

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Revstone Industries, LLC
Debtor

Case No. 12-13262 (BLS)
Reporting Period: December 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)s	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	No	None paid	
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	No	Yes	
Balance Sheet	MOR-3	Yes		
Status of Post-petition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Post-petition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	Yes		
Debtor Questionnaire	MOR-5	Yes		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date



February 20, 2014

Signature of Authorized Individual*

Date

James M. Lukenda, CIRA
Printed Name of Authorized Individual

Deputy Chief Restructuring Officer
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partner

Revstone Industries, LLC,
Debtor-in-possession

Period: December 1 – 31, 2013

Case no.: 12-13262 (BLS)

MOR – 1

Bank of America Operating Account

<u>Date</u>	<u>Deposits</u>	<u>Payroll</u>	<u>Wires</u>	<u>Checks</u>	<u>Clearing</u>		<u>Bank Balance</u>	<u>Book Balance</u>	<u>Checks O/S</u>
					<u>Checks</u>	<u>To/From</u>			
12/2/2013					(1,200.00)	Cleared Check	878,916.31	859,170.65	19,745.66
12/2/2013					(377.46)	Cleared Check	878,538.85	859,170.65	19,368.20
12/2/2013			(15,434.00)			James Shein	863,104.85	843,736.65	19,368.20
12/2/2013			(15,000.00)			Richard Newsted	848,104.85	828,736.65	19,368.20
12/3/2013					(250.00)	Cleared Check	847,854.85	828,736.65	19,118.20
12/3/2013	35,000.00					Tech Cast	882,854.85	863,736.65	19,118.20
12/4/2013			(17,670.91)			Kirkland Ellis	865,183.94	846,065.74	19,118.20
12/5/2013	45,980.00					Aarkel	911,163.94	892,045.74	19,118.20
12/6/2013			(147,882.20)			Plex Systems, Inc.	763,281.74	744,163.54	19,118.20
12/11/2013			(2,080.10)			Wells 401k	761,201.64	742,083.44	19,118.20
12/12/2013			(313.45)			McGregor	760,888.19	741,769.99	19,118.20
12/12/2013			(541.21)			Ascalon	760,346.98	741,228.78	19,118.20
12/12/2013			(1,136.54)			McGregor	759,210.44	740,092.24	19,118.20
12/12/2013		(67,124.50)				Revstone Trans	692,085.94	672,967.74	19,118.20
12/13/2013				(79.74)		Aflac Group	692,085.94	672,888.00	19,197.94
12/13/2013				(7,584.72)		ANXeBusiness Corp	692,085.94	665,303.28	26,782.66
12/13/2013				(6,089.84)		AT&T - 4188	692,085.94	659,213.44	32,872.50
12/13/2013				(201.03)		AT&T	692,085.94	659,012.41	33,073.53
12/13/2013				(2,978.52)		AT&T	692,085.94	656,033.89	36,052.05
12/13/2013				(1,231.84)		AT&T Mobility	692,085.94	654,802.05	37,283.89
12/13/2013				(228.12)		AT&T MOBILITY	692,085.94	654,573.93	37,512.01
12/13/2013				(2,727.27)		AT&T MOBILITY	692,085.94	651,846.66	40,239.28
12/13/2013				(2,092.50)		Berkshire Life Insurance Co. of Amer	692,085.94	649,754.16	42,331.78
12/13/2013				(2,000.00)		BOX.NET, INC.	692,085.94	647,754.16	44,331.78
12/13/2013				(94.85)		Comcast	692,085.94	647,659.31	44,426.63
12/13/2013				(537.40)		Donald McCarty	692,085.94	647,121.91	44,964.03
12/13/2013				(2,462.81)		DTE Energy	692,085.94	644,659.10	47,426.84
12/13/2013				(290.00)		Guardian Alarm	692,085.94	644,369.10	47,716.84
12/13/2013				(642.57)		Logicalis	692,085.94	643,726.53	48,359.41
12/13/2013				(13.00)		McGregor & Assoc. Inc.	692,085.94	643,713.53	48,372.41
12/13/2013				(1,481.06)		Rust Consulting / Omni Bankruptcy	692,085.94	642,232.47	49,853.47
12/13/2013				(959.27)		Senco Energy Gas Company	692,085.94	641,273.20	50,812.74
12/13/2013				(10,430.97)		Venteon Finance	692,085.94	630,842.23	61,243.71
12/13/2013				(80.69)		Waste Management of Michigan	692,085.94	630,761.54	61,324.40
12/13/2013				(180.56)		Windstream	692,085.94	630,580.98	61,504.96
12/16/2013					(6,089.84)	Cleared Check	685,996.10	630,580.98	55,415.12
12/16/2013					(67.80)	Cleared Check	685,928.30	630,580.98	55,347.32
12/17/2013					(642.57)	Cleared Check	685,285.73	630,580.98	54,704.75
12/17/2013					(290.00)	Cleared Check	684,995.73	630,580.98	54,414.75
12/18/2013					(10,430.97)	Cleared Check	674,564.76	630,580.98	43,983.78
12/18/2013					(7,584.72)	Cleared Check	666,980.04	630,580.98	36,399.06
12/18/2013					(2,978.52)	Cleared Check	664,001.52	630,580.98	33,420.54
12/18/2013					(2,727.27)	Cleared Check	661,274.25	630,580.98	30,693.27
12/18/2013					(1,231.84)	Cleared Check	660,042.41	630,580.98	29,461.43
12/18/2013					(228.12)	Cleared Check	659,814.29	630,580.98	29,233.31
12/18/2013					(201.03)	Cleared Check	659,613.26	630,580.98	29,032.28
12/19/2013					(1,481.06)	Cleared Check	658,132.20	630,580.98	27,551.22
12/19/2013					(959.27)	Cleared Check	657,172.93	630,580.98	26,591.95
12/19/2013					(80.69)	Cleared Check	657,092.24	630,580.98	26,511.26
12/19/2013				(9,514.96)		ANXeBusiness Corp	657,092.24	621,066.02	36,026.22
12/19/2013				(238.82)		Arkadin, Inc.	657,092.24	620,827.20	36,265.04
12/19/2013				(1,933.51)		AT&T	657,092.24	618,893.69	38,198.55
12/19/2013				(1,000.00)		BOX.NET, INC.	657,092.24	617,893.69	39,198.55
12/19/2013				(1,200.00)		Doriano Properties	657,092.24	616,693.69	40,398.55
12/19/2013				(655.00)		Frank Devois	657,092.24	616,038.69	41,053.55
12/19/2013				(290.00)		Guardian Alarm	657,092.24	615,748.69	41,343.55
12/19/2013				(13,500.00)		UHY Advisors MI Inc	657,092.24	602,248.69	54,843.55
12/19/2013				(46.00)		United States Postal Service	657,092.24	602,202.69	54,889.55
12/19/2013				(6,517.26)		Venteon Finance	657,092.24	595,685.43	61,406.81
12/19/2013				(180.56)		Windstream	657,092.24	595,504.87	61,587.37

