

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: :
 : Chapter 11
PEMCO WORLD AIR SERVICES, INC., :
 : Case No. 12-10799 (MFW)
a Delaware corporation, et al.,¹ :
 : Jointly Administered
Debtors. :
 :
 :
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**GLOBAL NOTES AND STATEMENT OF
LIMITATIONS, METHODOLOGY AND DISCLAIMER
REGARDING THE DEBTORS' SCHEDULES OF ASSETS
AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Pemco World Air Services, Inc. ("*Pemco*") and certain of its affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (the "*Debtors*"), have filed their respective Schedules of Assets and Liabilities (the "*Schedules*") and Statements of Financial Affairs (the "*Statements*") in the United States Bankruptcy Court for the District of Delaware (the "*Bankruptcy Court*"). The Debtors, with the assistance of their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code (the "*Bankruptcy Code*") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "*Bankruptcy Rules*").

Benjamin Ward has signed each set of the Schedules and Statements. Mr. Ward serves as the Chief Financial Officer for all of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Ward has necessarily relied upon the efforts, statements and representations of various personnel of the Debtors with assistance from the Debtors' advisors. Mr. Ward has not (and could not have) personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules and Statements. As a result, inadvertent errors or omissions may exist. The Debtors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: Pemco World Air Services, Inc. (5213), WAS Aviation Services, Inc. (5661), and WAS Aviation Services Holding Corp. (5698). The location of the Debtors' corporate headquarters and the Debtors' service address is: 4102 N. Westshore Blvd., Tampa, Florida 33614.

reserve all rights to amend or supplement the Schedules and Statements as is necessary and appropriate.

1. **Description of Cases.** On March 5, 2012 (the “*Petition Date*”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On March 6, 2012, an order was entered directing procedural consolidation and joint administration of these chapter 11 cases [Docket No. 31]. Notwithstanding the joint administration of the Debtors’ cases for procedural purposes, each Debtor has filed its own Schedules and Statements. All asset and liability information contained in the Schedules and Statements, except where otherwise noted, is reported as of the close of business on March 5, 2012.
2. **Purpose of Global Notes.** These Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (the “*Global Notes*”) pertain to, are incorporated by, are referenced in, and comprise an integral part of all of the Schedules and Statements. The Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.²
3. **Methodology.**
 - (a) **Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“*GAAP*”), nor are they intended to be fully reconciled to the GAAP financial statements of each Debtor. Therefore, combining the assets and liabilities set forth in the Schedules and Statements of the Debtors could result in amounts that could be substantially different from the financial information regarding the Debtors that would be prepared on a consolidated basis under GAAP. The Schedules and Statements contain unaudited information that is subject to further review and potential adjustment. The Schedules and Statements reflect the Debtors’ reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.
 - (b) **Insiders.** For purposes of the Schedules and Statements, the Debtors define “insiders” pursuant to section 101(31) of the Bankruptcy Code as (a) directors; (b) officers; (c) shareholders holding in excess of 5% of the voting shares; and (d) relatives of directors, officers, or shareholders of the Debtors. The Debtors’ response to Statement 3c includes payments made to such creditors who are or were insiders to the extent such payments were made during the time in which the creditor was an insider and only in such creditor’s capacity as an insider.

Persons listed as “insiders” have been included for informational purposes only, and such listing is not intended to be, nor should it be construed as, a legal characterization of such party as an insider, and does not act as an admission of

² The Global Notes are in addition to any specific notes contained in each Debtor’s Schedules and Statements.

any fact, claim, right, or defense, and all such rights, claims, and defenses with respect thereto are hereby expressly reserved. Further, the Debtors do not take any position with respect to: (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual, or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

- (c) **Current Market Value - Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to, the Debtors. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values. Market values may vary, at some times materially, from net book value. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. The Debtors reserve the right to amend or adjust the value of any asset or liability set forth herein.
- (d) **Liabilities.** The Debtors allocated liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. The Debtors reserve all rights to modify, amend and supplement the Schedules and Statements as is necessary and appropriate.
- (e) **Undetermined Amounts.** The description of an amount as "unknown" is not intended to reflect upon the materiality of such amount.
- (f) **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown, unliquidated or undetermined amounts, the actual total may be different than the listed total.
- (g) **Paid Claims.** The Debtors have authority to pay certain outstanding prepetition payables pursuant to Court order. As such, (i) outstanding liabilities listed in Schedules D, E and F have been reduced by any Court approved postpetition payments made on prepetition payables, and (ii) liabilities owed on the Petition Date that have been satisfied in full postpetition or will be satisfied in full in the ordinary course of business have been excluded from the Schedules altogether. To the extent the Debtors later pay any amount of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend or supplement the Schedules and Statements or take other action, such as filing claims objections or notices of satisfaction, as is necessary and appropriate to avoid over payment or duplicate payments for liabilities.

- (h) **Excluded Assets and Liabilities.** The Debtors have excluded the following categories of assets and liabilities from the Schedules and Statements: certain deferred charges, accounts or reserves recorded only for purposes of complying with the requirements of GAAP; deferred tax assets and liabilities; goodwill; amortized fees; and certain accrued liabilities including, but not limited to, accrued salaries and employee benefits. Other immaterial assets and liabilities may also have been excluded. Additionally, the Debtors have not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. Rather, the Debtors' executory contracts and unexpired leases have been set forth solely in Schedule G. However, not listing contracts and leases or other assets on Schedule B is not an admission that such contracts, leases, or assets are not assets of the Debtors, and the Debtors reserve their rights with respect to such leases and assets.
- (i) **Liens.** The inventories, property, and equipment listed in the Schedules and Statements are presented without consideration of any liens.
- (j) **Setoffs.** To the extent the Debtors have incurred or effectuated any ordinary course setoffs with customers or vendors prior to the Petition Date, or are subject to the occurrence of or maintain the right to effectuate ordinary course setoffs on account of activities occurring prior to the Petition Date, such setoffs are excluded from the Debtors' Schedules and Statements. The Debtors reserve all of their rights with respect to any setoffs.
- (k) **Credits and Adjustments.** Claims of creditors are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including, without limitation, the right to assert such claims objections and/or setoffs with respect to the same.

4. **Reservations and Limitations.** Nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtors' rights or an admission with respect to their chapter 11 cases, including, without limitation, any issues involving substantive consolidation, equitable subordination, defenses, or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

- (a) **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtors, assertion made therein or herein, or a waiver of the Debtors' rights to dispute any claim or assert any cause of action or defense against any party.
- (b) **Recharacterization.** Notwithstanding that the Debtors have made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims,

assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors nonetheless may have improperly characterized, classified, categorized, or designated certain items. Thus, the Debtors reserve all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

- (c) **Classifications.** (i) Listing a claim on Schedule D as “secured,” (ii) listing a claim on Schedule E as “priority,” (iii) listing a claim on Schedule F as “unsecured,” or (iv) listing a contract on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

Although a Debtor may have scheduled claims of various creditors as secured claims for informational purposes, no current valuation of the Debtor’s assets in which such creditors may have a lien has been undertaken. In accordance with any and all orders of this Court, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claims or the characterization of the structure of any transaction or any document or instrument related to such creditor’s claim.

- (d) **Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve all rights to dispute any claim reflected on their respective Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as “disputed,” “contingent,” or “unliquidated” or to modify, amend, and supplement the Schedules and Statements as is necessary and appropriate.

- (e) **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtors to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from those estimates.

- (f) **Causes of Action.** Despite reasonable efforts, the Debtors may not have identified and/or set forth all of their causes of action or claims (filed or potential) against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code. The Debtors reserve all rights with respect to any causes of action or claims and nothing in the Global Notes or the Schedules and Statements shall be deemed a waiver of any such causes of action or claims.

- (g) **Executory Contracts.** The Debtors have not set forth executory contracts as assets in the Schedules and Statements. The Debtors' executory contracts have been set forth in Schedule G.
- (h) **Intellectual Property Rights.** Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

5. **Specific Schedules and Statements Disclosures.**

- (a) **Schedule B2.** Balance information for the Debtors' bank accounts is taken from their books and records, and is as of March 5, 2012.
- (b) **Schedule B3:** By order [Docket No. 159] (the "*Utility Order*") dated April 4, 2012, the Bankruptcy Court approved certain adequate assurance of payment for future utility service and associated procedures for the request of additional adequate assurance of payment. Deposit amounts set forth on Schedule B3 include deposits funded prepetition only and do not include deposits provided under the Utility Order.
- (c) **Schedule B13.** Ownership interests in subsidiaries and affiliates have been listed in these Schedules at an undetermined amount because the current fair market value of such ownership is unavailable.
- (d) **Schedule B16:** The Debtors have presented their accounts receivable totals on a gross basis, and they remain subject to offset and credits. All accounts receivable on Schedule B16 are subject to reduction on account of bad or uncollectable accounts, and the amounts shown are as of March 5, 2012.
- (e) **Schedule B25, B28 and B29:** Dollar amounts are presented net of accumulated depreciation and other adjustments.
- (f) **Schedule B35:** Dollar amounts are net of impairments and other adjustments, except the bankruptcy professionals' retainers, which are the gross amount without taking into account the application of such retainers to prepetition fees and expenses.

Customers engaging the Debtors for repair or conversion of an aircraft pay a deposit at the time the aircraft is delivered to the Debtors. As certain milestones of the contract are reached, portions of the deposit are earned by the Debtors and applied to work in process (or "WIP," which includes materials, labor and

overhead). The amount of WIP listed on Schedule B35 is net those deposits that had been earned by the Debtors.

- (g) **Schedule D.** Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens. In certain instances, a Debtor may be a co-obligor, co-mortgagor, or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities.

The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Pursuant to the *Final Order Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, 364, and 507 (I) Approving Postpetition Financing, (II) Authorizing Use of Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Status, (IV) Granting Adequate Protection, and (V) Modifying Automatic Stay*, entered on April 9, 2012 [Docket No. 165], the Debtors obtained approval of approximately \$6 million in secured debtor-in-possession financing. This amount is not included on the Schedules, as the Schedules reflect amounts incurred as of March 5, 2012.

- (h) **Schedule E.** By orders of the Bankruptcy Court on March 6, 2012, March 23, 2012, and April 3, 2012, the Debtors received authority to pay certain prepetition obligations, including employee wages, employee benefits, and reimbursable expenses (the "**Employee Wages Orders**") [Docket Nos. 36, 97, 148] and taxes [Docket No. 32]. Outstanding liabilities listed in Schedule E have been reduced by any Court approved postpetition payments made (or to be made) on prepetition payables, and liabilities owed on the Petition Date that have been satisfied in full postpetition or will be satisfied in full in the ordinary course of business have been excluded from Schedule E altogether.
- (i) **Schedule F.** The liabilities identified in Schedule F are derived from the Debtors' books and records and are as of March 5, 2012. The Debtors made a reasonable attempt to set forth their unsecured obligations, although the actual amount of claims against the Debtors may vary from those liabilities represented on

Schedule F. The listed liabilities may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims.

Certain creditors listed on Schedule F may owe amounts to the Debtors and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts, which rights are not reflected on Schedule F. Also, the amounts listed on Schedule F do not reflect any rights of setoff or recoupment that may be asserted by any creditors listed on Schedule F, and the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purposed to be perfected by a creditor listed on Schedule F of any Debtor.

Schedule F contains information regarding threatened or pending litigation involving the Debtors. The amounts for these potential claims are listed as "unknown" and marked as contingent, unliquidated and disputed in the Schedules and Statements.

On March 6, 2012, March 12, 2012, March 23, 2012, and April 3, 2012, the Bankruptcy Court entered the following orders: (1) orders authorizing payment of certain prepetition amounts relating to customer programs [Docket Nos. 37, 150]; (2) the Employee Wages Orders, which authorized the Debtors to continue to honor their workers' compensation program; (3) order authorizing the Debtors to pay certain insurance obligations [Docket No. 33]; (4) orders authorizing the Debtors to pay certain critical vendors [Docket Nos. 39, 152]; and (5) orders authorizing the Debtors to pay prepetition claims of foreign vendors [Docket Nos. 40, 59, 151]. Outstanding liabilities listed in Schedule F have been reduced by any Court approved postpetition payments made (or to be made) on prepetition payables, and liabilities owed on the Petition Date that have been satisfied in full postpetition or will be satisfied in full in the ordinary course of business have been excluded from Schedule F altogether.

Schedule F may reflect the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption or assumption and assignment of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damages claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

- (j) **Schedule G.** While every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors hereby reserve all of their rights to dispute the validity, status, effectiveness, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options,

guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements, amendments and letter agreements. Such documents may not be set forth in Schedule G.

The Debtors reserve all rights to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's claim.

The Debtors may be party to certain agreements that have expired by their terms, but under which all parties continue to operate. Out of an abundance of caution, the Debtors have listed such agreements on Schedule G. The Debtors inclusion of such contracts or agreements on Schedule G is not an admission that such contract or agreement is an executory contract or unexpired lease.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Certain Debtors are guarantors and parties to guaranty agreements regarding certain of the Debtors' prepetition credit facilities. The guaranty obligations arising under these agreements are reflected on the Schedules.

In some cases, the same vendor or provider may appear multiple times in Schedule G. Multiple listings, if any, reflect distinct agreements between the applicable Debtor and such vendor or provider.

- (k) **Schedule H.** The Debtors have not listed any litigation-related co-debtors on Schedule H. Instead, all such listings can be found on the Debtors' Schedule F and Statement 4a.

The Debtors may have co-debtors or co-obligors under their various leases, contracts and/or other agreements. They have made an attempt to list all such material co-obligations on Schedule H. Any omission of a co-debtor or co-obligor on Schedule H or elsewhere in the Debtors' Schedules does not constitute an admission that such omitted co-debtor or co-obligor is not obligated or liable under the relevant debt. The Debtors' rights under the Bankruptcy Code and non-bankruptcy law with respect to any such omitted co-debtor or co-obligor are not impaired by the omission.

The Debtors also have insurance policies that potentially cover various claims. These insurance policies have been listed on Schedule G, but not on Schedule H. Not listing such insurance policies on Schedule H does not constitute an admission that such insurance carriers are not obligated or liable under the relevant policy, and the Debtors' rights under the Bankruptcy Code and non-

bankruptcy law with respect to any such policies are not impaired by them not being listed on Schedule H.

- (l) **Statement Question 1.** The amount of income derived from operations for fiscal year-to-date 2012 covers the period from January 1, 2012 to February 29, 2012.
- (m) **Statement Questions 3b and 3c.** Receipts and disbursements are made through a centralized and consolidated cash management system. The obligations of the Debtors are primarily paid by and through Pemco, notwithstanding the fact that certain obligations may be obligations of one or more affiliates. In certain circumstances, however, payments made are listed by the entity making such payment, notwithstanding that certain payments will have been made on behalf of another entity. As such, only Pemco includes a response to Statement questions 3b and 3c.

Due to confidentiality concerns and because of prepetition wage payments made pursuant to Bankruptcy Court authority, the list of payments under Statement 3b does not include payments for wages, compensation, or expenses made to non-executive employees, contract employees, or temporary employees in the ordinary course of business. To the extent that such an employee is a creditor, that employee may be entitled to priority treatment in accordance with section 507 of the Bankruptcy Code.

Certain of the payments listed on Statement 3b were made on behalf of employees in the form of, among other things, wage garnishments, payroll deductions for union dues, employee savings program and employee benefits, and 401(k) contributions.

- (n) **Statement Question 8.** The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. Certain of these losses may not have been tracked and, thus, the Debtors have only listed losses that were identifiable in their books and records.
- (o) **Statement Question 13.** Setoffs in the ordinary course of business, including setoffs made by the Debtors' customers and creditors, have been excluded from the response to this question.
- (p) **Statement Question 14.** The value of the cash deposits paid by customers for aircraft conversion services listed on SOFA 14 had not been earned as of March 5, 2012. See also Global Note for Schedule B35.
- (q) **Statement Questions 19a and 19c.** The Debtors employ many individuals who have certain bookkeeping responsibilities. Ultimately all of these individuals report to Pemco's Chief Financial Officer and Corporate Controller as the primary individuals who directly kept or were in possession of the books and records of the Debtors.

- (r) **Statement Question 19d.** Although not listed on Statement 19d because of confidentiality concerns, the Debtors may also have provided financial statements to prospective purchasers prior to the Petition Date.
- (s) **Statement Questions 21b and 22b.** T. Wakeland Smith was a director and the Chief Executive Officer of the Debtors until June 13, 2011, at which time he became the Chairman for Pemco.

6. **Global Notes Control.** In the event that the Schedules and Statements differ from the foregoing Global Notes, the Global Notes shall control.

END OF GLOBAL NOTES

SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE

UNITED STATES BANKRUPTCY COURT

District of Delaware

In re: PEMCO WORLD AIR SERVICES, INC.

Debtor

Case No. 12-10799

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$0.00		
B - Personal Property	YES	8	\$57,804,482.31		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$37,437,895.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	YES	61		\$16,529,838.63	
G - Executory Contracts and Unexpired Leases	YES	10			
H - Codebtors	YES	2			
I - Current Income of Individual Debtor(s)	NO				
J - Current Expenditures of Individual Debtors(s)	NO				
		87	\$57,804,482.31	\$53,967,733.63	

In re: PEMCO WORLD AIR SERVICES, INC.

