

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 11/01/2015 to 11/30/2015

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

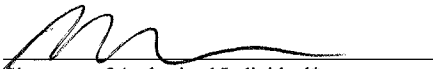
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

12/18/15

Date

Michael Aronowitz

Printed Name of Authorized Individual

CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	Operating	Expansion	Customer Deposit	Foundation for Future	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	266,732	7,219	151,914	80,273	SEE NEXT PAGE		SEE NEXT PAGE	
RECEIPTS								
CASH SALES	414,000		12,150		SEE NEXT PAGE		SEE NEXT PAGE	
ACCOUNTS RECEIVABLE		1,039,499						
DONATIONS	20,142			203,892				
INTEREST								
OTHER			132					
TRANSFERS (FROM DIP ACCTS)								
TRANSFERS BETWEEN ACCTS	571,865	-	26,352	20,414				
TOTAL RECEIPTS	1,006,006	1,039,499	38,634	224,306				
DISBURSEMENTS								
PAYROLL & BENEFITS	40,283				SEE NEXT PAGE		SEE NEXT PAGE	
SALES, USE, & OTHER TAXES	2,047							
PROGRAMS & EXHIBITS	13,046							
SECURITY	-							
ADVERTISING	66,535							
INSURANCE	8,564							
MAINTENANCE / CLEANING	63,942							
ADMINISTRATIVE	29,528							
CAPITAL EXPENDITURES	62,114	7,010						
OTHER	58,265							
UTILITIES	54,871							
OWNER DRAW								
TRANSFERS (TO DIP ACCTS)	156,767	630,000	71,865	-				
BANK CHARGES	50			50				
PROFESSIONAL FEES	51,292							
U.S. TRUSTEE QUARTERLY FEES	-							
COURT COSTS								
TOTAL DISBURSEMENTS	607,304	637,010	71,865	50				
NET CASH FLOW	398,702	402,489	(33,231)	224,256	SEE NEXT PAGE		SEE NEXT PAGE	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	665,433.79	409,708.48	118,683	304,529	SEE NEXT PAGE		SEE NEXT PAGE	

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	SEE NEXT PAGE
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	

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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	Flexible Spending	TD Bank - Payroll & Taxes	PNC Money Market	PNC Checking	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	16,668	10,323	1,657,083.23	250.00	2,190,461		696,304	
RECEIPTS								
CASH SALES	-	-	-	-	426,150		982,827	
ACCOUNTS RECEIVABLE	-	-	-	-	1,039,499		1,089,499	
DONATIONS	-	-	-	-	224,034		335,623	
INTEREST	-	-	1,584	-	1,584		3,625	
OTHER	-	-	-	-	132		4,666	
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-		2,005,309	
TRANSFERS BETWEEN ACCTS	-	240,000	-	-	858,631		1,766,117	
TOTAL RECEIPTS	-	240,000	1,584	-	2,550,030		6,187,666	
DISBURSEMENTS								
PAYROLL & BENEFITS	-	231,997	-	-	272,280		796,520	
SALES, USE, & OTHER TAXES	-	-	-	-	2,047		7,985	
PROGRAMS & EXHIBITS	-	-	-	-	13,046		85,724	
SECURITY	-	-	-	-	-		13,477	
ADVERTISING	-	-	-	-	66,535		84,119	
INSURANCE	-	-	-	-	8,564		133,997	
MAINTENANCE / CLEANING	-	-	-	-	63,942		158,444	
ADMINISTRATIVE	271	3,844	-	-	33,643		58,255	
CAPITAL EXPENDITURES	-	-	346,493	-	415,617		737,941	
OTHER	-	-	-	-	58,265		63,024	
UTILITIES	-	-	-	-	54,871		80,224	
OWNER DRAW	-	-	-	-	-		-	
TRANSFERS (TO DIP ACCTS)	-	-	-	-	858,631		1,766,117	
BANK CHARGES	-	50	-	-	150		367	
PROFESSIONAL FEES	-	-	-	-	51,292		51,292	
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-		4,875	
COURT COSTS	-	-	-	-	-		-	
TOTAL DISBURSEMENTS	271	235,891	346,493	-	1,898,884		4,042,362	
NET CASH FLOW	(271)	4,109	(344,909)	-	651,147		2,145,304	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	16,397	14,432	1,312,175	250.00	2,841,608		2,841,608	

