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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

RODEO CREEK GOLD INC.

- Affects this Debtor
- Affects all Debtors
- Affects Antler Peak Gold Inc.
- Affects Hollister Venture Corporation
- Affects Touchstone Resources Company

Chapter 11

Case No. BK-13-50301 (MKN)

Jointly Administered

**GLOBAL NOTES AND STATEMENT
OF LIMITATIONS, METHODOLOGY
AND DISCLAIMER REGARDING THE
DEBTOR-IN-POSSESSION'S THIRD
MONTHLY OPERATING REPORT**

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

Rodeo Creek Gold Inc. ("Rodeo Creek") and its affiliated debtors and debtors in possession (each a "Debtor" and collectively, the "Debtors")¹ in the above-captioned chapter 11 cases (the "Chapter 11 Cases"), respectfully submits the following statement to accompany the Debtors' Third Monthly Operating Report (the "MOR") filed in the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court"). The Debtor prepared the MOR with the assistance of its advisors. The Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding the Debtor's Monthly Operating Report (the "Global Notes"), as well as

¹ The Debtors in these chapter 11 cases are: Rodeo Creek Gold Inc., Antler Peak Gold Inc., Hollister Venture Corporation, and Touchstone Resources Company.

1 the Global Notes, Methodology and Specific Disclosures Regarding the Debtors' Schedules of
2 Assets and Liabilities and Statements of Financial Affairs [Docket No. 253], pertain to, are
3 incorporated by reference in, and comprise an integral part of all of the MOR. The Global Notes
4 should be referred to and reviewed in connection with any review of the MOR.²

5 The Debtors' Chief Restructuring Officer ("CRO"), Michael Kang, has signed the MOR.
6 Mr. Kang's appointment as CRO was confirmed pursuant to the *Order Pursuant to 11 U.S.C.*
7 *Sections 105(a) and 363(b) Authorizing (I) Retention of Alvarez and Marsal North America LLC*
8 *To Provide Debtors Certain Personnel and (II) Designation of (A) Raymond E. Dombrowski, Jr.*
9 *as Chief Executive Officer and (B) Michael Kang as Chief Restructuring Officer and Chief*
10 *Financial Officer Nunc Pro Tunc to the Petition Date* entered on March 29, 2013 [Docket No.
11 280]. He is an authorized signatory for the Debtors. In preparing and signing the MOR, Mr.
12 Kang has necessarily relied upon the efforts, statements and representations of various personnel
13 of the Debtors and, to the extent available, the Debtors' records. Mr. Kang has not (and could
14 not have) personally verified the accuracy of each such statement, representation or record,
15 including statements, representations or records concerning amounts owed to creditors.

16 The MOR contains preliminary, unaudited information that is subject to further review
17 and potential adjustment. The MOR filed by the Debtors is limited in scope, covers a limited
18 time period and has been prepared by the Debtors solely for the purpose of complying with
19 reporting requirements of the Bankruptcy Court and title 11 of the United States Code (the
20 "Bankruptcy Code"). The MOR does not purport to represent financial statements prepared in
21 accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor
22 is it intended to be fully reconciled to the financial statements of the Debtors. The Debtor
23 cautions readers not to place undue reliance on the MOR. The MOR is in a format required by
24 the Bankruptcy Court and the Bankruptcy Code and should not be used for investment purposes.
25 The information in the MOR should not be viewed as indicative of future results.

26
27
28 ² The Global Notes are in addition to the specific notes contained in the MOR. The fact that the Debtor has prepared a "specific note" with respect to any of the items in the MOR and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Note to any of the remaining items in the MOR.

1 In preparing the MOR, the Debtors relied on financial data derived from those books and
2 records available at the time of such preparation.

3 Although the Debtors have made reasonable efforts to ensure the accuracy and
4 completeness of the MOR, subsequent information or discovery may result in material changes
5 to the MOR. As a result of the foregoing, and despite the Debtors' best efforts, errors and
6 omissions may exist in the MOR.

7 Nothing contained in the MOR shall constitute a waiver of any of the Debtor's rights or
8 an admission with respect to its chapter 11 case, including, without limitation, any issues
9 involving substantive consolidation, equitable subordination, defenses or causes of action arising
10 under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws
11 to recover assets or avoid transfers.

