

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: Revstone Industries, LLC
Debtor

Case No. 12-13262 (BLS)
Reporting Period: September 1 – 28, 2013

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/ Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	Yes		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a	Yes		
Schedule of Professional Fees Paid	MOR-1b	No	None paid	
Copies of bank statements		Yes		
Cash disbursements journals		Yes		
Statement of Operations	MOR-2	No	Yes	
Balance Sheet	MOR-3	Yes		
Status of Post-petition Taxes	MOR-4	Yes		
Copies of IRS Form 6123 or payment receipt				
Copies of tax returns filed during reporting period				
Summary of Unpaid Post-petition Debts	MOR-4	Yes		
Listing of aged accounts payable	MOR-4	Yes		
Accounts Receivable Reconciliation and Aging	MOR-5	Yes		
Debtor Questionnaire	MOR-5	Yes		

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

Signature of Authorized Individual*

December 19, 2013

Date

James M. Lukenda, CIRA

DCRO

Printed Name of Authorized Individual

Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partner

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR - 1

<u>Date</u>	<u>Deposits</u>	<u>Payroll</u>	<u>Wires</u>	<u>Checks</u>	<u>Clearing</u> <u>Checks</u>	<u>To/From</u>	<u>Bank Balance</u>	<u>Book Balance</u>	<u>Checks O/S</u>
9/3/13					10,996.39	Cleared Checks	228,847.94	203,501.86	25,346.08
9/4/13			(81,452.81)			WT - Revstone Transportation	147,395.13	122,049.05	25,346.08
9/4/13	43,692					Metavation Deposit - SS	191,087.13	165,741.05	25,346.08
9/4/13	10,600					MW Texas Die Deposit - SS	201,687.13	176,341.05	25,346.08
9/4/13					115.75	Cleared Checks	201,571.38	176,341.05	25,230.33
9/5/13			(3,496.01)			ACH - Wachovia Wells 401k	198,075.37	172,845.04	25,230.33
9/5/13			(1,184.62)			WT - McGregor H S A	196,890.75	171,660.42	25,230.33
9/5/13			(538.44)			WT - Ascalon Health Employee	196,352.31	171,121.98	25,230.33
9/5/13			(211.34)			WT - Ascalon Dent/Vision Employee	196,140.97	170,910.64	25,230.33
9/5/13					6,545.13	Cleared Checks	189,595.84	170,910.64	18,685.20
9/5/13				(26,585.50)		Check Run	189,595.84	144,325.14	45,270.70
9/6/13					40.00	Cleared Checks	189,555.84	144,325.14	45,230.70
9/9/13					15,790.13	Cleared Checks	173,765.71	144,325.14	29,440.57
9/10/13					203.08	Cleared Checks	173,562.63	144,325.14	29,237.49
9/11/13	166,509					Deposit - EPTEC	340,071.82	310,834.33	29,237.49
9/11/13	35,000					Deposit - Tcast	375,071.82	345,834.33	29,237.49
9/11/13			(12,479.00)			WT - Adams Steprer Wolterman	362,592.82	333,355.33	29,237.49
9/12/13	45,980					Deposit - Aarkel	408,572.82	379,335.33	29,237.49
9/12/13					5,302.29	Cleared Checks	403,270.53	379,335.33	23,935.20
9/15/13			(40.00)			Fee	403,230.53	379,295.33	23,935.20
9/16/13				(24,865.00)		Check Run	403,230.53	354,430.33	48,800.20
9/16/13					-	Cleared Checks	403,230.53	354,430.33	48,800.20
9/17/13	2,000,000					Ford - Release of claims payment	2,403,230.53	2,354,430.33	48,800.20
9/17/13					30,115.00	Cleared Checks	2,373,115.53	2,354,430.33	18,685.20
9/17/13			(4,704.10)			Barclay Card Hofmeister Expenses	2,368,411.43	2,349,726.23	18,685.20
9/18/13				(1,846.00)		Check Run	2,368,411.43	2,347,880.23	20,531.20
9/18/13						Cleared Checks	2,368,411.43	2,347,880.23	20,531.20
9/19/13					1,800.00	Cleared Checks	2,366,611.43	2,347,880.23	18,731.20
9/19/13	10,600					TX Die	2,377,211.43	2,358,480.23	18,731.20
9/19/13			(3,496.01)			ACH - Wachovia Wells 401k	2,373,715.42	2,354,984.22	18,731.20
9/19/13				(110,397.27)		Check Run	2,373,715.42	2,244,586.95	129,128.47
9/20/13						Cleared Checks	2,373,715.42	2,244,586.95	129,128.47
9/20/13			(75,368.63)			WT - Revstone Trans Payroll - Cerid	2,298,346.79	2,169,218.32	129,128.47
9/23/13					56,767.76	Cleared Checks	2,241,579.03	2,169,218.32	72,360.71
9/24/13					10,771.99	Cleared Checks	2,230,807.04	2,169,218.32	61,588.72
9/24/13			(899.20)			McGregor	2,229,907.84	2,168,319.12	61,588.72
9/25/13					19,823.87	Cleared Checks	2,210,083.97	2,168,319.12	41,764.85
9/25/13				(37,677.47)		Check Run	2,210,083.97	2,130,641.65	79,442.32
9/26/13					1,032.69	Cleared Checks	2,209,051.28	2,130,641.65	78,409.63
9/26/13				(1,100.00)		Check Run	2,209,051.28	2,129,541.65	79,509.63
9/27/13					14,227.29	Cleared Checks	2,194,823.99	2,129,541.65	65,282.34
9/27/13				(387,237.89)		Check Run	2,194,823.99	1,742,303.76	452,520.23
9/28/2013	2,772,811.19	-	(684,909.64)	(696,230.76)	263,469.07		2,194,823.99	1,742,303.76	452,520.23



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BANK OF AMERICA, N.A.
 540 W MADISON ST - 16th Floor
 CHICAGO, IL 60661

Account Number 8666605954
 01 01 140 01 M0000 E# 58
 Last Statement: 08/30/2013
 This Statement: 09/30/2013

IMG

Customer Service
 1-888-400-9009

REVSTONE INDUSTRIES LLC
 DEBTOR-IN-POSSESSION CASE 12-13262
 GENERAL ACCOUNT
 21177 HILLTOP ST
 SOUTHFIELD MI 48033

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Bankruptcy Case Number:1213262

FULL ANALYSIS CHECKING

Account Summary Information

Statement Period 08/31/2013 - 09/30/2013	Statement Beginning Balance	239,844.33
Number of Deposits/Credits 7	Amount of Deposits/Credits	2,312,381.19
Number of Checks 58	Amount of Checks	579,148.92
Number of Other Debits 10	Amount of Other Debits	183,830.16
	Statement Ending Balance	1,789,246.44
Number of Enclosures 58	Service Charge	.00

Deposits and Credits

Date Posted	Customer Reference	Amount	Description	Bank Reference
09/04		10,600.00	WIRE TYPE:WIRE IN DATE: 130904 TIME:1713 ET TRN:2013090400307859 SEQ:2013090400135399/043877 ORIG:MW TEXAS DIE CASTING INC ID:000004122060593 SND BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:0 00009715	64480037030785
09/04		43,692.00	WIRE TYPE:WIRE IN DATE: 130904 TIME:1713 ET TRN:2013090400307790 SEQ:2013090400135374/043865 ORIG:METAVATION LLC MAIN ID:000004122060577 SND BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:0 00009714	64480037030779
09/11		35,000.00	WIRE TYPE:WIRE IN DATE: 130911 TIME:0920 ET TRN:2013091100132448 SEQ:130911082049H100/000013 ORIG:T CAST HOLDINGS LLC OPERA ID:069284261 SND BK:COLE TAYLOR BANK ID:071000343 PMT DET:MANAG EMENT FEE TECH CAST LLC	64480037013244
09/11		166,509.19	WIRE TYPE:WIRE IN DATE: 130911 TIME:1655 ET TRN:2013091100251527 SEQ:S0632541B34A01/358042 ORIG:EPTEC SA DE CV ID:0000270003839441 SND BK:CIT IBANK, N.A. ID:0008 PMT DET:/RFB/EPTEC REVSTONE EP TEC REVSTONE	64480037025152
09/12		45,980.00	WIRE TYPE:WIRE IN DATE: 130912 TIME:1810 ET TRN:2013091200300439 SEQ:8670300255JS/008344 ORIG:AARKEL TOOL AND DIE INC ID:075824001392 SND BK:JPMORGAN CHASE BANK, NA ID:021000021 PMT DET:SWF OF 13/09/12 /ACC/026009593	64480037030043
09/17		2,000,000.00	WIRE TYPE:WIRE IN DATE: 130917 TIME:1416 ET TRN:2013091700229740 SEQ:2013091700081622/026100 ORIG:ANYBILL FINANCIAL SERVICE ID:000004121876692 SND BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:0 00006238 PAYMENT FROM FORD MOTOR COMPANY CHECK :47	64480037022974
09/19		10,600.00	WIRE TYPE:WIRE IN DATE: 130919 TIME:1640 ET TRN:2013091900258607 SEQ:2013091900117148/040621 ORIG:MW TEXAS DIE CASTING INC ID:000004122060593 SND BK:WELLS FARGO BANK, NA ID:121000248 PMT DET:0 00009797	64480037025860

BANK OF AMERICA, N.A.
 540 W MADISON ST - 16th Floor
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Account Number 8666605954
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 1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

FULL ANALYSIS CHECKING

Withdrawals and Debits

Checks

Check Number	Amount	Date Posted	Bank Reference	Check Number	Amount	Date Posted	Bank Reference
2160	1,000.00	09/03	9392466096	2213	7,492.23	09/24	8192668878
2176*	995.00	09/03	7092334389	2214	201.15	09/25	8492202108
2178*	6,825.00	09/03	6892418219	2215	3,431.99	09/23	9792451645
2183*	1,816.39	09/03	8892255049	2216	2,500.00	09/24	6192780600
2184	845.13	09/05	8792700697	2217	3,054.54	09/23	6192116582
2185	99.18	09/04	5892917115	2218	184.12	09/25	8492051087
2186	16.57	09/04	9192587431	2219	972.18	09/26	6692246600
2189*	40.00	09/06	3892923809	2221*	3,294.36	09/30	6892879137
2190	360.00	09/03	6992756546	2222	3,607.47	09/23	6192120211
2192*	5,700.00	09/05	6192184967	2223	8,827.56	09/23	5892760209
2193	1,567.05	09/12	9492791131	2224	714.40	09/24	0492019191
2194	1,646.10	09/12	9492791305	2225	1,379.63	09/23	5992299090
2195	1,702.88	09/12	9492791130	2226	18,907.78	09/25	6492221891
2196	56.27	09/10	6892326937	2227	31,951.56	09/23	9892264035
2197	154.65	09/09	6692325986	2228	60.51	09/26	6592918120
2198	302.75	09/09	6692543337	2230*	13,800.00	09/27	6692271335
2199	9,768.98	09/09	6492448663	2231	19.36	09/24	6292896356
2200	40.00	09/13	3792415467	2232	250.00	09/25	8492839603
2201	60.68	09/12	5992813861	2233	162.08	09/23	6192070064
2202	5,250.00	09/17	6592141904	2234	2,341.43	09/23	9892660617
2203	150.52	09/12	5992591079	2235	1,816.39	09/30	9292197042
2204	146.81	09/10	6992193249	2236	16.57	09/30	9192377028
2205	5,563.75	09/09	6692555268	2238*	60.21	09/30	6892440642
2206	175.06	09/12	9492913944	2239	137.29	09/27	6792007172
2207	24,865.00	09/17	6492847526	2240	290.00	09/27	6792378481
2208	1,800.00	09/19	6992298615	2244*	12,216.57	09/30	7092162774
2210*	46.00	09/24	8092226239	2245	73.45	09/30	6892743040
2211	2,011.50	09/23	9692195091	2247*	1,100.00	09/30	3242689613
2212	280.82	09/25	2992428237	2250*	387,000.00	09/30	7092656896

