

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: PITT PENN HOLDING COMPANY, INC

Case No. 09-11475
Reporting Period: July 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		X		
Copies of tax returns filed during reporting period		X		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Norman Pernice
Printed Name of Authorized Individual

Ch. 11 Trustee
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Chapter 11 Trustee Disclaimer to the July 2013 Monthly Operating Reports

The accompanying monthly operating report sets forth balance sheets as of July 31, 2013 and as of the Debtors' filing date. Certain assets and liabilities including accounts receivable, accounts payable, inventory, and intercompany accounts receivable are presented on these noted dates. The Chapter 11 Trustee's professionals have not yet been provided with all of the relevant information to satisfy themselves of the accuracy, completeness, or reasonableness of the presented amounts. Accordingly, the Chapter 11 Trustee makes no representations for these amounts, and subject to the ongoing analysis of his professionals, the amounts reported are subject to change.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 22,730.80			\$ -	\$ 22,730.80		\$ 42,401.62	
RECEIPTS								
CASH SALES					\$ -		\$ 1,978.30	
ACCOUNTS RECEIVABLE					\$ -		\$ 272,815.89	
LOANS AND ADVANCES					\$ -		\$ 1,250,000.00	
SALE OF ASSETS					\$ -			
OTHER (ATTACH LIST)					\$ -		\$ 999,345.29	
TRANSFERS (FROM DIP ACCTS)	\$ 79,055.22				\$ 79,055.22		\$ 7,791,317.59	
TOTAL RECEIPTS	\$ 79,055.22				\$ 79,055.22	\$ -	\$ 10,315,457.07	\$ -
DISBURSEMENTS								
NET PAYROLL	\$ -				\$ -		\$ 1,955,354.38	
PAYROLL TAXES	\$ -				\$ -		\$ 317,246.64	
BENEFITS	\$ -				\$ -		\$ 176,722.99	
SALES, USE, & OTHER TAXES					\$ -			
FACILITY MAINTENANCE	\$ 1,263.41				\$ 1,263.41		\$ 194,395.95	
SECURED/ RENTAL/ LEASES	\$ 1,980.00				\$ 1,980.00		\$ 377,246.70	
INSURANCE	\$ 8,044.50				\$ 8,044.50		\$ 152,949.48	
ADMINISTRATIVE	\$ 31,469.30				\$ 31,469.30		\$ 673,628.67	
SELLING					\$ -		\$ 3,024.36	
OTHER (ATTACH LIST)	\$ -				\$ -		\$ 497,057.55	
OWNER DRAW *					\$ -			
TRANSFERS (TO DIP ACCTS)					\$ -		\$ 2,126,417.00	
PROFESSIONAL FEES (a)	\$ 34,128.27				\$ 34,128.27		\$ 3,754,572.41	
U.S. TRUSTEE QUARTERLY FEES	\$ -				\$ -		\$ 104,342.02	
COURT COSTS					\$ -			
TOTAL DISBURSEMENTS	\$ 76,885.48	\$ -	\$ -	\$ -	\$ 76,885.48	\$ -	\$ 10,332,958.15	\$ -
NET CASH FLOW	\$ 2,169.74	\$ -	\$ -	\$ -	\$ 2,169.74	\$ -	\$ (17,501.08)	\$ -
(RECEIPTS LESS DISBURSEMENTS)					\$ -			
CASH - END OF MONTH	\$ 24,900.54	\$ -	\$ -	\$ -	\$ 24,900.54	\$ -	\$ 24,900.54	\$ -

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES- (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ 76,885.48
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 76,885.48

(a) Professional fee disbursements for the month ended July 31, 2013 include payments to the Debtors' electronic data management service provider of \$34,128.27.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating			Payroll	Tax	Other		
	# 7816	# 5581	# 5565					
BALANCE PER BOOKS	12,949.25	10,272.00	1,679.29					
BANK BALANCE	23,207.68	10,272.00	1,679.29					
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	0.00	0.00	0.00					
(-) OUTSTANDING CHECKS (ATTACH LIST)	-10,258.43	0.00	0.00					
OTHER (ATTACH EXPLANATION)	0.00	0.00	0.00					
ADJUSTED BANK BALANCE *	12,949.25	10,272.00	1,679.29					
* Adjusted bank balance must equal balance per books								
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount
	1472	9,251.02						
	1473	654.42						
	1474	352.99						
OTHER	Date	Amount						

