IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	X
In re:	Chapter 11
PROMISE HEALTHCARE GROUP, LLC, et al.,1	Case No. 18-12491 (CSS)
Debtors.	(Jointly Administered)
	Related D.I.: 355, 571, 826, 948
	X .

NOTICE OF CONSUMMATION OF SALE AND FILING OF AMENDMENT 1 TO PURCHASE AGREEMENT [SELECT]

PLEASE TAKE NOTICE that on December 26, 2018, Promise Healthcare Group, LLC and its affiliated debtors and debtors in possession (collectively, the "Debtors") in these chapter 11 cases (the "Chapter 11 Cases") filed the Debtors' Motion for Orders: (I)(A) Authorizing Entry into Stalking Horse Purchase Agreement for the Sale of Substantially All Assets of Certain of the Debtors, (B) Approving Bidding Procedures and Bid Protections, (C) Scheduling a Hearing to Consider Approval of the Sale of Assets, (D) Approving Form and Manner of Notice of Sale, and (E) Granting Related Relief; and (II)(A) Authorizing and Approving Sale of Substantially All Assets of Certain of the Debtors Free and Clear of Liens, Claims, Interests, and Encumbrances, (B) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [D.I. 355] (the "Motion").

¹ The Debtors in these Chapter 11 Cases, together with the last four digits of each Debtor's federal tax identification number, are as follows: HLP HealthCare, Inc. (8381), PH-ELA, Inc. (9180), Professional Rehabilitation Hospital, L.L.C. (5340), Promise Healthcare #2, Inc. (1913), Promise Healthcare Group, LLC (1895), Promise Healthcare Holdings, Inc. (2601), Bossier Land Acquisition Corp. (6644), HLP of Los Angeles, LLC (9102), HLP of Shreveport, Inc. (1708), HLP Properties at The Villages Holdings, LLC (0006), HLP Properties at the Villages, L.L.C. (1938), HLP Properties of Vidalia, LLC (4255), HLP Properties, Inc. (0068), Promise Healthcare of California, Inc. (9179), Promise Healthcare, Inc. (7953), Promise Hospital of Ascension, Inc. (9219), Promise Hospital of Baton Rouge, Inc. (8831), Promise Hospital of Dade, Inc. (7837), Promise Hospital of Dallas, Inc. (0240), Promise Hospital of East Los Angeles, L.P. (4671), Promise Hospital of Florida at The Villages, Inc. (2171), Promise Hospital of Louisiana, Inc. (4886), Promise Hospital of Lee, Inc. (8552), Promise Hospital of Overland Park, Inc. (5562), Promise Hospital of Phoenix, Inc. (1318), Promise Hospital of Salt Lake, Inc. (0659), Promise Hospital of Vicksburg, Inc. (2834), Promise Hospital of Wichita Falls, Inc. (4104), Promise Properties of Dade, Inc. (1592), Promise Properties of Lee, Inc. (9065), Promise Properties of Shreveport, LLC (9057), Promise Skilled Nursing Facility of Overland Park, Inc. (5752), Promise Skilled Nursing Facility of Wichita Falls, Inc. (1791), Quantum Health, Inc. (4298), Quantum Properties, L.P. (8203), Success Healthcare 1, LLC (6535), Success Healthcare, LLC (1604), Vidalia Real Estate Partners, LLC (4947), LH Acquisition, LLC (2328), Promise Behavioral Health Hospital of Shreveport, Inc. (1823), Promise Rejuvenation Centers, Inc. (7301), Promise Rejuvenation Center at the Villages, Inc. (7529), and PHG Technology Development and Services Company, Inc. (7766). The mailing address for the Debtors, solely for purposes of notices and communications, is 999 Yamato Road, 3rd FL, Boca Raton, FL 33431.

PLEASE TAKE FURTHER NOTICE that on February 28, 2019, the Court entered the Order (I) Approving the Sale of Certain of the Debtors' Assets Free and Clear of All Liens, Claims, Encumbrances, and Interests, (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (III) Granting Related Relief [Select] [D.I. 826] (the "Sale Order"), authorizing and approving, among other things, the sale of the Select Assets (the "Sale") to Select Medical Corporation (the "Purchaser").

PLEASE TAKE FURTHER NOTICE that Amendment 1 to the Purchase Agreement is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that effective as of 12:01 a.m. (ET) on April 3, 2019, the Debtors and the Purchaser consummated the closing on the Sale in accordance with the terms of the Purchase Agreement, as defined in the Motion, as amended.

PLEASE TAKE FURTHER NOTICE that on April 3, 2019, the Debtors filed the *Notice of Assumption and Assignment of Executory Contracts and Unexpired Leases* [D.I. 948], which attached a schedule of executory contracts and unexpired leases that the Debtors will assume and assign to the Purchaser, in accordance with and subject to the Sale Order.

PLEASE TAKE FURTHER NOTICE that a copies of the documents filed in these Chapter 11 Cases, including all public documents related to the Sale, may be obtained free of charge at https://cases.primeclerk.com/promisehealthcaregroup.

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Dated: April 5, 2019

Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

Stuart M. Brown (#4050)

Kaitlin MacKenzie Edelman (#5924)

Matthew S. Sarna (#6578)

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Wilmington, DE 19801 Telephone: (302) 468-5700 Facsimile: (302) 394-2341

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-and-

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John Tishler (admitted pro hac vice)

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Attorneys for the Debtors and Debtors in Possession

EXHIBIT A

(Amendment 1 to Purchase Agreement)

AMENDMENT NO. 1 TO ASSET PURCHASE AGREEMENT

This Amendment No. 1 to Asset Purchase Agreement (this "First Amendment") is entered into as of April 3, 2019, by and among PROMISE HEALTHCARE, INC., a Florida corporation ("Sellers' Parent"), PROMISE HOSPITAL OF FLORIDA AT THE VILLAGES, INC., a Florida corporation, HLP PROPERTIES AT THE VILLAGES, L.L.C., a Florida limited liability company, PROMISE HOSPITAL OF LEE, INC., D/B/A PROMISE HOSPITAL OF FT. MYERS, a Delaware corporation, PROMISE PROPERTIES OF LEE, INC., a Florida corporation, PROMISE HOSPITAL OF DADE, INC., D/B/A PROMISE HOSPITAL OF MIAMI, a Delaware corporation, and PROMISE PROPERTIES OF DADE, INC., a Florida corporation (each, a "Seller" and, collectively, the "Sellers"), SELECT MEDICAL CORPORATION, a Delaware corporation ("Buyers' Parent"), SELECT SPECIALTY HOSPITAL – THE VILLAGES, INC., a Delaware corporation, and SELECT SPECIALTY HOSPITAL – FORT MYERS, INC., a Delaware corporation (each, a "Buyer" and, collectively, the "Buyers"). Sellers' Parent, Sellers, Buyers' Parent and Buyers are collectively referred to as the "Parties" and each individually as a "Party."