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,898,883.53
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	(858,631)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$1,040,252.12

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11/01/2015 to 11/30/2015

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	TD Bank - Operating		TD Bank - Expansion		TD Bank - Customer Deposit		TD Bank - FFF	
BALANCE PER BOOKS	\$665,433.79		\$409,708.48		\$118,682.54		\$304,528.98	
BANK BALANCE	572,305.75		409,708.48		118,105.97		302,478.98	
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	138,941.95		0.00		7,297.07		2,050.00	
(-) OUTSTANDING CHECKS (ATTACH LIST)	45,813.91		0.00		6,720.50		0.00	
OTHER (ATTACH EXPLANATION) **								
ADJUSTED BANK BALANCE	\$665,433.79		\$409,708.48		\$118,682.54		\$304,528.98	
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

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	TD Bank - Flex Spending		TD Bank - Payroll & Taxes		PNC - Money Market		PNC - Checking	
BALANCE PER BOOKS	\$16,397.12		\$14,432.02		\$1,312,174.71		\$250.00	
BANK BALANCE	16,397.12		15,175.05		1,312,174.71		250.00	
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	0.00		0.00		0.00		0.00	
(-) OUTSTANDING CHECKS (ATTACH LIST)	0.00		743.03		0.00		0.00	
OTHER (ATTACH EXPLANATION) **								
ADJUSTED BANK BALANCE	\$16,397.12		\$14,432.02		\$1,312,174.71		\$250.00	
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
Dilworth Paxson, LLP	9/11/15 - 9/30/15	\$51,291.71	Please Touch Museum	EFT	11/30/2015	\$49,205.80	\$2,085.91	\$49,205.80	\$2,085.91



America's Most Convenient Bank®

I STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 REGULAR ACCOUNT
 DIP CASE 15-16558 EDPA
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 31
 Statement Period: Nov 01 2015-Nov 30 2015
 Cust Ref #:
 Primary Account #:

Chapter 11 Checking

PLEASE TOUCH MUSEUM
 REGULAR ACCOUNT
 DIP CASE 15-16558 EDPA

Account

WE WILL SOON CHARGE A MONTHLY FEE FOR PAPER STATEMENTS.

BEGINNING JANUARY 1, 2016, WE'LL CHARGE A \$2.00 MONTHLY FEE FOR PAPER STATEMENTS. TO HELP US "GO GREEN" AND AVOID THIS FEE, LOG IN TO TDBANK.COM/BUSINESSDIRECT AND SIGN UP FOR ONLINE STATEMENTS ONLY BY DECEMBER 31, 2015. IF YOU DON'T USE ONLINE BANKING NOW, YOU'LL NEED TO SIGN UP FOR TD BANK BUSINESSDIRECT FIRST. IF YOU ONLY RECEIVE ONLINE STATEMENTS NOW, THIS FEE DOESN'T APPLY. QUESTIONS? CALL 1-888-751-9000.

ACCOUNT SUMMARY

Beginning Balance	276,130.49	Average Collected Balance	333,148.20
Deposits	91,618.55	Annual Percentage Yield Earned	0.00%
Electronic Deposits	837,470.50	Days in Period	30
Checks Paid	388,007.25		
Electronic Payments	187,564.83		
Other Withdrawals	57,341.71		
Ending Balance	572,305.75		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/2	DEPOSIT	918.00
11/2	DEPOSIT	741.00
11/2	DEPOSIT	121.25
11/2	DEPOSIT	54.93
11/3	DEPOSIT	25,000.00
11/3	DEPOSIT	2,086.50
11/3	DEPOSIT	1,990.50
11/3	DEPOSIT	1,582.00
11/3	DEPOSIT	1,537.00
11/3	DEPOSIT	244.09
11/3	DEPOSIT	238.75
11/3	DEPOSIT	98.75
11/3	DEPOSIT	81.60
11/5	DEPOSIT	1,759.00
11/5	DEPOSIT	692.50
11/5	DEPOSIT	439.53
11/5	DEPOSIT	227.25
11/5	DEPOSIT	220.37
11/5	DEPOSIT	127.50
11/5	DEPOSIT	125.00

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



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I STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 EXPANSION ACCOUNT
 DIP CASE 15-16558 EDPA
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 3
 Statement Period: Nov 01 2015-Nov 30 2015
 Cust Ref #:
 Primary Account #:

