

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re: PITT PENN HOLDING COMPANY, INC

Case No. 09-11475  
Reporting Period: August 2015

**MONTHLY OPERATING REPORT**

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>	<b>Affidavit/Supplement Attached</b>
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals		X		
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		X		
Copies of tax returns filed during reporting period		X		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

\_\_\_\_\_  
Signature of Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Individual\*

November 4, 2015  
Date

**Norman L. Pernick**  
\_\_\_\_\_  
Printed Name of Authorized Individual

**Chapter 11 Trustee**  
\_\_\_\_\_  
Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

**Chapter 11 Trustee Disclaimer to the August 2015 Monthly Operating Reports**

The accompanying monthly operating report sets forth balance sheets as of August 31, 2015 and as of the Debtors' filing date. Certain assets and liabilities including accounts receivable, accounts payable, inventory, and intercompany accounts receivable are presented on these noted dates. The Chapter 11 Trustee's professionals have not yet been provided with all of the relevant information to satisfy themselves of the accuracy, completeness, or reasonableness of the presented amounts. Accordingly, the Chapter 11 Trustee makes no representations for these amounts, and subject to the ongoing analysis of his professionals, the amounts reported are subject to change.

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPER	PAYROLL	TAX	OTHER	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 33,785.03				\$ 33,785.03		\$ 42,401.62	
<b>RECEIPTS</b>								
CASH SALES					\$ -		\$ 1,978.30	
ACCOUNTS RECEIVABLE					\$ -		\$ 272,815.89	
LOANS AND ADVANCES					\$ -		\$ 1,250,000.00	
SALE OF ASSETS					\$ -			
OTHER (ATTACH LIST)					\$ -		\$ 1,003,305.29	
TRANSFERS (FROM DIP ACCTS)	\$ 20,000.00				\$ 20,000.00		\$ 8,519,050.09	
<b>TOTAL RECEIPTS</b>	\$ 20,000.00			\$ -	\$ 20,000.00	\$ -	\$ 11,047,149.57	\$ -
<b>DISBURSEMENTS</b>								
NET PAYROLL					\$ -		\$ 1,955,354.38	
PAYROLL TAXES					\$ -		\$ 317,597.93	
BENEFITS					\$ -		\$ 176,722.99	
SALES, USE, & OTHER TAXES					\$ -		\$ 8,626.88	
FACILITY MAINTENANCE	\$ -				\$ -		\$ 228,846.62	
SECURED/ RENTAL/ LEASES					\$ -		\$ 385,386.70	
INSURANCE	\$ -				\$ -		\$ 222,549.23	
ADMINISTRATIVE	\$ 17,505.16				\$ 17,505.16		\$ 999,934.40	
SELLING					\$ -		\$ 3,024.36	
OTHER (ATTACH LIST)					\$ -		\$ 497,057.55	
OWNER DRAW *					\$ -			
TRANSFERS (TO DIP ACCTS)							\$ 2,126,417.00	
PROFESSIONAL FEES	\$ 6,686.18				\$ 6,686.18		\$ 3,980,133.79	
U.S. TRUSTEE QUARTERLY FEES	\$ 6,825.00				\$ 6,825.00		\$ 165,130.67	
COURT COSTS					\$ -			
<b>TOTAL DISBURSEMENTS</b>	\$ 31,016.34	\$ -	\$ -	\$ -	\$ 31,016.34	\$ -	\$ 11,066,782.50	\$ -
NET CASH FLOW	\$ (11,016.34)	\$ -	\$ -	\$ -	\$ (11,016.34)	\$ -	\$ (19,632.93)	\$ -
(RECEIPTS LESS DISBURSEMENTS)					\$ -			
<b>CASH - END OF MONTH</b>	\$ 22,768.69	\$ -	\$ -	\$ -	\$ 22,768.69	\$ -	\$ 22,768.69	\$ -

\* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

**THE FOLLOWING SECTION MUST BE COMPLETED**

**DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)**

TOTAL DISBURSEMENTS	\$ 31,016.34
LESS TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	<b>\$ 31,016.34</b>

