

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 09/11/2015 to 09/30/2015

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	X		
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements				
Cash disbursements journals				
Statement of Operations	MOR-2	X		
Balance Sheet	MOR-3	X		
Status of Postpetition Taxes	MOR-4	X		
Copies of IRS Form 6123 or payment receipt		N/A		
Copies of tax returns filed during reporting period		N/A		
Summary of Unpaid Postpetition Debts	MOR-4	X		
Listing of aged accounts payable	MOR-4	X		
Accounts Receivable Reconciliation and Aging	MOR-5	X		
Debtor Questionnaire	MOR-5	X		

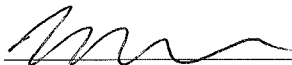
I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



Signature of Authorized Individual*

11/20/15

Date

Michael Armento

Printed Name of Authorized Individual

CFO

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Please Touch Museum
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Case No. 15-16558(JKF)
Reporting Period: 09/11/2015 to 09/30/2015

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	Operating	Expansion	Customer Deposit	* Foundation for Future	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	341,353	192,457	144,650	-	SEE NEXT PAGE		SEE NEXT PAGE	
RECEIPTS								
CASH SALES	152,537	-	20,266	-	SEE NEXT PAGE		SEE NEXT PAGE	
ACCOUNTS RECEIVABLE	-	-	-	50,000				
DONATIONS	19,383	5,000	-	16,000				
INTEREST	-	-	16	-				
OTHER	4,534	-	-	-				
TRANSFERS (FROM DIP ACCTS)	-	-	-	-				
TRANSFERS BETWEEN ACCTS	18,663	-	10,658	-				
TOTAL RECEIPTS	195,117	5,000	30,940	66,000				
DISBURSEMENTS								
PAYROLL & BENEFITS	266,082	-	-	-	SEE NEXT PAGE		SEE NEXT PAGE	
SALES, USE, & OTHER TAXES	4,201	-	-	-				
PROGRAMS & EXHIBITS	52,437	-	-	-				
INVENTORY PURCHASES	-	-	-	-				
SECURED/ RENTAL/ LEASES	-	-	-	-				
INSURANCE	-	-	-	-				
MAINTENANCE	4,930	-	-	-				
ADMINISTRATIVE	4,384	-	20	-				
DIP LOAN REPAYMENT	-	-	-	-				
OTHER	-	-	-	-				
SELLING	-	-	-	-				
OWNER DRAW	-	-	-	-				
TRANSFERS (TO DIP ACCTS)	10,658	-	18,663	-				
BANK CHARGES	50	-	-	-				
PROFESSIONAL FEES	-	-	-	-				
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-				
COURT COSTS	-	-	-	-				
TOTAL DISBURSEMENTS	342,743	-	18,684	-				
NET CASH FLOW	(147,626)	5,000	12,256	66,000	SEE NEXT PAGE		SEE NEXT PAGE	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	193,726	197,457	156,906	66,000	SEE NEXT PAGE		SEE NEXT PAGE	

* The \$50,000 deposited into the Foundation account was earmarked for another account and not meant for the Foundation for the Future. Additionally, \$5,527.73 was deposited in the Operating Account that was Foundation for the Future donations. The total donations received for the Foundation for the Future in September were \$21,527.73.