Revstone Industries, LLC,
Debtor-in-possession

Period: December 1 – 31, 2013

Case no.: 12-13262 (BLS)

MOR – 1 (continued)

Bank of America Operating Account

<u>Date</u>	<u>Deposits</u>	<u>Payroll</u>	<u>Wires</u>	<u>Checks</u>	<u>Clearing</u> <u>Checks</u>	<u>To/From</u>	<u>Bank Balance</u>	<u>Book Balance</u>	<u>Checks O/S</u>
12/20/2013					(180.56)	Cleared Check	656,911.68	595,504.87	61,406.81
12/23/2013					(9,514.96)	Cleared Check	647,396.72	595,504.87	51,891.85
12/23/2013					(2,092.50)	Cleared Check	645,304.22	595,504.87	49,799.35
12/23/2013					(1,933.51)	Cleared Check	643,370.71	595,504.87	47,865.84
12/23/2013					(290.00)	Cleared Check	643,080.71	595,504.87	47,575.84
12/23/2013					(94.85)	Cleared Check	642,985.86	595,504.87	47,480.99
12/23/2013					(13.00)	Cleared Check	642,972.86	595,504.87	47,467.99
12/24/2013					(13,500.00)	Cleared Check	629,472.86	595,504.87	33,967.99
12/24/2013					(6,517.26)	Cleared Check	622,955.60	595,504.87	27,450.73
12/24/2013					(46.00)	Cleared Check	622,909.60	595,504.87	27,404.73
12/26/2013			(1,407.02)			Wells 401k	621,502.58	594,097.85	27,404.73
12/26/2013					(2,462.81)	Cleared Check	619,039.77	594,097.85	24,941.92
12/26/2013		(59,156.72)				Payroll	559,883.05	534,941.13	24,941.92
12/26/2013			(911.22)			McGregor	558,971.83	534,029.91	24,941.92
12/26/2013			(373.14)			Ascalon	558,598.69	533,656.77	24,941.92
12/26/2013			(133.74)			Ascalon	558,464.95	533,523.03	24,941.92
12/26/2013			(121.15)			McGregor	558,343.80	533,401.88	24,941.92
12/27/2013					(238.82)	Cleared Check	558,104.98	533,401.88	24,703.10
12/27/2013					(180.56)	Cleared Check	557,924.42	533,401.88	24,522.54
12/31/2013	80,980.00	(126,281.22)	(203,004.68)	(77,462.87)	(73,885.99)	Total for period	557,924.42	533,401.88	24,522.54

Huntington National Bank Operating Account

<u>Date</u>	<u>Deposits</u>	<u>Payroll</u>	<u>Wires</u>	<u>Checks</u>	<u>Clearing</u> <u>Checks</u>	<u>To/From</u>	<u>Bank Balance</u>	<u>Book Balance</u>	<u>Checks O/S</u>
12/9/2013	471,276.00					Texas Die	721,215.50	721,215.50	-
12/16/2013			(132.07)			Bank Fees	721,083.43	721,083.43	-
12/19/2013	714.26					Tech Cast - Forbush Travel Reimb	721,797.69	721,797.69	-
12/31/2013	471,990.26	-	(132.07)	-	-	Total for period	721,797.69	721,797.69	-

BANK OF AMERICA, N.A.
[REDACTED]
CHICAGO, IL 60661

Account Number [REDACTED]
Last Statement: 11/29/2013
This Statement: 12/31/2013

IMG

Customer Service
1-888-400-9009

REVSTONE INDUSTRIES LLC
DEBTOR-IN-POSSESSION CASE 12-13262
GENERAL ACCOUNT
[REDACTED]

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Bankruptcy Case Number:1213262

Beginning January 1, 2014, we will assess a new daily overdraft fee for each calendar day your account's end-of-day balance is negative, regardless of the type of debit item that created the overdraft. We will no longer charge the per-item fee for each item that overdraws your account; however, a per-item fee will continue to be assessed for each non-sufficient funds item that is returned without payment.