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

**BANK RECONCILIATIONS**

**Continuation Sheet for MOR-1**

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Operating		#				#	
	# 7816	# 1748						
<b>BALANCE PER BOOKS</b>	10,632.12	12,136.57						
BANK BALANCE	14,229.47	12,136.57						
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	0.00	0.00						
(-) OUTSTANDING CHECKS (ATTACH LIST)	-3,597.35	0.00						
OTHER (ATTACH EXPLANATION)	0.00	0.00						
ADJUSTED BANK BALANCE *	10,632.12	12,136.57						
* Adjusted bank balance must equal balance per books								
<b>DEPOSITS IN TRANSIT</b>	Date	Amount	Date	Amount	Date	Amount	Date	Amount
<b>CHECKS OUTSTANDING</b>	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount	Ck. #	Amount
	1687	97.00						
	1696	3,500.35						
<b>OTHER</b>	Date	Amount						

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

**SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID**

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Cumulative Filing-To-Date
				Number	Date	Fees	Expenses	
Andrew Napoli								618.45
Benjamin Ohrenstein								7,319.00
Cohen & Gigsby								911.60
Epstein & Cresci								26,050.00
Ganter & Shore								125,000.00
Hector Marquez								29,048.31
Holtz Rubenstein								50,000.00
Kane Kessler								239,592.10
Kobre & Kim								58,366.06
Loizides								560,409.65
Mandelbaum Salsburg								58,918.19
Pace Reich								166,062.94
Pavia & Harcourt								839,731.13
Peckar & Abramson								901,744.95
Reed Smith								21,304.03
Richards, Kibbe, & Orbe								69,556.23
Stroz Freidberg								367,395.87
Thomas, Alexander & Forrester								255,620.10
UpShot Services	July 1 - 31, 2015	\$6,686.18	PPH	1693	08/10/15	6,686.18		170,372.85
Fox Rothschild								8,862.33
James D. Yellen								3,250.00
		<u>6,686.18</u>						<u>3,980,133.79</u>

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

**STATEMENT OF OPERATIONS**  
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues		-
Less: Returns and Allowances		-
Net Revenue		\$ -
<b>COST OF GOODS SOLD</b>		
Beginning Inventory		-
Add: Purchases		-
Add: Cost of Labor		-
Add: Other Costs (attach schedule)		-
Less: Ending Inventory		-
Cost of Goods Sold		-
Gross Profit		\$ -
<b>OPERATING EXPENSES</b>		
Advertising		-
Auto and Truck Expense		-
Bad Debts		-
Contributions		-
Employee Benefits Programs	-	-
Insider Compensation*		-
Insurance		559.92
Management Fees/Bonuses		-
Office Expense	18.00	171,611.17
Pension & Profit-Sharing Plans		-
Repairs and Maintenance		-
Rent and Lease Expense	-	3,960.00
Salaries/Consulting	5,275.00	244,487.50
Supplies		-
Taxes - Payroll (incl. accrued)		351.29
Taxes - Real Estate		-
Taxes - Other		-
Travel and Entertainment	41.36	41,180.73
Utilities		-
Other (attach schedule)		-
Total Operating Expenses Before Depreciation	5,334.36	462,150.61
Depreciation/Depletion/Amortization		-
Net Profit (Loss) Before Other Income & Expenses	\$ (5,334.36)	\$ (462,150.61)
<b>OTHER INCOME AND EXPENSES</b>		
Other Income (attach schedule)		-
Interest Expense (accrual)	1,500.00	39,000.00
Other Expense (attach schedule)		-
Net Profit (Loss) Before Reorganization Items	\$ (6,834.36)	\$ (501,150.61)
<b>REORGANIZATION ITEMS</b>		
Professional Fees - (Incl. Accrual)		28,701.67
U. S. Trustee Quarterly Fees	325.00	64,675.00
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		-
Gain (Loss) from Sale of Equipment		-
Other Reorganization Expenses (attach schedule)		-
Total Reorganization Expenses		-
Income Taxes		-
Net Profit (Loss)	\$ (7,159.36)	\$ (594,527.28)

\*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

**STATEMENT OF OPERATIONS - continuation sheet**

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
<b>Other Costs</b>		
<b>Other Operational Expenses</b>		
<b>Other Income</b>		
<b>Other Expenses</b>		
<b>Other Reorganization Expenses</b>		

**Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:**

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re: PITT PENN HOLDING COMPANY, INC  
DebtorCase No. 09-11475  
Reporting Period: August 2015**BALANCE SHEET**

