

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA**

In re: Second Street Properties

Case No. 14-41045-RLE

**CHAPTER 11  
MONTHLY OPERATING REPORT  
(GENERAL BUSINESS CASE)**

**SUMMARY OF FINANCIAL STATUS**

MONTH ENDED: Sep-14

PETITION DATE: 3/10/2014

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).

Dollars reported in \$

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
<b>2. Asset and Liability Structure</b>			
a. Current Assets	<u>\$4,101,461</u>	<u>\$18,652,506</u>	
b. Total Assets	<u>\$17,326,461</u>	<u>\$35,376,427</u>	<u>\$36,533,645</u>
c. Current Liabilities	<u>\$1,687,836</u>	<u>\$8,405,125</u>	
d. Total Liabilities	<u>\$48,152,488</u>	<u>\$51,734,993</u>	<u>\$47,451,378</u>
			<b>Cumulative</b>
			<b>(Case to Date)</b>
<b>3. Statement of Cash Receipts &amp; Disbursements for Month</b>	<u>Current Month</u>	<u>Prior Month</u>	
a. Total Receipts	<u>\$14,695,375</u>	<u>\$13,861,150</u>	<u>\$93,469,886</u>
b. Total Disbursements	<u>\$13,585,376</u>	<u>\$14,141,034</u>	<u>\$84,382,244</u>
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	<u>\$1,109,999</u>	<u>(\$279,884)</u>	<u>\$9,087,642</u>
d. Cash Balance Beginning of Month	<u>\$2,317,217</u>	<u>\$2,597,101</u>	<u>\$3,620,296</u>
e. Cash Balance End of Month (c + d)	<u>\$3,427,216</u>	<u>\$2,317,217</u>	<u>\$12,707,938</u>
	<u>Current Month</u>	<u>Prior Month</u>	<b>Cumulative</b>
			<b>(Case to Date)</b>
<b>4. Profit/(Loss) from the Statement of Operations</b>	<u>(\$106,289)</u>	<u>(\$929,197)</u>	<u>(\$3,638,771)</u>
<b>5. Account Receivables (Pre and Post Petition)</b>	<u>\$0</u>	<u>\$10,745,441</u>	
<b>6. Post-Petition Liabilities</b>	<u>\$1,687,836</u>	<u>\$8,405,125</u>	
<b>7. Past Due Post-Petition Account Payables (over 30 days)</b>	<u>\$0</u>	<u>\$0</u>	

**At the end of this reporting month:**

	<u>Yes</u>	<u>No</u>
8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)	<u>x</u>	
9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)		<u>x</u>
10. If the answer is yes to 8 or 9, were all such payments approved by the court?	<u>x</u>	
11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)	<u>x</u>	
12. Is the estate insured for replacement cost of assets and for general liability?	<u>x</u>	
13. Are a plan and disclosure statement on file?		<u>x</u>
14. Was there any post-petition borrowing during this reporting period?		<u>x</u>

15. Check if paid: Post-petition taxes x ; U.S. Trustee Quarterly Fees      ; Check if filing is current for: Post-petition tax reporting and tax returns: x .  
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 10/23/14

/s/ Catherine Delsol  
Responsible Individual

**STATEMENT OF OPERATIONS**

**(General Business Case)**

For the Month Ended 9/30/2014

<u>Current Month</u>				<u>Cumulative</u>	<u>Next Month</u>
<u>Actual</u>	<u>Forecast</u>	<u>Variance</u>		<u>(Case to Date)</u>	<u>Forecast</u>
		-	<b>Revenues:</b>		
		\$0	1 Gross Sales	41,434,516	
	\$0	\$0	2 less: Sales Returns & Allowances	(665,326)	
		\$0	3 Net Sales	40,769,190	
	\$0	\$0	4 less: Cost of Goods Sold (Schedule 'B')	38,777,160	
		\$0	5 Gross Profit	1,992,030	
1		\$1	6 Interest	1	
		\$0	7 Other Income:	-	
		\$0	8 Other revenue	1,916,571	
		\$0	9 Dividends	390,323	
1	\$0	\$1	10 <b>Total Revenues</b>	4,298,925	
		\$0	<b>Expenses:</b>		
		\$0	11 Compensation to Owner(s)/Officer(s)		
		\$0	12 Salaries	\$475,385	
		\$0	13 Commissions		
		\$0	14 Contract Labor		
		\$0	Rent/Lease:		
		\$0	15 Personal Property		
		\$0	16 Real Property		
		\$0	17 Insurance		
		\$0	18 Management Fees		
		\$0	19 Depreciation		
		\$0	Taxes:		
		\$0	20 Employer Payroll Taxes		
		\$0	21 Real Property Taxes		
		\$0	22 Other Taxes		
		\$0	23 Other Selling	360,414	
\$72		(\$72)	24 Other Administrative	\$3,619,163	
		\$0	25 Interest	231,034	
		\$0	26 Other Expenses:	-	
		\$0	27 Shipping	1,333,177	
		\$0	28 Outside Services (Painting and Machining)	2,196,231	
11,356		(\$11,356)	29 Lease Payments	11,356	
		\$0	30		
		\$0	31		
		\$0	32		
		\$0	33		
		\$0	34		
\$11,428	\$0	(\$11,428)	35 <b>Total Expenses</b>	\$8,226,760	
(11,427)	\$0	(\$11,427)	36 <b>Subtotal</b>	(3,927,835)	
94,862		(\$94,862)	<b>Reorganization Items:</b>		
		\$0	37 Professional Fees	(\$1,495,557)	
		\$0	38 Provisions for Rejected Executory Contracts		
		\$0	39 Interest Earned on Accumulated Cash from		
		\$0	Resulting Chp 11 Case		
		\$0	40 Gain or (Loss) from Sale of Equipment		
		\$0	41 U.S. Trustee Quarterly Fees		
		\$0	42		
(94,862)	\$0	(\$94,862)	43 <b>Total Reorganization Items</b>	(\$1,495,557)	
(106,289)	\$0	(\$106,289)	44 <b>Net Profit (Loss) Before Federal &amp; State Taxes</b>	(5,423,392)	
		\$0	45 Federal & State Income Taxes	(1,784,621)	
(\$106,289)	\$0	(\$106,289)	46 <b>Net Profit (Loss)</b>	(3,638,771)	

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

**BALANCE SHEET**  
**(General Business Case)**  
For the Month Ended 9/30/2014

**Assets**

		<u>From Schedules</u>	<u>Market Value</u>
<b>Current Assets</b>			
1	Cash and cash equivalents - unrestricted		\$2,318,643
2	Cash and cash equivalents - restricted		_____
3	Accounts receivable (net)	A	\$0
4	Inventory	B	\$0
5	Prepaid expenses		_____
6	Professional retainers		\$242,719
7	Other: <u>Utility Deposit - See Footnote 1</u>		\$431,526
	<u>Professionals Carve Out Reserve</u>		\$999,940
8	<u>Trust Account per APA</u>		\$108,633
9	<b>Total Current Assets</b>		<u>\$4,101,461</u>
<b>Property and Equipment (Market Value)</b>			
10	Real property	C	\$0
11	Machinery and equipment	D	\$0
12	Furniture and fixtures	D	\$0
13	Office equipment	D	\$0
14	Leasehold improvements	D	\$0
15	Vehicles	D	\$0
16	Other: _____	D	_____
17	_____	D	_____
18	_____	D	_____
19	_____	D	_____
20	_____	D	_____
21	<b>Total Property and Equipment</b>		<u>\$0</u>
<b>Other Assets</b>			
22	Loans to shareholders		_____
23	Loans to affiliates		_____
24	<u>Ownership in Berkeley Properties</u>		\$13,225,000
25	_____		_____
26	_____		_____
27	_____		_____
28	<b>Total Other Assets</b>		<u>\$13,225,000</u>
29	<b>Total Assets</b>		<u>\$17,326,461</u>

**NOTE:**

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

**Liabilities and Equity**  
**(General Business Case)**

**Liabilities From Schedules**

**Post-Petition**

**Current Liabilities**

30	Salaries and wages		
31	Payroll taxes		
32	Real and personal property taxes		
33	Income taxes		
34	Sales taxes		
35	Notes payable (short term)		
36	Accounts payable (trade)	A	\$78,881
37	Real property lease arrearage		
38	Personal property lease arrearage		
39	Accrued professional fees		\$1,495,557
40	Current portion of long-term post-petition debt (due within 12 months)		
41	Other: <u>Accrued Expenses</u>		\$113,398
42			
44	<b>Total Current Liabilities</b>		<b>\$1,687,836</b>