RECITALS

WHEREAS, the Parties entered into that certain Asset Purchase Agreement dated December 23, 2018 (the "Agreement");

WHEREAS, the Parties desire to amend and replace in their entirety all of the Schedules to the Agreement, as further described herein;

WHEREAS, certain equipment set forth on <u>Schedule 1</u> to this First Amendment that is used by the Sellers in connection with the Seller Facilities is subject to the following equipment leases: (i) Master Lease Agreement dated July 15, 2016 by and between Varilease Finance, Inc. ("VFI") and Promise Healthcare, Inc. and all schedules and amendments thereto (the "VFI Equipment"), and (ii) Master Lease Agreement dated July 13, 2016 by and between TFG-Florida, L.P. ("Tetra") and Promise Healthcare, Inc. and all schedules and amendments thereto (the "Tetra Equipment");

WHEREAS, VFI has agreed to sell to Sellers' Parent the VFI Equipment for a purchase price no greater than \$956,637.32 (the "VFI Purchase Price"), subject to the final and non-appealable entry of an Order of the Bankruptcy Court (the "Equipment Sale Order") authorizing such purchase and the subsequent transfer of the VFI Equipment to Buyers pursuant to the Agreement;

WHEREAS, Tetra has agreed to sell to Sellers' Parent the Tetra Equipment for a purchase price no greater than \$1,006,216.67 (the "Tetra Purchase Price"), subject to the final and non-appealable entry the Equipment Sale Order authorizing such purchase and the subsequent transfer of the Tetra Equipment to Buyers pursuant to the Agreement;

WHEREAS, the VFI Equipment and the Tetra Equipment will be conveyed to the applicable Buyer upon the final and non-appealable entry of the Equipment Sale Order, and upon the final and non-appealable entry of such Equipment Sale Order, the Parties intend that the VFI

Equipment and the Tetra Equipment be treated as Purchased Assets under the Agreement and transferred to the Buyers; and

WHEREAS, the Parties desire that the VFI Purchase Price and the Tetra Purchase Price constitute Disputed Cure Amounts under the Agreement and that an amount equal to the sum of the VFI Purchase Price and the Tetra Purchase Price be deposited into the Cure Amount Escrow Account, to be held and disbursed in accordance with this First Amendment and the Escrow Agreement pending the final and non-appealable entry of the Equipment Sale Order.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

AGREEMENT

- 1. <u>Recitals</u>. The above recitals are hereby incorporated in and made a part of this First Amendment.
- 2. <u>Capitalized Terms</u>. All capitalized terms used in this First Amendment and not defined have the meanings set forth in the Agreement.
- 3. <u>Replacement of Disclosure Schedules</u>. The Schedules to the Agreement are hereby amended and replaced in their entirety by those Schedules attached hereto as <u>Exhibit A</u>. Certain of the Schedules have been updated since the Effective Date, as reflected in the redline comparison attached hereto as <u>Exhibit B</u>. Notwithstanding anything in this First Amendment to the contrary, the Parties acknowledge and agree that <u>Exhibit B</u> is attached hereto for reference purposes only and that the final Schedules to the Agreement are those attached hereto as <u>Exhibit A</u>.
 - 4. <u>Equipment Sale Order</u>. The Parties hereby acknowledge and agree that:
 - (a) Buyers' Parent shall have the right to review and comment on the motion to the Bankruptcy Court to enter the Equipment Sale Order and Sellers' Parent shall consider in good faith the comments of Buyers' Parent to such motion (including the draft of the Equipment Sale Order attached thereto) and shall give sufficient notice to Buyers' Parent with respect to the filing of such motion to allow a reasonable opportunity for Buyers' Parent's review and comment;
 - (b) Sellers' Parent and Sellers shall use reasonable best efforts to cause the Equipment Sale Order to be entered by the Bankruptcy Court promptly following the Closing, including by submitting the motion with respect to Sellers' Parent's acquisition of the VFI Equipment and Tetra Equipment and the subsequent transfer thereof to the Buyers to the Bankruptcy Court; and
 - (c) Sellers' Parent shall promptly provide Buyers' Parent with copies of any objections to the motion seeking entry of the Equipment Sale Order.
 - 5. VFI and Tetra Equipment. The Parties hereby acknowledge and agree that:

- (a) the VFI Purchase Price and the Tetra Purchase Price shall constitute Disputed Cure Amounts under the Agreement, including for purposes of Section 2.5(c) of the Agreement, and an amount equal to the sum of the VFI Purchase Price and the Tetra Purchase Price shall be deposited into the Cure Amount Escrow Account, to be held and disbursed in accordance with this First Amendment and the Escrow Agreement;
- (b) Sellers' Parent shall use reasonable best efforts to negotiate as promptly as possible following the Closing the final purchase prices to be paid for the Tetra Equipment and the VFI Equipment;
- (c) upon the final and non-appealable entry of the Equipment Sale Order, the VFI Equipment and the Tetra Equipment shall constitute Purchased Assets, as defined in the Agreement, and be transferred by Sellers' Parent to Buyers free and clear of all Encumbrances except Permitted Encumbrances;
- (d) promptly following the Bankruptcy Court's final and non-appealable entry of the Equipment Sale Order (and in no event more than one (1) Business Day thereafter), Buyers' Parent and Sellers' Parent shall execute and deliver to the Escrow Agent written instructions directing the Escrow Agent to disburse an amount in cash from the funds available in the Cure Amount Escrow Account equal to the amounts as set forth in the Equipment Sale Order, or such other applicable order of the Bankruptcy Court, for the VFI Equipment and Tetra Equipment, as applicable, and Sellers' Parent shall make payment of the amount necessary to consummate the purchase of the VFI Equipment and the Tetra Equipment;
- (e) Buyers' Parent's payment of the Purchase Price at Closing pursuant to Section 2.8(a) of the Agreement shall satisfy, in full, any obligations of Buyers' Parent or Buyers with respect to the transfer of the VFI Equipment and the Tetra Equipment as contemplated by this First Amendment and no additional consideration shall be payable by or on behalf of Buyers' Parent or Buyers in connection therewith; and
- (f) without limiting any rights or obligations under Section 7, this First Amendment shall constitute the sole instrument necessary to transfer the VFI Equipment and the Tetra Equipment to the Buyers.

