

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA**

In re: Second Street Properties

Case No. 14-41045-RLE

**CHAPTER 11
MONTHLY OPERATING REPORT
(GENERAL BUSINESS CASE)**

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: Oct-14

PETITION DATE: 3/10/2014

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).

Dollars reported in \$1

	<u>End of Current Month</u>	<u>End of Prior Month</u>	<u>As of Petition Filing</u>
2. Asset and Liability Structure			
a. Current Assets	<u>\$4,543,587</u>	<u>\$4,101,461</u>	
b. Total Assets	<u>\$17,768,587</u>	<u>\$17,326,461</u>	<u>\$36,533,645</u>
c. Current Liabilities	<u>\$1,708,955</u>	<u>\$1,687,836</u>	
d. Total Liabilities	<u>\$48,173,607</u>	<u>\$48,152,488</u>	<u>\$47,451,378</u>
			Cumulative
3. Statement of Cash Receipts & Disbursements for Month	<u>Current Month</u>	<u>Prior Month</u>	<u>(Case to Date)</u>
a. Total Receipts	<u>\$849,383</u>	<u>\$14,695,375</u>	<u>\$94,319,269</u>
b. Total Disbursements	<u>\$152,312</u>	<u>\$13,585,376</u>	<u>\$93,808,190</u>
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	<u>\$697,070</u>	<u>\$1,109,999</u>	<u>\$511,078</u>
d. Cash Balance Beginning of Month	<u>\$3,434,304</u>	<u>\$2,317,217</u>	<u>\$3,620,296</u>
e. Cash Balance End of Month (c + d)	<u>\$4,131,374</u>	<u>\$3,427,216</u>	<u>\$4,131,374</u>
			Cumulative
4. Profit/(Loss) from the Statement of Operations	<u>(\$164,447)</u>	<u>(\$106,289)</u>	<u>(\$3,803,218)</u>
5. Account Receivables (Pre and Post Petition)	<u>\$0</u>	<u>\$0</u>	
6. Post-Petition Liabilities	<u>\$1,708,955</u>	<u>\$1,687,836</u>	
7. Past Due Post-Petition Account Payables (over 30 days)	<u>\$0</u>	<u>\$0</u>	

At the end of this reporting month:

	<u>Yes</u>	<u>No</u>
8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee)	_____	<u>x</u>
9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee)	_____	<u>x</u>
10. If the answer is yes to 8 or 9, were all such payments approved by the court?	_____	_____
11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee)	<u>x</u>	_____
12. Is the estate insured for replacement cost of assets and for general liability?	<u>x</u>	_____
13. Are a plan and disclosure statement on file?	_____	<u>x</u>
14. Was there any post-petition borrowing during this reporting period?	_____	<u>x</u>
15. Check if paid: Post-petition taxes <u>x</u> ; U.S. Trustee Quarterly Fees _____ ; Check if filing is current for: Post-petition tax reporting and tax returns: <u>x</u> . (Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)		

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 11/24/14

/s/ Catherine Delsol
Responsible Individual

STATEMENT OF OPERATIONS

(General Business Case)

For the Month Ended 10/31/2014

Current Month

Current Month				Cumulative (Case to Date)	Next Month Forecast
Actual	Forecast	Variance			
		-	Revenues:		
		\$0	1 Gross Sales	41,434,516	
		\$0	2 less: Sales Returns & Allowances	(665,326)	
	\$0	\$0	3 Net Sales	40,769,190	
		\$0	4 less: Cost of Goods Sold (Schedule 'B')	38,777,160	
	\$0	\$0	5 Gross Profit	1,992,030	
1		\$1	6 Interest	2	
		\$0	7 Other Income:	-	
		\$0	8 Other revenue	1,916,571	
		\$0	9 Dividends	390,323	
1	\$0	\$1	10 Total Revenues	4,298,926	
		\$0	Expenses:		
\$23,198		(\$23,198)	11 Compensation to Owner(s)/Officer(s)		
		\$0	12 Salaries	\$498,583	
		\$0	13 Commissions		
		\$0	14 Contract Labor		
		\$0	Rent/Lease:		
		\$0	15 Personal Property		
		\$0	16 Real Property		
		\$0	17 Insurance		
		\$0	18 Management Fees		
		\$0	19 Depreciation		
		\$0	Taxes:		
		\$0	20 Employer Payroll Taxes		
		\$0	21 Real Property Taxes		
		\$0	22 Other Taxes		
		\$0	23 Other Selling	360,414	
\$11,250		(\$11,250)	24 Other Administrative	\$3,630,413	
		\$0	25 Interest	231,034	
		\$0	26 Other Expenses:	-	
		\$0	27 Shipping	1,333,177	
		\$0	28 Outside Services (Painting and Machining)	2,196,231	
		\$0	29 Lease Payments	11,356	
		\$0	30		
		\$0	31		
		\$0	32		
		\$0	33		
		\$0	34		
\$34,448	\$0	(\$34,448)	35 Total Expenses	\$8,261,208	
(34,447)	\$0	(\$34,447)	36 Subtotal	(3,962,282)	
100,000		(\$100,000)	Reorganization Items:		
		\$0	37 Professional Fees	(\$1,595,557)	
		\$0	38 Provisions for Rejected Executory Contracts		
		\$0	39 Interest Earned on Accumulated Cash from Resulting Chp 11 Case		
		\$0	40 Gain or (Loss) from Sale of Equipment		
30,000		(\$30,000)	41 U.S. Trustee Quarterly Fees	(\$30,000)	
		\$0	42		
(130,000)	\$0	(\$130,000)	43 Total Reorganization Items	(\$1,625,557)	
(164,447)	\$0	(\$164,447)	44 Net Profit (Loss) Before Federal & State Taxes	(5,587,839)	
		\$0	45 Federal & State Income Taxes	(1,784,621)	
(\$164,447)	\$0	(\$164,447)	46 Net Profit (Loss)	(3,803,218)	

Attach an Explanation of Variance to Statement of Operations (For variances greater than +/- 10% only):

BALANCE SHEET
(General Business Case)
For the Month Ended 10/31/2014

Assets		<u>From Schedules</u>	<u>Market Value</u>
Current Assets			
1	Cash and cash equivalents - unrestricted		\$3,022,841
2	Cash and cash equivalents - restricted		
3	Accounts receivable (net)	A	\$0
4	Inventory	B	\$0
5	Prepaid expenses		
6	Professional retainers		\$242,719
7	Other: <u>Utility Deposit - See Footnote 1</u>		\$169,494
	<u>Professionals Carve Out Reserve</u>		\$999,940
8	<u>Trust Account per APA</u>		\$108,593
9	Total Current Assets		\$4,543,587
Property and Equipment (Market Value)			
10	Real property	C	\$0
11	Machinery and equipment	D	\$0
12	Furniture and fixtures	D	\$0
13	Office equipment	D	\$0
14	Leasehold improvements	D	\$0
15	Vehicles	D	\$0
16	Other: _____	D	
17	_____	D	
18	_____	D	
19	_____	D	
20	_____	D	
21	Total Property and Equipment		\$0
Other Assets			
22	Loans to shareholders		
23	Loans to affiliates		
24	<u>Ownership in Berkeley Properties</u>		\$13,225,000
25	_____		
26	_____		
27	_____		
28	Total Other Assets		\$13,225,000
29	Total Assets		\$17,768,587