Other Debits

Date Posted	Customer Reference	Amount	Description	Bank Reference
09/04		81,452.81	WIRE TYPE:BOOK OUT DATE:130904 TIME:1717 ET TRN:2013090400308768 RELATED REF:13904B1359260W99 BNF:REVSTONE TRANSPORTATION LL ID:008666715085	0037030876
09/05		211.34	WIRE TYPE:WIRE OUT DATE:130905 TIME:0856 ET TRN:2013090500135449 SERVICE REF:003157 BNF:ASCALON ENTERPRISES LLC ID:7381299317 BNF BK:F IFTH THIRD BANK ID:042000314 PMT DET:13904B2013550 W90Payroll dated 9-6-13	0037013544
09/05		538.44	WIRE TYPE:WIRE OUT DATE:130905 TIME:0857 ET TRN:2013090500135707 SERVICE REF:003001 BNF:ASCALON ENTERPRISES, LLC ID:7381299309 BNF BK: FIFTH THIRD BANK ID:042000314 PMT DET:13904B1906EC 0M76Payroll dated 9-6-13	0037013570

* The preceding check(s) is still outstanding or has been included in a previous statement or is included in the 'Other Debits' section as an ACH paperless transaction

BANK OF AMERICA, N.A.
 540 W MADISON ST - 16th Floor
 CHICAGO, IL 60661

Account Number 8666605954
 01 01 140 01 M0000 E# 58
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Customer Service
 1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

FULL ANALYSIS CHECKING

Other Debits - Continued

Date Posted	Customer Reference	Amount	Description	Bank Reference
09/05		1,184.62	WIRE TYPE:WIRE OUT DATE:130905 TIME:0858 ET TRN:2013090500135836 SERVICE REF:003065 BNF:MCGREGOR AND ASSOCIATES H ID:60028072 BNF BK:W HITAKER BANK ID:042104168 PMT DET:13904B1725BG0T89 Payroll dated 9-6-13	0037013583
09/05		3,496.01	RETIREMENT SERVI DES:RETSVC401K ID:3631 INDN:REVSTONE TRANSPORT CO ID:3560900030 CCD	4701259957
09/11		12,479.00	WIRE TYPE:WIRE OUT DATE:130911 TIME:1014 ET TRN:2013091100149851 SERVICE REF:003396 BNF:ADAMS, STEPNER, WOLTERMANN ID:30113014 BNF BK: FIFTH THIRD BANK ID:042000314 PMT DET:139118370864 1877Bill 204307 and Retainer	0037014985
09/17		4,704.10	BARCLAYCARD US DES:CREDITCARD ID:198878771 INDN:GEORGE HOFMEISTER CO ID:2510407970 TEL	5902107786
09/19		3,496.01	RETIREMENT SERVI DES:RETSVC401K ID:3631 INDN:REVSTONE TRANSPORT CO ID:3560900030 CCD	6100838473
09/20		75,368.63	WIRE TYPE:BOOK OUT DATE:130920 TIME:1039 ET TRN:2013092000146434 RELATED REF:13919I3647Q30745 BNF:REVSTONE TRANSPORTATION LL ID:008666715085 PMT DET:Payroll, payroll taxes, and wage attachmen ts	0037014643
09/24		899.20	MCGREGOR 0532 DES:REV INDUST ID:REVSTONE INDUST INDN:REVSTONE INDUSTRIES CO ID:1611211399 CCD PMT INFO:REV INDUSTRIES FSA CONTRIBS \	6601879953

Daily Balances

Date	Ledger Balance	Collected Balance	Date	Ledger Balance	Collected Balance
08/30	239,844.33	239,844.33	09/17	2,368,411.43	2,368,411.43
09/03	228,847.94	228,847.94	09/19	2,373,715.42	2,373,715.42
09/04	201,571.38	201,571.38	09/20	2,298,346.79	2,298,346.79
09/05	189,595.84	189,595.84	09/23	2,241,579.03	2,241,579.03
09/06	189,555.84	189,555.84	09/24	2,229,907.84	2,229,907.84
09/09	173,765.71	173,765.71	09/25	2,210,083.97	2,210,083.97
09/10	173,562.63	173,562.63	09/26	2,209,051.28	2,209,051.28
09/11	362,592.82	362,592.82	09/27	2,194,823.99	2,194,823.99
09/12	403,270.53	403,270.53	09/30	1,789,246.44	1,789,246.44
09/13	403,230.53	403,230.53			

BANK OF AMERICA, N.A.
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REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

GENERAL USE ONLY - NOT A CHECK - BACK SIDE MUST BE PRINTED ON OPTICAL GRADE PAPER

Revstone Industries LLC
2177 74th St
Evanston, IL 60201
DEBTOR IN POSSESSION

Bank of America
Chicago

3-3719 L
002168

Date 8/15/13

Pay One Thousand Dollars Zero Cents

VOID AFTER 90 DAYS
\$**1,000.00**

Pay to the Order of
BOX,NET, INC.
PO BOX 60762
PALO ALTO, CA 94308

REF ID: A123456789

002160 0071000039* 866 660 5954*

THIS CHECK IS VOID UNLESS IT IS DEPOSITED AT THE BANK OF AMERICA NATIONAL ASSOCIATION, CHICAGO, ILLINOIS

REF ID: A123456789

1017157685

Ref#09392466096 \$1,000.00

GENERAL USE ONLY - NOT A CHECK - BACK SIDE MUST BE PRINTED ON OPTICAL GRADE PAPER

Revstone Industries LLC
2177 74th St
Evanston, IL 60201
DEBTOR IN POSSESSION

Bank of America
Chicago

3-3719 L
002176

Date 8/22/13

Pay Nine Hundred Ninety-Five Dollars And Zero Cents

VOID AFTER 90 DAYS
\$**995.00**

Pay to the Order of
Frank Devols
National Heating and Cooling
52256 Furchild
Chesterfield, MI 48061

REF ID: A123456789

002176 0071000039* 866 660 5954*

THIS CHECK IS VOID UNLESS IT IS DEPOSITED AT THE BANK OF AMERICA NATIONAL ASSOCIATION, CHICAGO, ILLINOIS

REF ID: A123456789

512010484

Ref#07092334389 \$995.00

GENERAL USE ONLY - NOT A CHECK - BACK SIDE MUST BE PRINTED ON OPTICAL GRADE PAPER

Revstone Industries LLC
2177 74th St
Evanston, IL 60201
DEBTOR IN POSSESSION

Bank of America
Chicago

3-3719 L
002178

Date 8/22/13

Pay Six Thousand Eight Hundred Twenty-Five Dollars And Zero Cents

VOID AFTER 90 DAYS
\$**6,825.00**

Pay to the Order of
UHY Advisors MI Inc
12800 Hall Road
Sterling Heights, MI 48315

REF ID: A123456789

002178 0071000039* 866 660 5954*

THIS CHECK IS VOID UNLESS IT IS DEPOSITED AT THE BANK OF AMERICA NATIONAL ASSOCIATION, CHICAGO, ILLINOIS

REF ID: A123456789

Ref#06892418219 \$6,825.00

GENERAL USE ONLY - NOT A CHECK - BACK SIDE MUST BE PRINTED ON OPTICAL GRADE PAPER

Revstone Industries LLC
2177 74th St
Evanston, IL 60201
DEBTOR IN POSSESSION

Bank of America
Chicago

3-3719 L
002183

Date 8/28/13

Pay One Thousand Eight Hundred Sixteen Dollars And Thirty-Nine Cents

VOID AFTER 90 DAYS
\$**1,816.39**

Pay to the Order of
AT&T
P.O. BOX 5019
CAROL STREAM, IL 60187-5019

REF ID: A123456789

002183 0071000039* 866 660 5954*

THIS CHECK IS VOID UNLESS IT IS DEPOSITED AT THE BANK OF AMERICA NATIONAL ASSOCIATION, CHICAGO, ILLINOIS

REF ID: A123456789

031 028 00313 06726 0 831002220177
831002220177 1616.30 For Deposit Only
68422542 55746 CFM AT&T #PAC
028 001 05 01 028 Chicago IL *021000221*

Ref#08892255049 \$1,816.39

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

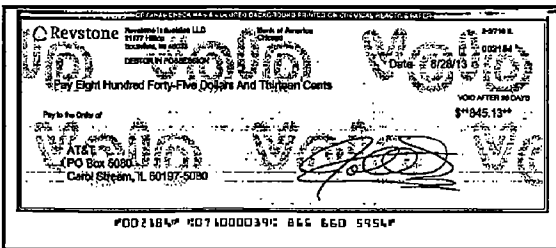
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Customer Service
1-888-400-9009

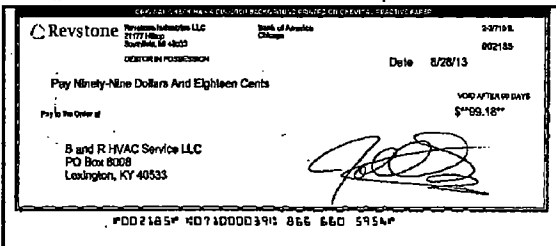
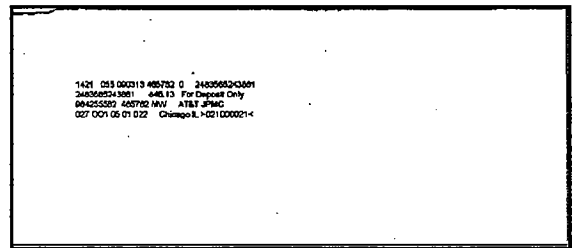
REVSTONE INDUSTRIES LLC

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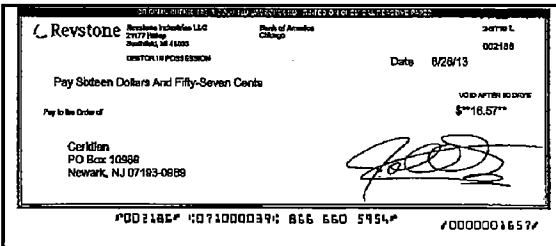
Bankruptcy Case Number:1213262



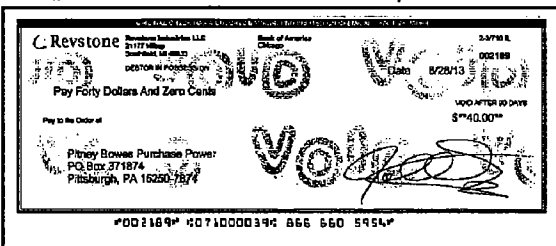
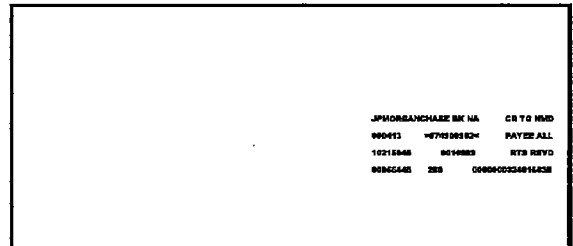
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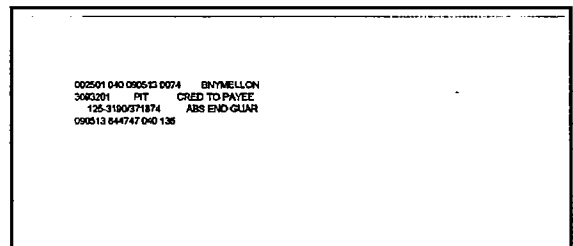
Ref#05892917115 \$99.18



Ref#09192587431 \$16.57



Ref#03892923809 \$40.00



BANK OF AMERICA, N.A.
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CHICAGO, IL 60661

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Customer Service
1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

Revstone Bank of America, N.A. 2177 Madison Street, 16th Floor, Chicago, IL 60661

Revstone Industries LLC
2177 Madison Street, 16th Floor, Chicago, IL 60661
DEBTOR IN POSSESSION

Date: 8/28/13

Pay Three Hundred Sixty Dollars And Zero Cents

VOID AFTER 90 DAYS
\$**360.00**

Pay to the Order of
Premier Carpet Cleaning
2301 Maggard Drive
Suite 115
Lexington, KY 40511

002190 ⑆071000039⑆ 866 660 5954*

Credit to This Account 25
The Within Named Party
Must Open a
Checking
Account at
Revstone Bank, N.A.