Notwithstanding anything to the contrary herein, in the event that (a) between the date hereof and May 13, 2019 a final and non-appealable entry of the Equipment Sale Order or such other applicable order authorizing the purchase and transfer of the VFI Equipment and Tetra Equipment to the applicable Buyers has not been entered or (b) the Tetra Equipment or the VFI Equipment ceases to be made available to the Buyers, Buyers' Parent and Sellers' Parent shall execute and deliver to the Escrow Agent written instructions directing the Escrow Agent to disburse the funds available in the Cure Amount Escrow Account to Buyers' Parent; provided that the time period referenced in (a) above shall be tolled until the conclusion of any litigation in the Bankruptcy Court to determine the final purchase price for the VFI Equipment and Tetra Equipment. In the event of the disbursement of funds available in the Cure Amount Escrow Account to Buyers' Parent in accordance with this First Amendment, the Sellers shall be released from any and all obligations under the Agreement and this First Amendment to acquire, replace,

or otherwise sell or transfer the VFI Equipment and the Tetra Equipment.

- 6. <u>Transition Services Agreement</u>. The Parties agree to enter into a Transition Services Agreement at Closing, in the form attached as <u>Exhibit C</u> hereto.
- 7. <u>Further Assurances</u>. Following the date hereof, Sellers' Parent shall deliver to Buyers' Parent such further information and documents and shall execute and deliver to Buyers' Parent such further instruments and agreements as Buyers' Parent shall reasonably request to consummate or confirm the transactions provided for herein, to accomplish the purpose hereof or to assure to any other party the benefits hereof, including, without limitation, any bills of sale or other instruments or agreements reasonably requested by Buyers' Parent or any Buyer in connection with the transfer of the VFI Equipment and the Tetra Equipment from Sellers' Parent to the applicable Buyers.
- 8. No Other Changes. Upon execution and delivery of this First Amendment by the Parties, the Agreement shall be amended in accordance herewith and this First Amendment shall form part of the Agreement for all purposes and the Parties shall be bound by the Agreement, as so amended. Except as expressly set forth or contemplated in this First Amendment, the terms and conditions of the Agreement shall remain in place and shall not be altered, amended or changed in any manner whatsoever, except by any further amendment to the Agreement made in accordance with the terms of the Agreement, as hereby amended.
- 9. <u>Counterparts</u>. This First Amendment may be executed in any number of counterparts and by the different Parties on separate counterparts, each of which when executed and delivered shall be deemed an original effective for binding the Parties, but all of which shall together constitute one and the same instrument.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties have executed this First Amendment as of the date first written above.

SELLERS' PARENT:

PROMISE HEALTHCARE, INC. Andrew Hinkelman Name: Title: Chief Restructuring Officer **SELLERS:** PROMISE HOSPITAL OF FLORIDA AT THE By:____ Name: Andrew Hinkelman Title: Chief Restructuring Officer HLP PROPERTIES AT THE VILLAGES, L.L.C., a Florida limited liability company By: Name: Andrew Hinkelman Title: Chief Restructuring Officer PROMISE PROPERTIES OF LEE, INC., a Florida corporation \(\cap\) By: Name: Andrew Hinkelman Title: Chief Restructuring Officer

PROMISE HOSPITAL OF LEE, INC., a Delaware corporation dea Promise Hospital of Ft. Myers

By:

Name: Andrew Hinkelman
Title: Chief Restructuring Officer

PROMISE HOSPITAL OF DADE, INC., a Delaware
corporation (II) a Promise Hospital of Miami
Ву:
Name: Andrew Hinkelman
Title: Chief Restructuring Officer
-
PROMISE PROPERTIES OF DADE, INC., a
Florida corporation()
By:
Name: Andrew Hinkelman
Title: Chief Restructuring Officer

BUYERS' PARENT:
SELECT MEDICAL CORPORATION, a Delaware
corporation
By:
Name: Martin F. Jackson
Title: Executive Vice President, Chief Financial Officer and Assistant Secretary
,
BUYERS:
. /
SELECT SPECIAL TO SPITAL - THE
VILLAGES/IN., Delaware corporation
By:
Name: Maftin Y. Jackson Title: Vice President and Assistant Secretary
Title: Vice President and Assistant Secretary
11/
SELECT SPECIALLY HOSPITAL - FORT
MYERS, INC. a/I elaware corporation
VIVI Man
Ву:
Name: Martin F. Jackson
Title: Vice President and Assistant Secretary
~ ^ .
SELECT SECTION HOSPITAL – MIAMI
LAKES, D.C. and aware corporation
DARCES, INC. ID JAWA C COI POTALION
By:
Name:Martin F. Jackson
Title:Vice President and Assistant Secretary

SCHEDULE 1

See attached Schedule of the VFI Equipment and the Tetra Equipment.

