

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	x	
	:	Chapter 11
	:	
PENSON WORLDWIDE, INC., <u>et al.</u> ,	:	Case No. 13-10061 (PJW)
	:	
Debtors. ¹	:	Jointly Administered
	x	

**NOTICE OF AMENDMENT TO SCHEDULES OF ASSETS
AND LIABILITIES OF PENSON FINANCIAL SERVICES, INC.**

TO: (I) THE U.S. TRUSTEE; (II) COUNSEL TO THE COMMITTEE; (III) COUNSEL FOR THE SECOND LIEN NOTEHOLDERS COMMITTEE; (IV) COUNSEL FOR THE CONVERTIBLE NOTEHOLDERS COMMITTEE; (V) PARTIES THAT HAVE FILED A NOTICE OF APPEARANCE IN THESE CHAPTER 11 CASES PURSUANT TO BANKRUPTCY RULE 2002; AND (VI) THE PARTIES LISTED ON EXHIBIT 1 ANNEXED HERETO

PLEASE TAKE NOTICE that pursuant to Rule 1009(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1009-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), Penson Financial Services, Inc. ("PFSI") hereby amends its Schedules of Assets and Liability (the "PFSI Schedules") as set forth herein.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 1 is an amendment (the "Schedule F Amendment") to Schedule F of the PFSI Schedules.

PLEASE TAKE FURTHER NOTICE that annexed hereto as Exhibit 2 is the *Declaration Concerning Amendment To The Schedules Of Assets And Liabilities Of Penson Financial Services, Inc.*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Penson Worldwide, Inc. (6356); SAI Holdings, Inc. (3657); Penson Financial Services, Inc. (3990); Penson Financial Futures, Inc. (6207); Penson Holdings, Inc. (4821); Penson Execution Services, Inc. (9338); Nexa Technologies, Inc. (7424); GHP1, Inc. (1377); GHP2, LLC (1374), Penson Futures (6207). The Debtors' Mailing Address is 800 Klein Road, Suite 200, Plano, Texas 75074.



RESERVATION OF RIGHTS

The Debtors reserve the right to dispute, or to assert offsets or defenses against, any filed claim or any claim listed or reflected in the Schedule F Amendment as to nature, amount, liability, classification or otherwise. Nothing contained in this Notice shall preclude the Debtors from objecting to any claim, whether scheduled or filed, on any and all grounds.

Dated: June 12, 2013
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ryan M. Bartley

Pauline K. Morgan (No. 3650)
Kenneth J. Enos (No. 4544)
Ryan M. Bartley (No. 4985)
Ashley E. Markow (No. 5635)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253

- and -

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP
Andrew N. Rosenberg
Oksana Lashko
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990

Counsel to the Debtors and Debtors in Possession

EXHIBIT 1

Schedule F Amendment

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
EXHIBIT F 2
Unsecured Trade Payables

