Case 6:15-bk-03448-KSJ Doc 22 Filed 05/14/15 Page 1 of 17

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court Middle District of Florida

In re	Orlando Gateway Partners, LLC		Case No.	6:15-bk-03448	
	·	Debtor(s)	Chapter	11	_

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$9,184,163.00		
B - Personal Property	Yes	3	\$2,250.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	4		\$53,691,437.33	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		Unknown	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$512,779.56	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	Yes	2			\$0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			\$0.00
TOTAL		20	\$9,186,413.00	\$54,204,216.89	

Case 6:15-bk-03448-KSJ Doc 22 Filed 05/14/15 Page 2 of 17

United States Bankruptcy Court Middle District of Florida

In re	Orlando Gateway Partners, LLC		Case No.	6:15-bk-03448	
		Debtor(s)	Chapter	11	

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A-1 Line 11; OR , Form 22B Line 14; OR , Form 22C-1 Line 14)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

Case 6:15-bk-03448-KSJ Doc 22 Filed 05/14/15 Page 3 of 17

B6A (Official Form 6A) (12/07)

In re	Orlando Gateway Partners, LLC		Case No.	6:15-bk-03448	
		Debtor(s)			

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "none" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband Wife Joint or Comm- unity	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
7200 N. Frontage Road, Orlando, Florida 32812 Parcel No. 28-23-30-6331-00-010 DOR Code Description: Vacant Commercial	Owner	-	\$2,741,250.00	Not yet determined
7855 N. Frontage Road Orlando, Florida 32812 Parcel No.28-23-30-6331-00-040 DOR Code Description: Office Buildings	Owner	-	\$5,344,652.00	Not yet determined
Shadowridge Dr., Orlando, Florida 32812 Parcel No. 28-23-30-6332-01-000 DOR Code Description: Vacant Commercial	Owner		\$1,053,161.00	Not yet determined
Gateway Village Circle, Orlando, Florida 32812 Parcel No. 28-23-30-6332-02-000 DOR Code Description: Sign Sites	Owner	-	\$45,100.00	Not yet determined
		Total:	\$9,184,163.00	

(Report also on Summary of Schedules)

B6B (Official Form 6B) (12/07)

In re	Orlando Gateway Partners, LLC		Case No. 6:15	5-bk-03448
-		Debtor		

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	х		
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	x		
3.	Security deposits with public utilities, telephone companies, landlords, and others.	OUC Deposit Account No. 019748815	-	2,250.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	х		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	х		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	x		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	х		
10.	Annuities, Itemize and name each issuer.	х		

2 continuation sheets attached to the Schedule of Personal Property

2,250.00

Sub-Total >

(Total of this page)

B6B (Official Form 6B) (12/07) - Cont.

In re	Orlando	Gateway	Partners.	LLC

Case No.	6:15-bk-03448

Debtor

SCHEDULE B - PERSONAL PROPERTY

			(Continuation Sheet)		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	Х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16.	Accounts receivable.	X			
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	х			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			
				Sub-Tot	al > 0.00
			(Tota	l of this page)	

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re	Orlando Gateway Partners	110

C NI-	C.4F L.L. CO.440
Case No.	6:15-bk-03448

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.	х			
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	х			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	х			

Sub-Total > (Total of this page)

0.00

Total >

2,250.00

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re	Orlando	Gateway	Partners.	LLC

Debtor(s)

Case No. 6:15-bk-03448

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

		Hus	band, Wife, Joint or Community					
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Branch Banking & Trust Co 171 17th Street Atlanta, GA 30363		N A	Mortgage Lien Extent of mortgage lien is still being determined VALUE Not yet determined				\$3,613,553.00	Not yet determined
Good Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789	x	N A	Potential Judgment Lian and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 VALUE Not yet determined			x	\$2,500,000.00	Not yet determined

B6D (Official Form 6D) (12/07) - Cont.

In re Orlando Gateway Partners, LLC

Debtor(s)

Case No. 6:15-bk-03448

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Husband, Wife, Joint or Community								
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Nilhan Financial, LLC 5875 Peachtree Industrial BI Suite 340 Norcross, GA 30092		NA	Mortgage Lien Extent of mortgage lien is still being determined				\$32,000,000.00	Not yet determined
ACCOUNT NO.	_	_	VALUE Not yet determined		_	\vdash	\$32,000,000.00	determined
Orange County Tax Collector Attn: Scott Randolph PO Box 545100 Orlando, FL 32854		NA	2014 Property Taxes Shadowridge Dr., Orlando, Florida 32812 Parcel No. 28-23-30-6332-01-000 DOR Code Description: Vacant Commercial				\$22,237.76	\$0.00
ACCOUNT NO.			VALUE \$1,053,161.00				\$22,237.70	\$0.00
Orange County Tax Collector Attn: Scott Randolph PO Box 545100 Orlando, FL 32854		N A	2014 Property Taxes 7855 N. Frontage Road Orlando, Florida 32812 Parcel No.28-23-30-6331-00-040 DOC Code Description: Office Buildings					
			VALUE \$5,344,652.00	_	L		\$120,297.39	\$0.00

B6D (Official Form 6D) (12/07) - Cont.

