

QOC I LLC
Q4 2010 Operating Budget

	<u>October-10</u>	<u>November-10</u>	<u>December-10</u>
Revenues			
Projected Death Benefits (1)		\$1,544,108	\$1,528,837
Expenses			
Premiums	1,060,653	1,201,025	1,334,887
Servicer	35,375	35,375	35,375
Valuation Agent	2,500	2,500	2,500
Backup Servicer	3,538	3,538	3,538
Custodian	4,751	4,751	4,751
UST Fees	0	0	0
Additional Fees	5,950	250	250
Total Expenses	1,112,766	1,247,438	1,381,300
Net	(1,112,766)	296,670	147,537
QOC I Cash Balance (as of 10/1/10)	2,383,598		

Notes:

(1) There are no uncollected matured cases outstanding at the current time. As a result, no revenues are projected for October as there is a 30 day lag time for collection.