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Sc	h Address	City	ST	Vendor	Qty	Description	Serial #	HW/SW/	Equipment Type
								SC	
1		Miami Lakes		CareFusion Solutions, LLC		Pyxis anesthesia system 4000	14207667		Anesthesia system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis CIISAFE (controled substance distributor) system doors	14204540		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	CareFusion Coordination Engine (CCE) - patient surveillance	40540887		Medical equipment
1	•	Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - console	14203704		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204537		Controlled substance management system
1		Miami Lakes Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210787 14210789		Controlled substance management system
1	•	Miami Lakes		CareFusion Solutions, LLC CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer Pyxis SMART Remote Manager electronic latch system- left - medium	14354555		Controlled substance management system Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Dell 420 tower - ESX	40540888		Computer tower
1		Miami Lakes		CareFusion Solutions, LLC	1	Med knowledge portal - 25 BEDS	40626077		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204539		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210785		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer	14210791		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	14354557		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204538		Medical equipment
1		Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210786		Medical equipment
1		Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer	14210788	3 HW	Medical equipment
1		Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	14354556	5 HW	Medical equipment
1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 2-drawer main	14210794	I HW	Medical equipment
1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis anesthesia system 4000	14207667	1 HW	Anesthesia system
1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis CIISAFE (controlled substance) system doors	14204540) HW	Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	CareFusion Coordination Engine (CCE) - patient surveillance	40540887		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system console	14203704		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204537		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210787		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer	14210789		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	14354555		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Dell 420 tower - ESX	40540888		Computer tower
1		Miami Lakes		CareFusion Solutions, LLC	1	Med knowledge portal - 25 BEDS	40626077		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204539		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210785 14210791		Medical equipment
1		Miami Lakes Miami Lakes		CareFusion Solutions, LLC CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer Pyxis SMART Remote Manager electronic latch system- left - medium	14210791		Medical equipment Medical equipment
-		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204538		Medical equipment
1 1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210786		Medical equipment
1	•	Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer	14210788		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	14354556		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 2-drawer main	14210794		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis anesthesia system 4000	14207667		Anesthesia system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis CIISAFE (controlled substance) system doors	14204540		Controlled substance management system
1		Miami Lakes	FL	CareFusion Solutions, LLC	1	CareFusion Coordination Engine (CCE) basic connectivity - patient surveillance	40540887	' HW	Medical equipment
1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system console	14203704	I HW	Controlled substance management system
1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204537	' HW	Controlled substance management system
1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210787	' HW	Controlled substance management system
1	14001 NW 82nd Avenue	Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer	14210789		Controlled substance management system
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	14354555		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Dell 420 tower - ESX	40540888		Computer tower
1		Miami Lakes		CareFusion Solutions, LLC	1	Med knowledge portal - 25 BEDS	40626077		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204539		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210785		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer	14210791		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	14354557		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	14204538 14210786		Medical equipment
1		Miami Lakes Miami Lakes		CareFusion Solutions, LLC CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main	14210788		Medical equipment Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - auxiliary - 7-drawer Pyxis SMART Remote Manager electronic latch system- left - medium	14210788		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 2-drawer main	14210794		Medical equipment
1		Miami Lakes		CareFusion Solutions, LLC	1	Pyxis anesthesia system 4000	14210794		Anesthesia system
1	•	Miami Lakes		CareFusion Solutions, LLC	1	Pyxis CIISAFE (controlled substance) system doors	14204540		Controlled substance management system
1	•	Miami Lakes		CareFusion Solutions, LLC	1	CareFusion Coordination Engine (CCE) basic connectivity - patient surveillance	40540887		Medical equipment