FULL ANALYSIS CHECKING

Account Summary Information

Statement Period 11/30/2013 - 12/31/2013	Statement Beginning Balance	880,116.31
Number of Deposits/Credits 2	Amount of Deposits/Credits	80,980.00
Number of Checks 30	Amount of Checks	73,885.99
Number of Other Debits 15	Amount of Other Debits	329,285.90
	Statement Ending Balance	557,924.42
Number of Enclosures 30	Service Charge	.00

Deposits and Credits

Date Posted	Customer Reference	Amount	Description	Bank Reference
12/03		35,000.00	WIRE TYPE:WIRE IN DATE: 131203 TIME:1426 ET TRN:2013120300254157 SEQ:131203132550H100/000229 ORIG:T CAST HOLDINGS LLC OPERA ID:069284261 SND BK:COLE TAYLOR BANK ID:071000343 PMT DET:MANAG EMENT FEE TECH CAST LLC NOVEMBER PYMT	644800370254157
12/05		45,980.00	WIRE TYPE:WIRE IN DATE: 131205 TIME:1048 ET TRN:2013120500178304 SEQ:5045800339FS/313590 ORIG:AARKEL TOOL AND DIE INC ID:075824001392 SND BK:JPMORGAN CHASE BANK, N.A. ID:0002 PMT DET:S WF OF 13/12/05 /ACC/026009593	644800370178304

Withdrawals and Debits

Checks

Check Number	Amount	Date Posted	Bank Reference	Check Number	Amount	Date Posted	Bank Reference
2304	67.80	12/16	4892007490	2337*	94.85	12/23	0992020690
2314*	377.46	12/02	3792056518	2339*	2,462.81	12/26	4392762499
2321*	1,200.00	12/02	4692123165	2340	290.00	12/17	5192087010
2323*	250.00	12/03	8992772867	2341	642.57	12/17	5192627276
2328*	7,584.72	12/18	8492223402	2342	13.00	12/23	5992588811
2329	6,089.84	12/16	9692695168	2343	1,481.06	12/19	8692504845
2330	201.03	12/18	8492205437	2344	959.27	12/19	5592046710
2331	2,978.52	12/18	8392910848	2345	10,430.97	12/18	5292927836
2332	1,231.84	12/18	8492076377	2346	80.69	12/19	5492133568
2333	228.12	12/18	8492076379	2347	180.56	12/20	8892823659
2334	2,727.27	12/18	8492076378	2348	9,514.96	12/23	9192701160
2335	2,092.50	12/23	5792870948	2349	238.82	12/27	2092466964

* The preceding check(s) is still outstanding or has been included in a previous statement or is included in the 'Other Debits' section as an ACH paperless transaction.

BANK OF AMERICA, N.A.
 CHICAGO, IL 60661

Account Number [REDACTED]
 Last Statement: 11/29/2013
 This Statement: 12/31/2013

IMG

Customer Service
 1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

FULL ANALYSIS CHECKING

Withdrawals and Debits

Checks - Continued

Check Number	Amount	Date Posted	Bank Reference	Check Number	Amount	Date Posted	Bank Reference
2350	1,933.51	12/23	9292891490	2356	46.00	12/24	9592545074
2354*	290.00	12/23	5992914420	2357	6,517.26	12/24	4292692620
2355	13,500.00	12/24	4192822100	2358	180.56	12/27	8292272526

Other Debits

Date Posted	Customer Reference	Amount	Description	Bank Reference
12/02		15,000.00	WIRE TYPE:WIRE OUT DATE:131202 TIME:1458 ET TRN:2013120200320358 SERVICE REF:010187 BNF:RICHARD E. NEWSTED ID:0037245669 BNF BK:FIFTH THIRD BANK ID:042000314 PMT DET:13C02D5330JBOK38	00370320358
12/02		15,434.00	WIRE TYPE:BOOK OUT DATE:131202 TIME:1457 ET TRN:2013120200320044 RELATED REF:13C02D5330HP2N61 BNF:JAMES B SHEIN DECLARATION ID:008604633779	00370320044
12/04		17,670.91	WIRE TYPE:WIRE OUT DATE:131204 TIME:1254 ET TRN:2013120400214569 SERVICE REF:006341 BNF:KIRKLAND ELLIS LLP ID:800418399 BNF BK:CITIBAN K, N.A. ID:271070801 PMT DET:13C04B48420U1B15	00370214569
12/06		147,882.20	WIRE TYPE:WIRE OUT DATE:131206 TIME:1008 ET TRN:2013120600162432 SERVICE REF:004251 BNF:PLEX SYSTEMS ID:3300888833 BNF BK:SILICON VALL EY BANK ID:121140399 PMT DET:13C05H31451W1F36	00370162432
12/11		2,080.10	RETIREMENT SERVI DES:RETSVC401K ID:3631 INDN:REVSTONE TRANSPORT CO ID:3560900030 CCD	44017044962
12/12		313.45	WIRE TYPE:WIRE OUT DATE:131212 TIME:1424 ET TRN:2013121200243265 SERVICE REF:009359 BNF:MCGREGOR AND ASSOCIATES ID:10470532 BNF BK:CEN TRAL BANK AND TRUST ID:042100146 PMT DET:13C11G212 2AG1H40	00370243265
12/12		541.21	WIRE TYPE:WIRE OUT DATE:131212 TIME:1424 ET TRN:2013121200243266 SERVICE REF:009366 BNF:ASCALON ENTERPRISES, LLC ID:7381299309 BNF BK: FIFTH THIRD BANK ID:042000314 PMT DET:13C11G2912R1 0029	00370243266
12/12		1,136.54	WIRE TYPE:WIRE OUT DATE:131212 TIME:1423 ET TRN:2013121200242967 SERVICE REF:009176 BNF:MCGREGOR AND ASSOCIATES H ID:60028072 BNF BK:W HITAKER BANK ID:042104168 PMT DET:13C11G14531S1I03	00370242967
12/12		67,124.50	WIRE TYPE:BOOK OUT DATE:131212 TIME:1424 ET TRN:2013121200243264 RELATED REF:13C11G2421P02294 BNF:REVSTONE TRANSPORTATION LL ID:008666715085	00370243264
12/26		121.15	WIRE TYPE:WIRE OUT DATE:131226 TIME:0923 ET TRN:2013122600129415 SERVICE REF:002185 BNF:MCGREGOR AND ASSOCIATES, I ID:10470532 BNF BK: CENTRAL BANK AND TRUST ID:042100146 PMT DET:13C24C 45415B1S68	00370129415

