

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: PITT PENN HOLDING COMPANY, INC

Case No. 09-11475
Reporting Period: October 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached | Affidavit/Supplement Attached |
|--|-----------------|--------------------------|-----------------------------|--------------------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a | X | | |
| Schedule of Professional Fees Paid | MOR-1b | X | | |
| Copies of bank statements | | X | | |
| Cash disbursements journals | | X | | |
| Statement of Operations | MOR-2 | X | | |
| Balance Sheet | MOR-3 | X | | |
| Status of Postpetition Taxes | MOR-4 | X | | |
| Copies of IRS Form 6123 or payment receipt | | X | | |
| Copies of tax returns filed during reporting period | | X | | |
| Summary of Unpaid Postpetition Debts | MOR-4 | X | | |
| Listing of aged accounts payable | MOR-4 | X | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | X | | |
| Debtor Questionnaire | MOR-5 | X | | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

December 13, 2013

Date

Norman L. Pernick

Printed Name of Authorized Individual

Chapter 11 Trustee

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Chapter 11 Trustee Disclaimer to the October 2013 Monthly Operating Reports

The accompanying monthly operating report sets forth balance sheets as of October 31, 2013 and as of the Debtors' filing date. Certain assets and liabilities including accounts receivable, accounts payable, inventory, and intercompany accounts receivable are presented on these noted dates. The Chapter 11 Trustee's professionals have not yet been provided with all of the relevant information to satisfy themselves of the accuracy, completeness, or reasonableness of the presented amounts. Accordingly, the Chapter 11 Trustee makes no representations for these amounts, and subject to the ongoing analysis of his professionals, the amounts reported are subject to change.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: October 2013

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

| | BANK ACCOUNTS | | | | CURRENT MONTH | | CUMULATIVE FILING TO DATE | |
|-------------------------------|---------------|---------|------|-------|---------------|-----------|---------------------------|-----------|
| | OPER. | PAYROLL | TAX | OTHER | ACTUAL | PROJECTED | ACTUAL | PROJECTED |
| CASH BEGINNING OF MONTH | \$ 13,491.33 | | | \$ - | \$ 13,491.33 | | \$ 42,401.62 | |
| RECEIPTS | | | | | | | | |
| CASH SALES | | | | | \$ - | | \$ 1,978.30 | |
| ACCOUNTS RECEIVABLE | | | | | \$ - | | \$ 272,815.89 | |
| LOANS AND ADVANCES | | | | | \$ - | | \$ 1,250,000.00 | |
| SALE OF ASSETS | | | | | \$ - | | | |
| OTHER (ATTACH LIST) | | | | | \$ - | | \$ 999,345.29 | |
| TRANSFERS (FROM DIP ACCTS) | \$ 80,000.00 | | | | \$ 80,000.00 | | \$ 7,954,050.09 | |
| TOTAL RECEIPTS | \$ 80,000.00 | | | | \$ 80,000.00 | \$ - | \$ 10,478,189.57 | \$ - |
| DISBURSEMENTS | | | | | | | | |
| NET PAYROLL | \$ - | | | | \$ - | | \$ 1,955,354.38 | |
| PAYROLL TAXES | \$ 225.29 | | | | \$ 225.29 | | \$ 317,471.93 | |
| BENEFITS | \$ - | | | | \$ - | | \$ 176,722.99 | |
| SALES, USE, & OTHER TAXES | | | | | \$ - | | | |
| FACILITY MAINTENANCE | \$ 1,742.18 | | | | \$ 1,742.18 | | \$ 198,886.71 | |
| SECURED/ RENTAL/ LEASES | \$ - | | | | \$ - | | \$ 385,386.70 | |
| INSURANCE | \$ 8,049.50 | | | | \$ 8,049.50 | | \$ 160,998.98 | |
| ADMINISTRATIVE | \$ 25,695.66 | | | | \$ 25,695.66 | | \$ 727,915.09 | |
| SELLING | | | | | \$ - | | \$ 3,024.36 | |
| OTHER (ATTACH LIST) | \$ - | | | | \$ - | | \$ 497,057.55 | |
| OWNER DRAW * | | | | | \$ - | | | |
| TRANSFERS (TO DIP ACCTS) | | | | | | | \$ 2,126,417.00 | |
| PROFESSIONAL FEES (a) | \$ 8,000.31 | | | | \$ 8,000.31 | | \$ 3,810,085.09 | |
| U.S. TRUSTEE QUARTERLY FEES | \$ 7,150.00 | | | | \$ 7,150.00 | | \$ 118,642.02 | |
| COURT COSTS | | | | | \$ - | | | |
| TOTAL DISBURSEMENTS | \$ 50,862.94 | \$ - | \$ - | \$ - | \$ 50,862.94 | \$ - | \$ 10,477,962.80 | \$ - |
| NET CASH FLOW | \$ 29,137.06 | \$ - | \$ - | \$ - | \$ 29,137.06 | \$ - | \$ 226.77 | \$ - |
| (RECEIPTS LESS DISBURSEMENTS) | | | | | \$ - | | | |
| CASH - END OF MONTH | \$ 42,628.39 | \$ - | \$ - | \$ - | \$ 42,628.39 | \$ - | \$ 42,628.39 | \$ - |