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1 - 1003 NW 32nd Avenue	Sch	Address	City	ST	Vendor	Qty	Description	Serial #	HW/SW/ SC	Equipment Type
1 0001 NW 82nd Avenue	1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system console	1420370	4 HW	Controlled substance management system
1 1-001 NW 8-Drail Aerone Mani Lakes R. Carefusion Solutions, LLC 1 Pysis Medical and A000 potents analysis of the medium 1.2437555 NW Medical equipment 1.2407659 NW About Aerone Many 1.2407650 NW 8-Drail Aerone Many 1.240765 NW 8-Drail Aerone Many 1.24076 NW 8-Drail Aerone Many 1.240765 NW 8-Drail Aerone Many 1.24076 NW 8-Drail Aeron	1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower	1420453	7 HW	Controlled substance management system
1 0001 NW 82nd Avenue	1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system - 6-drawer main			Controlled substance management system
1 4001 NW 82nd Avenue	1	14001 NW 82nd Avenue								Controlled substance management system
1 MOD NW 82nd Avenue Maint Lakes FL Carefronio Solutions, LLC 1 Psyst Medical redupment 12012339 Medical equipment 1201239 Medica	1	14001 NW 82nd Avenue			CareFusion Solutions, LLC	1	Pyxis SMART Remote Manager electronic latch system- left - medium	1435455	5 HW	Medical equipment
1 4001 NW 25-04 Avenue	1	14001 NW 82nd Avenue			CareFusion Solutions, LLC	1				
1 4001 NW 32nd Avenue	1	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC		Med knowledge portal - 25 BEDS	4062607	7 HW	Medical equipment
1 4001 NW 22nd Avenue	1	14001 NW 82nd Avenue			CareFusion Solutions, LLC	1	Pyxis MedStation 4000 system auxiliary tower			Medical equipment
1 4001 NW 87nd Avenue	1					1				
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Sch	Address	City	ST	Vendor	Qty	Description	Serial #	HW/SW/ SC	Equipment Type
01A		Miami Lakes		CareFusion Solutions, LLC		Guardrails LVP license fee		0 SC	Software license fee
01A		Miami Lakes		CareFusion Solutions, LLC		Guardrails PCA license fee		0 SC	Software license fee
01A		Miami Lakes		CareFusion Solutions, LLC	5	Guardrails ETC021 site license fee		0 SC	Software license fee
01A		Miami Lakes		CareFusion Solutions, LLC	1	Software management/support services		0 SC	Software support services
01A		Miami Lakes		CareFusion Solutions, LLC	30	Alaris 8015LS PCU infusion pump	14414931		Medical pump module
01A		Miami Lakes		CareFusion Solutions, LLC	25	Alaris 8015LS PCU infusion pump	14415429		Medical pump module
01A		Miami Lakes		CareFusion Solutions, LLC	55	Discount for Alaris 8015LS PCU infusion pump		0 HW	Discount for medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	30	Alaris 8100 infusion pump module	14439602 14440063		Medical pump module
01A		Miami Lakes Miami Lakes		CareFusion Solutions, LLC CareFusion Solutions, LLC	30 25	Alaris 8100 infusion pump module Alaris 8100 infusion pump module	14440137		Medical pump module Medical pump module
01A		Miami Lakes		CareFusion Solutions, LLC	5	Alaris 8100 infusion pump module	14439909		Medical pump module
01A		Miami Lakes		CareFusion Solutions, LLC	2	Alaris 8120 PCA infusion module	14261555		Medical pump module
01A 01A		Miami Lakes		CareFusion Solutions, LLC	2	Alaris 8300 ETCO2 respiratory testing module - V8	14315719		Medical testing module
01A 01A		Miami Lakes		CareFusion Solutions, LLC	5	Alaris 8015LS PCU infusion pump	14445469		Medical pump module
01A		Miami Lakes		CareFusion Solutions, LLC	5	Discount for Alaris 8015LS PCU infusion pump		0 HW	Discount for medical equipment
01A 01A		Miami Lakes		CareFusion Solutions, LLC	5	Alaris 8100 pump module 9.17.0.22	14429510		Medical pump module
01A		Miami Lakes		CareFusion Solutions, LLC	4	CareFusion GEM check valve		0 HW	Medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	2	CareFusion GEM check valve		0 HW	Medical equipment
01A		Miami Lakes	FL	CareFusion Solutions, LLC	1	CareFusion GEM 20DP check valve		0 HW	Medical equipment
01A		Miami Lakes	FL	CareFusion Solutions, LLC	1	Freight		0 SC	Freight for medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	2	CareFusion GEM check valve tubing		0 HW	Medical equipment
01A	14001 NW 82nd Avenue	Miami Lakes	FL	CareFusion Solutions, LLC	1	Freight		0 SC	Freight for medical equipment
01A	14001 NW 82nd Avenue	Miami Lakes		CareFusion Solutions, LLC	4	CareFusion GEM tubing		0 HW	Medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	1	Freight		0 SC	Freight for medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	4	CareFusion GEM 20DP tubing		0 HW	Medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	1	CareFusion GEM tubing		0 HW	Medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC		Freight		0 SC	Freight for medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	8	CareFusion GEM tubing		0 HW	Medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	1	Freight CEMANARIA ASSA Aire		0 SC	Freight for medical equipment
01A		Miami Lakes		CareFusion Solutions, LLC	1	CareFusion GEM NV BLD 1SS tubing		0 HW	Medical equipment
01A		Miami Lakes Miami Lakes		CareFusion Solutions, LLC	1 1	Freight Secondary set roller clamp - 36"		0 SC 0 HW	Freight for medical equipment
01A	14001 NW 82nd Avenue 14001 NW 82nd Avenue	Miami Lakes		CareFusion Solutions, LLC CareFusion Solutions, LLC	1	Freight		0 SC	Medical equipment Freight for medical equipment
01A 01A		Miami Lakes		CareFusion Solutions, LLC	6	CareFusion GEM 20DP tubing		0 JC	Medical equipment
01A 01A	14001 NW 82nd Avenue	Miami Lakes		CareFusion Solutions, LLC	1	Freight		0 SC	Freight for medical equipment
01A		Fort Myers	FL	CareFusion Solutions, LLC	2	Alaris 8120 PCA infusion module	14254349		Medical pump module
01A	' '.	Fort Myers	FL	CareFusion Solutions, LLC	2	Alaris 8300 ETCO2 respiratory testing module	14317565		Medical testing module
01A		Fort Myers	FL	CareFusion Solutions, LLC	5	Quick reference guide - Alaris syringe module V9		0 HW	Medical pump module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	5	Discount on quick reference guide - Alaris syringe module V9		0 HW	Discount for medical equipment
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	5	Quick reference guide - Alaris 8300 ETCO2 module V8		0 HW	Medical testing module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	5	Discount for quick reference guide - Alaris 8300 ETCO2 module V8		0 HW	Discount for quick reference guide
01A		Fort Myers	FL	CareFusion Solutions, LLC	5	Alaris 8015LS PCU infusion pump	14437154		Medical pump module
01A		Fort Myers	FL	CareFusion Solutions, LLC	5	Discount for Alaris 8015LS PCU infusion pump		0 HW	Discount for medical equipment
01A		Fort Myers	FL	CareFusion Solutions, LLC	5	Alaris 8100 infusion pump module	14424592		Medical pump module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	55	Quick reference guide - Alaris syringe module V9		0 HW	Medical pump module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	55	Discount on quick reference guide - Alaris syringe module V9		0 HW	Discount for medical equipment
01A		Fort Myers	FL	CareFusion Solutions, LLC	55	Quick reference guide - Alaris PCA infusion module		0 HW	Medical pump module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	55	Discount for quick reference guide - Alaris PCA infusion module	14420454	0 HW	Discount for medical equipment
01A		Fort Myers	FL FL	CareFusion Solutions, LLC	30 25	Alaris 8015LS PCU infusion module Alaris 8015LS PCU infusion module			Medical pump module Medical pump module
01A	3050 Champion Ring Road 3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC CareFusion Solutions, LLC	55	Discount for Alaris 8015LS PCU infusion module	14420793	0 HW	Discount for medical equipment
01A 01A	3050 Champion Ring Road	Fort Myers Fort Myers	FL	CareFusion Solutions, LLC	30	Alaris 8100 infusion pump module	14428580		Medical pump module
		Fort Myers	FL	CareFusion Solutions, LLC	30	Alaris 8100 infusion pump module	14429320		Medical pump module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	25	Alaris 8100 infusion pump module	14429406		Medical pump module
01A 01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	5	Alaris 8100 infusion pump module	14429291		Medical pump module
01A 01A		Fort Myers	FL	CareFusion Solutions, LLC	55	Quick reference guide - Alaris 8300 ETCO2 respiratory testing module		0 HW	Medical testing module
01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	55	Discount for quick reference guide - Alaris 8300 ETCO2 module V8		0 HW	Discount for quick reference guide
01A 01A	3050 Champion Ring Road	Fort Myers	FL	CareFusion Solutions, LLC	1	Software management services		0 SC	Software support services
01A		Fort Myers	FL	Fukuda Denshi USA, Inc.	8	Fukuda Denshi DS-7210 patient bedside monitor	50001192		Surgical tools
01A		Fort Myers	FL	Fukuda Denshi USA, Inc.	1	Fukuda Denshi DS-8900 central monitor	5040014	19 HW	Surgical tools

