

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)      **13-10741-PJW**  
Reporting Period:      **July 31, 2013**  
  
Federal Tax I.D. #      **03-0408870**

**CORPORATE MONTHLY OPERATING REPORT**

**File with the Court and submit a copy to the United States Trustee within 30 days after the end of the month and submit a copy of the report to any official committee appointed in the case.**

<b>REQUIRED DOCUMENTS</b>	<b>Form No.</b>	<b>Document Attached</b>	<b>Explanation Attached</b>
Schedule of Cash Receipts	MOR-1a	x	
Schedule of Disbursements	MOR-1b	x	
Bank Account Information	MOR-1c	x	
Copies of bank statements (See Notes to the MOR)			x
Cash disbursements journals (See Notes to the MOR)			x
Statement of Operations (Income Statement)	MOR-2	x	
Balance Sheet	MOR-3	x	
Status of Post-petition Taxes	MOR-4	x	
Copies of IRS Form 6123 or payment receipt (See Notes to the MOR)			x
Copies of tax returns filed during reporting period (See Notes to the MOR)			x
Summary of Unpaid Post-petition Debts (See Notes to the MOR)	MOR-4		x
Listing of Aged Accounts Payable (See Notes to the MOR)			x
Accounts Receivable Reconciliation and Aging	MOR-5	x	
Debtor Questionnaire	MOR-6	x	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

David J. Meador  
Signature of Authorized Individual\*

8/29/2013  
Date

David J. Meador  
Printed Name of Authorized Individual

Chief Financial Officer  
Title

\*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re: Rotech Healthcare Inc., et al.

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### Notes to the Monthly Operating Report

This monthly operating report is unaudited as the Debtors have not yet completed their audit for 2012. As such, there is a possibility that the Debtors may have adjustments to the financial statements for the year ended December 31, 2012, affecting financial information covered by this monthly operating report, that could differ materially from the information provided herein. The Debtors anticipate that their 2012 audit may take several months to complete. Therefore, in order to comply with their obligations to provide monthly operating reports currently during these Chapter 11 Cases, the Debtors have prepared this monthly operating report using the best information presently available to them, which has been collected, maintained, and prepared in accordance with their historical accounting practices and those reported in prior monthly operating reports. This monthly operating report is, thus, true and accurate to the best of the Debtors' knowledge, information and belief based on current available data.

#### GENERAL:

##### Notes to MOR-1a:

The Cash Management System is operated and maintained by Rotech Healthcare Inc. ("RHI"), the Debtors' primary operating entity. All receivables are received by, and all payables are paid by, RHI on behalf of each of the Debtors in the ordinary course of business. The Debtors track the billings, collections, transfers, and disbursements made on behalf of the Debtors in the ordinary course of business. However, the Debtors have estimated certain allocation of receipts based on the legal entity whose behalf receipts were identified and recorded. All allocations are subject to certain assumptions and uncertainties.

Rotech Healthcare Inc. collects receipts and makes disbursements on behalf of title 11 subsidiaries, and thus distributions and receipts may reflect cash balances due and owing from one subsidiary to another subsidiary. These balances represent extensions of intercompany credit made in the ordinary course of business. These intercompany credits were not included in the MOR.

##### Notes to MOR-1b:

The Debtors' disbursements are made through centralized cash management accounts, however, the Debtors have estimated certain allocation of disbursements based on the legal entity on whose behalf a disbursement was made. All allocations are subject to certain assumptions and uncertainties.

Rotech Healthcare, Inc. collects receipts for and makes disbursements on behalf of its title 11 subsidiaries, and thus distributions and receipts reflect transactions that represent extensions of intercompany credit made in the ordinary course of business. These intercompany credits are also reflected as intercompany receivables and payables among the Debtor and its subsidiaries.

##### Notes to MOR-1c:

All amounts listed are the book balances as of the end of the month.

At the direction of the Office of the U.S. Trustee, copies of the bank statements and cash disbursement journals are not included with the MOR.

##### Notes to MOR-2:

The Income Statement reflects revenue and expenses that directly correspond to the listed debtor legal entity.

At the direction of the Office of the U.S. Trustee, Bankruptcy professional fees are to be allocated to the listed debtor entities. The methodology for this allocation is based on net revenue.

Any changes to prior period balances will be reflected in the current month MOR.

##### Notes to MOR-3:

The Balance Sheet reflects assets, liabilities, and stockholders equity that directly correspond to the debtor legal entity.

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### Notes to the Monthly Operating Report

The First Lien Notes in an aggregate principal amount of \$230 million, which are governed by an indenture among RHI, its subsidiaries, and The Bank of New York Mellon Trust Company, N.A. ("BONY") as trustee, are not characterized under Liabilities Subject to Compromise. The First Lien Notes are (i) secured by a first priority security interest in substantially all of the Company's assets and (ii) unconditionally guaranteed by all of Rotech's subsidiaries. For the First Lien Notes, a promissory note exists between Rotech Healthcare Inc. and its title 11 subsidiaries to allocate their share of debt and interest expense pursuant to an asset based (AR, inventory, and fixed assets) allocation method.

The Second Lien Notes in an aggregate principal amount of \$290 million, which are governed by an indenture among RHI, its subsidiaries, and Wilmington Trust, National Association as Successor Trustee, are characterized under Liabilities Subject to Compromise. The Second Lien Notes are (i) secured by a second lien on substantially all the Debtors' assets and (ii) unconditionally guaranteed by all of Rotech's subsidiaries. For the Second Lien Notes, a promissory note exists between Rotech Healthcare Inc. and its title 11 subsidiaries to allocate their share of debt and interest expense pursuant to an asset based (AR, inventory, and fixed assets) allocation method. This allocation includes approximately \$17 million in prepetition interest due on the Second Lien Notes.

Any changes to prior period balances will be reflected in the current month MOR.

#### Notes to MOR-4:

Rotech Healthcare Inc. and title 11 subsidiaries received authority pursuant to a first-day order for the payment of prepetition taxes.

Rotech Healthcare Inc. and title 11 subsidiaries are current on all postpetition tax payments other than discrepancies that arise in the ordinary course of business transactions.

#### Notes to MOR-5:

None

#### Notes to MOR-6:

Rotech Healthcare Inc. and related debtors received authority pursuant to certain first-day orders for the payment of prepetition taxes and certain other prepetition liabilities.

"Utility Adequate Assurance Deposit Account" was opened with Regions Bank on April 18, 2013 as required by the first-day Utilities motion.

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
Reporting Period:13-10741-PJW  
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## Schedule of Cash Receipts

(000's)

LID	Debtor	Case Number	Cash Receipts
1	ROTECH HEALTHCARE INC.	13-10741-PJW	\$0
2	A-1 MEDICAL EQUIPMENT, INC.	13-10742-PJW	\$203
3	ABBA MEDICAL EQUIPMENT, INC.	13-10743-PJW	\$105
4	ACADIA HOME CARE	13-10747-PJW	\$427
5	ALLIED MEDICAL SUPPLY, INC.	13-10748-PJW	\$233
6	ALWAYS MEDICAL EQUIPMENT, INC.	13-10749-PJW	\$121
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	13-10750-PJW	\$71
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	13-10751-PJW	\$60
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	13-10752-PJW	\$174
10	BERKELEY MEDICAL EQUIPMENT, INC.	13-10753-PJW	\$182
11	BEST CARE HHC ACQUISITION COMPANY LLC	13-10754-PJW	\$0
12	BETA MEDICAL EQUIPMENT, INC.	13-10755-PJW	\$166
13	CAMBRIA MEDICAL SUPPLY, INC.	13-10756-PJW	\$313
14	CAMDEN MEDICAL SUPPLY, INC.	13-10757-PJW	\$890
15	CARE MEDICAL SUPPLIES, INC.	13-10758-PJW	\$343
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	13-10759-PJW	\$874
17	CHARLOTTE MEDICAL SUPPLY, INC.	13-10760-PJW	\$69
18	COLLINS RENTALS, INC.	13-10761-PJW	\$63
19	COMMUNITY HOME OXYGEN, INC.	13-10762-PJW	\$973
20	CONTOUR MEDICAL SUPPLY, INC.	13-10763-PJW	\$318
21	CORLEY HOME HEALTH CARE, INC.	13-10764-PJW	\$40
22	CPO 2, INC.	13-10765-PJW	\$570
23	DANIEL MEDICAL SYSTEMS, INC.	13-10766-PJW	\$105
24	DISTINCT HOME HEALTH CARE, INC.	13-10767-PJW	\$721
25	DON PAUL RESPIRATORY SERVICES, INC.	13-10768-PJW	\$166
26	DUMED, INC.	13-10769-PJW	\$108
27	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	13-10770-PJW	\$112
28	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC	13-10771-PJW	\$111
29	ENCORE HOME HEALTH CARE, INC.	13-10772-PJW	\$174
30	EXCEL MEDICAL OF FORT DODGE, INC.	13-10773-PJW	\$102
31	EXCEL MEDICAL OF MARSHALLTOWN, INC.	13-10774-PJW	\$95
32	FIRST COMMUNITY CARE OF NIAGARA, INC.	13-10775-PJW	\$434
33	FIRSTCARE, INC.	13-10776-PJW	\$182
34	FISCHER MEDICAL EQUIPMENT, INC.	13-10777-PJW	\$170
35	FOUR RIVERS HOME HEALTH CARE, INC.	13-10778-PJW	\$158
36	G&G MEDICAL, INC.	13-10779-PJW	\$580
37	GATE CITY MEDICAL EQUIPMENT, INC.	13-10780-PJW	\$133
38	GEORGIA MEDICAL RESOURCES, INC.	13-10781-PJW	\$71
39	GLADWIN AREA HOME CARE, INC.	13-10782-PJW	\$89
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	13-10783-PJW	\$406
41	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	13-10784-PJW	\$97
42	HOLLAND MEDICAL SERVICES, INC.	13-10785-PJW	\$399
43	HOME CARE OXYGEN SERVICE, INC.	13-10786-PJW	\$246
44	HOME MEDICAL SYSTEMS, INC.	13-10788-PJW	\$1,940
45	IHS ACQUISITION XXVII, INC.	13-10789-PJW	\$255
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL	13-10787-PJW	\$62

LID	Debtor	Case Number	Cash Receipts
47	INTENSIVE HOME CARE SERVICES, INC.	13-10790-PJW	\$248
48	IOTA MEDICAL EQUIPMENT, INC.	13-10791-PJW	\$255
49	LAMBDA MEDICAL EQUIPMENT, INC.	13-10792-PJW	\$81
50	LAMS, INC.	13-10793-PJW	\$0
51	LOVEJOY MEDICAL, INC.	13-10794-PJW	\$583
52	MAJOR MEDICAL SUPPLY, INC.	13-10796-PJW	\$222
53	MEDCO PROFESSIONAL SERVICES, CORP.	13-10797-PJW	\$89
54	MEDCORP INTERNATIONAL, INC.	13-10798-PJW	\$0
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	13-10799-PJW	\$256
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	13-10800-PJW	\$406
57	MEDICARE RENTAL SUPPLY, INC.	13-10801-PJW	\$59
58	MICHIGAN MEDICAL SUPPLY, INC.	13-10802-PJW	\$144
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	13-10803-PJW	\$64
60	NEIGHBORCARE HOME MEDICAL EQUIPMENT, LLC	13-10806-PJW	\$289
61	NEIGHBORCARE HOME MEDICAL EQUIPMENT OF MARYLA	13-10805-PJW	\$262
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	13-10807-PJW	\$80
63	NIGHTINGALE HOME HEALTH CARE, INC.	13-10808-PJW	\$104
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERV	13-10809-PJW	\$276
65	NORTHEAST MEDICAL EQUIPMENT, INC.	13-10810-PJW	\$1,409
66	NORTHWEST HOME MEDICAL, INC.	13-10811-PJW	\$310
67	OMICRON MEDICAL EQUIPMENT, INC.	13-10812-PJW	\$39
68	OXYGEN OF OKLAHOMA, INC.	13-10813-PJW	\$153
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	13-10814-PJW	\$52
70	OXYGEN PLUS, INC.	13-10815-PJW	\$756
71	OXYGEN THERAPY ASSOCIATES, INC.	13-10816-PJW	\$383
72	PETERSON'S HOME CARE, INC.	13-10817-PJW	\$153
73	PHI MEDICAL EQUIPMENT, INC.	13-10818-PJW	\$71
74	PIONEER MEDICAL SERVICES, INC.	13-10819-PJW	\$119
75	PREFERENTIAL HOME HEALTH CARE, INC.	13-10820-PJW	\$142
76	PRINCIPAL MEDICAL EQUIPMENT, INC.	13-10821-PJW	\$298
77	PROFESSIONAL BREATHING ASSOCIATES, INC.	13-10822-PJW	\$754
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC.	13-10823-PJW	\$496
79	PSI HEALTH CARE, INC.	13-10824-PJW	\$810
80	PULMO-DOSE, INC.	13-10825-PJW	\$4
81	QUALICARE HOME MEDICAL, INC.	13-10826-PJW	\$213
82	QUALITY HOME HEALTH CARE, INC.	13-10827-PJW	\$45
83	R.C.P.S., INC.	13-10828-PJW	\$137
84	RCG INFORMATION SERVICES CORPORATION	13-10829-PJW	\$0
85	REGENCY MEDICAL EQUIPMENT, INC.	13-10830-PJW	\$940
86	RESP-A-CARE, INC.	13-10831-PJW	\$530
87	RESPIRACARE MEDICAL EQUIPMENT, INC.	13-10832-PJW	\$99
88	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	13-10833-PJW	\$51
89	RESPITECH HOME HEALTH CARE, INC.	13-10834-PJW	\$437
90	RESPONSIVE HOME HEALTH CARE, INC.	13-10835-PJW	\$2,457
91	RHEMA, INC.	13-10836-PJW	\$1,331
92	RITT MEDICAL GROUP, INC.	13-10837-PJW	\$257
93	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	13-10838-PJW	\$121
94	ROSWELL HOME MEDICAL, INC.	13-10839-PJW	\$1,046
95	ROTECH EMPLOYEE BENEFITS CORPORATION	13-10840-PJW	\$0
96	ROTECH HOME MEDICAL CARE, INC.	13-10841-PJW	\$369
97	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC.	13-10842-PJW	\$2,434
98	ROTH MEDICAL, INC.	13-10843-PJW	\$1,320
99	ROTHERT'S HOSPITAL EQUIPMENT, INC.	13-10845-PJW	\$213
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	13-10846-PJW	\$90
101	SELECT HOME HEALTH CARE, INC.	13-10847-PJW	\$440