Debtor

Case No. 12-10799

(if known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.		PETTY CASH 100 PEMCO DRIVE DOTHAN, AL 36303		\$3,500.00
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT, OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.		WELLS FARGO CONCENTRATION ACCOUNT #XXXX-5120 420 NORTH 20TH STREET, 7TH FLOOR BIRMINGHAM, AL 35203		\$2,676,718.35
		WELLS FARGO CD#XXXX-2625 EXP 05/11/2012 420 NORTH 20TH STREET, 7TH FLOOR BIRMINGHAM, AL 35203		\$525,000.00
		WELLS FARGO CD#XXXX-2624 EXP 05/11/2012 420 NORTH 20TH STREET, 7TH FLOOR BIRMINGHAM, AL 35203		\$75,000.00
		WELLS FARGO CD#XXXX-9230 EXP 10/01/2013 420 NORTH 20TH STREET, 7TH FLOOR BIRMINGHAM, AL 35203		\$74,900.00
		WELLS FARGO DISBURSEMENT ACCOUNT #XXXX-3554 420 NORTH 20TH STREET, 7TH FLOOR BIRMINGHAM, AL 35203		\$0.00
	WELLS FARGO PAYROLL DISB. ACCOUNT #XXXX-3664 420 NORTH 20TH STREET, 7TH FLOOR BIRMINGHAM, AL 35203		\$0.00	
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.		TAMPA ELECTRIC CO (T0095) - ELECTRICITY P.O. BOX 31318 TAMPA, FL 33631		\$43,960.00
		TAMPA ELECTRIC CO (T0095) P.O. BOX 31318 TAMPA, FL 33631		\$35,990.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		DUKE ENERGY (D1202) - CVG ELECTRIC P.O. BOX 1327 CHARLOTTE, NC 28201		\$8,660.00
		CITY OF TAMPA FLORIDA (T0092) - WATER P.O. BOX 30192 TAMPA, FL 33631		\$7,412.04
		CITY OF TAMPA FLORIDA (T0092) - DUMPSTER P.O. BOX 30191 TAMPA, FL 33630		\$2,804.00
		INDUSTRIAL CHEMICALS (I0280) P.O. BOX 660688 BIRMINGHAM, AL 35266		\$1,300.00
		TAMPA-TECO PARTNERS (T0255) - GAS P.O. BOX 31318 TAMPA, FL 33631		\$500.00
		TAMPA-TECO PARTNERS (T0256) - GAS P.O. BOX 31318 TAMPA, FL 33631		\$145.00
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS, PICTURES AND OTHER ART OBJECTS, ANTIQUES, STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			
7. FURS AND JEWELRY.	X			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	X			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	X			
10. ANNUITIES. ITEMIZE AND NAME EACH INSURER.	X			

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(b)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(b)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(c) RULE 1007(B))	X			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. ITEMIZE.	X			
13. STOCK AND INTERESTS IN INCORPORATED BUSINESSES. ITEMIZE.		100% EQUITY INTEREST IN PEMCO WORLD AIR SERVICES (CANADA), INC. SUITE 1700, PARK PLACE 666 BURRAND ST VANCOUVER, BC V6C2X6 CANADA		UNKNOWN
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	X			
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NON-NEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		TOTAL OUTSTANDING ACCOUNTS RECEIVABLE		\$11,983,238.25
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWING DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.		CLAIM AGAINST AMERICAN AIRLINES AND ITS RELATED DEBTORS IN THEIR BANKRUPTCY CASES AMERICAN AIRLINES 4333 AMON CARTER BLVD FT WORTH, TX 76155		\$508,431.00
		CLAIM AGAINST WORLD AIRWAYS AND ITS RELATED DEBTORS IN THEIR BANKRUPTCY CASES WORLD AIRWAYS 101 WORLD DRIVE PEACHTREE CITY, GA 30269		\$426,237.00
		CLAIM AGAINST PINNACLE AIRWAYS AND ITS RELATED DEBTORS IN THEIR BANKRUPTCY CASES PINNACLE AIRWAYS 40 S. MAIN STREET MEMPHIS, TN 38103		\$134,256.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE OF REAL PROPERTY.	X			
20. CONTINGENT AND NON-CONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.		POTENTIAL INSURANCE CLAIM ON HANGAR DAMAGED AIRCRAFT AGAINST THOSE INSURANCE CARRIERS LISTED ON EXHIBIT B21 AND ANY RELATED OR SYNDICATE INSURANCE CARRIERS. MARSH USA WILL ADMINISTER THE CLAIM. MARSH USA INC. 1560 SAWGRASS CORPORATE PARKWAY, SUITE 300 SUNRISE, FL 33323		\$459,000.00
		TAX REFUND FOR PEMCO CANADA FROM REVENU QUEBEC 3800 RUE DE MARLY QUEBEC, QUEBEC G1X 4A5 CANADA		UNKNOWN
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.		SEE EXHIBIT B22		UNKNOWN
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.		SEE EXHIBIT B23		UNKNOWN
24. CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONALLY IDENTIFIABLE INFORMATION PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	X			
25. AUTOMOBILES, TRUCKS, TRAILERS, OTHER VEHICLES AND ACCESSORIES.		AIRCRAFT TUG 4102 N WESTSHORE BLVD, TAMPA, FL, 33614		\$10,979.03
		2007 FORD F150 TRUCK VIN# 1FTRX12W67FA79885 169 FIELD MAINTENANCE DRIVE, ERLANGER, KY, 41018		\$9,064.96

Debtor(if known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		2008 FORD F150 TRUCK VIN# 1FTRF12W58KB88205 4102 N WESTSHORE BLVD, TAMPA, FL, 33614		\$6,991.42
		TRUCK VIN# 1GCEC14X48Z181492 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$6,806.29
		VAN, ENCLOSED PANEL VIN# 1GBHG31U731211250 4102 N WESTSHORE BLVD, TAMPA, FL, 33614		\$6,110.00
		NMC MODEL 60 DIESEL TUG 4102 N WESTSHORE BLVD, TAMPA, FL, 33614		\$4,534.12
		TUG F1 STEWART&STEVENSON 169 FIELD MAINTENANCE DRIVE, ERLANGER, KY, 41018		\$4,356.77
		1978 CHEVEROLET VAN, GRUMAN BOX VIN# CPL3283326510 169 FIELD MAINTENANCE DRIVE, ERLANGER, KY, 41018		\$3,333.34
		TUG 169 FIELD MAINTENANCE DRIVE, ERLANGER, KY, 41018		\$2,614.06
		GOLF CART, USED ELECTRIC 2 PASSENGER 4102 N WESTSHORE BLVD, TAMPA, FL, 33614		\$2,196.79
		PETITE TUG 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$905.95
		USED TRACTOR TUG 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$442.56
		1974 FORD F600 TRUCK VIN# F60DVV40114 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		1987 FORD 3/4 TON F250 TRUCK VIN# 1FTFF25H0HPB45481 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		1990 INTERNATION 2 TON VEHICLE VIN# 1HTSBZRM8LH249183 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		1992 CHEVY TRUCK VIN# 1GCDC14K2N7173192 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		1993 CHEVY S-10 TRUCK VIN# 1GCCS14Z6P0164207 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00

Debtor(if known)**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		1994 FORD RANGER TRUCK VIN# 1FTYR10C3XTA12001 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		FORD F700 LIFT TRUCK VIN# 1FDPK74NOBVJ37283 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		FORD FLAT BED TRUCK VIN# F50AEC72841 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		FORKLIFT 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		GOLF CART 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		GOLF CART 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		GOLF CART 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		GOLF CART 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
		GOLF CART 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$0.00
26. BOATS, MOTORS, AND ACCESSORIES.	X			
27. AIRCRAFT AND ACCESSORIES.	X			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.		EQUIPMENT, COMPUTERS, AND SOFTWARE VARIOUS CORPORATE LOCATIONS		\$215,266.32
		FURNITURE AND FIXTURES VARIOUS CORPORATE LOCATIONS		\$84,647.35
29. MACHINERY, FIXTURES, EQUIPMENT AND SUPPLIES USED IN BUSINESS.		MACHINERY & EQUIPMENT 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$1,103,289.58
		MACHINERY & EQUIPMENT 4102 N WESTSHORE BLVD, TAMPA, FL, 33614		\$1,050,488.70
		MACHINERY & EQUIPMENT 169 FIELD MAINTENANCE DRIVE, ERLANGER, KY, 41018		\$481,835.06
		PORTABLE TOOLS 100 PEMCO DRIVE, DOTHAN, AL, 36303		\$116,994.79
30. INVENTORY.		PARTS AND SUPPLIES INVENTORY 100 PEMCO DRIVE DOTHAN, AL 36303		\$5,948,769.02

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
		PARTS AND SUPPLIES INVENTORY 4102 N WESTSHORE BLVD TAMPA, FL 33614		\$4,450,759.17
		PARTS AND SUPPLIES INVENTORY 169 FIELD MAINTENANCE DR ERLANGER, KY 41018		\$1,123,787.39
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		WORK IN PROCESS NET OF DEPOSITS 4102 N. WESTSHORE BLVD TAMPA, FL 33614		\$13,897,130.00
		LEASEHOLD IMPROVEMENTS 100 PEMCO DRIVE DOTHAN, AL 36303		\$11,615,882.00
		LEASEHOLD IMPROVEMENTS 4102 N. WESTSHORE BLVD TAMPA, FL 33614		\$174,279.00
		LEASEHOLD IMPROVEMENTS 169 FIELD MAINTENANCE DR ERLANGER, KY 41018		\$15,967.00
		RETAINER - ALIXPARTNERS 2000 TOWN CENTER SUITE 2400 SOUTHFIELD, MI 48075		\$100,000.00
		RETAINER - EPIQ BANKRUPTCY SOLUTIONS, LLC 757 THIRD AVENUE THIRD FLOOR NEW YORK, NY 10017		\$25,000.00
		RETAINER - KIRKLAND & ELLIS 300 N. LASALLE ST CHICAGO, IL 60654		\$225,000.00
		RETAINER - YOUNG, CONAWAY, STARGATT & TAYLOR, LLP 1000 N. KING STREET WILMINGTON, DE 19801		\$150,000.00

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Total (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)			\$57,804,482.31	

Schedule B21 Exhibit

INSURANCE CARRIERS SUBJECT TO POTENTIAL HANGAR DAMAGED AIRCRAFT CLAIM

NAME	ADDRESS	POLICY NUMBER
ALLIANZ GLOBAL	AGCS NEW YORK, 1 CHASE MANHATTAN PLAZA, 37TH FLOOR, NEW YORK, NY 10005	A1PR000179311AM
AXA INSURANCE	17 STATE STREET, 37TH FLOOR, NEW YORK, NY 10004-1501	AVT001100 (11)
XL SPECIALTY	505 EAGLEVIEW BLVD., SUITE 100, EXTON, PA 19341-0636	UA0002607AV11A
LLOYD'S OF LONDON	STARR AVIATION AGENCY, INC., 140 LEADENHALL STREET, LONDON, EC3V 4QT, UK	11AS10003303
LLOYD'S OF LONDON	STARR AVIATION AGENCY, INC., 140 LEADENHALL STREET, LONDON, EC3V 4QT, UK	AP112911 (2)
GREAT LAKES REINSURANCE (UK) PLC. MAPFRE GLOBAL RISK COMPANIA INTERNACIONAL DE SEGUROS Y REASEGUROS, SA	PLANTATION PLACE, 30 FENCHURCH STREET, LONDON, EC3M 3AJ, UK	AP112911 (2)
TOKIO MARINE EUROPE INSURANCE LIMITED	CARRETERA DE POZUELO 52-EDIF.2, MAJADAHONDA, MADRID, 28222 SPAIN	AP112911 (2)
BERKSHIRE HATHAWAY INTERNATIONAL INSURANCE LTD.	60 GRACECHURCH STREET, LONDON, EC3V 0HR ,UK	AP112911 (2)
MITSUI SUMITOMO INUSRANCE COMPANY (EUROPE) LIMITED	4TH FL., BIRCHIN COURT, 20 BIRCHIN LN., LONDON, EC3V 9DU, UK	AP112911 (2)
	25 FENCHURCH AVENUE, 2ND FLOOR, LONDON, EC3M 5AD, UK	AP112911 (2)

Schedule B22 Exhibit

PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY

Trademarks

NAME	OWNER	REGISTRATION NUMBER	JURISDICTION	VALUE
PEMCO WORLD AIR SERVICES (Service Mark) (Cls 37, 40, 42)	Pemco World Air Services, Inc.	1928070	U.S.A.	Unknown
PEMCO AEROPLEX (Service Mark) (Cls 37, 40, 42)	Pemco World Air Services, Inc.	1871578	U.S.A.	Unknown

Supplemental Type Certificates (STC)

Number	Description	Value
737-300 FREIGHTER/QC	FLOOR - SA2968SO; DOOR - SA2969SO; CLASS E - SA2970SO; CHS - SA2971SO	Unknown
737-400 FREIGHTER	FLOOR - SA2968SO; DOOR - SA2969SO; CLASS E - SA2970SO	Unknown
737-400 COMBI	DOOR - SA2969SO; COMBI - ST03387AT; (INCLUDES EVERYTHING EXCEPT THE DOOR)	Unknown
757-200 FREIGHTER	ST01920LA; (EVERYTHING EXCEPT THE CLS)	Unknown
757-200 COMBI	FAA PROJECT No. SA14306LA-T	Unknown
727-100	CARGO DOOR, CARGO INTERIOR AND 9G RESTRAINT - SA1444SO; 9TH CARGO PALLET - SA1667SO	Unknown
727-100/-200	DOOR - SA1509SO	Unknown
727-200	CLASS E, 9G RESTRAINT, 170 PASS INTERIOR AND 6 PASS/CARGO COMBI - SA1543SO	Unknown

Schedule B23 Exhibit

LICENCES, FRANCHISES, OTHER GENERAL INTANGIBLES

Data License Agreements		
Number	Description	Value
6-1171-DA-458	Data License Agreement for Boeing Model 737-200 Aircraft dated 9/7/93	Unknown
6-1171-DA-260	Data License Agreement for Boeing Model 737-300 Aircraft dated 12/15/89	Unknown
6-1171-DA-545	Data License Agreement for Boeing Model 757-200 Aircraft dated 7/16/92	Unknown

Station Licenses		
Number	Description	Value
RJ1D454K	DOT/FAA REPAIR STATION LICENSE, TAMPA, FL	Unknown
5DJR705B	DOT/FAA REPAIR STATION LICENSE, ERLANGER, KY 41018	Unknown
RJ1D454K	DOT/FAA REPAIR STATION LICENSE, DOTHAN, AL 36303	Unknown

General Terms Agreement		
Number	Description	Value
Hardware Material Services General Terms Agreement No. PEF (HMSGTA)	By and between The Boeing Company and Pemco World Air Services, Inc. dated as of 11/17/03	Unknown

Federal Aviation Agency Parts Manufacturer Approval	
Description	Value
PMA Holder Number: PQ1037CE	Unknown
Part Numbers: MDL 4000; MDL 2373; MDL 2374; MDL 015-00001	Unknown

Software Licenses	
Description	Value
Impresa	Unknown
Oracle EE DB for Impresa	Unknown
Oracle Application Server	Unknown
HRMS	Unknown
Document Express (MHC software)	Unknown
Oracle SE DB (Time Clock DB)	Unknown
Rfgen (Datamax)	Unknown
Perceptive	Unknown
Dashboard	Unknown
Crystal Enterprise	Unknown
Crystal Reports	Unknown
Oracle Collaboration Suite	Unknown
Microsoft Windows Server	Unknown
VMware Virtual Center	Unknown
Microsoft Office	Unknown
Microsoft Project	Unknown
Adobe Acrobat Pro	Unknown
Red Hat Server	Unknown
Websense	Unknown
Symantec Antivirus	Unknown
Data Protector	Unknown
Symantec Backup Exec	Unknown
Microsoft XP	Unknown
Microsoft Windows 7	Unknown

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		REVOLVER LOAN, DATED NOVEMBER 2011				\$5,227,814.00	UNKNOWN
AVION SERVICES HOLDINGS, LLC 11111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025			VALUE: UNKNOWN					
ACCOUNT NO.	X		REVOLVER LOAN, DATED NOVEMBER 2011				\$3,189,200.00	UNKNOWN
AVION SERVICES HOLDINGS, LLC 11111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025			VALUE: UNKNOWN					

\$8,417,014.00	\$0.00
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SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.	X		TERM A LOAN, DATED NOVEMBER 2011				\$15,423,865.00	UNKNOWN
AVION SERVICES HOLDINGS, LLC 1111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025			VALUE: UNKNOWN					
ACCOUNT NO.	X		TERM B LOAN, DATED NOVEMBER 2011				\$8,000,910.00	UNKNOWN
AVION SERVICES HOLDINGS, LLC 1111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025			VALUE: UNKNOWN					
ACCOUNT NO.	X		17.75% SECURED NOTE, DATED JANUARY 13, 2011				\$1,215,292.00	UNKNOWN
SUN AVIATION SERVICES LLC 5200 TOWN CENTER CR. SUITE 600 BOCA RATON, FL 33486			VALUE: UNKNOWN					
ACCOUNT NO.	X		17.75% SECURED NOTE, DATED FEBRUARY 9, 2011				\$2,018,688.00	UNKNOWN
SUN AVIATION SERVICES LLC 5200 TOWN CENTER CR. SUITE 600 BOCA RATON, FL 33486			VALUE: UNKNOWN					
ACCOUNT NO.	X		17.75% SECURED NOTE, DATED MARCH 17, 2011				\$2,362,126.00	UNKNOWN
SUN AVIATION SERVICES LLC 5200 TOWN CENTER CR. SUITE 600 BOCA RATON, FL 33486			VALUE: UNKNOWN					

Subtotal (Total of this page)	\$29,020,881.00	\$0.00
Total (Use only on last page)	\$37,437,895.00	\$0.00

(Report also on Summary
of Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			2011 AND 2012 PROPERTY TAXES	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
BOONE COUNTY P.O. BOX 198 BURLINGTON, KY 41005									
ACCOUNT NO.			2011 AND 2012 PROPERTY TAXES	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
DOUG BELDON, TAX COLLECTOR 601 E KENNEDY BLVD TAMPA, FL 33602									
ACCOUNT NO.			2011 AND 2012 PROPERTY TAXES	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
HOUSTON COUNTY REVENUE AUTH. 462 N OATES ST DOTHAN, AL 36303									
ACCOUNT NO.			2012 INCOME TAX ASSESSMENT	X	X	X	UNKNOWN	UNKNOWN	UNKNOWN
HOUSTON COUNTY REVENUE AUTH. 462 N OATES ST DOTHAN, AL 36303									
ACCOUNT NO.			2011 INCOME TAX	X	X	X	UKNNOWN	UNKNOWN	UNKNOWN
STATE OF ALABAMA 50 N RIPLEY ST MONTGOMERY, AL 36132									

Subtotal
(Totals of this page)

Total
(Use only on last page of the completed Schedule
E. Report also on the Summary of Schedules.)

Totals
(Use only on last page of the completed Schedule E.
If applicable, report also on the Statistical Summary
of Certain Liabilities and Related Data.)

