IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION

IN RE:	§	
RAZAD ENTERPRISES, LLC	§	**CASE NO. 26-42502**
XX-XXX4138	§	
7013 PORTOBELLO DRIVE	§	
PLANO, TX 75024	§	
DEBTOR	§	**CHAPTER 11 – SUBCH. V**

INTERIM ORDER ON AUTHORITY TO USE CASH COLLATERAL

After a hearing held on July 28, 2026, the Court, having reviewed the pleading finds that a need exists to order the relief herein on an interim basis and that it is in the best interest of the Debtor, the Debtor's estate, and Debtor's creditors to authorize the use of cash collateral. Use of cash collateral is the only means available to the Debtor to finance its operation and immediate and irreparable harm will result if Debtor is not permitted to use the cash collateral in the amounts set forth in the budget. It is ORDERED that the motion is granted as set forth herein,

ORDERED that the Debtor is authorized to use all cash acquired post-petition, above and beyond the $72,335.75 on hand at time of filing, for necessary expenses to avoid irreparable harm and as set forth on Exhibit "A." Debtor has the authority to use the cash collateral to pay up to 110% of each individual expense in Exhibit "A", attached to this Order so long as the total of cash collateral spent during the month does not exceed 10% of the total budget. It is

ORDERED that PNC Bank shall segregate the $72,335.75 on hand as of the petition filing pending further order of the Court.

ORDERED that all creditors set forth in the UCC list attached as Exhibit "B" to Debtor's Motion (Docket No. 7) reserve all their rights including, but not limited to, seeking a determination of whether any receipts allegedly purchased pre-petition or money loaned is property of the estate. The Debtor reserves the right to dispute any allegedly secured nature those claims. It is

ORDERED that as adequate protection for the use of Cash Collateral, the creditors listed on Exhibit "B" of the motion are hereby granted replacement liens (the "Replacement Liens") on all post-petition cash collateral and post-petition acquired property to the same extent and priority

they possessed on their valid pre-petition claims on cash collateral as of the Petition Date. The Replacement Liens shall not attach to Ch. 5 causes of action. It is

ORDERED that, notwithstanding anything herein to the contrary, the Replacement Liens and all other pre-petition liens of the secured parties are subject to a carve-out of funds ("Carve Out") for all fees required to be paid to: (i) the Clerk of the Bankruptcy Court, (ii) the Office of the United States Trustee pursuant to Section 1930(a) of Title 28, U.S. Code, if any, (iii) all reasonable fees and expenses incurred by a trustee, if any, under section 726(b) of the Bankruptcy Code in an amount not exceeding $15,000.00, (iv) all fees and expenses of the Subchapter V Trustee as approved by the Court; and (v) all fees and expenses of the Debtor's Counsel, The Lane Law Firm, PLLC, as approved by the Court. However, the Carve Out shall not be construed as a claim against either of the Lenders nor as a lien or other encumbrance on any of the Debtor's real property or tangible personal property. It is

ORDERED that any other customer of Debtor, is authorized and directed, effective upon entry of this Order, to remit any and all amounts that have become due and owing or will become due and owing to the Debtor directly to the Debtor. No customer of Debtor shall be liable to any third-party with regard to payments made pursuant to this Order.

ORDERED that notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective and enforceable upon its entry. It is

ORDERED The Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation, enforcement and/or interpretation of this Order. It is

ORDERED that a hearing will be held on August 3, 2026 at 10:00 AM located at the Plano Bankruptcy Courtroom, 600 N. Central Expressway, Third Floor, Plano, Texas 75074 to determine if this Order should be continued, modified, or terminated.

Signed on 7/30/2026

Brenda T. Rhoades KC

HONORABLE BRENDA T. RHOADES,
CHIEF UNITED STATES BANKRUPTCY JUDGE

14-DAY AND 30-DAY BUDGET

INCOME	DAYS 1-14	DAYS 15-30	30 DAY TOTALS
Opening Cash:	**$72,335.75**	**$77,902.65**	
Projected Gross Revenue:	**$50,000.00**	**$50,000.00**	**$100,000.00**
EMPLOYEE PAYROLL	$11,500.00	$11,500.00	$23,000.00
HEALTH INSURANCE	$2,100.00	$0.00	$2,100.00
WORKER'S COMPENSATION	$214.73	$0.00	$214.73
OFFICE RENT/LEASE	$7,200.00	$0.00	$7,200.00
UTILITIES	$150.00	$0.00	$150.00
INVENTORY PURCHASES	$12,500.00	$12,500.00	$25,000.00
VEHICLE EXPENSES	$1,500.00	$0.00	$1,500.00
POSTAGE & SHIPPING	$800.00	$0.00	$800.00
INSURANCE	$1,200.00	$0.00	$1,200.00
DUES & SUBSCRIPTIONS	$357.84	$357.84	$715.69
CREDIT CARD MERCHANT FEES	$1,000.00	$1,000.00	$2,000.00
OFFICE SUPPLIES & R&M	$150.00	$0.00	$150.00
WAREHOUSE SUPPLIES	$300.00	$0.00	$300.00
ADVERTISING	$3,500.00	$3,500.00	$7,000.00
BANK SERVICE CHARGES	$160.53	$0.00	$160.53
MEALS & ENTERTAINMENT	$800.00	$800.00	$1,600.00
TAXES	$1,000.00	$1,000.00	$2,000.00
SUBCHAPTER V TRUSTEE	$0.00	$1,000.00	$1,000.00
ATTORNEY FEES (SUBJECT TO COURT APPROVAL)	$0.00	$5,000.00	$5,000.00
ACCOUNTING SERVICES (SUBJECT TO COURT APPROVAL)	$0.00	$1,100.00	$1,100.00
TOTAL PROJECTED CASH DISBURSEMENTS	**$44,433.10**	**$37,757.84**	**$82,190.94**
CASH ON HAND AFTER DISBURSEMENTS	**$77,902.65**	**$90,144.81**	**$90,144.81**

EXHIBIT A