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8 *Attorney for Debtors and Debtors-in-Possession*

9 **IN THE UNITED STATES BANKRUPTCY COURT**
10 **FOR THE DISTRICT OF ARIZONA**

11 In re:
12 Prime Time International Company, an
13 Arizona corporation,¹
14 Debtors and Debtors-in-Possession.

Case No. 2:14-bk-03518 (MCW)
Chapter 11

15 In re:
16 21st Century Brands, LLC, an Arizona
17 limited liability company,²
18 Debtors and Debtors-in-Possession.

Case No. 2:14-bk-03519 (MCW)
Chapter 11

19 In re:
20 USA Tobacco Distributing, Inc. an Arizona
21 corporation,³
22 Debtors and Debtors-in-Possession.

Case No. 2:14-bk-03520 (MCW)
Chapter 11

**GLOBAL NOTES REGARDING
DEBTORS' BANKRUPTCY
SCHEDULES AND STATEMENTS**

23 **General Notes**

24 The Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs
25 (the "**SOFA**" and, collectively with the Schedules, the "**Bankruptcy Materials**") of Prime Time
26 International Company ("**PTIC**") and its affiliated debtors in the above-captioned, jointly

¹The last four digits of Prime Time International Company, Inc.'s taxpayer identification number are 6454 and its address is 2019 W. Lone Cactus Drive, Phoenix, Arizona 85027.

²The last four digits of 21st Century Brands, LLC's taxpayer identification number are 4475 and its address is 2019 W. Lone Cactus Drive, Phoenix, Arizona 85027.

³The last four digits of USA Tobacco Distributing, Inc.'s taxpayer identification number are 1225 and its address is 2019 W. Lone Cactus Drive, Phoenix, Arizona 85027.

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1 administered chapter 11 cases (collectively, the “**Debtors**”) were prepared pursuant to 11 U.S.C.
2 § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the
3 Debtors and are unaudited. While the Debtors’ management has made reasonable efforts to
4 ensure that the Bankruptcy Materials are accurate and complete, based upon information that was
5 available to them at the time of preparation, subsequent information may result in material
6 changes to the Bankruptcy Materials. Moreover, because the Bankruptcy Materials contain
7 unaudited information which is subject to further review and potential adjustment, there can be no
8 assurance that these Bankruptcy Materials are complete. The Debtors reserve all rights to amend
9 the Bankruptcy Materials from time to time, in all respects, as may be necessary or appropriate,
10 including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any
11 claim reflected on the Bankruptcy Materials as to amount, liability or classification, or to
12 otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.”
13 Furthermore, nothing contained in the Bankruptcy Materials shall constitute a waiver of rights
14 with respect to the above-captioned chapter 11 cases, including but not limited to any issues
15 involving substantive consolidation, equitable subordination, or causes of action arising under the
16 provisions of Chapter 5 of Title 11 of the United States Code (the “**Bankruptcy Code**”) or any
17 other relevant nonbankruptcy laws to recover assets or avoid transfers. These global notes
18 regarding the Debtors’ Bankruptcy Materials (“**Global Notes**”) comprise an integral part of the
19 Bankruptcy Materials and should be referred to and considered in connection with any review of
20 the Bankruptcy Materials.

21 **Basis of Presentation.** The Bankruptcy Materials reflect the unconsolidated assets and liabilities
22 of each individual Debtor to the extent distinguishable. The Bankruptcy Materials do not purport
23 to represent financial statements prepared in accordance with U.S. Generally Accepted
24 Accounting Principles (“**GAAP**”).

25 **Causes of Action.** The Debtors, despite their efforts, may not have listed all of their causes of
26 action against third parties as assets in the Bankruptcy Materials. The Debtors reserve all of their
rights with respect to any causes of action they may have, and neither these Global Notes nor the
Bankruptcy Materials shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Debtors’ Bankruptcy Materials as
“disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtors that
such amount is not “disputed,” “contingent,” or “unliquidated.” The Debtors reserve the right to
dispute any claim reflected on their Bankruptcy Materials on any grounds, including but not
limited to, amount, liability or classification, or to otherwise subsequently amend the Bankruptcy
Materials or to designate such claims as “disputed,” “contingent,” or “unliquidated.”

Claims Paid Pursuant to Court Orders. The United States Bankruptcy Court for the District of
Arizona (the “**Court**”) authorized the Debtors to pay discrete prepetition claims, including but not
limited to, insurance payments, certain taxes, employee related claims, critical vendor claims and
customer claims. Consequently, certain prepetition fixed, liquidated and undisputed unsecured
claims have been paid following the Petition Date. The balances shown in the Bankruptcy
Materials represent the claim amounts as of March 15, 2014 (the “Petition Date”).

1 **General Reservation of Rights.** The Debtors specifically reserve the right to amend, modify,
2 supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent
3 necessary as they deem appropriate.

4 **Insiders.** In the circumstance where the Bankruptcy Materials require information regarding
5 insiders and/or officers and directors, the Debtors have attempted to include therein each of the
6 Debtors' (a) directors and (b) employees that may be, or may have been during the relevant
7 period, "officers," as such term is defined by applicable law. The listing of a party as an insider is
8 not intended to be, nor should it be, construed as a legal characterization of such party as an
9 insider and does not act as an admission of any fact, claim, right, or defense, and all such rights,
10 claims, and defenses are hereby expressly reserved. Employees have been included in this
11 disclosure for informational purposes only and should not be deemed to be "insiders" in terms of
12 control of the Debtors, management responsibilities or functions, decision-making or corporate
13 authority and/or as otherwise defined by applicable law, including without limitation, federal
14 securities laws, or with respect to any theories of liability or for any other purpose.

15 **Litigation.** Certain litigation reflected as claims against one of the Debtor entities may relate to
16 any of the other Debtors. The Debtors have made reasonable efforts to accurately record these
17 actions in the Bankruptcy Materials of the Debtors that are the party to the action.

18 **Specific Notes.** These Global Notes are in addition to the specific notes set forth below and in the
19 individual Bankruptcy Materials. Disclosure of information in one Schedule, SOFA, exhibit, or
20 continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct
21 Schedule, SOFA, exhibit or continuation sheet.

22 **Totals.** All totals that are included in the Bankruptcy Materials represent totals of all the known
23 amounts included in the schedules.

24 **Valuation.** It would be prohibitively expensive, unduly burdensome and an inefficient use of
25 estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly,
26 unless otherwise indicated, net book values as of the Petition Date are reflected on the
Bankruptcy Materials. Amounts ultimately realized will vary from net book value, and such
variance may be material. In addition, the amounts shown for total liabilities exclude items
identified as "unknown" or "undetermined" therefore, ultimate liabilities may differ materially
from those stated in the Bankruptcy Materials.

Notes to the Schedules of Assets and Liabilities

Schedule B.2: Checking, Savings and Other Financial Accounts. Bank account balances
included on B.2 are reflective of the closing book balances as of the Petition Date, which may
differ slightly from the bank balances due to common reconciling items. The bank accounts have
been listed on Schedule B.2 of the Debtor whose name is actually listed on the bank account. In
some instances, the payments made from, and the book balances related to, a particular bank
account are reflected on the books of a Debtor other than the one whose actual name is listed on
the bank account.

1 **Schedule D: Creditors Holding Secured Claims.** The Debtors reserve the right to dispute or
2 challenge the validity, perfection or immunity from avoidance of any lien purported to be granted
3 or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtors.
4 Moreover, although the Debtors may have scheduled claims of various creditors as secured
5 claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such
6 creditor's claim or the characterization of the structure of any such transaction or any document
7 or instrument (including, without limitation, any intercompany agreement) related to such
8 creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor
9 with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any
10 Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged
11 by other entities. The descriptions provided in Schedule D are intended only to be a summary.
12 Reference to the applicable loan agreements and related documents is necessary for a complete
13 description of the collateral and the nature, extent and priority of any liens. Except as specifically
14 stated herein, real property lessors, utility companies and other parties which may hold security
15 deposits have not been listed on Schedule D. Certain of the Debtors' agreements listed on
16 Schedule G may be in the nature of conditional sales agreements or secured financing
17 agreements. No attempt has been made to identify such agreements for purposes of Schedule D.

18 **Schedule E: Creditors Holding Unsecured Priority Claims.** While commercially reasonable
19 efforts have been made, determining the date upon which each claim in Schedule E was incurred
20 or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors do not list
21 a date for each claim listed on Schedule E. The Debtors reserve the right to assert that any claim
22 listed on Schedule E does not constitute an unsecured priority claim under 11 U.S.C. § 507.

23 All governmental agencies that collect excise and/or franchise taxes from one or more of the
24 Debtors have been listed in Schedule E. The Debtors believe no amounts are owed to these
25 governmental agencies as of the Petition Date unless otherwise specified. However, the Debtors
26 have included every excise and franchise tax agency in Schedule E out of abundance of caution.

Schedule F: Creditors Holding Unsecured Non-Priority Claims. Schedule F does not include
certain deferred charges, deferred liabilities or general reserves. Such amounts are general
estimates of liabilities and do not represent specific claims as of the Petition Date; however, they
may be reflected on the Debtors' books and records as required in accordance with GAAP.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the
date on which a claim arose is an open issue of fact. While reasonable efforts have been made to
determine the date upon which each claim in Schedule F was incurred or arose, making all such
determinations would be unduly burdensome and cost prohibitive and, therefore, the Debtors do
not list a date for each claim listed on Schedule F.

In addition, certain claims listed on Schedule F may be entitled to priority under 11 U.S.C. §
503(b)(9). The Debtors have made their best efforts to include all trade creditors on Schedule F;
however, the Debtors believe there are instances where vendors have yet to provide proper
invoices for prepetition goods or services.

1 **Schedule G: Executory Contracts.** While commercially reasonable efforts have been made to
2 ensure the accuracy of Schedule G regarding executory contracts and unexpired leases,
3 inadvertent errors, omissions or over-inclusions may have occurred. The Debtors reserve all of
4 their rights to dispute the validity, status or enforceability of any contracts, agreements or leases
5 set forth in Schedule G and to amend or supplement such Schedule as necessary.

6 The contracts, agreements and leases listed on Schedule G may have expired or may have been
7 modified, amended and supplemented from time to time by various amendments, restatements,
8 waivers, estoppel certificates, letter and other documents, instruments and agreements which may
9 not be listed therein.

10 In some cases, the same supplier or provider may have multiple agreements listed in Schedule G.
11 These agreements represent distinct agreements between the applicable Debtor and such supplier
12 or provider, and will be listed as multiple contracts under the same counterparty.

13 Certain of the leases and contracts listed on Schedule G may contain certain renewal options,
14 guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights.
15 Such rights, powers, duties and obligations are not set forth on Schedule G. In addition, the
16 applicable Debtor may have entered into various other types of agreements in the ordinary course
17 of their business, such as easements, right of way, subordination, nondisturbance and attornment
18 agreements, supplemental agreements, amendments/letter agreements, title agreements and
19 confidentiality agreements. Such documents are also not set forth on Schedule G.