* The preceding check(s) is still outstanding or has been included in a previous statement or is included in the 'Other Debits' section as an ACH paperless transaction.

BANK OF AMERICA, N.A.
 540 W MADISON ST - 16th Floor
 CHICAGO, IL 60661

Account Number [REDACTED]
 01 01 140 01 M0000 E# [REDACTED] 30
 Last Statement: 11/29/2013
 This Statement: 12/31/2013

IMG

Customer Service
 1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

FULL ANALYSIS CHECKING

Other Debits - Continued

Date Posted	Customer Reference	Amount	Description	Bank Reference
12/26		133.74	WIRE TYPE:WIRE OUT DATE:131226 TIME:0921 ET TRN:2013122600129113 SERVICE REF:002249 BNF:ASCALON ENTERPRISES LLC ID:7381299317 BNF BK:F IFTH THIRD BANK ID:042000314 PMT DET:13C24C3802701 F66	00370129113
12/26		373.14	WIRE TYPE:WIRE OUT DATE:131226 TIME:0922 ET TRN:2013122600129276 SERVICE REF:002252 BNF:ASCALON ENTERPRISES, LLC ID:7381299309 BNF BK: FIFTH THIRD BANK ID:042000314 PMT DET:13C24C3802AY 0C94	00370129276
12/26		911.22	WIRE TYPE:WIRE OUT DATE:131226 TIME:0922 ET TRN:2013122600129371 SERVICE REF:002189 BNF:MCGREGOR AND ASSOCIATES H ID:60028072 BNF BK:W HITAKER BANK ID:042104168 PMT DET:13C24C4242OG0S73	00370129371
12/26		1,407.02	RETIREMENT SERVI DES:RETSVC401K ID:3631 INDN:REVSTONE TRANSPORT CO ID:3560900030 CCD	58017323730
12/26		59,156.72	WIRE TYPE:BOOK OUT DATE:131226 TIME:0920 ET TRN:2013122600128990 RELATED REF:13C24C3617GL0K05 BNF:REVSTONE TRANSPORTATION LL ID:008666715085	00370128990

Daily Balances

Date	Ledger Balance	Collected Balance	Date	Ledger Balance	Collected Balance
11/29	880,116.31	880,116.31	12/17	684,995.73	684,995.73
12/02	848,104.85	848,104.85	12/18	659,613.26	659,613.26
12/03	882,854.85	882,854.85	12/19	657,092.24	657,092.24
12/04	865,183.94	865,183.94	12/20	656,911.68	656,911.68
12/05	911,163.94	911,163.94	12/23	642,972.86	642,972.86
12/06	763,281.74	763,281.74	12/24	622,909.60	622,909.60
12/11	761,201.64	761,201.64	12/26	558,343.80	558,343.80
12/12	692,085.94	692,085.94	12/27	557,924.42	557,924.42
12/16	685,928.30	685,928.30	12/31	557,924.42	557,924.42

THE HUNTINGTON NATIONAL BANK
 PO BOX 1558 EA1W37
 COLUMBUS OH 43216-1558



REVSTONE INDUSTRIES LLC DIP
 [Redacted]

Have a Question or Concern?

Stop by your nearest
 Huntington office or
 contact us at:

1-800-480-2001

www.huntington.com/
 businessresources

Analyzed Checking Account

Account: [Redacted]

Statement Activity From: 12/01/13 to 12/31/13		Beginning Balance	\$249,939.50
Days in Statement Period 31		Credits (+)	471,990.26
Average Ledger Balance* 599,827.25		Regular Deposits	714.26
Average Collected Balance* 599,735.12		Wire Transfer Credits	471,276.00
* The above balances correspond to the service charge cycle for this account.		Debits (-)	132.07
		Service Charges	132.07
		Ending Balance	\$721,797.69

Deposits (+)

Account: [Redacted]

Date	Amount	Serial #	Type	Date	Amount	Serial #	Type
12/19	714.26	127520684	Brch/ATM				

Other Credits (+)

Account: [Redacted]

Date	Amount	Description
12/09	471,276.00	INCOMING FEDWIRE TRANSFER

Other Debits (-)

Account: [Redacted]

Date	Amount	Description
12/16	132.07	PRIOR MONTH'S SERVICE CHARGES

Balance Activity

Account: [Redacted]

Date	Balance	Date	Balance	Date	Balance
11/30	249,939.50	12/16	721,083.43		
12/09	721,215.50	12/19	721,797.69		

Investments are offered through the Huntington Investment Company, Registered Investment Advisor, member FINRA/SIPC, a wholly-owned subsidiary of Huntington Bancshares Inc.