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>CURRENT ASSETS</b>		
Unrestricted Cash and Equivalents	22,768.69	42,401.62
Restricted Cash and Cash Equivalents (see continuation sheet)	-	-
Accounts Receivable (Net)	-	-
Notes Receivable	-	-
Inventories	-	-
Prepaid Expenses	-	20,164.15
Professional Retainers	50,000.00	192,000.00
Other Current Assets (attach schedule)	9,908,675.71	-
<b>TOTAL CURRENT ASSETS</b>	<b>9,981,444.40</b>	<b>254,565.77</b>
<b>PROPERTY AND EQUIPMENT</b>		
Real Property and Improvements	-	-
Machinery and Equipment	-	-
Furniture, Fixtures and Office Equipment	-	-
Leasehold Improvements	-	-
Vehicles	-	-
Less Accumulated Depreciation	-	-
<b>TOTAL PROPERTY &amp; EQUIPMENT</b>	<b>-</b>	<b>-</b>
<b>OTHER ASSETS</b>		
Loans to Insiders*	-	-
Other Assets (attach schedule)	-	-
<b>TOTAL OTHER ASSETS</b>	<b>-</b>	<b>-</b>
<b>TOTAL ASSETS</b>	<b>9,981,444.40</b>	<b>254,565.77</b>
<b>LIABILITIES AND OWNER EQUITY</b>		
<b>LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)</b>		
Accounts Payable	-	817.55
Accrued Expenses - RL Renck	-	14,780.70
Taxes Payable (refer to FORM MOR-4)	-	-
Wages Payable - RL Renck	-	-
Interest Payable	114,000.00	-
Rent / Leases - Building/Equipment	-	-
Secured Debt / Adequate Protection Payments	-	-
Post-Petition Accounts Payable and Accrued Expenses	-	-
Amounts Due to Insiders*	-	-
Other Postpetition Liabilities (attach schedule)	-	-
DIP Financing	-	-
Interest On DIP Financing	-	-
Inter-Debtor Payable	10,223,960.31	-
Intercompany Transfer - Inventory	-	-
<b>TOTAL POSTPETITION LIABILITIES</b>	<b>10,337,960.31</b>	<b>15,598.25</b>
<b>LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)</b>		
Secured Debt	4,806,239.68	4,806,239.68
Priority Debt	93,442.33	94,398.48
Unsecured Debt	180,000.00	180,000.00
<b>TOTAL PRE-PETITION LIABILITIES</b>	<b>5,079,682.01</b>	<b>5,080,638.16</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 15,417,642.32</b>	<b>\$ 5,096,236.41</b>
<b>OWNER EQUITY</b>		
Capital Stock	-	-
Additional Paid-In Capital	-	-
Partners' Capital Account	-	-
Owner's Equity Account	-	-
Retained Earnings - Pre-Petition	(4,841,670.64)	(4,841,670.64)
Retained Earnings - Postpetition	(594,527.28)	-
Adjustments to Owner Equity (attach schedule)	-	-
Postpetition Contributions (Distributions) (Draws) (attach schedule)	-	-
<b>NET OWNER EQUITY</b>	<b>\$ (5,436,197.92)</b>	<b>\$ (4,841,670.64)</b>
<b>TOTAL LIABILITIES AND OWNERS' EQUITY</b>	<b>\$ 9,981,444.40</b>	<b>\$ 254,565.77</b>

\*\*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

**BALANCE SHEET - continuation sheet**

ASSETS		BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Current Assets</b>			
<b>Other Assets</b>			
	Inter-Debtor Receivables	9,908,675.71	0.00
LIABILITIES AND OWNER EQUITY		BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
<b>Other Postpetition Liabilities</b>			
	Inter-Debtor Payables	10,223,960.31	0.00
<b>Adjustments to Owner Equity</b>			
<b>Postpetition Contributions (Distributions) (Draws)</b>			

Restricted Cash is cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.