20 In addition, certain of the agreements listed on Schedule G may be in the nature of conditional
21 sales agreements or secured financings. The Debtors reserve all of their rights to dispute or
22 challenge the characterization of the structure of any transaction, or any document or instrument
23 (including, without limitation, any intercompany agreement) related to a creditor's claims.
24 Finally, certain of the executory agreements may not have been memorialized and could be
25 subject to dispute.

26 Listing a contract or agreement on this schedule does not constitute an admission that such
contract or agreement is an executory contract or unexpired lease. Any and all of the Debtors'
rights, claims, and causes of action with respect to the contracts and agreements listed on this
schedule are hereby reserved and preserved. Similarly, the listing of a contract or lease on this
schedule does not constitute admission that such document is not a secured financing.

Notes to Statement of Financial Affairs

SOFA 3b: Payments to Creditors. The disbursements listed in 3b do not include interbank
transfers made between the Debtors' bank accounts.

SOFA 9: Payments Related to Debt Counseling or Bankruptcy. All payments relating to
bankruptcy professionals have been made by PTIC on behalf of all of the Debtors.

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SOFA 18: Nature, location and name of business. The dates listed as beginning and ending dates of the business refer to the formation dates of the entity which may be different than the dates in which the Debtors became owners of the subsidiaries listed therein.

UNITED STATES BANKRUPTCY COURT

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Y	1	\$ 1,040,000		
B - Personal Property	Y	19	\$ 21,118,914.97		
C - Property Claimed as Exempt	N				
D - Creditors Holding Secured Claims	Y	2		\$ 3,589,358.39	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Y	34 sheets (126 claims)		\$ 293,098.50	
F - Creditors Holding Unsecured Nonpriority Claims	Y	21		\$ 399,840.06	
G - Executory Contracts and Unexpired Leases	Y				
H - Codebtors	Y	1			
I - Current Income of Individual Debtor(s)	N				\$
J - Current Expenditures of Individual Debtors(s)	N				\$
TOTAL		78	\$ 0.00	\$ 0.00	

UNITED STATES BANKRUPTCY COURT

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$ 0.00

State the following:

Average Income (from Schedule I, Line 12)	\$
Average Expenses (from Schedule J, Line 22)	\$
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$
4. Total from Schedule F		\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ 0.00

In re Prime Time International Company,
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(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Manufacturing Facility 7427 NC Hwy 58 Stantonsburg, NC 27883	100% Ownership		1,040,000.00	822,268.64

Total ► 1,040,000.00
 (Report also on Summary of Schedules.)

In re Prime Time International Company,

Debtor

Case No. 2:14-bk-03518 (MCW)

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D, W I F E, J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		Chase - Concentration *****7150		74,069.30
		Chase - Payroll *****7226		-
		BB&T - Checking *****6661		3,020.30
		Comerica - MSA *****6952		7,886,964.82
		Enterprise - Checking ****5919		210,346.54
3. Security deposits with public utilities, telephone companies, landlords, and others.		JK Group (Landlord) Cure Pharmaceutical (Production Deposit)		18,234.00 86,400.00

Debtor

(If known)

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photo-graphic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		21st Century Brands, LLC 100% Stock Ownership		Unknown
		USA Tobacco Distributing, Inc. 100% Stock Ownership		Unknown

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
 (If known)

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H U S B A N D W I F E J O I N T O R C O M M U N I T Y	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Customer A/R Intercompany receivable from 21 st Century Brands, LLC		1,106,468.27 3,327,550.49
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.		See Exhibit B.1 for list of all trademarks		
23. Licenses, franchises, and other general intangibles. Give particulars.		Smokers Choice® Trademark License		

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41 A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Exhibit B.2 for list of all fixed assets and book value		160,764.98
29. Machinery, fixtures, equipment, and supplies used in business.		See Exhibit B.2 for list of all fixed assets and book value		4,513,021.83
30. Inventory.		Raw Materials Finished Goods		1,591,137.58 2,140,936.86
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>0</u> continuation sheets attached Total ►				\$ 21,118,914.97

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

EXHIBIT B.1

PRIME TIME INTERNATIONAL COMPANY

TRADEMARK ESTATE

Handled by Gerald K. White & Associates, P.C.

TRADEMARK	COUNTRY	GOODS	CLASS	APPL or REG* NUMBER	APPL or REG** DATE
ALTA & Design	U.S.	Tobacco substitutes in the form of chewable and dissolvable strips, lotions, gels, and liquids	34	86/208,285	02/28/2014
BULLSEYE	Canada	Tobacco products; namely, cigars	--	736,516*	03/19/09**
	U.S.	Cigars	34	3,609,087*	04/21/09**
e PRIME TIME	U.S.	Electronic cigarettes	34	85/827,661	01/19/2013
FOR WHENEVER LIGHTING UP IS NOT AN OPTION	U.S.	Tobacco substitutes in the form of chewable and dissolvable strips, lotions, gels, and liquids	5	886/208,264	02/28/2014
		Tobacco substitutes in the form of chewable and dissolvable strips, lotions gels, and liquids, not for medical use	34		
FRESH PAK	U.S.	Smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, and flints therefor, matches, papers, and ashtrays	34	2,579,683	06/11/02**
GOLD RUSH	Canada	Tobacco products, namely, cigars	--	1,225,664*	08/03/04**
	Hong Kong	Tobacco products, namely, cigars	34	300484939*	08/26/05**
	Mexico	Tobacco products, namely, cigars	34	861603*	11/29/04**

Reg. Number*
Registration Date**

Revised 4/21/14
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EXHIBIT B.1

TRADEMARK	COUNTRY	GOODS	CLASS	APPL or REG* NUMBER	APPL or REG** DATE
	U.S.	Tobacco products, namely, cigars # Assigned from Trompenburg Holdings 12/28/2006	34	2,770,092*	09/30/03**
HAPPY HOUR	Canada	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds; and related smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, flints, matches, and ashtrays	--	791,983*	03/02/22**
	China	Cigars	34	7029003*	06/28/10**
	El Salvador	Cigars	34	00157*	02/16/10**
	Hong Kong	Cigars	34	301224486*	10/21/08**
	Mexico	Cigars	34	1070120*	10/31/08**
	U.S.	Cigars	34	3,288,542*	09/04/07**
IT'S THE RIGHT TIME FOR PRIME TIME	U.S.	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds; and related smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, flints, matches, ashtrays, and cigar cutters	34	3,904,082*	01/11/11**
PRIME TIME	Canada	Cigars and related smokers' articles, namely, matches and lighters	--	597,298*	12/11/03**
	China	Cigars and related smokers' articles, namely, matches and lighters	34	1,658,523*	10/28/01**
	CTM	Cigars and related smokers' articles, namely, matches and lighters, not of precious metal	34	1.112.820*	05/17/00**
	Egypt	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds, and related smokers'	34	231798*	05/27/09**

Reg. Number*
Registration Date**

Revised 4/21/14
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EXHIBIT B.1

TRADEMARK	COUNTRY	GOODS	CLASS	APPL or REG* NUMBER	APPL or REG** DATE
		articles, not of precious metal; namely, cases, cigar cutters, holders, pouches, lighters, flints, matches, and ashtrays			
	El Salvador	Cigars	34	247 Book 146	02/23/10**
	Guatemala	Cigars	34	2009-001154	02/24/09
	Hong Kong	Cigars	34	301224495*	10/21/08**
	India	Cigars	34	2346936	06/12/12
	Japan	Cigars	34	4339157*	11/26/99**
	Jordan	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds, and related smokers' articles, not of precious metal; namely, cases, cigar cutters, holders, pouches, lighters, flints, matches, and ashtrays	34	108599*	08/26/09**
	Mexico	Cigars and related smokers' articles, namely, matches and lighters	34	861,602*	11/29/04**
	Saudi Arabia	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds, and related smokers' articles, not of precious metal; namely, cases, cigar cutters, holders, pouches, lighters, flints, matches, and ashtrays	34	1160/8*	05/24/09**
	South Africa	Cigars	34	2013/09750	04/15/13
	United Arab Emirates	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds, and related smokers' articles, not of precious metal; namely, cases, cigar cutters, holders, pouches, lighters, flints, matches, and ashtrays	34	159964*	11/12/11**
	U.S.	Cigars	34	3,023,628*	12/06/05**

Reg. Number*
Registration Date**

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EXHIBIT B.1

TRADEMARK	COUNTRY	GOODS	CLASS	APPL or REG* NUMBER	APPL or REG** DATE
PRIME TIME HAPPY HOUR	U.S.	Cigars	34	3,298,579*	09/25/07**
PRIME TIME SELECT	U.S.	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds; and related smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, flints, matches, ashtrays, and cigar cutters	34	3,935,899*	03/22/11**
PT PRIME TIME INTERNATIONAL COMPANY	U.S.	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds; and related smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, flints, matches, and ashtrays	34	3,602,930*	04/07/09**
PT & Design	U.S.	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds; and related smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, flints, matches, and ashtrays	34	3,974,750*	06/07/11**
PT RILLOS	U.S.	Cigars	34	3,908,223*	01/18/11**
PT TIPS	U.S.	Cigars	34	3,499,466*	09/09/08**
SINGLE STICK	U.S.	Cigarettes	34	2,774,903*	10/21/03**

Reg. Number*
Registration Date**

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EXHIBIT B.1

TRADEMARK	COUNTRY	GOODS	CLASS	APPL or REG* NUMBER	APPL or REG** DATE
SPARROW	U.S.	Pipe tobacco	34	3,836,218*	08/17/10**
TIME	U.S.	Loose, pouch, chewing, and smokeless tobacco; cigarettes of all kinds; cigars and cigarillos of all kinds; and related smokers' articles, not of precious metal, namely, cases, holders, pouches, lighters, flints, matches, ashtrays, and cigar cutters	34	85/329,838	05/25/11

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Year Ended 12/31/2014

PPD BY SINGLE STICK, INC.

