

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re: PITT PENN HOLDING COMPANY, INC

Case No. 09-11475
Reporting Period: August 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		X		
Copies of tax returns filed during reporting period		X		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

Date

Norman Pernick, Chapter 11 Trustee
Printed Name of Authorized Individual

11/5/13
Date

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Chapter 11 Trustee Disclaimer to the August 2013 Monthly Operating Reports

The accompanying monthly operating report sets forth balance sheets as of August 31, 2013 and as of the Debtors' filing date. Certain assets and liabilities including accounts receivable, accounts payable, inventory, and intercompany accounts receivable are presented on these noted dates. The Chapter 11 Trustee's professionals have not yet been provided with all of the relevant information to satisfy themselves of the accuracy, completeness, or reasonableness of the presented amounts. Accordingly, the Chapter 11 Trustee makes no representations for these amounts, and subject to the ongoing analysis of his professionals, the amounts reported are subject to change.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: August 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER.	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 24,900.54			\$ -	\$ 24,900.54		\$ 42,401.62	
RECEIPTS								
CASH SALES					\$ -		\$ 1,978.30	
ACCOUNTS RECEIVABLE					\$ -		\$ 272,815.89	
LOANS AND ADVANCES					\$ -		\$ 1,250,000.00	
SALE OF ASSETS					\$ -			
OTHER (ATTACH LIST)					\$ -		\$ 999,345.29	
TRANSFERS (FROM DIP ACCTS)	\$ 82,732.50				\$ 82,732.50		\$ 7,874,050.09	
TOTAL RECEIPTS	\$ 82,732.50				\$ 82,732.50	\$ -	\$ 10,398,189.57	\$ -
DISBURSEMENTS								
NET PAYROLL	\$ -				\$ -		\$ 1,955,354.38	
PAYROLL TAXES	\$ -				\$ -		\$ 317,246.64	
BENEFITS	\$ -				\$ -		\$ 176,722.99	
SALES, USE, & OTHER TAXES					\$ -			
FACILITY MAINTENANCE	\$ 2,479.78				\$ 2,479.78		\$ 196,875.73	
SECURED/ RENTAL/ LEASES	\$ 8,140.00				\$ 8,140.00		\$ 385,386.70	
INSURANCE	\$ -				\$ -		\$ 152,949.48	
ADMINISTRATIVE	\$ 17,537.35				\$ 17,537.35		\$ 691,166.02	
SELLING					\$ -		\$ 3,024.36	
OTHER (ATTACH LIST)	\$ -				\$ -		\$ 497,057.55	
OWNER DRAW *					\$ -			
TRANSFERS (TO DIP ACCTS)							\$ 2,126,417.00	
PROFESSIONAL FEES (a)	\$ 47,512.37				\$ 47,512.37		\$ 3,802,084.78	
U.S. TRUSTEE QUARTERLY FEES	\$ 7,150.00				\$ 7,150.00		\$ 111,492.02	
COURT COSTS					\$ -			
TOTAL DISBURSEMENTS	\$ 82,819.50	\$ -	\$ -	\$ -	\$ 82,819.50	\$ -	\$ 10,415,777.65	\$ -
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	\$ (67.00)	\$ -	\$ -	\$ -	\$ (67.00)	\$ -	\$ (17,588.08)	\$ -
CASH - END OF MONTH	\$ 24,813.54	\$ -	\$ -	\$ -	\$ 24,813.54	\$ -	\$ 24,813.54	\$ -

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ 82,819.50
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 82,819.50

(a) Professional fee disbursements for the month ended August 31, 2013 include payments to the Debtors' electronic data management service provider of \$47,512.37.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: August 2013

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Cumulative Filing- To-Date
				Number	Date	Fees	Expenses	
Andrew Napoli								618.45
Benjamin Ohrenstein								7,319.00
Cohen & Gigsby								911.60
Epstein & Cresci								25,000.00
Ganfer & Shore								125,000.00
Hector Marquez								6,494.17
Holtz Rubenstein								50,000.00
Kane Kessler								239,592.10
Kobre & Kim								58,366.06
Loizides								580,409.65
Mandelbaum Salsburg								54,951.40
Pace Reich								166,062.94
Pavia & Harcourt								839,731.13
Peckar & Abramson								901,744.95
Reed Smith								21,304.03
Richards, Kibbe, & Orbe								62,056.23
Stroz Friedberg			PPH	1481	08/29/13	47,512.37		367,395.87
Thomas, Alexander & Forrester								255,620.10
UpShot Services								39,507.10
								<u>3,802,084.78</u>

