<u>In re</u>

ROTECH HEALTHCARE INC., et al.,

Debtors.

Chapter 11

Case No. 13-10741

(Jointly Administered)

# SCHEDULES OF ASSETS AND LIABILITIES FOR

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# HOME MEDICAL SYSTEMS, INC.

Case No: 13-10788

(1) The Debtors in these chapter 11 cases are listed in Exhibit A attached hereto and at http://dm.epiq11.com/rotech. The address of the corporate headquarters of the Debtors and the mailing address of each of the Debtors is 2600 Technology Drive, Suite 300, Orlando, FL 32804.

# Case 13-10741-PJW Doc 464 Filed 06/10/13 Page 2 of 282 <u>Exhibit A</u>

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are,

A-1 Medical Equipment, Inc. (4401); Abba Medical Equipment, Inc. (4117); Acadia Home Care (6177); Allied Medical Supply, Inc. (3257); Always Medical Equipment, Inc. (7512); Andy Boyd's InHome Medical, Inc., West (9187); Andy Boyd's InHome Medical/InHome Medical Inc. (4360); Anniston Health & Sickroom Supplies, Inc. (9873); Berkeley Medical Equipment, Inc. (2227); Best Care HHC Acquisition Company LLC (2125); Beta Medical Equipment, Inc. (4408); Cambria Medical Supply, Inc. (0476); Camden Medical Supply, Inc. (3186); Care Medical Supplies, Inc. (5959); Centennial Medical Equipment, Inc. (6826); Charlotte Medical Supply, Inc. (8925); Collins Rentals, Inc. (2037); Community Home Oxygen, Inc. (0456); Contour Medical Supply, Inc. (6822); Corley Home Health Care, Inc. (9882); CPO 2, Inc. (1084); Daniel Medical Systems, Inc. (7988); Distinct Home Health Care, Inc. (3941); Don Paul Respiratory Services, Inc. (7602); DuMEd, Inc. (6634); East Tennessee Infusion & Respiratory, Inc. (7561); Ellis County Home Medical Equipment, LLC (9841); Encore Home Health Care, Inc. (1477); Excel Medical of Fort Dodge, Inc. (4351); Excel Medical of Marshalltown, Inc. (6085); First Community Care of Niagara, Inc. (1366); Firstcare, Inc. (4362); Fischer Medical Equipment, Inc. (1262); Four Rivers Home Health Care, Inc. (6602); G&G Medical, Inc. (3419); Gate City Medical Equipment, Inc. (9037); Georgia Medical Resources, Inc. (4343); Gladwin Area Home Care, Inc. (0154); Hamilton Medical Equipment Service, Inc. (9500); Health Care Services of Mississippi, Incorporated (3038); Holland Medical Services, Inc. (0731); Home Care Oxygen Service, Inc. (5036); Home Medical Systems, Inc. (4523); IHS Acquisition XXVII, Inc. (8938); Integrated Health Services at Jefferson Hospital, Inc. (3408); Intensive Home Care Services, Inc. (3364); IOTA Medical Equipment, Inc. (6769); Lambda Medical Equipment, Inc. (4213); LAMS, Inc. (3169); Lovejoy Medical, Inc. (7284); Major Medical Supply, Inc. (3420); Medco Professional Services, Corp. (8104); MedCorp International, Inc. (1512); Medic-Aire Medical Equipment, Inc. (4409); Medical Electro-Therapeutics, Inc. (3806); Medicare Rental Supply, Inc. (4420); Michigan Medical Supply, Inc. (1565); National Medical Equipment Centers, Inc. (4381);

NeighborCare Home Medical Equipment, LLC (4608); NeighborCare Home Medical Equipment of Maryland, LLC (7083); Neumann's Home Medical Equipment, Inc. (4719); Nightingale Home Health Care, Inc. (3784); North Central Washington Respiratory Care Services, Inc. (4195); Northeast Medical Equipment, Inc. (5262); Northwest Home Medical, Inc. (8664); OMICRON Medical Equipment, Inc. (4215); Oxygen of Oklahoma, Inc. (4965); Oxygen Plus Medical Equipment, Inc. (4115); Oxygen Plus, Inc. (3534); Oxygen Therapy Associates, Inc. (1923); Peterson's Home Care, Inc. (9765); PHI Medical Equipment, Inc. (6766); Pioneer Medical Services, Inc. (9719); Preferential Home Health Care, Inc. (5850); Principal Medical Equipment, Inc. (7513); Professional Breathing Associates, Inc. (1020); Professional Respiratory Home Healthcare, Inc. (4111); PSI Health Care, Inc. (0287); Pulmo-Dose, Inc. (8866); Oualicare Home Medical, Inc. (4849); Quality Home Health Care, Inc. (4571); R.C.P.S., Inc. (9101); RCG Information Services Corporation (3052); Regency Medical Equipment, Inc. (7515); Resp-A-Care, Inc. (6717); Respiracare Medical Equipment, Inc. (8640); Respiratory Medical Equipment of Ga., Inc. (5258); Respitech Home Health Care, Inc. (0603); Responsive Home Health Care, Inc. (2438); Rhema, Inc. (2932); Ritt Medical Group, Inc. (0564): RN Home Care Medical Equipment Company, Inc. (2598); Roswell Home Medical, Inc. (8647); Rotech Healthcare Inc. (8870); Rotech Employee Benefits Corporation (8434); Rotech Home Medical Care, Inc. (9059); Rotech Oxygen and Medical Equipment, Inc. (0889); Roth Medical, Inc. (7477); Rothert's Hospital Equipment, Inc. (0420); Sampson Convalescent Medical Supply, Inc. (0509); Select Home Health Care, Inc. (3150); Sigma Medical Equipment, Inc. (7143); Southeastern Home Health, Inc. (8645): Sun Medical Supply, Inc. (4796); Sunshine Home Health Care, Inc. (1497); The Kilroy Company (3738); Theta Home Health Care, Inc. (9824); Tupelo Home Health, Inc. (7024); Valley Medical Equipment, Inc. (7456); Value Care, Inc. (0410); VitalCare Health Services, Inc. (3938); VitalCare of Texas, Inc. (5707); White's Medical Rentals, Inc. (0401); Wichita Medical Care, Inc. (6368); Zeta Home Health Care, Inc. (0414).

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. <u>13-10788</u>

Chapter <u>11</u>

# SUBJECT TO GLOBAL NOTES AND SPECIFIC NOTES TO THESE SCHEDULES

# SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

			AN	OUNIS SCHED	ULLD
NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	YES	1	\$0		
B - PERSONAL PROPERTY	YES	60	\$64,239,814		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	3		\$560,871,725	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Total of claims on Schedule E)	YES	19		\$4,959	
F - CREDITORS HOLDING UNSECURED NON- PRIORITY CLAIMS	YES	99		\$682,600	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	33			
H - CODEBTORS	YES	12			
I -CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of	all Schedules	227			
		Total Assets >	\$64,239,814		
			Total Liabilities >	\$561,559,284	

# AMOUNTS SCHEDULED

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UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

#### Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### <u>General</u>

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Rotech Healthcare Inc. ("Rotech" or the "Company") and its title 11 subsidiaries, as chapter 11 debtors and debtors in possession (collectively with Rotech, the "Debtors") pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") were prepared, pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited. While the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

The Schedules and Statements have been signed by David Meador, Chief Financial Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Meador necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Meador has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.(1)

(1) These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

#### **Description of the Cases and Information Date**

On April 8, 2013 (the "Commencement Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 13-10741. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2013 and the liability data of the Debtors as of the close of business on the Commencement Date.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Basis of Presentation**

For financial reporting purposes, prior to the Commencement Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Commencement Date or at any time prior to the Commencement Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Commencement Date or any time prior to the Commencement Date.

#### Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

#### **Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

#### **Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

#### **Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts herein were executory as of the Commencement Date or remain executory postpetition.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Claim Designations**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation. Listing a claim does not constitute an admission of liability by the Debtors.

#### **Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

#### **Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

#### **Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about April 9, 2013 (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. To the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

#### Valuation

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Commencement Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Commencement Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Barclays Capital, the Debtors' financial advisor, has conducted a valuation of the Debtors on a consolidated basis and projects a value range of between \$400 million and \$460 million depending upon the method and multiple used. The Barclays valuation was included as exhibit H to the Disclosure Statement [Docket no. 337] and certain additional materials were attached as an exhibit to the Debtors' Motion Requesting Order Disbanding Statutory Committee of Equity Security Holders [Docket No. 142].

#### **Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, deferred gains, and certain immaterial assets and liabilities. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist. Pursuant to certain First Day Orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, critical vendors, and taxing authorities.

#### Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Commencement Date, the creditor has been included on Schedule F of the Schedules.

#### **Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Commencement Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Commencement Date in which the Debtor was a plaintiff.

#### **Receivables and Payables**

The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

#### **Intercompany Accounts**

The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. The Debtors have eliminated intra-company activity within each legal entity.

#### **Guarantees and Other Secondary Liability Claims**

The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been indvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

#### **Estimates**

To prepare and file the Schedules as close to the Commencement Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

#### Fiscal Year

Each Debtor's fiscal year ends on December 31.

#### **Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

#### **Property and Equipment**

Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

#### **Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

#### **Interest in Subsidiaries and Affiliates**

Rotech is a publicly held company, and each of the Debtors other than Rotech is a wholly-owned indirect subsidiary of Rotech. Each Debtor's Schedule B14 or Statement 18a contains a listing of the current capital structure of the Debtors and includes ownership interests.

#### **Umbrella Or Master Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

#### HOME MEDICAL SYSTEMS, INC.

#### Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Setoffs and Recoupment**

The Debtors reconcile credit balances for payors and patients in the ordinary course of business. As of the Commencement Date, a significant amount of credit balances (which could ultimately result in a refund or offset to the payor or patient) had not been reconciled (some of which are old) and the Debtors cannot determine if, after reconciliation, such amounts would result in a claim against the Debtors. The Debtors are contract counter-party with over 600 payors and cannot reconcile all of the credit balances with certainty in the current time frame. Accordingly, the Debtors have identified all commercial payors (regardless of current stage of reconciliation) with unknown, unliquidated amounts on Schedule F.

The Debtors have over 7,000 patients who may be owed refunds and an additional 42,000 patients that may have small negative credit balances, which remain unreconciled. Given the time allotted and the volume of credit balances, it has not been possible for the Debtors to reconcile every credit balance and determine if a refund is owed. Accordingly, due to the HIPAA Privacy Rule and state confidentially requirements, the Debtors have not listed on Schedule F the identity or amounts potentially owed to specific individual patients. Rather, each of the Debtors have scheduled a single line item showing the amount of contingent and/or liquidated refund claims which each Debtor has determined to be potentially owed to all patients protected by applicable regulations. All 49,000 patients will be provided with a proof of claim form which will provide the amount of the refund (if known) potentially owed to the patient.

#### **Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Commencement Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) Board of Directors, (3) the Chief Executive Officer, (4) the Chief Financial Officer, or (5) an entity related to an insider. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In addition, certain Debtors have made payments to, charged or incurred charges from various affiliated entities during the twelve months preceding the relevant Commencement Date. These transactions have been reflected in the Schedules and Statements as the net change in beginning and ending intercompany trade payables.

#### **Disputed, Contingent and/or Unliquidated Claims**

Schedules D, E and F permit each of the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.

#### **Indemnification**

Article IX of Rotech's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is the legal representative or, is or was a director or officer of Rotech, or is or was serving at the request of Rotech as a director, officer, employee or agent of another corporation or of a partnership, joint venture, trust or other enterprise, including service with repect to employee benefit plans maintained or sponsored by Rotech. The Debtors have not reached a determination that certain potentially indemnified persons are ineligible for indemnification under the terms of the Certificate and such persons are therefore listed on Rotech's Schedule F. To the extent that Rotech has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Rotech's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

# GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Property Held for Others**

The Debtors hold property, including medical equipment, for other people. In the ordinary course of their business, pursuant to contracts with the Department of Veterans Affairs ("VA") and certain commercial payors, certain Debtors store and hold in Debtors' facilities medical equipment and supplies owned by the VA and certain other payors, which is used when Debtors provide contracted services to patients of the VA and certain other payors pursuant to the terms and conditions of contracts with those parties. The inventory of medical equipment and supplies so held on consignment for others has been excluded from the Debtors' responses to Question 14 of the Statement of Financial Affairs.

#### **Payments**

The financial affairs and business of the Debtors are complex. Prior to the Commencement Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System"). Disbursements under the Cash Management System are controlled primarily by the Debtors' financial personnel located at the Debtors' headquarters. As a result, certain payments in the Schedules and Statements may have been made prepetition by one legal entity on behalf of another legal entity through the operation of the centrally controlled cash management system. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to a different legal entity, if appropriate.

#### <u>Totals</u>

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Check this box if debtor has no real property to report on this Schedule A.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See Attached Schedule B-1	\$5,794
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
3. Security deposits with public utilities, telephone companies, landlords, and others.		See Attached Schedule B-3	\$42,727
4. Household goods and furnishings, including audio, video, and computer equipment.	Х		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.	Х		
6. Wearing apparel.	Х		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	Х		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.	Х		
10. Annuities. Itemize and name each issuer.	Х		

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plants.	Х		
13. Stock and interests in incorporated and unincorporated business. Itemize.		See Attached Schedule B-13	Undetermined
14. Interests in partnerships or joint ventures. Itemize.		See Attached Schedule B-14	Undetermined
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	Х		
16. Accounts receivable.		See Attached Schedule B-16	\$58,875,479
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х		
<ol> <li>Other liquidated debts owing debtor including tax refunds. Give particulars.</li> </ol>		See Attached Schedule B-18	\$0
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х		
20. Contingent and non- contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	Х		

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attached Schedule B-22	Undetermined
23. Licenses, franchises, and other general intangibles. Give particulars.		See Attached Schedule B-23	Undetermined
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		See Attached Schedule B-24	Undetermined

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
25. Automobiles, trucks, trailers, and other vehicles and accessories.		See Attached Schedule B-25	\$73,265
26. Boats, motors, and accessories	Х		
27. Aircraft and accessories.	Х		
28. Office equipment, furnishings, and supplies.		See Attached Schedule B-28	\$193,266
29. Machinery, fixtures, equipments, and supplies used in business.		See Attached Schedule B-29	\$4,702,748
30. Inventory		See Attached Schedule B-30	\$269,026
31. Animals	Х		
32. Crops - growing or harvested. Give particulars	Х		
33. Farming equipment and implements.	Х		
34. Farm supplies, chemicals, and feed.	Х		
35. Other personal property of any kind not already listed. Itemize.		See Attached Schedule B-35	\$77,509

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

### SPECIFIC NOTES REGARDING SCHEDULE B

#### Schedule B-2 - Checking, savings, or other financial accounts, CDs, etc.

Bank Balances as of April 8, 2013.

#### Schedule B-3 - Security deposits with public utilities, telephone companies, landlo

Bankruptcy professional retainers as of April 8, 2013.

#### Schedule B-13 - Stock and interests in incorporated and unincorporated business

See Schedule Exhibit B-13 for additional businesses the Debtor was a parent of or owned a significant interest in.

#### Schedule B-28 - Office Equipment

Certain of the Debtor's office equipment, furnishings, and supplies are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

#### Schedule B-29 - Business Equipment

Certain of the Debtor's machinery, fixtures, equipment, and supplies used in business are not capitalized based on its accounting policies and procedures. These assets are not listed herein.

Case Number: 13-10788

### Exhibit B-1

### Cash on hand

Type of Cash & Location	Lawson No	DBA	Location	Amount
PETTY CASH	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA \$688
PETTY CASH	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC \$400
PETTY CASH	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC \$375
PETTY CASH	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC \$300
PETTY CASH	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC \$300
PETTY CASH	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC \$300
PETTY CASH	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA \$300
PETTY CASH	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC \$278
PETTY CASH	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA \$252
PETTY CASH	162110	SOUTHEAST DVP OFFICE	MOORESVILLE	NC \$250
PETTY CASH	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC \$200
PETTY CASH	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA \$200
PETTY CASH	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC \$200
PETTY CASH	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA \$200
PETTY CASH	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC \$200
PETTY CASH	25310	SHELL MEDICAL EQUIPMENT	ROME	GA \$200
PETTY CASH	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC \$200
PETTY CASH	22010	1ST CHOICE HOME MEDICAL	ADEL	GA \$159
PETTY CASH	23610	PICKENS MEDICAL SUPPLY	JASPER	GA \$152
PETTY CASH	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC \$150
PETTY CASH	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMEN	THOMSON	GA \$131
PETTY CASH	16110	MONROE HOME MEDICAL	MONROE	NC \$100
PETTY CASH	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC \$100
PETTY CASH	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC \$100
PETTY CASH	16810	ROTECH	COLUMBIA	SC \$60

HOME MEDICAL SYSTEMS, INC. Case Number: 13-10788 Exhibit B-1 Cash on hand

Type of Cash & Location Lawson No DBA

Amount

Location

\$5,794

Case Number: 13-10788

### Exhibit B-3

# Security deposits with public utilities, telephone companies, landlords, and others

<b>Description</b>	Vendor Name	Lawson No	<u>DBA</u>	<b>Location</b>		Amount
RENT DEPOSIT	ARK VENTURES, INC.	162110	SOUTHEAST DVP OFFICE	MOORESVILLE	NC	\$7,360
RENT DEPOSIT	ATHENA ASSOCIATES	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$3,200
RENT DEPOSIT	BARNARD LANIER	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$1,500
GAS DEPOSIT	CITY OF CARTERSVILLE (GAS DEPOSIT)	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$830
WATER DEPOSIT	CITY OF CARTERSVILLE (WATER DEPOSIT)	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$400
WATER DEPOSIT	CITY OF JASPER	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$75
RENT DEPOSIT	FORUM DEVELOPMENT	16810	ROTECH	COLUMBIA	SC	\$3,328
RENT DEPOSIT	FORUM DEVELOPMENT	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$3,328
RENT DEPOSIT	GATEWAY 2000, LLC	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$6,596
ELECTRIC DEPOSIT	GEORGIA POWER	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$512
ELECTRIC DEPOSIT	GEORGIA POWER	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$680
ELECTRIC DEPOSIT	GREYSTONE POWER	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$500
WATER DEPOSIT	LANCASTER COUNTY WATER	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$75
ELECTRIC DEPOSIT	LAURENS ELECTRIC	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$190
GAS DEPOSIT	PSNC ENERGY	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$65
GAS DEPOSIT	SCANA ENERGY	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$300
RENT DEPOSIT	SHAHEEN & COMPANY RENT DEPOSIT	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$704
RENT DEPOSIT	SOUTH ROSS PROPERTIES, LLC	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$3,000
RENT DEPOSIT	SOUTHPORT BUSINESS LIMITED	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$3,617
RENT DEPOSIT	THURMOND & THURMOND PROPERTIES	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$2,500
RENT DEPOSIT	WALMAN, INC.RENT DEPOSIT	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$1,500
RENT DEPOSIT	ZETA PARTNERSHIP	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,469

\$42,727

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2013 Organization Structure EXHIBIT B-13 / B-14

			Jurisdiction of	Date of		Debtor/Non	-	
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business
1	ROTECH HEALTHCARE INC.	SHAREHOLDERS - 100%	Delaware	3/15/2002	03-0408870	Debtor	US	Parent
2	A-1 MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334401	Debtor	US	Operating Subsidiary
3	ABBA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344117	Debtor	US	Operating Subsidiary
4	ACADIA HOME CARE	ROTECH HEALTHCARE INC 100%	Maine	12/28/1993	01-0486177	Debtor	US	Operating Subsidiary
5	ALLIED MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Arizona	7/14/1982	86-0423257	Debtor	US	Operating Subsidiary
6	ALWAYS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387512	Debtor	US	Operating Subsidiary
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	ROTECH HEALTHCARE INC 100%	West Virginia	3/22/1996	55-0749187	Debtor	US	Operating Subsidiary
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	ROTECH HEALTHCARE INC 100%	West Virginia	10/30/1989	55-0744360	Debtor	US	Operating Subsidiary
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Alabama	12/20/1976	63-0719873	Debtor	US	Operating Subsidiary
10	BERKELEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3402227	Debtor	US	Operating Subsidiary
11	BEST CARE HHC ACQUISITION COMPANY LLC	ROTECH HEALTHCARE INC 100%	Delaware	2/7/2007	20-8402125	Debtor	US	Operating Subsidiary
12	BETA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334408	Debtor	US	Operating Subsidiary
13	CAMBRIA MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/10/1994	59-3260476	Debtor	US	Operating Subsidiary
14	CAMDEN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/29/1993	59-3203186	Debtor	US	Operating Subsidiary
15	CARE MEDICAL SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Illinois	4/29/1985	37-1175959	Debtor	US	Operating Subsidiary
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406826	Debtor	US	Operating Subsidiary
17	CHARLOTTE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1993	59-3208925	Debtor	US	Operating Subsidiary
18	COLLINS RENTALS, INC.	ROTECH HEALTHCARE INC 100%	Missouri	2/17/1981	43-1222037	Debtor	US	Operating Subsidiary
19	COMMUNITY HOME OXYGEN, INC.	ROTECH HEALTHCARE INC 100%	Montana	3/2/1994	81-0490456	Debtor	US	Operating Subsidiary
20	CONTOUR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406822	Debtor	US	Operating Subsidiary
21	CORLEY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Georgia	9/24/1987	58-1729882	Debtor	US	Operating Subsidiary
22	CPO 2, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	8/17/1983	23-2271084	Debtor	US	Operating Subsidiary
23	DANIEL MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	6/25/1964	73-0737988	Debtor	US	Operating Subsidiary
24	DISTINCT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143941	Debtor	US	Operating Subsidiary
25	DON PAUL RESPIRATORY SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Colorado	8/26/1991	84-1177602	Debtor	US	Operating Subsidiary
26	DUMED, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/21/1989	42-1336634	Debtor	US	Operating Subsidiary
27	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/25/1990	59-3007561	Debtor	US	Operating Subsidiary
28	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC	ROTECH HEALTHCARE INC 100%	Texas	6/17/2002	32-0019841	Debtor	US	Operating Subsidiary
29	ENCORE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221477	Debtor	US	Operating Subsidiary
30	EXCEL MEDICAL OF FORT DODGE, INC.	ROTECH HEALTHCARE INC 100%	lowa	1/1/1989	42-1324351	Debtor	US	Operating Subsidiary
31	EXCEL MEDICAL OF MARSHALLTOWN, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/27/1989	42-1336085	Debtor	US	Operating Subsidiary
32	FIRST COMMUNITY CARE OF NIAGARA, INC.	ROTECH HEALTHCARE INC 100%	New York	10/17/1989	16-1361366	Debtor	US	Operating Subsidiary
33	FIRSTCARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	9/27/1991	48-1104362	Debtor	US	Operating Subsidiary
34	FISCHER MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Idaho	12/27/1991	82-0361262	Debtor	US	Operating Subsidiary
35	FOUR RIVERS HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Missouri	6/21/1984	43-1336602	Debtor	US	Operating Subsidiary
36	G&G MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	5/16/1986	84-1033419	Debtor	US	Operating Subsidiary
37	GATE CITY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/25/1995	59-3339037	Debtor	US	Operating Subsidiary
38	GEORGIA MEDICAL RESOURCES, INC.	ROTECH HEALTHCARE INC 100%	Georgia	8/18/1982	58-1484343	Debtor	US	Operating Subsidiary
39	GLADWIN AREA HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/28/1989	38-2870154	Debtor	US	Operating Subsidiary
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	ROTECH HEALTHCARE INC 100%	lowa	8/20/1979	42-1129500	Debtor	US	Operating Subsidiary
41	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	ROTECH HEALTHCARE INC 100%	Florida	4/27/1988	59-2893038	Debtor	US	Operating Subsidiary
42	HOLLAND MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3180731	Debtor	US	Operating Subsidiary
43	HOME CARE OXYGEN SERVICE, INC.	ROTECH HEALTHCARE INC 100%	Minnesota	9/19/1978	41-1335036	Debtor	US	Operating Subsidiary
44	HOME MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	11/30/1992	59-3154523	Debtor	US	Operating Subsidiary
45	IHS ACQUISITION XXVII, INC.	ROTECH HEALTHCARE INC 100%	Delaware	6/21/1989	52-1748938	Debtor	US	Operating Subsidiary
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC.	ROTECH HEALTHCARE INC 100%	Delaware	12/28/1992	52-1843408	Debtor	US	Operating Subsidiary
47	INTENSIVE HOME CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/26/1990	75-2323364	Debtor	US	Operating Subsidiary
48	IOTA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366769	Debtor	US	Operating Subsidiary

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2013 Organization Structure EXHIBIT B-13 / B-14

			Jurisdiction of	Date of		Debtor/Non-	-	
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business
49	LAMBDA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374213	Debtor	US	Operating Subsidiary
50	LAMS, INC.	ROTECH HEALTHCARE INC 100%	Texas	11/8/1988	75-2253169	Debtor	US	Operating Subsidiary
51	LOVEJOY MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	7/28/1994	59-3267284	Debtor	US	Operating Subsidiary
52	MAJOR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Texas	2/15/1978	75-1583420	Debtor	US	Operating Subsidiary
53	MEDCO PROFESSIONAL SERVICES, CORP.	ROTECH HEALTHCARE INC 100%	Colorado	10/7/1991	84-1188104	Debtor	US	Operating Subsidiary
54	MEDCORP INTERNATIONAL, INC.	ROTECH HEALTHCARE INC 100%	Arizona	3/4/1988	86-0601512	Debtor	US	Operating Subsidiary
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334409	Debtor	US	Operating Subsidiary
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973806	Debtor	US	Operating Subsidiary
57	MEDICARE RENTAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	7/20/1977	55-0574420	Debtor	US	Operating Subsidiary
58	MICHIGAN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/21/1982	38-2401565	Debtor	US	Operating Subsidiary
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1987	59-2874381	Debtor	US	Operating Subsidiary
60	NEIGHBORCARE HOME MEDICAL EQUIPMENT, LLC	ROTECH HEALTHCARE INC 100%	Pennsylvania	11/23/2005	23-2464608	Debtor	US	Operating Subsidiary
61	NEIGHBORCARE HOME MEDICAL EQUIPMENT OF MARYLAND, LLC	ROTECH HEALTHCARE INC 100%	Maryland	7/11/1997	52-2047083	Debtor	US	Operating Subsidiary
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Illinois	2/29/1964	36-2534719	Debtor	US	Operating Subsidiary
63	NIGHTINGALE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973784	Debtor	US	Operating Subsidiary
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Washington	12/22/1986	91-1364195	Debtor	US	Operating Subsidiary
65	NORTHEAST MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345262	Debtor	US	Operating Subsidiary
66	NORTHWEST HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Idaho	3/21/1984	82-0388664	Debtor	US	Operating Subsidiary
67	OMICRON MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374215	Debtor	US	Operating Subsidiary
68	OXYGEN OF OKLAHOMA, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	1/7/1982	73-1144965	Debtor	US	Operating Subsidiary
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344115	Debtor	US	Operating Subsidiary
70	OXYGEN PLUS, INC.	ROTECH HEALTHCARE INC 100%	Colorado	4/24/1990	84-1143534	Debtor	US	Operating Subsidiary
71	OXYGEN THERAPY ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Texas	1/11/1993	75-2461923	Debtor	US	Operating Subsidiary
72	PETERSON'S HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	California	8/16/1990	33-0439765	Debtor	US	Operating Subsidiary
73	PHI MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366766	Debtor	US	Operating Subsidiary
74	PIONEER MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	5/3/1989	55-0689719	Debtor	US	Operating Subsidiary
75	PREFERENTIAL HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/7/1992	59-3155850	Debtor	US	Operating Subsidiary
76	PRINCIPAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387513	Debtor	US	Operating Subsidiary
77	PROFESSIONAL BREATHING ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/14/1978	38-2201020	Debtor	US	Operating Subsidiary
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344111	Debtor	US	Operating Subsidiary
79	PSI HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	South Dakota	1/12/1981	46-0360287	Debtor	US	Operating Subsidiary
80	PULMO-DOSE, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098866	Debtor	US	Operating Subsidiary
81	QUALICARE HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	2/9/2004	75-3144849	Debtor	US	Operating Subsidiary
82	QUALITY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/21/1989	59-2954571	Debtor	US	Operating Subsidiary
83	R.C.P.S., INC.	ROTECH HEALTHCARE INC 100%	California	7/1/1990	33-0429101	Debtor	US	Operating Subsidiary
84	RCG INFORMATION SERVICES CORPORATION	ROTECH HEALTHCARE INC 100%	Florida	2/2/1994	59-3223052	Debtor	US	Operating Subsidiary
85	REGENCY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387515	Debtor	US	Operating Subsidiary
86	RESP-A-CARE, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	11/1/1976	61-0906717	Debtor	US	Operating Subsidiary
87	RESPIRACARE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358640	Debtor	US	Operating Subsidiary
88	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345258	Debtor	US	Operating Subsidiary
89	RESPITECH HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Wyoming	1/26/1995	83-0310603	Debtor	US	Operating Subsidiary
90	RESPONSIVE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3182438	Debtor	US	Operating Subsidiary
91	RHEMA, INC.	ROTECH HEALTHCARE INC 100%	Texas	12/1/1995	75-2622932	Debtor	US	Operating Subsidiary
92	RITT MEDICAL GROUP, INC.	ROTECH HEALTHCARE INC 100%	Arizona	1/11/1978	86-0340564	Debtor	US	Operating Subsidiary
93	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/24/1989	59-2932598	Debtor	US	Operating Subsidiary
94	ROSWELL HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358647	Debtor	US	Operating Subsidiary
95	ROTECH EMPLOYEE BENEFITS CORPORATION	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098434	Debtor	US	Operating Subsidiary
96	ROTECH HOME MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/16/1988	59-2919059	Debtor	US	Operating Subsidiary

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2013 Organization Structure EXHIBIT B-13 / B-14

		- 1						
			Jurisdiction of	Date of		Debtor/Non	-	
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business
97	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/13/1973	59-1450889	Debtor	US	<b>Operating Subsidiary</b>
98	ROTH MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	6/1/1989	84-1117477	Debtor	US	<b>Operating Subsidiary</b>
99	ROTHERT'S HOSPITAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	10/6/1994	59-3270420	Debtor	US	<b>Operating Subsidiary</b>
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/2/1989	56-1660509	Debtor	US	<b>Operating Subsidiary</b>
101	SELECT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/1/1994	59-3223150	Debtor	US	<b>Operating Subsidiary</b>
102	SIGMA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3367143	Debtor	US	<b>Operating Subsidiary</b>
103	SOUTHEASTERN HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358645	Debtor	US	<b>Operating Subsidiary</b>
104	SUN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/4/1987	56-1574796	Debtor	US	<b>Operating Subsidiary</b>
105	SUNSHINE HOME HEALTH CARE, INC.	<b>ROTECH HEALTHCARE INC 100%</b>	Florida	1/26/1994	59-3221497	Debtor	US	<b>Operating Subsidiary</b>
106	THE KILROY COMPANY	ROTECH HEALTHCARE INC 100%	North Carolina	1/7/1985	56-1453738	Debtor	US	<b>Operating Subsidiary</b>
107	THETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/30/1994	59-3279824	Debtor	US	<b>Operating Subsidiary</b>
108	TUPELO HOME HEALTH, INC.	<b>ROTECH HEALTHCARE INC 100%</b>	Florida	6/26/1989	59-2957024	Debtor	US	<b>Operating Subsidiary</b>
109	VALLEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Utah	7/26/1995	87-0547456	Debtor	US	<b>Operating Subsidiary</b>
110	VALUE CARE, INC.	<b>ROTECH HEALTHCARE INC 100%</b>	Florida	5/31/1994	59-3250410	Debtor	US	<b>Operating Subsidiary</b>
111	VITALCARE HEALTH SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143938	Debtor	US	<b>Operating Subsidiary</b>
112	VITALCARE OF TEXAS, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/2/1988	76-0245707	Debtor	US	<b>Operating Subsidiary</b>
113	WHITE'S MEDICAL RENTALS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	12/29/1993	57-0770401	Debtor	US	<b>Operating Subsidiary</b>
114	WICHITA MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	6/24/1994	48-1156368	Debtor	US	<b>Operating Subsidiary</b>
115	ZETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250414	Debtor	US	<b>Operating Subsidiary</b>

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#### Exhibit B-16

Accounts receivable

Description	Amount
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$122,269
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$197,294
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$102,745
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$156,044
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$69,772
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$170,104
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$132,987
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$306,938
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$83,803
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$269,465
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$118,329
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$193,560
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$186,841
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$255,918
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$193,910
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$309,866
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$133,310
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$172,129
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$230,682
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$216,490
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$111,239
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$174,570
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$123,995
ACCOUNTS RECEIVABLE-IMBS SYSTEM	\$100,455
INTERCOMPANY RECEIVABLE - DUE FROM ROTECH HEALTHCARE INC.	\$54,742,765

\$58,875,479

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#### Exhibit B-18

#### Other liquidated debts owed to debtor including tax refunds

#### **Description**

High Point Medical LLC settlement dated 2/25/2013 (see Rotech Healthcare Inc. for value)

\$0

Amount

\$0

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HOME MEDICAL SYSTEMS, INC.