9850223730

Branch Name
2177 Madison Street
Chicago, IL 60661-09-01
866221740

Ref#06992756546 \$360.00

Revstone Bank of America, N.A. 2177 Madison Street, 16th Floor, Chicago, IL 60661

Revstone Industries LLC
2177 Madison Street, 16th Floor, Chicago, IL 60661
DEBTOR IN POSSESSION

Date: 8/29/13

Pay Five Thousand Seven Hundred Dollars And Zero Cents

VOID AFTER 90 DAYS
\$**5,700.00**

Pay to the Order of
UHY Advisors MI Inc
12900 Hall Road
Sterling Heights, MI 48313

002192 ⑆071000039⑆ 866 660 5954*

Ref#06192184967 \$5,700.00

Revstone Bank of America, N.A. 2177 Madison Street, 16th Floor, Chicago, IL 60661

Revstone Industries LLC
2177 Madison Street, 16th Floor, Chicago, IL 60661
DEBTOR IN POSSESSION

Date: 9/5/13

Pay One Thousand Five Hundred Sixty-Seven Dollars And Five Cents

VOID AFTER 90 DAYS
\$**1,567.05**

Pay to the Order of
AT&T Mobility
PO BOX 8483
CAROL STREAM, IL 60797-8483

002193 ⑆071000039⑆ 866 660 5954*

1586 072 00019 87002 0 287024710744
287024710744 1665.05 For Deposit Only
04625582 097002 MOB AT&T JPMIC
038 001 06 01 034 Chicago IL ⑆07100002⑆

Ref#09492791131 \$1,567.05

Revstone Bank of America, N.A. 2177 Madison Street, 16th Floor, Chicago, IL 60661

Revstone Industries LLC
2177 Madison Street, 16th Floor, Chicago, IL 60661
DEBTOR IN POSSESSION

Date: 9/5/13

Pay One Thousand Six Hundred Forty-Six Dollars And Ten Cents

VOID AFTER 90 DAYS
\$**1,846.10**

Pay to the Order of
AT&T MOBILITY
PO BOX 8483
CAROL STREAM, IL 60197-8483

002194 ⑆071000039⑆ 866 660 5954*

1584 028 00019 86410 0 28720494124
28720494124 1646.10 For Deposit Only
04625582 097002 MOB AT&T JPMIC
014 001 06 01 014 Chicago IL ⑆07100002⑆

Ref#09492791305 \$1,646.10

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

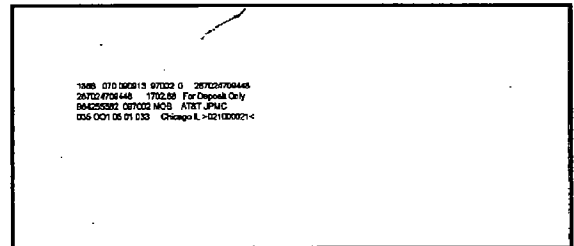
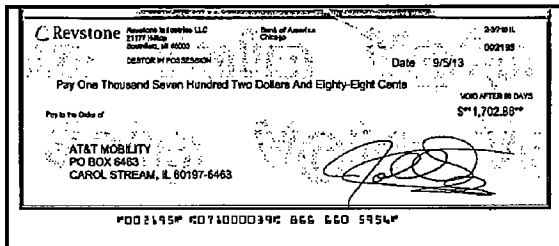
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Customer Service
1-888-400-9009

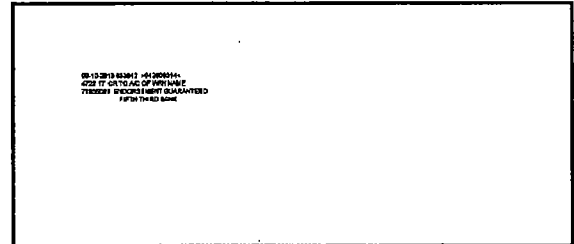
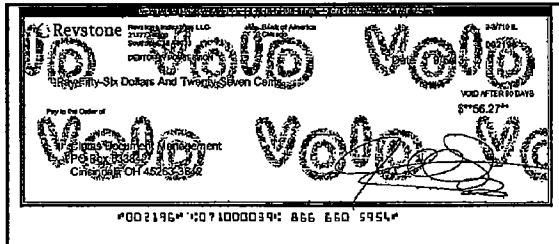
REVSTONE INDUSTRIES LLC

Page 7 of 19

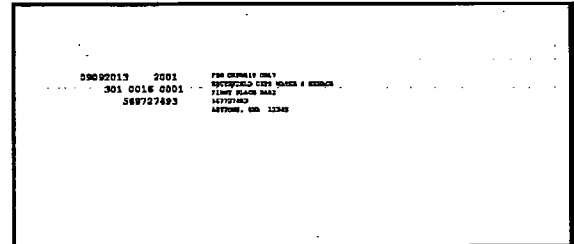
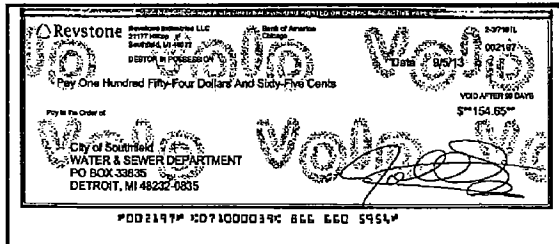
Bankruptcy Case Number:1213262



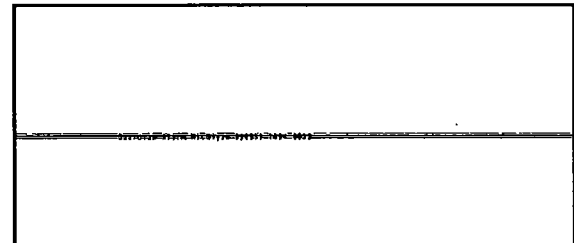
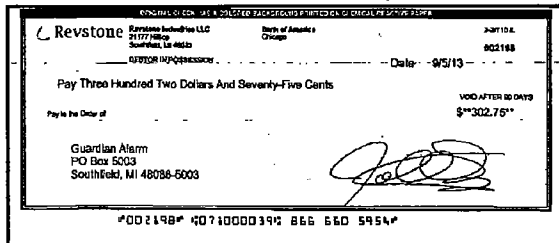
Ref#09492791130 \$1,702.88



Ref#06892326937 \$56.27



Ref#06692325986 \$154.65



Ref#06692543337 \$302.75

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

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Customer Service
1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

Revstone	Revstone Industries LLC 2177 Village Schaumburg, IL 60195	Bank of America Chicago	3379 L 002198
DEBTOR IN POSSESSION		Date 9/5/13	
Pay Nine Thousand Seven Hundred Sixty-Eight Dollars And Ninety-Eight Cents			
Pay to the Order of		VOID AFTER 60 DAYS	\$**9,768.98**
Hilroy Properties LLC 6905 Telegraph Road Suite 110 Bloomfield Hills, MI 48301		09-06-13 09	
⑆002199⑆ ⑆071000039⑆ 866 660 5954⑆			

-COMERCA		>072000096<
LUENTIA		MI MI 8005
043311005		09-06-13

Ref#06492448663 \$9,768.98

Revstone	Revstone Industries LLC 2177 Village Schaumburg, IL 60195	Bank of America Chicago	3379 L 002200
DEBTOR IN POSSESSION		Date 9/5/13	
Pay Forty Dollars And Zero Cents			
Pay to the Order of		VOID AFTER 60 DAYS	\$**40.00**
Pitney Bowes Purchase Power PO Box 371874 Pittsburgh, PA 15250-7874			
⑆002200⑆ ⑆071000039⑆ 866 660 5954⑆			

855-897-028	091213 0074	BNYMELLON
30013000010172	PIT	CREDIT TO PAYEE
125-31	09271874	ABS END GUAR
091213	855-897-028	127

Ref#03792415467 \$40.00

Revstone	Revstone Industries LLC 2177 Village Schaumburg, IL 60195	Bank of America Chicago	3379 L 002201
DEBTOR IN POSSESSION		Date 9/5/13	
Pay Sixty Dollars And Sixty-Eight Cents			
Pay to the Order of		VOID AFTER 60 DAYS	\$**60.68**
Senco Energy Gas Company P.O. BOX 740812 CINCINNATI, OH 45274-0812			
⑆002201⑆ ⑆071000039⑆ 866 660 5954⑆			

0091213002404	040110123	Deposit Only
00000004088504	79157151	Credit to Account
020608		if within financial period without
030104		Preparation File Time 09/05/2013 14:04

Ref#05992813861 \$60.68

Revstone	Revstone Industries LLC 2177 Village Schaumburg, IL 60195	Bank of America Chicago	3379 L 002202
DEBTOR IN POSSESSION		Date 9/5/13	
Pay Five Thousand Two Hundred Fifty Dollars And Zero Cents			
Pay to the Order of		VOID AFTER 60 DAYS	\$**5,250.00**
UHY Advisors MI Inc 12900 Hall Road Sterling Heights, MI 48313			
⑆002202⑆ ⑆071000039⑆ 866 660 5954⑆			

0091213002404 040110123 Deposit Only		
00000004088504 79157151 Credit to Account		
020608 if within financial period without		
030104 Preparation File Time 09/05/2013 14:04		

Ref#06592141904 \$5,250.00

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

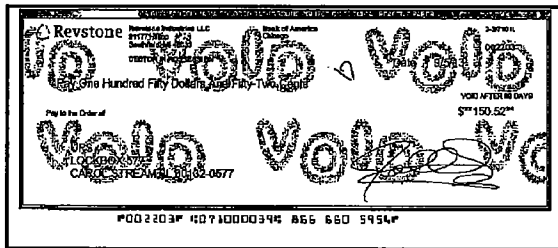
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Customer Service
1-888-400-9009

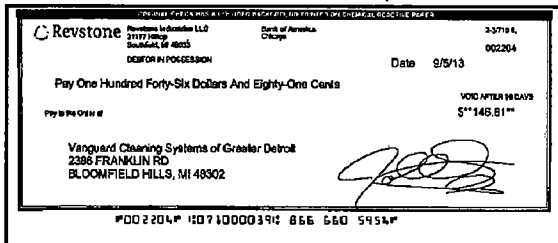
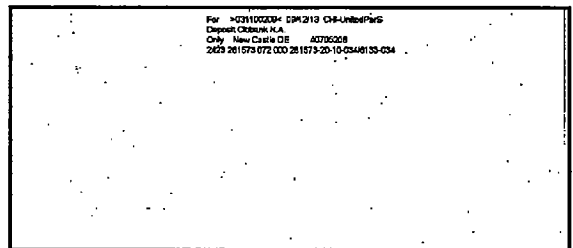
REVSTONE INDUSTRIES LLC

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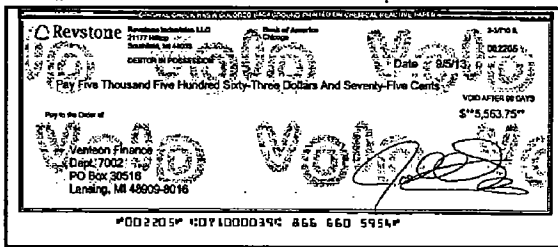
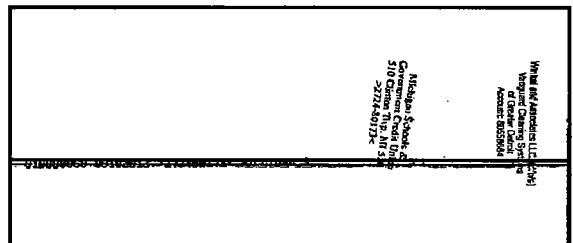
Bankruptcy Case Number:1213262