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	SEE NEXT PAGE
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS				CURRENT MONTH		CUMULATIVE FILING TO DATE	
	Flexible Spending	PNC Money Market *	PNC Checking		ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	17,845	0.00	-		696,304		696,304	
RECEIPTS								
CASH SALES	-	-	-	-	172,802		172,802	
ACCOUNTS RECEIVABLE	-	-	-	-	50,000		50,000	
DONATIONS	-	-	-	-	40,383		40,383	
INTEREST	-	-	-	-	16		16	
OTHER	-	-	-	-	4,534		4,534	
TRANSFERS (FROM DIP ACCTS)	-	2,005,309	-	-	2,005,309		2,005,309	
TRANSFERS BETWEEN ACCTS	-	-	-	-	29,322		29,322	
TOTAL RECEIPTS	-	2,005,309	-	-	2,302,365		2,302,365	
DISBURSEMENTS								
PAYROLL & BENEFITS	-	-	-	-	266,082		266,082	
SALES, USE, & OTHER TAXES	-	-	-	-	4,201		4,201	
PROGRAMS & EXHIBITS	-	-	-	-	52,437		52,437	
INVENTORY PURCHASES	-	-	-	-	-		-	
SECURED/ RENTAL/ LEASES	-	-	-	-	-		-	
INSURANCE	-	-	-	-	-		-	
MAINTENANCE	-	-	-	-	4,930		4,930	
ADMINISTRATIVE	880	-	-	-	5,285		5,285	
DIP LOAN REPAYMENT	-	-	-	-	-		-	
OTHER	-	-	-	-	-		-	
SELLING	-	-	-	-	-		-	
OWNER DRAW	-	-	-	-	-		-	
TRANSFERS (TO DIP ACCTS)	-	-	-	-	29,322		29,322	
BANK CHARGES	-	-	-	-	50		50	
PROFESSIONAL FEES	-	-	-	-	-		-	
U.S. TRUSTEE QUARTERLY FEES	-	-	-	-	-		-	
COURT COSTS	-	-	-	-	-		-	
TOTAL DISBURSEMENTS	880	-	-	-	362,307		362,307	
NET CASH FLOW	(880)	2,005,309	-	-	1,940,058		1,940,058	
(RECEIPTS LESS DISBURSEMENTS)								
CASH - END OF MONTH	16,964	2,005,309	-	-	2,636,362		2,636,362	

* Per request of US Trustee, Museum Fund was liquidated and transferred into a Money Market Account.

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	362,306.74
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	(29,321.50)
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	-
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	332,985.24

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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	TD Bank - Operating		TD Bank - Expansion		TD Bank - Customer Deposit		TD Bank - FFF	
BALANCE PER BOOKS	\$193,726.48		\$197,456.97		\$156,905.83		\$66,000.00	
BANK BALANCE	192,597.23		197,456.97		156,905.83		66,000.00	
(+) DEPOSITS IN TRANSIT (ATTACH LIST)	16,113.49							
(-) OUTSTANDING CHECKS (ATTACH LIST)	\$14,984.24							
OTHER (ATTACH EXPLANATION) **								
ADJUSTED BANK BALANCE	\$193,726.48		\$197,456.97		\$156,905.83		\$66,000.00	
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

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BANK RECONCILIATIONS
Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account. The debtor's bank reconciliation may be substituted for this page.

	Flexible Spending		PNC Money Market		PNC-Checking			
BALANCE PER BOOKS	\$16,964.35		\$2,005,308.61		\$0.00			
BANK BALANCE	16,964.35		2,005,308.61		0.00			
(+) DEPOSITS IN TRANSIT (ATTACH LIST)								
(-) OUTSTANDING CHECKS (ATTACH LIST)								
OTHER (ATTACH EXPLANATION) **								
ADJUSTED BANK BALANCE	\$16,964.35		\$2,005,308.61		\$0.00			
DEPOSITS IN TRANSIT	Date	Amount	Date	Amount	Date	Amount	Date	Amount
CHECKS OUTSTANDING	Ck. #	Amount	Ch. #	Amount	Ck. #	Amount	Ck. #	Amount
OTHER								

In re: Please Touch Museum
Debtor

SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID

This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses



Bank

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I STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 REGULAR ACCOUNT
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 10
 Statement Period: Sep 01 2015-Sep 30 2015
 Cust Ref #:
 Primary Account #:

TD Commercial Checking

PLEASE TOUCH MUSEUM
 REGULAR ACCOUNT

Account # : |

ACCOUNT SUMMARY

Beginning Balance	901,495.25	Average Collected Balance	439,185.39
Deposits	91,411.76	Annual Percentage Yield Earned	0.00%
Electronic Deposits	315,650.69	Days In Period	30
Checks Paid	150,431.82		
Electronic Payments	168,627.22		
Other Withdrawals	796,701.43		
Service Charges	0.00		
Ending Balance	192,597.23		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
9/1	DEPOSIT	3,263.01
9/1	DEPOSIT	3,184.00
9/1	DEPOSIT	2,300.50
9/1	DEPOSIT	675.29
9/1	DEPOSIT	250.00
9/1	DEPOSIT	247.48
9/1	DEPOSIT	221.35
9/3	DEPOSIT	2,232.00
9/3	DEPOSIT	346.85
9/8	DEPOSIT	3,136.50
9/8	DEPOSIT	1,620.00
9/8	DEPOSIT	1,485.50
9/8	DEPOSIT	627.77
9/8	DEPOSIT	359.38
9/8	DEPOSIT	330.51
9/8	DEPOSIT	280.00
9/8	DEPOSIT	230.12
9/8	DEPOSIT	220.00
9/8	DEPOSIT	164.00
9/8	DEPOSIT	75.00
9/10	DEPOSIT	3,421.62
9/10	DEPOSIT	3,017.50
9/10	DEPOSIT	2,106.50
9/10	DEPOSIT	1,950.00
9/10	DEPOSIT	1,564.25
9/10	DEPOSIT	1,151.00
9/10	DEPOSIT	583.20

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com



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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 EXPANSION ACCOUNT
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 2
 Statement Period: Sep 01 2015-Sep 30 2015
 Cust Ref #:
 Primary Account #:

TD Commercial Checking

PLEASE TOUCH MUSEUM
 EXPANSION ACCOUNT

Account # 7

ACCOUNT SUMMARY

Beginning Balance	192,456.97	Average Collected Balance	192,628.97
Deposits	5,000.00	Annual Percentage Yield Earned	0.00%
		Days in Period	30
Service Charges	0.00		
Ending Balance	197,456.97		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
9/29	DEPOSIT	5,000.00
Subtotal:		5,000.00

Service Charges

POSTING DATE	DESCRIPTION	AMOUNT
9/30	EARNINGS CREDIT RATE	0.15%
9/30	DEPOSIT TICKET CHARGE	0.50
9/30	ITEM DEPOSITED CHARGE	0.20
9/30	MAINTENANCE FEE	15.00
9/30	EARNINGS CREDIT	15.70
Subtotal:		0.00

DAILY BALANCE SUMMARY

DATE	BALANCE
8/31	192,456.97
9/29	197,456.97

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 CUSTOMER DEPOSIT
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 3
 Statement Period: Sep 01 2015-Sep 30 2015
 Cust Ref #:
 Primary Account #:

TD Commercial Checking

PLEASE TOUCH MUSEUM

Account 3

ACCOUNT SUMMARY

Beginning Balance	129,099.54	Average Collected Balance	144,888.87
Deposits	35,757.50	Annual Percentage Yield Earned	0.00%
Electronic Deposits	10,716.29	Days in Period	30
Electronic Payments	18,663.37		
Service Charges	4.13		
Ending Balance	156,905.83		

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
9/1	DEPOSIT	6,300.00
9/10	DEPOSIT	7,000.00
9/10	DEPOSIT	2,250.00
9/17	DEPOSIT	13,657.50
9/24	DEPOSIT	2,800.00
9/29	DEPOSIT	3,750.00
	Subtotal:	35,757.50

Electronic Deposits

POSTING DATE	DESCRIPTION	AMOUNT
9/28	CCD DEPOSIT, TRUIST CREDIT 745238	58.16
9/28	eTransfer Credit, Online Xfer Transfer from	7,469.72
9/29	eTransfer Credit, Online Xfer Transfer from	1,580.82
9/30	eTransfer Credit, Online Xfer Transfer from	1,607.59
	Subtotal:	10,716.29

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
9/22	eTransfer Debit, Online Xfer Transfer to	12,663.37
9/30	eTransfer Debit, Online Xfer Transfer to	6,000.00
	Subtotal:	18,663.37

