

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

PROSPECT PARK NETWORKS, LLC,

Debtor.

Chapter 11

Case No. 14-10520 (MFW)

**SCHEDULES OF ASSETS AND LIABILITIES  
AND STATEMENTS OF FINANCIAL AFFAIRS**

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY, AND DISCLAIMER REGARDING  
DEBTOR'S SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**SOFAs**” and together with the Schedules, the “**Bankruptcy Schedules**”) of the above captioned Debtor (the “**Debtor**” or the “**Company**”) have been prepared pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtor and are unaudited. The information provided herein, except as otherwise noted, is as of April 11, 2014. While the Debtor has made every reasonable effort to ensure that the Bankruptcy Schedules are accurate and complete, based upon information that was available to it at the time of preparation, the subsequent receipt of information may result in material changes to financial data and other information contained in the Bankruptcy Schedules and inadvertent errors or omissions may exist. Moreover, because the Bankruptcy Schedules contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Bankruptcy Schedules are complete or accurate. These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtor’s Schedules and Statements (the “**Global Notes**”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of them.

1. The Debtor reserves all rights to amend the Bankruptcy Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the Bankruptcy Schedules as to amount, liability or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Any failure to designate a claim as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtor that such claim is not “contingent,” “unliquidated,” or “disputed.”

2. The preparation of the Bankruptcy Schedules requires the Debtor to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities at the date of the Bankruptcy Schedules and the

reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

3. Some of the Debtor's scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as "Unknown." Accordingly, the Bankruptcy Schedules do not accurately reflect the aggregate amount of the Debtor's liabilities.

4. Given the differences between the information requested in the Bankruptcy Schedules and the financial information utilized under generally accepted accounting principles in the United States ("GAAP"), the aggregate asset values and claim amounts set forth in the Bankruptcy Schedules do not reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

5. It would be prohibitively expensive, unduly burdensome, and time-consuming to obtain current market valuations of the Debtor's property interests. Accordingly, to the extent any asset value is listed herein, unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the applicable Bankruptcy Schedules. Unless otherwise indicated, all asset amounts and claim amounts are listed as of April 11, 2014.

6. The Debtor has not included on Schedule D parties that may believe their claims are secured through setoff rights, deposits posted by or on behalf of the Debtor, or inchoate statutory lien rights. To the best of the Debtor's knowledge, any such counterparties should be listed on Schedule F.

7. For purposes of the Schedules, the Debtor has only scheduled claims and executory contracts for which the Debtor may be contractually and/or directly liable. No claims have been scheduled for the Debtor that may have benefited directly or indirectly from a contractual relationship to which the Debtor was not a party.

8. While every reasonable effort has been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status or enforceability of any contract, agreement, or lease set forth on Schedule G that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments, and agreements which may not be listed on Schedule G. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the executory agreements may not have been memorialized in writing and could be subject to dispute. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as easements, right of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. The Debtor reserves all of its rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument (including without limitation, any intercompany agreement) related to a

creditor's claim. In the ordinary course of business, the Debtor may have entered into agreements, written or oral, for the provision of certain services on a month-to-month or at-will basis. Such contracts may not be included on Schedule G. However, the Debtor reserves the right to assert that such agreements constitute executory contracts.

9. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtor reserves all rights to challenge whether any of the listed contracts, leases, agreements or other documents constitutes an executory contract or unexpired lease, including if any are unexpired non-residential real property leases. Any and all of the Debtor's rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved.

10. The Debtor reserves all of its rights with respect to causes of action it may have, and neither these Global Notes nor the Bankruptcy Schedules shall be deemed a waiver of any such causes of action. Furthermore, nothing contained in the Bankruptcy Schedules shall constitute a waiver of rights with respect to this Chapter 11 case and specifically with respect to any issues involving equitable subordination and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

11. In the circumstances where the Bankruptcy Schedules require information regarding insiders and/or officers and directors, included herein are the Debtor's (a) directors (or persons in similar positions) and (b) employees. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved.

12. The Debtor and its agents, attorneys and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtor or its agents, attorneys and financial advisors be liable or to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys and financial advisors are advised of the possibility of such damages.

B 6 Summary (Official Form 6 - Summary) (12/13)

**United States Bankruptcy Court  
District of Delaware**

In re Prospect Park Networks, LLC

Debtor

Case No. 14-10520 (MFW)Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	5,678,388.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		5,137,140.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	16		5,545,397.97	
G - Executory Contracts and Unexpired Leases	Yes	6			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		33			
			Total Assets	5,678,388.29	
				Total Liabilities	10,682,537.97

B 6 Summary (Official Form 6 - Summary) (12/13)

**United States Bankruptcy Court  
District of Delaware**

In re Prospect Park Networks, LLC  
Debtor

Case No. 14-10520 (MFW)

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

B6A (Official Form 6A) (12/07)

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>City National Bank Production Account Account Number: XXXXX5866</b>	-	<b>12,396.87</b>
		<b>City National Bank Main Checking Account Number: XXXXX9446</b>	-	<b>7,600.42</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	<b>19,997.29</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Receivables from Hulu, LLC, iTunes and The Online Network Amount varies per quarter based on views of licensed content</b>	<b>-</b>	<b>Unknown</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **0.00**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property



B6B (Official Form 6B) (12/07) - Cont.