Vendor Name	Address	City/State/Zip	C	U	D	Claim Amount as Originally Scheduled	Amended Scheduled F Amount
323.TV	33065 W. 83rd Street, Suite 201	Desoto, Ks, 66018	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$8,000.00	\$0.00
Action Stock Transfer	7069 S Highland Drive, Suite 300	Salt Lake City, Utah, 84121	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$60.00	\$0.00
Advanced Personnel Systems I	4167 Avenidal De La Plata, Suite 126	Oceanside, Ca, 92056	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$100.00	\$200.00
Aircar Inc.	2008 Bedford Road, Suite 200	Bedford, Tx, 76021	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$160.00	\$796.30
American Cancer Society	PO Box 149275	Austin, Tx, 78714	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$100.00	\$0.00
American Heritage Stock Transfer, Inc.	14845-6 Yonge Street Ste 323	Aurora, On, Canada, L4G 6H8	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,605.00	\$0.00
American Registrar & Trnsfr	342 East 900 South, PO Box 1798	Salt Lake City, Ut, 84111	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$29.00	\$0.00
American Telesis	PO Box 6659	Hilton Head Island, Sc, 29938	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$457.00	\$0.00
Bank of America Merrill Lynch	Attn: Christina Daley, 540 W Madison Ave	Chicago, Il, 60661	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$54,455.00	\$0.00
Bank of New York Bond Holder	101 Barclay St, 11th Fl	New York, Ny, 10007	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$400.00	\$0.00
Barclays Capital	Attn Hossam Banaja 8th Floor, 1301 Avenue of the Americas	New York, Ny, 10019	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$20,772.00	\$19,513.56
BNY Mellon Shareowner Services	480 Washington Ave, 27th Floor	Jersey City, Nj, 07310	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$350.00	\$0.00
C2C Office Furniture	8701 Sterling St. # 100	Irving, Tx, 75063	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$108.00	\$0.00
Chubb & Son, Inc.	15 Mountainview Road	Warren, Nj, 07061	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$170.00	\$0.00
Cisco Systems Capital Corp.	Ref# 586556, PO Box 41602	Philadelphia, Pa, 19101-1602	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$18,087.00	\$0.00
Columbia Stock Transfer Co	1602 E Seltice Way, Ste A Pmb#303	Post Falls, Id, 83854	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$123.00	\$0.00
Computershare	4236 Collection Center Drive	Chicago, Il, 60693	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,711.00	\$291.00
Corporate Stock Transfer	3200 Cherry Creek Dr, Suite 430	Denver, Co, 80209	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$237.00	\$0.00
Crest Depository	33 Cannon Street	ECAM 5SB, United Kingdom	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$14,074.00	\$0.00
CT Corporation	PO Box 4349	Carol Stream, Il, 60197	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$649.00	\$0.00
Deil Marketing LP	C/O Dell USA LP PO Box 676021	Dallas, Tx, 75267-6021	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$21,090.00	\$0.00
Direct Transfer LLC	201 Shannon Oaks Circle, Suite 105	Carly, Nc, 27511	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$240.00	\$0.00
Dorothy Kern	15 Mountainview Rd	Warren, Nj, 07061	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$170.00	\$0.00
Empire Stock Transfer	1859 Whitne Mesa Dr.	Henderson, Nv, 89014	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$25.00	\$0.00
Equiserv/ Canton	250 Royall St	Canton, Ma, 02021	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$315.00	\$0.00
Equity Transfer Inc.	200 University Ave, Suite 500	Toronto-Canada, Ont, M5H4H1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$236.00	\$0.00
Executive Registrar & Transfer	3615 South Huron St, Ste# 104	Englewood, Ca, 80110	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$240.00	\$0.00
Fidessa Corporation	17 State Street, 42nd Floor	New York, Ny 10004	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	N/A	\$2,706.00
FINRA Dispute Resolution	W3690, PO Box 7777	Philadelphia, Pa, 19175-1690	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,800.00	\$0.00
FINRA Dispute Resolution Dept	Dept A1 40159	Atlanta, Ga, 31192-0159	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,700.00	\$0.00
Fintel (USA) Limited	5th Floor, 168 Queen'S Road Central	Central District, Hong Kong,	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$30.00	\$0.00
First National Trust	Attn: Bobby Little, 5116 BissonNET Ste #339	Bellaire, Tx, 77401	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$25.00	\$0.00
First Public Securities	4546 B-10 El Camino Real, Ste# 288	Los Altos, Ca, 94022	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$50.00	\$0.00
Florida Atlantic Stock Transfe	7130 Nob Hill Rd	Tamarac, Fl, 33321	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$41.00	\$0.00
Globex Transfer, LLC	780 Deltona Blvd	Deltona, Fl, 32725	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$65.00	\$25.00
Guardian Registrar & Transfer Inc.	7951 Sw 6th St, Ste 216	Plantation, Fl, 33324	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$29.00	\$0.00
Habitat For Humanity	2800 N. Hampton Rd.	Dallas, Tx, 75212	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$850.00	\$0.00
Heritage Bank & Trust Co.	Attn: Transfer Dept, 4 King St W, Ste# 1320	Toronto, Ont, Canada, M5H 1B6	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$35.00	\$0.00
Holiday Stock Transfer	2939 N 67th Place, Suite C	Scottsdale, Az, 85251	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$120.00	\$0.00
IDG Services Inc.	1403 TI Blvd, Ste A	Richardson, Tx, 75081	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$43,362.00	\$0.00
Intellinet	Two Concourse Parkway, Suite 100	Atlanta, Ga, 30328	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$6,431.00	\$0.00