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN) | |
|---|---------------------|
| TOTAL DISBURSEMENTS | \$ 50,862.94 |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS | 0 |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | 0 |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 50,862.94 |

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: October 2013

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

| | Operating | | | Payroll | Tax | | Other | |
|---|------------|-----------|----------|---------|-------|--------|-------|--------|
| | # 7816 | # 5581 | # 5565 | | | | | |
| BALANCE PER BOOKS | 30,844.75 | 10,197.30 | 1,586.34 | | | | | |
| BANK BALANCE | 46,843.50 | 10,197.30 | 1,586.34 | | | | | |
| (+) DEPOSITS IN TRANSIT (ATTACH LIST) | 0.00 | 0.00 | 0.00 | | | | | |
| (-) OUTSTANDING CHECKS (ATTACH LIST) | -15,998.75 | 0.00 | 0.00 | | | | | |
| OTHER (ATTACH EXPLANATION) | 0.00 | 0.00 | 0.00 | | | | | |
| ADJUSTED BANK BALANCE * | 30,844.75 | 10,197.30 | 1,586.34 | | | | | |
| * Adjusted bank balance must equal balance per books | | | | | | | | |
| DEPOSITS IN TRANSIT | Date | Amount | Date | Amount | Date | Amount | Date | Amount |
| | | | | | | | | |
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| | | | | | | | | |
| CHECKS OUTSTANDING | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount | Ck. # | Amount |
| | 1488 | 150.00 | | | | | | |
| | 1493 | 537.19 | | | | | | |
| | 1495 | 2.52 | | | | | | |
| | 1497 | 8,000.31 | | | | | | |
| | 1499 | 158.73 | | | | | | |
| | 1501 | 7,150.00 | | | | | | |
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| OTHER | Date | Amount | | | | | | |
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In re: PITT PENN HOLDING COMPANY, INC
 Debtor

Case No. 09-11475
 Reporting Period: October 2013

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

| Payee | Period Covered | Amount Approved | Payor | Check | | Amount Paid | | Cumulative Filing- To-Date |
|-------------------------------|----------------|-----------------|-------|--------|------|-------------|----------|-------------------------------|
| | | | | Number | Date | Fees | Expenses | |
| Andrew Napoli | | | | | | | | 618.45 |
| Benjamin Ohrenstein | | | | | | | | 7,319.00 |
| Cohen & Gigsby | | | | | | | | 911.60 |
| Epstein & Cresci | | | | | | | | 25,000.00 |
| Ganfer & Shore | | | | | | | | 125,000.00 |
| Hector Marquez | | | | | | | | 6,494.17 |
| Holtz Rubenstein | | | | | | | | 50,000.00 |
| Kane Kessler | | | | | | | | 239,592.10 |
| Kobre & Kim | | | | | | | | 58,366.06 |
| Loizides | | | | | | | | 580,409.65 |
| Mandelbaum Salsburg | | | | | | | | 54,951.40 |
| Pace Reich | | | | | | | | 166,062.94 |
| Pavia & Harcourt | | | | | | | | 839,731.13 |
| Peckar & Abramson | | | | | | | | 901,744.95 |
| Reed Smith | | | | | | | | 21,304.03 |
| Richards, Kibbe, & Orbe | | | | | | | | 62,056.23 |
| Stroz Freidberg | | | | | | | | 367,395.87 |
| Thomas, Alexander & Forrester | | | | | | | | 255,620.10 |
| UpShot Services | | | | | | | 8,000.31 | 47,507.41 |