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

Liabilities and Equity
(General Business Case)

Liabilities From Schedules

Post-Petition

Current Liabilities

30	Salaries and wages		_____
31	Payroll taxes		_____
32	Real and personal property taxes		_____
33	Income taxes		_____
34	Sales taxes		_____
35	Notes payable (short term)		_____
36	Accounts payable (trade)	A	\$0
37	Real property lease arrearage		_____
38	Personal property lease arrearage		_____
39	Accrued professional fees		\$1,595,557
40	Current portion of long-term post-petition debt (due within 12 months)		_____
41	Other: <u>Accrued Expenses</u>		\$113,398
42			_____
44	Total Current Liabilities		\$1,708,955

Long-Term Post-Petition Debt, Net of Current Portion

46	Total Post-Petition Liabilities		\$1,708,955
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Pre-Petition Liabilities (allowed amount)

47	Secured claims	F	\$4,422,434
48	Priority unsecured claims	F	\$205,223
49	General unsecured claims	F	\$41,836,995
50	Total Pre-Petition Liabilities		\$46,464,652
51	Total Liabilities		\$48,173,607

Equity (Deficit)

52	Retained Earnings/(Deficit) at time of filing		(\$26,601,802)
53	Capital Stock		_____
54	Additional paid-in capital		_____
55	Cumulative profit/(loss) since filing of case		(\$3,803,218)
56	Post-petition contributions/(distributions) or (draws)		_____
58	Market value adjustment		_____
59	Total Equity (Deficit)		(\$30,405,020)
60	Total Liabilities and Equity (Deficit)		\$17,768,587

(0)

Footnotes:

(1)	Reduction in the value of utility deposits reflects PG & E refund in October		
	September MOR Utility Deposit	431,526	
	less PG & E refund	(262,032)	
		169,494	

SCHEDULES TO THE BALANCE SHEET
(General Business Case)

Schedule A

Accounts Receivable and (Net) Payable

Receivables and Payables Agings	Accounts Receivable	Accounts Payable	Past Due
	[Pre and Post Petition]	[Pre and Post Petition]	Post Petition Debt
0 -30 Days			
31-60 Days			
61-90 Days			\$0
91+ Days			
Total accounts receivable/payable	\$0	\$0	
Allowance for doubtful accounts and unprocessed returns			
Accounts receivable (net)	\$0		

Schedule B

Inventory/Cost of Goods Sold

Types and Amount of Inventory(ies)	Inventory(ies) Balance at End of Month	Cost of Goods Sold	
		Inventory Beginning of Month	
Retail/Restaurants - Product for resale			\$0
		Add -	
		Net purchase	-
		Direct labor	
		Manufacturing overhead	
Distribution - Products for resale		Freight in	
		Other:	
Manufacturer - Raw Materials			
Work-in-progress			
Finished goods		Less -	
Other - Explain	\$0	Inventory End of Month	\$0
		Shrinkage	
		Personal Use	
TOTAL	\$0	Cost of Goods Sold	\$0

Method of Inventory Control

Do you have a functioning perpetual inventory system?

Yes No

How often do you take a complete physical inventory?

Weekly
 Monthly
 Quarterly
 Semi-annually
 Annually

Date of last physical inventory was _____

Date of next physical inventory is _____

Inventory Valuation Methods

Indicate by a checkmark method of inventory used.

Valuation methods -
 FIFO cost
 LIFO cost
 Lower of cost or market
 Retail method
 Other
 Explain _____

**Schedule C
Real Property**

Description	<u>Cost</u>	<u>Market Value</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

**Schedule D
Other Depreciable Assets**

Description	<u>Cost</u>	<u>Market Value</u>
Machinery & Equipment -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Furniture & Fixtures -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Office Equipment -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Leasehold Improvements -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Vehicles -		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Total	\$0	\$0

Schedule E
Aging of Post-Petition Taxes
(As of End of the Current Reporting Period)

Taxes Payable	<u>0-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Federal					
Income Tax Withholding					\$0
FICA - Employee					\$0
FICA - Employer					\$0
Unemployment (FUTA)					\$0
Income					\$0
Other (Attach List)					\$0
Total Federal Taxes	\$0	\$0	\$0	\$0	\$0
State and Local					
Income Tax Withholding					\$0
Unemployment (UT)					\$0
Disability Insurance (DI)					\$0
Empl. Training Tax (ETT)					\$0
Sales					\$0
Excise					\$0
Real property					\$0
Personal property					\$0
Income					\$0
Other (Attach List)					\$0
Total State & Local Taxes	\$0	\$0	\$0	\$0	\$0
Total Taxes	\$0	\$0	\$0	\$0	\$0

Schedule F
Pre-Petition Liabilities

<u>List Total Claims For Each Classification -</u>	<u>Claimed Amount</u>	<u>Allowed Amount (b)</u>
Secured claims (a)	\$4,422,434	
Priority claims other than taxes	\$205,223	
Priority tax claims		
General unsecured claims	\$41,836,995	

- (a) List total amount of claims even if under secured.
- (b) Estimated amount of claim to be allowed after compromise or litigation. As an example, you are a defendant in a lawsuit alleging damage of \$10,000,000 and a proof of claim is filed in that amount. You believe that you can settle the case for a claim of \$3,000,000. For Schedule F reporting purposes you should list \$10,000,000 as the Claimed Amount and \$3,000,000 as the Allowed Amount.

Schedule G
Rental Income Information
Not applicable to General Business Cases

Schedule H
Recapitulation of Funds Held at End of Month

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>	<u>Account 4</u>	<u>Account 5</u>
Bank	Wells Fargo	Wells Fargo	Wells Fargo	Wells Fargo	Comerica Bank
Account Type	checking	checking	checking	checking	checking
Account No.	5051	603	844	566	566
Account Purpose	unsecured creditors	payroll	accounts payable	reserve	client trust account
Balance, End of Month	\$0	\$27,031	\$2,995,810	\$999,940	\$108,593
Total Funds on Hand for all Accounts	\$4,131,374				

