

Exhibit 9

Description of Certain Contemplated Restructuring Transactions

At the discretion of the Debtors,¹ on the Effective Date, but subsequent to the cancellation and discharge of all Claims, (i) Pinnacle Airlines Corp. will merge into Pinnacle Airlines, Inc., with Pinnacle Airlines, Inc. being the surviving entity; and (ii) thereafter, Colgan Air, Inc., Mesaba Aviation, Inc. and Pinnacle East Coast Operations Inc. will merge into Pinnacle Airlines, Inc., with Pinnacle Airlines, Inc. being the surviving entity (together, the “**Downstream Mergers**”).

Alternatively, or in addition to the Downstream Mergers, on or as of the Effective Date or as soon thereafter as practicable, but subsequent to the cancellation and discharge of all Claims, within the discretion of the Reorganized Debtors, and without further motion to or order of the Bankruptcy Court, the Reorganized Debtors may, notwithstanding any other transactions described in this Plan Supplement, (i) merge, dissolve, transfer assets, or otherwise consolidate any of the Reorganized Debtors in furtherance of the Plan or (ii) engage in any other transaction in furtherance of the Plan. Any such transaction may be effected on or subsequent to the Effective Date without any further action by the shareholders or directors of any of the Reorganized Debtors.

¹ Capitalized terms not otherwise defined herein have the meanings ascribed to them in the Debtors’ Joint Plan of Reorganization, dated as of March 7, 2013 (the “**Plan**”), as the same may be modified, supplemented or amended.