

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF Delaware**

In re SS Body Armor I, Inc., et al

Case No. 10-11255, 10-11257, 10-11258, 10-11259
Reporting Period: November 2013

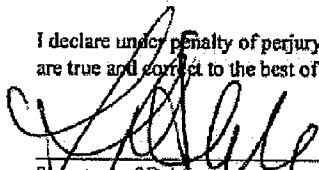
MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

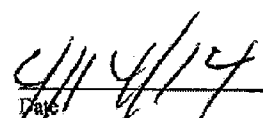
Submit copy of report to any official committee appointed in the case.

| REQUIRED DOCUMENTS | Form No. | Document Attached | Explanation Attached | Affidavit/Supplement Attached |
|--|-----------------|--------------------------|-----------------------------|--------------------------------------|
| Schedule of Cash Receipts and Disbursements | MOR-1 | X | | |
| Bank Reconciliation (or copies of debtor's bank reconciliations) | MOR-1a | | | X |
| Schedule of Professional Fees Paid | MOR-1b | X | | |
| Copies of bank statements | | | | X |
| Cash disbursements journals | | | | X |
| Statement of Operations | MOR-2 | X | | |
| Balance Sheet | MOR-3 | X | | |
| Status of Postpetition Taxes | MOR-4 | X | | |
| Copies of IRS Form 6123 or payment receipt | | | | X |
| Copies of tax returns filed during reporting period | | | | X |
| Summary of Unpaid Postpetition Debts | MOR-4 | X | | |
| Listing of aged accounts payable | MOR-4 | X | | |
| Accounts Receivable Reconciliation and Aging | MOR-5 | X | | |
| Debtor Questionnaire | MOR-5 | X | | |

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Debtor



Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

April 9, 2014

Date

T. Scott Avila

Printed Name of Authorized Individual

CRO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

State of California)
County of LOS Angeles)

CALIFORNIA ALL-PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

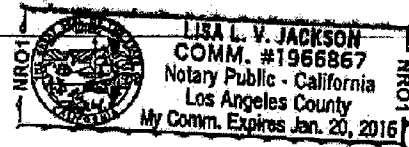
On 2014, APRIL 14 before me, LISA L. JACKSON Notary Public,
(here insert name and title of the official)

personally appeared Thomas Scott Avila

who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature Lisa L. Jackson

(Seal)

OPTIONAL INFORMATION

Although the information in this section is not required by law, it could prevent fraudulent removal and reattachment of this acknowledgment to an unauthorized document and may prove useful to persons relying on the attached document.

Description of Attached Document

The preceding Certificate of Acknowledgment is attached to a document titled/for the purpose of Signature verification U.S.B.C. Delaware - Monthly Operating Rpt Nov, 2013 containing 01 pages, and dated 04/14/2013 Sign:

The signer(s) capacity or authority is/are as:

- Individual(s)
- Attorney-in-Fact
- Corporate Officer(s) _____ Title(s)

- Guardian/Conservator
- Partner - Limited/General
- Trustee(s)
- Other: _____

representing: SELF
(Name(s) of Person(s) or Entity(ies) Signer is Representing)

Method of Signer Identification

Proved to me on the basis of satisfactory evidence:
 Form(s) of identification credible witness(es)

Notarial event is detailed in notary journal on:
 Page # 19/20 Entry # 07

Notary contact: 310 920 5506

Other: lisa.l.jackson@yahoo.com

Additional Signer(s) Signer(s) Thumbprint(s)

SS Body Armor I, Inc.
Consolidated Cash Receipts and Disbursements
For the month ended November 30, 2013