In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

### STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.  
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.  
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
<b>Federal</b>						
Withholding	0.00					0.00
FICA-Employee	0.00					0.00
FICA-Employer	0.00					0.00
Unemployment	0.00					0.00
Income	0.00					0.00
Other:	0.00					0.00
Total Federal Taxes	0.00	0.00	0.00			0.00
<b>State and Local</b>						
Withholding	0.00					0.00
Sales	0.00					0.00
Excise	0.00					0.00
Unemployment	0.00					0.00
Real Property	0.00					0.00
Personal Property	0.00					0.00
Other: Local	0.00					0.00
Total State and Local	0.00	0.00	0.00			0.00
<b>Total Taxes</b>	0.00	0.00	0.00			0.00

### SUMMARY OF UNPAID POSTPETITION DEBTS

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	0.00	0.00	0.00	0.00	0.00	0.00
Wages Payable - RL Renck	0.00					0.00
Taxes Payable (accrual)	0.00					0.00
DIP Financing	0.00					0.00
Interest Payable	114,000.00					114,000.00
Inter-Debtor Liabilities	10,223,960.31					10,223,960.31
Professional Fees (accrual)	0.00	0.00	0.00	0.00	0.00	0.00
Accrued Expenses - RL Renck	0.00					0.00
Other:						0.00
Other:						0.00
<b>Total Postpetition Debts</b>	10,337,960.31	0.00	0.00	0.00	0.00	10,337,960.31

\*\*Insider" is defined in 11 U.S.C. Section 101(31).

In re: PITT PENN HOLDING COMPANY, INC  
Debtor

Case No. 09-11475  
Reporting Period: August 2015

### ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		0.00
+ Amounts billed during the period		0.00
- Amounts collected during the period		0.00
Total Accounts Receivable at the end of the reporting period		0.00
Accounts Receivable Aging		Amount
0 - 30 days old		0.00
31 - 60 days old		0.00
61 - 90 days old		0.00
91+ days old		0.00
Total Accounts Receivable		0.00
Amount considered uncollectible (Bad Debt)		0.00
Accounts Receivable (Net)		0.00

### DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X*	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

*\*Federal and State Income Tax Returns were filed on May 29, 2014. All Payroll Taxes have been filed and paid on a timely basis.*

**PPH DIP  
Transactions by Account  
As of August 31, 2015**

8:05 PM  
09/28/15  
Accrual Basis

Type	Date	Num	Adj	Name	Memo	Cir	Split	Debit	Credit	Balance
<b>Citizens Bank 7816</b>										
Bill Pmt -Check	8/3/2015	1691		William J Yurek (Ve...		X	Accounts Pay...		3,164.40	21,648.46
Bill Pmt -Check	8/3/2015	1690		Xact Data Discovery		X	Accounts Pay...		4,689.01	18,484.06
Deposit	8/10/2015	WIRE		IEAM	Deposit	X	Intercompany ...	20,000.00		13,795.05
Check	8/10/2015			Citizens Bank		X	Bank Service ...		18.00	33,795.05
Bill Pmt -Check	8/10/2015	1692		Iron Mountain		X	Accounts Pay...		167.04	33,610.01
Bill Pmt -Check	8/10/2015	1693		UpShot Services, LLC		X	Accounts Pay...		6,686.18	26,923.83
Bill Pmt -Check	8/10/2015	1694		US Trustee		X	Accounts Pay...		6,825.00	20,098.83
Bill Pmt -Check	8/10/2015	1695		William J Yurek (Ve...		X	Accounts Pay...		2,026.96	18,071.87
Bill Pmt -Check	8/28/2015	1697		William J Yurek (Ve...		X	Accounts Pay...		3,939.40	14,132.47
Bill Pmt -Check	8/30/2015	1696		Xact Data Discovery		X	Accounts Pay...		3,500.35	10,632.12
Total Citizens Bank 7816								20,000.00	31,016.34	10,632.12
<b>TOTAL</b>								<b>20,000.00</b>	<b>31,016.34</b>	<b>10,632.12</b>

**PPH DIP**  
**Transactions by Account**  
**As of August 31, 2015**

8:05 PM  
 09/28/15  
 Accrual Basis

Type	Date	Num	Adj	Name	Memo	Clr	Split	Debit	Credit	Balance
Signature Bank 1748										12,136.57
Total Signature Bank 1748										12,136.57
<b>TOTAL</b>										<b>12,136.57</b>



ROP-450  
PO Box 7000  
Providence RI 02940



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

1 OF 3

Beginning August 01, 2015  
through August 31, 2015

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON PA 15030-1068

Commercial Checking

US759 7 1

SUMMARY

Balance Calculation

Previous Balance	21,745.46
Checks	27,497.99 -
Debits	18.00 -
Deposits & Credits	20,000.00 +
<b>Current Balance</b>	<b>14,229.47 =</b>

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
**Business Green Checking**

You can waive the monthly maintenance fee of \$9.99 by maintaining an average daily balance in your account of \$2,000 or by making 5 qualifying transactions that post to your account during the statement period.