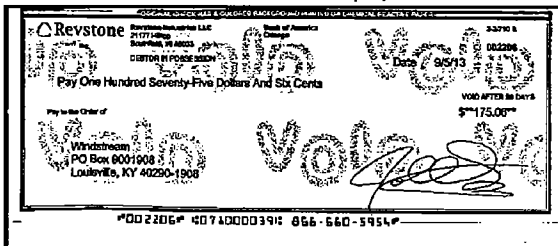
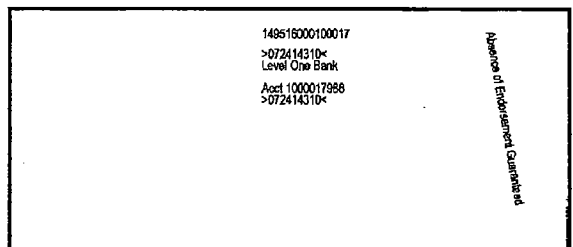
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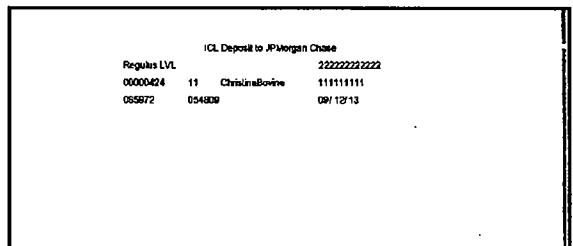
Ref#06992193249 \$146.81



Ref#06692555268 \$5,563.75



Ref#09492913944 \$175.06



BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

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Customer Service
1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

Revstone Industries LLC
Bank of America Chicago
Pay to the Order of
Mellon, Smith & Pwaz PLC
30600 Telegraph Rd.
Suite 1131
Bingham Farms, MI 48026

Date 9/18/13
VOID AFTER 60 DAYS
\$**24,865.00**

#002207# 10710000390 866 660 5954#

20130916000037056000000002

Mellon, Smith & Pwaz PLC
For Deposit Only
Huntington Bank

Ref#06492847526 \$24,865.00

Revstone Industries LLC
Bank of America Chicago
Pay to the Order of
Doriano Properties
20855 Greenfield Road
Suite 107
Southfield, MI 48076

Date 9/18/13
VOID AFTER 60 DAYS
\$**1,800.00**

#002208# 10710000390 866 660 5954#

COMERICA
L1102819 MI MI 8073
044310250 09-19-13

PAY TO THE ORDER OF
DORIANO PROPERTIES LLC
10710000390

Ref#06992298615 \$1,800.00

Revstone Industries LLC
Bank of America Chicago
Pay to the Order of
United States Postal Service

Date 9/18/13
VOID AFTER 60 DAYS
\$**46.00**

#002210# 10710000390 866 660 5954#

United States Postal Service
For Deposit Only
10710000390

Ref#08092226239 \$46.00

Revstone Industries LLC
Bank of America Chicago
Pay to the Order of
ABC Business Equip
Dept 77285
PO Box 77000
Detroit, MI 48277-0859

Date 9/18/13
VOID AFTER 60 DAYS
\$**2,011.50**

#002211# 10710000390 866 660 5954#

ABC Business Equip
082213 474688602# PAYEE ALL
05483779 0777348 876 SERVS
00014268 782 0400009700347000

Ref#09692195091 \$2,011.50

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

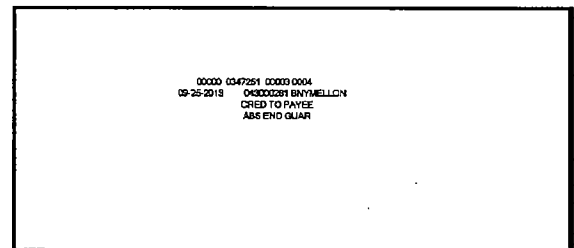
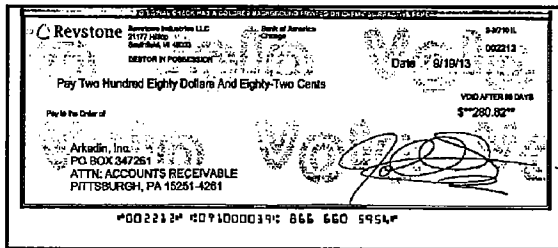
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Customer Service
1-888-400-9009

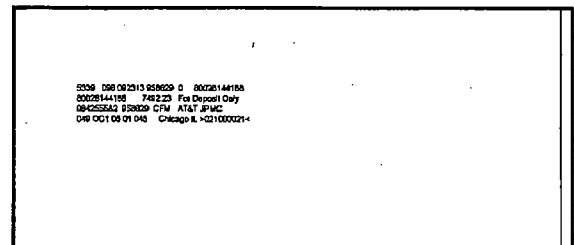
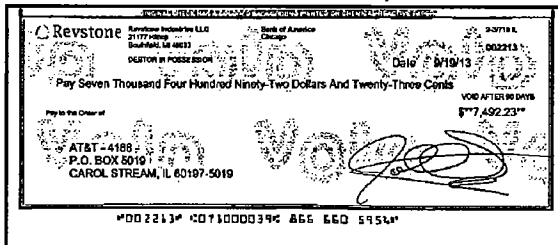
REVSTONE INDUSTRIES LLC

Page 11 of 19

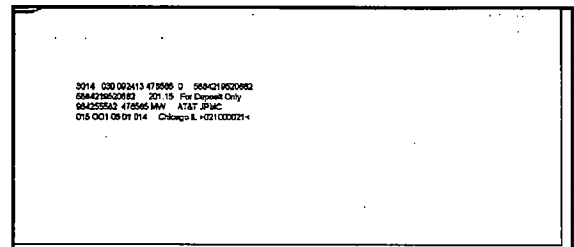
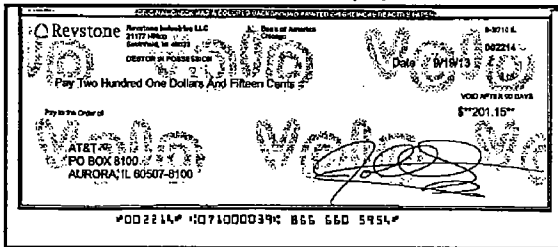
Bankruptcy Case Number:1213262



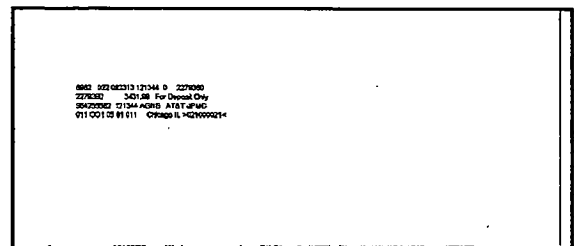
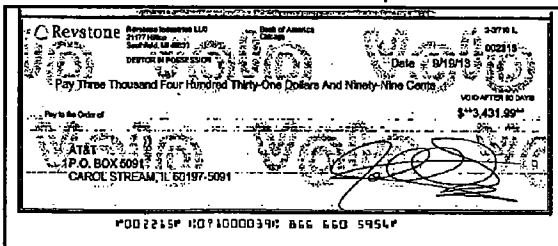
Ref#02992428237 \$280.82



Ref#08192668878 \$7,492.23



Ref#08492202108 \$201.15



Ref#09792451645 \$3,431.99

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

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Customer Service
1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

Revstone Revstone Industries LLC 2177 Madison Southfield, MI 48033	Bank of America Chicago	3/27/11 002219
DEBTOR IN POSSESSION		
Pay Two Thousand Five Hundred Dollars And Zero Cents		Date 9/19/13
VOID AFTER 90 DAYS	\$**2,500.00**	
Pay to the Order of	B and R HVAC Service LLC PO Box 9009 Lexington, KY 40533	
002219 40710000394 866 660 5954*		

PAY TO THE ORDER OF B AND R HVAC SERVICE LLC 706150118
8620 401 120 000 000 000 000 000 404200003149 0782415507

Ref#06192780600 \$2,500.00

Revstone Revstone Industries LLC 2177 Madison Southfield, MI 48033	Bank of America Chicago	3/27/11 002219
DEBTOR IN POSSESSION		
Pay Three Thousand Fifty-Four Dollars And Fifty-Four Cents		Date 9/19/13
VOID AFTER 90 DAYS	\$**3,054.54**	
Pay to the Order of	Barshire Life Insurance Co. of America PO BOX 644785 Pittsburgh, PA 15264-4786	
002219 40710000394 866 660 5954*		

21136028 0010000334 PFC BACK DEP. TO CR. PAYEE ASS. OF SOD. STD. 0010000334
001993

Ref#06192116582 \$3,054.54

Revstone Revstone Industries LLC 2177 Madison Southfield, MI 48033	Bank of America Chicago	3/27/11 002219
DEBTOR IN POSSESSION		
Pay One Hundred Eighty-Four Dollars And Twelve Cents		Date 9/19/13
VOID AFTER 90 DAYS	\$**184.12**	
Pay to the Order of	Cerdian PO Box 10989 Newark, NJ 07103-0989	
002219 40710000394 866 660 5954*		

JPMORGANCHASE BK NA CH TO BSB 992512 074999992 1021601 8740000 00612355 222 0190083224913038
PAYEE ALL RTN RESVD

Ref#08492051087 \$184.12

Revstone Revstone Industries LLC 2177 Madison Southfield, MI 48033	Bank of America Chicago	3/27/11 002219
DEBTOR IN POSSESSION		
Pay Nine Hundred Seventy-Two Dollars And Eighteen Cents		Date 9/19/13
VOID AFTER 90 DAYS	\$**972.18**	
Pay to the Order of	CHARTER TWP OF CHESTERFIELD ATTN: CLERKS OFFICE 47275 SUGARBUSH CHESTERFIELD, MI 48047	
002219 40710000394 866 660 5954*		

For Deposit Only Huntington Bank Tax/Act
--

Ref#06692246600 \$972.18

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

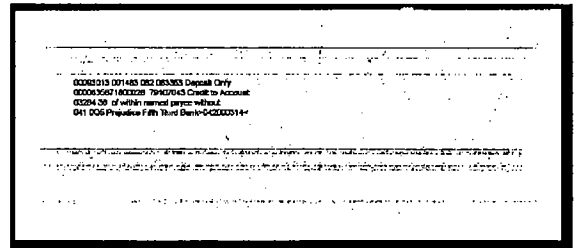
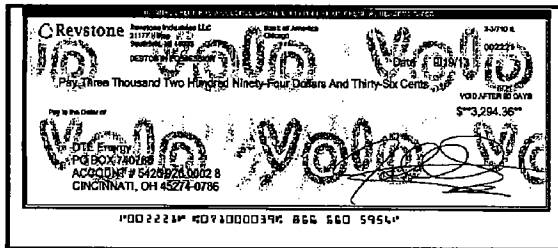
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Customer Service
1-888-400-9009

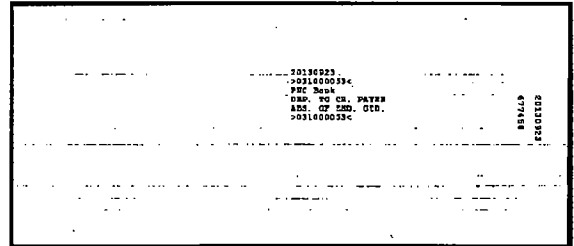
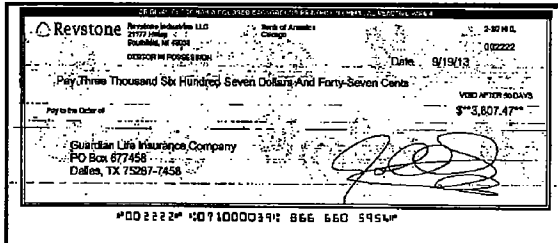
REVSTONE INDUSTRIES LLC