3,810,085.09

In re: PITT PENN HOLDING COMPANY, INC
Debtor

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

| REVENUES | Month | Cumulative Filing to Date |
|--|----------------|------------------------------|
| Gross Revenues | | - |
| Less: Returns and Allowances | | - |
| Net Revenue | | \$ - |
| COST OF GOODS SOLD | | |
| Beginning Inventory | | - |
| Add: Purchases | | - |
| Add: Cost of Labor | | - |
| Add: Other Costs (attach schedule) | | - |
| Less: Ending Inventory | | - |
| Cost of Goods Sold | | - |
| Gross Profit | | \$ - |
| OPERATING EXPENSES | | |
| Advertising | | - |
| Auto and Truck Expense | | - |
| Bad Debts | | - |
| Contributions | | - |
| Employee Benefits Programs | - | 179,738.74 |
| Insider Compensation* | | - |
| Insurance | | 559.92 |
| Management Fees/Bonuses | | - |
| Office Expense | 206.17 | 326,555.47 |
| Pension & Profit-Sharing Plans | | - |
| Repairs and Maintenance | | - |
| Rent and Lease Expense | - | 303,273.74 |
| Salaries/Consulting | 6,125.00 | 1,895,946.88 |
| Supplies | | - |
| Taxes - Payroll (incl. accrued) | 225.29 | 87,794.02 |
| Taxes - Real Estate | | - |
| Taxes - Other | | - |
| Travel and Entertainment | 1,123.56 | 35,107.11 |
| Utilities | | - |
| Other (attach schedule) | | - |
| Total Operating Expenses Before Depreciation | 7,680.02 | 2,828,975.88 |
| Depreciation/Depletion/Amortization | | - |
| Net Profit (Loss) Before Other Income & Expenses | \$ (7,680.02) | \$ (2,828,975.88) |
| OTHER INCOME AND EXPENSES | | |
| Other Income (attach schedule) | | - |
| Interest Expense (accrual) | 1,500.00 | 407,416.67 |
| Other Expense (attach schedule) | | - |
| Net Profit (Loss) Before Reorganization Items | \$ (9,180.02) | \$ (3,236,392.55) |
| REORGANIZATION ITEMS | | |
| Professional Fees - (Incl. Accrual) | - | 1,723,544.41 |
| U. S. Trustee Quarterly Fees | 975.00 | 62,400.00 |
| Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) | | - |
| Gain (Loss) from Sale of Equipment | | - |
| Other Reorganization Expenses (attach schedule) | | - |
| Total Reorganization Expenses | | - |
| Income Taxes | | - |
| Net Profit (Loss) | \$ (10,155.02) | \$ (5,022,336.96) |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: October 2013

STATEMENT OF OPERATIONS - continuation sheet

| BREAKDOWN OF "OTHER" CATEGORY | Month | Cumulative Filing to Date |
|--------------------------------------|-------|------------------------------|
| Other Costs | | |
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| Other Operational Expenses | | |
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Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: October 2013

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

| ASSETS | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|---|---|--------------------------------|
| CURRENT ASSETS | | |
| Unrestricted Cash and Equivalents | 42,628.39 | 42,401.62 |
| Restricted Cash and Cash Equivalents (see continuation sheet) | - | - |
| Accounts Receivable (Net) | - | - |
| Notes Receivable | - | - |
| Inventories | - | - |
| Prepaid Expenses | 3,960.00 | 20,164.15 |
| Professional Retainers | 50,000.00 | 192,000.00 |
| Other Current Assets (attach schedule) | 7,675,659.31 | - |
| TOTAL CURRENT ASSETS | 7,772,247.70 | 254,565.77 |
| PROPERTY AND EQUIPMENT | | |
| Real Property and Improvements | - | - |
| Machinery and Equipment | - | - |
| Furniture, Fixtures and Office Equipment | - | - |
| Leasehold Improvements | - | - |
| Vehicles | - | - |
| Less Accumulated Depreciation | - | - |
| TOTAL PROPERTY & EQUIPMENT | - | - |
| OTHER ASSETS | | |
| Loans to Insiders* | - | - |
| Other Assets (attach schedule) | - | - |
| TOTAL OTHER ASSETS | - | - |
| TOTAL ASSETS | 7,772,247.70 | 254,565.77 |

| LIABILITIES AND OWNER EQUITY | BOOK VALUE AT END OF CURRENT REPORTING MONTH | BOOK VALUE ON PETITION DATE |
|--|---|--------------------------------|
| LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition) | | |
| Accounts Payable | - | 817.55 |
| Accrued Expenses - RL Renck | - | 14,780.70 |
| Taxes Payable (refer to FORM MOR-4) | - | - |
| Wages Payable - RL Renck | - | - |
| Interest Payable | 81,000.00 | - |
| Rent / Leases - Building/Equipment | - | - |
| Secured Debt / Adequate Protection Payments | - | - |
| Post-Petition Accounts Payable and Accrued Expenses | 2,816,612.98 | - |
| Amounts Due to Insiders* | - | - |
| Other Postpetition Liabilities (attach schedule) | - | - |
| DIP Financing | - | - |
| Interest On DIP Financing | - | - |
| Inter-Debtor Payable | 9,658,960.31 | - |
| Intercompany Transfer - Inventory | - | - |
| TOTAL POSTPETITION LIABILITIES | 12,556,573.29 | 15,598.25 |
| LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) | | |
| Secured Debt | 4,806,239.68 | 4,806,239.68 |
| Priority Debt | 93,442.33 | 94,398.48 |
| Unsecured Debt | 180,000.00 | 180,000.00 |
| TOTAL PRE-PETITION LIABILITIES | 5,079,682.01 | 5,080,638.16 |
| TOTAL LIABILITIES | \$ 17,636,255.30 | \$ 5,096,236.41 |
| OWNER EQUITY | | |
| Capital Stock | - | - |
| Additional Paid-In Capital | - | - |
| Partners' Capital Account | - | - |
| Owner's Equity Account | - | - |
| Retained Earnings - Pre-Petition | (4,841,670.64) | (4,841,670.64) |
| Retained Earnings - Postpetition | (5,022,336.96) | - |
| Adjustments to Owner Equity (attach schedule) | - | - |
| Postpetition Contributions (Distributions) (Draws) (attach schedule) | - | - |
| NET OWNER EQUITY | \$ (9,864,007.60) | \$ (4,841,670.64) |
| TOTAL LIABILITIES AND OWNERS' EQUITY | \$ 7,772,247.70 | \$ 254,565.77 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: October 2013

