IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.

Dated: May 08, 2026.

MICHAEL M. PARKER
CHIEF UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT FOR
THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:	§	**Chapter 11, Subchapter 5**
	§	
PINT & BEAN CAFÉ & TAPROOM, LLC,	§	
	§	
	§	
Debtor	§	**Case No. 25-52976-MMP**

FINAL ORDER AUTHORIZING THE DEBTOR'S USE OF CASH COLLATERAL

Upon hearing of the *Debtor's Motion for Order Authorizing Debtor's Use of Cash Collateral* (the "CC Motion"), filed by PINT & BEAN CAFÉ & TAPROOM, LLC (the "Debtor"), THE COURT HEREBY FINDS:

1. The Debtor owns and operates a restaurant and bar that offers patrons a curated selection of craft beers, growlers and crowlers, along with an extensive menu of specialty pizzas.

2. On December 9, 2025 (the "Petition Date"), the Debtor filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code.

3. Since the Petition Date, the Debtor has continued in possession of its assets and has continued to operate its business and manage its affairs pursuant to 11 U.S.C. §§ 1107 and 1108.

4. The Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 1334. Venue of this chapter 11 case and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

5. An immediate need exists for the Debtor to obtain and continue using funds to continue the operation of its business. Without such funds, the Debtor will not be able to pay its direct operating expenses and obtain goods and services needed to carry on its business during this sensitive period in a manner that will avoid irreparable harm to the Debtor's estate. At this time, the Debtor's ability to access Cash Collateral (as defined herein) is vital to the Debtor's patients, employees, vendors and suppliers of goods and services, and to the preservation and maintenance of the going-concern value of the Debtor's estate.

6. On December 11, 2025, the Debtor filed its Motion for Order Authorizing Debtor to Use Cash Collateral (the "CC Motion").

7. On January 15, 2026, the Court entered its Interim Order Authorizing Debtor to Use Cash Collateral.

8. On January 28, 2026, the Court entered its Second Interim Order Authorizing Debtor to Use Cash Collateral.

9. On March 16, 2026, the Court held its hearing to consider entry of a final cash collateral order in this case pursuant to the CC Motion (the "Final Hearing").

10. At the Final Hearing the Court granted the relief requested in the CC Motion on a final basis rendered its final order authorizing Debtor to use Cash Collateral in accordance with **Annex A** attached hereto (the "Budget")

11. The Debtor requested immediate entry of this Final Order Authorizing Debtor to Use Cash Collateral pursuant to Bankruptcy Rules 4001(b)(2) and (c)(2) to memorialize the final order rendered at the hearing.

12. The permission granted herein to allow the Debtor to obtain use of Cash Collateral financing on a final basis is necessary to avoid immediate and irreparable harm to the Debtor.

13. Based on the foregoing, the Court finds cause exists for entry of the following Order. It is therefore, ORDERED that

Unless terminated as set forth below, the Debtor is hereby authorized, subject to the protections and considerations described in this Order, to use Cash Collateral through only in the amounts, and only for the purposes specified in the Budget attached hereto and incorporated herein.

ORDERED that the Debtor may use Cash Collateral only to the extent in conformity with the Budget subject to a fifteen percent (15%) variance for any line item, or as may otherwise be approved by the Court.

Nothing herein shall be construed as granting any liens on Chapter 5 causes of action, or any proceeds thereof (collectively, the "Avoidance Action Claims"), or any other property in which the Secured Lender does not already have pre-petition liens. It is further,

ORDERED that as adequate protection for the use by the Debtor of he Secured Lender's Cash Collateral, the SBA is hereby granted a replacement lien in the same priority as they were entitled to pre-petition. It is further,

ORDERED that notwithstanding any provisions of any Order, the ad valorem tax liens currently held by Bexar County, Texas, or any post-petition statutory liens which shall arise post-petition pursuant to Texas law (collectively the "Tax Liens"), incident to any property of the Debtor and/or Estate shall neither be primed by nor subordinated to any liens granted herein, it is further

ORDERED that the Debtor's counsel shall within two business days of entry of this Order, serve by U.S. mail, first class postage, copies of this Order to (a) the Office of the U.S. Trustee; (b) counsel to the Secured Creditor; (c) all creditors in this case on the Matrix as of the time of service; and (d) all parties requesting notice in this case.

The Debtor's right to use Cash Collateral shall expire on the earlier of: (a) the confirmation of a Plan of Reorganization proposed by the Debtor, (b) the Court's entry of a subsequent order terminating, or further authorizing or amending, the Debtor's right to use Cash Collateral, (c) the dismissal or conversion of the case, or (d) June 3, 2026.

The Court shall retain jurisdiction to interpret, implement, and enforce this Order.

Annex A

See attached Budget.

Annex A

Growler Exchange Monthly Cash Collateral Budget

SOURCES		
Net Sales	$	38,500.00
Sales Tax Collected	$	3,176.25
Employee Tips Collected	$	7,700.00
TOTAL SOURCES	**$**	**49,376.25**
USES		
Sales Tax Remitted	$	3,176.25
Employee Tips Paid	$	7,700.00
Labor (Hourly + Salary)	$	9,610.00
Payroll Tax	$	2,106.96
Rent	$	7,345.00
Beer COGS	$	7,700.00
Food COGS	$	2,500.00
Merchant Fees	$	1,155.00
Business Insurance (Prop. anc	$	795.00
Property Tax	$	291.67
Health Insurance	$	400.00
Utilities	$	1,200.00
DirectTV	$	900.00
Special TV Sports	$	300.00
Marketing	$	250.00
Maintenance	$	750.00
CO2	$	300.00
Paper Goods	$	400.00
Bank / Software	$	300.00
Accounting	$	500.00
Sub V Trustee	$	1,500.00
TOTAL USES	**$**	**49,179.88**

# # #

Submitted by:

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