Asset	Date Plc	Method	Life	Depr Basis & 179 Exp	Currnt Year Depr & 179	---Mo Endg 02/28/14--- Bngng Accum	02/28/14 Curr Depr	02/28/14 End Accum	02/28/14 Nt Book Val
3050.00*Art & Cylinders SS,PT,	02/15/07	SL	5	48,063.83	0.00	48,063.83	0.00	48,063.83	0.00
3051.00 Exhibit Booth	11/01/12	SL	7	32,006.80	4,572.40	5,715.50	381.04	6,096.54	25,910.26
3052.00 Exhibit Booth	08/01/13	AMT	7	4,398.78	841.60	541.43	70.14	611.57	3,787.21
3053.00 CASIO XJ-A246 PROJECTO	11/29/13	AMT	7	1,224.50	234.28	150.72	19.53	170.25	1,054.25
* (C) 3: MARKETING EQUIPMENT *			54 assets	523,356.18	8,724.28	485,340.91	727.05	486,067.96	37,288.22
(C) 5: OFFICE EQUIPMENT									
2240.00*DELL COMPUTER (LAURIES	02/15/08	SL	5	1,407.48	0.00	1,407.48	0.00	1,407.48	0.00
2241.00*HQ BACKUP SERVER	02/15/08	SL	5	4,615.09	0.00	4,615.09	0.00	4,615.09	0.00
5001.00*SOFTWARE-EGGHEAD	09/01/93	SL	5	229.00	0.00	229.00	0.00	229.00	0.00
5002.00*OFFICE FURNITURE	09/01/93	SL	5	3,807.00	0.00	3,807.00	0.00	3,807.00	0.00
5003.00*CONFERENCE ROOM FURNIT	04/30/96	SL	5	1,123.00	0.00	1,123.00	0.00	1,123.00	0.00
5004.00*VCR	05/15/96	SL	5	289.00	0.00	289.00	0.00	289.00	0.00
5005.00*TELEPHONE	10/01/96	SL	5	2,047.00	0.00	2,047.00	0.00	2,047.00	0.00
5006.00*(COMPUTER ON RECEP TOIN	10/09/96	SL	5	1,978.00	0.00	1,978.00	0.00	1,978.00	0.00
5007.00*AT&T CAPITAL LEASE-COM	04/26/93	SL	5	26,474.00	0.00	26,474.00	0.00	26,474.00	0.00
5008.00*VANQUARD CAP.LEASE-COM	04/15/93	SL	5	11,972.00	0.00	11,972.00	0.00	11,972.00	0.00
5009.00*NACOM DESK	02/05/97	SL	5	125.00	0.00	125.00	0.00	125.00	0.00
5010.00*IBM SELECTRIC II TYPEW	04/04/97	SL	5	214.10	0.00	214.10	0.00	214.10	0.00
5011.00*PITNEY BOWES COPIER	06/02/97	SL	5	2,135.65	0.00	2,135.65	0.00	2,135.65	0.00
5012.00*DELL COMPUTER DIMENSIO	07/29/97	SL	5	2,684.11	0.00	2,684.11	0.00	2,684.11	0.00
5013.00*MISC. OFFICE FURNITURE	08/04/97	SL	5	490.00	0.00	490.00	0.00	490.00	0.00
5014.00*HP OFFICEJET 500 FAX	08/20/97	SL	5	642.19	0.00	642.19	0.00	642.19	0.00
5015.00*DELL COMPUTER DIMENSIO	09/29/97	SL	5	2,554.42	0.00	2,554.42	0.00	2,554.42	0.00
5016.00*DESK CREDENZA, CONF.TA	09/03/97	SL	5	1,343.69	0.00	1,343.69	0.00	1,343.69	0.00
5017.00*KYOCERA MODEL 3600+PRI	05/04/98	SL	5	1,799.58	0.00	1,799.58	0.00	1,799.58	0.00
5018.00*DLS COMPUTER K6-200MMX	05/11/98	SL	5	657.01	0.00	657.01	0.00	657.01	0.00
5019.00*DLS COMPUTER FOR SERVE	07/31/98	SL	5	3,127.36	0.00	3,127.36	0.00	3,127.36	0.00
5020.00*COMPUTER FOR VA PLANT	07/31/98	SL	5	1,278.99	0.00	1,278.99	0.00	1,278.99	0.00
5021.00*MAS90 ACCOUNTING PACKA	07/31/98	SL	5	12,128.38	0.00	12,128.38	0.00	12,128.38	0.00
5022.00*LAPTOP COMPUTER-INKJET	10/26/98	SL	5	1,776.49	0.00	1,776.49	0.00	1,776.49	0.00
5023.00*BILL OF MATERIALS ACCT	11/30/98	SL	5	1,612.00	0.00	1,612.00	0.00	1,612.00	0.00
5024.00*DELL DIMENSION V350 CO	11/30/98	SL	5	2,819.33	0.00	2,819.33	0.00	2,819.33	0.00
5025.00*DESKS, CHAIRS, PANELS	01/31/01	SL	5	2,130.69	0.00	2,130.69	0.00	2,130.69	0.00
5026.00*4 DRAWER FILE CABINETS	10/29/01	SL	5	1,270.18	0.00	1,270.18	0.00	1,270.18	0.00
5027.00*GESTETNER PRINTER	07/31/02	SL	5	1,500.00	0.00	1,500.00	0.00	1,500.00	0.00
5029.00*EDI EDGE SOFTWARE	01/15/03	SL	3	5,437.96	0.00	5,437.96	0.00	5,437.96	0.00
5030.00*LAPTOP COMPUTER(JTW) &	06/16/03	SL	5	2,363.58	0.00	2,363.58	0.00	2,363.58	0.00
5031.00*COMPUTER EQUIPMENT	07/17/03	SL	5	8,752.57	0.00	8,752.57	0.00	8,752.57	0.00
5032.00*COMPUTER EQUIPMENT	08/19/03	SL	5	4,531.16	0.00	4,531.16	0.00	4,531.16	0.00
5033.00*FILE CABINETS	09/30/03	SL	5	1,847.36	0.00	1,847.36	0.00	1,847.36	0.00
5034.00*COMPUTER EQUIPMENT	10/20/03	SL	5	4,710.21	0.00	4,710.21	0.00	4,710.21	0.00
5035.00*DESKS, CHAIRS, TABLE	01/12/99	SL	5	2,210.76	0.00	2,210.76	0.00	2,210.76	0.00
5036.00*TELEPHONE SYSTEM	08/31/99	SL	5	853.50	0.00	853.50	0.00	853.50	0.00
5037.00*TELEPHONE SYSTEM-PHX T	12/29/99	SL	5	4,288.34	0.00	4,288.34	0.00	4,288.34	0.00
5038.00*OFFICE FURNITURE	12/28/99	SL	5	5,140.40	0.00	5,140.40	0.00	5,140.40	0.00
5039.00*COMPUTER PC & PRINTER	12/20/99	SL	5	10,708.62	0.00	10,708.62	0.00	10,708.62	0.00
5040.00*COMPUTER PC	12/20/99	SL	5	5,255.30	0.00	5,255.30	0.00	5,255.30	0.00
5041.00*COMPUTER PC & PRINTER	12/20/99	SL	5	2,162.17	0.00	2,162.17	0.00	2,162.17	0.00
5042.00*COMPUTER PC & PRINTER	12/20/99	SL	5	4,138.65	0.00	4,138.65	0.00	4,138.65	0.00
5043.00*COMPUTER, MONITOR, KEYB	02/01/99	SL	5	750.00	0.00	750.00	0.00	750.00	0.00
5044.00*DELL DIMENSION COMPUTE	07/02/99	SL	5	1,285.20	0.00	1,285.20	0.00	1,285.20	0.00
5045.00*KEROCERA PRINTER FS-16	05/29/99	SL	5	1,016.50	0.00	1,016.50	0.00	1,016.50	0.00
5046.00*DELL DIMENSION COMPUTE	05/14/99	SL	5	1,267.70	0.00	1,267.70	0.00	1,267.70	0.00
5047.00*COMPUTER, MONITOR, KEYBO	02/09/99	SL	5	1,285.13	0.00	1,285.13	0.00	1,285.13	0.00
5048.00*LAPTOP COMPUTER	01/12/00	SL	5	2,823.00	0.00	2,823.00	0.00	2,823.00	0.00
5049.00*COMPUTER	02/03/00	SL	5	1,287.30	0.00	1,287.30	0.00	1,287.30	0.00
5050.00*DESK, CHAIR, CREDENZA -	06/19/00	SL	5	1,681.47	0.00	1,681.47	0.00	1,681.47	0.00
5051.00*COMPUTER	07/06/00	SL	5	1,651.56	0.00	1,651.56	0.00	1,651.56	0.00
5052.00*COMPUTER	07/24/00	SL	5	1,664.10	0.00	1,664.10	0.00	1,664.10	0.00
5053.00*PC WORKSTATION	08/16/02	SL	5	2,060.38	0.00	2,060.38	0.00	2,060.38	0.00
5054.00*COMPUTER EQUIPMENT	12/30/03	SL	5	1,334.52	0.00	1,334.52	0.00	1,334.52	0.00
5055.00*SOFTWARE	11/10/03	SL	5	1,573.10	0.00	1,573.10	0.00	1,573.10	0.00
5056.00*SOFTWARE EDI TRUE COMM	12/15/03	SL	5	11,910.50	0.00	11,910.50	0.00	11,910.50	0.00
5057.00*COMPUTER EQUIPMENT	07/30/99	SL	5	886.10	0.00	886.10	0.00	886.10	0.00
5058.00*SOFTWARE- SAGE	10/01/99	SL	5	2,205.00	0.00	2,205.00	0.00	2,205.00	0.00
5059.00*COMPUTER EQUIPMENT	11/20/03	SL	5	3,249.27	0.00	3,249.27	0.00	3,249.27	0.00
5062.00*COMPUTER SOFTWARE POS	01/26/04	SL	5	4,127.87	0.00	4,127.87	0.00	4,127.87	0.00
5063.00*EDI PROJECT	01/31/04	SL	5	1,533.00	0.00	1,533.00	0.00	1,533.00	0.00
5064.00*DELL PENTIUM PROCESSOR	08/11/04	SL	5	4,067.24	0.00	4,067.24	0.00	4,067.24	0.00
5065.00*SET UP SERVERS, PCS	09/21/04	SL	5	4,250.00	0.00	4,250.00	0.00	4,250.00	0.00
5066.00*COMPUTER FROM WNS	10/31/04	SL	5	1,353.83	0.00	1,353.83	0.00	1,353.83	0.00
5067.00*COMPUTER EQUIPMENT	12/20/04	SL	5	1,243.12	0.00	1,243.12	0.00	1,243.12	0.00
5068.00*COMPUTER- JACK	05/14/04	SL	5	2,000.25	0.00	2,000.25	0.00	2,000.25	0.00
5069.00*DELL COMPUTER - SANDY	02/24/05	SL	5	1,187.37	0.00	1,187.37	0.00	1,187.37	0.00
5070.00*DELL COMPUTER - JOHN	02/24/05	SL	5	1,208.87	0.00	1,208.87	0.00	1,208.87	0.00
5070.01*TELEPHONE SYSTEM-NORTE	05/01/05	SL	5	7,000.00	0.00	7,000.00	0.00	7,000.00	0.00
5070	DELL COMPUTER - JOHN		2 subassets	8,208.87	0.00	8,208.87	0.00	8,208.87	0.00
5071.00*Shredder - Legal Dept.	03/04/05	SL	5	1,614.74	0.00	1,614.74	0.00	1,614.74	0.00
5071.01*CONFERENCE ROOM FURNIT	05/01/05	SL	5	2,250.00	0.00	2,250.00	0.00	2,250.00	0.00
5071	Shredder - Legal Dept.		2 subassets	3,864.74	0.00	3,864.74	0.00	3,864.74	0.00
5072.00*Dell Computer & Monito	03/21/05	SL	5	1,673.92	0.00	1,673.92	0.00	1,673.92	0.00
5072.01*LIBRARY-MACHINE MANUAL	05/01/05	SL	5	2,000.00	0.00	2,000.00	0.00	2,000.00	0.00

Year Ended 12/31/2014

PPD BY SINGLE STICK, INC.