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In the Event of Errors or Questions Concerning Electronic Fund Transfers (electronic deposits, withdrawals, transfers, payments, or purchases), please call either 1-614-480-2001 or call toll free 1-800-480-2001, or write to The Huntington National Bank Research - EA4W61, P.O. Box 1558, Columbus, Ohio 43216 as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic fund transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly.

Verification of Electronic Deposits If you authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us, call either 1-614-480-2001 or call toll free 1-800-480-2001.

Balancing Your Statement - For your convenience, a balancing page is available on our web site <https://www.huntington.com/pdf/balancing.pdf> and also available on Huntington Business Online.

Revstone Industries, LLC, Period: December 1 – 31, 2013 Case no.: 12-13262 (BLS)
Debtor-in-possession

MOR – 2

Considering the limited operations of the Debtor as a parent holding company, greater clarity of the Debtor's activity during the period is provided in the accompanying MOR-1 schedule.

Revstone Industries, LLC,
Debtor-in-possession

Period: December 1 – 31, 2013

Case no.: 12-13262 (BLS)

MOR-3

UNAUDITED

Description	12/31/2013
Current Assets	
Cash	\$ 1,255,200
Management fees receivable (see Note at MOR-5)	3,622,793
Due from Related Companies - Restructuring	21,190,007
Prepaid & Other	<u>1,608,149</u>
Total Current Assets	27,676,148
Plant, Property & Equipment	26,155
Accumulated Depreciation	<u>(20,924)</u>
Net Fixed Assets	5,231
Due from Related Companies (see Note 4)	7,451,571
Total Investment in Subsidiaries (see Note 5)	<u>12,388,551</u>
Total Assets	<u><u>47,521,502</u></u>
Current Liabilities	
Accounts Payable	271,490
Accrued Employment	1,830
Accrued Restructuring	<u>23,905,209</u>
Total Current Liabilities	24,178,530
Liabilities subject to compromise (see Note 6)	<u>84,839,688</u>
Total Liabilities	109,018,217
Shareholders Equity	
Investment (Equity)	3,500,000
Accumulated Other Comp Inc	(20,576,888)
Retained Earnings	<u>(44,419,828)</u>
Total Shareholders Equity	(61,496,716)
Total Liabilities and Equity	<u><u>47,521,502</u></u>

The accompanying notes are an integral part of this Balance Sheet.

Revstone Industries, LLC,
Debtor-in-possession

Period: December 1 – 31, 2013

Case no.: 12-13262 (BLS)

Notes to MOR-3

Note 1. Reservation of Rights:

Nothing contained in this Monthly Operating Report shall constitute a waiver of any of the Debtor's rights or an admission with respect to its Chapter 11 proceedings, including, but not limited to, matters involving objections to claims, substantive consolidation, equitable subordination, defenses, ultimate allocation of proceeds from sales among debtor estates, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of title 11 of the United States Code ("Bankruptcy Code") and/or causes of action under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Note 2. Basis of Presentation:

Revstone Industries, LLC is a holding company that has not previously conducted any financial reporting as a stand-alone entity, nor for periods of less than one year. The financial statements contained herein were not intended to reconcile to any financial statements otherwise prepared or distributed by the Debtor or any of the Debtor's affiliates. Significant efforts have been put forth to attribute the assets and liabilities to the proper legal entity between and among the Debtor and its subsidiaries and affiliates. However, because the Debtors' accounting systems, policies, and practices were developed without consideration of stand-alone reporting for the Debtor, it is possible that not all assets or liabilities have been recorded at the correct legal entity. Accordingly, the Debtor reserves all rights to supplement or amend any financial statements contained in this Monthly Operating Report.

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with U.S. Generally Accepted Accounting Principles ("U.S. GAAP"). Upon the application of such procedures (such as tests of asset impairment), the Debtor believes that the financial information could be subject to changes, and these changes could be material. The information furnished in this Monthly Operating Report includes normal recurring adjustments, but does not include all of the adjustments that would typically be made for interim financial statements in accordance with U.S. GAAP. In addition, certain information and footnote disclosures normally included in financial statements prepared in accordance with U.S. GAAP have been condensed or omitted. Therefore, the Debtor cautions readers not to place undue reliance upon the information contained in this Monthly Operating Report.

The results of operation herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position, and cash flows of the Debtor in the future.

Certain transactions recorded in the period may relate to other monthly periods as the Debtor's accounting function and processes were not established to provide external reporting for each entity on a monthly basis.

These financial statements filed with the U.S. Bankruptcy Court are subject to change. The Debtor may, at a future date, amend this Monthly Operating Report for updated financial information.

Revstone Industries, LLC, Period: December 1 – 31, 2013 Case no.: 12-13262 (BLS)
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Note 3. Use of Estimates:

The Debtor makes estimates and assumptions that affect the reported amounts of assets and liabilities and revenue and expenses. Actual results may differ from those estimates. Estimates are used when accounting for items and matters such as revenue recognition and accruals for losses on contracts, allowances for uncollectible accounts receivable, inventory provisions and outsourced manufacturing related obligations, product warranties, estimated useful lives of intangible assets and plant and equipment, asset valuations, impairment and recoverability assessments, employee benefits including pensions, taxes and related valuation allowances, and provisions, restructuring and other provisions, contingencies and pre-petition liabilities, among other items.