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Any and all litigation claims against American Broadcasting Companies, Inc. and their subsidiaries and affiliates</b>	-	<b>Unknown</b>
		<b>Tax Credit from the Connecticut Office of Film, Television &amp; Digital Media</b>	-	<b>5,626,000.00</b>
		<b>(Amount estimated, subject to adjustment pending result of audit)</b>		
		<b>Litigation Claims against the Debtor's former professionals, including but not limited to, auditors, accountants, attorneys and advisors</b>	-	<b>Unknown</b>
22. Patents, copyrights, and other intellectual property. Give particulars.		<b>All registered copyrights on episodes of "One Life to Live" and "All My Children" produced by the Debtor</b>	-	<b>Unknown</b>
23. Licenses, franchises, and other general intangibles. Give particulars.		<b>All licenses, format rights and other intellectual property set forth in that certain License Agreement dated July 8, 2011 between American Broadcasting Companies, Inc. and the Debtor</b>	-	<b>Unknown</b>
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
Sub-Total >				<b>5,626,000.00</b>
(Total of this page)				

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>See attached summary of goods on consignment (various costumes and set pieces)</b>	-	<b>32,391.00</b>
		<b>Domain Name: www.toln.com</b>	-	<b>Unknown</b>
		<b>Intellectual property related to "The Online Network"</b>		
		<b>Physical copies of "One Life to Live" and "All My Children Episodes"</b>	-	<b>Unknown</b>
		<b>Held by FotoKem</b>		

Sub-Total > **32,391.00**  
(Total of this page)  
Total > **5,678,388.29**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

## Summary of Consignment Assets

Sheet #	Total Consigned	Remaining	PPN Potential Revenue -40%
1	6,005	1,925	770
2	3,303	1,262	505
3	3,600	2,370	948
4	4,550	2,600	1,040
5	2,080	905	362
6	2,905	875	350
7	540	360	144
8	540	330	132
9	540	400	160
10	770	530	212
11	790	560	224
12	750	590	236
13	895	725	290
14	1,180	800	320
15	820	690	276
16	875	670	268
17	1,065	820	328
18	1,285	895	358
19	535	390	156
20	1,085	725	290
21	360	260	104
22	839	759	304
23	445	415	166
24	505	395	158
25	5,862	1,257	503
26	7,980	3,440	1,376
27	7,165	4,845	1,938
28	1,705	1,325	530
29	2,475	1,845	738
30	11,070	7,425	2,970
31	2,385	1,705	682
32	5,303	4,000	1,600
33	2,863	1,475	590
34	4,595	2,495	998
35	5,838	4,120	1,648
36	4,435	3,645	1,458
37	9,220	7,860	3,144
38	4,455	2,980	1,192
39	890	820	328
40	4,210	3,605	1,442
41	539	370	148
42	746	566	226
43	3,560	3,140	1,256
44	4,303	2,554	1,022
45	539	390	156
46	3,152	715	286
47	1,508	150	60
Total	131,059	80,976	32,391

B6D (Official Form 6D) (12/07)

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
<b>GEPF, LLC c/o Reed Smith LLP Attn: Marsha A. Houston, Esq. 1901 Avenue of the Stars Los Angeles, CA 90067</b>			<b>Tax Credit from the Connecticut Office of Film, Television &amp; Digital Media</b>					
			<b>(Amount estimated, subject to adjustment pending result of audit)</b>					
			Value \$ <b>5,626,000.00</b>				<b>5,007,140.00</b>	<b>0.00</b>
Account No.			<b>UCC-1</b>					
<b>Prospect Park LLC 15260 Ventura Blvd Sherman Oaks, CA 91403</b>			<b>Payment under Content Deal Memorandum between Debtor and Hulu, LLC</b>					
			Value \$ <b>Unknown</b>				<b>130,000.00</b>	<b>0.00</b>
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							<b>5,137,140.00</b>	<b>0.00</b>
Total (Report on Summary of Schedules)							<b>5,137,140.00</b>	<b>0.00</b>

0 continuation sheets attached

B6E (Official Form 6E) (4/13)

