

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	)	Chapter 11
	)	
PROMMIS HOLDINGS, LLC, <u>et al.</u> , <sup>1</sup>	)	Case No. 13-10551 (BLS)
	)	
Debtors.	)	(Jointly Administered)
	)	
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**SCHEDULES OF ASSETS AND LIABILITIES FOR  
NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.**

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<sup>1</sup> The Debtors in this jointly administred bankruptcy proceeding are: Prommis Holdings, LLC, Case No. 13-10551; Prommis Fin Co., Case No. 13-10552; Prommis Solutions, LLC, Case No. 13-10553; E-Default Services LLC, Case No. 13-10554; Statewide Tax and Title Services of Alabama LLC, Case No. 13-10555; Statewide Tax and Title Services LLC, Case No. 13-10556; Statewide Publishing Services LLC, Case No. 13-10557; Nationwide Trustee Services, Inc., Case No. 13-10558; Nationwide Trustee Services of Virginia, Inc., Case No. 13-10559; Interface Inc., Case No. 13-10560; and Prommis Homeownership Solutions, Inc., Case No. 13-10561.

## **Schedules of Assets and Liabilities**

### **General Notes**

Any reference to Debtor herein in the singular form constitutes a reference to all of the Debtors filed in the Prommis Holdings, LLC et al cases.

1. The Schedules of Assets and Liabilities (the "Schedules") have been prepared by the Debtor's management and are unaudited. The Debtors are accustomed to conducting accounting and reporting procedures on a month-end basis. Given that the bankruptcy filing occurred intra-month, the management of the Debtor has made every reasonable effort to ensure that the Schedules are accurate and complete based upon information that was available at the time of preparation. Any subsequent receipt of information may result in material changes in financial data contained in the Schedules and inadvertent errors or omissions may exist. To the extent the Debtor discovers additional information that may suggest a material difference, the Debtor will amend the Schedules to reflect such changes. Accordingly, the Debtor reserves all rights to amend its Schedules as may be necessary or appropriate.
2. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, the Schedules and the Summary of Schedules reflect the net book values, rather than current market values, of the Debtor's assets and may not reflect the net realizable value.
3. The Schedules do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles, nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor. The Debtor has made every reasonable effort to prepare financial statements as of the March 18, 2013 petition date, which is not part of the Debtor's normal monthly accounting process. As a result, subsequent receipt of information may result in material changes in financial data contained in the Schedules.
4. The Cash balances included in Schedule B are based on book balances as of March 18, 2013 and are net of outstanding checks as of the March 18, 2013 petition date. Outstanding pre-petition checks not afforded relief under first day orders may be considered priority or unsecured claims. As a result, the cash book balances included in Schedule B and the related accounts payable amounts included in Schedule F may be impacted.
5. The Debtor is not aware of any normal course unpaid pre-petition tax liability was assessed prior to the petition date but may be subject to ordinary course tax liability that may have accrued prior to the petition date. These may be subject to adjustments that may arise from audits on previously filed tax returns. The Debtor is currently subject to an audit being conducted by the Internal Revenue Service and the results of this audit and any potential tax liability that may arise under this audit are unknown.

6. Any failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor.
7. Listing a claim (i) in Schedule D as "secured," (ii) in Schedule E as "priority" or (iii) in Schedule F as "unsecured nonpriority," or listing a contract in Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize or reclassify such claim or contract.
8. Prior to the Petition Date, the Debtor routinely engaged in intercompany transactions, which were evidenced by intercompany loans. If upon further review and investigation any intercompany loan balances listed in the Schedules require updating, the Debtor will update such balances in accordance with Rule 1009 of the Federal Rules of Bankruptcy Procedure, as appropriate.
9. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances or other adjustments.
10. Pursuant to certain final first-day orders approved by the Court, the Debtor was authorized to pay various outstanding prepetition claims, such as certain employee wages and benefit claims, and related tax claims. If the Debtor had any such claims on the Petition Date that have been subsequently paid pursuant to Court order, such claims have not been listed on the Schedules.

### **General Notes for Schedule D**

Except as otherwise agreed pursuant to a stipulation, agreed order or order entered by the Court that is or becomes final, the Debtor reserves its rights to dispute or challenge the validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any asset to a secured creditor listed on Schedule D. Moreover, although the Debtor may have scheduled a claim as a secured claim, the Debtor reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. The descriptions provided in Schedule D are intended only to be a summary. Nothing in these General Notes or the Schedules shall be deemed a modification or interpretation of the terms of any loan agreement or related document.

### **General Notes for Schedule G**

1. Although every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth on Schedule G and to amend or supplement such Schedule as necessary.
2. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed on Schedule G. Portions of some contracts and leases that are listed on Schedule G may have been fully performed, while other portions of the same contracts and leases may remain executory.
3. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations may not be set forth on Schedule G.
4. The Debtor has not listed purchase and sale orders on Schedule G because of, among other things, their large number and transitory nature.
5. Certain of the executory agreements on Schedule G may not have been memorialized and could be subject to dispute.
6. The Debtor may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, may not be set forth on Schedule G.
7. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument.

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

**In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.****Case No. 13-10559 (BLS)****Chapter 11****SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtors assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtors liabilities. Individual debtors must also complete the Statistical Summary of Certain Liabilities and Related Data if they file a case under chapter 7, 11 or 13.