Note 4. Due From Related Companies

Historically the Debtor and its subsidiaries has followed an accounting practice whereby transactions between subsidiaries that may not necessarily involve the Debtor have been recorded through intercompany entries in the books of the Debtor. This involves recording a debit or credit to or from one party to the transaction to that party's account on the Debtor's ledger and recording the offsetting credit or debit from or to the counterparty to the counterparty's account on the Debtor's ledger. This form of intercompany activity tracking results in a grossing up of the intercompany accounts. The Debtor is in the process of analyzing the activity in accounts classified under Due From Related Companies to identify those transactions which related to activity involving the Debtor and which activity is related solely to transactions between subsidiaries.

Note 5. Investments in subsidiaries:

Investments in subsidiaries include the following:

Revstone Energy, LLC	0
Revstone Industries Canada Inc.	0
Revstone International S.ar. L	\$26,124
Revstone Lighting, LLC	0
Revstone Mexico S. De R.L. De C.V.	\$241
Revstone Plastics, LLC	0
Revstone San Luis Potosi S. De. RL. De C.V.	\$159,740
Revstone Tool & Engineering, LLC	0
Revstone Transportation, LLC	0
Revstone Wallaceburg Canada, Inc. (AarKel)	\$12,202,446
Total	\$12,388,551

For purposes of Revstone Industries, LLC as a stand-alone entity, the investments in various subsidiaries are recorded as the greater of the book value of the subsidiaries' equity as of December 31, 2013 or \$0.

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On January 7, 2013 two subsidiaries of Revstone Tool and Engineering, LLC, (1) Greenwood Forgings, LLC, and (2) US Tool and Engineering, LLC filed chapter 11 bankruptcy petitions. For purposes of Revstone Industries, LLC as a stand-alone entity, the investment in these entities has been adjusted to \$0 on a per books basis.

On July 22, 2013, Revstone Transportation, LLC's subsidiary, Metavation, LLC (n/k/a TPOP, LLC), filed for protection under Chapter 11 of the Bankruptcy Code.

On September 8, 2013, TPOP, LLC ("TPOP") closed on a Court approved Section 363 sale of a substantial portion of its assets and operations. Excluded from the sale were TPOP's foundry operation and its non-debtor subsidiary that owns related real property in Vassar, Michigan, Metavation Vassar, LLC. The purchase price for the sold assets and assumed liabilities was approximately \$17.8 million payable by the buyer, Dayco Products, LLC ("Dayco"), in cash at closing. TPOP entered into a sales support agreement with two of its major customers (approved by the court on August 23, 2013) which contributed approximately \$9.4 million in cash to facilitate the transfer of assets and operations from the Debtor to Dayco. The contributions under the support agreement may also include the forgiveness of certain debts, however, final resolution of the support agreement terms is still pending.

On August 2, 2013, a substantial portion of the assets and business of Revstone Transportation, LLC's subsidiary, Contech Castings, LLC, was sold for \$39.4 million.

On December 9, 2013, MW Texas Die Casting, Inc., a wholly owned subsidiary of Revstone Transportation, LLC was sold for \$4.6 million.

The Debtor does not anticipate realizing any distribution on its equity interest in Revstone Transportation, LLC as a result of the transactions described above.

Note 6. Liabilities Subject to Compromise:

As a result of the Chapter 11 Proceedings, pre-petition liabilities may be subject to compromise or other treatment under the Debtor's Chapter 11 proceedings. Generally, actions to enforce or otherwise effect payment of pre-petition liabilities are stayed. Although pre-petition claims are generally stayed, under the Chapter 11 proceedings, the Debtor is permitted to undertake certain actions designed to stabilize the Debtor's operations including, among other things, payment of employee wages and benefits, maintenance of its cash management system, satisfaction of customer obligations, payments to suppliers for goods and services received after the Petition Date and retention of professionals.

The Debtor has been paying and intends to continue to pay undisputed post-petition obligations in the ordinary course of business. In addition, the Debtor may reject pre-petition executory contracts and unexpired leases with respect to the Debtor's operations, with the approval of the U.S. Bankruptcy Court. Damages resulting from rejection of executory contracts and unexpired leases are treated as pre-petition general unsecured claims and will be classified as liabilities subject to compromise. Any differences between claim amounts listed by the Debtor in its Schedules of Assets and Liabilities (as may be amended) and claims filed by creditors will be investigated and, if necessary, the U.S. Bankruptcy Court will make the final determination as to the amount, nature and validity of claims. The determination of how liabilities will ultimately be settled and treated cannot be made until the U.S. Bankruptcy Court approves a Chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time.

ASC 852 requires pre-petition liabilities of a debtor that are subject to compromise to be reported at the claim amounts expected to be allowed, even if they may be settled for lesser amounts. The Debtor will continue to evaluate the classification of their pre-petition liabilities through the remainder of this Chapter

Revstone Industries, LLC, Period: December 1 – 31, 2013 Case no.: 12-13262 (BLS)
Debtor-in-possession

11 case. As a result, the amount of “liabilities subject to compromise” is subject to change. Liabilities subject to compromise include the following items as of December 31, 2013:

Intercompany	\$ 58,985,116
Accounts Payable - trade	3,552,304
Accounts Payable - other	188,239
Miscellaneous Accrued Liabilities	7,778,149
Accrued Property Taxes	10,763
Accrued Severance	751,340
Accrued Interest-Revstone Industries-General	882,437
Note Payable - ST-Revstone Industries-General	11,440,086
Note Payable - ST Intercompany-Revstone Industries-General	1,238,813
Other	12,440
Total LSTC	<u>84,839,688</u>

The Debtor’s indirect subsidiary, TPOP, LLC, is the sponsor of two (2) defined benefit pensions plan subject to regulation by the Pension Benefit Guarantee Corporation (“PBGC”). On March 1, 2013 the PBGC filed a complaint related to a notice of termination related to these pension plans which was subsequently withdrawn and filed again on August 23, 2013. In addition, a non-debtor affiliate is the sponsor of a defined benefit plan subject to regulation by the PBGC. On September 6, 2013, the PBGC filed an amended complaint to terminate all three plans. The current estimate of liabilities subject to compromise does not include any estimate for any claim that may be allowed in the future against the Debtor as a member of a controlled group related to these pension plans in the event the PBGC would succeed in terminating the plans.