12 Description of Cases. On February 25, 2013 (the "Petition Date"), each of the Debtors
13 commenced these Chapter 11 Cases by filing voluntary petitions for relief under chapter 11 of
14 the Bankruptcy Code. The Debtors are authorized to operate their businesses and manage their
15 properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy
16 Code.

17 On March 1, 2013, the Bankruptcy Court for the District of Nevada (the "Court") entered
18 an order consolidating these Chapter 11 Cases for procedural purposes only pursuant to
19 Bankruptcy Rule 1015(b) [See Docket No. 69].

20 On March 8, 2013, the United States Trustee for the District of Nevada (the "U.S.
21 Trustee") appointed an official committee of unsecured creditors (the "Committee") pursuant to
22 section 1102 of the Bankruptcy Code [See Docket No. 120].

23 On April 22, 2013, the Debtors filed their Monthly Operating Report for Filing Period
24 Ending March 2013 [Docket No. 393].

25 On May 20, 2013, the Debtors filed their Second Monthly Operating Report for Filing
26 Period Ending April 2013 [Docket No. 508].
27
28

1 Global Notes Control. In the event that the MOR differs from the foregoing Global
2 Notes, the Global Notes shall control.

3
4
5 DATED: June 20, 2013

Respectfully submitted,

6 By /s/ Christopher D. Jaime
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Nevada Counsel for Debtors and Debtors in
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21 ***END OF GLOBAL NOTES***

22 **MOR BEGINS ON THE FOLLOWING PAGE**

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date: 06/20/2013



Michael Kang, Chief Restructuring Officer
Responsible Individual

BALANCE SHEET

For the Period Ending 5/19/2013

Assets

		<u>For The Period Ending</u> <u>4/30/2013</u>	<u>For The Period Ending</u> <u>5/19/2013</u>
Current Assets			
1	Cash and cash equivalents	\$1,896,732	\$2,464,063
2	Accounts receivable (net)	\$892,267	\$1,128,880
3	Inventory	\$17,053,371	\$14,100,057
4	Prepaid expenses	\$1,851,235	\$1,771,125
5	Other:	\$3,030,000	\$1,500,000
6	Total Current Assets	\$24,723,605	\$20,964,126
Property and Equipment (Market Value)			
7	Property, plant and equipment	\$7,383,657	\$7,185,198
8	Capital works in progress	\$1,400,888	\$1,400,888
9	Investments - Intercompany	\$65,589,853	\$65,589,853
10	Mineral property interests	(\$32,339,145)	(\$32,339,145)
11	Other:		
12	Total Property and Equipment	\$42,035,253	\$41,836,794
13	Total Other Assets	\$0	\$0
14	Total Assets	\$66,758,858	\$62,800,920

Liabilities and Equity

Liabilities From Schedules

Liabilities Not Subject To Compromise			
15	Accounts payable and accrued liabilities (Post)	\$4,860,938	\$2,852,415
16	Total Liabilities Not Subject To Compromise	\$4,860,938	\$2,852,415
Liabilities Subject To Compromise			
17	Accounts payable and accrued liabilities (Pre)	\$20,719,523	\$20,681,918
18	Income taxes	\$3,199,382	\$3,303,866
19	Loans	\$52,866,381	\$53,596,997
20	Loan accounts - Intercompany	\$118,761,754	\$118,761,754
21	Reclamation obligations	\$1,750,756	\$1,752,586
22	Total Liabilities Subject To Compromise	\$197,297,797	\$198,097,122
23	Total Liabilities	\$202,158,735	\$200,949,537
Equity (Deficit)			
24	Share capital	\$73	\$73
25	Accumulated loss - Opening balance	(\$125,962,976)	(\$125,962,976)
26	Deficit	(\$9,436,974)	(\$12,185,714)
27	Accumulated other comprehensive income	\$0	\$0
28	Total Equity (Deficit)	(\$135,399,877)	(\$138,148,617)
29	Total Liabilities and Equity (Deficit)	\$66,758,858	\$62,800,920

Notes

(a) Only changes to balance sheet items above for non-Rodeo Creek debtors relates to depreciation charges for Antler Peak. All other balances remain consistent with figures filed in the Debtors Statements & Schedules.