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

Increase/(Decrease) in Cash and Cash Equivalents

For the Month Ended 10/31/2014

	Actual Current Month	Cumulative (Case to Date)
Cash Receipts		
1 Rent/Leases Collected		-
2 Cash Received from Sales		43,861,511
3 Interest Received	\$1	1
4 Borrowings		33,750,000
5 Funds from Shareholders, Partners, or Other Insiders		-
6 Capital Contributions		-
7 Funds for Berkeley Properties	-	138,000
Refund from Sienna Funding	570,843	570,843
8 Sale Proceeds		7,356,362
9 Funds from Binder Malter Trust Account from good faith deposit		500,000
10 Cash disbursed to Binder & Malter trust account per Asset Purchase Agrmt		120,000
Deposit Refund - PG & E	\$264,701	264,701
Invoice Refunds	\$13,838	13,838
Lock Box Deposits		7,744,013
12 Total Cash Receipts	849,383	94,319,269
Cash Disbursements		
13 Payments for Inventory		14,282,615
14 Selling		
15 Administrative	7,129	312,578
16 Capital Expenditures		-
17 Principal Payments on Debt		38,375,456
18 Interest Paid		148,206
Rent/Lease:		
19 Personal Property		11,356
20 Real Property	-	201,287
Amount Paid to Owner(s)/Officer(s)		0
21 Salaries	14,542	615,817
22 Draws		-
23 Commissions/Royalties		-
24 Expense Reimbursements		33,135
25 Other		-
26 Salaries/Commissions (less employee withholding)	13,464	11,597,316
27 Management Fees		-
Taxes:		
28 Employee Withholding		-
29 Employer Payroll Taxes		149,910
30 Real Property Taxes	-	-
31 Other Taxes		-
32 Other Cash Outflows:		
33 Repairs and maintenance	29,614	3,314,662
34 Utilities	-	2,985,393
35 Outside Services (Painting, Machining and Testing)	87,542	5,143,592
36 Annual license fee	-	79,698
36.5 Employee benefits (medical, dental insurance, pension, worker's comp)	-	7,270,560
37 Non-union pension plan		776,241
Fees related to Sale	21	97,513
38 Cash Disbursements to Siena		8,412,855
38 Total Cash Disbursements:	152,312	93,808,190
39 Net Increase (Decrease) in Cash	697,070	511,078
40 Cash Balance, Beginning of Period See Footnote 1	3,434,304	3,620,296
41 Cash Balance, End of Period	4,131,374	4,131,374

Footnote:

(1)To correct September ending balance/October beginning cash balance, \$7088 added to cash beginning balance to correct disbursement recorded in September MOR.

Second Street Properties				
Insider Payments October 2014				
Name	Amount	Wages	Payment Date	Relationship
Delsol, Catherine B.	14,542.00	Wages	10/13/2014	Officer & Director
	\$14,542.00	Stmt of Cash Rec & Disb line 21		

WellsOne® Account

Account number: [REDACTED] ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 1



PACIFIC STEEL CASTING CO
DEBTOR IN POSSESSION
CH 11 CASE #14-41045 (NCA)
85 LAKESIDE DR
CORTE MADERA CA 94925-1037

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$30,522.14	\$0.00	-\$3,490.65	\$27,031.49

Debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
14507	605.90	10/20	14629 *	1,248.83	10/03	203676 *	806.38	10/15
14581 *	83.81	10/07	203312 *	745.73	10/06			
	\$3,490.65		Total checks paid					

* Gap in check sequence.

\$3,490.65 Total debits

Daily ledger balance summary

Date	Balance	Date	Balance	Date	Balance
09/30	30,522.14	10/06	28,527.58	10/15	27,637.39
10/03	29,273.31	10/07	28,443.77	10/20	27,031.49
	Average daily ledger balance		\$27,984.08		

10:02 AM
11/24/14

**Second Street Properties
Reconciliation Detail**
1003 - Wells Fargo Payroll 3603, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						30,522.14
Cleared Transactions						
Checks and Payments - 6 items						
Check	05/22/2014	00201...	Maldonado Chavez, ...	X	-724.14	-724.14
Check	07/24/2014	14507	Perez, Jose	X	-665.90	-1,330.04
Check	08/07/2014	00203...	Leon-Esparza, Abra...	X	-745.73	-2,075.77
Check	08/21/2014	00203...	Perez, Enrique	X	-806.38	-2,882.15
Check	08/29/2014	00014...	San Juan, Marvin	X	-83.81	-2,965.96
Check	09/11/2014	14629	Ling, John	X	-1,248.83	-4,214.79
					-4,214.79	
Total Checks and Payments						
					0.00	0.00
Deposits and Credits - 2 Items						
Check	08/29/2014	00014...	Rodriguez Zamora, ...	X	724.14	724.14
General Journal	10/31/2014	25		X	724.14	724.14
					-3,490.65	-3,490.65
Total Deposits and Credits						
					-3,490.65	27,031.49
Total Cleared Transactions						
					-3,490.65	27,031.49
Cleared Balance						27,031.49
Register Balance as of 10/31/2014						27,031.49
Ending Balance					-3,490.65	27,031.49

10:02 AM

11/24/14

Second Street Properties
Reconciliation Summary
1003 - Wells Fargo Payroll 3603, Period Ending 10/31/2014

	<u>Oct 31, 14</u>
Beginning Balance	30,522.14
Cleared Transactions	
Checks and Payments - 6 items	-4,214.79
Deposits and Credits - 2 items	724.14
	<u>-3,490.65</u>
Total Cleared Transactions	
Cleared Balance	<u><u>27,031.49</u></u>
Register Balance as of 10/31/2014	27,031.49
Ending Balance	27,031.49

WellsOne® Account

Account number: [REDACTED] ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 3



PACIFIC STEEL CASTING COMPANY
ACCOUNTS PAYABLE
DEBTOR IN POSSESSION
CH 11 CASE #14-41045 (NCA)
85 LAKESIDE DR
CORTE MADERA CA 94925-1037

W0

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

Account number	Beginning balance	Total credits	Total debits	Ending balance
[REDACTED]	\$3,289,383.72	\$855,791.39	-\$1,113,134.47	\$3,032,040.64

Credits

Electronic deposits/bank credits

Effective date	Posted date	Amount	Transaction detail
	10/03	570,843.06	WT Seq111906 Siena Funding LLC /Org=Siena Funding LLC Sr## IN14100310384083 Trn#141003111906 Rfb# 000001180
	10/06	181.91	ADP Payroll Fees Hist Rtn 141006 108Pk 9858126 Pacific Steel Casting
	10/07	264,700.53	Over The Counter Deposit
	10/14	12,681.00	B & L Informatio Hist Rtn 141014 4966991793 Pacific Steel
	10/29	6,750.00	Over The Counter Deposit
	10/29	365.43	ADP Payroll Fees Hist Rtn 141029 10Pqj 0866976 Pacific Steel Casting
	10/29	167.66	ADP Payroll Fees Hist Rtn 141029 10Qmx 0876749 Pacific Steel Casting
	10/29	101.80	ADP Payroll Fees Hist Rtn 141029 10Pqj 0866977 Pacific Steel Casting
		\$855,791.39	Total electronic deposits/bank credits
		\$855,791.39	Total credits

Debits

Electronic debits/bank debits

Effective date	Posted date	Amount	Transaction detail
	10/03	181.91	ADP Payroll Fees ADP - Fees 141003 108Pk 9858126 Pacific Steel Casting
	10/10	12,681.00	B & L Informatio ACH Debit 141010 4966991793 Pacific Steel
	10/14	4,120.99	Client Analysis Svc Chrg 141010 Svc Chge 0914 000004170002844
	10/23	144.00	Efboardofequaliz Boe E-File 141022 00054220345 ELF*00020366039*000000014400*00054220345*2014102
	10/28	365.43	ADP Payroll Fees ADP - Fees 141028 10Pqj 0866976 Pacific Steel Casting



Electronic debits/bank debits (continued)

Effective date	Posted date	Amount	Transaction detail
10/28		167.66	ADP Payroll Fees ADP - Fees 141028 10Qmx 0876749 Pacific Steel Casting
10/28		101.80	ADP Payroll Fees ADP - Fees 141028 10Pqj 0866977 Pacific Steel Casting
		\$17,762.79	Total electronic debits/bank debits