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Cumulative Filing To-Date
				Number	Date	Fees	Expenses	
Andrew Napoli								618.45
Benjamin Ohrenstein								7,319.00
Cohen & Gigsby								911.60
Epstein & Cresci								25,000.00
Ganfer & Shore								125,000.00
Hector Marquez								6,494.17
Holtz Rubenstein								50,000.00
Kane Kessler								239,592.10
Kobre & Kim								58,366.06
Loizides								580,409.65
Mandelbaum Salsburg								54,951.40
Pace Reich								166,062.94
Pavia & Harcourt								839,731.13
Peckar & Abramson								901,744.95
Reed Smith								21,304.03
Richards, Kibbe, & Orbe								62,056.23
Stroz Freidberg			PPH	ACH	07/08/13	34,128.27		319,883.50
Thomas, Alexander & Forrester								255,620.10
UpShot Services								39,507.10
								<u>3,754,572.41</u>

In re: PITT PENN HOLDING COMPANY, INC
Debtor

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues		-
Less: Returns and Allowances		-
Net Revenue		\$ -
COST OF GOODS SOLD		
Beginning Inventory		-
Add: Purchases		-
Add: Cost of Labor		-
Add: Other Costs (attach schedule)		-
Less: Ending Inventory		-
Cost of Goods Sold		-
Gross Profit		\$ -
OPERATING EXPENSES		
Advertising		-
Auto and Truck Expense		-
Bad Debts		-
Contributions		-
Employee Benefits Programs	-	179,738.74
Insider Compensation*		-
Insurance		559.92
Management Fees/Bonuses		-
Office Expense	3,842.61	325,926.65
Pension & Profit-Sharing Plans		-
Repairs and Maintenance		-
Rent and Lease Expense	1,980.00	301,293.74
Salaries/Commissions/Fees	20,312.50	1,865,034.38
Supplies		-
Taxes - Payroll (incl. accrued)	-	87,568.73
Taxes - Real Estate		-
Taxes - Other		-
Travel and Entertainment	3,045.29	26,923.12
Utilities		-
Other (attach schedule)		-
Total Operating Expenses Before Depreciation	29,180.40	2,787,045.28
Depreciation/Depletion/Amortization		-
Net Profit (Loss) Before Other Income & Expenses	\$ (29,180.40)	\$ (2,787,045.28)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		-
Interest Expense (accrual)	1,500.00	402,916.67
Other Expense (attach schedule)		-
Net Profit (Loss) Before Reorganization Items	\$ (30,680.40)	\$ (3,189,961.95)
REORGANIZATION ITEMS		
Professional Fees - (Incl. Accrual)	40,524.38	1,723,544.41
U. S. Trustee Quarterly Fees	-	56,550.00
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		-
Gain (Loss) from Sale of Equipment		-
Other Reorganization Expenses (attach schedule)		-
Total Reorganization Expenses		-
Income Taxes		-
Net Profit (Loss)	\$ (71,204.78)	\$ (4,970,056.36)

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	24,900.54	42,401.62
Restricted Cash and Cash Equivalents (see continuation sheet)	-	-
Accounts Receivable (Net)	-	-
Notes Receivable	-	-
Inventories	-	-
Prepaid Expenses	3,960.00	20,164.15
Professional Retainers	50,000.00	192,000.00
Other Current Assets (attach schedule)	7,326,503.99	-
TOTAL CURRENT ASSETS	7,405,364.53	254,565.77
PROPERTY AND EQUIPMENT		
Real Property and Improvements	-	-
Machinery and Equipment	-	-
Furniture, Fixtures and Office Equipment	-	-
Leasehold Improvements	-	-
Vehicles	-	-
Less Accumulated Depreciation	-	-
TOTAL PROPERTY & EQUIPMENT	-	-
OTHER ASSETS		
Loans to Insiders*	-	-
Other Assets (attach schedule)	-	-
TOTAL OTHER ASSETS	-	-
TOTAL ASSETS	7,405,364.53	254,565.77