**Long-Term Post-Petition Debt, Net of Current Portion**

45			
46	<b>Total Post-Petition Liabilities</b>		<b>\$1,687,836</b>

**Pre-Petition Liabilities (allowed amount)**

47	Secured claims	F	\$4,422,434
48	Priority unsecured claims	F	\$205,223
49	General unsecured claims	F	\$41,836,995
50	<b>Total Pre-Petition Liabilities</b>		<b>\$46,464,652</b>
51	<b>Total Liabilities</b>		<b>\$48,152,488</b>

**Equity (Deficit)**

52	Retained Earnings/(Deficit) at time of filing		(\$27,187,256)
53	Capital Stock		
54	Additional paid-in capital		
55	Cumulative profit/(loss) since filing of case		(\$3,638,771)
56	Post-petition contributions/(distributions) or (draws)		
58	Market value adjustment		
59	<b>Total Equity (Deficit)</b>		<b>(\$30,826,027)</b>
60	<b>Total Liabilities and Equity (Deficit)</b>		<b>\$17,326,461</b>

(0)

Footnotes:

(1)	Reduction in the value of utility deposits reflects setoff of final PG & E bill against PG & E deposit that took place in Sept.	
	August MOR Utility Deposit	1,019,280
	less PG & E bill	587,754
		431,526

**SCHEDULES TO THE BALANCE SHEET**  
(General Business Case)

**Schedule A**

**Accounts Receivable and (Net) Payable**

Receivables and Payables Agings	Accounts Receivable	Accounts Payable	Past Due
	<u>[Pre and Post Petition]</u>	<u>[Pre and Post Petition]</u>	<u>Post Petition Debt</u>
0 -30 Days		\$78,881	
31-60 Days			
61-90 Days			\$0
91+ Days			
Total accounts receivable/payable	\$0	\$78,881	
Allowance for doubtful accounts and unprocessed returns			
Accounts receivable (net)	\$0		

**Schedule B**

**Inventory/Cost of Goods Sold**

Types and Amount of Inventory(ies)	Inventory(ies) Balance at End of Month	Cost of Goods Sold	
		Inventory Beginning of Month	
			\$0
Retail/Restaurants - Product for resale		Add - Net purchase	-
		Direct labor	
		Manufacturing overhead	
Distribution - Products for resale		Freight in	
		Other:	
Manufacturer - Raw Materials			
Work-in-progress		Less - Inventory End of Month	\$0
Finished goods		Shrinkage	
Other - Explain	\$0	Personal Use	
<b>TOTAL</b>	<b>\$0</b>	<b>Cost of Goods Sold</b>	<b>\$0</b>

**Method of Inventory Control**

Do you have a functioning perpetual inventory system?

Yes  No

How often do you take a complete physical inventory?

Weekly   
 Monthly   
 Quarterly   
 Semi-annually   
 Annually

Date of last physical inventory was \_\_\_\_\_

Date of next physical inventory is \_\_\_\_\_

**Inventory Valuation Methods**

Indicate by a checkmark method of inventory used.

Valuation methods -

FIFO cost   
 LIFO cost   
 Lower of cost or market   
 Retail method   
 Other   
 Explain

**Schedule C  
Real Property**

Description	<u>Cost</u>	<u>Market Value</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

**Schedule D  
Other Depreciable Assets**

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Furniture & Fixtures -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Office Equipment -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Leasehold Improvements -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Vehicles -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

**Schedule E**  
**Aging of Post-Petition Taxes**  
**(As of End of the Current Reporting Period)**

<b>Taxes Payable</b>	<u><b>0-30 Days</b></u>	<u><b>31-60 Days</b></u>	<u><b>61-90 Days</b></u>	<u><b>91+ Days</b></u>	<u><b>Total</b></u>
<b>Federal</b>					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)					\$0
Income					\$0
Other (Attach List)					\$0
<b>Total Federal Taxes</b>	\$0	\$0	\$0	\$0	\$0
<b>State and Local</b>					
Income Tax Withholding					\$0
Unemployment (UT)					\$0
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)					\$0
Sales					\$0
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)					\$0
<b>Total State &amp; Local Taxes</b>	\$0	\$0	\$0	\$0	\$0
<b>Total Taxes</b>	\$0	\$0	\$0	\$0	\$0

**Schedule F**  
**Pre-Petition Liabilities**

<u><b>List Total Claims For Each Classification -</b></u>	<u><b>Claimed Amount</b></u>	<u><b>Allowed Amount (b)</b></u>
Secured claims (a)	\$4,422,434	
Priority claims other than taxes	\$205,223	
Priority tax claims		
General unsecured claims	\$41,836,995	

- (a) List total amount of claims even it under secured.
- (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

**Schedule G**  
**Rental Income Information**  
**Not applicable to General Business Cases**

**Schedule H**  
**Recapitulation of Funds Held at End of Month**

	<u><b>Account 1</b></u>	<u><b>Account 2</b></u>	<u><b>Account 3</b></u>	<u><b>Account 4</b></u>	<u><b>Account 5</b></u>
Bank	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Comerica Bank
Account Type	checking	checking	checking	checking	checking
Account No.	302	603	844	566	566
Account Purpose	operating	payroll	accounts payable	reserve	client trust account
Balance, End of Month	\$0	\$26,307	\$2,292,335	\$999,940	\$108,633
<b>Total Funds on Hand for all Accounts</b>	<u>\$3,427,216</u>				

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

**STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 9/30/2014

	Actual Current Month	Cumulative (Case to Date)
<b>Cash Receipts</b>		
1 Rent/Leases Collected		-
2 Cash Received from Sales		43,861,511
3 Interest Received		-
4 Borrowings		33,750,000
5 Funds from Shareholders, Partners, or Other Insiders		-
6 Capital Contributions		-
7 Funds for Berkeley Properties	-	138,000
8 Sale Proceeds	6,331,362	7,356,362
9 Funds from Binder Malter Trust Account from good faith deposit	500,000	500,000
10 Cash disbursed to Binder & Malter trust account per Asset Purchase Agrmt	\$120,000	120,000
Lock Box Deposits	\$7,744,013	7,744,013
<b>12 Total Cash Receipts</b>	<b>14,695,375</b>	<b>93,469,886</b>
<b>Cash Disbursements</b>		
13 Payments for Inventory	288,398	14,282,615
14 Selling		
15 Administrative	72	305,449
16 Capital Expenditures		-
17 Principal Payments on Debt	3,246,017	38,375,456
18 Interest Paid	1	148,206
Rent/Lease:		
19 Personal Property	11,356	11,356
20 Real Property	-	201,287
Amount Paid to Owner(s)/Officer(s)		0
21 Salaries	20,724	601,275
22 Draws		-
23 Commissions/Royalties		-
24 Expense Reimbursements		33,135
25 Other		-
26 Salaries/Commissions (less employee withholding)	18,646	11,583,852
27 Management Fees		-
Taxes:		
28 Employee Withholding		-
29 Employer Payroll Taxes		149,910
30 Real Property Taxes	-	-
31 Other Taxes		-
32 Other Cash Outflows:		-
33 Repairs and maintenance	357,991	3,285,048
34 Utilities	-	2,985,393
35 Outside Services (Painting, Machining and Testing)	261,611	5,063,210
36 Annual license fee	-	79,698
36.5 Employee benefits (medical, dental insurance, pension, worker's comp)	99,768	7,270,560
37 Non-union pension plan	776,241	
Fees related to Sale	91,697	
38 Cash Disbursements to Siena	8,412,855	5,795
<b>38 Total Cash Disbursements:</b>	<b>13,585,376</b>	<b>84,382,244</b>
<b>39 Net Increase (Decrease) in Cash</b>	<b>1,109,999</b>	<b>\$9,087,642</b>
<b>40 Cash Balance, Beginning of Period</b>	<b>2,317,217</b>	<b>3,620,296</b>
<b>41 Cash Balance, End of Period</b>	<b>3,427,216</b>	<b>12,707,938</b>



**Second Street Properties - Attachment #8**

September 2014

Cure Amounts paid with respect to Assumed and Assigned  
Contracts

ADP, Inc.	\$	3,581.79
AT&T Corp.	\$	7,562.26
B&L Information Systems	\$	19,431.00
De Lage Landen Financial Services	\$	68,366.94
Glass, Molders, Pottery, Plastics & Allied Workers International Union, AFL-CIO, CLC Local #164B	\$	434.17
Marlin Leasing	\$	25,405.14
NMHG Financial Services	\$	90,309.60
Techordia, LLC	\$	34,096.27
Toyota Motor Credit Corporation	\$	1,574.09
Wells Fargo Equipment Finance	\$	1,427.87
Wells Fargo Equipment Finance	\$	14,724.70
Wells Fargo Financial Leasing	\$	1,824.93
Toyota Motor Credit Corporation	\$	11,356.03
	\$	<u>280,094.79</u>