STATEMENT OF OPERATIONS

For the Period Ending 05/19/13

	For The Period Ending 4/30/2013	For The Period Ending 5/19/2013	Cumulative (Case to Date)
Revenues:			
1 Total Revenues	\$4,403,964	\$2,392,030	\$12,345,454
Expenses:			
2 Production Costs	(\$5,656,059)	(\$4,035,016)	(\$15,727,569)
3 Exploration Costs (Hollister)	(\$371,576)	(\$175,296)	(\$985,964)
4 EIS Costs	(\$84,906)	(\$110,422)	(\$279,659)
5 Other	\$0	\$0	\$0
6 Finance Item Costs	(\$1,276,221)	(\$239,461)	\$3,086,944
7 Lab Depreciation Allocation Costs	\$0	\$0	\$0
Other Expenses:			
8 Pre-Development (Hollister)	(\$1,967,005)	(\$743,552)	(\$6,411,045)
9 Esmeralda Mill	\$0	(\$3,856)	\$57,382
10 Total Expenses	(\$9,355,766)	(\$5,307,603)	(\$20,259,911)
11 Subtotal	(\$4,951,802)	(\$2,915,573)	(\$7,914,457)
Reorganization Items:			
12 Professional Fees	\$274,482	\$166,833	\$478,649
13 U.S. Trustee Quarterly Fees	\$0	\$0	\$0
14 Total Reorganization Items	\$274,482	\$166,833	\$478,649
15 Net Profit (Loss) Before Federal & State Taxes	(\$4,677,320)	(\$2,748,740)	(\$7,435,808)
16 Federal & State Income Taxes	\$0	\$0	\$0
17 Net Profit (Loss)	(\$4,677,320)	(\$2,748,740)	(\$7,435,808)

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS^(a)

Increase/(Decrease) in Cash and Cash Equivalents

For the Period Ending 05/19/13

	4/30/2013	5/19/2013	Cumulative (Case to Date)
Cash Receipts			
1	Cash Receipts from Operations	\$5,201,138	\$12,997,860
2	Cash Receipts from Asset Sales	\$0	\$0
3	Interest Received	\$0	\$0
4	Borrowings	\$3,786,061	\$7,146,245
5	Other Cash Receipts	\$15,541	\$361,827
6	Total Cash Receipts	\$9,002,740	\$20,505,932
Cash Disbursements			
7	Suppliers	(\$4,234,457)	(\$11,040,904)
8	Critical Vendor Payments	(\$295,000)	(\$688,334)
9	Payroll and Benefits	(\$2,256,049)	(\$4,945,188)
10	Royalties	(\$92,434)	(\$215,679)
11	Insurance	(\$212,579)	(\$372,014)
12	Other	(\$338,314)	(\$338,314)
13	Capital Expenditures	\$0	\$0
14	Ordinary Course Professionals	\$0	\$0
15	Deposits	(\$42,857)	(\$202,143)
	Other Cash Outflows:		
	Professional Fees		
16	A&M	(\$527,473)	(\$527,473)
17	Milbank, Tweed, Hadley, McCloy LLP	(\$365,857)	(\$494,427)
18	FTI Consulting	(\$113,204)	(\$138,834)
19	GCG Inc.	(\$37,486)	(\$54,564)
20	Holland & Hart LLP	\$0	(\$10,974)
21	Downey Brand	\$0	(\$61,086)
22	UST	(\$13,975)	(\$13,975)
23	Total Cash Disbursements:	(\$8,529,685)	(\$19,103,909)
24	Net Increase (Decrease) in Cash	\$473,055	\$1,402,024
25	Cash Balance, Beginning of Period	\$1,423,677	\$1,062,039
26	Cash Balance, End of Period	\$1,896,732	\$2,464,063

Notes

(a) During the MOR period, all cash disbursements were made out of Rodeo Creek Gold, Inc. No cash disbursements were made from other Debtors.

