

Attorney or Party Name, Address, Telephone and FAX Nos., State Bar No. & Email Address Michael Jay Berger (SBN 100291) Law Offices of Michael Jay Berger 9454 Wilshire Boulevard, 6th floor Beverly Hills, CA 90212 (310) 271-6223 Fax: (310) 271-9805 michael.berger@bankruptcypower.com ☐ Individual appearing without attorney ☒ Attorney for: Pancakes R Us		FOR COURT USE ONLY FILED & ENTERED JUL 07 2026 CLERK U.S. BANKRUPTCY COURT Central District of California BY ghaltchi DEPUTY CLERK CHANGES MADE BY COURT	
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA			
In re: Pancakes R Us Debtor(s).		CASE NO.: 2:26-bk-16493-NB CHAPTER: 11 ORDER RE: NOTICE OF MOTION AND MOTION IN ~~INDIVIDUAL~~ CHAPTER 11 CASE FOR ORDER AUTHORIZING USE OF CASH COLLATERAL [11 U.S.C. § 363] DATE: July 6, 2026 TIME: 1:00 p.m. COURTROOM: 1545 ADDRESS: 255 E. Temple Street Los Angeles, CA 90012	
Affected Lien Holders: U.S. Small Business Administration			

The court has considered **NOTICE OF MOTION AND MOTION IN INDIVIDUAL CHAPTER 11 CASE FOR ORDER AUTHORIZING USE OF CASH COLLATERAL** [11 U.S.C. § 363], docket number (*specify*) 9.

1. The Motion was ☐ opposed ☒ Unopposed ☐ Settled by stipulation

2. Appearances are stated in the court record.

3. The Motion affects the following collateral (Collateral):

a. The Collateral

☐ Real Property

Street address:

Unit/suite no.:

City, state, zip code:

Legal description or document recording number (include county of recording):

☐ Equipment (*manufacturer, type, and characteristics*):

Serial number(s):

Location:

☐ Vehicle (*year, manufacturer, type and model*):

Vehicle identification number:

Location of vehicle:

☐ Rents or accounts receivable (*type, identifying information, and location*):

☐ Cash on hand generated from the Collateral (*type, identifying information, and location*):

☒ Other personal property (*type, identifying information, and location*): **All of Debtor's assets.**

b. Value of Collateral \$ 16,755.18 . (The foregoing valuation determination applies only for purposes of the above-captioned interim cash collateral hearing.)

4. Based upon the findings and conclusions made at the hearing, IT IS ORDERED THAT:

5. The Motion is granted under: ☐ 11 U.S.C. § 363(c)(2)(A) ☒ 11 U.S.C. § 363(c)(2)(B)

AND IT IS FURTHER ORDERED THAT:

a. ☒ THIS IS AN INTERIM ORDER, a continued hearing on the further use of Cash Collateral shall be held in the same court on date: July 28, 2026 , time: 1:00 p.m.

b. ☒ Any further opposition to the further use of Cash Collateral is to be filed with the court and served upon the Debtor, the United States trustee, the creditor's committee (if any), its counsel, and (if no creditors committee), the 20 largest unsecured creditors by date: July 17, 2026 . If no opposition is filed, any opposition may be deemed waived. July 21, 2026 is the deadline for Debtor to file and serve reply papers.

☒ See attached for any other provisions. **The attached Tentative Ruling is adopted as the Court's actual ruling, and incorporated herein by reference.**

6. ☐ The Motion is Denied

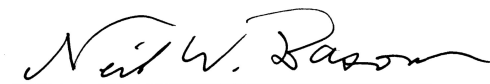
The Motion is

☐ Granted in part

☐ Denied in part

###

Date: July 7, 2026



Neil W. Bason
United States Bankruptcy Judge

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

2:26-16493 Pancakes R Us

Chapter 11

#1.00 Status Conference re: Chapter 11 Case SubChapter V

Docket 1

Tentative Ruling:

Appearances required.

If you are making an appearance, you may do so (1) in person in the courtroom, unless the Court has been closed (check the Court's website for public notices), (2) via ZoomGov video, or (3) via ZoomGov telephone. For ZoomGov instructions for all matters on calendar, please see page 1 of the posted tentative rulings.

(1) Current issues

(a) Prepetition Wages Motion (dkt. 8), Application for Hearing on Shortened Time (dkt. 12), Order Setting Hearing on Shortened Time (dkt. 15)

Provided that Debtor's proposed counsel and Debtor's principal satisfactorily address the issues set forth in this Court's order setting this hearing (dkt. 15, pp. 3–4), and subject to any opposition at or before the hearing, the tentative ruling is to grant the Prepetition Wages Motion (dkt. 8) on a final basis.