Page 13 of 19

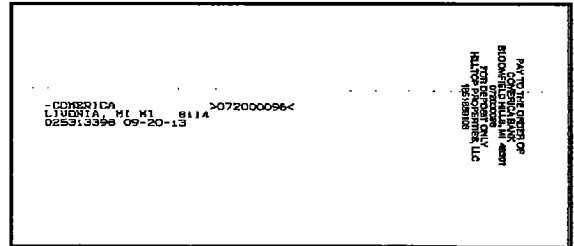
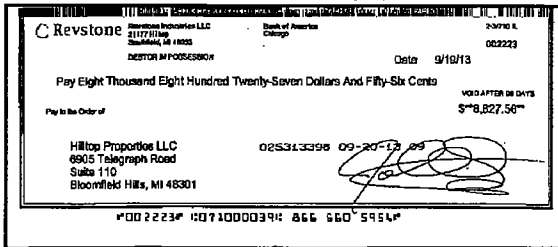
Bankruptcy Case Number:1213262



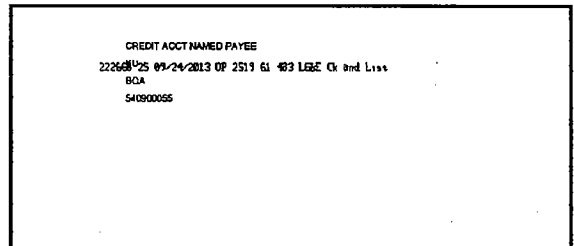
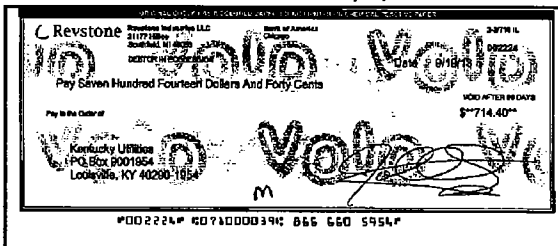
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Ref#06192120211 \$3,607.47



Ref#05892760209 \$8,827.56



Ref#00492019191 \$714.40

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

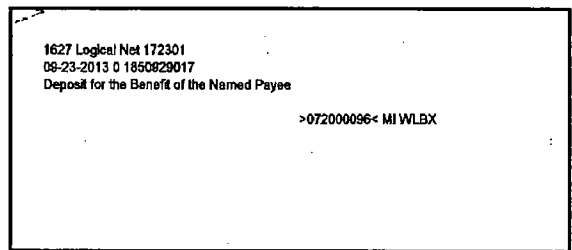
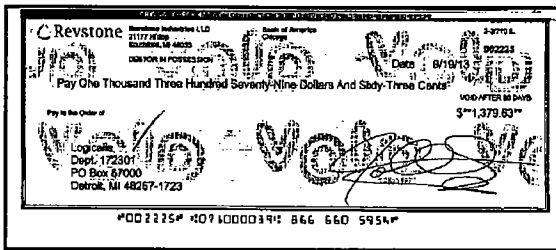
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Customer Service
1-888-400-9009

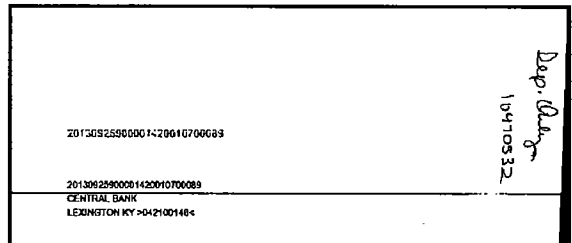
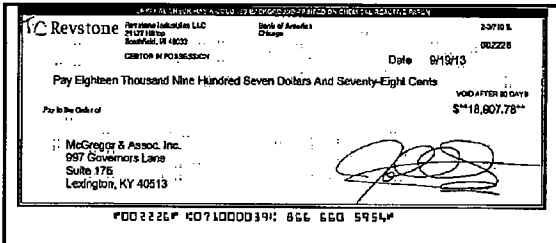
REVSTONE INDUSTRIES LLC

Page 14 of 19

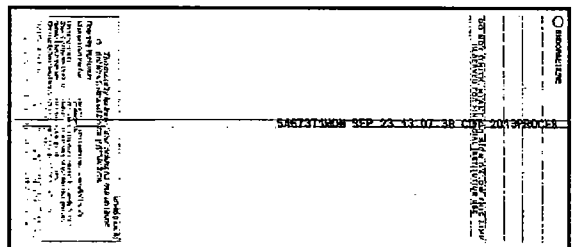
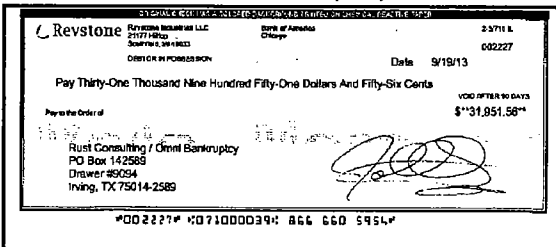
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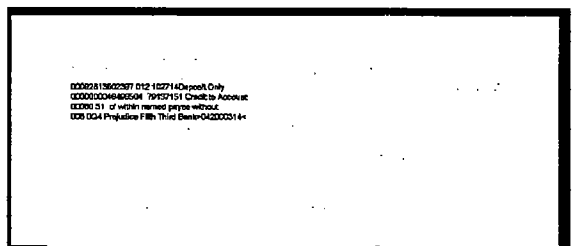
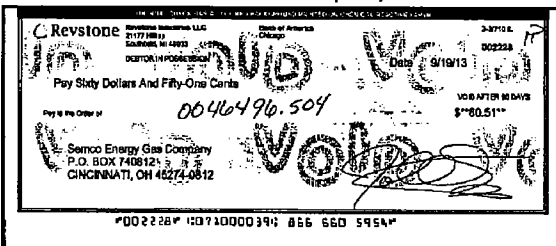
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Ref#06492221891 \$18,907.78



Ref#09892264035 \$31,951.56



Ref#06592918120 \$60.51

BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

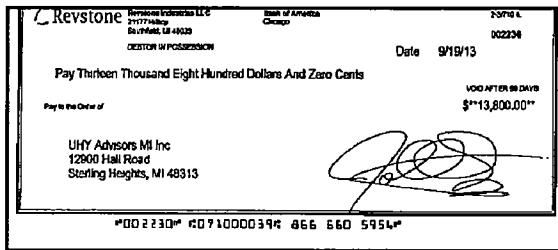
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Customer Service
1-888-400-9009

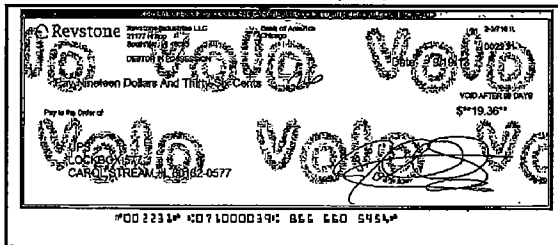
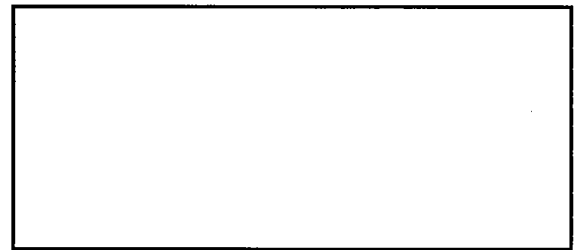
REVSTONE INDUSTRIES LLC

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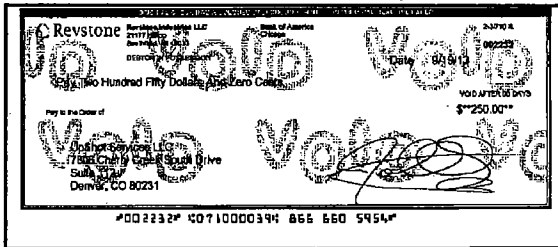
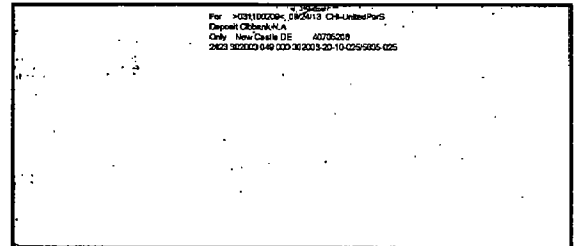
Bankruptcy Case Number:1213262



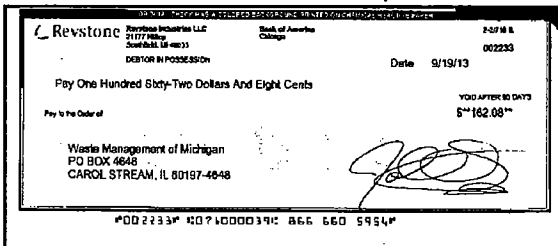
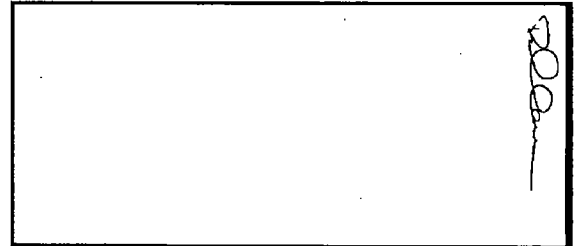
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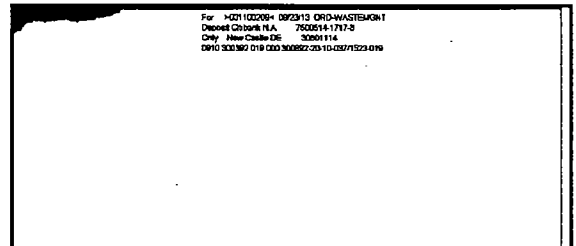
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Ref#06192070064 \$162.08



BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

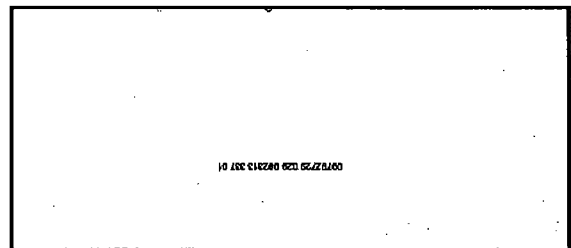
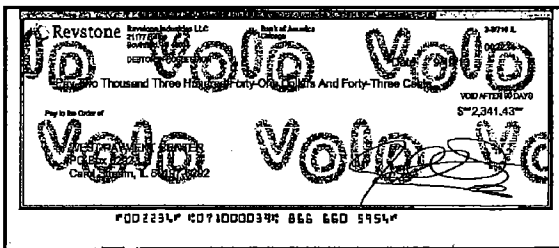
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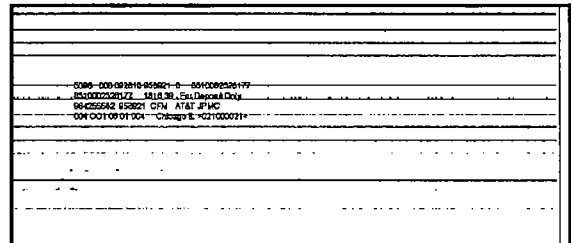
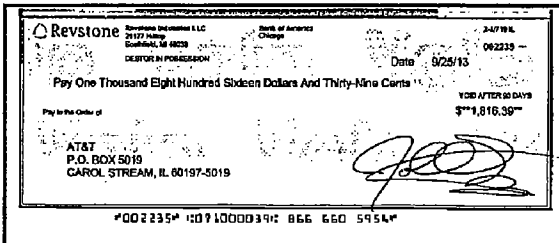
REVSTONE INDUSTRIES LLC