<b>LID</b>	<b>Debtor</b>	<b>Case Number</b>	<b>Cash Receipts</b>
102	SIGMA MEDICAL EQUIPMENT, INC.	13-10848-PJW	\$185
103	SOUTHEASTERN HOME HEALTH, INC.	13-10849-PJW	\$68
104	SUN MEDICAL SUPPLY, INC.	13-10850-PJW	\$157
105	SUNSHINE HOME HEALTH CARE, INC.	13-10851-PJW	\$79
106	THE KILROY COMPANY	13-10852-PJW	\$213
107	THETA HOME HEALTH CARE, INC.	13-10853-PJW	\$209
108	TUPELO HOME HEALTH, INC.	13-10854-PJW	\$216
109	VALLEY MEDICAL EQUIPMENT, INC.	13-10855-PJW	\$756
110	VALUE CARE, INC.	13-10856-PJW	\$405
111	VITALCARE HEALTH SERVICES, INC.	13-10857-PJW	\$200
112	VITALCARE OF TEXAS, INC.	13-10858-PJW	\$47
113	WHITE'S MEDICAL RENTALS, INC.	13-10859-PJW	\$54
114	WICHITA MEDICAL CARE, INC.	13-10860-PJW	\$54
115	ZETA HOME HEALTH CARE, INC.	13-10861-PJW	\$270
<b>Total Cash Receipts</b>			<b>\$37,922</b>

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Case No. (Jointly Administered)

13-10741-PJW

Reporting Period:

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## Schedule of Disbursements

(000's)			
LID	Debtor	Case Number	Disbursements
1	ROTECH HEALTHCARE INC.	13-10741-PJW	\$3,960
2	A-1 MEDICAL EQUIPMENT, INC.	13-10742-PJW	\$196
3	ABBA MEDICAL EQUIPMENT, INC.	13-10743-PJW	\$61
4	ACADIA HOME CARE	13-10747-PJW	\$250
5	ALLIED MEDICAL SUPPLY, INC.	13-10748-PJW	\$121
6	ALWAYS MEDICAL EQUIPMENT, INC.	13-10749-PJW	\$64
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	13-10750-PJW	\$53
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	13-10751-PJW	\$46
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	13-10752-PJW	\$100
10	BERKELEY MEDICAL EQUIPMENT, INC.	13-10753-PJW	\$81
11	BEST CARE HHC ACQUISITION COMPANY LLC	13-10754-PJW	\$0
12	BETA MEDICAL EQUIPMENT, INC.	13-10755-PJW	\$111
13	CAMBRIA MEDICAL SUPPLY, INC.	13-10756-PJW	\$204
14	CAMDEN MEDICAL SUPPLY, INC.	13-10757-PJW	\$585
15	CARE MEDICAL SUPPLIES, INC.	13-10758-PJW	\$288
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	13-10759-PJW	\$650
17	CHARLOTTE MEDICAL SUPPLY, INC.	13-10760-PJW	\$32
18	COLLINS RENTALS, INC.	13-10761-PJW	\$25
19	COMMUNITY HOME OXYGEN, INC.	13-10762-PJW	\$575
20	CONTOUR MEDICAL SUPPLY, INC.	13-10763-PJW	\$155
21	CORLEY HOME HEALTH CARE, INC.	13-10764-PJW	\$25
22	CPO 2, INC.	13-10765-PJW	\$453
23	DANIEL MEDICAL SYSTEMS, INC.	13-10766-PJW	\$76
24	DISTINCT HOME HEALTH CARE, INC.	13-10767-PJW	\$818
25	DON PAUL RESPIRATORY SERVICES, INC.	13-10768-PJW	\$88
26	DUMED, INC.	13-10769-PJW	\$50
27	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	13-10770-PJW	\$67
28	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC	13-10771-PJW	\$52
29	ENCORE HOME HEALTH CARE, INC.	13-10772-PJW	\$89
30	EXCEL MEDICAL OF FORT DODGE, INC.	13-10773-PJW	\$40
31	EXCEL MEDICAL OF MARSHALLTOWN, INC.	13-10774-PJW	\$43
32	FIRST COMMUNITY CARE OF NIAGARA, INC.	13-10775-PJW	\$196
33	FIRSTCARE, INC.	13-10776-PJW	\$99
34	FISCHER MEDICAL EQUIPMENT, INC.	13-10777-PJW	\$82
35	FOUR RIVERS HOME HEALTH CARE, INC.	13-10778-PJW	\$90
36	G&G MEDICAL, INC.	13-10779-PJW	\$332
37	GATE CITY MEDICAL EQUIPMENT, INC.	13-10780-PJW	\$175
38	GEORGIA MEDICAL RESOURCES, INC.	13-10781-PJW	\$61
39	GLADWIN AREA HOME CARE, INC.	13-10782-PJW	\$82
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	13-10783-PJW	\$201
41	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	13-10784-PJW	\$79
42	HOLLAND MEDICAL SERVICES, INC.	13-10785-PJW	\$7,233
43	HOME CARE OXYGEN SERVICE, INC.	13-10786-PJW	\$118
44	HOME MEDICAL SYSTEMS, INC.	13-10788-PJW	\$1,165
45	IHS ACQUISITION XXVII, INC.	13-10789-PJW	\$255
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL	13-10787-PJW	\$30
47	INTENSIVE HOME CARE SERVICES, INC.	13-10790-PJW	\$197

LID	Debtor	Case Number	Disbursements
48	IOTA MEDICAL EQUIPMENT, INC.	13-10791-PJW	\$117
49	LAMBDA MEDICAL EQUIPMENT, INC.	13-10792-PJW	\$46
50	LAMS, INC.	13-10793-PJW	\$0
51	LOVEJOY MEDICAL, INC.	13-10794-PJW	\$368
52	MAJOR MEDICAL SUPPLY, INC.	13-10796-PJW	\$114
53	MEDCO PROFESSIONAL SERVICES, CORP.	13-10797-PJW	\$46
54	MEDCORP INTERNATIONAL, INC.	13-10798-PJW	\$6
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	13-10799-PJW	\$121
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	13-10800-PJW	\$304
57	MEDICARE RENTAL SUPPLY, INC.	13-10801-PJW	\$40
58	MICHIGAN MEDICAL SUPPLY, INC.	13-10802-PJW	\$80
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	13-10803-PJW	\$35
60	NEIGHBORCARE HOME MEDICAL EQUIPMENT, LLC	13-10806-PJW	\$261
61	NEIGHBORCARE HOME MEDICAL EQUIPMENT OF MARYLA	13-10805-PJW	\$264
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	13-10807-PJW	\$47
63	NIGHTINGALE HOME HEALTH CARE, INC.	13-10808-PJW	\$90
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERV	13-10809-PJW	\$119
65	NORTHEAST MEDICAL EQUIPMENT, INC.	13-10810-PJW	\$693
66	NORTHWEST HOME MEDICAL, INC.	13-10811-PJW	\$172
67	OMICRON MEDICAL EQUIPMENT, INC.	13-10812-PJW	\$16
68	OXYGEN OF OKLAHOMA, INC.	13-10813-PJW	\$60
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	13-10814-PJW	\$41
70	OXYGEN PLUS, INC.	13-10815-PJW	\$384
71	OXYGEN THERAPY ASSOCIATES, INC.	13-10816-PJW	\$238
72	PETERSON'S HOME CARE, INC.	13-10817-PJW	\$53
73	PHI MEDICAL EQUIPMENT, INC.	13-10818-PJW	\$44
74	PIONEER MEDICAL SERVICES, INC.	13-10819-PJW	\$60
75	PREFERENTIAL HOME HEALTH CARE, INC.	13-10820-PJW	\$102
76	PRINCIPAL MEDICAL EQUIPMENT, INC.	13-10821-PJW	\$143
77	PROFESSIONAL BREATHING ASSOCIATES, INC.	13-10822-PJW	\$407
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC.	13-10823-PJW	\$425
79	PSI HEALTH CARE, INC.	13-10824-PJW	\$563
80	PULMO-DOSE, INC.	13-10825-PJW	\$6,789
81	QUALICARE HOME MEDICAL, INC.	13-10826-PJW	\$112
82	QUALITY HOME HEALTH CARE, INC.	13-10827-PJW	\$29
83	R.C.P.S., INC.	13-10828-PJW	\$163
84	RCG INFORMATION SERVICES CORPORATION	13-10829-PJW	\$1,182
85	REGENCY MEDICAL EQUIPMENT, INC.	13-10830-PJW	\$415
86	RESP-A-CARE, INC.	13-10831-PJW	\$277
87	RESPIRACARE MEDICAL EQUIPMENT, INC.	13-10832-PJW	\$57
88	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	13-10833-PJW	\$86
89	RESPITECH HOME HEALTH CARE, INC.	13-10834-PJW	\$256
90	RESPONSIVE HOME HEALTH CARE, INC.	13-10835-PJW	\$1,748
91	RHEMA, INC.	13-10836-PJW	\$885
92	RITT MEDICAL GROUP, INC.	13-10837-PJW	\$101
93	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	13-10838-PJW	\$64
94	ROSWELL HOME MEDICAL, INC.	13-10839-PJW	\$532
95	ROTECH EMPLOYEE BENEFITS CORPORATION	13-10840-PJW	\$0
96	ROTECH HOME MEDICAL CARE, INC.	13-10841-PJW	\$283
97	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC.	13-10842-PJW	\$2,357
98	ROTH MEDICAL, INC.	13-10843-PJW	\$682
99	ROTHERT'S HOSPITAL EQUIPMENT, INC.	13-10845-PJW	\$105
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	13-10846-PJW	\$39
101	SELECT HOME HEALTH CARE, INC.	13-10847-PJW	\$318
102	SIGMA MEDICAL EQUIPMENT, INC.	13-10848-PJW	\$91



<b>LID</b>	<b>Debtor</b>	<b>Case Number</b>	<b>Disbursements</b>
103	SOUTHEASTERN HOME HEALTH, INC.	13-10849-PJW	\$41
104	SUN MEDICAL SUPPLY, INC.	13-10850-PJW	\$105
105	SUNSHINE HOME HEALTH CARE, INC.	13-10851-PJW	\$43
106	THE KILROY COMPANY	13-10852-PJW	\$124
107	THETA HOME HEALTH CARE, INC.	13-10853-PJW	\$126
108	TUPELO HOME HEALTH, INC.	13-10854-PJW	\$70
109	VALLEY MEDICAL EQUIPMENT, INC.	13-10855-PJW	\$555
110	VALUE CARE, INC.	13-10856-PJW	\$286
111	VITALCARE HEALTH SERVICES, INC.	13-10857-PJW	\$161
112	VITALCARE OF TEXAS, INC.	13-10858-PJW	\$23
113	WHITE'S MEDICAL RENTALS, INC.	13-10859-PJW	\$30
114	WICHITA MEDICAL CARE, INC.	13-10860-PJW	\$22
115	ZETA HOME HEALTH CARE, INC.	13-10861-PJW	\$252
<b>Total Disbursements</b>			<b>\$43,617</b>

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**Bank Account Information**

(000's)

Legal Entity	Bank	Last 4 Digits of Account Number	Book Balance
ROTECH HEALTHCARE INC.	Regions Bank	2157	\$17,386
ROTECH HEALTHCARE INC.	Regions Bank	1967	(\$4)
ROTECH HEALTHCARE INC.	Regions Bank	1975	\$339
ROTECH HEALTHCARE INC.	Regions Bank	1983	(\$346)
ROTECH HEALTHCARE INC.	Regions Bank	1991	(\$52)
ROTECH HEALTHCARE INC.	Regions Bank	2009	(\$296)
ROTECH HEALTHCARE INC.	Regions Bank	2017	(\$134)
ROTECH HEALTHCARE INC.	Regions Bank	2025	(\$291)
ROTECH HEALTHCARE INC.	Regions Bank	2181	\$718
ROTECH HEALTHCARE INC.	Regions Bank	1959	(\$4,693)
ROTECH HEALTHCARE INC.	Regions Bank	1940	(\$27)
ROTECH HEALTHCARE INC.	Regions Bank	5212	\$3,450
ROTECH HEALTHCARE INC.	Regions Bank	9048	\$7,469
ROTECH HEALTHCARE INC.	Regions Bank	2246	\$301
ROTECH HEALTHCARE INC.	Regions Bank	5220	\$286

**\$24,108**

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	ROTECH HEALTHCARE INC. 13-10741-PJW	A-1 MEDICAL EQUIPMENT, INC. 13-10742-PJW	ABBA MEDICAL EQUIPMENT, INC. 13-10743-PJW	ACADIA HOME CARE 13-10747-PJW	ALLIED MEDICAL SUPPLY, INC. 13-10748-PJW	ALWAYS MEDICAL EQUIPMENT, INC. 13-10749-PJW	ANDY BOYD'S INHOME MEDICAL, INC., WEST 13-10750-PJW	ANDY BOYD'S INHOME MEDICAL/INH OME MEDICAL INC. 13-10751-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$695</b>	<b>\$186</b>	<b>\$98</b>	<b>\$334</b>	<b>\$162</b>	<b>\$130</b>	<b>\$60</b>	<b>\$60</b>
Cost of Net Revenue	\$888	\$118	\$43	\$106	\$25	\$47	\$31	\$17
<b>Gross Profit</b>	<b>(\$193)</b>	<b>\$67</b>	<b>\$55</b>	<b>\$229</b>	<b>\$137</b>	<b>\$83</b>	<b>\$29</b>	<b>\$43</b>
Provision for Doubtful Account	\$520	\$18	\$12	\$4	\$5	\$8	\$6	\$2
Selling, General and Administrative	\$3,147	\$59	\$40	\$161	\$116	\$49	\$35	\$27
Depreciation and Amortization	\$58	\$0	\$0	\$2	\$1	\$1	\$0	\$1
Interest Expense, Net	\$1,347	\$18	\$11	\$40	\$27	\$20	\$9	\$9
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$66	\$18	\$9	\$32	\$15	\$12	\$6	\$6
<b>Total Expenses</b>	<b>\$5,137</b>	<b>\$112</b>	<b>\$72</b>	<b>\$238</b>	<b>\$165</b>	<b>\$89</b>	<b>\$55</b>	<b>\$45</b>
<b>Total Net Income (Loss)</b>	<b>(\$5,330)</b>	<b>(\$45)</b>	<b>(\$17)</b>	<b>(\$9)</b>	<b>(\$28)</b>	<b>(\$6)</b>	<b>(\$27)</b>	<b>(\$2)</b>

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	ANNISTON HEALTH & SICKROOM SUPPLIES, INC. 13-10752-PJW	BERKELEY MEDICAL EQUIPMENT, INC. 13-10753-PJW	BEST CARE HHC ACQUISITION COMPANY LLC 13-10754-PJW	BETA MEDICAL EQUIPMENT, INC. 13-10755-PJW	CAMBRIA MEDICAL SUPPLY, INC. 13-10756-PJW	CAMDEN MEDICAL SUPPLY, INC. 13-10757-PJW	CARE MEDICAL SUPPLIES, INC. 13-10758-PJW	CENTENNIAL MEDICAL EQUIPMENT, INC. 13-10759-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$169</b>	<b>\$148</b>	<b>\$0</b>	<b>\$183</b>	<b>\$320</b>	<b>\$869</b>	<b>\$337</b>	<b>\$803</b>
Cost of Net Revenue	\$48	\$55	\$0	\$56	\$57	\$247	\$128	\$248
<b>Gross Profit</b>	<b>\$120</b>	<b>\$93</b>	<b>\$0</b>	<b>\$127</b>	<b>\$263</b>	<b>\$622</b>	<b>\$209</b>	<b>\$555</b>
Provision for Doubtful Account	\$14	\$5	\$0	\$11	\$9	\$53	\$44	\$34
Selling, General and Administrative	\$85	\$65	\$0	\$81	\$154	\$391	\$182	\$426
Depreciation and Amortization	\$1	\$1	\$0	\$0	\$5	\$6	\$2	\$5
Interest Expense, Net	\$22	\$17	\$0	\$19	\$26	\$103	\$39	\$114
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$16	\$14	\$0	\$17	\$30	\$82	\$32	\$76
<b>Total Expenses</b>	<b>\$138</b>	<b>\$102</b>	<b>\$0</b>	<b>\$129</b>	<b>\$225</b>	<b>\$636</b>	<b>\$298</b>	<b>\$654</b>
<b>Total Net Income (Loss)</b>	<b>(\$18)</b>	<b>(\$9)</b>	<b>\$0</b>	<b>(\$1)</b>	<b>\$39</b>	<b>(\$14)</b>	<b>(\$89)</b>	<b>(\$98)</b>