	\$0.00	\$0.00	\$0.00
	\$0.00		
		\$0.00	\$0.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODE DEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED			AMOUNT OF CLAIM
				CONTINGENT	UNLIQUIDATED		
ACCOUNT NO. 1 SOURCE INTERNATIONAL, LLC BOX #823 3162 JOHNSON FERRY RD STE 260 MARIETTA, GA 30062			UTILITIES				\$1,064.07
ACCOUNT NO. 5 S STORE P.O. BOX 834 PEPPEARELL, MA 01463			AP TRADE				\$379.25
ACCOUNT NO. A & J FUEL OIL COMPANY P.O. BOX 4782 TAMPA, FL 33677			AP TRADE				\$5,091.90
ACCOUNT NO. A & S ELECTRIC SUPPLY INC 3140 CRESCENT AVE ERLANGER, KY 41018-3055			AP TRADE				\$864.51

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. A Q ALLOYS & FORGE, INC 1261 N SUNSHINE WAY ANAHEIM, CA 92806			AP TRADE				\$27,788.96
ACCOUNT NO. A.E. PETSCHER CO INC 2905 PREMIERE PKWY, N.W DULUTH, GA 30097			AP TRADE				\$8,465.50
ACCOUNT NO. AAA COOPER TRANSPORTATION P.O. BOX 6827 DOTHAN, AL 36302			AP TRADE				\$25,767.14
ACCOUNT NO. AADFW, INC 2161 REGAL PARKWAY EULESS, TX 76040			AP TRADE				\$313.00
ACCOUNT NO. AAXICO SALES INC 8881 NW 13TH TERRACE MIAMI, FL 33172			AP TRADE				\$15,789.04
ACCOUNT NO. ABLE ENGINEERING & COMPONENT SERVICES 2920 EAST CHAMBERS STREET PHOENIX, AZ 85040			ENGINEERING SERVICES				\$7,024.00
ACCOUNT NO. ABS BUSINESS PRODUCTS 10855 MEDALLION DRIVE CINCINNATI, OH 45241			AP TRADE				\$1,534.93
ACCOUNT NO. ABX AIR INC - MATERIAL SALES P.O. BOX 714983 COLUMBUS, OH 43271			AP TRADE				\$7,321.25

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADVANCED FIRE & SAFETY P.O. BOX 340 COWARTS, AL 36321			AP TRADE				\$2,500.00
ACCOUNT NO. AERO COLORS 129 NE COLBURN AVE LAKE CITY, FL 32055			AP TRADE				\$1,747.96
ACCOUNT NO. AERO DECALS INC 1914 CANOVA STREET, S.E. PALM BAY, FL 32909			AP TRADE				\$263.75
ACCOUNT NO. AERO FLUID PRODUCTS 313 GILLETT STREET PAINESVILLE, OH 44077			AP TRADE				\$1,386.00
ACCOUNT NO. AERO INSTRUMENTS 14901 EMORY AVE CLEVELAND, OH 44134			AP TRADE				\$7,200.00
ACCOUNT NO. AERO PERFORMANCE COATINGS 3724 N. COMMERCE FT WORTH, TX 76106			AP TRADE				\$1,797.80
ACCOUNT NO. AERO RESOURCE, INC 6346-65 LANTANA RD UNIT 20C LAKE WORTH, FL 33463			AP TRADE				\$50.00
ACCOUNT NO. AEROCON ENGINEERING 7716 KESTER AVE VAN NUYS, CA 91405			AP TRADE				\$177,500.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AERO-HOSE CORP 1845 TOWN CENTER BLVD STE 140 ORANGE PARK, FL 32003		AP TRADE				\$5,156.00
ACCOUNT NO. AERO-LINK ARIZONA 16412 N 92ND ST SUITE 125 SCOTTSDALE, AZ 85260		AP TRADE				\$2,400.00
ACCOUNT NO. AERONAUTICAL SUPPORT INC 6530 W ROGERS CIRCLE #33 BOCA RATON, FL 33487		AP TRADE				\$119,960.24
ACCOUNT NO. AEROSAFE PRODUCTS INC 2806 SADDLEBROOK WAY MARIETTA, GA 30061		AP TRADE				\$2,877.00
ACCOUNT NO. AEROSPACE ACCESSORY SERVICE 2001 NW 79TH AVE DORAL, FL 33122		AP TRADE				\$3,075.00
ACCOUNT NO. AEROSPACE COATINGS INT'L. 370 KNIGHT DRIVE OXFORD, AL 36203		AP TRADE				\$4,290.00
ACCOUNT NO. AEROSPACE DEFENSE COATINGS 7700 N.E. INDUSTRIAL BLVD. MACON, GA 31206		AP TRADE				\$3,756.80
ACCOUNT NO. AEROSPHERE AVIATION SERVICES 7619 BOEING DRIVE GREENSBORO, NC 27409		AP TRADE				\$23,360.92

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AEROSTAR WORLD INC 4 TOWER CIRCLE DOTHAN, AL 36304			AP TRADE				\$20.00
ACCOUNT NO. AEROTAPE 8750 EXCHANGE DR ORLANDO, FL 32809			AP TRADE				\$6,193.60
ACCOUNT NO. AEROTEK AVIATION P.O. BOX 198531 ATLANTA, GA 30384-8531			CONTRACT LABOR				\$35,374.78
ACCOUNT NO. AFCO DEPT 0809 P.O. BOX 120001 DALLAS, TX 75312-0809			AP TRADE				\$2,264.79
ACCOUNT NO. AIR COST CONTROL US, LLC. 7050 W STATE RD 84 SUITE 16 DAVIE, FL 33317			AP TRADE				\$1,079.72
ACCOUNT NO. AIR SOURCE ONE, LP 2702 NORTH NICHOLS STREET FORT WORTH, TX 76106			AP TRADE				\$5,296.08
ACCOUNT NO. AIR SPARES INC 609 N LEVEE RD PUYALLUP, WA 98371			AP TRADE				\$7,219.00
ACCOUNT NO. AIR TECHNOLOGIES INC (ATI) CLARCOR AIR FILTRATION PRODUCT 12995 COLLECTION CENTER DRIVE CHICAGO, IL 60693			AP TRADE				\$2,629.48

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AIRBUS SERVICE CO INC 21780 FILIGREE CT ASHBURN, VA 20147-6205			AP TRADE				\$227,744.36
ACCOUNT NO. AIRCRAFT MAINT. TRAINING INC. C/O PHIL BOHAN 9378 LAKEVIEW DR. FOLEY, AL 36535-9314			TRAINING SEMINARS				\$856.53
ACCOUNT NO. AIRGAS GREAT LAKES P.O. BOX 802576 CHICAGO, IL 60680-2576			AP TRADE				\$5,600.63
ACCOUNT NO. AIRGAS SOUTH INC 498 ROSS CLARK CIR NE DOTHAN, AL 36303			AP TRADE				\$11,551.69
ACCOUNT NO. AIRGROUP 6205 JOHNS RD STE.1 TAMPA, FL 33634			AP TRADE				\$1,206.06
ACCOUNT NO. AIRLIANCE MATERIALS P.O. BOX 661008 CHICAGO, IL 60666-1008			AP TRADE				\$2,000.00
ACCOUNT NO. AIRPLANES INC 2000 NE JENSEN BEACH BLVD. JENSEN BEACH, FL 34957			CONTRACT LABOR				\$390,598.92
ACCOUNT NO. AIR-PRO INC P.O. BOX 522522 MIAMI, FL 33152-2522			AP TRADE				\$8,182.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AIRSTOX INC 136 80 NW 5TH ST SUITE 140 SUNRISE, FL 33325			AP TRADE				\$448.50
ACCOUNT NO. AJ LEVIN COMPANY IN 3108 VALHALLA DRIVE BURBANK, CA 91505			AP TRADE				\$19,733.73
ACCOUNT NO. ALABAMA GRAPHICS & ENGINEERING 2801 5TH AVENUE SOUTH BIRMINGHAM, AL 35233			AP TRADE				\$679.40
ACCOUNT NO. ALABAMA MOTOR EXPRESS INC P.O. BOX 487 ASHFORD, AL 36312			AP TRADE				\$2,145.00
ACCOUNT NO. ALABAMA POWER CO P.O. BOX 242 BIRMINGHAM, AL 35292			UTILITIES				\$30,709.50
ACCOUNT NO. ALCOA FASTENING SYSTEMS 3990A HERITAGE OAK CT SIMI VALLEY, CA 93063			AP TRADE				\$350,000.00
ACCOUNT NO. ALCOA SIE CONVERSIONS LLC 3990 A HERTIAGE OAK COURT SIMI VALLEY, CA 93063-6711			AP TRADE				\$2,248,361.00
ACCOUNT NO. ALLIED BARTON SECURITY SERVICES P.O. BOX 828854 PHILADELPHIA, PA 19182-8854			AP TRADE				\$65,031.84

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
ALLIED ELECTRONICS 7151 JACK NEWELL BLVD S P.O. BOX 2325 FORT WORTH, TX 76118			AP TRADE				\$53.13
ACCOUNT NO.							
ALLIED ENVIRONMENTAL INC P.O. BOX 427 ASHFORD, AL 36312			AP TRADE				\$473.75
ACCOUNT NO.							
ALLIED SHIPPING AND SUPPLY 3681 VANCE ROAD DAYTON, OH 45418			AP TRADE				\$325.26
ACCOUNT NO.							
AMERICAN COMPOSITES INC 9730 NW 114TH WAY MEDLEY, FL 33178			AP TRADE				\$14,014.00
ACCOUNT NO.							
AMERICAN EAGLE AIRLINES, INC P.O. BOX 619616 M.D. 5494 DFW AIRPORT, TX 75261-9616			AP TRADE				\$440.00
ACCOUNT NO.							
AMERICAN HYDRAULICS INC 3328 N 40TH STREET TAMPA, FL 33605			AP TRADE				\$713.50
ACCOUNT NO.							
AMERICAN JET INDUSTRIES INC 7959 ALABAMA AVE CANOGA PARK, CA 91304			AP TRADE				\$8,500.00
ACCOUNT NO.							
AMERIGAS PROPANE CO 759 N BEVERLYE RD STE 2 DOTHAN, AL 36303			AP TRADE				\$887.39

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AMSAFE BRIDPORT 68 NEW HAMPSHIRE AVE PORTSMOUTH, NH 03801			AP TRADE				\$40,004.02
ACCOUNT NO. AMSI INC. P.O. BOX 674193 DALLAS, TX 75267-4193			AP TRADE				\$3,753.00
ACCOUNT NO. ANCRA CORPORATION 4880 W ROSECRANS AVE HAWTHORNE, CA 90250			AP TRADE				\$192,000.00
ACCOUNT NO. ANDERSON LANDSCAPING & LAWN 871 BAYOU VIEW DRIVE BRANDON, FL 33510			AP TRADE				\$2,400.00
ACCOUNT NO. ANDPAK INC. 400 JARVIS DRIVE MORGAN HILL, CA 95037			AP TRADE				\$3,865.20
ACCOUNT NO. ANSETT AIRCRAFT SPARES & SVCS 12675 ENCINITAS AVE SYLMAR, CA 91342			AP TRADE				\$100.00
ACCOUNT NO. APA SERVICES/ APA AVIATION STAFFING LLC 4150 INTERNATIONAL PLAZA, SUITE 510 FT WORTH, TX 76109			CONTRACT LABOR				\$32,528.80
ACCOUNT NO. APEX ENGINEERING 1234 WELLINGTON PL. WICHITA, KS 67203			ENGINEERING SERVICES				\$7,237.50

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ARRIVA BUSINESS MACHINES 1427 WINDJAMMER PLACE VALRICO, FL 33594			AP TRADE				\$2,344.90
ACCOUNT NO. ASAP, INC. C/O JOHN SMITH 18773 FRED CARTER ROAD ANDALUSIA, AL 36421			ENGINEERING SERVICES				\$4,000.00
ACCOUNT NO. ASIG-TAMPA P.O. BOX 2278 CAROL STREAM, IL 60132-2278			AP TRADE				\$9,229.46
ACCOUNT NO. ATLAS AIRCRAFT COMPANY 15333 FLIGHT PATH DRIVE BROOKSVILLE, FL 34609			AP TRADE				\$4,389.56
ACCOUNT NO. AUTOMATION PERSONNEL SERVICES INC P.O. BOX 830941 BIRMINGHAM, AL 35283			CONTRACT LABOR				\$23,332.94
ACCOUNT NO. AV-AIR EXPENDABLES 33 SOUTH 56TH ST SUITE 2 CHANDLER, AZ 85226			AP TRADE				\$500.00
ACCOUNT NO. AV-DEC 1810 MONY STREET FORT WORTH, TX 76102			AP TRADE				\$10,941.52
ACCOUNT NO. AV-DEC 1810 MONY STREET FT WORTH, TX 76102			AP TRADE				\$77,207.69

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
AVIALL ACCESSORY SERVICE WHEEL AND BRAKE SHOP 3200 W PROSPECT RD SUITE 140 FT LAUDERDALE, FL 33309			AP TRADE				\$1,456.72
ACCOUNT NO.							
AVIALL SERVICES INC 2750 REGENTS BLVD. DALLAS, TX 75261			AP TRADE				\$261,453.24
ACCOUNT NO.							
AVIATION GRAPHIX - USA 628 W. LANCASHIR BLVD BELLA VISTA, AR 72715			AP TRADE				\$492.00
ACCOUNT NO.							
AVIATION METALS INC 5523 -A LAKEVIEW ROAD CHARLOTTE, NC 28269			AP TRADE				\$1,092.72
ACCOUNT NO.							
AVIATION QUALITY ASSURANCE P.O. BOX 3035 NEWPORT, RI 02840			AP TRADE				\$675.00
ACCOUNT NO.							
AVIO-DIEPEN INC 561 AIRPORT S PKY STE 500 ATLANTA, GA 30349			AP TRADE				\$112,332.92
ACCOUNT NO.							
AVSOURCE 10455 NW 37TH TERRENCE MIAMI, FL 33178			AP TRADE				\$7,380.00
ACCOUNT NO.							
AVTECH CORP 6500 MERRILL CREEK PARKWAY EVERETT, WA 98203			AP TRADE				\$5,806.70

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. AXON PRODUCTS 307 ECHELON ROAD GREENVILLE, SC 29605			AP TRADE				\$4,365.25
ACCOUNT NO. B & B MARKETING 4100 N POWERLINE RD #H4 POMPANO BEACH, FL 33073			AP TRADE				\$10,250.00
ACCOUNT NO. BAXLEY COMPANIES 3300 E COTTONWOOD ROAD DOTHAN, AL 36301			AP TRADE				\$2,615.00
ACCOUNT NO. BE AEROSPACE P.O. BOX 025263 MIAMI, FL 33102-5155			AP TRADE				\$44,531.46
ACCOUNT NO. BE AEROSPACE P.O. BOX 025263 10000 NW 15TH TERRACE MIAMI 3 MIAMI, FL 33102-5155			AP TRADE				\$294,525.02
ACCOUNT NO. BELL COMPANY INC P.O. BOX 92 TRUSSVILLE, AL 35173			AP TRADE				\$287.40
ACCOUNT NO. BELL SUPPLY COMPANY INC P.O. DRAWER 1229 DOTHAN, AL 36302			AP TRADE				\$1,951.67
ACCOUNT NO. BENCHMARK CONNECTOR CORP 4503 NW 103 AVE BAY 4 SUNRISE, FL 33351			AP TRADE				\$292.40

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BEST WESTERN DOTHAN INN 2325 MONTGOMERY HIGHWAY DOTHAN, AL 36303			AP TRADE				\$1,144.00
ACCOUNT NO. BETA INDUSTRIES INC P.O. BOX 523663 MIAMI, FL 33152-3663			AP TRADE				\$2,121.00
ACCOUNT NO. BLUE SKY AVIATION 5989 RICKENBACKER RD COMMERCE, CA 90040			AP TRADE				\$300.00
ACCOUNT NO. BLUE SKY INDUSTRIES INC 72 WEST BELLEVUE DRIVE PASADENA, CA 91105			AP TRADE				\$1,331.00
ACCOUNT NO. BOEING COMPANY / AOG DESK P.O. BOX 3707 SEATTLE, WA 98124-2207			AP TRADE				\$783,716.48
ACCOUNT NO. BOEING MANAGEMENT COMPANY BANK OF AMERICA 12090 COLLECTIONS CENTER DR CHICAGO, IL 60693			ROYALTY FEES				\$1,100,672.00
ACCOUNT NO. BOMBARDIER AEROSPACE P.O. BOX 6087, SATION CENTRE-VILLE MONTREAL, QC H3C 3G9 CANADA			AP TRADE				\$34,785.12
ACCOUNT NO. BRON TAPES 3510 DALWORTH ST ARLINGTON, TX 76011			AP TRADE				\$393.36

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BROWARD AVIATION SERVICES 5445 NW 24 STREET UNIT1 MARGATE, FL 33063			AP TRADE				\$3,761.08
ACCOUNT NO. BROWN AVIATION TOOL SUPPLY CO 2536 SE 15TH STREET OKLAHOMA CITY, OK 73129			AP TRADE				\$4,664.98
ACCOUNT NO. BUILDING MANAGEMENT PARTNERS 250 GRANDVIEW DRIVE FT MITCHELL, KY 41017-0310			AP TRADE				\$1,440.80
ACCOUNT NO. BURR & FORMAN P.O. BOX 830719 BIRMINGHAM, AL 35283-0719			PROFESSIONAL SERVICES - LEGAL				\$4,384.33
ACCOUNT NO. BURR & FORMAN LLP P.O. BOX 830719 BIRMINGHAM, AL 35283			AP TRADE				\$1,893.80
ACCOUNT NO. C&D ZODIAC AEROSPACE 2641 AIRPARK DRIVE SANTA MARIA, CA 93455			AP TRADE				\$12,444.23
ACCOUNT NO. CARLISLE ECS 5300 W FRANKLIN DR FRANKLIN, WI 53132			AP TRADE				\$242.00
ACCOUNT NO. CARQUEST AUTO PARTS 3978 WEST HILLSBROUGH AVE TAMPA, FL 36614			AP TRADE				\$920.04

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CARR LANE 4200 CARR LANE COURT ST LOUIS, MO 63119			AP TRADE				\$332.52
ACCOUNT NO. CASTLE METALS 3775 COBB INTL BLVD KENNESAW, GA 30144			AP TRADE				\$793.81
ACCOUNT NO. CASTLE METALS AEROSPACE 4175 ROYAL DR KENNESAW, GA 30144			AP TRADE				\$15,954.76
ACCOUNT NO. CDI CARGO AIRLINES LTD XIAOSHAN INTL AIRPORT HANGZHOU 311207 PRC			DEPOSIT FOR CONVERSION OF AIRCRAFT	X			\$118,465.55
ACCOUNT NO. CELESTE INDUSTRIES CORP P.O. BOX 71174 CHICAGO, IL 60694-1174			AP TRADE				\$522.50
ACCOUNT NO. CENTRAL BUSINESS PRODUCTS INC 3722 VERNIER DRIVE CINCINNATI, OH 45251			AP TRADE				\$324.12
ACCOUNT NO. CENTURYLINK P.O. BOX 4300 #301209872 CAROL STREAM, IL 60197-4300			UTILITIES				\$5,270.75
ACCOUNT NO. CERIDIAN BENEFIT SERVICES P.O. BOX 10989 NEWARK, NJ 07193			HR, EMPLOYEE BENEFITS & PAYROLL PROVIDER				\$1,083.68