Checks paid

Number	Amount	Date	Number	Amount	Date	Number	Amount	Date
139527	85.00	10/06	139596	1,718.03	10/09	139640	6,269.82	10/03
139532 *	3,581.79	10/06	139597	8,249.22	10/03	139641	24,822.65	10/07
139555 *	4,229.93	10/07	139598	3,414.91	10/06	139642	256.74	10/06
139556	1,255.72	10/06	139599	13,181.72	10/06	139643	8,620.30	10/02
139557	199.86	10/07	139600	880.40	10/06	139644	1,132.86	10/06
139558	4,542.43	10/07	139601	943.58	10/06	139646 *	7,286.11	10/02
139559	134.61	10/06	139602	12,793.52	10/06	139647	5,905.45	10/06
139560	1,570.79	10/03	139603	114.00	10/02	139648	4,197.00	10/06
139561	7,513.81	10/06	139604	431.64	10/06	139649	2,347.51	10/06
139562	19,070.25	10/06	139605	38,987.90	10/06	139650	35,223.00	10/07
139563	9,756.42	10/03	139606	574.80	10/06	139651	1,200.00	10/03
139564	2,270.79	10/03	139607	4,276.84	10/03	139652	8,148.57	10/09
139565	12,367.98	10/03	139608	1,400.00	10/07	139653	14,542.04	10/14
139566	5,091.74	10/03	139609	5,960.00	10/03	139654	8,952.80	10/21
139567	26.56	10/07	139610	32,713.60	10/06	139657 *	2,230.98	10/22
139568	33.48	10/07	139611	1,373.40	10/06	139658	184.00	10/27
139569	3,401.84	10/06	139612	480.00	10/02	139659	1,974.58	10/20
139570	0.30	10/06	139613	3,435.50	10/07	139660	155.19	10/24
139571	75.00	10/08	139614	26,443.41	10/10	139661	1,244.40	10/20
139573 *	31,510.09	10/06	139616 *	3,590.00	10/06	139662	102.00	10/23
139574	5,595.70	10/02	139617	61,417.42	10/24	139663	2,025.00	10/21
139575	3,228.35	10/02	139618	12,294.66	10/06	139665 *	1,060.21	10/20
139576	3,425.00	10/03	139619	27,165.07	10/09	139667 *	23,026.53	10/22
139577	22,883.35	10/07	139620	43,183.75	10/06	139668	2,296.37	10/21
139578	1,780.10	10/03	139621	2,755.98	10/03	139669	2,000.00	10/28
139579	911.53	10/02	139622	6,710.00	10/06	139670	2,031.75	10/23
139580	6,120.32	10/09	139623	2,452.50	10/06	139671	1,142.33	10/24
139581	816.52	10/03	139624	318.38	10/07	139672	2,548.46	10/22
139582	5,965.63	10/02	139625	750.51	10/14	139673	2,050.00	10/20
139583	15,300.00	10/07	139626	93,016.34	10/06	139674	279.65	10/21
139584	179.40	10/06	139627	237.88	10/07	139675	196.19	10/21
139585	2,147.50	10/06	139628	367.88	10/03	139676	6,156.92	10/24
139586	10,433.65	10/17	139629	53,096.35	10/06	139677	164.61	10/20
139587	99,768.39	10/03	139630	1,812.50	10/03	139678	112.00	10/21
139588	80.00	10/10	139631	217.68	10/06	139679	3,950.00	10/23
139589	924.24	10/06	139632	178.72	10/06	139680	108.07	10/23
139590	27,867.40	10/06	139633	3,336.75	10/02	139681	109.22	10/22
139591	1,751.71	10/02	139635 *	4,613.79	10/08	139682	1,147.23	10/27
139592	702.07	10/10	139636	707.36	10/03	139683	1,120.00	10/28
139593	9,076.42	10/02	139637	6,466.97	10/03	139684	4,807.69	10/27
139594	1,030.22	10/06	139638	8,000.00	10/03	139685	12,681.00	10/29
139595	41,583.11	10/07	139639	510.00	10/03	139686	507.50	10/30



Checks paid (continued)

<u>Number</u>	<u>Amount</u>	<u>Date</u>	<u>Number</u>	<u>Amount</u>	<u>Date</u>	<u>Number</u>	<u>Amount</u>	<u>Date</u>
139687	2,192.99	10/27	139689 *	30,000.00	10/27			
\$1,095,371.68			Total checks paid					

* Gap in check sequence.

\$1,113,134.47			Total debits					
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Daily ledger balance summary

<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>	<u>Date</u>	<u>Balance</u>
09/30	3,289,383.72	10/10	3,220,575.92	10/23	3,148,802.91
10/02	3,243,017.22	10/14	3,213,843.38	10/24	3,079,931.05
10/03	3,630,254.07	10/17	3,203,409.73	10/27	3,041,599.14
10/06	3,197,858.78	10/20	3,196,915.93	10/28	3,037,844.25
10/07	3,308,323.18	10/21	3,183,053.92	10/29	3,032,548.14
10/08	3,303,634.39	10/22	3,155,138.73	10/30	3,032,040.64
10/09	3,260,482.40				
Average daily ledger balance		\$3,217,009.75			

Second Street Properties
Transactions by Account
As of October 31, 2014

Second Street Properties
October Check Register

Type	Date	Num	Name	Memo	Credit
1001 - Wells Fargo AP 2844					
Check	10/03/2014	139652	Bridges, Charles H		8,148.57
Check	10/13/2014	139653	Deleol, Catherine B		14,542.04
Check	10/14/2014	ACH	Wells Fargo		4,120.99
Bill Pmt -Check	10/17/2014	139654	Alliance Welding Supplies Inc		8,952.80
Bill Pmt -Check	10/17/2014	139655	AT&T		1,265.57
Bill Pmt -Check	10/17/2014	139658	Bay Area Machine & Marine Repair		184.00
Bill Pmt -Check	10/17/2014	139660	Bowlin Equipment Company		155.19
Bill Pmt -Check	10/17/2014	139663	Curtis & Thompkins Ltd		2,025.00
Bill Pmt -Check	10/17/2014	139664	Custom Freight Systems Inc		77.12
Bill Pmt -Check	10/17/2014	139671	Komatsu Forklift LLC Oakland		1,142.33
Bill Pmt -Check	10/17/2014	139675	Red Wing Shoe Store		198.19
Bill Pmt -Check	10/17/2014	139680	Uline		108.07
Bill Pmt -Check	10/17/2014	139669	Hanes & Associates LLC		2,000.00
Bill Pmt -Check	10/17/2014	139672	Prairie Ceramics Corporation		2,548.46
Bill Pmt -Check	10/17/2014	139657	Bauer Corporation		2,230.98
Bill Pmt -Check	10/17/2014	139666	Echo		1,030.22
Bill Pmt -Check	10/17/2014	139661	California Janitorial Supply Co.		1,244.40
Bill Pmt -Check	10/17/2014	139662	Berkeley City		102.00
Bill Pmt -Check	10/17/2014	139676	Red-D-Aro Inc		6,156.92
Bill Pmt -Check	10/17/2014	139678	Ted L. Rausch Co.		112.00
Bill Pmt -Check	10/17/2014	139670	Kennie C. Knowles Inc		2,031.76
Bill Pmt -Check	10/17/2014	139668	Filtration Advantage		2,298.37
Bill Pmt -Check	10/17/2014	139659	Bearing Engineering Company		1,974.58
Bill Pmt -Check	10/17/2014	139679	Tjm Inspection Service		3,950.00
Bill Pmt -Check	10/17/2014	139673	Q C Services & Associates		2,050.00
Bill Pmt -Check	10/17/2014	139667	Epiq Systems		23,026.53
Bill Pmt -Check	10/17/2014	139674	Radley Corporation		279.85
Bill Pmt -Check	10/17/2014	139656	B&L Information Systems	VOID - reissued with check 139665	
Bill Pmt -Check	10/17/2014	139665	Dls Worldwide		1,060.21
Bill Pmt -Check	10/17/2014	139681	Porter Warner Industries		109.22
Bill Pmt -Check	10/17/2014	139677	Sanderson Safety Supply Company		164.61
Check	10/17/2014	139685	B&L Information Systems		12,681.00
Bill Pmt -Check	10/23/2014	139683	Pro QC International Ltd.		1,120.00
Bill Pmt -Check	10/23/2014	139682	Valley Rubber & Gasket		1,147.23
Bill Pmt -Check	10/23/2014	139686	Secretary of State		21.00
Bill Pmt -Check	10/23/2014	139687	Kba DocuSys Inc		2,192.99
Bill Pmt -Check	10/23/2014	139686	Bridges, Charles H		507.50
Bill Pmt -Check	10/23/2014	139684	Ali, Rajak		4,807.69
Bill Pmt -Check	10/23/2014	139689	US Trustee		30,000.00
Check	10/23/2014	ACH	Scard of Equalization		144.00
Total 1001 - Wells Fargo AP 2844					145,907.18
TOTAL					145,907.18