Second Street Properties				
Insider Wages September 2014				
Name	Amount	Wages	Payment Date	Relationship
Bridges, Charles H.	6,716.10	Wages	9/8/2014	Officer
Delsol, Catherine B.	5,679.47	Wages	9/8/2014	Officer & Director
Emmerichs, Mike G.	4,603.87	Wages	9/8/2014	Officer
Standafer, David C.	3,724.06	Wages	9/8/2014	Officer
	<b>\$20,723.50</b>	<b>Stmt of Cash Rec &amp; Disb line 21</b>		

Second Street Properties  
Transaction Detail by Account  
September 2014

Second Street Properties  
September Check Register

1001 - Wells Fargo AP 2844

Type	Date	Num	Name	Amount
Check	09/30/2014	139555	Kba Docusys Inc	4,229.99
Check	09/30/2014	139556	NMFG Financial Services	1,255.72
Check	09/30/2014	139557	Fick & Associates	199.86
Check	09/30/2014	139558	Mechanical Components	134.61
Check	09/30/2014	139560	AEF Freight System Inc.	1,570.79
Check	09/30/2014	139561	ACM Machining Inc	7,613.81
Check	09/30/2014	139562	Agrotek	19,070.25
Check	09/30/2014	139563	Air & Tool Engineering Co.	9,756.42
Check	09/30/2014	139564	Albany Steel Inc	2,270.79
Check	09/30/2014	139565	Alliance Welding Supplies Inc	12,357.99
Check	09/30/2014	139566	Aramark Uniform Services Inc	5,091.74
Check	09/30/2014	139567	Asiby Plumbing & Heating Supply	26.86
Check	09/30/2014	139568	AT&T	33.49
Check	09/30/2014	139569	AT&T	3,401.84
Check	09/30/2014	139570	AT&T Long Distance	0.30
Check	09/30/2014	139571	B&L Information Systems	75.00
Check	09/30/2014	139572	Balance Engineering Company	500.00
Check	09/30/2014	139573	Bay Area Industrial Filtration	31,510.03
Check	09/30/2014	139574	Bay Area Machine & Marine Repair	5,595.70
Check	09/30/2014	139575	Bearing Engineering Company	3,228.35
Check	09/30/2014	139576	Berkeley Forge And Tool	3,425.00
Check	09/30/2014	139577	Berkeley Sanitary Service Inc	22,803.35
Check	09/30/2014	139578	Berkeley Warehouse & Drying Co Inc	1,780.10
Check	09/30/2014	139579	Best Equipment Company	911.63
Check	09/30/2014	139580	C.H. Bull Company	6,120.32
Check	09/30/2014	139581	California Janitorial Supply Co.	816.62
Check	09/30/2014	139582	Class Inc	5,965.03
Check	09/30/2014	139583	Certified Testing & Consulting Svs.	15,360.00
Check	09/30/2014	139584	Citrix Online LLC	179.40
Check	09/30/2014	139585	Clark Pest Control	2,147.59
Check	09/30/2014	139586	Clearflow Valves Company	10,439.65
Check	09/30/2014	139587	Omta-Cmpy & Allied Workers (164D)	99,785.39
Check	09/30/2014	139588	Cogent Communications Inc	80.00
Check	09/30/2014	139589	Cole Supply Company Inc	924.24
Check	09/30/2014	139590	Crane Tech Inc.	27,667.40
Check	09/30/2014	139591	Cramer Equipment Company	1,751.71
Check	09/30/2014	139592	Dilco/Diablo Indust Tool Company	702.07
Check	09/30/2014	139593	East Bay Propane	9,076.42
Check	09/30/2014	139594	Echo Engineering & Production	1,030.22
Check	09/30/2014	139595	Eckman Industries Inc.	41,583.11
Check	09/30/2014	139596	Enco-East	1,718.03
Check	09/30/2014	139597	Emergency Occupational Med Ctr	2,249.22
Check	09/30/2014	139598	Epiq Systems	3,414.91
Check	09/30/2014	139599	Evergreen Recycling Inc.	13,151.72
Check	09/30/2014	139600	Future Industrial Products	880.40
Check	09/30/2014	139601	Global Equipment Company	943.59
Check	09/30/2014	139602	Grainger Inc	12,793.52
Check	09/30/2014	139603	Gring Pest Control	114.00
Check	09/30/2014	139604	Hayward Pipe & Supply Company	431.64
Check	09/30/2014	139605	Hertz Equipment Rental (Big 4)	38,997.90
Check	09/30/2014	139606	Industrial Wholesale Lumber	574.80
Check	09/30/2014	139607	Inland Industrial Tire Inc.	4,278.84
Check	09/30/2014	139608	Intellicheck	1,400.00
Check	09/30/2014	139609	J & J Pattern	5,960.00
Check	09/30/2014	139610	Komatsu Forklift LLC Oakland	32,713.60
Check	09/30/2014	139611	Mallory Safety & Supply LLC	1,373.40
Check	09/30/2014	139612	McMillan Data Communications	486.00
Check	09/30/2014	139613	Modern Instrument Co	3,435.50
Check	09/30/2014	139614	Monterey Mechanical	28,443.41
Check	09/30/2014	139616	Omni Logistics Inc	3,590.00
Check	09/30/2014	139617	Paccar Inc.	61,417.42
Check	09/30/2014	139618	Pangborn Corporation	12,594.66
Check	09/30/2014	139619	Praxair Distribution Inc	27,185.07
Check	09/30/2014	139620	Professional Finishing	43,133.75
Check	09/30/2014	139621	Qc Ndt Equipment LLC	2,756.58
Check	09/30/2014	139622	Quality Seales Unlimited	6,710.00
Check	09/30/2014	139623	Quincy Compressor LLC	2,452.50
Check	09/30/2014	139624	Radley Corporation	318.38
Check	09/30/2014	139625	Red-D-Arc Inc	750.51

**Second Street Properties**  
**Transaction Detail by Account**  
September 2014

Type	Date	Num	Name	Amount
Check	09/30/2014	139626	S.L. Fusco Inc.	93,019.34
Check	09/30/2014	139627	San Leandro Electric	237.88
Check	09/30/2014	139628	Sava Motor Freight Line Inc.	367.89
Check	09/30/2014	139629	Sanderson Safety Supply Company	53,086.35
Check	09/30/2014	139630	Serve Rite	1,812.50
Check	09/30/2014	139631	Sharp Electronics Corporation	217.68
Check	09/30/2014	139632	Shred-It Usa - Concord	178.72
Check	09/30/2014	139633	Snow And Galgiani Company	3,336.75
Check	09/30/2014	139635	Tachonda	4,813.79
Check	09/30/2014	139636	Teco Pneumatic Inc	707.36
Check	09/30/2014	139637	Ted L. Rutsch Co.	6,486.97
Check	09/30/2014	139638	Terminal Manufacturing Co LLC	8,000.00
Check	09/30/2014	139639	The Perm Med Grp. Inc	510.00
Check	09/30/2014	139640	Toyota Material Handling	6,359.82
Check	09/30/2014	139641	Universal Service Recycling LLC	24,022.65
Check	09/30/2014	139642	UPS	258.74
Check	09/30/2014	139643	Spx Cooling Technologies	20,437.04
Check	09/30/2014	139643	Vincent Electric Motor Co.	8,620.30
Check	09/30/2014	139644	Waste Management	1,132.86
Check	09/30/2014	139646	Western Tool & Supply Company	7,286.11
Check	09/30/2014	139647	Wille Electric Supply Co	5,805.45
Check	09/30/2014	139648	Yost Metal Fab	4,197.00
Check	09/30/2014	139649	AMG Resources Corporation	2,347.51
Check	09/30/2014	139650	Stewart Tool Co. Inc.	35,223.00
Check	09/30/2014	139651	NDT Electronics	1,200.00
Check	09/30/2014	139655	GDC Inc	4,542.43
Total 1001 - Wells Fargo AP 2844				976,393.65

9:46 AM  
10/16/14

**Second Street Properties**  
**Reconciliation Summary**  
1001 · Wells Fargo AP 2844, Period Ending 09/30/2014

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	<u>Sep 30, 14</u>	
Beginning Balance		0.00
Cleared Transactions		
Checks and Payments - 91 items	-750,847.51	
Deposits and Credits - 4 items	4,040,231.23	
Total Cleared Transactions	<u>3,289,383.72</u>	
Cleared Balance		<u><u>3,289,383.72</u></u>
Uncleared Transactions		
Checks and Payments - 101 items	-997,048.45	
Total Uncleared Transactions	<u>-997,048.45</u>	
Register Balance as of 09/30/2014		<u><u>2,292,335.27</u></u>
New Transactions		
Checks and Payments - 2 items	-22,690.61	
Deposits and Credits - 2 items	835,543.58	
Total New Transactions	<u>812,852.97</u>	
Ending Balance		<u><u>3,105,188.24</u></u>

# WellsOne® Account

Account number: [REDACTED] ■ September 1, 2014 - September 30, 2014 ■ Page 1 of 3