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	CHARLOTTE MEDICAL SUPPLY, INC. 13-10760-PJW	COLLINS RENTALS, INC. 13-10761-PJW	COMMUNITY HOME OXYGEN, INC. 13-10762-PJW	CONTOUR MEDICAL SUPPLY, INC. 13-10763-PJW	CORLEY HOME HEALTH CARE, INC. 13-10764-PJW	CPO 2, INC. 13-10765-PJW	DANIEL MEDICAL SYSTEMS, INC. 13-10766-PJW	DISTINCT HOME HEALTH CARE, INC. 13-10767-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$64</b>	<b>\$60</b>	<b>\$940</b>	<b>\$305</b>	<b>\$42</b>	<b>\$537</b>	<b>\$113</b>	<b>\$722</b>
Cost of Net Revenue	\$27	\$22	\$198	\$91	\$10	\$124	\$44	\$280
<b>Gross Profit</b>	<b>\$38</b>	<b>\$38</b>	<b>\$742</b>	<b>\$214</b>	<b>\$33</b>	<b>\$414</b>	<b>\$69</b>	<b>\$442</b>
Provision for Doubtful Account	\$3	\$3	\$24	\$22	\$4	\$24	\$11	\$41
Selling, General and Administrative	\$26	\$19	\$436	\$99	\$13	\$438	\$43	\$622
Depreciation and Amortization	\$0	\$0	\$7	\$3	\$0	\$8	\$0	\$9
Interest Expense, Net	\$8	\$7	\$116	\$38	\$4	\$63	\$16	\$70
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$6	\$6	\$89	\$29	\$4	\$51	\$11	\$68
<b>Total Expenses</b>	<b>\$43</b>	<b>\$36</b>	<b>\$672</b>	<b>\$190</b>	<b>\$25</b>	<b>\$584</b>	<b>\$80</b>	<b>\$811</b>
<b>Total Net Income (Loss)</b>	<b>(\$5)</b>	<b>\$2</b>	<b>\$70</b>	<b>\$24</b>	<b>\$7</b>	<b>(\$170)</b>	<b>(\$11)</b>	<b>(\$368)</b>

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	DON PAUL RESPIRATORY SERVICES, INC. 13-10768-PJW	DUMED, INC. 13-10769-PJW	EAST TENNESSEE INFUSION & RESPIRATORY , INC. 13-10770-PJW	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC 13-10771-PJW	ENCORE HOME HEALTH CARE, INC. 13-10772-PJW	EXCEL MEDICAL OF FORT DODGE, INC. 13-10773-PJW	EXCEL MEDICAL OF MARSHALLTO WN, INC. 13-10774-PJW	FIRST COMMUNITY CARE OF NIAGARA, INC. 13-10775-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$176</b>	<b>\$110</b>	<b>\$99</b>	<b>\$109</b>	<b>\$170</b>	<b>\$107</b>	<b>\$96</b>	<b>\$260</b>
Cost of Net Revenue	\$51	\$36	\$52	\$44	\$58	\$37	\$26	\$61
<b>Gross Profit</b>	<b>\$125</b>	<b>\$74</b>	<b>\$47</b>	<b>\$65</b>	<b>\$112</b>	<b>\$70</b>	<b>\$70</b>	<b>\$199</b>
Provision for Doubtful Account	\$9	\$4	\$14	\$11	\$26	\$6	\$5	\$2
Selling, General and Administrative	\$61	\$35	\$45	\$39	\$60	\$33	\$32	\$140
Depreciation and Amortization	\$2	\$0	\$1	\$24	\$1	\$0	\$0	\$3
Interest Expense, Net	\$25	\$11	\$23	\$0	\$27	\$13	\$9	\$16
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$17	\$10	\$9	\$10	\$16	\$10	\$9	\$25
<b>Total Expenses</b>	<b>\$114</b>	<b>\$61</b>	<b>\$93</b>	<b>\$85</b>	<b>\$130</b>	<b>\$62</b>	<b>\$55</b>	<b>\$185</b>
<b>Total Net Income (Loss)</b>	<b>\$11</b>	<b>\$14</b>	<b>(\$46)</b>	<b>(\$19)</b>	<b>(\$18)</b>	<b>\$7</b>	<b>\$15</b>	<b>\$14</b>

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	FIRSTCARE, INC. 13-10776-PJW	FISCHER MEDICAL EQUIPMENT, INC. 13-10777-PJW	FOUR RIVERS HOME HEALTH CARE, INC. 13-10778-PJW	G&G MEDICAL, INC. 13-10779-PJW	GATE CITY MEDICAL EQUIPMENT, INC. 13-10780-PJW	GEORGIA MEDICAL RESOURCES, INC. 13-10781-PJW	GLADWIN AREA HOME CARE, INC. 13-10782-PJW	HAMILTON MEDICAL EQUIPMENT SERVICE, INC. 13-10783-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$148</b>	<b>\$160</b>	<b>\$135</b>	<b>\$591</b>	<b>\$160</b>	<b>\$72</b>	<b>\$91</b>	<b>\$417</b>
Cost of Net Revenue	\$23	\$35	\$50	\$106	\$14	\$35	\$7	\$138
<b>Gross Profit</b>	<b>\$125</b>	<b>\$125</b>	<b>\$85</b>	<b>\$485</b>	<b>\$146</b>	<b>\$38</b>	<b>\$84</b>	<b>\$279</b>
Provision for Doubtful Account	\$8	\$3	\$9	\$31	\$11	\$4	\$3	\$13
Selling, General and Administrative	\$84	\$62	\$64	\$240	\$115	\$37	\$65	\$124
Depreciation and Amortization	\$1	\$1	\$0	\$3	\$1	\$0	\$1	\$4
Interest Expense, Net	\$24	\$22	\$18	\$65	\$17	\$10	\$14	\$40
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$14	\$15	\$13	\$56	\$15	\$7	\$9	\$39
<b>Total Expenses</b>	<b>\$130</b>	<b>\$103</b>	<b>\$104</b>	<b>\$394</b>	<b>\$160</b>	<b>\$58</b>	<b>\$92</b>	<b>\$220</b>
<b>Total Net Income (Loss)</b>	<b>(\$5)</b>	<b>\$21</b>	<b>(\$19)</b>	<b>\$91</b>	<b>(\$14)</b>	<b>(\$21)</b>	<b>(\$8)</b>	<b>\$59</b>

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	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORAT ED 13-10784-PJW	HOLLAND MEDICAL SERVICES, INC. 13-10785-PJW	HOME CARE OXYGEN SERVICE, INC. 13-10786-PJW	HOME MEDICAL SYSTEMS, INC. 13-10788-PJW	IHS ACQUISITION XXVII, INC. 13-10789-PJW	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC. 13-10787-PJW	INTENSIVE HOME CARE SERVICES, INC. 13-10790-PJW	IOTA MEDICAL EQUIPMENT, INC. 13-10791-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$103</b>	<b>\$408</b>	<b>\$273</b>	<b>\$1,946</b>	<b>\$280</b>	<b>\$59</b>	<b>\$225</b>	<b>\$256</b>
Cost of Net Revenue	\$35	\$772	\$73	\$676	\$48	\$16	\$32	\$72
<b>Gross Profit</b>	<b>\$68</b>	<b>(\$363)</b>	<b>\$200</b>	<b>\$1,270</b>	<b>\$233</b>	<b>\$43</b>	<b>\$193</b>	<b>\$183</b>
Provision for Doubtful Account	\$7	\$20	\$5	\$144	\$32	(\$0)	\$26	\$15
Selling, General and Administrative	\$70	\$486	\$90	\$823	\$154	\$25	\$133	\$77
Depreciation and Amortization	\$1	\$6	\$1	\$16	\$3	\$0	\$1	\$12
Interest Expense, Net	\$10	\$68	\$25	\$259	\$71	\$8	\$39	\$27
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$10	\$39	\$26	\$184	\$26	\$6	\$21	\$24
<b>Total Expenses</b>	<b>\$98</b>	<b>\$618</b>	<b>\$147</b>	<b>\$1,425</b>	<b>\$287</b>	<b>\$39</b>	<b>\$220</b>	<b>\$154</b>
<b>Total Net Income (Loss)</b>	<b>(\$30)</b>	<b>(\$981)</b>	<b>\$53</b>	<b>(\$155)</b>	<b>(\$54)</b>	<b>\$4</b>	<b>(\$27)</b>	<b>\$29</b>



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	LAMBDA MEDICAL EQUIPMENT, INC. 13-10792-PJW	LAMS, INC. 13-10793-PJW	LOVEJOY MEDICAL, INC. 13-10794-PJW	MAJOR MEDICAL SUPPLY, INC. 13-10796-PJW	MEDCO PROFESSIO NAL SERVICES, CORP. 13-10797-PJW	MEDCORP INTERNATION AL, INC. 13-10798-PJW	MEDIC-AIRE MEDICAL EQUIPMENT, INC. 13-10799-PJW	MEDICAL ELECTRO- THERAPEUTIC S, INC. 13-10800-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$67</b>	<b>\$0</b>	<b>\$630</b>	<b>\$241</b>	<b>\$89</b>	<b>\$0</b>	<b>\$197</b>	<b>\$419</b>
Cost of Net Revenue	\$19	\$0	\$203	\$85	\$16	\$2	\$68	\$145
<b>Gross Profit</b>	<b>\$48</b>	<b>(\$0)</b>	<b>\$427</b>	<b>\$156</b>	<b>\$73</b>	<b>(\$2)</b>	<b>\$129</b>	<b>\$273</b>
Provision for Doubtful Account	\$2	\$0	\$56	\$18	\$5	\$0	\$13	\$37
Selling, General and Administrative	\$39	\$0	\$231	\$58	\$37	\$5	\$91	\$172
Depreciation and Amortization	\$1	\$0	\$3	\$1	\$1	\$0	\$2	\$4
Interest Expense, Net	\$4	\$0	\$75	\$29	\$8	\$2	\$20	\$42
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$6	\$0	\$59	\$23	\$8	\$0	\$19	\$40
<b>Total Expenses</b>	<b>\$52</b>	<b>\$0</b>	<b>\$424</b>	<b>\$128</b>	<b>\$59</b>	<b>\$8</b>	<b>\$145</b>	<b>\$295</b>
<b>Total Net Income (Loss)</b>	<b>(\$4)</b>	<b>(\$0)</b>	<b>\$3</b>	<b>\$28</b>	<b>\$14</b>	<b>(\$10)</b>	<b>(\$16)</b>	<b>(\$21)</b>

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	MEDICARE RENTAL SUPPLY, INC. 13-10801-PJW	MICHIGAN MEDICAL SUPPLY, INC. 13-10802-PJW	NATIONAL MEDICAL EQUIPMENT CENTERS, INC. 13-10803-PJW	NEIGHBORCA RE HOME MEDICAL EQUIPMENT, LLC 13-10806-PJW	NEIGHBORCA RE HOME MEDICAL EQUIPMENT OF MARYLAND, LLC 13-10805-PJW	NEUMANN'S HOME MEDICAL EQUIPMENT, INC. 13-10807-PJW	NIGHTINGALE HOME HEALTH CARE, INC. 13-10808-PJW	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC. 13-10809-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$65</b>	<b>\$129</b>	<b>\$66</b>	<b>\$225</b>	<b>\$254</b>	<b>\$94</b>	<b>\$106</b>	<b>\$275</b>
Cost of Net Revenue	\$16	\$52	\$20	\$113	\$140	\$31	\$47	\$113
<b>Gross Profit</b>	<b>\$49</b>	<b>\$77</b>	<b>\$46</b>	<b>\$112</b>	<b>\$114</b>	<b>\$63</b>	<b>\$60</b>	<b>\$162</b>
Provision for Doubtful Account	\$3	\$9	\$2	\$23	\$7	\$7	\$14	\$13
Selling, General and Administrative	\$30	\$66	\$24	\$161	\$140	\$37	\$63	\$101
Depreciation and Amortization	\$2	\$1	\$0	\$17	\$14	\$0	\$1	\$1
Interest Expense, Net	\$12	\$17	\$6	\$0	\$0	\$10	\$17	\$38
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$6	\$12	\$6	\$21	\$24	\$9	\$10	\$26
<b>Total Expenses</b>	<b>\$53</b>	<b>\$105</b>	<b>\$39</b>	<b>\$222</b>	<b>\$185</b>	<b>\$63</b>	<b>\$104</b>	<b>\$180</b>
<b>Total Net Income (Loss)</b>	<b>(\$4)</b>	<b>(\$28)</b>	<b>\$7</b>	<b>(\$111)</b>	<b>(\$71)</b>	<b>\$0</b>	<b>(\$45)</b>	<b>(\$18)</b>

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	NORTHEAST MEDICAL EQUIPMENT, INC. 13-10810-PJW	NORTHWEST HOME MEDICAL, INC. 13-10811-PJW	OMICRON MEDICAL EQUIPMENT, INC. 13-10812-PJW	OXYGEN OF OKLAHOMA, INC. 13-10813-PJW	OXYGEN PLUS MEDICAL EQUIPMENT, INC. 13-10814-PJW	OXYGEN PLUS, INC. 13-10815-PJW	OXYGEN THERAPY ASSOCIATES, INC. 13-10816-PJW	PETERSON'S HOME CARE, INC. 13-10817-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$1,005</b>	<b>\$284</b>	<b>\$36</b>	<b>\$124</b>	<b>\$46</b>	<b>\$696</b>	<b>\$379</b>	<b>\$131</b>
Cost of Net Revenue	\$211	\$85	\$11	\$39	\$16	\$164	\$78	\$28
<b>Gross Profit</b>	<b>\$794</b>	<b>\$199</b>	<b>\$25</b>	<b>\$86</b>	<b>\$29</b>	<b>\$533</b>	<b>\$301</b>	<b>\$103</b>
Provision for Doubtful Account	\$27	\$3	\$1	\$7	\$2	\$39	\$23	\$6
Selling, General and Administrative	\$494	\$139	\$15	\$47	\$31	\$280	\$166	\$47
Depreciation and Amortization	\$5	\$1	\$0	\$1	\$0	\$9	\$2	\$1
Interest Expense, Net	\$94	\$32	\$8	\$13	\$8	\$74	\$49	\$10
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$95	\$27	\$3	\$12	\$4	\$66	\$36	\$12
<b>Total Expenses</b>	<b>\$715</b>	<b>\$202</b>	<b>\$28</b>	<b>\$79</b>	<b>\$46</b>	<b>\$469</b>	<b>\$276</b>	<b>\$76</b>
<b>Total Net Income (Loss)</b>	<b>\$79</b>	<b>(\$3)</b>	<b>(\$3)</b>	<b>\$6</b>	<b>(\$16)</b>	<b>\$64</b>	<b>\$26</b>	<b>\$27</b>