SCHEDULES TO THE BALANCE SHEET
(General Business Case)

Schedule A
Accounts Receivable and (Net) Payable

Receivables and Payables Agings	Accounts Receivable	Accounts Receivable	Accounts Payable	Accounts Payable	Past Due Post Petition Debt
	4/30/2013 [Pre and Post Petition]	5/19/2013 [Pre and Post Petition]	4/30/2013 [Post Petition]	5/19/2013 [Post Petition]	
0 -30 Days	\$0	\$1,101,935	\$4,860,938	\$2,852,415	
31-60 Days	\$865,322	\$0	\$0	\$0	
61-90 Days	\$0	\$0	\$0	\$0	
91+ Days	\$26,945	\$26,945	\$0	\$0	
Total accounts receivable/payable	\$892,267	\$1,128,880	\$4,860,938	\$2,852,415	
Allowance for doubtful accounts	\$0	\$0			
Accounts receivable (net)	\$892,267	\$1,128,880			\$0

Schedule B
Inventory

Types and Amount of Inventory(ies)

Inventory(ies)
Balance at
5/19/2013

Metals Inventory -	
Stockpile	\$39,379
Gold Stock Balance	\$1,241,102
Work-in-progress	\$12,516,198
NRV Provision	(\$493,583)
Total Warehouse Inventory	\$13,303,096
Warehouse Inventory -	
Raw Materials	\$14,040
Supplies	\$779,923
Consumables	\$2,998
Total Warehouse Inventory	\$796,961
TOTAL	\$14,100,057

Method of Inventory Control Inventory Valuation Methods
Do you have a functioning perpetual Indicate by a checkmark method of inventory used.
Yes No

How often do you take a complete physical inventory? Valuation methods -

Weekly	<input type="checkbox"/>	FIFO cost
Monthly	<input checked="" type="checkbox"/>	LIFO cost
Quarterly	<input type="checkbox"/>	Lower of cost or market
Semi-annually	<input type="checkbox"/>	Retail method
Annually	<input type="checkbox"/>	Other
		Explain

Date of last physical inventory was 5/31/2013

Date of next physical inventory is 6/30/2013

Schedule C
Real Property

Description	Cost	4/30/2013 Book Value	5/19/2013 Book Value
HOUSE-HUMBOLDT COUNTY-WINNEMUCCA	\$550,105	\$355,430	\$353,301
BLUE HOUSE RENOVATIONS	\$20,040	\$0	\$0
New Offices Upstairs	\$408,667	\$309,515	\$307,776
Desilting Project	\$93,124	\$70,773	\$70,378
Geologist Office Remodel	\$37,722	\$28,669	\$28,509
Water Treatment Facility Construction	\$527,533	\$400,920	\$398,680
Core Shed Building	\$146,118	\$111,048	\$110,428
Office Trailer	\$18,033	\$12,923	\$12,773
Mod Space Trailer - Hollister (12 x 60)	\$34,000	\$31,893	\$31,821
Pinnacle Lab Building located in Lovelock, NV	\$367,973	\$355,393	\$354,607
Total	\$2,203,316	\$1,676,565	\$1,668,273

