

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
OUTER HARBOR TERMINAL, LLC, ¹)	Case No. 16-10283 (LSS)
)	
Debtor.)	
)	
)	
)	

**SCHEDULES OF ASSETS AND LIABILITIES FOR OUTER HARBOR TERMINAL,
LLC**

¹ The last four digits of the Debtor’s federal tax identification number are 2070. The Debtor’s principal place of business is located at 1599 Maritime Street, Oakland, CA 94607.

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**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND
DISCLAIMER REGARDING DEBTOR’S SCHEDULES AND STATEMENTS**

On February 1, 2016 (the “**Petition Date**”), the above-captioned debtor and debtor in possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), commencing the above-captioned chapter 11 case (the “**Chapter 11 Case**”).

The Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and the Statements of Financial Affairs (collectively, the “**Statements**”, and together with the Schedules, the “**Schedules and Statements**”) filed by the Debtor have been prepared pursuant to section 521 of the Bankruptcy Code, Rule 1007 of the Federal Rules of Bankruptcy Procedure, and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware by the Debtor with the assistance of its court-appointed advisors. The Schedules and Statements are unaudited.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtor’s Schedules and Statements (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and reviewed in connection with any review of the Schedules and Statements. The Schedules and Statements are qualified in their entirety by the Global Notes.

Although the Debtor has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances based on information that was reasonably available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements and inadvertent errors or omissions may exist. Because the Schedules and Statements contain unaudited information,

² The last four digits of the Debtor’s federal tax identification number are 2070. The Debtor’s principal place of business is located at 1599 Maritime Street, Oakland, CA 94607.

which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete.

Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to financial statements prepared by the Debtor. Except where otherwise noted, the information provided herein is as of the Petition Date. Moreover, to the extent that the Debtor shows more assets than liabilities, this is not an admission that such Debtor was solvent as of the Petition Date or at any time prior to the Petition Date.

The Schedules and Statements have been signed by Heather Stack, who serves as the Chief Financial Officer of the Debtor. In reviewing and signing the Schedules and Statements, Ms. Stack has necessarily relied upon the efforts, statements, and representations of various personnel employed by the Debtor or other entities that provided certain “shared services” to the Debtor (including, accounting services) and the Debtor’s advisors. Ms. Stack has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

Reservation of Rights and Claims Designation

Nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Chapter 11 Case, including, but not limited to, issues involving recharacterization, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor and its estate reserves the right to (a) dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedules and Statements as to nature, amount, liability, priority, classification, or otherwise and (b) subsequently designate any scheduled claim as disputed, contingent or unliquidated. Any failure to designate a claim on the Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.”

Amendment

Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The preparation of the Schedules and Statements required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates. The Debtor reserves all rights to amend and/or supplement the Schedules and Statements as it deems necessary and/or appropriate.

Current Market Value - Net Book Value

In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtor. Accordingly, unless

otherwise indicated, the Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book value.

Foreign Currency

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Unknown Amounts

The description of an amount as “unknown” is not intended to reflect upon the materiality of such amount.

Insiders

Solely for purposes of the Schedules and Statements, the Debtor defines “insiders” pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtor, and (d) persons in control. Except as otherwise disclosed, payments to insiders listed in (a) through (d) above are set forth on Statement 3c. Persons listed as “insiders” have been included for informational purposes only and are not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtor does not take any position with respect to (a) such person’s influence over the control of the Debtor, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an “insider” under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Intellectual Property Rights

The Debtor has made its best effort to identify and list all intellectual property. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtor reserves all of its rights with respect to the legal status of any and all such intellectual property rights.

Summary of Significant Reporting Policies

Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

Paid Claims. The Debtor is authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various orders entered by the Bankruptcy Court. Accordingly, certain outstanding liabilities may have been reduced by postpetition payments made on account of

prepetition liabilities. To the extent the Debtor pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all of its rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities.

Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Specific Disclosures with Respect to Debtor's Schedules

1. **Schedule A/B, Part 1.** Additional detail regarding the Debtor's cash management system and bank accounts are provided in the *Debtor's Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Operating Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Continue Making Electronic Payments and Transfers, (D) Maintain Existing Business Forms, (E) Continue to Use Company Charge Cards and Pay Claims Related Thereto, and (F) Continue Performing Under Shared Services Arrangement with the Debtor's Affiliates and Continue Other Intercompany Transactions; (II) Granting Administrative Expense Priority to Postpetition Intercompany Obligations to Debtor's Affiliates; (III) Waiving the Requirements of Section 345(b); and (IV) Scheduling a Final Hearing* [Docket No. 5].

2. **Schedule A/B, Part 11.** In the ordinary course of its business, the Debtor may have accrued, or may subsequently accrue, certain rights to counterclaims, crossclaims, setoffs, refunds with its customers, suppliers, service providers and other trade creditors, or potential warranty claims against its suppliers. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, claims as a plaintiff or counterclaims and/or crossclaims as a defendant. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

3. **Schedule D.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtor reserves its right to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected by any creditor listed on Schedule D. Moreover, although the Debtor has scheduled claims of certain creditors as secured claims, the Debtor reserves all of its rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim. The descriptions provided in Schedule D are intended solely to be a summary and not an admission of liability. The Debtor made reasonable, good faith efforts to include all known liens on Schedule D but may have inadvertently omitted an existing lien. In addition, the Debtor's Schedule D includes certain lessors under leases that are identified as "capital equipment leases." To the extent any such lease has been included on Schedule D, it correspondingly has been excluded from Schedule G. However, nothing in the Schedules or Statement is or shall be construed as an admission or determination as to the legal status of any lease (including whether it is a true lease or a financing arrangement) and the Debtor reserves all rights with respect to all such issues. Furthermore, the valuations of collateral set forth in Schedule D are based on appraisals commissioned by the Debtor prior to the Petition Date and therefore may not accurately reflect the current value of the collateral.

Accordingly, the Debtor reserves the right to amend, modify, challenge or contest any valuation of the collateral set forth in Schedule D.

4. **Schedule E/F, Part 1.** The Bankruptcy Court has approved the payment of certain unsecured claims against the Debtor including, without limitation, certain claims of employees for wages, salaries, paid time off, and benefits. The Debtor has not included any priority claims that have been satisfied, or will be satisfied, as a result of these first day orders. The listing of any claim on Schedule E/F, Part 1 does not constitute an admission by the Debtor that such claim is entitled to priority under section 507 of the Bankruptcy Code. The Debtor reserves the right to dispute the priority status of any claim on any basis. While reasonable efforts have been made, determination of the date upon which any claim in Schedule E/F, Part 1 was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtor do not list a date for each claim listed on Schedule E.

5. **Schedule E/F, Part 2.** The balances identified in Schedule E/F, Part 2 are derived from the Debtor's books and records. The Debtor made a reasonable attempt to set forth its unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Pursuant to certain Bankruptcy Court orders, the Debtor has been granted authority to pay, in its discretion, certain outstanding prepetition claims. The Debtor's Schedule E/F, Part 2 may reflect the Debtor's payment of certain claims pursuant to these orders, and, to the extent an unsecured claim has been paid or may be paid, it is possible such claim is not included on Schedule F. The amounts listed in Schedule E/F, Part 2 for any landlord, including, but not limited to, the Port of Oakland, does not take into account application of section 502(b)(6) of the Bankruptcy Code and the duty to mitigate. Schedule E/F, Part 2 also contains information regarding pending litigation involving the Debtor. The dollar amount of potential claims associated with any such pending litigation is listed as "unknown" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Schedule E/F, Part 2 may also include potential or threatened legal disputes that are not formally recognized by an administrative, judicial, or other adjudicative forum due to certain procedural conditions that counterparties have yet to satisfy. Any information contained in Schedule E/F, Part 2 with respect to such potential litigation shall not be a binding representation of the Debtor's liabilities with respect to any of the potential suits and proceedings included therein.

6. **Schedule G.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement Schedule G as necessary. The omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by any omission. Accordingly, the Debtor reserves all of its rights with respect to the obligor of any and all such contracts or agreements.

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 16-10283

Check if this is an amended filing

**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>103,087,806.84</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>103,087,806.84</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>17,864,370.75</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>351,643,072.41</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>369,507,443.16</u>

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 16-10283

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
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3.	Checking, savings, money market, or financial brokerage accounts <i>(Identify all)</i>		
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
3.1.	<u>Wells Fargo</u>	<u>Master Account</u>	<u>6022</u> <u>\$1,620,354.07</u>

4. **Other cash equivalents** *(Identify all)*

5.	Total of Part 1.	\$1,620,354.07
	Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.	

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

7.	Deposits, including security deposits and utility deposits		
	Description, including name of holder of deposit		
8.	Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent		
	Description, including name of holder of prepayment		
8.1.	<u>See SOAL P2-Q8 Attachment</u>		<u>\$61,738,512.04</u>

9.	Total of Part 2.	\$61,738,512.04
	Add lines 7 through 8. Copy the total to line 81.	

Debtor Outer Harbor Terminal, LLC
Name

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Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 17,414,716.79 - 0.00 = \$17,414,716.79
face amount doubtful or uncollectible accounts

11b. Over 90 days old: 3,297,125.82 - 1,944,196.00 = \$1,352,929.82
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$18,767,646.61

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software See Attached Schedule A/B, Part 7, Question 41	\$1,189,788.65	N/A	Unknown

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42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
 No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- No. Go to Part 9.
 Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1. See Attached Schedule A/B, Part 8, Question 47	\$26,262,915.64	Appraisal	\$20,961,294.12
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48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

\$20,961,294.12

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
 Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include street address or other		(Where available)		

Debtor Outer Harbor Terminal, LLC
Name

Case number (If known) 16-10283

description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

in property

55.1. **See Attached Schedule A/B, Part 9, Question 55**

Leasehold Improvements

\$65,375,267.45

N/A

Unknown

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

- No
 Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- No
 Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property Concession Agreements	\$220,008,080.98	Liquidation	Unknown

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

- No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- No
 Yes

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Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
- Yes Fill in the information below.