| | <u>Consolidated</u> | | | |
|---|---------------------|----------------------|-----------------------|------------------------|
| | <u>Total</u> | | | |
| Cash Receipts | | | | |
| Cash Sales | \$ - | | | |
| Accounts Receivable | - | | | |
| Sale Proceeds from 363 Auction | - | | | |
| Amounts for Cure Payments (funded by Buyer) | - | | | |
| Other Cash Receipts | - | | | |
| Interest Income | - | | | |
| Transfers from DIP Account | - | | | |
| Total Receipts | <u>\$ -</u> | | | |
| Case Number | | 10-11255 | 10-11257 | 10-11259 |
| | Consolidated | SS Body | SS Body | SS Body |
| | Total | Armor I, Inc. | Armor II, Inc. | Armor III, Inc. |
| Operating Disbursements | | | | |
| Materials | \$ - | \$ - | \$ - | \$ - |
| Subcontractors | - | - | - | - |
| Payroll Taxes | - | - | - | - |
| Insurance | - | - | - | - |
| Rent & Lease Payments (storage unit - 6 mos) | - | - | - | - |
| Supplies | - | - | - | - |
| Utilities | - | - | - | - |
| Freight | - | - | - | - |
| Repair & Maintenance | - | - | - | - |
| Testing Fees | - | - | - | - |
| Professional Fees- Ordinary Course | 15,501 | 15,501 | - | - |
| Other (See detail - Schedule of Other) | 2,250 | 2,250 | - | - |
| Subtotal | <u>17,751</u> | <u>17,751</u> | <u>-</u> | <u>-</u> |
| Non-Operating Disbursements | | | | |
| DIP Interest & Fees | - | - | - | - |
| DIP Lender Counsel Fees | - | - | - | - |
| DIP Paydown | - | - | - | - |
| Bank & Credit Card Fees | 472 | - | 472 | - |
| Board Fees & Expenses | 10,000 | 10,000 | - | - |
| Professional Fee Carve-Out Funding | - | - | - | - |
| Subtotal | <u>10,472</u> | <u>10,000</u> | <u>472</u> | <u>-</u> |
| Bankruptcy-Related Items | | | | |
| Debtor Professional Fees | - | - | - | - |
| Critical Vendor Payments | - | - | - | - |
| EC Professional Fees | - | - | - | - |
| UCC Professional Fees | - | - | - | - |
| US Trustee | - | - | - | - |
| Purchase Price Adjustment (Refund to Buyer) | - | - | - | - |
| Stalking Horse Break-up Fee & Expense Reimbursement | - | - | - | - |
| Sellers' Share for Potential Transfer Taxes | - | - | - | - |
| Cure Payments | - | - | - | - |
| Subtotal | <u>-</u> | <u>-</u> | <u>-</u> | <u>-</u> |
| Total Disbursements | <u>\$ 28,223</u> | <u>\$ 27,751</u> | <u>\$ 472</u> | <u>\$ -</u> |
| Net Cash Flow for the Month of November 2013 | <u>\$ (28,223)</u> | | | |
| Beginning Cash Balance as of 10-31-13 | \$ 513,442 | | | |
| Change in Cash during November 2013 | <u>\$ (28,223)</u> | | | |
| Ending Cash Balance as of 11-30-13 | <u>\$ 485,218</u> | | | |
| Mor 1a | \$ 485,218 | | | |

SS Body Armor I, Inc.

Consolidated Cash Receipts and Disbursements - Schedule of Other in the MTD Tab

For the month ended November 30, 2013

| Case Number | Payment | 10-11255 | 10-11257 | 10-11259 |
|--------------------------------|-----------------|----------------------|-----------------------|------------------------|
| Category | Amount | SS Body | SS Body | SS Body |
| | | Armor I, Inc. | Armor II, Inc. | Armor III, Inc. |
| Other - Stock Transfer Company | 2,250 | 2,250 | - | - |
| | <u>\$ 2,250</u> | <u>\$ 2,250</u> | <u>\$ -</u> | <u>\$ -</u> |

SS Body Armor I, Inc.
Schedule of Bank Accounts and Balances
For the month ended November 30, 2013

Note: All bank accounts have been reconciled for the period presented.