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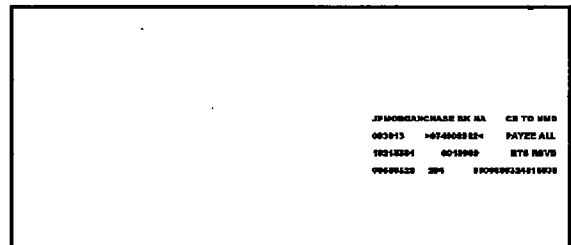
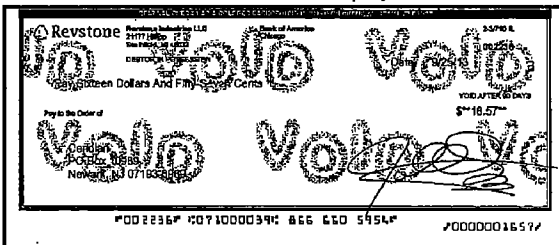
Bankruptcy Case Number:1213262



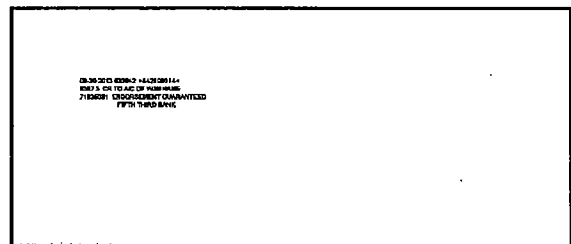
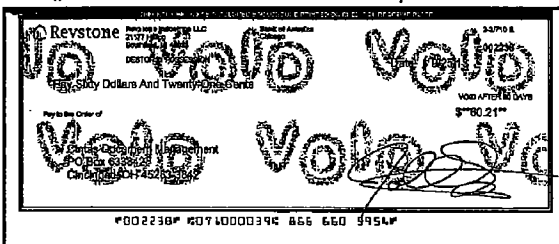
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Ref#09292197042 \$1,816.39



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BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

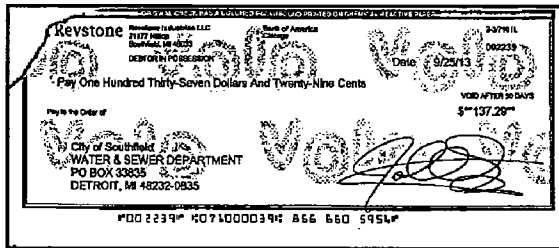
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Customer Service
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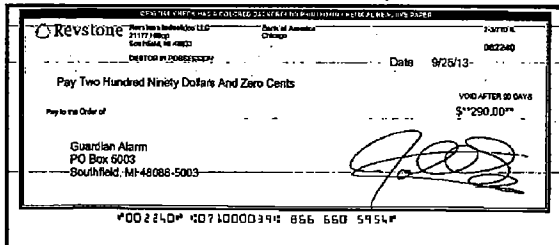
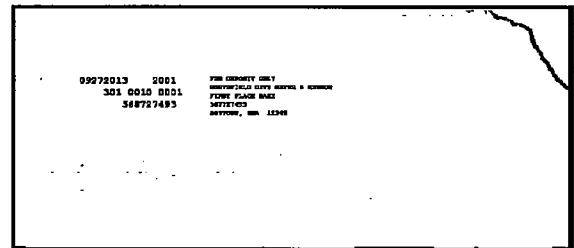
REVSTONE INDUSTRIES LLC

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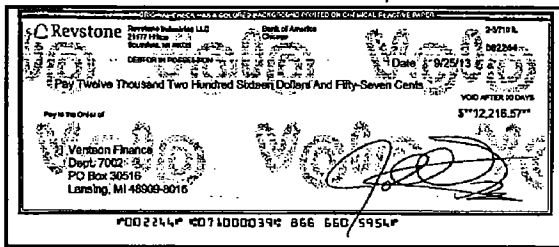
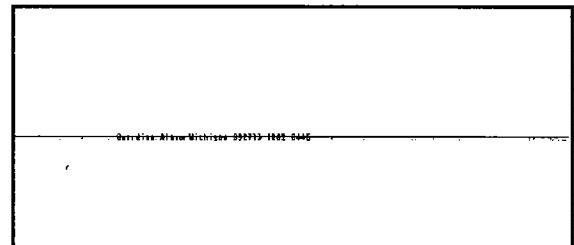
Bankruptcy Case Number:1213262



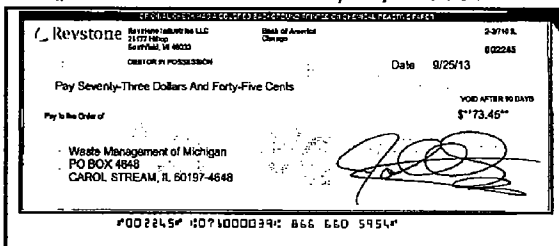
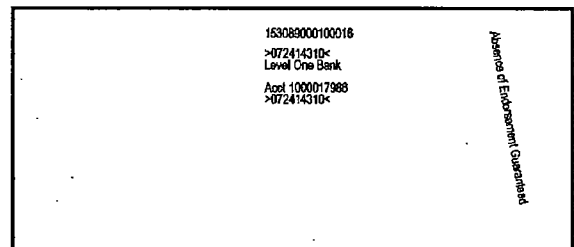
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Ref#07092162774 \$12,216.57



Ref#06892743040 \$73.45



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Account Number 8666605954
01 01 140 01 M0000 E# 58
Last Statement: 08/30/2013
This Statement: 09/30/2013

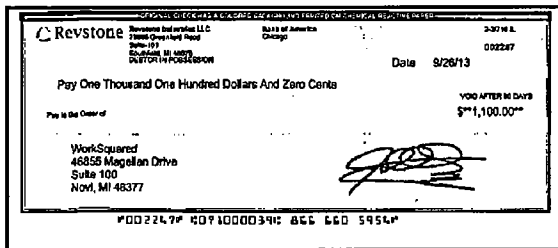
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Customer Service
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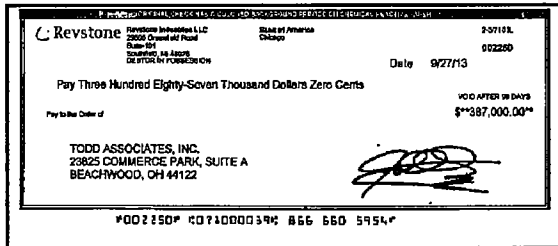
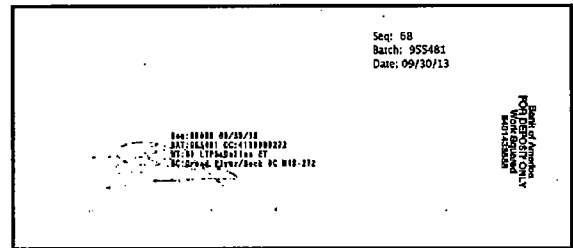
REVSTONE INDUSTRIES LLC

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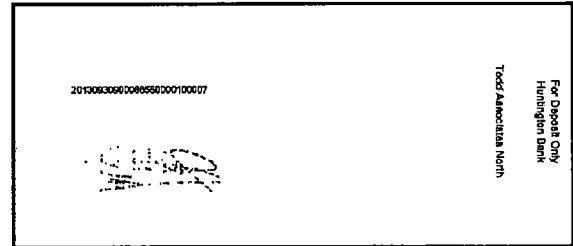
Bankruptcy Case Number:1213262



Ref#03242689613 \$1,100.00



Ref#07092656896 \$387,000.00



BANK OF AMERICA, N.A.
540 W MADISON ST - 16th Floor
CHICAGO, IL 60661

Account Number 8666605954
01 01 140 01 M0000 E# 58
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This Statement: 09/30/2013

IMG

Customer Service
1-888-400-9009

REVSTONE INDUSTRIES LLC

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Bankruptcy Case Number:1213262

IMPORTANT INFORMATION

CHANGE OF ADDRESS. Please call us at the customer service telephone number listed on the front of this statement to tell us about a change of address.

TERMS AND CONDITIONS. All deposits to, withdrawals from, or other transactions pertaining to your account(s) are subject to the terms and conditions of the agreement you received when you opened your account and any amendments thereto. Amendments to the agreement may be made from time to time in the manner stated therein.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS. If you think your statement or receipt is wrong or if you need more information about an electronic transfer (e.g., ATM transactions, direct deposits or withdrawals, point-of-sale transactions) on the statement or receipt, telephone or write us at the address or number listed on the front of this statement as soon you can. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

- * Tell us your name and account number
- * Describe the error or the transfer you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information
- * Tell us the dollar amount of the suspected error.

For consumer accounts used primarily for personal, family or household purposes, we will investigate your complaint and will correct any error promptly. If we take more than 10 business days (20 business days if you are a new customer, for electronic transfers occurring during the first 30 days after the first deposit is made to your account), to do this, we will re-credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For other accounts, we investigate, and if we find we have made an error, we will make the appropriate adjustment to your account at the conclusion of our investigation.

DIRECT DEPOSITS.

If you have arranged to have direct deposits made to your account at least once every 60 days from the same person or company, you may call us at the telephone number listed on the front of this statement to find out if the deposit was made as scheduled.

REPORTING OTHER PROBLEMS.

You must examine your statement carefully and promptly. You are in the best position to discover errors and unauthorized transactions on your account. If you fail to notify us in writing of suspected problems or unauthorized transactions within the time periods specified in the deposit agreement (which periods are no more than 60 days after we make the statement available to you and in some cases are 30 days or less), we are not liable to you for, and you agree not to make a claim against us for the problems or unauthorized transactions.

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Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR – 2

Considering the limited operations of the Debtor as a parent holding company, greater clarity of the Debtor's activity during the period is provided in the accompanying MOR-1 schedule.

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-3

UNAUDITED

Description	9/28/2013
Current Assets	
Cash	\$ 1,742,304
Management fees receivable (see Note at MOR-5)	2,554,381
Due from Related Companies - Restructuring	17,688,150
Prepaid & Other	<u>1,243,970</u>
Total Current Assets	23,228,804
Plant, Property & Equipment (see Note 5)	26,155
Accumulated Depreciation	<u>(20,488)</u>
Net Fixed Assets	5,667
Due from Related Companies (see Note 6)	16,869,741
Total Investment in Subsidiaries (see Note 7)	<u>45,367,818</u>
Total Assets	<u><u>85,472,031</u></u>
Current Liabilities	
Accounts Payable	218,386
Accrued Employment	37,785
Accrued Restructuring	19,287,413
Intercompany Payables	<u>2,435,846</u>
Total Current Liabilities	21,979,430
Liabilities subject to compromise (see Note 8)	<u>92,892,111</u>
Total Liabilities	114,871,541
Shareholders Equity	
Investment (Equity)	3,500,000
Accumulated Other Comp Inc	(20,576,888)
Retained Earnings	<u>(12,322,622)</u>
Total Shareholders Equity	(29,399,510)
Total Liabilities and Equity	<u><u>85,472,031</u></u>

The accompanying notes are an integral part of this Balance Sheet.

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

Notes to MOR-3

Note 1. Reservation of Rights:

Nothing contained in this Monthly Operating Report shall constitute a waiver of any of the Debtor's rights or an admission with respect to its Chapter 11 proceedings, including, but not limited to, matters involving objections to claims, substantive consolidation, equitable subordination, defenses, ultimate allocation of proceeds from sales among debtor estates, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of chapter 3 of title 11 of the United States Code ("Bankruptcy Code") and/or causes of action under the provisions of chapter 5 of the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

Note 2. Basis of Presentation:

Revstone Industries, LLC is a holding company that has not previously conducted any financial reporting as a stand-alone entity, nor for periods of less than one year. The financial statements contained herein were not intended to reconcile to any financial statements otherwise prepared or distributed by the Debtor or any of the Debtor's affiliates. Significant efforts have been put forth to attribute the assets and liabilities to the proper legal entity between and among the Debtor and its subsidiaries and affiliates. However, because the Debtors' accounting systems, policies, and practices were developed without consideration of stand-alone reporting for the Debtor, it is possible that not all assets or liabilities have been recorded at the correct legal entity. Accordingly, the Debtor reserves all rights to supplement or amend any financial statements contained in this Monthly Operating Report.