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	-	817.55
Accrued Expenses - RL Renck	-	14,780.70
Taxes Payable (refer to FORM MOR-4)	-	-
Wages Payable - RL Renck	-	-
Interest Payable	76,500.00	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Post-Petition Accounts Payable and Accrued Expenses	3,130,296.06	-
Amounts Due to Insiders*	-	-
Other Postpetition Liabilities (attach schedule)	-	-
DIP Financing	-	-
Interest On DIP Financing	-	-
Inter-Debtor Payable	8,930,613.46	-
Intercompany Transfer - Inventory	-	-
TOTAL POSTPETITION LIABILITIES	12,137,409.52	15,598.25
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	4,806,239.68	4,806,239.68
Priority Debt	93,442.33	94,398.48
Unsecured Debt	180,000.00	180,000.00
TOTAL PRE-PETITION LIABILITIES	5,079,682.01	5,080,638.16
TOTAL LIABILITIES	\$ 17,217,091.53	\$ 5,096,236.41
OWNER EQUITY		
Capital Stock	-	-
Additional Paid-In Capital	-	-
Partners' Capital Account	-	-
Owner's Equity Account	-	-
Retained Earnings - Pre-Petition	(4,841,670.64)	(4,841,670.64)
Retained Earnings - Postpetition	(4,970,056.36)	-
Adjustments to Owner Equity (attach schedule)	-	-
Postpetition Contributions (Distributions) (Draws) (attach schedule)	-	-
NET OWNER EQUITY	\$ (9,811,727.00)	\$ (4,841,670.64)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 7,405,364.53	\$ 254,565.77

**Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0.00					0.00
FICA-Employee	0.00					0.00
FICA-Employer	0.00					0.00
Unemployment	0.00					0.00
Income	0.00					0.00
Other:	0.00					0.00
Total Federal Taxes	0.00	0.00	0.00			0.00
State and Local						
Withholding	0.00					0.00
Sales	0.00					0.00
Excise	0.00					0.00
Unemployment	0.00					0.00
Real Property	0.00					0.00
Personal Property	0.00					0.00
Other: Local	0.00					0.00
Total State and Local	0.00	0.00	0.00			0.00
Total Taxes	0.00	0.00	0.00			0.00

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	422,729.07	1,653,034.74	0.00	164,001.55	890,530.70	3,130,296.06
Wages Payable - RL Renck	0.00					0.00
Taxes Payable (accrual)	0.00					0.00
DIP Financing	0.00					0.00
Interest Payable	76,500.00					76,500.00
Inter-Debtor Liabilities	8,930,613.46					8,930,613.46
Professional Fees (accrual)	0.00	0.00	0.00	0.00	0.00	0.00
Accrued Expenses - RL Renck	0.00					0.00
Other:						0.00
Other:						0.00
Total Postpetition Debts	9,429,842.53	1,653,034.74	0.00	164,001.55	890,530.70	12,137,409.52

Explain how and when the Debtor intends to pay any past-due postpetition debts.

**"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: July 2013

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		0.00
+ Amounts billed during the period		0.00
- Amounts collected during the period		0.00
Total Accounts Receivable at the end of the reporting period		0.00
Accounts Receivable Aging		Amount
0 - 30 days old		0.00
31 - 60 days old		0.00
61 - 90 days old		0.00
91+ days old		0.00
Total Accounts Receivable		0.00
Amount considered uncollectible (Bad Debt)		0.00
Accounts Receivable (Net)		0.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		X*
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

**Federal and State Income Tax Returns have not been timely filed. All Payroll Taxes have been filed and paid on a timely basis.*

PPH DIP
Transactions by Account
 As of July 31, 2013

11:54 AM
 08/18/13
 Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
Citizens Bank 7816										
Bill Pmt -Check	7/1/2013	1468		Erie Insurance		X	Accounts Pay...		8,044.50	10,755.62
Check	7/8/2013	ACH		PPH DIP		X	JPMorgan Ch...	4,185.44		2,711.12
Bill Pmt -Check	7/8/2013	1470		Diaz Data Services ...		X	Accounts Pay...		429.55	6,896.56
Bill Pmt -Check	7/8/2013	1469		Salsgiver		X	Accounts Pay...		256.00	6,467.01
Bill Pmt -Check	7/8/2013	1471		US Bank		X	Accounts Pay...		3,500.00	6,211.01
Check	7/10/2013	ACH		Paychex EIB Invoice		X	Payroll Proces...		3.37	2,711.01
Check	7/26/2013	ACH		PPH DIP		X	JPMorgan Ch...	20,500.04		2,707.64
Bill Pmt -Check	7/26/2013	1474		East Deer Twp Wat...			Accounts Pay...		352.99	23,207.68
Bill Pmt -Check	7/26/2013	1472		Miller Advertising A...			Accounts Pay...		9,251.02	22,854.69
Bill Pmt -Check	7/26/2013	1473		West Penn Power			Accounts Pay...		654.42	13,603.67
Total Citizens Bank 7816								24,685.48	22,491.85	12,949.25
TOTAL								24,685.48	22,491.85	12,949.25