| <u>Company</u> | <u>Case Number</u> | <u>Name of Bank</u> | <u>Account Name</u> | <u>Bank Account #</u> | <u>Book Balance</u> |
|-------------------------|--------------------|---------------------|-------------------------|-----------------------|---------------------|
| SS Body Armor II, Inc. | | Regions Bank | Commercial Money Market | xxxxxx2208 | 516,995 |
| SS Body Armor II, Inc. | | Regions Bank | Commercial Money Market | xxxxxx2216 | 0 |
| SS Body Armor II, Inc. | 10-11257 | Regions Bank | Lock Box | xxxxxx7360 | 0 |
| SS Body Armor III, Inc. | 10-11259 | Regions Bank | Lock Box | xxxxxx7379 | 0 |
| SS Body Armor I, Inc. | 10-11255 | Regions Bank | Collection Account | xxxxxx7344 | 0 |
| SS Body Armor I, Inc. | 10-11255 | Regions Bank | Operating Account | xxxxxx7352 | 0 |
| SS Body Armor I, Inc. | 10-11255 | Regions Bank | Disbursement Account | xxxxxx7536 | -23,830 |
| SS Body Armor I, Inc. | 10-11555 | Regions Bank | Payroll Account | xxxxxx7544 | -7,947 |
| | | | Total | | <u>\$ 485,218</u> |

SS Body Armor I, Inc.
Schedule of Professional Fees Paid
For the month ended November 30, 2013
Mor - 1b

| <u>Payee</u> | <u>Period</u> | <u>Amount Approved</u> |
|---------------------------------------|-----------------|----------------------------|
| EPIQ Systems | Aug, Sep'13 | \$ 2,385.82 |
| BryanCave | Dec'12 - Jul'13 | \$ 13,115.51 |
| Total Debtor Professional Fees | | \$ 15,501 |

| <u>Payee</u> | <u>Period</u> | <u>Amount Approved</u> |
|-----------------------------------|---------------|----------------------------|
| None | | \$ - |
| Total EC Professional Fees | | \$ - |

| <u>Payee</u> | <u>Period</u> | <u>Amount Approved</u> |
|------------------------------------|---------------|----------------------------|
| | | \$ - |
| Total UCC Professional Fees | | \$ - |

CONSOLIDATING STATEMENT OF OPERATIONS

POINT BLANK SOLUTIONS, INC
For the Month Ended November 30, 2013

| | <i>PBSI Case # 10-11255</i> | <i>PBBA Case # 10-11257</i> | <i>PACA- Case #10-11259</i> | <i>ELIMINATION</i> | <i>TOTAL</i> |
|---|-----------------------------|-----------------------------|-----------------------------|--------------------|--------------|
| | <i>PBSS Case # 10-11258</i> | | | | |
| Gross Sales | | | | | |
| Outside Sales | \$ - | \$ - | \$ - | \$ - | \$ - |
| Less: Discounts, Returns, and Allowances | - | - | - | - | - |
| Net Sales | - | - | - | - | - |
| Cost of Goods Sold | - | - | - | - | - |
| Gross Profit | - | - | - | - | - |
| Selling and Marketing | - | - | - | - | - |
| Research and Development | - | - | - | - | - |
| General and Administrative | - | - | - | - | - |
| Total Operating Expenses | - | - | - | - | - |
| Operating Income Before Non-Recurring Expenses | - | - | - | - | - |
| Non-Recurring Expenses | | | | | |
| Reorganization Expenses | 198,250 | - | - | - | 198,250 |
| Non-Recurring Professional Fees | - | - | - | - | - |
| Discontinued Operations | - | - | - | - | - |
| Legal Settlements and Investigations | - | - | - | - | - |
| Total Non-Recurring Expenses | 198,250 | - | - | - | 198,250 |
| Operating Income After Non-Recurring Expenses | (198,250) | - | - | - | (198,250) |
| Other Income and (Expense) | | | | | |
| Interest (Expense & Fees) | - | - | - | - | - |
| Other Income / (Expense) | - | (5,545) | - | - | (5,545) |
| (Loss) / Gain on Sale of Assets | - | - | - | - | - |
| Total Other Income (Expense) | - | (5,545) | - | - | (5,545) |
| Pre-Tax Income (Loss) | (198,250) | (5,545) | - | - | (203,795) |
| Net Income (Loss) | \$ (126,922) | \$ (5,545) | \$ - | \$ - | \$ (132,467) |