Note 7. Reorganization Items:

ASC 852 requires items of revenue and expense directly attributed to the reorganization such as professional fees directly related to the U.S. Debtors’ Chapter 11 Proceedings, realized gains and losses, and provisions for losses resulting from such proceedings to be separately accumulated and disclosed in the statement of operations. Through December 31, 2013 the Debtor recorded \$23.9 million of reorganization and restructuring related obligations. \$21.2 million has been allocated to subsidiaries and affiliates.

Note 8. Post-Petition Accounts Payable:

To the best of the U.S. Debtors' knowledge, all undisputed post-petition accounts payable are being paid in the ordinary course of the U.S. Debtors’ business. The accompanying MOR-4 details the outstanding post-petition accounts payable as of December 31, 2013.

Revstone Industries, LLC,
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Case no.: 12-13262 (BLS)

MOR-4

Supplier	Invoice Date	Due Date	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days	Total
Adams, Stepner, Woltermann & Dusing (Adams Stepner)								
	10/30/2013	10/31/2013	-	-	-	23,115.00	-	
Adams Stepner Subtotals:			-	-	-	23,115.00	-	23,115.00
Aflac Group (Aflac Group)								
	1/1/2014	1/2/2014	53.16	-	-	-	-	
Aflac Group Subtotals:			53.16	-	-	-	-	53.16
Arkadin, Inc. (Arkadin)								
	12/31/2013	1/30/2014	248.33	-	-	-	-	
Arkadin Subtotals:			248.33	-	-	-	-	248.33
Ascalon Healthcare Plan (Ascalon)								
	4/1/2013	4/2/2013	-	-	-	-	7,710.84	
	7/30/2013	7/31/2013	-	-	-	-	7,710.84	
	10/1/2013	10/2/2013	-	-	-	-	8,591.77	
	11/1/2013	11/2/2013	-	-	8,908.14	-	-	
	12/5/2013	12/6/2013	-	8,872.17	-	-	-	
Ascalon Subtotals:			-	8,872.17	8,908.14	-	24,013.45	41,793.76
AT&T (AT&T - 6628)								
	12/28/2013	1/17/2014	-	201.03	-	-	-	
AT&T - 6628 Subtotals:			-	201.03	-	-	-	201.03
AT&T (AT&T - VPREN)								
	1/1/2014	1/21/2014	2,781.10	-	-	-	-	
AT&T - VPREN Subtotals:			2,781.10	-	-	-	-	2,781.10
AT&T Mobility (AT&T Mobility - 0744)								
	12/9/2013	1/4/2014	-	1,221.48	-	-	-	
	1/9/2014	2/4/2014	320.46	-	-	-	-	
AT&T Mobility - 0744 Subtotals:			320.46	1,221.48	-	-	-	1,541.94
AT&T Mobility (AT&T Mobility - 9448)								
	12/9/2013	1/4/2014	-	1,238.65	-	-	-	
AT&T Mobility - 9448 Subtotals:			-	1,238.65	-	-	-	1,238.65

Revstone Industries, LLC,
Debtor-in-possession

Period: December 1 – 31, 2013

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MOR-4 (continued)

Supplier	Invoice Date	Due Date	Current	1-30 Days	31-60 Days	61-90 Days	91+ Days	Total
Ceridian (Ceridian)								
Ceridian Subtotals:			-	2,276.73	440.93	33.80	311.00	3,062.46
Charter Township of Chesterfield (Charter Twp Chestfld Tax)								
	7/3/2013	9/16/2013	-	-	-	-	4,966.40	
	12/1/2013	2/14/2014	-	1,234.00	-	-	-	
	12/1/2013	12/31/2013	-	299.92	-	-	-	
Charter Twp Chestfld Tax Subtotal			-	1,533.92	-	-	4,966.40	6,500.32
Cintas Corporation (Cintas Corp)								
	12/6/2013	12/16/2013	-	60.21	-	-	-	
Cintas Corp Subtotals:			-	60.21	-	-	-	60.21
City of Southfield (City of Southfield Water)								
	12/1/2012	2/14/2013	-	-	-	-	1,581.93	
City of Southfield Water Subtotals:			-	-	-	-	1,581.93	1,581.93
Comcast (Comcast)								
	2/7/2013	2/27/2013	-	-	-	-	(237.93)	
	12/14/2013	1/9/2014	-	94.85	-	-	-	
Comcast Subtotals:			-	94.85	-	-	(237.93)	(143.08)
Edward C. Hawkins & Co., LTD. (Edward Hawkins)								
	11/18/2013	11/18/2013	-	-	29,008.47	-	-	
Edward Hawkins Subtotals:			-	-	29,008.47	-	-	29,008.47
Hilltop Properties LLC (Hilltop Properties)								
Hilltop Properties Subtotals:			-	-	-	-	12,659.59	12,659.59
Internal Revenue Service (Internal Revenue Ogden)								
	12/17/2012	1/1/2013	-	-	-	-	25.88	
Internal Revenue Ogden Subtotals			-	-	-	-	25.88	25.88
Kentucky State Treasurer (Kentucky State Treasurer)								
	12/31/2010	1/1/2011	-	-	-	-	175.00	
Kentucky State Treasurer Subtotal			-	-	-	-	175.00	175.00

