

Exhibit A  
Budget

Reichhold U.S. Weekly DIP Forecast																	
(\$ in MM)	File Date		Projected		Projected		Projected		Projected		Projected						
	10/9/2014	10/10/2014	10/17/2014	10/24/2014	10/31/2014	11/7/2014	11/14/2014	11/21/2014	11/28/2014	12/5/2014	12/12/2014	12/19/2014					
	\$ 9.2	\$ 9.1	\$ 9.2	\$ 9.5	\$ 8.1	\$ 10.2	\$ 7.5	\$ 9.9	\$ 9.3	\$ 6.8	\$ 8.8	\$ 8.2	\$ 8.7	\$ 2.1	\$ 8.8	\$ 7.2	\$ 6.1
	(6.0)	(11.5)	(9.8)	(9.6)	(10.2)	(6.7)	(9.7)	(8.0)	(8.2)	(8.2)	(9.7)	(6.5)	(9.1)	(4.8)	(6.8)	(8.1)	(6.4)
	\$ 2.5	\$ (3.0)	\$ (0.6)	\$ (0.1)	\$ (2.1)	\$ 3.5	\$ (2.2)	\$ 1.9	\$ 1.1	\$ (1.4)	\$ (0.9)	\$ 1.7	\$ (0.6)	\$ (2.7)	\$ 1.9	\$ (0.9)	\$ (0.3)
<b>Cash Flow Before Bankruptcy Items:</b>																	
Operating Receipts	\$ (0.0)	\$ -	\$ (0.6)	\$ -	\$ -	\$ -	\$ -	\$ (0.6)	\$ (0.8)	\$ -	\$ -	\$ (0.6)	\$ -	\$ (0.7)	\$ -	\$ (0.8)	\$ -
Operating Disbursements	-	-	-	-	(0.5)	-	-	-	(0.5)	-	-	-	(0.5)	-	-	-	-
Non-Operating (Excl. PIK Interest)	(3.9)	-	-	-	(0.5)	-	-	-	(0.5)	-	-	-	(0.5)	-	-	-	-
<b>Total Cash Flow Before Bankruptcy Items</b>	\$ (3.9)	\$ -	\$ (0.6)	\$ -	\$ (1.0)	\$ -	\$ -	\$ (0.6)	\$ (1.8)	\$ -	\$ -	\$ (0.6)	\$ (1.0)	\$ (0.7)	\$ -	\$ (0.8)	\$ -
<b>Bankruptcy Related Costs:</b>																	
Professional Fees	\$ (1.4)	\$ (3.0)	\$ (1.2)	\$ (0.1)	\$ (3.1)	\$ 3.5	\$ (2.2)	\$ 1.3	\$ (0.8)	\$ (1.4)	\$ (0.9)	\$ 1.1	\$ (1.4)	\$ (3.4)	\$ 1.9	\$ (1.7)	\$ (0.3)
DIP Cash Interest - Senior Secured DIP Facility	\$ (73.8)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
DIP Cash Interest - Jr. DIP Facility From ROW	50.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
First Day Payments	38.0	-	-	-	-	-	-	-	-	-	-	-	-	3.0	-	-	-
<b>Total Bankruptcy Related Costs</b>	\$ 128.8	\$ (3.0)	\$ (1.2)	\$ (0.1)	\$ (3.1)	\$ 3.5	\$ (2.2)	\$ 1.3	\$ (0.8)	\$ (1.4)	\$ (0.9)	\$ 1.1	\$ (1.4)	\$ (0.4)	\$ 1.9	\$ (1.7)	\$ (0.3)
<b>Cash Flow Before Revolver</b>	\$ (1.4)	\$ (3.0)	\$ (1.2)	\$ (0.1)	\$ (3.1)	\$ 3.5	\$ (2.2)	\$ 1.3	\$ (0.8)	\$ (1.4)	\$ (0.9)	\$ 1.1	\$ (1.4)	\$ (0.4)	\$ 1.9	\$ (1.7)	\$ (0.3)
Pre-Petition Revolver Draw / (Payback)	\$ (73.8)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Senior Secured DIP	50.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jr. DIP Loan to Reichhold, Inc. From ROW	38.0	-	-	-	-	-	-	-	-	-	-	-	-	3.0	-	-	-
<b>Net Cash Flow</b>	\$ 128.8	\$ (3.0)	\$ (1.2)	\$ (0.1)	\$ (3.1)	\$ 3.5	\$ (2.2)	\$ 1.3	\$ (0.8)	\$ (1.4)	\$ (0.9)	\$ 1.1	\$ (1.4)	\$ (0.4)	\$ 1.9	\$ (1.7)	\$ (0.3)
Beginning Cash	\$ 1.6	\$ 14.4	\$ 11.4	\$ 10.2	\$ 10.1	\$ 7.0	\$ 10.6	\$ 8.3	\$ 9.7	\$ 8.9	\$ 7.5	\$ 6.6	\$ 7.7	\$ 6.3	\$ 5.8	\$ 7.8	\$ 6.1
Net Cash Flow	12.8	(3.0)	(1.2)	(0.1)	(3.1)	3.5	(2.2)	1.3	(0.8)	(1.4)	(0.9)	1.1	(1.4)	(0.4)	1.9	(1.7)	(0.3)
<b>Ending Cash</b>	\$ 14.4	\$ 11.4	\$ 10.2	\$ 10.1	\$ 7.0	\$ 10.6	\$ 8.3	\$ 9.7	\$ 8.9	\$ 7.5	\$ 6.6	\$ 7.7	\$ 6.3	\$ 5.8	\$ 7.8	\$ 6.1	\$ 5.8

