

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 10/01/2015 to 10/31/2015

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements		X		
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		


I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

11/20/15

Date

Michael Armento

Printed Name of Authorized Individual

CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 10/01/2015 to 10/31/2015

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	Operating	Expansion	Customer Deposit	Foundation for Future	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	193,726	197,457	156,906	66,000	SEE NEXT PAGE		SEE NEXT PAGE	
RECEIPTS								
CASH SALES	373,814		10,062		SEE NEXT PAGE		SEE NEXT PAGE	
ACCOUNTS RECEIVABLE								
DONATIONS	40,910			30,296				
INTEREST								
OTHER								
TRANSFERS (FROM DIP ACCTS)								
TRANSFERS BETWEEN ACCTS	639,437	50,000	34,383	34,094				
TOTAL RECEIPTS	1,054,161	50,000	44,445	64,390				
DISBURSEMENTS								
PAYROLL & BENEFITS	148,531				SEE NEXT PAGE		SEE NEXT PAGE	
SALES, USE, & OTHER TAXES	1,737							
PROGRAMS & EXHIBITS	20,241							
SECURITY	13,477							
ADVERTISING	17,584							
INSURANCE	125,433							
MAINTENANCE / CLEANING	89,572							
ADMINISTRATIVE	19,030							
CAPITAL EXPENDITURES	322,087	238						
OTHER	4,759							
UTILITIES	25,353							
OWNER DRAW								
TRANSFERS (TO DIP ACCTS)	188,477	240,000	49,437	50,000				
BANK CHARGES	-			117				
PROFESSIONAL FEES								
U.S. TRUSTEE QUARTERLY FEES	4,875							
COURT COSTS								
TOTAL DISBURSEMENTS	981,156	240,238	49,437	50,117				
NET CASH FLOW	73,005	(190,238)	(4,992)	14,273	SEE NEXT PAGE		SEE NEXT PAGE	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	266,732	7,219	151,914	80,273	SEE NEXT PAGE		SEE NEXT PAGE	

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	SEE NEXT PAGE
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	

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	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	Flexible Spending	TD Bank - Payroll & Taxes	PNC Money Market	PNC Checking	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	16,964	-	2,005,308.61	-	2,636,362		696,304	
RECEIPTS								
CASH SALES	-	-	-	-	383,876		556,678	
ACCOUNTS RECEIVABLE	-	-	-	-	-		50,000	
DONATIONS	-	-	-	-	71,206		111,589	
INTEREST	-	-	2,025	-	2,025		2,041	
OTHER	-	-	-	-	-		4,534	
TRANSFERS (FROM DIP ACCTS)	-	-	-	-	-		2,005,309	
TRANSFERS BETWEEN ACCTS	-	120,000	-	250	878,164		907,486	
TOTAL RECEIPTS	-	120,000	2,025	250	1,335,270		3,637,636	
DISBURSEMENTS								
PAYROLL & BENEFITS	-	109,627	-	-	258,158		524,240	
SALES, USE, & OTHER TAXES	-	-	-	-	1,737		5,938	
PROGRAMS & EXHIBITS	-	-	-	-	20,241		72,678	
INVENTORY PURCHASES	-	-	-	-	13,477		13,477	
SECURED/ RENTAL/ LEASES	-	-	-	-	17,584		17,584	
INSURANCE	-	-	-	-	125,433		125,433	
MAINTENANCE	-	-	-	-	89,572		94,502	
ADMINISTRATIVE	297	-	-	-	19,327		24,612	
DIP LOAN REPAYMENT	-	-	-	-	322,324		322,324	
OTHER	-	-	-	-	4,759		4,759	
SELLING	-	-	-	-	25,353		25,353	
OWNER DRAW	-	-	-	-	-		-	
TRANSFERS (TO DIP ACCTS)	-	-	350,250	-	878,164		907,486	
BANK CHARGES	-	50	-	-	167		217	
PROFESSIONAL FEES	-	-	-	-	-		-	
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	4,875		4,875	
COURT COSTS	-	-	-	-	-		-	
TOTAL DISBURSEMENTS	297	109,677	350,250	-	1,781,172		2,143,478	
NET CASH FLOW	(297)	10,323	(348,225)	250	(445,901)		1,494,157	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	16,668	10,323	1,657,083.23	250.00	2,190,461		2,190,461	