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200. A 3050 Champion Ring Road Fort Myers Fort Myer		City	ST	Vendor	Qty	Description	Serial #	30	/ Equipment Type
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10.1 20.05 Champion Ring Road Fort Myers F. Fuluda Denshi LDSA, Inc. 8 Lithium rechargebile battery									
10.1 3.050 Champion Ring Road Fort Myers F. Fukuda Denshi LSA, Inc. 1 Fukuda Densh									
10.1 30.50 Champion Ring Road Fort Myers F. Fukuda Demshi U.S.A, Inc. 1 U-Link cable - 1.5 meters 0 HW Surgical tools 1.5 meters 0 HW Surgical tools 0.1									
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10.13 30.50 Champion Ring Road 10.14 30.50 Champion Ring Road	·· · · ·	,			_				
0.17 3050 Champion Ring Road Fort Myers FL Flukdab Denshi USA, Inc. 1 1500va backup power supply unit 0 HW Surgical tools 1000va backup power supply unit 1000va backup power	'` ' ⁻	,							
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1 4001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Central - DS-8900 monitor 0 HW Patient monitoring equipment 8-Bed wireless medical telemetry service (WMTS) receiver 50000868 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on 8 bed WMTS receiver 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on 8 bed WMTS receiver 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 8 Telemetry ECG/SPO2 transmitter 50004068 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 0 HW Patient monitoring equipment 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 9-18 Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount									
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01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on Telemetry ECG/SPO2 transmitter 0 HW Patient monitoring equipment					8		50004068	HW	
		Miami Lakes	FL		1			0 HW	
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 DS-8200/DS-8500 monitor option recorder unit 50100383 HW Patient monitoring equipment		Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	DS-8200/DS-8500 monitor option recorder unit	5010038	3 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on DS-8200/DS-8500 monitor option recorder unit 0 HW Patient monitoring equipment	B 14001 NW 82nd Avenue	Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	Discount on DS-8200/DS-8500 monitor option recorder unit		0 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 TCP/IP interface cable 0 HW Patient monitoring equipment	B 14001 NW 82nd Avenue	Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	TCP/IP interface cable		0 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on TCP/IP interface cable 0 HW Patient monitoring equipment	B 14001 NW 82nd Avenue	Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	Discount on TCP/IP interface cable		0 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 U-Link cable - 1.5 meters 0 HW Patient monitoring equipment	B 14001 NW 82nd Avenue	Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	U-Link cable - 1.5 meters		0 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on U-Link cable - 1.5 meters 0 HW Patient monitoring equipment	B 14001 NW 82nd Avenue	Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	Discount on U-Link cable - 1.5 meters		0 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 10 Thermal paper - 50mm roll 0 HW Patient monitoring equipment		Miami Lakes	FL		10	Thermal paper - 50mm roll		0 HW	Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on thermal paper - 50mm roll 0 HW Patient monitoring equipment		Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	Discount on thermal paper - 50mm roll		0 HW	
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Back up power supply unit - 1500va 0 HW Patient monitoring equipment		Miami Lakes	FL	Fukuda Denshi USA, Inc.	1			0 HW	
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on back up power supply unit - 1500va 0 HW Patient monitoring equipment		Miami Lakes	FL	Fukuda Denshi USA, Inc.	1			0 HW	
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 128MB flash memory card 0 HW Patient monitoring equipment		Miami Lakes	FL	Fukuda Denshi USA, Inc.		128MB flash memory card		0 HW	
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Discount on 128MB flash memory card 0 HW Patient monitoring equipment		Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	Discount on 128MB flash memory card			Patient monitoring equipment
01B 14001 NW 82nd Avenue Miami Lakes FL Fukuda Denshi USA, Inc. 1 Installation fee - 1 year install warranty 0 SC Installation for patient monitoring equipm	B 14001 NW 82nd Avenue	Miami Lakes	FL	Fukuda Denshi USA, Inc.	1	Installation fee - 1 year install warranty		0 SC	Installation for patient monitoring equipment

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Sch Address	City ST	Vendor	Qty Description	Serial # HW/SW/ SC Equipment Type
01B 14001 NW 82nd Avenue	Miami Lakes FL	Fukuda Denshi USA, Inc.	1 Freight	0 SC Freight for patient monitoring equipment

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Tetra Equipment

EXHIBIT A

TO

LEASE SCHEDULE NO. PRMS_001

TO

MASTER LEASE AGREEMENT NO. 2044864 BY AND BETWEEN

TFG-FLORIDA, L.P. ("Lessor"), and PROMISE HEALTHCARE, INC. ("Lessee")

				-) (,,,					
Invoice No.	Vendor	LCD	Loc Name	Loc Address	Loc City	ST	Zip	Qty.	Description	Serial Number
CTINV200451	NeuroLogica	001	Promise Healthcare,	5050 County Road #472	Oxford	FL	34484	1	Bodytom 32 Slive Full Body Portable CT Scanner and associated components	00082
			Inc.							

1 Freight

TOTAL

Notwithstanding any description contained herein, the Leased Property shall include all equipment, machinery, goods, personal and other property, however described, leased under the applicable Lease, whether now or hereafter existing, and wherever now or hereafter located, together with all accessories, attachments, accessions, parts, components, fixtures, repairs, modifications, additions, substitutions, replacements and exchanges thereof, and all related deliverables, intangible property, software (embedded or otherwise), general intangibles, intellectual property, license, collateral and other rights incorporated therein, attached thereto, associated therewith or arising therefrom, all whether or not furnished by the Supplier thereof, including without limitation all items included in the applicable Supplier invoice and/or Supply Contract, and any and all proceeds, including proceeds, thereof.

EXHIBIT A

TO

AMENDED AND RESTATED LEASE SCHEDULE NO. PRMS 002

TO

MASTER LEASE AGREEMENT NO. 2044864

BY AND BETWEEN

TFG-FLORIDA, L.P. ("Lessor"), and PROMISE HEALTHCARE, INC. ("Lessee")

	11-6-1 EORIDA, E.I. (Ecssol), and I ROWINSE HEAET HEARE, INC. (Ecssol)												
Invoice No.	Vendor	LCD	Loc Name	Loc Address	Loc City	ST	Zip	Qty.	Description	Serial Number			
M10172188030416	CareFusion	002	Promise Hospital of	3050 Champion Ring Road	Fort Meyers	FL	33905	1	Medstation, 4000, Main, 2-drawer	14128505			
			Lee										
								1	GE OEC Style 9800 flat panel LED LCD	FP00095			

1 Delivery and Installation

TOTAL

Notwithstanding any description contained herein, the Leased Property shall include all equipment, machinery, goods, personal and other property, however described, leased under the applicable Lease, whether now or hereafter existing, and wherever now or hereafter located, together with all accessories, attachments, accessions, parts, components, fixtures, repairs, modifications, additions, substitutions, replacements and exchanges thereof, and all related deliverables, intangible property, software (embedded or otherwise), general intangibles, intellectual property, license, collateral and other rights incorporated therein, attached thereto, associated therewith or arising therefrom, all whether or not furnished by the Supplier thereof, including without limitation all items included in the applicable Supplier invoice and/or Supply Contract, and any and all proceeds, including proceeds, thereof.