Case No. 13-10063 (P.JW)

Claim Amount
as Originally
Scheduled

Amended
Scheduled F
Amount

C U D

Vendor Name	Address	City/State/Zip	C	U	D	Claim Amount as Originally Scheduled	Amended Scheduled F Amount
Intermap Network Services	Dept 0526, PO Box 120526	Dallas, Tx, 75312-0526	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$6,912.00	\$0.00
Interwest Transfer Co, Inc..	1981 East 4800 South, Suite 100	Salt Lake City, Ut, 84101	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$680.00	\$0.00
Iron Mountain	PO Box 915004	Dallas, Tx, 75391-5004	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$58,845.00	\$0.00
Island Stock Transfer	100 Second Ave South, Ste 300N	St Petersburg, Fl, 33701	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$357.00	\$0.00
Joelle Frank, Wilkinson	Brimmer Katcher, 622 Third Avenue	New York, Ny, 10017	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,121.00	\$0.00
Lava Trading Inc.	388 Greenwich Street, 29th Floor	New York, Ny, 10013	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,823.00	\$0.00
Madison Stock Transfer	1688 E 16th, Ste# 7	Brooklyn, Ny, 11229	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$71.00	\$0.00
Matinez Technology Group Inc.	PO Box 951161	Dallas, Tx, 75395-1161	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,296.00	\$0.00
Microsoft Licensing, GP	C/O Bank Of America LB #842467, 1950 N.	Dallas, Tx, 75207	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$3,279.00	\$0.00
Mountain Share Transfer Inc.	Stemmons Fwy, Ste 5010	Broomfield, Co, 80020	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$248.00	\$0.00
NASDAQ Stock Market Inc.	1625 Abilene Dr	Philadelphia, Pa, 19178-0200	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$118,664.00	\$10,143.04
National Registered Agents, Inc.	Lockbox 10200, PO Box 6500	West Windsor, Nj, 08550-0927	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$189.00	\$0.00
National Stock Transfer	PO Box 927	Salt Lake City, Ut, 84105	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$20.00	\$0.00
Nevada Agency & Trust Co	1512 S 100 E, Ste B	Reno, Nv, 89501	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$40.00	\$0.00
Nice Systems Inc.	50 W Liberty Street, Suite 800	Rutherford, Nj, 07070	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,235.00	\$0.00
Nw Tech Network Security	301 Route 17 N., 10th Floor	Oceanside, Ca, 92052-6183	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$42,250.00	\$0.00
Nyfix, Inc.	PO Box 6183	New York, Ny, 10005	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$21,620.00	\$0.00
Omni Dallas Hotel	100 Wall Street 28th Fl	Dallas, Tx, 75202	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$632.00	\$0.00
On Demand Technology Solutions LLC	555 South Lamar Street		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		
Options Price Reporting	PO Box 252	Mount Olive, Nj, 07828	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,269.00	\$0.00
Pacific Stock Transfer	Authority, PO Box 95718	Chicago, Il, 60694 0001	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$9,192.00	\$0.00
PDO ATS Inc.	4045 South Spencer Street, Suite 403	Las Vegas, Nv, 89119	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$80.00	\$0.00
Quotemedia Inc.	2624 Patriot Blvd	Glenview, Il, 60026	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$43,544.00	\$0.00
RSVP Communications Inc.	17100 Shea Blvd, Suite 230	Fountain Hills, Az, 85268	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,000.00	\$0.00
Select American Transfer Co.	4755 A New Jesup Hwy	Brunswick, Ga, 31520	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$45.00	\$0.00
Signature Stock Transfer Inc.	826 E Main Street, Welland	Ont, Ca, M2N 7G2	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$675.00	\$0.00
Softchoice Corporation	2220 Coit Rd, Ste 480	Piano, Tx, 75075	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$181.00	\$0.00
Southwest Office Systems	16609 Collections Center Dr	Chicago, Il, 60693	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$4,330.00	\$0.00
Staff Inc.	Accounting Department, PO Box 612248	Dallas, Tx, 75261-2248	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$16,952.00	\$1,107.76
Starbucks	671 Oak Grove Ave	Menlo Park, Ca, 94025	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$30.00	\$0.00
Stock Trans	44 W Lancaster Ave	Dallas, Tx, 75201-4617	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$100.00	\$0.00
The Bradbury Group LLC	1525 Capital Drive	Ardmore, Pa, 19003	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$600.00	\$0.00
The Hartford	PO Box 660916	Carrollton, Tx 75006	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,110.00	\$0.00
The National Underwriter Co.	39680 Treasury Center	Hartford, Ct, 75266-0916	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$1,924.00	\$0.00
The Spencer Company	2121 North Akard, Suite 100	Chicago, Il, 60694-9600	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$833.00	\$0.00
Thomson Reuters (Markets) LLC	PO Box 415983	Dallas, Tx, 75201	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$9,293.00	\$0.00
TMC Bonds, LLC	825 Third Avenue, 14th Floor	Boston, Ma, 02241	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$6,791.00	\$0.00
TSX Inc	C/O T56297C, PO Box 56297 Str A	New York, Ny, 10022	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,000.00	\$0.00
UBS Investment Bank	Attn David McCallin, 677 Washington Boulevard	Toronto, Ontario, M5W4L1	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,013.00	\$0.00
UBS Securities, LLC	Attn: Sandra Ward, 480 Washington Blvd	Stamford, Ct, 06901	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$2,007.00	\$0.00
US Postal Service	12th Fl	Jersey City, Nj, 07310	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$30,454.00	\$20,754.55
Wall Street Transfer Agents I	Times Square Station, 340 W 42Nd St	New York, Ny, 10036	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$126.00	\$0.00
Worldwide Stock Transfer LLC	12492 Harris Road	Pitt Meadows, Bc, V3Y 2J4	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$75.00	\$0.00
	433 Hackensack Ave - Lev	Hackensack, Nj, 07601	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$50.00	\$0.00
						Total:	\$596,457.00
						Total:	\$55,539.21