Your average daily balance used to qualify this statement period is: \$25,976  
Your number of qualifying transactions this statement period is: 7

Your next statement period will end on September 30, 2015.

Previous Balance

21,745.46

TRANSACTION DETAILS

Checks\* There is a break in check sequence

Check #	Amount	Date	Check #	Amount	Date
1690	4,689.01	08/21	1694	6,825.00	08/24
1691	3,164.40	08/04	1695	2,026.96	08/11
1692	167.04	08/21	1697*	3,939.40	08/28
1693	6,686.18	08/24			

Total Checks

27,497.99

Debits

Other Debits

Date	Amount	Description
08/10	18.00	Service Charge Wire Transfer Fees

Total Debits

18.00



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

2 OF 3

Beginning August 01, 2015 through August 31, 2015

Commercial Checking continued from previous page

**Deposits & Credits**

Date	Amount	Description
08/10	20,000.00	Incoming Wire Transfer (Mts No. 150810007290)

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475

**Business Green Checking**



<b>+</b>	<b>Total Deposits &amp; Credits</b>	20,000.00
<b>=</b>	<b>Current Balance</b>	14,229.47

**Daily Balance**

Date	Balance	Date	Balance	Date	Balance
08/04	18,581.06	08/11	36,536.10	08/24	18,168.87
08/10	38,563.06	08/21	31,680.05	08/28	14,229.47



1-800-862-6200

Call Citizens' PhoneBank anytime for account information, current rates and answers to your questions.

Commercial Account Statement

3 OF 3

Beginning August 01, 2015 through August 31, 2015

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1690

DATE 08/03/2015 3-7615-360

PAY TO THE ORDER OF XACT DATA DISCOVERY \$ 4689.01

FOUR THOUSAND SIX HUNDRED EIGHTY-NINE AND 01/100 DOLLARS @

Citizens Bank

FOR 23-49935, 23-46158, 23-46213 William John Yurek

⑆001690⑆ ⑆036076150⑆ ⑆224817816⑆ ⑆000016704⑆

1690 08/21/2015 \$4689.01

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1691

DATE 08/03/2015 3-7615-360

PAY TO THE ORDER OF WILLIAM YUREK \$ 3164.40

THREE THOUSAND ONE HUNDRED SIXTY-FOUR AND 40/100 DOLLARS @

Citizens Bank

FOR 513 William John Yurek

⑆001691⑆ ⑆036076150⑆ ⑆224817816⑆

1691 08/04/2015 \$3164.40

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1692

DATE 08/10/2015 3-7615-360

PAY TO THE ORDER OF IRON MOUNTAIN \$ 167.04

ONE HUNDRED SIXTY-SEVEN AND 04/100 DOLLARS @

Citizens Bank

FOR LT08347 William John Yurek

⑆001692⑆ ⑆036076150⑆ ⑆224817816⑆ ⑆0000016704⑆

1692 08/21/2015 \$167.04

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1693

DATE 08/10/2015 3-7615-360

PAY TO THE ORDER OF UPSHOT SERVICES LLC \$ 6686.18

SIX THOUSAND SIX HUNDRED EIGHTY-SIX AND 18/100 DOLLARS @

Citizens Bank

FOR 1349 William John Yurek

⑆001693⑆ ⑆036076150⑆ ⑆224817816⑆

1693 08/24/2015 \$6686.18

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1694

DATE 08/10/2015 3-7615-360

PAY TO THE ORDER OF US TRUSTEE \$ 6825.00

SIX THOUSAND EIGHT HUNDRED TWENTY-FIVE AND 00/100 DOLLARS @

Citizens Bank

FOR 09-11586, 09-11587, 09-11475, 09-11528, 09-11476, 09-11524 William John Yurek