EXHIBIT A

TO

AMENDED AND RESTATED LEASE SCHEDULE NO. PRMS 003

TO

MASTER LEASE AGREEMENT NO. 2044864

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Tetra Equipment

BY AND BETWEEN

TFG-FLORIDA, L.P. ("Lessor"), and PROMISE HEALTHCARE, INC. ("Lessee")

Invoice No.	Vendor	LCD Loc Name	Loc Address	Loc City	ST Zip	Qty.		Description	Serial Number
0600511131	Mindray DS USA, Inc.	Promise Hospital The Villages	5050 County Road 472	Oxford	FL 34484	1	CS Host Package		EHL65000749
		The vinages				2	19" LCD Desktop Touchmonitor (black)		H16C030624, H16C030681
						1	TR6 Recorder		
						2	USB KVM Extender		
						3	USB to RS-232 adapter		
						3	Serial Communication Cable		
						2	Display Port to VGA Adapter		
						1	CAT5 RS232 Extender, US		S826130000282
						1	HP LaserJet Printer		
						1	OEM UPS APCBR800		
						8	Hook, Cable Management, Wall Mount		
						8	Passport 17m / E		JC-5B000477,
									JC-5B000478,
									JC-5B000451,
									JC-59000389,
									JC-5B000497, JC-5B000582,
									JC-5A000445,
									JC-5B000470
						0	Marina MDM/Mindon-CT/A 2/5 I		
						8	Masimo MPM w/MindrayST/Arr, 3/5-L		JCA68003891, JCA68003844,
									JCA68003965,
									JCA68003890,
									JCA68003879,
									JCA68003883,
									JCA68003770,
									JCA68003713
						1	USB Flash Drive 4GB USB2.0		
						8	VHM Wall Mount		
						8	Hook, Cable Management, Wall Mount		
						8	Masimo MPM w/MindrayST/Arr, 3/5-L		JCA68003878,
							•		JCA68003889,
									JCA68003843,
									JCA68003909,
									JCA68003846,
									JCA68003856,
									JCA68003968,
									JCA68003875
						2	Central Unit (Broadcasters		S02158016900017,
									S02158016900007
						2	CAT5 Video Display Remote		
						2	Serial Communication Cable		
						16	Li-ion Bat Pack		
						10	Trade In Discount		
						1	Header Discount		
						1	Treader Discount		

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			Te	etra Equ	ipme	ent	
0600531671	Mindray	Promise Hospital the 5050 County Road 472 Villages	Oxford FI		1	DPM CS Software Upgrade	
0600533315	Mindray DS USA, Inc.	Promise Hospital the 5050 County Road 472 Villages	Oxford FI	L 34484	11	Update per bed	
					1	Central station network of hardwire only	
					13	Install, hardwire, per bed	
					15	HW cable pull & cert. per unit	
					32	Labor per hour	
44967923	Bard Access Systems	Promise Hospital of 14001 NW 82nd Ave Miami	Miami Lakes FI	L 33016	1	Site-rite 8 ultrasound system, US	DYAYAC107
					1	Sherlock 3CG TCS Sensor	ASBQL074
					1	Bas Medical Equipment roll stand (MER)	DYBQZZ019
					1	Site-rite 8 3CG diamond license key	G6W123433
					1	Printer, MW260MFIC129, US, RoHs	DYBQZZ034
60720171	McKesson Medical Surgical	Promise Healthcare 14001 NW 82nd Ave Miami Lakes	Miami Lakes FI	L 33016	1	Promo Pkg. Clinitek Status+ Value pk Multistix 10sg	
					1	Analyzer, Hematology Solution	
					1	Training, Medicus onsite	
					1	Instrument, Bft Li Semdia	
					1	Rocker, Bld tube 15place	
					3	Development & setup, Medicus interface D/s	
					2	Centrifuge, Clia approved 6pl Control, Esr Chex plus mini 12x3.0ml level 1&2	
					1	Transponder, F/mini cube (1000tst/ea)	
					1	Refrigerator, Bld bank sngl w/glass door 6drwr 11.5cuft	
					1	Sales tax	
60720172	McKesson Medical Surgical	Promise Hospital of 3050 Champion Ring Road Fort Myers	Fort Myers FI	L 33905	1	Analyzer, Hematology Solution	
	C .	·			2	Centrifuge, Clia approved 6pl	
					4	Control, Esr Chex plus mini 12x3.0ml level 1&2	
					3	Development & setup, Medicus interface D/s	
					1	Instrument, Bft Li Semdia	
					1	Promo Pkg. Clinitek Status+ Value pk Multistix 10sg	
					1	Rocker, Bld tube 15place	
					1	Training, Medicus onsite	
					1	Transponder, F/mini cube (1000tst/ea) Sales tax	
60720173	McKesson Medical	Promise Hospital of 5050 County Road Ste. 472	Oxford FI	L 34484	1 1	Analyzer, Hematology Solution	
00720173	Surgical	Fl at The Villages	Oxford 11	27707		Amaryze, Tematology Solution	
					2	Centrifuge, Clia approved 6pl	
					4	Control, Esr Chex plus mini 12x3.0ml level 1&2	
					3	Development & setup, Medicus interface D/s	
					1	Instrument, Bft Li Semdia	
					1	Promo Pkg. Clinitek Status+ Value pk Multistix 10sg	
					1	Rocker, Bld tube 15place Training, Medicus onsite	
					1	Transponder, F/mini cube (1000tst/ea)	
					1	Sales tax	
1850354972	Ortho Clinical Diagnostics	Promise Healthcare 14001 NW 82nd Avenue of Miami	Miami Lakes FI	L 33016	1	Ortho Workstation IDMTS Gel with associated components	51002175
	-0						

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8049024016	VWR Interntaional LLC	Promise Healthcare of Lee Inc.	3050 Champion Ring Rd	Ft. Myers		ra Equip 33905	<u>mer</u> 1	nt VWR Prof infinity trinocular
8049217949	VWR Interntaional LLC	Promise Healthcare of Lee Inc.	3050 Champion Ring Rd	Ft. Myers	FL	33905	1	Fuel Surcharge Refrigertor - Misc-Noncordfs UP-10RM/Refrigertor/Man
8049217660	VWR Interntaional	Promise Healthcare of Florida	5050 County Road	Oxford	FL	34484	1	Freight Refrigertor - Misc-Noncordfs UP-10RM/Refrigertor/Man
8049217921	VWR Interntaional LLC	Promise Healthcare	14001 NW 82nd Avenue	Miami Lakes	FL	33016	1	Freight Refrigertor - Misc-Noncordfs UP-10RM/Refrigertor/Man
8049319436	VWR Interntaional LLC	Promise Healthcare of Florida	5050 County Road	Oxford	FL	34484	1	Freight VWR Prof infinity trinocular
8049319698	VWR Interntaional LLC	Promise Healthcare	14001 NW 82nd Avenue	Miami Lakes	FL	33016	1	Fuel Surcharge VWR Prof infinity trinocular
91820173	McKesson	Promise Healthcare Miami Lakes	14001 NW 82nd Ave	Miami Lakes	FL	33016	1	Fuel Surcharge Analyzer Ca-620 Coagulation Sedise
91820172	McKesson	Promise Healthcare of Florida at the Villages	5050 County Road Ste. 472	Oxford	FL	34484	1	Tax Analyzer Ca-620 Coagulation Sedise
91820171	McKesson	Promise Healthcare of Fort Myers	3050 Champion Ring Road	Fort Myers	FL	33905	1 1 1	Tax Analyzer Ca-620 Coagulation Sedise Tax

