Entered on Docket
May 15, 2026
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

Signed and Filed: May 15, 2026

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

CHRIS D. KUHNER, ESQ.
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UNITED STATES BANKRUPTCY COURT

FOR THE NORTHERN DISTRICT OF CALIFORNIA

In re Project Pizza NOE, LLC, Debtor.	Case No. 26-30206 HLB Chapter 11 **FINAL ORDER GRANTING MOTION FOR APPROVAL OF USE OF CASH COLLATERAL**

Date: May 14, 2026
Time: 10:00 a.m.
Ctrm: Via-Zoom

The Motion for Approval of Use of Cash Collateral ("Motion") filed by debtor-in-possession Project Pizza NOE, LLC ("Debtor"), came on for final hearing on May 14, 2026 at 10:00 a.m. in the courtroom of the Honorable Hannah L. Blumenstiel. Chris D. Kuhner of Kornfield, Nyberg, Bendes, Kuhner & Little, P.C. appeared on behalf of the Debtor. All other appearances were made on the record. The Court, having considered the Motion, supporting pleadings, any objections to the Motion, and oral arguments and evidence presented at the hearing, and good cause appearing therefor;

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Case: 26-30206 Doc# 57 Filed: 05/15/26 Entered: 05/15/26 10:38:31 Page 1 of 3

IT IS HEREBY ORDERED that, for the reasons stated on the record, the Motion is granted and the Debtor is authorized, on an final basis, to use cash collateral to the extent set forth herein and in accordance with the budget attached as Exhibit C to the Declaration of Brandon Gillis in support of Motion and as the budget may be amended with notice to the Secured Creditors.

IT IS FURTHER ORDERED that, to the extent of any diminution in the value of the collateral securing the Debtor's obligations to the Secured Creditors (as defined in the Motion), each of the Secured Creditors is granted automatic perfected post-petition replacement and adequate protection liens pursuant to sections 361 and 363(e) of the Bankruptcy Code on, and superpriority administrative claims pursuant to section 507(b) of the Bankruptcy Code payable from, all assets of the Debtors in the same amount, validity and priority as existed on the Petition Date (such amount, validity and priority to be determined later in this case), excluding any Chapter V avoidance claims or the proceeds thereof.

IT IS FURTHER ORDERED that, as additional adequate protection, the Debtor is authorized and directed to continue to honor customer credits in the ordinary course of business that Secured Creditor inKind Cards Inc., inKind Credit Fund LP, and inKind Warehouse Facility, LLC ("inKind') has purchased for restaurant customers up to an aggregate amount not to exceed $2,000 per month to continue to the effectiveness of a plan of reorganization in this bankruptcy case.

Approved as to form:

Dated: May 15, 2026

Pachulski Stang Ziehl & Jones LLP

By: /s/ Maxim B. Litvak
Maxim B. Litvak
Attorneys for Creditors InKind Cards Inc., inKind Credit Fund LP, and inKind Warehouse Facility, LLC

END OF ORDER

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COURT SERVICE LIST

No service list required

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Case: 26-30206 Doc# 57 Filed: 05/15/26 Entered: 05/15/26 10:38:31 Page 3 of 3