PACIFIC STEEL CASTING COMPANY  
 ACCOUNTS PAYABLE  
 DEBTOR IN POSSESSION  
 CH 11 CASE #14-41045 (NCA)  
 85 LAKESIDE DR  
 CORTE MADERA CA 94925-1037

W0

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
 PO Box 63020  
 San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$1,579,128.36	\$2,461,102.87	-\$750,847.51	\$3,289,383.72

## Credits

### Deposits

Effective date	Posted date	Amount	Transaction detail
09/15	09/16	13,536.09	Reversal of Check Posted 9-15-14 Refer to Maker Our Ref: 9-15-14 00000000
09/15	09/16	6,146.58	Reversal of Check Posted 9-15-14 Refer to Maker Our Ref: 9-15-14 00000000
09/15	09/16	15,871.53	Reversal of Check Posted 9-15-14 Refer to Maker Our Ref: 9-15-14 00000000
09/15	09/16	138,024.99	Reversal of Check Posted 9-15-14 Refer to Maker Our Ref: 9-15-14 00000000
09/16	09/17	28,857.29	Reversal of Check Posted 9-16-14 Refer to Maker Our Ref: 9-16-14 00000000
09/17	09/18	1,585.06	Reversal of Check Posted 9-17-14 Refer to Maker Our Ref: 9-17-14 00000000
09/17	09/18	9,711.40	Reversal of Check Posted 9-17-14 Refer to Maker Our Ref: 9-17-14 00000000
09/19	09/22	6,137.96	Reversal of Check Posted 9-19-14 Refer to Maker Our Ref: 9-19-14 00000000
		<b>\$219,870.90</b>	<b>Total deposits</b>

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	09/02	1,342,407.10	WT Seq150569 Siena Funding LLC /Org=Siena Funding LLC Srf# IN14090210505877 Trn#140902150569 Rfb# 000001041
	09/02	875,000.00	WT Seq187542 Pacific Steel Casting C /Org=Pacific Steel Casting Company LLC Srf# IN14090213463772 Trn#140902187542 Rfb# 000001497
	09/11	12,681.00	B & L Informatio Hist Rtn 140911 4965667907 Pacific Steel
	09/22	365.43	ADP Payroll Fees Hist Rtn 140922 10Pqj 8868372 Pacific Steel Casting
	09/22	167.66	ADP Payroll Fees Hist Rtn 140922 10Qmx 8877198 Pacific Steel Casting



**Electronic deposits/bank credits (continued)**

Effective date	Posted date	Amount	Transaction detail
	09/29	5,513.38	ADP Payroll Fees Hist Rtn 140929 8Gqiz 9171726 Pacific Steel Casting
	09/29	5,097.40	ADP Payroll Fees Hist Rtn 140929 3Dqiz 9171725 Pacific Steel Casting
		<b>\$2,241,231.97</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$2,461,102.87</b>	<b>Total credits</b>

**Debits**

**Electronic debits/bank debits**

Effective date	Posted date	Amount	Transaction detail
	09/03	769.72	WT Fed#05120 Deutsche Bank Trus /Drw/Bnf=ADP Payroll Tax Deposit Custodian Srf# 0903638603005255 Trn#140903027918 Rfb# 04Pqj1826052Vv
	09/04	9,755.89	WT Seq#89088 Pacific Steel Casting C /Bnf=Pacific Steel Casting CO. Srf# IN14090410310001 Trn#140904089088 Rfb# 000001499
	09/05	3,488.83	WT Fed#07687 Deutsche Bank Trus /Drw/Bnf=ADP Payroll Tax Deposit Custodian Srf# 0905175483005623 Trn#140905030981 Rfb# 04Pqj1839470Vv
	09/05	2,163.41	ADP Payroll Fees ADP - Fees 140905 10Qiz 8268219 Pacific Steel Casting
	09/05	333.96	ADP Payroll Fees ADP - Fees 140905 10Qmx 8269487 Pacific Steel Casting
	09/05	259.33	ADP Payroll Fees ADP - Fees 140905 10Pqj 8259867 Pacific Steel Casting
	09/09	20,681.01	WT Seq#47498 Pacific Steel Casting C /Bnf=Pacific Steel Casting CO. Srf# IN14090907384216 Trn#140909047498 Rfb# 000001500
	09/10	10,549.79	WT Fed#07696 Deutsche Bank Trus /Drw/Bnf=ADP Payroll Tax Deposit Custodian Srf# 0910471210005757 Trn#140910028657 Rfb# 04Pqj1855917Vv
	09/10	12,681.00	B & L Informatio ACH Debit 140910 4965667907 Pacific Steel
	09/11	4,309.00	Board of Equaliz Boe Eftpmt 091114 xxxxx1856 Txp*021061856*04102*140831*T*430900*P*000*I*000\
	09/12	891.21	WT Fed#08573 Deutsche Bank Trus /Drw/Bnf=ADP Payroll Tax Deposit Custodian Srf# 0912697836006401 Trn#140912030121 Rfb# 04Pqj1871956Vv
	09/12	165.60	ADP Payroll Fees ADP - Fees 140912 10Qmx 8589811 Pacific Steel Casting
	09/12	161.35	ADP Payroll Fees ADP - Fees 140912 10Pqj 8582593 Pacific Steel Casting
	09/12	136.39	ADP Payroll Fees ADP - Fees 140912 10Qiz 8588921 Pacific Steel Casting
	09/15	5,852.70	WT Seq#66876 Pacific Steel Casting C /Bnf=Pacific Steel Casting CO. Srf# IN14091508331202 Trn#140915066876 Rfb# 000001501
	09/19	365.43	ADP Payroll Fees ADP - Fees 140919 10Pqj 8868372 Pacific Steel Casting
	09/19	167.66	ADP Payroll Fees ADP - Fees 140919 10Qmx 8877198 Pacific Steel Casting
	09/22	7,088.01	Tele-Transfer to xxxxxx2302 Reference # Tfxr5Q53N\
	09/26	5,513.38	ADP Payroll Fees ADP - Fees 140926 8Gqiz 9171726 Pacific Steel Casting
	09/26	5,097.40	ADP Payroll Fees ADP - Fees 140926 3Dqiz 9171725 Pacific Steel Casting
		<b>\$90,431.07</b>	<b>Total electronic debits/bank debits</b>



**Checks paid**

<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>
138861	630.00	09/11	139495	1,427.87	09/02	139533 *	1,427.87	09/08
138869 *	3,000.00	09/05	139496	1,884.60	09/03	139534	397.06	09/08
139300 *	1,159.57	09/08	139497	870.75	09/05	139537 *	381.18	09/10
139342 *	6,972.51	09/02	139498	162.25	09/15	139538	904.79	09/11
139375 *	3,000.00	09/05	139500 *	3,990.45	09/02	139539	381.18	09/10
139406 *	170.00	09/02	139502 *	6,793.80	09/03	139540	2,228.40	09/10
139460 *	2,768.60	09/29	139503	1,842.02	09/02	139541	5.41	09/10
139463 *	6,588.75	09/02	139504	6,459.78	09/02	139542	61.45	09/11
139464	30.00	09/09	139506 *	1,377.41	09/04	139543	70.54	09/11
139468 *	207.10	09/29	139507	381.18	09/03	139544	3,529.31	09/11
139469	65.07	09/15	139508	529.72	09/03	139545	68,366.94	09/15
139470	46.50	09/02	139509	2,228.40	09/03	139546	434.17	09/12
139476 *	650.00	09/26	139510	144.79	09/04	139547	19,431.00	09/08
139477	219.81	09/03	139511	5,178.58	09/04	139549 *	14,724.70	09/08
139478	15,397.08	09/02	139512	3,962.14	09/02	139550	25,405.14	09/10
139480 *	4,717.36	09/04	139513	59.55	09/02	139551	90,309.60	09/10
139482 *	179.56	09/02	139514	1,800.00	09/15	139552	34,096.27	09/10
139484 *	549.05	09/02	139515	375.00	09/02	139553	1,574.09	09/09
139486 *	2,254.46	09/02	139516	6,655.03	09/03	139554	1,427.87	09/08
139487	23,306.38	09/03	139518 *	300.00	09/08	200001 *	13,536.09	09/15
139488	10.33	09/02	139519	35.00	09/11	200002	6,137.96	09/19
139489	10,686.46	09/04	139520	262.58	09/19	200003	1,585.06	09/17
139490	1,151.00	09/08	139522 *	58.80	09/02	200004	6,146.58	09/15
139491	149.00	09/08	139524 *	3,016.72	09/03	200005	15,871.53	09/15
139492	21,321.00	09/10	139525	806.00	09/03	200006	138,024.99	09/15
139493	12,819.72	09/02	139526	3,474.83	09/02	200007	28,857.29	09/16
139494	3,186.18	09/02	139528 *	75.83	09/15	200015 *	9,711.40	09/17
<b>\$660,416.44</b>			<b>Total checks paid</b>					

\* Gap in check sequence.