Asset	Date	Plc	Method	Life	Depr Basis & 179 Exp	Currnt Year Depr & 179	---Mo Endg 02/28/14--- Bgnng Accum	02/28/14 Curr Depr	02/28/14 End Accum	02/28/14 Nt Book Val
* (C) 5: OFFICE EQUIPMENT *				254 assets	501,993.50	27,071.68	408,079.69	2,255.94	410,335.63	91,657.87
(C) 6: VEHICLES										
6001.00*1997 ARROW TRAILER	03/07/97	SL		5	519.17	0.00	519.17	0.00	519.17	0.00
6002.00*FORD TRUCK F150	01/15/03	SL		5	14,028.38	0.00	14,028.38	0.00	14,028.38	0.00
6006.00*TRAILER	07/15/99	SL		5	2,120.00	0.00	2,120.00	0.00	2,120.00	0.00
6007.00*TRAILER	07/15/99	SL		5	2,120.00	0.00	2,120.00	0.00	2,120.00	0.00
* (C) 6: VEHICLES *				4 assets	18,787.55	0.00	18,787.55	0.00	18,787.55	0.00
(C) 7: LEASEHOLD IMPROVEMENTS										
7001.00 Building Security Impr	05/01/09	SL		6-8	9,374.21	1,406.13	6,444.77	117.18	6,561.95	2,812.26
7008.00*Gas Pack, Thermostat,	05/01/05	SL		6-8	4,035.00	0.00	4,035.00	0.00	4,035.00	0.00
7009.00 Shelter 8X14 Pierce	11/01/06	SL		10	766.00	76.60	555.35	6.39	561.74	204.26
7011.00 WAREHOUSE TALL GATE	04/08/10	SL		5	3,093.35	618.67	2,371.57	51.55	2,423.12	670.23
7012.00 Office Expansion-Phx C	05/07/10	SL		5	3,292.00	658.40	2,359.27	54.86	2,414.13	877.87
7013.00 Corp Office Bldg Impro	11/09/12	SL		2	29,575.17	12,322.98	18,484.49	1,232.30	19,716.79	9,858.38
7014.00 Phoenix - New A/C Comp	08/01/13	SL		7	1,850.00	264.29	132.14	22.03	154.17	1,695.83
7016.00 Corp. Office Security	08/01/13	SL		7	17,127.33	2,446.76	1,223.38	203.89	1,427.27	15,700.06
* (C) 7: LEASEHOLD IMPROVEMENTS *				8 assets	69,113.06	17,793.83	35,605.97	1,688.20	37,294.17	31,818.89
(C) 9: BUILDING										
9002.00 Building	05/11/07	SL		25	533,843.50	21,353.74	144,137.75	1,779.48	145,917.23	387,926.27
9003.00 NC Building Addition	08/06/08	SL		25	787,922.85	31,516.91	173,343.01	2,626.41	175,969.42	611,953.43
9004.00 BUILDING DGOR BOLTS	07/01/09	SL		39	7,035.02	180.39	826.78	15.04	841.82	6,193.20
9005.00 NC Building Carpet/Plu	12/09/11	SL		7	10,601.93	1,514.56	3,281.54	126.22	3,407.76	7,194.17
9006.00 NC Plant - Air Conditi	08/01/13	SL		7	15,500.00	2,214.29	1,107.14	184.53	1,291.67	14,208.33
9007.00 NC Building - Signage	08/01/13	SL		7	1,869.80	267.11	133.56	22.26	155.82	1,713.98
* (C) 9: BUILDING *				6 assets	1356773.10	57,047.00	322,829.78	4,753.94	327,583.72	1029189.38
GRAND TOTAL				633 assets	13889179.45	781,443.57	8118905.51	67,297.75	8186203.26	5702976.19

*Asterisk following asset number indicates fully depreciated asset. 451 asset(s) are fully depreciated.

Basis Summary	Assets	Original Cost	Depreciable Basis
Beginning of Year	633	13,889,179.45	13,889,179.45
Cost of Prior Months Addns	0	0.00	0.00
Prior Months Disp/Trnfr	0	0.00	0.00
Beginning of Month	633	13,889,179.45	13,889,179.45
Cost of Current Month Addns	0	0.00	0.00
Current Month Disp/Trnfr	0	0.00	0.00
Ending	633	13,889,179.45	13,889,179.45

Depr. Summary	Depreciation+179 Exp	Depreciation
Beginning of Year	8,051,607.73	8,051,607.73
Prior Months	67,297.78	67,297.78
Prior Months Disp/Trnfr	0.00	0.00
Beginning of Month	8,118,905.51	8,118,905.51
Current Month	67,297.75	67,297.75
Current Month Disp/Trnfr	0.00	0.00
Ending	8,186,203.26	8,186,203.26

Debtor

(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO. JPMorgan Chase Bank, N.A. 700 North Pearl Street, 8th Floor TX1-2662 Dallas, TX 75201 Attn: Kevin Kemp Facsimile: 214.442.5230			February 2, 2009 Real Estate in North Carolina VALUE \$1,040,000.00				822,268.64	-	
ACCOUNT NO. JPMorgan Chase Bank, N.A. 700 North Pearl Street, 8th Floor TX1-2662 Dallas, TX 75201 Attn: Kevin Kemp Facsimile: 214.442.5230			May 13, 2011 Cash, Accounts Receivable, Inventory VALUE \$5,090,828.41				1,893,934.00	-	
ACCOUNT NO. JPMorgan Chase Bank, N.A. 700 North Pearl Street, 8th Floor TX1-2662 Dallas, TX 75201 Attn: Kevin Kemp Facsimile: 214.442.5230			October 7, 2011 Cash, Accounts Receivable, Inventory, Equipment VALUE \$6,747,878.41				750,000.16	-	
1 continuation sheets attached							Subtotal ▶ (Total of this page)	\$ 3,466,202.80	0.00
							Total ▶ (Use only on last page)	\$	

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(If known)

SCHEDULE D – CREDITORS HOLDING SECURED CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. JPMorgan Chase Bank, N.A. 700 North Pearl Street, 8th Floor TX1-2662 Dallas, TX 75201 Attn: Kevin Kemp Facsimile: 214.442.5230			November 28, 2011 Equipment VALUE \$153,544.57				29,142.55	-
ACCOUNT NO. First Insurance Funding Corporation 450 Skokle Blvd. Suite 1000 Northbrook, IL 60065-3306			July 1, 2013 Insurance policies, return payments, dividend payments, and certain loss payments VALUE n/a				94,013.04	-
ACCOUNT NO. VALUE \$								-
ACCOUNT NO. VALUE \$								
ACCOUNT NO. VALUE \$								
Sheet no. <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Secured Claims			Subtotal ► (Total of this page)				\$ 123,155.59	\$ 0.00
			Total ► (Use only on last page)				\$ 3,589,358.39	\$ 0.00

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (04/13) – Cont.