Chapter 11 Checking

PLEASE TOUCH MUSEUM
 EXPANSION ACCOUNT
 DIP CASE 15-16558 EDPA

Account #

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ACCOUNT SUMMARY

Beginning Balance	7,219.37	Average Collected Balance	113,391.45
Deposits	1,039,499.17	Annual Percentage Yield Earned	0.00%
		Days in Period	30
Checks Paid	7,010.06		
Electronic Payments	630,000.00		
Ending Balance	409,708.48		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/20	DEPOSIT	1,039,499.17
	Subtotal:	1,039,499.17

Checks Paid

No. Checks: 1 *Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT
11/18	34016	7,010.06
	Subtotal:	7,010.06

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
11/23	eTransfer Debit, Online Xfer Transfer to CK [REDACTED] 0159	500,000.00
11/23	eTransfer Debit, Online Xfer Transfer to CK [REDACTED] 3282	130,000.00
	Subtotal:	630,000.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
10/31	7,219.37	11/20	1,039,708.48
11/18	209.31	11/23	409,708.48

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 DIP CASE 15-16558 EDPA
 CUSTOMER DEPOSIT
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 5
 Statement Period: Nov 01 2015-Nov 30 2015
 Cust Ref #:
 Primary Account #:

Chapter 11 Checking

PLEASE TOUCH MUSEUM
 DIP CASE 15-16558 EDPA

Account #

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ACCOUNT SUMMARY

Beginning Balance	158,087.76	Average Collected Balance	137,684.53
Deposits	12,150.00	Annual Percentage Yield Earned	0.00%
Electronic Deposits	23,523.93	Days in Period	30
Electronic Payments	75,655.72		
Ending Balance	118,105.97		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/5	DEPOSIT	2,000.00
11/12	DEPOSIT	6,500.00
11/16	DEPOSIT	1,400.00
11/23	DEPOSIT	2,250.00
	Subtotal:	12,150.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/2	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	270.52
11/2	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	73.35
11/3	CCD DEPOSIT, TRUIST CREDIT 745238	58.16
11/3	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	1,299.50
11/6	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	1,531.59
11/6	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	879.72
11/6	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	496.46
11/9	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	350.51

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 DIP CASE 15-16558 EDPA
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 3
 Statement Period: Nov 01 2015-Nov 30 2015
 Cust Ref #:
 Primary Account #:

TD Commercial Convenience Checking

PLEASE TOUCH MUSEUM
 DIP CASE 15-16558 EDPA

Account #

ACCOUNT SUMMARY

Beginning Balance	80,272.68	Average Collected Balance	174,101.86
Deposits	201,842.29	Annual Percentage Yield Earned	0.00%
Electronic Deposits	20,414.01	Days in Period	30
Other Withdrawals	50.00		
Ending Balance	302,478.98		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/17	DEPOSIT	200,000.00
11/20	DEPOSIT	350.00
11/23	DEPOSIT	1,492.29
	Subtotal:	201,842.29

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/2	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	5.00
11/6	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	2,260.00
11/6	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	5.34
11/6	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	5.00
11/9	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	20.00
11/9	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	12.00
11/9	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	10.00
11/13	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	30.00
11/16	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	525.00
11/20	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	517.07
11/23	eTransfer Credit, Online Xfer Transfer from CK [REDACTED] 0159	10,110.00

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
4231 AVENUE OF THE REPUBLIC AVE
PHILADELPHIA PA 19131-3719

Page: 1 of 2
Statement Period: Oct 24 2015-Nov 23 2015
Cust Ref #:
Primary Account #:

Business Core Checking

PLEASE TOUCH MUSEUM

Account'

WE WILL SOON CHARGE A MONTHLY FEE FOR PAPER STATEMENTS.

BEGINNING JANUARY 1, 2016, WE'LL CHARGE A \$2.00 MONTHLY FEE FOR PAPER STATEMENTS. TO HELP US "GO GREEN" AND AVOID THIS FEE, LOG IN TO TDBANK.COM/BUSINESSDIRECT AND SIGN UP FOR ONLINE STATEMENTS ONLY BY DECEMBER 31, 2015. IF YOU DON'T USE ONLINE BANKING NOW, YOU'LL NEED TO SIGN UP FOR TD BANK BUSINESSDIRECT FIRST. IF YOU ONLY RECEIVE ONLINE STATEMENTS NOW, THIS FEE DOESN'T APPLY. QUESTIONS? CALL 1-888-751-9000.