Schedule D
Other Depreciable Assets

Description	Cost	4/30/2013 Book Value	5/19/2013 Book Value
Machinery & Equipment -			
Fully Depreciated Machinery & Equipment Per TB	\$42,298	\$0	\$0
KF40 PUMP C/W DIES END, TRANS & FRAMA	\$19,059	\$0	\$0
CATERPILLAR TRACK-TYPE TRACTOR MODEL:D4G XL	\$135,718	\$0	\$0
SANDVIK HYDRAULIC DRILLING RIG	\$795,437	\$0	\$0
WATER TREATMENT TANK	\$45,263	\$0	\$0
ALIMAK RAISE	\$68,500	\$0	\$0
DPM SCRUBBERS	\$215,978	\$0	\$0
BELT FILTER PRESS	\$114,750	\$0	\$0
Minecat 100 Lube Truck	\$197,166	\$46,944	\$44,597
Mini Excavator w/Rubber Tracks & Canopy	\$26,682	\$6,353	\$6,035
SMI 420F Evaporator @ Esmeralda	\$29,500	\$7,375	\$7,024
Getman A64N Scissor Lift	\$262,723	\$68,808	\$65,681
Winnemucca New Holland Tractor 1 of 2	\$29,657	\$7,767	\$7,414
Winnemucca New Holland Tractor 2 of 2	\$29,657	\$7,767	\$7,414
Dewatering Pump/Motor Barge	\$60,908	\$15,952	\$15,227
Spraymec ADP 250 Dosing System	\$291,200	\$76,267	\$72,800
Ultimec 1500	\$173,390	\$45,412	\$43,348
Skid Mtd Pump & Motor	\$17,562	\$4,809	\$4,600
Jetair Axiflow Fan	\$26,802	\$7,339	\$7,020
50HP Dewatering Pump	\$14,810	\$4,055	\$3,879
KVA Power Center	\$138,820	\$41,315	\$39,663
Tsurami 50 HP Pumps	\$49,110	\$19,538	\$19,010
GPS Survey Instrument	\$38,653	\$15,378	\$14,962
Snowblower	\$65,000	\$25,860	\$25,161
Ultrasep Thickener (Prev. 20030)	\$239,505	\$88,389	\$85,538
Robotic Laser Cavity Surveying System	\$38,511	\$16,505	\$16,046
East Alimak (Secondary Escapeway)	\$208,230	\$91,720	\$89,241
#1 Alimak	\$141,582	\$62,364	\$60,678
#2 Alimak	\$131,936	\$58,115	\$56,544
Getman Transmixer	\$33,250	\$14,646	\$14,250
Batch Plant	\$62,903	\$29,205	\$28,456
150HP Jetair Fan	\$66,340	\$31,590	\$30,801
Rebuild Genset ID #09-134	\$62,400	\$31,943	\$31,200
Slusher 7.5HP - Air	\$18,500	\$0	\$0
Ultimec Transmixer 1500	\$106,850	\$63,601	\$62,329
Dust Suppression System	\$32,641	\$20,206	\$19,818
Industrial Ore Vacuum	\$163,356	\$104,994	\$102,975
Derrick Screen Frames	\$60,598	\$41,120	\$40,399
Portable Generator - 13.8KV Five Circuit Sur Gear	\$114,461	\$87,208	\$85,846
3HA-6068-GP190 Diesel Pump	\$41,377	\$31,525	\$31,033
Transmixer	\$182,033	\$138,692	\$136,525
PUMP MODEL: 3171 SIZE:2.5X3-8	\$22,010	\$17,556	\$17,294
Boom Truck - Lease	\$140,000	\$111,667	\$110,000
Lab Plant and Machinery	\$249,112	\$201,662	\$198,696
4" Flyght Slurry Pump (PAC Machine)	\$34,830	\$28,196	\$27,781
AliCab Rescue Climber (Arkbros Industries)	\$42,155	\$34,125	\$33,624
Slucher (Rebuilt)	\$45,768	\$44,133	\$43,588
Quasar Single Boom Jumbo	\$595,122	\$141,696	\$134,611

Schedule D
Other Depreciable Assets (CONT.)

