Weekly Cash Flow Projections - DIP

	($ millions)	W/B 14-May-12 Week 1	W/B 21-May-12 Week 2	W/B 28-May-12 Week 3	W/B 4-Jun-12 Week 4	W/B 11-Jun-12 Week 5	W/B 18-Jun-12 Week 6	W/B 25-Jun-12 Week 7	W/B 2-Jul-12 Week 8	W/B 9-Jul-12 Week 9	W/B 16-Jul-12 Week 10	W/B 23-Jul-12 Week 11	W/B 30-Jul-12 Week 12	W/B 6-Aug-12 Week 13	W/B 13-Aug-12 Week 14	W/B 20-Aug-12 Week 15	W/B 27-Aug-12 Week 16	W/B 3-Sep-12 Week 17	W/B 10-Sep-12 Week 18	W/B 17-Sep-12 Week 19	W/B 24-Sep-12 Week 20	Total
DIP CASH FLOWS																						
1	Net Servicer Advances	$ (128.2)	$ (56.6)	$ 47.7	$ 63.2	$ 63.2	$ (238.5)	$ 63.2	$ 55.4	$ 69.3	$ (232.3)	$ 69.3	$ 59.5	$ 53.0	$ (133.7)	$ (62.0)	$ 53.0	$ 61.6	$ 77.0	$ (185.7)	$ 79.3	$ (222.8)
2	P&I Collections	1.9	0.9	2.8	3.3	2.4	0.9	1.8	3.5	2.2	1.8	1.1	4.0	2.4	2.2	0.8	1.6	4.0	2.0	1.5	1.7	42.8
3	Interest / Fees	-	-	(2.9)	-	-	-	-	(5.8)	-	-	-	(5.8)	-	-	-	-	(5.8)	-	-	-	(20.3)
4	Operating Expenses / Professional Fees	(3.0)	(5.9)	(2.2)	(6.2)	(5.2)	(6.2)	(3.0)	(5.5)	(2.8)	(11.5)	(2.8)	(6.1)	(2.8)	(12.5)	(2.8)	(6.1)	(2.6)	(13.5)	(3.2)	(6.5)	(110.2)
5	**Net Cash Flow**	**(129.2)**	**(61.6)**	**45.3**	**60.3**	**60.3**	**(243.7)**	**62.0**	**47.6**	**68.6**	**(242.0)**	**67.6**	**51.5**	**52.5**	**(144.0)**	**(64.0)**	**48.5**	**57.2**	**65.5**	**(187.4)**	**74.5**	**(310.6)**
CASH BALANCE ROLL-FORWARD																						
6	Beginning Cash Balance	454.6	325.3	263.7	309.0	369.3	429.6	185.9	247.9	295.5	364.1	122.1	189.7	241.2	293.7	149.7	85.7	134.2	191.4	256.9	69.5	454.6
7	Net Cash Flow	(129.2)	(61.6)	45.3	60.3	60.3	(243.7)	62.0	47.6	68.6	(242.0)	67.6	51.5	52.5	(144.0)	(64.0)	48.5	57.2	65.5	(187.4)	74.5	(310.6)
8	**Ending Cash Balance**	**325.3**	**263.7**	**309.0**	**369.3**	**429.6**	**185.9**	**247.9**	**295.5**	**364.1**	**122.1**	**189.7**	**241.2**	**293.7**	**149.7**	**85.7**	**134.2**	**191.4**	**256.9**	**69.5**	**144.0**	**144.0**
DIP ROLL-FORWARD																						
9	Beginning DIP Balance	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0	1,250.0
10	Revolver Borrowings	-	-	-	-	-	-	-	-	-	-	-	-	-	-	5.1	-	-	-	-	-	5.1
11	Revolver Payments	-	-	-	-	-	-	-	-	-	-	-	-	-	-	(5.1)	-	-	-	-	-	(5.1)
12	**Ending BIP Balance**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**	**1,250.0**

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