PPH DIP
Transactions by Account
 As of July 31, 2013

12:32 PM
 08/21/13
 Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
JPMorgan Chase 5565										
Check	7/11/2013	ACH		JPMorgan Chase		X	Bank Service ...		25.00	1,703.18
Deposit	7/8/2013	ACH		IEAM	Deposit	X	Intercompany ...	51,055.22		1,678.18
Check	7/8/2013	ACH		PPH DIP		X	Citizens Bank ...		4,185.44	52,733.40
Bill Pmt -Check	7/8/2013	ACH		Elita Taylor (Vendor)		X	Accounts Pay...		160.00	48,547.96
Bill Pmt -Check	7/8/2013	ACH		SOS Office Suites		X	Accounts Pay...		2,294.24	48,387.96
Bill Pmt -Check	7/8/2013	ACH		Design Studios		X	Accounts Pay...		667.92	46,093.72
Bill Pmt -Check	7/8/2013	ACH		Stroz Friedberg, LLC		X	Accounts Pay...		34,128.27	45,425.80
Bill Pmt -Check	7/8/2013	ACH		William J Yurek (Ve...		X	Accounts Pay...		9,618.24	11,297.53
Deposit	7/26/2013	ACH		IEAM	Deposit	X	Intercompany ...	28,000.00		1,679.29
Check	7/26/2013	ACH		PPH DIP		X	Citizens Bank ...		20,500.04	29,679.29
Bill Pmt -Check	7/26/2013	ACH		Eileen Palermo		X	Accounts Pay...		1,550.00	9,179.25
Bill Pmt -Check	7/26/2013	ACH		SOS Office Suites		X	Accounts Pay...		29.53	7,629.25
Bill Pmt -Check	7/26/2013	ACH		William J Yurek (Ve...		X	Accounts Pay...		5,920.43	7,599.72
Total JPMorgan Chase 5565								79,055.22	79,079.11	1,679.29
TOTAL								79,055.22	79,079.11	1,679.29

PPH DIP
Transactions by Account
 As of July 31, 2013

11:55 AM
 08/18/13
 Accrual Basis

Type	Date	Num	Adj	Name	Memo	Cir	Split	Debit	Credit	Balance
JPMorgan Chase 5581										10,272.00
Total JPMorgan Chase 5581										10,272.00
TOTAL										10,272.00



PO Box 7000
 ROP-450
 Providence RI 02940



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

1 OF 3

Beginning July 01, 2013
 through July 31, 2013

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREEPORT RD
 CREIGHTON PA 15030-1068

Commercial Checking

US759 5 1

SUMMARY

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
Business Green Checking

Balance Calculation

Previous Balance	3,009.39
Checks	12,528.32 -
Debits	3.37 -
Deposits & Credits	32,729.98 +
Current Balance	23,207.68 =

You can waive the monthly maintenance fee of \$9.99 by maintaining an average daily balance in your account of \$2,000 or making 5 qualifying transactions.

Your average daily balance used to qualify this statement period is: \$8,501
 Your number of qualifying transactions this statement period is: 6

Previous Balance
 3,009.39

TRANSACTION DETAILS

Checks * There is a break in check sequence

Check #	Amount	Date	Check #	Amount	Date
1467	298.27	07/03	1470	429.55	07/22
1468	8,044.50	07/09	1471	3,500.00	07/22
1469	256.00	07/17			