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	1,781,171.53
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	(878,164)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$903,007.26

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Case No. 15-16558(JKF)
10/01/2015 to 10/31/2015

BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	TD Bank - Operating		TD Bank - Expansion		TD Bank - Customer Deposit		TD Bank - FFF	
BALANCE PER BOOKS	\$266,731.61		\$7,219.37		\$151,913.53		\$80,272.68	
BANK BALANCE	276,130.49		7,219.37		158,087.76		80,272.68	
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	55,469.47				3,043.85			
(-) OUTSTANDING CHECKS (ATTACH LIST)	64,868.35				9,218.08			
OTHER (ATTACH EXPLANATION) **								
ADJUSTED BANK BALANCE	\$266,731.61		\$7,219.37		\$151,913.53		\$80,272.68	
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	TD Bank - Flex Spending		TD Bank - Payroll & Taxes		PNC - Money Market		PNC - Checking	
BALANCE PER BOOKS	\$16,667.70		\$10,323.00		\$1,657,083.23		\$250.00	
BANK BALANCE	16,667.70		13,576.58		1,657,083.23		250.00	
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)			3,253.58					
OTHER (ATTACH EXPLANATION) **								
ADJUSTED BANK BALANCE	\$16,667.70		\$10,323.00		\$1,657,083.23		\$250.00	
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

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STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$	\$
Less: Returns and Allowances		
Net Revenue	\$	\$
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor	See Statement Attached	
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	\$	\$

*"Insider" is defined in 11 U.S.C. Section 101(31).



Bank

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I STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 REGULAR ACCOUNT
 DEBTOR IN POSSESSION
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 23
 Statement Period: Oct 01 2015-Oct 31 2015
 Cust Ref #:
 Primary Account #:

Chapter 11 Checking

PLEASE TOUCH MUSEUM
 REGULAR ACCOUNT
 DEBTOR IN POSSESSION

Account #

ACCOUNT SUMMARY

Beginning Balance	192,597.23	Average Collected Balance	271,340.82
Deposits	115,240.21	Annual Percentage Yield Earned	0.00%
Electronic Deposits	563,768.24	Days In Period	31
Other Credits	350,000.00		
Checks Paid	314,144.92		
Electronic Payments	228,245.79		
Other Withdrawals	403,084.48		
Ending Balance	276,130.49		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/1	DEPOSIT	9.00
10/5	DEPOSIT	2,387.50
10/5	DEPOSIT	1,692.00
10/5	DEPOSIT	787.00
10/5	DEPOSIT	772.00
10/5	DEPOSIT	320.00
10/5	DEPOSIT	297.18
10/5	DEPOSIT	246.67
10/5	DEPOSIT	204.00
10/5	DEPOSIT	154.96
10/5	DEPOSIT	131.16
10/5	DEPOSIT	52.48
10/6	DEPOSIT	3,514.00
10/6	DEPOSIT	2,333.50
10/6	DEPOSIT	2,029.00
10/6	DEPOSIT	765.58
10/6	DEPOSIT	728.29
10/6	DEPOSIT	86.85
10/6	DEPOSIT	7.00
10/6	DEPOSIT	7.00
10/7	DEPOSIT	22,575.53
10/8	DEPOSIT	872.00
10/8	DEPOSIT	331.00
10/8	DEPOSIT	240.07
10/8	DEPOSIT	48.45
10/13	DEPOSIT	3,475.65

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



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I STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 EXPANSION ACCOUNT
 DEBTOR IN POSSESSION
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 3
 Statement Period: Oct 01 2015-Oct 31 2015
 Cust Ref #:
 Primary Account #:

Chapter 11 Checking

PLEASE TOUCH MUSEUM
 EXPANSION ACCOUNT
 DEBTOR IN POSSESSION

Account #

ACCOUNT SUMMARY

Beginning Balance	197,456.97	Average Collected Balance	52,157.71
Electronic Deposits	50,000.00	Annual Percentage Yield Earned	0.00%
Checks Paid	237.60	Days In Period	31
Electronic Payments	240,000.00		
Ending Balance	7,219.37		

DAILY ACCOUNT ACTIVITY

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/2	eTransfer Credit, Online Xfer Transfer from Ch.	50,000.00
Subtotal:		50,000.00

Checks Paid

No. Checks: 1

For online bill pay customers, checks numbered "99XXXX" likely represent payments to a Biller that were delivered as a paper check. Funds were withdrawn from your account when the check was cashed. You can view these cleared checks in the Account History section of Online Banking.

*Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT
10/14	* 34015	237.60
Subtotal:		237.60

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
10/7	eTransfer Debit, Online Xfer Transfer to C	240,000.00
Subtotal:		240,000.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
9/30	197,456.97	10/7	7,456.97
10/2	247,456.97	10/14	7,219.37

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 CUSTOMER DEPOSIT
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 4
 Statement Period: Oct 01 2015-Oct 31 2015
 Cust Ref #:
 Primary Account #:

TD Commercial Checking

PLEASE TOUCH MUSEUM

Account #:

ACCOUNT SUMMARY

Beginning Balance	156,905.83	Average Collected Balance	151,101.32
Deposits	9,350.00	Annual Percentage Yield Earned	0.00%
Electronic Deposits	32,051.27	Days in Period	31
Electronic Payments	40,219.34		
Service Charges	0.00		
Ending Balance	158,087.76		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/1	DEPOSIT	2,725.00
10/22	DEPOSIT	3,125.00
10/26	DEPOSIT	3,500.00
	Subtotal:	9,350.00

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/2	eTransfer Credit, Online Xfer Transfer from CK	1,761.40
10/7	eTransfer Credit, Online Xfer Transfer from CK	2,339.80
10/9	eTransfer Credit, Online Xfer Transfer from CK	4,500.00
10/9	eTransfer Credit, Online Xfer Transfer from CK	2,970.50
10/13	eTransfer Credit, Online Xfer Transfer from CK	45.40
10/16	CCD DEPOSIT, UWGPSNJ PAYMENTS 424473	711.95
10/16	eTransfer Credit, Online Xfer Transfer from CK	3,000.00
10/16	eTransfer Credit, Online Xfer Transfer from CK	2,621.07
10/19	eTransfer Credit, Online Xfer Transfer from CK	1,309.47
10/22	eTransfer Credit, Online Xfer Transfer from CK	513.00
10/22	eTransfer Credit, Online Xfer Transfer from CK	451.89
10/22	eTransfer Credit, Online Xfer Transfer from CK	365.90

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
4231 AVENUE OF THE REPUBLIC AVE
PHILADELPHIA PA 19131-3719

Page: 1 of 3
Statement Period: Oct 01 2015-Oct 31 2015
Cust Ref #:
Primary Account #:

TD Commercial Convenience Checking

PLEASE TOUCH MUSEUM

Account :

ACCOUNT SUMMARY

Beginning Balance	66,000.00	Average Collected Balance	40,684.78
Deposits	30,301.25	Annual Percentage Yield Earned	0.00%
Electronic Deposits	34,088.68	Days in Period	31
Electronic Payments	50,067.25		
Other Withdrawals	50.00		
Ending Balance	80,272.68		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/1	DEPOSIT	1,000.00
10/5	DEPOSIT	1.25
10/6	DEPOSIT	2,000.00
10/13	DEPOSIT	5,000.00
10/15	DEPOSIT	1,000.00
10/22	DEPOSIT	250.00
10/22	DEPOSIT	50.00
10/29	DEPOSIT	21,000.00
	Subtotal:	30,301.25