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**Statement of Operations (Income Statement)**  
(000's)

	PHI MEDICAL EQUIPMENT, INC. 13-10818-PJW	PIONEER MEDICAL SERVICES, INC. 13-10819-PJW	PREFERENTIA L HOME HEALTH CARE, INC. 13-10820-PJW	PRINCIPAL MEDICAL EQUIPMENT, INC. 13-10821-PJW	PROFESSIO NAL BREATHING ASSOCIATES, INC. 13-10822-PJW	PROFESSIO NAL RESPIRATORY HOME HEALTHCARE, INC. 13-10823-PJW	PSI HEALTH CARE, INC. 13-10824-PJW	PULMO-DOSE, INC. 13-10825-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$69</b>	<b>\$109</b>	<b>\$137</b>	<b>\$188</b>	<b>\$727</b>	<b>\$422</b>	<b>\$790</b>	<b>\$3</b>
Cost of Net Revenue	\$15	\$29	\$3	\$59	\$250	\$171	\$288	\$131
<b>Gross Profit</b>	<b>\$54</b>	<b>\$80</b>	<b>\$134</b>	<b>\$129</b>	<b>\$477</b>	<b>\$251</b>	<b>\$502</b>	<b>(\$128)</b>
Provision for Doubtful Account	\$2	\$4	\$9	\$7	\$39	\$42	\$20	(\$0)
Selling, General and Administrative	\$36	\$61	\$80	\$102	\$337	\$250	\$465	\$435
Depreciation and Amortization	\$0	\$1	\$1	\$3	\$5	\$4	\$4	\$2
Interest Expense, Net	\$10	\$15	\$20	\$26	\$92	\$74	\$97	\$23
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$7	\$10	\$13	\$18	\$69	\$40	\$75	\$0
<b>Total Expenses</b>	<b>\$55</b>	<b>\$91</b>	<b>\$123</b>	<b>\$156</b>	<b>\$541</b>	<b>\$409</b>	<b>\$661</b>	<b>\$460</b>
<b>Total Net Income (Loss)</b>	<b>(\$0)</b>	<b>(\$11)</b>	<b>\$11</b>	<b>(\$27)</b>	<b>(\$64)</b>	<b>(\$159)</b>	<b>(\$159)</b>	<b>(\$588)</b>

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**Statement of Operations (Income Statement)**  
(000's)

	QUALICARE HOME MEDICAL, INC. 13-10826-PJW	QUALITY HOME HEALTH CARE, INC. 13-10827-PJW	R.C.P.S., INC. 13-10828-PJW	RCG INFORMATION SERVICES CORPORATIO N 13-10829-PJW	REGENCY MEDICAL EQUIPMENT, INC. 13-10830-PJW	RESP-A-CARE, INC. 13-10831-PJW	RESPIRACARE MEDICAL EQUIPMENT, INC. 13-10832-PJW	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. 13-10833-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$185</b>	<b>\$56</b>	<b>\$197</b>	<b>\$0</b>	<b>\$882</b>	<b>\$570</b>	<b>\$114</b>	<b>\$36</b>
Cost of Net Revenue	\$98	\$15	\$65	\$1	\$150	\$202	\$31	(\$9)
<b>Gross Profit</b>	<b>\$88</b>	<b>\$41</b>	<b>\$132</b>	<b>(\$1)</b>	<b>\$733</b>	<b>\$369</b>	<b>\$83</b>	<b>\$45</b>
Provision for Doubtful Account	\$8	\$2	\$9	\$0	\$16	\$61	\$16	\$5
Selling, General and Administrative	\$75	\$22	\$122	\$535	\$310	\$217	\$47	\$73
Depreciation and Amortization	\$44	\$0	\$1	\$162	\$4	\$18	\$0	\$1
Interest Expense, Net	\$0	\$4	\$44	\$97	\$72	\$73	\$17	\$25
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$18	\$5	\$19	\$0	\$83	\$54	\$11	\$3
<b>Total Expenses</b>	<b>\$144</b>	<b>\$33</b>	<b>\$195</b>	<b>\$794</b>	<b>\$486</b>	<b>\$424</b>	<b>\$91</b>	<b>\$107</b>
<b>Total Net Income (Loss)</b>	<b>(\$56)</b>	<b>\$8</b>	<b>(\$63)</b>	<b>(\$795)</b>	<b>\$247</b>	<b>(\$55)</b>	<b>(\$8)</b>	<b>(\$62)</b>

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(000's)

	RESPITECH HOME HEALTH CARE, INC. 13-10834-PJW	RESPONSIVE HOME HEALTH CARE, INC. 13-10835-PJW	RHEMA, INC. 13-10836-PJW	RITT MEDICAL GROUP, INC. 13-10837-PJW	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC. 13-10838-PJW	ROSWELL HOME MEDICAL, INC. 13-10839-PJW	ROTECH EMPLOYEE BENEFITS CORPORATIO N 13-10840-PJW	ROTECH HOME MEDICAL CARE, INC. 13-10841-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$421</b>	<b>\$2,344</b>	<b>\$1,329</b>	<b>\$163</b>	<b>\$120</b>	<b>\$996</b>	<b>\$0</b>	<b>\$390</b>
Cost of Net Revenue	\$71	\$767	\$536	\$64	\$37	\$184	\$0	\$92
<b>Gross Profit</b>	<b>\$350</b>	<b>\$1,577</b>	<b>\$793</b>	<b>\$99</b>	<b>\$83</b>	<b>\$811</b>	<b>\$0</b>	<b>\$299</b>
Provision for Doubtful Account	\$25	\$143	\$153	\$8	\$6	\$9	\$0	\$25
Selling, General and Administrative	\$168	\$1,390	\$685	\$78	\$53	\$416	\$0	\$199
Depreciation and Amortization	\$3	\$74	\$6	\$3	\$1	\$11	\$0	\$2
Interest Expense, Net	\$46	\$274	\$163	\$30	\$16	\$125	\$0	\$52
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$40	\$221	\$126	\$15	\$11	\$94	\$0	\$37
<b>Total Expenses</b>	<b>\$282</b>	<b>\$2,103</b>	<b>\$1,133</b>	<b>\$135</b>	<b>\$87</b>	<b>\$654</b>	<b>\$0</b>	<b>\$315</b>
<b>Total Net Income (Loss)</b>	<b>\$68</b>	<b>(\$526)</b>	<b>(\$339)</b>	<b>(\$36)</b>	<b>(\$4)</b>	<b>\$158</b>	<b>\$0</b>	<b>(\$16)</b>

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**Statement of Operations (Income Statement)**  
(000's)

	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC. 13-10842-PJW	ROTH MEDICAL, INC. 13-10843-PJW	ROTHERT'S HOSPITAL EQUIPMENT, INC. 13-10845-PJW	SAMPSON CONVALESCE NT MEDICAL SUPPLY, INC. 13-10846-PJW	SELECT HOME HEALTH CARE, INC. 13-10847-PJW	SIGMA MEDICAL EQUIPMENT, INC. 13-10848-PJW	SOUTHEASTE RN HOME HEALTH, INC. 13-10849-PJW	SUN MEDICAL SUPPLY, INC. 13-10850-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$2,267</b>	<b>\$1,331</b>	<b>\$209</b>	<b>\$100</b>	<b>\$470</b>	<b>\$176</b>	<b>\$76</b>	<b>\$177</b>
Cost of Net Revenue	\$876	\$206	\$82	\$24	\$111	\$52	\$23	\$51
<b>Gross Profit</b>	<b>\$1,392</b>	<b>\$1,125</b>	<b>\$128</b>	<b>\$76</b>	<b>\$358</b>	<b>\$124</b>	<b>\$54</b>	<b>\$126</b>
Provision for Doubtful Account	\$118	\$70	\$21	\$9	\$23	\$6	\$4	\$9
Selling, General and Administrative	\$1,986	\$498	\$78	\$34	\$248	\$59	\$27	\$104
Depreciation and Amortization	\$24	\$5	\$1	\$0	\$3	\$1	\$0	\$1
Interest Expense, Net	\$358	\$107	\$23	\$11	\$55	\$18	\$8	\$10
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$214	\$126	\$20	\$9	\$44	\$17	\$7	\$17
<b>Total Expenses</b>	<b>\$2,701</b>	<b>\$805</b>	<b>\$142</b>	<b>\$64</b>	<b>\$373</b>	<b>\$102</b>	<b>\$47</b>	<b>\$140</b>
<b>Total Net Income (Loss)</b>	<b>(\$1,309)</b>	<b>\$320</b>	<b>(\$15)</b>	<b>\$12</b>	<b>(\$15)</b>	<b>\$22</b>	<b>\$7</b>	<b>(\$14)</b>

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**Statement of Operations (Income Statement)**  
(000's)

	SUNSHINE HOME HEALTH CARE, INC. 13-10851-PJW	THE KILROY COMPANY 13-10852-PJW	THETA HOME HEALTH CARE, INC. 13-10853-PJW	TUPELO HOME HEALTH, INC. 13-10854-PJW	VALLEY MEDICAL EQUIPMENT, INC. 13-10855-PJW	VALUE CARE, INC. 13-10856-PJW	VITALCARE HEALTH SERVICES, INC. 13-10857-PJW	VITALCARE OF TEXAS, INC. 13-10858-PJW
Gross Revenue								
Returns and Allowances								
<b>Net Revenue</b>	<b>\$96</b>	<b>\$229</b>	<b>\$208</b>	<b>\$218</b>	<b>\$713</b>	<b>\$408</b>	<b>\$165</b>	<b>\$47</b>
Cost of Net Revenue	\$33	\$92	\$73	\$75	\$168	\$118	\$40	\$20
<b>Gross Profit</b>	<b>\$63</b>	<b>\$137</b>	<b>\$135</b>	<b>\$143</b>	<b>\$545</b>	<b>\$290</b>	<b>\$125</b>	<b>\$27</b>
Provision for Doubtful Account	\$9	\$22	\$19	\$13	\$16	\$29	\$8	\$4
Selling, General and Administrative	\$30	\$74	\$89	\$55	\$420	\$179	\$130	\$17
Depreciation and Amortization	\$0	\$3	\$1	\$1	\$7	\$4	\$2	\$1
Interest Expense, Net	\$6	\$17	\$30	\$20	\$90	\$47	\$43	\$6
Other (Income)/Loss	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Restructuring Expense	\$9	\$22	\$20	\$21	\$67	\$39	\$16	\$4
<b>Total Expenses</b>	<b>\$54</b>	<b>\$137</b>	<b>\$159</b>	<b>\$109</b>	<b>\$601</b>	<b>\$299</b>	<b>\$197</b>	<b>\$32</b>
<b>Total Net Income (Loss)</b>	<b>\$9</b>	<b>(\$0)</b>	<b>(\$24)</b>	<b>\$34</b>	<b>(\$56)</b>	<b>(\$9)</b>	<b>(\$72)</b>	<b>(\$5)</b>



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**Statement of Operations (Income Statement)**  
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	WHITE'S MEDICAL RENTALS, INC. 13-10859-PJW	WICHITA MEDICAL CARE, INC. 13-10860-PJW	ZETA HOME HEALTH CARE, INC. 13-10861-PJW	CONSOLIDATED DEBTORS
Gross Revenue				
Returns and Allowances				
<b>Net Revenue</b>	<b>\$47</b>	<b>\$49</b>	<b>\$269</b>	<b>\$36,856</b>
Cost of Net Revenue	\$15	\$17	\$106	\$12,536
<b>Gross Profit</b>	<b>\$32</b>	<b>\$32</b>	<b>\$163</b>	<b>\$24,320</b>
Provision for Doubtful Account	\$6	\$2	\$19	\$2,612
Selling, General and Administrative	\$23	\$24	\$152	\$22,674
Depreciation and Amortization	\$0	\$0	\$2	\$666
Interest Expense, Net	\$7	\$6	\$35	\$5,841
Other (Income)/Loss	\$0	\$0	\$0	\$0
Income Tax Expense	\$0	\$0	\$0	\$0
Restructuring Expense	\$4	\$5	\$25	\$3,481
<b>Total Expenses</b>	<b>\$41</b>	<b>\$36</b>	<b>\$233</b>	<b>\$35,273</b>
<b>Total Net Income (Loss)</b>	<b>(\$9)</b>	<b>(\$4)</b>	<b>(\$70)</b>	<b>(\$10,953)</b>

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**UNAUDITED**  
**Balance Sheet**  
(000's)

