

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court
Southern District of Florida, Miami Division

In re **PONCE TRUST, LLC**

Debtor

Case No. **12-14247**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	2	21,250,000.00		
B - Personal Property	Yes	5	1,484,532.19		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		38,431,829.05	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		8,587,097.07	
G - Executory Contracts and Unexpired Leases	Yes	5			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		25			
Total Assets			22,734,532.19		
Total Liabilities				47,018,926.12	

United States Bankruptcy Court
Southern District of Florida, Miami Division

In re PONCE TRUST, LLC

Debtor

Case No. 12-14247Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6F (Official Form 6F) (12/07)

In re PONCE TRUST, LLC
Debtor

Case No. 12-14247

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 1300 Ponce Condominium Assn, Inc. c/o The Continental Group, Inc. 2950 N 28 Terr. Hollywood, FL 33020		-				284,680.00
Account No. American National Realty Corp. 7860 Peters Rd, # F 101 Fort Lauderdale, FL 33324		vendor - 90 day payables -				43,866.65
Account No. Biscayne Engineering Company, Inc. POB 011164 Miami, FL 33101		vendor - 90 day payables -				5,184.46
Account No. Blue Moon Software, Inc. POB 684926 Miami, FL 33101		vendor - 90 day payables -				175.00
Subtotal (Total of this page)						333,906.11

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **PONCE TRUST, LLC**

Case No. **12-14247**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Chicago Title Ins. 6600 N. Andrews Ave., #300 Fort Lauderdale, FL 33309		-	Title Insurance			2,625.00
Account No. Chicago Title Ins. Co/Commonwealth Fidelity Nat'l Title 15951 SW 41 St., #800 Fort Lauderdale, FL 33331		-	Title Insurance			4,125.00
Account No. CIT Technology 21146 Network Place Chicago, IL 60673-1211		-	vendor - 90 day payables			1,214.66
Account No. Commonwealth/Lawyers Title 20 N. Orange Ave., #500 Orlando, FL 32801		-	Title Insurance			1,500.00
Account No. Consulting Engineering & Science, Inc. 10700 N. Kendall Dr., #400 Miami, FL 33176		-	vendor - 90 day payables			350.00
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	9,814.66

B6F (Official Form 6F) (12/07) - Cont.

In re **PONCE TRUST, LLC**

Case No. **12-14247**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Coral Gables Glass & Mirror 4820 SW 72nd Ave. Miami, FL 33155	-	vendor - 90 day payables				197.95	
Account No. Dayco HC, LLC 8950 SW 74 Ct., #2213 Miami, FL 33156	-	Mezzanine lender				3,586,829.32	
Account No. Dayco Properties, Ltd. 8950 SW 74 Ct., #2213 Miami, FL 33156	-	Loan				365,948.69	
Account No. Epicor Software Corp. POB 671069 Dallas, TX 75267	-	Notice Only				0.00	
Account No. Florida Classic Closets 5051 S State Rd 7, Unit 508 Fort Lauderdale, FL 33314	-	vendor - 90 day payables				4,047.40	
Sheet no. 2 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,957,023.36

B6F (Official Form 6F) (12/07) - Cont.

In re **PONCE TRUST, LLC**

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Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Forch & Associates 8300 Boone Blvd., #200 Vienna, VA 22182	-	vendor - 90 day payables				3,000.00
Account No. Four Seasons Botanicals POB 85291 Hallandale, FL 33008	-	vendor - 90 day payables				64.20
Account No. Gerson Preston Robinson, PA 666 71st St Miami Beach, FL 33141	-	accountant fees				7,500.00
Account No. Infracommerce International Ltd., BVI c/o Arazoza & Fernandez-Fraga 2100 Salzedo St., #300 Miami, FL 33134	-	Mezzanine Lender				3,586,829.32
Account No. InStyle Window Decor 1458 Ancona Ave Miami, FL 33146	-	vendor				3,814.55
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	3,601,208.07

B6F (Official Form 6F) (12/07) - Cont.

In re PONCE TRUST, LLC

Case No. 12-14247

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Jeremy S. Larkin, Receiver NAI Miami Commerical Real Estate Srvs 9655 S. Dixie Hwy., #300 Miami, FL 33156	-					Unknown
Account No. Merrick Trust, LLC 8950 SW 74 Ct, #300 Miami, FL 33134	-					161,983.04
Account No. Milton Construction Company 3711 SW 27 St. Miami, FL 33134	-					330,942.07
Account No. Mostrenco, LLC/Lenox 359 LLC 1600 Ponce de Leon Blvd., #1009 Miami, FL 33134	-					45,070.75
Account No. Nationwide Management Srvs 8950 SW 74 Ct., #2213 Miami, FL 33156	-					20,625.00
Subtotal (Total of this page)						558,620.86

Sheet no. 4 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **PONCE TRUST, LLC**

Case No. **12-14247**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Nick Luaces Design Assoc. 2801 Florida Ave., #24 Miami, FL 33133		-	vendor - 90 day payables			19,550.08
Account No. Pitney Bowes Purchase Power P.O. Box 856042 Louisville, KY 40285-6042		-	vendor - 90 day payables			356.95
Account No. Pitney Bowes, Inc. P.O. Box 856390 Louisville, KY 40285-6390		-	vendor - 90 day payables			1,195.77
Account No. Southern Hill Real Estate 5050 SW 83 St. Miami, FL 33143		-	vendor - 90 day payables			98,936.00
Account No. The Lamelas Firm, PA 1500 San Remo Ave., #170 Miami, FL 33146		-	attorneys' fees and costs			600.00
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	120,638.80

B6F (Official Form 6F) (12/07) - Cont.

In re **PONCE TRUST, LLC**

Case No. **12-14247**

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. TWR Engineers, Inc. 9200 Dadeland Blvd., #218 Miami, FL 33156		-	vendor - 90 day payables			2,017.24
Account No. Withers Worldwide 10890 NW 29 St. Miami, FL 33172		-	vendor - 90 day payables			3,852.75
Account No. Xerox Corporation POB 650361 Dallas, TX 75265		-	vendor - 90 day payables			15.22
Account No.						
Account No.						

Sheet no. **6** of **6** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

5,885.21

Total
(Report on Summary of Schedules)

8,587,097.07

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of Florida, Miami Division**

In re PONCE TRUST, LLC

Debtor(s)

Case No. 12-14247-RAM

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice-President and Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 27 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date November 26, 2012

Signature /s/ Luis Lamar

Luis Lamar

Vice-President and Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.