

Roper Brothers Lumber Company, Inc.  
Cash Collateral Budget

	Week Ending													Total
	12/18	12/25	1/1	1/8	1/15	1/22	1/29	2/5	2/12	2/19	2/26	3/5	3/12	
I. Receipts	\$ -	\$ -	\$ 565,827	\$ 926,121	\$ 727,353	\$ 678,208	\$ 678,208	\$ 917,171	\$ 389,972	\$ 142,745	\$ 142,745	\$ 369,299	\$ 142,745	\$ 5,680,393
II. Disbursements														
Operating	16,315	48,242	214,992	10,000	76,816	97,300	66,816	135,967	66,816	10,000	146,881	81,232	47,404	1,018,781
Chapter 11 Expenses	67,000	1,000	1,000	1,000	86,000	25,875	171,750	1,000	1,000	136,000	493,550	1,000	1,000	987,175
Total Disbursements	83,315	49,242	215,992	11,000	162,816	123,175	238,566	136,967	67,816	146,000	640,431	82,232	48,404	2,005,956
III. Net Change in Cash	(83,315)	(49,242)	349,835	915,121	564,537	555,033	439,642	780,204	322,156	(3,255)	(497,686)	287,067	94,340	3,674,437
IV. Collection Account - WF														
Beginning Balance	-	(83,315)	(132,557)	62,100	229,098	185,493	312,423	200,664	124,598	210,600				
Add:														
Cash Receipts	-	-	565,827	926,121	727,353	678,208	678,208	917,171	389,972	142,745				
Draws	-	-	-	-	-	-	-	-	-	-				
Less:														
Operating Acct Transfer	83,315	49,242	237,591	12,100	179,098	135,493	262,423	150,664	74,598	160,600				
Pre-Petition Obligation Pmt	-	-	133,579	747,024	591,860	415,785	527,544	842,573	229,372	189,486				
VI. Ending Cash Collateral	\$ (83,315)	\$ (132,557)	\$ 62,100	\$ 229,098	\$ 185,493	\$ 312,423	\$ 200,664	\$ 124,598	\$ 210,600	\$ 3,259				

Timing of Transfers	Weeks Beginning													Total
	12/14	12/21	12/28	1/4	1/11	1/18	1/25	2/1	2/8	2/15	2/22	3/1	3/8	
Operating Account Transfers - Notes [a] and [b]		132,557	237,591	12,100	179,098	135,493	262,423	150,664	74,598	160,600	-	-	-	1,345,122
Pre-Petition Obligation Pmt - Note [c]		-	-	133,579	747,024	591,860	415,785	527,544	842,573	229,372	189,486	-	-	3,677,224

- [a] Funding for budgeted weeks ending 12/18 and 12/25 will be funded on the first business day following Court approval and assuming there is sufficient cash collateral available in the Collection Account. The transfer relating to the budgeted disbursements for the week ending 1/1/10 will occur on 12/28/09 assuming there is sufficient cash in the Cash Collateral account.
- [b] Beginning on 1/4/10 and on the first business day of each week thereafter, the transfer of funds is anticipated to be as follows: First - to WF to pay 90% of the Pre-Petition Obligation Payment budgeted to be paid on the previous week ending period, second - to maintain the \$50K Collection Account Reserve (or a lower amount if agreed to by both parties), third - to the Debtor to pay 110% of that current week's budgeted operating disbursements, and fourth - to WF to pay the remaining 10% of the budgeted Pre-Petition Obligation Payment remaining unpaid from the previous week ending period. Transfers will only be made based upon funds available in the Cash Collateral Account.
- [c] If the Pre-Petition Obligation Payments do not total \$1.6 million before the close of business on 1/22/10, then the Debtor will accelerate its planned transfer on 1/25/10 to actually occur on 1/22/10 in an amount necessary to reach the \$1.6 million. Any balance of the budgeted amount remaining will be transferred on the scheduled transfer date of 1/25/10.
- [d] All transfers will be governed by the appropriate cash collateral agreements between the Debtor and Wells Fargo.

Cumulative Activity														
Receipts	\$ -	\$ -	\$ 565,827	\$ 1,491,948	\$ 2,219,301	\$ 2,897,509	\$ 3,575,717	\$ 4,492,887	\$ 4,882,860	\$ 5,025,604	\$ 5,168,349	\$ 5,537,648	\$ 5,680,393	\$ 5,680,393
Disbursements (excluding professional fees)	\$ 16,315	\$ 64,557	\$ 279,549	\$ 289,549	\$ 366,365	\$ 463,665	\$ 530,481	\$ 666,448	\$ 733,264	\$ 743,264	\$ 890,145	\$ 971,377	\$ 1,018,781	\$ 1,018,781