Service Charges

POSTING DATE	DESCRIPTION	AMOUNT
9/30	EARNINGS CREDIT RATE	0.15%
9/30	DEPOSIT TICKET CHARGE	3.00

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STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM

Page: 3 of 3
 Statement Period: Sep 01 2015-Sep 30 2015
 Cust Ref #:
 Primary Account #:

DAILY ACCOUNT ACTIVITY

Service Charges (continued)

POSTING DATE	DESCRIPTION	AMOUNT
9/30	ITEM DEPOSITED CHARGE	2.00
9/30	ACH CREDIT CHARGE	0.20
9/30	MAINTENANCE FEE	15.00
9/30	EARNINGS CREDIT	16.07
Subtotal:		4.13

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
8/31	129,099.54	9/24	148,443.67
9/1	135,399.54	9/28	155,971.55
9/10	144,649.54	9/29	161,302.37
9/17	158,307.04	9/30	156,905.83
9/22	145,643.67		

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

Page: 1 of 2
 Statement Period: Sep 21 2015-Sep 30 2015
 Cust Ref #: *
 Primary Account #:

TD Commercial Convenience Checking

PLEASE TOUCH MUSEUM

Account #: ?

ACCOUNT SUMMARY

Beginning Balance	0.00	Average Collected Balance	38,010.00
Deposits	66,000.00	Annual Percentage Yield Earned	0.00%
Ending Balance	66,000.00	Days In Period	10

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
9/25	DEPOSIT	60,000.00
9/30	DEPOSIT	6,000.00
Subtotal:		66,000.00

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
9/21	0.00	9/30	66,000.00
9/25	60,000.00		

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T STATEMENT OF ACCOUNT

PLEASE TOUCH MUSEUM
4231 AVENUE OF THE REPUBLIC AVE
PHILADELPHIA PA 19131-3719

Page: 1 of 2
Statement Period: Aug 24 2015-Sep 23 2015
Cust Ref #:
Primary Account #:

Business Core Checking

PLEASE TOUCH MUSEUM

Account #:

ACCOUNT SUMMARY

Beginning Balance	17,844.77	Average Collected Balance	17,315.09
Electronic Payments	880.42	Annual Percentage Yield Earned	0.00%
Ending Balance	16,964.35	Days in Period	31

DAILY ACCOUNT ACTIVITY

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
8/24	ACH DEBIT, TASC FLEX CLAIM 20354260178	19.88
8/25	ACH DEBIT, TASC FLEX CLAIM 20354260178	78.73
8/26	ACH DEBIT, TASC FLEX CLAIM 20354260178	115.00
8/27	ACH DEBIT, TASC FLEX CLAIM 20354260178	4.81
9/1	ACH DEBIT, TASC FLEX CLAIM 20354260178	150.00
9/2	ACH DEBIT, TASC FLEX CLAIM 20354260178	60.00
9/8	ACH DEBIT, TASC FLEX CLAIM 20354260178	167.00
9/14	ACH DEBIT, TASC FLEX CLAIM 20354260178	245.00
9/22	ACH DEBIT, TASC FLEX CLAIM 20354260178	40.00
Subtotal:		880.42

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
8/23	17,844.77	9/1	17,476.35
8/24	17,824.89	9/2	17,416.35
8/25	17,746.16	9/8	17,249.35
8/26	17,631.16	9/14	17,004.35
8/27	17,626.35	9/22	16,964.35

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Business Premium Money Market



PNC Bank

For the Period 09/18/2015 to 09/30/2015

Primary Account Number

Page 1 of 1

Number of enclosures: 0

PLEASE TOUCH MUSEUM
 ATTN MICHAEL ARMENTO
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

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Write to: Customer Service
 PO Box 509
 Pittsburgh, PA 15230-9738

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TDD terminal: 1-800-531-1648
 For hearing impaired clients only

Business Premium Money Market Summary

Please Touch Museum

Account number:

Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
.00	2,005,308.61	.00	2,005,308.61
		Average ledger balance	Average collected balance
		1,079,560.98	1,079,560.98

Interest Summary

Annual Percentage Yield Earned (APYE)	Number of days in interest period	Average collected balance for APYE	Interest paid this period	Interest paid year-to-date
1.25	13	1,079,560.98	477.91	477.91

Deposits and Other Additions

Description	Items	Amount
Other Additions	2	2,005,308.61
Total	2	2,005,308.61

Checks and Other Deductions

Description	Items	Amount
Total	0	.00

Daily Balance

Date	Ledger balance	Date	Ledger balance	Date	Ledger balance
09/18	.00	09/24	2,004,830.70	09/30	2,005,308.61

Activity Detail

Deposits and Other Additions

Other Additions

Date posted	Amount	Transaction description	Reference number
09/24	2,004,830.70	Transfer From Trust	PLEASE TOUCH MU
09/30	477.91	Interest Payment	I-GEN115093000008767

Non-Profit Checking



PNC Bank

For the Period 09/18/2015 to 10/30/2015

Primary Account Number

Page 1 of 2

Number of enclosures: 0

PLEASE TOUCH MUSEUM
 ATTN MICHAEL ARMENTO
 4231 AVENUE OF THE REPUBLIC AVE
 PHILADELPHIA PA 19131-3719

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 PNC Bank Online Banking on pnc.com
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Moving? Please contact your local branch

- Write to: Customer Service
 PO Box 609
 Pittsburgh, PA 15230-9738
- Visit us at PNC.com/mybusiness/
- TDD terminal: 1-800-531-1648
 For hearing impaired clients only

Non-Profit Checking Summary

Please Touch Museum

Account number

Overdraft Protection has not been established for this account.
 Please contact us if you would like to set up this service.

Balance Summary

Beginning balance	Deposits and other additions	Checks and other deductions	Ending balance
.00	250.00	.00	250.00
		Average ledger balance	Average collected balance
		250.00	250.00

Deposits and Other Additions

Description	Items	Amount
Other Additions	1	250.00
Total	1	250.00

Checks and Other Deductions

Description	Items	Amount
Total	0	.00

Daily Balance

Date	Ledger balance	Date	Ledger balance
09/18	.00	10/01	250.00

Activity Detail

Deposits and Other Additions

Other Additions

Date posted	Amount	Transaction description	Reference number
10/01	250.00	Online Transfer From	000008403343995 PLEASE TOUCH MU

In re: Please Touch Museum
Debtor

Reporting Period:

Case No. 15-16558(JKF)
09/11/2015 to 09/30/2015

STATEMENT OF OPERATIONS
(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues	\$	\$
Less: Returns and Allowances		
Net Revenue	\$	\$
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor	See Statement Attached	
Add: Other Costs (attach schedule)		
Less: Ending Inventory		
Cost of Goods Sold		
Gross Profit		
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		
Insurance		
Management Fees/Bonuses		
Office Expense		
Pension & Profit-Sharing Plans		
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate		
Taxes - Other		
Travel and Entertainment		
Utilities		
Other (attach schedule)		
Total Operating Expenses Before Depreciation		
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses		
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)		
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees		
U. S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)		
Gain (Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)	\$	\$

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Reporting Period:

Case No. 15-16558(JKF)
09/11/2015 to 09/30/2015

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:
Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: September 11, 2015 - September 30, 2015