CONSOLIDATING BALANCE SHEET

POINT BLANK SOLUTIONS, INC
For the Month Ended November 30, 2013

| | <i>PBSI Case # 10-11255</i> | <i>PBBA Case # 10-11257</i> | <i>PACA Case #10-11259</i> | <i>ELIMINATION</i> | <i>TOTAL</i> |
|---|-----------------------------|-----------------------------|----------------------------|------------------------|---------------------|
| | <i>PBSS Case # 10-11258</i> | | | | |
| ASSETS | | | | | |
| Current Assets | | | | | |
| Cash | \$ 89 | \$ 485,218 | \$ - | \$ - | \$ 485,307 |
| Restricted Cash | - | 12,500 | - | - | 12,500 |
| Accounts Receivable - Trade | - | - | - | - | - |
| Allowance for Doubtful Accounts - Trade | - | - | - | - | - |
| Accounts Receivable, Net | - | - | - | - | - |
| Other Receivables | 2,957,935 | - | - | - | 2,957,935 |
| Other Receivables, Net | 2,957,935 | - | - | - | 2,957,935 |
| Inventories | - | - | - | - | - |
| Inventory Reserves | - | - | - | - | - |
| Inventories, Net | - | - | - | - | - |
| Prepaid Expenses and Other Current Assets | 1,020,666 | 318,454 | - | - | 1,339,120 |
| Investments in Subs | 10,199,791 | - | - | (10,199,791) | - |
| Due To /From Subsidiaries | (171,307,940) | 147,235,725 | 24,072,215 | - | (0) |
| Deferred Tax Asset - Current | 11,171,096 | - | - | - | 11,171,096 |
| Deferred Tax Current Valuation | (11,171,096) | - | - | - | (11,171,096) |
| Deferred Tax Asset Current, Net | - | - | - | - | - |
| Total Current Assets | (157,129,458) | 148,051,897 | 24,072,215 | (10,199,791) | 4,794,863 |
| Plant, Property, and Equipment, net | - | - | - | - | - |
| Other Assets | | | | | |
| Deferred Financing Costs | - | - | - | - | - |
| Deferred Tax Asset - Non Current | 9,586,614 | - | - | - | 9,586,614 |
| Deferred Tax Non Current Valuation | (9,586,614) | - | - | - | (9,586,614) |
| Deferred Tax Non Current, Net | - | - | - | - | - |
| Deposits and Other Assets | - | 211,000 | - | - | 211,000 |
| Total Other Assets | - | 211,000 | - | - | 211,000 |
| TOTAL ASSETS | \$ (157,129,458) | \$ 148,262,897 | \$ 24,072,215 | \$ (10,199,791) | \$ 5,005,863 |

CONSOLIDATING BALANCE SHEET

POINT BLANK SOLUTIONS, INC
For the Month Ended November 30, 2013

| | <i>PBSI Case # 10-11255</i> | <i>PBBA Case # 10-11257</i> | <i>PACA Case #10-11259</i> | <i>ELIMINATION</i> | <i>TOTAL</i> |
|--|-----------------------------|-----------------------------|----------------------------|------------------------|---------------------|
| LIABILITIES AND STOCKHOLDERS' EQUITY | | | | | |
| Liabilities Not Subject to Compromise | | | | | |
| Accounts Payable | \$ 8,091,922 | \$ - | \$ - | \$ - | \$ 8,091,922 |
| Cash Reserved for Professional Fees | - | - | - | - | - |
| Accrued Expenses | 1,549,767 | 357,857 | 65 | - | 1,907,689 |
| DIP Financing Loan | - | - | - | - | - |
| Notes Payable | - | - | - | - | - |
| Deferred Revenue | - | - | - | - | - |
| Income Taxes Payable | (16,505,522) | - | - | - | (16,505,522) |
| Total Liabilities Not Subject to Compromise | (6,863,833) | 357,857 | 65 | - | (6,505,912) |
| Liabilities Subject to Compromise | | | | | |
| Accounts Payable | 7,904,301 | 17,111,163 | 888,094 | - | 25,903,558 |
| Accrued Expenses | 2,755,842 | 2,795,946 | 2,516 | - | 5,554,304 |
| Capital Leases | - | - | - | - | - |
| Vest Replacement Obligation | 395,205 | - | - | - | 395,205 |
| Reserve Class Action | 4,171,974 | - | - | - | 4,171,974 |
| Employment Tax Withholding Obligation | 5,563,670 | - | - | - | 5,563,670 |
| Total Liabilities Subject to Compromise | 20,790,992 | 19,907,109 | 890,610 | - | 41,588,711 |
| TOTAL LIABILITIES | 13,927,159 | 20,264,965 | 890,675 | - | 35,082,799 |
| Commitments and Contingencies | | | | | |
| Minority and Non-Controlling Interests in Subsidiaries | - | 463,833 | - | - | 463,833 |
| Contingently Redeemable Common Stock | 19,325,998 | - | - | - | 19,325,998 |
| Stockholders' Equity: | | | | | |
| Common Stock | 48,782 | 55 | 1,227 | (1,332) | 48,732 |
| Additional Paid In Capital | 95,131,317 | 6,568,445 | 631,082 | (7,199,477) | 95,131,367 |
| Accumulated Deficit | (285,562,714) | 120,965,599 | 22,549,231 | (2,998,982) | (145,046,866) |
| Total Stockholders Equity | (190,382,615) | 127,534,099 | 23,181,540 | (10,199,791) | (49,866,767) |
| TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY | \$ (157,129,458) | \$ 148,262,897 | \$ 24,072,215 | \$ (10,199,791) | \$ 5,005,863 |