	ROTECH HEALTHCARE INC. 13-10741-PJW	A-1 MEDICAL EQUIPMENT, INC. 13-10742-PJW	ABBA MEDICAL EQUIPMENT, INC. 13-10743-PJW	ACADIA HOME CARE 13-10747-PJW	ALLIED MEDICAL SUPPLY, INC. 13-10748-PJW	ALWAYS MEDICAL EQUIPMENT, INC. 13-10749-PJW	ANDY BOYD'S INHOME MEDICAL, INC., WEST 13-10750-PJW	ANDY BOYD'S INHOME MEDICAL/INH OME MEDICAL INC. 13-10751-PJW	ANNISTON HEALTH & SICKROOM SUPPLIES, INC. 13-10752-PJW	BERKELEY MEDICAL EQUIPMENT, INC. 13-10753-PJW	BEST CARE HHC ACQUISITION COMPANY LLC 13-10754-PJW	BETA MEDICAL EQUIPMENT, INC. 13-10755-PJW	CAMBRIA MEDICAL SUPPLY, INC. 13-10756-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$16,709	\$0	\$0	\$0	\$0	\$1	\$0	\$0	\$1	\$1	\$0	\$0	\$1
Accounts receivable, net	(\$18,611)	\$673	\$380	\$514	\$560	\$297	\$165	\$95	\$341	\$265	\$0	\$405	\$432
Other receivables	\$4,108	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$460	\$20	\$9	\$52	\$23	\$19	\$10	\$11	\$21	\$27	\$0	\$40	\$39
Prepaid Expenses	\$8,057	\$0	\$4	\$2	\$5	\$0	\$1	\$1	\$4	\$1	\$0	\$8	\$1
<b>TOTAL CURRENT ASSETS</b>	<b>\$10,722</b>	<b>\$693</b>	<b>\$393</b>	<b>\$568</b>	<b>\$588</b>	<b>\$316</b>	<b>\$176</b>	<b>\$106</b>	<b>\$367</b>	<b>\$293</b>	<b>\$0</b>	<b>\$453</b>	<b>\$473</b>
Property and equipment, net	(\$767)	\$849	\$343	\$594	\$701	\$279	\$189	\$179	\$375	\$217	\$0	\$385	\$548
Intangible assets	\$7,240	\$0	\$0	\$1	\$0	\$0	\$0	\$3	\$0	\$0	\$0	\$0	\$569
Restricted cash	\$7,465	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$15,779	\$1	\$2	\$11	\$2	\$6	\$1	\$2	\$2	\$1	\$0	\$1	\$1
<b>TOTAL ASSETS</b>	<b>\$40,440</b>	<b>\$1,543</b>	<b>\$738</b>	<b>\$1,174</b>	<b>\$1,291</b>	<b>\$601</b>	<b>\$366</b>	<b>\$290</b>	<b>\$744</b>	<b>\$511</b>	<b>\$0</b>	<b>\$840</b>	<b>\$1,591</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$7,990	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	\$34,058	(\$59)	\$0	\$0	\$0	(\$16)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued interest	\$17,234	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$8,019	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$31,733	\$171	\$76	\$161	\$174	\$82	\$49	\$36	\$100	\$77	\$0	\$86	\$131
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$99,032</b>	<b>\$112</b>	<b>\$76</b>	<b>\$161</b>	<b>\$174</b>	<b>\$66</b>	<b>\$49</b>	<b>\$36</b>	<b>\$100</b>	<b>\$77</b>	<b>\$0</b>	<b>\$86</b>	<b>\$131</b>
Deferred tax liabilities, net	\$179	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$581	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$3,299	\$931	\$509	\$2,027	\$1,271	\$1,039	\$509	\$527	\$1,037	\$859	\$0	\$991	\$655
Intercompany	(\$8,413)	\$164	\$116	\$53	\$21	\$27	\$25	\$48	\$19	(\$16)	\$0	\$79	(\$53)
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$94,678</b>	<b>\$1,208</b>	<b>\$702</b>	<b>\$2,241</b>	<b>\$1,465</b>	<b>\$1,132</b>	<b>\$583</b>	<b>\$611</b>	<b>\$1,156</b>	<b>\$919</b>	<b>\$0</b>	<b>\$1,156</b>	<b>\$733</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$29,223	\$1,082	\$712	\$2,522	\$1,833	\$1,193	\$479	\$520	\$1,500	\$1,072	\$0	\$1,109	\$2,343
Intercompany	\$644,349	(\$6,486)	(\$4,615)	(\$5,533)	(\$2,790)	(\$8,667)	(\$824)	(\$3,629)	(\$12,151)	(\$8,788)	\$0	(\$8,312)	(\$1,144)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>\$673,572</b>	<b>(\$5,404)</b>	<b>(\$3,903)</b>	<b>(\$3,010)</b>	<b>(\$957)</b>	<b>(\$7,474)</b>	<b>(\$344)</b>	<b>(\$3,109)</b>	<b>(\$10,651)</b>	<b>(\$7,717)</b>	<b>\$0</b>	<b>(\$7,204)</b>	<b>\$1,199</b>
<b>TOTAL LIABILITIES</b>	<b>\$768,250</b>	<b>(\$4,196)</b>	<b>(\$3,202)</b>	<b>(\$769)</b>	<b>\$508</b>	<b>(\$6,342)</b>	<b>\$239</b>	<b>(\$2,498)</b>	<b>(\$9,495)</b>	<b>(\$6,797)</b>	<b>\$0</b>	<b>(\$6,048)</b>	<b>\$1,931</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$3	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$28,076	\$2,024	\$3,027	\$1,657	\$2,095	\$4,548	\$923	\$417	\$7,416	\$4,516	\$0	\$3,827	\$1,590
Accumulated deficit	(\$755,889)	\$3,715	\$913	\$287	(\$1,313)	\$2,395	(\$795)	\$2,371	\$2,823	\$2,792	(\$0)	\$3,060	(\$1,931)
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>(\$727,811)</b>	<b>\$5,739</b>	<b>\$3,940</b>	<b>\$1,943</b>	<b>\$782</b>	<b>\$6,943</b>	<b>\$127</b>	<b>\$2,788</b>	<b>\$10,239</b>	<b>\$7,308</b>	<b>(\$0)</b>	<b>\$6,887</b>	<b>(\$340)</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$40,440</b>	<b>\$1,543</b>	<b>\$738</b>	<b>\$1,174</b>	<b>\$1,291</b>	<b>\$601</b>	<b>\$366</b>	<b>\$290</b>	<b>\$744</b>	<b>\$511</b>	<b>\$0</b>	<b>\$840</b>	<b>\$1,591</b>

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
Reporting Period:

13-10741-PJW  
July 31, 2013

Federal Tax I.D. #

03-0408870

**UNAUDITED**  
**Balance Sheet**  
(000's)

	CAMDEN MEDICAL SUPPLY, INC. 13-10757-PJW	CARE MEDICAL SUPPLIES, INC. 13-10758-PJW	CENTENNIAL MEDICAL EQUIPMENT, INC. 13-10759-PJW	CHARLOTTE MEDICAL SUPPLY, INC. 13-10760-PJW	COLLINS RENTALS, INC. 13-10761-PJW	COMMUNITY HOME OXYGEN, INC. 13-10762-PJW	CONTOUR MEDICAL SUPPLY, INC. 13-10763-PJW	CORLEY HOME HEALTH CARE, INC. 13-10764-PJW	CPO 2, INC. 13-10765-PJW	DANIEL MEDICAL SYSTEMS, INC. 13-10766-PJW	DISTINCT HOME HEALTH CARE, INC. 13-10767-PJW	DON PAUL RESPIRATORY SERVICES, INC. 13-10768-PJW	DUMED, INC. 13-10769-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$3	\$1	\$2	\$0	\$0	\$3	\$1	\$0	(\$131)	\$0	(\$345)	\$0	\$0
Accounts receivable, net	\$1,964	\$1,088	\$2,047	\$78	\$90	\$2,025	\$688	\$72	\$678	\$322	\$1,513	\$331	\$160
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$162	\$67	\$111	\$5	\$15	\$167	\$23	\$6	\$82	\$8	\$163	\$31	\$21
Prepaid Expenses	\$22	\$6	\$11	\$1	\$1	\$18	\$4	\$1	\$9	\$2	\$42	\$3	\$0
<b>TOTAL CURRENT ASSETS</b>	<b>\$2,152</b>	<b>\$1,162</b>	<b>\$2,171</b>	<b>\$85</b>	<b>\$106</b>	<b>\$2,214</b>	<b>\$716</b>	<b>\$79</b>	<b>\$638</b>	<b>\$332</b>	<b>\$1,373</b>	<b>\$365</b>	<b>\$182</b>
Property and equipment, net	\$2,099	\$872	\$2,217	\$107	\$91	\$1,971	\$589	\$74	\$1,015	\$287	\$1,844	\$489	\$178
Intangible assets	\$11	\$5	\$97	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$82	\$0
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$30	\$9	\$37	\$7	\$1	\$25	\$19	\$1	\$25	\$4	\$37	\$8	\$0
<b>TOTAL ASSETS</b>	<b>\$4,292</b>	<b>\$2,047</b>	<b>\$4,522</b>	<b>\$198</b>	<b>\$198</b>	<b>\$4,210</b>	<b>\$1,324</b>	<b>\$153</b>	<b>\$1,677</b>	<b>\$623</b>	<b>\$3,255</b>	<b>\$944</b>	<b>\$359</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	\$0	\$0	(\$13)	\$0	\$0	(\$15)	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$518	\$280	\$541	\$29	\$30	\$550	\$172	\$17	\$281	\$81	\$445	\$86	\$54
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$518</b>	<b>\$280</b>	<b>\$528</b>	<b>\$29</b>	<b>\$30</b>	<b>\$535</b>	<b>\$172</b>	<b>\$17</b>	<b>\$281</b>	<b>\$81</b>	<b>\$445</b>	<b>\$86</b>	<b>\$54</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$5,185	\$2,050	\$5,688	\$416	\$351	\$6,009	\$1,964	\$226	\$3,096	\$789	\$3,402	\$1,168	\$505
Intercompany	\$99	\$40	\$154	\$13	(\$18)	(\$365)	(\$71)	\$16	(\$86)	\$23	\$19	\$25	(\$60)
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$5,803</b>	<b>\$2,370</b>	<b>\$6,370</b>	<b>\$458</b>	<b>\$364</b>	<b>\$6,179</b>	<b>\$2,064</b>	<b>\$258</b>	<b>\$3,291</b>	<b>\$893</b>	<b>\$3,867</b>	<b>\$1,279</b>	<b>\$499</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$6,485	\$2,381	\$7,207	\$465	\$470	\$7,183	\$2,333	\$276	\$4,045	\$989	\$4,514	\$1,725	\$713
Intercompany	(\$24,584)	(\$15,049)	(\$13,247)	(\$3,403)	(\$2,374)	(\$27,128)	(\$14,731)	(\$2,763)	\$850	(\$2,538)	\$5,290	(\$7,000)	(\$4,522)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$18,099)</b>	<b>(\$12,668)</b>	<b>(\$6,040)</b>	<b>(\$2,938)</b>	<b>(\$1,904)</b>	<b>(\$19,945)</b>	<b>(\$12,399)</b>	<b>(\$2,487)</b>	<b>\$4,895</b>	<b>(\$1,549)</b>	<b>\$9,804</b>	<b>(\$5,275)</b>	<b>(\$3,809)</b>
<b>TOTAL LIABILITIES</b>	<b>(\$12,297)</b>	<b>(\$10,298)</b>	<b>\$330</b>	<b>(\$2,480)</b>	<b>(\$1,540)</b>	<b>(\$13,766)</b>	<b>(\$10,335)</b>	<b>(\$2,229)</b>	<b>\$8,186</b>	<b>(\$656)</b>	<b>\$13,671</b>	<b>(\$3,997)</b>	<b>(\$3,310)</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$17,098	\$10,344	\$17,577	\$1,125	\$986	\$10,422	\$11,803	\$1,454	\$5,958	\$698	\$8,125	\$1,327	\$1,704
Accumulated deficit	(\$509)	\$2,001	(\$13,385)	\$1,553	\$752	\$7,553	(\$144)	\$928	(\$12,466)	\$581	(\$18,541)	\$3,614	\$1,965
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$16,589</b>	<b>\$12,345</b>	<b>\$4,193</b>	<b>\$2,678</b>	<b>\$1,739</b>	<b>\$17,976</b>	<b>\$11,659</b>	<b>\$2,382</b>	<b>(\$6,509)</b>	<b>\$1,279</b>	<b>(\$10,417)</b>	<b>\$4,940</b>	<b>\$3,670</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$4,292</b>	<b>\$2,047</b>	<b>\$4,522</b>	<b>\$198</b>	<b>\$198</b>	<b>\$4,210</b>	<b>\$1,324</b>	<b>\$153</b>	<b>\$1,677</b>	<b>\$623</b>	<b>\$3,255</b>	<b>\$944</b>	<b>\$359</b>

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
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13-10741-PJW  
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03-0408870

**UNAUDITED**  
**Balance Sheet**  
(000's)

	EAST TENNESSEE INFUSION & RESPIRATORY , INC. 13-10770-PJW	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC 13-10771-PJW	ENCORE HOME HEALTH CARE, INC. 13-10772-PJW	EXCEL MEDICAL OF FORT DODGE, INC. 13-10773-PJW	EXCEL MEDICAL OF MARSHALLTOWN, INC. 13-10774-PJW	FIRST COMMUNITY CARE OF NIAGARA, INC. 13-10775-PJW	FIRSTCARE, INC. 13-10776-PJW	FISCHER MEDICAL EQUIPMENT, INC. 13-10777-PJW	FOUR RIVERS HOME HEALTH CARE, INC. 13-10778-PJW	G&G MEDICAL, INC. 13-10779-PJW	GATE CITY MEDICAL EQUIPMENT, INC. 13-10780-PJW	GEORGIA MEDICAL RESOURCES, INC. 13-10781-PJW	GLADWIN AREA HOME CARE, INC. 13-10782-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$0	\$0	\$0	\$0	\$0	\$1	\$1	\$0	\$0	\$2	\$1	\$0	\$0
Accounts receivable, net	\$239	\$330	\$394	\$171	\$163	\$287	\$282	\$422	\$329	\$1,180	\$438	\$132	\$208
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$9	\$21	\$26	\$43	\$26	\$59	\$18	\$17	\$16	\$55	\$21	\$20	\$28
Prepaid Expenses	\$3	\$4	\$3	\$0	\$0	\$1	\$2	\$3	\$2	\$21	\$6	\$1	\$2
<b>TOTAL CURRENT ASSETS</b>	<b>\$250</b>	<b>\$355</b>	<b>\$423</b>	<b>\$215</b>	<b>\$189</b>	<b>\$348</b>	<b>\$303</b>	<b>\$443</b>	<b>\$347</b>	<b>\$1,258</b>	<b>\$466</b>	<b>\$153</b>	<b>\$238</b>
Property and equipment, net	\$423	\$438	\$294	\$165	\$128	\$286	\$451	\$436	\$389	\$1,460	\$994	\$188	\$281
Intangible assets	\$1	\$168	\$0	\$0	\$0	\$86	\$0	\$9	\$0	\$0	\$0	\$0	\$0
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$4	\$2	\$5	\$0	\$0	\$10	\$2	\$2	\$7	\$15	\$8	\$5	\$0
<b>TOTAL ASSETS</b>	<b>\$678</b>	<b>\$962</b>	<b>\$723</b>	<b>\$380</b>	<b>\$317</b>	<b>\$730</b>	<b>\$757</b>	<b>\$890</b>	<b>\$743</b>	<b>\$2,732</b>	<b>\$1,468</b>	<b>\$346</b>	<b>\$519</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	\$0	\$33	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$90	\$116	\$94	\$53	\$47	\$102	\$112	\$129	\$93	\$340	\$163	\$33	\$60
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$90</b>	<b>\$149</b>	<b>\$94</b>	<b>\$53</b>	<b>\$47</b>	<b>\$102</b>	<b>\$112</b>	<b>\$129</b>	<b>\$93</b>	<b>\$340</b>	<b>\$163</b>	<b>\$33</b>	<b>\$60</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$1,234	\$0	\$1,455	\$664	\$402	\$728	\$1,225	\$1,200	\$857	\$3,333	\$900	\$553	\$755
Intercompany	\$97	(\$101)	(\$7)	(\$20)	(\$68)	\$3	(\$20)	(\$27)	(\$17)	(\$231)	\$230	\$113	\$40
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$1,421</b>	<b>\$48</b>	<b>\$1,541</b>	<b>\$696</b>	<b>\$382</b>	<b>\$833</b>	<b>\$1,317</b>	<b>\$1,302</b>	<b>\$933</b>	<b>\$3,442</b>	<b>\$1,293</b>	<b>\$699</b>	<b>\$855</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$1,373	\$3	\$1,630	\$803	\$608	\$1,055	\$1,453	\$1,271	\$1,145	\$4,076	\$1,068	\$615	\$882
Intercompany	(\$3,104)	\$1,516	(\$9,142)	(\$6,189)	(\$7,760)	(\$1,626)	(\$9,545)	(\$6,812)	(\$6,204)	(\$16,105)	\$901	(\$1,388)	(\$1,363)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$1,731)</b>	<b>\$1,518</b>	<b>(\$7,512)</b>	<b>(\$5,386)</b>	<b>(\$7,152)</b>	<b>(\$571)</b>	<b>(\$8,092)</b>	<b>(\$5,541)</b>	<b>(\$5,058)</b>	<b>(\$12,029)</b>	<b>\$1,901</b>	<b>(\$773)</b>	<b>(\$482)</b>
<b>TOTAL LIABILITIES</b>	<b>(\$310)</b>	<b>\$1,566</b>	<b>(\$5,970)</b>	<b>(\$4,690)</b>	<b>(\$6,770)</b>	<b>\$263</b>	<b>(\$6,775)</b>	<b>(\$4,239)</b>	<b>(\$4,126)</b>	<b>(\$8,587)</b>	<b>\$3,263</b>	<b>(\$74)</b>	<b>\$374</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$571	\$0	\$3,443	\$1,225	\$3,373	\$0	\$3,792	\$2,063	\$3,458	\$3,761	\$887	\$1,227	\$1,574
Accumulated deficit	\$417	(\$604)	\$3,250	\$3,845	\$3,715	\$467	\$3,740	\$3,066	\$1,410	\$7,558	(\$2,682)	(\$807)	(\$1,429)
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$988</b>	<b>(\$604)</b>	<b>\$6,693</b>	<b>\$5,070</b>	<b>\$7,087</b>	<b>\$467</b>	<b>\$7,532</b>	<b>\$5,129</b>	<b>\$4,869</b>	<b>\$11,319</b>	<b>(\$1,795)</b>	<b>\$420</b>	<b>\$145</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$678</b>	<b>\$962</b>	<b>\$723</b>	<b>\$380</b>	<b>\$317</b>	<b>\$730</b>	<b>\$757</b>	<b>\$890</b>	<b>\$743</b>	<b>\$2,732</b>	<b>\$1,468</b>	<b>\$346</b>	<b>\$519</b>