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
10/2	eTransfer Credit, Online Xfer Transfer from Ct	5,527.73
10/6	eTransfer Credit, Online Xfer Transfer from CK	2,245.00
10/9	eTransfer Credit, Online Xfer Transfer from CK	1,010.00
10/16	eTransfer Credit, Online Xfer Transfer from Ch	10,010.00
10/19	eTransfer Credit, Online Xfer Transfer from CK	30.25
10/23	eTransfer Credit, Online Xfer Transfer from CK	5.70
10/26	eTransfer Credit, Online Xfer Transfer from CK	5.00
10/27	eTransfer Credit, Online Xfer Transfer from CK	15,255.00
	Subtotal:	34,088.68

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 2
 Statement Period: Sep 24 2015-Oct 23 2015
 Cust Ref #:
 Primary Account #:

Business Core Checking

PLEASE TOUCH MUSEUM

Account:

ACCOUNT SUMMARY

Beginning Balance	16,964.35	Average Collected Balance	16,736.26
Electronic Payments	296.65	Annual Percentage Yield Earned	0.00%
Ending Balance	16,667.70	Days in Period	30

DAILY ACCOUNT ACTIVITY

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
9/24	ACH DEBIT, TASC FLEX CLAIM 20354260178	90.65
10/2	ACH DEBIT, TASC FLEX CLAIM 20354260178	83.00
10/5	ACH DEBIT, TASC FLEX CLAIM 20354260178	83.00
10/6	ACH DEBIT, TASC FLEX CLAIM 20354260178	40.00
Subtotal:		296.65

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
9/23	16,964.35	10/5	16,707.70
9/24	16,873.70	10/6	16,667.70
10/2	16,790.70		

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

Business Premium Money Market



PNC Bank

For the Period 10/01/2015 to 10/30/2015

Primary Account Number

Page 1 of 2

Number of enclosures: 0

PLEASE TOUCH MUSEUM
 ATTN MICHAEL ARMENTO
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

For 24-hour banking sign on to
 PNC Bank Online Banking on pnc.com
 FREE Online Bill Pay

For customer service call 1-877-BUS-BNKG
 Monday - Friday: 7 AM - 10 PM ET
 Saturday & Sunday: 8 AM - 5 PM ET

Para servicio en español, 1-877-BUS-BNKG

Moving? Please contact your local branch

- Write to: Customer Service
 PO Box 609
 Pittsburgh, PA 15230-9738
- Visit us at PNC.com/mybusiness/
- TDD terminal: 1-800-531-1648
 For hearing impaired clients only

Business Premium Money Market Summary

Please Touch Museum

Account number:

Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
2,005,308.61	2,024.62	350,250.00	1,657,083.23
		Average ledger balance	Average collected balance
		1,981,792.76	1,981,792.76

Interest Summary

Annual Percentage Yield Earned (APYE)	Number of days in interest period	Average collected balance for APYE	Interest paid this period	Interest paid year-to-date
1.25	30	1,981,792.76	2,024.62	2,502.53

Deposits and Other Additions

Description	Items	Amount
Other Additions	1	2,024.62
Total	1	2,024.62

Checks and Other Deductions

Description	Items	Amount
Other Deductions	2	350,250.00
Total	2	350,250.00

Daily Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
10/01	2,005,058.61	10/29	1,655,058.61	10/30	1,657,083.23

Activity Detail

Deposits and Other Additions

Other Additions



Date posted	Amount	Transaction description	Reference number
10/30	2,024.62	Interest Payment	I-GEN11510300009303

PNC Bank

For the Period 09/18/2015 to 10/30/2015

PLEASE TOUCH MUSEUM
 ATTN MICHAEL ARMENTO
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719



Primary Account Number
 Page 1 of 2
 Number of enclosures: 0

 For 24-hour banking sign on to
 PNC Bank Online Banking on pnc.com
 FREE Online Bill Pay

For customer service call 1-877-BUS-BNKG
 Monday - Friday: 7 AM - 10 PM ET
 Saturday & Sunday: 8 AM - 5 PM ET

Para servicio en español, 1-877-BUS-BNKG

Moving? Please contact your local branch

- Write to: Customer Service
 PO Box 609
 Pittsburgh, PA 15230-9738
-  Visit us at PNC.com/mybusiness/
-  TDD terminal: 1-800-531-1648
 For hearing impaired clients only

Non-Profit Checking Summary

Please Touch Museum

Account number

Overdraft Protection has not been established for this account.
 Please contact us if you would like to set up this service.

Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
.00	250.00	.00	250.00
		Average ledger balance	Average collected balance
		250.00	250.00

Deposits and Other Additions

Description	Items	Amount
Other Additions	1	250.00
Total	1	250.00

Checks and Other Deductions

Description	Items	Amount
Total	0	.00

Daily Balance

Date	Ledger balance	Date	Ledger balance
09/18	.00	10/01	250.00

Activity Detail

Deposits and Other Additions

Other Additions

Date posted	Amount	Transaction description	Reference number
10/01	250.00	Online Transfer From	0000008403343995 PLEASE TOUCH MU

**In re: Please Touch Museum
Debtor**

**Case No. 15-16558(JKF)
Reporting Period: October 01, 2015 - October 31, 2015**

MOR-2 Statement of Operations

	Total	Cumulative
	10/01/15- 10/31/15	Filing to Date
Operating Revenues		
Admissions	156,000.29	236,845.79
Café Commission	19,000.00	38,000.00
Carousel Revenue	13,142.00	18,538.00
Contract Rev	1,742.38	4,742.38
Event	51,159.88	67,267.80
Membership	66,231.50	95,424.00
Parking Revenue	9,453.00	14,569.00
Store	26,447.71	37,952.95
Total Operating Revenue	343,176.76	513,339.92
Operating Expenses		
Admin	10,879.80	21,859.75
Advertising	59,300.00	60,485.00
Auto	-	1,510.77
Bank Charges	11,524.66	12,390.79
Consulting Fees	16,518.00	22,488.93
Information Technology	2,777.74	3,210.92
Insurance	-	22,987.45
Maintenance	65,300.87	85,206.32
Payroll & Benefits	286,450.18	591,555.27
Printing	1,348.66	3,096.66
Professional Fees	75,870.71	166,275.20
Program/Exhibit Expenses	11,118.50	47,113.71
Security	20,215.88	20,215.88
Store	15,009.52	15,009.52
Travel & Entertainment	3,211.70	4,921.25
Utilities	25,126.27	44,580.09
Total Operating Expenses	604,652.49	1,122,907.51
Other Income/Expenses		
Contributions	110,074.15	1,394,510.04
Gift-in-Kind	2,035.00	
Interest Income	5,027.82	12,634.01
Other Income	-	3,016.75
Unrealized Loss - PNC Endowment	248.80	(52,060.62)
Unrealized Gain - PNC Endowment	115,918.61	115,918.61
Ralized Gain - PNC Endowment	930.81	2,511.02
Unrealized Loss - PNC Investment	-	(3,551.83)
Total Other Income/Expenses	234,235.19	1,472,977.98
Net Surplus / (Deficit)	(27,240.54)	863,410.39

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 10/01/2015 to 10/31/2015

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	2,190,461.12	678,458.10
Restricted Cash and Cash Equivalents (see continuation sheet)	4,105,489.23	4,035,308.30
Accounts Receivable (Net)	2,466,199.17	936,859.57
Notes Receivable		
Inventories	145,026.78	146,190.68
Prepaid Expenses	193,138.32	158,601.23
Professional Retainers		
Other Current Assets (attach schedule)	13,803.74	6,603.74
TOTAL CURRENT ASSETS	\$ 9,114,118.36	\$ 5,962,021.62
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Exhibits	11,851,564.89	11,660,596.89
Furniture, Fixtures and Office Equipment	1,841,619.22	1,713,417.80
Leasehold Improvements	63,380,299.45	62,493,243.69
Vehicles	18,105.00	18,105.00
Less Accumulated Depreciation	(23,787,498.87)	(23,304,185.87)
TOTAL PROPERTY & EQUIPMENT	\$ 53,304,089.69	\$ 52,581,177.51
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)	6,596,206.65	13,270,272.50
TOTAL OTHER ASSETS	\$ 6,596,206.65	\$ 13,270,272.50
TOTAL ASSETS	\$ 69,014,414.70	\$ 71,813,471.63