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### Exhibit B-22

### Patents, copyrights, and other intellectual property

<u>Гуре</u>	Patent/Trademark Name or Title	<u>Net Book Value</u>
ASSUMED NAME	TRADE NAME - AMERICAN HEALTH SERVICES	UNDETERMINED
ASSUMED NAME	TRADE NAME - HEALTH & MEDICATIONS AT HOME	UNDETERMINED
ASSUMED NAME	TRADE NAME - HIGH POINT MEDICAL SUPPLY	UNDETERMINED
ASSUMED NAME	TRADE NAME - IDEAL HOME MEDICAL	UNDETERMINED
ASSUMED NAME	TRADE NAME - MONROE HOME MEDICAL	UNDETERMINED
ASSUMED NAME	TRADE NAME - NORCARE MEDICAL	UNDETERMINED
DBA	TRADE NAME - BARNETT MEDICAL SUPPLY	UNDETERMINED
DBA	TRADE NAME - ROTECH	UNDETERMINED
FRADE NAME	TRADE NAME - 1ST CHOICE HOME MEDICAL	UNDETERMINED
FRADE NAME	TRADE NAME - GEORGIA EXTENDED MEDICAL	UNDETERMINED
<b>FRADE NAME</b>	TRADE NAME - GEORGIA MED-CARE	UNDETERMINED
TRADE NAME	TRADE NAME - HOME MEDICAL SYSTEMS	UNDETERMINED
FRADE NAME	TRADE NAME - MEDICAL EQUIPMENT PROFESSIONALS	UNDETERMINED
TRADE NAME	TRADE NAME - MED-SERVICES INTERNATIONAL	UNDETERMINED
IRADE NAME	TRADE NAME - PICKENS MEDICAL SUPPLY	UNDETERMINED
IRADE NAME	TRADE NAME - SHELL MEDICAL EQUIPMENT	UNDETERMINED
TRADE NAME	TRADE NAME - TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	UNDETERMINED

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# Exhibit B-23 Licenses, franchises, and other general intangibles

Description	Issuing Agency	<u>Net Book Value</u>
OTHER INTANGIBLES	MEDICARE LICENSES	Undetermined

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#### Exhibit B-24

Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family

#### **Asset Description**

Net Book Value

OTHER INTANGIBLES - CUSTOMER LISTS - CONFIDENTIAL

Undetermined

Case Number: 13-10788

#### Exhibit B-25

Automobiles, trucks, trailers, and other vehicles and accessories

Asset Description	Lawson No	<u>DBA</u>	<b>Location</b>		Net Book Value
VEHICLES	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$1,966
TRANSMISSION - 2001 DODGE RAM VAN 1500	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$179
TRANSMISSION - 2001 DODGE RAM VAN 1500	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$159
TRANSMISSION - 2005 ISUZU BOX TRUCK	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$1,027
VEHICLES	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$2,045
2006 ISUZU NPR	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$1,361
VEHICLES	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$2,449
VEHICLES	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$1,965
VEHICLES	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$981
VEHICLES	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$2,674

VEHICLES	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE GA	\$2,664
VEHICLES	137310	GEORGIA EXTENDED MEDICAE	CARTERSVILLE GA	\$2,004

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# Exhibit B-25

Automobiles, trucks, trailers, and other vehicles and accessories

Asset Description	Lawson No	<u>DBA</u>	Location	Net Book Value
VEHICLES	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE GA	\$1,369
2007 FORD E350	25110	GEORGIA MED-CARE	DOUGLASVILLE GA	\$2,833
TRANSMISSION REBUILD - 2006 FORD E-350	25110	GEORGIA MED-CARE	DOUGLASVILLE GA	\$856
2004 ISUZU	13510	HEALTH & MEDICATIONS AT HOME	CONOVER NC	\$1,770
2007 FORD E350	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLEGA	\$2,895
2007 ISUZU NPR	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLEGA	\$5,370
2008 DODGE SPRINTER	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLEGA	\$10,009
VEHICLES	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLEGA	\$2,544
VEHICLES	70410	IDEAL HOME MEDICAL	ROANOKE NC RAPIDS	\$16,866

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# Exhibit B-25

Automobiles, trucks, trailers, and other vehicles and accessories

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
TRANSMISSION - 2003 CHVRL EXPRESS RWD	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$123
TRANSMISSION - 2003 CHVRL EXPRESS RWD	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$91
VEHICLES	16110	MONROE HOME MEDICAL	MONROE	NC	\$1,940
TRANSMISSION - 2006 FORD E350	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$1,174
TRANSMISSION REBUILD - 2006 ISUZU NPR	16810	ROTECH	COLUMBIA	SC	\$2,022
VEHICLES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$1,483
VEHICLES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$3,530
VEHICLES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$923
					\$73,265

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### Exhibit B-28

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
COMPUTER EQUIPMENT	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$648
COMPUTER SOFTWARE	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$142
EQUIPMENT-OTHER	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$2,773
EQUIPMENT-OTHER	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$5,064
FURNITURE & FIXTURE	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$794
COMPUTER EQUIPMENT	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$1,613
COMPUTER SOFTWARE	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$254
EQUIPMENT-OTHER	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$5,440
FURNITURE & FIXTURE	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$262
COMPUTER EQUIPMENT	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$961
COMPUTER SOFTWARE	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$254
EQUIPMENT-OTHER	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$8,558

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# Exhibit B-28

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
FURNITURE & FIXTURE	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$277
LEASEHOLD IMPROVEMENTS	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$6,949
COMPUTER EQUIPMENT	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$975
COMPUTER SOFTWARE	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$254
EQUIPMENT-OTHER	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$3,671
FURNITURE & FIXTURE	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$2,649
COMPUTER EQUIPMENT	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$822
COMPUTER SOFTWARE	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$222
EQUIPMENT-OTHER	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,974
FURNITURE & FIXTURE	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$12
COMPUTER EQUIPMENT	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$654
COMPUTER SOFTWARE	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$169
EQUIPMENT-OTHER	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$2,252

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# Exhibit B-28

Asset Description	<u>Lawson No</u>	<u>DBA</u>	<b>Location</b>		Net Book Value
COMPUTER EQUIPMENT	17610	AMERICAN HEALTH SERVICES	N.CHARLESTON	SC	\$641
COMPUTER SOFTWARE	17610	AMERICAN HEALTH SERVICES	N.CHARLESTON	SC	\$169
EQUIPMENT-OTHER	17610	AMERICAN HEALTH SERVICES	N.CHARLESTON	SC	\$3,082
FURNITURE & FIXTURE	17610	AMERICAN HEALTH SERVICES	N.CHARLESTON	SC	\$1,857
COMPUTER EQUIPMENT	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$840
EQUIPMENT-OTHER	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$1,072
FURNITURE & FIXTURE	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$3,624
LEASEHOLD IMPROVEMENTS	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$5,727
COMPUTER EQUIPMENT	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$809
COMPUTER SOFTWARE	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$214
EQUIPMENT-OTHER	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$11,225
FURNITURE & FIXTURE	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$561

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# Exhibit B-28

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
COMPUTER EQUIPMENT	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$1,722
COMPUTER SOFTWARE	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$356
EQUIPMENT-OTHER	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$5,593
COMPUTER EQUIPMENT	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$961
COMPUTER SOFTWARE	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$156
EQUIPMENT-OTHER	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$6,271
FURNITURE & FIXTURE	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$1,740
	17910				<b>*</b> - 200
COMPUTER EQUIPMENT	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$1,308
COMPUTER SOFTWARE	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$254
EQUIPMENT-OTHER	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$3,257
FURNITURE & FIXTURE	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$4,834

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# Exhibit B-28

Asset Description	Lawson No	<u>DBA</u>	<b>Location</b>	Net Book Value
COMPUTER EQUIPMENT	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE GA	\$1,281
COMPUTER SOFTWARE	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE GA	\$285
EQUIPMENT-OTHER	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE GA	\$9,203
FURNITURE & FIXTURE	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE GA	\$781
COMPUTER EQUIPMENT	14110	HOME MEDICAL SYSTEMS	WHITEVILLE NC	\$1,547
COMPUTER SOFTWARE	14110	HOME MEDICAL SYSTEMS	WHITEVILLE NC	\$254
EQUIPMENT-OTHER	14110	HOME MEDICAL SYSTEMS	WHITEVILLE NC	\$6,026
EQUIPMENT-OTHER	17110	HOME MEDICAL SYSTEMS	COLUMBIA SC	\$5,630
FURNITURE & FIXTURE	17110	HOME MEDICAL SYSTEMS	COLUMBIA SC	\$79
LEASEHOLD IMPROVEMENTS	17110	HOME MEDICAL SYSTEMS	COLUMBIA SC	\$292
COMPUTER EQUIPMENT	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$961
COMPUTER SOFTWARE	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$294

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# Exhibit B-28

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value	
EQUIPMENT-OTHER	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC		\$5,208	
COMPUTER EQUIPMENT	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$1,517	
COMPUTER SOFTWARE	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$254	
EQUIPMENT-OTHER	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$1,504	
COMPUTER EQUIPMENT	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$1,129	
COMPUTER SOFTWARE	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$298	
EQUIPMENT-OTHER	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$7,869	
COMPUTER EQUIPMENT	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA	\$539	
COMPUTER SOFTWARE	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA	\$142	
EQUIPMENT-OTHER	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA	\$4,259	
COMPUTER EQUIPMENT	16110	MONROE HOME MEDICAL	MONROE	NC	\$641	

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### Exhibit B-28

Office equipment, furnishings, and supplies

Asset Description	Lawson No	DBA	Location		Net Book Value
COMPUTER SOFTWARE	16110	MONROE HOME MEDICAL	MONROE	NC	\$74
EQUIPMENT-OTHER	16110	MONROE HOME MEDICAL	MONROE	NC	\$5,408
COMPUTER EQUIPMENT	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$641
COMPUTER SOFTWARE	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$169
EQUIPMENT-OTHER	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$1,534
COMPUTER EQUIPMENT	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$809
COMPUTER SOFTWARE	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$214
EQUIPMENT-OTHER	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$2,096
COMPUTER EQUIPMENT	16810	ROTECH	COLUMBIA	SC	\$809
COMPUTER SOFTWARE	16810	ROTECH	COLUMBIA	SC	\$187
EQUIPMENT-OTHER	16810	ROTECH	COLUMBIA	SC	\$14,823

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## Exhibit B-28

Office equipment, furnishings, and supplies

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
COMPUTER EQUIPMENT	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$899
COMPUTER SOFTWARE	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$214
EQUIPMENT-OTHER	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$3,297
LEASEHOLD IMPROVEMENTS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$377
COMPUTER EQUIPMENT	162110	SOUTHEAST DVP OFFICE	MOORESVILLE	NC	\$1,053
EQUIPMENT-OTHER	162110	SOUTHEAST DVP OFFICE	MOORESVILLE	NC	\$1,551
FURNITURE & FIXTURE	162110	SOUTHEAST DVP OFFICE	MOORESVILLE	NC	\$708
COMPUTER EQUIPMENT	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMEN	THOMSON	GA	\$809
COMPUTER SOFTWARE	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMEN	THOMSON	GA	\$214
EQUIPMENT-OTHER	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMEN	THOMSON	GA	\$2,479
					\$193,266

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### Exhibit B-29

Asset Description	Lawson No	DBA	Location		Net Book Value
NON SERIALIZED ASSETS - COMPOSITE ASSETS	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$6
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$40
NON SERIALIZED RENTAL EQUIP - OTHER	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$720
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	(\$178)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$892
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$472
RENTAL EQUIP-CPAP/BPAP EQUIP	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$20,967
RENTAL EQUIP-CPAP/BPAP/NIPPV	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$6,200
RENTAL EQUIP-DME	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$1,038
RENTAL EQUIP-HOSPITAL BEDS	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$29,265
RENTAL EQUIP-NEB EQUIPMENT	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$3,985
RENTAL EQUIP-NIPPV/THERAP VENT	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$1,606
RENTAL EQUIP-02 CONCENTRATOR	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$14,409
RENTAL EQUIP-O2 PORTABLE UNITS	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$667
RENTAL EQUIP-O2 SUPPLIES	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$8,850
RENTAL EQUIP-OTHER RESP EQUIP	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$451
RENTAL EQUIP-WHEELCHAIRS	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$19,151
NON SERIALIZED RENTAL EQUIP - OTHER	17610	American Health Services			\$1,605

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#### Exhibit B-29

Asset Description	<u>Lawson No</u>	DBA	Location	<u>Net Book Value</u>
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	17610	American Health Services		\$631
NON SERIALIZED RENTAL EQUP- CYLINDERS	17610	American Health Services		\$763
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	17610	American Health Services		\$104
RENTAL EQUIP-CPAP/BPAP EQUIP	17610	American Health Services		\$8,489
RENTAL EQUIP-CPAP/BPAP/NIPPV	17610	American Health Services		\$2,417
RENTAL EQUIP-DME	17610	American Health Services		\$342
RENTAL EQUIP-ENT/PAR/IV SUPP	17610	American Health Services		\$1,331
RENTAL EQUIP-HOSPITAL BEDS	17610	American Health Services		\$4,561
RENTAL EQUIP-LOW/AIR FLUID BED	17610	American Health Services		\$402
RENTAL EQUIP-LYMPHEDEMA PUMPS	17610	American Health Services		\$27
RENTAL EQUIP-NEB EQUIPMENT	17610	American Health Services		\$895
RENTAL EQUIP-NIPPV/THERAP VENT	17610	American Health Services		\$3,897
RENTAL EQUIP-02 CONCENTRATOR	17610	American Health Services		\$5,084
RENTAL EQUIP-02 PORTABLE UNITS	17610	American Health Services		\$40
RENTAL EQUIP-O2 SUPPLIES	17610	American Health Services		\$1,364
RENTAL EQUIP-OTHER RESP EQUIP	17610	American Health Services		\$64
RENTAL EQUIP-SUCTION PUMPS	17610	American Health Services		\$153
RENTAL EQUIP-WHEELCHAIRS	17610	American Health Services		\$877

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### Exhibit B-29

14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE		
			NC	\$99
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$174
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	(\$111)
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$1,870
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$808
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$77,092
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$17,786
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$1,169
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$715
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$11,582
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$2,693
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$21,483
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$15,973
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$377
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$3,792
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$88
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$18
14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$9,915
	14210         14210	14210AMERICAN HEALTH SERVICES14210AMERICAN HEALTH SERVICES	14210AMERICAN HEALTH SERVICESFAYETTEVILLE14210AMERICAN HEALT	14210AMERICAN HEALTH SERVICESFAYETTEVILLENC14210AMERICAN HEALTH SERVICESFAYETTEVILLENC

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### Exhibit B-29

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
NON SERIALIZED ASSETS - COMPOSITE ASSETS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$1,503
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$61
NON SERIALIZED RENTAL EQUIP - OTHER	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$607
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	(\$222)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$2,080
NON SERIALIZED RENTAL EQUP- CYLINDERS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$79
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$2,514
RENTAL EQUIP-CPAP/BPAP EQUIP	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$59,115
RENTAL EQUIP-CPAP/BPAP/NIPPV	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$12,820
RENTAL EQUIP-DME	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$1,297
RENTAL EQUIP-HOSPITAL BEDS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$17,866
RENTAL EQUIP-NEB EQUIPMENT	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$2,623
RENTAL EQUIP-NIPPV/THERAP VENT	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$12,855
RENTAL EQUIP-02 CONCENTRATOR	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$47,979
RENTAL EQUIP-02 PORTABLE UNITS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$570
RENTAL EQUIP-O2 SUPPLIES	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$8,423
RENTAL EQUIP-SUCTION PUMPS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$350
RENTAL EQUIP-SUPPORT SUR/SUPP	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$161

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### Exhibit B-29

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-WHEELCHAIRS	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$48,212
NON SERIALIZED ASSETS - COMPOSITE ASSETS	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$26
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$204
NON SERIALIZED RENTAL EQUIP - OTHER	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$574
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	(\$177)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$10,291
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$2,719
RENTAL EQUIP-CPAP/BPAP EQUIP	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$76,207
RENTAL EQUIP-CPAP/BPAP/NIPPV	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$17,207
RENTAL EQUIP-DME	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$3,518
RENTAL EQUIP-ENT/PAR/IV SUPP	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$1,648
RENTAL EQUIP-HOSPITAL BEDS	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$31,941
RENTAL EQUIP-LOW/AIR FLUID BED	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$2,672
RENTAL EQUIP-NEB EQUIPMENT	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$3,808
RENTAL EQUIP-NIPPV/THERAP VENT	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$31,345
RENTAL EQUIP-02 CONCENTRATOR	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$30,565
RENTAL EQUIP-O2 PORTABLE UNITS	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$2,446
RENTAL EQUIP-O2 SUPPLIES	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$4,579

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				Net Book Value
14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$1,505
14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$660
14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$455
14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$23,040
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$2
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$387
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	(\$19)
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$1,772
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$513
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$17,299
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$5,333
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$8,033
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$276
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$3,615
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$5,299
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$24,329
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$1,146
14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$5,491
	14510         14510         14510         14510         14010	14510AMERICAN HEALTH SERVICES14510AMERICAN HEALTH SERVICES14510AMERICAN HEALTH SERVICES14010AMERICAN HEALTH SERVICES	14510AMERICAN HEALTH SERVICESMOORESVILLE14510AMERICAN HEALTH SERVICESMOORESVILLE14510AMERICAN HEALTH SERVICESMOORESVILLE14010AMERICAN HEALTH SERVICESMORRISVILLE14010AMERICAN HEALTH SERVICESMORRISV	14510       AMERICAN HEALTH SERVICES       MOORESVILLE       NC         14510       AMERICAN HEALTH SERVICES       MOORESVILLE       NC         14510       AMERICAN HEALTH SERVICES       MOORESVILLE       NC         14010       AMERICAN HEALTH SERVICES       MORRISVILLE       NC         14010

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#### Exhibit B-29

Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-OTHER RESP EQUIP	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$702
RENTAL EQUIP-SUCTION PUMPS	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$510
RENTAL EQUIP-SUPPORT SUR/SUPP	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$215
RENTAL EQUIP-WHEELCHAIRS	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$5,664
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$84
NON SERIALIZED RENTAL EQUIP - OTHER	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$219
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	(\$136)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,148
NON SERIALIZED RENTAL EQUIPMENT-02 BAKCUP UNITS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,115
NON SERIALIZED RENTAL EQUP- CYLINDERS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$280
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$1,157
RENTAL EQUIP-CPAP/BPAP EQUIP	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$31,670
RENTAL EQUIP-CPAP/BPAP/NIPPV	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$10,378
RENTAL EQUIP-DME	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,136
RENTAL EQUIP-HOSPITAL BEDS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$14,351
RENTAL EQUIP-LOW/AIR FLUID BED	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$744
RENTAL EQUIP-NEB EQUIPMENT	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,554
RENTAL EQUIP-NIPPV/THERAP VENT	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$10,015

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#### Exhibit B-29

Asset Description	<u>Lawson No</u>	<u>DBA</u>	<b>Location</b>		Net Book Value
RENTAL EQUIP-02 CONCENTRATOR	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$26,594
RENTAL EQUIP-02 PORTABLE UNITS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$932
RENTAL EQUIP-O2 SUPPLIES	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$4,566
RENTAL EQUIP-SUCTION PUMPS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$11
RENTAL EQUIP-SUPPORT SUR/SUPP	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$68
RENTAL EQUIP-WHEELCHAIRS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$14,566
NON SERIALIZED ASSETS - COMPOSITE ASSETS	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$26
NON SERIALIZED RENTAL EQUIP - OTHER	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$317
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	(\$30)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$403
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$324
RENTAL EQUIP-CPAP/BPAP EQUIP	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$45,282
RENTAL EQUIP-CPAP/BPAP/NIPPV	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$14,228
RENTAL EQUIP-DME	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$753
RENTAL EQUIP-ENT/PAR/IV SUPP	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$341
RENTAL EQUIP-HOSPITAL BEDS	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$3,745
RENTAL EQUIP-NEB EQUIPMENT	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$1,551
RENTAL EQUIP-NIPPV/THERAP VENT	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$7,763

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#### Exhibit B-29

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NLET SC NLET SC NLET SC	\$233 \$23
NLET SC	\$23
NLET SC	
	\$30
NLET SC	
	\$2,451
SC	\$138
SC	\$32
SC	\$490
SC	(\$18)
SC	\$1,109
SC	\$1,332
SC	\$23,870
SC	\$9,802
SC	\$801
SC	\$1,060
SC	\$19,604
SC	\$2,475
	SC SC SC SC SC SC

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#### Exhibit B-29

Asset Description	<u>Lawson No</u>	<u>DBA</u>	<b>Location</b>		Net Book Value
RENTAL EQUIP-NEB EQUIPMENT	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$3,004
RENTAL EQUIP-NIPPV/THERAP VENT	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$9,829
RENTAL EQUIP-O2 CONCENTRATOR	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$14,490
RENTAL EQUIP-O2 PORTABLE UNITS	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$1,198
RENTAL EQUIP-O2 SUPPLIES	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$4,604
RENTAL EQUIP-OTHER RESP EQUIP	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$210
RENTAL EQUIP-SUCTION PUMPS	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$294
RENTAL EQUIP-SUPPORT SUR/SUPP	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$2
RENTAL EQUIP-WHEELCHAIRS	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$5,556
NON SERIALIZED ASSETS - COMPOSITE ASSETS	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$6,652
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$133
NON SERIALIZED RENTAL EQUIP - OTHER	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$1,012
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	(\$189)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$1,917
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$2,457
RENTAL EQUIP-CPAP/BPAP EQUIP	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$122,380
RENTAL EQUIP-CPAP/BPAP/NIPPV	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$35,211
RENTAL EQUIP-DME	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$2,269

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#### Exhibit B-29

Asset Description	Lawson No	<u>DBA</u>	Location		Net Book Value
RENTAL EQUIP-ENT/PAR/IV SUPP	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$1,019
RENTAL EQUIP-HOSPITAL BEDS	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$33,804
RENTAL EQUIP-LOW/AIR FLUID BED	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$1,410
RENTAL EQUIP-NEB EQUIPMENT	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$6,158
RENTAL EQUIP-NIPPV/THERAP VENT	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$26,056
RENTAL EQUIP-02 CONCENTRATOR	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$69,298
RENTAL EQUIP-O2 LIQ STATIONARY	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$425
RENTAL EQUIP-02 PORTABLE UNITS	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$2,093
RENTAL EQUIP-O2 SUPPLIES	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$9,315
RENTAL EQUIP-OTHER RESP EQUIP	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	(\$11)
RENTAL EQUIP-SUCTION PUMPS	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$202
RENTAL EQUIP-SUPPORT SUR/SUPP	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$126
RENTAL EQUIP-WHEELCHAIRS	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$20,344
NON SERIALIZED ASSETS - COMPOSITE ASSETS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$553
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$383
NON SERIALIZED RENTAL EQUIP - OTHER	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$639
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	(\$89)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$2,474

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### Exhibit B-29

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
NON SERIALIZED RENTAL EQUP- CYLINDERS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$1,250
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$1,294
RENTAL EQUIP-CPAP/BPAP EQUIP	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$46,126
RENTAL EQUIP-CPAP/BPAP/NIPPV	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$11,085
RENTAL EQUIP-DME	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$1,571
RENTAL EQUIP-ENT/PAR/IV SUPP	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$151
RENTAL EQUIP-HOSPITAL BEDS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$33,323
RENTAL EQUIP-LOW/AIR FLUID BED	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$2,152
RENTAL EQUIP-NEB EQUIPMENT	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$3,014
RENTAL EQUIP-NIPPV/THERAP VENT	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$2,234
RENTAL EQUIP-02 CONCENTRATOR	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$55,298
RENTAL EQUIP-O2 LIQ STATIONARY	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$212
RENTAL EQUIP-O2 PORTABLE UNITS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$903
RENTAL EQUIP-O2 SUPPLIES	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$11,146
RENTAL EQUIP-OTHER RESP EQUIP	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$897
RENTAL EQUIP-SUCTION PUMPS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$261
RENTAL EQUIP-SUPPORT SUR/SUPP	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$293
RENTAL EQUIP-WHEELCHAIRS	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$13,859
NON SERIALIZED ASSETS - COMPOSITE ASSETS	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$1,215

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## Exhibit B-29

Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
NON SERIALIZED RENTAL EQUIP - OTHER	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$1,525
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	(\$553)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$4,928
NON SERIALIZED RENTAL EQUP- CYLINDERS	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$1,675
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$507
RENTAL EQUIP-CPAP/BPAP EQUIP	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$97,139
RENTAL EQUIP-CPAP/BPAP/NIPPV	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$19,106
RENTAL EQUIP-DME	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$1,342
RENTAL EQUIP-ENT/PAR/IV SUPP	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$211
RENTAL EQUIP-HOSPITAL BEDS	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$19,447
RENTAL EQUIP-LOW/AIR FLUID BED	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$420
RENTAL EQUIP-LYMPHEDEMA PUMPS	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$168
RENTAL EQUIP-NEB EQUIPMENT	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$5,446
RENTAL EQUIP-NIPPV/THERAP VENT	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$18,670
RENTAL EQUIP-02 CONCENTRATOR	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$86,198

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\$2,823 \$9,232 \$613 \$309
\$613
\$309
\$7,072
\$88
\$461
(\$159)
\$1,775
\$196
\$948
\$123,230
\$17,077
\$1,349
\$121

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#### Exhibit B-29

Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-LOW/AIR FLUID BED	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$1,921
RENTAL EQUIP-NEB EQUIPMENT	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$1,994
RENTAL EQUIP-NIPPV/THERAP VENT	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$11,581
RENTAL EQUIP-02 CONCENTRATOR	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$18,995
RENTAL EQUIP-O2 PORTABLE UNITS	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$1,275
RENTAL EQUIP-O2 SUPPLIES	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$6,516
RENTAL EQUIP-OTHER RESP EQUIP	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$181
RENTAL EQUIP-SUCTION PUMPS	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$114
RENTAL EQUIP-WHEELCHAIRS	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$9,673
NON SERIALIZED ASSETS - COMPOSITE ASSETS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$2,099
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$156
NON SERIALIZED RENTAL EQUIP - OTHER	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$536
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	(\$48)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$1,500
NON SERIALIZED RENTAL EQUP- CYLINDERS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$209,957
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$1,895
RENTAL EQUIP-CPAP/BPAP EQUIP	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$22,333
RENTAL EQUIP-CPAP/BPAP/NIPPV	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$5,799

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Asset Description	Lawson No	<u>DBA</u>	Location		Net Book Value
RENTAL EQUIP-DME	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$2,377
RENTAL EQUIP-ENT/PAR/IV SUPP	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$678
RENTAL EQUIP-HOSPITAL BEDS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$9,845
RENTAL EQUIP-LOW/AIR FLUID BED	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$560
RENTAL EQUIP-NEB EQUIPMENT	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$3,164
RENTAL EQUIP-NIPPV/THERAP VENT	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$7,979
RENTAL EQUIP-O2 CONCENTRATOR	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$129,118
RENTAL EQUIP-O2 LIQ STATIONARY	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$637
RENTAL EQUIP-O2 PORTABLE UNITS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$4,560
RENTAL EQUIP-O2 SUPPLIES	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$3,527
RENTAL EQUIP-OTHER RESP EQUIP	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$487
RENTAL EQUIP-SUCTION PUMPS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$390
RENTAL EQUIP-SUPPORT SUR/SUPP	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$246
RENTAL EQUIP-VENTILATORS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$4,404
RENTAL EQUIP-WHEELCHAIRS	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$8,418
NON SERIALIZED ASSETS - COMPOSITE ASSETS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$2,860
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$113
NON SERIALIZED RENTAL EQUIP - OTHER	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$513

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Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	(\$14)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$43,651
NON SERIALIZED RENTAL EQUP- CYLINDERS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$4,090
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$907
RENTAL EQUIP-CPAP/BPAP EQUIP	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$36,987
RENTAL EQUIP-CPAP/BPAP/NIPPV	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$8,345
RENTAL EQUIP-DME	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$1,575
RENTAL EQUIP-ENT/PAR/IV SUPP	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$614
RENTAL EQUIP-HOSPITAL BEDS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$17,732
RENTAL EQUIP-NEB EQUIPMENT	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$3,724
RENTAL EQUIP-02 CONCENTRATOR	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$83,816
RENTAL EQUIP-02 PORTABLE UNITS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$1,434
RENTAL EQUIP-O2 SUPPLIES	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$13,913
RENTAL EQUIP-OTHER RESP EQUIP	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$9
RENTAL EQUIP-SUCTION PUMPS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$402
RENTAL EQUIP-SUPPORT SUR/SUPP	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$179
RENTAL EQUIP-WHEELCHAIRS	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$47,271
NON SERIALIZED ASSETS - COMPOSITE ASSETS	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$874

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Asset Description	Lawson No	DBA	Location		Net Book Value
NON SERIALIZED RENTAL EQUIP - OTHER	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$504
NON SERIALIZED RENTAL EQUIPMENT-O2 BAKCUP UNITS	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$42,302
NON SERIALIZED RENTAL EQUP- CYLINDERS	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$110,758
RENTAL EQUIP-O2 CONCENTRATOR	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$1,018
RENTAL EQUIP-O2 LIQ STATIONARY	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$319
RENTAL EQUIP-O2 PORTABLE UNITS	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$106
RENTAL EQUIP-O2 SUPPLIES	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC	\$26,020
NON SERIALIZED ASSETS - COMPOSITE ASSETS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$132
NON SERIALIZED RENTAL EQUIP - OTHER	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$331
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	(\$65)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$511
NON SERIALIZED RENTAL EQUP- CYLINDERS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$668
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$613
RENTAL EQUIP-CPAP/BPAP EQUIP	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$21,992
RENTAL EQUIP-CPAP/BPAP/NIPPV	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$4,064
RENTAL EQUIP-DME	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$1,056
RENTAL EQUIP-HOSPITAL BEDS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$22,157