Penison Financial Services, Inc.

EXHIBIT 2

Declaration

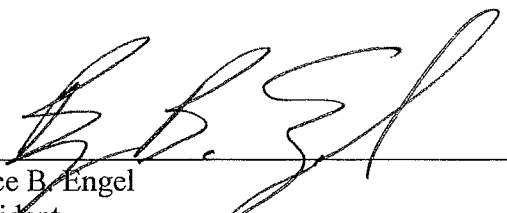
UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	X	Chapter 11
PENSON WORLDWIDE, INC., <u>et al.</u> ,	:	Case No. 13-10061 (PJW)
Debtors. ¹	:	Jointly Administered
	X	

**DECLARATION CONCERNING AMENDMENT TO THE SCHEDULES OF ASSETS
AND LIABILITIES OF PENSON FINANCIAL SERVICES, INC.**

I, Bryce B. Engel, President of Penson Financial Services, Inc., declare under penalty of perjury that I have read the foregoing amendment to Schedule F to the Schedules of Assets and Liabilities of Penson Financial Services, Inc. consisting of 2 sheets, and that it is true and correct to the best of my knowledge, information and belief.

This 12th day of June, 2013



 Bryce B. Engel
 President
 800 Klein Road, Suite 200
 Plano, Texas 75074

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Penson Worldwide, Inc. (6356); SAI Holdings, Inc. (3657); Penson Financial Services, Inc. (3990); Penson Financial Futures, Inc. (6207); Penson Holdings, Inc. (4821); Penson Execution Services, Inc. (9338); Nexa Technologies, Inc. (7424); GHP1, Inc. (1377); GHP2, LLC (1374), Penson Futures (6207). The Debtors' Mailing Address is 800 Klein Road, Suite 200, Plano, Texas 75074.