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

** Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

32 continuation sheets attached

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Anthony Smith 6408 Aloe Road NW Albuquerque, NM 87120			Commissions				Unknown	Unknown	Unknown	
Account No.										
Bill Bieltz 11111 Mahogany Drive Hagerstown, MD 21742			Commissions				Unknown	Unknown	Unknown	
Account No.										
Brian Morrissey 12570 30th Ave Chippewa Falls, WI 54729			Commissions				Unknown	Unknown	Unknown	
Account No.										
Chace Lambert 10 Gamella Rancho Mission Viejo, CA 92694			Commissions				Unknown	Unknown	Unknown	
Sheet no. <u>1</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals > (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total > (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals > (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Chip Brown 13922 14th Ave SW Burien, WA 98146			Commissions				Unknown	Unknown	Unknown	
Account No.										
Dave McKinney 16017 W. Orangewood Litchfield Park, AZ 85340			Commissions				Unknown	Unknown	Unknown	
Account No.										
Derek Medrano 16493 E. 96th Commerce City, CO 80022			Commissions				Unknown	Unknown	Unknown	
Account No.										
Gary Theobald 308 S. Meadow Ct McKees Rocks, PA 15136			Commissions				Unknown	Unknown	Unknown	
Sheet no. <u>2</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Greg Romprey 23 Pheasant Run Ballston Spa, NY 12020			Commissions				Unknown	Unknown	Unknown	
Account No.										
Lance Alkire 1727 Green River Drive Windsor, CO 80550			Commissions				Unknown	Unknown	Unknown	
Account No.										
Mario Velasquez 1837 Allegheny Ave Placentia, CA 92870			Commisison				Unknown	Unknown	Unknown	
Account No.										
Mark Medrano 27250 Hillside Road Pueblo, CO 81006			Commissions				Unknown	Unknown	Unknown	
Sheet no. <u>3</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Mark Simpson 225 Bee Caves Road Lucas, TX 75002			Commissions				Unknown	Unknown	Unknown	
Account No.										
Miguel Anaya 12940 W. Modesto Litchfield Park, AZ 85340			Commissions				Unknown	Unknown	Unknown	
Account No.										
Mitch Demarte 6730 Wells Ave Loomis, CA 95650			Commissions				Unknown	Unknown	Unknown	
Account No.										
RJ Williams 96 Spring Knob Road Boons Camp, KY 41204			Commissions				Unknown	Unknown	Unknown	
Sheet no. <u>4</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Robert Chiaradio P.O. Box 2403 / 86B Quannacut Road Westerly, RI 02891			Commissions				Unknown	Unknown	Unknown	
Account No.										
Scott Hartley 4654 Idaho Street, #1 San Diego, CA 92116			Commissions				Unknown	Unknown	Unknown	
Account No.										
Sean Kim 2205 S. 312th Street Apt C33 Federal Way, WA 98003			Commissions				Unknown	Unknown	Unknown	
Account No.										
Steve Arviso 1000 Ambassador Place Vacaville, CA 95687			Commissions				Unknown	Unknown	Unknown	
Sheet no. <u>5</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
William Kozuch P.O. Box 1608 / 5327 Brookway Dr. Bay City, MI 48706			Commissions				Unknown	Unknown	Unknown	
Account No.										
Eduardo Alvarez 200 Gold Street, Lot A Wilson, NC 27893			Wages				515.20	515.20		
Account No.										
Dorothy Barnes 3344 Ward Blvd., Apt. 1 Wilson, NC 27893			Wages				444.80	444.80		
Account No.										
Jesse Best 413 N. Wilson St. Walstonburg, NC 27888			Wages				786.80	786.80		
Sheet no. <u>6</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals (Totals of this page)	\$ 1,746.80	\$ 1,746.80	0.00
							Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Jesus Diaz 703 Franklin Ave. Wilson, NC 27893			Wages				531.60	531.60		
Account No.										
Elvis Eatmon, Sr. 602 Merrick Street Wilson, NC 27893			Wages				453.20	453.20		
Account No.										
Fausto Fierro 11125 W. Brittlewood Drive Peoria, AZ 85037			Wages				540.00	540.00		
Account No.										
Hector Figueroa 200 Gold Strett, Lot C Wilson, NC 27893			Wages				412.00	412.00		
Sheet no. 7 of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 1,936.80	\$ 1,936.80	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Novka Hercegovac 2833 E. Tracy Lane, #1 Phoenix, AZ 85032			Wages				560.00	560.00		
Account No.										
James Hicks 401C Academy Street Stantonsburg, NC 27883			Wages				760.00	760.00		
Account No.										
David Ketcher PO Box 344 Saratoga, NC 27873			Wages				741.60	741.60		
Account No.										
Irma Orama Resto 305 W. Spruce Street Wilson, NC 27893			Wages				412.00	412.00		
Sheet no. <u>8</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 2,473.60	\$ 2,473.60	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
James Parrott P.O. Box 465 Stantonsburg, NC 27883			Wages				459.20	459.20		
Account No.										
Lynwood Perkins 133 K&W Mobile Home Park Walstonburg, NC 27888			Wages				400.00	400.00		
Account No.										
Ana Rodruiguez 4119 Arapahoe Rd. Wilson, NC 27893			Wages				400.00	400.00		
Account No.										
Gloria Rodriguez 3002 W. Matthew Drive Phoenix, AZ 85027			Wages				460.00	460.00		
Sheet no. <u>9</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals (Totals of this page)	\$ 1,719.20	\$ 1,719.20	0.00
							Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Magdaleno Romero Sanchez 7120 Jaycross Rd Fremont, NC 27830			Wages				400.00	400.00		
Account No.										
Rafaela Sanchez-Abeja P.O. Box 1211 Wilson, NC 27894			Wages				374.80	374.80		
Account No.										
Maricela Serrato-Woolard 5200 Toms Ct. Wilson, NC 27896			Wages				400.00	400.00		
Account No.										
Dorothy Speight Po Box 95, 1232 Sandpitt Rd Stantonsburg, NC 27883			Wages				444.80	444.80		
Sheet no. <u>10</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 1,619.60	\$ 1,619.60	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Terry Swaney 6275 Hwy. 222 E. Stantonsburg, NC 27883			Wages				680.00	680.00		
Account No.										
Tukulve Thomas 4318 Carnellia Dr. Wilson, NC 27896			Wages				597.60	597.60		
Account No.										
Coby Whitted 900 Ne Roundtree St Wilson, NC 27893			Wages				531.60	531.60		
Account No.										
Veronica Zuniga 3824 E. Paradise Lane, #51 Phoenix, AZ 85032			Wages				480.00	480.00		
Sheet no. <u>11</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 2,289.20	\$ 2,289.20	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Alcohol and Tobacco Tax and Trade Bureau 1310 G Street NW, Box 12 Washington, DC 20005			Federal Tobacco Excise Tax				145,277.42	145,277.42		
Account No. Alcohol and Tobacco Tax and Trade Bureau 1310 G Street NW, Box 12 Washington, DC 20005			Federal Tobacco Excise Tax				133,588.84	133,588.84		
Account No. Arizona Department of Revenue PO Box 29010 Phoenix, AZ 85038-9010			State Excise Tax				1,530.40	1,530.40		
Account No. California State Board of Equalization Account Information Group, MIC:29 P.O. Box 942879 Sacramento, CA 94279-0029			State Tobacco Excise Tax				1.00	1.00		
Sheet no. <u>12</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 280,397.66	\$ 280,397.66	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Nevada Dept of Taxation 1550 E College Parkway, #115 Carson City, NV 89706			State Excise Tax				294.28	294.28		
Account No.										
New Mexico Tax & Revenue Department PO Box 25123 Santa Fe, NM 87504-5123			State Excise Tax				621.36	621.36		
Account No.										
TTB Excise Tax PO Box 790353 St. Louis, MO 63179-0353			Excise Taxes				0.00			
Account No.										
State of Alabama Department of Revenue Gordon Persons Bldg 50 North Ripley Street Montgomery, AL 36104			Excise Taxes				0.00			
Sheet no. <u>13</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 915.64	\$ 915.64	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
State of Alaska Department of Revenue 550 W Seventh, Suite 500 Anchorage, AK 99501-3566			Excise Taxes				0.00			
Account No.										
Arizona Department of Revenue Tobacco Tax Section 1600 W Monroe Phoenix, AZ 85007-2650			Excise Taxes				0.00			
Account No.										
Department of Finance & Administration 1509 W 7 th Street Little Rock, AR 72201			Excise Taxes				0.00			
Account No.										
State Board of Equalization Special Taxes and Fees PO Box 942879 Sacramento, CA 94279-0088			Excise Taxes				0.00			
Sheet no. <u>14</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261			Excise Taxes				0.00			
Account No. Connecticut Department of Revenue Tax Division Chief Excise/Public Services Division 25 Sigourney Street Hartford, CT 06106			Excise Taxes				0.00			
Account No. State of Delaware Department of Revenue 820 N French Street Wilmington, DE 19899			Excise Taxes				0.00			
Account No. The District of Columbia Office of the Chief Financial Officer 1350 Pennsylvania Avenue NW, Suite 203 Washington, DC 20004			Excise Taxes				0.00			
Sheet no. <u>15</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Department of Business & Professional Regulation Division of Alcoholic Beverages & Tobacco 1940 N Monroe Street Tallahassee, FL 32399-1022			Excise Taxes				0.00			
Account No. Georgia Department of Revenue 1800 Century Blvd NE Atlanta, GA 30345			Excise Taxes				0.00			
Account No. State of Hawaii Department of Taxation Princess Ruth Keelikolani Building 830 Punchbowl Street Honolulu, HI 96813-5094			Excise Taxes				0.00			
Account No. Idaho State Tax Commission 800 Park Blvd, Plaza IV Boise ID 83712			Excise Taxes				0.00			
Sheet no. <u>16</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Illinois Department of Revenue Alcohol, Tobacco & Fuel Division PO BOX 19019 Springfield, IL 62794-9019			Excise Taxes				0.00			
Account No. Indiana Department of Revenue 100 N Senate Avenue, Room N248 Indianapolis, IN 46204-2253			Excise Taxes				0.00			
Account No. Iowa Department of Revenue Program Manager, Excise Taxes Compliance Division 4 th Floor, Hoover Bldg, 1305 E Walnut Des Moines, IA 50319			Excise Taxes				0.00			
Account No. Kansas Department of Revenue Miscellaneous Tax 915 SW Harrison Street Topeka, KS 66612-1588			Excise Taxes				0.00			
Sheet no. <u>17</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.			Excise Taxes				0.00			
Kentucky Department of Revenue 501 High Street Frankfort, KY 40601										
Account No.			Excise Taxes				0.00			
Louisiana Department of Revenue -Main Office 617 N Third Street Baton Rouge, LA 70802										
Account No.			Excise Taxes				0.00			
Maine Revenue Services Special Tax Division 24 State House Station Augusta, ME 04333										
Account No.			Excise Taxes				0.00			
Comptroller of Maryland Revenue Administration Division PO Box 2999 Annapolis, MD 21404-2999										
Sheet no. <u>18</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$	\$	