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED	UNLIQUIDATED	CONTINGENT	AMOUNT OF CLAIM
ACCOUNT NO. CERTIFIED MEASUREMENTS INC 510 N HOUSTON LAKE BLVD CENTERVILLE, GA 31028			AP TRADE				\$9,518.00
ACCOUNT NO. CERTIFIED SLINGS, INC 6820 ADAMO DRIVE TAMPA, FL 33619			AP TRADE				\$1,063.18
ACCOUNT NO. CG MIAMI NDT LLC C/O JOSE PEREZ 7980 NW 56ST DORAL, FL 33166			AP TRADE				\$16,075.00
ACCOUNT NO. CHAPMAN AND CUTLER LLP P.O. BOX 71291 CHICAGO, IL 60694			PROFESSIONAL SERVICES - LEGAL				\$8,654.42
ACCOUNT NO. CHARLES F. WHEELOCK & ASSOC. P.O. BOX 239 MONTEVALLO, AL 35115			AP TRADE				\$3,141.60
ACCOUNT NO. CINCINNATI BELL P.O. BOX 748003 CINCINNATI, OH 45274-8003			UTILITIES				\$241.94
ACCOUNT NO. CIRCLE PEST CONTROL P.O. BOX 6932 DOTHAN, AL 36302			AP TRADE				\$660.00
ACCOUNT NO. CITY OF DOTHAN P.O. BOX 2128 DOTHAN, AL 36302			UTILITIES				\$832.02

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. CITY OF TAMPA BUSINESS TAX DIVISION 2105 N. NEBRASKA AVE GROUND FL P O BOX 2200 TAMPA, FL 33602			AP TRADE				\$9,341.25
ACCOUNT NO. COASTAL WIPERS 6803 PARKE EAST BLVD TAMPA, FL 33610			AP TRADE				\$3,924.79
ACCOUNT NO. COINFORCE.COM, LLC 12525 BRIDGEPORT WAY SW LAKEWOOD, WA 98499			MARKETING SERVICES				\$1,650.00
ACCOUNT NO. COMAIR AIRLINES 82 COMAIR BLVD ERLANGER, KY 41018			AP TRADE				\$3,611.85
ACCOUNT NO. CRISTEK 5395 EAST HUNTER AVE ANAHEIM, CA 92807			AP TRADE				\$5,427.86
ACCOUNT NO. CROSS COUNTY TAXI CO INC DBA BRONXVILLE DEPOT TAXI 1 DEPOT PLAZA BRONXVILLE, NY 10708			AP TRADE				\$1,549.60
ACCOUNT NO. CSE FAMILY SUPPORT SERVICES P.O. BOX 105730 ATLANTA, GA 30348-5730			PAYROLL SERVICES				\$166.50
ACCOUNT NO. CT CORPORATION P.O. BOX 4349 CAROL STREAM, IL 60197-4349			AP TRADE				\$231.94

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DADE PAPER & BAG CO 9601 NW 112TH AVE MIAMI, FL 33178		AP TRADE				\$4,972.17
ACCOUNT NO. DANBEE AEROSPACE 200 N RALEIGH STREET GREENSBORO, NC 27401		AP TRADE				\$4,767.00
ACCOUNT NO. DAVIS OIL COMPANY INC P.O. BOX 9007 DOTHAN, AL 36304		AP TRADE				\$12,694.10
ACCOUNT NO. DEBRA-KUEMPEL 3976 SOUTHERN AVE CINCINNATI, OH 45227		AP TRADE				\$15,404.83
ACCOUNT NO. DELTA AIR LINES INC DEPARTMENT 460-ATG 1775 AVIATION BLVD P.O. BOX 20706 ATLANTA, GA 30320-6001		AP TRADE				\$4,963.00
ACCOUNT NO. DEVORE AVIATION CORP 6104 JEFFERSON NE ALBUQUERQUE, NM 87109-3410		AP TRADE				\$1,080.36
ACCOUNT NO. DHL EXPRESS P.O. BOX 277264 ATLANTA, GA 30384-7264		AP TRADE				\$31.50
ACCOUNT NO. DIANN'S FLORIST 301 MAIN ST HEADLAND, AL 36345		AP TRADE				\$94.00

In re: PEMCO WORLD AIR SERVICES, INC.Case No. 12-10799

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DIESEL TECH SERVICES, INC. 4101 JADE LANE VALRICO, FL 33594			AP TRADE				\$4,075.48
ACCOUNT NO. DIGITAL NOW P.O. BOX 1000 DEPT 228 MEMPHIS, TN 38148-0228			AP TRADE				\$7,675.00
ACCOUNT NO. DIVERSIFIED PRODUCTS SUPPLIER 12331 HAMPTON PARK BLVD TAMPA, FL 33624			AP TRADE				\$13,201.48
ACCOUNT NO. DIXIE AEROSPACE BEARINGS CO 473 DIVIDEND DRIVE PEACHTREE CITY, GA 30269			AP TRADE				\$25,691.32
ACCOUNT NO. DIXIE PARTS & EQ (NAPA) 21 PARK ST HEADLAND, AL 36345			AP TRADE				\$176.87
ACCOUNT NO. DMIC 3776 COMMERCE COURT WHEATFIELD, NY 14120-2094			AP TRADE				\$3,737.12
ACCOUNT NO. DOCTOR'S URGENT CARE PATIENT ACCT DEPT 935 ST RT 28 MILFORD, OH 45150			AP TRADE				\$4,667.00
ACCOUNT NO. DOCTORS' URGENT CARE OFFICES P.O. BOX 22997 CO# 19600 TAMPA, FL 33622-2997			AP TRADE				\$185.00

Subtotal

\$59,409.27

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. DOTHAN GLASS COMPANY P.O. BOX 1308 DOTHAN, AL 36302			AP TRADE				\$775.00
ACCOUNT NO. DOTHAN HARDWARE & SUPPLY P.O. BOX 549 2321 N RANGE STREET DOTHAN, AL 36302			AP TRADE				\$17,968.42
ACCOUNT NO. DOTHAN HOUSTON CTY AIRPORT AUT RT 6 DOTHAN, AL 36303			FACILITY - RENT				\$101,184.00
ACCOUNT NO. DOTHAN SINGER CENTER 2797 ROSS CLARK CIRCLE DOTHAN, AL 36301			AP TRADE				\$276.80
ACCOUNT NO. DRETLOH AIRCRAFT SUPPLY INC 2820 E LACRESTA STREET ANAHEIM, CA 92806			CIA/COD PROVIDER				\$5,990.00
ACCOUNT NO. DSC TRADING 21113 JOHNSON STREET SUITE 107 PEMBROKE PINES, FL 33029			AP TRADE				\$3,632.00
ACCOUNT NO. DUKE ENERGY P.O. BOX 1327 ACCOUNT # 4310-2158-05-0 CHARLOTTE, NC 28201-1327			UTILITIES				\$12,942.02
ACCOUNT NO. EAGLE INDUSTRIES 7 JUNIPER CIRCLE BREWSTER, NY 10509			AP TRADE				\$525.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EARTHLINK BUSINESS-DELTACOM 1058 EARTHLINK BUSINESS P.O. BOX 2252 BIRMINGHAM, AL 35246-1058			UTILITIES				\$2,372.89
ACCOUNT NO. EAST COAST AVIATION SERVICE, INC 399 EAST DRIVE MELBOURNE, FL 32934			AP TRADE				\$45.00
ACCOUNT NO. ECOLINK INC P.O. BOX 9 TUCKER, GA 30085-0009			AP TRADE				\$2,544.00
ACCOUNT NO. ELECTRIC SUPPLY INC P.O. BOX 151657 TAMPA, FL 33684-1657			AP TRADE				\$2,031.62
ACCOUNT NO. ELECTRO ENTERPRISES INC 3601 N 1-35 OKLAHOMA CITY, OK 73111			AP TRADE				\$8,920.70
ACCOUNT NO. ELECTRONIC SECURITY SYSTEMS INC 8910 N DALE MABRY HWY SUITE 11 TAMPA, FL 33614			AP TRADE				\$182.98
ACCOUNT NO. ELITE AERO 12399 BELCHER ROAD SUITE 130 LARGO, FL 33773			AP TRADE				\$3,370.92
ACCOUNT NO. EMIT MONITORING IONIZATION & TEST 3651 WALNUT AVE CHINO, CA 91710			AP TRADE				\$92.62

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EMPLOYEE ASSISTANCE SERVICES ALCOHOL & DRUG ABUSE COUNCIL P.O. BOX 55912 BIRMINGHAM, AL 35255			HR, EMPLOYEE BENEFITS & PAYROLL PROVIDER				\$13,719.00
ACCOUNT NO. EMPLOYMENT SCREENING SERVICES DEPT. K P.O. BOX 830520 BIRMINGHAM, AL 35283			AP TRADE				\$954.50
ACCOUNT NO. ENFASCO, INC 7300 U.S. HWY 130 NORTH UNIT 7 PENNSAUKEN, NJ 08110			AP TRADE				\$75.00
ACCOUNT NO. ENTERPRISE RENT A CAR ENTERPRISE HOLDINGS P.O. BOX 402383 ATLANTA, GA 30384-2383			AP TRADE				\$5,871.95
ACCOUNT NO. ENVIROMED CORP 555 BLACKWOOD-CLEMENTON RD LINDENWOLD, NJ 08021-5903			AP TRADE				\$6,750.00
ACCOUNT NO. ERIE AVIATION INC P.O. BOX 8283 ERIE, PA 16505			AP TRADE				\$525.00
ACCOUNT NO. EVANS COMPOSITES, INC. 300 S. WISTERIA STREET MANSFIELD, TX 76063			AP TRADE				\$10,565.23
ACCOUNT NO. EVERGREEN AIRCRAFT SALES & LSG 3850 THREE MILE LANE MCMINNEVILLE, OR 97128			AP TRADE				\$1,000.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. EXCEL AEROSPACE SUPPLY INC 11855 WICKS STREET SUN VALLEY, CA 91352			AP TRADE				\$100.00
ACCOUNT NO. EXPEDITORS INT'L TPA 5415 WEST SLIGH AVE STE 100 TAMPA, FL 33634			AP TRADE				\$3,389.60
ACCOUNT NO. EXPRESS SERVICES, INC P.O. BOX 281533 ATLANTA, GA 30384-1533			LABOR -TEMP AGENCY				\$2,831.28
ACCOUNT NO. FAMILY SUPPORT REGISTRY P.O. BOX 1800 CARROLLTON, GA 30112-1800			HR, EMPLOYEE BENEFITS & PAYROLL PROVIDER				\$638.33
ACCOUNT NO. FCC ENVIROMENTAL P.O. BOX 674156 DALLAS, TX 75267-4156			AP TRADE				\$2,150.00
ACCOUNT NO. FEDERAL EXPRESS P.O. BOX 727 M/S MEM02821 MEMPHIS, TN 38194			AP TRADE				\$80,536.07
ACCOUNT NO. FEDEX CUSTOM CRITICAL P.O. BOX 371627 PITTSBURGH, PA 15251-7627			AP TRADE				\$16,127.25
ACCOUNT NO. FEDEX FREIGHT EAST P.O. BOX 406708 ATLANTA, GA 30384-6708			AP TRADE				\$15,738.90

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. FEDEX SAMEDAY SERVICE P.O. BOX 371461 PITTSBURGH, PA 15250-7461			AP TRADE				\$589.67
ACCOUNT NO. FIRST WAVE INC 5440S 101ST E AVE TULSA, OK 74146			AP TRADE				\$9,909.11
ACCOUNT NO. FISHER SCIENTIFIC 3970 JOHNS CREEK CT S500 SUWANEE, GA 30024			AP TRADE				\$230.48
ACCOUNT NO. FLIGHT SUPPORT INTL INC 1957 JOHNS DRIVE GLENVIEW, IL 60025			AP TRADE				\$706.90
ACCOUNT NO. FLIGHTLINE OF DOTHAN P.O. BOX 9044 DOTHAN, AL 36303			AP TRADE				\$174.40
ACCOUNT NO. FLORIDA AEROSPACE PARTNERSHIP 4019 SW 30TH AVE FT. LAUDERDALE, FL 33312			AP TRADE				\$500.00
ACCOUNT NO. FLORIDA SHIRT COMPANY 3103 PARKLAND BLVD TAMPA, FL 33609			AP TRADE				\$9,481.54
ACCOUNT NO. FLOWERS HOSPITAL 4370 WEST MAIN ST DOTHAN, AL 36302			AP TRADE				\$275.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. FLYING TIGER CO 9530 AURORA AVE N SUITE 105 SEATTLE, WA 98103			AP TRADE				\$2,900.00
ACCOUNT NO. FRANK GATES SERVICE COMPANY P.O. BOX 182364 COLUMBUS, OH 43218-2364			CORPORATE - WORKERS' COMPENSATION				\$8,028.89
ACCOUNT NO. FRANK MCRIGHT PC 420 NORTH 20TH ST SUITE 2570 BIRMINGHAM, FL 35203			PROFESSIONAL SERVICES - LEGAL				\$41,041.84
ACCOUNT NO. FUTURE METALS INC P.O. BOX 100639 FT LAUDERDALE, FL 33310			AP TRADE				\$178,393.68
ACCOUNT NO. GATEWAYCDI 909 NORTH 20TH STREET ST. LOUIS, MO 63106			MARKETING SERVICES				\$943.09
ACCOUNT NO. GE CAPITAL P.O. BOX 3083 CEDAR RAPIDS, IA 52406-3083			AP TRADE			X	\$37,964.22
ACCOUNT NO. GE INSPECTION TECHNOLOGIES LLC 50 INDUSTRIAL PARK ROAD LEWISTOWN, PA 17044			AP TRADE				\$494.00
ACCOUNT NO. GILL M C CORP 4076 EASY ST EL MONTE, CA 91731			AP TRADE				\$89,610.60

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GLOBAL AEROSPACE TECHNOLOGY 9200 DEERING AVENUE CHATSWORTH, CA 91311			AP TRADE				\$58,386.00
ACCOUNT NO. GLOBAL INDUSTRIAL EQUIPMENT 2505 MILL CENTER PARKWAY BUFORD, GA 30518			AP TRADE				\$421.80
ACCOUNT NO. GLOBAL PARTS SUPPORT 2799 SW 32 AVENUE HOLLYWOOD, FL 33023			AP TRADE				\$3,760.00
ACCOUNT NO. GOLDNER ASSOCIATES 231 VENTURE CIRCLE NASHVILLE, TN 37228			MARKETING SERVICES				\$1,851.23
ACCOUNT NO. GOLF CAR DEPOT 3904 LAND O LAKES BLVD LAND O LAKES, FL 34639			AP TRADE				\$175.48
ACCOUNT NO. GOODRICH AEROSTRUCTURES GROUP 850 LAGOON DR CHULA VISTA, CA 91910			AP TRADE				\$23,395.00
ACCOUNT NO. GOODRICH CORP 100 PANTON ROAD VERGENNES, VT 05491			AP TRADE				\$107,346.00
ACCOUNT NO. GPM INDUSTRIES P.O. BOX 26850 MACON, GA 31221-6850			AP TRADE				\$505.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. GRACO SUPPLY COMPANY INC 1001 MILLER AVENUE P.O. BOX 50505 FT WORTH, TX 76105-0505			AP TRADE				\$9,200.50
ACCOUNT NO. GRAEBEL COMPANIES INC 5105 AVALON RIDGE PARKWAY NORCOSS, GA 30071			AP TRADE				\$6,389.04
ACCOUNT NO. GRAINGER EQUIPMENT & SUPPLIES 541 GEORGE TODD DRIVE MONTGOMERY, AL 36117			AP TRADE				\$6,896.10
ACCOUNT NO. GRANT THORNTON P.O. BOX 532019 ATLANTA, GA 30353-2019			PROFESSIONAL SERVICES - ACCOUNTING				\$23,400.00
ACCOUNT NO. GROWTH INDUSTRIES 12523 3RD STREET P.O. BOX 900 GRANDVIEW, MO 64030			AP TRADE				\$400.00
ACCOUNT NO. H&E EQUIPMENT SERVICES INC 4310 E COLUMBUS DRIVE TAMPA, FL 33605			AP TRADE				\$51,018.51
ACCOUNT NO. HAMILTON WIPING CLOTH CO 4981 FACTORY DRIVE FAIRFIELD, OH 45014			AP TRADE				\$886.00
ACCOUNT NO. HAMILTON SUNDSTRAND 4747 HARRISON AVE ROCKFORD, IL 61108			AP TRADE				\$948.64

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HARBOR FREIGHT TOOLS 3491 MISSION OAKS BLVD CAMARILLO, CA 93011			AP TRADE				\$271.10
ACCOUNT NO. HAWKER BEECHCRAFT 2450 N. WESTSHORE BLVD TAMPA, FL 33607			AP TRADE				\$5,976.07
ACCOUNT NO. HCI SERVICES P.O. BOX 1521 LARGO, FL 33779			AP TRADE				\$3,462.20
ACCOUNT NO. HEATCON COMPOSITE SYSTEMS 600 ANDOVER PARK EAST SEATTLE, WA 98188-7610			AP TRADE				\$817.68
ACCOUNT NO. HEICO AEROSPACE 3000 TAFT STREET HOLLYWOOD, FL 33021			AP TRADE				\$18,061.01
ACCOUNT NO. HELINGER ADVERTISING 4201 CENTRAL AVE ST. PETERSBURG, FL 33614			MARKETING SERVICES				\$2,313.57
ACCOUNT NO. HERBER AIRCRAFT SERVICE INC 1401 E FRANKLIN AVE EL SEGUNDO, CA 90245			AP TRADE				\$12,951.02
ACCOUNT NO. HERRING OUTSOURCE FABRICATORS 1060 TECHNOLOGY DRIVE DOTHAN, AL 36303			AP TRADE				\$281.25

