United States Bankruptcy Court
Southern District of Texas
ENTERED
August 05, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION

IN RE:	§	**CHAPTER 11**
	§	
QTP II INC.	§	
	§	**BANKRUPTCY CASE NO. 26-70236**
	§	
DEBTOR	§	

INTERIM ORDER ON AUTHORITY TO USE CASH COLLATERAL
(Docket No. 11)

The Court, having reviewed the pleading, finds that a need exists to order the relief herein on an interim basis and that it is in the best interest of the Debtor, the Debtor's estate, and Debtor's creditors to authorize the use of cash collateral. Use of cash collateral is the only means available to the Debtor to finance its operation and that irreparable harm will result if Debtor is not permitted to use the cash collateral in the amounts set forth in the budget. It is accordingly,

ORDERED that the Debtor be authorized to use the cash collateral, including but not limited to, revenue collected in the ordinary course of business, through **September 15, 2026** in accordance with the provisions in the budget (See Exhibit "A"), for any budgeted item that is due and payable before the final hearing. It is

FURTHER ORDERED that as adequate protection for the use of Cash Collateral, the parties listed on Exhibit B of the motion are hereby granted replacement liens (the "Replacement Liens") on all post-petition cash collateral and post-petition acquired property to the same extent and priority they possessed as of the Petition Date. The Replacement Liens shall not attached to Chapter 5 causes of action. It is

FURTHER ORDERED the holders of allowed secured claims with a perfected security interest in Cash Collateral, if any, as that term is defined in the Code, shall be entitled to a replacement lien in post-petition accounts receivable, contract rights, and deposit accounts to the same extent allowed and in the same priority as those interests held as of the Petition Date, it is

FURTHER ORDERED that notwithstanding any limitations included in this Order, this Order is without prejudice to: (a) any subsequent request by a creditor of the Debtor for modified adequate protection or restriction on cash collateral; (b) a creditor's right to object to impermissible use of cash collateral; and (c) any other right or remedy which may be available to a creditor of the Debtor. It is

FURTHER ORDERED that nothing in this Order shall in any way constitute: (a) a finding of complete adequate protection of the interests of any creditor of Debtor or the lack thereof; (b) an agreement, consent, or acquiescence to the terms of any plan of reorganization by virtue of any term or provision of this order; (d) a preclusion or waiver to assert any other rights, remedies, or defenses available to any creditor of the Debtor to respond to any motion, application, proposal, or other action, all such rights, remedies, defenses, and opportunities to respond being specifically reserved by the Debtor's creditors; or (e) a preclusion, waiver, or modification of any rights or remedies that the Debtor's creditors have under applicable law. Nothing herein contained shall prejudice the right of the Debtor's creditors to seek modification, extension, or termination of this Order. It is

FURTHER ORDERED that any rights of Debtor to use Cash Collateral granted to Debtor in this Order shall automatically and immediately terminate for Debtor upon the occurrence of any of the following:

a. An Order is entered dismissing Debtor's case, converting the case to a Chapter 7 proceeding or the appointment of a Chapter 11 trustee for Debtor;

b. The stated termination date in any cash collateral order that is not extended;

c. If the Debtor is in material breach of this Order, which shall consist of either the failure to comply with the budget;

d. Any party in interest shall provide notice of any default under subsection c. to Debtor, via its counsel by electronic mail, and shall file a Notice with the Court, with the party's right to declare a default to be heard by the Court (which hearing can be sought on an expedited basis). It is

FURTHER ORDERED that a final hearing

1. On **September 15, 2026 at 11: 00 a.m.** (Central Standard Time), a final electronic hearing on Cash Collateral shall be held before the United States Court, Houston Division. For parties who wish to appear in person, the hearing will be held at the United States Bankruptcy Court, 1701 W. Business Hwy 83, 10th Floor Courtroom, McAllen, TX 78501.