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**UNAUDITED  
Balance Sheet**

(000's)

	HAMILTON MEDICAL EQUIPMENT SERVICE, INC. 13-10783-PJW	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORAT ED 13-10784-PJW	HOLLAND MEDICAL SERVICES, INC. 13-10785-PJW	HOME CARE OXYGEN SERVICE, INC. 13-10786-PJW	HOME MEDICAL SYSTEMS, INC. 13-10788-PJW	IHS ACQUISITION XXVII, INC. 13-10789-PJW	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC. 13-10787-PJW	INTENSIVE HOME CARE SERVICES, INC. 13-10790-PJW	IOTA MEDICAL EQUIPMENT, INC. 13-10791-PJW	LAMBDA MEDICAL EQUIPMENT, INC. 13-10792-PJW	LAMS, INC. 13-10793-PJW	LOVEJOY MEDICAL, INC. 13-10794-PJW	MAJOR MEDICAL SUPPLY, INC. 13-10796-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$1	\$1	\$2	\$1	\$5	\$1	\$0	\$0	\$1	\$1	\$0	\$1	\$0
Accounts receivable, net	\$668	\$186	\$787	\$393	\$3,798	\$519	\$118	\$860	\$588	\$125	\$0	\$1,332	\$671
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$63	\$29	\$6,593	\$61	\$276	\$40	\$4	\$34	\$25	\$8	\$0	\$73	\$24
Prepaid Expenses	\$0	\$8	\$10	\$0	\$36	\$7	\$0	\$14	\$9	\$1	\$0	\$8	\$8
<b>TOTAL CURRENT ASSETS</b>	<b>\$733</b>	<b>\$223</b>	<b>\$7,391</b>	<b>\$455</b>	<b>\$4,115</b>	<b>\$567</b>	<b>\$122</b>	<b>\$909</b>	<b>\$622</b>	<b>\$135</b>	<b>\$0</b>	<b>\$1,414</b>	<b>\$704</b>
Property and equipment, net	\$775	\$168	\$2,640	\$328	\$4,547	\$1,569	\$101	\$881	\$737	\$72	\$0	\$1,573	\$383
Intangible assets	\$27	\$0	\$0	\$0	\$838	\$0	\$0	\$0	\$100	\$0	\$0	\$0	\$0
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$7	\$3	\$7	\$5	\$58	\$3	\$1	\$5	\$2	\$2	\$1	\$11	\$4
<b>TOTAL ASSETS</b>	<b>\$1,543</b>	<b>\$394</b>	<b>\$10,038</b>	<b>\$788</b>	<b>\$9,558</b>	<b>\$2,139</b>	<b>\$224</b>	<b>\$1,795</b>	<b>\$1,461</b>	<b>\$209</b>	<b>\$1</b>	<b>\$2,999</b>	<b>\$1,090</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	(\$0)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$207	\$53	\$286	\$101	\$1,149	\$274	\$28	\$220	\$183	\$27	\$0	\$403	\$139
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$207</b>	<b>\$53</b>	<b>\$286</b>	<b>\$101</b>	<b>\$1,149</b>	<b>\$274</b>	<b>\$28</b>	<b>\$220</b>	<b>\$183</b>	<b>\$27</b>	<b>\$0</b>	<b>\$403</b>	<b>\$139</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$1,951	\$528	\$3,048	\$1,424	\$13,290	\$3,959	\$415	\$1,878	\$798	\$217	\$0	\$3,600	\$1,482
Intercompany	(\$242)	\$50	\$4,846	(\$36)	(\$4,639)	\$252	\$10	\$228	(\$300)	(\$40)	\$0	\$1	(\$36)
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$1,916</b>	<b>\$632</b>	<b>\$8,180</b>	<b>\$1,489</b>	<b>\$9,800</b>	<b>\$4,485</b>	<b>\$453</b>	<b>\$2,326</b>	<b>\$681</b>	<b>\$204</b>	<b>\$0</b>	<b>\$4,005</b>	<b>\$1,585</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$2,572	\$654	\$4,740	\$1,442	\$16,042	\$4,118	\$486	\$2,561	\$2,276	\$198	\$0	\$4,889	\$1,783
Intercompany	(\$18,405)	(\$5,002)	\$82,467	(\$13,856)	(\$54,737)	(\$12,124)	(\$2,584)	(\$6,748)	(\$8,840)	(\$217)	(\$377)	(\$20,749)	(\$8,380)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$15,833)</b>	<b>(\$4,347)</b>	<b>\$87,207</b>	<b>(\$12,414)</b>	<b>(\$38,695)</b>	<b>(\$8,006)</b>	<b>(\$2,098)</b>	<b>(\$4,187)</b>	<b>(\$6,564)</b>	<b>(\$18)</b>	<b>(\$377)</b>	<b>(\$15,860)</b>	<b>(\$6,597)</b>
<b>TOTAL LIABILITIES</b>	<b>(\$13,917)</b>	<b>(\$3,716)</b>	<b>\$95,387</b>	<b>(\$10,925)</b>	<b>(\$28,894)</b>	<b>(\$3,521)</b>	<b>(\$1,645)</b>	<b>(\$1,861)</b>	<b>(\$5,883)</b>	<b>\$186</b>	<b>(\$377)</b>	<b>(\$11,855)</b>	<b>(\$5,012)</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$4,840	\$4,405	\$2,936	\$5,585	\$35,870	\$3,982	\$418	\$2,749	\$3,906	\$1,127	\$0	\$3,608	\$4,589
Accumulated deficit	\$10,620	(\$295)	(\$88,285)	\$6,128	\$2,582	\$1,677	\$1,451	\$907	\$3,438	(\$1,103)	\$378	\$11,246	\$1,513
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$15,460</b>	<b>\$4,110</b>	<b>(\$85,349)</b>	<b>\$11,713</b>	<b>\$38,452</b>	<b>\$5,659</b>	<b>\$1,869</b>	<b>\$3,656</b>	<b>\$7,344</b>	<b>\$23</b>	<b>\$378</b>	<b>\$14,854</b>	<b>\$6,102</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$1,543</b>	<b>\$394</b>	<b>\$10,038</b>	<b>\$788</b>	<b>\$9,558</b>	<b>\$2,139</b>	<b>\$224</b>	<b>\$1,795</b>	<b>\$1,461</b>	<b>\$209</b>	<b>\$1</b>	<b>\$2,999</b>	<b>\$1,090</b>

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
Reporting Period:

13-10741-PJW  
July 31, 2013

Federal Tax I.D. #

03-0408870

**UNAUDITED**  
**Balance Sheet**  
(000's)

	MEDCO PROFESSIONAL SERVICES, CORP. 13-10797-PJW	MEDCORP INTERNATION AL, INC. 13-10798-PJW	MEDIC-AIRE MEDICAL EQUIPMENT, INC. 13-10799-PJW	MEDICAL ELECTRO- THERAPEUTI CS, INC. 13-10800-PJW	MEDICARE RENTAL SUPPLY, INC. 13-10801-PJW	MICHIGAN MEDICAL SUPPLY, INC. 13-10802-PJW	NATIONAL MEDICAL CENTERS, INC. 13-10803-PJW	NEIGHBORCA RE HOME MEDICAL EQUIPMENT, LLC 13-10806-PJW	NEIGHBORCA RE HOME MEDICAL EQUIPMENT OF MARYLAND, LLC 13-10805-PJW	NEUMANN'S HOME MEDICAL EQUIPMENT, INC. 13-10807-PJW	NIGHTINGALE HOME HEALTH CARE, INC. 13-10808-PJW	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC. 13-10809-PJW	NORTHEAST MEDICAL EQUIPMENT, INC. 13-10810-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$0	\$0	\$1	\$1	\$0	\$1	\$0	\$1	\$1	\$1	\$0	\$1	\$2
Accounts receivable, net	\$162	\$0	\$560	\$931	\$123	\$334	\$81	\$728	\$927	\$250	\$429	\$736	\$1,478
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$9	\$1	\$32	\$74	\$6	\$36	\$9	\$74	\$61	\$15	\$14	\$38	\$155
Prepaid Expenses	\$0	\$0	\$6	\$9	\$1	\$2	\$1	\$0	\$24	\$1	\$6	\$9	\$15
<b>TOTAL CURRENT ASSETS</b>	<b>\$172</b>	<b>\$2</b>	<b>\$599</b>	<b>\$1,015</b>	<b>\$130</b>	<b>\$373</b>	<b>\$92</b>	<b>\$803</b>	<b>\$1,013</b>	<b>\$267</b>	<b>\$449</b>	<b>\$783</b>	<b>\$1,650</b>
Property and equipment, net	\$149	\$24	\$433	\$1,018	\$121	\$353	\$99	\$1,282	\$793	\$225	\$344	\$668	\$1,624
Intangible assets	\$0	\$0	\$0	\$345	\$0	\$0	\$0	\$126	\$109	\$0	\$0	\$0	\$0
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$4	\$1	\$12	\$14	\$0	\$8	\$1	\$18	\$5	\$5	\$2	\$6	\$38
<b>TOTAL ASSETS</b>	<b>\$325</b>	<b>\$27</b>	<b>\$1,043</b>	<b>\$2,392</b>	<b>\$252</b>	<b>\$734</b>	<b>\$192</b>	<b>\$2,228</b>	<b>\$1,919</b>	<b>\$497</b>	<b>\$795</b>	<b>\$1,457</b>	<b>\$3,312</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$18)	\$0	\$0	\$0	(\$15)	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$38	\$3	\$148	\$197	\$34	\$100	\$23	\$296	\$268	\$62	\$97	\$203	\$467
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$38</b>	<b>\$3</b>	<b>\$148</b>	<b>\$197</b>	<b>\$34</b>	<b>\$100</b>	<b>\$23</b>	<b>\$278</b>	<b>\$268</b>	<b>\$62</b>	<b>\$97</b>	<b>\$188</b>	<b>\$467</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$399	\$166	\$1,016	\$2,172	\$752	\$932	\$344	\$0	\$0	\$477	\$895	\$1,837	\$4,716
Intercompany	(\$52)	\$38	(\$192)	\$373	\$45	\$95	\$7	\$84	(\$342)	(\$3)	\$124	\$84	(\$324)
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$385</b>	<b>\$207</b>	<b>\$973</b>	<b>\$2,742</b>	<b>\$830</b>	<b>\$1,128</b>	<b>\$374</b>	<b>\$362</b>	<b>(\$74)</b>	<b>\$535</b>	<b>\$1,116</b>	<b>\$2,109</b>	<b>\$4,859</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$509	\$82	\$1,293	\$2,614	\$656	\$1,007	\$356	\$45	\$60	\$613	\$1,012	\$2,514	\$6,031
Intercompany	(\$3,359)	(\$458)	(\$5,069)	(\$8,861)	\$1,468	(\$5,392)	(\$5,552)	\$3,161	\$3,241	(\$6,331)	(\$1,612)	(\$7,651)	(\$2,493)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$2,850)</b>	<b>(\$375)</b>	<b>(\$3,776)</b>	<b>(\$6,247)</b>	<b>\$2,124</b>	<b>(\$4,386)</b>	<b>(\$5,196)</b>	<b>\$3,206</b>	<b>\$3,301</b>	<b>(\$5,718)</b>	<b>(\$600)</b>	<b>(\$5,137)</b>	<b>\$3,538</b>
<b>TOTAL LIABILITIES</b>	<b>(\$2,465)</b>	<b>(\$168)</b>	<b>(\$2,803)</b>	<b>(\$3,505)</b>	<b>\$2,954</b>	<b>(\$3,258)</b>	<b>(\$4,821)</b>	<b>\$3,568</b>	<b>\$3,227</b>	<b>(\$5,183)</b>	<b>\$516</b>	<b>(\$3,027)</b>	<b>\$8,397</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$996	\$0	\$1,028	\$7,002	\$749	\$2,747	\$2,144	\$0	\$0	\$2,779	\$549	\$1,912	\$6,843
Accumulated deficit	\$1,794	\$195	\$2,819	(\$1,105)	(\$3,452)	\$1,245	\$2,869	(\$1,340)	(\$1,308)	\$2,901	(\$270)	\$2,572	(\$11,929)
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$2,790</b>	<b>\$195</b>	<b>\$3,847</b>	<b>\$5,897</b>	<b>(\$2,703)</b>	<b>\$3,992</b>	<b>\$5,014</b>	<b>(\$1,340)</b>	<b>(\$1,308)</b>	<b>\$5,680</b>	<b>\$279</b>	<b>\$4,484</b>	<b>(\$5,086)</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$325</b>	<b>\$27</b>	<b>\$1,043</b>	<b>\$2,392</b>	<b>\$252</b>	<b>\$734</b>	<b>\$192</b>	<b>\$2,228</b>	<b>\$1,919</b>	<b>\$497</b>	<b>\$795</b>	<b>\$1,457</b>	<b>\$3,312</b>

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
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**UNAUDITED**  
**Balance Sheet**  
(000's)