SS Body Armor I, Inc.
Summary of Post-petition Taxes
For the month ended November 30, 2013
Mor 4

Representation: The Company to the best of its knowledge has paid its taxes due as of 11-30-13 for the bankruptcy reporting period due 12-20-13.

SS Body Armor I, Inc.
 Summary of Unpaid Post-Petition Debts - Consolidated
 For the month ended November 30, 2013
 Mor 4

| <u>Unpaid Post-Petition Accounts Payable</u> | Consolidated | | | | | <u>Total</u> |
|--|----------------|------------------|-------------------|-------------------|---------------------|---------------------|
| | <u>Current</u> | <u>0-31 Days</u> | <u>31-60 Days</u> | <u>61-90 Days</u> | <u>Over 90 Days</u> | |
| Operating | | | | | | |
| Materials | \$ - | \$ - | \$ - | \$ - | \$ - | \$ - |
| Subcontractors | - | - | - | - | - | - |
| Payroll | - | - | - | - | - | - |
| Insurance | - | - | - | - | (786) | (786) |
| Rent & Lease Payments | - | - | - | - | - | - |
| Supplies | - | - | - | - | - | - |
| Utilities | - | - | - | - | - | - |
| Freight | - | - | - | - | - | - |
| Repair & Maintenance | - | - | - | - | 0 | 0 |
| Testing Fees | - | - | - | - | - | - |
| Professional Fees- Ordinary Course | - | - | - | - | 974,500 | 974,500 |
| Other | - | - | - | - | 7,575 | 7,575 |
| Subtotal | - | - | - | - | 981,290 | 981,290 |
| Non-Operating | | | | | | |
| DIP Interest & Fees | - | - | - | - | - | - |
| DIP Lender Counsel Fees | - | - | - | - | - | - |
| Board Fees | - | - | - | - | - | - |
| CapEx | - | - | - | - | - | - |
| Subtotal | - | - | - | - | - | - |
| Bankruptcy-Related Items | | | | | | |
| Debtor Professional Fees | - | - | - | 23,598 | 4,145,212 | 4,168,810 |
| EC Professional Fees | - | - | - | - | 1,461,004 | 1,461,004 |
| Critical Vendor Payments | - | - | - | - | - | - |
| UCC Professional Fees | - | - | - | - | 1,480,818 | 1,480,818 |
| US Trustee | - | - | - | - | - | - |
| Utility Deposits | - | - | - | - | - | - |
| Subtotal | - | - | - | 23,598 | 7,087,034 | 7,110,632 |
| Total Post-Petition Debts | \$ - | \$ - | \$ - | \$ 23,598 | \$ 8,068,324 | \$ 8,091,922 |