2. Pursuant to Bankruptcy General Order 2021-05 parties may either appear electronically or in person unless otherwise ordered by this Court.

3. Parties must comply with Bankruptcy Local Rule 9013-1 regarding the exchange and submission of electronic exhibits.

4. No later than **August 6, 2026** Debtor must serve a copy of this Order on all parties entitled to notice of the hearing and file a certificate of service with the Clerk's Office.

Signed: Wednesday, August 05, 2026

Eduardo V. Rodriguez
Chief United States Bankruptcy Judge

Budget Line	Days 1–14 Average ($)	Days 15–30 Average ($)	30-Day Average ($)
Opening Cash:	**$9,289.88**	**$12,709.88**	
Projected Gross Revenue:	**$172,500.00**	**$172,500.00**	**$345,000.00**
EMPLOYEE PAYROLL (NET TO EMPLOYEES	$94,000.00	$94,000.00	$188,000.00
PAYROLL TAXES (EMPLOYEE & EMPLOYER PORTIONS)	$27,000.00	$27,000.00	$54,000.00
OFFICE RENT/LEASE	$16,200.00	-	$16,200.00
CONTRACT SERVICES (PRN staff, professional contractors, medical director, etc...)	$7,500.00	$8,500.00	$16,000.00
COMPUTER SOFTWARE & IT	$4,800.00	$5,800.00	$10,600.00
EMPLOYEE DEDUCTION PAYMENTS (AFLAC, GUARDIAN, CHILD SUPPORT)	$4,200.00	$4,200.00	$8,400.00
VEHICLE EXPENSES (VEHICLE PAYMENTS & FUEL COST)	$2,250.00	$2,750.00	$5,000.00
INSURANCE (PROFESSIONAL, COMMERCIAL, GENERAL, DENTAL, VISION, AUTO)	$2,500.00	$2,700.00	$5,200.00
EQUIPMENT LEASE & SERVICE	$1,500.00	$1,800.00	$3,300.00
INVENTORY PURCHASES	$1,100.00	$1,400.00	$2,500.00
OFFICE SUPPLIES	$650.00	$650.00	$1,300.00
INSURANCE — OTHER (KEY EMPLOYEE LIFE & STAFF RETIRMENT)	$1,000.00	$2,150.00	$3,150.00
UTILITIES (ELECTRICITY, SECURITY, PHONE, ETC..)	$850.00	$1,100.00	$1,950.00
REPAIR AND MAINTENANCE	$900.00	$900.00	$1,800.00
CREDIT CARD PROCESSING MERCHANT FEES	$800.00	$1,000.00	$1,800.00
ACCOUNTING SERVICES	$900.00	-	$900.00
CONSUMABLE PATIENT SUPPLIES	$800.00	$800.00	$1,600.00
STAFF AND ADMIN TRAVEL AND MEALS	$500.00	$500.00	$1,000.00
ADVERTISING & MARKETING	$700.00	$700.00	$1,400.00
MOBILE INTERNET/ TV SERVICES	$480.00	$800.00	$1,280.00
BANK SERVICE CHARGES	$400.00	$600.00	$1,000.00
RECRUITING & RELOCATION	-	$500.00	$500.00
DUES & SUBSCRIPTIONS	-	$500.00	$500.00
LICENSING / FEES/ COMPLIANCE	-	$200.00	$200.00
POSTAGE & SHIPPING	$50.00	$50.00	$100.00
ATTORNEY FEES	-	$5,000.00	$5,000.00
SUBCHAPTER V TRUSTEE	-	$1,000.00	$1,000.00
TOTALS	**$169,080.00**	**$164,600.00**	**$333,680.00**
TOTAL PROJECTED CASH DISBURSEMENTS	**$169,080.00**	**$164,600.00**	**$332,680.00**
CASH ON HAND AFTER DISBURSEMENTS	**$12,709.88**	**$20,609.88**	**$20,609.88**

EXHIBIT A