Second Street Properties Reconciliation Detail

1001 · Wells Fargo AP 2844, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						3,289,383.72
Cleared Transactions						
Checks and Payments - 134 items						
Check	08/29/2014	139532	Adp Inc.	X	-3,581.79	-3,581.79
Check	08/29/2014	139527	City Of Berkeley	X	-85.00	-3,666.79
Check	09/30/2014	139587	Cmmta-Gmpp & Allied...	X	-99,768.39	-103,435.18
Check	09/30/2014	139626	S.L. Fusco Inc.	X	-93,016.34	-196,451.52
Check	09/30/2014	139617	Paccar Inc.	X	-61,417.42	-257,868.94
Check	09/30/2014	139629	Sanderson Safety S...	X	-53,096.35	-310,965.29
Check	09/30/2014	139620	Professional Finishing	X	-43,183.75	-354,149.04
Check	09/30/2014	139595	Eckman Industries Inc.	X	-41,583.11	-395,732.15
Check	09/30/2014	139605	Hertz Equipment Re...	X	-38,987.90	-434,720.05
Check	09/30/2014	139650	Stewart Tool Co. Inc.	X	-35,223.00	-469,943.05
Check	09/30/2014	139610	Komatsu Forklift LL...	X	-32,713.60	-502,656.65
Check	09/30/2014	139573	Bay Area Industrial ...	X	-31,510.09	-534,166.74
Check	09/30/2014	139590	Crane Tech Inc.	X	-27,867.40	-562,034.14
Check	09/30/2014	139619	Praxair Distribution Inc	X	-27,165.07	-589,199.21
Check	09/30/2014	139614	Monterey Mechanical	X	-26,443.41	-615,642.62
Check	09/30/2014	139641	Universal Service R...	X	-24,822.65	-640,465.27
Check	09/30/2014	139577	Berkeley Sanitary S...	X	-22,883.35	-663,348.62
Check	09/30/2014	139562	Aerotek	X	-19,070.25	-682,418.87
Check	09/30/2014	139583	Certified Testing & C...	X	-15,300.00	-697,718.87
Check	09/30/2014	139599	Evergreen Recycling...	X	-13,181.72	-710,900.59
Check	09/30/2014	139602	Grainger Inc	X	-12,793.52	-723,694.11
Check	09/30/2014	139565	Alliance Welding Su...	X	-12,367.98	-736,062.09
Check	09/30/2014	139618	Pangborn Corporation	X	-12,294.66	-748,356.75
Check	09/30/2014	139586	Clearflow Valves Co...	X	-10,433.65	-758,790.40
Check	09/30/2014	139563	Air & Tool Engineeri...	X	-9,756.42	-768,546.82
Check	09/30/2014	139593	East Bay Propane	X	-9,076.42	-777,623.24
Check	09/30/2014	139643	Vincent Electric Mot...	X	-8,620.30	-786,243.54
Check	09/30/2014	139597	Emeryville Occupati...	X	-8,249.22	-794,492.76
Check	09/30/2014	139638	Terminal Manufactur...	X	-8,000.00	-802,492.76
Check	09/30/2014	139561	ACM Machining Inc	X	-7,513.81	-810,006.57
Check	09/30/2014	139646	Western Tool & Sup...	X	-7,286.11	-817,292.68
Check	09/30/2014	139622	Quality Scales Unlim...	X	-6,710.00	-824,002.68
Check	09/30/2014	139637	Ted L. Rausch Co.	X	-6,466.97	-830,469.65
Check	09/30/2014	139640	Toyota Material Han...	X	-6,269.82	-836,739.47
Check	09/30/2014	139580	C.H. Bull Company	X	-6,120.32	-842,859.79
Check	09/30/2014	139582	Cass Inc	X	-5,965.63	-848,825.42
Check	09/30/2014	139609	J & J Pattern	X	-5,960.00	-854,785.42
Check	09/30/2014	139647	Wille Electric Supply...	X	-5,905.45	-860,690.87
Check	09/30/2014	139574	Bay Area Machine &...	X	-5,595.70	-866,286.57
Check	09/30/2014	139566	Aramark Uniform Se...	X	-5,091.74	-871,378.31
Check	09/30/2014	139635	Techordia	X	-4,613.79	-875,992.10
Check	09/30/2014	139558	GDC Inc	X	-4,542.43	-880,534.53
Check	09/30/2014	139607	Inland Industrial Tire...	X	-4,276.84	-884,811.37
Check	09/30/2014	139555	Kba Docusys Inc	X	-4,229.93	-889,041.30
Check	09/30/2014	139648	Yost Metal Fab	X	-4,197.00	-893,238.30
Check	09/30/2014	139616	Omni Logistics Inc	X	-3,590.00	-896,828.30
Check	09/30/2014	139613	Modern Instrument Co	X	-3,435.50	-900,263.80
Check	09/30/2014	139576	Berkeley Forge And ...	X	-3,425.00	-903,688.80
Check	09/30/2014	139598	Epiq Systems	X	-3,414.91	-907,103.71
Check	09/30/2014	139569	AT&T	X	-3,401.84	-910,505.55
Check	09/30/2014	139633	Snow And Galgiani ...	X	-3,336.75	-913,842.30
Check	09/30/2014	139575	Bearing Engineering...	X	-3,228.35	-917,070.65
Check	09/30/2014	139621	Qc Ndt Equipment L...	X	-2,755.98	-919,826.63
Check	09/30/2014	139623	Quincy Compressor ...	X	-2,452.50	-922,279.13
Check	09/30/2014	139649	AMG Resources Cor...	X	-2,347.51	-924,626.64
Check	09/30/2014	139564	Albany Steel Inc	X	-2,270.79	-926,897.43
Check	09/30/2014	139585	Clark Pest Control	X	-2,147.50	-929,044.93
Check	09/30/2014	139630	Serve Rite	X	-1,812.50	-930,857.43
Check	09/30/2014	139578	Berkeley Warehouse...	X	-1,780.10	-932,637.53
Check	09/30/2014	139591	Cromer Equipment ...	X	-1,751.71	-934,389.24
Check	09/30/2014	139596	Emco-East	X	-1,718.03	-936,107.27
Check	09/30/2014	139560	ABF Freight System ...	X	-1,570.79	-937,678.06
Check	09/30/2014	139608	Intellichief	X	-1,400.00	-939,078.06
Check	09/30/2014	139611	Mallory Safety & Su...	X	-1,373.40	-940,451.46
Check	09/30/2014	139556	NMHG Financial Ser...	X	-1,255.72	-941,707.18
Check	09/30/2014	139651	NDT Electronics	X	-1,200.00	-942,907.18

