

**Prasit Patana Public Company Limited**

To: Securities Holders

I, Mr. Wichai Thongtang (the Offeror), hereby offer to purchase the securities of Prasit Patana Public Company Limited in accordance with the terms set out below.

Part 1

Summary of Tender Offer

(1) Date of Submission of the Tender Offer: 9th November 2005

(2) Tender Offeror: Mr. Wichai Thongtang

(3) Tender Offer Preparer: Seamico Securities Public Company Limited

(4) Objectives of the Tender Offer:

The tender offer has been conducted based on the process of SEC regarding Kor.Jor. 53/2545 Re: Rules, Conditions, and Procedures for Acquisition of Securities for Business Takeovers since the tender offeror acquired the common share in the amount of 442,302,312 shares which is equivalent to 25.54 percent of total issued and paid-up capital.

The tender offeror has the voting rights of 25.54 percent. The tender offeror who acquired shares amounting to 25.54 percent is required to make a tender offer for the rest of the issued shares.

(5) Type and Class of Securities Offered to Purchase:

The Offeror will offer to purchase ordinary shares of Prasit Patana Public Company Limited in the amount of 1,289,745,208 shares representing 74.46 percent of total issued ordinary shares of Prasit Patana Public Company Limited with the voting rights of 1,289,745,208 voting rights representing 74.46 percent of the voting rights of all ordinary shares, and representing 74.46 percent of the voting rights of all shares of Prasit Patana Public Company Limited.

(6) The Tender Offer Price

The Offer Price for the ordinary shares is THB0.375 (point three seven five) per share. The Securities Holders shall be responsible to the commission fee at the rate of 0.25 percent of the Tender Offer Price and VAT at the rate of 7.00 percent of commission fee, which is accumulated for the total of 0.2675 percent of Tender Offer Price.

Therefore, the net Offer Price received by the Securities Holders is THB0.373997 (point three seven three nine nine seven) per share. The Offer Price shall included the rights to receive

interim dividend and/or rights to purchase other securities (if any)

Such Offer Price is the final offer which shall not be amended (unless falling within the conditions stated in Clause 8).

(7) Tender Offer Period

The Tender Offer Period is 25 business days from November 14, 2005 to December 20, 2005 at 9:00 a.m. to 4:30 p.m. Such Tender Offer Period is the final Tender Offer Period which shall not be extended (unless falling within the conditions stated in Clause 8).

(8) Conditions for Amendment of the Tender Offer

Conditions for Amendment of the Tender Offer as of the following;

-The Offeror may reduce the Offer Price or extend the Tender Offer Period if there has occurred an event having a material adverse effect on the status or assets of the Company during the Tender Offer Period.

-The Offeror may amend the Tender Offer or extend the Tender Offer Period in order to compete where there is a competing offer by other offerors during the Tender Offer Period.

(9) Conditions in Canceling the Tender Offer

The Offeror may cancel the Tender offer pursuant to any of the following events;

(9.1) An occurrence of any event or action after the offer document has been submitted to the Office of the Securities and Exchange Commission but during the Tender Offer Period which causes or may cause serious damage to the status or assets of the Company and such events or actions do not result from the acts of the Offeror, or any act for which the Offeror is responsible.

(9.2) The undertaking of any action by the Company after the offer document has been submitted to the Office of the Securities and Exchange Commission but during the Tender Offer Period which results in a significant decrease in the value of securities.

(10) Cancellation Period for the Securities Holders of the Acceptance of Tender Offer The Securities Holders accepting the Tender Offer can cancel such acceptance on any business days from November 14, 2005 to December 13, 2005 during 9:00 a.m. to 4:30 p.m. for the total of 20 business days.

(11) Purchasing Procedures where the number of being Tendered is in excess of or less than the number of Securities for which the Offer is being made.

The Offeror shall purchase all Securities offered for sale by the Offerees.

(12) Sources of Fund for the Tender Offer

The Offeror has prepared funding for conducting the tender offer of the remaining ordinary shares, except from Bangkok Bank Plc, Sukhumvit Asset Management Co., Ltd., and Petchburi Asset Management Co., Ltd., from Siam City Bank Public Company Limited (SCIB) amounting THB374 million enclosed herewith as Appendix 1 is the letter certifying source of fund for the Tender Offer.

The Offeror has pledged the amount of THB187 million by cash, and the other THB187 million will be pledged by ordinary shares of PYT.

13. Tender Offer Agent: Seamico Securities Public Company Limited

Contact Address for Admitting and Submitting the Tender Offer Acceptance Form

Seamico Securities Public Company Limited  
Operation Department  
21st fl. Liberty Square 287 Silom Rd.,  
Silom, Bangrak, Bangkok 10500  
Mr. Phitsanu Taengthong, Ms. Raviwan Thongsing,  
or Ms. Nuttinee Sukwunwit

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Facsimile: 0-2631-1704

Payment Date: December 23, 2005