Description	<u>Cost</u>	<u>4/30/2013 Book Value</u>	<u>5/19/2013 Book Value</u>
Machinery & Equipment - (CONT.)			
Sandvik LH202 2-yard Loader	\$235,479	\$56,066	\$53,263
Sandvik EJC 30 Ton Truck	\$611,928	\$152,982	\$145,697
HRM 15 Refuge Chamber with A/L & transformer	\$91,912	\$22,978	\$21,884
Sandvik LH410 6-yard Loader	\$709,061	\$185,706	\$177,265
Sandvik EJC 30 Ton Truck	\$611,928	\$160,267	\$152,982
Sandvik LH307 4-yard Loader	\$690,368	\$180,811	\$172,592
Versahandler w/Cab (Warehouse)	\$77,247	\$20,231	\$19,312
Sandvik LH202 2-yard Loader	\$236,026	\$64,626	\$61,816
644J 4WD Loader	\$183,834	\$52,524	\$50,336
Sandvik LH202 2-yard Loader	\$235,479	\$67,280	\$64,476
Sandvik LH202 2-yard Loader	\$235,479	\$67,280	\$64,476
Z160LC Hitachi Excavator	\$101,566	\$29,019	\$27,810
Versahandler w/Cab	\$83,457	\$24,838	\$23,845
Leased - Sandvik DD310-40C Face Drill	\$811,903	\$299,851	\$290,178
Leased - Sandvik LH307 4-yard Loader	\$759,300	\$280,424	\$271,378
Leased - Sandvik LH410 6-yard Loader	\$850,462	\$314,092	\$303,960
Normet Ultimec 1500 Transmixer	\$395,690	\$146,028	\$141,318
Loadrite Pro Loaders On Board Scale System	\$11,850	\$4,373	\$4,232
New Holland Tractor (Geology)	\$26,505	\$11,675	\$11,359
Sandvik EJC 30 Ton Truck	\$698,868	\$324,474	\$316,155
Sandvik LH202 2-yard Loader	\$236,026	\$109,584	\$106,774
Versahandler w/Cab (Esmeralda)	\$77,398	\$41,463	\$40,542
Grove Crane	\$41,370	\$23,072	\$22,601
Kawasaki Mules - Model KAF950GCF	\$22,808	\$17,378	\$17,106
MINECAT 100, 8 MAN PERSONNEL CARRIER W/ BASKET	\$202,800	\$161,757	\$159,343
Kawasaki Mule 4010	\$13,049	\$10,564	\$10,408
15 Person Refuge Chamber	\$92,523	\$34,145	\$33,044
Power Centers	\$140,716	\$51,931	\$50,256
Auto Samplers	\$29,262	\$23,340	\$22,991
Sag Mill Aerofall Pulver Segment Bearings	\$21,776	\$17,369	\$17,110
Geosynthetic Clay Liner (GSE Lining Technology)	-	\$0	\$0
Pump Model CV3171M Size 2x2-8 (Pac Machine)	-	\$0	\$0
Boiler System for the Mill (R.F. MacDonald)	-	\$0	\$0
CCTV Installation (Lux Energies)	-	\$0	\$0
4" Armor Shade Balls	-	\$0	\$0
Monitor Well	-	\$0	\$0
Mill Liners (AGRU America)	-	\$0	\$0
Fencing at the Mill	-	\$0	\$0
CIL Tank Project	-	\$0	\$0
2000 Sandvik Axera D06 Bolter	-	\$487,838	\$481,961
Total	\$14,258,182	\$5,335,765	\$5,177,576
Furniture & Fixtures -			
Fully Depreciated Furniture & Fixtures Per Trial B	\$256	\$0	\$0
Fully Depreciated Furniture & Fixtures Per Trial B	\$3,584	\$0	\$0
Lab Office Furniture and Fittings	\$10,224	\$7,498	\$7,327
Total	\$14,064	\$7,498	\$7,327
Office Equipment -			
Telephone System	\$16,838	\$0	\$0
Total	\$16,838	\$0	\$0
Computer Equipment -			
Fully Depreciated Computer Hardware Per TB	\$38,278	\$0	\$0
Server Router System for New House	\$10,500	\$0	\$0
Mine Communication System	\$346,460	\$19,248	\$9,624
IT Infrastructure Upgrade	\$40,026	\$17,789	\$16,677
Pinnacle Lab Computer Equipment	\$4,400	\$2,444	\$2,322
Datamine SA	\$36,981	\$0	\$0
iGantt Software License (Minimax)	\$75,900	\$42,167	\$40,058
LIMS System (AssayNet Canada) - Pinnacle Lab	\$62,433	\$34,685	\$32,951
Vulcan Software (Maptek) - Hollister	\$240,126	\$133,403	\$126,733
Total	\$855,104	\$249,736	\$228,366

Schedule D
Other Depreciable Assets (CONT.)