**AMOUNTS SCHEDULED**

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	1	\$0.00			
B - Personal Property	Yes	3	\$0.00			
C - Property Claimed as Exempt	Not Applicable	Not Applicable				
D - Creditors Holding Secured Claims	Yes	2		\$73,979,885.13		
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$0.00		
F - Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$0.00		
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	2				
I - Current Income of Individual Debtor(s)	Not Applicable	Not Applicable			\$	
J - Current Expenditures of Individual Debtor(s)	Not Applicable	Not Applicable		\$		
Total Number of Sheets of All Schedules -		12				
		Total Assets -				\$0.00
		Total Liabilities -				\$73,979,885.13

Pursuant to Rule 1009 of the Federal Rules of Bankruptcy Procedure, the Debtor hereby reserves the right to amend these schedules and statements from time to time and at any time to, among other things, correct errors and/or omissions, add or delete creditors, modify the amount and/or priority of claims, and identify claims as contingent, unliquidated, and/or disputed.

In re: **NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.**Case No: **13-10559 (BLS)****SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claims in the property only in Schedule C-Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Schedule Totals:

(Report also on Summary of Schedules)

In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an 'X' in the appropriate position in the column labeled 'None.' If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C-Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			



In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C § 530(b)(1) or under a qualified state tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in the Schedule A- Real Property.	X			
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			

In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops-growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
0 Continuation sheet(s) attached			Total:	\$0.00

(Include amounts from any continuation sheets attached. Report also on Summary of Schedules

In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559 (BLS)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

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Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO:  GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104	X	REVOLVING LOANS (PRINCIPAL)		X		10,000,000.00	UNKNOWN
ACCOUNT NO:  GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104	X	FIRST LIEN TERM LOANS (PRINCIPAL)		X		15,964,329.25	UNKNOWN
ACCOUNT NO:  GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104	X	SECOND LIEN TERM LOANS (PRINCIPAL)		X		32,010,370.60	UNKNOWN

In re: **NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.**Case No: **13-10559 (BLS)****SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO:  GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104	X		THIRD LIEN TERM LOANS (PRINCIPAL)		X		16,005,185.28	UNKNOWN
Page Subtotals:							\$16,005,185.28	UNKNOWN
Schedule Totals:							\$73,979,885.13	UNKNOWN

(Report also on Summary of Schedules)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559(BLS)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- ☐ **Domestic Support Obligations:** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- ☐ **Extensions of credit in an involuntary case:** Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507 (a)(3).
- ☐ **Wages, salaries, and commissions:** Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person, earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(4).
- ☐ **Contributions to employee benefit plans:** Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507 (a)(5).
- ☐ **Certain farmers and fishermen:** Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507 (a)(6).
- ☐ **Deposits by individuals:** Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- ☐ **Taxes and certain other debts owed to governmental units:** Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507 (a)(8).
- ☐ **Commitments to maintain the capital of an insured depository institution:** Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
- ☐ **Claims for Death or Personal Injury While Debtor was Intoxicated:** Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507 (a)(10).

\* Amounts are subject to adjustment on April 1, 2013, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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**Type of Priority**

[illegible]

In re: **NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.**Case No: **13-10559 (BLS)****SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM

In re: **NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.**Case No: **13-10559 (BLS)****SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).



Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.



In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559 (BLS)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address if the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
CAL-WESTERN RECONVEYANCE CORPORATION 525 EAST MAIN STREET EL CAJON, CA 92020 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
CAL-WESTERN RECONVEYANCE CORPORATION OF WASHINGTON 201 NE PARK PLAZA DRIVE, SUITE 217 VANCOUVER, WA 98684 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
E-DEFAULT SERVICES LLC 1544 OLD ALABAMA ROAD ROSWELL, GA 30076 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
INTERFACE INC. 4241 PONDEROSA AVE STE. G SAN DIEGO, CA 92123 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
NATIONWIDE TRUSTEE SERVICES, INC. 400 NORTHRIDGE ROAD ATLANTA, GA 30350 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
PROMMIS FIN CO. 400 NORTHRIDGE ROAD ATLANTA, GA 30350 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
PROMMIS HOLDINGS, LLC 400 NORTHRIDGE ROAD ATLANTA, GA 30350 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA

In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No: 13-10559 (BLS)

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
PROMMIS HOMEOWNERSHIP SOLUTIONS, INC. 400 NORTHRIDGE ROAD ATLANTA, GA 30350 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
PROMMIS SOLUTIONS, LLC 1544 OLD ALABAMA ROAD ROSWELL, GA 30076 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
RELIABLE RECONVEYANCE CORPORATION 9444 FARNHAM STREET, SUITE 200 SAN DIEGO, CA 92123 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
STATEWIDE PUBLISHING SERVICES LLC 1544 OLD ALABAMA ROAD ROSWELL, GA 30076 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
STATEWIDE TAX AND TITLE SERVICES LLC 1544 OLD ALABAMA ROAD ROSWELL, GA 30076 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA
STATEWIDE TAX AND TITLE SERVICES OF ALABAMA LLC 1544 OLD ALABAMA ROAD ROSWELL, GA 30076 USA	GLEACHER & COMPANY (AS AGENT) JOANNA ANDERSON 1290 AVENUE OF THE AMERICAS 5TH FLOOR NEW YORK, NY 10104 USA

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: NATIONWIDE TRUSTEE SERVICES OF VIRGINIA, INC.

Case No. 13-10559(BLS)  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES  
DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer & President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 13 sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information and belief.

Date: May 17, 2013

Signature: 

Name: Charles Piper

Title: Chief Executive Officer & President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 and 3571.