

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
TAMPA DIVISION

In re:

Chapter 11

PHIL'S CAKE BOX BAKERIES, INC.
d/b/a ALESSI'S BAKERY,

Case No. 8:12-bk-13635-KRM

Debtor.

NOTICE OF FILING

PHIL'S CAKE BOX BAKERIES, INC., as Debtor and Debtor in Possession, by and through its undersigned attorneys, hereby files the attached Budget in support of Debtor's Emergency Motion for Entry of Interim and Final Orders Authorizing Use of Cash Collateral and Granting Replacement Liens Pursuant to Sections 105(a), 361, 363, 541 and 552 of the Bankruptcy Code and Bankruptcy Rule 4001 (Doc. No. 6).

I HEREBY CERTIFY that true and correct copies of the foregoing *Notice of Filing and attached Budget* have been furnished on this 20th day of February, 2013 by the Court's CM/ECF electronic mail system to all parties receiving electronic notices in the ordinary course of business.

DATED: February 20, 2013.

/s/ Daniel R. Fogarty

Harley E. Riedel (FBN 183628)
Daniel R. Fogarty (FBN 017532)
Stichter, Riedel, Blain & Prosser, P.A.
110 East Madison Street, Suite 200
Tampa, Florida 33602
(813) 229-0144 – Phone
(813) 229-1811 – Fax
dfogarty@srbp.com
Attorneys for Debtor

Weekly Cash Flow Projection

Alessi Bakeries, Inc.

Projected Cash Received	2/9	2/16	2/23	3/2	3/9	3/16	3/23	3/30
Beginning Cash Balance	\$158,566	\$274,027	\$205,492	\$318,707	\$218,423	\$347,191	\$268,406	\$249,871
Plant Receipts	\$194,246	\$175,000	\$175,000	\$130,000	\$200,000	\$125,000	\$130,000	\$145,000
Bakery Receipts	\$35,000	\$35,000	\$35,000	\$45,000	\$45,000	\$45,000	\$45,000	\$45,000
Other Receipts			\$15,000	\$0	\$0	\$0	\$0	\$0
Total Cash Available	\$387,812	\$484,027	\$430,492	\$493,707	\$463,423	\$517,191	\$443,406	\$439,871

PROJECTED CASH DISBURSED

Salaries and Wages		\$125,000		\$135,000		\$135,000		\$135,000
Contract Services	\$400	\$400	\$400	\$400	\$400	\$400	\$400	\$400
Contract Labor		\$7,500		\$7,500			\$7,500	
US Trustee			\$0					\$8,500
CRO		\$3,750			\$3,750		\$3,750	
Equipment Lease(Tex Wrap)				\$697	\$697			
Vehicle Lease	\$260	\$260	\$260	\$260	\$260	\$260	\$260	\$260
Equipment Purchases								
I.T Hardware Purchase								
Batchmaster Implementation								
Insurance	\$4,808	\$4,808	\$4,808	\$4,808	\$4,808	\$4,808	\$4,808	\$4,808
SCB Escrow Property Insurance	\$3,567	\$3,567	\$3,567	\$3,567	\$3,567	\$3,567	\$3,567	\$3,567
Office Supplies	\$250	\$250	\$250	\$250	\$250	\$250	\$250	\$250
Vehicle Gas	\$750	\$750	\$750	\$750	\$750	\$750	\$750	\$750
Utilities	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500
Repairs and Maintenance	\$5,500	\$5,500	\$5,500	\$6,500	\$5,500	\$5,500	\$5,500	\$5,500
Freight/Cold Dry Storage	\$6,500	\$6,500	\$6,500	\$6,500	\$6,500	\$6,500	\$6,500	\$6,500
Travel	\$2,000	\$2,000	\$0	\$2,000	\$0	\$2,000	\$2,000	\$0
Commissions		\$10,000					\$10,000	
Postage/Shipping	\$500	\$500	\$500	\$500	\$500	\$500	\$500	\$500
COD Plant Purchases	\$75,000	\$85,000	\$75,000	\$85,000	\$75,000	\$75,000	\$125,000	\$75,000
Sales Tax		\$8,500					\$8,500	
SCB LOC Interest Expense				\$2,833				
SCB Commerical Loan Interest Exp				\$219				
Merchant Fees(Visa/MC/Amex)	\$1,250	\$1,250	\$1,250	\$2,500	\$1,250	\$1,250	\$1,250	\$1,250
COD Bakery	\$5,500	\$5,500	\$5,500	\$8,500	\$5,500	\$5,500	\$5,500	\$5,500
Total Disbursements	\$113,785	\$278,535	\$111,785	\$275,284	\$116,232	\$248,785	\$193,535	\$255,285

CASH POSITION

Projected End Of Week Balance	\$274,027	\$205,492	\$318,707	\$218,423	\$347,191	\$268,406	\$249,871	\$184,586
--------------------------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------	------------------