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Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>	Net Book Value
RENTAL EQUIP-NEB EQUIPMENT	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$3,112
RENTAL EQUIP-NIPPV/THERAP VENT	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$1,708
RENTAL EQUIP-02 CONCENTRATOR	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$18,329
RENTAL EQUIP-O2 LIQ STATIONARY	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$651
RENTAL EQUIP-O2 PORTABLE UNITS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$1,603
RENTAL EQUIP-O2 SUPPLIES	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$2,466
RENTAL EQUIP-OTHER RESP EQUIP	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$326
RENTAL EQUIP-SUCTION PUMPS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$467
RENTAL EQUIP-SUPPORT SUR/SUPP	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$331
RENTAL EQUIP-WHEELCHAIRS	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS NC	\$2,254
NON SERIALIZED ASSETS - COMPOSITE ASSETS	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$2
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$229
NON SERIALIZED RENTAL EQUIP - OTHER	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$568
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	(\$114)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$1,848
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$2,361
RENTAL EQUIP-CPAP/BPAP EQUIP	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$65,828
RENTAL EQUIP-CPAP/BPAP/NIPPV	16710	IDEAL HOME MEDICAL	ROCKY MOUNT NC	\$17,734

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Asset Description	Lawson No	<u>DBA</u>	Location		Net Book Value
RENTAL EQUIP-DME	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$6,943
RENTAL EQUIP-ENT/PAR/IV SUPP	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$643
RENTAL EQUIP-HOSPITAL BEDS	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$64,817
RENTAL EQUIP-LOW/AIR FLUID BED	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$3,045
RENTAL EQUIP-NEB EQUIPMENT	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$10,036
RENTAL EQUIP-NIPPV/THERAP VENT	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$9,330
RENTAL EQUIP-O2 CONCENTRATOR	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$13,015
RENTAL EQUIP-O2 PORTABLE UNITS	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$1,084
RENTAL EQUIP-O2 SUPPLIES	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$2,973
RENTAL EQUIP-OTHER RESP EQUIP	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$943
RENTAL EQUIP-SUCTION PUMPS	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$364
RENTAL EQUIP-SUPPORT SUR/SUPP	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$70
RENTAL EQUIP-WHEELCHAIRS	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$12,436
NON SERIALIZED ASSETS - COMPOSITE ASSETS	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$251
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$69
NON SERIALIZED RENTAL EQUIP - OTHER	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$732
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	(\$265)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$4,963

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Asset Description	Lawson No	<u>DBA</u>	<b>Location</b>		Net Book Value
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$1,753
RENTAL EQUIP-CPAP/BPAP EQUIP	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$188,481
RENTAL EQUIP-CPAP/BPAP/NIPPV	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$41,709
RENTAL EQUIP-DME	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$3,039
RENTAL EQUIP-ENT/PAR/IV SUPP	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$400
RENTAL EQUIP-HOSPITAL BEDS	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$15,519
RENTAL EQUIP-LOW/AIR FLUID BED	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$1,268
RENTAL EQUIP-NEB EQUIPMENT	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$5,368
RENTAL EQUIP-NIPPV/THERAP VENT	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$20,755
RENTAL EQUIP-O2 CONCENTRATOR	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$94,993
RENTAL EQUIP-O2 LIQ STATIONARY	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$106
RENTAL EQUIP-O2 SUPPLIES	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$28,920
RENTAL EQUIP-OTHER RESP EQUIP	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$927
RENTAL EQUIP-SUCTION PUMPS	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$420
RENTAL EQUIP-SUPPORT SUR/SUPP	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$120

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Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-WHEELCHAIRS	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$11,400
NON SERIALIZED ASSETS - COMPOSITE ASSETS	24110	MED-SERVICES INTERNATIC	DNAL ALBANY	GA	\$499
NON SERIALIZED RENTAL EQUIP - OTHER	24110	MED-SERVICES INTERNATIC	DNAL ALBANY	GA	\$109
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	24110	MED-SERVICES INTERNATIC	DNAL ALBANY	GA	(\$227)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	24110	MED-SERVICES INTERNATIC	ONAL ALBANY	GA	\$1,668
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	24110	MED-SERVICES INTERNATIC	ONAL ALBANY	GA	\$828
RENTAL EQUIP-CPAP/BPAP EQUIP	24110	MED-SERVICES INTERNATIO	ONAL ALBANY	GA	\$24,453
RENTAL EQUIP-CPAP/BPAP/NIPPV	24110	MED-SERVICES INTERNATIO	ONAL ALBANY	GA	\$7,117
RENTAL EQUIP-DME	24110	MED-SERVICES INTERNATIC	DNAL ALBANY	GA	\$1,355
RENTAL EQUIP-HOSPITAL BEDS	24110	MED-SERVICES INTERNATIC	ONAL ALBANY	GA	\$11,412
RENTAL EQUIP-NEB EQUIPMENT	24110	MED-SERVICES INTERNATIC	ONAL ALBANY	GA	\$1,989
RENTAL EQUIP-NIPPV/THERAP VENT	24110	MED-SERVICES INTERNATIO	ONAL ALBANY	GA	\$3,994
RENTAL EQUIP-02 CONCENTRATOR	24110	MED-SERVICES INTERNATIO	ONAL ALBANY	GA	\$12,552
RENTAL EQUIP-O2 SUPPLIES	24110	MED-SERVICES INTERNATIO	ONAL ALBANY	GA	\$5,370
RENTAL EQUIP-WHEELCHAIRS	24110	MED-SERVICES INTERNATIO	ONAL ALBANY	GA	\$32,385
NON SERIALIZED ASSETS - COMPOSITE ASSETS	16110	MONROE HOME MEDICAL	MONROE	NC	\$2,763
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	16110	MONROE HOME MEDICAL	MONROE	NC	\$6

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Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value	
NON SERIALIZED RENTAL EQUIP - OTHER	16110	MONROE HOME MEDICAL	MONROE	NC	\$393	
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	16110	MONROE HOME MEDICAL	MONROE	NC	(\$79)	
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	16110	MONROE HOME MEDICAL	MONROE	NC	\$1,726	
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	16110	MONROE HOME MEDICAL	MONROE	NC	\$754	
RENTAL EQUIP-CPAP/BPAP EQUIP	16110	MONROE HOME MEDICAL	MONROE	NC	\$85,539	
RENTAL EQUIP-CPAP/BPAP/NIPPV	16110	MONROE HOME MEDICAL	MONROE	NC	\$14,312	
RENTAL EQUIP-DME	16110	MONROE HOME MEDICAL	MONROE	NC	\$125	
RENTAL EQUIP-ENT/PAR/IV SUPP	16110	MONROE HOME MEDICAL	MONROE	NC	\$328	
RENTAL EQUIP-HOSPITAL BEDS	16110	MONROE HOME MEDICAL	MONROE	NC	\$4,770	
RENTAL EQUIP-NEB EQUIPMENT	16110	MONROE HOME MEDICAL	MONROE	NC	\$2,795	
RENTAL EQUIP-NIPPV/THERAP VENT	16110	MONROE HOME MEDICAL	MONROE	NC	\$14,649	
RENTAL EQUIP-02 CONCENTRATOR	16110	MONROE HOME MEDICAL	MONROE	NC	\$18,744	
RENTAL EQUIP-O2 SUPPLIES	16110	MONROE HOME MEDICAL	MONROE	NC	\$5,913	
RENTAL EQUIP-SUCTION PUMPS	16110	MONROE HOME MEDICAL	MONROE	NC	\$195	
RENTAL EQUIP-WHEELCHAIRS	16110	MONROE HOME MEDICAL	MONROE	NC	\$15,931	
NON SERIALIZED ASSETS - COMPOSITE ASSETS	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$434	
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$289	
NON SERIALIZED RENTAL EQUIP - OTHER	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$187	

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#### Exhibit B-29

Asset Description	Lawson No	<u>DBA</u>	Location		Net Book Value
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	13910	NORCARE MEDICAL	JACKSONVILLE	NC	(\$5)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$1,144
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$325
RENTAL EQUIP-CPAP/BPAP EQUIP	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$20,919
RENTAL EQUIP-CPAP/BPAP/NIPPV	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$4,528
RENTAL EQUIP-DME	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$160
RENTAL EQUIP-HOSPITAL BEDS	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$4,718
RENTAL EQUIP-LOW/AIR FLUID BED	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$1,134
RENTAL EQUIP-NEB EQUIPMENT	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$4,703
RENTAL EQUIP-NIPPV/THERAP VENT	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$2,494
RENTAL EQUIP-02 CONCENTRATOR	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$18,388
RENTAL EQUIP-02 LIQ STATIONARY	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$17
RENTAL EQUIP-02 PORTABLE UNITS	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$469
RENTAL EQUIP-02 SUPPLIES	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$3,860
RENTAL EQUIP-OTHER RESP EQUIP	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$141
RENTAL EQUIP-SUCTION PUMPS	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$82
RENTAL EQUIP-SUPPORT SUR/SUPP	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$130
RENTAL EQUIP-WHEELCHAIRS	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$3,383

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### Exhibit B-29

Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
NON SERIALIZED ASSETS - COMPOSITE ASSETS	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$1,278
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$150
NON SERIALIZED RENTAL EQUIP - OTHER	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$433
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	(\$368)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$2,070
NON SERIALIZED RENTAL EQUP- CYLINDERS	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$466
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$1,237
RENTAL EQUIP-CPAP/BPAP EQUIP	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$28,484
RENTAL EQUIP-CPAP/BPAP/NIPPV	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$8,449
RENTAL EQUIP-DME	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$1,502
RENTAL EQUIP-ENT/PAR/IV SUPP	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$1,582
RENTAL EQUIP-HOSPITAL BEDS	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$22,796
RENTAL EQUIP-NEB EQUIPMENT	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$3,067
RENTAL EQUIP-NIPPV/THERAP VENT	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$19,229
RENTAL EQUIP-02 CONCENTRATOR	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$50,759
RENTAL EQUIP-02 LIQ STATIONARY	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$425
RENTAL EQUIP-O2 SUPPLIES	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$5,686
RENTAL EQUIP-OTHER RESP EQUIP	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$451

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#### Exhibit B-29

Asset Description	Lawson No	<u>DBA</u>	<b>Location</b>		Net Book Value
RENTAL EQUIP-SUCTION PUMPS	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$522
RENTAL EQUIP-SUPPORT SUR/SUPP	23610	PICKENS MEDICAL SUPPLY	JASPER GA		\$92
RENTAL EQUIP-WHEELCHAIRS	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$8,629
NON SERIALIZED RENTAL EQUIP - OTHER	16810	ROTECH	COLUMBIA	SC	\$988
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	16810	ROTECH	COLUMBIA	SC	(\$36)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	16810	ROTECH	COLUMBIA	SC	\$790
NON SERIALIZED RENTAL EQUP- CYLINDERS	16810	ROTECH	COLUMBIA	SC	\$1,670
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	16810	ROTECH	COLUMBIA	SC	\$842
RENTAL EQUIP-CPAP/BPAP EQUIP	16810	ROTECH	COLUMBIA	SC	\$20,712
RENTAL EQUIP-CPAP/BPAP/NIPPV	16810	ROTECH	COLUMBIA	SC	\$5,783
RENTAL EQUIP-DME	16810	ROTECH	COLUMBIA	SC	\$42
RENTAL EQUIP-HOSPITAL BEDS	16810	ROTECH	COLUMBIA	SC	\$6,632
RENTAL EQUIP-LOW/AIR FLUID BED	16810	ROTECH	COLUMBIA	SC	\$394
RENTAL EQUIP-NEB EQUIPMENT	16810	ROTECH	COLUMBIA	SC	\$2,060
RENTAL EQUIP-NIPPV/THERAP VENT	16810	ROTECH	COLUMBIA	SC	\$3,425
RENTAL EQUIP-02 CONCENTRATOR	16810	ROTECH	COLUMBIA	JMBIA SC	
RENTAL EQUIP-02 PORTABLE UNITS	16810	ROTECH	COLUMBIA	SC	\$314
RENTAL EQUIP-O2 SUPPLIES	16810	ROTECH	COLUMBIA	SC	\$1,195

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#### Exhibit B-29

Asset Description	<u>Lawson No</u>	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-WHEELCHAIRS	16810	ROTECH	COLUMBIA	SC	\$4,901
NON SERIALIZED ASSETS - COMPOSITE ASSETS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$900
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$51
NON SERIALIZED RENTAL EQUIP - OTHER	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$433
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	(\$173)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$4,579
NON SERIALIZED RENTAL EQUP- CYLINDERS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$6,126
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$2,779
RENTAL EQUIP-CPAP/BPAP EQUIP	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$30,787
RENTAL EQUIP-CPAP/BPAP/NIPPV	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$11,529
RENTAL EQUIP-DME	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$2,781
RENTAL EQUIP-ENT/PAR/IV SUPP	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$1,350
RENTAL EQUIP-HOSPITAL BEDS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$47,812
RENTAL EQUIP-LOW/AIR FLUID BED	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$4,466
RENTAL EQUIP-NEB EQUIPMENT	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$8,720
RENTAL EQUIP-NIPPV/THERAP VENT	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$13,872
RENTAL EQUIP-02 CONCENTRATOR	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$44,790
RENTAL EQUIP-O2 SUPPLIES	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$22,195

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#### Exhibit B-29

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-OTHER RESP EQUIP	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$2,710
RENTAL EQUIP-SUCTION PUMPS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$914
RENTAL EQUIP-SUPPORT SUR/SUPP	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$170
RENTAL EQUIP-WHEELCHAIRS	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$17,338
NON SERIALIZED RENTAL EQUIP - OTHER	162110	SOUTHEAST DVP OFFICE	MOORESVILLE	NC	\$346
NON SERIALIZED ASSETS - COMPOSITE ASSETS	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$39
NON SERIALIZED RENTAL EQ-BED ACCESSORIES	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$32
NON SERIALIZED RENTAL EQUIP - OTHER	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$787
NON SERIALIZED RENTAL EQUIP - REBATES & ADJUSTMENTS	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	(\$84)
NON SERIALIZED RENTAL EQUIP- O2 SUPPLIES	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$16,161
NON SERIALIZED RENTAL EQ- WHEELCHAIR ACCESSORIES	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$849
RENTAL EQUIP-CPAP/BPAP EQUIP	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$26,282
RENTAL EQUIP-CPAP/BPAP/NIPPV	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$7,609
RENTAL EQUIP-DME	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$1,188
RENTAL EQUIP-ENT/PAR/IV SUPP	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$1,804
RENTAL EQUIP-HOSPITAL BEDS	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$20,366

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#### Exhibit B-29

Machinery, fixtures, equipment, and supplies used in business

Asset Description	Lawson No	DBA	<b>Location</b>		Net Book Value
RENTAL EQUIP-LOW/AIR FLUID BED	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$3,124
RENTAL EQUIP-NEB EQUIPMENT	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$2,618
RENTAL EQUIP-NIPPV/THERAP VENT	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$4,193
RENTAL EQUIP-O2 CONCENTRATOR	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$18,375
RENTAL EQUIP-O2 LIQ STATIONARY	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$850
RENTAL EQUIP-O2 PORTABLE UNITS	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$1,168
RENTAL EQUIP-O2 SUPPLIES	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$3,289
RENTAL EQUIP-OTHER RESP EQUIP	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$171
RENTAL EQUIP-SUCTION PUMPS	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$454
RENTAL EQUIP-WHEELCHAIRS	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$5,643

\$4,702,748

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#### Exhibit B-30

Inventory

#### **Asset Description**

DME/PHARMACY/PRINTING INVENTORY \$269,026

Net Book Value

\$269,026

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#### Exhibit B-35

# Other personal property of any kind not already listed

<u>Description</u>	Lawson No	DBA	Location		Net Book Value
PREPAID EXPENSES - PROP TAX	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$919
PREPAID JCAHO	22010	1ST CHOICE HOME MEDICAL	ADEL	GA	\$1,435
PREPAID EXPENSES - PROP TAX	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$1,187
PREPAID JCAHO	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC	\$805
PREPAID EXPENSES - PROP TAX	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$993
PREPAID EXPENSES - PROP TAX	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$823
PREPAID JCAHO	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC	\$805
PREPAID EXPENSES - PROP TAX	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$1,561
PREPAID JCAHO	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC	\$805
PREPAID EXPENSES - PROP TAX	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$1,436
PREPAID JCAHO	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC	\$805
PREPAID EXPENSE - LIC & PERMITS	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$1,550
PREPAID EXPENSES - PROP TAX	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$2,293
PREPAID JCAHO	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC	\$805
PREPAID EXPENSES - PROP TAX	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$1,263
PREPAID JCAHO	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC	\$805
PREPAID EXPENSES - PROP TAX	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$3,023
PREPAID JCAHO	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC	\$805
PREPAID EXPENSES - PROP TAX	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$3,095
PREPAID JCAHO	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA	\$1,435
PREPAID EXPENSES - PROP TAX	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$1,857
PREPAID EXPENSES - PROP TAX	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$585

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#### Exhibit B-35

# Other personal property of any kind not already listed

Description	Lawson No	DBA	<b>Location</b>		Net Book Value
PREPAID JCAHO	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA	\$1,435
PREPAID EXPENSES - PROP TAX	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$1,943
PREPAID JCAHO	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC	\$805
PREPAID EXPENSES - PROP TAX	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$1,777
PREPAID JCAHO	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC	\$805
PREPAID EXPENSES - PROP TAX	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$973
PREPAID EXPENSES - PROP TAX	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$482
PREPAID JCAHO	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA	\$1,435
PREPAID EXPENSES - PROP TAX	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$825
PREPAID EXPENSES - PROP TAX	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$484
PREPAID JCAHO	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC	\$805
PREPAID EXPENSES - PROP TAX	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$1,457
PREPAID JCAHO	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC	\$805
PREPAID EXPENSES - PROP TAX	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$1,360
PREPAID EXPENSES - PROP TAX	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$1,571
PREPAID JCAHO	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC	\$805
PREPAID EXPENSES - PROP TAX	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$698
PREPAID JCAHO	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA	\$1,435
PREPAID EXPENSES - PROP TAX	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA	\$925
PREPAID JCAHO	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA	\$1,435

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#### Exhibit B-35

# Other personal property of any kind not already listed

<b>Description</b>	Lawson No	<u>DBA</u>	<b>Location</b>		Net Book Value
PREPAID EXPENSES - PROP TAX	16110	MONROE HOME MEDICAL	MONROE	NC	\$804
PREPAID EXPENSES - PROP TAX	16110	MONROE HOME MEDICAL	MONROE	NC	\$956
PREPAID JCAHO	16110	MONROE HOME MEDICAL	MONROE	NC	\$805
PREPAID EXPENSES - PROP TAX	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$920
PREPAID JCAHO	13910	NORCARE MEDICAL	JACKSONVILLE	NC	\$805
PREPAID EXPENSES - PROP TAX	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$856
PREPAID JCAHO	23610	PICKENS MEDICAL SUPPLY	JASPER	GA	\$805
PREPAID EXPENSES - PROP TAX	16810	ROTECH	COLUMBIA	SC	\$9,203
PREPAID JCAHO	16810	ROTECH	COLUMBIA	SC	\$805
PREPAID EXPENSES - PROP TAX	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$1,314
PREPAID JCAHO	25310	SHELL MEDICAL EQUIPMENT	ROME	GA	\$805
PREPAID EXPENSES - PROP TAX	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$1,143
PREPAID JCAHO	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMENT	THOMSON	GA	\$1,435
TRADE AP RECEIVABLE - VERIZON BUSINESS	69337	VERIZON BUSINESS	DALLAS	ТΧ	\$5,511

\$77,509

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In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than on of these three columns.) Report the total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C U D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	NOTES
See Attached Schedule D-1		Long-Term Liabilities		\$560,871,725	Undetermined	
	<u>2</u>	continuation sheets attached	Total	\$560,871,725	\$0	<u> </u>

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE D

#### SPECIFIC NOTES REGARDING SCHEDULE D

Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Case Number: 13-10788

#### Exhibit D-1

#### Nature of Lien: Long-Term Liabilities

<u>Creditor's Name and Mailing Address</u> Including Zip Code And An Account Number	<u>Codebtor</u>	Date Claim Was Incurred, Description And Value of Property Subject To Lien	<u>C U D</u>	Amount of Claim Without Deducting Value Of Collateral	<u>Unsecured</u> Portion, If Any
PHILIPS MEDICAL CAPITAL, LLC 1111 OLD EAGLE SCHOOL ROAD WAYNE, PA 19087-8608 ACCOUNT NO.: MULTIPLE		DATE: UNKNOWN UCC FINANCING VALUE: UNKNOWN		\$0	UNDETERMINED
SILVER POINT FINANCE, LLC AS ADMINISTRATIVE AGENT TWO GREENWICH PLAZA 1ST FLOOR GREENWICH, CT 06830-6353 ACCOUNT NO.: NOT AVAILABLE		DATE: UNKNOWN TERM LOAN FACILITY VALUE: \$ 25,000,000		\$23,500,000	UNDETERMINED
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A. AS TRUSTEE CORPORATE TRUST ADMIN, ATTN: MARY LAGUMINA 5 PENN PLAZA-13TH FLOOR NEW YORK, NY 10001 ACCOUNT NO.: NOT AVAILABLE		DATE: UNKNOWN FIRST LIEN NOTES VALUE: \$ 230,000,000		\$230,000,000	UNDETERMINED
WILMINGTON TRUST, NATIONAL ASSOCIATION AS SUCCESSOR TRUSTEE ATTN: JULIE J BECKER CORPORATE CLIENT SERVICES 50 SOUTH SIXTH STREET, SUITE 1290 MINNEAPOLIS, MN 55402-1544 ACCOUNT NO.: NOT AVAILABLE		DATE: UNKNOWN SECOND LIEN NOTES VALUE: \$ 307,371,725		\$307,371,725	UNDETERMINED

\$560,871,725 UI

UNDETERMINED

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT

#### DISTRICT OF DELAWARE

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

#### Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fishermen, up to \$5,775 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Alimony, Maintenance, or Support

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. Section 507(a)(7).

✓ Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Administrative Expense Claims

Claims for the value of any goods received by the debtor within 20 days before the Petition Date in which the goods have been sold to the debtor in the ordinary course of such debtor's business.

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule E

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CUD	TOTAL AMOUNT OF CLAIMS
See Attached Schedule E-1		Paid Tax Vendors		\$4,959
See Attached Schedule E-2		Sales Tax		Undetermined
See Attached Schedule E-3		Property Tax		Undetermined
See Attached Schedule E-4		Federal/State Income Tax and Municipal Tax		Undetermined
See Attached Schedule E-5		Payroll Tax		Undetermined
	<u>19</u> tota	al continuation sheets attached	Total	\$4,959

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE E

#### **Creditors Holding Unsecured Priority Claims**

The listing of any claim on Schedule E does not constitute an admission by the Debtors that such claim is entitled to priority treatment under section 507 of the Bankruptcy Code. The Debtors reserve all of their rights to dispute the amount and/or the priority status of any claim on any basis at any time.

All claims listed on the Debtors' Schedule E are claims owing to various taxing authorities to which the Debtors may potentially be liable. However, certain of such claims may be subject to on-going audits and the Debtors are otherwise unable to determine with certainty the amount of many, if not all, of the remaining claims listed on Schedule E. Therefore, the Debtors have listed all such claims as unknown in amount, pending final resolution of on-going audits or other outstanding issues.

As noted in the Global Notes, the Bankruptcy Court entered a first day order granting authority to the Debtors to pay certain prepetition employee wage and other obligations in the ordinary course (the "Employee Wage Order"). Pursuant to the Employee Wage Order, the Debtors believe that, other than claims of certain former and current employees for vacation, personal and/or severance pay, any priority employee claims for prepetition amounts have been or will be satisfied, and such satisfied amounts are therefore not listed on Schedule E. Only non priority employee claims against the Debtors for prepetition amounts that have not been paid as of the time that the Schedules and Statements were prepared were included; such amounts, if any, are listed on Schedule F.

#### **Case Number: 13-10788**

#### Exhibit E-1

**Consideration For Claim: Paid Tax Vendors** 

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> <u>Incurred</u>	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
CITY OF ALBANY BUSINESS LICENSE DIVISION RM 100 225 PINE AVE ALBANY, GA 31702-0447 ACCOUNT NO.: 32650		UNKNOWN		\$338	UNDETERMINED	UNDETERMINED
NC DEPT OF REVENUE PO BOX 25000 RALEIGH, NC 27640		UNKNOWN		\$676	UNDETERMINED	UNDETERMINED
ACCOUNT NO.: 3186						
SOUTH CAROLINA DEPARTMENT OF REVENUE SALES TAX RETURN COLUMBIA, SC 29214-0101		UNKNOWN		\$3,945	UNDETERMINED	UNDETERMINED
ACCOUNT NO.: 998						
				\$4,959		

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#### Exhibit E-2

**Consideration For Claim: Sales Tax** 

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
ALABAMA DEPARTMENT OF REVENUE SALES, USE TAX BUSINESS DIVISION P.O. BOX 327790 MONTGOMERY, AL 36132-7790		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 3721						
FLORIDA DEPARTMENT OF REVENUE 5050 W TENNESSEE STREET TALLAHASSEE, FL 32314-6527		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 298						
GEORGIA DEPARTMENT OF REVENUE SALES AND USE TAX RETURN P.O. BOX 105408 ATLANTA, GA 30348-5408		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 5324						
NORTH CAROLINA DEPARTMENT OF REVENUE DOCUMENTS AND PAYMENTS PROCESSING DIVISION P.O. BOX 25000 RALEIGH, NC 27640-0001		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 3186						
SOUTH CAROLINA DEPARTMENT OF REVENUE SALES TAX RETURN		UNKNOWN		\$0	\$0	\$0
COLUMBIA, SC 29214-0101						
ACCOUNT NO.: 998						
TENNESEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADERICK STREET NASHVILLE, TN 37242		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
VIRGINIA DEPARTMENT OF TAXATION RETAIL SALES AND USE TAX P.O. BOX 26626 RICHMOND, VA 23261-6626		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 7042						

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#### Exhibit E-2

**Consideration For Claim: Sales Tax** 

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
				\$0	\$0	\$0

Case Number: 13-10788

#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
BANKS COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 150 HUDSON RIDGE RD SUITE6 HOMER, GA 30547		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
BARROW COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 233 EAST BROAD ST		UNKNOWN		\$0	\$0	\$0
WINDER, GA 30680-0765						
ACCOUNT NO.: 1238343						
BARTOW COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 135 W CHEROKEE AVE STE 243B		UNKNOWN		\$0	\$0	\$0
CARTERSVILLE, GA 30120						
ACCOUNT NO.: 41858						
BEN HILL COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 113 S SHERIDAN ST		UNKNOWN		\$0	\$0	\$0
FITZGERALD, GA 31750						
ACCOUNT NO.: NOT AVAILABLE						
BERRIEN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 201 N DAVIS ST RM 122		UNKNOWN		\$0	\$0	\$0
NASHVILLE, GA 31639						
ACCOUNT NO.: 1238338						
BERRIEN COUNTY TAX COMMISSIONER 201 N DAVIS STREET ROOM 105		UNKNOWN		\$0	\$0	\$0
NASHVILLE, GA 31639						
ACCOUNT NO.: 1238338						
BRYAN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 15 N. COURTHOUSE ST P.O. BOX 1000 PEMBROKE, GA 31321-1000		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
BULLOCH COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 115 N. MAIN ST P.O. BOX 1421 STATESBORO, GA 30459-1421		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
BURKE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE PO BOX 46		UNKNOWN		\$0	\$0	\$0
WAYNESBORO, GA 30830						
ACCOUNT NO.: NOT AVAILABLE						
CANDLER COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 35 SW BROAD ST STE E		UNKNOWN		\$0	\$0	\$0
METTER, GA 30439						
ACCOUNT NO.: NOT AVAILABLE						
CARROLL COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 423 COLLEGE ST - ROOM 415 P.O. BOX 338 CARROLLTON, GA 30112-0338		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
CATAWABA COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 368		UNKNOWN		\$0	\$0	\$0
NEWTON, NC 28658-0368						
ACCOUNT NO.: 29536						
CHARLESTON COUNTY ASSESSOR ATTN. AUDITOR'S OFFICE 101 MEETING ST #101		UNKNOWN		\$0	\$0	\$0
CHARLESTON, SC 29401						
ACCOUNT NO.: NOT AVAILABLE						
CHATHAM COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 133 MONTGOMERY ST #503 PO BOX 9786 SAVANNAH, GA 31401		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 1238328						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
CHATTOOGA COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 120 COX ST P.O. BOX 517 SUMMERVILLE, GA 30747-0517		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 1238351						
CHEROKEE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 2782 MARIETTA HWY SUITE 200 CANTON, GA 30114		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 1238350						
CLARKE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 325 E WASHINGTON ST, RM 280		UNKNOWN		\$0	\$0	\$0
ATHENS, GA 30601-4516						
ACCOUNT NO.: NOT AVAILABLE						
CLAYTON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P K DIXON ANNEX 2 121 S MCDONOUGH ST JONESBORO, GA 30236-3694		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
COLUMBIA COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 630 RONALD REAGAN DR P.O. BOX 498 EVANS, GA 30809-0498		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
COOK COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 209 N PARRISH AVE		UNKNOWN		\$0	\$0	\$0
ADEL, GA 31620						
ACCOUNT NO.: 41860						
COWETA COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 37 PERRY ST		UNKNOWN		\$0	\$0	\$0
NEWNAN, GA 30263						
ACCOUNT NO.: NOT AVAILABLE						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u><u> </u></u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
CUMBERLAND COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 449		UNKNOWN		\$0	\$0	\$0
FAYETTEVILLE, NC 28302-0449						
ACCOUNT NO.: NOT AVAILABLE						
DAWSON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 25 JUSTICE WAY SUITE 1201 DAWSONVILLE, GA 30534		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
DE KALB COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 120 WEST TRINITY PLACE ROOM 208 DECATUR, GA 30030		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO .: NOT AVAILABLE						
DOUGHERTY COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 240 PINE AVE P O BOX 1827 ALBANY, GA 31702-1827		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
DOUGLAS COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 8700 HOSPITAL DR (1ST FLOOR) DOUGLASVILLE, GA 30134		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
EFFINGHAM COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 901 N. PINE ST SUITE 106 SPRINGFIELD, GA 31329		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO .: NOT AVAILABLE						
EMANUEL COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 101 S MAIN ST 3RD FL		UNKNOWN		\$0	\$0	\$0
SWAINSBORO, GA 30401						
ACCOUNT NO .: NOT AVAILABLE						