In re Orlando Gateway Partners, LLC

Case No.

6:15-bk-03448

Debtor(s)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

Orange County Tax Collector Attri: Scott Randolph PO Box 545100 Orlando, FL 32854 ACCOUNT NO. Orange County Tax Collector ALT Scott Randolph PO Box 545100 Orlando, FL 32854 ACCOUNT NO. 2014 Property Taxes Statutory Lien 7200 N. Frontage Road, Orlando, Florida 32812 Parcel No. 28-23-30-6331-00-010 DOR Code Description: Vacant Commercial VALUE \$2,741,250.00 \$57,888.27 \$0.00 ACCOUNT NO. 2014 Property Taxes Gateway Village Circle, Orlando, Florida 32812 Parcel No. 28-23-30-6332-02-000 DOR Code Description: Sign Sites A VALUE \$45,100.00 \$1,025.91 \$0.00 ACCOUNT NO. Potential Judment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 VALUE Not yet determined			Hus	band, Wife, Joint or Community			П		
Orange County Tax Collector Attri: Scott Randolph PO Box 545100 Orlando, FL 32854 ACCOUNT NO. Orange County Tax Collector ALT Scott Randolph PO Box 545100 Orlando, FL 32854 ACCOUNT NO. 2014 Property Taxes Statutory Lien 7200 N. Frontage Road, Orlando, Florida 32812 Parcel No. 28-23-30-6331-00-010 DOR Code Description: Vacant Commercial VALUE \$2,741,250.00 \$57,888.27 \$0.00 \$57,888.27 \$0.00 \$57,888.27 \$0.00 ACCOUNT NO. 2014 Property Taxes Gateway Village Circle, Orlando, Florida 32812 Parcel No. 28-23-30-6332-02-000 DOR Code Description: Sign Sites VALUE \$45,100.00 \$1,025.91 \$0.00 ACCOUNT NO. Potential Judment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 VALUE Not yet determined Total(s) \$53,691,437.33 Not yet	MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER	O D E B T O	W J	NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY	O N T I N G E N	N L I Q U I D A T E	I S P U T E	WITHOUT DEDUCTING VALUE	PORTION,
Crange County Tax Collector	ACCOUNT NO.						П		
ACCOUNT NO. Orange County Tax Collector Attn: Scott Randolph PO Box 545100 Orlando, FL 32854 A Orlando, FL 32854 A A A A A Orlando, FL 32854 Orlando, Fl 32854 A Orlando, Fl 32854 A Orlando, Fl 32854 A Orlando, Fl 32854 A Orlando, Fl 32854 VALUE \$45,100.00 \$1,025.91 \$0.00 \$1,025.91 \$0.00 \$1,025.91 \$0.00 \$1,025.91 \$0.00 ACCOUNT NO. ACCOUNT NO. Potential Judment Lien and Judgment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061	Orange County Tax Collector Attn: Scott Randolph PO Box 545100 Orlando, FL 32854			Lien 7200 N. Frontage Road, Orlando, Florida 32812 Parcel No. 28-23-30-6331-00-010 DOR Code Description: Vacant					
Orange County Tax Collector Attn: Scott Randolph PO Box 545100 Orlando, FL 32854 A SEG Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789 A A A A A A A A A A A A A				VALUE \$2,741,250.00			\square	\$57,888.27	\$0.00
ACCOUNT NO. SEG Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789 Potential Judment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 X A VALUE Not yet determined Total(s) X \$15,376,435.00 determined	Orange County Tax Collector Attn: Scott Randolph PO Box 545100 Orlando, FL 32854	•		Gateway Village Circle, Orlando, Florida 32812 Parcel No. 28-23-30-6332-02-000 DOR Code Description: Sign					
Potential Judment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 X X VALUE Not yet determined Potential Judment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 X Not yet determined				VALUE \$45,100.00	,			\$1,025.91	\$0.00
	SEG Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789	×		Potential Judment Lien and Judgment Lien Certificate All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 All real property owned by Debtor and all personal property subject to execution under Fla. Stat. 56.061 VALUE Not yet determined			x	<u> </u>	determined
LOSCOTILY OF TASE DATE I				Total(s) (Use only on last page)				\$53,691,437.33	Not yet determined

B6E (Official Form 6E) (4/13)