- Total Checks
 12,528.32

Debits

Other Debits

Date	Amount	Description
07/10	3.37	Paychex Eib Invoice 130710 X50642600000373

- Total Debits
 3.37

Deposits & Credits

Date	Amount	Description
07/01	8,044.50	Pitt Penn Holdin ACH Pmt 070113 4947017607
07/09	4,185.44	Pitt Penn Holdin ACH Pmt 070913 4948779566
07/29	20,500.04	Pitt Penn Holdin ACH Pmt 072913 4951186781

+ Total Deposits & Credits
 32,729.98

= Current Balance
 23,207.68



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

2 OF 3

Beginning July 01, 2013
through July 31, 2013

Commercial Checking continued from previous page

Daily Balance

Date	Balance	Date	Balance	Date	Balance
07/01	11,053.89	07/10	6,893.19	07/22	2,707.64
07/03	10,755.62	07/17	6,637.19	07/29	23,207.68
07/09	6,896.56				

PITT PENN HOLDINGS CO INC DIP
CH 11 CASE NO 09 11475
Business Green Checking





1-800-862-6200
 Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

3 OF 3

Beginning July 01, 2013 through July 31, 2013

Images for account

PITT PENN HOLDINGS CO INC DIP 1467
 CH 11 CASE NO 09 11475
 428 FREEDPORT RD CREGHTON PA 16008
 DATE 06/25/2013
 PAY TO THE ORDER OF EAST DEER TWP WATER DEPARTMENT \$ 298.27
 Two HUNDRED NINETY-EIGHT AND 27/100 DOLLARS
 Citizens Bank
 FOR 04040365.00 William John Yurchak
 001469 *036076150* 6224817816*

1467 07/03/2013 \$298.27

PITT PENN HOLDINGS CO INC DIP 1468
 CH 11 CASE NO 09 11475
 428 FREEDPORT RD CREGHTON PA 16008
 DATE 07/01/2013
 PAY TO THE ORDER OF ERIC INSURANCE GROUP \$ 8044.50
 EIGHT THOUSAND FORTY-FOUR AND 50/100 DOLLARS
 Citizens Bank
 FOR 0430155135 William John Yurchak
 001468 *036076150* 6224817816*

1468 07/09/2013 \$8044.50

PITT PENN HOLDINGS CO INC DIP 1469
 CH 11 CASE NO 09 11475
 428 FREEDPORT RD CREGHTON PA 16008
 DATE 07/08/2013
 PAY TO THE ORDER OF SAUSGNER \$ 256.00
 Two HUNDRED FIFTY-SIX AND 00/100 DOLLARS
 Citizens Bank
 FOR 325413-2497 William John Yurchak
 001469 *036076150* 6224817816*

1469 07/17/2013 \$256.00

PITT PENN HOLDINGS CO INC DIP 1470
 CH 11 CASE NO 09 11475
 428 FREEDPORT RD CREGHTON PA 16008
 DATE 07/08/2013
 PAY TO THE ORDER OF DIAZ DATA SERVICES \$ 429.55
 FOUR HUNDRED TWENTY-NINE AND 55/100 DOLLARS
 Citizens Bank
 FOR 10052 William John Yurchak
 001470 *036076150* 6224817816*

1470 07/22/2013 \$429.55

PITT PENN HOLDINGS CO INC DIP 1471
 CH 11 CASE NO 09 11475
 428 FREEDPORT RD CREGHTON PA 16008
 DATE 07/08/2013
 PAY TO THE ORDER OF US BANK \$ 3500.00
 THREE THOUSAND FIVE HUNDRED AND 00/100 DOLLARS
 Citizens Bank
 FOR 343352 William John Yurchak
 001471 *036076150* 6224817816*

1471 07/22/2013 \$3500.00

Checking Account Balance Worksheet

Before completing this worksheet, please be sure to adjust your checkbook register balance by

- Adding any interest earned
- Subtracting any fees or other charges

1 Your current balance on this statement \$ _____ Current Balance

2 List deposits which do not appear on this statement

Date	Amount	Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

+ \$ _____ Total of 2

3 Subtotal by adding 1 and 2

= \$ _____ Subtotal of 1 and 2

4 List outstanding checks, transfers, debits, POS purchases or withdrawals that do not appear on this statement

Date/ Check No.	Amount	Date/ Check No.	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

- \$ _____ Total of 4

5 Subtract 4 from 3. This should match your checkbook register balance

= \$ _____ Total

Customer Service

If you have any questions regarding your account or discover an error, call the number shown on the front of your statement or write to us at the following address:

*Citizens Bank
Customer Service Center
P.O. Box 42001
Providence, RI 02940-2001*

Deposit Accounts Are Non-Transferable

Personal deposit accounts, such as CDs and savings accounts, cannot be transferred to another person or to a corporate entity.