Revstone Industries, LLC,
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MOR-4 (continued)

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Kirkland & Ellis (Kirkland & Ellis)								
	11/30/2013	1/14/2014	-	-	10,003.75	-	-	
	12/5/2013	1/19/2014	-	17,774.74	-	-	-	
Kirkland & Ellis Subtotals:			-	17,774.74	10,003.75	-	-	27,778.49
Logicalis, Inc. (Logicalis)								
	12/25/2013	1/24/2014	-	529.31	-	-	-	
Logicalis Subtotals:			-	529.31	-	-	-	529.31
McGregor & Associates Inc. (McGregor)								
McGregor Subtotals:			-	33.00	635.90	408.45	-	1,077.35
Metlife Investors USA Insurance Company (Metlife Investors)								
	12/1/2013	12/31/2013	-	8,145.63	-	-	-	
	12/1/2013	12/31/2013	-	8,145.63	-	-	-	
	12/1/2013	12/31/2013	-	8,145.63	-	-	-	
	12/1/2013	12/31/2013	-	8,145.63	-	-	-	
	12/1/2013	12/31/2013	-	8,145.63	-	-	-	
	12/1/2013	12/31/2013	-	8,145.63	-	-	-	
Metlife Investors Subtotals:			-	48,873.78	-	-	-	48,873.78
Much Shelist (Much Shelist)								
	9/1/2013	9/6/2013	-	-	-	-	3,203.50	
	10/1/2013	10/6/2013	-	-	-	-	58.50	
Much Shelist Subtotals:			-	-	-	-	3,262.00	3,262.00
PA Dept. of Revenue (PA Dept. of Revenue)								
	12/31/2010	1/1/2011	-	-	-	-	17.00	
PA Dept. of Revenue Subtotals:			-	-	-	-	17.00	17.00
Plex Systems, Inc. (Plex Systems)								
Plex Systems Subtotals:			-	48,208.00	-	2,195.20	(77.75)	50,325.45

Revstone Industries, LLC,
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MOR-4 (continued)

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Rust Consulting / Omni Bankruptcy (Rust Omni)								
	12/10/2013	12/15/2013	-	696.46	-	-	-	
	1/17/2014	1/22/2014	776.62	-	-	-	-	
Rust Omni Subtotals:			776.62	696.46	-	-	-	1,473.08
Semco Energy Gas Company (Semco Energy)								
	1/2/2014	1/30/2014	1,107.10	-	-	-	-	
Semco Energy Subtotals:			1,107.10	-	-	-	-	1,107.10
UHY Advisors MI Inc (UHY Advisors)								
	8/31/2013	9/1/2013	-	-	-	-	1,500.00	
	10/31/2013	11/1/2013	-	-	-	5,250.00	-	
	12/22/2013	12/23/2013	-	300.00	-	-	-	
UHY Advisors Subtotals:			-	300.00	-	5,250.00	1,500.00	7,050.00
UpShot Services LLC (UpShot Services)								
	1/2/2014	1/3/2014	250.00	-	-	-	-	
UpShot Services Subtotals:			250.00	-	-	-	-	250.00
Venteon Finance (Venteon)								
	12/24/2013	1/3/2014	-	3,473.75	-	-	-	
	12/31/2013	1/10/2014	950.40	-	-	-	-	
Venteon Subtotals:			950.40	3,473.75	-	-	-	4,424.15
West Payment Center (West Payment Center)								
	10/31/2013	11/30/2013	-	-	-	801.41	-	
	12/1/2013	12/31/2013	-	592.41	-	-	-	
West Payment Center Subtotals:			-	592.41	-	801.41	-	1,393.82
Wisconsin Dept. of Revenue (WI Dept of Revenue)								
	12/31/2010	1/1/2011	-	-	-	-	25.00	
WI Dept of Revenue Subtotals:			-	-	-	-	25.00	25.00
Grand Totals:			6,487.17	135,980.49	48,997.19	31,803.86	48,221.57	271,490.28

Revstone Industries, LLC,
Debtor-in-possession

Period: December 1 – 31, 2013

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MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period*		\$ 3,209,001
+ Amounts billed/adjusted during the period		\$ 494,722
- Amounts collected during the period		\$ 80,980
Total Accounts Receivable at the end of the reporting period		\$ 3,622,793
Accounts Receivable Aging	Amount	
0 - 30 days old		494,722
31 - 60 days old		332,000
61 - 90 days old		322,620
91+ days old		2,473,401
Total Accounts Receivable		\$ 3,622,793
Amount considered uncollectible (Bad Debt)		\$ 0
Accounts Receivable (Net)		\$ 3,622,793

*Accounts receivable represent management fees due from affiliates. Up until the petition date, management fees that were not collected were recorded as reductions to intercompany amounts due to affiliates or increases to amounts due from affiliates. Analysis with respect to the pre-petition period is ongoing under the direction of the CRO. As a result of the bankruptcy or insolvency of some subsidiaries and affiliates, or restrictions placed upon those affiliates or subsidiaries by lenders, the Debtor anticipates that it will not collect the full amount of Management Fees Receivable or Due from Related Companies - Restructuring. The Debtor is presently evaluating what reserves should be applied against these balances.

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. (Yes, discussed in Note A)	X	
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverage in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X