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the monthly reporting requirements of the Bankruptcy Court and the United States Trustee. The information presented herein has not been subject to all procedures that would typically be applied to financial information presented in accordance with U.S. Generally Accepted Accounting Principles ("U.S. GAAP"). Upon the application of such procedures (such as tests of asset impairment), the Debtor believes that the financial information could be subject to changes, and these changes could be material. The information furnished in this Monthly Operating Report includes normal recurring adjustments, but does not include all of the adjustments that would typically be made for interim financial statements in accordance with U.S. GAAP. In addition, certain information and footnote disclosures normally included in financial statements prepared in accordance with U.S. GAAP have been condensed or omitted. Therefore, the Debtor cautions readers not to place undue reliance upon the information contained in this Monthly Operating Report.

The results of operation herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position, and cash flows of the Debtor in the future.

Certain transactions recorded in the period may relate to other monthly periods as the Debtor's accounting function and processes were not established to provide external reporting for each entity on a monthly basis.

These financial statements filed with the U.S. Bankruptcy Court are subject to change. The Debtor may, at a future date, amend this Monthly Operating Report for updated financial information.

Revstone Industries, LLC, Period: September 1 - 28, 2013 Case no.: 12-13262 (BLS)
Debtor-in-possession

Note 3. Use of Estimates:

The Debtor makes estimates and assumptions that affect the reported amounts of assets and liabilities and revenue and expenses. Actual results may differ from those estimates. Estimates are used when accounting for items and matters such as revenue recognition and accruals for losses on contracts, allowances for uncollectible accounts receivable, inventory provisions and outsourced manufacturing related obligations, product warranties, estimated useful lives of intangible assets and plant and equipment, asset valuations, impairment and recoverability assessments, employee benefits including pensions, taxes and related valuation allowances, and provisions, restructuring and other provisions, contingencies and pre-petition liabilities, among other items.

Note 4. Property, Plant and Equipment

Property, Plant and Equipment was reported previously with a balance of \$45,276. As the Debtor continued to review its balance sheet it was determined that \$19,121 that was recorded for construction-in-progress on the Debtor's books belonged on the books of an affiliate and the appropriate post-period adjustment was made, which is reflected in the current balance of \$26,155.

Note 5. Due From Related Companies

Historically the Debtor and its subsidiaries has followed an accounting practice whereby transactions between subsidiaries that may not necessarily involve the Debtor have been recorded through intercompany entries in the books of the Debtor. This involves recording a debit or credit to or from one party to the transaction to that party's account on the Debtor's ledger and recording the offsetting credit or debit from or to the counterparty to the counterparty's account on the Debtor's ledger. This form of intercompany activity tracking results in a grossing up of the intercompany accounts. The Debtor is in the process of analyzing the activity in accounts classified under Due From Related Companies to identify those transactions which related to activity involving the Debtor and which activity is related solely to transactions between subsidiaries.

Note 6. Investments in subsidiaries:

Investments in subsidiaries include the following:

Revstone Energy, LLC	0
Revstone Industries Canada Inc.	0
Revstone International S.ar. L	\$26,124
Revstone Lighting, LLC	0
Revstone Mexico S. De R.L. De C.V.	\$241
Revstone Plastics, LLC	0
Revstone San Luis Potosi S. De. RL. De C.V.	\$159,740
Revstone Tool & Engineering, LLC	0
Revstone Transportation, LLC	\$32,208,982

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

Revstone Wallaceburg Canada, Inc. (AarKel)	\$12,972,731
Total	\$45,367,818

The consolidating books of Revstone Industries, LLC include a negative investment balance of (\$2,043,581) as of August 31, 2013 representing the Debtor's equity share of the accumulated losses of Revstone Lighting, LLC's ChML minority investment and its direct subsidiary Creative Lighting Solutions, LLC. For purposes of Revstone Industries, LLC as a stand-alone entity, the investment has been adjusted to \$0 on a per books basis.

On January 7, 2013 two subsidiaries of Revstone Tool and Engineering, LLC, (1) Greenwood Forgings, LLC, and (2) US Tool and Engineering, LLC filed chapter 11 bankruptcy petitions. For purposes of Revstone Industries, LLC as a stand-alone entity, the investment in these entities has been adjusted to \$0 on a per books basis.

On July 22, 2013, Revstone Transportation, LLC's subsidiary, Metavation, LLC (n/k/a TPOP, LLC), filed for protection under chapter 11 of the Bankruptcy Code. No adjustment to the value of the Debtor's investment in Revstone Transportation, LLC is reflected in this monthly operating report pending the closing of the Metavation results.

On August 2, 2013, a substantial portion of the assets and business of Revstone Transportation, LLC's subsidiary, Contech Castings, LLC, was sold for \$39.4 million. The Debtor is in the process of closing the results for the period and recording the effects of the sale on the subsidiary's financial statements. No adjustment to the value of the Debtor's investment in Revstone Transportation, LLC is reflected in this monthly operating report pending the closing of the Contech results and effects of the sale.

On September 8, 2013, a substantial portion of the assets and business of TPOP, LLC (f/k/a Metavation, LLC), an indirect debtor subsidiary of the Debtor, closed on the Court approved Section 363 sale of a substantial portion of its assets and operations. Excluded from the sale were the TPOP, LLC's foundry operation and its non-debtor subsidiary that owns the related real property in Vassar, Michigan, Metavation Vassar, LLC. The purchase price for the sold assets and assumed liabilities was approximately \$17.8 million payable by the buyer, Dayco Products, LLC ("Dayco"), in cash at closing. TPOP, LLC entered into a sales support agreement with two of its major customers (approved by the court on August 23, 2013) which contributed approximately \$9.4 million in cash to facilitate the transfer of assets and operations from the Debtor to Dayco. The contributions under the support agreement may also include the forgiveness of certain debts.

Note 7. Liabilities Subject to Compromise:

As a result of the Chapter 11 Proceedings, pre-petition liabilities may be subject to compromise or other treatment under the Debtor's Chapter 11 proceedings. Generally, actions to enforce or otherwise effect payment of pre-petition liabilities are stayed. Although pre-petition claims are generally stayed, under the Chapter 11 proceedings, the Debtor is permitted to undertake certain actions designed to stabilize the Debtor's operations including, among other things, payment of employee wages and benefits, maintenance of its cash management system, satisfaction of customer obligations, payments to suppliers for goods and services received after the Petition Date and retention of professionals.

The Debtor has been paying and intends to continue to pay undisputed post-petition obligations in the ordinary course of business. In addition, the Debtor may reject pre-petition executory contracts and unexpired leases with respect to the Debtor's operations, with the approval of the U.S. Bankruptcy Court. Damages resulting from rejection of executory contracts and unexpired leases are treated as pre-petition

Revstone Industries, LLC, Period: September 1 - 28, 2013 Case no.: 12-13262 (BLS)
Debtor-in-possession

general unsecured claims and will be classified as liabilities subject to compromise. Any differences between claim amounts listed by the Debtor in its Schedules of Assets and Liabilities (as may be amended) and claims filed by creditors will be investigated and, if necessary, the U.S. Bankruptcy Court will make the final determination as to the amount, nature and validity of claims. The determination of how liabilities will ultimately be settled and treated cannot be made until the U.S. Bankruptcy Court approves a Chapter 11 plan of reorganization. Accordingly, the ultimate amount of such liabilities is not determinable at this time.

ASC 852 requires pre-petition liabilities of a debtor that are subject to compromise to be reported at the claim amounts expected to be allowed, even if they may be settled for lesser amounts. The Debtor will continue to evaluate the classification of their pre-petition liabilities through the remainder of this Chapter 11 case. As a result, the amount of "liabilities subject to compromise" is subject to change. Liabilities subject to compromise include the following items as of September 28, 2013:

Intercompany amounts due	\$ 66,759,820
Accounts Payable - trade	3,842,552
Accounts Payable - other	188,239
Miscellaneous Accrued Liabilities	7,778,149
Accrued Property Taxes	10,763
Accrued Severance	751,340
Accrued Interest-Revstone Industries-General	882,437
Note Payable - ST-Revstone Industries-General	11,440,086
Note Payable - ST Intercompany-Revstone Industries-General	1,238,813
Capital lease obligation ST - Rev Ind	6,158
Capital Lease obligation LT - Rev Ind	6,283
	<u>92,904,639</u>

A subsidiary of the Debtor is the sponsor of two (2) defined benefit pensions plan subject to regulation by the Pension Benefit Guarantee Corporation ("PBGC"). On March 1, 2013 the PBGC filed a complaint related to a notice of termination related to these pension plans which was subsequently withdrawn and filed again on August 23, 2013. In addition, a non-debtor affiliate is the sponsor of a defined benefit plan subject to regulation by the PBGC. On September 6, 2013, the PBGC filed an amended complaint to terminate all three plans. The current estimate of liabilities subject to compromise does not include any estimate for any claim that may be allowed in the future against the Debtor as a member of a control group related to these pension plans in the event the PBGC would succeed in terminating the plans.

Note 8. Reorganization Items:

ASC 852 requires items of revenue and expense directly attributed to the reorganization such as professional fees directly related to the U.S. Debtors' Chapter 11 Proceedings, realized gains and losses, and provisions for losses resulting from such proceedings to be separately accumulated and disclosed in the statement of operations. Through September 28, 2013 the Debtor recorded \$19.3 million of reorganization and restructuring related obligations. \$17.7 million has been allocated to subsidiaries and affiliates and are recorded as either restructuring charges for non-debtors or reorganization items for debtors.

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

Note 9. Post-Petition Accounts Payable:

To the best of the U.S. Debtors' knowledge, all undisputed post-petition accounts payable have been and are being paid in the ordinary course of the U.S. Debtors' business. The accompanying MOR-4 details the outstanding post-petition accounts payable as of September 28, 2013.