⑆001694⑆ ⑆036076150⑆ ⑆224817816⑆

1694 08/24/2015 \$6825.00

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1695

DATE 08/10/2015 3-7615-360

PAY TO THE ORDER OF WILLIAM YUREK \$ 2026.96

TWO THOUSAND TWENTY-SIX AND 96/100 DOLLARS @

Citizens Bank

FOR 515 William John Yurek

⑆001695⑆ ⑆036076150⑆ ⑆224817816⑆

1695 08/11/2015 \$2026.96

PITT PENN HOLDINGS CO INC DIP  
CH 11 CASE NO 09 11475  
426 FREEPORT RD  
CREIGHTON, PA 15030

1697

DATE 08/28/2015 3-7615-360

PAY TO THE ORDER OF WILLIAM YUREK \$ 3939.40

THREE THOUSAND NINE HUNDRED THIRTY-NINE AND 40/100 DOLLARS @

Citizens Bank

FOR 517 William John Yurek

⑆001697⑆ ⑆036076150⑆ ⑆224817816⑆

1697 08/28/2015 \$3939.40



SIGNATURE BANK

565 Fifth Avenue 12th Floor  
New York, New York 10017

Statement Period  
From August 01, 2015  
To August 31, 2015  
Page 1 of 2

00006140 MSIGDDA0901 05 000000000 8 171  
PITT PENN HOLDING CO., INC  
CASE # 09 11475  
NORMAN L PERNICK CHAPTER 11 TRUSTEE  
500 DELAWARE AVENUE, SUITE 1410  
WILMINGTON DE 19801

PRIVATE CLIENT GROUP 171  
565 FIFTH AVENUE  
NEW YORK, NY 10017

See Back for Important Information

Primary Account: 0

EFFECTIVE SATURDAY MAY 2ND, WE WILL BE EXPANDING  
OUR SIGNATURE BANK CALL CENTER HOURS TO INCLUDE  
WEEKENDS. THE CALL CENTER WILL BE OPEN ON SATURDAYS  
AND SUNDAYS FROM 9:00 AM ET UNTIL 5:00 PM ET.  
FOR MORE INFORMATION ABOUT SIGNATURE BANK PRODUCTS  
AND SERVICES, PLEASE CONTACT YOUR PRIVATE CLIENT  
BANKING TEAM, VISIT WWW.SIGNATURENY.COM, OR CALL  
TOLL-FREE 1-866-SIGLINE.

00006140-0072280-001-0002-MSIGDDA090115140904-05-L

Signature Relationship Summary		Opening Bal.	Closing Bal.
<b>BANK DEPOSIT ACCOUNTS</b>			
	BANKRUPTCY CHECKING	12,136.57	12,136.57
RELATIONSHIP	TOTAL		12,136.57





SIGNATURE BANK

Statement Period  
From August 01, 2015  
To August 31, 2015  
Page 2 of 2

PITT PENN HOLDING CO., INC  
CASE # 09 11475  
NORMAN L PERNICK CHAPTER 11 TRUSTEE  
500 DELAWARE AVENUE, SUITE 1410  
WILMINGTON DE 19801

PRIVATE CLIENT GROUP 171  
665 FIFTH AVENUE  
NEW YORK, NY 10017

Primary Account: 0

BANKRUPTCY CHECKING

Summary

Previous Balance as of August 01, 2015 12,136.57

There was no deposit activity during this statement period

Ending Balance as of August 31, 2015 12,136.57

Rates for this statement period - Overdraft  
Aug 01, 2015 13.000000 %

00006140-0072281-0002-0002-MSIGDDA090115140904-05-



Reporting Period: August 2015  
**INTERCOMPANY ALLOCATION OF CASH DISBURSEMENTS**

DISBURSEMENTS	PPH 09-11475	PPO 09-11476	IEAM 09-11508	EMC 09-11524	TODAYS WAY 09-11586	UNIFIDE 09-11587	TOTAL
DISBURSEMENTS PER MOR-1	\$ 31,016.34	\$ 85,000.00	\$ 87,879.78	\$ -	\$ -	\$ -	\$ 203,896.12
ALLOCATION FROM PPH TO OTHER DEBTORS	\$ (30,673.34)	\$ 650.00	\$ 29,048.34	\$ 325.00	\$ 325.00	\$ 325.00	\$ -
ALLOCATION FROM PPO TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM IEAM TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM EMC TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM TODAYS WAY TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ALLOCATION FROM UNIFIDE TO OTHER DEBTORS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>NET DISBURSEMENTS</b>	\$ 343.00	\$ 85,650.00	\$ 116,928.12	\$ 325.00	\$ 325.00	\$ 325.00	\$ 203,896.12

**THE FOLLOWING SECTION MUST BE COMPLETED**

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	TOTAL
<b>TOTAL DISBURSEMENTS</b>	\$ 343.00
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
<b>TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES</b>	\$ 343.00