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

| | Beginning Tax Liability | Amount Withheld or Accrued | Amount Paid | Date Paid | Check No. or EFT | Ending Tax Liability |
|------------------------|-------------------------------|----------------------------------|----------------|--------------|---------------------|----------------------------|
| Federal | | | | | | |
| Withholding | 0.00 | | | | | 0.00 |
| FICA-Employee | 0.00 | | | | | 0.00 |
| FICA-Employer | 0.00 | | | | | 0.00 |
| Unemployment | 0.00 | | | | | 0.00 |
| Income | 0.00 | | | | | 0.00 |
| Other: | 0.00 | | | | | 0.00 |
| Total Federal Taxes | 0.00 | 0.00 | 0.00 | | | 0.00 |
| State and Local | | | | | | |
| Withholding | 0.00 | | | | | 0.00 |
| Sales | 0.00 | | | | | 0.00 |
| Excise | 0.00 | | | | | 0.00 |
| Unemployment | 0.00 | 225.29 | 225.29 | 10/24/13 | 1,500.00 | 0.00 |
| Real Property | 0.00 | | | | | 0.00 |
| Personal Property | 0.00 | | | | | 0.00 |
| Other: Local | 0.00 | | | | | 0.00 |
| Total State and Local | 0.00 | 225.29 | 225.29 | | | 0.00 |
| Total Taxes | 0.00 | 225.29 | 225.29 | | | 0.00 |

SUMMARY OF UNPAID POSTPETITION DEBTS

| | Number of Days Past Due | | | | | Total |
|---------------------------------|-------------------------|-------------|------------------|-------------------|---------------------|----------------------|
| | Current | 0-30 | 31-60 | 61-90 | Over 90 | |
| Accounts Payable | 405,593.89 | 0.00 | 64,256.70 | 223,427.99 | 2,123,334.40 | 2,816,612.98 |
| Wages Payable - RL Renck | 0.00 | | | | | 0.00 |
| Taxes Payable (accrual) | 0.00 | | | | | 0.00 |
| DIP Financing | 0.00 | | | | | 0.00 |
| Interest Payable | 81,000.00 | | | | | 81,000.00 |
| Inter-Debtor Liabilities | 9,658,960.31 | | | | | 9,658,960.31 |
| Professional Fees (accrual) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Accrued Expenses - RL Renck | 0.00 | | | | | 0.00 |
| Other: | | | | | | 0.00 |
| Other: | | | | | | 0.00 |
| Total Postpetition Debts | 10,145,554.20 | 0.00 | 64,256.70 | 223,427.99 | 2,123,334.40 | 12,556,573.29 |

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC
Debtor

Case No. 09-11475
Reporting Period: October 2013

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

| Accounts Receivable Reconciliation | | Amount |
|--|--|--------|
| Total Accounts Receivable at the beginning of the reporting period | | 0.00 |
| + Amounts billed during the period | | 0.00 |
| - Amounts collected during the period | | 0.00 |
| Total Accounts Receivable at the end of the reporting period | | 0.00 |
| Accounts Receivable Aging | | Amount |
| 0 - 30 days old | | 0.00 |
| 31 - 60 days old | | 0.00 |
| 61 - 90 days old | | 0.00 |
| 91+ days old | | 0.00 |
| Total Accounts Receivable | | 0.00 |
| Amount considered uncollectible (Bad Debt) | | 0.00 |
| Accounts Receivable (Net) | | 0.00 |

DEBTOR QUESTIONNAIRE

| Must be completed each month | Yes | No |
|---|-----|----|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. | | X |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. | | X |
| 3. Have all postpetition tax returns been timely filed? If no, provide an explanation below. | | X* |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. | X | |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. | | X |

**Federal and State Income Tax Returns have not been timely filed. All Payroll Taxes have been filed and paid on a timely basis.*