MOR-2 Statement of Operations

	Total 09/11/15- 09/30/15	Cumulative Filing to Date
Operating Revenues		
Admissions	80,845.50	80,845.50
Café Commission	19,000.00	19,000.00
Carousel Revenue	5,396.00	5,396.00
Contract Rev	3,000.00	3,000.00
Event	16,107.92	16,107.92
Membership	29,192.50	29,192.50
Parking Revenue	5,116.00	5,116.00
Store	11,505.24	11,505.24
Total Operating Revenue	170,163.16	170,163.16
Operating Expenses		
Admin	10,979.95	10,979.95
Advertising	1,185.00	1,185.00
Auto	1,510.77	1,510.77
Bank Charges	866.13	866.13
Consulting Fees	5,970.93	5,970.93
Information Technology	433.18	433.18
Insurance	22,987.45	22,987.45
Maintenance	19,905.45	19,905.45
Payroll & Benefits	305,105.09	305,105.09
Printing	1,748.00	1,748.00
Professional Fees	90,404.49	90,404.49
Program/Exhibit Expenses	35,995.21	35,995.21
Travel & Entertainment	1,709.55	1,709.55
Utilities	19,453.82	19,453.82
Total Operating Expenses	518,255.02	518,255.02
Other Income/Expenses		
Contributions	1,284,435.89	1,284,435.89
Interest Income	7,606.19	7,606.19
Other Income	3,016.75	3,016.75
Unrealized Loss - PNC Endowment	(52,309.42)	(52,309.42)
Ralized Gain - PNC Endowment	1,580.21	1,580.21
Unrealized Loss - PNC Investment	(3,551.83)	(3,551.83)
Total Other Income/Expenses	1,240,777.79	1,240,777.79
Net Surplus / (Deficit)	892,685.93	892,685.93

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 09/11/2015 to 09/30/2015

BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	2,636,362.24	678,458.10
Restricted Cash and Cash Equivalents (see continuation sheet)	3,988,607.48	4,035,308.30
Accounts Receivable (Net)	2,150,859.57	936,859.57
Notes Receivable		
Inventories	145,026.78	146,190.68
Prepaid Expenses	86,191.51	158,601.23
Professional Retainers		
Other Current Assets (attach schedule)	6,253.74	6,603.74
TOTAL CURRENT ASSETS	\$ 9,013,301.32	\$ 5,962,021.62
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Exhibits	11,851,564.89	11,660,596.89
Furniture, Fixtures and Office Equipment	1,841,619.22	1,713,417.80
Leasehold Improvements	62,653,398.08	62,493,243.69
Vehicles	18,105.00	18,105.00
Less Accumulated Depreciation	(23,487,498.87)	(23,304,185.87)
TOTAL PROPERTY & EQUIPMENT	\$ 52,877,188.32	\$ 52,581,177.51
OTHER ASSETS		
Loans to Insiders*		
Other Assets (attach schedule)	6,596,201.43	13,272,776.80
TOTAL OTHER ASSETS	\$ 6,596,201.43	\$ 13,272,776.80
TOTAL ASSETS	\$ 68,486,691.07	\$ 71,815,975.93

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)		
Accounts Payable	433,265.83	
Taxes Payable (refer to FORM MOR-4)	5,738.96	
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees	86,171.16	
Amounts Due to Insiders*		
Other Postpetition Liabilities (attach schedule)	104,332.44	
TOTAL POSTPETITION LIABILITIES	\$ 629,508.39	\$ -
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	62,663,562.59	62,663,562.59
Priority Debt	871.76	104,483.31
Unsecured Debt	752,960.06	802,031.58
TOTAL PRE-PETITION LIABILITIES	\$ 63,417,394.41	\$ 63,570,077.48
TOTAL LIABILITIES	\$ 64,046,902.80	\$ 63,570,077.48
NET ASSETS		
Net Assets	3,547,102.34	
Net Surplus (Deficit)- Postpetition	892,685.93	
NET OWNER EQUITY	\$ 4,439,788.27	\$ -
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 68,486,691.07	\$ 63,570,077.48

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In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 09/11/2015 to 09/30/2015

BALANCE SHEET - continuation sheet

ASSETS		BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
	Cashier Change Fund	4,313.50	4,313.50
	Transit Checks	640.24	990.24
	Petty Cash	800.00	800.00
	Cash Special Events	500.00	500.00
	TOTAL	6,253.74	6,603.74
Other Assets			
	Deferred Finance	632,868.19	632,868.19
*	Funded Interest	0.75	0.75
*	Revenue Fund	1.32	1.32
*	Collateral Fund	3,056,562.02	3,094,408.23
*	Debt Service Reserve Fund	307,109.91	307,109.91
	Exhibit Deposit	102,000.00	102,000.00
	Deposit on Settlement	2,500,000.00	2,500,000.00
	Present Value Discount	(2,340.76)	0.00
	TOTAL	6,596,201.43	6,636,388.40

* Assets on Books of Debtor but held in accounts at US Bank and controlled by Indenture Trustee.