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#### Exhibit E-3

Creditor's Name, Mailing Address Including Zip Code And Account Number	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
EVANS COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 2 FREEMAN ST COURTHOUSE ANNEX CLAXTON, GA 30417		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
FAYETTE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 140 STONEWALL AVE W STE 108 FAYETTEVILLE, GA 30214		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
FLOYD COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 4 GOVERNMENT PLAZA, STE 213		UNKNOWN		\$0	\$0	\$0
ROME, GA 30161						
ACCOUNT NO.: NOT AVAILABLE						
FORSYTH COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 110 EAST MAIN ST SUITE 260 CUMMING, GA 30040		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
GLASCOCK COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 74 E. MAIN ST P.O. BOX 221 GIBSON, GA 30810-0221		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
GREENVILLE COUNTY ASSESSOR ATTN. AUDITOR'S OFFICE 301 UNIVERSITY RDG STE 800		UNKNOWN		\$0	\$0	\$0
GREENVILLE, SC 29601-3659						
ACCOUNT NO .: NOT AVAILABLE						
GUILFORD COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 3138		UNKNOWN		\$0	\$0	\$0
GREENSBORO, NC 27402-3138						
ACCOUNT NO.: NOT AVAILABLE						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
GWINNETT COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 75 LANGLEY DR		UNKNOWN		\$0	\$0	\$0
LAWRENCEVILLE, GA 30046						
ACCOUNT NO.: NOT AVAILABLE						
HALIFAX COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 68		UNKNOWN		\$0	\$0	\$0
HALIFAX, NC 27839						
ACCOUNT NO.: NOT AVAILABLE						
HALL COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 2875 BROWNS BRIDGE RD P.O. BOX 1780 GAINESVILLE, GA 30503		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
HARALSON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 548		UNKNOWN		\$0	\$0	\$0
BUCHANAN, GA 30113-0548						
ACCOUNT NO.: NOT AVAILABLE						
HENDERSON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 200 N GROVE ST, STE 102		UNKNOWN		\$0	\$0	\$0
HENDERSONVILLE, NC 28792-5027						
ACCOUNT NO.: NOT AVAILABLE						
HENRY COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 140 HENRY PKWY		UNKNOWN		\$0	\$0	\$0
MCDONOUGH, GA 30253						
ACCOUNT NO.: 1238336						
HORRY COUNTY ASSESSOR ATTN. AUDITOR'S OFFICE PO BOX 1205		UNKNOWN		\$0	\$0	\$0
CONWAY, SC 29528						
ACCOUNT NO.: NOT AVAILABLE						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> <u>Incurred</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
IREDELL COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 1027		UNKNOWN		\$0	\$0	\$0
STATESVILLE, NC 28687-1027						
ACCOUNT NO.: NOT AVAILABLE						
JACKSON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 67 ATHENS ST		UNKNOWN		\$0	\$0	\$0
JEFFERSON, GA 30549						
ACCOUNT NO.: NOT AVAILABLE						
JEFFERSON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 555		UNKNOWN		\$0	\$0	\$0
LOUISVILLE, GA 30434-0555						
ACCOUNT NO.: NOT AVAILABLE						
LANCASTER COUNTY ASSESSOR ATTN. AUDITOR'S OFFICE 101 N. MAIN ST P.O. BOX 2016 LANCASTER, SC 29721		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
LIBERTY COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 100 MAIN ST		UNKNOWN		\$0	\$0	\$0
HINESVILLE, GA 31310						
ACCOUNT NO .: NOT AVAILABLE						
LINCOLN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 182 HUMPHREY ST P.O. BOX 340 LINCOLNTON, GA 30817-0340		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
LINCOLN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 938		UNKNOWN		\$0	\$0	\$0
LINCOLNTON, NC 28093-0938						
ACCOUNT NO.: 1691205						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
LOWNDES COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 302 N PATTERSON ST PO BOX 1126 VALDOSTA, GA 31603-1126		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
MADISON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 85		UNKNOWN		\$0	\$0	\$0
DANIELSVILLE, GA 30633-0085						
ACCOUNT NO.: NOT AVAILABLE						
MCDUFFIE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 210 RAILROAD ST		UNKNOWN		\$0	\$0	\$0
THOMSON, GA 30824						
ACCOUNT NO.: NOT AVAILABLE						
MORGAN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 150 E WASHINGTON ST #130 P.O. BOX 1297 MADISON, GA 30650		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO .: NOT AVAILABLE						
MURRAY COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 121 N FOURTH AVE		UNKNOWN		\$0	\$0	\$0
CHATSWORTH, GA 30705						
ACCOUNT NO.: NOT AVAILABLE						
NASH COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 120 W. WASHINGTON STREET SUITE 2058 NASHVILLE, NC 27856		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
NEWTON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 1113 USHER ST NW STE 102		UNKNOWN		\$0	\$0	\$0
COVINGTON, GA 30014						
ACCOUNT NO.: 1238327						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
ONSLOW COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE PO BOX 987		UNKNOWN		\$0	\$0	\$0
MOUNT AIRY, NC 27030						
ACCOUNT NO.: NOT AVAILABLE						
PAULDING COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 240 CONSTITUTION BLVD RM 3082 DALLAS, GA 30132		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 1238337						
PICKENS COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 1266 E CHURCH ST SUITE 121 JASPER, GA 30143		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 3379102						
POLK COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 144 WEST AVE, STE F		UNKNOWN		\$0	\$0	\$0
CEDARTOWN, GA 30125						
ACCOUNT NO.: 1238334						
RICHLAND COUNTY ASSESSOR ATTN. AUDITOR'S OFFICE 2020 HAMPTON ST PO BOX 192 COLUMBIA, SC 29202		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
RICHMOND COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 530 GREENE ST, RM 102		UNKNOWN		\$0	\$0	\$0
AUGUSTA, GA 30901						
ACCOUNT NO.: 72323						
ROCKDALE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE PO BOX 562		UNKNOWN		\$0	\$0	\$0
CONYERS, GA 30012-0562						
ACCOUNT NO.: NOT AVAILABLE						

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#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
SCREVEN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 103 S. COMMUNITY DR P.O. BOX 180 SYLVANIA, GA 30467-0180		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
SPALDING COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 119 E SOLOMON ST RM 101		UNKNOWN		\$0	\$0	\$0
GRIFFIN, GA 30223						
ACCOUNT NO.: NOT AVAILABLE						
STEPHENS COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE PO BOX 189		UNKNOWN		\$0	\$0	\$0
TOCCOA, GA 30577-0189						
ACCOUNT NO.: NOT AVAILABLE						
TATTNALL COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE PO BOX 1010 108D W BRAZELL ST REIDSVILLE, GA 30453-1010		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
TIFT COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 225 TIFT AVE #110 P. O. BOX 134 TIFTON, GA 317930134		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
UNION COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 97		UNKNOWN		\$0	\$0	\$0
MONROE, NC 28111-0097						
ACCOUNT NO.: NOT AVAILABLE						
WAKE COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE P.O. BOX 2331 421 FAYETTEVILLE ST, STE 200 RALEIGH, NC 27602-2331		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						

Case Number: 13-10788

#### Exhibit E-3

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C</u> <u>U</u> <u>D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> Entitled To <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
WALTON COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 303 S HAMMOND DR		UNKNOWN		\$0	\$0	\$0
MONROE, GA 30655						
ACCOUNT NO.: NOT AVAILABLE						
WARREN COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 521 MAIN ST #105 P.O. BOX 723 WARRENTON, GA 30828-0723		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
WILKES COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 23 COURT ST RM 202		UNKNOWN		\$0	\$0	\$0
WASHINGTON, GA 30673						
ACCOUNT NO.: NOT AVAILABLE						
WORTH COUNTY ASSESSOR ATTN. ASSESSOR'S OFFICE 201 N MAIN ST ROOM 16 SYLVESTER, GA 31791		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
				\$0	\$0	\$0

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#### Exhibit E-4

### Consideration For Claim: Federal/State Income Tax and Municipal Tax

Date Claim Address Including Zip Code And Account Number       Date Claim Number       Amount Marses Included To Priority       Amount Entitled To Priority       Amount Included To Priority         LABAMA DEPARTMENT OF REVENCE INDERVIDUAL AND CORPORATE TAX DIVISION CORPORATE INCOME TAX POLION 27430 MONTOOMERY, AL2 03127430       UNKNOWN       Image: Comparison of the Comparison CORPORATE INCOME TAX POLION 27430 MONTOOMERY, AL2 03127431       UNKNOWN       Image: Comparison of the Comparison POLION 27430 MONTOOMERY, AL2 03127431       UNKNOWN       Image: Comparison of the Comparison POLION 27431       S0       S0       S0         ACCOUNT NO: 372106       UNKNOWN       Image: Comparison POLION 27431       UNKNOWN       Image: Comparison POLION 27431       S0       S0       S0         ACCOUNT NO: 372100       UNKNOWN       Image: Comparison POLION 27431       UNKNOWN       Image: Comparison POLION 27431       S0       S0       S0         ACCOUNT NO: 372100       UNKNOWN       Image: Comparison POLION 2740507       S0       S0       S0       S0         ALEGOLIN NO: 372104       UNKNOWN       Image: Comparison POLION 2740507       S0       S0       S0       S0         ALEGOLIN NO: 372408       UNKNOWN       Image: Comparison POLION 2740507       S0       S0       S0       S0         ALEGOLIN NO: 372408       UNKNOWN       Image: Comparison POLION 2740507       S0       S0<							
REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION CORPORATE INCOME TAX P.O. BOX 337430 ACCOUNT NO: 372106 ALABAMA DEPT OF REVENUE BUSINESS PAIVILEOE TAX SECTION P.O. BOX 27431 ACCOUNT NO: 372110 GEORGIA DEPT OF REVENUE P.O. BOX 27439 ACCOUNT NO: 532408 NORTH CAROLINA DEPT ATLANTA, GA 30574-0397 ACCOUNT NO: 532408 NORTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 2600 ACCOUNT NO: 532408 NORTH CAROLINA DEPARTMENT OF REVENUE SOUTH CAROLINA DEPARTMENT OF REVENUE	Address Including Zip Code	<u>Codebtor</u>	Was	<u>C U D</u>	Of	<b>Entitled</b> To	Not Entitled
ALABAMA DEPT OF REVENUE UNKNOWN S0	REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION CORPORATE INCOME TAX P.O. BOX 327430		UNKNOWN		\$0	\$0	\$0
BUSINESS PRIVILEGE TAX SECTION P.O. BOX 327431 MONTGOMERY, AL 36132-7431 ACCOUNT NO: 372110 GEORGIA DEPT OF REVENUE P.O. BOX 740397 ATLANTA, GA 30371-0397 ACCOUNT NO: 532408 NORTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 2000 RALEIGH, NC 27640-0500 ACCOUNT NO: 5881 SOUTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 2000 RALEIGH, NC 27640-0500 ACCOUNT NO: 5881 SOUTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 2000 RALEIGH, NC 27640-0500 ACCOUNT NO: 5881 SOUTH CAROLINA DEPARTMENT OF REVENUE P.O. BOX 2000 RALEIGH, NC 27640-0500 ACCOUNT NO: 5881 SOUTH CAROLINA DEPARTMENT OF REVENUE SOUTH CAROLINA SOUTH CAROLINA COLUMBIA.C 29214 ACCOUNT NO: 99809 TENNESSEE DEPARTMENT OF REVENUE MORTH CARON STATE OFFICE BUILDING SOU DEADBERKT STREET NASHYLLE, TN 37242 ACCOUNT NO: 4951 VIRGINIA DEPARTMENT OF UNKNOWN V V V 23218-1500	ACCOUNT NO.: 372106						
ACCOUNT NO: 372110 GEORGIA DEPT OF REVENUE PO. DOX 740397 ATLANTA, GA 30374-0397 ACCOUNT NO: 532408 NORTH CAROLINA DEPARTMENT OF REVENUE PO. BOX 25000 RALEIGH, NC 27640-0500 ACCOUNT NO: 5881 SOUTH CAROLINA DEPARTMENT OF REVENUE 301 GERVAIS STREET PO. BOX 29214 COLUMBIA, SC 29214	BUSINESS PRIVILEGE TAX SECTION		UNKNOWN		\$0	\$0	\$0
GEORGIA DEPT OF REVENUE       UNKNOWN       S0       \$0       \$0       \$0         MCCESSING CENTER       UNKNOWN       Image: Construction of the second of the se	MONTGOMERY, AL 36132-7431						
PROCESSING CENTER P.O. BOX 740397 ATLANTA, GA 30374-0397 ACCOUNT NO: 532408 NORTH CAROLINA UNKNOWN S SO SO SO SO SO PARLEIGH, NC 27640-0500 ACCOUNT NO: 8881 SOUTH CAROLINA UNKNOWN S SO SO SO SO SO DEPARTMENT OF REVENUE 90 GEV AND STREET P.O. BOX 29214 COLUMBIA, SC 29214 ACCOUNT NO: 99809 TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON STATE OFFICE BUILDING SOO DEADERICK STREET NASHVILLE, IN 37242 ACCOUNT NO: 4951 VIRGINA DEPARTMENT OF TAXATION P.O. BOX 1500 RICHMOND, VA 23218-1500	ACCOUNT NO.: 372110						
ACCOUNT NO: 532408          NORTH CAROLINA       UNKNOWN       S0       \$0       \$0       \$0         DEPARTMENT OF REVENUE       0.000 X25000       RALEIGH, NC 27640-0500       \$0       \$0       \$0       \$0         ACCOUNT NO: 8881       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         SOUTH CAROLINA       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         ACCOUNT NO: 8881       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         SOUTH CAROLINA       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         ACCOUNT NO: 8881       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         SOUTH CAROLINA       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         ACCOUNT NO: 99809       UNKNOWN       UNKNOWN       UNKNOWN       \$0       \$0       \$0         TENNESSEE DEPARTMENT OF REVENUE       UNKNOWN       UNKNOWN       S0       \$0       \$0         SOU DADERICK STREET       UNKNOWN       UNKNOWN       S0       \$0       \$0         SOUTH ACKSON STATE       OFFICE BUILDING       UNKNOWN       UNKNOWN       S0	PROCESSING CENTER		UNKNOWN		\$0	\$0	\$0
NORTH CAROLINA       □       UNKNOWN       I       I       \$0       \$0       \$0       \$0         DEPARTMENT OF REVENUE       0.0 X 25000       RALEIGH, NC 27640-0500       I       I       I       I       I       \$0       \$0       \$0       \$0       \$0         ACCOUNT NO.: 8881       I       I       UNKNOWN       I       I       \$0       \$0       \$0       \$0         SOUTH CAROLINA       I       UNKNOWN       I       I       I       \$0       \$0       \$0       \$0         DEPARTMENT OF REVENUE       30       GREVARIS STREET       I       UNKNOWN       I       I       I       \$0       \$	ATLANTA, GA 30374-0397						
DEPARTMENT OF REVENUE P.O. BOX 25000 RALEIGH, NC 27640-0500 ACCOUNT NO.: 8881 SOUTH CAROLINA UNKNOWN S SO SO SO SO SO DEPARTMENT OF REVENUE 301 GERVAIAS STREET P.O. BOX 29214 COLUMBIA, SC 29214 ACCOUNT NO.: 99809 TENNESSEE DEPARTMENT OF UNKNOWN S SO SO SO REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADERICK STREET NASHVILLE, TN 37242 ACCOUNT NO.: 4951 VIRGINIA DEPARTMENT OF UNKNOWN S SO SO SO VIRGINIA DEPARTMENT OF SO SO SO SO VIRGINIA DEPARTMENT OF SO SO SO SO SO DEADERICK STREET NASHVILLE, TN 37242 ACCOUNT NO.: 4951	ACCOUNT NO.: 532408						
SOUTH CAROLINA       □       UNKNOWN       ✓       ✓       \$0	DEPARTMENT OF REVENUE P.O. BOX 25000		UNKNOWN		\$0	\$0	\$0
DEPARTMENT OF REVENUE         301 GERVAIS STREET         P.O. BOX 29214         COLUMBIA, SC 29214         ACCOUNT NO.: 99809         TENNESSEE DEPARTMENT OF       UNKNOWN         VINCOULAR       V         ADDREW JACKSON STATE         OFFICE BUILDING         S00 DEADERICK STREET         NASHVILLE, TN 37242         ACCOUNT NO.: 4951         VIRGINIA DEPARTMENT OF         UNKNOWN       ✓         VIRGINIA DEPARTMENT OF         UNKNOWN       ✓         VIRGINIA DEPARTMENT OF         UNKNOWN       ✓         ACCOUNT NO.: 4951         VIRGINIA DEPARTMENT OF         UNKNOWN       ✓         S0       \$0         \$00       \$0         S00       \$0         S0       \$0         S0       \$0         \$0       \$0         \$0       \$0         \$0       \$0         \$0       \$0         \$0       \$0         \$0       \$0	ACCOUNT NO.: 8881						
TENNESSEE DEPARTMENT OF       UNKNOWN       Image: Sol and the so	DEPARTMENT OF REVENUE 301 GERVAIS STREET P.O. BOX 29214		UNKNOWN		\$0	\$0	\$0
REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADERICK STREET NASHVILLE, TN 37242 ACCOUNT NO.: 4951 VIRGINIA DEPARTMENT OF UNKNOWN V V V S0 \$0 \$0 \$0 TAXATION P.O. BOX 1500 RICHMOND, VA 23218-1500	ACCOUNT NO.: 99809						
VIRGINIA DEPARTMENT OF UNKNOWN S0 \$0 \$0 TAXATION P.O. BOX 1500 RICHMOND, VA 23218-1500	REVENUE ANDREW JACKSON STATE OFFICE BUILDING 500 DEADERICK STREET		UNKNOWN		\$0	\$0	\$0
TAXATION P.O. BOX 1500 RICHMOND, VA 23218-1500	ACCOUNT NO.: 4951						
ACCOUNT NO.: 777604	TAXATION P.O. BOX 1500		UNKNOWN		\$0	\$0	\$0
	ACCOUNT NO.: 777604						

Case Number: 13-10788

#### Exhibit E-4

Consideration For Claim: Federal/State Income Tax and Municipal Tax

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> Incurred	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
				\$0	\$0	\$0

Case Number: 13-10788

#### Exhibit E-5

Consideration For Claim: Payroll Tax

<u>Creditor's Name, Mailing</u> <u>Address Including Zip Code</u> <u>And Account Number</u>	<u>Codebtor</u>	<u>Date Claim</u> <u>Was</u> <u>Incurred</u>	<u>C U D</u>	<u>Amount</u> <u>Of</u> <u>Claim</u>	<u>Amount</u> <u>Entitled To</u> <u>Priority</u>	<u>Amount</u> <u>Not Entitled</u> <u>To Priority</u>
DEPARTMENT OF LABOR UNEMPLOYMENT INSURACNE DIVISION 148 ANDREW YOUNG INTERNATIONAL BLVD, NE ATLANTA, GA 30303-1751		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 33489314						
DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0046		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: NOT AVAILABLE						
DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE CINCINNATI, OH 45999-0005		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO .: NOT AVAILABLE						
NORTH CAROLINA DEPARTMENT OF COMMERCE DIVISION OF EMPLOYMENT SECURITY PO BOX 25903 RALEIGH, NC 27611-5903		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 01733526						
SOUTHA CAROLINA DEPARTMENT FO EMPLYMENT AND WORKFORCE 1550 GADSDEN ST, PO BOX 995 COLUMBIA, SC 29202		UNKNOWN		\$0	\$0	\$0
ACCOUNT NO.: 272981						
				\$0	\$0	\$0

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CUD	TOTAL AMOUNT OF CLAIMS
See Attached Schedule F-1		Trade Payables		\$108,072
See Attached Schedule F-2		Paid Trade Vendors		\$430,342
See Attached Schedule F-3		Payor Credit Balance		\$144,185
See Attached Schedule F-4		Workers Compensation		Undetermined

98 total continuation sheets attached

Total

\$687,559

### Case 13-10741-PJW Doc 464 Filed 06/10/13 Page 96 of 282

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE F

#### Schedule - Paid Trade Payable

Paid Trade Payables listed on Schedule F contain the pre-petition liability information available to the Debtors as of the date of filing which include invoices that were paid subsequent to the Commencement Date related to prepetition obligations per the Final Order Pursuant to Bankruptcy Code Sections 363(b) and 105(a) Authorizing (I) the Debtors to Pay the Prepetition Claims of Certain Critical Vendors and Administrative Claimholders, and (II) Financial Institutions to Honor and Process Prepetition Checks and Transfers to Certain Critical Vendors and Administrative Claimholders (Docket No. 225), or in connection with the assumption of contracts pursuant to section 365 of the Bankruptcy Code.

#### Schedule - Intercompany

Prior to the Commencement Date, Rotech collects receipts and makes disbursements on behalf of all the Debtors, and thus distributions and receipts reflect intercompany balances due and owing from one Debtor to another Debtor. The respective intercompany accounts payable and accounts receivable are listed at the net amount due to/due from the debtor as of March 31, 2013 on Schedule F for each Debtor.

#### **Schedule - Trade Payables**

Trade Payables listed on Schedule F contain the pre-petition liability information available to the Debtors as of the date of filing and do not perfect payment made subsequent to the Commencement Date in accordance with any of the First Day Orders.

### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE F

#### **Creditors Holding Unsecured Nonpriority Claims**

The Debtors have used their reasonable best efforts to list all general unsecured claims against the Debtors on Schedule F based upon the Debtors' existing books and records.

Schedule F does not include certain deferred credits, deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are general estimates of liabilities and do not represent specific claims as of the Commencement Date; however, such amounts are reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Commencement Date; however, such amounts of liabilities and do not represent specific claims as of the Commencement Date.

Schedule F does not include certain reserves for potential unliquidated contingencies that historically were carried on the Debtors' books as of the Commencement Date; such reserves were for potential liabilities only and do not represent actual liabilities as of the Commencement Date.

The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Schedule F contains information regarding potential and pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is contained in the Schedule for that Debtor.

Schedule F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of an executory contract or unexpired lease. In addition, Schedule F does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

Except in certain limited circumstances, the Debtors have not scheduled contingent and unliquidated liabilities related to guaranty obligations on Schedule F. Such guaranties are, instead, listed on Schedule H.

The claims of individual creditors for, among other things, goods, services, or taxes listed on the Debtors' books and records may not reflect credits or allowances due from such creditors. The Debtors reserve all of their rights in respect of such credits or allowances. The dollar amounts listed may be exclusive of contingent or unliquidated amounts.

Unless the Debtors were required to pay ancillary costs, such as freight, miscellaneous fees and taxes, such costs are not included in the liabilities scheduled, as such amounts do not represent actual liabilities of the Debtor.

Case Number: 13-10788

### Exhibit F-1

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C U D</u>	<u>Amount of</u> <u>Claim</u>
084 WASTE INDUSTRIES P.O. BOX 580027 CHARLOTTE, NC 28258-0027		UNSECURED VENDORS		\$26
VENDOR NO.: 20901				
ACS, LLC. A CLEANING SOLUTION P.O. BOX 1084 DAVIDSON, NC 28036		UNSECURED VENDORS		\$195
VENDOR NO.: 126054				
ADEL-COOK COUNTY CHAMBER OF COMMERCE 100 S HUTCHINSON AVENUE ADEL, GA 31620		UNSECURED VENDORS		\$21
VENDOR NO.: 8692				
ADVANCED DISPOSAL SERVICES PO BOX 791412 BALTIMORE, MD 21279-1412 VENDOR NO.: 87648		UNSECURED VENDORS		\$252
AIKEN-AUGUSTA SHREDDING 9202 S NORTHSHORE DR STE 201 KNOXVILLE, TN 37922		UNSECURED VENDORS		\$43
VENDOR NO.: 108631				
AIRGAS CREDIT CARD ONLY VENDOR NO.: 135564		UNSECURED VENDORS		\$1,037
AIRSEP CORPORATION 401 CREEKSIDE DRIVE BUFFALO, NY 14228		UNSECURED VENDORS		\$1,335
VENDOR NO.: 1167				
ALAN NEWTON 6012 HEMLOCK DR INDIAN TRAIL, NC 28079		UNSECURED VENDORS		\$26
VENDOR NO.: 153632				

Case Number: 13-10788

#### Exhibit F-1

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C U D</u>	<u>Amount of</u> Claim
ALLIED WASTE SERVICES #743 P.O. BOX 9001099 LOUISVILLE, KY 40290-1099		UNSECURED VENDORS		\$404
VENDOR NO.: 72853				
ALLIED WASTE SERVICES #999 P.O. BOX 9001099 LOUISVILLE, KY 40290-1099		UNSECURED VENDORS		\$59
VENDOR NO.: 72853				
ALLSCRIPTS 24630 NETWORK PLACE CHICAGO, IL 60673-1246 VENDOR NO.: 82806		UNSECURED VENDORS		\$526
ANTHONY WELDED PRODUCTS, INC PO BOX 2107 BAKERSFIELD, CA 93303 VENDOR NO.: 3181		UNSECURED VENDORS		\$459
APPLIED HOME HEALTHCARE EQUIP. PO BOX 951302 CLEVELAND, OH 44193 VENDOR NO.: 49110		UNSECURED VENDORS		\$467
ARJOHUNTLEIGH INC. P.O. BOX 844746 DALLAS, TX 75284-4746 VENDOR NO.: 2921		UNSECURED VENDORS		\$749
ARROW EXTERMINATORS P.O. BOX 2015 CARTERSVILLE, GA 30120-1684 VENDOR NO.: 136063		UNSECURED VENDORS		\$124
AT&T MOBILITY PO BOX 6463 CAROL STREAM, IL 60197-6463 VENDOR NO.: 970		UNSECURED VENDORS		\$80

Case Number: 13-10788

### Exhibit F-1

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	Date Claim Was Incurred. If Claim Is Subject To Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> Claim
BFPE INTERNATIONAL P.O. BOX 418897 BOSTON, MA 02241-8897		UNSECURED VENDORS		\$55
VENDOR NO.: 53228				
BIRDDOG SOLUTIONS, INC. ATTN: FOLEY CASH APPS TEAM 138 RIVER RD, STE 208 ANDOVER, MA 01810		UNSECURED VENDORS		\$442
VENDOR NO.: 39328				
CANON SOLUTIONS AMERICA, INC. 15004 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693		UNSECURED VENDORS		\$945
VENDOR NO.: 74079				
CAREFUSION 205 INC 14414 DETROIT AVENUE SUITE 206 LAKEWOOD, OH 44107		UNSECURED VENDORS		\$1,464
VENDOR NO.: 3129				
CAROLINA QUICK CARE 1261 JULIAN ALLSBROOK HWY ROANOKE RAPIDS, NC 27870		UNSECURED VENDORS		\$60
VENDOR NO.: 49941				
CHRISTOPHER MOLINARI 406 NORTHHAMPTON LANE CANTON, GA 30115		UNSECURED VENDORS		\$78
VENDOR NO.: 153761				
CINTAS CORPORATION P.O. BOX 635208 ATTN: CHERYL GRIMES G76A CINCINNATI, OH 45263-5208		UNSECURED VENDORS		\$3,044
VENDOR NO.: 146				
CINTAS CORPORATION PO BOX 631025 CINCINNATI, OH 45263-1025 VENDOR NO.: 12679		UNSECURED VENDORS		\$149

Case Number: 13-10788

### Exhibit F-1

Creditor's Name, Mailing Address		Date Claim Was Incurred. If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<b>Codebtor</b>	Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
CINTAS DOCUMENT MANAGEMENT P.O. BOX 633842 CINCINNATI, OH 45263		UNSECURED VENDORS		\$85
VENDOR NO.: 105374				
CITY OF ADEL PO BOX 1530 ADEL, GA 31620		UNSECURED VENDORS		\$839
VENDOR NO.: 75513				
CITY OF CARTERSVILLE P.O. BOX 1390 CARTERSVILLE, GA 30120		UNSECURED VENDORS		\$115
VENDOR NO.: 62669				
CITY OF HIGH POINT PO BOX 10039 HIGHPOINT, NC 27261-3039		UNSECURED VENDORS		\$533
VENDOR NO.: 22155				
CITY OF HIGH POINT PO BOX 10039 HIGH POINT, NC 27261-3039		UNSECURED VENDORS		\$590
VENDOR NO.: 8572				
CITY OF JACKSONVILLE PO BOX 128 JACKSONVILLE, NC 28541-0128		UNSECURED VENDORS		\$275
VENDOR NO.: 47559				
CITY OF JASPER WATER DEPARTMENT 200 BURNT MOUNTAIN RD JASPER, GA 30143		UNSECURED VENDORS		\$226
VENDOR NO.: 40259				
CITY OF MONROE PO BOX 69 MONROE, NC 28111-0069		UNSECURED VENDORS		\$453
VENDOR NO.: 11451				

Case Number: 13-10788

### Exhibit F-1

Creditor's Name, Mailing Address		Amount of		
Including Zip Code And Account Number	<b>Codebtor</b>	<u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C U D</u>	Claim
CITY OF MONROE PO BOX 69 MONROE, NC 28111		UNSECURED VENDORS		\$390
VENDOR NO.: 13979				
CITY OF ROCKY MOUNT PO BOX 1180 ROCKY MOUNT, NC 27802-1180		UNSECURED VENDORS		\$1,839
VENDOR NO.: 30824				
CITY OF STATESBORO PO BOX 348 STATESBORO, GA 30459		UNSECURED VENDORS		\$138
VENDOR NO.: 12586				
CITY OF THOMSON PO BOX 1017 210 RAILROAD STREET THOMSON, GA 30824		UNSECURED VENDORS		\$62
VENDOR NO.: 5406				
CITY OF WHITEVILLE WATER & SEWER DEPARTMENT 317 S MADISON STREET P.O. BOX 607 WHITEVILLE, NC 28472		UNSECURED VENDORS		\$195
VENDOR NO.: 62669				
COCHRAN'S LAWNS & MORE 1042 MILLER ST. EXT. STATESBORO, GA 30458		UNSECURED VENDORS		\$40
VENDOR NO.: 152794				
COLUMBIA FIRE & SAFETY 767 MEETING ST WEST COLUMBIA, SC 29169		UNSECURED VENDORS		\$152
VENDOR NO.: 83904				
COMPORIUM P.O. BOX 300 LANCASTER, SC 29721-0300		UNSECURED VENDORS		\$88
VENDOR NO.: 75590				

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### Exhibit F-1

Creditor's Name, Mailing Address		Amount of		
Including Zip Code And Account Number	<b>Codebtor</b>	If Claim Is Subject To Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	Claim
COVIDIEN PO BOX 120823 DALLAS, TX 75312		UNSECURED VENDORS		\$1,200
VENDOR NO.: 145327				
CPM SALES & SERVICE, INC. P.O. BOX 501 PEWAUKEE, WI 53072		UNSECURED VENDORS		\$220
VENDOR NO.: 120613				
CRYOVATION LLC 9B MARY WAY HAINESPORT, NJ 08036		UNSECURED VENDORS		\$197
VENDOR NO.: 72850				
CRYSTAL SPRINGS P.O. BOX 660579 DALLAS, TX 75266-0579		UNSECURED VENDORS		\$615
VENDOR NO.: 199				
CULLIGAN WATER TREATMENT 705 S. RIDGE AVENUE TIFTON, GA 31794		UNSECURED VENDORS		\$20
VENDOR NO.: 201				
DEVILBISS HEALTH CARE, INC P.O. BOX 951875 DALLAS, TX 75395-1875		UNSECURED VENDORS		\$991
VENDOR NO.: 228				
DOMINION NORTH CAROLINA POWER P.O. BOX 26543 RICHMOND, VA 23290-0001		UNSECURED VENDORS		\$800
VENDOR NO.: 917				
DR. MICHAEL MIKOLA EAST COOPER INTERNAL MEDICINE 180 WINGO WAY SUITE 306 MT. PLEASANT, SC 29464		UNSECURED VENDORS		\$250
VENDOR NO.: 103727				

Case Number: 13-10788

#### Exhibit F-1

Creditor's Name, Mailing Address		Date Claim Was Incurred. If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
DRIVE MEDICAL DESIGN & MANUFAC PO BOX 798019 ST. LOUIS, MO 63179-8000		UNSECURED VENDORS		\$374
VENDOR NO.: 93388				
DUKE ENERGY		UNSECURED VENDORS		\$1,411
RALEIGH, NC 27698-0001				
VENDOR NO.: 20406				
EASYLINK SERVICES CORPORATION P.O. BOX 791247 BALTIMORE, MD 21279-1247		UNSECURED VENDORS		\$31
VENDOR NO.: 142162				
EILEEN GARAAS 128 BRAWLEY SCHOOL RD SUMMIT PLACE MORRESVILLE, NC 28117		UNSECURED VENDORS		\$120
VENDOR NO.: 153892				
ESSEX INDUSTRIES, INC. 8539 SOLUTION CENTER CHICAGO, IL 60677-8005		UNSECURED VENDORS		\$5,061
VENDOR NO.: 3052				
FEDERAL WAGE AND LABOR LAW INSTITUTE 7001 W. 43RD STREET HOUSTON, TX 77092		UNSECURED VENDORS		\$156
VENDOR NO.: 79947				
FINLEY BLACKMON 546 FOSTER HEIGHTS DR LANCASTER, SC 29720		UNSECURED VENDORS		\$52
VENDOR NO.: 153978				
GAS SOUTH P.O. BOX 530552 ATLANTA, GA 30353-0552		UNSECURED VENDORS		\$415
VENDOR NO.: 114912				