PPH DIP

Transactions by Account

As of October 31, 2013

3:37 PM
12/03/13
Accrual Basis

| Type | Date | Num | Adj | Name | Memo | Clr | Split | Debit | Credit | Balance |
|---------------------------|------------|------|-----|-------------------------|---------|-----|------------------|------------------|------------------|------------------|
| Citizens Bank 7816 | | | | | | | | | | |
| Bill Pmt -Check | 10/1/2013 | 1488 | | Boston Process Ser... | | | Accounts Pay... | | 150.00 | 1,558.04 |
| Bill Pmt -Check | 10/1/2013 | 1490 | | William J Yurek (Ve... | | X | Accounts Pay... | | 1,408.04 | 1,408.04 |
| Bill Pmt -Check | 10/1/2013 | 1489 | | Front Range Legal ... | | X | Accounts Pay... | | 11,665.30 | -10,257.26 |
| Bill Pmt -Check | 10/1/2013 | 1487 | | East Deer Twp Wat... | | X | Accounts Pay... | | 796.00 | -11,053.26 |
| Deposit | 10/1/2013 | WIRE | | IEAM | Deposit | X | Intercompany ... | 25,000.00 | 401.59 | -11,454.85 |
| Check | 10/1/2013 | ACH | | Citizens Bank | Deposit | X | Bank Service ... | 18.00 | | 13,545.15 |
| Deposit | 10/22/2013 | WIRE | | IEAM | Deposit | X | Intercompany ... | 50,000.00 | | 13,527.15 |
| Check | 10/22/2013 | ACH | | Citizens Bank | | X | Bank Service ... | 18.00 | | 63,527.15 |
| Bill Pmt -Check | 10/22/2013 | 1491 | | West Penn Power | | X | Accounts Pay... | 708.60 | | 63,509.15 |
| Bill Pmt -Check | 10/24/2013 | 1498 | | West Penn Power | | X | Accounts Pay... | 217.26 | | 62,800.55 |
| Bill Pmt -Check | 10/24/2013 | 1500 | | NYS Employment T... | | X | Accounts Pay... | 225.29 | | 62,583.29 |
| Bill Pmt -Check | 10/24/2013 | 1499 | | East Deer Twp Wat... | | X | Accounts Pay... | 158.73 | | 62,358.00 |
| Bill Pmt -Check | 10/24/2013 | 1497 | | UpShot Services, LLC | | | Accounts Pay... | 8,000.31 | | 62,199.27 |
| Bill Pmt -Check | 10/24/2013 | 1496 | | Salsgiver | | X | Accounts Pay... | 256.00 | | 54,198.96 |
| Bill Pmt -Check | 10/24/2013 | 1495 | | SOS Office Suites | | X | Accounts Pay... | 2.52 | | 53,942.96 |
| Bill Pmt -Check | 10/24/2013 | 1494 | | Erie Insurance | | X | Accounts Pay... | 8,049.50 | | 53,940.44 |
| Bill Pmt -Check | 10/24/2013 | 1493 | | Iron Mountain | | X | Accounts Pay... | 537.19 | | 45,890.94 |
| Bill Pmt -Check | 10/24/2013 | 1492 | | The Intelligence Gro... | | X | Accounts Pay... | 5,092.44 | | 45,353.75 |
| Bill Pmt -Check | 10/24/2013 | 1502 | | William J Yurek (Ve... | | X | Accounts Pay... | 7,248.56 | | 40,261.31 |
| Bill Pmt -Check | 10/24/2013 | 1501 | | US Trustee | | X | Accounts Pay... | 7,150.00 | | 33,012.75 |
| Deposit | 10/30/2013 | WIRE | | IEAM | Deposit | X | Intercompany ... | 5,000.00 | | 25,862.75 |
| Check | 10/30/2013 | ACH | | Citizens Bank | | X | Bank Service ... | 18.00 | | 30,862.75 |
| Total Citizens Bank 7816 | | | | | | | | 80,000.00 | 50,713.29 | 30,844.75 |
| TOTAL | | | | | | | | 80,000.00 | 50,713.29 | 30,844.75 |

3:38 PM
 12/03/13
 Accrual Basis

PPH DIP
Transactions by Account
 As of October 31, 2013

| Type | Date | Num | Adj | Name | Memo | Clr | Split | Debit | Credit | Balance |
|---------------------------|-----------|-----|-----|----------------|------|-----|------------------|-------------|--------------|-----------------|
| JPMorgan Chase 5565 | | | | | | | | | | 1,661.29 |
| Check | 10/1/2013 | ACH | | JPMorgan Chase | | X | Bank Service ... | | 74.95 | 1,586.34 |
| Total JPMorgan Chase 5565 | | | | | | | | 0.00 | 74.95 | 1,586.34 |
| TOTAL | | | | | | | | 0.00 | 74.95 | 1,586.34 |

3:38 PM
 12/03/13
 Accrual Basis

PPH DIP
Transactions by Account
 As of October 31, 2013

| Type | Date | Num | Adj | Name | Memo | Clr | Split | Debit | Credit | Balance |
|------------------------------|-----------|-----|-----|----------------|------|-----|------------------|-------------|--------------|------------------|
| JPMorgan Chase 5581 Check | 10/1/2013 | ACH | | JPMorgan Chase | | X | Bank Service ... | | 74.70 | 10,272.00 |
| Total JPMorgan Chase 5581 | | | | | | | | 0.00 | 74.70 | 10,197.30 |
| TOTAL | | | | | | | | 0.00 | 74.70 | 10,197.30 |



PO Box 7000
 ROP-450
 Providence RI 02940



1-800-862-6200
 Call Citizens' PhoneBank anytime for
 account information, current rates and
 answers to your questions.