SS Body Armor I, Inc.
Accounts Receivable Reconciliation and Aging & Debtors Questionnaire
For the month ended November 30, 2013
Mor 5

| Case Number | 10-11255 SS Body Armor I, Inc. | 10-11257 SS Body Armor II, Inc. | 10-11259 SS Body Armor III, Inc. |
|---|-----------------------------------|------------------------------------|-------------------------------------|
| Accounts Receivable Reconciliation | | | |
| Total Accounts Receivables at the beginning of the period: | \$ 7,935 | \$ - | \$ - |
| +Amounts billed during the period | - | - | - |
| - Amounts collected or adjusted during the period | - | - | - |
| Total Accounts Receivable at the end of the reporting period | \$ 7,935 (a) | \$ - (a) | \$ - (a) |
| Account Receivable Aging: | | | |
| 0-30 Days | \$ - | \$ - | \$ - |
| 31-60 days old | - | - | - |
| 61-90 days old | - | - | - |
| 91+ days old | 7,935 | - | - |
| Total Accounts Receivable | 7,935 | - | - |
| Amounts considered uncollectible (Bad debt) | - | - | - |
| Accounts Receivable, net | \$ 7,935 | \$ - | \$ - |

| (a): Per Balance Sheet | SS Body Armor I, Inc. | SS Body Armor II, Inc. | SS Body Armor III, Inc. |
|----------------------------------|-----------------------|------------------------|-------------------------|
| Accounts Receivable Trade | \$ - | \$ - | \$ - |
| Other Receivables | 7,935 | - | - |
| Deferred Revenue | - | - | - |
| Total Accounts Receivable | \$ 7,935 (a) | \$ - (a) | \$ - (a) |

Debtor Questionnaire

| | Yes | No |
|---|-----|----|
| 1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below. | | X |
| 2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. | | X |
| 3. Have all post petition tax returns been timely filed? If no, provide an explanation below. | X | |
| 4. Are workers compensation, general liability and other necessary insurance coverages in effect? In no, provide an explanation below. | X | |
| Note: Operational type insurance is no longer in place given the operations were sold in October 2011. | | |
| 5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. | | X |

SS Body Armor I, Inc. et al. f/k/a Point Blank Solutions Inc.

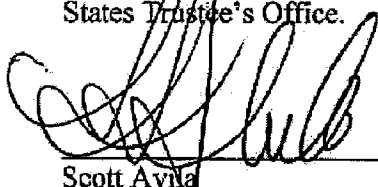
April 9, 2014

Office of the United States Trustee

Subject: Attestation Regarding Bank Account Reconciliations – Nov'13

The debtor, Point Blank Solutions, Inc. and its subsidiaries, hereby submits this attestation regarding bank account reconciliations in lieu of providing copies of bank statements and copies of all account reconciliations.

The debtor has, on a timely basis, performed all bank reconciliations in the ordinary course of business. Copies of bank statements and reconciliations are available for inspection upon request by the United States Trustee's Office.



Scott Avila
Chief Restructuring Officer

Sworn to and Subscribed

before me on this 14 day of April, 2014.

See Attached

Notary Public

LLW Comm # 1966867

My Commission Expires: _____

Nationwide 800-413-5155
Phone 954-630-0900
Fax 954-630-9225

2102 SW 2nd Street • Pompano Beach, FL 33069 • www.pointblanksolutionsinc.com

State of California)
County of Los Angeles)

CALIFORNIA ALL-PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

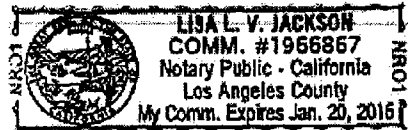
On April 14, 2014 before me, LISA LV JACKSON, Notary Public,
(here insert name and title of the officer)

personally appeared THOMAS SCOTT AVILA

who proved to me on the basis of satisfactory evidence to be the person~~s~~ whose name~~s~~ is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she~~/they executed the same in his/~~her~~/their authorized capacity~~ies~~, and that by his/~~her~~/their signature~~s~~ on the instrument the person~~s~~ or the entity upon behalf of which the person~~s~~ acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature *Lisa L. V. Jackson*

(Seal)

OPTIONAL INFORMATION

Although the information in this section is not required by law, it could prevent fraudulent removal and reattachment of this acknowledgment to an unauthorized document and may prove useful to persons relying on the attached document.