Loan Statements

BILLING RIGHTS SUMMARY

In Case of Errors or Questions About Your Bill

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at the address shown above as soon as possible. We must hear from you no later than 60 days after we sent you the first bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

Special Rule for Credit Card Purchases

If you have a problem with the quality of goods or services that you purchased with a credit card, and you have tried in good faith to correct the problem with the merchant, you may not have to pay the remaining amount due on the goods or services. You have this protection only when the purchase price was more than \$50 and the purchase was made in your home state or within 100 miles of your mailing address. (If we own or operate the merchant, or if we mailed you the advertisement for the property or services, all purchases are covered regardless of amount or location of purchase.)

Electronic Transfers

In Case of Errors or Questions About Your Electronic Transfers

In case of errors or questions about your electronic transfers, telephone us at the number shown on the front of your statement or write us at the address shown above as soon as you can, if you think your statement or receipt is wrong or if you need more information about a transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number (if any).
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

Finance Charge Calculations for Overdraft Line of Credit Accounts Based on Average Daily Balance Computation Method

Calculating your Finance Charge

We compute your finance charge by multiplying the Average Daily Balance of your account by the Daily Periodic Rate and then multiplying the result by the number of days in the billing cycle.

Calculating your Average Daily Balance

To get the average daily balance, we take the beginning balance of your account each day (which does not include any unpaid finance charges or fees), add any new Overdraft Line of Credit transactions as of the date of those transactions, and subtract any payments or credits. This gives us the daily balance. Then we add all the daily balances for the billing cycle together and divide the total by the number of days in the billing cycle. This gives us the average daily balance for your account.

Negative Information

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

Change of Address

Please call the number shown on the front of your statement to notify us of a change of address.

Thank you for banking with Citizens Bank.

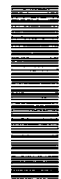
CHASE
 JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265-9754

June 29, 2013 through July 31, 2013
 Account Number: [REDACTED]

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679

000758954 DRE 802 143 21313 NNNNNNNNNNN T 1 00000000 64 0000
 PITT PENN HOLDING CO INC DIP CHAPTER 11
 CASE NO 0911475
 C/O ROBERT RENCK
 116 W 23RD ST STE 500
 NEW YORK NY 10011-2599



We are limiting our Returned Item fees
 Good News! We will charge only one Returned Item fee for any payment request we return unpaid more than once per month, even if the biller submits the same request multiple times. This is just one of the ways that we are working to make banking easier and less expensive for our customers.
 We are here to help. If you have any questions, please call us at the number on this statement or visit your nearest branch.

CHECKING SUMMARY Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$1,703.18
Deposits and Additions	2	79,055.22
Electronic Withdrawals	10	- 79,054.11
Fees and Other Withdrawals	1	- 25.00
Ending Balance	13	\$1,679.29

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
07/08	Online Transfer From Chk ...0381 Transaction#: 3364094441	\$51,055.22
07/26	Online Transfer From Chk ...0381 Transaction#: 3393965607	28,000.00
Total Deposits and Additions		\$79,055.22

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
07/08	07/08 Online ACH Payment 4948780385 To Design Studios (_#####9712)	\$667.92
07/08	07/08 Online ACH Payment 4948780387 To Elita Taylor Bank of America (_#####1407)	160.00
07/08	07/08 Online ACH Payment 4948781547 To Stroz Friedberg LLC (_#####4165)	34,128.27
07/08	07/08 Online ACH Payment 4948781548 To Wjy Citizens (_#####8150)	9,818.24
07/08	07/08 Online ACH Payment 4948779566 To Pph Dip-Citizens (_#####7816)	4,185.44
07/08	07/08 Online ACH Payment 4948779567 To Select Office Suites (_#####6123)	2,294.24
07/26	07/26 Online ACH Payment 4951186780 To Eileen Palermo - Chase 9776 (_#####9776)	1,550.00



June 29, 2013 through July 31, 2013

Account Number: XXXXXXXXXX

ELECTRONIC WITHDRAWALS (continued)