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Department of Revenue Commonwealth of Massachusetts 100 Cambridge Street, 7 th Floor Boston, MA 02114			Excise Taxes				0.00			
Account No. Michigan Department of Treasury 430 W Allegan Lansing, MI 48922			Excise Taxes				0.00			
Account No. Minnesota Department of Revenue 600 North Robert Street St. Paul, MN 55101			Excise Taxes				0.00			
Account No. State of Mississippi Department of Revenue 1577 Springridge Road Raymond, MS 39154-9602			Excise Taxes				0.00			
Sheet no. <u>19</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Missouri Department of Revenue Taxation Division PO BOX 3320 Jefferson City, MO 65105-3320			Excise Taxes				0.00			
Account No. Montana Department of Revenue 125 N Roberts Street Helena, MT 59601			Excise Taxes				0.00			
Account No. Nebraska Department of Revenue 301 Centennial Mall South Lincoln, NE 68508			Excise Taxes				0.00			
Account No. Department of Taxation 1550 College Parkway, Suite 115 Carson City, NV 89706-7937			Excise Taxes				0.00			
Sheet no. <u>20</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. NH Department of Revenue Administration 109 Pleasant Street Concord, NH 03301			Excise Taxes				0.00			
Account No. State of New Jersey - TPWST Division of Taxation Revenue Processing Center PO Box 280 Trenton, NJ 08646-0280			Excise Taxes				0.00			
Account No. Taxation & Revenue – New Mexico Administrative Services Division 1100 South St. Francis Drive Santa Fe, NM 87502			Excise Taxes				0.00			
Account No. New York State of Taxation & Finance Miscellaneous Tax I/S Unit W A Harriman Campus Albany, NY 12227			Excise Taxes				0.00			
Sheet no. <u>21</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640-0001			Excise Taxes				0.00			
Account No. Office of State Tax Commissioner 600 E Boulevard Avenue Bismarck, ND 58505-0599			Excise Taxes				0.00			
Account No. Ohio Department of Taxation PO Box 530 Columbus, OH 43216-0530			Excise Taxes				0.00			
Account No. Oklahoma Tax Commission 2501 N Lincoln Boulevard Oklahoma City, OK 73194			Excise Taxes				0.00			
Sheet no. <u>22</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Oregon Department of Revenue Tobacco Compliance Unit 955 Center Street NE Salem, OR 97301-2555			Excise Taxes				0.00			
Account No. Pennsylvania Department of Revenue Miscellaneous Tax Division PO Box 280909 Harrisburg, PA 17128-0909			Excise Taxes				0.00			
Account No. Department of Revenue Division of Taxation One Capitol Hill Providence, RI 02908-5800			Excise Taxes				0.00			
Account No. SC Department of Revenue Tobacco Tax Columbia, SC 29214-0138			Excise Taxes				0.00			
Sheet no. <u>23</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. South Dakota Department of Revenue & Regulation Special Tax Division Anderson Bldg, 445 E Capitol Avenue Pierre, SD 57501			Excise Taxes				0.00			
Account No. Tennessee Department of Revenue Andrew Jackson State Office Bldg 500 Deaderick Street Nashville, TN 37242			Excise Taxes				0.00			
Account No. Texas State Comptroller PO Box 149361 Austin, TX 78714-9361			Excise Taxes				0.00			
Account No. Utah State Taxation Commission 210 North 1950 West Salt Lake City, UT 84134-3500			Excise Taxes				0.00			
Sheet no. <u>24</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Vermont Department of Taxes PO Box 547 Montpelier, VT 05601-0547			Excise Taxes				0.00			
Account No.										
Tobacco Tax Unit/Other Tobacco Products Virginia Department of Taxation 3600 W Broad Street, Suite 160 Richmond, VA 23230			Excise Taxes				0.00			
Account No.										
Washington State Department of Revenue Special Programs Division PO Box 47477 Olympia WA 98504-7477			Excise Taxes				0.00			
Account No.										
West Virginia State Tax Department Excise Tax Unit, Revenue Center 1001 Lee Street East Charleston, WV 25301			Excise Taxes				0.00			
Sheet no. <u>25</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals ▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total ▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals ▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Wisconsin Department of Revenue 2135 Rimrock Road, Mail Stop 5-107 Madison, WI 53708-8900			Excise Taxes				0.00			
Account No.										
Wyoming Dept of Revenue 122 W 25th Street, 2W Cheyenne, WY 82002-0110			Excise Taxes				0.00			
Account No.										
Internal Revenue Service Department of the Treasury 230 Murall Drive Kearneysville, WV 25430			Franchise Taxes				0.00			
Account No.										
Arizona Department of Revenue 1600 W Monroe Phoenix, AZ 85007-2650			Franchise Taxes				0.00			
Sheet no. <u>26</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Wisconsin Department of Revenue 2135 Rimrock Road, Mail Stop 5-107 Madison, WI 53708-8900			Excise Taxes				0.00			
Account No. Wyoming Dept of Revenue 122 W 25th Street, 2W Cheyenne, WY 82002-0110			Excise Taxes				0.00			
Account No. CA Franchise Tax Board PO Box 942857 Sacramento, CA 94257-0540			Franchise Taxes				0.00			
Account No. Colorado Department of Revenue 1375 Sherman Street Denver, CO 80261			Franchise Taxes				0.00			
Sheet no. <u>27</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Connecticut Department of Revenue 25 Sigmourney Street Hartford, CT 06106-5032			Franchise Taxes				0.00			
Account No. Florida Department of Revenue 5050 West Tennessee Street Tallahassee, FL 32399-0100			Franchise Taxes				0.00			
Account No. Georgia Department of Revenue 4125 Welcome All Road, # 701 Atlanta GA 30349			Franchise Taxes				0.00			
Account No. Illinois Department of Revenue PO Box 19004 Springfield, IL 62794-9004			Franchise Taxes				0.00			
Sheet no. <u>28</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Kentucky Department of Revenue 501 High Street, Station 32 Frankfort, KY 40620			Franchise Taxes				0.00			
Account No. Louisiana Department of Revenue -Main Office 617 N Third Street Baton Rouge, LA 70802			Franchise Taxes				0.00			
Account No. Maryland Department of Assessments & Taxation 301 W Preston Street Baltimore, MD 21201			Franchise Taxes				0.00			
Account No. Maine Revenue Services 24 State House Station Augusta, ME 04333			Franchise Taxes				0.00			
Sheet no. <u>29</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Michigan Department of Treasury 430 W Allegan Street Lansing, MI 48922			Franchise Taxes				0.00			
Account No. Missouri Department of Revenue Taxation Division PO Box 3320 Jefferson City, MO 65105-3320			Franchise Taxes				0.00			
Account No. North Carolina Department of Revenue PO Box 25000 Raleigh, NC 27640-0605			Franchise Taxes				0.00			
Account No. New Jersey Division of Taxation Bankruptcy Section PO Box 245 Trenton, NJ 08695-0245			Franchise Taxes				0.00			
Sheet no. <u>30</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)	\$		\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No.										
Oklahoma Tax Commission PO Box 26930 Oklahoma City, OK 73126-0930			Franchise Taxes				0.00			
Account No.										
Oregon Department of Revenue 955 Center Street NE Salem, OR 97301-2555			Franchise Taxes				0.00			
Account No.										
Pennsylvania Department of Revenue PO Box 280909 Harrisburg, PA 17128-0909			Franchise Taxes				0.00			
Account No.										
Department of Revenue Division of Taxation One Capitol Hill Providence, RI 02908-5800			Franchise Taxes				0.00			
Sheet no. <u>31</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals (Totals of this page)	\$ 0.00	\$ 0.00	0.00
							Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$		
							Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$	\$

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY	
Account No. Texas State Comptroller PO Box 149359 Austin, TX 78714-9350			Franchise Taxes				0.00			
Account No. Utah State Taxation Commission Collections Division 210 North 1950 West Salt Lake City, UT 84134-3500			Franchise Taxes				0.00			
Account No. Virginia Department of Taxation 3600 W Broad Street, Suite 160 Richmond, VA 23230			Franchise Taxes				0.00			
Account No. Wisconsin Department of Revenue 2135 Rimrock Road, PO Box 8901 Madison, WI 53708-8901			Franchise Taxes				0.00			
Sheet no. <u>32</u> of <u>32</u> continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 0.00	\$ 0.00	\$ 0.00
							Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)	\$ 293,098.50		
							Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)		\$ 293,098.50	\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. ADP, Inc PO Box 9001007 Louisville, KY 40290-1007			Payroll Fees				634.95
ACCOUNT NO. Century Link PO Box 4300 Carol Stream, IL 60197-4300			Telephone Service				646.83
ACCOUNT NO. Cox Transportation Services 10448 Dow-Gil Road Ashland, VA 23005			Shipping Expenses				8,355.04
ACCOUNT NO. Estes Express Lines PO Box 25612 Richmond, VA 23260-5612			Shipping Expenses				34,193.68
Subtotal ▶							\$ 43,830.50
Total ▶							\$

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

20 continuation sheets attached

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Integra Telecom 1201 NE Lloyd Blvd. Suite 500 Portland, OR 97232			Trade			X	11,992.74
ACCOUNT NO.							
JP Morgan Chase Bank 21st Floor, 201 N Central Ave Phoenix, AZ 85004			Bank Service Charge				1,205.20
ACCOUNT NO.							
Saia Motor Freight Lines, LLC PO Box 730532 Dallas, TX 75373-0532			Shipping Expenses				922.03
ACCOUNT NO.							
Tazmanian Freight Systems, Inc PO Box 632655 Cincinnati, OH 45263			Shipping Expenses				2,607.71
ACCOUNT NO.							
Tyco Integrated Security LLC PO Box 371967 Pittsburgh, PA 15250-7967			Utility - Alarm Services				167.79

Sheet no 1 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal ▶

\$ 16,895.47

Total ▶

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,

Case No. 2:14-bk-03518 (MCW)

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.								
Waste Industries PO Box 580027 Charlotte, NC 28258-0027			Waste Management Expense				1,135.25	
ACCOUNT NO.								
Windstream PO Box 9001013 Louisville, KY 40290-1013			Telephone Service				1,059.06	
ACCOUNT NO.								
A - Z Wholesale 11100 Harry Hines Blvd Dallas, TX 75229			Trade, Subject to Setoff				4,635.65	
ACCOUNT NO.								
A 2 Z CASH & CARRY INC 2980 Planters Place Charlotte, NC 28216			Trade, Subject to Setoff				519.75	
ACCOUNT NO.								
ABC DISTRIBUTING, INC 10100 AVIATION BLVD#200 Los Angeles, CA 90045			Trade, Subject to Setoff				10,265.02	
Sheet no <u>2</u> of <u>20</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶	\$ 17,614.74
							Total▶	\$
(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)								

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Amcon - Omaha PO Box 641940 Omaha, NE 68164-7940			Trade, Subject to Setoff				4,611.13
ACCOUNT NO.							
AMCON - RAPID CITY PO Box 641940 Omaha, NE 68164			Trade, Subject to Setoff				467.40
ACCOUNT NO.							
AMCON DISTRIBUTING COMPANY 821 E. Commercial Springfield, MO 65801			Trade, Subject to Setoff				3,850.85
ACCOUNT NO.							
ASHLAND SPECIALTY CO PO Box 57 Ashland, KY 41105			Trade, Subject to Setoff				359.30
ACCOUNT NO.							
Astra Tobacco Corporation PO Box 3491 Chapel Hill, NC 27515-3491			Trade, Subject to Setoff				71,136.80

Sheet no 3 of 20 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶

\$ 80,425.48

Total▶

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
BIG DISCOUNT LLC 3120 W Thomas Rd, Suite 802 Phoenix, AZ 85017			Trade, Subject to Setoff				145.91
ACCOUNT NO.							
BIG WHOLESALE 30919 Pacific Hwy S, Suite A Federal Way, WA 98003			Trade, Subject to Setoff				2,042.63
ACCOUNT NO.							
Casey's General Stores, Inc. PO Box 3001 Ankeny, IA 50021			Trade, Subject to Setoff				4,539.05
ACCOUNT NO.							
CHURCH POINT WHOLESALE PO Box 189 Church Point, LA 70525			Trade, Subject to Setoff				32.00
ACCOUNT NO.							
COLOMBO PHELPS 10409 I STREET Omaha, NE 68127			Trade, Subject to Setoff				8,468.33

Sheet no 4 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal ▶ \$ 15,227.92

Total ▶
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,

Case No. 2:14-bk-03518 (MCW)

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.								
CORE-MARK CORONA CA 353 Meyer Circle Corona, CA 92879			Trade, Subject to Setoff				2,123.76	
ACCOUNT NO.								
CORE-MARK FORT WORTH TX 6401 Will Rogers Blvd, Suite 200 Fort Worth, TX 76134			Trade, Subject to Setoff				5,171.54	
ACCOUNT NO.								
CORE-MARK GRANTS PASS OR 303 N.E. F Street Grants Pass, OR 97526			Trade, Subject to Setoff				901.57	
ACCOUNT NO.								
CORE-MARK LAS VEGAS NV 3950 West Harmon Las Vegas, NV 89103			Trade, Subject to Setoff				4,450.00	
ACCOUNT NO.								
CORE-MARK PORTLAND OR 13551 S.E. Johnson Road Portland, OR 97222			Trade, Subject to Setoff				1,107.60	
Sheet no 5 of 20 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶	\$ 13,754.47
							Total▶	\$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)								

In re Prime Time International Company,

Case No. 2:14-bk-03518 (MCW)