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-4

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Invoice No</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Aflac Group (Aflac Group)									
	8/31/2013	9/10/2013	A0267923000	76.47	0	0	0	0	
	9/30/2013	10/1/2013	A02793240082.44	0	0	0	0	0	
Aflac Group Subtotals:				82.44	76.47	0	0	0	158.91
ANXeBusiness Corp (ANXeBusiness)									
	3/22/2013	4/21/2013	90160312	0	0	0	0	7,584.72	
ANXeBusiness Subtotals:				0	0	0	0	7,584.72	7,584.72
Arkadin, Inc. (Arkadin)									
	9/30/2013	10/30/2013	INUS130902:386.96	0	0	0	0	0	
Arkadin Subtotals:				386.96	0	0	0	0	386.96
Ascalon Enterprises LLC (Ascalon)									
	4/1/2013	4/2/2013	481	0	0	0	0	7,710.84	
	7/30/2013	7/31/2013	593	0	0	7,710.84	0	0	
	8/26/2013	8/27/2013	604	0	0	534.08	0	0	
	8/29/2013	8/30/2013	615	0	9,842.09	0	0	0	
Ascalon Subtotals:				0	9,842.09	8,244.92	0	7,710.84	25,797.85
AT&T (AT&T - 8615 & 8565)									
	9/10/2013	10/3/2013	2483565243:0	392.08	0	0	0	0	
AT&T - 8615 & 8565 Subtotals:				0	392.08	0	0	0	392.08
AT&T (AT&T - VPREN)									
	10/1/2013	10/21/2013	GS63033	4,170.38	0	0	0	0	
AT&T - VPREN Subtotals:				4,170.38	0	0	0	0	4,170.38
AT&T Mobility (AT&T Mobility - 0744)									
	9/9/2013	10/4/2013	2870247107:0	2,190.52	0	0	0	0	
AT&T Mobility - 0744 Subtotals:				0	2,190.52	0	0	0	2,190.52
AT&T Mobility (AT&T Mobility - 4124)									
	9/9/2013	10/4/2013	2872304941:0	1,191.75	0	0	0	0	
AT&T Mobility - 4124 Subtotals:				0	1,191.75	0	0	0	1,191.75

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-4 (continued)

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Invoice No</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
AT&T Mobility (AT&T Mobility - 9448)									
	9/9/2013	10/4/2013	2870247094-0	1,724.33	0	0	0	0	
AT&T Mobility - 9448 Subtotals:				0	1,724.33	0	0	0	1,724.33
Box.Net, Inc. (Boxnet)									
	9/17/2013	10/17/2013	INV0183921-0	1,000.00	0	0	0	0	
Boxnet Subtotals:				0	1,000.00	0	0	0	1,000.00
Canon Solutions America (Canon Solutions)									
	9/24/2013	10/24/2013	143533815 0	210.94	0	0	0	0	
Canon Solutions Subtotals:				0	210.94	0	0	0	210.94
Ceridian (Ceridian)									
	4/1/2013	4/11/2013	80945705 US 0	0	0	0	236		
	5/1/2013	5/11/2013	80951721 US 0	0	0	0	75		
	10/1/2013	10/11/2013	332571792R 26.25	0	0	0	0		
	10/1/2013	10/11/2013	80977547 70.52	0	0	0	0		
Ceridian Subtotals:				96.77	0	0	0	311	407.77
Charter Township of Chesterfeld (Charter Tw p Chestfld Tax)									
	7/3/2013	9/16/2013	09-19-201-0 0	0	0	4,966.40	0		
Charter Tw p Chestfld Tax Subtotals:				0	0	0	4,966.40	0	4,966.40
Corporation Service Company (Corporation Service)									
	1/12/2013	1/13/2013	74703633 0	0	0	0	108.85		
	1/12/2013	1/13/2013	74707222 0	0	0	0	108.85		
	1/12/2013	1/13/2013	74707479 0	0	0	0	108.85		
	1/12/2013	1/13/2013	74708319 0	0	0	0	108.85		
Corporation Service Subtotals:				0	0	0	0	435.4	435.4

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-4 (continued)

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Invoice No</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Hilltop Properties LLC (Hilltop Properties)									
	12/13/2012	12/28/2012	LATE FEE 12 0	0	0	0		488.45	
	1/4/2013	1/19/2013	2012 WINTER 0	0	0	0		3,343.58	
	7/1/2013	8/31/2013	2013 SUMME 0	0	0		8,827.56	0	
				_____	_____	_____	_____	_____	_____
Hilltop Properties Subtotals:				0	0	0	8,827.56	3,832.03	12,659.59
Internal Revenue Service (Internal Revenue Ogden)									
	12/17/2012	1/1/2013	NOTICE# CP10	0	0	0		25.88	
				_____	_____	_____	_____	_____	_____
Internal Revenue Ogden Subtotals:				0	0	0	0	25.88	25.88
Kentucky State Treasurer (Kentucky State Treasurer)									
	12/31/2010	1/1/2011	Filing Fee 12 0	0	0	0		175	
				_____	_____	_____	_____	_____	_____
Kentucky State Treasurer Subtotals:				0	0	0	0	175	175
Kentucky Utilities (Kentucky Utilities KY)									
	9/24/2013	10/18/2013	3000-2431-2 0	585.84	0	0		0	
				_____	_____	_____	_____	_____	_____
Kentucky Utilities KY Subtotals:				0	585.84	0	0	0	585.84
Kirkland & Ellis (Kirkland & Ellis)									
	9/30/2013	11/14/2013	CASE# 12-1: 17,940.11	0	0	0		0	
	10/31/2013	12/15/2013	CASE# 12-1: 18,590.33	0	0	0		0	
				_____	_____	_____	_____	_____	_____
Kirkland & Ellis Subtotals:				36,530.44	0	0	0	0	36,530.44

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-4 (continued)

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Invoice No</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
Logicalis, Inc. (Logicalis)									
	9/13/2013	10/13/2013	S352341	0	596.49	0	0	0	
Logicalis Subtotals:				0	596.49	0	0	0	596.49
Macomb County Treasurer (Macomb County)									
	8/28/2013	8/29/2013	INTEREST 8/10	0		9.33	0	0	
Macomb County Subtotals:				0	0	9.33	0	0	9.33
Mellen, Smith & Pivoz PLC (Mellen Smith)									
	10/7/2013	11/6/2013	10/7/2013	24,880.00	0	0	0	0	
Mellen Smith Subtotals:				24,880.00	0	0	0	0	24,880.00
Metlife Investors USA Insurance Company (Metlife Investors)									
	8/9/2013	9/1/2013	211026015 L0	0		8,145.63	0	0	
	8/9/2013	9/1/2013	211026057 L0	0		8,145.63	0	0	
	8/9/2013	9/1/2013	211026067 L0	0		8,145.63	0	0	
	8/9/2013	9/1/2013	211026068 L0	0		8,145.63	0	0	
	8/9/2013	9/1/2013	211026084 L0	0		8,145.63	0	0	
	8/9/2013	9/1/2013	211027081 L0	0		8,145.63	0	0	
Metlife Investors Subtotals:				0	0	48,873.78	0	0	48,873.78
Much Shelist (Much Shelist)									
	9/1/2013	9/6/2013	399466	0	3,203.50	0	0	0	
Much Shelist Subtotals:				0	3,203.50	0	0	0	3,203.50
PA Dept. of Revenue (PA Dept. of Revenue)									
	12/31/2010	1/1/2011	Filing fee 12/0	0	0	0	0	17	
PA Dept. of Revenue Subtotals:				0	0	0	0	17	17
Plex Systems, Inc. (Plex Systems)									
	9/1/2013	10/1/2013	0069809EPT 0	0	12,183.00	0	0	0	
	9/9/2013	10/9/2013	CM0005706 0	0	-77.75	0	0	0	
	10/17/2013	11/16/2013	0070170RI 1,033.60	0	0	0	0	0	
Plex Systems Subtotals:				1,033.60	12,105.25	0	0	0	13,138.85
Rust Consulting / Omni Bankruptcy (Rust Omni)									
	9/17/2013	9/22/2013	1168	0	2,784.74	0	0	0	
Rust Omni Subtotals:				0	2,784.74	0	0	0	2,784.74
Semco Energy Gas Company (Semco Energy)									
	10/1/2013	10/30/2013	0046496.50474.67	0	0	0	0	0	
Semco Energy Subtotals:				74.67	0	0	0	0	74.67

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-4 (continued)

<u>Supplier</u>	<u>Invoice Date</u>	<u>Due Date</u>	<u>Invoice No</u>	<u>Current</u>	<u>1-30 Days</u>	<u>31-60 Days</u>	<u>61-90 Days</u>	<u>91+ Days</u>	<u>Total</u>
UHY Advisors MI Inc (UHY Advisors)									
	8/25/2013	8/26/2013	1054292	0	0	800	0	0	
	9/8/2013	9/9/2013	1056889	0	6,000.00	0	0	0	
	9/22/2013	9/23/2013	1058157	0	6,750.00	0	0	0	
	9/29/2013	9/30/2013	1058747	6,450.00	0	0	0	0	
				<u>6,450.00</u>	<u>12,750.00</u>	<u>800</u>	<u>0</u>	<u>0</u>	<u>20,000.00</u>
UHY Advisors Subtotals:				6,450.00	12,750.00	800	0	0	20,000.00
UpShot Services LLC (UpShot Services)									
	8/1/2013	8/2/2013	1036	0	0	313	0	0	
	9/3/2013	9/4/2013	1043	0	344.5	0	0	0	
	9/26/2013	9/27/2013	1053	0	250	0	0	0	
				<u>0</u>	<u>594.5</u>	<u>313</u>	<u>0</u>	<u>0</u>	<u>907.5</u>
UpShot Services Subtotals:				0	594.5	313	0	0	907.5
Venteon Finance (Venteon)									
	9/25/2013	10/5/2013	VEN00000280		2,683.90	0	0	0	
				<u>0</u>	<u>2,683.90</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>2,683.90</u>
Venteon Subtotals:				0	2,683.90	0	0	0	2,683.90
Waste Management of Michigan (Waste Mgmt Mich)									
	9/1/2013	9/16/2013	7302046 2520		70.64	0	0	0	
				<u>0</u>	<u>70.64</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>70.64</u>
Waste Mgmt Mich Subtotals:				0	70.64	0	0	0	70.64
West Payment Center (West Payment Center)									
	9/1/2013	10/1/2013	827955058	0	647.41	0	0	0	
	9/30/2013	10/31/2013	828147576	647.41	0	0	0	0	
	10/4/2013	11/3/2013	828252202	138.33	0	0	0	0	
				<u>785.74</u>	<u>647.41</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>1,433.15</u>
West Payment Center Subtotals:				785.74	647.41	0	0	0	1,433.15
Wisconsin Dept. of Revenue (WI Dept of Revenue)									
	12/31/2010	1/1/2011	Filing Fee 12/0		0	0	0	25	
				<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>	<u>25</u>	<u>25</u>
WI Dept of Revenue Subtotals:				0	0	0	0	25	25
Grand Totals:				74,491.00	52,055.95	57,928.03	13,793.96	20,116.87	218,385.81

Revstone Industries, LLC,
Debtor-in-possession

Period: September 1 - 28, 2013

Case no.: 12-13262 (BLS)

MOR-5

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period*		\$2,469,870
+ Amounts billed during the period		\$ 396,892
- Amounts collected during the period		\$ 312,381
Total Accounts Receivable at the end of the reporting period		\$2,554,381
Accounts Receivable Aging	Amount	
0 - 30 days old		
31 - 60 days old		
61 - 90 days old		
91+ days old		
Total Accounts Receivable		\$2,554,381
Amount considered uncollectible (Bad Debt)		\$0
Accounts Receivable (Net)		\$2,554,381

*Accounts receivable represent management fees due from affiliates. Up until the petition date, management fees that were not collected were recorded as reductions to intercompany amounts due to affiliates or increases to amounts due from affiliates. Analysis with respect to the pre-petition period is ongoing under the direction of the CRO.

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.	X	
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below. (Yes, discussed in Note A)	X	
3. Have all post petition tax returns been timely filed? If no, provide an explanation below.	X	
4. Are workers compensation, general liability and other necessary insurance coverage in effect? If no, provide an explanation below.	X	
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X

A substantial portion of the assets and business of an indirectly held, debtor subsidiary was sold. See Note 6.


IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
REVSTONE INDUSTRIES, LLC, et al.,¹) Case No. 12-13262 (BLS)
) (Jointly Administered)
Debtors.)
)

CERTIFICATE OF SERVICE

I, Timothy P. Cairns, hereby certify that on the 19th day of December, 2013, I caused a copy of the following document to be served on the individuals on the attached service list, in the manner indicated thereon:

Monthly Operating Report for Revstone Industries, LLC for September 1 – 28, 2013.



Timothy P. Cairns (Bar No. 4228)

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtors' federal tax identification numbers are: Revstone Industries, LLC (7222); Spara, LLC (6613); Greenwood Forgings, LLC (9285); and US Tool and Engineering, LLC (6450). The location of the Debtors' headquarters and the service address for each of the Debtors is 2250 Thunderstick Dr., Suite 1203, Lexington, KY 40505.

Revstone, et al. and Metavation LLC
MOR Service List
Case No. 12-13263 (BLS)
Document No. 186748
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04 – FIRST CLASS MAIL

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