In re: PITT PENN HOLDING COMPANY, INC
Debtor

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues		-
Less: Returns and Allowances		-
Net Revenue		\$ -
COST OF GOODS SOLD		
Beginning Inventory		-
Add: Purchases		-
Add: Cost of Labor		-
Add: Other Costs (attach schedule)		-
Less: Ending Inventory		-
Cost of Goods Sold		-
Gross Profit		\$ -
OPERATING EXPENSES		
Advertising		-
Auto and Truck Expense		-
Bad Debts		-
Contributions		-
Employee Benefits Programs	-	179,738.74
Insider Compensation*		-
Insurance		559.92
Management Fees/Bonuses		-
Office Expense	234.78	326,161.43
Pension & Profit-Sharing Plans		-
Repairs and Maintenance		-
Rent and Lease Expense	1,980.00	303,273.74
Salaries/Consulting	7,712.50	1,872,746.88
Supplies		-
Taxes - Payroll (incl. accrued)	-	87,568.73
Taxes - Real Estate		-
Taxes - Other		-
Travel and Entertainment	1,630.26	28,553.38
Utilities		-
Other (attach schedule)		-
Total Operating Expenses Before Depreciation	11,557.54	2,798,602.82
Depreciation/Depletion/Amortization		-
Net Profit (Loss) Before Other Income & Expenses	\$ (11,557.54)	\$ (2,798,602.82)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		-
Interest Expense (accrual)	1,500.00	404,416.67
Other Expense (attach schedule)		-
Net Profit (Loss) Before Reorganization Items	\$ (13,057.54)	\$ (3,203,019.49)
REORGANIZATION ITEMS		
Professional Fees - (Incl. Accrual)	-	1,723,544.41
U. S. Trustee Quarterly Fees	4,875.00	61,425.00
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		-
Gain (Loss) from Sale of Equipment		-
Other Reorganization Expenses (attach schedule)		-
Total Reorganization Expenses		-
Income Taxes		-
Net Profit (Loss)	\$ (17,932.54)	\$ (4,987,988.90)

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: August 2013

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	24,813.54	42,401.62
Restricted Cash and Cash Equivalents (see continuation sheet)	-	-
Accounts Receivable (Net)	-	-
Notes Receivable	-	-
Inventories	-	-
Prepaid Expenses	3,960.00	20,164.15
Professional Retainers	50,000.00	192,000.00
Other Current Assets (attach schedule)	7,613,465.71	-
TOTAL CURRENT ASSETS	7,692,239.25	254,565.77
PROPERTY AND EQUIPMENT		
Real Property and Improvements	-	-
Machinery and Equipment	-	-
Furniture, Fixtures and Office Equipment	-	-
Leasehold Improvements	-	-
Vehicles	-	-
Less Accumulated Depreciation	-	-
TOTAL PROPERTY & EQUIPMENT	-	-
OTHER ASSETS		
Loans to Insiders*	-	-
Other Assets (attach schedule)	-	-
TOTAL OTHER ASSETS	-	-
TOTAL ASSETS	7,692,239.25	254,565.77

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	-	817.55
Accrued Expenses - RL Renck	-	14,780.70
Taxes Payable (refer to FORM MOR-4)	-	-
Wages Payable - RL Renck	-	-
Interest Payable	78,000.00	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Post-Petition Accounts Payable and Accrued Expenses	2,785,256.47	-
Amounts Due to Insiders*	-	-
Other Postpetition Liabilities (attach schedule)	-	-
DIP Financing	-	-
Interest On DIP Financing	-	-
Inter-Debtor Payable	9,578,960.31	-
Intercompany Transfer - Inventory	-	-
TOTAL POSTPETITION LIABILITIES	12,442,216.78	15,598.25
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	4,806,239.68	4,806,239.68
Priority Debt	93,442.33	94,398.48
Unsecured Debt	180,000.00	180,000.00
TOTAL PRE-PETITION LIABILITIES	5,079,682.01	5,080,638.16
TOTAL LIABILITIES	\$ 17,521,898.79	\$ 5,096,236.41
OWNER EQUITY		
Capital Stock	-	-
Additional Paid-In Capital	-	-
Partners' Capital Account	-	-
Owner's Equity Account	-	-
Retained Earnings - Pre-Petition	(4,841,670.64)	(4,841,670.64)
Retained Earnings - Postpetition	(4,987,988.90)	-
Adjustments to Owner Equity (attach schedule)	-	-
Postpetition Contributions (Distributions) (Draws) (attach schedule)	-	-
NET OWNER EQUITY	\$ (9,829,659.54)	\$ (4,841,670.64)
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 7,692,239.25	\$ 254,565.77