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	423,491.45	
Taxes Payable (refer to FORM MOR-4)	7,545.11	
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees	166,275.20	
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)	166,026.10	
TOTAL POSTPETITION LIABILITIES	\$ 763,337.86	\$ -
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	62,663,562.59	62,663,562.59
Priority Debt	-	104,483.31
Unsecured Debt	732,654.13	802,031.58
TOTAL PRE-PETITION LIABILITIES	\$ 63,396,216.72	\$ 63,570,077.48
TOTAL LIABILITIES	\$ 64,159,554.58	\$ 63,570,077.48
NET ASSETS		
Net Assets	3,991,449.73	
Net Surplus (Deficit)- Postpetition	863,410.39	
NET OWNER EQUITY	\$ 4,854,860.12	\$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 69,014,414.70	\$ 63,570,077.48

**Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 10/01/2015 to 10/31/2015

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding*	2,141.56	55,533.47	53,855.34			3,819.69
FICA-Employee		.				
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes	2,141.56	55,533.47	53,855.34	-	-	3,819.69
State and Local						
Withholding						
Sales	3,395.22	2,067.37	1,737.17			3,725.42
Excise						
Unemployment						
Real Property						-
Personal Property						
Other:						
Total State and Local						
Total Taxes	5,536.78	57,600.84	55,592.51	-	-	7,545.11

* Includes Federal, Philadelphia City Wage Tax, FICA and State Withholdings.

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	423,491.45					423,491.45
Wages Payable	55,286.89					55,286.89
Taxes Payable	7,545.11					7,545.11
Rent/Leases-Building						-
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees	166,275.20					166,275.20
Amounts Due to Insiders*						-
Other: Deferred Revenue	66,013.34					66,013.34
Other: Deferred Revenue	44,725.87					44,725.87
Total Postpetition Debts	718,611.99	-	-	-	-	763,337.86

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 10/01/2015 to 10/31/2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	See Attached
+ Amounts billed during the period	
- Amounts collected/adjusted during the period	
Total Accounts Receivable at the end of the reporting period	
Accounts Receivable Aging	Amount
0 - 30 days old	See Attached
31 - 60 days old	
61 - 90 days old	
91+ days old	
Total Accounts Receivable	
Amount considered uncollectible (Bad Debt)	
Accounts Receivable (Net)	

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s).	X	

A TD Bank Account was opened for Payroll and Taxes. Please see attached bank statement for documentation.

**Please Touch Museum
Accounts Receivable**

Description	Date	A/R Balance	Due Date						
			FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	
Capital Campaigns	5/10/2010	5,000.00	5,000.00						
PTM 5th Birthday Event	3/25/2014	1,000.00	1,000.00						
PTM 5th Birthday Event	4/29/2014	1,200.00	1,200.00						
Story Book Ball Event	2/3/2014	1,500.00	1,500.00						
General Support	1/17/2014	63,000.00	21,000.00	21,000.00	21,000.00				
General Support	4/2/2015	80,000.00	20,000.00	15,000.00	15,000.00	10,000.00	10,000.00	10,000.00	
Dome - City of Philadelphia	6/30/2015	497,201.46	497,201.46						
Dome - City of Philadelphia	7/31/2015	213,958.11	213,958.11						
Dome - City of Philadelphia	10/31/2015	328,339.60	328,339.60						
Foundation Pledges	10/31/2015	25,000.00	25,000.00						
Anonymous Pledges	9/30/2015	1,250,000.00	450,000.00	200,000.00	200,000.00	200,000.00	200,000.00		
		\$ 2,466,199.17	\$1,564,199.17	\$236,000.00	\$236,000.00	\$210,000.00	\$210,000.00	\$10,000.00	