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

3 continuation sheets attached

B6E (Official Form 6E) (4/13) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.  <b>CA Board of Equalization Account Information Group MIC:29 PO Box 942879 Sacramento, CA 94279-0029</b>								Unknown	Unknown
Account No.  <b>California Franchise Tax Bd BUSINESS ENTITY BANKRUPTCY MS A345 PO Box 2952 Sacramento, CA 95812-2952</b>								Unknown	Unknown
Account No.  <b>California Secretary of State PO Box 944228 Sacramento, CA 94244-2280</b>								Unknown	Unknown
Account No.  <b>Connecticut Dept of Rev 25 Sigourney Street Hartford, CT 06106</b>								Unknown	Unknown
Account No.  <b>Delaware Dept of Rev Bankruptcy Services Carvel State Office Building 8th Floor Wilmington, DE 19801</b>								Unknown	Unknown
Subtotal								0.00	0.00
(Total of this page)								0.00	0.00

Sheet 1 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
<b>Delaware Dept of State Division of Corporations POB 898 Dover, DE 19903</b>		-					Unknown	Unknown
Account No.							Unknown	Unknown
<b>Delaware State Treasury 820 Silver Lake Blvd., Suite 100 Dover, DE 19904</b>		-					Unknown	Unknown
Account No.							Unknown	Unknown
<b>Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346</b>		-					Unknown	Unknown
Account No.							Unknown	Unknown
<b>SEC New York Regional Office 3 World Financial Center Suite 400 New York, NY 10281-1022</b>		-					Unknown	Unknown
Account No.							Unknown	Unknown
<b>SEC Secretary of the Treasury 100 F Street, NE Washington, DC 20549</b>		-					Unknown	Unknown
Subtotal							0.00	0.00
(Total of this page)							0.00	0.00

Sheet 2 of 3 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.									
<b>Secretary of State - CT 30 Trinity Street PO Box 150470 Hartford, CT 06115-1470</b>									<b>Unknown</b>
								<b>Unknown</b>	<b>Unknown</b>
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal									<b>0.00</b>
(Total of this page)								<b>0.00</b>	<b>0.00</b>
Total									<b>0.00</b>
(Report on Summary of Schedules)								<b>0.00</b>	<b>0.00</b>

Sheet **3** of **3** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6F (Official Form 6F) (12/07)

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
Account No.						
<b>4 Wall Contemporary Light and Staging 425 Fairfield Ave Stamford, CT 06902</b>		-				<b>330,405.75</b>
Account No.						
<b>4 Wall Entertainment, Inc. c/o Jason R. Melzer, Esq. 25 Main Street PO Box 800 Hackensack, NJ 07602-0800</b>		-				<b>Unknown</b>
Account No.						
<b>ABRY Partners, LLC 111 Huntington Avenue 29th Floor Boston, MA 02199</b>		-				<b>Unknown</b>
Account No.						
<b>ABRY Partners, LLC c/o Kirkland &amp; Ellis LLP 601 Lexington Ave New York, NY 10022</b>		-				<b>Unknown</b>
Subtotal (Total of this page)						<b>330,405.75</b>