TOTAL

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Tetra Equipment

Lessee: Promise Healthcare, Inc. Lessor: TFG-Florida, L.P. Amended and IPRMS_004

Master Lease Invoice	Supplier	Location	City	ST	Zip	Qty	Description	Serial No.
invoice	McKessen	Location	City	31	Zīp	Qty	Description	Seriai No.
100220171	Medical Surgical	3050 Champion Ring Rd	Fort Myers	FL	33905-5599	1	Upgrade kit, Clinitek Status D/S Semdia 1782	
100220172	McKessen Medical Surgical	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Upgrade Kit, Clinitek Status D/S Semdia 1782	
100220173	McKessen Medical Surgical	5050 County Road #472	Oxford	FL	34484	1	Upgrade kit, Clinitek status D/S Semdia 1782	
2017-46255	Carefusion 211, Inc.	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	14	Ventalator VELA CF Comp with assoicated components	BHT01976,BHT01983,BHT01921,BHT021 22,BHT02132,BHT02190,BHT02145,BHT 02201,BHT02185,BHT02191,BHT02074,B HT02069,BHT02133,BHT02113
2017-46255A	Carefusion 211, Inc.	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	14	Ventalator VELA CF Comp with assoicated components	BHT01976,BHT01983,BHT01921,BHT021 22,BHT02132,BHT02190,BHT02145,BHT 02201,BHT02185,BHT02191,BHT02074,B HT02069,BHT02133,BHT02113
2640069	ConMed Linvatec	5050 County Road #472	Oxford	FL	34484	1	Misc. Medical equipment such as Standard Grasper infusion adapter, obturator, rods, knife and associated components	
8049901615	VWR International LLC	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Kimwipes and test tubes	
8049904457	VWR International LLC	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Water Reagent and Pipette with assoicted components	
8049911214	VWR International LLC	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Snap Cap	
8049922173	VWR International LLC	5050 County Road #472	Oxford	FL	34484	1	Lab Freezer with associated components	

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Tetra Equipment VWR Lab Freezer with associated 8049922214 International 14001 NW 82nd Ave Miami Lakes FL 33016-1561 1 components LLC **VWR** Lab Freezer with associated Fort Myers FL33905-5599 1 VWR-WB72551141-1709 8080063126 International 3050 Champion Ring Rd components LLC Olympus 94488670 5050 County Road #472 Oxford FL 34484 1 Cysto sheath 17 FR America, Inc. Olympus 5050 County Road #472 Oxford FL 34484 2 Cystourethroscope Sheath 21 FR America, Inc. Olympus 5050 County Road #472 Oxford FL 34484 2 Cysto sheath 22.5 F America, Inc. Olympus 5050 County Road #472 Oxford FL34484 2 Stopcock luer lock America, Inc. Olympus 5050 County Road #472 Oxford FL 34484 2 Flexible foreign body forcepts 7F America, Inc. Olympus 2 5050 County Road #472 Oxford FL 34484 Flexible biopsy forcepts 7FR America, Inc. Olympus 5050 County Road #472 Oxford FL 34484 1 Rubber tips America, Inc. Olympus 5050 County Road #472 Oxford FL34484 2 Cysto bridge single channel America, Inc. Olympus 5050 County Road #472 Oxford FL 34484 2 Cysto bridge double channel America, Inc. Olympus 5050 County Road #472 Oxford FL34484 2 Adapter for Ellik Evacuator America, Inc. Olympus Light-guide cable, 2.8mm, 3m, 5050 County Road #472 Oxford FL 34484 2 America, Inc. CF type Olympus 5050 County Road #472 FL 34484 Oxford 1 Flex button electrode 8FR America, Inc.

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Tetra Equipment

Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Electrode cable	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	Telescope "OES Elite" 4mm, 12 deg, HD	750653, 750655
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	Telescope "OES Elite" 4mm, 30deg, HD, G	752453,
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	Telescope "OES Elite" 4mm, 70deg, HD	752460 750997,
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	Adapter for Toomey Syringe	751133
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Mono working element, passive	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Outer sheath 2 STPCCK rot 26FR	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Inner 24 FR w/timber for 26FR	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Obturator optical 24 FR	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Wrking insert 24 FR 8 FR channel	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	Tray insert urology pre-molded	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	HIQ + Sterilization tray w/lid	
Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	2	HF Cable 3.5M valleylab	

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Tetra Equipment

	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Passive working element turis
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Tray insert urology pre-molded
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Lid
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Dual channel ureteros 739088
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	CYF-5 CystoNephro fiberscope 2769497
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Light-guide cable, 4.25mm, 3m, CF Type
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Optical urethrotome sheath 22FR
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Working element for urethrotome
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Knife lancet centered for A3550
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Knife Semi-circular for A3550
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Biopsy frcps spoon opt 12 deg
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Lasr Cysto Outer sheath 22.5FR
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Freight
94502618	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Inner sheath for WA22810A

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Tetra Equipment

	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Optical Obturator for WA22810A	
	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	Freight	
94550391	Olympus America, Inc.	5050 County Road #472	Oxford	FL	34484	1	URF-P5 Flex Uretero Fiberscope	
IN067632	Fukuda Denshi USA, Inc.	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Receiver, 8-bed WMTS 608- 614MHZ 50000909	
	Fukuda Denshi USA, Inc.	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	8	Transmitter with assoicated components	50004206, 5004207, 50004208, 50004209, 50004210, 50004211, 50004212, 50004213
	Fukuda Denshi USA, Inc.	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Cable, Protective cover and installation fee	
IN067958	Fukuda Denshi USA, Inc.	14001 NW 82nd Ave	Miami Lakes	FL	33016-1561	1	Installation Fee	