(b) Cash Collateral Motion (dkt. 9, 10), Application for Hearing on Shortened Time (dkt. 12), Order Setting Hearing on Shortened Time (dkt. 15)

Provided that Debtor's proposed counsel and Debtor's principal satisfactorily address the issues set forth in this Court's order setting this hearing (dkt. 15, pp. 3–4), and subject to any opposition at or before the hearing, the tentative ruling is to authorize the use of cash collateral on an interim basis as set forth in Calendar No. 2 (7/6/26 at 1:00 p.m.) and schedule a final hearing to take place concurrent with the Principal Status Conference (see part "(2)(d)," below), with a **deadline of 7/8/26** for Debtor to file a proof of service of notice of the final hearing, a **deadline of 7/17/26** for any opposition, and a **deadline of 7/21/26** for Debtor's reply.

(c) Budget Motion (dkt. 11), Application for Hearing on Shortened Time

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

CONT... Pancakes R Us

Chapter 11

(dkt. 12), Order Setting Hearing on Shortened Time (dkt. 15)

Provided that Debtor's proposed counsel and Debtor's principal satisfactorily address the issues set forth in this Court's order setting this hearing (dkt. 15, pp. 3–4), and subject to any opposition at or before the hearing, the tentative ruling is to grant the Budget Motion on an interim basis and schedule a final hearing to take place concurrent with the Principal Status Conference (see part "(2)(d)," below), and to set the same deadlines for notice, opposition, and reply papers as have been set for the Cash Collateral Motion (see part "(1)(b)," above).

Proposed order(s): Unless otherwise ordered, Debtor is directed to lodge proposed order(s) on the matters addressed here via LOU within 7 days after the hearing date (per LBR 9021-1(b)(1)(B)).

(2) Dates/procedures. This case was filed on 6/29/26.

- (a) Bar date: 9/8/26 per General Order 20-01 (70 days after petition date in Subchapter V cases) (DO NOT SERVE any notice: one will be sent shortly)
- (b) Procedures Order: dkt. 3 (the deadline for service has not elapsed as of the preparation of this tentative ruling)
- (c) Plan/Disclosure Statement: file by 90 days after the petition date (per 11 U.S.C. 1189(b)) (DO NOT SERVE - except on the U.S. Trustee). See Procedures Order.
- (d) Continued status conference: 7/28/26 at 1:00 p.m., as previously ordered (this will be the Principal Status Conference). Status Report due by 7/14/26 (see Procedures Order (dkt. 3)).

Party Information

Debtor(s):

Pancakes R Us

Represented By
Michael Jay Berger

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

2:26-16493 Pancakes R Us

Chapter 11

#2.00 Hrg re: Debtor's Motion for an Order Authorizing Interim Use
of Cash Collateral Pursuant to 11 U.S.C. § 363

Docket 9

Tentative Ruling:

Provided that Debtor's proposed counsel and Debtor's principal satisfactorily address the issues set forth in this Court's order setting this hearing (dkt. 15, pp. 3–4), and subject to any opposition at or before the hearing, grant the cash collateral motion on an interim basis, subject to the conditions set forth below, with a final hearing and associated deadlines as set forth in the tentative ruling for the status conference (Calendar No. 1, 7/6/26 at 1:00 p.m.). Appearances required.

If you are making an appearance, you may do so (1) in person in the courtroom, unless the Court has been closed (check the Court's website for public notices), (2) via ZoomGov video, or (3) via ZoomGov telephone. For ZoomGov instructions for all matters on calendar, please see page 1 of the posted tentative rulings.

Key documents reviewed (in addition to motion papers): N/A (no opposition on file as of the preparation of this tentative ruling)

Judge Bason's standard conditions for use of cash collateral and/or postpetition financing (by creditors holding prepetition claims)

(1) Written order

(a) Form. Use local form

F2081-2.1.ORDER.CASH.COLLATERAL or the equivalent. Attach a copy of this tentative ruling as an exhibit, thereby adopting it as the written ruling of this Court, subject to any changes ordered at the hearing. Do not repeat the terms set forth in the motion or any stipulation. Incorporate those terms by reference (including the docket number of the document), subject to any modification by this Court.

(b) Timing. Lodge the proposed order within 7 days after the hearing. See LBR 9021-1(b)(1)(B).

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

CONT... Pancakes R Us

Chapter 11

(2) Minimum adequate protection

In addition to the postpetition security interests that are automatically provided pursuant to 11 U.S.C. 552 (e.g., in traceable proceeds and profits), and subject to any more comprehensive protection that may be approved, Debtor shall provide at least the following protection to any creditor with a security interest in the subject property (pursuant to 11 U.S.C. 361-364, as applicable):

(a) Insurance. For all collateral of a type that typically is insured (e.g., real property and improvements), Debtor is directed to maintain insurance in a dollar amount at least equal to Debtor's good faith estimate of the value of such creditor's interest in the collateral, and such insurance shall name such creditor as an additional insured. Debtor is directed to remain current on payments for such insurance.