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: August 2013

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	0.00					0.00
FICA-Employee	0.00					0.00
FICA-Employer	0.00					0.00
Unemployment	0.00					0.00
Income	0.00					0.00
Other:	0.00					0.00
Total Federal Taxes	0.00	0.00	0.00			0.00
State and Local						
Withholding	0.00					0.00
Sales	0.00					0.00
Excise	0.00					0.00
Unemployment	0.00					0.00
Real Property	0.00					0.00
Personal Property	0.00					0.00
Other: Local	0.00					0.00
Total State and Local	0.00	0.00	0.00			0.00
Total Taxes	0.00	0.00	0.00			0.00

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	362,752.63	198,420.44	1,163,523.88	6,027.27	1,054,532.25	2,785,256.47*
Wages Payable - RL Renck	0.00					0.00
Taxes Payable (accrual)	0.00					0.00
DIP Financing	0.00					0.00
Interest Payable	78,000.00					78,000.00
Inter-Debtor Liabilities	9,578,960.31					9,578,960.31
Professional Fees (accrual)	0.00	0.00	0.00	0.00	0.00	0.00
Accrued Expenses - RL Renck	0.00					0.00
Other:						0.00
Other:						0.00
Total Postpetition Debts	10,019,712.94	198,420.44	1,163,523.88	6,027.27	1,054,532.25	12,442,216.78

* Accounts Payable includes \$2.762M of Chapter 11 Professional Fees subject to the Monthly and Interim Fee Application Process

**"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: August 2013

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	0.00
+ Amounts billed during the period	0.00
- Amounts collected during the period	0.00
Total Accounts Receivable at the end of the reporting period	0.00
Accounts Receivable Aging	Amount
0 - 30 days old	0.00
31 - 60 days old	0.00
61 - 90 days old	0.00
91+ days old	0.00
Total Accounts Receivable	0.00
Amount considered uncollectible (Bad Debt)	0.00
Accounts Receivable (Net)	0.00

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		X*
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

*Federal and State Income Tax Returns have not been timely filed. All Payroll Taxes have been filed and paid on a timely basis.

PPH DIP
Transactions by Account
 As of August 31, 2013

1:56 AM
 09/24/13
 Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
Citizens Bank 7816										
Check	8/12/2013	ACH		Paychex EIB Invoice		X	Payroll Proces...		69.00	12,949.25
Bill Pmt -Check	8/22/2013	1476		East Deer Twp Wat...			Accounts Pay...		413.18	12,880.25
Bill Pmt -Check	8/22/2013	1475		Peoples TWP LLC			Accounts Pay...		163.99	12,467.07
Bill Pmt -Check	8/22/2013	1477		West Penn Power			Accounts Pay...		1,646.61	12,303.08
Bill Pmt -Check	8/28/2013	1478		Salsgiver			Accounts Pay...		256.00	10,656.47
Check	8/28/2013	1479		US Trustee	2nd Qtr US T...		-SPLIT-		7,150.00	10,400.47
Deposit	8/28/2013	ACH		IEAM	Deposit	X	Intercompany ...	82,732.50		3,250.47
Bill Pmt -Check	8/28/2013	1480		SOS Office Suites			Accounts Pay...		8,588.47	85,982.97
Bill Pmt -Check	8/29/2013	1481		Stroz Friedberg, LLC			Accounts Pay...		47,512.37	77,394.50
Bill Pmt -Check	8/29/2013	1482		William J Yurek (Ve...			Accounts Pay...		17,001.88	29,882.13
Total Citizens Bank 7816								82,732.50	82,801.50	12,880.25
TOTAL								82,732.50	82,801.50	12,880.25

PPH DIP
Transactions by Account
 As of August 31, 2013

1:59 AM
 09/24/13
 Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
JPMorgan Chase 5565										1,679.29
Check	8/30/2013	ACH		JPMorgan Chase		X	Bank Service ...		18.00	1,661.29
Total JPMorgan Chase 5565								0.00	18.00	1,661.29
TOTAL								0.00	18.00	1,661.29

PPH DIP

Transactions by Account

As of August 31, 2013

2:00 AM

09/24/13

Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
JPMorgan Chase 5581										10,272.00
Total JPMorgan Chase 5581										10,272.00
TOTAL										10,272.00



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

PO Box 7000
ROP-450
Providence RI 02940



1 OF 2

Beginning August 01, 2013
through August 31, 2013

PITT PENN HOLDINGS CO INC DIP
CH 11 CASE NO 09 11475
426 FREEPORT RD
CREIGHTON PA 15030-1068

Commercial Checking

US759 3 1

SUMMARY

Balance Calculation

Previous Balance	23,207.68
Checks	10,258.43 -
Debits	69.00 -
Deposits & Credits	82,732.50 +
Current Balance	95,612.75 =

PITT PENN HOLDINGS CO INC DIP
CH 11 CASE NO 09 11475
Business Green Checking

You can waive the monthly maintenance fee of \$9.99 by maintaining an average daily balance in your account of \$2,000 or making 5 qualifying transactions.