**Commercial Account
 Statement**

1 OF 3

Beginning October 01, 2013
 through October 31, 2013

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREEPORT RD
 CREIGHTON PA 15030-1068

Commercial Checking

US759 9 1

SUMMARY

Balance Calculation

| | |
|------------------------|--------------------|
| Previous Balance | 1,558.04 |
| Checks | 33,951.94 - |
| Debits | 762.60 - |
| Deposits & Credits | 80,000.00 + |
| Current Balance | 46,843.50 = |

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
Business Green Checking

You can waive the monthly maintenance fee of \$9.99 by maintaining an average daily balance in your account of \$2,000 or making 5 qualifying transactions.

Your average daily balance used to qualify this statement period is: \$29,603
 Your number of qualifying transactions this statement period is: 10

Previous Balance

1,558.04

TRANSACTION DETAILS

Checks * There is a break in check sequence

| Check # | Amount | Date | Check # | Amount | Date |
|---------|-----------|-------|---------|----------|-------|
| 1487 | 401.59 | 10/10 | 1496* | 256.00 | 10/29 |
| 1489* | 796.00 | 10/15 | 1498* | 217.26 | 10/31 |
| 1490 | 11,665.30 | 10/04 | 1500* | 225.29 | 10/31 |
| 1492* | 5,092.44 | 10/28 | 1502* | 7,248.56 | 10/29 |
| 1494* | 8,049.50 | 10/30 | | | |

Total Checks

33,951.94

Debits

Other Debits

| Date | Amount | Description |
|-------|--------|--|
| 10/01 | 18.00 | Service Charge (1) |
| | | Wire Transfer Fees |
| 10/22 | 18.00 | Service Charge (1) |
| | | Wire Transfer Fees |
| 10/23 | 708.60 | Firstenergy Opco Fe Echeck 131023 100098948233 |
| 10/30 | 18.00 | Service Charge (1) |
| | | Wire Transfer Fees |

Total Debits

762.60



1-800-862-6200
 Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

2 OF 3

Beginning October 01, 2013 through October 31, 2013

Commercial Checking continued from previous page

Deposits & Credits

| Date | Amount | Description |
|-------|-----------|--|
| 10/01 | 25,000.00 | Incoming Wire Transfer (Mts No.131001007400) |
| 10/22 | 50,000.00 | Incoming Wire Transfer (Mts No.131022005622) |
| 10/30 | 5,000.00 | Incoming Wire Transfer (Mts No.131030007981) |

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
Business Green Checking

| | | |
|----------|-------------------------------------|-----------|
| + | Total Deposits & Credits | 80,000.00 |
| = | Current Balance | 46,843.50 |

Daily Balance

| Date | Balance | Date | Balance | Date | Balance |
|-------|-----------|-------|-----------|-------|-----------|
| 10/01 | 26,540.04 | 10/22 | 63,659.15 | 10/29 | 50,353.55 |
| 10/04 | 14,874.74 | 10/23 | 62,950.55 | 10/30 | 47,286.05 |
| 10/10 | 14,473.15 | 10/28 | 57,858.11 | 10/31 | 46,843.50 |
| 10/15 | 13,677.15 | | | | |