15 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No.  <b>Agnes Nixon &amp; Associates</b> <b>14 S Bryn Mawr Ave Suite 107</b> <b>Bryn Mawr, PA 19010</b>		-					<b>50,000.00</b>	
Account No.  <b>American Broadcasting Company</b> <b>PO Box 10481</b> <b>Newark, NJ 07193-0481</b>		-				X	<b>Unknown</b>	
Account No.  <b>American Broadcasting Companies, Inc.</b> <b>c/o Jeffrey B. Valle, Esq.</b> <b>11911 San Vicente Blvd, Ste 324</b> <b>Los Angeles, CA 90049</b>		-				X	<b>Unknown</b>	
Account No.  <b>American Broadcasting Company</b> <b>500 South Buena Vista St</b> <b>Burbank, CA 91521</b>		-				X	<b>1,732,400.00</b>	
Account No.  <b>Andrews Kurth LLP</b> <b>Attn: James Maloney, Esq.</b> <b>600 Travis, Suite 4200</b> <b>Houston, TX 77002</b>		-					<b>Unknown</b>	
<p>Sheet no. <b>1</b> of <b>15</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>							<p>Subtotal (Total of this page)</p>	<b>1,782,400.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	A M O U N T O F C L A I M
		H W J C				
Account No.  <b>Andrews Kurth LLP</b> <b>1717 Main Street #3700</b> <b>Dallas, TX 75201</b>		-				<b>750,000.00</b>
Account No.  <b>Apple Inc.</b> <b>1 Infinite Loop</b> <b>MS 3-ITS</b> <b>Cupertino, CA 95014</b>		-				<b>Unknown</b>
Account No.  <b>Artist 101, Inc.</b> <b>c/o Ms. Robin Strasser</b> <b>1202 Lexington Ave</b> <b>Suite 342</b> <b>New York, NY 10028</b>		-				<b>Unknown</b>
Account No.  <b>Bauer Media Group, Inc.</b> <b>58 West 40th St</b> <b>5th Floor</b> <b>New York, NY 10018</b>		-				<b>31,298.00</b>
Account No.  <b>BE Productions, Inc.</b> <b>fso Erica Slezak</b> <b>c/o Martino Management, Inc.</b> <b>149 West 72nd Street, Ste 1D</b> <b>New York, NY 10023</b>		-				<b>Unknown</b>
Sheet no. <u>2</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>781,298.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  <b>Brenda Hampton</b> <b>7000 West 3rd Street</b> <b>Los Angeles, CA 90048</b>		-					<b>76,200.00</b>
Account No.  <b>Capitol Glass &amp; Sash Co, Inc</b> <b>50-45 Barnett Avenue</b> <b>Sunnyside, NY 11104</b>		-					<b>528.00</b>
Account No.  <b>CAT Entertainment Services</b> <b>10 Laffayette Rd</b> <b>Kennilworth, NJ 07033</b>		-					<b>3,030.00</b>
Account No.  <b>Charles "Todd" Dufour</b> <b>c/o Levine &amp; Blit LLP</b> <b>Attn: Alia J. Daniels, Esq.</b> <b>8383 Wilshire Blvd., Ste 945</b> <b>Beverly Hills, CA 90211</b>		-				X	<b>Unknown</b>
Account No.  <b>Charles Todd Dufour</b> <b>6246 Drexel Ave</b> <b>Los Angeles, CA 90048</b>		-				X	<b>127,000.00</b>
Subtotal (Total of this page)							<b>206,758.00</b>

Sheet no. 3 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T E	H W J C	Husband, Wife, Joint, or Community	C O N T I N G	U N P A I D	D I S M I S S	AMOUNT OF CLAIM
Account No.  <b>City Carting, Inc</b> <b>8 Viaduct Rd.</b> <b>Stamford, CT 06907</b>			-				<b>23,229.92</b>
Account No.  <b>Cohn &amp; Reznick</b> <b>125 Eugene O'Neill Drive</b> <b>New London, CT 06320</b>			-				<b>14,700.00</b>
Account No.  <b>Connecticut Film Center LLC</b> <b>Cohn Birnbaum &amp; Shea, P.C.</b> <b>Attn: Melvin A. Simon, Esq.</b> <b>100 Pearl Street</b> <b>Hartford, CT 06103-4500</b>			-				<b>Unknown</b>
Account No.  <b>Connecticut Film Center LLC</b> <b>76 Progress Drive</b> <b>Ste 101</b> <b>Stamford, CT 06902</b>			-				<b>345,592.70</b>
Account No.  <b>Connecticut Office of Film, Television and Digital Media</b> <b>505 Hudson St</b> <b>Hartford, CT 06106</b>			-				<b>Unknown</b>
Subtotal (Total of this page)							<b>383,522.62</b>

Sheet no. 4 of 15 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**383,522.62**

B6F (Official Form 6F) (12/07) - Cont.

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T E	H W J C	Husband, Wife, Joint, or Community	C O N T I N G	U N P A I D	D I S T R I B U T E	AMOUNT OF CLAIM
Account No.  <b>Creative Film Connections, Inc. 1000 Burmaster Street Gretna, LA 70053</b>			-				Unknown
Account No.  <b>DDOT, LLC Attn: Todd Dufour 8710 RANGELY AVE Los Angeles, CA 90048</b>			-			X	Unknown
Account No.  <b>Directors Guild DGA Residuals 7920 Sunset Blvd Los Angeles, CA 90046</b>			-				50,000.00
Account No.  <b>Drivers Unlimited, Inc 110 Post Rd Darien, CT 06820</b>			-				3,467.60
Account No.  <b>Elements PO Box 5220 Milford, CT 06460</b>			-				17,712.50
Subtotal (Total of this page)							<b>71,180.10</b>

Sheet no. 5 of 15 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.							
<b>Encompass Media</b> <b>3845 Pleasantdale Rd</b> <b>Atlanta, GA 30340</b>		-					<b>1,592.86</b>
Account No.							
<b>Enterprise Holdings, Inc</b> <b>131 Danbury Rd</b> <b>Wilton, CT 06897</b>		-					<b>990.92</b>
Account No.							
<b>Fools Gold Inc</b> <b>PS Business Mgmt</b> <b>235 Park Ave South, 9th FL</b> <b>NY, NY 10003</b>		-					<b>2,000.00</b>
Account No.							
<b>Foto-Kem Industries, Inc.</b> <b>c/o Hemar, Rousso &amp; Heald, LLP</b> <b>Attn: Stephen E. Jenkins, Esq.</b> <b>15910 Ventura Blvd., 12th Floor</b> <b>Encino, CA 91436-2829</b>		-					<b>Unknown</b>
Account No.							
<b>FotoKem Industries, Inc</b> <b>2801 W. Alameda Ave</b> <b>Burbank, CA 91505</b>		-					<b>50,479.73</b>
Subtotal (Total of this page)							<b>55,063.51</b>