Your average daily balance used to qualify this statement period is: \$21,275
Your number of qualifying transactions this statement period is: 4

Previous Balance

23,207.68

TRANSACTION DETAILS

Checks * There is a break in check sequence

Check #	Amount	Date	Check #	Amount	Date
1472	9,251.02	08/02	1474	352.99	08/05
1473	654.42	08/02			

- Total Checks
10,258.43

Debits

Other Debits

Date	Amount	Description
08/12	69.00	Paychex Eib Invoice 130812 X51135500020023

- Total Debits
69.00

Deposits & Credits

Date	Amount	Description
08/29	82,732.50	Deposit

+ Total Deposits & Credits
82,732.50

= Current Balance
95,612.75

Daily Balance

Date	Balance	Date	Balance	Date	Balance
08/02	13,302.24	08/12	12,880.25	08/29	95,612.75
08/05	12,949.25				



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

2 OF 2

Beginning August 01, 2013
through August 31, 2013

Images for account [REDACTED]

PITT PENN HOLDINGS CO INC DIP
CH 11 CASE NO 09 11475
436 FREEPORT RD
CREIGHTON PA 18030

DATE 07/26/2013

PAY TO THE ORDER OF MILLER ADVERTISING AGENCY, INC. \$ 9251.02
NINE THOUSAND TWO HUNDRED FIFTY-ONE AND 02/100

Citizens Bank
FOR 100 098 948 233
WILLIAM JOHN ZYRICH

⑆001472⑆ ⑆036076150⑆ ⑆224817816⑆

1472 08/02/2013 \$9251.02

PITT PENN HOLDINGS CO INC DIP
CH 11 CASE NO 09 11475
436 FREEPORT RD
CREIGHTON PA 18030

DATE 07/26/2013

PAY TO THE ORDER OF WEST PENN POWER \$ 654.42
SIX HUNDRED FIFTY-FOUR AND 42/100 DOLLARS

Citizens Bank
FOR 100 098 948 233
WILLIAM JOHN ZYRICH

⑆001473⑆ ⑆036076150⑆ ⑆224817816⑆

1473 08/02/2013 \$654.42

PITT PENN HOLDINGS CO INC DIP
CH 11 CASE NO 09 11475
436 FREEPORT RD
CREIGHTON PA 18030

DATE 07/26/2013

PAY TO THE ORDER OF EAST DEER TWP WATER DEPARTMENT \$ 352.99
THREE HUNDRED FIFTY-TWO AND 99/100 DOLLARS

Citizens Bank
FOR 0140365.00
WILLIAM JOHN ZYRICH

⑆001474⑆ ⑆036076150⑆ ⑆224817816⑆

1474 08/05/2013 \$352.99



JPMorgan Chase Bank, N.A.
 Northeast Market
 P O Box 659754
 San Antonio, TX 78265 - 9754

August 01, 2013 through August 30, 2013
 Account Number: [REDACTED]

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00009621 DDA 802 141 24313 NNNNNNNNNN T 1 000000000 64 0000
 PITT PENN HOLDING CO INC DIP CHAPTER 11
 CASE NO 0911475
 C/O ROBERT RENCK
 116 W 23RD ST STE 500
 NEW YORK NY 10011-2599



CHECKING SUMMARY

Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$1,679.29
Other Withdrawals, Fees & Charges	1	- 18.00
Ending Balance	1	\$1,661.29

OTHER WITHDRAWALS, FEES & CHARGES

DATE	DESCRIPTION	AMOUNT
08/30	Service Fee	\$18.00
Total Other Withdrawals, Fees & Charges		\$18.00

You can waive the monthly service fee on your Chase BusinessClassic account by maintaining an average checking balance of \$7,500.00 or more during the statement period, linking this account to a qualifying Chase personal checking account or active Chase Business Credit Card, or conducting at least 5 debit card purchases each statement period. If you would like to understand more about your options, please visit any branch or call the number listed on this statement.