Second Street Properties Reconciliation Detail

1001 - Wells Fargo AP 2844, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Check	09/30/2014	139644	Waste Management	X	-1,132.86	-944,040.04
Check	09/30/2014	139594	Echo Engineering & ...	X	-1,030.22	-945,070.26
Check	09/30/2014	139601	Global Equipment C...	X	-943.58	-946,013.84
Check	09/30/2014	139589	Cofe Supply Compa...	X	-924.24	-946,938.08
Check	09/30/2014	139579	Best Equipment Co...	X	-911.53	-947,849.61
Check	09/30/2014	139600	Future Industrial Pro...	X	-880.40	-948,730.01
Check	09/30/2014	139581	California Janitorial ...	X	-816.52	-949,546.53
Check	09/30/2014	139625	Red-D-Arc Inc	X	-750.51	-950,297.04
Check	09/30/2014	139636	Teco Pneumatic Inc	X	-707.36	-951,004.40
Check	09/30/2014	139592	Ditco/Diablo Indust T...	X	-702.07	-951,706.47
Check	09/30/2014	139606	Industrial Wholesale ...	X	-574.80	-952,281.27
Check	09/30/2014	139639	The Perm Med Grp. ...	X	-510.00	-952,791.27
Check	09/30/2014	139612	Mcmillan Data Com...	X	-480.00	-953,271.27
Check	09/30/2014	139604	Hayward Pipe & Sup...	X	-431.64	-953,702.91
Check	09/30/2014	139628	Saia Motor Freight Li...	X	-367.88	-954,070.79
Check	09/30/2014	139624	Radley Corporation	X	-318.38	-954,389.17
Check	09/30/2014	139642	UPS	X	-256.74	-954,645.91
Check	09/30/2014	139627	San Leandro Electric	X	-237.88	-954,883.79
Check	09/30/2014	139631	Sharp Electronics C...	X	-217.68	-955,101.47
Check	09/30/2014	139557	Fick & Associates	X	-199.86	-955,301.33
Check	09/30/2014	139584	Citrix Online LLC	X	-179.40	-955,480.73
Check	09/30/2014	139632	Shred-It Usa - Conc...	X	-178.72	-955,659.45
Check	09/30/2014	139559	Mechanical Compon...	X	-134.61	-955,794.06
Check	09/30/2014	139603	Gring Pest Control	X	-114.00	-955,908.06
Check	09/30/2014	139588	Cogent Communicat...	X	-80.00	-955,988.06
Check	09/30/2014	139571	B&L Information Sys...	X	-75.00	-956,063.06
Check	09/30/2014	139568	AT&T	X	-33.48	-956,096.54
Check	09/30/2014	139567	Ashby Plumbing & H...	X	-26.56	-956,123.10
Check	09/30/2014	139570	AT&T Long Distance	X	-0.30	-956,123.40
Check	10/03/2014	139652	Bridges, Charles H	X	-8,148.57	-964,271.97
Check	10/03/2014	ACH	ADP	X	-181.91	-964,453.88
Check	10/10/2014	ACH	Various	X	-12,681.00	-977,134.88
Check	10/13/2014	139653	Delsol, Catherine B	X	-14,542.04	-991,676.92
Check	10/14/2014	ACH	Wells Fargo	X	-4,120.99	-995,797.91
Bill Pmt -Check	10/17/2014	139667	Epiq Systems	X	-23,026.53	-1,018,824.44
Check	10/17/2014	139685	B&L Information Sys...	X	-12,681.00	-1,031,505.44
Bill Pmt -Check	10/17/2014	139654	Alliance Welding Su...	X	-8,952.80	-1,040,458.24
Bill Pmt -Check	10/17/2014	139676	Red-D-Arc Inc	X	-6,156.92	-1,046,615.16
Bill Pmt -Check	10/17/2014	139679	Tjm Inspection Service	X	-3,950.00	-1,050,565.16
Bill Pmt -Check	10/17/2014	139672	Prairie Ceramics Cor...	X	-2,548.46	-1,053,113.62
Bill Pmt -Check	10/17/2014	139668	Filtration Advantage	X	-2,296.37	-1,055,409.99
Bill Pmt -Check	10/17/2014	139657	Bauer Corporation	X	-2,230.98	-1,057,640.97
Bill Pmt -Check	10/17/2014	139673	Q C Services & Ass...	X	-2,050.00	-1,059,690.97
Bill Pmt -Check	10/17/2014	139670	Kennie C. Knowles Inc	X	-2,031.75	-1,061,722.72
Bill Pmt -Check	10/17/2014	139663	Curtis & Thompkins ...	X	-2,025.00	-1,063,747.72
Bill Pmt -Check	10/17/2014	139669	Haness & Associate...	X	-2,000.00	-1,065,747.72
Bill Pmt -Check	10/17/2014	139659	Bearing Engineering...	X	-1,974.58	-1,067,722.30
Bill Pmt -Check	10/17/2014	139661	California Janitorial ...	X	-1,244.40	-1,068,966.70
Bill Pmt -Check	10/17/2014	139671	Komatsu Forklift LL...	X	-1,142.33	-1,070,109.03
Bill Pmt -Check	10/17/2014	139665	Dls Worldwide	X	-1,060.21	-1,071,169.24
Bill Pmt -Check	10/17/2014	139674	Radley Corporation	X	-279.65	-1,071,448.89
Bill Pmt -Check	10/17/2014	139675	Red Wing Shoe Store	X	-196.19	-1,071,645.08
Bill Pmt -Check	10/17/2014	139658	Bay Area Machine &...	X	-184.00	-1,071,829.08
Bill Pmt -Check	10/17/2014	139677	Sanderson Safety S...	X	-164.61	-1,071,993.69
Bill Pmt -Check	10/17/2014	139660	Bowlin Equipment C...	X	-155.19	-1,072,148.88
Bill Pmt -Check	10/17/2014	139678	Ted L. Rausch Co.	X	-112.00	-1,072,260.88
Bill Pmt -Check	10/17/2014	139681	Porter Warner Indust...	X	-109.22	-1,072,370.10
Bill Pmt -Check	10/17/2014	139680	Uline	X	-108.07	-1,072,478.17
Bill Pmt -Check	10/17/2014	139662	Berkeley City	X	-102.00	-1,072,580.17
Bill Pmt -Check	10/23/2014	139689	US Trustee	X	-30,000.00	-1,102,580.17
Bill Pmt -Check	10/23/2014	139684	Ali, Rajak	X	-4,807.69	-1,107,387.86
Bill Pmt -Check	10/23/2014	139687	Kba Docusys Inc	X	-2,192.99	-1,109,580.85
Bill Pmt -Check	10/23/2014	139682	Valley Rubber & Ga...	X	-1,147.23	-1,110,728.08
Bill Pmt -Check	10/23/2014	139683	Pro QC International...	X	-1,120.00	-1,111,848.08
Bill Pmt -Check	10/23/2014	139686	Bridges, Charles H	X	-507.50	-1,112,355.58
Check	10/23/2014	ACH	Board of Equalization	X	-144.00	-1,112,499.58