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HI TECH WELDING, INC. 7313 NW 46TH STREET MIAMI, FL 33166			AP TRADE				\$875.00
ACCOUNT NO. HIGGINS ELECTRIC CO INC P.O. BOX 447 DOTHAN, AL 36301			AP TRADE				\$560.00
ACCOUNT NO. HIGHLAND ESTATES COFFEE TRADERS-CANTEEN A DIVISION OF CANTEEN P.O. BOX 91337 CHICAGO, IL 60693-1337			AP TRADE				\$3,408.83
ACCOUNT NO. HILLSBOROUGH CO AVIATION AUTH TAMPA INT'L AIRPORT P.O. BOX 22287 TAMPA, FL 33622-2287			FACILITY - RENT				\$120,283.11
ACCOUNT NO. HILLYARD INC / KENTUCKY 551 B HORTON CT LEXINGTON, KY 40511			AP TRADE				\$304.96
ACCOUNT NO. HORIZONS INC 18531 S MILES RD CLEVELAND, OH 44128			AP TRADE				\$1,136.00
ACCOUNT NO. HOUSTON PRINTING CO P.O. BOX 5549 DOTHAN, AL 36302			AP TRADE				\$8,363.39
ACCOUNT NO. HRD AERO SYSTEMS INC 24907 ANZA DRIVE VALENCIA, CA 91355			AP TRADE				\$15,696.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. HS ELECTRONICS INC P.O. BOX 126010 HIALEAH, FL 33012-1600			AP TRADE				\$840.00
ACCOUNT NO. HSH INTERPLAN - USA INC 1564 S. ANAHEIM BLVD SUITE B ANAHEIM, CA 92805			AP TRADE				\$11,400.00
ACCOUNT NO. HYDRAFIL 1604 CLAY DETROIT, MI 48211			AP TRADE				\$99.08
ACCOUNT NO. HYDRAULIC SUPPLY COMPANY 300 INTERNATIONAL PKWY SUNRISE, FL 33325			AP TRADE				\$202.04
ACCOUNT NO. I.S.E. CORP 2526 N NAOMI ST BURBANK, CA 91504			AP TRADE				\$2,773.00
ACCOUNT NO. IMPACT INDUSTRIAL SUPPLIES 7020 ANDERSON ROAD TAMPA, FL 33634			AP TRADE				\$95,539.50
ACCOUNT NO. INFINITY TRADING 1505 W. UNIVERISTY DR SUITE 107 TEMPE, AZ 85281			AP TRADE				\$21,300.00
ACCOUNT NO. INFOSPECTRUM 5142 CLARETON DRIVE SUITE 260 AGOURA HILLS, CA 91301			IT SERVICES				\$19,650.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INTERAVIA AERO, INC 1181 S ROGERS CIRCLE UNIT 12 BOCA RATON, FL 33487			AP TRADE				\$300.00
ACCOUNT NO. INTERCOASTAL INC 22425 76TH AVE S KENT, WA 98032-2450			AP TRADE				\$1,095.90
ACCOUNT NO. INTERFAST INTL FASTENERS 22 WORCESTER ROAD TORONTO, ON M9W 5X2 CANADA			AP TRADE				\$2,496.50
ACCOUNT NO. INTERNATIONAL AERO ENGINES AG 400 MAIN STREET M/S 121-10 IAE BUILDING EAST HARTFORD, CT 06108			AP TRADE				\$10,000.00
ACCOUNT NO. INTERNATIONAL CRATING & ASSEMB 2730 W GUNTER PARK DR MONTGOMERY, AL 36109			AP TRADE				\$24,490.00
ACCOUNT NO. INTERNATIONAL TECH CONSULTANTS P.O. BOX 521398 MIAMI, FL 33152-1398			AP TRADE				\$550.00
ACCOUNT NO. INTERSTATE BATTERIES P.O. BOX 8751 DOTHAN, AL 36304			AP TRADE				\$599.80
ACCOUNT NO. INTERTURBINE LOGISTIK 803 AVENUE H EAST STE 305 ARLINGTON, TX 76011			AP TRADE				\$240.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR COD	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. INVENTORY LOCATOR SERVICE INC 3965 MENDENHALL RD MEMPHIS, TN 38115			AP TRADE				\$1,081.85
ACCOUNT NO. IRONBOUND HEAT TREATING CO. 304 COX STREET ROSELLE, NJ 07203			AP TRADE				\$259.11
ACCOUNT NO. ISOVOLTA, INC P.O. BOX 287 495 TERRITORIAL STREET HARRISBURG, OR 97446			CIA/COD PROVIDER				\$9,084.65
ACCOUNT NO. J H WILLIAMS OIL CO INC P.O. BOX 439 TAMPA, FL 33601-0439			AP TRADE				\$1,136.80
ACCOUNT NO. J&B AVIATION 2850 CORDELIA ROAD FAIRFIELD, CA 94585			AP TRADE				\$5,384.00
ACCOUNT NO. J.D.L. INDUSTRIES 9500 NW 12TH ST UNIT 6 MIAMI, FL 33172			AP TRADE				\$3,662.05
ACCOUNT NO. J.R.'S JACK & EQUIPMENT REPAIR C/O BUD DUNCAN 4513 CLEMENTS RD LAKELAND, FL 33811			AP TRADE				\$314.58
ACCOUNT NO. JAMAICA BEARING COMPANY 1700 JERICHO TURNPIKE NEW HYDE PARK NEW YORK, NY 11040			AP TRADE				\$2,903.14

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JAMCO AMERICA INC 1018 80TH ST SW EVERETT, WA 98203			AP TRADE				\$729.90
ACCOUNT NO. JAMSON LAB, INC. 101 SOUTH BAYVIEW BLVD OLDSMAR, FL 34677			LAB & TESTING SERVICES				\$3,619.46
ACCOUNT NO. JANI-KING-CINCINNATI REGION 3800 RED BANK ROAD CINCINNATI, OH 45227			AP TRADE				\$5,155.88
ACCOUNT NO. JET AIRCRAFT MAINTENANCE, INC 7505 N.W. 52 STREET MIAMI, FL 33166			AP TRADE				\$1,506.75
ACCOUNT NO. JET INTERNATIONAL CORP 1811 ELMDALE AVE GLENVIEW, IL 60026-1355			AP TRADE				\$2,500.00
ACCOUNT NO. JET MIDWEST 720 KINDELBERGER RD KANSAS CITY, KS 66115			AP TRADE				\$600.00
ACCOUNT NO. JETAIRE AVIATION INC 6187 NW 167TH ST UNIT H16 MIAMI LAKES, FL 33015			AP TRADE				\$17,860.00
ACCOUNT NO. JETBLUE AIRWAYS 118-29 QUEENS BLVD FOREST HILLS, NY 11375			AP TRADE				\$5,049.99

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. JETPOWER 2525 WEST CASINO ROAD SUITE 7G EVERETT, WA 98204			AP TRADE				\$8,500.00
ACCOUNT NO. JOB-AIRE AVIATION SERVICES 7524 N LA CHOLLA BLVD TUCSON, AZ 85741			CONTRACT LABOR				\$115,687.16
ACCOUNT NO. JOHNSON SERVICE GROUP INC 4485 PAYSHERE CIRCLE CHICAGO, IL 60674-4485			CONTRACT LABOR				\$226,973.47
ACCOUNT NO. JSFIRM 5788 ECHO BLUFF DR, SUITE 214 FORT WORTH, TX 76137			AP TRADE				\$5,552.51
ACCOUNT NO. KAISER AIRCRAFT INDUSTRIES INC 1943 NORTH 50TH STREET BIRMINGHAM, AL 35212	X		CONTRACTUAL HOLDBACK FOR POTENTIAL ENVIRONMENTAL ISSUES	X	X	X	\$600,000.00
ACCOUNT NO. KAISER AIRCRAFT INDUSTRIES INC 1943 NORTH 50TH STREET BIRMINGHAM, AL 35212			IT SERVICES				\$6,998.06
ACCOUNT NO. KEIGHTLEY & ASHNER LLP ONE METRO CENTER 700 12TH ST NW STE 700 WASHINGTON, DC 20005			PROFESSIONAL SERVICES - LEGAL				\$3,295.00
ACCOUNT NO. KELLEHER HELMRICH & ASSOC 6920 HOHMAN AVENUE HAMMOND, IN 46324			AP TRADE				\$1,672.50

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. KELLSTROM INDUSTRIES INC 3710 FLAMINGO RD MIRAMAR, FL 33027			AP TRADE				\$100.00
ACCOUNT NO. KENTON COUNTY AIRPORT P.O. BOX 752000 CINCINNATI, OH 45275-2000			FACILITY - RENT				\$50,598.64
ACCOUNT NO. KFORCE INC P.O. BOX 277997 ATLANTA, GA 30384			EMPLOYMENT TEMP SERVICES				\$16,688.43
ACCOUNT NO. KIDDE AEROSPACE & DEFENSE 4200 AIRPORT DRIVE NW WILSON, NC 27896-8630			AP TRADE				\$29,500.00
ACCOUNT NO. KIMBALL ELECTRONIC LABORATORY INC 8081 WEST 21ST LANE HIALEAH, FL 33016			AP TRADE				\$1,931.35
ACCOUNT NO. KIRKHILL AIRCRAFT PARTS CO P.O. BOX 3500 BREA, CA 92822-3500			AP TRADE				\$22,255.20
ACCOUNT NO. LAKE CITY LABORATORY INC 260 SOUTH MARION AVE SUTIE 125 LAKE CITY, FL 32025			AP TRADE				\$15.00
ACCOUNT NO. LASERSHIP INC P.O. BOX 406420 ATLANTA, GA 30384			AP TRADE				\$47,890.45

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. LEWIS-SMITH SUPPLY P.O. DRAWER 6236 DOTHAN, AL 36302			AP TRADE				\$406.56
ACCOUNT NO. LIGHTING RESOURCES LLC 805 EAST FRANCIS STREET ONTARIO, CA 91761 CANADA			AP TRADE				\$253.75
ACCOUNT NO. LOWE'S HOME CENTERS INC #0564 6275 W WATERS AVE TAMPA, FL 33634			AP TRADE				\$244.17
ACCOUNT NO. LTI LOGISTICS, LLC P.O. BOX 6114 DOTHAN, AL 36302			AP TRADE				\$42,675.00
ACCOUNT NO. LUX AEROSPACE S.A. 14. RUE PAUL WILGREUX L-2727, HOWALD G-D OF LUXEMBOURG			AP TRADE				\$300.00
ACCOUNT NO. LYKINS OIL CO. P.O. 643875 CINCINNATI, OH 45264-3875			AP TRADE				\$4,761.54
ACCOUNT NO. MACTECH 4079 PEPIN AVE UNIT 4 RED WING, MN 55066			AP TRADE				\$1,063.10
ACCOUNT NO. MALABAR INTERNATIONAL 220 WEST LOS ANGELES SIMI VALLEY, CA 93065			AP TRADE				\$11,370.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MARK C POPE ASSOCIATES INC 4910 MARTIN COURT SMYRNA, GA 30082			AP TRADE				\$695.00
ACCOUNT NO. MARKET PIONEER INT'L CORP 149-34 183RD STREET JAMAICA, NY 11413			AP TRADE				\$50,653.89
ACCOUNT NO. MARKETING MASTERS P.O. BOX 675 ISSAQUAH, WA 98027			AP TRADE				\$4,262.95
ACCOUNT NO. MARSH USA INC BANK OF AMERICA P.O. BOX 281404 ATLANTA, GA 30384-0001			INSURANCE SERVICES				\$215,826.00
ACCOUNT NO. MAYER ELECTRIC SUPPLY CO INC P.O. BOX 2048 DOTHAN, AL 36302-2048			AP TRADE				\$2,688.89
ACCOUNT NO. MCGEAN & ROHCO INC CEE-BEE DIV 2910 HARVARD AVE CLEVELAND, OH 44105			AP TRADE				\$1,509.90
ACCOUNT NO. MCMaster CARR SUPPLY CO P.O. BOX 740100 ATLANTA, GA 30336			AP TRADE				\$9,172.07
ACCOUNT NO. MEDEXPRESS URGENT CARE P.O. BOX 22997 TAMPA, FL 33622-2997			AP TRADE				\$18,783.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MEDICAL ON SITE TEAM 3111 W DR MARTIN LUTHER KING DRIVE SUITE 100 TAMPA, FL 33607			AP TRADE				\$340.00
ACCOUNT NO. MEG TECHNOLOGIES INC 2180 TEMPLE AVENUE LONG BEACH, CA 90804			AP TRADE				\$250.00
ACCOUNT NO. MERCER P.O. BOX 905234 CHARLOTTE, NC 28290-5234			CORPORATE - 401(K) SERVICES				\$77,498.00
ACCOUNT NO. MG AVIATION INC 42409 WINCHESTER RD TEMECULA, CA 92590			AP TRADE				\$100.00
ACCOUNT NO. MICHAEL J GRAY 8730 21ST AVE SO BLOOMINGTON, MN 55425-2104			ENGINEERING SERVICES				\$3,200.00
ACCOUNT NO. MIKE DALY COMPANY 3114 EAST GARY ST MESA, AZ 85213			CONTRACT LABOR				\$5,450.54
ACCOUNT NO. MIKE'S LOCK AND KEY SERVICE 626 HALLAM AVE ERLANGER, KY 41018			AP TRADE				\$217.47
ACCOUNT NO. MILLER BEARINGS INC P.O. BOX 861758 ORLANDO, FL 32886			AP TRADE				\$209.95

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. MIRK-FLORIDA DIVISION 2555 STATE RD 60 E BARTOW, FL 33830			AP TRADE				\$14,785.37
ACCOUNT NO. MITCHELL AIRCRAFT SPARES 1160 ALEXADER COURT CARY, IL 60013			AP TRADE				\$15,545.00
ACCOUNT NO. MODERN MACHINE 524 S SOUTHERN STREET SEATTLE, WA 98108			AP TRADE				\$10,340.00
ACCOUNT NO. MS CARITA INC. 2159 RESEARCH DRIVE LIVERMORE, CA 94550			AP TRADE				\$531.30
ACCOUNT NO. MSC INDUSTRIAL SUPPLY 119 39TH STREET N STE 8 BIRMINGHAM, AL 35222-0000			AP TRADE				\$6,489.41
ACCOUNT NO. MULLER COMMUNICATIONS P.O. BOX 1722 DOTHAN, AL 36302			AP TRADE				\$1,615.76
ACCOUNT NO. NANTZE SPRINGS P.O. BOX 1273 DOTHAN, AL 36302			AP TRADE				\$88.56
ACCOUNT NO. NAPA ALEXANDRIA - CVG 207 WASHINGTON STREET ALEXANDRIA, KY 41001			AP TRADE				\$2,001.11

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NATIONAL AIR CARGO HOLDINGS, INC. 350 WINDWARD DRIVE ORCHARD PARK, NY 14127			DEPOSIT FOR CONVERSION OF AIRCRAFT	X	X	X	\$637,862.81
ACCOUNT NO. NAV AIDS CANADA INC 2955 DIAB ST ST LAURENT PQ, CA H4S1M CANADA			AP TRADE				\$1,807.00
ACCOUNT NO. NAYLOR, LLC P.O. BOX 847865 DALLAS, TX 75284-7865			AP TRADE				\$2,982.06
ACCOUNT NO. NDT EXPERT PARC D' ACTIVITES DE ST MARTIN DU TOUCH 18 RUE MARIUS TERCE TOULOUSE CEDEX BP 13033			TESTING, INSPECTION SERVICES & EQUIPMENT				\$15,915.00
ACCOUNT NO. NELSON AEROSPACE B/E AEROSPACE - PACOIMA 10310 NORRIS AVE PACOIMA, CA 91331			AP TRADE				\$2,682.00
ACCOUNT NO. NEWAGE TESTING INST INC 820 PENNSYLVANIA BLVD FEASTERVILLE, PA 19053			TESTING, INSPECTION SERVICES & EQUIPMENT				\$1,015.00
ACCOUNT NO. NEWARK ELECTRONICS 150 WEST PARK LOOP HUNTSVILLE, AL 35806			AP TRADE				\$1,049.64

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. NEXT LEVEL COMMERCIAL CLEANING 9420 LAZY LANE SUITE A16 TAMPA, FL 33614			AP TRADE				\$22,400.28
ACCOUNT NO. NIMROD PUBLICATIONS/ARGYLL HSE 1A ALL SAINTS PASSAGE LONDON SW18 1E UK			MARKETING SERVICES				\$2,750.00
ACCOUNT NO. NORDAIR USA INC 1317 E LANDSTREET ROAD ORLANDO, FL 32824			AP TRADE				\$39,997.50
ACCOUNT NO. NORTH AMERICAN AIRCRAFT SVC 11502 JONES MALTSBERGER SAN ANTONIO, TX 78216-5143			AP TRADE				\$217,488.50
ACCOUNT NO. NORTHERN TOOL & EQUIPMENT CO P.O. BOX 1219 BURNSVILLE, MN 55337			AP TRADE				\$1,577.50
ACCOUNT NO. NORTHWEST AVIATION SERVICES 3320 WEST VALLEY HWY NORTH SUITE 109 AUBURN, WA 98001			AP TRADE				\$350.00
ACCOUNT NO. NORTHWEST OHIO URGENT CARE 1421 S REYNOLDS RD TOLEDO, OH 43615			AP TRADE				\$25.00
ACCOUNT NO. OFFICE DEPOT INC. P.O. BOX 88040 CHICAGO, IL 60680-1040			AP TRADE				\$24,881.33

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. OFFICE MAX P.O. BOX 101705 ATLANTA, GA 30392-1705			AP TRADE				\$9,156.38
ACCOUNT NO. OLIVER H VAN HORN CO INC 51 MIDTOWN PARK EAST MOBILE, AL 36606			AP TRADE				\$386.60
ACCOUNT NO. OMA S.P.A. C/O DOMENICO LORETI VIA CAGLIARI 20 FOLIGNO 06034 ITALY			AP TRADE				\$139,312.25
ACCOUNT NO. OMEGA ENGINEERING 1 OMEGA DRIVE STAMFORD, CT 06907			ENGINEERING SERVICES				\$345.76
ACCOUNT NO. PAC-VAN 2693 PAYSHERE CIR CHICAGO, IL 60674			AP TRADE				\$654.84
ACCOUNT NO. PALM AEROSPACE 12935 METRO PARKWAY SUITE 1 FORT MYERS, FL 33966			AP TRADE				\$100.00
ACCOUNT NO. PAN AMERICAN TOOLS CORP 5990 NW 31ST AVENUE FT LAUDERDALE, FL 33309-2208			AP TRADE				\$79,289.98
ACCOUNT NO. PANASONIC AVIONICS CORP 22333 29TH DRIVE SE BOTHELL, WA 98021			AP TRADE				\$4,887.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTR OR COMMUNITY	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PATIENTS 1ST OF DOTHAN LLC ATTN: AMY BRINKLEY 318 WESTGATE PKWY STE 2 DOTHAN, AL 36303			AP TRADE				\$3,624.00
ACCOUNT NO. PC MALL 1940 E MARIPOSA AVENUE EL SEGUNDO, CA 90245			IT SERVICES				\$7,396.56
ACCOUNT NO. PEI INC P.O. BOX 530111 DEPT GA 00002 ATLANTA, GA 30353-0111			AP TRADE				\$4,191.83
ACCOUNT NO. PENNINGTON, MOORE, WILKINSON BELL & DUNMAR, PA ATTORNEYS AT LAW 215 S MONROE ST, 2ND FLOOR TALLAHASSEE, FL 32301			PROFESSIONAL SERVICES - LEGAL				\$3,185.20
ACCOUNT NO. PENSION BENEFIT GUARANTY CORPORATION DEPT OF INSURANCE SUPERVISION AND COMPLIANCE 1200 K STREET NW, STE 270 WASHINGTON, DC 20005	X		POTENTIAL LIABILITY RELATING TO PENSION FUND	X	X	X	UNKNOWN
ACCOUNT NO. PEST SOLUTIONS OF TAMPA 4703 KELLY ROAD TAMPA, FL 33615			AP TRADE				\$154.08
ACCOUNT NO. PETER CHIANG AMAQUEST PRE LTD 865 MOUNTBATTEN RD NO 06-25 SINGAPORE, AL 437844			AP TRADE				\$2,896.47