In re	Orlando	Gateway	Partners.	LLC

772W 1275E7		
Case No.	6:15-bk-03448	
Case NO.	0:10-DK-U3448	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the

column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
□ Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
□ Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
□ Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
□ Deposits by individuals Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

continuation sheets attached

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re	Orlando Gateway Partners, LLC	Case No. <u>6:15-bk-03448</u>
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Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY UNLIQUIDATED DISPUT CODEBTOR Husband, Wife, Joint, or Community OOZH_ZGWZH AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** W INCLUDING ZIP CODE, OF CLAIM AND CONSIDERATION FOR CLAIM C AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER E (See instructions.) Sales tax Account No. State of Florida Unknown Dept. of Revenue 501 S. Calhoun St Carlton Building., RM 104 Tallahassee, FL 32399 Unknown 0.00 Account No. Account No. Account No. Account No. Subtotal 0.00 continuation sheets attached to Sheet 1 of 1 (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims Total 0.00

(Report on Summary of Schedules)

0.00

0.00

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B6F (Official Form 6F) (12/07)

In re	Orlando Gateway Partners, LLC	Case No. 6:15-bk-03448
-		Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	CO	U N	DI	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		COZHIZGEZ	L-QD-D4	DISPUTED	AMOUNT OF CLAIM
Account No.	7		Attorney's fees	Ť	T E D		
Bloom Sugarman Everett, LLP 977 Ponce de Leon Atlanta, GA 30306	x					х	440.070.04
Account No.	+	H	Attorney's fees	+	+		119,678.91
Dickinson & Gibbons Gateway Professional Center 410 N. Cattleman Road Suite 30 Sarasota, FL 34232	x	-				x	102,388.13
Account No.	\exists	T	Attorney's fees		T	T	
Greenspoon Marder Trade Center South Suite 700 Fort Lauderdale, FL 33309	×	-				x	199,171.50
Account No.	+	+	Attorney's fees	\dagger	+	+	
King Blackwell 25 East Pine Street Orlando, FL 32802	×	-				x	
							52,459.87
continuation sheets attached			(Total of	Sub			473,698.41

In re	Orlando Gateway Partners, LLC		Case No	6:15-bk-03448	
-		Debtor			

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	CODEBLOK	H W J C		CORTINGENT	UNLIQUIDATED	D-SPJFED	AMOUNT OF CLAIM
Weinstock & Scavo, PC 3405 Peidmont Road, NE Atlanta, GA 30315	х	-			D	х	
							39,081.15
Account No.							
Account No.	-	-		+	+	\vdash	
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total o	Sul this			39,081.15
			(Report on Summary of		Tot dul		512,779.56

B6G (Official Form 6G) (12/07)

In re	Orlando Gateway Partners, LLC		Case No	6:15-bk-03448	
-		Debtor			

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.				
Clear Channel	Lease for non-residential Real Property Debtor is Lessor Property Location: Gateway Village Circle, Orlando, Florida 32812				
Sixt Rent A Car, LLC 3900 NW 25th Street Suite 407 Miami, FL 33142	Lease for non-residential Real Property Debtor is Lessor Property Location: 7855 N. Frontage Road Orlando, Florida 32812				

B6H (Official Form 6H) (12/07)

In re Orlando Gateway Partners, LLC

Case No. 6:15-bk-03448

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Chittranjan Thakkar 17885 Collins Ave. Unit 4001 Sunny Isles, FL 33160

NCT Systems, Inc. 17885 Collins Ave. Unit 4001 Sunny Isles, FL 33160

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Nilhan Hospitality, LLC 5463 Gateway Village Circle Orlando, FL 32812

Niloy & Rohan, LLC 6050 Peachtree Ind. Blvd. Norcross, GA 30071 Good Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789

Good Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789

Bloom Sugarman Everett, LLP 977 Ponce de Leon Atlanta, GA 30306

Dickinson & Gibbons Gateway Professional Center 410 N. Cattleman Road Suite 30 Sarasota, FL 34232

Greenspoon Marder Trade Center South Suite 700 Fort Lauderdale, FL 33309

King Blackwell 25 East Pine Street Orlando, FL 32802

Weinstock & Scavo, PC 3405 Peidmont Road, NE Atlanta, GA 30315

Good Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789

Branch Banking & Trust Co 171 17th Street Atlanta, GA 30363

SEG Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789

In re	Orlando Gateway Partners, LLC		Case No	6:15-bk-03448
-		Debtor		

SCHEDULE H - CODEBTORS (Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR

Niloy & Rohan, LLC 6050 Peachtree Ind. Blvd. Norcross, GA 30071

Good Gateway, LLC 174 W. Comstock Avenue Suite 100 Winter Park, FL 32789

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Middle District of Florida

In re	Orlando Gateway Partners, LLC		Case No.	6:15-DK-U3446				
		Debtor(s)	Chapter	11				
	DECLARATION CONCERNING DEBTOR'S SCHEDULES							
	DECLARATION UNDER PENALTY OF PERJUR	Y ON BEHALF OF CORP	ORATION	OR PARTNERSHIP				
	I, the Manager of the corporation named as do read the foregoing summary and schedules, consisting best of my knowledge, information, and belief.	of <u>18</u> sheets, and that	they are true	and correct to the				
Date	S-13-2015 Signature	Chittranjan Thakkar Manager	101	Lea				

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.