**\$750,847.51 Total debits**

**Daily ledger balance summary**

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
08/31	1,579,128.36	09/09	3,572,689.58	09/17	3,289,063.55
09/02	3,726,710.88	09/10	3,375,330.61	09/18	3,300,360.01
09/03	3,680,119.52	09/11	3,378,471.52	09/19	3,293,426.38
09/04	3,648,259.03	09/12	3,376,682.80	09/22	3,293,009.42
09/05	3,635,142.75	09/15	3,126,780.82	09/26	3,281,748.64
09/08	3,594,974.68	09/16	3,271,502.72	09/29	3,289,383.72
<b>Average daily ledger balance</b>		<b>\$3,342,911.49</b>			

Did you know you can have check images delivered to a secure folder on the Commercial Electronic Office® (CEO) portal? Talk with your banker for more information about our Image File Import service.



**Second Street Properties  
Transaction Detail by Account  
September 2014**

**Second Street Properties  
September Check Register**

1003 - Wells Fargo Payroll 3603

Type	Date	Num	Name	Amount
Check	09/03/2014	14614	Lopez, Jessica	1,589.34
Check	09/03/2014	14616	Hajjaghazadeh Marandi, Elmira	1,711.51
Check	09/03/2014	14616	Rodriguez, Paola P.	1,382.99
Check	09/03/2014	14617	Saetoun, Maw C.	1,497.98
Check	09/03/2014	14618	Schroeder, Efrain	1,365.99
Check	09/03/2014	14619	Skeen, Steven E	2,206.08
Check	09/04/2014	14620	Benson Sr., George	112.47
Check	09/04/2014	14612	Diaz Guerra, Ma C	52.57
Check	09/04/2014	14601	Forte, Mario R.	283.01
Check	09/04/2014	14610	Garcia-Rodriguez, Alfredo	1,096.35
Check	09/04/2014	14602	Hayag, Rahtae	125.64
Check	09/04/2014	14611	Ho, Kam Sang	5.39
Check	09/04/2014	14603	Montoya, Abel V	135.05
Check	09/04/2014	14613	Orozco, Michael	112.45
Check	09/04/2014	14604	Pedroza, Ignacio	439.88
Check	09/04/2014	14606	Perez, Juan Pizeno	136.05
Check	09/04/2014	14606	Saechao, Chan Cheng	62.26
Check	09/04/2014	14607	Sivilay, Ngeun	80.74
Check	09/04/2014	14608	Souksamphanh, Khatun	401.40
Check	09/05/2014	14621	Connie Sayavong	37.37
Check	09/06/2014	14620	Jason Borini	14.10
Check	09/08/2014	14627	Pacheco Cabanas, Veronica	1,141.71
Check	09/08/2014	14622	Bridges, Charles H	6,716.10
Check	09/08/2014	14623	Deisoi, Catherine B	5,679.47
Check	09/08/2014	14624	Ferreil, Nette	1,902.85
Check	09/08/2014	14625	Standafer, David C	3,724.06
Check	09/08/2014	14626	Woodmansee, Joshua P	1,616.72
Check	09/09/2014	14628	Emmerichs, Mike G	4,603.97
Check	09/11/2014	14623	Ling, John	1,246.83
				<b>39,369.92</b>

Total 1003 - Wells Fargo Payroll 3603

4:06 PM  
10/14/14

**Second Street Properties**  
**Reconciliation Summary**  
1003 · Wells Fargo Payroll 3603, Period Ending 09/30/2014

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	<u>Sep 30, 14</u>	
<b>Beginning Balance</b>		0.00
<b>Cleared Transactions</b>		
Checks and Payments - 231 items	-200,222.32	
Deposits and Credits - 5 items	230,744.46	
	<u>30,522.14</u>	
<b>Total Cleared Transactions</b>		<u>30,522.14</u>
<b>Cleared Balance</b>		<u><u>30,522.14</u></u>
<b>Uncleared Transactions</b>		
Checks and Payments - 6 items	-4,214.79	
Deposits and Credits - 1 item	0.00	
	<u>-4,214.79</u>	
<b>Total Uncleared Transactions</b>		<u>-4,214.79</u>
<b>Register Balance as of 09/30/2014</b>		<u><u>26,307.35</u></u>
<b>Ending Balance</b>		26,307.35

# WellsOne® Account

Account number: [REDACTED] ■ September 1, 2014 - September 30, 2014 ■ Page 1 of 3



PACIFIC STEEL CASTING CO  
 DEBTOR IN POSSESSION  
 CH 11 CASE #14-41045 (NCA)  
 85 LAKESIDE DR  
 CORTE MADERA CA 94925-1037

### Questions?

Call your Customer Service Officer or Client Services  
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Write: Wells Fargo Bank, N.A. (182)  
 PO Box 63020  
 San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$194,454.86	\$36,289.60	-\$200,222.32	\$30,522.14

### Credits

#### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	09/04	9,755.89	WT Seq#89088 Pacific Steel Casting C /Org=Pacific Steel Casting Company Srf# IN14090410310001 Trn#140904089088 Rfb# 000001499
	09/09	20,681.01	WT Seq#47498 Pacific Steel Casting C /Org=Pacific Steel Casting Company Srf# IN14090907384216 Trn#140909047498 Rfb# 000001500
	09/15	5,852.70	WT Seq#66876 Pacific Steel Casting C /Org=Pacific Steel Casting Company Srf# IN14091508331202 Trn#140915066876 Rfb# 000001501
		<b>\$36,289.60</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$36,289.60</b>	<b>Total credits</b>

### Debits

#### Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
14538	503.14	09/03	14592 *	1,434.70	09/02	14605	138.05	09/02
14557 *	1,980.20	09/08	14593	4,521.50	09/15	14606	62.26	09/02
14570 *	153.25	09/08	14594	1,167.71	09/12	14607	60.74	09/02
14577 *	1,540.35	09/23	14596 *	610.47	09/02	14608	401.40	09/03
14578	442.67	09/10	14598 *	558.31	09/16	14610 *	1,096.33	09/04
14584 *	5,028.74	09/02	14599	610.30	09/02	14611	6.39	09/05
14585	4,653.63	09/03	14600	112.47	09/05	14612	52.37	09/26
14586	5,755.75	09/04	14601	283.01	09/12	14613	112.45	09/05
14587	1,899.36	09/08	14602	125.64	09/04	14614	1,589.34	09/08
14588	605.81	09/02	14603	138.06	09/05	14615	1,711.51	09/09
14590 *	1,677.05	09/24	14604	439.68	09/04	14616	1,382.99	09/05