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PETERSEN INC. WAREHOUSE & DISTRIBUTION 222 NORTH 1140 WEST BLDG 16B BAY 7 OGDEN, UT 84404			AP TRADE				\$6,512.40
ACCOUNT NO. PETSCH E COMPANY INC P.O. BOX 910195 DALLAS, TX 75391-0195			AP TRADE				\$2,051.76
ACCOUNT NO. PHOENIX METAL FINISHING 1011 JORDAN ROAD HUNTSVILLE, AL 35811			AP TRADE				\$3,076.00
ACCOUNT NO. PILOT FREIGHT SVCS P.O. BOX 97 LIMA, PA 19037-0097			AP TRADE				\$278.32
ACCOUNT NO. PITNEY BOWES FINANCIAL SERVICES LLC P.O. BOX 856460 LOUISVILLE, KY 40285-6460			AP TRADE				\$36.57
ACCOUNT NO. PITNEY BOWES PURCHASE POWER P.O. BOX 371874 PITTSBURGH, PA 15250-7874			AP TRADE				\$9,061.65
ACCOUNT NO. PITNEY BOWES GLOBAL FIN SVC LLC P.O. BOX 371887 PITTSBURGH, PA 15250-7887			AP TRADE				\$471.92
ACCOUNT NO. PLANETECHS P.O. BOX 536485 ATLANTA, GA 30353-6485			CONTRACT LABOR				\$868,396.76

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. POLYGON AEROSPACE 3800 BRITTMOORE RD STE 100 HOUSTON, TX 77043			AP TRADE				\$23,055.50
ACCOUNT NO. PORTABLE TOILET SERVICE P.O. BOX 1127 DOTHAN, AL 36302			AP TRADE				\$169.40
ACCOUNT NO. POWERMOTION INC 90 ROBERT JEMISON RD BIRMINGHAM, AL 35909			AP TRADE				\$6,784.54
ACCOUNT NO. POWERTURBINE 1555 S DUPONT AVE UNIT H ONTARIO, CA 91761			AP TRADE				\$630.00
ACCOUNT NO. PRATT & WHITNEY 400 E MAIN ST M/C 133-05 HARTFORD, CT 06108			AP TRADE				\$1,904.66
ACCOUNT NO. PRC-DESOTO INTERNATIONAL INC 3330 W TOWN POINT DR KENNESAW, GA 30144			AP TRADE				\$77,974.98
ACCOUNT NO. PREFERRED AVIATION 8478 NW 61ST ST MIAMI, FL 33166			AP TRADE				\$4,909.00
ACCOUNT NO. PREMIER METAL SUPPLY 1484 WEST 135TH STREET GARDENA, CA 90249			AP TRADE				\$39,413.88

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. PRINT RESOURCES INC 2720 19TH STREET SO BIRMINGHAM, AL 35209			AP TRADE				\$1,852.01
ACCOUNT NO. QUANTA STAFFING SOLUTIONS 14149 FARMINGTON LIVONIA, MI 48154			CONTRACT LABOR				\$156,895.57
ACCOUNT NO. QUEST ONE AEROSPACE 570 WEST CROSSVILLE RD SUITE 201 ROSWELL, GA 30075			AP TRADE				\$1,475.00
ACCOUNT NO. QUESTAR INC 7231 WHIPPLE AVE NW N CANTON, OH 44720			AP TRADE				\$599.08
ACCOUNT NO. RANGER AIR 1825 MONETARY LANE SUITE 112 CARROLLTON, TX 75006			AP TRADE				\$29,654.41
ACCOUNT NO. READYJET INC P.O. BOX 300 CLERVERDALE, NY 12820			AP TRADE				\$8,364.87
ACCOUNT NO. RECARO AIRCRAFT SEATING INC. 2275 EAGLE PARKWAY FORT WORTH, TX 76177			AP TRADE				\$3,405.13
ACCOUNT NO. REGENT AEROSPACE CORP 28110 W HARRISON PARKWAY VALENCIA, CA 91355			AP TRADE				\$227,500.15

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. REGIONAL AIRLINE ASSOCIATION C/O KARI FRIEDMAN 1200 19TH ST., SUITE 300 WASHINGTON, DC 20036-2422			TRADE/BOOTH SHOW				\$3,700.00
ACCOUNT NO. RENTAL SERVICE CORP (RSC RENTAL COMPANY) 3425 NAPIER FIELD ROAD DOTHAN, AL 36303			AP TRADE				\$29,022.93
ACCOUNT NO. ROAD MART TIRE INC 1323 HINTON WATERS AVE MIDLAND CITY, AL 36350			AP TRADE				\$226.00
ACCOUNT NO. ROADMART TIRE INC 1323 HINTON WATERS AVE MIDLAND CITY, AL 36350			AP TRADE				\$1,716.78
ACCOUNT NO. ROAD-RUNNERS DELIVERY 111 E. FONTANA CIR DOTHAN, AL 36305			AP TRADE				\$11,758.00
ACCOUNT NO. ROBBINS ELECTRIC MOTOR SERVICE 1523 SOUTH OATES STREET DOTHAN, AL 36301			AP TRADE				\$390.22
ACCOUNT NO. ROCKWELL INTL/COLLINS AVIONICS 400 COLLINS RD NE CEDAR RAPIDS, IA 52498			AP TRADE				\$91.20
ACCOUNT NO. ROTH STAFFING COMPANIES LP DEPT 8761 LOS ANGELES, CA 90084-8761			CONTRACT LABOR				\$27,714.07

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. RS HUGHES CO INC 3727 MESSER AIRPORT HIGHWAY BIRMINGHAM, AL 35222			AP TRADE				\$25,243.07
ACCOUNT NO. RUBBERLITE, INC. 2501 GUYAN AVENUE P.O. BOX 2965 HUNTINGTON, WV 25728			AP TRADE				\$1,336.29
ACCOUNT NO. RUMPKE CONSOLIDATED CO P.O. BOX 538708 CINCINNATI, OH 45253			AP TRADE				\$39.19
ACCOUNT NO. SABIC POLYMERSHAPES 700 5TH AVE NORTH BIRMINGHAM, AL 35202			AP TRADE				\$2,695.46
ACCOUNT NO. SAFETY-KLEEN P.O. BOX 650509 DALLAS, TX 75265-0509			AP TRADE				\$264.72
ACCOUNT NO. SAI GLOBAL 610 WINTERS AVENUE PARAMUS, NJ 07652			MARKETING SERVICES				\$7,347.00
ACCOUNT NO. SATAIR USA 3993 TRADEPORT BOULEVARD ATLANTA, GA 30354			AP TRADE				\$137,256.03
ACCOUNT NO. SEA WIRE & CABLE P.O. BOX 155 MADISON, AL 35758			AP TRADE				\$1,630.50

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNQUOTED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SEAL DYNAMICS 600 PRIME PLACE HAUPPAUGE, NY 11788			AP TRADE				\$47,037.25
ACCOUNT NO. SECURITAS SEC. SVCS. USA P.O. BOX 403412 ATLANTA, GA 30384			AP TRADE				\$44,528.72
ACCOUNT NO. SELF POWERED LIGHTING INC 925 AIRPORT RD RR # 5 PETERBOROUGH, ON K9J6X6 CANADA			AP TRADE				\$1,580.31
ACCOUNT NO. SER-MAT INTERNATIONAL LLC 3104 S ANDREWS AVE FT LAUDERDALE, FL 33316			AP TRADE				\$90.37
ACCOUNT NO. SERVICE MACHINE COMPANY INC 4566 WESTGATE PARKWAY DOTHAN, AL 36301			AP TRADE				\$4,410.00
ACCOUNT NO. SEY TEC INC 1531 CENTRAL PARK DRIVE HURST, TX 76053			AP TRADE				\$1,286.50
ACCOUNT NO. SHANDONG TAIKOO A/C ENGR CO C/O ELLEN QI CHINA			OUTSOURCE CONTRACT SERVICES - CHINA				\$491,318.71
ACCOUNT NO. SHELLEY OFFICE PRODUCTS P.O. BOX 1510 DOTHAN, AL 36302			AP TRADE				\$1,317.74

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SHI INTERNATIONAL CORP 33 KNIGHTSBRIDGE ROAD PISCATAWAY, NJ 08854			AP TRADE				\$2,730.04
ACCOUNT NO. SIEMENS INDUSTRY, INC. C/O CITIBANK (BLDG TECH) P.O. BOX 2134 CAROL STREAM, IL 60132-2134			AP TRADE				\$580.00
ACCOUNT NO. SILCO FIRE PROTECTION CO 10785 MEDALLION DR CINCINNATI, OH 45241			AP TRADE				\$1,672.81
ACCOUNT NO. SIMPLEX GRINNELL LP 4701 OAK FAIR BLVD TAMPA, FL 33610			AP TRADE				\$7,475.79
ACCOUNT NO. SKANDIA INC 5000 N HIGHWAY 251 DAVIS JUNCTION, IL 61020			AP TRADE				\$761.88
ACCOUNT NO. SKYBUS LLC 6352 AIRWAY DRIVE INDIANAPOLIS, IN 46241			AP TRADE				\$14,260.75
ACCOUNT NO. SKYLIGHT AVIONICS 38629 6TH ST. EAST PALMDALE, CA 93550			AP TRADE				\$7,800.00
ACCOUNT NO. SKYLOX ONE KASCAR PLAZA GREENVILLE, SC 29605-6307			AP TRADE				\$450.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SKYNET INTERNATIONAL 12325 SW 133RD COURT MIAMI, FL 33186			AP TRADE				\$1,790.00
ACCOUNT NO. SKYWEST AIRLINES 444 SOUTH RIVER ROAD ST GEORGE, UT 84790			AP TRADE				\$375.00
ACCOUNT NO. SNAP-ON TOOLS 3011 E ROUTE 176 DOOR 19A 001 CRYSTAL LAKE, IL 60014			AP TRADE				\$466.80
ACCOUNT NO. SOLO GRAPHIX LLC 402 BREAUX ROAD LAFAYETTE, LA 70506			AP TRADE				\$214.50
ACCOUNT NO. SOUTHEASTERN FREIGHT LINES P.O. BOX 1691 COLUMBIA, SC 29202			AP TRADE				\$1,052.14
ACCOUNT NO. SPACE SCIENCE SERVICES 140 SOUTHGATE RD DOTHAN, AL 36301			LAB & TESTING SERVICES				\$19,511.00
ACCOUNT NO. SPEC TOOL COMPANY P.O. BOX 1056 PICO RIVERA, CA 90660-1056			AP TRADE				\$2,343.00
ACCOUNT NO. SPECAERO INC 5740 NICOLLE STREET VENTURA, CA 93003			AP TRADE				\$265.42

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. STERLING COURIER SYSTEMS INC 847 STATION ST HERNDON, VA 22070			AP TRADE				\$94,976.82
ACCOUNT NO. STRATEGIC COMP SERVICES P.O. BOX 536738 ATLANTA, GA 30353-6738			AP TRADE				\$5,014.82
ACCOUNT NO. STROM AVIATION 109 SOUTH ELM ST WACONIA, MN 55387			CONTRACT LABOR				\$207,154.35
ACCOUNT NO. STRUCTURAL INTEGRITY ENG 9525 VASSAR AVE CHATSWORTH, CA 91311			CONVERSION - ENGINEERING SERVICES	X	X	X	\$274,000.00
ACCOUNT NO. STRUCTURAL MOD & REPAIR TECH 509 LIVE OAK STREET EDGEWATER, FL 32132			CONTRACT LABOR				\$491,624.00
ACCOUNT NO. STS COMPONENT SOLUTIONS LLC P.O. BOX 890927 CHARLOTTE, NC 28289-0927			AP TRADE				\$35,972.00
ACCOUNT NO. STS SERVICES INC 2000 NE JENSEN BEACH BLVD. JENSEN BEACH, FL 34957			CONTRACT LABOR				\$482,127.24
ACCOUNT NO. SUMMIT SIGN & SAFETY P.O. BOX 2339 DADE CITY, FL 33526			AP TRADE				\$2,927.50

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SUN LIFE FINANCIAL ELIZABETH BOND 60 EAST 42ND ST / STE 1115 NEW YORK, NY 10165			INSURANCE SERVICES				\$72,014.95
ACCOUNT NO. SUNBELT RENTALS 351 COMMERCE BLVD OLDSMAR, FL 34677-2806			AP TRADE				\$41,320.55
ACCOUNT NO. SUNCOAST ELECTRIC MOTOR SALES 2502 E 5TH AVE TAMPA, FL 33605			AP TRADE				\$545.70
ACCOUNT NO. SUNRISE AVIONICS INC 511 W GUADALUPE SUITE 22 GILBERT, AZ 85233			AP TRADE				\$705.65
ACCOUNT NO. TAB HARDWARE INC 2880 EAST HILL STREET LONG BEACH, CA 90804			AP TRADE				\$200.00
ACCOUNT NO. TAIKOO (XIAMEN) AIRCRAFT ENG CO 20 DAILIAD ROAD GAOQI INTL AIRPORT XIAMEN, FUJIAN 361006 CHINA			AP TRADE	X	X	X	\$0.00
ACCOUNT NO. TAMPA ELECTRIC P.O. BOX 31318 #1500 0002243 TAMPA, FL 33631-3318			UTILITIES				\$46,463.51

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TAMPA FORKLIFT 3221 N. 40TH STREET TAMPA, FL 33605			AP TRADE				\$3,841.30
ACCOUNT NO. TAPE SPECIALISTS OF GA P.O. BOX 283 113 SWEET AVE AMERICUS, GA 31709			AP TRADE				\$2,325.87
ACCOUNT NO. TECHNICAL MAINTENANCE, INC P.O. BOX 76010 ST PETERSBURG, FL 33734			AP TRADE				\$3,117.00
ACCOUNT NO. TECO PEOPLES GAS P.O. BOX 31017 TAMPA, FL 33631-3017			UTILITIES				\$677.69
ACCOUNT NO. TELAIR INTERNATIONAL AB PORFYRVAGEN 14 S-224 78 LUND			AP TRADE				\$5,028.74
ACCOUNT NO. TENNANT COMPANY P.O. BOX 1452 MINNEAPOLIS, MN 55440			AP TRADE				\$208.76
ACCOUNT NO. TESTCORP 24662 RHEA DRIVE MISSION VIEJO, CA 92691			AP TRADE				\$175.00
ACCOUNT NO. THE CART GUYS 310 ROSS CLARK CIRCLE DOTHAN, AL 36301			AP TRADE				\$120.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. THE EXPERTS P.O. BOX 4410 BOSTON, MA 02211			ENGINEERING SERVICES				\$3,856.05
ACCOUNT NO. THOMLEYS VAC-U-SWEEP 103 WAVERLY CIRCLE DOTHAN, AL 36301			AP TRADE				\$2,550.00
ACCOUNT NO. THRUSH AIRCRAFT 300 OLD PRETORIA RD ALBANY, GA 31721			AP TRADE				\$23,508.18
ACCOUNT NO. TIMCO 623 RADAR ROAD GREENSBORO, NC 27410			AP TRADE				\$816.80
ACCOUNT NO. TOOL TESTING LAB 11601 N DIXIE DRIVE TIPP CITY, OH 45371			TESTING, INSPECTION SERVICES & EQUIPMENT				\$2,909.46
ACCOUNT NO. TOWN OF NAPIER FIELD ROUTE 6 HEADQUARTERS ST NAPIER FIELD, AL 36303			AP TRADE				\$10.00
ACCOUNT NO. TPS AVIATION 1515 CROCKER AVENUE HAYWARD, CA 94544			AP TRADE				\$900.00
ACCOUNT NO. TREVOR BATCHELOR 506 EDWARDS AVENUE BEECH GROVE, IN 46107			CONTRACT LABOR				\$3,260.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TRI STATE SALES & SERVICE INC P.O. BOX 731918 ORMOND BEACH, FL 32173			AP TRADE				\$1,100.00
ACCOUNT NO. TRISTATE GRAPHICS P.O. BOX 519 DOTHAN, AL 36302-0519			AP TRADE				\$820.12
ACCOUNT NO. TRIUMPH COMPOSITE SYSTEMS 1514 SOUTH FLINT ROAD SPOKANE, WA 99224			AP TRADE				\$12,546.68
ACCOUNT NO. TRIUMPH INTERIORS, LLC 1020 MCKEE ROAD OAKDALE, PA 15071			AP TRADE				\$1,287.00
ACCOUNT NO. TRUEDELL FAGAN C/O TEMPLE DEANNA TRUEBLOOD WIGGINS CHILDS QUINN & PANTANZIS LLC 301 19TH STREET NORTH BIRMINGHAM, AL 35203			LITIGATION	X	X	X	UNKNOWN
ACCOUNT NO. TURBINE SUPPORT SERVICES 344 RIANBOW RD WINDSOR, CT 06095			AP TRADE				\$800.00
ACCOUNT NO. TURBO EXPENDABLES INTL 5780 W OAKLAND ST #104 CHANDLER, AZ 85226			AP TRADE				\$14,188.28
ACCOUNT NO. TURBO RESOURCES INTL 5780 W OAKLAND STREET CHANDLER, AZ 85226			AP TRADE				\$6,693.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. TURBOANALISIS 5310 S. 32ND STREET PHOENIX, AZ 85040			AP TRADE				\$200.00
ACCOUNT NO. TURNER SUPPLY COMPANY 4275 WEST MAIN ST DOTHAN, AL 36303			AP TRADE				\$5,891.21
ACCOUNT NO. TW METALS 175 TUBEWAY FOREST PARK, GA 30297			AP TRADE				\$20,568.40
ACCOUNT NO. UFC AEROSPACE CORP 3932 SANDSHELL DRIVE FORT WORTH, TX 76137			AP TRADE				\$4,860.03
ACCOUNT NO. ULINE INC P.O. BOX 460 LAKE BLUFF, IL 60044			AP TRADE				\$9,266.45
ACCOUNT NO. UNICAL AVIATION INC 4775 IRWINDALE AVE IRWINDALE, CA 91706			AP TRADE				\$17,474.00
ACCOUNT NO. UNITED AIRLINES P.O. BOX 66100 CHICAGO, IL 60666			AP TRADE				\$10,753.60
ACCOUNT NO. UNITED FIRE PROTECTION INC 12001 31ST COURT N. ST PETERSBURG, FL 33716			AP TRADE				\$960.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTROR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. UNITRON LP P.O. BOX 38902 DALLAS, TX 75238			AP TRADE				\$9,793.72
ACCOUNT NO. UPS (DELIVERY SERVICE INVOICE) P.O. BOX 7247-0244 PHILADELPHIA, PA 19170-0001			AP TRADE				\$60,788.71
ACCOUNT NO. UPS FREIGHT P.O. BOX 79755 BALTIMORE, MD 21279-0755			AP TRADE				\$5,878.45
ACCOUNT NO. UPS INTERNATIONAL PACKAGE SVCS 28013 NETWORK PLACE CHICAGO, IL 60673-1280			AP TRADE				\$7,210.60
ACCOUNT NO. UPS SUPPLY CHAIN SOLUTIONS BOX #371232 PITTSBURGH, PA 15250-7232			AP TRADE				\$22,576.15
ACCOUNT NO. US BUSINESS PRODUCTS P.O. BOX 9172 DOTHAN, AL 36304			AP TRADE				\$2,136.31
ACCOUNT NO. VALUATION RESEARCH CORPORATION BIN 88466 MILWAUKEE, WI 53288-0466			AP TRADE				\$15,465.00
ACCOUNT NO. VANGUARD ENVIRONMENTAL INC 4800 W. QUINCY, SUITE 101 BROKEN ARROW, OK 74012			AP TRADE				\$1,221.57