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Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$1,620,354.07</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$61,738,512.04</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$18,767,646.61</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$20,961,294.12</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$103,087,806.84</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$103,087,806.84</u>

Schedule A/B: Part 2, Question 8 - Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Name of Holder of the Prepayment	Description of the Prepayment	Current Value of Debtor's Interest
Alameda County Tax Collector	Possessory Interest Tax	\$1,008,339.98
Port of Oakland	Fire Insurance	\$12,379.74
Port of Oakland	Crane and Rail Insurance	\$88,130.49
Port of Oakland	Concession Rent/Closing Fees (Portion of Upfront Payment made at start of concession)	\$60,000,000.00
Oracle	Oracle Support	\$4,806.45
PSS - Preventative Maintenance	Prepaid Maintenance	\$9,320.49
Yang Ming	Prepaid Sales Incentive	\$24,779.76
K-Line	Prepaid Sales Incentive	\$62,499.99
Ports America Group	Prepaid Insurance	\$528,255.14
	Total:	\$61,738,512.04

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
25 OS Windows XP for ForkLift Trucks - AFE 1309	\$714.40	N/A	Unknown
3 OS Windows XP for ForkLift Trucks - AFE 1309	\$72.82	N/A	Unknown
4-HP COMPAQ PRO 600	\$0.00	N/A	Unknown
Access Points	\$3,392.92	N/A	Unknown
Auto Gate Printer	\$0.00	N/A	Unknown
Barcode Readers	\$226.35	N/A	Unknown
Barcode Readers	\$113.19	N/A	Unknown
Barcode Readers	\$113.19	N/A	Unknown
BKBN20K LOCKEFORD BARRIER 20 TYPE K RAIL	\$16,807.80	N/A	Unknown
Chassis Camera Enclosure	\$226.35	N/A	Unknown
Chassis Camera Mount	\$1,131.08	N/A	Unknown
CIP-ACCESS POINTS	\$0.00	N/A	Unknown
CIP-DRAYMAN SYSTEM	\$0.00	N/A	Unknown
CIP-OCR, WHERE, CTMS	\$0.00	N/A	Unknown
CIP-PTIU TOP PICKS	\$0.00	N/A	Unknown
CIP-TRUCK TOP HATS	\$0.00	N/A	Unknown
CIP-WHERE-TOPS+UTRS	\$0.00	N/A	Unknown
Cisco Router 2821	\$0.00	N/A	Unknown
Clean Truck Stoplight	\$4,523.68	N/A	Unknown
Clerk Console #7	\$2,261.84	N/A	Unknown
Clerk Console #8	\$1,809.49	N/A	Unknown
Computer Rack Dell 4210	\$0.00	N/A	Unknown
COMPUTER REFRESH SITE 175 Q4-2013	\$6,190.71	N/A	Unknown
Conduit/Wiring 4 Server Move	\$0.00	N/A	Unknown
Consoles	\$1,131.08	N/A	Unknown
CORE I5-520M	\$0.00	N/A	Unknown
CORE I5-520M	\$0.00	N/A	Unknown
CORE I5-520M	\$0.00	N/A	Unknown
CRANE EPS PROJECT	\$285,995.99	N/A	Unknown
Crane OCR	\$0.00	N/A	Unknown
Crane OCR	\$0.00	N/A	Unknown
CRANE OCR/STP PROJECT	\$354,672.33	N/A	Unknown
DEPOT SYSTEM 4.0	\$0.00	N/A	Unknown
DESKTOP REFRESH 2014	\$3,991.76	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$4,233.74	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$4,651.76	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$4,651.76	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$4,651.76	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$4,651.76	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$4,651.76	N/A	Unknown
ENGINE BRACKETS FOR TOP PICK	\$5,074.64	N/A	Unknown

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Ethernet Serial	\$226.35	N/A	Unknown
Foundry Switch Dis Rcry Sys	\$226.35	N/A	Unknown
GATE CLERK CONSOLES	\$2,838.01	N/A	Unknown
Gate OCR	\$0.00	N/A	Unknown
Gate Printer Enclosure	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6200 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6300 PRO	\$0.00	N/A	Unknown
HP COMPAQ 6300 PRO-CORE I5	\$1,277.82	N/A	Unknown
HP DL360E GEN8 E5-2403 1P US SVR/S-BUY	\$414.23	N/A	Unknown
HP DL360E GEN8 E5-2403 1P US SVR/S-BUY	\$633.64	N/A	Unknown
HP DL360E GEN8 E5-2403 1P US SVR/S-BUY	\$633.65	N/A	Unknown
HP DL360E GEN8 E5-2403 1P US SVR/S-BUY	\$633.64	N/A	Unknown
HP DL360E GEN8 E5-2403 1P US SVR/S-BUY	\$633.64	N/A	Unknown
HP DL360E GEN8 E5-2403 1P US SVR/S-BUY	\$633.63	N/A	Unknown
HP ELITEBOOK 2540P	\$0.00	N/A	Unknown
HP ELITEBOOK 2560P	\$0.00	N/A	Unknown
HP ELITEBOOK 2570P	\$228.98	N/A	Unknown
HP ELITEBOOK 820	\$1,337.43	N/A	Unknown
HP ELITEBOOK 820	\$1,415.31	N/A	Unknown
HP EliteBook 820 G1 - 12.5" - Core i5	\$1,495.00	N/A	Unknown
HP EliteBook 820 G1 - 12.5" - Core i5	\$1,494.99	N/A	Unknown
HP EliteBook 820 G2	\$1,224.04	N/A	Unknown
HP PROBOOK 6300 PRO	\$0.00	N/A	Unknown
HP PROBOOK 650	\$705.27	N/A	Unknown
HP PROBOOK 650	\$705.27	N/A	Unknown
HP PROBOOK 650 G1	\$584.18	N/A	Unknown
HP ProBook 650 G1	\$1,174.46	N/A	Unknown

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
HP ProBook 650 G1	\$1,143.53	N/A	Unknown
HP ProBook 650 G1	\$1,143.53	N/A	Unknown
HP ProBook 650 G1	\$1,504.78	N/A	Unknown
HP ProBook 650 G1	\$1,504.78	N/A	Unknown
HP ProBook 650 G1 - 15.6" - Core i5 4300M	\$1,354.06	N/A	Unknown
HP PROBOOK 6550B	\$0.00	N/A	Unknown
HP PROBOOK 6560B	\$0.00	N/A	Unknown
HP PROBOOK 6560B	\$0.00	N/A	Unknown
HP PROBOOK 6570B	\$0.00	N/A	Unknown
HP PROBOOK 6570B	\$185.35	N/A	Unknown
HP PROBOOK 6570B 15.6" CORE I5 3320M	\$342.46	N/A	Unknown
HP PROBOOK 6570B 15.6" CORE I5 3320M	\$257.07	N/A	Unknown
HP PROBOOK 6570B 15.6" CORE I5 3320M WINDOWS 7 PRO 32 BIT 2 GB RAM 5	\$430.43	N/A	Unknown
HP PROBOOK 6570B 15.6" CORE I5 3320M WINDOWS 7 PRO 32 BIT 2 GB RAM 5	\$430.43	N/A	Unknown
HP PROBOOK 6570B 15.6" CORE I5 3320M WINDOWS 7 PRO 32 BIT 2 GB RAM 5	\$430.43	N/A	Unknown
HP PRODESK 600 G1	\$879.25	N/A	Unknown
HP PRODESK 600 G1	\$941.37	N/A	Unknown
HP ProDesk 600 G1	\$1,121.62	N/A	Unknown
HP ProDesk 600 G1 - Core i5	\$527.69	N/A	Unknown
HP ProDesk 600 G1 - Core i5	\$527.70	N/A	Unknown
HP ProDesk 600 G1 - Core i5	\$527.69	N/A	Unknown
HP PROLIANT DL380 G7	\$0.00	N/A	Unknown
HP PROLIANT DL380 G7	\$0.00	N/A	Unknown
Lane 2 & 3 Scale Interface	\$4,523.68	N/A	Unknown
Lane Intercoms	\$226.35	N/A	Unknown
Laptop-Dell Latitude D520	\$0.00	N/A	Unknown
Logman IIDocking Station	\$0.00	N/A	Unknown
MISC COMPUTER EQPT	\$0.00	N/A	Unknown
MOTOROLA XPR6500	\$0.00	N/A	Unknown
MS SURFACE PRO 3	\$785.95	N/A	Unknown
Nema Boxes 30X24	\$226.35	N/A	Unknown
Office Furniture for PAOH	\$1,714.20	N/A	Unknown
Omnicast video mgmt software base package for Security at Terminal - AFE 1325	\$80.64	N/A	Unknown
Oracle Software for TOS - AFE 1279	\$4,000.08	N/A	Unknown
Out - Gate Lane Expansion	\$3,392.92	N/A	Unknown
Panasonic Toughbook C2	\$1,360.98	N/A	Unknown
Panasonic Toughbook C2	\$2,202.60	N/A	Unknown
Panasonic Toughbook C2	\$2,450.92	N/A	Unknown
PAOH GATE ARM POWER - AFE 1270	\$0.00	N/A	Unknown
PAOH Ingate & Pedestals - AFE 1280	\$0.00	N/A	Unknown