ACCOUNT SUMMARY

Beginning Balance	16,667.70	Average Collected Balance	16,589.95
Electronic Payments	270.58	Annual Percentage Yield Earned	0.00%
Ending Balance	16,397.12	Days in Period	31

DAILY ACCOUNT ACTIVITY

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
11/3	ACH DEBIT, TASC FLEX CLAIM [REDACTED] 0178	69.64
11/10	ACH DEBIT, TASC FLEX CLAIM [REDACTED] 0178	23.94
11/12	ACH DEBIT, TASC FLEX CLAIM [REDACTED] 0178	23.94
11/19	ACH DEBIT, TASC FLEX CLAIM [REDACTED] 0178	43.06
11/23	ACH DEBIT, TASC FLEX CLAIM [REDACTED] 0178	110.00
Subtotal:		270.58

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
10/23	16,667.70	11/12	16,550.18
11/3	16,598.06	11/19	16,507.12
11/10	16,574.12	11/23	16,397.12

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 PAYROLL AND TAXES
 DIP CASE 15-16558 EDPA
 4231 AVE OF THE REPUBLIC
 PHILADELPHIA PA 19131-3719

Page: 1 of 3
 Statement Period: Nov 01 2015-Nov 30 2015
 Cust Ref #:
 Primary Account #:

Chapter 11 Checking

PLEASE TOUCH MUSEUM
 PAYROLL AND TAXES
 DIP CASE 15-16558 EDPA

Account #

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ACCOUNT SUMMARY

Beginning Balance	13,576.58	Average Collected Balance	20,409.59
Electronic Deposits	240,000.00	Annual Percentage Yield Earned	0.00%
		Days in Period	30
Checks Paid	11,802.83		
Electronic Payments	5,890.94		
Other Withdrawals	220,707.76		
Ending Balance	15,175.05		

DAILY ACCOUNT ACTIVITY

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/9	eTransfer Credit, Online Xfer Transfer from CK 0051030159	110,000.00
11/23	eTransfer Credit, Online Xfer Transfer from CK 0051055267	130,000.00
	Subtotal:	240,000.00

Checks Paid

No. Checks: 14 *Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT
11/6	20008	2,884.75	11/23	20018	71.65
11/16	20009	35.51	11/17	20019	734.61
11/30	20010	157.76	11/13	20020	255.81
11/16	20014*	2,884.73	11/27	20021	2,884.76
11/16	20015	182.97	11/27	20022	290.94
11/30	20016	191.84	11/27	20026*	749.46
11/27	20017	187.39	11/30	20027	290.65
			Subtotal:		11,802.83

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
11/6	CCD DEBIT, ADP PAYROLL FEES ADP - FEES 10FJ6 8657740	800.95
11/20	CCD DEBIT, COMMWLTHOFFPA INT PASTSALETX 232109376	2,046.69
11/20	CCD DEBIT, ADP PAYROLL FEES ADP - FEES 10FJ6 9438472	835.62

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

Business Premium Money Market



PNC Bank

For the Period 10/31/2015 to 11/30/2015

Primary Account Number

Page 1 of 2

Number of enclosures: 0

PLEASE TOUCH MUSEUM
ATTN MICHAEL ARMENTO
4231 AVENUE OF THE REPUBLIC AVE
PHILADELPHIA PA 19131-3719

For 24-hour banking sign on to
 PNC Bank Online Banking on pnc.com
FREE Online Bill Pay

For customer service call 1-877-BUS-BNKG
Monday - Friday: 7 AM - 10 PM ET
Saturday & Sunday: 8 AM - 5 PM ET

Para servicio en español, 1-877-BUS-BNKG

Moving? Please contact your local branch

Write to: Customer Service

PO Box 609
Pittsburgh, PA 15230-9738

Visit us at PNC.com/mybusiness/

TDD terminal: 1-800-531-1648
For hearing impaired clients only

IMPORTANT ACCOUNT INFORMATION

The information below amends the Business Checking Accounts and Related Charges, Cash Flow Solutions. Please read this information and retain it with your records.

For questions or information on the following fees, please contact Treasury Management Client Care (TMCC) at 1-800-669-1518.