Reichhold U.S. Weekly DIP Forecast

(\$ in MM)	Projected 1/30/2015		Projected 2/6/2015		Projected 2/13/2015		Projected 2/20/2015		Maturity Projected 2/27/2015		Total	
<b>Cash Flow Before Bankruptcy Items:</b>												
Operating Receipts	\$	6.8	\$	8.8	\$	5.9	\$	10.0	\$	5.9	\$	175.9
Operating Disbursements		(8.6)		(5.8)		(7.3)		(7.9)		(11.7)		(180.7)
Non-Operating (Excl. PIK Interest)		-		-		-		-		-		(1.3)
<b>Total Cash Flow Before Bankruptcy Items</b>	\$	(1.7)	\$	3.0	\$	(1.5)	\$	2.0	\$	(5.8)	\$	(6.1)
<b>Bankruptcy Related Costs:</b>												
Professional Fees	\$	(0.7)	\$	-	\$	-	\$	(0.8)	\$	(0.7)	\$	(6.3)
DIP Cash Interest - Senior Secured DIP Facility		(0.6)		-		-		-		(0.5)		(2.6)
DIP Cash Interest - Jr. DIP Facility From ROW		(0.6)		-		-		-		(0.5)		(2.6)
First Day Payments		-		-		-		-		-		(3.9)
<b>Total Bankruptcy Related Costs</b>	\$	(1.9)	\$	-	\$	-	\$	(0.8)	\$	(1.7)	\$	(15.3)
<b>Cash Flow Before Revolver</b>	\$	(3.7)	\$	3.0	\$	(1.6)	\$	1.3	\$	(7.5)	\$	(21.4)
<b>Pre-Petition Revolver Draw / (Payback)</b>												
Senior Secured DIP	\$	-	\$	-	\$	-	\$	-	\$	-	\$	(73.8)
Jr. DIP Loan to Reichhold, Inc. From ROW		-		-		-		-		-		50.0
<b>Net Cash Flow</b>	\$	(3.7)	\$	3.0	\$	(1.5)	\$	1.3	\$	(7.5)	\$	(4.2)
Beginning Cash	\$	5.8	\$	2.1	\$	5.1	\$	3.7	\$	4.9	\$	1.6
Net Cash Flow		(3.7)		3.0		(1.5)		1.3		(7.5)		(4.2)
<b>Ending Cash</b>	\$	2.1	\$	5.1	\$	3.7	\$	4.9	\$	(2.6)	\$	(2.6)