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#### Exhibit F-1

Creditor's Name, Mailing Address		Date Claim Was Incurred. If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
GEORGIA POWER 96 ANNEX ATLANTA, GA 30396-0001 VENDOR NO.: 2105		UNSECURED VENDORS		\$2,607
GLENN MEDICAL SYSTEMS INC. PO BOX 20237 CANTON, OH 44701-0237 VENDOR NO.: 1038		UNSECURED VENDORS		\$613
GRAINGER - DEPT. 814608295 P.O. BOX 419267 KANSAS CITY, MO 64141-6267		UNSECURED VENDORS		\$97
VENDOR NO.: 925				
GRAND STRAND WATER & SEWER AUTHORITY PO BOX 2308		UNSECURED VENDORS		\$41
CONWAY, SC 29528-2308				
VENDOR NO.: 6606				
GRANITE TELECOMMUNICATIONS 100 NEWPORT AVE EXT. QUINCY, MA 02171		UNSECURED VENDORS		\$1,680
VENDOR NO.: 119458				
GREYSTONE POWER CORPORATION P.O. BOX 6071 DOUGLASVILLE, GA 30154-6071		UNSECURED VENDORS		\$223
VENDOR NO.: 76730				
HAV-A-CUP COFFEE & QUALITY WAT PO BOX 3121 HICKORY, NC 28603		UNSECURED VENDORS		\$39
VENDOR NO.: 67977				
HENDRIX FIRE PROTECTION P.O. BOX 2348 STATESBORO, GA 30459		UNSECURED VENDORS		\$69
VENDOR NO.: 108063				

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### Exhibit F-1

Creditor's Name, Mailing Address		Date Claim Was Incurred. If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
HTC F/K/A HORRY TELEPHONE PO BOX 1819 CONWAY, SC 29528-1819		UNSECURED VENDORS		\$348
VENDOR NO.: 2820				
ICORE NETWORKS PO BOX 1963 MERRIFIELD, VA 22116-1963		UNSECURED VENDORS		\$799
VENDOR NO.: 155355				
INSIGHT DIRECT USA, INC. P.O. BOX 731069 DALLAS, TX 75373-1069		UNSECURED VENDORS		\$1,821
VENDOR NO.: 113231				
IRON MOUNTAIN RECORDS MANAGEME PO BOX 27128 NEW YORK, NY 10087-7128		UNSECURED VENDORS		\$146
VENDOR NO.: 47233				
IRON MOUNTAINS RECORDS MGMT. P.O. BOX 915004 DALLAS, TX 75391-5004		UNSECURED VENDORS		\$146
VENDOR NO.: 47233				
JAMES DODD 5542 WOODS CIRCLE STONE MOUNTIAN, GA 30087 VENDOR NO.: 146008		UNSECURED VENDORS		\$60
IAN DDO CLEANING SVETEMS OF				¢10
JAN-PRO CLEANING SYSTEMS OF MINNEAPOLIS 1011 1ST STREET SOUTH SUITE 450 HOPKINS, MN 55343		UNSECURED VENDORS		\$18
VENDOR NO.: 110401				
JOHN WARD 976 22ND STREET NE HICKORY, NC 28601 VENDOR NO.: 37926		UNSECURED VENDORS		\$63

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### Exhibit F-1

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>If Claim Is Subject To</u> Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> Claim
	Couchton			
KEYSTONE CALIBRATIONS INC 4530 WILLIAM PENN HIGHWAY #650 MURRYSVILLE, PA 15668		UNSECURED VENDORS		\$200
VENDOR NO.: 34975				
KOLDROK WATER & COFFEE 175 PRATHER PARK DRIVE MYRTLE BEACH, SC 29588		UNSECURED VENDORS		\$41
VENDOR NO.: 112577				
LAMBERT'S COFFEE & BOTTLED WATER SERVICE INC 316 ALFRED AVE ROME, GA 30161		UNSECURED VENDORS		\$31
VENDOR NO.: 70155				
LANCASTER CNTY NATURAL GAS AUTHORITY PO BOX 949 1010 KERSHAW HWY LANCASTER, SC 29721-0949		UNSECURED VENDORS		\$105
VENDOR NO.: 14064				
LANCASTER COUNTY WATER & SEWER P.O. BOX 1009 DISTRICT LANCASTER, SC 29721		UNSECURED VENDORS		\$44
VENDOR NO.: 147398				
LAURENS ELECTRIC COOPERATIVE P.O. BOX 967 LAURENS, SC 29360		UNSECURED VENDORS		\$245
VENDOR NO.: 112957				
LE BLEU OF THE CAROLINAS PO BOX 50877 MYRTLE BEACH, SC 29579		UNSECURED VENDORS		\$20
VENDOR NO.: 44839				
LE BLEU WATER FAYETTEVILLE PO BOX 65497 FAYETTEVILLE, NC 28306		UNSECURED VENDORS		\$30
VENDOR NO.: 44839				

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#### Exhibit F-1

	Date Claim Was Incurred. If Claim Is Subject To		Amount of
<u>Codebtor</u>	<u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
	UNSECURED VENDORS		\$43
	UNSECURED VENDORS		\$33
	UNSECURED VENDORS		\$7,828
	UNSECURED VENDORS		\$20
	UNSECURED VENDORS		\$665
	UNSECURED VENDORS		\$3,494
	UNSECURED VENDORS		\$3,470
	UNSECURED VENDORS		\$327
		CodebtorIf Claim Is Subject To Setoff, So StateUNSECURED VENDORSUNSECURED VENDORS	If Claim Is Subject To Setoff, So State       C U D         Image: Codebtor       UNSECURED VENDORS       Image: Codebtor         Image: Codebtor       UNSECURED VENDORS       Image: Codebtor

Case Number: 13-10788

### Exhibit F-1

Creditor's Name, Mailing Address	<i></i>	Date Claim Was Incurred. If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
MERUS REFRESHMENT SERVICES,INC 108-A PARK PLACE COURT GREENVILLE, SC 29607		UNSECURED VENDORS		\$164
VENDOR NO.: 79636				
MODERN EXTERMINATING CO INC. PO BOX 622 COLUMBIA, SC 29202		UNSECURED VENDORS		\$60
VENDOR NO.: 133873				
N.C. STATE BUREAU OF INVESTIGATION ATTN: BUSINESS OFFICE 3320 GARNER ROAD P.O. BOX 29500 RALEIGH, NC 27626-0500		UNSECURED VENDORS		\$68
VENDOR NO.: 143331				
NATIONAL BIOLOGICAL CORP 23700 MERCANTILE ROAD BEACHWOOD, OH 44122		UNSECURED VENDORS		\$3,555
VENDOR NO.: 13637				
NATURE'S "BIG SPRING" WATER J & J WATERWORKS, LLC P.O. BOX 622 CALHOUN, GA 30703-0622		UNSECURED VENDORS		\$108
VENDOR NO.: 137915				
NATURS DESIGN INC ACCOUNTS RECEIVEABLE 100 W WASHINGTON AVENUE STE 1 JACKSON, MI 49201		UNSECURED VENDORS		\$69
VENDOR NO.: 145846				
PATTERSON MEDICAL PO BOX 93040 CHICAGO, IL 60673-3040		UNSECURED VENDORS		\$96
VENDOR NO.: 1073				
PIEDMONT NATURAL GAS P.O. BOX 660920 DALLAS, TX 75266-0920 VENDOR NO.: 660		UNSECURED VENDORS		\$1,653

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### Exhibit F-1

Creditor's Name, Mailing Address		<u>Date Claim Was Incurred.</u> If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<b>Codebtor</b>	Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	Claim
PITNEY BOWES GLOBAL FINANCIAL RESERVE ACCOUNT P.O. BOX 223648 PITTSBURGH, PA 15250-2648		UNSECURED VENDORS		\$51
VENDOR NO.: 78523				
PITNEY BOWES GLOBAL FINANCIAL 2225 AMERICAN DR NEENAH, WI 54956		UNSECURED VENDORS		\$225
VENDOR NO.: 7772				
PITNEY BOWES INC P.O. BOX 371896 PITTSBURGH, PA 15250-7896		UNSECURED VENDORS		\$141
VENDOR NO.: 661				
PRESIDIO NETWORKED SOLUTIONS PO BOX 822169 PHILADELPHIA, PA 19182-2169 VENDOR NO.: 142120		UNSECURED VENDORS		\$644
PRIDE MOBILITY		UNSECURED VENDORS		\$37,831
182 SUSQUEHANNA AVENUE ATTN: SUE HARTMANN EXETER, PA 18643-2694				
VENDOR NO.: 1121				
PROGRESS ENERGY CAROLINAS INC		UNSECURED VENDORS		\$496
RALEIGH, NC 27698-0001 VENDOR NO.: 94634				
PSNC PO BOX 100256 COLUMBIA, SC 29202-3256		UNSECURED VENDORS		\$238
VENDOR NO.: 67542				
PUBLIC WORKS COMMISSION PO BOX 7000 FAYETTEVILLE, NC 28302-7000 VENDOR NO.: 100175		UNSECURED VENDORS		\$415

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### Exhibit F-1

Creditor's Name, Mailing Address		Date Claim Was Incurred. If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
RELIABLE FIRE & SAFETY INC 4014 KINGS MOUNTAIN HWY BESSEMER CITY, NC 28016		UNSECURED VENDORS		\$123
VENDOR NO.: 8007				
RESMED CORP. PO BOX 51054 LOS ANGELES, CA 90051-5354		UNSECURED VENDORS		\$1,758
VENDOR NO.: 3148				
RITE TEMP HEATING & AIR, LLC P.O. BOX 540 PELION, SC 29123		UNSECURED VENDORS		\$300
VENDOR NO.: 136024				
ROANOKE RAPIDS SANITARY DISTRICT DEPT. CODE 3016 P.O. BOX 63016 ROANOKE RAPIDS, NC 28263-3016		UNSECURED VENDORS		\$20
VENDOR NO.: 117475				
RONNIE MERCER 955 ELROY MERCER RD CHADBOURNE, NC 28431		UNSECURED VENDORS		\$16
VENDOR NO.: 154170				
SANTEE COOPER P O BOX 188 MONCKS CORNER, SC 29461-0188		UNSECURED VENDORS		\$183
VENDOR NO.: 4854				
SCANA ENERGY PO BOX 100157 COLUMBIA, SC 29202-3157		UNSECURED VENDORS		\$742
VENDOR NO.: 60103				
SCE&G P.O. BOX 100255 COLUMBIA, SC 29202		UNSECURED VENDORS		\$1,400
VENDOR NO.: 2894				

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### Exhibit F-1

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	Codebtor	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C U D</u>	<u>Amount of</u> Claim
SENCOMMUNICATIONS INC 1611 ALLISON WOODS LANE TAMPA, FL 33619		UNSECURED VENDORS		\$458
VENDOR NO.: 148670				
SHRED A WAY P.O. BOX 51132 PIEDMONT, SC 29673 VENDOR NO.: 136813		UNSECURED VENDORS		\$96
SHRED-IT NORTH CAROLINA P.O. BOX 669 ALAMANCE, NC 27201-0669		UNSECURED VENDORS		\$33
VENDOR NO.: 30196				
SORRELL TERMITE & PEST CONTROL P.O. BOX 369 ADEL, GA 31620		UNSECURED VENDORS		\$25
VENDOR NO.: 91679				
STAR CLEANERS 2009 SHORTER AVE ROME, GA 30165		UNSECURED VENDORS		\$35
VENDOR NO.: 66538				
STRATEGIC INFORMATION RESOURCES, INC. 155 BROOKDALE DRIVE SPRINGFIELD, MA 01104-3207		UNSECURED VENDORS		\$542
VENDOR NO.: 137551				
TERMINIX SERVICE, INC. CENTRAL ACCOUNTING P.O. BOX 2627 COLUMBIA, SC 29202		UNSECURED VENDORS		\$90
VENDOR NO.: 846				
THE CEI GROUP, INC. 4850 STREET ROAD, SUITE 200 TREVOSE, PA 19053		UNSECURED VENDORS		\$325
VENDOR NO.: 137430				

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### Exhibit F-1

		Date Claim Was Incurred.		
<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>If Claim Is Subject To</u> <u>Setoff, So State</u>	СИР	<u>Amount of</u> Claim
Including Zip Cour And Account Number	Codebioi	Seton, 50 State	<u>C</u> <u>U</u> <u>D</u>	
THE GUARDIAN TOTAL PEST AND TERMITE CONTROL P.O. BOX 200214 CARTERSVILLE, GA 30120		UNSECURED VENDORS		\$50
VENDOR NO.: 35714				
THOMAS BARBIAN 2234 ISLAND TRAIL CHAPIN, SC 29036		UNSECURED VENDORS		\$46
VENDOR NO.: 154587				
TIP TOP FLORIST & GIFTS 140 MEMORY PLAZA WHITEVILLE, NC 28472		UNSECURED VENDORS		\$43
VENDOR NO.: 62412				
ULTRASHRED TECHNOLOGIES PO BOX 49246 JACKSONVILLE, FL 32240-9246		UNSECURED VENDORS		\$54
VENDOR NO.: 83865				
USA MOBILITY WIRELESS, INC P.O. BOX 660324 DALLAS, TX 75266-0324		UNSECURED VENDORS		\$24
VENDOR NO.: 84754				
VALLEY SPRING WATER & COFFEE CO., LLC 11035 FARROW ROAD BLYTHEWOOD, SC 29016		UNSECURED VENDORS		\$90
VENDOR NO.: 6599				
WASTE CONNECTIONS OF NC PEACHLAND HAULING P.O. BOX 660177 DALLAS, TX 75266-0177		UNSECURED VENDORS		\$20
VENDOR NO.: 37207				
WASTE MANAGEMENT P.O. BOX 105453 ATLANTA, GA 30348-5453		UNSECURED VENDORS		\$246
VENDOR NO.: 929				

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### Exhibit F-1

**Consideration For Claim: Trade Payables** 

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
WATER, GAS & LIGHT COMMISSION 207 PINE AVE. PO BOX 1788 ALBANY, GA 31702-1788		UNSECURED VENDORS		\$72
VENDOR NO.: 25920				
WILLIAM HOLLINGSWORTH 5630 GLEN OAKS DR DURHAM, NC 27712		UNSECURED VENDORS		\$33
VENDOR NO.: 154752				
WINDSTREAM P.O. BOX 9001908 LOUISVILLE, KY 40290-1908 VENDOR NO.: 69158		UNSECURED VENDORS		\$96

\$108,072

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### Exhibit F-2

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
ACCENT PO BOX 952366 ST LOUIS, MO 63195-2366			\$2,176
PAID TRADE VENDORS			
ADVANTRA C/O CONNOLLY HEALTHCARE P.O. BOX 935005 ATLANTA, GA 31193-5005			\$788
PAID TRADE VENDORS			
AIRGAS 6990A SNOWDRIFT RD ALLENTOWN, PA 18106			\$5,428
PAID TRADE VENDORS			
ANNA HESTER CONFIDENTIAL - AVAILABLE UPON REQUEST			\$71
PAID TRADE VENDORS			
ANNELIESE KRAUSS CONFIDENTIAL - AVAILABLE UPON REQUEST			\$150
PAID TRADE VENDORS			
APPLIED HOME HEALTHCARE EQUIP. PO BOX 951302 CLEVELAND, OH 44193			\$284
PAID TRADE VENDORS			
ATTENTUS MEDICAL SALES, INC. 5750 SAM HOUSTON PKWY EAST SUITE 406 HOUSTON, TX 77032-4012			\$19,716
PAID TRADE VENDORS			
AVALON WATER P.O. BOX 550385 ATLANTA, GA 30355-2885			\$74
PAID TRADE VENDORS			

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### Exhibit F-2

Creditor's Name, Mailing Address			Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
BLUE CROSS BLUE SHIELD ATTN: FINANCIAL RECOVERY P.O. BOX 30048 DURHAM, NC 27702-3048			\$958
PAID TRADE VENDORS			
BLUE CROSS BLUE SHIELD FEDERAL PLAN PO BOX 600601 COLUMBIA, SC 29260-6002			\$41
PAID TRADE VENDORS			
CESSIE REED CONFIDENTIAL - AVAILABLE UPON REQUEST			\$35
PAID TRADE VENDORS			
CHART INDUSTRIES, INC. P.O. BOX 088968 CHICAGO, IL 60695-1968			\$189
PAID TRADE VENDORS			
CIGNA HEALTH CARE 31355 OAK CREST DRIVE STE 100 WESTLAKE VILLAGE, CA 91361			\$102
PAID TRADE VENDORS			
CONSTANCE HOLDREN CONFIDENTIAL - AVAILABLE UPON REQUEST			\$362
PAID TRADE VENDORS			
COVENTRY HEALTH CARE 8301 E 21ST N SUITE 300 WICHITA, KS 67206			\$69
PAID TRADE VENDORS			
DEPT OF VETERANS AFFAIRS P.O. BOX 469062 DENVER, CO 80246-9062			\$831
PAID TRADE VENDORS			

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### Exhibit F-2

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
ERC REFERRALS 1170 PEACHTREE STREET NE SUITE 1200 ATLANTA, GA 30309			\$125
PAID TRADE VENDORS			
ESSEX INDUSTRIES, INC. 8539 SOLUTION CENTER CHICAGO, IL 60677-8005			\$2,389
PAID TRADE VENDORS			
FISHER & PAYKEL HEALTHCARE DEPT CH 16926 PALATINE, IL 60055-6926			\$7,487
PAID TRADE VENDORS			
GLENN MEDICAL SYSTEMS INC. PO BOX 20237 CANTON, OH 44701-0237			\$672
PAID TRADE VENDORS			
HEALTHCARE SUPPORT STAFFING INC P.O. BOX 2625 WINTER PARK, FL 32790-2625			\$7,476
PAID TRADE VENDORS			
HUMANA HEALTH CARE P.O. BOX 931655 ATLANTA, GA 31193			\$208
PAID TRADE VENDORS			
INVACARE CORPORATION P.O. BOX 824056 PHILADELPHIA, PA 19182-4056			\$125,261
PAID TRADE VENDORS			
INVACARE SUPPLY GROUP 9 INDUSTRIAL ROAD ATTN: FINANCIAL SERVICES MILFORD, MA 01757-3588			\$7,784
PAID TRADE VENDORS			

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### Exhibit F-2

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
JENNIFER MANDERS CONFIDENTIAL - AVAILABLE UPON REQUEST			\$79
PAID TRADE VENDORS			
JOHN HANSON CONFIDENTIAL - AVAILABLE UPON REQUEST			\$28
PAID TRADE VENDORS			
JOHNNY CORNWELL CONFIDENTIAL - AVAILABLE UPON REQUEST			\$56
PAID TRADE VENDORS			
JOINT COMMISSION PO BOX 92775 CHICAGO, IL 60675-2775			\$9,251
PAID TRADE VENDORS			
KEYSTONE CALIBRATIONS INC 4530 WILLIAM PENN HIGHWAY #650 MURRYSVILLE, PA 15668			\$99
PAID TRADE VENDORS			
LUCINDA MATHIS CONFIDENTIAL - AVAILABLE UPON REQUEST			\$97
PAID TRADE VENDORS			
MARTHA BRAWLEY CONFIDENTIAL - AVAILABLE UPON REQUEST			\$131
PAID TRADE VENDORS			
MCKESSON MEDICAL-SURGICAL P.O. BOX 630693 CINCINNATI, OH 45263-0693			\$50,266
PAID TRADE VENDORS			
MEDLINE INDUSTRIES INC DEPT. CH 14400 PALATINE, IL 60055-4400			\$1,382
PAID TRADE VENDORS			

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### Exhibit F-2

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>c</u> <u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
MERITAIN HEALTH P.O. BOX 1260 AMHERST, NY 14226			\$1,091
PAID TRADE VENDORS			
NALC BENEFIT PLAN 20547 WAVERLY COURT ASHBURN, VA 20149			\$46
PAID TRADE VENDORS			
NATIONAL CYLINDER SERVICES,LLC P.O. BOX 607206 ORLANDO, FL 32860-7206			\$2,745
PAID TRADE VENDORS			
NEW ERA LIFE INSURANCE CO. P.O. BOX 4884 HOUSTON, TX 77210-4884			\$86
PAID TRADE VENDORS			
PARI RESPIRATORY EQUIPMENT P.O. BOX 4952 LANCASTER, PA 17604			\$3,045
PAID TRADE VENDORS			
PC CONNECTION, INC P.O. BOX 382808 PITTSBURGH, PA 15250-8808			\$1,112
PAID TRADE VENDORS			
PETTY CASH AMERICAN HEALTH SERVICES 2551 RAVENHILL ROAD FAYETTEVILLE, NC 28303			\$57
PAID TRADE VENDORS			
PETTY CASH SHELL MEDICAL 1102 NORTH 5TH AVE NE 25310 ROME, GA 30165			\$94
PAID TRADE VENDORS			

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## Exhibit F-2

Creditor's Name, Mailing Address			Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
PETTY CASH IDEAL HOME MEDICAL SUPPLY, INC 1207 JULIAN R ALLSBROOK HIGHWA ROANOKE RAPIDS, NC 27870			\$59
PAID TRADE VENDORS			
PETTY CASH HOME MEDICAL SYSTEMS 1347 SOUTH MADISON STREET WHITEVILLE, NC 28472			\$220
PAID TRADE VENDORS			
PETTY CASH C/O AMERICAN HEALTH SERVICES 224 ROLLING HILLS ROAD, SUITE 6A 14510 MOORESVILLE, NC 28117			\$252
PAID TRADE VENDORS			
PETTY CASH C/O GEORGIA MED-CARE 8305 CHEROKEE BLVD SUITE D DOUGLASVILLE, GA 30134			\$209
PAID TRADE VENDORS			
PRIDE MOBILITY 182 SUSQUEHANNA AVENUE ATTN: SUE HARTMANN EXETER, PA 18643-2694			\$1,467
PAID TRADE VENDORS			
RESMED CORP. PO BOX 51054 LOS ANGELES, CA 90051-5354			\$29,121
PAID TRADE VENDORS			
RESPIRONICS INC. P.O. BOX 405740 ATLANTA, GA 30384-5740			\$91,516
PAID TRADE VENDORS			

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### Exhibit F-2

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
ROBERT SOLOMAN CONFIDENTIAL - AVAILABLE UPON REQUEST			\$25
PAID TRADE VENDORS			
SALTER LABS 8399 SOLUTIONS CENTER CHICAGO, IL 60677-8003			\$13,399
PAID TRADE VENDORS			
SHRED-IT USA-MOBILE TAMPA 5304 56TH COMMERCE PARK BLVD TAMPA, FL 33610			\$33
PAID TRADE VENDORS			
SOUTHMEDIC INC 50 ALLIANCE BLVD BARRIE ONTARIO L4M5K3			\$92
PAID TRADE VENDORS			
SUN OFFICE PRODUCTS 7347 S REVERE PARKWAY BUILDING B SUITE 200 CENTENNIAL, CO 80112			\$10,635
PAID TRADE VENDORS			
SUN PRINT MANAGEMENT 5441 PROVOST DR HOLIDAY, FL 34690			\$2,400
PAID TRADE VENDORS			
SUNSET HEALTHCARE SOLUTIONS 2201 S HALSTED ST SUITE 1344 CHICAGO, IL 60608			\$1,691
PAID TRADE VENDORS			
THE AFTERMARKET GROUP 3866 SOLUTIONS CENTER CHICAGO, IL 60677-3008			\$8,328
PAID TRADE VENDORS			

#### Case Number: 13-10788

### Exhibit F-2

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
THE STAFFING RESOURCE GROUP,IN DRAWER #1233,PO BOX 5935 TROY, MI 48007-5935			\$6,029
PAID TRADE VENDORS			
THOMAS RUTHERFORD CONFIDENTIAL - AVAILABLE UPON REQUEST			\$35
PAID TRADE VENDORS			
UNITED HEALTH CARE INSURANCE PO BOX 1600 KINGSTON, NY 12402-1600			\$1,710
PAID TRADE VENDORS			
UNITED HEALTH CARE INSURANCE SOLUTIONS PO BOX 203921 HOUSTON, TX 77216-3921			\$289
PAID TRADE VENDORS			
UNITED PARCEL SERVICE P.O. BOX 630016 DALLAS, TX 75263-0016			\$4,569
PAID TRADE VENDORS			
VIRTUOX INC 5850 CORAL RIDGE DRIVE STE 304 CORAL SPRINGS, FL 33076			\$2,573
PAID TRADE VENDORS			
WESTLEY SKILLMAN CONFIDENTIAL - AVAILABLE UPON REQUEST			\$27
PAID TRADE VENDORS			
WORTHINGTON CYLINDERS CORP. P.O. BOX 532575 ATLANTA, GA 30353-2575			\$3,258
PAID TRADE VENDORS			

#### Case Number: 13-10788

### Exhibit F-2

Consideration For Claim: Paid Trade Vendors

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
WPS - TRICARE 1717 W BROADWAY P.O. BOX 8190 MADISON, WI 53708			\$67
PAID TRADE VENDORS			

\$430,342

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
(3066) PATIENT REFUNDS CONFIDENTIAL - AVAILABLE UPON REQUEST			\$21,046
PATIENT REFUNDS			
(46) ESCHEAT PATIENT REFUNDS CONFIDENTIAL - AVAILABLE UPON REQUEST			\$6,089
ESCHEAT PATIENT REFUNDS			
AARP PO BOX 6083			UNKNOWN
CYPRESS, CA 90630			
PAYOR CREDIT BALANCE			
AARP MEDICARE COMPLETE PO BOX 31362			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
AARP MEDICARE SUPPLEMENTAL PO BOX 740819			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
AARP PRUDENTIAL SECONDARY PAPE PO BOX 13999			UNKNOWN
PHILADELPHIA, PA 19187			
PAYOR CREDIT BALANCE			
AARP SECONDARY PAPER CLAIMS 1909 K ST			UNKNOWN
WASHINGTON, DC 20049			
PAYOR CREDIT BALANCE			
ADVANTAGE HOSPICE WHITEVILLE 613 S MADISON ST			UNKNOWN
WHITEVILLE, NC 28472			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
AETNA PO BOX 14586			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY COVENTRY GA HMO HEALTHCARE PO BOX 7711			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY AETNA - COVENTRY PO BOX 8402			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY COVENTRY GA ADVANTRA HEALTHCARE PO BOX 7711			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY COVENTRY HEALTHCARE PO BOX 8401			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY COVENTRY HEALTH PO BOX 7799			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
AETNA - COVENTRY COVENTRY GA WC HEALTHCARE PO BOX 7711			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY COVENTRY GA PPO HEALTHCARE PO BOX 7711			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY COVENTRY GA ADVANTRA HEALTHCAR PO BOX 7711			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY ADVANTRA FREEDOM SC COVENTRY PFFS PO BOX 7154			UNKNOWN
LONDON, KY 40742-7154			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY ADVANTRA FREEDOM NC COVENTRY PFFS PO BOX 7154			UNKNOWN
LONDON, KY 40742-7154			
PAYOR CREDIT BALANCE			
AETNA - COVENTRY ADVANTRA FREEDOM GA COVENTRY PFFS PO BOX 7154			UNKNOWN
LONDON, KY 40742-7154			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Numbe	<u>r Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> Claim
AETNA - COVENTRY			UNKNOWN
ADVANTRA FREEDOM FL COVENTRY P PO BOX 7154			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
AETNA CHOICE PO BOX 14079			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AETNA GLOBAL BENEFITS PO BOX 981543			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
AETNA MEDICARE COMMERICAL PO BOX 14079			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AETNA NATIONAL AETNA NATIONAL PO BOX 14079			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA NC MEDICARE OPEN PLAN PFFS PO BOX 981107			UNKNOWN
EL PASO, TX 79998-1107			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA SC MEDICARE OPEN PLAN PFFS PO BOX 981107			UNKNOWN
EL PASO, TX 79998-1107			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	Codebtor	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
AETNA OPEN PLAN AETNA CO MEDICARE OPEN PLAN PF PO BOX 981107			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA OPEN PLAN-TERM PO BOX 981107			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA GA MEDICARE OPEN PLAN PF PO BOX 981107			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA GA MEDICARE OPEN PLAN PFFS PO BOX 981107			UNKNOWN
EL PASO, TX 79998-1107			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA MCR OPEN PLAN PFFS AZ PO BOX 14089			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AETNA OPEN PLAN AETNA SC MEDICARE OPEN PLAN PF PO BOX 981107			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
AETNA PPO COMMERCIAL PO BOX 14020			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AETNA SECONDARY PAPER CLAIMS PO BOX 1125			UNKNOWN
BLUE BELL, PA 19422			
PAYOR CREDIT BALANCE			
AETNA SELECT PO BOX 981106			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
AETNA SELECT SECONDARY PAPER C PO BOX 981106			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
AETNA US HEALTHCARE PO BOX 14079			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
AFLAC 1932 WYNNTON RD			UNKNOWN
COLUMBUS, GA 31999			
PAYOR CREDIT BALANCE			
ALICARE INSURANCE PO BOX 5438			UNKNOWN
WHITE PLAINS, NY 10602			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
AMA INSURANCE SECONDARY PAPER 515 N STATE ST 3RD FL CHICAGO, IL 60610			UNKNOWN
PAYOR CREDIT BALANCE			
AMERICAN CONTINENTAL PO BOX 2368			UNKNOWN
BRENTWOOD, TN 37024			
PAYOR CREDIT BALANCE			
AMERICAN PIONEER PO BOX 130			UNKNOWN
PENSACOLA, FL 32591			
PAYOR CREDIT BALANCE			
AMERICAN REPUBLIC PO BOX 21670			UNKNOWN
EAGAN, MN 55121			
PAYOR CREDIT BALANCE			
AMERICAN REPUBLIC INSURANCE PO BOX 10			UNKNOWN
DES MOINES, IA 50301			
PAYOR CREDIT BALANCE			
AMERICAS 1ST CHOICE GA HEALTH PLANS INC PO BOX 210769			UNKNOWN
COLUMBIA, SC 29221-459			
PAYOR CREDIT BALANCE			
AMERICAS 1ST CHOICE HEALTHPLAN PO BOX 210769			UNKNOWN
COLUMBIA, SC 29221			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	CUD	<u>Amount of</u> <u>Claim</u>
Including Zip Code And Account Number	Couebtor	<u>C</u> <u>U</u> <u>D</u>	Claim
AMERICAS 1ST CHOICE INS CO NC PO BOX 210459			UNKNOWN
COLUMBIA, SC 29221			
PAYOR CREDIT BALANCE			
AMERICAS FIRST CHOICE PO BOX 211369			UNKNOWN
COLUMBIA, SC 29221			
PAYOR CREDIT BALANCE			
AMERIGROUP AMERIGROUP VIRGINIA LLC PO BOX 5446			UNKNOWN
RICHMOND, VA 23220-1010			
PAYOR CREDIT BALANCE			
AMERIGROUP AMERIGROUP GA MEDICAID PO BOX 61010			UNKNOWN
VIRGINIA BEACH, VA 23466-1010			
PAYOR CREDIT BALANCE			
AMFIRST INSURANCE PO BOX 16708			UNKNOWN
JACKSON, MS 39236			
PAYOR CREDIT BALANCE			
AMTRUST N AMERICA PO BOX 310719			UNKNOWN
BOCA RATON, FL 33431			
PAYOR CREDIT BALANCE			
ANCILLARY CARE SVCS 5429 LYNDON B JOHNSON FWY SUITE 850 DALLAS, TX 75240			UNKNOWN
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
ANTHEM BCBS KY ANTHEM BCBS KY PO BOX 105187			UNKNOWN
ATLANTA, GA 30348			
PAYOR CREDIT BALANCE			
ANTHEM BCBS OH ANTHEM BCBS OH COMMERCIAL MCR PO BOX 105187			UNKNOWN
ATLANTA, GA 30348			
PAYOR CREDIT BALANCE			
ANTHEM BENEFIT ADMIN PO BOX 1268			UNKNOWN
COLUMBUS, OH 43216			
PAYOR CREDIT BALANCE			
ANTHEM CA ANTHEM CA PO BOX 60007			UNKNOWN
LOS ANGELES, CA 90060			
PAYOR CREDIT BALANCE			
ANTHEM COMMUNITY MUTUAL 1351 WM HOWARD TAFT RD			UNKNOWN
CINCINNATI, OH 45206			
PAYOR CREDIT BALANCE			
ANTHEM CT ANTHEM CT PO BOX 533			UNKNOWN
N HAVEN, CT 06473			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
ANTHEM GA ANTHEM BCBS GA MCR PFFS SMART VALUE PLAN PO BOX 9907			UNKNOWN
COLUMBUS, GA 31908			
PAYOR CREDIT BALANCE			
APWU AMERICAN POSTAL WORKERS U PO BOX 1358			UNKNOWN
GLEN BURNIE, MD 21060			
PAYOR CREDIT BALANCE			
ARCADIAN ARCADIAN REGION A HEALTH PLAN PO BOX 4946			UNKNOWN
COVINA, CA 91723			
PAYOR CREDIT BALANCE			
ARCADIAN ARCADIAN SC PO BOX 4946			UNKNOWN
COVINA, CA 91723			
PAYOR CREDIT BALANCE			
ARCADIAN GA PO BOX 4946			UNKNOWN
COVINA, CA 91723			
PAYOR CREDIT BALANCE			
ARCADIAN NC PO BOX 4946			UNKNOWN
COVINA, CA 91723			
PAYOR CREDIT BALANCE			
ARCADIAN REGION D HEALTH PLAN PO BOX 4946			UNKNOWN
COVINA, CA 91723			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
ASI ASSOCIATION SOCIETY INS GR PO BOX 2510			UNKNOWN
ROCKVILLE, MD 20847			
PAYOR CREDIT BALANCE			
ATLANTA PLUMBERS INC 3835 PRESIDENTIAL PKWY STE 123 ATLANTA, GA 30340			UNKNOWN
PAYOR CREDIT BALANCE			
AUTO MECHANICS LOCAL 701 500 W PLAINFIELD RD STE 203 COUNTRYSIDE, IL 60525			UNKNOWN
PAYOR CREDIT BALANCE			
BAKERY CONFECTIONARY PO BOX 422638			UNKNOWN
SAN FRANCISCO, CA 94142			
PAYOR CREDIT BALANCE			
BAKERY CONFECTIONERY UNION IND 10401 CONNECTICUT AVE			UNKNOWN
KENSINGTON, MD 20895			
PAYOR CREDIT BALANCE			
BANKERS FIDELITY PO BOX 105652			UNKNOWN
ATLANTA, GA 30348			
PAYOR CREDIT BALANCE			
BANKERS LIFE CASUALTY PO BOX 1935			UNKNOWN
CARMEL, IN 46082			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
BANKERS LIFE CASUALTY NON PAR PO BOX 1935			UNKNOWN
CARMEL, IN 46082			
PAYOR CREDIT BALANCE			
BANKERS LIFE SECONDARY PAPER C 500 W PLAINFIELD RD			UNKNOWN
COUNTRYSIDE, IL 60525			
PAYOR CREDIT BALANCE			
BANKERS TRUST PO BOX 1935			UNKNOWN
CARMEL, IN 46082			
PAYOR CREDIT BALANCE			
BCBS MEDICARE PLUS BLUE PO BOX 81700			UNKNOWN
ROCHESTER, MI 48308-1700			
PAYOR CREDIT BALANCE			
BCBS ALABAMA PO BOX 2294			UNKNOWN
BIRMINGHAM, AL 35201			
PAYOR CREDIT BALANCE			
BCBS DE PO BOX 1991			UNKNOWN
WILMINGTON, DE 19899			
PAYOR CREDIT BALANCE			
BCBS FL SECONDARY PAPER CLAIMS PO BOX 44160			UNKNOWN
JACKSONVILLE, FL 32231			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
BCBS FLORIDA PO BOX 1798			UNKNOWN
JACKSONVILLE, FL 32231			
PAYOR CREDIT BALANCE			
BCBS GA PO BOX 105789			UNKNOWN
ATLANTA, GA 30348			
PAYOR CREDIT BALANCE			
BCBS GA FEDERAL PO BOX 7037			UNKNOWN
COLUMBUS, GA 31908			
PAYOR CREDIT BALANCE			
BCBS GA INDEMNITY PAR PO BOX 9907			UNKNOWN
COLUMBUS, GA 31908			
PAYOR CREDIT BALANCE			
BCBS GA SECONDARY PAPER CLAIMS PO BOX 9907			UNKNOWN
COLUMBUS, GA 31908			
PAYOR CREDIT BALANCE			
BCBS GEORGIA PO BOX 9907			UNKNOWN
COLUMBUS, GA 31908			
PAYOR CREDIT BALANCE			
BCBS GEORGIA BCBS GA HMO PO BOX 9907			UNKNOWN
COLUMBUS, GA 31908			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
BCBS IL 300 E RANDOLPH			UNKNOWN
CHICAGO, IL 60601			
PAYOR CREDIT BALANCE			
BCBS IL SECONDARY PAPER CLAIMS PO BOX 805107			UNKNOWN
CHICAGO, IL 60680			
PAYOR CREDIT BALANCE			
BCBS MI SECONDARY PAPER CLAIMS 26829 LAWRENCE AVE			UNKNOWN
CENTER LINE, MI 48015			
PAYOR CREDIT BALANCE			
BCBS NC PO BOX 35			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			
BCBS NC BLUE MEDICARE PO BOX 17509			UNKNOWN
WINSTON SALEM, NC 27116			
PAYOR CREDIT BALANCE			
BCBS NC COMMERCIAL FEP CLAIMS PO BOX 35			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			
BCBS NC MEDICARE SUPPLEMENT PO BOX 35			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			