10:33 AM
11/12/14

**Second Street Properties
Reconciliation Detail**
1001 · Wells Fargo AP 2844, Period Ending 10/31/2014

Type	Date	Num	Name	Clr	Amount	Balance
Check	10/28/2014	ACH	ADP	X	-365.43	-1,112,865.01
Check	10/28/2014	ACH	ADP	X	-269.46	-1,113,134.47
Total Checks and Payments					-1,113,134.47	-1,113,134.47
Deposits and Credits - 10 items						
Deposit	10/03/2014			X	570,843.06	570,843.06
Deposit	10/06/2014			X	181.91	571,024.97
Deposit	10/07/2014			X	264,700.52	835,725.49
Deposit	10/14/2014			X	12,681.00	848,406.49
Bill Pmt -Check	10/17/2014	139656	B&L Information Sys...	X	0.00	848,406.49
Bill Pmt -Check	10/29/2014	139685	B&L Information Sys...	X	0.00	848,406.49
Deposit	10/29/2014			X	269.46	848,675.95
Deposit	10/29/2014			X	365.43	849,041.38
Deposit	10/29/2014			X	6,750.00	855,791.38
General Journal	10/31/2014	24		X	0.01	855,791.39
Total Deposits and Credits					855,791.39	855,791.39
Total Cleared Transactions					-257,343.08	-257,343.08
Cleared Balance					-257,343.08	3,032,040.64
Uncleared Transactions						
Checks and Payments - 10 items						
Check	05/02/2014	137870	Balance Engineering...		-500.00	-500.00
Check	08/05/2014	139178	Dnv Gl Maritime		-7,500.00	-8,000.00
Check	08/13/2014	139290	Certified Testing & C...		-4,900.00	-12,900.00
Check	09/22/2014	ACH	Wells Fargo		-7,088.01	-19,988.01
Check	09/30/2014	139634	Spx Cooling Technol...		-20,437.04	-40,425.05
Check	09/30/2014	139572	Balance Engineering...		-500.00	-40,925.05
Bill Pmt -Check	10/17/2014	139655	AT&T		-1,265.57	-42,190.62
Bill Pmt -Check	10/17/2014	139666	Echo		-1,030.22	-43,220.84
Bill Pmt -Check	10/17/2014	139664	Custom Freight Syst...		-77.12	-43,297.96
Bill Pmt -Check	10/23/2014	139688	Secretary of State		-21.00	-43,318.96
Total Checks and Payments					-43,318.96	-43,318.96
Deposits and Credits - 2 items						
General Journal	10/31/2014	22			0.01	0.01
General Journal	10/31/2014	20			7,088.01	7,088.02
Total Deposits and Credits					7,088.02	7,088.02
Total Uncleared Transactions					-36,230.94	-36,230.94
Register Balance as of 10/31/2014					-293,574.02	2,995,809.70
New Transactions						
Checks and Payments - 7 items						
Bill Pmt -Check	11/01/2014	139691	Delsol, Catherine B		-18,098.78	-18,098.78
Bill Pmt -Check	11/01/2014	139690	Professional Finishing		-3,649.83	-21,748.61
Bill Pmt -Check	11/07/2014	139696	Aerotek		-16,856.76	-38,605.37
Bill Pmt -Check	11/07/2014	139695	Cmta-Gmpp & Allied...		-5,581.25	-44,186.62
Bill Pmt -Check	11/07/2014	139694	Bearing Engineering...		-2,693.28	-46,879.90
Bill Pmt -Check	11/07/2014	139692	YRC Freight		-752.50	-47,632.40
Bill Pmt -Check	11/07/2014	139693	Equipax		-267.40	-47,899.80
Total Checks and Payments					-47,899.80	-47,899.80
Total New Transactions					-47,899.80	-47,899.80
Ending Balance					-341,473.82	2,947,909.90

10:33 AM
11/12/14

Second Street Properties
Reconciliation Summary
1001 - Wells Fargo AP 2844, Period Ending 10/31/2014

	Oct 31, 14
Beginning Balance	3,289,383.72
Cleared Transactions	
Checks and Payments - 134 items	-1,113,134.47
Deposits and Credits - 10 items	855,791.39
Total Cleared Transactions	-257,343.08
Cleared Balance	3,032,040.64
Uncleared Transactions	
Checks and Payments - 10 items	-43,318.96
Deposits and Credits - 2 items	7,088.02
Total Uncleared Transactions	-36,230.94
Register Balance as of 10/31/2014	2,995,809.70
New Transactions	
Checks and Payments - 7 items	-47,899.80
Total New Transactions	-47,899.80
Ending Balance	2,947,909.90

WellsOne® Account

Account number: [REDACTED] ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 1



PACIFIC STEEL CASTING CO
CARVE-OUT RESERVE ACCOUNT
85 LAKESIDE DR
CORTE MADERA CA 94925-1037

Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

Account summary

WellsOne® Account

<i>Account number</i>	<i>Beginning balance</i>	<i>Total credits</i>	<i>Total debits</i>	<i>Ending balance</i>
[REDACTED]	\$999,940.29	\$0.00	\$0.00	\$999,940.29

Daily ledger balance summary

<i>Date</i>	<i>Balance</i>
09/30	999,940.29
Average daily ledger balance	\$999,940.29

WellsOne® Account

Account number: [REDACTED] ■ October 1, 2014 - October 31, 2014 ■ Page 1 of 1



Questions?

Call your Customer Service Officer or Client Services
1-800-AT WELLS (1-800-289-3557)
5:00 AM TO 6:00 PM Pacific Time Monday - Friday

Online: wellsfargo.com

Write: Wells Fargo Bank, N.A. (182)
PO Box 63020
San Francisco, CA 94163

PACIFIC STEEL CASTING CO
CASH ACCOUNT FOR UNSECURED CREDITORS
85 LAKESIDE DR
CORTE MADERA CA 94925-1037

Account summary

WellsOne® Account

<i>Account number</i>	<i>Beginning balance</i>	<i>Total credits</i>	<i>Total debits</i>	<i>Ending balance</i>
[REDACTED]	\$0.00	\$0.00	\$0.00	\$0.00

Daily ledger balance summary

<i>Date</i>	<i>Balance</i>
09/30	0.00
Average daily ledger balance	\$0.00



STATEMENT OF ACCOUNT

80866



PACIFIC STEEL CASTING COMPANY
CLIENT TRUST ACCOUNT,
BINDER & MALTER LLP CLIENT TRUSTEE
2775 PARK AVE
SANTA CLARA CA 95050

Business Interest Checking statement

October 1, 2014 to October 31, 2014
Account number [REDACTED]

Account summary

Beginning balance on October 1, 2014	\$108,632.91
Plus deposits	
Interest	\$0.92
<hr/>	
Less withdrawals	
Fees and service charges	-\$41.00
Ending balance on October 31, 2014	\$108,592.83

To contact us

Call
(800) 888-3595

Visit our web site
www.comerica.com

Write to us

COMERICA BANK
1289 S. PARK VICTORIA DR.
MILPITAS CA 95035-4366

Important information

The Account Balance Fee for this statement
period for this account is \$0.00/\$1,000.