	NORTHWEST HOME MEDICAL, INC. 13-10811-PJW	OMICRON MEDICAL EQUIPMENT, INC. 13-10812-PJW	OXYGEN OF OKLAHOMA, INC. 13-10813-PJW	OXYGEN PLUS MEDICAL EQUIPMENT, INC. 13-10814-PJW	OXYGEN PLUS, INC. 13-10815-PJW	OXYGEN THERAPY ASSOCIATES, INC. 13-10816-PJW	PETERSON'S HOME CARE, INC. 13-10817-PJW	PHI MEDICAL EQUIPMENT, INC. 13-10818-PJW	PIONEER MEDICAL SERVICES, INC. 13-10819-PJW	PREFERENTIAL HOME HEALTH CARE, INC. 13-10820-PJW	PRINCIPAL MEDICAL EQUIPMENT, INC. 13-10821-PJW	PROFESSIONAL BREATHING ASSOCIATES, INC. 13-10822-PJW	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC. 13-10823-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$1	\$0	\$1	\$0	\$1	\$1	\$0	\$0	\$0	\$1	\$0	\$2	\$2
Accounts receivable, net	\$661	\$35	\$284	\$118	\$1,492	\$895	\$380	\$135	\$205	\$234	\$437	\$1,803	\$1,528
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$48	\$5	\$16	\$10	\$88	\$52	\$3	\$11	\$18	\$25	\$12	\$11	\$80
Prepaid Expenses	\$15	\$0	\$2	\$3	\$11	\$11	\$1	\$4	\$1	\$4	\$4	\$8	\$24
<b>TOTAL CURRENT ASSETS</b>	<b>\$724</b>	<b>\$41</b>	<b>\$302</b>	<b>\$131</b>	<b>\$1,591</b>	<b>\$958</b>	<b>\$384</b>	<b>\$150</b>	<b>\$224</b>	<b>\$264</b>	<b>\$453</b>	<b>\$1,925</b>	<b>\$1,634</b>
Property and equipment, net	\$628	\$56	\$207	\$86	\$2,373	\$679	\$321	\$149	\$179	\$417	\$807	\$1,631	\$1,641
Intangible assets	\$0	\$0	\$0	\$0	\$505	\$0	\$0	\$0	\$0	\$0	\$1	\$0	\$0
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$4	\$4	\$4	\$1	\$17	\$6	\$2	\$2	\$0	\$2	\$6	\$6	\$25
<b>TOTAL ASSETS</b>	<b>\$1,357</b>	<b>\$100</b>	<b>\$513</b>	<b>\$218</b>	<b>\$4,487</b>	<b>\$1,643</b>	<b>\$707</b>	<b>\$301</b>	<b>\$403</b>	<b>\$683</b>	<b>\$1,267</b>	<b>\$3,563</b>	<b>\$3,300</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	(\$19)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$3)	\$0	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$179	\$13	\$80	\$32	\$479	\$206	\$84	\$49	\$55	\$87	\$159	\$465	\$399
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$160</b>	<b>\$13</b>	<b>\$80</b>	<b>\$32</b>	<b>\$479</b>	<b>\$206</b>	<b>\$84</b>	<b>\$49</b>	<b>\$55</b>	<b>\$87</b>	<b>\$157</b>	<b>\$465</b>	<b>\$399</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$1,658	\$371	\$607	\$428	\$2,064	\$2,483	\$422	\$520	\$872	\$1,020	\$872	\$4,842	\$3,703
Intercompany	(\$9)	\$14	(\$97)	\$31	(\$447)	(\$52)	(\$123)	\$39	\$6	(\$29)	\$59	\$128	\$381
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$1,809</b>	<b>\$398</b>	<b>\$590</b>	<b>\$492</b>	<b>\$2,096</b>	<b>\$2,636</b>	<b>\$382</b>	<b>\$608</b>	<b>\$932</b>	<b>\$1,078</b>	<b>\$1,087</b>	<b>\$5,434</b>	<b>\$4,484</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$1,992	\$506	\$846	\$488	\$6,406	\$3,072	\$678	\$622	\$877	\$1,270	\$2,079	\$5,614	\$4,676
Intercompany	(\$5,139)	(\$754)	(\$6,137)	(\$3,465)	(\$17,274)	(\$13,636)	(\$1,964)	(\$2,427)	(\$4,937)	(\$1,639)	(\$3,428)	(\$27,287)	(\$10,081)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$3,148)</b>	<b>(\$248)</b>	<b>(\$5,291)</b>	<b>(\$2,978)</b>	<b>(\$10,868)</b>	<b>(\$10,564)</b>	<b>(\$1,286)</b>	<b>(\$1,806)</b>	<b>(\$4,059)</b>	<b>(\$370)</b>	<b>(\$1,349)</b>	<b>(\$21,673)</b>	<b>(\$5,405)</b>
<b>TOTAL LIABILITIES</b>	<b>(\$1,339)</b>	<b>\$150</b>	<b>(\$4,702)</b>	<b>(\$2,486)</b>	<b>(\$8,772)</b>	<b>(\$7,928)</b>	<b>(\$904)</b>	<b>(\$1,198)</b>	<b>(\$3,127)</b>	<b>\$708</b>	<b>(\$262)</b>	<b>(\$16,239)</b>	<b>(\$921)</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$2,250	\$1,053	\$2,487	\$1,850	\$722	\$5,560	\$407	\$839	\$1,545	\$2,916	\$1,361	\$13,533	\$6,009
Accumulated deficit	\$445	(\$1,103)	\$2,728	\$854	\$12,537	\$4,011	\$1,204	\$660	\$1,985	(\$2,941)	\$168	\$6,269	(\$1,788)
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$2,695</b>	<b>(\$49)</b>	<b>\$5,215</b>	<b>\$2,704</b>	<b>\$13,259</b>	<b>\$9,571</b>	<b>\$1,611</b>	<b>\$1,498</b>	<b>\$3,530</b>	<b>(\$25)</b>	<b>\$1,529</b>	<b>\$19,801</b>	<b>\$4,221</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$1,357</b>	<b>\$100</b>	<b>\$513</b>	<b>\$218</b>	<b>\$4,487</b>	<b>\$1,643</b>	<b>\$707</b>	<b>\$301</b>	<b>\$403</b>	<b>\$683</b>	<b>\$1,267</b>	<b>\$3,563</b>	<b>\$3,300</b>

In re: Rotech Healthcare Inc., et al.

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UNAUDITED  
Balance Sheet

(000's)

	PSI HEALTH CARE, INC. 13-10824-PJW	PULMO-DOSE, INC. 13-10825-PJW	QUALICARE HOME MEDICAL, INC. 13-10826-PJW	QUALITY HOME HEALTH CARE, INC. 13-10827-PJW	R.C.P.S., INC. 13-10828-PJW	RCG INFORMATION SERVICES CORPORATION 13-10829-PJW	REGENCY MEDICAL EQUIPMENT, INC. 13-10830-PJW	RESP-A-CARE, INC. 13-10831-PJW	RESPIRACARE MEDICAL EQUIPMENT, INC. 13-10832-PJW	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. 13-10833-PJW	RESPITECH HOME HEALTH CARE, INC. 13-10834-PJW	RESPONSIVE HOME HEALTH CARE, INC. 13-10835-PJW	RHEMA, INC. 13-10836-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	(\$293)	\$0	\$0	\$0	\$1	\$1	\$2	\$1	\$0	\$1	\$1	(\$284)	\$2
Accounts receivable, net	\$1,450	(\$8)	\$274	\$104	\$708	\$0	\$2,223	\$1,295	\$359	\$148	\$1,095	\$4,707	\$5,063
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$194	\$287	\$55	\$8	\$27	\$0	\$93	\$108	\$14	\$17	\$54	\$452	\$220
Prepaid Expenses	\$7	\$38	\$0	\$2	\$2	\$604	\$15	\$9	\$1	\$2	\$5	\$42	\$69
<b>TOTAL CURRENT ASSETS</b>	<b>\$1,358</b>	<b>\$317</b>	<b>\$329</b>	<b>\$114</b>	<b>\$738</b>	<b>\$605</b>	<b>\$2,333</b>	<b>\$1,414</b>	<b>\$374</b>	<b>\$168</b>	<b>\$1,156</b>	<b>\$4,917</b>	<b>\$5,354</b>
Property and equipment, net	\$1,529	\$4,382	\$1,114	\$56	\$545	\$1,322	\$2,167	\$1,521	\$167	\$278	\$1,209	\$5,431	\$4,141
Intangible assets	\$0	\$9	\$582	\$0	\$0	\$8,025	\$0	\$92	\$0	\$0	\$0	\$1,095	\$30
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$5	\$20	\$0	\$1	\$9	\$755	\$34	\$6	\$1	\$3	\$11	\$70	\$183
<b>TOTAL ASSETS</b>	<b>\$2,892</b>	<b>\$4,728</b>	<b>\$2,026</b>	<b>\$171</b>	<b>\$1,292</b>	<b>\$10,707</b>	<b>\$4,534</b>	<b>\$3,033</b>	<b>\$543</b>	<b>\$450</b>	<b>\$2,375</b>	<b>\$11,513</b>	<b>\$9,708</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	(\$1)	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$38)	(\$277)	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$421	\$63	\$258	\$16	\$158	\$219	\$521	\$401	\$89	\$71	\$269	\$1,401	\$1,129
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$421</b>	<b>\$63</b>	<b>\$258</b>	<b>\$16</b>	<b>\$158</b>	<b>\$219</b>	<b>\$521</b>	<b>\$401</b>	<b>\$89</b>	<b>\$71</b>	<b>\$231</b>	<b>\$1,124</b>	<b>\$1,129</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$5,113	\$1,322	\$0	\$127	\$2,804	\$4,703	\$3,339	\$3,050	\$868	\$1,262	\$2,403	\$14,241	\$8,111
Intercompany	\$102	\$7,453	(\$381)	\$26	\$289	\$1,436	(\$399)	\$100	(\$120)	\$104	\$4,936	\$48	\$959
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$5,636</b>	<b>\$8,838</b>	<b>(\$123)</b>	<b>\$169</b>	<b>\$3,251</b>	<b>\$6,358</b>	<b>\$3,462</b>	<b>\$3,552</b>	<b>\$837</b>	<b>\$1,437</b>	<b>\$7,570</b>	<b>\$15,413</b>	<b>\$10,200</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$5,900	\$3,410	\$517	\$280	\$2,125	\$6,428	\$4,917	\$5,287	\$1,040	\$1,555	\$2,791	\$17,645	\$10,383
Intercompany	(\$27,302)	\$57,942	\$2,964	(\$3,986)	\$190	\$13,751	(\$15,410)	(\$15,975)	(\$6,329)	(\$5,591)	(\$12,395)	(\$20,346)	(\$18,538)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$21,402)</b>	<b>\$61,352</b>	<b>\$3,481</b>	<b>(\$3,706)</b>	<b>\$2,315</b>	<b>\$20,179</b>	<b>(\$10,492)</b>	<b>(\$10,688)</b>	<b>(\$5,289)</b>	<b>(\$4,036)</b>	<b>(\$9,604)</b>	<b>(\$2,700)</b>	<b>(\$8,154)</b>
<b>TOTAL LIABILITIES</b>	<b>(\$15,766)</b>	<b>\$70,189</b>	<b>\$3,359</b>	<b>(\$3,537)</b>	<b>\$5,566</b>	<b>\$26,537</b>	<b>(\$7,031)</b>	<b>(\$7,136)</b>	<b>(\$4,451)</b>	<b>(\$2,600)</b>	<b>(\$2,034)</b>	<b>\$12,713</b>	<b>\$2,045</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$13,873	\$3,375	\$0	\$3,020	\$7,956	\$1,922	\$6,552	\$1,959	\$1,406	\$7,058	\$3,436	\$12,783	\$12,979
Accumulated deficit	\$4,785	(\$68,837)	(\$1,333)	\$688	(\$12,230)	(\$17,752)	\$5,012	\$8,210	\$3,588	(\$4,008)	\$973	(\$13,983)	(\$5,316)
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$18,658</b>	<b>(\$65,461)</b>	<b>(\$1,333)</b>	<b>\$3,709</b>	<b>(\$4,274)</b>	<b>(\$15,830)</b>	<b>\$11,565</b>	<b>\$10,169</b>	<b>\$4,994</b>	<b>\$3,050</b>	<b>\$4,409</b>	<b>(\$1,200)</b>	<b>\$7,663</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$2,892</b>	<b>\$4,728</b>	<b>\$2,026</b>	<b>\$171</b>	<b>\$1,292</b>	<b>\$10,707</b>	<b>\$4,534</b>	<b>\$3,033</b>	<b>\$543</b>	<b>\$450</b>	<b>\$2,375</b>	<b>\$11,513</b>	<b>\$9,708</b>



In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
Reporting Period:

13-10741-PJW  
July 31, 2013

Federal Tax I.D. #

03-0408870

**UNAUDITED**  
**Balance Sheet**  
(000's)

	RITT MEDICAL GROUP, INC. 13-10837-PJW	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC. 13-10838-PJW	ROSWELL HOME MEDICAL, INC. 13-10839-PJW	ROTECH EMPLOYEE BENEFITS CORPORATIO N 13-10840-PJW	ROTECH HOME MEDICAL CARE, INC. 13-10841-PJW	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC. 13-10842-PJW	ROTH MEDICAL, INC. 13-10843-PJW	ROTHERT'S HOSPITAL EQUIPMENT, INC. 13-10845-PJW	SAMPSON CONVALESCEN T MEDICAL SUPPLY, INC. 13-10846-PJW	SELECT HOME HEALTH CARE, INC. 13-10847-PJW	SIGMA MEDICAL EQUIPMENT, INC. 13-10848-PJW	SOUTHEASTE RN HOME HEALTH, INC. 13-10849-PJW	SUN MEDICAL SUPPLY, INC. 13-10850-PJW
<b>ASSETS</b>													
<b>CURRENT ASSETS</b>													
Cash and cash equivalents	\$0	\$1	\$2	\$0	\$2	\$1,059	\$2	\$0	\$0	\$1	\$1	\$0	\$0
Accounts receivable, net	\$689	\$249	\$2,545	\$0	\$781	\$2,165	\$2,933	\$377	\$212	\$933	\$209	\$163	\$385
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$1	\$0	\$0	\$0	\$0	\$0	\$0
Inventories	\$8	\$53	\$57	\$0	\$49	\$375	\$120	\$33	\$26	\$62	\$40	\$9	\$18
Prepaid Expenses	\$2	\$7	\$10	\$0	\$18	\$74	\$26	\$3	\$1	\$6	\$1	\$1	\$3
<b>TOTAL CURRENT ASSETS</b>	<b>\$699</b>	<b>\$309</b>	<b>\$2,614</b>	<b>\$0</b>	<b>\$849</b>	<b>\$3,674</b>	<b>\$3,082</b>	<b>\$413</b>	<b>\$239</b>	<b>\$1,002</b>	<b>\$251</b>	<b>\$173</b>	<b>\$407</b>
Property and equipment, net	\$746	\$191	\$2,557	\$0	\$790	\$8,447	\$3,009	\$604	\$145	\$1,097	\$270	\$158	\$499
Intangible assets	\$14	\$0	\$0	\$0	\$0	\$269	\$0	\$2	\$0	\$0	\$0	\$0	\$0
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other assets, including debt issue costs	\$3	\$2	\$21	\$0	\$11	\$169	\$14	\$4	\$7	\$10	\$5	\$1	\$200
<b>TOTAL ASSETS</b>	<b>\$1,463</b>	<b>\$502</b>	<b>\$5,191</b>	<b>\$0</b>	<b>\$1,650</b>	<b>\$12,559</b>	<b>\$6,105</b>	<b>\$1,022</b>	<b>\$391</b>	<b>\$2,109</b>	<b>\$526</b>	<b>\$332</b>	<b>\$1,106</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>													
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>													
<b>CURRENT LIABILITIES</b>													
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued expenses and other current liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Current portion of long-term debt	\$196	\$64	\$588	\$0	\$202	\$1,487	\$656	\$143	\$53	\$286	\$81	\$40	\$104
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$196</b>	<b>\$64</b>	<b>\$588</b>	<b>\$0</b>	<b>\$202</b>	<b>\$1,487</b>	<b>\$656</b>	<b>\$143</b>	<b>\$53</b>	<b>\$286</b>	<b>\$81</b>	<b>\$40</b>	<b>\$104</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Long-term debt, less current portion	\$1,071	\$776	\$6,511	\$0	\$2,650	\$17,631	\$5,261	\$1,131	\$602	\$2,583	\$885	\$402	\$529
Intercompany	(\$20)	\$18	(\$484)	\$0	\$221	(\$1,493)	(\$827)	\$2	(\$7)	(\$57)	(\$86)	\$7	\$88
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$1,247</b>	<b>\$859</b>	<b>\$6,616</b>	<b>\$0</b>	<b>\$3,073</b>	<b>\$17,624</b>	<b>\$5,090</b>	<b>\$1,277</b>	<b>\$647</b>	<b>\$2,813</b>	<b>\$880</b>	<b>\$449</b>	<b>\$721</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>													
Non-Intercompany	\$2,349	\$1,048	\$7,634	\$0	\$3,243	\$23,158	\$6,886	\$1,537	\$688	\$3,635	\$1,149	\$550	\$653
Intercompany	(\$6,525)	(\$5,798)	(\$25,536)	\$0	(\$8,348)	\$30,058	(\$25,288)	(\$325)	(\$4,175)	(\$20,070)	(\$7,152)	(\$4,944)	(\$6,207)
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$4,176)</b>	<b>(\$4,750)</b>	<b>(\$17,902)</b>	<b>\$0</b>	<b>(\$5,104)</b>	<b>\$53,216</b>	<b>(\$18,402)</b>	<b>\$1,212</b>	<b>(\$3,487)</b>	<b>(\$16,434)</b>	<b>(\$6,004)</b>	<b>(\$4,393)</b>	<b>(\$5,554)</b>
<b>TOTAL LIABILITIES</b>	<b>(\$2,929)</b>	<b>(\$3,891)</b>	<b>(\$11,285)</b>	<b>\$0</b>	<b>(\$2,031)</b>	<b>\$70,840</b>	<b>(\$13,312)</b>	<b>\$2,488</b>	<b>(\$2,839)</b>	<b>(\$13,622)</b>	<b>(\$5,124)</b>	<b>(\$3,944)</b>	<b>(\$4,834)</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>													
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Additional paid-in capital	\$1,540	\$3,746	\$7,556	\$0	\$3,961	\$18,661	\$9,862	\$3,173	\$1,385	\$10,993	\$2,163	\$2,058	\$2,934
Accumulated deficit	\$2,852	\$647	\$8,920	\$0	(\$280)	(\$76,942)	\$9,555	(\$4,639)	\$1,846	\$4,737	\$3,487	\$2,218	\$3,006
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$4,392</b>	<b>\$4,393</b>	<b>\$16,477</b>	<b>\$0</b>	<b>\$3,681</b>	<b>(\$58,282)</b>	<b>\$19,417</b>	<b>(\$1,466)</b>	<b>\$3,231</b>	<b>\$15,731</b>	<b>\$5,650</b>	<b>\$4,276</b>	<b>\$5,940</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$1,463</b>	<b>\$502</b>	<b>\$5,191</b>	<b>\$0</b>	<b>\$1,650</b>	<b>\$12,559</b>	<b>\$6,105</b>	<b>\$1,022</b>	<b>\$391</b>	<b>\$2,109</b>	<b>\$526</b>	<b>\$332</b>	<b>\$1,106</b>

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
Reporting Period:

13-10741-PJW  
July 31, 2013

Federal Tax I.D. #

03-0408870

**UNAUDITED**  
**Balance Sheet**  
(000's)

	SUNSHINE HOME HEALTH CARE, INC. 13-10851-PJW	THE KILROY COMPANY 13-10852-PJW	THETA HOME HEALTH CARE, INC. 13-10853-PJW	TUPELO HOME HEALTH, INC. 13-10854-PJW	VALLEY MEDICAL EQUIPMENT, INC. 13-10855-PJW	VALUE CARE, INC. 13-10856-PJW	VITALCARE HEALTH SERVICES, INC. 13-10857-PJW	VITALCARE OF TEXAS, INC. 13-10858-PJW	WHITE'S MEDICAL RENTALS, INC. 13-10859-PJW	WICHITA MEDICAL CARE, INC. 13-10860-PJW	ZETA HOME HEALTH CARE, INC. 13-10861-PJW	CONSOLIDATED DEBTORS
<b>ASSETS</b>												
<b>CURRENT ASSETS</b>												
Cash and cash equivalents	\$0	\$1	\$1	\$0	(\$51)	\$1	\$1	\$0	\$0	\$1	\$1	\$16,742
Accounts receivable, net	\$184	\$529	\$438	\$473	\$1,268	\$895	\$390	\$153	\$88	\$64	\$631	\$60,309
Other receivables	\$0	\$0	\$0	\$0	\$0	\$0	\$1	\$0	\$0	\$0	\$0	\$4,111
Inventories	\$5	\$33	\$41	\$24	\$57	\$59	\$37	\$18	\$11	\$11	\$45	\$12,904
Prepaid Expenses	\$1	\$3	\$5	\$3	\$12	\$7	\$4	\$3	\$2	\$0	\$11	\$9,512
<b>TOTAL CURRENT ASSETS</b>	<b>\$190</b>	<b>\$565</b>	<b>\$485</b>	<b>\$501</b>	<b>\$1,287</b>	<b>\$962</b>	<b>\$433</b>	<b>\$174</b>	<b>\$101</b>	<b>\$75</b>	<b>\$687</b>	<b>\$103,577</b>
Property and equipment, net	\$148	\$562	\$485	\$447	\$1,952	\$1,284	\$461	\$99	\$65	\$73	\$751	\$100,440
Intangible assets	\$0	\$15	\$0	\$0	\$0	\$15	\$0	\$0	\$0	\$0	\$0	\$20,470
Restricted cash	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,465
Other assets, including debt issue costs	\$2	\$1	\$7	\$1	\$11	\$4	\$11	\$1	\$0	\$4	\$13	\$17,973
<b>TOTAL ASSETS</b>	<b>\$341</b>	<b>\$1,143</b>	<b>\$977</b>	<b>\$949</b>	<b>\$3,250</b>	<b>\$2,266</b>	<b>\$905</b>	<b>\$273</b>	<b>\$166</b>	<b>\$152</b>	<b>\$1,451</b>	<b>\$249,926</b>
<b>LIABILITIES &amp; STOCKHOLDERS' DEFICIENCY</b>												
<b>LIABILITIES NOT SUBJECT TO COMPROMISE:</b>												
<b>CURRENT LIABILITIES</b>												
Accounts payable	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$7,990
Accrued expenses and other current liabilities	\$0	\$0	\$0	\$0	\$0	\$0	(\$2)	\$0	\$0	\$0	\$0	\$33,616
Accrued interest	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$17,234
Deferred revenue	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$8,019
Current portion of long-term debt	\$40	\$140	\$126	\$123	\$508	\$278	\$144	\$37	\$34	\$21	\$173	\$55,228
<b>TOTAL CURRENT LIABILITIES</b>	<b>\$40</b>	<b>\$140</b>	<b>\$126</b>	<b>\$123</b>	<b>\$508</b>	<b>\$278</b>	<b>\$142</b>	<b>\$37</b>	<b>\$34</b>	<b>\$21</b>	<b>\$173</b>	<b>\$122,086</b>
Deferred tax liabilities, net	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$179
Other long-term liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$581
Long-term debt, less current portion	\$249	\$888	\$1,571	\$954	\$4,735	\$2,148	\$2,304	\$262	\$362	\$276	\$1,733	\$226,824
Intercompany	\$39	\$69	\$56	(\$65)	(\$491)	\$113	\$140	(\$3,938)	\$10	\$21	\$346	(\$0)
<b>TOTAL LIABILITIES NOT SUBJECT TO COMPROMISE</b>	<b>\$327</b>	<b>\$1,098</b>	<b>\$1,753</b>	<b>\$1,012</b>	<b>\$4,752</b>	<b>\$2,540</b>	<b>\$2,586</b>	<b>(\$3,640)</b>	<b>\$406</b>	<b>\$318</b>	<b>\$2,253</b>	<b>\$349,670</b>
<b>LIABILITIES SUBJECT TO COMPROMISE:</b>												
Non-Intercompany	\$380	\$1,005	\$1,889	\$1,277	\$5,471	\$3,233	\$2,566	\$431	\$388	\$398	\$2,221	\$320,100
Intercompany	(\$1,504)	(\$2,489)	(\$12,456)	(\$4,936)	(\$11,959)	(\$7,303)	(\$6,630)	\$5,506	(\$1,104)	(\$3,813)	(\$14,742)	\$0
<b>TOTAL LIABILITIES SUBJECT TO COMPROMISE</b>	<b>(\$1,124)</b>	<b>(\$1,484)</b>	<b>(\$10,567)</b>	<b>(\$3,659)</b>	<b>(\$6,488)</b>	<b>(\$4,071)</b>	<b>(\$4,064)</b>	<b>\$5,936</b>	<b>(\$716)</b>	<b>(\$3,414)</b>	<b>(\$12,521)</b>	<b>\$320,100</b>
<b>TOTAL LIABILITIES</b>	<b>(\$796)</b>	<b>(\$385)</b>	<b>(\$8,813)</b>	<b>(\$2,647)</b>	<b>(\$1,736)</b>	<b>(\$1,531)</b>	<b>(\$1,478)</b>	<b>\$2,297</b>	<b>(\$310)</b>	<b>(\$3,096)</b>	<b>(\$10,268)</b>	<b>\$669,770</b>
<b>STOCKHOLDERS' DEFICIENCY:</b>												
Common stock	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3
Additional paid-in capital	\$1,874	\$1,027	\$11,101	\$739	\$4,650	\$6,201	\$4,015	\$183	\$1,126	\$2,303	\$15,977	\$508,955
Accumulated deficit	(\$737)	\$501	(\$1,311)	\$2,857	\$336	(\$2,405)	(\$1,632)	(\$2,207)	\$336	\$945	(\$4,257)	(\$928,802)
<b>TOTAL STOCKHOLDERS' DEFICIENCY</b>	<b>\$1,137</b>	<b>\$1,528</b>	<b>\$9,790</b>	<b>\$3,596</b>	<b>\$4,986</b>	<b>\$3,796</b>	<b>\$2,383</b>	<b>(\$2,023)</b>	<b>\$476</b>	<b>\$3,248</b>	<b>\$11,720</b>	<b>(\$419,844)</b>
<b>TOTAL LIABILITIES AND STOCKHOLDERS EQUITY</b>	<b>\$341</b>	<b>\$1,143</b>	<b>\$977</b>	<b>\$949</b>	<b>\$3,250</b>	<b>\$2,266</b>	<b>\$905</b>	<b>\$273</b>	<b>\$166</b>	<b>\$152</b>	<b>\$1,451</b>	<b>\$249,926</b>

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered) 13-10741-PJW  
 Reporting Period: July 31, 2013  
 Federal Tax I.D. # 03-0408870

**Status of Post-petition Taxes**

<b>Rotech Healthcare Inc. and its related debtor legal entities</b>	<b>Beginning Tax Liability</b>	<b>Amount Withheld or Accrued</b>	<b>Amount Paid</b>	<b>Ending Tax Liability</b>
Federal-Withholding	(12)	(976,390)	976,317	(84)
Federal-FICA - Employee	-	(730,185)	730,185	-
Federal-FICA - Employer	(31)	(729,045)	728,912	(163)
Federal-Unemployment	-	(4,385)	4,385	-
Federal-Income	5,745	5	-	5,750
Federal-Other	-	-	-	-
<b>Total Federal</b>	<b>\$5,702</b>	<b>(\$2,440,000)</b>	<b>\$2,439,800</b>	<b>\$5,502</b>
State and Local-Withholding	(2,697)	(270,663)	269,945	(3,414)
State and Local-Sales	(1,976,000)	(150,942)	150,942	(1,976,000)
State and Local-Excise	263,825	(116,919)	107,268	254,174
State and Local-Unemployment	(10,857)	(72,222)	70,789	(12,289)
State and Local-Real Property	658,881	(129,154)	55,512	585,239
State and Local-Personal Property	-	-	-	-
State and Local-Other	69,206	(7,463)	-	61,743
<b>Total State and Local</b>	<b>(\$997,642)</b>	<b>(\$747,362)</b>	<b>\$654,456</b>	<b>(\$1,090,548)</b>
<b>TOTAL Taxes</b>	<b>(991,939)</b>	<b>(3,187,361)</b>	<b>3,094,255</b>	<b>(1,085,045)</b>

**Combined Debtors Summary of Unpaid Post-petition Accounts Payable(1)**

	<b>Days Past Due</b>					<b>Total</b>
	<b>Current</b>	<b>1-30</b>	<b>31-60</b>	<b>61-90</b>	<b>&gt;91</b>	
Combined	7,859,446	116,316	4,016	9,725	-	\$7,989,503
	98%	1%	0%	0%	0%	100%

Note:

(1) The post-petition accounts payable reported represent open and outstanding trade vendor invoices that have been entered into the Debtors' accounts payable system and does not include prepetition amounts that the Debtors intend to pay in accordance with various orders of the Bankruptcy Court. This summary does not include accruals for invoices not yet received or approved.

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered)  
Reporting Period:13-10741-PJW  
July 31, 2013

Federal Tax I.D. #

03-0408870

**Accounts Receivable Reconciliation and Aging**

(000's)

**ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

<b>Accounts Receivable Reconciliation</b>		<b>Amount</b>
Total Accounts Receivable (Gross) at the beginning of the reporting period		106,377
+ Amounts billed during the period		33,114
- Amounts collected during the period		(38,371)
Total Accounts Receivable (Gross) at the end of the reporting period		\$101,119

  

<b>Accounts Receivable Aging</b>		<b>Amount</b>
0 - 30 days old		39,051
31 - 60 days old		9,407
61 - 90 days old		7,276
91+ days old		45,385
Total Accounts Receivable		\$101,119
Contractual Allowance / Uncollectible		(40,811)
Accounts Receivable (Net)		\$60,309

In re: Rotech Healthcare Inc., et al.

Case No. (Jointly Administered) 13-10741-PJW  
 Reporting Period: July 31, 2013  
 Federal Tax I.D. # 03-0408870

<b>Debtor Questionnaire</b>
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Must be completed each month.	Yes	No
1 Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2 Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3 Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
4 Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below.	X	
5 Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3.		X