#### Case Number: 13-10788

## Exhibit F-3

<u>Creditor's Name, Mailing Address</u>	C. Liktor		Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
BCBS NC POS PO BOX 35			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			
BCBS ND MCR BLUE PPO 4510 13TH AVE			UNKNOWN
FARGO, ND 58121			
PAYOR CREDIT BALANCE			
BCBS NE* PO BOX 3248			UNKNOWN
OMAHA, NE 68180-1			
PAYOR CREDIT BALANCE			
BCBS NORTH CAROLINA BCBS NC TRADITIONAL INDEMNITY PO BOX 35			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			
BCBS NORTH CAROLINA BCBS NC SHP PO BOX 30087			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			
BCBS NORTH CAROLINA PO BOX 35			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			
BCBS NY PO BOX 1407			UNKNOWN
NEW YORK, NY 10008			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
BCBS NY EMPIRE PO BOX 5071			UNKNOWN
MIDDLETOWN, NY 10940			
PAYOR CREDIT BALANCE			
BCBS SC PO BOX 100232			UNKNOWN
COLUMBIA, SC 29202			
PAYOR CREDIT BALANCE			
BCBS SC BLUE MEDICARE PO BOX 100191			UNKNOWN
COLUMBIA, SC 29202			
PAYOR CREDIT BALANCE			
BCBS SC FEDERAL EMPLOYEE PLAN PO BOX 600601			UNKNOWN
COLUMBIA, SC 29260			
PAYOR CREDIT BALANCE			
BCBS SC MEDICARE SUPPLEMENT PO BOX 100300			UNKNOWN
COLUMBIA, SC 29202			
PAYOR CREDIT BALANCE			
BCBS SC STATE HEALTH PLAN PO BOX 100605			UNKNOWN
COLUMBIA, SC 29260			
PAYOR CREDIT BALANCE			
BCBS SOUTH CAROLINA PPO PO BOX 600601			UNKNOWN
COLUMBIA, SC 29260			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
BCBS SOUTH CAROLINA PPO BCBS SC SHP PO BOX 100605			UNKNOWN
COLUMBIA, SC 29260			
PAYOR CREDIT BALANCE			
BCBS VA PO BOX 27401			UNKNOWN
RICHMOND, VA 23279			
PAYOR CREDIT BALANCE			
BENEFIT ASSIST CORP NON PAR PO BOX 29			UNKNOWN
RIPLEY, WV 25271			
PAYOR CREDIT BALANCE			
BERWICK HOSPITAL 701 E 16TH ST ATTN LISA BUCK ACCTS PAYABLE BERWICK, PA 18603			UNKNOWN
PAYOR CREDIT BALANCE			
BLUE CHOICE SC HEALTH PLAN PO BOX 100124			UNKNOWN
COLUMBIA, SC 29202			
PAYOR CREDIT BALANCE			
BLUE CROSS AND BLUE SHIELD OF NORTH CAROLINA VICE PRESIDENT, NETWORK MANAGEMENT 5901 CHAPEL HILL ROAD DURHAM, NC 27707-0718			UNKNOWN
PAYOR CREDIT BALANCE			
BLUE CROSS OF BLUE SHIELD OF GEORGIA, INC. ATTENTION: PROVIDER CONTRACTING 3350 PEACHTREE ROAD, N.E. ATLANTA, GA 30326			UNKNOWN
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
BRIDGESTONE AMERICAS PO BOX 5224			UNKNOWN
JANESVILLE, WI 53547			
PAYOR CREDIT BALANCE			
CARE IMPROVEMENT GA PLUS PO BOX 488			UNKNOWN
LINTHICUM, MD 21090			
PAYOR CREDIT BALANCE			
CARE IMPROVEMENT MD PLUS PO BOX 488			UNKNOWN
LINTHICUM, MD 21090			
PAYOR CREDIT BALANCE			
CARE IMPROVEMENT PLUS ATTN: PROVIDER CONTRACTING FOUR PIEDMONT CENTER, SUITE 710 3565 PIEDMONT ROAD NE ATLANTA, GA 30305			UNKNOWN
PAYOR CREDIT BALANCE			
CARE IMPROVEMENT SC PLUS PO BOX 488			UNKNOWN
LINTHICUM, MD 21090			
PAYOR CREDIT BALANCE			
CARE IMPROVEMENT TX PLUS PO BOX 488			UNKNOWN
LINTHICUM, MD 21090			
PAYOR CREDIT BALANCE			
CARE NC IMPROVEMENT PLUS NON PAR PO BOX 488			UNKNOWN
LINTHICUM, MD 21090-488			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Numb	<u>er Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
CARENET PO BOX 7702			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
CAROLINA CARE PLAN PO BOX 6018			UNKNOWN
CLEVELAND, OH 44101			
PAYOR CREDIT BALANCE			
CAROLINA CARE PLAN MEDICARE AD PO BOX 3257			UNKNOWN
SPARTENBURG, SC 29304			
PAYOR CREDIT BALANCE			
CENTRAL PENN TEAMSTERS HEALTH PO BOX 15224			UNKNOWN
READING, PA 19612			
PAYOR CREDIT BALANCE			
CENTRAL RESERVE LIFE PO BOX 26580			UNKNOWN
AUSTIN, TX 78755			
PAYOR CREDIT BALANCE			
CHAMP VA PO BOX 469064			UNKNOWN
DENVER, CO 80246			
PAYOR CREDIT BALANCE			
CHAMPUS PO BOX 202000			UNKNOWN
FLORENCE, SC 29502			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
CHAMPVA PO BOX 469063			UNKNOWN
DENVER, CO 80246			
PAYOR CREDIT BALANCE			
CHAMPVA ADMIN PO BOX 469064			UNKNOWN
DENVER, CO 80246			
PAYOR CREDIT BALANCE			
CHAMPVA SECONDARY PO BOX 469064			UNKNOWN
DENVER, CO 80246			
PAYOR CREDIT BALANCE			
CHILDRENS SPECIAL HEALTH SVCS PO BOX 202951			UNKNOWN
HELENA, MT 59620			
PAYOR CREDIT BALANCE			
CIGNA PO BOX 10367			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
CIGNA HEALTH PLANS SECONDARY P PO BOX 182223			UNKNOWN
CHATTANOOGA, TN 37422			
PAYOR CREDIT BALANCE			
CIGNA HEALTHCARE PO BOX 182469			UNKNOWN
COLUMBUS, OH 43218			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
CIGNA OPEN ACCESS PLUS PO BOX 182223			UNKNOWN
CHATTANOOGA, TN 37422			
PAYOR CREDIT BALANCE			
CIGNA OPEN ACCESS PLUS NON PAR PO BOX 182223			UNKNOWN
CHATTANOOGA, TN 37422			
PAYOR CREDIT BALANCE			
CIGNA TN SECONDARY PAPER CLAIM PO BOX 188030			UNKNOWN
CHATTANOOGA, TN 37422			
PAYOR CREDIT BALANCE			
COLONIAL PENN 1818 MARKET ST			UNKNOWN
PHILADELPHIA, PA 19103			
PAYOR CREDIT BALANCE			
COLQUITT REGIONAL HOSPICE 2516 FIFTH AVE SE PO BOX 3548 MOULTRIE, GA 31776			UNKNOWN
PAYOR CREDIT BALANCE			
COMBINED INS AMERICA PO BOX 6703			UNKNOWN
SCRANTON, PA 18505			
PAYOR CREDIT BALANCE			
COMBINED INSURANCE PO BOX 638			UNKNOWN
BELLINGHAM, WA 98227			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
COMBINED INSURANCE CO AMERICA 5050 BROADWAY			UNKNOWN
CHICAGO, IL 60640			
PAYOR CREDIT BALANCE			
COMMUNITY HEALTH NC HOSPICE 1340 AIRPORT COMMERCE DR STE 550 AUSTIN, TX 78741			UNKNOWN
PAYOR CREDIT BALANCE			
COMMUNITY HOSPICE 7451 AIRPORT FREEWAY			UNKNOWN
RICHLAND HILLS, TX 76118			
PAYOR CREDIT BALANCE			
COMPASS ROSE HEALTH PLAN PO BOX 6430			UNKNOWN
ANAPOLIS, MD 21401			
PAYOR CREDIT BALANCE			
COMPLETE HOME SVCS MGMT PO BOX 140218			UNKNOWN
CORAL GABLES, FL 33114			
PAYOR CREDIT BALANCE			
CONNECTICUT GENERAL PO BOX 55270			UNKNOWN
PHOENIX, AZ 85078			
PAYOR CREDIT BALANCE			
CONNECTICUT GENERAL NON PAR PO BOX 696018			UNKNOWN
SAN ANTONIO, TX 78269			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
CONSECO HEALTH INSURANCE PO BOX 66904			UNKNOWN
CHICAGO, IL 60666			
PAYOR CREDIT BALANCE			
CONSECO NON PAR PO BOX 2034			UNKNOWN
CARMEL, IN 46082			
PAYOR CREDIT BALANCE			
CONSTITUTIONAL LIFE PO BOX 130			UNKNOWN
PENSACOLA, FL 32591			
PAYOR CREDIT BALANCE			
CONTINENTAL LIFE INSURANCE PO BOX 5008			UNKNOWN
BRENTWOOD, TN 37024			
PAYOR CREDIT BALANCE			
COOPERATIVE BENEFIT ADMIN PO BOX 6249			UNKNOWN
LINCOLN, NE 68506			
PAYOR CREDIT BALANCE			
CORE SOURCE NON PAR PO BOX 2920			UNKNOWN
CLINTON, IA 52733			
PAYOR CREDIT BALANCE			
CORVEL 210 N UNIVERSITY DR STE 501 CORAL SPRINGS, FL 33071			UNKNOWN
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
COUNTRYSIDE HOSPICE CARE GA 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
COVENTRY IA HEALTH CARE NON PA PO BOX 7404			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
DEFINITY HEALTH NON PAR PO BOX 740810			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
DMENSION BENEFIT MANAGEMENT PO BOX 82060			UNKNOWN
ROCHESTER, MI 48308			
PAYOR CREDIT BALANCE			
EDGECOMBE HOME CARE HOSPICE PO BOX 100			UNKNOWN
TARBORO, NC 27886			
PAYOR CREDIT BALANCE			
EMPIRE HEALTH CHOICE 1407 CHURCH ST STATION			UNKNOWN
NEW YORK, NY 10008			
PAYOR CREDIT BALANCE			
ENFIELD OAKS HOSPICE PO BOX 279			UNKNOWN
ENFIELD, NC 27823			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
EVERCARE NC NON PAR PO BOX 31362			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
FAMILY LIFE INSURANCE 10700 NORTH WEST FREEWAY			UNKNOWN
HOUSTON, TX 77092			
PAYOR CREDIT BALANCE			
FAMILY LIFE INSURANCE COMPANY PO BOX 925568			UNKNOWN
HOUSTON, TX 77292			
PAYOR CREDIT BALANCE			
FIRST CHOICE BY SELECT HEALTH PO BOX 7120			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
FIRST CHOICE VIP CARE CLAIMS PO BOX 307			UNKNOWN
LINTHICUM, MD 21090-307			
PAYOR CREDIT BALANCE			
FISERV HEALTH SVCS NON PAR PO BOX 30544			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
FLORENCE CONVALESCENT HOSPICE CTR 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
FMC WARREN COUNTY 36 JACKSON ST			UNKNOWN
WARRENTON, GA 30828			
PAYOR CREDIT BALANCE			
FMH CORE SOURCE PO BOX 25946			UNKNOWN
OVERLAND PARK, KS 66225			
PAYOR CREDIT BALANCE			
FRA INSURANCE PLAN PO BOX 10340			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
GA MEDICAL RESOURCES 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
GAMBRO HEALTHCARE 3031 ST MATTHEWS RD			UNKNOWN
ORANGEBURG, SC 29115			
PAYOR CREDIT BALANCE			
GASTON COUNTY DEPT SOCIAL SVCS PO BOX 1578			UNKNOWN
GASTONIA, NC 28053			
PAYOR CREDIT BALANCE			
GASTON COUNTY DEPT SOCIAL SVCS NON PAR PO BOX 1578			UNKNOWN
GASTONIA, NC 28053			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
GE MEDICAL BENEFIT CLAIM CTR PO BOX 2208			UNKNOWN
BIRMINGHAM, AL 35201			
PAYOR CREDIT BALANCE			
GEHA PO BOX 289			UNKNOWN
INDEPENDENCE, MO 64051			
PAYOR CREDIT BALANCE			
GEN WORTH LIFE INSURANCE COMP PO BOX 83827			UNKNOWN
LINCOLN, NE 68501			
PAYOR CREDIT BALANCE			
GENWORTH LIFE ANNUITY PO BOX 7051			UNKNOWN
BRENTWOOD, TN 37024			
PAYOR CREDIT BALANCE			
GEORGIA MOUNTAIN HOSPICE PO BOX 580			UNKNOWN
JASPER, GA 30143			
PAYOR CREDIT BALANCE			
GERBER LIFE INSURANCE COMPANY PO BOX 2271			UNKNOWN
OMAHA, NE 68103			
PAYOR CREDIT BALANCE			
GHI PO BOX 2832			UNKNOWN
NEW YORK, NY 10116			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
GHI SECONDARY PAPER CLAIMS PO BOX 2874			UNKNOWN
NEW YORK, NY 10116			
PAYOR CREDIT BALANCE			
GOLDEN RULE 712 11TH ST			UNKNOWN
LAWRENCEVILLE, IL 62439			
PAYOR CREDIT BALANCE			
GPM LIFE PO BOX 2679			UNKNOWN
OMAHA, NE 68103			
PAYOR CREDIT BALANCE			
GREAT AMERICAN LIFE INSURANCE 11200 LAKELINE BLVD			UNKNOWN
AUSTIN, TX 78717			
PAYOR CREDIT BALANCE			
GREATWEST HEALTHCARE NON PAR 1000 GREATWEST DR			UNKNOWN
KENNETT, MO 63857			
PAYOR CREDIT BALANCE			
GROUP PENSION ADMIN GPA 12770 MERIT DR			UNKNOWN
2ND FL DALLAS, TX 75251			
PAYOR CREDIT BALANCE			
GUARANTEE TRUST LIFE PO BOX 1144			UNKNOWN
GLENVIEW, IL 60025			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
GUARDIAN CARE ROANOKE RAPID HOSPICE 305 FOURTEETH ST			UNKNOWN
ROANOKE RAPIDS, NC 27870-4430			
PAYOR CREDIT BALANCE			
GUARDIAN CARE SCOTLAND NECK PO BOX 450			UNKNOWN
SCOTLAND NECK, NC 27874			
PAYOR CREDIT BALANCE			
GUARDIAN HEALTHCARE PFFS PO BOX 4197			UNKNOWN
SCRANTON, PA 18505			
PAYOR CREDIT BALANCE			
HARTFORD LIFE ACCIDENT INSURAN PO BOX 1928			UNKNOWN
GRAPEVINE, TX 76099			
PAYOR CREDIT BALANCE			
HARTFORD RETIREE MEDICAL PO BOX 10432			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
HEALTH CARE SAVINGS 4530 PARK RD			UNKNOWN
STE 110 CHARLOTTE, NC 28209			
PAYOR CREDIT BALANCE			
HEALTH NET FEDERAL NC PRIME PO BOX 870140			UNKNOWN
SURFSIDE BEACH, SC 29587-9740			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>r Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
HEALTH NET NC FEDERAL PO BOX 870140			UNKNOWN
SURFSIDE BEACH, SC 29587			
PAYOR CREDIT BALANCE			
HEALTH SMART BENEFIT SOLUTIONS PO BOX 93670			UNKNOWN
LUBBOCK, TX 79493			
PAYOR CREDIT BALANCE			
HEALTHMARKETS GA CARE ASSURED PO BOX 69349			UNKNOWN
HARRISBURG, PA 17110			
PAYOR CREDIT BALANCE			
HEALTHMARKETS NC CARE ASSURED PO BOX 69349			UNKNOWN
HARRISBURG, PA 17110			
PAYOR CREDIT BALANCE			
HEALTHMARKETS SC CARE ASSURED PO BOX 69349			UNKNOWN
HARRISBURG, PA 17110			
PAYOR CREDIT BALANCE			
HEALTHSMART NETWORK USE CARRIE PO BOX 6743			UNKNOWN
LUBBOCK, TX 79493			
PAYOR CREDIT BALANCE			
HEALTHSPRING N GA NATIONAL PO BOX 981804			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

Creditor's Name, Mailing Address			Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
HEARTLAND HOSPICE 4 PARK PLAZA PK RD N STE 105 READING, PA 19610			UNKNOWN
PAYOR CREDIT BALANCE			
HME NATIONAL NETWORK PO BOX 81520			UNKNOWN
ROCHESTER, MI 48308			
PAYOR CREDIT BALANCE			
HOMELINK PO BOX 1860			UNKNOWN
WATERLOO, IA 50704			
PAYOR CREDIT BALANCE			
HOP ADMINISTRATORS UNIT PO BOX 2921			UNKNOWN
CLINTON, IA 52733			
PAYOR CREDIT BALANCE			
HOSPICE BUFFALO 225 COMO PARK BLVD			UNKNOWN
CHEEKTOWAGA, NY 14227			
PAYOR CREDIT BALANCE			
HOSPICE CARE 1501 DAWSON RD			UNKNOWN
FORREST CITY, AR 72335			
PAYOR CREDIT BALANCE			
HOSPICE CHARLESTON 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
HOSPICE COFFEE REGIONAL 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
HOSPICE GASTON COUNTY 258 E GARRISON BLVD			UNKNOWN
GASTONIA, NC 28054			
PAYOR CREDIT BALANCE			
HOSPICE HALIFAX 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
HOSPICE NC 107 N CEDAR ST			UNKNOWN
LINCOLNTON, NC 28092			
PAYOR CREDIT BALANCE			
HOSPICE OCONEE 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
HOSPICE S GA PO BOX 1727			UNKNOWN
VALDOSTA, GA 31603			
PAYOR CREDIT BALANCE			
HOSPICE SAVANNAH PO BOX 13190			UNKNOWN
SAVANNAH, GA 31416			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
HOSPICE SW GA 818 GORDON AVE			UNKNOWN
THOMASVILLE, GA 31792			
PAYOR CREDIT BALANCE			
HOSPICE WAKE COUNTY 250 HOSPICE CIRCLE			UNKNOWN
RALEIGH, NC 27607			
PAYOR CREDIT BALANCE			
HPES PO BOX 105201			UNKNOWN
TUCKER, GA 30085			
PAYOR CREDIT BALANCE			
HUMANA PO BOX 14600			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
HUMANA CHOICE CARE PO BOX 14601 ATTN CLAIMS OFFICE LEXINGTON, KY 40512			UNKNOWN
PAYOR CREDIT BALANCE			
HUMANA FEE FOR SERVICE PO BOX 14601			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
HUMANA GC HUMANA GA GOLD CHOICE ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438			UNKNOWN
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
HUMANA GC PO BOX 14601			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
HUMANA GC HUMANA NC GOLD CHOICE ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438			UNKNOWN
PAYOR CREDIT BALANCE			
HUMANA GC HUMANA SC GOLD CHOICE ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438			UNKNOWN
PAYOR CREDIT BALANCE			
HUMANA GOLD CHOICE ALL PRODUCT PO BOX 14601			UNKNOWN
LEXINGTON, KY 40512			
PAYOR CREDIT BALANCE			
HUMANA MILITARY GA ACTIVE DUTY ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438			UNKNOWN
PAYOR CREDIT BALANCE			
HUMANA MILITARY SC ACTIVE DUTY ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438			UNKNOWN
PAYOR CREDIT BALANCE			
IBG REPRICING PO BOX 1868			UNKNOWN
STATESBORO, GA 30459			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
IHS NURSING HOMES 39 HANOVER CIRCLE S			UNKNOWN
BIRMINGHAM, AL 35205			
PAYOR CREDIT BALANCE			
INACTIVATE CARRIER 3600 VINELAND RD.			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
INSTIL HEALTH GA PO BOX 7061			UNKNOWN
CAMDEN, SC 29020			
PAYOR CREDIT BALANCE			
INSTIL HEALTH SC PO BOX 7061			UNKNOWN
CAMDEN, SC 29020			
PAYOR CREDIT BALANCE			
INSURANCE TRUST DELTA RETIREES PO BOX 10432			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
INTEGRITY BENEFIT NETWORK PO BOX 4537			UNKNOWN
MARIETTA, GA 30061			
PAYOR CREDIT BALANCE			
IUBAC LOCAL 1 60 N MAIN ST			UNKNOWN
WALLINGFORD, CT 06492			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Numbe	e <u>r Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
KAISER PERMANENTE 500 NE MULTNOMAH ST STE 100 PORTLAND, OR 97232			UNKNOWN
PAYOR CREDIT BALANCE			
KANAWHA INSURANCE PO BOX 2000			UNKNOWN
LANCASTER, SC 29721-2000			
PAYOR CREDIT BALANCE			
KANAWHA SECONDARY PAPER CLAIMS 210 S WHITE ST			UNKNOWN
LANCASTER, SC 29721			
PAYOR CREDIT BALANCE			
KLAIS COMPANY 1867 W MARKET ST			UNKNOWN
AKRON, OH 44313			
PAYOR CREDIT BALANCE			
LIFEWELL HEALTH PLAN COURSE SO PO BOX 2920			UNKNOWN
CLINTON, IA 52733			
PAYOR CREDIT BALANCE			
LINCOLN HERITAGE LIFE INSURANC PO BOX 10843			UNKNOWN
CLEARWATER, FL 33757			
PAYOR CREDIT BALANCE			
LOYAL AMERICAN PO BOX 30010			UNKNOWN
AUSTIN, TX 78755			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
MAGNOLIA MANOR HOSPICE 2001 S LEE ST			UNKNOWN
AMERICUS, GA 31709			
PAYOR CREDIT BALANCE			
MAIL HANDLERS BENEFIT PO BOX 8402			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
MAIL HANDLERS BENEFIT PLAN PO BOX 8402			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
MANAGED CARE MEDICARE PLUS BLUE PFFS PO BOX 81700			UNKNOWN
ROCHESTER, MI 48308			
PAYOR CREDIT BALANCE			
MANAGED CARE MEDICARE STERLING PO BOX 5348			UNKNOWN
BELLINGHAM, WA 98227			
PAYOR CREDIT BALANCE			
MARSH AFFINITY PO BOX 14426			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
MCLEOD HOSPICE PEE DEE PO BOX 100551			UNKNOWN
FLORENCE, SC 29501			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
MEDCOST CASE MGMNT PO BOX 25347			UNKNOWN
WINSTON SALEM, NC 27114			
PAYOR CREDIT BALANCE			
MEDCOST LLC PO BOX 25307			UNKNOWN
WINSTON SALEM, NC 27114			
PAYOR CREDIT BALANCE			
MEDI PLUS PO BOX 9126			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
MEDICA MEDICA COMMERCIAL PO BOX 30990			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
MEDICAID GEORGIA PO BOX 105201			\$29,409
TUCKER, GA 30085			
PAYOR CREDIT BALANCE			
MEDICAID KENTUCKY PO BOX 2101			\$0
FRANKFORT, KY 40602			
PAYOR CREDIT BALANCE			
MEDICAID LOUISIANA PO BOX 91020			UNKNOWN
BATON ROUGE, LA 70821			
PAYOR CREDIT BALANCE			

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MEDICAID NORTH CAROLINA PO BOX 30968			\$18,509
RALEIGH, NC 27622			
PAYOR CREDIT BALANCE			
MEDICAID SOUTH CAROLINA PO BOX 1412			\$4,322
COLUMBIA, SC 29202			
PAYOR CREDIT BALANCE			
MEDICAID TENNESSEE PO BOX 460			UNKNOWN
NASHVILLE, TN 37202			
PAYOR CREDIT BALANCE			
MEDICAID VIRGINIA PO BOX 27444			\$147
RICHMOND, VA 23261			
PAYOR CREDIT BALANCE			
MEDICAL MUTUAL HMO PO BOX 6018			UNKNOWN
CLEVELAND, OH 44101			
PAYOR CREDIT BALANCE			
MEDICAL MUTUAL OH PFFS PO BOX 6018			UNKNOWN
CLEVELAND, OH 44101			
PAYOR CREDIT BALANCE			
MEDICAL MUTUAL SUPERMED PO BOX 94938			UNKNOWN
CLEVELAND, OH 44101			
PAYOR CREDIT BALANCE			

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MEDICAL MUTUAL SUPERMED PPO SE PO BOX 6018			UNKNOWN
CLEVELAND, OH 44101			
PAYOR CREDIT BALANCE			
MEDICARE REGION A NHIC DME MAC JURISDICTION A 75 WILLIAM TERRY DRIVE HINGHAM, MA 02044			\$4,266
PAYOR CREDIT BALANCE			
MEDICARE REGION B ADMINISTAR FEDERAL 8115 KNEW ROAD INDIANAPOLIS, IN 46207			\$87
PAYOR CREDIT BALANCE			
MEDICARE REGION C CIGNA GOVERNMENT SERVICES 2 VANTAGE WAY NASHVILLE, TN 37228			\$60,311
PAYOR CREDIT BALANCE			
MERCY HOSPICE HORRY CO 174 WACCAMAW MEDICAL PARK CT			UNKNOWN
CONWAY, SC 29526			
PAYOR CREDIT BALANCE			
MOAA PO BOX 9126			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
MONUMENTAL LIFE INSURANCE PO BOX 97			UNKNOWN
SCRANTON, PA 18504			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
MUTUAL OF OMAHA 19255 EVERETT LANE			UNKNOWN
MOKENA, IL 60888			
PAYOR CREDIT BALANCE			
MUTUAL OF OMAHA COMPANIES SECO PO BOX 3608			UNKNOWN
OMAHA, NE 68103			
PAYOR CREDIT BALANCE			
MUTUAL OF OMAHA SECONDARY PAPE MUTUAL OF OMAHA PLAZA			UNKNOWN
OMAHA, NE 68175			
PAYOR CREDIT BALANCE			
MUTUAL OMAHA 1716 N STREET NW			UNKNOWN
WASHINGTON, DC 20036			
PAYOR CREDIT BALANCE			
MUTUAL OMAHA NON PAR MUTUAL OF OMAHA PLAZA INDIVIDUAL CLAIMS OMAHA, NE 68175			UNKNOWN
PAYOR CREDIT BALANCE			
MUTUAL OMAHA PPO OMAHA HEALTHCARE SERVICE CTR F MUTUAL OF OMAHA PLAZA OMAHA, NE 68175			UNKNOWN
PAYOR CREDIT BALANCE			
MUTUAL OMAHA SECONDARY PAPER C PO BOX 31670			UNKNOWN
OMAHA, NE 68131			
PAYOR CREDIT BALANCE			