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
PAOH IT INFRASTRUCTURE	\$295.87	N/A	Unknown
PAOH IT INFRASTRUCTURE - AFE 1270	\$0.00	N/A	Unknown
PAOH IT Infrastructure AFE# 1270	\$0.00	N/A	Unknown
PAOH M21 DEPLOYMENT	\$175,000.08	N/A	Unknown
PAOH Security Project - AFE 1325	\$0.00	N/A	Unknown
PAOH Security Project AFE# 1325	\$0.00	N/A	Unknown
PAOH Smart Gate Installation AFE# 1280	\$238,274.56	N/A	Unknown
PAOH SmartGate HW - AFE 1280	\$0.00	N/A	Unknown
PAOH Term Tech Eqpt - AFE 1309	\$0.00	N/A	Unknown
PAOH Term Tech Eqpt - AFE 1309	\$0.00	N/A	Unknown
PAOH Terminal Operating System Installation and Configuration AFE# 1279	\$0.00	N/A	Unknown
PAOH Terminal Tech Equipment AFE# 1309	\$0.00	N/A	Unknown
PAOH TOS R1 DEPLOYMENT	\$0.00	N/A	Unknown
PAOH YARD CAMERAS & VIEWER	\$0.00	N/A	Unknown
Pole with Omni Antenna	\$0.00	N/A	Unknown
Poles with Sector Antenna	\$0.00	N/A	Unknown
Printer Enclosure	\$226.35	N/A	Unknown
Printers Modified	\$226.35	N/A	Unknown
Rack Card	\$226.35	N/A	Unknown
Rack Card	\$226.35	N/A	Unknown
Rear Camera W/Mount	\$226.35	N/A	Unknown
Server PE1950	\$0.00	N/A	Unknown
SOFTWARE CHANGE	\$1,551.69	N/A	Unknown
SOFTWARE-ALL OCR INTEGRATION	\$0.00	N/A	Unknown
SOFTWARE-BARCODE	\$0.00	N/A	Unknown
SOFTWARE-CRANE OCR	\$0.00	N/A	Unknown
SOFTWARE-CTMS	\$0.00	N/A	Unknown
SOFTWARE-DRAYMAN	\$0.00	N/A	Unknown
SOFTWARE-GATE OCR IIS	\$0.00	N/A	Unknown
SOFTWARE-MDT INTEGRATION	\$0.00	N/A	Unknown
SOFTWARE-SQL SERVER	\$0.00	N/A	Unknown
SOFTWARE-WHERENET RTLS	\$0.00	N/A	Unknown
SOFTWARE-ZPMC OCR	\$0.00	N/A	Unknown
Sonicwall Frwal Distr Recvy	\$113.19	N/A	Unknown
Surface Pro 3	\$768.66	N/A	Unknown
Switch Fastron Edge X448	\$0.00	N/A	Unknown
TABLET VENUE 11 PRO	\$5,861.45	N/A	Unknown
UPS RT8000 RMXLT W Battery Pack	\$0.00	N/A	Unknown
UPS RT8000 RMXLT W/Battery Pack	\$0.00	N/A	Unknown
VOIP UNIT, FOOT PEDALS, ADAPTER CABLE	\$0.00	N/A	Unknown

In re Outer Harbor Terminal, LLC

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Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Web Camera Axis 225FD	\$0.00	N/A	Unknown
Web Filter Sonicwall Pro2040	\$0.00	N/A	Unknown
Wire and Conduit Above Ground	\$226.35	N/A	Unknown
WS-C2960S-24TS-L CISCO CATALYST 2960S-24TS-L SWITCH 24 PORTS MANAGED RACK MOUNTA	\$758.23	N/A	Unknown
WS-C2960S-24TS-L CISCO CATALYST 2960S-24TS-L SWITCH 24 PORTS MANAGED RACK MOUNTA	\$758.23	N/A	Unknown
WS-C2960S-24TS-L CISCO CATALYST 2960S-24TS-L SWITCH 24 PORTS MANAGED RACK MOUNTA	\$1,025.46	N/A	Unknown
TOTAL:	\$1,189,788.65		Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
1998 BIG RED TAYLOR TOP PICK TEC-950L	\$5,058.08	Appraisal	\$5,058.08
1998 TAYLOR TOPHANDLER TEC-950L	\$29,791.57	Appraisal	\$29,791.57
2003 TAYLOR THDC955 TopHandler	\$68,750.12	Appraisal	\$68,750.12
2003 TAYLOR THDC955 TopHandler	\$68,750.12	Appraisal	\$68,750.12
2003 TENNANT SENTINEL 830 -II SWEEPER	\$18,750.00	Appraisal	\$11,500.00
2004 CAPACITY HUSTLER	\$972.21	Appraisal	\$972.21
2004 CAPACITY HUSTLER	\$972.21	Appraisal	\$972.21
2004 CAPACITY HUSTLER	\$972.21	Appraisal	\$972.21
2004 CAPACITY HUSTLER	\$972.21	Appraisal	\$972.21
2004 CAPACITY HUSTLER	\$972.21	Appraisal	\$972.21
2004 CAPACITY HUSTLER	\$972.21	Appraisal	\$972.21
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$3,800.00
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$4,999.88
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$4,999.88
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$4,999.88
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$3,800.00
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$3,800.00
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$3,800.00
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$3,800.00
2005 COMMANDO 50 UTR	\$4,999.88	Appraisal	\$3,800.00
2005 GENIE S-125 MANLIFT	\$40,000.12	Appraisal	\$40,000.12
2005 TAYLOR THDC955 TopHandler	\$109,999.88	Appraisal	\$109,999.88
2005 TAYLOR THDC955 TopHandler	\$109,999.88	Appraisal	\$109,999.88
2006 COMMANDO 50 UTR	\$5,714.32	Appraisal	\$3,800.00
2006 COMMANDO 50 UTR	\$5,714.32	Appraisal	\$3,800.00
2006 TAYLOR TECSP-156H SideHandler	\$70,000.12	Appraisal	\$70,000.12
2006 TAYLOR THDC955 TopHandler	\$136,363.56	Appraisal	\$136,363.56
2006 TAYLOR THDC955 TopHandler	\$136,363.56	Appraisal	\$136,363.56
2006 TAYLOR THDC955 TopHandler	\$136,363.56	Appraisal	\$136,363.56

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$5,600.00
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$5,600.00
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$5,600.00
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2007 OTTAWA HUSTLER 4X2	\$6,458.43	Appraisal	\$6,458.43
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 COMMANDO 50 UTR	\$24,000.00	Appraisal	\$24,000.00
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$5,600.00

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Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 OTTAWA HUSTLER 4X2	\$9,953.77	Appraisal	\$9,953.77
2008 TAYLOR TOPHANDLER	\$152,272.67	Appraisal	\$152,272.67
2008 TAYLOR TOPHANDLER	\$152,272.67	Appraisal	\$152,272.67
2008 TAYLOR TOPHANDLER	\$152,272.67	Appraisal	\$152,272.67
2008 TAYLOR TOPHANDLER	\$152,272.67	Appraisal	\$152,272.67
2009 TAYLOR TOPHANDLER TXC-975	\$203,124.92	Appraisal	\$203,124.92
2009 TAYLOR TOPHANDLER TXC-975	\$203,124.92	Appraisal	\$203,124.92
2013 55K HYSTER HEAVY FORKLIFT H550HD NHMG 010	\$314,767.23	Appraisal	\$282,000.00
2013 HYSTER H450HD-EC SIDE PICK NMHG 035	\$260,000.00	Appraisal	\$260,000.00
2013 HYSTER H450HD-EC SIDE PICK NMHG 036	\$358,966.87	Appraisal	\$260,000.00
2013 HYSTER H80FT FORKLIFT NHMG 011	\$39,528.37	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 012	\$39,528.37	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 013	\$39,528.37	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 014	\$39,528.37	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 015	\$41,693.36	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 016	\$41,693.36	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 017	\$41,693.36	Appraisal	\$25,000.00
2013 HYSTER H80FT FORKLIFT NHMG 018	\$41,693.37	Appraisal	\$25,000.00
2013 HYSTER SIDE PICK H450HD-ED (005)	\$289,143.14	Appraisal	\$260,000.00
2013 HYSTER SIDE PICK H450HD-ED (006)	\$289,143.15	Appraisal	\$260,000.00
2013 HYSTER TOP PICK H1150HD-CH NMHG 001	\$437,803.01	Appraisal	\$366,000.00
2013 HYSTER TOP PICK H1150HD-CH NMHG 007	\$437,803.01	Appraisal	\$366,000.00
2013 HYSTER TOP PICK H1150HD-CH NMHG 008	\$437,803.01	Appraisal	\$366,000.00
2013 HYSTER TOP PICK H1150HD-CH NMHG 009	\$437,803.00	Appraisal	\$366,000.00
2014 HYSTER SIDE PICK H450HD-EC NHMG 034	\$334,950.53	Appraisal	\$260,000.00
2014 HYSTER TOP PICK H1150HD-CH NHMG 032	\$569,880.80	Appraisal	\$407,000.00
2014 HYSTER TOP PICK H1150HD-CH NHMG 033	\$528,276.27	Appraisal	\$407,000.00

