IT IS ORDERED as set forth below:

Date: May 11, 2026

James R. Sacca
U.S. Bankruptcy Court Judge

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION

In re:	**Case No. 26-56170-LRC**
THE PLATES RESTAURANT, LLC DBA ASHER & ROSE GROCER,	**Chapter 11**
	Subchapter V
Debtor.	

INTERIM ORDER AUTHORIZING DEBTOR TO USE
CASH COLLATERAL AND GRANTING ADEQUATE PROTECTION

This matter came before the Court on May 11, 2026 for hearing (the "**Preliminary Hearing**") on the Motion of The Plates Restaurant, LLC dba Asher & Rose Grocer (the "**Debtor**") for Authority to Use Cash Collateral (the "**Motion**").[1] Upon consideration of the Motion, representations of counsel at the Preliminary Hearing, and all other matters of record, the Court hereby finds:

A. The Debtor filed its petition for relief under chapter 11 of the Bankruptcy Code on May 7, 2026 (the "**Petition Date**"). Pursuant to sections 1107 and 1108 of the Bankruptcy Code, the Debtor remains in possession of its assets and has continued the operation and management of its business in this chapter 11 case.

B. This Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2), involving matters under 11 U.S.C. §§ 361 and 363. Venue is proper in this Court pursuant to 28 U.S.C. § 1408.

C. The Debtor asserts that it is allegedly a borrower on certain loans with various lenders described in the Motion (the "**Lenders**"), which may assert security interests in certain of the Debtor's personal property.

D. The revenue from the Debtor's business may constitute Cash Collateral as that term is defined in 11 U.S.C. § 363 (the "**Cash Collateral**"). The Debtor believes that the Lenders may assert an interest in the Cash Collateral. The Debtor is not aware of any other creditor asserting an interest in the Cash Collateral.

E. The Debtor asserts that it generates substantially all of its revenue from the operation of its business.

F. The Debtor asserts that it has provided actual notice of the Motion and the relief requested therein to the Lenders, to each of the Debtor's Twenty Largest Unsecured Creditors, and the United States Trustee.

G. The Debtor alleges that an immediate need exists for the Debtor to obtain use of the Cash Collateral to fund critical operations. A schedule of the Debtor's revenues and cash requirements for the month following the Petition Date is set forth in the amended budget (the "**Budget**") attached hereto as **<u>Exhibit A</u>**.

H. The Debtor alleges that to preserve the value of its assets, it requires the use of the Cash Collateral in accordance with this Order.

I. Good cause has been shown for the entry of this Order and authorization for the Debtor to use cash collateral pending the final hearing on the Motion pursuant to Bankruptcy Rule 4001(b) (the "**Final Hearing**"). Among other things, entry of this Order will minimize disruption, will increase the possibility for a successful reorganization, and is in the best interests of the Debtor, its creditors, and other parties-in-interest.

Accordingly, it is hereby

ORDERED, ADJUDGED AND DECREED:

1. The Motion is GRANTED on an interim basis. Subject to the terms hereof, this Order is effective immediately.

2. The Debtor is authorized to use Cash Collateral as set forth herein pursuant to the Budget from the date of the entry of this Order through and including the date of the final hearing on the Motion (the "**Interim Period**"). The Interim Period may be extended by further order of the Court.

3. To provide adequate protection for the Debtor's use of the Cash Collateral authorized hereunder, the Lenders, to the extent they hold a valid lien, security interest, or right of setoff as of the Petition Date under applicable law, are hereby granted a valid and properly-perfected replacement lien (the "**Adequate Protection Lien**") on all property acquired by the Debtor after the Petition Date that is the same or similar nature, kind, or character as the Lenders' respective pre-petition collateral, except that no such replacement lien shall attach to the proceeds of any avoidance actions under Chapter 5 of the Bankruptcy Code. The Adequate Protection Lien shall be deemed automatically valid and perfected upon entry of this Order.

4. Nothing herein shall be construed as a finding or conclusion that the Lenders or any other party holds a valid security interest, lien, or any interest in any of the Debtor's assets, and all parties' rights with respect to such issues are reserved.

5. This Order is entered without prejudice to the rights of either the Lenders or the Debtor to seek a modification of the terms hereof after notice and a hearing, and without prejudice to the right of Debtor to object to any claim.

6. The Court shall hold a final hearing on the Motion at **10:30 a.m.** on **June 10, 2026** in **Courtroom 1204, United States Courthouse, 75 Ted Turner Drive, SW, Atlanta, GA 30303**,

7. The instant Order shall remain valid until such hearing, or any continuation thereof, has been held and a ruling entered.

8. Debtor's Counsel shall serve a copy of this Order on all parties-in-interest within three (3) business days of entry and promptly thereafter file a certificate of service evidencing the method and manner of service.

END OF ORDER

Prepared and presented by:

ROUNTREE LEITMAN KLEIN & GEER, LLC

/s/ Elizabeth Childers
William A. Rountree, Ga. Bar No. 616503
Elizabeth A. Childers, Ga Bar No. 143546
Century Plaza I
2987 Clairmont Road, Suite 350
Atlanta, Georgia 30329
(404) 584-1238 Telephone
wrountree@rlkglaw.com
echilders@rlkglaw.com
Proposed Attorneys for the Debtor

Distribution List

William Rountree
ROUNTREE LEITMAN KLEIN & GEER, LLC
Century Plaza I
2987 Clairmont Road, Suite 350
Atlanta, Georgia 30329

Office of the United States Trustee
Attn: Alan Hinderleider
Suite 362, Richard B. Russell Building
75 Ted Turner Drive, SW
Atlanta, Georgia 3030

Exhibit A

Amended Budget

1 Month Budget

REVENUE:	
Sales	$ 52,000.00
EXPENSES:	
Fixed Costs	
Rent	$ 5,500.00
Taxes	$ 533.00
Property Ins	$ 500.00
WC	$ 240.00
Liability	$ 150.00
Parking	$ 150.00
Utilities	
Electrical	$ 2,000.00
Gas	$ 800.00
Cable/Internet	$ 180.00
Grease	$ 60.00
POS	$ 608.50
Linen	$ 900.00
Variable Costs	
Labor	$ 32,000.00
Food	$ 1,800.00
Alcohol	$ 700.00
Paper goods	$ 200.00
Retail	$ 300.00
CC Fees	$ 300.00
Sales Tax	$ 3,000.00
Liquor Tax	$ 800.00
Sub V Trustee Escrow	$ 1,000.00
Total Expenses:	$ 51,721.50
NET:	**$ 278.50**