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<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
NALC HEALTH BENEFIT PLAN 20547 WAVERLY CT			UNKNOWN
ASHBURN, VA 20149			
PAYOR CREDIT BALANCE			
NALC SECONDARY PAPER CLAIMS 20547 WAVERLY CT			UNKNOWN
ASHBURN, VA 20149			
PAYOR CREDIT BALANCE			
NATIONWIDE PO BOX 12467			UNKNOWN
PENSACOLA, FL 32591-2467			
PAYOR CREDIT BALANCE			
NATIONWIDE CHCS SVCS PO BOX 12467			UNKNOWN
PENSACOLA, FL 32591			
PAYOR CREDIT BALANCE			
NEIGHBORLY CARE NETWORK 431 EAST SPRUCE STREET			UNKNOWN
TARPON SPRINGS, FL 34689			
PAYOR CREDIT BALANCE			
NEW ERA LIFE PO BOX 4884			UNKNOWN
HOUSTON, TX 77210			
PAYOR CREDIT BALANCE			
NEW ERA LIFE INS CO PO BOX 3535			UNKNOWN
HOUSTON, TX 77210			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
NORTHWOOD PO BOX 82180			UNKNOWN
ROCHESTER, MI 48308			
PAYOR CREDIT BALANCE			
NORTHWOOD INC AUTO NO FAULT WC PO BOX 510			UNKNOWN
WARREN, MI 48090-510			
PAYOR CREDIT BALANCE			
OLESEN LOGISTICAL MANAGEMENT G 4625 EAST BAY DR STE 222			UNKNOWN
CLEARWATER, FL 33764			
PAYOR CREDIT BALANCE			
OLYMPIC HEALTH PO BOX 5348			UNKNOWN
BELLINGHAM, WA 98227			
PAYOR CREDIT BALANCE			
OPTIMA HEALTH INSURANCE 4417 CORPORATION LN			UNKNOWN
VIRIGINIA BEACH, VA 23462			
PAYOR CREDIT BALANCE			
OXFORD LIFE PO BOX 46518			UNKNOWN
MADISON, WI 53744			
PAYOR CREDIT BALANCE			
PA AMERICAN PO BOX 4884			UNKNOWN
HOUSTON, TX 77210			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
PARAGON BENEFITS PO BOX 981600			UNKNOWN
EL PASO, TX 79998			
PAYOR CREDIT BALANCE			
PBHN ECTOR COUNTY EMPLOYEE HEALTH PLAN PO BOX 4353			UNKNOWN
ODESSA, TX 79762			
PAYOR CREDIT BALANCE			
PCIP PO BOX 300			UNKNOWN
INDEPENDENCE, MO 64051			
PAYOR CREDIT BALANCE			
PENNSYLVANIA LIFE INSURANCE PO BOX 130			UNKNOWN
PENSACOLA, FL 32591			
PAYOR CREDIT BALANCE			
PHILADELPHIA INSURANCE PO BOX 4884			UNKNOWN
HOUSTON, TX 77210			
PAYOR CREDIT BALANCE			
PIEDMONT MINS HOSPITAL 1266 HWY 515 S			UNKNOWN
JASPER, GA 30143			
PAYOR CREDIT BALANCE			
PIONEER LIFE INSURANCE PO BOX 2034			UNKNOWN
CARMEL, IN 46082			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
PLANNED ADMINISTRATORS INC PO BOX 6927			UNKNOWN
COLUMBIA, SC 29260			
PAYOR CREDIT BALANCE			
PLANNED ADMINISTRATORS PAI PO BOX 6702			UNKNOWN
COLUMBIA, SC 29260			
PAYOR CREDIT BALANCE			
POMCO PO BOX 6329			UNKNOWN
SYRACUSE, NY 13217			
PAYOR CREDIT BALANCE			
PREFERRED CARE HMO NON PAR PO BOX 22920			UNKNOWN
ROCHESTER, NY 14692			
PAYOR CREDIT BALANCE			
PRIMARY PHYSICIAN CARE PO BOX 11088			UNKNOWN
CHARLOTTE, NC 28220			
PAYOR CREDIT BALANCE			
PRINCIPAL LIFE INSURANCE PO BOX 10357			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
PRINCIPAL LIFE NON PAR PO BOX 10357			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
PROGRESSIVE MEDICAL PO BOX 1470			UNKNOWN
WESTERVILLE, OH 43086			
PAYOR CREDIT BALANCE			
PROGRESSIVE MEDICAL WORKERS CO PO BOX 1470			UNKNOWN
WESTER VILLE, OH 43086			
PAYOR CREDIT BALANCE			
PROGRESSIVE MEDICAL WORKERS COMP PO BOX 1470			UNKNOWN
WESTER VILLE, OH 43086			
PAYOR CREDIT BALANCE			
PROGRESSIVE UMWA MEDICAL PO BOX 1470 ACCOUNTS PAYABLE WESTERVILLE, OH 43086			UNKNOWN
PAYOR CREDIT BALANCE			
PROVIDENT AMERICAN PO BOX 287			UNKNOWN
HOUSTON, TX 77001			
PAYOR CREDIT BALANCE			
PULMODOSE CARE IMPROVEMENT NON PO BOX 488			UNKNOWN
LINTHICUM, MD 21090			
PAYOR CREDIT BALANCE			
PULMODOSE PYRAMID LIFE NON PAR PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
PYRAMID LIFE INSURANCE PO BOX 130			UNKNOWN
PENSACOLA, FL 32591			
PAYOR CREDIT BALANCE			
PYRAMID LIFE INSURANCE COMPANY PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
QUALIS MGMNT PO BOX 7458 ATTN INDIVIDUAL CLAIMS ROCKY MOUNT, NC 27804			UNKNOWN
PAYOR CREDIT BALANCE			
REGENCY GA HOSPICE PO BOX 494			UNKNOWN
HIAWASSEE, GA 30546			
PAYOR CREDIT BALANCE			
REGENCY SC HOSPICE 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
RETIREE MEDICAL PLAN PO BOX 10439			UNKNOWN
DES MOINES, IA 50306			
PAYOR CREDIT BALANCE			
REV LT200 PO BOX 740800			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
RMSCO NY PO BOX 6309			UNKNOWN
SYRACUSE, NY 13217			
PAYOR CREDIT BALANCE			
RNA PO BOX 10850			UNKNOWN
CLEARWATER, FL 33757			
PAYOR CREDIT BALANCE			
ROYAL NEIGHBORS OF AMERICA PO BOX 10850			UNKNOWN
CLEARWATER, FL 33757			
PAYOR CREDIT BALANCE			
RURAL CARRIER BENEFIT PLAN PO BOX 7404			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
RX30 LOB7 PO BOX 533411			UNKNOWN
ORLANDO, FL 32853			
PAYOR CREDIT BALANCE			
SECURE HORIZON PULMODOSE PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
SECURE HORIZONS MEDICARE DIREC PO BOX 31359			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
SHENANDOAH LIFE INSURANCE PO BOX 10854			UNKNOWN
CLEATWATER, FL 33757			
PAYOR CREDIT BALANCE			
SMITH ADMINISTRATORS PO BOX 572070			UNKNOWN
SALT LAKE CITY, UT 84157			
PAYOR CREDIT BALANCE			
SOUTHWIRE COMPANY PO BOX 345			UNKNOWN
PUEBLO, CO 81002			
PAYOR CREDIT BALANCE			
STATE FARM INSURANCE PO BOX 106107			UNKNOWN
ATLANTA, GA 30348			
PAYOR CREDIT BALANCE			
STATE FARM NON PAR PO BOX 149183			UNKNOWN
AUSTIN, TX 78714			
PAYOR CREDIT BALANCE			
STATE MUTUAL SECONDARY PAPER C 33 N GARDEN AVE STE 1100			UNKNOWN
CLEARWATER, FL 33755			
PAYOR CREDIT BALANCE			
STATE NC HEALTH PLAN PO BOX 30111			UNKNOWN
DURHAM, NC 27702			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	Codebtor	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
STATESBORO NURSING HOME 3600 VINELAND RD			UNKNOWN
ORLANDO, FL 32811			
PAYOR CREDIT BALANCE			
STERLING GA HEALTH PLAN PO BOX 269003			UNKNOWN
PLANO, TX 75026			
PAYOR CREDIT BALANCE			
STERLING NC HEALTH PLAN PO BOX 269003			UNKNOWN
PLANO, TX 75026			
PAYOR CREDIT BALANCE			
STERLING OPTION 1 PO BOX 269003			UNKNOWN
PLANO, TX 75026			
PAYOR CREDIT BALANCE			
STERLING SC HEALTH PLAN PO BOX 269003			UNKNOWN
PLANO, TX 75026-9003			
PAYOR CREDIT BALANCE			
STIRLING AND STIRLING 20 ARMORY LN			UNKNOWN
MILFORD, CT 06460			
PAYOR CREDIT BALANCE			
SUMMACARE INC PO BOX 3620			UNKNOWN
AKRON, OH 44309			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
SUPPORT PROGRAM BCBS MI PO BOX 82060			UNKNOWN
ROCHESTER, MI 48308			
PAYOR CREDIT BALANCE			
TODAYS OPTION NON PAR IN PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TODAYS OPTIONS GA PFFS PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TODAYS OPTIONS GA PPO PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TODAYS OPTIONS NC PFFS PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TODAYS OPTIONS NC PPO PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TODAYS OPTIONS PA PFFS PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

Creditor's Name, Mailing Address	Cadabtan	CUD	Amount of
Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>
TODAYS OPTIONS SC PFFS PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TODAYS OPTIONS SC PPO PO BOX 742568			UNKNOWN
HOUSTON, TX 77274			
PAYOR CREDIT BALANCE			
TRANSAMERICA PO BOX 8043			UNKNOWN
LITTLE ROCK, AR 72203			
PAYOR CREDIT BALANCE			
TRANSYLVANIA COUNTY HOSPICE 207 S BROAD ST			UNKNOWN
BREVARD, NC 28712			
PAYOR CREDIT BALANCE			
TRICARE PO BOX 8999			UNKNOWN
MADISON, WI 53708			
PAYOR CREDIT BALANCE			
TRICARE CHAMPUS TRICARE FL PO BOX 7031			UNKNOWN
CAMDEN, SC 29020			
PAYOR CREDIT BALANCE			
TRICARE - TERM PO BOX 7890			UNKNOWN
MADISON, WI 53707			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
TRICARE FOR LIFE SECONDARY PAP PO BOX 7890			UNKNOWN
MADISON, WI 53707			
PAYOR CREDIT BALANCE			
TRICARE NORTH PO BOX 870140			UNKNOWN
SURFSIDE BEACH, SC 29587			
PAYOR CREDIT BALANCE			
TRICARE PRIME PO BOX 77028			UNKNOWN
MADISON, WI 53707			
PAYOR CREDIT BALANCE			
TRICARE SECONDARY PAPER CLAIMS PO BOX 870031			UNKNOWN
SURFSIDE BEACH, SC 29587			
PAYOR CREDIT BALANCE			
TRICARE SOUTH REGION PO BOX 7031			UNKNOWN
CAMDEN, SC 29020			
PAYOR CREDIT BALANCE			
TRICARE SR PRIME PGBA SECONDAR PO BOX 7031			UNKNOWN
CAMDEN, SC 29020			
PAYOR CREDIT BALANCE			
TRICARE STANDARD PO BOX 870140			UNKNOWN
SURFSIDE BEACH, SC 29587			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UCI PO BOX 159019			UNKNOWN
COLUMBUS, OH 43215			
PAYOR CREDIT BALANCE			
UHC UHC GA SECURE HORIZONS MEDICAR PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
UHC PO BOX 30555			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UHC UHC NC SECURE HORIZONS MEDICAR PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
UHC AARP HEALTHCARE OPTIONS SE PO BOX 740819			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
UHC AARP SECURE HORIZON MEDICA PO BOX 31362			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
UHC AMERICHOICE MEDICAID NON PAR PO BOX 31362			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UHC COMMERCIAL PO BOX 740800			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
UHC COMMERICAL PO BOX 30555			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UHC EVERCARE PO BOX 31350			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			
UHC EVERCARE AMERICHOICE PO BOX 31361			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UHC GA SECURE HORIZONS MEDICARE DIRECT PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131-353			
PAYOR CREDIT BALANCE			
UHC GROUP MCR ADVANTAGE PPO PO BOX 30883			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UHC MEDICARE PO BOX 31362			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			

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## Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UHC NATIONAL PO BOX 1600			UNKNOWN
KINGSTON, NY 12402			
PAYOR CREDIT BALANCE			
UHC NC SECURE HORIZONS MEDICARE DIRECT PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131-353			
PAYOR CREDIT BALANCE			
UHC OPTIONS PPO SECONDARY PAPE PO BOX 740800			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
UHC OXFORD PO BOX 29130			UNKNOWN
HOT SPRINGS, AR 71903			
PAYOR CREDIT BALANCE			
UHC PA COMMUNITY PLAN UNISON PO BOX 8207			UNKNOWN
KINGSTON, NY 12402			
PAYOR CREDIT BALANCE			
UHC PACIFICARE PO BOX 30967			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UHC PACIFICARE HMO SECURE HORIZONS PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UHC PRIMARY COMMERCIAL PO BOX 30884			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UHC PULMODOSE GA PO BOX 740800			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
UHC SC COMMUNITY HEALTH PLAN PO BOX 8207			UNKNOWN
KINGSTON, NY 12402			
PAYOR CREDIT BALANCE			
UHC SC SECURE HORIZONS MEDICARE DIRECT PO BOX 31353			UNKNOWN
SALT LAKE CITY, UT 84131-353			
PAYOR CREDIT BALANCE			
UHCIC CLAIMS DEPT PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UMR PO BOX 145804			UNKNOWN
CINCINNATI, OH 45250			
PAYOR CREDIT BALANCE			
UMR IN NON PAR PO BOX 145804			UNKNOWN
CINNCINATI, OH 45250			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	Codebtor	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UMR KRS HEALTH PLAN PO BOX 30541			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UMR KY NON PAR PO BOX 30541			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UMR NC PO BOX 30541			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UMR UHC UNITED MEDICAL RESOURC PO BOX 30541			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UMR UNITED HEALTHCARE PO BOX 690450			UNKNOWN
SAN ANTONIO, TX 78269			
PAYOR CREDIT BALANCE			
UMR WAUSAU PO BOX 30541			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UNICARE PO BOX 26038			UNKNOWN
GREENSBORO, NC 27420			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UNICARE NATIONAL PO BOX 60099			UNKNOWN
LOS ANGELES, CA 90060			
PAYOR CREDIT BALANCE			
UNICARE NC SECURITY CHOICE PFFS PO BOX 795180			UNKNOWN
SAN ANTONIO, TX 78279			
PAYOR CREDIT BALANCE			
UNICARE SC SECURITY CHOICE PFFS PO BOX 795180			UNKNOWN
SAN ANTONIO, TX 78279			
PAYOR CREDIT BALANCE			
UNICARE SENIOR SERVICES PO BOX 60099			UNKNOWN
LOS ANGELES, CA 90060			
PAYOR CREDIT BALANCE			
UNIFORM MEDICAL PLAN NON PAR PO BOX 30271			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UNION COUNTY HOSPICE 700 W ROOSELVELT BLVD			UNKNOWN
MONROE, NC 28110			
PAYOR CREDIT BALANCE			
UNITED AMERICAN INC NON PAR PO BOX 8080			UNKNOWN
MCKINNEY, TX 75070			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UNITED AMERICAN INSURANCE SECO 3101 W 41ST ST			UNKNOWN
SIOUX FALLS, SD 57105			
PAYOR CREDIT BALANCE			
UNITED AMERICAN LIFE P O BOX 8080			UNKNOWN
MCKINNEY, TX 75070			
PAYOR CREDIT BALANCE			
UNITED AMERICAN SECONDARY PAPE PO BOX 26400			UNKNOWN
OKLAHOMA CITY, OK 73126			
PAYOR CREDIT BALANCE			
UNITED COMMERICAL TRAVELERS PO BOX 159019			UNKNOWN
COLUMBUS, OH 43215			
PAYOR CREDIT BALANCE			
UNITED HEALTH CARE PO BOX 1600			UNKNOWN
KINGSTON, NY 12402			
PAYOR CREDIT BALANCE			
UNITED HEALTHCARE PO BOX 30551			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UNITED HEALTHCARE CHOICE PLUS PO BOX 30530			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UNITED HEALTHCARE EMPLOYER & I PO BOX 740802			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
UNITED HEALTHCARE PPO SECONDAR PO BOX 30557			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
UNITED HEALTHCARE SECONDARY PO BOX 740803			UNKNOWN
ATLANTA, GA 30374			
PAYOR CREDIT BALANCE			
UNITED HEALTHCARE SECONDARY PA PO BOX 2074			UNKNOWN
AURORA, IL 60507			
PAYOR CREDIT BALANCE			
UNITED HOSPICE 407 COWART AVE			UNKNOWN
VALDOSTA, GA 31602			
PAYOR CREDIT BALANCE			
UNITED HOSPICE E NC 301 S CHURCH ST			UNKNOWN
STE 122 ROCKY MOUNT, NC 27804			
PAYOR CREDIT BALANCE			
UNITED MILITARY CO PO BOX 7064			UNKNOWN
CAMDEN, SC 29020			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UNITED OMAHA MUTUAL OF OMAHA PLAZA ATTN INDIVIDUAL CLAIMS OMAHA, NE 68175			UNKNOWN
PAYOR CREDIT BALANCE			
UNITED TEACHERS PO BOX 160457			UNKNOWN
AUSTIN, TX 78716			
PAYOR CREDIT BALANCE			
UNITED TEACHERS ASSOC PO BOX 29010			UNKNOWN
AUSTIN, TX 78755			
PAYOR CREDIT BALANCE			
UNITED TEACHERS ASSOCIATION PO BOX 222199			UNKNOWN
DALLAS, TX 75222			
PAYOR CREDIT BALANCE			
UNITED WORLD LIFE 3316 FARNAM ST			UNKNOWN
OMAHA, NE 68175			
PAYOR CREDIT BALANCE			
UNIVERSAL AMERICAN NON PAR PO BOX 130 ATTN CLAIMS DEPT PENSACOLA, FL 32591			UNKNOWN
PAYOR CREDIT BALANCE			
UNIVERSAL AZ HEALTH CARE PFFS PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UNIVERSAL FL HEALTH CARE PFFS PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL GA HEALTH CARE PO BOX 294			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL GA HEALTH CARE PFFS PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL HEALTHCARE DIVERSION PO BOX 389			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL HEALTHCARE TX MCR PF PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL MO HEALTH CARE PFFS PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL NC HEALTH CARE PO BOX 294			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			

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### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
UNIVERSAL NC HEALTH CARE PFFS PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL SC HEALTH CARE PO BOX 294			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UNIVERSAL SC HEALTH CARE PFFS PO BOX 3211			UNKNOWN
ST PETERSBURG, FL 33731			
PAYOR CREDIT BALANCE			
UPMC HEALTH PLAN PO BOX 2999			UNKNOWN
PITTSBURGH, PA 15230			
PAYOR CREDIT BALANCE			
USA MANAGED CARE ORGANIZATION PO BOX 10170			UNKNOWN
AUSTIN, TX 78716			
PAYOR CREDIT BALANCE			
USA MANAGED GA CARE WC PO BOX 160300			UNKNOWN
AUSTIN, TX 78716			
PAYOR CREDIT BALANCE			
USA MANAGED NC CARE WC PO BOX 160300			UNKNOWN
AUSTIN, TX 78716			
PAYOR CREDIT BALANCE			

### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
USA MANAGED SC CARE WC PO BOX 160300			UNKNOWN
AUSITN, TX 78716			
PAYOR CREDIT BALANCE			
USAA LIFE 9800 FREDRICKSBURG RD			UNKNOWN
SAN ANTONIO, TX 78288			
PAYOR CREDIT BALANCE			
VISTA HOSPICE CARE 425 E 5350 S 155 OGDEN, UT 84405			UNKNOWN
PAYOR CREDIT BALANCE			
W GA HOSPICE 1510 VERNON ROAD			UNKNOWN
LAGRANGE, GA 30240			
PAYOR CREDIT BALANCE			
WASHINGTON NATIONAL PO BOX 2034			UNKNOWN
CARMEL, IN 46082			
PAYOR CREDIT BALANCE			
WAUSAU BENEFITS PO BOX 30541			UNKNOWN
SALT LAKE CITY, UT 84130			
PAYOR CREDIT BALANCE			
WEBTPA PO BOX 1928			UNKNOWN
GRAPEVINE, TX 76099			
PAYOR CREDIT BALANCE			

### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
WELLCARE WELLCARE GA PO BOX 31224			UNKNOWN
TAMPA, FL 33631			
PAYOR CREDIT BALANCE			
WELLCARE HEALTH PLANS NON PAR PO BOX 4438			UNKNOWN
SCRANTON, PA 18505			
PAYOR CREDIT BALANCE			
WELLCARE NC NON PAR PO BOX 4438			UNKNOWN
SCRANTON, PA 18505			
PAYOR CREDIT BALANCE			
WELLCARE PA NON PAR PO BOX 4438			UNKNOWN
SCRANTON, PA 18505			
PAYOR CREDIT BALANCE			
WELLCARE SC NON PAR PO BOX 4438			UNKNOWN
SCRANTON, PA 18505			
PAYOR CREDIT BALANCE			
WELLPATH PO BOX 7102			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
WELLPATH HMO PO BOX 7102			UNKNOWN
LONDON, KY 40742			
PAYOR CREDIT BALANCE			

### Case Number: 13-10788

### Exhibit F-3

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	Codebtor	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> Claim
WELLPATH POS			UNKNOWN
PO BOX 7102			
LONDON, KY 40742			
PAYOR CREDIT BALANCE			
WELLS FARGO TPA WV PO BOX 3262			UNKNOWN
CHARLESTON, WV 25332			
PAYOR CREDIT BALANCE			
WINDSOR SC PO BOX 269025			UNKNOWN
PLANO, TX 75026-9025			
PAYOR CREDIT BALANCE			
WINDSOR TN PO BOX 269025			UNKNOWN
PLANO, TX 75026			
PAYOR CREDIT BALANCE			
WORLD INSURANCE COMPANY PO BOX 21690			UNKNOWN
EAGAN, MN 55121			
PAYOR CREDIT BALANCE			
WPS PO BOX 1229			UNKNOWN
MADISON, WI 53701			
PAYOR CREDIT BALANCE			
WPS TRICARE FOR LIFE PO BOX 7889			UNKNOWN
MADISON, WI 53707			
PAYOR CREDIT BALANCE			

### Case Number: 13-10788

### Exhibit F-3

Consideration For Claim: Payor Credit Balance

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
WPS TRICARE FOR LIFE CORRESPON PO BOX 7889			UNKNOWN
MADISON, WI 53707			
PAYOR CREDIT BALANCE			
			¢144.105

\$144,185

Case Number: 13-10788

### Exhibit F-4

## Consideration For Claim: Workers Compensation

<u>Creditor's Name, Mailing Address</u> Including Zip Code And Account Number	<u>Codebtor</u>	<u>Date Claim Was Incurred.</u> <u>If Claim Is Subject To</u> <u>Setoff, So State</u>	<u>C</u> <u>U</u> <u>D</u>	<u>Amount of</u> <u>Claim</u>
COOPER, LEONARD 146 LAKEVIEW RD		UNKNOWN		UNKNOWN
EUTAWVILLE, SC 29048				
ACCOUNT NO.: WC0048				
WORKERS COMPENSATION CLAIMANT				
COOPER, ROBERT B C/O DAVID PEARLMAN 61 BROAD ST. CHARLESTON, SC 29402		UNKNOWN		UNKNOWN
ACCOUNT NO.: WC0056				
WORKERS COMPENSATION CLAIMANT				
DEATON, SAMUEL D 788 JAMES RD.		UNKNOWN		UNKNOWN
LAWRENCEVILLE, GA 30044				
ACCOUNT NO.: WC0136				
WORKERS COMPENSATION CLAIMANT				
GIVENS, AUDRA K 904 WILLOW RIDGE DRIVE		UNKNOWN		UNKNOWN
KNIGHTDALE, NC 27545				
ACCOUNT NO.: WC0042				
WORKERS COMPENSATION CLAIMANT				
LANOUE, ROBERT 832 CONFEDERATE AVE		UNKNOWN		UNKNOWN
LANCASTER, SC 29720				
ACCOUNT NO.: WC0035				
WORKERS COMPENSATION CLAIMANT				
MOODY, JOSHUA 112 FOREST VIEW DRIVE		UNKNOWN		UNKNOWN
NASHVILLE, NC 27856				
ACCOUNT NO.: WC0027				
WORKERS COMPENSATION CLAIMANT				
SIMMONS, BRYON K 362 FOX TROT DRIVE		UNKNOWN		UNKNOWN
COLUMBIA, SC 29229				
ACCOUNT NO.: WC0079				
WORKERS COMPENSATION CLAIMANT				

Case Number: 13-10788

## Exhibit F-4

Consideration For Claim: Workers Compensation

		Date Claim Was Incurred.		
Creditor's Name, Mailing Address		If Claim Is Subject To		Amount of
Including Zip Code And Account Number	<b>Codebtor</b>	Setoff, So State	<u>C</u> <u>U</u> <u>D</u>	<u>Claim</u>

UNKNOWN

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#### In re: HOME MEDICAL SYSTEMS, INC.

Case No. 13-10788

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

See Attached Schedule G-1	Capital Leases / Other Financing Transactions
See Attached Schedule G-2	Real Property Lease
See Attached Schedule G-3	Regulatory / Compliance / Payor

32 total continuation sheets attached

### Case 13-10741-PJW Doc 464 Filed 06/10/13 Page 195 of 282

# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE G

#### **Executory Contracts**

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors, and although commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times in Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items which, to the extent that such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Commencement Date, vendors' claims with respect to such delivered goods are included on Schedule F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and atonement agreements, supplemental agreements, amendments/letter agreements, title agreements, and confidentiality agreements. Such documents also are not set forth in Schedule G.

The Debtors hereby reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

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# UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE G

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month to month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements are not listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

In the ordinary course of business, the Debtors may have entered into confidentiality agreements which, to the extent that such confidentiality agreements constitute executory contracts, are not listed individually on Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G were assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. The Debtors submit that prepaid insurance policies are not executory contracts pursuant to section 365 of the Bankruptcy Code because no further payment or other material performance is required by the Debtors. Nonetheless, the Debtors recognize that in order to enjoy the benefits of continued coverage for certain claims under these policies, the Debtors may have to comply with certain non-monetary obligations, such as the provision of notice of claims and cooperation with insurers. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as appropriate.

In addition, Schedule G does not include rejection damage claims of the counterparties to the executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist.

The Debtors are still in the process of collecting the addresses of all counterparties to such executory contracts and unexpired leases. These addresses will be compiled prior to sending notice of the bar date for the filing of proofs of claim in these chapter 11 cases.