**Checks paid (continued)**

<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>
14617	1,497.98	09/24	203789 *	612.68	09/02	203897	566.84	09/02
14618	1,365.99	09/08	203790	456.05	09/08	203898	543.67	09/02
14619	2,208.08	09/04	203791	445.94	09/03	203899	467.35	09/02
14620	14.10	09/29	203792	530.05	09/02	203902 *	619.39	09/18
14621	37.37	09/08	203796 *	697.68	09/02	203904 *	459.78	09/02
14622	6,716.10	09/10	203797	541.86	09/02	203905	495.42	09/02
14623	5,679.47	09/15	203800 *	363.16	09/02	203910 *	509.28	09/02
14624	1,802.95	09/11	203806 *	635.11	09/02	203912 *	736.53	09/03
14625	3,724.06	09/22	203807	529.22	09/02	203916 *	557.27	09/05
14626	1,616.72	09/12	203808	869.41	09/02	203918 *	651.12	09/03
14627	1,141.71	09/16	203810 *	846.91	09/03	203919	808.25	09/02
14628	4,603.87	09/18	203811	592.73	09/02	203920	635.01	09/03
100025 *	1,613.50	09/03	203817 *	603.20	09/02	203925 *	706.03	09/02
100026	1,449.19	09/03	203818	796.70	09/02	203928 *	904.70	09/02
202913 *	982.02	09/08	203820 *	1,643.34	09/02	203930 *	977.02	09/02
203081 *	535.03	09/08	203821	729.81	09/02	203934 *	623.12	09/02
203121 *	539.82	09/02	203822	886.43	09/03	203935	720.98	09/26
203147 *	954.38	09/03	203823	935.50	09/02	203936	810.31	09/02
203148	668.97	09/04	203827 *	538.70	09/05	203937	238.13	09/19
203246 *	538.72	09/08	203829 *	862.01	09/02	203939 *	571.93	09/03
203410 *	721.59	09/08	203832 *	865.33	09/05	203942 *	719.95	09/02
203422 *	685.08	09/08	203834 *	885.36	09/02	203945 *	827.54	09/02
203466 *	777.74	09/02	203835	1,302.45	09/02	203947 *	672.74	09/05
203490 *	734.18	09/26	203837 *	590.98	09/02	203948	687.00	09/08
203494 *	693.92	09/03	203838	608.47	09/05	203956 *	670.51	09/02
203525 *	976.61	09/08	203839	667.16	09/02	203958 *	682.51	09/02
203533 *	886.40	09/05	203840	536.01	09/12	203960 *	782.82	09/03
203544 *	809.81	09/02	203843 *	535.67	09/04	203963 *	747.96	09/02
203584 *	650.19	09/08	203846 *	647.46	09/08	203964	688.11	09/08
203597 *	592.43	09/22	203848 *	966.97	09/02	203965	656.23	09/02
203641 *	775.81	09/02	203854 *	699.36	09/02	203966	661.96	09/05
203644 *	1,198.67	09/02	203855	682.76	09/02	203969 *	749.18	09/02
203651 *	631.52	09/05	203856	1,036.82	09/02	203970	625.12	09/02
203670 *	696.65	09/03	203859 *	531.24	09/02	203973 *	477.55	09/02
203673 *	980.51	09/02	203860	453.67	09/02	203976 *	673.41	09/02
203722 *	729.83	09/02	203861	528.79	09/08	203979 *	800.95	09/02
203745 *	989.35	09/02	203862	539.81	09/02	203980	606.22	09/02
203754 *	849.47	09/02	203863	450.08	09/02	203981	753.35	09/02
203760 *	511.71	09/02	203865 *	954.91	09/03	203982	672.83	09/09
203761	752.03	09/26	203868 *	845.13	09/02	203983	678.52	09/04
203762	807.38	09/05	203873 *	657.11	09/02	203984	330.11	09/02
203763	42.91	09/19	203878 *	698.77	09/02	203988 *	665.26	09/02
203765 *	327.32	09/02	203879	647.04	09/15	203991 *	584.62	09/02
203768 *	851.64	09/02	203880	668.52	09/02	203992	629.91	09/02
203771 *	697.78	09/02	203883 *	753.66	09/02	203994 *	1,133.15	09/02
203773 *	518.30	09/04	203886 *	573.23	09/02	203995	896.23	09/02
203774	491.89	09/08	203892 *	497.64	09/03	203996	873.87	09/03
203776 *	534.01	09/03	203893	486.08	09/02	203997	926.62	09/02
203784 *	592.55	09/02	203894	528.72	09/02	203999 *	717.35	09/05
203786 *	758.34	09/03	203896 *	574.91	09/02	204001 *	638.06	09/05



**Checks paid (continued)**

<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>	<i>Number</i>	<i>Amount</i>	<i>Date</i>
204002	614.63	09/03	204036	622.84	09/02	204073	565.92	09/02
204003	671.07	09/02	204037	617.70	09/15	204074	661.72	09/02
204007 *	688.21	09/08	204038	629.86	09/02	204075	568.97	09/02
204008	966.97	09/02	204039	537.36	09/02	204078 *	648.20	09/18
204012 *	694.54	09/02	204044 *	718.51	09/02	204080 *	601.02	09/02
204013	602.65	09/02	204049 *	645.65	09/02	204081	600.04	09/02
204014	675.49	09/02	204054 *	792.09	09/02	204088 *	726.53	09/05
204015	604.26	09/12	204055	661.84	09/15	204093 *	664.30	09/02
204018 *	730.94	09/04	204056	724.38	09/02	204094	632.23	09/03
204021 *	625.79	09/08	204059 *	654.35	09/02	204095	568.79	09/02
204023 *	752.68	09/02	204060	748.03	09/11	204098 *	774.65	09/05
204030 *	759.25	09/02	204062 *	633.95	09/02	204099	584.02	09/03
204031	679.58	09/02	204068 *	609.70	09/03	204100	764.67	09/05
204032	711.47	09/02	204069	586.39	09/02	204102 *	663.74	09/02
204033	811.11	09/09	204070	640.09	09/02	204104 *	671.30	09/02
204035 *	634.79	09/02	204072 *	571.86	09/02	204105	734.54	09/05
<b>\$200,222.32</b>			<b>Total checks paid</b>					

\* Gap in check sequence.

**\$200,222.32      Total debits**

**Daily ledger balance summary**

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
08/31	194,454.86	09/10	62,713.73	09/19	41,827.67
09/02	107,236.76	09/11	60,162.75	09/22	37,511.18
09/03	84,654.91	09/12	55,955.04	09/23	35,970.83
09/04	81,652.92	09/15	49,680.19	09/24	32,795.80
09/05	69,314.99	09/16	47,980.17	09/26	30,536.24
09/08	52,386.94	09/18	42,108.71	09/29	30,522.14
09/09	69,872.50				
<b>Average daily ledger balance</b>		<b>\$56,463.47</b>			

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# WellsOne® Account

Account number: [REDACTED] ■ September 1, 2014 - September 30, 2014 ■ Page 1 of 4



PACIFIC STEEL CASTING CO  
 DEBTOR IN POSSESSION  
 CH 11 CASE #14-41045 (NCA)  
 85 LAKESIDE DR  
 CORTE MADERA CA 94925-1037

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## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
 PO Box 63020  
 San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$668,842.15	\$7,744,012.70	-\$8,412,854.85	\$0.00

## Credits

### Deposits

Effective date	Posted date	Amount	Transaction detail
	09/02	33,686.49	Wholesale Lockbox Deposit Fremont Box 5144483 Deposit 1
	09/03	11,045.80	Wholesale Lockbox Deposit Fremont Box 5144483 Deposit 1
	09/05	46,857.08	Wholesale Lockbox Deposit Fremont Box 5144483 Deposit 1
		<b>\$91,589.37</b>	<b>Total deposits</b>

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	09/02	716,438.01	Fairfield Mfg Payables 140902 107060 Pacific Steel Casting
	09/02	434,176.09	Nov Rig Capital Supl Pymnt 121000248-41410 1*000000410\
	09/02	80,540.78	Arvinmeritor Inc Meritor Aug 31 9915 Pacific Steel Casting
	09/02	14,532.00	Sanmina-Sci Corp Corp Pymnt 48554-10665404 Pacific Steel Casting
	09/03	62,957.43	Crosby Group Payables 140902 00000000753224 Pacific Steel Casting
	09/03	11,903.20	Dana Corpt Payments 140902 59176867 Pacific Steel
	09/03	11,712.72	Camerint Payments 140903 US102000230933 Pacific Steel Casting
	09/03	453.26	Baker Hughes Oil Bhes 4141012302
	09/03	1,674.40	WT Fed#04464 Citibank N.A. /Org=Dana Australia Pty Ltd Srf# D0442460030001 Trn#140903007101 Rfb#
	09/04	38,165.91	Paccar Parts Accts Pay Pacific Steel Casting
	09/04	23,106.52	Nov Rig Capital Supl Pymnt 121000248-41410 7*0001\GE*1*411\lea*1*000000411\
	09/04	21,655.40	Camerint Payments 140904 US272000000974 Pacific Steel Casting
	09/04	110.40	Paccar of Mexico Accts Pay Pacific Steel Casting