1-800-862-6200
 Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

3 OF 3

Beginning October 01, 2013 through October 31, 2013

Images for account

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/01/2013

PAY TO THE ORDER OF EAST DEER TWP WATER DEPT. \$ 401.59
 FOUR HUNDRED ONE AND 59/100 DOLLARS

Citizens Bank
 FOR 041040365.00
 William John Yurek

001487 *0360761504 6224817816*

1487 10/10/2013 \$401.59

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/01/2013

PAY TO THE ORDER OF FRONT RANGE LEGAL PROCESS SERVICE \$ 796.00
 SEVEN HUNDRED NINETY-SIX AND 00/100 DOLLARS

Citizens Bank
 FOR 8013002353 2359 2426 2717 2748
 William John Yurek

001489 *0360761504 6224817816*

1489 10/15/2013 \$796.00

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/01/2013

PAY TO THE ORDER OF WILLIAM YUREK \$ 11,665.30
 ELEVEN THOUSAND SIX HUNDRED SIXTY-FIVE AND 30/100 DOLLARS

Citizens Bank
 FOR 141425
 William John Yurek

001490 *0360761504 6224817816*

1490 10/04/2013 \$11665.30

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/24/2013

PAY TO THE ORDER OF THE INTELLIGENCE GROUP \$ 5092.44
 FIVE THOUSAND NINETY-TWO AND 44/100 DOLLARS

Citizens Bank
 FOR 14102417-1411
 William John Yurek

001492 *0360761504 6224817816*

1492 10/28/2013 \$5092.44

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/24/2013

PAY TO THE ORDER OF ERIC INSURANCE GROUP \$ 8049.50
 EIGHT THOUSAND FORTY-NINE AND 50/100 DOLLARS

Citizens Bank
 FOR 0430155135
 William John Yurek

001494 *0360761504 6224817816*

1494 10/30/2013 \$8049.50

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/24/2013

PAY TO THE ORDER OF SALSINGER \$ 256.00
 TWO HUNDRED FIFTY-SIX AND 00/100 DOLLARS

Citizens Bank
 FOR 327375
 William John Yurek

001496 *0360761504 6224817816*

1496 10/29/2013 \$256.00

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/24/2013

PAY TO THE ORDER OF WEST PEAN POWER \$ 217.26
 TWO HUNDRED SEVENTEEN AND 26/100 DOLLARS

Citizens Bank
 FOR 100 948 948 233
 William John Yurek

001498 *0360761504 6224817816*

1498 10/31/2013 \$217.26

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/24/2013

PAY TO THE ORDER OF NYS EMPLOYMENT INSURANCE \$ 225.29
 TWO HUNDRED TWENTY-FIVE AND 29/100 DOLLARS

Citizens Bank
 FOR 08-15259 2
 William John Yurek

001500 *0360761504 6224817816*

1500 10/31/2013 \$225.29

PITT PENN HOLDINGS CO INC DIP
 CH 11 CASE NO 09 11475
 426 FREESPORT RD
 CRESSKENTON PA 15020

DATE 10/24/2013

PAY TO THE ORDER OF WILLIAM YUREK \$ 7248.56
 SEVEN THOUSAND TWO HUNDRED FORTY-EIGHT AND 56/100 DOLLARS

Citizens Bank
 FOR 1421 429
 William John Yurek

001502 *0360761504 6224817816*

1502 10/29/2013 \$7248.56

Checking Account Balance Worksheet

Before completing this worksheet, please be sure to adjust your checkbook register balance by

- Adding any interest earned
- Subtracting any fees or other charges

1 Your current balance on this statement \$ _____
Current Balance

2 List deposits which do not appear on this statement

| Date | Amount | Date | Amount |
|-------|--------|-------|--------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| | | | + \$ _____ Total of 2 |

3 Subtotal by adding 1 and 2 = \$ _____
Subtotal of 1 and 2

4 List outstanding checks, transfers, debits, POS purchases or withdrawals that do not appear on this statement

| Date/ Check No. | Amount | Date/ Check No. | Amount |
|--------------------|--------|--------------------|--------------------------|
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |
| | | | - \$ _____ Total of 4 |

5 Subtract 4 from 3. This should match your checkbook register balance = \$ _____
Total

CUSTOMER SERVICE

If you have any questions regarding your account or discover an error, call the number shown on the front of your statement or write to us at the following address:

*Citizens Bank
Customer Service Center
P.O. Box 42001
Providence, RI 02940-2001*

Deposit Accounts Are Non-Transferable

Personal deposits accounts, such as CD's and savings accounts, cannot be transferred to another person or to a corporate entity.

Loan Statements

BILLING RIGHTS SUMMARY

In Case of Errors or Questions about Your Bill

If you think your bill is wrong, or if you need more information about a transaction on your bill, write to us at the address shown above as soon as possible. We must hear from you no later than 60 days after we sent you the first bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

Special Rule for Credit Card Purchases

If you have a problem with the quality of goods or services that you purchased with a credit card and you have tried in good faith to correct the problem with the merchant, you may not have to pay the remaining amount due on the goods and services. You have this protection only when the purchase price was more than \$50 and the purchase was made in your home state or within 100 miles of your mailing address. (If we own or operate the merchant, or if we mailed you the advertisement for the property or services, all purchases are covered regardless of amount or location of purchase.)

ELECTRONIC TRANSFERS

In Case of Errors or Questions About Your Electronic Transfers

(For Consumer Accounts Used Primarily For Personal, Family or Household Purposes)

Telephone us at the customer service number provided on Page 1 of this statement or write to us at the customer service address provided above as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- Tell us your name and account number, if any.
- Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe it is an error or why you need more information.
- Tell us the dollar amount of the suspected error and, if possible, the date it appeared on your statement or receipt.
- It will be helpful to us if you also give us a telephone number at which you can be reached in case we need any further information.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account) to do this, we will credit your account for the amount you think is in error, so that you will have the use of the money during the time it takes us to complete our investigation.

[For other accounts, we investigate, and if we find we have made an error, we credit your account at the conclusion of our investigation.]

FINANCE CHARGE CALCULATIONS FOR OVERDRAFT LINE OF CREDIT ACCOUNTS BASED ON AVERAGE DAILY BALANCE COMPUTATION METHOD

Calculating your Finance Charge

We compute your finance charge by multiplying the Average Daily Balance of your account by the Daily Periodic Rate and then multiplying the result by the number of days in the billing cycle.

Calculating your Average daily Balance

To get the average daily balance, we take the beginning balance of your account each day (which does not include any unpaid finance charges or fees), add any new Overdraft Line of Credit transactions as of the date of those transactions, and subtract any payments or credits. This gives us the daily balance. Then we add all the daily balances for the billing cycle together and divide the total by the number of days in the billing cycle. This gives us the average daily balance of your account.

Negative Information

We may report information about your account to credit bureaus. Late payments, missed payments, or other defaults on your account may be reflected in your credit report.

Change of Address

Please call the number shown on the front of your statement to notify us of a change of address.