Sheet no. 6 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Fross, Zelnick Lehrman &amp; Zissu, PC 866 United Nations Plaza New York, NY 10017</b>		-					<b>5,500.00</b>
Account No.  <b>Getty Images 605 5th Ave South, Suite 400 Seattle, WA 98104</b>		-					<b>5,239.88</b>
Account No.  <b>Good Mood Records 128 West 26th St, 5th Fl New York, NY 10001</b>		-					<b>2,000.00</b>
Account No.  <b>GSO Business Management 15260 Ventura Blvd Sherman Oaks, CA 91403</b>		-					<b>100,000.00</b>
Account No.  <b>Harrier, Laura c/o G. Soffer 325 W. 38th St #608 New York, NY 10018</b>		-					<b>19,800.00</b>
Subtotal (Total of this page)							<b>132,539.88</b>

Sheet no. 7 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims



B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Hertz Coproration</b> <b>PO Box 121124</b> <b>Dallas, TX 75312</b>		-				<b>4,848.03</b>
Account No.  <b>Heslin Associates</b> <b>Jan Pro Cleaning</b> <b>94 East Avenue</b> <b>Norwalk, CT 06851</b>		-				<b>10,196.84</b>
Account No.  <b>Hulu, LLC</b> <b>12312 W. Olympic Blvd</b> <b>Los Angeles, CA 90064</b>		-				<b>Unknown</b>
Account No.  <b>Jan-Pro of Southern</b> <b>Connecticut</b> <b>c/o Burt and Associates</b> <b>4100 Midway Rd, Suite 2115</b> <b>Carrollton, TX 75007</b>		-				<b>Unknown</b>
Account No.  <b>Jason Giller, PA</b> <b>701 Brickle Ave #2450</b> <b>Miami, FL 33131</b>		-				<b>30,000.00</b>
Subtotal (Total of this page)						<b>45,044.87</b>

Sheet no. 8 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T E	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No.  <b>Jessica Klein</b> <b>7000 West 3rd Street</b> <b>Los Angeles, CA 90048</b>		-					<b>8,700.00</b>	
Account No.  <b>Karpel Gorup</b> <b>47 East 19th, 6th Fl</b> <b>New York, NY 10003</b>		-					<b>500.00</b>	
Account No.  <b>Kill Lynx LLC</b> <b>221 Majorca Ave #403</b> <b>Miami, FL 33134</b>		-					<b>912.45</b>	
Account No.  <b>Lavelly &amp; Singer</b> <b>2049 Century Park East #2400</b> <b>Los Angeles, CA 90067</b>		-					<b>112,656.88</b>	
Account No.  <b>Lip Sync Music</b> <b>2658 Griffith Park Blvd #336</b> <b>Los Angeles, CA 90039</b>		-					<b>1,000.00</b>	
Sheet no. <u>9</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>123,769.33</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CO-DEBTOR H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	
Account No.  <b>Loeb &amp; Loeb LLP</b> <b>10100 Santa Monica Blvd #2200</b> <b>Los Angeles, CA 90067</b>	-						<b>95,000.00</b>	
Account No.  <b>Michael Kassan</b> <b>1901 Ave of the Stars #1775</b> <b>Los Angeles, CA 90067</b>	-						<b>70,000.00</b>	
Account No.  <b>Mutual Sales Corp/ Mutual Hardware</b> <b>5-45 49th Ave</b> <b>Astoria, NY 11101</b>	-						<b>8,519.93</b>	
Account No.  <b>MyPlay Direct, Inc</b> <b>550 Madison Ave</b> <b>New York, NY 10022</b>	-						<b>76,680.00</b>	
Account No.  <b>MyPlay Direct, Inc.</b> <b>400 Lafayette St</b> <b>Floor 2R</b> <b>New York, NY 10003</b>	-						<b>Unknown</b>	
Sheet no. <u>10</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>250,199.93</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Nader, Michael c/o R Schwartz 5737 Kanan Rd Suite 195 Agoura Hills, CA 91301</b>		-					<b>32,500.00</b>
Account No.  <b>NEP Group, Inc 2 Beta Drive Pittsburg, PA 15238</b>		-					<b>565,360.00</b>
Account No.  <b>NEP Image Group, LLC c/o Cohen &amp; Grigsby Attn: Helen S. Ward, Esq. 625 Liberty Ave. Pittsburgh, PA 15222-3152</b>		-					<b>Unknown</b>
Account No.  <b>NEP Studios 885 Second Ave New York, NY 10017</b>		-					<b>Unknown</b>
Account No.  <b>Nervo 51 Clarkegrove Rd Broomhill, Sheffield S10 2NH United Kingdom</b>		-					<b>10,000.00</b>
Subtotal (Total of this page)							<b>607,860.00</b>