**Electronic deposits/bank credits (continued)**

Effective date	Posted date	Amount	Transaction detail
	09/05	239,540.20	Nov Rig Capital Supl Pymnt 121000248-41410 Tm*003*20140806\SE*129*0001\GE*1*412\lea*1*000000
	09/05	90,207.21	Kenworth Truck C Accts Pay 140903 12370Aa Pacific Steel Casting
	09/05	86,278.14	Peterbilt-Denton Accts Pay 140903 12370Aa Pacific Steel Casting
	09/05	47,790.26	Paccar of Canada Accts Pay 140903 12370Aa Pacific Steel Casting
	09/05	13,723.14	Dana Corpt Payments 140904 59177632 Pacific Steel
	09/05	5,500.00	Nov Rig Capital Supl Pymnt 121000248-41410 *11*0001\GE*1*413\lea*1*000000413\
	09/08	261,575.23	Nov Rig Capital Supl Pymnt 121000248-41410 GE*1*414\lea*1*000000414\
	09/08	104,916.75	Hydril USA Manuf ACH Debit 140905 Pacific Steel C Pk 00130601
	09/08	38,385.73	Arvinmeritor Inc Meritor SEP 06 9915 Pacific Steel Casting
	09/08	191.04	Dynacraft - A Di Accts Pay Pacific Steel Casting
	09/09	18,464.34	Nov Rig Capital Supl Pymnt 121000248-41410 1*000000415\
	09/10	27,837.16	Crosby Group Payables 140909 000000000753669 Pacific Steel Casting
	09/10	12,538.80	Nov Rig Capital Supl Pymnt 121000248-41410 5*Pi*2220.65*2220.65\Dtm*003*20131230\SE*35*0001\
	09/11	96,447.19	Nov Rig Capital Supl Pymnt 121000248-41410 0140812\SE*63*0001\GE*1*417\lea*1*000000417\
	09/11	41,735.62	Paccar Parts Accts Pay Pacific Steel Casting
	09/11	14,975.60	Nov Mission Supl Pymnt 261079 1*3\lea*1*000000003\
	09/12	215,089.75	Nov Rig Capital Supl Pymnt 121000248-41410 001\GE*1*418\lea*1*000000418\
	09/12	121,115.61	Peterbilt-Denton Accts Pay 140910 12370Aa Pacific Steel Casting
	09/12	108,037.47	WT Fed#00229 The Royal Bank of /Org=Cameron France Sas Sr## 0958022472140912 Trn#140912001787 Rfb# 2481409115 07643
	09/15	198,753.24	Nov Rig Capital Supl Pymnt 121000248-41410 0912\SE*109*0001\GE*1*419\lea*1*000000419\
	09/15	44,013.56	Sisamex Tmcdesktop 140912 Sisamex Pacific Steel Cast
	09/15	14,473.78	Arvinmeritor Inc Meritor SEP 13 9915 Pacific Steel Casting
	09/15	152,738.01	WT F60915211461000 Abn Amro Bank N. /Org=1/Varco Bj B.V. Sr## F60915211461000 Trn#140915064657 Rfb#
	09/16	17,390.02	Dana Corpt Payments 140915 59179576 Pacific Steel
	09/16	11,033.42	National Oilwell Supl Pymnt 12235-Sh_R01 *17*0001\GE*1*108\lea*1*000000108\
	09/17	549,508.83	Nov Rig Capital Supl Pymnt 121000248-41410 0\Dtm*003*20140915\SE*195*0001\GE*1*420\lea*1*000
	09/18	51,208.63	Nov Rig Capital Supl Pymnt 121000248-41410 00421\
	09/19	243,774.75	Peterbilt-Denton Accts Pay 140917 12370Aa Pacific Steel Casting
	09/19	27,933.80	Dana Corpt Payments 140918 59180413 Pacific Steel
	09/22	499,979.28	Nov Rig Capital Supl Pymnt 121000248-41410 209*0001\GE*1*422\lea*1*000000422\
	09/22	99,337.14	Arvinmeritor Inc Meritor SEP 20 9915 Pacific Steel Casting
	09/22	7,088.01	Tele-Transfer Fr xxxxxx2844 Reference # Tfexr5Q53N
	09/23	2,252,639.68	Nov Rig Capital Supl Pymnt 121000248-41410 \
	09/23	224,469.88	Nov Rig Capital Supl Pymnt 121000248-41410 1*424\lea*1*000000424\
	09/23	7,651.92	Dana Corpt Payments 140922 59180956 Pacific Steel





**Electronic deposits/bank credits (continued)**

Effective date	Posted date	Amount	Transaction detail
	09/23	72,534.72	WT Fed#00621 Western Union Busi /Org=Meritor Hvs Australia Limited 70 Be Srf# F1S1409230275600 Trn#140923007165 Rfb#
	09/23	27,700.70	WT Fed#00263 China Construction /Org=Baldor Electric Shanghai Company Lt Srf# Uso140923000517 Trn#140923003128 Rfb#
	09/24	1,043.01	Bae Land & Armam Accts Pay 140922 2597 Pacific Steel Casting
	09/29	42,594.58	Arvinmeritor Inc Meritor SEP 27 9915 Pacific Steel Casting
	09/29	119,309.51	WT F60929170410000 Abn Amro Bank N. /Org=1/Varco Bj B.V. Srf# F60929170410000 Trn#140929022385 Rfb#
	09/29	25,471.50	WT Fed#00560 Bank of America NA /Org=Meritor Hvs Cvc Mfg Srf# 2014092600203084 Trn#140929006733 Rfb# 6641268Hhp890001
		<b>\$7,652,423.33</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$7,744,012.70</b>	<b>Total credits</b>

**Debits**

**Electronic debits/bank debits**

Effective date	Posted date	Amount	Transaction detail
	09/02	668,842.15	WT Seq139222 Siena Funding LLC /Bnf= Srf# Trn#140902139222 Rfb#
	09/03	1,279,373.37	WT Seq#99357 Siena Funding LLC /Bnf= Srf# Trn#140903099357 Rfb#
	09/04	91,084.81	WT Seq#96661 Siena Funding LLC /Bnf= Srf# Trn#140904096661 Rfb#
	09/05	91,700.23	WT Seq100312 Siena Funding LLC /Bnf= Srf# Trn#140905100312 Rfb#
	09/08	529,896.03	WT Seq#93533 Siena Funding LLC /Bnf= Srf# Trn#140908093533 Rfb#
	09/09	405,068.75	WT Seq#86476 Siena Funding LLC /Bnf= Srf# Trn#140909086476 Rfb#
	09/10	18,464.34	WT Seq#93226 Siena Funding LLC /Bnf= Srf# Trn#140910093226 Rfb#
	09/11	7,088.01	Client Analysis Srvc Chrg 140910 Svc Chge 0814 000004141012302
	09/11	40,375.96	WT Seq#96726 Siena Funding LLC /Bnf= Srf# Trn#140911096726 Rfb#
	09/12	146,070.40	WT Seq102160 Siena Funding LLC /Bnf= Srf# Trn#140912102160 Rfb#
	09/15	444,242.83	WT Seq105871 Siena Funding LLC /Bnf= Srf# Trn#140915105871 Rfb#
	09/16	409,978.59	WT Seq#88949 Siena Funding LLC /Bnf= Srf# Trn#140916088949 Rfb#
	09/17	28,423.44	WT Seq#90416 Siena Funding LLC /Bnf= Srf# Trn#140917090416 Rfb#
	09/18	549,508.83	WT Seq#97725 Siena Funding LLC /Bnf= Srf# Trn#140918097725 Rfb#
	09/19	51,208.63	WT Seq101244 Siena Funding LLC /Bnf= Srf# Trn#140919101244 Rfb#
	09/22	271,708.55	WT Seq#98868 Siena Funding LLC /Bnf= Srf# Trn#140922098868 Rfb#
	09/23	606,404.43	WT Seq#94782 Siena Funding LLC /Bnf= Srf# Trn#140923094782 Rfb#
	09/24	2,584,996.90	WT Seq#95459 Siena Funding LLC /Bnf= Srf# Trn#140924095459 Rfb#
	09/25	1,043.01	WT Seq100989 Siena Funding LLC /Bnf= Srf# Trn#140925100989 Rfb#
	09/30	187,375.59	WT Seq137298 Siena Funding LLC /Bnf= Srf# Trn#140930137298 Rfb#
		<b>\$8,412,854.85</b>	<b>Total electronic debits/bank debits</b>
		<b>\$8,412,854.85</b>	<b>Total debits</b>





**Daily ledger balance summary**

<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>	<i>Date</i>	<i>Balance</i>
08/31	668,842.15	09/10	40,375.96	09/19	271,708.55
09/02	1,279,373.37	09/11	146,070.40	09/22	606,404.43
09/03	99,746.81	09/12	444,242.83	09/23	2,584,996.90
09/04	91,700.23	09/15	409,978.59	09/24	1,043.01
09/05	529,896.03	09/16	28,423.44	09/25	0.00
09/08	405,068.75	09/17	549,508.83	09/29	187,375.59
09/09	18,464.34	09/18	51,208.63	09/30	0.00
<b>Average daily ledger balance</b>		<b>\$363,537.45</b>			

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# WellsOne® Account

Account number: [REDACTED] ■ September 1, 2014 - September 30, 2014 ■ Page 1 of 2



PACIFIC STEEL CASTING CO  
 CARVE-OUT RESERVE ACCOUNT  
 85 LAKESIDE DR  
 CORTE MADERA CA 94925-1037

## Questions?

Call your Customer Service Officer or Client Services  
**1-800-AT WELLS** (1-800-289-3557)  
 5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: [wellsfargo.com](http://wellsfargo.com)

Write: Wells Fargo Bank, N.A. (182)  
 PO Box 63020  
 San Francisco, CA 94163

## Account summary

### WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$500,000.00	\$500,000.00	-\$59.71	\$999,940.29

## Credits

### Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	09/02	500,000.00	WT Fed#02383 Comerica Bank /Org=California State Bar/Binderand Srf# 140902105222 Trn#140902190251 Rfb#
		<b>\$500,000.00</b>	<b>Total electronic deposits/bank credits</b>
		<b>\$500,000.00</b>	<b>Total credits</b>

## Debits

### Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	09/09	59.71	Superior Press Printing Chrg J2233240Ch00000 0000000 Pacific Steel
		<b>\$59.71</b>	<b>Total electronic debits/bank debits</b>
		<b>\$59.71</b>	<b>Total debits</b>

## Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
08/31	500,000.00	09/02	1,000,000.00	09/09	999,940.29
Average daily ledger balance		\$983,289.54			



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Individual Client Trusts

10/21/2014 10:04 AM

Register: PACIFIC STEEL CASTING CO.