Thank you for banking with Citizens Bank.



JPMorgan Chase Bank, N.A.
 Northeast Market
 P O Box 659754
 San Antonio, TX 78265 - 9754

October 01, 2013 through October 31, 2013

Account Number: [REDACTED]

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

00011183 WBS 802 141 30513 NNNNNNNNNN 1 000000000 64 0000
 PITT PENN HOLDING INC
 CASE NO 0911475
 C/O COLE SCHOTZ MEISEL FORMAN & LEONARD
 500 DELAWARE AVE STE 1410
 WILMINGTON DE 19801-1496



Commercial Checking

Summary

| | Number | Market Value/Amount | Shares |
|------------------------------|--------|---------------------|--------|
| Opening Ledger Balance | | \$1,661.29 | |
| Deposits and Credits | 0 | \$0.00 | |
| Withdrawals and Debits | 1 | \$74.95 | |
| Checks Paid | 0 | \$0.00 | |
| Ending Ledger Balance | | \$1,586.34 | |

Withdrawals and Debits

| Ledger Date | Description | Amount |
|--------------|------------------------------------|----------------|
| 10/15 | Account Analysis Settlement Charge | \$74.95 |
| Total | | \$74.95 |

Daily Balance

| Date | Ledger Balance | Date | Ledger Balance |
|-------|----------------|------|----------------|
| 10/15 | \$1,586.34 | | |

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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JPMorgan Chase Bank, N.A.
 Northeast Market
 P O Box 659754
 San Antonio, TX 78265 - 9754

October 01, 2013 through October 31, 2013

Account Number: XXXXXXXXXXXXXXXXXXXX

Customer Service Information

If you have any questions about your statement, please contact your Customer Service Professional.

0001184 WBS 802 141 30513 NNNNNNNNNN 1 00000000 64 0000
 PITT PENN HOLDING INC
 CASE NO 0911475
 C/O COLE SCHOTZ MEISEL FORMAN & LEONARD
 500 DELAWARE AVE STE 1410
 WILMINGTON DE 19801-1496



Commercial Checking Summary

| | Number | Market Value/Amount | Shares |
|------------------------------|--------|---------------------|--------|
| Opening Ledger Balance | | \$10,272.00 | |
| Deposits and Credits | 0 | \$0.00 | |
| Withdrawals and Debits | 1 | \$74.70 | |
| Checks Paid | 0 | \$0.00 | |
| Ending Ledger Balance | | \$10,197.30 | |

Withdrawals and Debits

| Ledger Date | Description | Amount |
|--------------|------------------------------------|----------------|
| 10/16 | Account Analysis Settlement Charge | \$74.70 |
| Total | | \$74.70 |

Daily Balance

| Date | Ledger Balance | Date | Ledger Balance |
|-------|----------------|------|----------------|
| 10/16 | \$10,197.30 | | |

Your service charges, fees and earnings credit have been calculated through account analysis.

Please examine this statement of account at once. By continuing to use the account, you agree that: (1) the account is subject to the Bank's deposit account agreement, and (2) the Bank has no responsibility for any error in or improper charge to the account (including any unauthorized or altered check) unless you notify us in writing of this error or charge within sixty days of the mailing or availability of the first statement on which the error or charge appears.

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Reporting Period: October 2013
INTERCOMPANY ALLOCATION OF CASH DISBURSEMENTS

| DISBURSEMENTS | PPH 09-11475 | PFO 09-11476 | IEAM 09-11508 | EMC 09-11524 | TODAYS WAY 09-11586 | UNIFIDE 09-11587 | TOTAL |
|---|-----------------|-----------------|------------------|-----------------|------------------------|---------------------|---------------|
| DISBURSEMENTS PER MOR-I | \$ 50,862.94 | \$ - | \$ 443,916.29 | \$ - | \$ - | \$ - | \$ 494,779.23 |
| ALLOCATION FROM PPH TO OTHER DEBTORS | \$ (49,459.00) | \$ 10,116.68 | \$ 38,367.32 | \$ 325.00 | \$ 325.00 | \$ 325.00 | \$ - |
| ALLOCATION FROM PPO TO OTHER DEBTORS | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| ALLOCATION FROM IEAM TO OTHER DEBTORS | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| ALLOCATION FROM EMC TO OTHER DEBTORS | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| ALLOCATION FROM TODAYS WAY TO OTHER DEBTORS | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| ALLOCATION FROM UNIFIDE TO OTHER DEBTORS | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| NET DISBURSEMENTS | \$ 1,403.94 | \$ 10,116.68 | \$ 482,283.61 | \$ 325.00 | \$ 325.00 | \$ 325.00 | \$ 494,779.23 |

THE FOLLOWING SECTION MUST BE COMPLETED

| DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN) | TOTAL |
|---|---------------|
| TOTAL DISBURSEMENTS | \$ 1,403.94 |
| LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS | \$ 482,283.61 |
| PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts) | \$ - |
| TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES | \$ 1,403.94 |