Description	<u>Cost</u>	<u>4/30/2013 Book Value</u>	<u>5/19/2013 Book Value</u>
Vehicles - (CONT.)			
Fully Depreciated Vehicles for Vehicles Per Trial	\$68,488	\$0	\$0
2007 DODGE RAM PICKUP (Exploration)	\$28,663	\$0	\$0
2007 DODGE RAM PICKUP (Exploration)	\$28,939	\$0	\$0
2008 CHEVROLET VAN (Esmeralda)	\$34,587	\$0	\$0
2005 Ford F250 (Esmeralda Site Truck)	\$24,177	\$0	\$0
2006 Dodge R2500 - Silver (Brian Morris)	\$33,762	\$0	\$0
Emergency Vehicle	\$66,861	\$0	\$0
2008 Ford F250 (Dave Halverson)	\$38,099	\$0	\$0
2008 Chevrolet Van	\$25,500	\$0	\$0
2008 GMC 4x4 4500 (Warehouse)	\$52,472	\$0	\$0
Freightliner 4000 Water Truck	\$63,687	\$0	\$0
2008 Ford F250 - Silver (Steve Konieczki)	\$31,438	\$0	\$0
2005 GMC 2500 (Butch Moore)	\$24,500	\$0	\$0
2006 Chevrolet 2500 - Silver (Duane Wrede)	\$24,150	\$0	\$0
2005 Chevrolet 2500 - Black (Louie Ortega)	\$22,000	\$0	\$0
Snow Cat 1977 Piston Bully PB170	\$11,150	\$0	\$0
Volumetric Truck	\$82,745	\$0	\$0
2006 Ford King Ranch (Red McKinnon)	\$39,403	\$0	\$0
2005 Dodge 1500	\$12,075	\$0	\$0
2005 Dodge 1500 - Blue (Jeff Hunter)	\$12,350	\$0	\$0
2003 Ford Econoline Van	\$6,850	\$0	\$0
2006 Ford E350 Van - White	\$15,220	\$0	\$0
2006 Ford E350 Van	\$14,152	\$0	\$0
2008 Ford Explorer - Black (Andre Goedhals)	\$21,345	\$0	\$0
2003 Ford Econoline Van	\$6,850	\$0	\$0
2006 Ford E350 Van - White	\$15,220	\$0	\$0
2006 Ford E350 Van	\$14,152	\$0	\$0
2008 Ford Explorer - Black (Andre Goedhals)	\$21,345	\$0	\$0
2008 Ford Econoline Van	\$19,027	\$529	\$0
2008 Ford F250 Superduty (Jody Squires)	\$33,077	\$919	\$0
2007 Ford F250 Superduty (Scott Lawson)	\$33,782	\$938	\$0
2007 Ford F250 Superduty (Mike Doolin)	\$30,972	\$860	\$0
2008 Ford F-350 - Chris Corley	\$35,562	\$6,915	\$5,927
2010 Ford Explorer - Anthony Bottrill	\$24,817	\$4,826	\$4,136
2008 Ford F350	\$35,000	\$15,556	\$14,583
2010 Ford Explorer XLT	\$25,672	\$11,410	\$10,697
2010 Ford F350 Crew Van	\$23,108	\$10,270	\$9,628
2008 E350 15 Passenger Van	\$18,350	\$9,685	\$9,175
2008 F250 SUPER DUTY PICKUP	\$32,577	\$17,193	\$16,288
2007 FORD F350 CREW VAN	\$16,000	\$8,444	\$8,000
2011 Ford F350 (Core Shed)	\$47,787	\$26,548	\$25,221
Total	<u>\$1,215,913</u>	<u>\$114,093</u>	<u>\$103,656</u>
Assets Under Construction -			
CIP	\$1,650,888	\$1,400,888	\$1,400,888
Total	<u>\$1,650,888</u>	<u>\$1,400,888</u>	<u>\$1,400,888</u>
Grand Total	<u>\$2,214,305</u>	<u>\$8,784,544</u>	<u>\$8,586,086</u>

Schedule E
Aging of Post-Petition Taxes
(As of End of the Current Reporting Period)

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
Total NV Modified Business Taxes	\$0	\$0	\$0	\$0	\$0
Total Net Proceeds Taxes	(241,500.00)	(200,000.00)	(250,000.00)	(2,612,365.58)	(\$3,303,866)
Sale & Use Tax					
Mineral County	\$0	\$0	\$0	\$0	\$0
Elko County	\$0	\$0	\$0	\$0	\$0
Humboldt County	\$0	\$0	\$0	\$0	\$0
Pershing County	\$0	\$0	\$0	\$0	\$0
Total Sales & Use Tax	\$0	\$0	\$0	\$0	\$0
Total Property Tax	\$0	\$0	\$0	\$0	\$0
Total Taxes	(\$241,500)	(\$200,000)	(\$250,000)	(\$2,612,366)	(\$3,303,866)

Schedule F
Pre-Petition Liabilities

List Total Claims For Each Classification -	Claimed Amount
Secured claims	\$52,866,381
General unsecured claims	\$139,260,759

Addendum
Post-Close Receipts/Disbursements
As of 5/31/2013

Opening Book Cash @ 5/20/2013	\$	4,964,063.00
Post-Close Receipts		
DIP Funding		1,853,755.22
Sales Proceeds		11,224,388.30
Working Cap Adjustment		-
Post-Close Disbursements		
Wages / Vacation / Taxes		(440,291.51)
401k		(147,178.46)
Employee Exp Reports		(3,133.85)
Vendors		(124,632.77)
Bank Fees		(1,888.82)
Taxes (Sales & Use)		(6,393.59)
Hecla Deposit Return		(1,000,000.00)
Ending Book Cash @ 5/31/2013	<u>\$</u>	<u>16,318,687.52</u>