Interest rates on October 31, 2014

Interest rates we paid at the end of this statement period:

- on balances of \$1 to \$4,999 : 0.01%
- on balances of \$5,000 to \$14,999 : 0.01%
- on balances of \$15,000 to \$24,999 : 0.01%
- on balances of \$25,000 to \$49,999 : 0.01%
- on balances of \$50,000 to \$99,999 : 0.01%
- on balances of \$100,000 to \$499,999 : 0.01%
- on balances of \$500,000 to \$999,999 : 0.01%
- on balances of \$1,000,000 or more: 0.01%

Summary of interest earned

- Interest paid to you this statement period: \$0.92
- Total interest paid to you this year: \$1.86

Thank you

RECEIVED

NOV 10

BINDER & MALTER

Business Interest Checking statement
October 1, 2014 to October 31, 2014


Business Interest Checking account details: [REDACTED]

Other deposits this statement period

Date	Amount (\$)	Activity	Reference numbers	
			Customer	Bank
Oct 31	0.92	Interest		I-GEN15618
Total Other Deposits: \$0.92				
Total number of Other Deposits: 1				

Fees and service charges this statement period

Date	Amount (\$)	Activity	Bank
			reference number
Oct 14	-41.00	Service Charge	0001606035
Total Fees and Service Charges: -\$41.00			
Total number of Fees and Service Charges: 1			

 **Lowest daily balance**

Your lowest daily balance this statement period was \$108,591.91 on October 14, 2014.

STATEMENT OF ACCOUNT

Business Interest Checking statement
October 1, 2014 to October 31, 2014

Business Interest Checking: [REDACTED]

PLEASE EXAMINE THIS STATEMENT PROMPTLY

Reporting Errors and Unauthorized Transactions

Personal Accounts: Electronic Funds Transfers: In Case of Errors (including unauthorized electronic transactions) or Questions About Your Electronic Transfers: Call us at the telephone number printed on the first page of this statement or write us at the address printed on the first page of this statement as soon as you can, if you think this statement or your receipt is wrong or if you need more information about a transfer on the statement or receipt. For pre-authorized transfers (e.g., insurance payments, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. We must hear from you no later than 60 days after we sent you the FIRST statement on which the Error or problem appeared.

When reporting the Error: (1) tell us your name and account number (if any); (2) describe the Error (an Error includes an unauthorized electronic funds transfer) or the electronic transfer you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error or the transaction you question.

We will investigate your complaint and will correct any Error promptly. If we take more than 10 business days (20 business days for new accounts) to do this, we will credit your account for the amount you think is in Error so that you will have the use of the money during the time it takes us to complete our investigation. If we ask you to put your complaint or question in writing and we do not receive it within 10 business days, we may not provide provisional credit to your account.

Comerica Check Card Transactions: Notwithstanding the above information, if your account was debited for a transaction resulting from the use of your Comerica Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated), you may have additional rights and protections. See the Comerica Business and Personal Deposit Account Contract for specific information.

Checks and Other Non-Electronic Funds Transfer Transactions: If you need a copy of a check or additional information about a transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic funds transfer transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Comerica Business and Personal Deposit Contract for further details.

Business Accounts: Electronic Transactions: If you think this statement shows an Error (an Error includes an unauthorized electronic transaction) or an ATM receipt you received is wrong or if you need more information about an electronic transaction listed on the statement, call or write us as soon as possible at the telephone number or address printed on the first page but always within 30 days of when we first made the information available to you regarding the transaction. For pre-authorized transfers (e.g., insurance payment, etc.), call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Services Department, Attn: Research, P.O. Box 75000, Detroit, Michigan 48275-7570. For Comerica ATM Card or Comerica Business Check Card transactions, call us at the telephone number printed on the first page or write us at Comerica Bank – Electronic Processing, P.O. Box 75000, Detroit, Michigan 48275-7584. For all claims related to an electronic transaction, we must hear from you no later than 30 days after we first made the information available to you regarding the transaction otherwise you may waive your right to recover for the loss you incurred. Call or write us as soon as possible at the telephone number or address printed on the first page and (1) tell us your name and account number; (2) describe the Error or transaction you are unsure about, and explain as clearly as you can why you believe it is an Error or why you need more information; and (3) tell us the dollar amount of the suspected Error. We reserve the right to require that you complete an affidavit regarding claims of unauthorized transactions. If we timely receive your claim, we will investigate your claim and correct any Errors within the time frame required by law. If the claim is for an unauthorized electronic transaction and we find your claim genuine, we will process your claim in accordance with ACH rules or other applicable electronic clearinghouse rules. To the extent we recover we will refund to you the recovery. If an electronic transaction, including wire transfer was conducted in accordance with the terms of an electronic service you agreed to obtain from us, the terms of that agreement will govern whether the transaction in question is authorized or not.

Comerica Business Check Card Transactions: If your account was debited for a transaction resulting from the use of your Comerica Business Check Card or Check Card number (does not apply to ATM Cards or Visa Check Cards that are not activated) or if your claim is related to an electronic debit transaction resulting from the use of your Comerica Check Card or Check Card number, you may have rights and protections in addition to those described above. See the Comerica Business and Personal Deposit Account Contract for specific information.

Checks and Other Non-Electronic Transactions: If you need a copy of a check or additional information about a non-electronic transaction, you can call us at the telephone number on the first page of this statement. State law and the terms of the Business and Personal Deposit Contract govern your liability and the Bank's for fraudulent checks and non electronic transactions. The best way to limit your possible loss is to report any unauthorized activity involving your account as soon as possible but always within 30 days of when we sent the statement to you or otherwise made the information available to you. See the Business and Personal Deposit Contract for further details. You should keep this statement for your records.

Balancing Your Account: For assistance on how to balance your account, please call us at the phone number listed on your account statement or visit your local Comerica banking center.

Individual Client Trusts

11/20/2014 5:29 PM

Register: PACIFIC STEEL CASTING CO.

From 01/01/2014 through 11/20/2014

Sorted by: Date, Type, Number/Ref

Date	Number	Payee	Account	Memo	Payment	C	Deposit	Balance
09/02/2014			-split-	CLIENT FUNDS		X	120,000.00	120,000.00
09/29/2014	TELEPH...	Binder & Malter Gen...	Client Funds	TQI EXCHAN...	11,356.03	X		108,643.97
09/30/2014			Interest	Interest		X	0.94	108,644.91
09/30/2014			Bank Charges	Service Charge	12.00	X		108,632.91
10/14/2014			Bank Charges	Service Charge	41.00	X		108,591.91
10/31/2014			Interest	Interest		X	0.92	108,592.83
11/18/2014	Telephone	Binder & Malter Gen...	Client Funds	Alameda Count...	63,709.25			44,883.58