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2014 TAYLOR TXLC-975 TOP LOADER 39211	\$494,334.43	Appraisal	\$494,334.43
2014 TAYLOR TXLC-975 TOP LOADER 39212	\$503,999.09	Appraisal	\$503,999.09
2014 TAYLOR TXLC-975 TOP LOADER 39286	\$503,999.09	Appraisal	\$10,000.00
2014 TAYLOR TXLC-975 TOP LOADER 39287	\$503,999.09	Appraisal	\$503,999.09
2014 TAYLOR TXLC-975 TOP LOADER 39288	\$503,933.15	Appraisal	\$503,933.15
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$78,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$80,000.00
CARGOTEC OTTAWA TERMINAL TRACTOR	\$86,693.00	Appraisal	\$77,500.00
DIESEL PARTICULATE FILTER	\$14,823.60	Appraisal	\$14,823.60
HYSTER H360HD2 2013 FORK LIFT NHMG 023	\$152,256.09	Appraisal	\$150,000.00
HYSTER H360HD2 2013 FORK LIFT NHMG 024	\$152,256.09	Appraisal	\$150,000.00
HYSTER H360HD2 2013 FORK LIFT NHMG 025	\$152,256.09	Appraisal	\$150,000.00
HYSTER H360HD2 2013 FORK LIFT NHMG 026	\$152,256.09	Appraisal	\$150,000.00
HYSTER H360HD2 2013 FORK LIFT NHMG 027	\$152,255.93	Appraisal	\$150,000.00
OSR45 BROMMA 0545 OVERHEIGHT ATTACHMENT	\$59,826.25	Appraisal	\$34,500.00
TAYLOR THDC975 TOP LOADER	\$221,599.27	Appraisal	\$221,599.27
TAYLOR THDC975 TOP LOADER	\$221,599.27	Appraisal	\$221,599.27
TAYLOR THDC975 TOP LOADER	\$221,635.29	Appraisal	\$221,635.29
TEREX RTG	\$1,779,098.67	Appraisal	\$1,386,000.00
TEREX RTG	\$1,771,206.68	Appraisal	\$1,386,000.00
TEREX RTG	\$1,776,486.27	Appraisal	\$1,386,000.00
TEREX RTG	\$1,778,487.40	Appraisal	\$1,386,000.00
TEREX RTG	\$1,768,026.24	Appraisal	\$1,386,000.00
TEREX RTG	\$1,768,990.68	Appraisal	\$1,386,000.00
WS-C2960XR-48TS-I CAT2960-XR 48PORT 4 SFP UPLINKS IP LITE	\$17,022.00	Appraisal	\$17,022.00
WS-C3650-24TS-E CATALYST 3650 24PORT DATA 4X1G UPLINK IP SVCS	\$20,475.00	Appraisal	\$20,475.00
WS-C3750X-24S-S CATALYST 3750-X 24PORT GBE SFP IP BASE	\$29,167.00	Appraisal	\$29,167.00
1976 CHASSIS "20 FT	\$0.00	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
1985 CHASSIS	\$104.20	N/A	Unknown
1986 HYSTER FORKLIFT H250N	\$0.00	N/A	Unknown
1986 MAFI LOWBOY	\$486.25	N/A	Unknown
1986 UTILITY FLATBED	\$486.25	N/A	Unknown
1986 CHASSIS	\$104.20	N/A	Unknown
1987 CHEVY SERV. VAN	\$0.00	N/A	Unknown
1988 CHASSIS	\$104.20	N/A	Unknown
1990 CHASSIS "20 FT	\$104.20	N/A	Unknown
1993 FORD E-350 21 PASSENGER VAN SHUTTLE BUS	\$0.00	N/A	Unknown
1993 FORD PARTS TRK	\$0.00	N/A	Unknown
1993 FORD SUPER DUTY UTILITY TRUCK	\$1,537.32	N/A	Unknown
1993 TOYOTA PICKUP	\$0.00	N/A	Unknown
1993 23 1/2 SLIDER CHASSIS	\$104.20	N/A	Unknown
1994 TOYOTA FORKLIFT	\$0.00	N/A	Unknown
1994 TOYOTA PICKUP	\$0.00	N/A	Unknown
1994 TOYOTA PICKUP	\$0.00	N/A	Unknown
1994 TOYOTA PICKUP	\$0.00	N/A	Unknown
1994 TOYOTA PICKUP	\$0.00	N/A	Unknown
1995 GROVE MAN-LIFT	\$0.00	N/A	Unknown
1996 MAGNUM LT TOWER	\$0.00	N/A	Unknown
1996 MAGNUM LT TOWER	\$0.00	N/A	Unknown
1996 MAGNUM LT TOWER	\$0.00	N/A	Unknown
1996 TAYLOR PPU	\$1,614.68	N/A	Unknown
1996 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
1996 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
1996 UD1400 NISSAN SERVICE VAN	\$4,000.00	N/A	Unknown
1998 FORD RANGER	\$0.00	N/A	Unknown
1998 UD1400 NISSAN SERVICE VAN	\$4,000.00	N/A	Unknown
1998 CHASSIS "40 FT	\$104.20	N/A	Unknown
1999 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
1999 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
1999 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
1999 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
1999 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
1999 CHASSIS "40 FT	\$104.19	N/A	Unknown
20" GEN CHASS	\$0.00	N/A	Unknown
20" GEN CHASS	\$0.00	N/A	Unknown
20" GEN CHASS	\$0.00	N/A	Unknown
20" GEN CHASS	\$0.00	N/A	Unknown
2000 CHEVY ASTROVAN	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY S10	\$0.00	N/A	Unknown
2000 CHEVY SILVERADO	\$0.00	N/A	Unknown
2000 CHEVY SILVERADO	\$0.00	N/A	Unknown
2000 SHOP TRAILER	\$972.21	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 CHEVY S10	\$0.00	N/A	Unknown
2001 STERLING ACTERRA FUEL TRUCK	\$0.00	N/A	Unknown
2001 STERLING ACTERRA FUEL TRUCK	\$0.00	N/A	Unknown
2001 TOYOTA PICKUP TACOMA	\$291.71	N/A	Unknown
2001 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
2001 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
2001 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
2001 SHOP TRAILER	\$97.21	N/A	Unknown
2002 FORD STEP VAN	\$8,422.09	N/A	Unknown
2003 CHEVY 2500 8' UTILITY WITH RACK	\$9,724.17	N/A	Unknown
2003 FORD E350	\$0.00	N/A	Unknown
2003 FORD EL DORADO AEROTECH 240 SHUTTLE BUS	\$19,517.54	N/A	Unknown
2003 GOSHEN COACH GC II	\$19,358.40	N/A	Unknown
2003 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
2003 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
2003 TOYOTA PICKUP TACOMA	\$0.00	N/A	Unknown
2004 FORD F150 SHORT BED SUPER CAB PICKUP TRUCK	\$8,698.68	N/A	Unknown
2004 FORD STEP VAN	\$10,000.19	N/A	Unknown
2004 FORD STEP VAN	\$6,972.09	N/A	Unknown
2004 FORD STEP VAN	\$6,972.09	N/A	Unknown
2004 OTTAWA HUSTLER YT50	\$0.00	N/A	Unknown
2005 CHEVY COLORADO	\$0.00	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2005 CHEVY COLORADO	\$0.00	N/A	Unknown
2005 CHEVY COLORADO	\$0.00	N/A	Unknown
2005 CHEVY COLORADO	\$0.00	N/A	Unknown
2005 CHEVY COLORADO	\$0.00	N/A	Unknown
2005 CHEVY COLORADO	\$0.00	N/A	Unknown
2005 CHEVY SILVERADO	\$0.00	N/A	Unknown
2005 CHEVY SILVERADO	\$0.00	N/A	Unknown
2005 CHEVY SURBURBAN	\$0.00	N/A	Unknown
2005 CHEVY UPLANDER	\$0.00	N/A	Unknown
2005 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$8,276.17	N/A	Unknown
2005 FORD STARCRAFT	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY COLORADO	\$0.00	N/A	Unknown
2006 CHEVY SILVERADO	\$0.00	N/A	Unknown
2006 CHEVY SILVERADO	\$0.00	N/A	Unknown
2006 CHEVY SILVERADO	\$0.00	N/A	Unknown
2006 CHEVY SILVERADO	\$0.00	N/A	Unknown
2006 FORD F150 SHORT BED SUPER CAB PICKUP TRUCK	\$10,121.61	N/A	Unknown
2006 FORD LA VALLE BUS - AFE 1309	\$4,571.61	N/A	Unknown
2006 HP-4250TN	\$0.00	N/A	Unknown
2007 FORD F150	\$10,174.69	N/A	Unknown
2007 FORD RANGER	\$10,955.44	N/A	Unknown
2008 CHEVY 1500 LONG BED REG CAB PICKUP TRUCK	\$10,483.84	N/A	Unknown
2008 FORD F250 LONG BED REG CAB PICKUP TRUCK	\$8,185.86	N/A	Unknown
2008 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$8,781.67	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
2009 TOYOTA PICKUP TACOMA	\$1,041.71	N/A	Unknown
2009 TOYOTA PICKUP TACOMA	\$1,041.71	N/A	Unknown
2009 TOYOTA PICKUP TACOMA	\$1,041.71	N/A	Unknown
2009 TOYOTA PICKUP TACOMA	\$1,041.71	N/A	Unknown
2010 CHEVY 2500 CARGO VAN	\$15,477.09	N/A	Unknown
2010 Ford Ranger	\$11,601.19	N/A	Unknown
2010 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$9,494.72	N/A	Unknown
2010 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$10,471.17	N/A	Unknown
2010 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$10,312.17	N/A	Unknown
2010 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$10,468.84	N/A	Unknown
2010 FORD RANGER SUPER CAB PICKUP TRUCK XLT	\$8,638.02	N/A	Unknown
2011 CHEVY 2500 CARGO VAN	\$15,995.55	N/A	Unknown
2011 FORD ESCAPE	\$11,651.17	N/A	Unknown
2011 FORD F150	\$11,562.94	N/A	Unknown
2011 FORD F150 LONG BED REG CAB PICKUP TRUCK	\$9,672.78	N/A	Unknown
2011 FORD F150 LONG BED REG CAB PICKUP TRUCK	\$9,672.78	N/A	Unknown
2011 FORD F150 LONG BED REG CAB PICKUP TRUCK	\$9,672.78	N/A	Unknown
2011 FORD RANGER REG CAB SHORT BED PICKUP TRUCK	\$11,729.17	N/A	Unknown
2011 FORD RANGER SHORT BED PICKUP TRUCK	\$8,630.53	N/A	Unknown
2011 FORD RANGER SHORT BED PICKUP TRUCK	\$9,156.63	N/A	Unknown
2012 FORD E150 CARGO VAN	\$16,833.90	N/A	Unknown
2012 FORD F150 LONG BED REG CAB PICKUP TRUCK	\$10,814.71	N/A	Unknown
40" YARD CHAS	\$0.00	N/A	Unknown
40" YARD CHAS	\$0.00	N/A	Unknown
45" YARD CHAS	\$565.54	N/A	Unknown
45" YARD CHAS	\$565.54	N/A	Unknown
45" YARD CHAS	\$565.54	N/A	Unknown
45" YARD CHAS	\$565.54	N/A	Unknown
45" YARD CHAS	\$565.54	N/A	Unknown
45" YARD CHAS	\$565.54	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
45" YARD CHAS	\$3,437.50	N/A	Unknown
45" YARD CHAS	\$3,437.50	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$4,062.58	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$1,776.09	N/A	Unknown
45" YARD CHAS	\$2,979.29	N/A	Unknown
BOMBCART	\$3,000.00	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
BOMBCART	\$5,000.17	N/A	Unknown
BOMBCART	\$5,000.17	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BOMBCART	\$6,249.90	N/A	Unknown
BRAKE DIAG TOOL	\$0.00	N/A	Unknown
BROMMA SPREADER	\$24,616.09	N/A	Unknown
CHEVY STEP VAN	\$1,053.99	N/A	Unknown
CHEVY STEP VAN LPG	\$1,053.98	N/A	Unknown
CHEVY STEP VAN LPG	\$1,053.98	N/A	Unknown
CHEVY STEP VAN LPG	\$1,053.98	N/A	Unknown
CHEVY STEP VAN LPG	\$1,053.98	N/A	Unknown
COMPRESSOR	\$0.00	N/A	Unknown
Concrete Barriers at PAOH	\$15,132.60	N/A	Unknown

Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
DIESEL PARTICULATE FILTER	\$19,933.86	N/A	Unknown
DIESEL PARTICULATE FILTER	\$14,823.60	N/A	Unknown
DIESEL PARTICULATE FILTER	\$14,823.60	N/A	Unknown
DIESEL PARTICULATE FILTER	\$14,823.60	N/A	Unknown
DIESEL PARTICULATE FILTER	\$20,753.06	N/A	Unknown
FORD STEP VAN	\$1,053.99	N/A	Unknown
FORD STEP VAN	\$1,053.99	N/A	Unknown
Gangway Platforms at PAOH	\$14,867.55	N/A	Unknown
HYDRAULIC CHASSIS ROTATOR	\$350.00	N/A	Unknown
M&R STARTUP COSTS	\$126,514.37	N/A	Unknown
MISC STEVEDORING GEAR	\$0.00	N/A	Unknown
Modat Radios	\$0.00	N/A	Unknown
MOTO RADIO	\$0.00	N/A	Unknown
MOTOROLA XPR6550 PORTABLE w/ DISPLAY	\$0.00	N/A	Unknown
MT 1000 16 CHANNEL	\$0.00	N/A	Unknown
OIL CRUSHER	\$0.00	N/A	Unknown
PAOH DIGITAL RADIO PROJECT	\$0.00	N/A	Unknown
PRESSURE WASH	\$0.00	N/A	Unknown
RESCUE CAGE	\$4,666.67	N/A	Unknown
STUD WELDER	\$0.00	N/A	Unknown
TRUCK SCALES	\$35,937.50	N/A	Unknown
VDEC - ThermaCat Active Diesel Particulate Filter	\$12,989.16	N/A	Unknown
VDEC - ThermaCat Active Diesel Particulate Filter	\$12,989.16	N/A	Unknown
VDEC -ESW THERMACAT DIESEL PARTICULATE FILTER	\$14,888.30	N/A	Unknown
VDEC ThermaCat Active Diesel Particulate Filter	\$0.00	N/A	Unknown
VDEC ThermaCat Active Diesel Particulate Filter	\$12,989.16	N/A	Unknown
VDEC ThermaCat Active Diesel Particulate Filter	\$12,989.16	N/A	Unknown
VDEC ThermaCat Active Diesel Particulate Filter	\$13,291.23	N/A	Unknown
VDEC ThermaCat Active Diesel Particulate Filter	\$0.00	N/A	Unknown

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Schedule A/B: Part 8, Questions 47-53 - Machinery, equipment and vehicles

General Description of Property (Automobiles, Vans, Trucks, etc.; Watercraft, Trailers, Motors and Related Accessories; Aircraft and Accessories; Other Machinery, Fixtures, and Equipment)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
WIRE FEEDER	\$0.00	N/A	Unknown
TOTAL:	\$26,262,915.64		\$20,961,294.12

Description and Location of Property	Nature and Extent of Debtor's Interest In Property		Valuation Method Used for Current Value	Current Value of Debtor's Interest
		Net Book Value of Debtor's Interest		
PAOH Gate Construction and Infrastructure AFE# 1282	LEASEHOLD IMP.STRUCTURES	\$8,320,439.56	N/A	Unknown
PAOH Gate Construction and Infrastructure Expenditures AFE# 1283	LEASEHOLD IMP.STRUCTURES	\$625,096.94	N/A	Unknown
PAOH AECOM Engineering AFE# 1308	LEASEHOLD IMP.STRUCTURES	\$165,098.49	N/A	Unknown
City of Oakland Permit Fees for Gate Construction AFE #1308	LEASEHOLD IMP.STRUCTURES	\$122,717.24	N/A	Unknown
PAOH Right Of Entry Fees AFE# 1310	LEASEHOLD IMP.STRUCTURES	\$167,292.82	N/A	Unknown
PAOH Concession - SEALAND MAINTENANCE GARAGE	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SEALAND CONTAINER WASH	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SEALAND CONTAINER FREIGHT STATION	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SEALAND CONTROL AND OFFICE	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SEALAND GUARDHOUSE	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - CRANE MAINTENANCE AND REPAIR	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SEALAND MARINE OPERATIONS OFFICE	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SEALAND PARTS WAREHOUSE	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - LONGSHOREMAN'S BREAKROOM	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - LONGSHORMAN'S BUILDING	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - ADMIN OFFICE BUILDING AND CANOPY	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - PAOH STORAGE	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - SCALE CANOPY	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - OUTBOUND GATE BOOTH #4	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown

Description and Location of Property	Nature and Extent of Debtor's Interest In Property		Valuation Method Used for	Current Value of Debtor's
	Interest In Property	Net Book Value of Debtor's Interest	Current Value	Interest
PAOH DATA CENTER	LEASEHOLD IMP.STRUCTURES	\$26,301.60	N/A	Unknown
PAOH Concession - Berths 23,24	LEASEHOLD IMP.STRUCTURES	\$10,068,922.18	N/A	Unknown
PAOH Concession - Berth 22	LEASEHOLD IMP.STRUCTURES	\$18,192,823.29	N/A	Unknown
PAOH Concession - Site Pavement	LEASEHOLD IMP.STRUCTURES	\$4,932,326.47	N/A	Unknown
PAOH Concession - Site Pavement	LEASEHOLD IMP.STRUCTURES	\$6,220,083.69	N/A	Unknown
PAOH Concession - Site Pavement	LEASEHOLD IMP.STRUCTURES	\$1,246,612.62	N/A	Unknown
PAOH Concession - Site Pavement	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - Parking Lots	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear	LEASEHOLD IMP.STRUCTURES	\$120,276.12	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear SOC1 & SOC2	LEASEHOLD IMP.STRUCTURES	\$70,561.99	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear SOC3	LEASEHOLD IMP.STRUCTURES	\$34,479.17	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear QC	LEASEHOLD IMP.STRUCTURES	\$168,386.59	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear C1 & ASC1	LEASEHOLD IMP.STRUCTURES	\$254,985.48	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear ASCA & ASCB	LEASEHOLD IMP.STRUCTURES	\$336,773.42	N/A	Unknown
PAOH Concession - 12.47 KV Switchgear R & M	LEASEHOLD IMP.STRUCTURES	\$264,607.58	N/A	Unknown
PAOH Concession - 12.47 KV Vista Switch BCG1, BCG2 & BCG3	LEASEHOLD IMP.STRUCTURES	\$105,843.09	N/A	Unknown
PAOH Concession - 12.47 KV Vista Switch QC1, (Typical for QC2 & QC3)	LEASEHOLD IMP.STRUCTURES	\$105,843.09	N/A	Unknown
PAOH Concession - 12.47 KV Vista Switch ASCA1 Through ASCA7	LEASEHOLD IMP.STRUCTURES	\$242,156.09	N/A	Unknown
PAOH Concession - 12.47 KV Vista Switch ASCB1 Through ASCB7	LEASEHOLD IMP.STRUCTURES	\$242,156.09	N/A	Unknown
PAOH Concession - Reefer Substations, Typical 4	LEASEHOLD IMP.STRUCTURES	\$173,197.76	N/A	Unknown
PAOH Concession - Reefer Substations, Typical 2	LEASEHOLD IMP.STRUCTURES	\$125,087.29	N/A	Unknown
PAOH Concession - Cold Ironing Substations, Typical 3	LEASEHOLD IMP.STRUCTURES	\$779,389.91	N/A	Unknown

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Schedule A/B: Part 9, Questions 55 - 58 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property		Valuation Method Used for Current Value	Current Value of Debtor's Interest
		Net Book Value of Debtor's Interest		
PAOH Concession - Auxiliary Power Substations	LEASEHOLD IMP.STRUCTURES	\$43,299.33	N/A	Unknown
PAOH Concession - AMP Boxes W/2 Power Receptacles, Typical 9	LEASEHOLD IMP.STRUCTURES	\$299,086.72	N/A	Unknown
PAOH Concession - 15KV, Cable	LEASEHOLD IMP.STRUCTURES	\$191,640.02	N/A	Unknown
PAOH Concession - 15KV, Cable	LEASEHOLD IMP.STRUCTURES	\$175,603.35	N/A	Unknown
PAOH Concession - 15KV, Cable	LEASEHOLD IMP.STRUCTURES	\$102,635.80	N/A	Unknown
PAOH Concession - 15KV, Cable	LEASEHOLD IMP.STRUCTURES	\$3,207.29	N/A	Unknown
PAOH Concession - 15KV, Cable	LEASEHOLD IMP.STRUCTURES	\$106,645.03	N/A	Unknown
PAOH Concession - 15KV, Cable	LEASEHOLD IMP.STRUCTURES	\$243,759.74	N/A	Unknown
PAOH Concession - BKV, Cable	LEASEHOLD IMP.STRUCTURES	\$211,686.16	N/A	Unknown
PAOH Concession - 600KV, Cable	LEASEHOLD IMP.STRUCTURES	\$4,810.95	N/A	Unknown
PAOH Concession - 600KV, Cable	LEASEHOLD IMP.STRUCTURES	\$4,009.23	N/A	Unknown
PAOH Concession - Bare Cu	LEASEHOLD IMP.STRUCTURES	\$4,009.23	N/A	Unknown
PAOH Concession - Bare Cu	LEASEHOLD IMP.STRUCTURES	\$801.94	N/A	Unknown
PAOH Concession - Bare Cu	LEASEHOLD IMP.STRUCTURES	\$801.94	N/A	Unknown
PAOH Concession - Bare Cu	LEASEHOLD IMP.STRUCTURES	\$801.94	N/A	Unknown
PAOH Concession - Reefer on Reefer Racks	LEASEHOLD IMP.STRUCTURES	\$153,953.56	N/A	Unknown
PAOH Concession - Reefer on Reefer Racks	LEASEHOLD IMP.STRUCTURES	\$431,390.74	N/A	Unknown
PAOH Concession - Potable Water Lines	LEASEHOLD IMP.STRUCTURES	\$173,899.32	N/A	Unknown
PAOH Concession - Sanitary Sewer	LEASEHOLD IMP.STRUCTURES	\$15,034.61	N/A	Unknown
PAOH Concession - Storm Sewer	LEASEHOLD IMP.STRUCTURES	\$284,653.78	N/A	Unknown
PAOH Concession - Fire Main	LEASEHOLD IMP.STRUCTURES	\$408,939.21	N/A	Unknown
PAOH Concession - Fire Hydrant	LEASEHOLD IMP.STRUCTURES	\$33,075.94	N/A	Unknown
PAOH Concession - Natural Gas	LEASEHOLD IMP.STRUCTURES	\$13,029.96	N/A	Unknown
PAOH Concession - Slot Drains	LEASEHOLD IMP.STRUCTURES	\$4,009.14	N/A	Unknown
PAOH Concession - Catch Basins	LEASEHOLD IMP.STRUCTURES	\$243,058.11	N/A	Unknown
PAOH Concession - Telephone, Lateral, Underground	LEASEHOLD IMP.STRUCTURES	\$11,025.31	N/A	Unknown
PAOH Concession - Concrete Barriers	LEASEHOLD IMP.STRUCTURES	\$212,075.27	N/A	Unknown
PAOH Concession - Bollards @Lights, Substations, & Misc.	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown

Case No. 16-10283

Schedule A/B: Part 9, Questions 55 - 58 - Real Property

Description and Location of Property	Nature and Extent of Debtor's Interest In Property		Valuation Method Used for	Current Value of Debtor's
	Interest In Property	Net Book Value of Debtor's Interest	Current Value	Interest
PAOH Concession - Fence	LEASEHOLD IMP.STRUCTURES	\$41,094.38	N/A	Unknown
PAOH Concession - Gates	LEASEHOLD IMP.STRUCTURES	\$400.98	N/A	Unknown
PAOH Concession - High-Mast Lightpoles	LEASEHOLD IMP.STRUCTURES	\$0.00	N/A	Unknown
PAOH Concession - High-Mast Lightpoles	LEASEHOLD IMP.STRUCTURES	\$1,876,308.73	N/A	Unknown
PAOH Concession - Reefer Bunkers - Berth 20	LEASEHOLD IMP.STRUCTURES	\$40,092.14	N/A	Unknown
PAOH Concession - Reefer Bunkers - Berth 24	LEASEHOLD IMP.STRUCTURES	\$26,059.77	N/A	Unknown
PAOH Concession - Reefer Racks - Berth 23	LEASEHOLD IMP.STRUCTURES	\$1,172,693.09	N/A	Unknown
PAOH FIBER INFRASTRUCTURE - AFE 1270	LEASEHOLD IMP.FIXTURES	\$4,020.82	N/A	Unknown
PAOH AECOM Engineering - AFE 1308	LEASEHOLD IMP.STRUCTURES	\$3,394.52	N/A	Unknown
PAOH 2010 Terminal Infrastructure Improvements AFE# 1402	LEASEHOLD IMP.STRUCTURES	\$29,521.57	N/A	Unknown
PAOH 2010 Terminal Infrastructure - AFE 1402	LEASEHOLD IMP.STRUCTURES	\$26,318.21	N/A	Unknown
PAOH IT INFRASTRUCTURE - AFE 1270	LEASEHOLD IMP.FIXTURES	\$5,563.93	N/A	Unknown
PAOH Terminal Infrastructure - AFE 1402	LEASEHOLD IMP.STRUCTURES	\$1,620.63	N/A	Unknown
PAOH Gate Construction & Infrastructure AFE# 1282	LEASEHOLD IMP.STRUCTURES	\$886,940.12	N/A	Unknown
PAOH Terminal Infrastructure Improvements AFE# 1402	LEASEHOLD IMP.STRUCTURES	\$35,650.39	N/A	Unknown
Outer Harbor Terminal Improvements AFE 1467	LEASEHOLD IMP.FIXTURES	\$636,178.71	N/A	Unknown
PAOH CABLE INFRASTRUCTURE - AFE 1402	LEASEHOLD IMP.FIXTURES	\$2,909.02	N/A	Unknown
TERMINAL INFRASTRUCTURE - ELECTRICAL	LEASEHOLD IMP.FIXTURES	\$34,597.91	N/A	Unknown
ACCESS CONTROL & DOMAIN AWARENESS	LEASEHOLD IMP.FIXTURES	\$332,857.86	N/A	Unknown

Case No. 16-10283

Schedule A/B: Part 9, Questions 55 - 58 - Real Property

Description and Location of Property	Nature and Extent of Debtor's		Valuation Method Used for Current Value	Current Value of Debtor's Interest
	Interest In Property	Net Book Value of Debtor's Interest		
PARKING LOT LIGHT FIXTURES	LEASEHOLD IMP.FIXTURES	\$9,847.76	N/A	Unknown
BLP1000 (WIRELESS) = LEP High Mast Fixture w/Integrated Wireless Control	LEASEHOLD IMP.FIXTURES	\$26,100.00	N/A	Unknown
SECTION 5A PAVING	LEASEHOLD IMP.FIXTURES	\$1,056,790.09	N/A	Unknown
PAOH SOUTH GATE INFRASTRUCTURE	LEASEHOLD IMP.FIXTURES	\$483,931.67	N/A	Unknown
BERTH 24 SHORE POWER IMPROVEMENTS	LEASEHOLD IMP.STRUCTURES	\$2,153,972.96	N/A	Unknown
WIRELESS NETWORK	LEASEHOLD IMP.FIXTURES	\$0.00	N/A	Unknown
	TOTAL:	\$65,375,267.45		\$0.00

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 16-10283

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	<p>NHMG Financial Services <small>Creditor's Name</small></p> <p>PO Box 643749 Pittsburgh, PA 15264 <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred Various Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <hr/> <p>Describe the lien Capital Equipment Lease</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$5,382,918.70</p>	<p>\$4,810,000.00</p>

2.2	<p>Taylor Leasing Corp <small>Creditor's Name</small></p> <p>650 North Church Ave Louisville, MS 39339 <small>Creditor's mailing address</small></p> <p><small>Creditor's email address, if known</small></p> <p>Date debt was incurred Various Last 4 digits of account number</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <hr/> <p>Describe the lien Capital Equipment Lease</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	<p>\$2,784,404.01</p>	<p>\$2,016,265.76</p>
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Debtor Outer Harbor Terminal, LLC Case number (if know) 16-10283
Name

- No Contingent
 Yes. Specify each creditor, including this creditor and its relative priority. Unliquidated Disputed

2.3	Terex Financial Services Inc	Describe debtor's property that is subject to a lien	\$7,292,012.70	\$8,316,000.00
	<small>Creditor's Name</small>			
	200 Nyala Farms Rd Westport, CT 06880	Describe the lien		
	<small>Creditor's mailing address</small>	Capital Equipment Lease		
		Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<small>Creditor's email address, if known</small>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
	Date debt was incurred	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Various			
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

2.4	Wells Fargo Bank	Describe debtor's property that is subject to a lien	\$2,405,035.34	\$2,603,500.00
	<small>Creditor's Name</small>			
	PO Box 995 Charleston, SC 29402	Describe the lien		
	<small>Creditor's mailing address</small>	Capital Equipment Lease		
		Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	<small>Creditor's email address, if known</small>	Is anyone else liable on this claim?		
		<input checked="" type="checkbox"/> No		
	Date debt was incurred	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Various			
	Last 4 digits of account number			
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$17,864,370.
75**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Debtor **Outer Harbor Terminal, LLC**
Name

Case number (if know) **16-10283**

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 16-10283

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address
See SOAL EF-P2 Attachment

Date(s) debt was incurred __
 Last 4 digits of account number __

As of the petition filing date, the claim is: *Check all that apply.*

- Contingent
- Unliquidated
- Disputed

Basis for the claim: __

Is the claim subject to offset? No Yes

Amount of claim
\$351,643,072.41

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1
 5b. Total claims from Part 2
 5c. Total of Parts 1 and 2
 Lines 5a + 5b = 5c.