Sheet no. 11 of 15 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re **Prospect Park Networks, LLC**

Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I C I T A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>Principal Communications Group, LLC 5883 Blackwelder St Culver City, CA 90232</b>		-					<b>12,000.00</b>
Account No.  <b>Pulse Licensing, LLC 2800 Olympic Ave, 2nd Fl Santa Monica, CA 90404</b>		-					<b>15,000.00</b>
Account No.  <b>Rich Frank 12753 Mulholland Dr. Beverly Hills, CA 90210</b>		-					<b>548.13</b>
Account No.  <b>Ring Power Corporation/ The CAT Store 500 World Commerce Parkway St Augustine, FL 32092</b>		-					<b>1,920.00</b>
Account No.  <b>Screen Actors Guild Est Fringe on Cast 5757 Wilshire Blvd 7th Floor Los Angeles, CA 90036</b>		-					<b>86,465.80</b>
Subtotal (Total of this page)							<b>115,933.93</b>

Sheet no. 12 of 15 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O M M U N I T Y	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S C R I M I N A T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Securitas Security Services USA, Inc. 2 Campus Drive Parsippany, NJ 07054</b>		-				<b>Unknown</b>
Account No.  <b>Securitas Security Services, USA Inc 30 Oak Street 4th Floor Stamford, CT 06905</b>		-				<b>36,888.23</b>
Account No.  <b>Sheila Feren Communications, LTD 380 Lexington Ave New York, NY 10168</b>		-				<b>17,500.00</b>
Account No.  <b>Shukart Arrow Hafer Weber &amp; Herbsman 111 West 57th Street Suite 1120 New York, NY 10019</b>		-				<b>56,685.78</b>
Account No.  <b>Sklar Kirsh LLP 1875 Century Park East #700 Los Angeles, CA 90067</b>		-				<b>87,561.54</b>
Subtotal (Total of this page)						<b>198,635.55</b>

Sheet no. 13 of 15 sheets attached to Schedule of  
Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No.								
<b>Slezak, Erica</b> c/o P Martino 149 West 72nd St., Suite 1D New York, NY 10023		-					<b>205,200.00</b>	
Account No.								
<b>Smith, Hillary</b> c/o D Busch 145 W. 45th St. #1000 New York, NY 10036		-					<b>45,000.00</b>	
Account No.								
<b>The Gary Group</b> 2040 Broadway Santa Monica, CA 90404		-			X		<b>59,000.00</b>	
Account No.								
<b>Tonze, Denyse</b> c/o S Gabriel 3500 W Olive Ave #1470 Burbank, CA 91505		-					<b>28,000.00</b>	
Account No.								
<b>United Rental</b> 24 Selleck Street Stamford, CT 06902		-					<b>2,361.00</b>	
Sheet no. <u>14</u> of <u>15</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>339,561.00</b>

B6F (Official Form 6F) (12/07) - Cont.

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O R D I N A T E	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.  <b>Watkins, Tuc</b> <b>c/o T. Stone 9911</b> <b>W. Pico Blvd #1400</b> <b>Los Angeles, CA 90035</b>		-					<b>60,000.00</b>
Account No.  <b>Wavelength Media, LLC</b> <b>1429 El Bosque Court</b> <b>Pacific Palisades, CA 90272</b>		-					<b>15,000.00</b>
Account No.  <b>Writers Guild</b> <b>Est Fringes on writers co</b> <b>7000 West 3rd Street</b> <b>Los Angeles, CA 90048</b>		-					<b>16,225.50</b>
Account No.  <b>Writers Guild</b> <b>WGA Residuals</b> <b>7000 West 3rd Street</b> <b>Los Angeles, CA 90048</b>		-					<b>30,000.00</b>
Account No.  <b>Writers Guild of</b> <b>America, West, Inc.</b> <b>Attn: Mary E. Jerrido</b> <b>7000 W. Third Street</b> <b>Los Angeles, CA 90048</b>		-					<b>Unknown</b>

Sheet no. 15 of 15 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page)

**121,225.50**

Total  
(Report on Summary of Schedules)

**5,545,397.97**



B6G (Official Form 6G) (12/07)