Debtor

(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
CORE-MARK SACRAMENTO CA 1520 National Drive Sacramento, CA 95834			Trade, Subject to Setoff				674.42
ACCOUNT NO.							
CORE-MARK SPOKANE WA 4007 N. Industrial Pk 1st Street Spokane, WA 99216			Trade, Subject to Setoff				1,731.60
ACCOUNT NO.							
CORE-MARK NEW ENGLAND 355 Main Street Whitinsville, MA 01588			Trade, Subject to Setoff				380.00
ACCOUNT NO.							
CORE-MARK WILKES- BARRE PA 100 W. End Rd Wilkes-Barre, PA 18702			Trade, Subject to Setoff				682.82
ACCOUNT NO.							
CORE-MARK AURORA CO 3797 Windsor Drive Aurora, CO 80011			Trade, Subject to Setoff				7,170.61

Sheet no 6 of 20 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal▶

\$ 10,639.45

Total▶

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
CORE-MARK BAKERSFIELD, CA 200 COREMARK COURT Bakersfield, CA 93307			Trade, Subject to Setoff				100.00
ACCOUNT NO.							
CORE-MARK MINNEAPOLIS MN 1035 Nathan Lane Minneapolis, MN 55441			Trade, Subject to Setoff				2,493.52
ACCOUNT NO.							
CORE-MARK NEW MEXICO48- PO Box 91178 Albuquerque, NM 87199-1178			Trade, Subject to Setoff				4,670.60
ACCOUNT NO.							
CORE-MARK SALT LAKE CITY PO Box 26547 Salt Lake City, UT 84126-0547			Trade, Subject to Setoff				5,871.00
ACCOUNT NO.							
COSTCO AURORA COLORADO #439 PO Box 34622 Seattle, WA 98124			Trade, Subject to Setoff				544.62

Sheet no 7 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal▶

\$ 13,679.74

Total▶

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
COSTCO FIFE BC #767 PO Box 34622 Seattle, WA 98124			Trade, Subject to Setoff				1,182.56
ACCOUNT NO.							
COSTCO LAS VEGAS BC #563 PO Box 34622 Seattle, WA 98124			Trade, Subject to Setoff				933.53
ACCOUNT NO.							
COSTCO LYNNWOOD #115 PO Box 34622 Seattle, WA 98124			Trade, Subject to Setoff				1,475.94
ACCOUNT NO.							
COSTCO PHOENIX BC #827 PO Box 34622 Seattle, WA 98124			Trade, Subject to Setoff				500.00
ACCOUNT NO.							
EBY BROWN CO - PLAINFIELD PO Box 3067 280 W. Shuman Blvd, Suite 280 Naperville, IL 60566			Trade, Subject to Setoff				3,946.10

Sheet no 8 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal ▶ \$ 8,038.13

Total ▶
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

Total ▶
 \$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.								
EBY BROWN CO - YPSILANTI PO Box 3067 280 W. Shuman Blvd, Suite 280 Naperville, IL 60566			Trade, Subject to Setoff				5,327.95	
ACCOUNT NO.								
EBY BROWN CO ~ SHORT PAYS PO Box 3067 280 W. Shuman Blvd, Suite 280 Naperville, IL 60566			Trade, Subject to Setoff				97,987.61	
ACCOUNT NO.								
Farner-Bocken PO Box 368 Carroll, IA 51401			Trade, Subject to Setoff				2,090.04	
ACCOUNT NO.								
FORREST CITY GROCERY PO Box 1859 Forrest City, AR 72336			Trade, Subject to Setoff				1,944.77	
ACCOUNT NO.								
GEM STATE DIST - ALBUQUERQUE PO Box 2499 Pocalo, ID 83206			Trade, Subject to Setoff				1,143.29	
Sheet no 9 of 20 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶	\$ 108,493.66
							Total▶	\$
							(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
H.T. HACKNEY CO - JOHNSON CITY PO Box 1398 Johnson City, TN 37605-1398			Trade, Subject to Setoff				437.31
ACCOUNT NO.							
H.T. Hackney Co - Indianapolis 9420 A East 33rd Street Indianapolis, IN 46235			Trade, Subject to Setoff				4,651.81
ACCOUNT NO.							
H.T. HACKNEY-HAROLD, KY PO Box 249 Harold, KY 41635			Trade, Subject to Setoff				82.80
ACCOUNT NO.							
HARBOR WHOLESALE 3901 Hogum Bay Road NE Olympia, WA 98516			Trade, Subject to Setoff				27.58
ACCOUNT NO.							
HARDEC'S WHOLESALE 421 East Dixie Elizabethtown, KY 42701			Trade, Subject to Setoff				382.82

Sheet no 10 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal ▶
 \$ 5,582.32

Total ▶
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
ACCOUNT NO.								
HAROLD LEVINSON ASSOCIATES INC 21 Banfi Plaza Farmingdale, NY 11735			Trade, Subject to Setoff				389.10	
ACCOUNT NO.								
Huntsville Wholesale PO Box 6279 Huntsville, TX 77342			Trade, Subject to Setoff				3,396.00	
ACCOUNT NO.								
IMPORT WAREHOUSE INC. 11029 Harry Hines Blvd, Bldg 2, Suite 201 PO Box 29102 Dallas, TX 75229			Trade, Subject to Setoff				251.00	
ACCOUNT NO.								
JOSWIL WHOLESALE, INC 36535 GROESBECK HWY Clinton Township, MI 48035			Trade, Subject to Setoff				2,179.47	
ACCOUNT NO.								
KANSAS CITY CASH & CARRY 5320 Winner Road Kansas City, MO 64127			Trade, Subject to Setoff				147.19	
Sheet no 11 of 20 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶	\$ 6,362.76
							Total ▶	
							(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)	\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
LA CASH & CARRY 1126 S Santa Fe Ave Los Angeles, CA 90021			Trade, Subject to Setoff				89.38
ACCOUNT NO.							
LAMB'S DISTRIBUTING P.O. BOX 1009 PRICE, UT 84501			Trade, Subject to Setoff				242.70
ACCOUNT NO.							
LEE'S CANDY AND TOBACCO 4913 Airport Fwy Haltom City, TX 76117-6249			Trade, Subject to Setoff				1,805.03
ACCOUNT NO.							
M.R. WILLIAMS INC PO Box 728 Henderson, NC 27536			Trade, Subject to Setoff				4.22
Sheet no 12 of 20 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 2,141.33
							Total▶ \$
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)							

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
MASTER DISTRIBUTORS 4202 Technology Drive South Bend, IN 46628			Trade, Subject to Setoff				485.39
ACCOUNT NO.							
McANENY BROTHERS INC. 470 Industrial Park Rd Ebensburg, PA 15931-4114			Trade, Subject to Setoff				899.05
ACCOUNT NO.							
MCCARTY-HULL, INC PO Box 30127 Amarillo, TX 79120			Trade, Subject to Setoff				13.52
ACCOUNT NO.							
McClane Carolina 4747 McLane Parkway Temple, TX 76504			Trade, Subject to Setoff				249.28
ACCOUNT NO.							
McClane Ozark 4747 McLane Parkway Temple, TX 76504			Trade, Subject to Setoff				605.39
Sheet no 13 of <u>20</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 2,252.63
							Total ▶ \$
<small>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)</small>							

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
McClane Southern California 4747 McLane Parkway Temple, TX 76504			Trade, Subject to Setoff				1,110.59
ACCOUNT NO.							
McClane Western 4747 McLane Parkway Temple, TX 76504			Trade, Subject to Setoff				2,487.31
ACCOUNT NO.							
MCT WHOLESALE PO Box 6177 Macon, GA 31208			Trade, Subject to Setoff				500.00
ACCOUNT NO.							
Megaforce Staffing Group PO Drawer 53449 Fayetteville, NC 28305			Trade				4,838.06
ACCOUNT NO.							
MERCHANTS WHOLESALE AR 5310 Shackelford Rd, Suite B Little Rock, AR 72204			Trade, Subject to Setoff				54.00

Sheet no 14 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal ▶
 \$ 8,989.96

Total ▶
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

\$

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
MODERN DISTRIBUTORS PO Box 97 Somerset, KY 42501			Trade, Subject to Setoff				1,934.32
ACCOUNT NO.							
PITCO FOODS- SAN JOSE 567 Cinnabar Street San Jose, CA 95110			Trade, Subject to Setoff				391.04
ACCOUNT NO.							
PUFF SUPER VALUE INC 7936 Nittany Valley Drive Mill Hall, PA 17751			Trade, Subject to Setoff				158.70
ACCOUNT NO.							
RJS3 dba MODERN WHSLE & TOBACC 609 S Main Street Kannapolis, NC 28081			Trade, Subject to Setoff				1,413.00
ACCOUNT NO.							
ROYAL TOBACCO WHOLESALE, LLC 5400 E Truman Road Kansas City, MO 64127			Trade, Subject to Setoff				1,596.66

Sheet no 15 of 20 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▶ \$ 5,493.72

Total ▶
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

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In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
S. Abraham & Sons Inc. 4001 Three Mile Rd NW Walker, MI 49544			Trade, Subject to Setoff				5,716.06
ACCOUNT NO.							
SAM'S CLUB # 6213 1301 SE 10th Street Bentonville, AR 72716-0655			Trade, Subject to Setoff				1,203.00
ACCOUNT NO.							
SAM'S CLUB # 8272 1301 SE 10th Street Bentonville, AR 72716-0655			Trade, Subject to Setoff				820.90
ACCOUNT NO.							
SAM'S CLUB #6417 1301 SE 10th Street Bentonville, AR 72716-0655			Trade, Subject to Setoff				784.74
ACCOUNT NO.							
SHELBY WHOLESALE CO 7600 23 Mile Rd Utica, MI 48316			Trade, Subject to Setoff				3,230.29
Sheet no 16 of <u>20</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal▶ \$ 11,754.93
							Total▶ \$
<small>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)</small>							

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
Silver Star Imports 11220 Harry Hines Dallas, TX 75229			Trade, Subject to Setoff				1,993.62
ACCOUNT NO.							
Skiles Company Inc. PO Box 336 Bluffton, IN 46714			Trade, Subject to Setoff				4,133.76
ACCOUNT NO.							
SLEDD CO. 100 E. Cove Exension Elm Grov Wheeling, WV 26003			Trade, Subject to Setoff				751.51
ACCOUNT NO.							
SOMERSET CANDY CO 233 W Main Street Somerset, PA 15501			Trade, Subject to Setoff				145.75
ACCOUNT NO.							
SONBYRNE SALES, INC 171 Route 5 Weedsport, NY 13166			Trade, Subject to Setoff				61.67
Sheet no 17 of <u>20</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 7,086.31
							Total ▶ \$
<small>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)</small>							

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. SOONER 6835 E 44th Street Tulsa, OK 74145			Trade, Subject to Setoff				39.99
ACCOUNT NO. ST JOSEPH DISTRIBUTING PO Box 8308 Saint Joseph, MO 64508			Trade, Subject to Setoff				16.38
ACCOUNT NO. State Board of Equalization Account Information Group, MIC:29 P.O. Box 942879 Sacramento, CA 94279-0029			Tax Litigation				Unknown
ACCOUNT NO. State Board of Equalization Account Information Group, MIC:29 P.O. Box 942879 Sacramento, CA 94279-0029			Tax Litigation				Unknown
ACCOUNT NO. SUS STAR INC 4652 River Drive Marianna, FL 32446			Trade, Subject to Setoff				10,182.50