Effective January 1, 2016

PINACLE EXPRESS

The fee for PINACLE Express Base Services will be \$25 per month

AUTOMATED CLEARING HOUSE (ACH) SERVICES

The fee for ACH Credits or Debits Originated will be \$0.15 each

Note: ACH Credits or Debits Originated via PINACLE Express will continue to be \$0.35 each

Business Premium Money Market Summary

Please Touch Museum

Account number:

Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
1,657,083.23	1,584.19	346,492.71	1,312,174.71
		Average ledger balance	Average collected balance
		1,500,653.75	1,500,653.75

Interest Summary

Annual Percentage Yield Earned (APYE)	Number of days in interest period	Average collected balance for APYE	Interest paid this period	Interest paid year-to-date
1.25	31	1,500,653.75	1,584.19	4,086.72

Deposits and Other Additions

Description	Items	Amount
Other Additions	1	1,584.19
Total	1	1,584.19

Checks and Other Deductions

Description	Items	Amount
Other Deductions	1	346,492.71
Total	1	346,492.71

PNC Bank



For the Period 10/31/2015 to 11/30/2015

Primary Account Number: 1

Page 1 of 2

Number of enclosures: 0



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Non-Profit Checking Summary

Please Touch Museum

Account number:

Overdraft Protection has not been established for this account.
 Please contact us if you would like to set up this service.

Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
250.00	.00	.00	250.00
		Average ledger balance	Average collected balance
		250.00	250.00

Deposits and Other Additions

Description	Items	Amount
Total	0	.00

Checks and Other Deductions

Description	Items	Amount
Total	0	.00

In re: Please Touch Museum
Debtor

Reporting Period:

Case No. 15-16558(JKF)
11/01/2015 to 11/30/2015

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$	\$
Less: Returns and Allowances		
Net Revenue	\$	\$
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor	See Statement Attached	
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	\$	\$

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: Noven

MOR-2 Statement of Operations

	Total 11/1/15 - 11/30/15	Cumulative Filing to Date
Operating Revenues		
Admissions	220,377.87	457,223.66
Café Commission	19,000.00	57,000.00
Carousel Revenue	17,148.00	35,686.00
Contract Rev	-	4,742.38
Event	58,310.00	125,577.80
Membership	98,132.00	193,556.00
Parking Revenue	12,428.00	26,997.00
Store	30,707.19	68,660.14
Total Operating Revenue	456,103.06	969,442.98
Operating Expenses		
Admin	14,408.27	36,268.02
Advertising	11,103.00	71,588.00
Audit	15,000.00	15,000.00
Auto	294.57	1,805.34
Bank Charges / Merchant Fees	11,329.59	23,720.38
Consulting Fees	11,269.31	33,758.24
Depreciation	300,000.00	795,987.61
Information Technology	2,013.56	5,224.48
Insurance	45,506.55	68,494.00
Legal	22,486.48	22,486.48
Maintenance	72,480.95	157,687.27
Payroll & Benefits	316,199.91	907,755.18
Printing	5,487.38	8,584.04
Professional Fees	121,909.06	288,184.26
Program/Exhibit Expenses	72,926.58	120,040.29
Security	20,379.39	40,595.27
Store	15,200.28	30,209.80
Travel & Entertainment	505.59	5,426.84
Utilities	33,376.38	77,956.47
Total Operating Expenses	1,091,876.85	2,710,771.97
Other Income/Expenses		
Contributions	3,273,812.89	4,668,322.93
Grant	328,339.60	328,339.60
Gift-in-Kind	-	2,035.00
Interest Income	13,211.51	25,845.52
Other Income	81.95	3,098.70
Unrealized Gain/Loss - PNC Endowment	(17,210.99)	46,647.00
Ralized Gain/Loss - PNC Endowment	(15,558.68)	(13,047.66)
Unrealized Loss - PNC Investment	(248.87)	(3,800.70)
Total Other Income/Expenses	3,582,427.41	5,057,440.39
Net Surplus / (Deficit)	2,946,653.62	3,316,111.40