(b) Taxes. Debtor is directed to remain current on payments on account of postpetition real estate taxes (to the extent that real estate is part of the collateral).

(c) Disclosures/access. Debtor is directed to provide, upon such creditor's reasonable request, periodic accountings of the foregoing insurance and tax obligations and payments, as well as postpetition proceeds, products, offspring, or profits from the collateral, including gross revenues and expenses and a calculation of net revenues. Debtor is directed to provide appropriate documentation of those accountings, and access for purposes of inspection or appraisal.

(3) Grant of, and limitation on, postpetition liens

The tentative ruling is to grant postpetition liens to any creditors holding secured claims by granting replacement liens, but such liens shall be limited to the same validity, priority, and amount as prepetition liens. As used herein, the "validity, priority, and amount" or any similar phrase that may be used by the parties or this Court is deemed to include the following:

(a) Extent. Such liens shall be limited to the type of collateral in which the creditor held a security interest as of the petition date. For example, if prepetition liens extended to inventory and accounts receivable but not equipment then postpetition liens are likewise limited (unless otherwise expressly provided by order of this Court). In addition, postpetition liens shall not extend to any avoidance actions or the proceeds thereof, any claim or

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

CONT...

Pancakes R Us

Chapter 11

recoveries under 11 U.S.C. 506(c), any "carveout" under 11 U.S.C. 552, or any claim or recoveries under 11 U.S.C. 724(a).

(b) Priority. Such liens shall be limited to the same *priority* as the security interest held by the creditor as of the petition date.

(c) Dollar amount. Such liens shall be limited to the dollar amount needed to protect the creditor against diminution in the *value* of the secured claims as of the petition date.

(d) Enforceability. Such liens shall be limited to the extent that the creditor's security interests were duly *perfected* and *valid* as of the petition date, and to the extent that they are *unavoidable*.

(e) Automatic postpetition perfection. Any *automatic* perfection of such liens shall be subject to any applicable limitations regarding the Court's authority, jurisdiction, or due process.

(4) Automatic disapproval of insufficiently disclosed provisions

Any provision of the type listed in FRBP 4001(c)(1)(B) or in local form F4001-2 (e.g., cross-collateralization) or any waiver of the "equities of the case" exception in 11 U.S.C. 552(b)(2) shall be deemed automatically disapproved and excepted from any order granting the motion, notwithstanding any other provision of such order, unless either: (a) such provision is specifically and prominently disclosed in the motion papers in a checklist (such as local form F4001-2), or alternatively (b) such provision is specifically identified in any proposed order granting the motion, using terminology of the type used in FRBP 4001(c)(1)(B) or local form F4001-2 (e.g., any "cross-collateralization" that is not specifically identified as such is deemed to be disapproved).

(5) Disputes

In the event of any disputes regarding the rulings in this order, the parties are directed to meet and confer and, if they cannot resolve their disputes consensually, contact Judge Bason's chambers to arrange a mutually convenient time for either a telephonic or in-person hearing to address such disputes.

Proposed order(s): Unless otherwise ordered, Debtor is directed to lodge proposed order(s) on the matters addressed here via LOU within 7 days after the hearing date (per LBR 9021-1(b)(1)(B)) and attach a

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

CONT...

Pancakes R Us

Chapter 11

copy of this tentative ruling, thereby incorporating it as this Court's
actual ruling.

Party Information

Debtor(s):

Pancakes R Us

Represented By
Michael Jay Berger

Trustee(s):

Mark M Sharf (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

2:26-16493 Pancakes R Us

Chapter 11

#3.00 Hg re: Debtor's Motion for Order Authorizing Debtor to Pay
PrePetition Non-Insider Employee Wages and Related Expenses

Docket 8

Tentative Ruling:

Please see the tentative ruling for the status conference (Calendar No. 1,
7/6/26 at 1:00 p.m.).

Party Information

Debtor(s):

Pancakes R Us

Represented By
Michael Jay Berger

Trustee(s):

Mark M Sharf (TR)

Pro Se

**United States Bankruptcy Court
Central District of California
Los Angeles
Neil Bason, Presiding
Courtroom 1545 Calendar**

Monday, July 6, 2026

Hearing Room 1545

1:00 PM

2:26-16493 Pancakes R Us

Chapter 11

#4.00 Hrg re: Motion in Chapter 11 Case for Order Approving Budget
for the Use of the Debtor's Cash and PostPetition Income

Docket 11

Tentative Ruling:

Please see the tentative ruling for the status conference (Calendar No. 1,
7/6/26 at 1:00 p.m.).

Party Information

Debtor(s):

Pancakes R Us

Represented By
Michael Jay Berger

Trustee(s):

Mark M Sharf (TR)

Pro Se