		Total of claim amounts
5a.	\$	0.00
5b.	+	351,643,072.41
5c.	\$	351,643,072.41

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
AC3	PO BOX 507			ALAMEDA	CA	94501		Various Dates; Trade Claim					\$4,925.00
ACME SCALE SYSTEM	PO BOX 1922			San Leandro	CA	94577		Various Dates; Trade Claim					\$4,200.00
ACUNA MAINTENANCE & CONSTRUCTION INC	321 SARAH WAY			PETALUMA	CA	94954		Various Dates; Trade Claim					\$59,970.86
AIRGAS USA LLC	PO BOX 7423			Pasadena	CA	91109-7423		Various Dates; Trade Claim					\$7,824.53
ALLIED PROPANE SERVICE INC	5000 SEAPORT AVE			Richmond	CA	94804		Various Dates; Trade Claim					\$71.58
AMERICAN INTERMODAL SOLUTIONS	2200 Broening Highway	Suite 100		Baltimore	MD	21224		Various Dates; Trade Claim					\$195.33
ARAMARK UNIFORM & CAREER APPAREL GROUP INC	22512 NETWORK PLACE			Chicago	IL	60673-1225		Various Dates; Trade Claim					\$30,514.71
ARCH PLUMBING INC	459 Fulton St.	Suite 10		San Francisco	CA	94102		Various Dates; Trade Claim					\$190.00
ASBURY ENVIRONMENTAL SERVICES	FILE 41899			LOS ANGELES	CA	90074-1899		Various Dates; Trade Claim					\$3,353.40
ASSOCIATED SERVICES CO	1309A SHORE ST			WEST SACRAMENTO	CA	95691-3511		Various Dates; Trade Claim					\$17,397.10
BAY MACHINE & FABRICATION	2900 MAIN ST	STE 2100		Alameda	CA	94501		Various Dates; Trade Claim					\$28,566.34
BEARING ENGINEERING CO	667 MCCORMICK ST			San Leandro	CA	94577-1109		Various Dates; Trade Claim					\$1,481.52
BECK ELECTRIC SUPPLY	1651 E MAURETANIA ST			WILMINGTON	CA	90744-2812		Various Dates; Trade Claim					\$36,791.60
CABLE MOORE INC	PO BOX 4067			OAKLAND	CA	94614		Various Dates; Trade Claim					\$262.52
CALIFORNIA AERIAL EQUIPMENT CERTIFICATION	5017 KUSHNET WAQY			Antioch	CA	94531		Various Dates; Trade Claim					\$1,551.50
CHALLENGER, GRAY AND CHRISTMAS INC	PO BOX 324			Winnetka	IL	60093		Various Dates; Trade Claim					\$9,500.00
CINTAS CORPORATION NO 2	1679 ENTERPRISE BLVD			WEST SACRAMENTO	CA	95691		Various Dates; Trade Claim					\$7,170.85
City of Oakland	Office of Finance	Revenue Division – Office of the Director	150 Frank H. Ogawa Plaza, Suite 5342	Oakland	CA	94612		Litigation	x	x	x		Undetermined
CLASS C SOLUTIONS GROUP	CLASS C SOLUTIONS GROUP	DEPT CH 14079		Palatine	IL	60055-4079		Various Dates; Trade Claim					\$7,462.81
CLAYTON TIRE SUPPLY DBA CTS	PO BOX 1681			Discovery Bay	CA	94505		Various Dates; Trade Claim					\$1,388.75
COMPUTER SITES INC	1225 S HURON			Denver	CO	80223		Various Dates; Trade Claim					\$6,535.00
CONGLOBAL INDUSTRIES LLC	2633 CAMINO RAMON	STE 450		San Ramon	CA	94583		Various Dates; Trade Claim					\$16,958.89
CONSOLIDATED ENGINEERING LABORATORIES	2001 Crow Canyon Road	Suite 100		San Ramon	CA	94583		Various Dates; Trade Claim					\$1,680.00
CONTRA COSTA ELECTRIC	825 HOWE RD			Martinez	CA	94553		Various Dates; Trade Claim					\$106,083.86
Currier, Mr. Gilbert W	Redacted							Various Dates; Trade Claim					\$824.62
DEMARIA ELECTRIC MOTOR SERVICES, INC.	7048 MARCELLE STREET			PARAMOUNT	CA	90723		Various Dates; Trade Claim					\$35,154.88
DE WELL LOGISTICS LLC	2910 E PACIFIC COMMERCE DR			Compton	CA	90221		Various Dates; Trade Claim					\$1,300.00
DONGKUK INTERNATIONAL INC	400 KELBY ST	11TH FLOOR		Fort Lee	NJ	7024		Various Dates; Trade Claim					\$434.58
EBMUD PAYMENT CENTER	PO BOX 1000			OAKLAND	CA	94649-0001		Various Dates; Trade Claim					\$18,004.83
EDGEPOINT GRAPHICS INC	44875 INDUSTRIAL DR	SUITE K		Fremont	CA	94538		Various Dates; Trade Claim					\$1,641.41
ERNST AND YOUNG	NW 6264	PO BOX 1450		Minneapolis	MN	55485-6264		Various Dates; Trade Claim					\$100,000.00
GENERAL AUTO PARTS	4425 INTERNATIONAL BLVD			Oakland	CA	94601		Various Dates; Trade Claim					\$11,029.30
GEN-STAR CO.	1367 WILLOW ST			Oakland	CA	94607		Various Dates; Trade Claim					\$1,090.35
GOLDEN STATE COMMUNICATIONS INC	978 RINCON CIR			San Jose	CA	95131		Various Dates; Trade Claim					\$1,741.88
GRAINGER	DEPT 808056105			Palatine	IL	60038-0001		Various Dates; Trade Claim					\$120.63
GREAT AMERICA FINANCIAL SERVICES CORPORATION	PO BOX 660831			DALLAS	TX	75266		Various Dates; Trade Claim					\$339.45
HARTZELL INDUSTRIAL SERVICES CO	6031 POINT LOMA DR			Huntington Beach	CA	92647		Various Dates; Trade Claim					\$1,592.12
HOLLAND AND KNIGHT LLP	PO BOX 864084			ORLANDO	FL	32886		Various Dates; Trade Claim					\$30,421.99
HYDRAULIC CONTROLS INC	PO BOX 8157			Emeryville	CA	94662		Various Dates; Trade Claim					\$121.00
IMPACT TRANSPORTATION LLC	Lockbox 100568			Pasadena	CA	91189		Various Dates; Trade Claim					\$5,200.00
INLAND INDUSTRIAL TIRE INC	30900 SAN ANTONIO ST			HAYWARD	CA	94544-7110		Various Dates; Trade Claim					\$13,600.79
INSIGHT DIRECT USA	6820 S HARL AVE			TEMPE	AZ	85283		Various Dates; Trade Claim					\$1,579.83
International Association of Machinists and Aerospace Workers District Lodge 190 No. 1546, International Association of Machinists and Aerospace, International Longshore and Warehouse Union, and International Association of Machinists and Aerospace District Lodge No. 190, East Bay Automotive Machinists Lodge No. 1546, International Association of Machinists and Aerospace Workers AFL-CIO/CL	Weinberg, Roger & Rosenfeld	David Rosenfeld, Esq.	1001 Marina Village Pkwy, Suite 200	Alameda	CA	94501		Litigation	x	x	x		Undetermined
INTERNATIONAL DESIGN & MARKETING INC	17932 GEORGETOWN LANE			HUNTINGTON BEACH	CA	92647		Various Dates; Trade Claim					\$493.90
J&O'S COMMERCIAL TIRE CENTER	2401 UNION ST			Oakland	CA	94607		Various Dates; Trade Claim					\$10,343.44
JEFF'S MOBILE GLASS INC	14450 GRIFFITH ST			San Leandro	CA	94577		Various Dates; Trade Claim					\$1,512.27
JOSEPH L CUSICK & CO., MARINE SURVEYORS INC	1727 MARTIN LUTHER KING JR WAY #223			Oakland	CA	94612		Various Dates; Trade Claim					\$4,913.50
KALMAR USA INC	1521 Solutions Center			Chicago	IL	60677-1005		Various Dates; Trade Claim					\$27,522.91
KRIEGER MECHANICAL	3609 BRADSHAW ROAD SUITE H-278			Sacramento	CA	95827		Various Dates; Trade Claim					\$562.00
MAERSK CONTAINER INDUSTRIES	BIERNDRUPVEJ 47			TINGLEV	DK-6360		DK	Various Dates; Trade Claim					\$12,117.69
MARINE EXPRESS INC	2900 MAIN ST	STE 3103		ALAMEDA	CA	94501-7440		Various Dates; Trade Claim					\$240.00
MARINE TERMINALS CORPORATION	55 N ARIZONA PL			Chandler	AZ	85225		Various Dates; Trade Claim					\$801,479.40
MARINE TERMINALS CORPORATION HOLDINGS	15210 S 50TH STREET	SUITE 180		PHOENIX	AZ	85044		Various Dates; Trade Claim					\$47,413.79
MARITECH EQUIPMENT PARTS AND SERVICES INC	2585 BUNA ST	BLDG 99		Oakland	CA	94607		Various Dates; Trade Claim					\$7,790.84
MCCAMPBELL ANALYTICAL INC	1534 WILLOW PASS RD			Pittsburg	CA	94565		Various Dates; Trade Claim					\$300.00
MCMMASTER CARR SUPPLY CO	PO BOX 7690			CHICAGO	IL	60680		Various Dates; Trade Claim					\$29.68
MID PACIFIC INDUSTRIES INC	1500 CASE PLACE			WOODLAND	CA	95776-9519		Various Dates; Trade Claim					\$26,938.83