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. VANTAGE AVIONICS 111 COMAC STREET RONKONKOMA, NY 11779			AP TRADE				\$2,741.90
ACCOUNT NO. VAS AERO SERVICES, LLC P.O. BOX 1720 KENT, WA 98035			CIA/COD PROVIDER				\$2,031.44
ACCOUNT NO. VERIZON FLORIDA LLC P.O. BOX 920041 #15 1421 0610277023 02 DALLAS, TX 75392-0041			UTILITIES				\$1,769.28
ACCOUNT NO. VERIZON WIRELESS 3210 ROSS CLARK CIRCLE DOTHAN, AL 36303-3040			UTILITIES				\$11,065.74
ACCOUNT NO. VMS AIRCRAFT 5466 COMPLEX STREET SUITE 206 SAN DIEGO, CA 92123			AP TRADE				\$93,317.00
ACCOUNT NO. VOLANT 11817 WESTAR LANE BURLINGTON, WA 98233			AP TRADE				\$20,415.00
ACCOUNT NO. WASTE MANAGEMENT OF DOTHAN DOTHAN HAULING 4945 HWY 273 CAMPELLTON, FL 32426-7129			UTILITIES				\$1,927.30
ACCOUNT NO. WEBER AIRCRAFT 2000 WEBER DRIVE GAINESVILLE, TX 76240			AP TRADE				\$81,178.03

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. WENCOR WEST INC/DURHAM P.O. BOX 514 SPRINGVILLE, UT 84663-0514			AP TRADE				\$60,463.69
ACCOUNT NO. WESCO AIRCRAFT P.O. BOX 802020 SANTA CLARITA, CA 91380-2020			AP TRADE				\$37.75
ACCOUNT NO. WESCO AIRCRAFT HARDWARE CORP 5850 TG LEE BLVD STE 480 ORLANDO, FL 32822			AP TRADE				\$32,183.90
ACCOUNT NO. WEST COAST INDUSTRIES 14900 WHITMAN AVENUE N SEATTLE, WA 98133			AP TRADE				\$3,424.30
ACCOUNT NO. WESTERN AMERICAN SPECIALTIES 11520 JEFFERSON BVD #214 CULVER, CA 90230			AP TRADE				\$71,188.53
ACCOUNT NO. WESTFIELD HYDRAULICS 10275 GLENOAKS BLVD. #8 PACOIMA, CA 91331			AP TRADE				\$31,312.00
ACCOUNT NO. WILLIE DESAUSSURE III 613 EAST BELLA VISTA STREET LAKELAND, FL 33805			AP TRADE				\$1,500.00
ACCOUNT NO. WILSON W S CORP 24 HARBOR PARK DRIVE PORT WASHINGTON, NY 11050			AP TRADE				\$12,106.79

In re: PEMCO WORLD AIR SERVICES, INC.

Debtor

Case No. 12-10799

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DISPUTED	UNLIQUIDATED	CONTINGENT	AMOUNT OF CLAIM
ACCOUNT NO. WIREMASTERS INC 104 ALPHA DRIVE FRANKLIN, TN 37064			AP TRADE				\$554.12
ACCOUNT NO. WISE FORKLIFT INC CORPORATE BILLING P.O. BOX 2219 DECATUR, AL 35609			AP TRADE				\$2,450.23
ACCOUNT NO. YARD STORE 725 E. CENTRAL WICHITA, KS 67202			AP TRADE				\$463.88
ACCOUNT NO. YRC P.O. BOX 905587 CHARLOTTE, NC 28290-5587			AP TRADE				\$1,016.69
ACCOUNT NO. ZODIAC SERVICES AMERICAS 4900 ST JOE BLVD BLDG 200 SUITE 400 COLLEGE PARK, GA 30337			AP TRADE				\$24,182.65

Schedule of Creditors Holding Unsecured Nonpriority Claims -
Sheet no. 61 of 61

Subtotal

\$28,667.57

Total

\$16,529,838.63

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the
Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ACE AMERICAN INS CO 436 WALNUT STREET PHILADELPHIA, PA 19106	INSURANCE - PROPERTY POLICY NO. GPRN05110142006
ACE AMERICAN INS CO 436 WALNUT STREET PHILADELPHIA, PA 19106	INSURANCE - STORAGE TANK POLICY NO. G2467616A 002
ADP, INC. 10 INVERNESS CTR PKWY SUITE 300 BIRMINGHAM, AL 35242	CLIENT ACCOUNT AGREEMENT AND AUTHORIZATION TO DEBIT/CREDIT - MAJORS CONTRACT DATE: 11/21/2011
ADP, INC. 10 INVERNESS CTR PKWY SUITE 300 BIRMINGHAM, AL 35242	REPORTING AGENT AUTHORIZATION (STATE LIMITED POWER OF ATTORNEY & TAX INFORMATION AUTHORIZATION) CONTRACT DATE: 11/21/2012
AFCO DEPT 0809 P.O. BOX 120001 DALLAS, TX 75312-0809	INSURANCE FINANCE AGREEMENT
AIRPLANES, INC. MARK SMITH, SR. VICE PRESIDENT 2000 NE JENSEN BEACH BLVD. JENSEN BEACH, FL 34957	SERVICE AGREEMENT CONTRACT DATE: 5/1/2008
ALCOA - SIE CONVERSIONS, LLC 3990A HERITAGE OAK COURT SIMI VALLEY, CA 93063	CONSIGNMENT AGREEMENT BY AND BETWEEN ALCOA-SIE CARGO CONVERSIONS, LLC AND PEMCO WORLD AIR SERVICES, INC. DATED DECEMBER 10, 2009
ALCOA FASTENING SYSTEMS CORPORATE PLAZA 1, SUITE 250 6450 ROCKSIDE WOODS BLVD. INDEPENDENCE, OH 44131	SUPPLEMENTAL TYPE CERTIFICATE TRANSFER AGREEMENT
ALLIANZ GLOBAL AGCS NEW YORK 1 CHASE MANHATTAN PLAZA, 37TH FLOOR, NEW YORK, NY 10005	INSURANCE - AVIATION POLICY NO. A1PR000179311AM
ALLIANZ GLOBAL AGCS NEW YORK 1 CHASE MANHATTAN PLAZA, 37TH FLOOR, NEW YORK, NY 10005	INSURANCE - PROPERTY POLICY NO. CLP3013024

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ALLIEDBARTON SECURITY SERVICES LLC 3710 CORPOREX PARK DRIVE SUITE 140 TAMPA, FL 33619	SECURITY OFFICER SERVICE AGREEMENT, AS AMENDED. CONTRACT DATE: 6/6/2011
AMERICAN EAGLE AIRLINES, INC. ATTN: VP MAINTENANCE 1725 W. 20TH ST. DFW AIRPORT, TX 75261	AIRCRAFT MAINTENANCE SERVICES AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND AMERICAN EAGLE AIRLINES, INC. DATED APRIL 5, 2011, AS AMENDED. CONTRACT DATE: 4/5/2011
AMERICAN HOME ASSURANCE CO 175 WATER STREET NEW YORK, NY 10038	INSURANCE - FIDUCIARY POLICY NO. 28404194
APA AVIATION STAFFING, LLC 4150 INTERNATIONAL PLAZA SUITE 510 FORT WORTH, TX 76109	CONTRACT EMPLOYMENT SERVICES AGREEMENT CONTRACT DATE: 9/16/2011
ARCH SPECIALTY ONE LIBERTY PLAZA, 53RD FLOOR NEW YORK, NY 10006	INSURANCE - PROPERTY POLICY NO. PRP004789000
AVIATION CAPITAL GROUP CORP. 610 NEWPORT CENTER DRIVE, SUITE 1400 NEWPORT BEACH, CA 92660	AIRCRAFT MODIFICATION AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND AVIATION CAPITAL GROUP CORP. DATED MAY 2, 2011. CONTRACT DATE: 5/2/2011
AXA INSURANCE 17 STATE STREET 37TH FLOOR NEW YORK, NY 10004-1501	INSURANCE - AVIATION POLICY NO. AVT001100 (11)
AXIS REINSURANCE CO 430 PARK AVENUE , 4TH FLOOR NEW YORK, NY 10022	INSURANCE - PROPERTY POLICY NO. RNG76493311
AXIS REINSURANCE CO 430 PARK AVENUE , 4TH FLOOR NEW YORK, NY 10022	INSURANCE - PROPERTY POLICY NO. RNG75687611
AXIS REINSURANCE CO 430 PARK AVENUE , 4TH FLOOR NEW YORK, NY 10022	INSURANCE - PROPERTY POLICY NO. RNG76493411
BE AEROSPACE, INC. [CONSUMABLES MANAGEMENT] 10000 NW 15TH TERRACE MIAMI, FL 33172	LONG TERM AGREEMENT CONTRACT DATE: 1/1/2012
BERKSHIRE HATHAWAY INTERNATIONAL INSURANCE LTD. 4TH FL., BIRCHIN COURT, 20 BIRCHIN LN. LONDON EC3V 9DU UK	INSURANCE - AVIATION POLICY NO. AP112911 (2)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
BLUE CROSS BLUE SHIELD OF ALABAMA P.O. BOX 360037 BIRMINGHAM, AL 35236-0037	INSURANCE - MEDICAL AND DENTAL INSURANCE BILLING ACCOUNT# 81103-999
CDI CARGO AIRLINES, LTD. XIAOSHAN INTERNATIONAL AIRPORT HANGZHOU 311207 P.R. CHINA	MEMORANDUM OF UNDERSTANDING BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND CDI CARGO AIRLINES, LTD. DATED FEBRUARY 22, 2012 FOR PEMCO TO PROVIDE AIRCRAFT MODIFICATION SERVICES TO CDI. CONTRACT DATE: 2/22/2012
CERIDIAN BENEFITS SERVICES, INC. 3201 34TH STREET SOUTH ST. PETERSBURG, FL 33711-3828	CERIDIAN CONTRACT FOR SERVICES - COBRA CONTINUATION SERVICES - PEPM CONTRACT DATE: 1/19/2009
CIGNA GROUP INSURANCE 1455 VALLEY CENTER PARKWAY BETHLEHEM, PA 18017	INSURANCE - GROUP LIFE INSURANCE & OTHERS
DJD ENTERPRISES, INC. P.O. BOX 7190 BAINBRIDGE, GA 39818	PEMCO AND DJD ENTERPRISES, INC. D/B/A PEPI FOOD SERVICES, INC. DATED JUNE 19, 2008
DOTHAN - HOUSTON COUNTY AIRPORT AUTHORITY AIRPORT MANAGER DOTHAN REGIONAL AIRPORT 800 AIRPORT DRIVE DOTHAN, AL 36303	LEASE CONTRACT DATE: 1/1/2002
FAST BLIZZARD INVESTMENT LIMITED FLOOR 27TH AIA FINANCIAL CENTRE, NO. 712 OF EAST TAIZI ROAD XINPU JIULONG DISTRICT, HONG KONG P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND FAST BLIZZARD INVESTMENT LTD. DATED DECEMBER 29, 2010. CONTRACT DATE: 12/29/2010
FAST BRILLIANT INVESMENT LIMITED FLOOR 27TH AIA FINANCIAL CENTRE, NO. 712 OF EAST TAIZI ROAD XINPU JIULONG DISTRICT, HONG KONG P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND FAST BRILLIANT INVESTMENT LTD. DATED DECEMBER 29, 2010. CONTRACT DATE: 12/29/2010
FAST FLIGHT INVESTMENT LIMITED FLOOR 27TH AIA FINANCIAL CENTRE, NO. 712 OF EAST TAIZI ROAD XINPU JIULONG DISTRICT, HONG KONG P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND FAST FLIGHT INVESTMENT LTD. DATED DECEMBER 29, 2010. CONTRACT DATE: 12/29/2010
FAST SPREAD INVESTMENT LIMITED FLOOR 27TH AIA FINANCIAL CENTRE, NO. 712 OF EAST TAIZI ROAD XINPU JIULONG DISTRICT, HONG KONG P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND FAST SPREAD INVESTMENT LTD. DATED DECEMBER 29, 2010. CONTRACT DATE: 12/29/2010

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
FEDERAL INS 15 MOUNTAINVIEW ROAD WARREN, NJ 07059-6711	INSURANCE - PROPERTY POLICY NO. 6684891
GLOBAL AVIATION HOLDINGS, INC. ATTN: GENERAL COUNSEL AND CORPORATE SECRETARY 101 WORLD DRIVE PEACHTREE CITY, GA 30269	AIRCRAFT MAINTENANCE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND GLOBAL AVIATION HOLDINGS, INC. AND ITS WHOLLY OWNED SUBSIDIARIES, WORLD AIRWAYS, INC. AND NORTH AMERICAN AIRLINES, INC. DATED DECEMBER 14, 2010. CONTRACT DATE: 12/14/2010
GREAT AMERICAN ALLIANCE INC. CO 3561 SOLUTIONS CENTER CHICAGO, IL 60677-3005	INSURANCE - WORKERS' COMPENSATION POLICY NO. WC61744003-03
GREAT LAKES REINSURANCE (UK) PLC. PLANTATION PLACE 30 FENCHURCH STREET LONDON EC3M 3AJ UK	INSURANCE - AVIATION POLICY NO. AP112911 (2)
HARTFORD FIRE INS CO 1 HARTFORD PLZ # T-4 HARTFORD, CT 06155	INSURANCE - AUTOMOBILE LIABILITY POLICY NO. 10UNIT7555
HILLSBOROUGH COUNTY AVIATION AUTHORITY TAMPA INTERNATIONAL AIRPORT P.O. BOX 22287 TAMPA, FL 33622-2287	LEASE AGREEMENT FOR FACILITY AND GROUND AREA TAMPA INTERNATIONAL AIRPORT (T1), AS AMENDED. CONTRACT DATE: 3/6/2008
HILLSBOROUGH COUNTY AVIATION AUTHORITY TAMPA INTERNATIONAL AIRPORT P.O. BOX 22287 TAMPA, FL 33622-2287	LEASE AGREEMENT FOR FACILITY AND GROUND AREA TAMPA INTERNATIONAL AIRPORT (T2), AS AMENDED. CONTRACT DATE: 9/1/2010
HNA GROUP CO., LTD. HNA BUILDING, NO 29, HAIXIU ROAD HAIKOU, HAINAN, 570206 P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND HNA GROUP CO. LTD. DATED MAY 20, 2009. CONTRACT DATE: 5/20/2009
ILLINOIS UNION INS CO 525 WEST MONROE STREET, SUITE 400 CHICAGO, IL 60661	INSURANCE - POLLUTION POLICY NO. PPLG2489020A001
INTERNATIONAL MACHINISTS AND AEROSPACE WORKERS AFL-CIO LOCAL LODGE NO. 1632 IAM LOCAL LODGE #1632 127 INDUSTRIAL ROAD DOTHAN, AL 36303	COLLECTIVE BARGAINING AGREEMENT BETWEEN PEMCO WORLD AIR SERVICES, INC. AND INTERNATIONAL ASSOCIATION OF MACHINISTS AND AEROSPACE WORKERS AFL-CIO LOCAL LODGE NO. 1632 CONTRACT DATE: 8/10/2008
JETBLUE AIRWAYS CORPORATION ATTN: MANAGER, CONTRACTS AND NEGOTIATIONS 118-29 QUEENS BLVD FOREST HILLS, NY 11375	AIRCRAFT MAINTENANCE AND MODIFICATION AGREEMENT DATED 4/6/09 BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND JETBLUE AIRWAYS CORPORATION, AS AMENDED. CONTRACT DATE: 4/6/2009