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 11/01/2015 to 11/30/2015

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	2,841,607.64	2,697,263.74
Restricted Cash and Cash Equivalents (see continuation sheet)	4,103,527.33	4,035,533.91
Accounts Receivable (Net)	4,235,700.00	936,859.57
Notes Receivable		
Inventories	143,744.53	146,190.68
Prepaid Expenses	191,427.97	112,766.21
Professional Retainers		
Other Current Assets (attach schedule)	36,995.24	6,765.24
TOTAL CURRENT ASSETS	\$ 11,553,002.71	\$ 7,935,379.35
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Exhibits	11,851,564.89	11,660,596.89
Furniture, Fixtures and Office Equipment	1,917,666.86	1,789,465.44
Leasehold Improvements	63,549,467.24	62,495,658.50
Vehicles	18,105.00	18,105.00
Less Accumulated Depreciation	(24,100,173.48)	(23,316,860.48)
TOTAL PROPERTY & EQUIPMENT	\$ 53,236,630.51	\$ 52,646,965.35
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)	6,583,839.25	6,635,128.68
TOTAL OTHER ASSETS	\$ 6,583,839.25	\$ 6,635,128.68
TOTAL ASSETS	\$ 71,373,472.47	\$ 67,217,473.38

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	626,211.73	
Taxes Payable (refer to FORM MOR-4)	9,471.13	
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment	31,634.05	
Secured Debt / Adequate Protection Payments		
Professional Fees	\$236,892.55	
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)	178,084.60	
TOTAL POSTPETITION LIABILITIES	\$ 1,082,294.06	\$ -
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	62,663,562.59	62,663,562.59
Priority Debt	-	104,483.31
Unsecured Debt	664,108.52	802,031.58
TOTAL PRE-PETITION LIABILITIES	\$ 63,327,671.11	\$ 63,570,077.48
TOTAL LIABILITIES	\$ 64,409,965.17	\$ 63,570,077.48
NET ASSETS		
Net Assets	3,647,395.90	3,647,395.90
Net Surplus (Deficit)- Postpetition	3,316,111.40	
NET OWNER EQUITY	\$ 6,963,507.30	\$ 3,647,395.90
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 71,373,472.47	\$ 67,217,473.38

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 11/01/2015 to 11/30/2015

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding*	3,819.69	61,226.62	59,663.76			5,382.55
FICA-Employee		-				
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes	3,819.69	61,226.62	59,663.76	-	-	5,382.55
State and Local						
Withholding						
Sales	3,725.42	2,410.18	2,047.02			4,088.58
Excise						
Unemployment						
Real Property						-
Personal Property						
Other:						
Total State and Local						
Total Taxes	7,545.11	63,636.80	61,710.78	-	-	9,471.13

* Includes Federal, Philadelphia City Wage Tax, FICA and State Withholdings.

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	626,211.73					626,211.73
Wages Payable	76,521.06					76,521.06
Taxes Payable	9,471.13					9,471.13
Rent/Leases-Building						-
Rent/Leases-Equipment	31,634.05					31,634.05
Secured Debt/Adequate Protection Payments						-
Professional Fees	236,892.55					236,892.55
Amounts Due to Insiders*						-
Other: Deferred Revenue	64,753.60					64,753.60
Other: Accrued Expenses	36,809.94					36,809.94
Total Postpetition Debts	1,082,294.06	-	-	-	-	1,082,294.06

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 11/01/2015 to 11/30/2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	See Attached
+ Amounts billed during the period	
- Amounts collected/adjusted during the period	
Total Accounts Receivable at the end of the reporting period	
Accounts Receivable Aging	Amount
0 - 30 days old	See Attached
31 - 60 days old	
61 - 90 days old	
91+ days old	
Total Accounts Receivable	
Amount considered uncollectible (Bad Debt)	
Accounts Receivable (Net)	

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s).	X	

Please Touch Museum
Accounts Receivable

Description	Date	A/R Balance	Due Date						
			FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	
FFF Campaign	10/6/2015	5,000	5,000						
FFF Campaign	10/26/2015	10,000	10,000						
FFF Campaign	11/18/2015	3,250,000	3,250,000						
FFF Campaign	11/17/2015	800,000		200,000	200,000	200,000	200,000		
Capital Campaign	5/10/2010	5,000	5,000						
PTM 5th Birthday Event	3/25/2014	1,000	1,000						
PTM 5th Birthday Event	4/29/2014	1,200	1,200						
Story Book Ball Event	2/3/2014	1,500	1,500						
General Support	1/17/2014	63,000	21,000	21,000	21,000				
General Support	4/2/2015	80,000	20,000	15,000	15,000	10,000	10,000	10,000	
Catering	11/30/2015	19,000	19,000						
		\$ 4,235,700	\$ 3,333,700	\$ 236,000	\$ 236,000	\$ 210,000	\$ 210,000	\$ 10,000	