Creditor Name	Address1	Address2	Address3	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
MOC INTERNATIONAL INC	10611 CALLE LEE #133			Los Alamitos	CA	90720		Various Dates; Trade Claim					\$36,413.50
NEW PRIDE CORPORATION	333 HEGENBERGER ROAD	SUITE 705		OAKLAND	CA	94621		Various Dates; Trade Claim					\$9,307.50
NOW SOLUTIONS INC	3235 KIFER ROAD	SUITE 355		SANTA CLARA	CA	95051		Various Dates; Trade Claim					\$35,435.43
O C JONES AND SONS INC	1520 FOURTH ST			Berkeley	CA	94710		Various Dates; Trade Claim					\$5,233.31
PACIFIC MARITIME ASSOCIATION	555 Market Street	3rd Floor		San Francisco	CA	94105		Various Dates; Trade Claim					\$0.00
PANKEYS RADIATOR SHOP INC	21805 FOOTHILL BLVD			Hayward	CA	94541		Various Dates; Trade Claim					\$434.64
PAPE MATERIAL HANDLING	PO BOX 5077			PORTLAND	OR	97208-5077		Various Dates; Trade Claim					\$63,337.23
PDM STEEL SERVICE CENTERS, INC	PO BOX 329			Santa Clara	CA	95052		Various Dates; Trade Claim					\$80.38
PETERSON TRUCKS INC	PO BOX 1508			San Leandro	CA	94577		Various Dates; Trade Claim					\$35,533.59
PG & E	BOX 997300			Sacramento	CA	95899		Various Dates; Trade Claim					\$256,242.00
PIERPASS LLC	100 OCEANGATE	STE 600		LONG BEACH	CA	90802		Various Dates; Trade Claim					\$33,803.32
PORT NEWARK CONTAINER TERMINAL	PO BOX 7247-8108			Philadelphia	PA	19170-8108		Various Dates; Trade Claim					\$4,371.01
PORT OF OAKLAND (Concession Rent)	PO BOX 39000			San Francisco	CA	94139		Litigation	x	x	x		\$348,784,171.70
PORTS AMERICA GROUP INC	15210 S 50TH ST	STE 180		Phoenix	AZ	85044		Various Dates; Trade Claim					\$130,810.17
PORTS AMERICA INC	55 N ARIZONA PL	STE 400		Chandler	AZ	85225		Various Dates; Trade Claim					\$98,067.74
PORTS AMERICA LOUISIANA INC	55 NORTH ARIZONA PLACE	SUITE 400		Chandler	AZ	85225		Various Dates; Trade Claim					\$145.20
PORTS AMERICA MANAGEMENT	55 NORTH ARIZONA PLACE			Chandler	AZ	85225		Various Dates; Trade Claim					\$57,421.00
PORTS AMERICA SHARED SERVICES	55 NORTH ARIZONA PLACE	STE 400		Chandler	AZ	85225		Various Dates; Trade Claim					\$209,836.07
PORTS AMERICA TAMPA	2510 GUY N VERGER BLVD			TAMPA	FL	33605		Various Dates; Trade Claim					\$3,380.67
PORTS AMERICA TEXAS - HOUSTON	P O BOX 2476			Carol Stream	IL	60132		Various Dates; Trade Claim					\$11,939.67
PRO COPY AND PRINTING INC	1309 FRANKLIN ST			Oakland	CA	94612		Various Dates; Trade Claim					\$2,929.13
PROFESSIONAL TELECOMMUNICATIONS SERVICES INC	6111 SOUTHFRONT RD	STE B		Livermore	CA	94551		Various Dates; Trade Claim					\$4,755.09
PROTECTION ONE SECURITY SOLUTIONS	PO BOX 5714			Carol Stream	IL	60197-5714		Various Dates; Trade Claim					\$244.43
R&S OVERHEAD GARAGE DOOR INC	1140 MONTAGUE AVE			SAN LEANDRO	CA	94577		Various Dates; Trade Claim					\$2,210.00
RED WING BRANDS	4375 SOUTHSIDE BLVD SUITE 8			Jacksonville	FL	32216		Various Dates; Trade Claim					\$1,241.64
RIK'S PORTABLE WELDING & REPAIR	928 PECOS AVE			MODESTO	CA	95351		Various Dates; Trade Claim					\$3,125.26
ROYAL BRASS INC	1066 NORTH 10TH STREET			San Jose	CA	95112		Various Dates; Trade Claim					\$2,719.98
RR DONNELLEY	PO BOX 842307			Boston	MA	02284-2307		Various Dates; Trade Claim					\$35.00
RT COMMUNICATIONS	11 LUREE COURT			DANVILLE	CA	94526-4228		Various Dates; Trade Claim					\$2,444.21
SDV SERVICES, INC.	2236 MARINER SQUARE DRIVE, SUITE 101			ALAMEDA	CA	94501		Various Dates; Trade Claim					\$138,896.71
SMART-TEC	14856 WICKS BLVD			San Leandro	CA	94577		Various Dates; Trade Claim					\$101,050.00
TANGERINE PROMOTIONS WEST	400 CORPORATE POINTE	STE 300		Culver City	CA	90230		Various Dates; Trade Claim					\$881.85
TERMINIX INTERNATIONAL COMPANY LP	PO BOX 742592			Cincinnati	OH	45274-2592		Various Dates; Trade Claim					\$247.00
TRI-STAR INDUSTRIAL PRODUCTS	12049 REGENTVIEW AVE			Downey	CA	90241		Various Dates; Trade Claim					\$1,703.89
TYCO INTEGRATED SECURITY LLC	PO BOX 371967			Pittsburgh	PA	15250		Various Dates; Trade Claim					\$272.00
UNITED SITE SERVICES OF CALIFORNIA	PO BOX 53267			Phoenix	AZ	85072-3267		Various Dates; Trade Claim					\$32,019.87
UNIVERSAL BUILDING SERVICES	3120 PIERCE ST			RICHMOND	CA	94804		Various Dates; Trade Claim					\$2,908.89
UPS	PO BOX 894820			LOS ANGELES	CA	90189-4715		Various Dates; Trade Claim					\$130.12
UPS SUPPLY CHAIN SOLUTIONS INC	ATTN: AGNES BELLANTE	550-3 ECCLES AVE		South San Francisco	CA	94080		Various Dates; Trade Claim					\$150.00
VECTOR USA	3530 VOYAGER ST			Torrance	CA	90503		Various Dates; Trade Claim					\$1,620.00
WASTE MANAGEMENT OF ALAMEDA COUNTY	PO BOX 541065			Los Angeles	CA	90054-1065		Various Dates; Trade Claim					\$21,210.23
WATERMARK TERMINAL SOLUTIONS	PO BOX 1399			La Porte	TX	77572-1399		Various Dates; Trade Claim					\$1,195.33
WEST COAST SHIP SUPPLY	1611 17TH STREET			Oakland	CA	94607		Various Dates; Trade Claim					\$323.03
WEST COAST WIRE ROPE & RIGGING INC	PO BOX 5999			PORTLAND	OR	97228-5999		Various Dates; Trade Claim					\$14,323.81
WILLIAM D WHITE CO INC	3505 Magnolia St.			OAKLAND	CA	94608		Various Dates; Trade Claim					\$438.75
WINDES INC	111 WEST OCEAN BLVD			LONG BEACH	CA	90801		Various Dates; Trade Claim					\$10,100.00
													TOTAL: \$351,643,072.41

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 16-10283

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

See Attached Schedule

Schedule G: Executory Contracts and Unexpired Leases

Contract Counterparty	Address1	Address2	City	State	Zip	Contract description	Debtor's interest	Expiration date	Term remaining (days)
ACUNA MAINTENANCE & CONSTRUCTION INC	321 SARAH WAY		PETALUMA	CA	94954	VENDOR CONTRACT	SERVICE PROVIDER		
ARAMARK UNIFORM SERVICES INC	PO BOX 101179	AUS WEST LOCKBOX	PASADENA	CA	91189-0005	VENDOR CONTRACT	SERVICE PROVIDER	6/1/2016	121
ASSOCIATED SERVICES COMPANY	600A MCCORMICK ST		SAN LEANDRO	CA	94577-1110	VENDOR CONTRACT	SERVICE PROVIDER	3/31/2017	424
Automated Risk Management Systems, Inc.	360 Clear Creek Avenue		CARSON CITY	NV	89701	VENDOR CONTRACT	SERVICE PROVIDER	12/31/2015	EXPIRED
BOOS NAVARRE LLC	PO BOX 1018		DAPHNE	AL	36526-1018	VENDOR CONTRACT	SERVICE PROVIDER		
Computer Sites, Inc.	1225 S. Huron St.		DENVER	CO	80223	VENDOR CONTRACT	SERVICE PROVIDER	4/30/2016	
MARINE TERMINALS CORPORATION	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	EQUIPMENT LEASE	LESSOR	6/30/2016	150
MARINE TERMINALS CORPORATION HOLDINGS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	MANAGEMENT SERVICES	SERVICE PROVIDER		
MARINE TERMINALS CORPORATION HOLDINGS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	MANAGEMENT SERVICES	SERVICE PROVIDER		
MARINE TERMINALS CORPORATION HOLDINGS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	MANAGEMENT SERVICES	SERVICE PROVIDER		
MARINE TERMINALS CORPORATION HOLDINGS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	MANAGEMENT SERVICES	SERVICE PROVIDER		
MARINE TERMINALS CORPORATION HOLDINGS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	MANAGEMENT SERVICES	SERVICE PROVIDER		
MARINE TERMINALS CORPORATION HOLDINGS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	85225	MANAGEMENT SERVICES	SERVICE PROVIDER		
MI-JACK PRODUCTS, INC.	3111 W. 167TH STREET		HAZEL CREST	IL	60429	EQUIPMENT LEASE	LESSOR	12/31/2020	1795
NEW ENGINEERING INC	126 MARLOW DRIVE		OAKLAND	CA	94605	VENDOR CONTRACT	SERVICE PROVIDER		
NOW SOLUTIONS INC	3235 KIFER ROAD	SUITE 355	SANTA CLARA	CA	95051	VENDOR CONTRACT	SERVICE PROVIDER	7/31/2016	181
PACIFIC MARITIME ASSOCIATION	PO BOX 7861		SAN FRANCISCO	CA	94120-7861	VENDOR CONTRACT	SERVICE PROVIDER	3/31/2016	59
PORT OF OAKLAND	PO BOX 12545		OAKLAND	CA	94604	RENT	LANDLORD		
PORTS AMERICA GROUP	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER		
PORTS AMERICA GROUP INC	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER	12/31/2016	334
PORTS AMERICA SHARED SERVICES	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER		
SMART-TECS	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER	12/31/2021	2160
TRICOR SERVICES, LLC	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER	12/31/2010	EXPIRED
TRICOR SERVICES, LLC	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER	12/31/2010	EXPIRED
TRICOR SERVICES, LLC	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER	12/31/2010	EXPIRED
TRICOR SERVICES, LLC	55 N ARIZONA PL	STE 400	CHANDLER	AZ	94502	MANAGEMENT SERVICES	SERVICE PROVIDER		
WEISS ASSOCIATES	2200 POWELL STREET	SUITE 925	EMERYVILLE	CA	94608	VENDOR CONTRACT	SERVICE PROVIDER	4/30/2016	89
Wherenet NAVIS	55 Harrison St	Suite 600	OAKLAND	CA	94607	VENDOR CONTRACT	SERVICE PROVIDER	12/31/2016, renewed annually	

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC

United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) 16-10283

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4	_____	Street _____ City State Zip Code	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor name Outer Harbor Terminal, LLC
United States Bankruptcy Court for the: DISTRICT OF DELAWARE
Case number (if known) 16-10283

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 4, 2016

x /s/ Heather Stack

Signature of individual signing on behalf of debtor

Heather Stack

Printed name

Chief Financial Officer

Position or relationship to debtor