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p><b>Agnes Nixon and Associates Robert Nixon 3033 N. Street, N.W. Washington, DC 20007</b></p>	<p><b>Consulting Agreement</b></p>
<p><b>Agnes Nixon and Associates Geoffrey Menin Levine Plotkin &amp; Menin, LLP 888 7th Avenue 10th Floor New York, NY 10106</b></p>	<p><b>Consulting Agreement</b></p>
<p><b>American Broadcasting Companies, Inc. Vice President Business Affairs 500 South Buena Vista Street Burbank, CA 91521-3903</b></p>	<p><b>License Agreement</b></p>
<p><b>Andrew Trischitta CP Talent Management 1768 Kathleen Court Toms River, NJ 08755</b></p>	<p><b>Actor Agreement</b></p>
<p><b>Apple, Inc. 1 Infinite Loop Cupertino, CA 95014</b></p>	<p><b>Digital Video Distribution Agreement</b></p>
<p><b>Apple, Inc. 1 Infinite Loop Cupertino, CA 95014</b></p>	<p><b>Tax Credit Purchase Agreement</b></p>
<p><b>Cady McClain California Jo, Inc. 12405 Venice Boulevard Suite 13 Los Angeles, CA 90066</b></p>	<p><b>Actor Agreement</b></p>
<p><b>Connecticut Film Center 76 Progress Drive Stamford, CT 06902</b></p>	<p><b>Sublease Agreement</b></p>
<p><b>Corbin Bleu Bleuman, Inc. 13701 Riverside Suite 500 Sherman Oaks, CA 91423</b></p>	<p><b>Actor Agreement</b></p>

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Darnell Williams</b> The Michael Bruno Group 13576 Cheltenham Drive Sherman Oaks, CA 91423	<b>Actor Agreement</b>
<b>Debbi Morgan</b> The Michael Bruno Group 13576 Cheltenham Drive Sherman Oaks, CA 91423	<b>Actor Agreement</b>
<b>Debbi Morgan</b> Ed Hoffman, Esq. 14543 Burbank Boulevard Suite 215 Sherman Oaks, CA 91411	<b>Actor Agreement</b>
<b>Denyse Tontz</b> James Levy management 3500 W. Olive Ave. Suite 1470 Burbank, CA 91505	<b>Actor Agreement</b>
<b>Directors Guild of America</b> 110 W 57th St #6 New York, NY 10019	<b>Production Agreement</b>
<b>Erika Slezak</b> Martino Management, Inc. 149 West 72nd Street Suite 1D New York, NY 10023	<b>Actor Agreement</b>
<b>Florencia Lozano</b> Paradigm 360 Park Avenue South 16th Floor New York, NY 10010	<b>Actor Agreement</b>
<b>Hillary B. Smith</b> Leading Artist 145 W. 45th Street Suite 1000 New York, NY 10036	<b>Actor Agreement</b>
<b>Hulu, LLC</b> 12312 W. Olympic Blvd Los Angeles, CA 90064	<b>Content Deal Memorandum</b>
<b>IATSE New York Production Local Union No</b> 326 West 48th Street New York, NY 10036	<b>Production Agreement</b>

Sheet 1 of 5 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
IATSE New York Production Local Union No 630 9th Avenue Suite 1103 New York, NY 10036	<b>Production Agreement</b>
IATSE New York Production Local Union No 7755 Sunset Boulevard Suite 300 Los Angeles, CA 90046	<b>Production Agreement</b>
IATSE New York Production Local Union No 7715 West Sunset Boulevard Los Angeles, CA 90046	<b>Production Agreement</b>
IATSE New York Production Local Union No 545 West 45th Street Floor 2 New York, NY 10036	<b>Production Agreement</b>
IATSE New York Production Local Union No 152 West 24th Street New York, NY 10011	<b>Production Agreement</b>
IATSE New York Production Local Union No 29 West 38th Street 15th FL New York, NY 10018	<b>Production Agreement</b>
Jeff Kwatinetz c/o Prospect Park, LLC 1840 Century Park East 18th Floor Los Angeles, CA 90067	<b>Executive Producer Agreement</b>
Jerry Ver Dorn Jerry Ver Dorn, Inc. 31 Green Road Sparta, NJ 07871	<b>Actor Agreement</b>
Jordan Lane Price Don Buchwald & Associates 6500 Wilshire Boulevard Los Angeles, CA 90048	<b>Actor Agreement</b>
Josh Kelly Talentworks 3500 West Olive Ave. Ste 1400 Burbank, CA 91505	<b>Actor Agreement</b>

Sheet 2 of 5 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **Prospect Park Networks, LLC**Case No. **14-10520 (MFW)**