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
JOBBAIRE GROUP, INC. 7524 N. LA CHOLLA BLVD. TUCSON, AZ 85741	SERVICE AGREEMENT CONTRACT DATE: 7/7/2011
JOHNSON SERVICE GROUP, INC. 6000 LAKE FORREST DR. SUITE 280 ATLANTA, GA 30328	CONTRACT BY AND BETWEEN JOHNSON SERVICE GROUP, INC. (JSG) AND PEMCO WORLD AIR SERVICES, INC. DATED APRIL 13, 2010 TO PROVIDE TEMPORARY/CONTRACT LABOR. CONTRACT DATE: 4/13/2010
KAISER AIRCRAFT INDUSTRIES INC 1943 NORTH 50TH STREET BIRMINGHAM, AL 35212	TRANSITION SERVICES AGREEMENT CONTRACT DATE: 7/9/2007
KENTON COUNTY AIRPORT BOARD 2939 TERMINAL DRIVE HEBRON, KY 41408	KENTON COUNTY AIRPORT BOARD LEASE AGREEMENT FOR FACILITY AND GROUND AREA CINCINNATI / NORTHERN KENTUCKY INTERNATIONAL AIRPORT, AS AMENDED. CONTRACT DATE: 7/22/2010
LEXINGTON INSURANCE CO 100 SUMMER STREET BOSTON, MA 02110	INSURANCE - PROPERTY POLICY NO. 25031354
LEXINGTON INSURANCE CO 100 SUMMER STREET BOSTON, MA 02110	INSURANCE - PROPERTY POLICY NO. 25031915
LLOYD'S OF LONDON STARR AVIATION AGENCY, INC. 140 LEADENHALL STREET LONDON EC3V 4QT UK	INSURANCE - AVIATION POLICY NO. 11AS10003303
LLOYD'S OF LONDON STARR AVIATION AGENCY, INC. 140 LEADENHALL STREET LONDON EC3V 4QT UK	INSURANCE - AVIATION POLICY NO. AP112911 (2)
LLOYD'S OF LONDON STARR AVIATION AGENCY, INC. 140 LEADENHALL STREET LONDON EC3V 4QT UK	INSURANCE - PROPERTY POLICY NO. DP860311
LLOYD'S OF LONDON STARR AVIATION AGENCY, INC. 140 LEADENHALL STREET LONDON EC3V 4QT UK	INSURANCE - PROPERTY POLICY NO. GEP2971
MAPFRE GLOBAL RISK COMPANIA INTERNACIONAL DE SEGUROS Y REASEGUROS, SA CARRETERA DE POZUELO 52-EDIF.2 MAJADAHONDA, 28222 MADRID	INSURANCE - AVIATION POLICY NO. AP112911 (2)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
MARSH USA 1560 SAWGRASS CORPORATE PARKWAY SUITE 300 SUNRISE, FL 33323	INSURANCE SERVICES AGREEMENT
MCDONNELL DOUGLAS CORPORATION ATTN: MANAGER TECHNOLOGY LICENSING MAIL CODE: 3061280 P.O. BOX 516 ST. LOUIS, MO 63166-0516	LICENSE AGREEMENT DC-9/MD-80 CARGO MODIFICATION, NO. MDC LA 93-61 CONTRACT DATE: 8/3/1993
MESA AIRLINES, INC. 410 N. 44TH ST. SUITE 700 PHOENIX, AZ 85008	AIRCRAFT MAINTENANCE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND MESA AIRLINES, INC. DATED OCTOBER 13, 2011. CONTRACT DATE: 10/13/2011
MITSUI SUMITOMO INUSRANCE COMPANY (EUROPE) LIMITED 25 FENCHURCH AVENUE, 2ND FLOOR LONDON EC3M 5AD UK	INSURANCE - AVIATION POLICY NO. AP112911 (2)
MULLER COMMUNICATIONS, INC. 3030 REEVES STREET DOTHAN, AL 36303	COPIER RENTAL AGREEMENT CONTRACT DATE: 9/1/2011
NATIONAL AIR CARGO HOLDINGS, INC. MR. JEREMY POHLMAN 835 WILLOW RUN AIRPORT YPSILANTI, MI 48198	NATIONAL - AIRCRAFT MODIFICATION AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND NATIONAL AIR CARGO HOLDINGS, INC. DATED MAY 22, 2010, AS AMENDED. CONTRACT DATE: 5/22/2010
NATIONAL UNION FIRE INS 70 PINE STREET NEW YORK, NY 10270	INSURANCE - CRIME POLICY NO. 28414598
NATIONAL UNION FIRE INS 70 PINE STREET NEW YORK, NY 10270	INSURANCE - D&O AND EPL POLICY NO. 28400984
NORTH AMERICAN AIRCRAFT SERVICES, INC. 11502 JONES MALTSBERGER SAN ANTONIO, TX 78216	AGREEMENT MADE AND ENTERED INTO THIS 1ST DAY OF JUNE, 2008 BY AND BETWEEN PEMCO WORLD AIR SERVICES AND NORTH AMERICAN AIRCRAFT SERVICES, INC. ("NAAS") TO PROVIDE SPECIALIZED SERVICES RELATED TO THE REPAIR, MAINTENANCE AND REFURBISHMENT OF AIRCRAFT FUEL TANKS. CONTRACT DATE: 6/1/2008
OFFICINE MECCANICHE AERONAUTICHE S.P.A. ("OMA") FRANCO CASTIGNANI VICE PRESIDENT, BUSINESS DEVELOPMENT VIA CAGLIARI, 20, 06034 FOLOGINO (PG) ITALY	COLLABORATION AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND OFFICINE MECCANICHE AERONAUTICHE S.P.A. DATED AUGUST 10, 2000, AS AMENDED. CONTRACT DATE: 8/10/2000

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
OFFICINE MECCANICHE AERONAUTICHE S.P.A. ("OMA") FRANCO CASTIGNANI VICE PRESIDENT, BUSINESS DEVELOPMENT VIA CAGLIARI, 20, 06034 FOLOGINO (PG) ITALY	EXCLUSIVE PARTNERSHIP AGREEMENT BY AND BETWEEN PEMCO AEROPLEX, INC. AND AMA S.P.A. CONTRACT DATE: 8/4/2000
PINNACLE AIRLINES, INC. 1689 NONCONNAH BLVD. SUITE 111 MEMPHIS, TN 38132	LIMITED MAINTENANCE SERVICES AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND PINNACLE AIRLINES INC. DATED OCTOBER 1, 2010, AS AMENDED. CONTRACT DATE: 10/1/2010
PLANETECHS, LLC 1520 KENSINGTON ROAD SUITE 311 OAK BROOK, IL 60523	SERVICE AGREEMENT CONTRACT DATE: 3/19/2010
PRINCETON EXCESS & SURPLUS INS CO 555 COLLEGE ROAD E PRINCETON, NJ 08540-6616	INSURANCE - PROPERTY POLICY NO. 78A3XP000030500
PRINCETON EXCESS & SURPLUS INS CO 555 COLLEGE ROAD E PRINCETON, NJ 08540-6616	INSURANCE - PROPERTY POLICY NO. 78A3XP000010705
PSA AIRLINES, INC. ATTN: VICE PRESIDENT - SSO 1000 ROSEDALE AVENUE MIDDLETOWN, PA 17057	AIRCRAFT MAINTENANCE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES AND PSA AIRLINES, INC. DATED 4/5/11 CONTRACT DATE: 4/5/2011
RELIANCE AEROTECH SERVICES, INC. 25 W. CEDAR ST. SUITE 505 PENSACOLA, FL 32502	TECHNICAL SERVICES AGEEMENT CONTRACT DATE: 4/28/2010
RSC EQUIPMENT RENTAL 5907 E. ADAMO TAMPA, FL 33619	BOOM RENTAL AGREEMENT CONTRACT DATE: 2/13/2012
SAFAIR AVIATION (IRELAND) LIMITED MR. N. O'CONNOR COMPANY SECRETARY NO. 3 MALAHIDE ROAD SWORDS, CO. DUBLIN IRELAND	AIRCRAFT MODIFICATION AGREEMENT CONTRACT DATE: 9/30/2011
SECURITAS SECURITY SERVICES USA, INC. 2537 LAFAYETTE PLAZA ALBANY, GA 31707	SECURITY SERVICES AGREEMENT DATED 5/1/87, AS AMENDED. CONTRACT DATE: 5/1/1987
SF EXPRESS AIRLINES FLOOR 27TH AIA FINANCIAL CENTRE, NO. 712 OF EAST TAIZI ROAD XINPU JIULONG DISTRICT, HONG KONG P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT DATED DECEMBER 29, 2010 BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND FAST BLIZZARD INVESTMENT LTD. CONTRACT DATE: 12/29/2010

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

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SKYWEST AIRLINES 444 SOUTH RIVER ROAD ST. GEORGE, UTAH 84790	AIRCRAFT MAINTENANCE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND SKYWEST AIRLINES DATED JUNE 13, 2011, AS AMENDED. CONTRACT DATE: 6/13/2011
SOMPO JAPAN INSURANCE INC 26-1, NISHI-SHINJUKU 1-CHOME SHINJUKU-KU, TOKYO 160-8338 JAPAN	INSURANCE - PROPERTY POLICY NO. PEP40178A0
SPEED STAR (HONG KONG) LIMITED FLOOR 27TH AIA FINANCIAL CENTRE, NO. 712 OF EAST TAIZI ROAD XINPU JIULONG DISTRICT, HONG KONG P.R. CHINA	AIRCRAFT MODIFICATION SERVICE AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND SPEED STAR (HONG KONG) LTD. DATED DECEMBER 29, 2010. CONTRACT DATE: 12/29/2010
STROM AVIATION, INC. ("SAI") ATTN: PRESIDENT AND CONTROLLER 109 SOUTH ELM STREET WACONIA, MN 55387	STANDARD SERVICE AGREEMENT BETWEEN STROM AVIATION, INC. AND PEMCO WORLD AIR SERVICES, INC. DATED APRIL 16, 2010 CONTRACT DATE: 4/16/2010
STRUCTURAL MODIFICATIN AND REPAIR TECHNICIANS, INC. (S.M.A.R.T.) ATTN: THEO MUNDELL / PRESIDENT 509 LIVE OAK STREET EDGEWATER, FL 32132-0456	CONTRACT SERVICES SGREEMENT CONTRACT DATE: 3/10/2010
STS SERVICES, INC. MARK SMITH, SR. VICE PRESIDENT 2000 NE JENSEN BEACH BLVD. JENSEN BEACH, FL 34957	SERVICE AGREEMENT CONTRACT DATE: 5/1/2008
SUN LIFE FINANCIAL 60 E. 42ND STREET LINCOLN BUILDING, SUITE #1115 NEW YORK, NY 10165	INSURANCE - STOP LOSS INSURANCE POLICY NO. 203653
SYSTEM INTEGRITY ENGINEERING INC., DBA STRUCTURAL INTEGRITY ENGINEERING ("SIE") 9525 VASSAR AVE. CHATSWORTH, CA 91311	GENERAL TERMS AGREEMENT CONTRACT DATE: 5/21/2010
TAIKOO (SHANDONG) AIRCRAFT ENGINEERING CO., LTD. YAO QIANG INTERNATIONAL AIRPORT JINAN P.R. CHINA	MASTER SERVICE AND FREIGHTER CONVERSION AGREEMENT CONTRACT DATE: 11/12/2004
TAIKOO (XIAMEN) AIRCRAFT ENGINEERING CO., LTD. 20 DAILIAO ROAD GAOQI INTERNATIONAL AIRPORT XIAMEN, 361006 P.R. CHINA	MASTER SERVICE AND FREIGHTER CONVERSION AGREEMENT CONTRACT DATE: 11/12/2004

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	HARDWARE MATERIAL SERVICES GENERAL TERMS AGREEMENT NO. PEF (HMSGTA)
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	SUPPLEMENTAL LICENSE AGREEMENT (SLA) NO. 03-207 TO HARDWARE MATERIAL SERVICES GENERAL TERMS AGREEMENT NO. PEF (HMSGTA) CONTRACT DATE: 11/17/2003
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	SUPPLEMENTAL LICENSE AGREEMENT (SLA) NO. 03-206 TO HARDWARE MATERIAL SERVICES GENERAL TERMS AGREEMENT NO. PEF (HMSGTA) CONTRACT DATE: 11/17/2003
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	DATA LICENSE AGREEMENT, NO. 6-1171-DA-260, DATED AS OF DECEMBER 15, 1989, BETWEEN PEMCO AEROPLEX, INC. AND THE BOEING COMPANY, AS AMENDED. CONTRACT DATE: 12/15/1989
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	DATA LICENSE AGREEMENT, NO. 6-1171-DA-545, DATED AS OF JULY 14, 1992, BETWEEN PEMCO AEROPLEX, INC. AND THE BOEING COMPANY, AS AMENDED. CONTRACT DATE: 7/14/1992
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	BOEING CAPITAL – AIRCRAFT MODIFICATION AGREEMENT DATED AUGUST 24, 2007 BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND BOEING CAPITAL CORPORATION 7-001-MO-26284. CONTRACT DATE: 8/24/2007
THE BOEING COMPANY ATTN: CONTRACTS DIRECTOR AIRCRAFT SUPPORT P.O. BOX 3707 SEATTLE, WA 98124-2207	DATA LICENSE AGREEMENT, NO. 6-1171-DA-458, DATED AS OF AUGUST 31, 1993, BETWEEN PEMCO AEROPLEX, INC. AND THE BOEING COMPANY, AS AMENDED. CONTRACT DATE: 8/31/1993
TOKIO MARINE EUROPE INSURANCE LIMITED 60 GRACECHURCH STREET LONDON EC3V 0HR UK	INSURANCE - AVIATION POLICY NO. AP112911 (2)
UNITED AIR LINES, INC. ATTN: DIRECTOR OF STRATEGIC SOURCING (SFOPP) SFO - MAINTENANCE OPERATIONS CENTER SAN FRANCISCO, CA 94128	AIRCRAFT MAINTENANCE AND MODIFICATION AGREEMENT DATED NOVEMBER 25, 2009 BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND UNITED AIR LINES, INC. - CONTRACT NO. 178886 AS AMENDED CONTRACT DATE: 11/25/2009
US AIRWAYS, INC. 760 VISTA PARK DRIVE #7 PITTSBURGH, PA 15205	AIRCRAFT SERVICES AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND US AIRWAYS, INC. AND ITS EXPRESS CARRIERS DATED AUGUST 9, 2011, AS AMENDED. CONTRACT DATE: 8/9/2011
US SPECIALTY INS CO 13403 NORTHWEST FREEWAY HOUSTON, TX 77040	INSURANCE - SPECIAL CRIME POLICY NO. U710-85615

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
VERIZON WIRELESS ATTN: HQ LEGAL - CONTRACT ADMINISTRATION ONE VERIZON WAY BASKING RIDGE, NJ 07920-1097	VERIZON WIRELESS NATIONAL ACCOUNT AGREEMENT 730-34839-2008, AS AMENDED. CONTRACT DATE: 12/1/2010
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION 299 SOUTH MAIN STREET, MAC U1228-120 SALT LAKE CITY, UT 84111	LIMITED MAINTENANCE SERVICES AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, AS OWNER TRUSTEE FOR BENEFIT OF JMA 357 LCC, DATED 12/2/10. CONTRACT DATE: 12/2/2010
WESTPORT INS 5200 METCALF AVE OVERLAND PARK, KS 66201	INSURANCE - PROPERTY POLICY NO. 301225
WILMINGTON TRUST COMPANY RODNEY SQUARE NORTH 100 NORTH MARKET STREET WILMINGTON, DE 19890-001	LIMITED MAINTENANCE SERVICES AGREEMENT BY AND BETWEEN PEMCO WORLD AIR SERVICES, INC. AND WILMINGTON TRUST COMPANY, AS OWNER TRUSTEE, DATED 12/2/10. CONTRACT DATE: 12/2/2010
XL INSURANCE AMERICA, INC SEAVIEW HOUSE, 70 SEAVIEW AVENUE STAMFORD, CT 06902-6040	INSURANCE - PROPERTY POLICY NO. US00045127PR11A
XL SPECIALTY 505 EAGLEVIEW BLVD., SUITE 100 EXTON, PA 19341-0636	INSURANCE - AVIATION POLICY NO. UA0002607AV11A
ZURICH AMER. INS CO 1400 AMERICAN LN. SCHAUMBURG,, IL 60196	INSURANCE - CRIME POLICY NO. FID 5862821-04
ZURICH AMER. INS CO 1400 AMERICAN LN. SCHAUMBURG,, IL 60196	INSURANCE - D&O AND EPL POLICY NO. DOC 9676277-02
ZURICH AMER. INS CO 1400 AMERICAN LN. SCHAUMBURG,, IL 60196	INSURANCE - PROPERTY POLICY NO. BM930725109
ZURICH AMER. INS CO 1400 AMERICAN LN. SCHAUMBURG,, IL 60196	INSURANCE - PROPERTY POLICY NO. XPP485675301

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	AVION SERVICES HOLDINGS, LLC REVOLVER LOAN, DATED NOVEMBER 2011 1111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	AVION SERVICES HOLDINGS, LLC REVOLVER LOAN, DATED NOVEMBER 2011 1111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	AVION SERVICES HOLDINGS, LLC TERM A LOAN, DATED NOVEMBER 2011 1111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	AVION SERVICES HOLDINGS, LLC TERM B LOAN, DATED NOVEMBER 2011 1111 SANTA MONICA BLVD. SUITE 1050 LOS ANGELES, CA 90025
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	KAISER AIRCRAFT INDUSTRIES INC 1943 NORTH 50TH STREET BIRMINGHAM, AL 35212
WAS AVIATION SERVICES HOLDING CORP. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	PENSION BENEFIT GUARANTY CORPORATION DEPT OF INSURANCE SUPERVISION AND COMPLIANCE 1200 K STREET NW, STE 270 WASHINGTON, DC 20005
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	PENSION BENEFIT GUARANTY CORPORATION DEPT OF INSURANCE SUPERVISION AND COMPLIANCE 1200 K STREET NW, STE 270 WASHINGTON, DC 20005
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	SUN AVIATION SERVICES LLC 17.75% SECURED NOTE, DATED FEBRUARY 9, 2011 5200 TOWN CENTER CR. SUITE 600 BOCA RATON, FL 33486

In re: PEMCO WORLD AIR SERVICES, INC.

Debtor

Case No. 12-10799

(if known)

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	SUN AVIATION SERVICES LLC 17.75% SECURED NOTE, DATED JANUARY 13, 2011 5200 TOWN CENTER CR. SUITE 600 BOCA RATON, FL 33486
WAS AVIATION SERVICES, INC. 4102 N. WESTSHORE BLVD. TAMPA, FL 33614	SUN AVIATION SERVICES LLC 17.75% SECURED NOTE, DATED MARCH 17, 2011 5200 TOWN CENTER CR. SUITE 600 BOCA RATON, FL 33486

In re: PEMCO WORLD AIR SERVICES, INC.

Debtor

Case No. 12-10799

(if known)

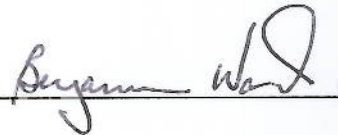
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Benjamin Ward, the Chief Financial Officer of Pemco World Air Services, Inc. named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 87 sheets (*Total shown on summary page plus 1*), and that they are true and correct to the best of my knowledge, information, and belief.

Date April 20, 2012

Signature



Benjamin Ward

[Print or type name of individual signing on behalf of debtor.]

Chief Financial Officer

[Indicate position or relationship to debtor]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.