LIABILITIES AND OWNER EQUITY		BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities			
	Deferred Revenue	40,065.28	
	Accrued Payroll	30,974.96	
	Accrued Expenses	33,292.20	
	TOTAL	104,332.44	
Adjustments to Owner Equity			
Postpetition Contributions (Distributions) (Draws)			

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Peri 09/11/2015 to 09/30/2015

STATUS OF POSTPETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.
Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Withholding	2,141.56	15,115.16	15,115.16		EFT	2,141.56
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other: _____						
Total Federal Taxes	2,141.56	15,115.16	15,115.16	-	-	2,141.56
State and Local						
Withholding						
Sales	5,072.50	2,523.46	4,200.74		EFT	3,395.22
Excise						
Unemployment	-	202.18				202.18
Real Property						-
Personal Property						
Other: _____						
Total State and Local						3,597.40
Total Taxes	2,141.56	15,115.16	15,115.16			5,738.96

SUMMARY OF UNPAID POSTPETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 90	
Accounts Payable	433,265.83					433,265.83
Wages Payable	30,974.96					30,974.96
Taxes Payable	5,738.96					5,738.96
Rent/Leases-Building						-
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees	86,171.16					86,171.16
Amounts Due to Insiders*						-
Other: Deferred Revenue	40,065.28					40,065.28
Other: Accrued Expenses	33,292.20					33,292.20
Total Postpetition Debts	629,508.39	-	-	-	-	629,508.39

*"Insider" is defined in 11 U.S.C. Section 101(31).

In re: Please Touch Museum
Debtor

Case No. 15-16558(JKF)
Reporting Period: 09/11/2015 to 09/30/2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	See Attached
+ Amounts billed during the period	
- Amounts collected/adjusted during the period	
Total Accounts Receivable at the end of the reporting period	
Accounts Receivable Aging	Amount
0 - 30 days old	See Attached
31 - 60 days old	
61 - 90 days old	
91+ days old	
Total Accounts Receivable	
Amount considered uncollectible (Bad Debt)	
Accounts Receivable (Net)	

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s).	X	

A PNC Money Market and a PNC Checking account were opened. Please see attached bank statements for documentation.

**Please Touch Museum
Accounts Receivable**

Description	Date	A/R Balance	Due Date						
			FY 2016	FY 2017	FY 2018	FY 2019	FY 2020	FY 2021	
Capital Campaigns	5/10/2010	5,000.00	5,000.00						
PTM 5th Birthday Event	3/25/2014	1,000.00	1,000.00						
PTM 5th Birthday Event	4/29/2014	1,200.00	1,200.00						
Story Book Ball Event	2/3/2014	1,500.00	1,500.00						
General Support	1/17/2014	63,000.00	21,000.00	21,000.00	21,000.00				
General Support	4/2/2015	80,000.00	20,000.00	15,000.00	15,000.00	10,000.00	10,000.00	10,000.00	
Dome	6/30/2015	497,201.46	497,201.46						
Dome	7/31/2015	213,958.11	213,958.11						
Misc Commissions	8/31/2015	19,000.00	19,000.00						
Misc Commissions	9/30/2015	19,000.00	19,000.00						
Anonymous Pledges	9/30/2015	1,250,000.00	450,000.00	200,000.00	200,000.00	200,000.00	200,000.00		
		\$ 2,150,859.57	\$1,248,859.57	\$236,000.00	\$236,000.00	\$210,000.00	\$210,000.00	\$10,000.00	