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Kassie De Paiva</b> <b>Cornerstone Talent Agency</b> <b>37 West 20th Street</b> <b>Suite 1007</b> <b>New York, NY 10011</b>	<b>Actor Agreement</b>
<b>Kelley Missal</b> <b>Abrams Artist Agency</b> <b>275 7th Avenue</b> <b>26th Floor</b> <b>New York, NY 10010</b>	<b>Actor Agreement</b>
<b>Laura Harrier</b> <b>Soffer/Namoff Entertainment</b> <b>325 West 38th Street</b> <b>Suite 608</b> <b>New York, NY 10018</b>	<b>Actor Agreement</b>
<b>Major Features, Inc.</b> <b>30 West 22nd Street</b> <b>5th Floor</b> <b>New York, NY 10010</b>	<b>Payroll Services Agreement</b>
<b>Melissa Archer</b> <b>Don Buchwald &amp; Associates</b> <b>6500 Wilshire Boulevard</b> <b>Los Angeles, CA 90048</b>	<b>Actor Agreement</b>
<b>Michael Nader</b> <b>Richard Schwartz Management</b> <b>5737 Kanan Road</b> <b>Suite 195</b> <b>Agoura Hills, CA 91301</b>	<b>Actor Agreement</b>
<b>New Features, Inc.</b> <b>30 West 22nd Street</b> <b>5th Floor</b> <b>New York, NY 10010</b>	<b>Payroll Services Agreement</b>
<b>NP Image Group, LLC</b> <b>300 Stillwater Avenue</b> <b>Stamford, CT 06902</b>	<b>Agreement of Technical Production Services</b>
<b>Richard Frank</b> <b>c/o Prospect Park, LLC</b> <b>1840 Century Park East</b> <b>18th Floor</b> <b>Los Angeles, CA 90067</b>	<b>Executive Producer Agreement</b>

Sheet 3 of 5 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Prospect Park Networks, LLCCase No. 14-10520 (MFW)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Robert Gorrie</b> <b>Abrams Artists Agency</b> <b>275 7th Avenue</b> <b>26th Floor</b> <b>New York, NY 10001</b>	<b>Actor Agreement</b>
<b>Robert S. Woods</b> <b>Rozzen &amp; Associates</b> <b>6404 Wilshire Boulevard</b> <b>Suite 1131</b> <b>Los Angeles, CA 90048</b>	<b>Actor Agreement</b>
<b>Robin Strasser</b> <b>1202 Lexington Avenue</b> <b>Suite 342</b> <b>New York, NY 10028</b>	<b>Actor Agreement</b>
<b>Roger Howarth</b> <b>The Gersh Agency</b> <b>41 Madison Ave</b> <b>New York, NY 10010</b>	<b>Actor Agreement</b>
<b>SAG AFTRA</b> <b>Joan Halpern Weise</b> <b>5757 Wilshire Boulevard</b> <b>9th Floor</b> <b>Los Angeles, CA 90036</b>	<b>Production Agreement</b>
<b>Saleisha LaShawn Stowers</b> <b>Daniel Hoff Agency</b> <b>5455 Wilshire Boulevard</b> <b>Suite 1100</b> <b>Los Angeles, CA 90036</b>	<b>Actor Agreement</b>
<b>Theatrical Drivers and Helpers Local 817</b> <b>127 Cutter Mill Road</b> <b>Great Neck, NY 11021</b>	<b>Collective Bargaining Agreement</b>
<b>Trevor St. John</b> <b>Luber Roklin Entertainment</b> <b>8530 Wilshire Boulevard</b> <b>Suite 550</b> <b>Beverly Hills, CA 90211</b>	<b>Actor Agreement</b>
<b>Trevor St. John</b> <b>Jackoway Tyerman et al</b> <b>1925 Century Park East</b> <b>22nd Floor</b> <b>Los Angeles, CA 90067</b>	<b>Actor Agreement</b>

Sheet 4 of 5 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**  
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>Tuc Watkins Stone Manners Salners 9911 W. Pico Boulevard Suite 1400 Los Angeles, CA 90035</b>	<b>Actor Agreement</b>
<b>Writers Guild of America, East, Inc. 250 Hudson Street Suite 700 Los Angeles, CA 10013</b>	<b>Production Agreement</b>
<b>Writers Guild of America, West, Inc. 7000 W. Third St Los Angeles, CA 90048</b>	<b>Production Agreement</b>

Sheet 5 of 5 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

B6H (Official Form 6H) (12/07)

In re Prospect Park Networks, LLC

Case No. 14-10520 (MFW)

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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continuation sheets attached to Schedule of Codebtors

B6 Declaration (Official Form 6 - Declaration), (12/07)

**United States Bankruptcy Court  
District of Delaware**

In re Prospect Park Networks, LLC

Debtor(s)

Case No. 14-10520 (MFW)  
Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 0 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date April 11, 2014

Signature   
Jeffrey Kwatinetz  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.