Sheet no 18 of 20 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal ▶
\$ 10,238.87

Total ▶
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

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In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
SWEETS N THINGS 724 North Hogan Spokane, WA 99202			Trade, Subject to Setoff				256.03
ACCOUNT NO.							
Tazmanian Freight Systems PO Box 632655 Cincinnati, OH 45263			Trade				2,607.71
ACCOUNT NO.							
THE CORR-WILLIAMS COMPANY, INC 110 Airport Road, Suite B Jackson, MS 39208			Trade, Subject to Setoff				195.53
ACCOUNT NO.							
TREPCO SALES COMPANY 1201 E. Lincoln Madison Heights, MI 48071			Trade, Subject to Setoff				876.00
ACCOUNT NO.							
Tripi Foods Inc. PO Box 1107 Buffalo, NY 14240			Trade, Subject to Setoff				4,183.58

Sheet no 19 of 20 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal▶

\$ 8,118.85

Total▶

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

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In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <small>(See instructions above.)</small>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
U.S. Department of Agriculture 1400 Independence Ave., SW Stop 0515, Room 3720-3722 Washington, DC 20250			FETRA Assessment Litigation	X	X	X	Unknown (Challenge of USDA's methodology is on appeal of judgment in amount of \$17,271,123.40)
ACCOUNT NO.							
UNIQUE DISTRIBUTORS, INC. 10413 St. Charles Rock Rd Saint Ann, MO 63074			Trade, Subject to Setoff				1,471.39
ACCOUNT NO.							
VICKSBURG SPECIALTY CO INC PO Box 822109 Vicksburg, MS 39182			Trade, Subject to Setoff				1,007.42
ACCOUNT NO.							
W.L. PETREY WHOLESale CO. PO Box 68 Luverne, AL 36049			Trade, Subject to Setoff				361.11
ACCOUNT NO.							
ZFD CORP dba SUNRISE WHOLESALE 5913 School Ave Richmond, VA 23228			Trade, Subject to Setoff				378.90
Sheet no 20 of 20 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal ▶ \$ 3,218.82
							Total ▶ \$ 399,840.06
<small>(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)</small>							

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Maria Papadakis and Eurotechno Consulting, Ltd Xanthipis 32 Athens, Greece 10444	Standstill, Non-Disclosure & Non-Circumvention
Global Marketing and Distribution Dammstrasse 19, CH-6301 Zug, Switzerland	Non-Disclosure & Non-Circumvention
Maverick Trading Company 117 Cook Street, Goodwood 7460 Capetown, South Africa	Standstill, Non-Disclosure & Non-Circumvention
Nery's Logistics, Inc. 774 Mays Blvd, #10-450 Incline Village, NV 89451	Master Distribution
M. Papadopoulos & I. Spatharas, MLSOE Theagenous, Charisi 20 Thessaloniki, Greece 54639	Broker
Simcoe Asia Group, Inc. 46 Pioneer Trail Barrie, Ontario, Canada L4N0T8	Master Distribution
Simon Works (Martin Simon) 23015 Wrencrest Drive Calabasas, CA 91302	Non-Exclusive Consulting Agreement

In re Prime Time International Company
 Debtor

Case No. 2:14-bk-03518 (MCW)
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>Spike Marks, Inc., dba Casa Cubana 275 Stinson, Suite 200, St. Laurent, Quebec H4N2E1, Canada</p>	<p>Licensing</p>
<p>Spike Marks, Inc., dba Casa Cubana 275 Stinson, Suite 200, St. Laurent, Quebec H4N2E1, Canada</p>	<p>Product Development</p>
<p>Spike Marks, Inc., dba Casa Cubana 275 Stinson, Suite 200, St. Laurent, Quebec H4N2E1, Canada</p>	<p>Exclusive Brand Marketing & Supply</p>
<p>US Export, LLC, dba US Export Cambodia, Ltd 8977 Vinewood Lane N Maple Grove MN 55369</p>	<p>Standstill, Non-Disclosure & Non-Circumvention</p>
<p>U.S. Tobacco de Mexico SA de CV Blvd de Insurgentes No 19801, Int. 4-A Col. Guaycura, Tijuana, BC, Mexico CP 22216</p>	<p>Distribution</p>
<p>Durfort Holdings SA Zona Franca Especial de la Paloma Santiago, Republic Dominicana</p>	<p>Production & Private Label</p>
<p>Finck Cigar Company 414 Vera Cruz, PO Box 831007 San Antonio, TX 78283-1007</p>	<p>Licensing (Trademark)</p>

Sheet 1 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Sandia Tobacco Manufacturers, Inc. 403 Camino Oriente Moriarty, NM 87035	Non-Disclosure & Non-Circumvention
Sandia Tobacco Manufacturers, Inc. 403 Camino Oriente Moriarty, NM 87035	Cigarette Fabrication
Tobacco Rag Processors, Inc. 4744 Potato House Court Wilson, NC 27893	Non-Disclosure & Non-Circumvention
CURE Pharmaceutical Corporation 1620 Beacon Place Oxnard, CA 93033	Waiver of Liability, Assumption of Risk & Indemnity Innozen Distribution Agreement
Paul Sullivan 89 Seaview Drive Santa Barbara, CA 93108	Non-Disclosure, Non-Circumvention & Consulting
Paul Sullivan 89 Seaview Drive Santa Barbara, CA 93108	Product Development, Royalty & Master Consulting
Comerica Bank Special Corporate Financial Services 1717 Main Street, 4th Floor, #4E476 Dallas, TX 75201	Declaration for Escrow Accounts and S CFS Services and Escrow Agreement

Sheet 2 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

<p>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT</p>	<p>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</p>
<p>Englishman & Pannill, LLC 2630 Crow Hill Drive Winston Salem, NC 27106</p>	<p>Mutual Non-Disclosure</p>
<p>Englishman & Pannill, LLC 2630 Crow Hill Drive Winston Salem, NC 27106</p>	<p>Consulting</p>
<p>CenturyLink PO Box 4300 Carol Stream, IL 60197-4300</p>	<p>Bundled Package Agreement</p>
<p>Cox Business 1550 W Deer Valley Road Phoenix, AZ 85027</p>	<p>Commercial Services Agreement</p>
<p>CRS-Corporate Reimbursement Services, Inc. 233 Needham Street Newton, MA 02464</p>	<p>Hosted Services Agreement (Vehicle)</p>
<p>Enterprise Holdings, Inc. 600 Corporate Park Drive St. Louis, MO 63105</p>	<p>Corporate Partner Program Services</p>
<p>James I. Kozen/JK Group 7343 Almaden Lane Carlsbad, CA 92009</p>	<p>Commercial Lease</p>

Sheet 3 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SICPA Product Security, LLC 8000 Research Way Springfield, VA 22153	Lease & Service Plan
UPS World Headquarters 55 Glenlake Parkway NE Atlanta, GA 30328	Customer Technology Program
Windstream – PAETEC PO Box 3177 Cedar Rapids, IA 52406-3177	Phone Service
G & K Services 610 Woody Drive Graham, NC 27253	Service Agreement
Eby-Brown Company, LLC 280 W Shuman Blvd, Suite 280 Naperville, IL 60566	Product Indemnification
Harold Levinson Associates, Inc. 21 Banfi Plaza Farmingdale, NY 11735	Indemnification
Jetro Holdings, LLC/JRD Holdings, Inc. 15-24 132nd Street College Point, NY 11356	Vendor

Sheet 4 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company
DebtorCase No. 2:14-bk-03518 (MCW)
(if known)**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
McLane Company, Inc. 4747 McLane Parkway Temple , TX 76504	Product Indemnification
Valero Marketing and Supply Company One Valero Way San Antonio, TX 78249	Confidentiality & Nondisclosure
Valero Marketing and Supply Company One Valero Way San Antonio, TX 78249	Express Warranty
John T. Wertheim 2019 W Lone Cactus Drive Phoenix, AZ 85027	Key Executive Compensation Agreement, Long Term Management Incentive Compensation Plan, Restricted Stock Grants, Supplemental Executive Retirement Plan
James L. Emery 2019 W Lone Cactus Drive Phoenix, AZ 85027	Key Executive Compensation Agreement, Long Term Management Incentive Compensation Plan, Restricted Stock Grants, Supplemental Executive Retirement Plan
James A. Deer 2019 W Lone Cactus Drive Phoenix, AZ 85027	Key Executive Compensation Agreement, Long Term Management Incentive Compensation Plan, Restricted Stock Grants, Change in Control Severance Agreement
Robert Klein 2019 W Lone Cactus Drive Phoenix, AZ 85027	Key Executive Compensation Agreement Long Term Management Incentive Compensation Plan Restricted Stock Grants

Sheet 5 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Bennett Lee Welchons 7427 NC Highway 58 South Stantonsburg, NC 27883	Key Executive Compensation Agreement Long Term Management Incentive Compensation Plan Restricted Stock Grants
Paul Marquardt 2019 W Lone Cactus Drive Phoenix, AZ 85027	Key Executive Compensation Agreement Long Term Management Incentive Compensation Plan Restricted Stock Grants
James M. Mantle 2019 W Lone Cactus Drive Phoenix, AZ 85027	Long Term Management Incentive Compensation Plan Restricted Stock Grants
Mitchell DeMarte 6730 Wells Avenue Loomis, CA 95650	Long Term Management Incentive Compensation Program
Robert Chiaradio 86B Quannacut Road Westerly, RI 02891	Long Term Management Incentive Compensation Program
Lance Alkire 1727 Green River Drive Windsor, CO 80550	Long Term Management Incentive Compensation Program
Paul Sullivan 89 Seaview Drive Santa Barbara, CA 93108	Long Term Management Incentive Compensation Program

Sheet 6 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company
 Debtor

Case No. 2:14-bk-03518 (MCW)
 (if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
SunTrust Bank Escrow Services 919 E Main Street, 7 th Floor Richmond, VA 23219	Escrow Agreement
L.J. Liff and Associates Limited dba Pandamerica Group 4848 E Cactus Road, Suite 505-607 Scottsdale, AZ 85254	Mutual Non-Disclosure & Confidentiality

Sheet 7 of 7 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re Prime Time International Company,
Debtor

Case No. 2:14-bk-03518 (MCW)
(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
21 st Century Brands, LLC (Guarantor) 2019 West Lone Cactus Drive Phoenix, AZ 85027	JPMorgan Chase Bank, N.A. 700 North Pearl Street, 8 th Floor TX1-2662 Dallas, TX 75201 Attn: Kevin Kemp Fax: 214-442-5230

