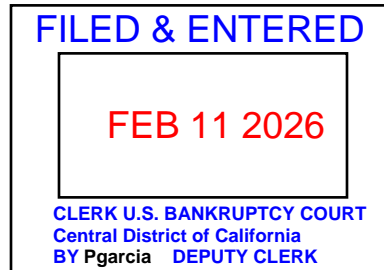


1 RON BENDER (SBN 143364)
2 KRIKOR J. MESHEFEJIAN (SBN 255030)
3 LEVENE, NEALE, BENDER, YOO & GOLUBCHIK L.L.P.
4 2818 La Cienega Avenue
5 Los Angeles, California 90034
6 Telephone: (310) 229-1234
7 Facsimile: (310) 229-1244
8 Email: RB@LNBYG.COM; KJM@LNBYG.COM

9 Counsel for Chapter 11 Debtor and Debtor in Possession



7 **UNITED STATES BANKRUPTCY COURT**
8 **CENTRAL DISTRICT OF CALIFORNIA**
9 **SAN FERNANDO VALLEY DIVISION**

10 In re:

11 OSTENDO TECHNOLOGIES, INC.
12 a California corporation,

13 Debtor and Debtor in Possession.

Case No.: 1:25-bk-11111-VK

Chapter 11 Case

**FINAL ORDER GRANTING DEBTOR'S
EMERGENCY MOTION FOR ENTRY OF
AN INTERIM ORDER: (I) AUTHORIZING
THE DEBTOR TO USE CASH
COLLATERAL; (II) GRANTING
ADEQUATE PROTECTION; (III)
GRANTING RELATED RELIEF; AND (IV)
SCHEDULING A FINAL HEARING ON THE
MOTION**

Hearing Schedule:

Date: October 22, 2025

Time: 2:00 p.m.

Place: Courtroom 301

21041 Burbank Blvd.

Woodland Hills, CA 91367

22
23 On October 22, 2025, the Court held a final hearing to consider the *Debtor's Emergency Motion*
24 *For Entry Of An Interim Order: (I) Authorizing The Debtor To Use Cash Collateral; (II) Granting*
25 *Adequate Protection; (III) Granting Related Relief; And (IV) Scheduling A Final Hearing On The Motion*
26 ("Motion") [Doc 84]. Capitalized terms not otherwise defined have the same meaning ascribed to such
27 terms in the Motion.
28

1 The Court, having read and considered the Motion, and the statements and argument of counsel to
2 the Debtor, notice of the Motion having been proper, with good cause appearing, orders as follows:

3 1. The Motion is granted on a final basis as set forth in this Order.

4 2. The Debtor is authorized to use cash collateral on a final basis in accordance with the Budget
5 for the purpose of paying post-petition expenses set forth in the Budget for the period through November
6 14, 2025.


7 3. The Debtor is authorized to deviate from the amounts in the Budget by up to 15% in the
8 aggregate.

9 4. As and for adequate protection of any creditor with a valid, perfected security interest in the
10 Debtor's cash collateral, to the extent of any diminution in the value of such interest as a result of the
11 Debtor's use of cash collateral, the Debtor hereby grants to any such creditor a replacement lien in all post-
12 petition assets of the Debtor's estate (except any avoidance actions arising under Bankruptcy Code
13 Sections 544, 545, 546, 547, 548, 549, 550 or any similar provisions of the Bankruptcy Code), with such
14 replacement liens having the same extent, validity and priority of such creditors' respective pre-petition
15 liens upon the cash used by the Debtor in accordance with this Order.

16 **IT IS SO ORDERED.**

17 # # #

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23 Date: February 11, 2026


Victoria S. Kaufman
United States Bankruptcy Judge