DATE	DESCRIPTION	AMOUNT
07/26	07/26 Online ACH Payment 4951186781 To Pph Dip-Citizens (_#####7816)	20,500.04
07/26	07/26 Online ACH Payment 4951186782 To Select Office Suites (_#####6123)	29.53
07/26	07/26 Online ACH Payment 4951186786 To Wjy Citizens (_#####8150)	5,920.43
Total Electronic Withdrawals		\$79,054.11

FEES AND OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
07/01	Chase ACH Payments Monthly Fee	\$25.00
Total Fees & Other Withdrawals		\$25.00

DAILY ENDING BALANCE

DATE	AMOUNT
07/01	\$1,678.18
07/08	1,679.29
07/26	1,679.29

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	0
Deposits / Credits	0
Deposited Items	0
Transaction Total	0

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$0.00
Service Fee Credit	\$0.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 0)	\$0.00
Total Service Fees	\$0.00



June 29, 2013 through July 31, 2013
 Account Number: [REDACTED]

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: **Step 1 Balance: \$** _____

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: **\$** _____

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



JPMorgan Chase Bank, N.A. Member FDIC




June 29, 2013 through July 31, 2013
Account Number: [REDACTED]

This Page Intentionally Left Blank

Page 4 of 4

CHASE
 JPMorgan Chase Bank, N.A.
 P O Box 659754
 San Antonio, TX 78265-9754

June 29, 2013 through July 31, 2013
 Account Number: 

CUSTOMER SERVICE INFORMATION

Web site: Chase.com
 Service Center: 1-800-242-7338
 Deaf and Hard of Hearing: 1-800-242-7383
 Para Espanol: 1-888-622-4273
 International Calls: 1-713-262-1679

00075895 DRE 802 143 21313 NNNNNNNNNN T 1 00000000 64 0000
 PITT PENN HOLDING CO INC DIP CHAPTER 11
 CASE NO 0911475
 C/O ROBERT RENCK
 116 W 23RD ST STE 500
 NEW YORK NY 10011-2599



We are limiting our Returned Item fees
 Good News! We will charge only one Returned Item fee for any payment request we return unpaid more than once per month, even if the biller submits the same request multiple times. This is just one of the ways that we are working to make banking easier and less expensive for our customers.
 We are here to help. If you have any questions, please call us at the number on this statement or visit your nearest branch.

CHECKING SUMMARY Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$10,272.00
Ending Balance	0	\$10,272.00

There has been no activity on your account during this statement period. You may not receive a statement through the mail in the future if there is no activity on your account. You can always view your account activity and statement by logging on to your account through chase.com. If you have questions, please call us at the number on this statement.

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	0
Deposits / Credits	0
Deposited Items	0
Transaction Total	0

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$0.00
Service Fee Credit	\$0.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 0)	\$0.00
Total Service Fees	\$0.00



June 29, 2013 through July 31, 2013
 Account Number: [REDACTED]

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: **Step 1 Balance: \$ _____**

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: **\$ _____**

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



Reporting Period: July 2013
INTERCOMPANY ALLOCATION OF CASH DISBURSEMENTS

DISBURSEMENTS	PPH 09-11475	PPO 09-11476	IEAM 09-11508	EMC 09-11524	TODAYS WAY 09-11586	UNIFIDE 09-11587	TOTAL
DISBURSEMENTS PER MOR-1	\$ 76,885.48	\$ -	\$ 6,661.42	\$ -	\$ -	\$ -	\$ 83,546.90
ALLOCATION FROM PPH TO OTHER DEBTORS	\$ (9,307.91)	\$ 9,307.91	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM PPO TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM IEAM TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM EMC TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM TODAYS WAY TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM UNIFIDE TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET DISBURSEMENTS	\$ 67,577.57	\$ 9,307.91	\$ 6,661.42	\$ -	\$ -	\$ -	\$ 83,546.90

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)							TOTAL
TOTAL DISBURSEMENTS	\$ 67,577.57	\$ 9,307.91	\$ 6,661.42	\$ -	\$ -	\$ -	\$ 83,546.90
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS							
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)							
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 67,577.57	\$ 9,307.91	\$ 6,661.42	\$ -	\$ -	\$ -	\$ 83,546.90