From 01/01/2014 through 10/21/2014

Sorted by: Date, Type, Number/Ref

<u>Date</u>	<u>Number</u>	<u>Payee</u>	<u>Account</u>	<u>Memo</u>	<u>Payment</u>	<u>C</u>	<u>Deposit</u>	<u>Balance</u>
09/02/2014			-split-	CLIENT FUNDS		X	120,000.00	120,000.00
09/29/2014	TELEPH...	Binder & Malter Gen...	Client Funds	TQI EXCHAN..	11,356.03	X		108,643.97
09/30/2014			Interest	Interest		X	0.94	108,644.91
09/30/2014			Bank Charges	Service Charge	12.00	X		108,632.91



# STATEMENT OF ACCOUNT

80866

|||||  
PACIFIC STEEL CASTING COMPANY  
CLIENT TRUST ACCOUNT,  
BINDER & MALTER LLP CLIENT TRUSTEE  
2775 PARK AVE  
SANTA CLARA CA 95050

## Business Interest Checking statement

September 1, 2014 to September 30, 2014  
Account number [REDACTED]

### Account summary

Beginning balance on September 1, 2014	\$0.00
<i>Plus deposits</i>	
Electronic deposits	\$120,000.00
Interest	\$0.94
<i>Less withdrawals</i>	
Other withdrawals	-\$11,356.03
Fees and service charges	-\$12.00
<b>Ending balance on September 30, 2014</b>	<b>\$108,632.91</b>

#### To contact us

Call  
(800) 888-3595

Visit our web site  
[www.comerica.com](http://www.comerica.com)

Write to us  
COMERICA BANK  
1289 S. PARK VICTORIA DR.  
MILPITAS CA 95035-4366

#### Important information

The Account Balance Fee for this statement period for this account is \$0.00/\$1,000.

#### Interest rates on September 30, 2014

Interest rates we paid at the end of this statement period:

- on balances of \$1 to \$4,999 : 0.01%
- on balances of \$5,000 to \$14,999 : 0.01%
- on balances of \$15,000 to \$24,999 : 0.01%
- on balances of \$25,000 to \$49,999 : 0.01%
- on balances of \$50,000 to \$99,999 : 0.01%
- on balances of \$100,000 to \$499,999 : 0.01%
- on balances of \$500,000 to \$999,999 : 0.01%
- on balances of \$1,000,000 or more: 0.01%

#### Summary of interest earned

- Interest paid to you this statement period: \$0.94
- Total interest paid to you this year: \$0.94

Thank you

Business Interest Checking statement  
September 1, 2014 to September 30, 2014

**Business Interest Checking account details:** [REDACTED]

**Electronic deposits this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Sep 02	100,000.00	Wire # 007347 Org Pacific Steel Fed # 056169		9485002766
Sep 02	20,000.00	Wire # 005884 Org Siena Funding Fed # 042590		9485002766
Total Electronic Deposits: \$120,000.00				
Total number of Electronic Deposits: 2				

**Other deposits this statement period**

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Sep 30	0.94	Interest		I-GEN15625
Total Other Deposits: \$0.94				
Total number of Other Deposits: 1				

**Other withdrawals this statement period**

Date	Amount (\$)	Activity	Bank
			reference number
Sep 29	-11,356.03	Phone Funds Transfer Debit	0480014212
Total Other Withdrawals: -\$11,356.03			
Total number of Other Withdrawals: 1			

**Fees and service charges this statement period**

Date	Amount (\$)	Activity	Bank
			reference number
Sep 12	-12.00	Service Charge	0004804453
Total Fees and Service Charges: -\$12.00			
Total number of Fees and Service Charges: 1			

**\$ Lowest daily balance**

Your lowest daily balance this statement period was \$0.00 on September 1, 2014.

## STATEMENT OF ACCOUNT

Business Interest Checking statement  
September 1, 2014 to September 30, 2014

## Business Interest Checking: [REDACTED]

## PLEASE EXAMINE THIS STATEMENT PROMPTLY

**Reporting Errors and Unauthorized Transactions**

**Personal Accounts: Electronic Funds Transfers:** In Case of Errors (including unauthorized electronic transactions) or Questions About Your Electronic Transfers: Call us at the telephone number printed on the first page of this statement or write us at the address printed on the first page of this statement as soon as you can, if you think this statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. For pre-authorized transfers (e.g., insurance payments, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. We must hear from you no later than 60 days after we sent you the FIRST statement on which the Error or problem appeared.

When reporting the Error: (1) tell us your name and account number (if any); (2) describe the Error (an Error includes an unauthorized electronic funds transfer) or the electronic transfer you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error or the transaction you question.

We will investigate your complaint and will correct any Error promptly. If we take more than 10 business days (20 business days for new accounts) to do this, we will credit your account for the amount you think is in Error so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not provide provisional credit to your account.

**Comerica Check Card Transactions:** Notwithstanding the above information, if your account was debited for a transaction resulting from the use of your Comerica Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated), you may have additional rights and protections. See the Comerica Business and Personal Deposit Account Contract for specific information.

**Checks and Other Non-Electronic Funds Transfer Transactions:** If you need a copy of a check or additional information about a transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic funds transfer transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Comerica Business and Personal Deposit Contract for further details.

**Business Accounts: Electronic Transactions:** If you think this statement shows an Error (an Error includes an unauthorized electronic transaction) or an ATM receipt you received is wrong or if you need more information about an electronic transaction listed on the statement, call or write us as soon as possible at the telephone number or address printed on the first page but always within 30 days of when we first made the information available to you regarding the transaction. For pre-authorized transfers (e.g., insurance payment, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Business Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. For all claims related to an electronic transaction, we must hear from you no later than 30 days after we first made the information available to you regarding the transaction otherwise you may waive your right to recover for the loss you incurred. Call or write us as soon as possible at the telephone number or address printed on the first page and (1) tell us your name and account number; (2) describe the Error or transaction you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error. We reserve the right to require that you complete an affidavit regarding claims of unauthorized transactions. If we timely receive your claim, we will investigate your claim and correct any Errors within the time frame required by law. If the claim is for an unauthorized electronic transaction and we find your claim genuine, we will process your claim in accordance with ACH rules or other applicable electronic clearinghouse rules. To the extent we recover we will refund to you the recovery. If an electronic transaction, including wire transfer was conducted in accordance with the terms of an electronic service you agreed to obtain from us, the terms of that agreement will govern whether the transaction in question is authorized or not.

**Comerica Business Check Card Transactions:** If your account was debited for a transaction resulting from the use of your Comerica Business Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated) or if your claim is related to an electronic debit transaction resulting from the use of your Comerica Check Card or Check Card number, you may have rights and protections in addition to those described above. See the Comerica Business and Personal Deposit Account Contract for specific information.

**Checks and Other Non-Electronic Transactions:** If you need a copy of a check or additional information about a non-electronic transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Business and Personal Deposit Contract for further details. You should keep this statement for your records.

**Balancing Your Account:** For assistance on how to balance your account, please call us at the phone number listed on your account statement or visit your local Comerica banking center.





Equal Opportunity Lender Rev. 07-05



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MEMBER FDIC

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<b>BINDER &amp; MALTER, LLP</b> <b>CLIENT GENERAL TRUST</b> 2775 PARK AVENUE SANTA CLARA, CA 95050	2393
Date <u>9-29-14</u>	90-3752/1211 350
Pay to the Order of <u>TQI Exchange, LLC</u>	\$ <u>11,356.03</u>
<u>Eleven thousand three hundred fifty six and 03/100</u>	
 Comerica Bank Western Region www.comerica.com	
For _____	
⑆ 126137522⑆	2393

©Comerica American

GUARDIAN SAFETY BLUE WOOD





## TFS Commercial Finance Payoff Quote

Customer Number: 10047896  
Customer Name: PACIFIC STEEL CASTING COMPANY  
Customer Address: 1333 2ND ST  
BERKELEY CA 94710-1317

Invoice : TQ50196969  
Quote Date: 09/24/2014  
Good Thru Date: 10/14/2014

Account Number	Serial Number	Location	Customer Payoff
50029292-010000099411	7FGU70-70109	BERKELEY, CA	\$ 11356.03
<b>Grand Total:</b>			<b>\$ 11356.03</b>

If you have any questions regarding the above quote, please do not hesitate to contact our customer service department at (800) 541-2315

Make Checks payable to:

TQI Exchange, LLC

P.O. Box 3457  
Torrance, CA 90510-3457

### Like Kind Exchange Notice

You are hereby notified that Toyota Motor Credit Corporation has assigned its rights in agreements (but not its obligations) to sell the Property described herein (if leased under a true lease) to TQI Exchange, LLC as qualified intermediary, as part of a 1031 like kind exchange program.