Description of Attached Document

The preceding Certificate of Acknowledgment is attached to a document titled/for the purpose of Signature Verification
Attestation Re: Bank Account Reconciliation 4/13 containing 01 pages, and dated 04/09/2014.

The signer(s) capacity or authority is/are as:

- Individual(s)
- Attorney-in-Fact
- Corporate Officer(s)
- Guardian/Conservator
- Partner - Limited/General
- Trustee(s)
- Other:

representing: Self
Name(s) of Person(s) or Entity(ies) Signer is Representing

| | |
|--|---|
| Method of Signer Identification | |
| Proved to me on the basis of satisfactory evidence: <input checked="" type="checkbox"/> form(s) of identification <input type="checkbox"/> credible witness(es) | |
| Notarial event is detailed in notary journal on: Page # <u>19/20</u> Entry # <u>01</u> | |
| Notary contact: <u>310 920 5506</u> | |
| Other <u>lisa.lv.jackson@yahoo.com</u> | |
| <input type="checkbox"/> Additional Signer(s) | <input checked="" type="checkbox"/> Signer(s) Thumbprint(s) |
| <input type="checkbox"/> | |

SS Body Armor I, Inc. et al. f/k/a Point Blank Solutions Inc.

April 9, 2014

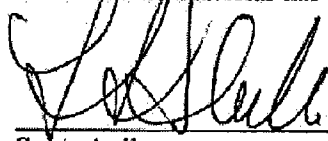
Office of the United States Trustee

Subject: Attestation Regarding Post-Petition Taxes – Nov'13

The debtor, Point Blank Solutions, Inc. and its subsidiaries, hereby submits this attestation regarding post-petition taxes.

All post-petition taxes for the debtor, which are not subject to dispute or reconciliation, are current.

~~There are no material tax disputes or reconciliations.~~



Scott Avila
Chief Restructuring Officer

Sworn to and Subscribed

before me on this 14 day of April, 2014.

See Attached
Notary Public LLW COM # 1966867

My Commission Expires: _____

Nationwide 800-413-5155
Phone 954-630-0900
Fax 954-630-9225

2102 SW 2nd Street • Pompano Beach, FL 33069 • www.pointblanksolutionsinc.com

State of California)
County of Los Angeles)

CALIFORNIA ALL-PURPOSE CERTIFICATE OF ACKNOWLEDGMENT

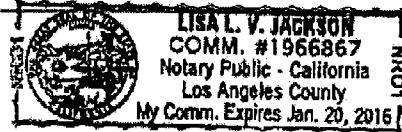
On 14, April 2014 before me, LISA LV Jackson, Notary Public,
(here insert name and title of the officer)

personally appeared Thomas Scott Arila

who proved to me on the basis of satisfactory evidence to be the person~~s~~ of whose name~~s~~ is/~~are~~ subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity~~(ies)~~, and that by his/~~her/their~~ signature~~s~~ on the instrument the person~~s~~ or the entity upon behalf of which the person~~s~~ acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature *Lisa L. V. Jackson*

(Seal)

OPTIONAL INFORMATION

Although the information in this section is not required by law, it could prevent fraudulent removal and reattachment of this acknowledgment to an unauthorized document and may prove useful to persons relying on the attached document.

Description of Attached Document

The preceding Certificate of Acknowledgment is attached to a document titled/for the purpose of Signature Verification
Attestation Regarding Post-Petition Taxes Nov 13 containing 01 pages, and dated 04/09/2014.

The signer(s) capacity or authority is/are as:

- Individual(s)
- Attorney-in-Fact
- Corporate Officer(s) _____
Titl(e)s

- Guardian/Conservator
- Partner - Limited/General
- Trustee(s)
- Other: _____

representing: Self

Name(s) of Person(s) or Entity(ies) Signer is Representing

Method of Signer Identification

Proved to me on the basis of satisfactory evidence:
 form(s) of identification credible witness(es)

Notarial event is detailed in notary journal on:
Page # 19/20 Entry # 02

Notary contact: LisaLVJackson@yah.co
Other: 310 920 5506

Additional Signer(s) Signer(s) Thumbprint(s)