DAILY ENDING BALANCE

DATE	AMOUNT
08/30	\$1,661.29



August 01, 2013 through August 30, 2013

Account Number: [REDACTED]

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	0
Deposits / Credits	0
Deposited Items	0
Transaction Total	0

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$18.00
Service Fee Credit	\$0.00
Net Service Fee	\$18.00
Excessive Transaction Fees (Above 0)	\$0.00
Total Service Fees	\$18.00



August 01, 2013 through August 30, 2013

Account Number: XXXXXXXXXXXX

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: Step 1 Balance: \$ _____

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: \$ _____

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Your name and account number
- The dollar amount of the suspected error
- A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account.



JPMorgan Chase Bank, N.A. Member FDIC





August 01, 2013 through August 30, 2013
Account Number: [REDACTED]

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JPMorgan Chase Bank, N.A.
 Northeast Market
 P O Box 659754
 San Antonio, TX 78265-9754

August 01, 2013 through August 30, 2013
 Account Number: [REDACTED]

CUSTOMER SERVICE INFORMATION

If you have any questions about your statement, please contact your Customer Service Professional.

00008354 DDA 802 141 24313 NNNNNNNNNN T 1 000000000 64 0000
 PITT PENN HOLDING CO INC DIP CHAPTER 11
 CASE NO 0911475
 C/O ROBERT RENCK
 116 W 23RD ST STE 500
 NEW YORK NY 10011-2599



CHECKING SUMMARY Chase BusinessClassic

	INSTANCES	AMOUNT
Beginning Balance		\$10,272.00
Ending Balance	0	\$10,272.00

SERVICE CHARGE SUMMARY

TRANSACTIONS FOR SERVICE FEE CALCULATION	NUMBER OF TRANSACTIONS
Checks Paid / Debits	0
Deposits / Credits	0
Deposited Items	0
Transaction Total	0

SERVICE FEE CALCULATION	AMOUNT
Service Fee	\$0.00
Service Fee Credit	\$0.00
Net Service Fee	\$0.00
Excessive Transaction Fees (Above 0)	\$0.00
Total Service Fees	\$0.00



August 01, 2013 through August 30, 2013

Account Number: XXXXXXXXXX

BALANCING YOUR CHECKBOOK

Note: Ensure your checkbook register is up to date with all transactions to date whether they are included on your statement or not.

1. Write in the Ending Balance shown on this statement: **Step 1 Balance:** \$ _____

2. List and total all deposits & additions not shown on this statement:

Date	Amount	Date	Amount	Date	Amount
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

Step 2 Total: \$ _____

3. Add Step 2 Total to Step 1 Balance.

Step 3 Total: \$ _____

4. List and total all checks, ATM withdrawals, debit card purchases and other withdrawals not shown on this statement.

Check Number or Date	Amount	Check Number or Date	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Step 4 Total: -\$ _____

5. Subtract Step 4 Total from Step 3 Total. This should match your Checkbook Balance: \$ _____

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call or write us at the phone number or address on the front of this statement (non-personal accounts contact Customer Service) if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

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JPMorgan Chase Bank, N.A. Member FDIC

Reporting Period: August 2013
INTERCOMPANY ALLOCATION OF CASH DISBURSEMENTS

DISBURSEMENTS	PPH 09-11475	PPO 09-11476	IEAM 09-11508	EMC 09-11524	TODAYS WAY 09-11586	UNIFIDE 09-11587	TOTAL
DISBURSEMENTS PER MOR-1	\$ 82,819.50	\$ -	\$ 565,614.35	\$ -	\$ -	\$ -	\$ 648,433.85
ALLOCATION FROM PPH TO OTHER DEBTORS	\$ (58,427.15)	\$ 2,804.78	\$ 54,647.37	\$ 325.00	\$ 325.00	\$ 325.00	\$ -
ALLOCATION FROM PPO TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM IEAM TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM EMC TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM TODAYS WAY TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM UNIFIDE TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
NET DISBURSEMENTS	\$ 24,392.35	\$ 2,804.78	\$ 620,261.72	\$ 325.00	\$ 325.00	\$ 325.00	\$ 648,433.85

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	TOTAL
TOTAL DISBURSEMENTS	\$ 24,392.35 \$ 2,804.78 \$ 620,261.72 \$ 325.00 \$ 325.00 \$ 325.00 \$ 648,433.85
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 24,392.35 \$ 2,804.78 \$ 620,261.72 \$ 325.00 \$ 325.00 \$ 325.00 \$ 648,433.85