Case Number: 13-10788

## Exhibit G-1

### **Capital Leases / Other Financing Transactions**

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
IBM CREDIT LLC	CAPITAL LEASES / OTHER FINANCING TRANSACTIONS	Service Agreement		1280	ATTN: JULIANA M. TREIGER PO BOX 981825 EL PASO, TX 79998

#### **TOTAL NUMBER OF CONTRACTS: 1**

Case Number: 13-10788

## Exhibit G-2

#### **Real Property Lease**

<u>Name</u>	<b>Description</b>	<b>ContractReviewComments</b>	Lawson No	<u>Contract No</u>	<u>Address</u>
618 REALTY LLC	REAL PROPERTY LEASE EXPIRING ON 1/31/2016	1677 Westchester Dr- High Point, NC	15810	1731	P.O. BOX 100153 BROOKLYN, NY 11210
618 REALTY LLC	REAL PROPERTY LEASE EXPIRING ON 1/31/2016	1677 Westchester Dr- High Point, NC	15810	1731	P.O. BOX 10015 BROOKLYN, NY 11210
720 CLEMSON, LLC	REAL PROPERTY LEASE EXPIRING ON 6/30/2015	720 Old Clemson Rd- Columbia, SC	16810/17110	1726	PO BOX 23127 COLUMBIA, SC 29224-3127
720 CLEMSON, LLC	REAL PROPERTY LEASE EXPIRING ON 6/30/2015	720 Old Clemson Rd- Columbia, SC	16810/17110	1726	P.O. BOX 2005 COLUMBIA, SC 29202
ATHENA (LAKESIDE) ASSOCIATES, LLC	REAL PROPERTY LEASE EXPIRING ON 8/31/2016	224 Rolling Hills Rd- Mooresville, NC	14510	1719	P.O. BOX 5596 MOORESVILLE, NC 28117
ATHENA (LAKESIDE) ASSOCIATES, LLC	REAL PROPERTY LEASE EXPIRING ON 8/31/2016	224 Rolling Hills Rd- Mooresville, NC	14510	1719	121 ROLLING HILLS ROAD MORRISVILLE, NC 28117
BARDEN LANIER	REAL PROPERTY LEASE EXPIRING ON 8/31/2015	13 C, D & I Doris Ave East- Jacksonville, NC	13910	2111	P.O. BOX 1237 JACKSONVILLE, NC 28541-1237
C/O RBC INVESTMENT SERVICES LLC	REAL PROPERTY LEASE EXPIRING ON 3/31/2015	127 Gateway Blvd- Rocky Mount, NC	16710	1435	ATTN: ASSET MANAGEMENT 4100 REGENT STREET, SUITE G COLUMBUS, OH 43219
CADUCEUS, INC.	REAL PROPERTY LEASE EXPIRING ON 12/31/2013	1402 East Franklin St- Monroe, NC	16110	1678	1420 E. FRANKLIN STREET MONROE, NC 28112
CADUCEUS, INC.	REAL PROPERTY LEASE EXPIRING ON 12/31/2013	1402 East Franklin St- Monroe, NC	16110	1678	P.O. BOX 1717 MONROE, NC 28111
E. DENT NEWTON	REAL PROPERTY LEASE EXPIRING ON 7/31/2017	150 Northside Drive East- Statesboro, GA	21010	2145	13155 U.S. HWY 80 EAST BROOKLET, GA 30415
GARDEN CITY REALTY, INC.	REAL PROPERTY LEASE EXPIRING ON 7/31/2014	11692 bypass 17- Murrells Inlet, SC	17510	2137	608 ATLANTIC AVENUE GARDEN CITY, SC 29576

Case Number: 13-10788

## Exhibit G-2

**Real Property Lease** 

Name	Description	<b>ContractReviewComments</b>	Lawson No	Contract No	Address
GEORGE O. HUGHES	REAL PROPERTY LEASE EXPIRING ON 12/31/2013	130 & 132 Jackson St- Thomson, GA	20810	2144	626 BEECHWOOD DR THOMSON, GA 30824
GREAT FALLS PLAZA, L.P.	REAL PROPERTY LEASE EXPIRING ON 2/29/2016	1207 Julian R. Allsbrook Hwy (Great Falls Square Shopping Center	70410	1588	C/O MOTELLI PROPERTY GROUP P.O. BOX 969 JACKSON, NJ 08527
GREAT FALLS PLAZA, L.P.	REAL PROPERTY LEASE EXPIRING ON 2/29/2016	1207 Julian R. Allsbrook Hwy (Great Falls Square Shopping Center	70410	1588	545 EAST COUNTY LINE ROAD, SUITE 17C LAKEWOOD, NJ 08701
HAMILTON STATE BANK	REAL PROPERTY LEASE EXPIRING ON 10/31/2017	83 Peeples Valley Road SE (Ashwood Business Park)- Catersville,	137910	2167	ATTN: CYNDI ELROD PO BOX 1030 CARTERSVILLE, GA 30120
HIGHLAND CENTRE	REAL PROPERTY LEASE EXPIRING ON 10/31/2016	2551 Ravenhill Rd- Fayetteville, NC	14210	2125	P.O. BOX 87001 FAYETTEVILLE, NC 28304
LARRY C. MARTIN	REAL PROPERTY LEASE EXPIRING ON 6/30/2014	1102 North Fifth Ave- Rome, GA	25310	1513	C/O MARTIN'S REAL ESTATE 201 BROAD STREET SUTE 200 ROME, GA 30161
LARRY C. MARTIN	REAL PROPERTY LEASE EXPIRING ON 6/30/2014	1102 North Fifth Ave- Rome, GA	25310	1513	C/O MARTIN'S REAL ESTATE 2004 DEAN STREET ROME, GA 30161
LARRY F. JOHNSON	REAL PROPERTY LEASE EXPIRING ON 12/31/2015	1617 East Church St- Jasper, GA	23610	2150	PISGAH ENTERPRISES, INC. P.O. BOX 908 JASPER, GA 30143
LUCILLA ACREE	REAL PROPERTY LEASE EXPIRING ON 12/31/2013	102 James St- Adel, GA	22010	1504	PO BOX 702 ADEL, GA 31620
LUCILLA ACREE	REAL PROPERTY LEASE EXPIRING ON 12/31/2013	102 James St- Adel, GA	22010	1504	AS CUSTODIAN FOR DAVID A. KECK-DANIEL HARRISON KECK MARCUS JAMES KECK P.O. BOX 68 ADEL, GA 31620

Case Number: 13-10788

## Exhibit G-2

#### **Real Property Lease**

<u>Name</u>	<b>Description</b>	<b>ContractReviewComments</b>	Lawson No	Contract No	Address
MANN & MANN RENTALS	REAL PROPERTY LEASE EXPIRING ON 7/31/2016	1901 N. Slappy Road- Albany, GA	24110	2153	2602 N. SLAPPEY BLVD. ALBANY, GA 31701
RB/WH GATEWAY LLC	REAL PROPERTY LEASE EXPIRING ON 3/31/2015	127 Gateway Blvd- Rocky Mount, NC	16710	1435	200 GATEWAY BLVD. ROCKY MOUNT, NC 27805
RB/WH ROCKY MOUNT GC, LLC	REAL PROPERTY LEASE EXPIRING ON 3/31/2015	127 Gateway Blvd- Rocky Mount, NC	16710	1435	C/O SERETHA V. POWELL, GM RESIDENCE INN ROCKY MOUNT 230 GATEWAY BLVD ROCKY MOUNT, NC 27804
ROBERT S. FARRINGTON, ESQ.	REAL PROPERTY LEASE EXPIRING ON 2/28/2018	101 Southcenter Court- Morrisville, NC	14010	1398	GENERAL INVESTMENT ADVISORS LLC 125 HIGHT STREET, 27TH FLOOR BOSTON, MA 02110
ROCKBRIDGE CAPITAL, LLC	REAL PROPERTY LEASE EXPIRING ON 3/31/2015	127 Gateway Blvd- Rocky Mount, NC	16710	1435	4100 REGENT STREET, SUITE G COLUMBUS, OH 43219
SENTRY RENTALS	REAL PROPERTY LEASE EXPIRING ON 1/31/2016	1446 E. Gaston St- Lincolnton, NC	14410	2129	1446 E. GASTON STREET LINCOLNTON, NC 28092
SHAHEEN & COMPANY	REAL PROPERTY LEASE EXPIRING ON 12/31/2016	1645 Lakes Pkwy- Lawrenceville, GA	24310	2158	3625 CUMBERLAND BLVD, STE 250 ATLANTA, GA 30339
SOUTH ROSS PROPERTIES LLC	REAL PROPERTY LEASE EXPIRING ON 11/30/2016	1666 Pageland Hwy- Lancaster, SC	18210	2142	1664 PAGELAND HWY LANCASTER, SC 29720
SOUTHPORT BUSINESS PARK, LLP	REAL PROPERTY LEASE EXPIRING ON 2/28/2018	101 Southcenter Court- Morrisville, NC	14010	1398	WINDSOR PROPERTY MANAGEMENT PO BOX 403216 ATLANTA, GA 30384-3216
SOUTHPORT BUSINESS PARK, LLP	REAL PROPERTY LEASE EXPIRING ON 2/28/2018	101 Southcenter Court- Morrisville, NC	14010	1398	MITCHELL K. ADAMS 101 SOUTHCENTER COURT, SUITE 1100 MORRISVILLE, NC 27560

Case Number: 13-10788

### Exhibit G-2

#### **Real Property Lease**

Name	<b>Description</b>	<b>ContractReviewComments</b>	Lawson No	<u>Contract No</u>	Address
THURMOND & THURMOND PROPERTIES	REAL PROPERTY LEASE EXPIRING ON 10/31/2016	8305 Cherokee Blvd- Douglasville, GA	25110	2160	BETTY THURMOND P.O. BOX 476 DOUGLASSVILLE, GA 30133
TOWN OF GRUNDY IDA	REAL PROPERTY LEASE EXPIRING ON 9/30/2013	1095 Plaza Dr- Grundy, VA	68810	2162	P.O. BOX 603 GRUNDY, VA 24614-0603
WALMAN, INC.	REAL PROPERTY LEASE EXPIRING ON 1/31/2016	1347 South Madison St- Whiteville, NC	14110	2122	ATTN: HAROLD MARLOWE 117 E. OLIVER STREET WHITEVILLE, NC 28472
WRAY & HUFFMAN PROPERTIES, LLC	REAL PROPERTY LEASE EXPIRING ON 2/28/2016	301 10th St NW- Conover, NC	13510	1288	P.O. BOX 2444 HICKORY, NC 28603
WRAY & HUFFMAN PROPERTIES, LLC	REAL PROPERTY LEASE EXPIRING ON 2/28/2016	301 10th St NW- Conover, NC	13510	1288	TERRY M. TAYLOR ATTORNEY AT LAW PO BOX DRAWER 2428 HICKORY, NC 28603
ZETA PARTNERSHIP	REAL PROPERTY LEASE EXPIRING ON 9/30/2014	1200 Woodruff Road- Greenville, SC	17210	2135	P.O. BOX 27075 GREENVILLE, SC 29616

### TOTAL NUMBER OF CONTRACTS: 38

Case Number: 13-10788

# Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	Contract No	<u>Address</u>
ADVANTAGE HOSPICE	REGULATORY / COMPLIANCE /	Advantage Hospice of Whiteville	1053391607	2090	613 S MADISON ST
WHITEVILLE	PAYOR				WHITEVILLE, NC 28472
ADVANTRA FREEDOM	REGULATORY / COMPLIANCE /	Advantra Freedom PFFS GA	MULTIPLE	2150	PO BOX 7154
GA COVENTRY PFFS	PAYOR				LONDON, KY 40742-7154
ADVANTRA FREEDOM	REGULATORY / COMPLIANCE /	Advantra Freedom PFFS NC	MULTIPLE	2183	PO BOX 7154
NC COVENTRY PFFS	PAYOR				LONDON, KY 40742-7154
ADVANTRA FREEDOM	REGULATORY / COMPLIANCE /	Advantra Freedom PFFS SC	MULTIPLE	2184	PO BOX 7154
SC COVENTRY PFFS	PAYOR				LONDON, KY 40742-7154
AETNA GA MEDICARE	REGULATORY / COMPLIANCE / PAYOR	Aetna Medicare Georgia	MULTIPLE	1949	PO BOX 981107
OPEN PLAN PFFS					EL PASO, TX 79998-1107
AETNA NC MEDICARE	REGULATORY / COMPLIANCE / PAYOR		MULTIPLE	1969	PO BOX 981107
OPEN PLAN PFFS					EL PASO, TX 79998-1107
AETNA SC MEDICARE	REGULATORY / COMPLIANCE / PAYOR	Aetna Medicare South Carolina	MULTIPLE	1970	PO BOX 981107
OPEN PLAN PFFS					EL PASO, TX 79998-1107
AMERICAS 1ST CHOICE GA HEALTH PLANS INC	REGULATORY / COMPLIANCE /	AMERICAS 1ST CHOICE GEORGIA	MULTIPLE	5066	PO BOX 210769
UA NEALIN PLANS INC	PAYOR				COLUMBIA, SC 29221-0459
AMERICAS 1ST CHOICE	REGULATORY / COMPLIANCE /	America's 1st Choice Health Plan	MULTIPLE	3211	PO BOX 210769
HEALTHPLAN	PAYOR				COLUMBIA, SC 29221
AMERICAS 1ST CHOICE	REGULATORY / COMPLIANCE /	AMERICAS 1st CHOICE INSURANCE COMPANY OF NC	MULTIPLE	3991	PO BOX 210459
INS CO NC	PAYOR				COLUMBIA, SC 29221

Case Number: 13-10788

# Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
AMERIGROUP GA	REGULATORY / COMPLIANCE /	Amerigroup GA Medicaid	MULTIPLE	2034	PO BOX 61010
MEDICAID	PAYOR				VIRGINIA BEACH, VA 23466-1010
AMERIGROUP VIRGINIA	REGULATORY / COMPLIANCE /	Amerigroup VA Medicaid	1033199641	3845	PO BOX 5446
LLC	PAYOR				RICHMOND, VA 23220-1010
ANCILLARY CARE SVCS	REGULATORY / COMPLIANCE / PAYOR	Ancillary Care Services	MULTIPLE	1319	5429 LYNDON B JOHNSON FWY SUITE 850 DALLAS, TX 75240
ANTHEM BCBS GA MCR	REGULATORY / COMPLIANCE /	Anthem BCBS GA MCR PFFS Smart	MULTIPLE	3641	PO BOX 9907
PFFS SMART VALUE PLAN	PAYOR				COLUMBUS, GA 31908
ARCADIAN GA	REGULATORY / COMPLIANCE / PAYOR	Arcadian GA	MULTIPLE	3759	PO BOX 4946
					COVINA, CA 91723
ARCADIAN NC	REGULATORY / COMPLIANCE / PAYOR	Arcadian NC	MULTIPLE	3761	PO BOX 4946
					COVINA, CA 91723
ARCADIAN REGION A	REGULATORY / COMPLIANCE / PAYOR	NCE / Arcadian Health Plan Region A	MULTIPLE	1719	PO BOX 4946
HEALTH PLAN					COVINA, CA 91723
ARCADIAN REGION D	REGULATORY / COMPLIANCE /	Arcadian Health Plan Region D	MULTIPLE	1718	PO BOX 4946
HEALTH PLAN	PAYOR				COVINA, CA 91723
ARCADIAN SC	REGULATORY / COMPLIANCE /	Arcadian SC	MULTIPLE	3763	PO BOX 4946
	PAYOR				COVINA, CA 91723
BCBS AL MAJOR	REGULATORY / COMPLIANCE /	BCBS of Alabama Major Medical	MULTIPLE	600	PO BOX 2294
MEDICAL	PAYOR				BIRMINGHAM, AL 35201

Case Number: 13-10788

# Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
BCBS GA HMO	REGULATORY / COMPLIANCE /	BCBS of GA HMO	MULTIPLE	1479	PO BOX 9907
	PAYOR				COLUMBUS, GA 31908
BCBS GA INDEMNITY	REGULATORY / COMPLIANCE /	BC BS GA Indemnity PAR	MULTIPLE	1132	PO BOX 9907
PAR	PAYOR				COLUMBUS, GA 31908
BCBS NC BLUE	REGULATORY / COMPLIANCE /	Partners Healthplan NC	MULTIPLE	1842	PO BOX 17509
MEDICARE	PAYOR				WINSTON SALEM, NC 27116-7509
BCBS NC FEP	REGULATORY / COMPLIANCE / PAYOR	BCBS NC FEP	MULTIPLE	1066	PO BOX 35
	PATOK				DURHAM, NC 27702
BCBS NC HMO	REGULATORY / COMPLIANCE / PAYOR	BCBS NC HMO	MULTIPLE	1061	PO BOX 35
					DURHAM, NC 27702
BCBS NC SHP	REGULATORY / COMPLIANCE / PAYOR	BCBS North Carolina SHP	MULTIPLE	1065	PO BOX 30087
					DURHAM, NC 27702
BCBS NC TRADITIONAL	REGULATORY / COMPLIANCE / PAYOR	BCBS NC Traditional/Indemnity Comp Major Medical	MULTIPLE	1064	PO BOX 35
INDEMNITY					DURHAM, NC 27702
BCBS NE	REGULATORY / COMPLIANCE /	Interim Hospice	MULTIPLE	222	PO BOX 3248
	PAYOR				OMAHA, NE 68180
BCBS SC FEP	REGULATORY / COMPLIANCE /	BCBS South Carolina FEP	MULTIPLE	1617	PO BOX 600601
	PAYOR				COLUMBIA, SC 29260
BCBS SC PPO	REGULATORY / COMPLIANCE /	BCBS SC PPO	MULTIPLE	1619	PO BOX 100300
	PAYOR				COLUMBIA, SC 29202

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	Contract No	<u>Address</u>
BCBS SC SHP	REGULATORY / COMPLIANCE /	BCBS SC SHP	MULTIPLE	1618	PO BOX 100605
	PAYOR				COLUMBIA, SC 29260
BLUE CHOICE SC	REGULATORY / COMPLIANCE /	Blue Choice Health Plan SC	MULTIPLE	3732	PO BOX 100124
HEALTH PLAN	PAYOR				COLUMBIA, SC 29202-3124
BLUE CROSS AND BLUE SHIELD OF NORTH CAROLINA	REGULATORY / COMPLIANCE / PAYOR	BCBS NC PPO	MULTIPLE	1062	VICE PRESIDENT, NETWORK MANAGEMENT 5901 CHAPEL HILL ROAD DURHAM, NC 27707-0718
BLUE CROSS OF BLUE SHIELD OF GEORGIA, INC.	REGULATORY / COMPLIANCE / PAYOR	BCBS GA PPO	MULTIPLE	938	ATTENTION: PROVIDER CONTRACTING 3350 PEACHTREE ROAD, N.E. ATLANTA, GA 30326
CARE IMPROVEMENT PLUS	REGULATORY / COMPLIANCE / PAYOR	Care Improvement Plus GA	MULTIPLE	3070	ATTN: PROVIDER CONTRACTING FOUR PIEDMONT CENTER, SUITE 710 3565 PIEDMONT ROAD NE ATLANTA, GA 30305
	REGULATORY / COMPLIANCE /	Care Improvement Plus SC	MULTIPLE	2124	PO BOX 488
PLUS	PAYOR				LINTHICUM, MD 21090-0488
CARENET	REGULATORY / COMPLIANCE /	CARENET	1033199641	4195	PO BOX 7702
	PAYOR				LONDON, KY 40742
CAROLINA CARE PLAN	REGULATORY / COMPLIANCE /	Carolina Care Plan	MULTIPLE	1316	PO BOX 6018
	PAYOR				CLEVELAND, OH 44101
CAROLINA CARE PLAN	REGULATORY / COMPLIANCE /	Carolina Care Plan Medicare AD	MULTIPLE	1694	PO BOX 3257
MEDICARE AD	PAYOR				SPARTENBURG, SC 29304

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Name	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600030	979	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600053	963	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600061	985	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600066	984	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Medicare DMEPOS Competitive Bidding Program Round 1 Rebid Contract	0491600015	793	CBIC PALMETTO GBA 2743 PERIMETER PARKWAY, STE 200-400 AUGUSTA, GA 30909-6499
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600048	982	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600006	965	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600001	973	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600027	970	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600039	980	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600041	983	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600063	978	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600021	977	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600034	981	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Medicare DMEPOS Competitive Bidding Program Round 1 Rebid Contract	0491600047	788	CBIC PALMETTO GBA 2743 PERIMETER PARKWAY, STE 200-400 AUGUSTA, GA 30909-6499
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Medicare DMEPOS Competitive Bidding Program Round 1 Rebid Contract	0491600001	792	CBIC PALMETTO GBA 2743 PERIMETER PARKWAY, STE 200-400 AUGUSTA, GA 30909-6499
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Medicare DMEPOS Competitive Bidding Program Round 1 Rebid Contract	0491600027	791	CBIC PALMETTO GBA 2743 PERIMETER PARKWAY, STE 200-400 AUGUSTA, GA 30909-6499

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600007	974	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Medicare DMEPOS Competitive Bidding Program Round 1 Rebid Contract	0491600025	789	CBIC PALMETTO GBA 2743 PERIMETER PARKWAY, STE 200-400 AUGUSTA, GA 30909-6499
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600047	962	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600029	968	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600025	967	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600023	976	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600022	966	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Medicare DMEPOS Competitive Bidding Program Round 1 Rebid Contract	0491600029	790	CBIC PALMETTO GBA 2743 PERIMETER PARKWAY, STE 200-400 AUGUSTA, GA 30909-6499
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600008	964	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600018	969	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600065	971	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600057	972	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
CENTERS FOR MEDICARE & MEDICAID SERVICES	REGULATORY / COMPLIANCE / PAYOR	Provider Enrollment Paper Application 855S Form	0491600015	975	NATIONAL SUPPLIER CLEARINGHOUSE PALMETTO GBA, AG-495 2300 SPRINGDALE DRIVE, BLDG. 1 CAMDEN, AR 29020
CHILDRENS SPECIAL HEALTH SVCS	REGULATORY / COMPLIANCE / PAYOR	Childrens Special Health Serv	1255311585	476	PO BOX 202951 HELENA, MT 59620
COLQUITT REGIONAL HOSPICE	REGULATORY / COMPLIANCE / PAYOR	Colquitt Regional Hospice GA	MULTIPLE	574	2516 FIFTH AVE SE PO BOX 3548 MOULTRIE, GA 31776
COMMONWEALTH OF VIRGINIA, DEPARTMENT OF MEDICAL ASSISTANCE SERVICES, MEDICAL ASSISTANCE PROGRAM	REGULATORY / COMPLIANCE / PAYOR	DME and Supplies Participation Agreement		328	PO BOX 26803 RICHMOND, VA 23261-6803
COMMUNITY HEALTH NC HOSPICE	REGULATORY / COMPLIANCE / PAYOR	Community Health Hospice	MULTIPLE	1906	1340 AIRPORT COMMERCE DR STE 550 AUSTIN, TX 78741
COMPLETE HOME SVCS MGMT	REGULATORY / COMPLIANCE / PAYOR	Complete Home Service Mgmt Corp	MULTIPLE	2137	PO BOX 140218 CORAL GABLES, FL 33114
CORVEL	REGULATORY / COMPLIANCE / PAYOR	Corvel	MULTIPLE	378	210 N UNIVERSITY DR STE 501 CORAL SPRINGS, FL 33071
COUNTRYSIDE HOSPICE CARE GA	REGULATORY / COMPLIANCE / PAYOR	Countryside Hospice Care GA	MULTIPLE	915	3600 VINELAND RD ORLANDO, FL 32811

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
COVENTRY GA ADVANTRA	REGULATORY / COMPLIANCE / PAYOR	Coventry Health Care GA Advantra	MULTIPLE	3696	PO BOX 7711
HEALTHCARE	PATOR				LONDON, KY 40742
COVENTRY GA HMO	REGULATORY / COMPLIANCE /	Coventry Health Care GA HMO & PPO	MULTIPLE	3661	PO BOX 7711
HEALTHCARE	PAYOR				LONDON, KY 40742
COVENTRY GA PPO	REGULATORY / COMPLIANCE /	Coventry Health Care GA Network Lease PPO	MULTIPLE	3660	PO BOX 7711
HEALTHCARE	PAYOR	Lease PPO			LONDON, KY 40742
COVENTRY GA WC	REGULATORY / COMPLIANCE /	Coventry Health Care GA Workers	MULTIPLE	3697	PO BOX 7711
HEALTHCARE	PAYOR	Comp			LONDON, KY 40742
DMENSION BENEFIT	REGULATORY / COMPLIANCE / PAYOR	Dmension Benefit Management	MULTIPLE	1660	PO BOX 82060
MANAGEMENT					ROCHESTER, MI 48308-2060
EDGECOMBE HOME	REGULATORY / COMPLIANCE / PAYOR	Edgecombe Home Care & Hospice	1558322305	1711	PO BOX 100
CARE HOSPICE					TARBORO, NC 27886
ENFIELD OAKS HOSPICE	REGULATORY / COMPLIANCE / PAYOR	Britthaven of Enfield	1326009176	1807	PO BOX 279
					ENFIELD, NC 27823
FIRST CHOICE BY	REGULATORY / COMPLIANCE /	Select Health of SC 1st Choice	MULTIPLE	1067	PO BOX 7120
SELECT HEALTH	PAYOR				LONDON, KY 40742
FIRST CHOICE VIP CARE	REGULATORY / COMPLIANCE /	SELECT HEALTH SC MEDICARE	MULTIPLE	5117	PO BOX 307
CLAIMS	PAYOR				LINTHICUM, MD 21090-0307
FLORENCE	REGULATORY / COMPLIANCE /	Florence Convalescent CTR	1255311585	219	3600 VINELAND RD
CONVALESCENT HOSPICE CTR	PAYOR				ORLANDO, FL 32811

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
GA MEDICAL	REGULATORY / COMPLIANCE /	Georgia Medical Resources	MULTIPLE	1355	3600 VINELAND RD
RESOURCES	PAYOR				ORLANDO, FL 32811
GAMBRO HEALTHCARE	REGULATORY / COMPLIANCE /	Gambro Health Care	1255311585	239	3031 ST MATTHEWS RD
	PAYOR				ORANGEBURG, SC 29115
GEORGIA MOUNTAIN	REGULATORY / COMPLIANCE /	Georgia Mountain Hospice	MULTIPLE	920	PO BOX 580
HOSPICE	PAYOR				JASPER, GA 30143
GUARDIAN CARE	REGULATORY / COMPLIANCE /	Guardian Care of Roanoke Rapid	1326009176	1800	305 FOURTEETH ST
ROANOKE RAPID HOSPICE	PAYOR				ROANOKE RAPIDS, NC 27870-4430
GUARDIAN CARE	REGULATORY / COMPLIANCE / PAYOR	Guardian Care of Scotland Neck	1326009176	1808	PO BOX 450
SCOTLAND NECK					SCOTLAND NECK, NC 27874
HEALTH NET FEDERAL	REGULATORY / COMPLIANCE / PAYOR	E / HEALTH NET FEDERAL NC PRIME	MULTIPLE	4009	PO BOX 870140
NC PRIME					SURFSIDE BEACH, SC 29587-9740
HEALTH NET NC	REGULATORY / COMPLIANCE / PAYOR	Health Net Federal NC	MULTIPLE	1432	PO BOX 870140
FEDERAL					SURFSIDE BEACH, SC 29587-9740
HEALTHMARKETS GA	REGULATORY / COMPLIANCE /	Healthmarkets Care Assured GA	MULTIPLE	2922	PO BOX 69349
CARE ASSURED	PAYOR				HARRISBURG, PA 17110
HEALTHMARKETS NC	REGULATORY / COMPLIANCE /	Healthmarkets Care Assured NC	MULTIPLE	2923	PO BOX 69349
CARE ASSURED	PAYOR				HARRISBURG, PA 17110
HEALTHMARKETS SC	REGULATORY / COMPLIANCE /	Healthmarkets Care Assured SC	MULTIPLE	2935	PO BOX 69349
CARE ASSURED	PAYOR				HARRISBURG, PA 17110

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	Contract No	<u>Address</u>
HEALTHSPRING N GA	REGULATORY / COMPLIANCE /	HEALTHSPRING N GA NATIONAL	MULTIPLE		500 GREAT CIRCLE ROAD
NATIONAL	PAYOR				NASHVILLE, TN 37228
HEALTHSPRING N GA	REGULATORY / COMPLIANCE /	HEALTHSPRING N GA NATIONAL	MULTIPLE	4796	PO BOX 981804
NATIONAL	PAYOR				EL PASO, TX 79998
HME NATIONAL	REGULATORY / COMPLIANCE /	HME National Network	MULTIPLE	3657	PO BOX 81520
NETWORK	PAYOR				ROCHESTER, MI 48308
HOMELINK	REGULATORY / COMPLIANCE /	Homelink Mailhandlers	MULTIPLE	891	PO BOX 1860
	PAYOR				WATERLOO, IA 50704
HOSPICE CARE	REGULATORY / COMPLIANCE / PAYOR	Hospice Care	MULTIPLE	449	1501 DAWSON RD
Р					FORREST CITY, AR 72335
HOSPICE CHARLESTON	REGULATORY / COMPLIANCE / PAYOR	Hospice of Charleston	1255311585	913	3600 VINELAND RD
					ORLANDO, FL 32811
HOSPICE COFFEE	REGULATORY / COMPLIANCE / PAYOR	Hospice of Coffee Regional	MULTIPLE	602	3600 VINELAND RD
REGIONAL					ORLANDO, FL 32811
HOSPICE GASTON	REGULATORY / COMPLIANCE /	Hospice of Gaston County	1154391803	1837	258 E GARRISON BLVD
COUNTY	PAYOR				GASTONIA, NC 28054
HOSPICE HALIFAX	REGULATORY / COMPLIANCE /	Hospice of Halifax	1326009176	1799	3600 VINELAND RD
	PAYOR				ORLANDO, FL 32811
HOSPICE NC	REGULATORY / COMPLIANCE /	Hospice NC	MULTIPLE	1374	107 N CEDAR ST
	PAYOR				LINCOLNTON, NC 28092

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
HOSPICE OCONEE	REGULATORY / COMPLIANCE /	Hospice of the Oconee	MULTIPLE	798	3600 VINELAND RD
	PAYOR				ORLANDO, FL 32811
HOSPICE S GA	REGULATORY / COMPLIANCE /	Hospice of South Georgia	1629039466	1784	PO BOX 1727
	PAYOR				VALDOSTA, GA 31603
HOSPICE SAVANNAH	REGULATORY / COMPLIANCE /	Hospice of Savannah Inc.	MULTIPLE	153	PO BOX 13190
	PAYOR				SAVANNAH, GA 31416
HOSPICE SW GA	REGULATORY / COMPLIANCE /	Hospice of Southwest GA	MULTIPLE	945	818 GORDON AVE
	PAYOR				THOMASVILLE, GA 31792
HOSPICE WAKE COUNTY	REGULATORY / COMPLIANCE /	Hospice of Wake County	1770563421	1706	250 HOSPICE CIRCLE
	PAYOR				RALEIGH, NC 27607
HUMANA CHOICECARE	REGULATORY / COMPLIANCE / PAYOR	Humana Choicecare	MULTIPLE	892	AMFIRST INSURANCE PO BOX 16708 JACKSON, MS 39236
HUMANA GA GOLD	REGULATORY / COMPLIANCE / PAYOR	Humana Gold Choice GA	MULTIPLE	1743	PO BOX 14601
CHOICE					LEXINGTON, KY 40512
HUMANA INC.	REGULATORY / COMPLIANCE / PAYOR	Humana Gold Choice SC	MULTIPLE		ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438
HUMANA INC.	REGULATORY / COMPLIANCE / PAYOR	Humana Gold Choice GA	MULTIPLE		ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438
HUMANA INC.	REGULATORY / COMPLIANCE / PAYOR	Humana NC Gold Choice	MULTIPLE		ATTN: LAW DEPARTMENT PO BOX 1438 LOUISVILLE, KY 40201-1438

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
HUMANA MILITARY GA	REGULATORY / COMPLIANCE /	Humana Military GA	MULTIPLE	1137	PO BOX 7031
	PAYOR				CAMDEN, SC 29020-7031
HUMANA MILITARY GA	REGULATORY / COMPLIANCE /	Humana Military GA Active Duty	MULTIPLE	4212	PO BOX 7031
ACTIVE DUTY	PAYOR				CAMDEN, SC 29020-7031
HUMANA MILITARY SC	REGULATORY / COMPLIANCE /	Humana Military SC	MULTIPLE	1141	PO BOX 7031
	PAYOR				CAMDEN, SC 29020-7031
HUMANA MILITARY SC	REGULATORY / COMPLIANCE /	Humana Military SC Active Duty	MULTIPLE	4245	PO BOX 7031
ACTIVE DUTY	PAYOR				CAMDEN, SC 29020-7031
HUMANA NATIONAL	REGULATORY / COMPLIANCE / PAYOR	Humana Gold Choice GA	MULTIPLE		500 WEST MAIN STREET- 9TH
CONTRACTING					FLOOR LOUISVILLE, KY 40202
HUMANA NATIONAL	REGULATORY / COMPLIANCE / PAYOR	Humana Gold Choice SC	MULTIPLE		500 WEST MAIN STREET- 9TH
CONTRACTING					FLOOR LOUISVILLE, KY 40202
HUMANA NATIONAL	REGULATORY / COMPLIANCE / PAYOR	Humana NC Gold Choice	MULTIPLE		500 WEST MAIN STREET- 9TH
CONTRACTING					FLOOR LOUISVILLE, KY 40202
HUMANA NC GOLD	REGULATORY / COMPLIANCE /	Humana NC Gold Choice	MULTIPLE	1723	PO BOX 14601
CHOICE	PAYOR				LEXINGTON, KY 40512-4601
HUMANA SC GOLD	REGULATORY / COMPLIANCE /	Humana Gold Choice SC	MULTIPLE	1748	PO BOX 14601
CHOICE	PAYOR				LEXINGTON, KY 40512
IHS NURSING HOMES	REGULATORY / COMPLIANCE /	IHS Nursing Homes	MULTIPLE	244	39 HANOVER CIRCLE S
	PAYOR				BIRMINGHAM, AL 35205

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
INSTIL HEALTH GA	REGULATORY / COMPLIANCE /	InStil Health GA	MULTIPLE	1471	PO BOX 7061
	PAYOR				CAMDEN, SC 29020
INSTIL HEALTH SC	REGULATORY / COMPLIANCE /	InStil Health SC	MULTIPLE	1472	PO BOX 7061
	PAYOR				CAMDEN, SC 29020
KANAWHA INSURANCE	REGULATORY / COMPLIANCE /	Kanawha Insurance	MULTIPLE	268	PO BOX 2000
	PAYOR				LANCASTER, SC 29721-2000
MAGNOLIA MANOR	REGULATORY / COMPLIANCE /	Magnolia Manor	1255311585	439	2001 S LEE ST
HOSPICE	PAYOR				AMERICUS, GA 31709
MANAGED CARE	REGULATORY / COMPLIANCE / PAYOR	Medicare Plus Blue PFFS	MULTIPLE	3718	PO BOX 81700
MEDICARE PLUS BLUE PFFS					ROCHESTER, MI 48308
MCLEOD HOSPICE PEE	REGULATORY / COMPLIANCE /	McLeod Hospice of the Pee Dee	1629048517	2427	PO BOX 100551
DEE	PAYOR				FLORENCE, SC 29501
MEDCOST LLC	REGULATORY / COMPLIANCE /	Medcost, LLC	MULTIPLE	2871	PO BOX 25307
	PAYOR				WINSTON SALEM, NC 27114-5307
MEDICAL MUTUAL HMO		Medical Mutual HMO	MULTIPLE	1610	PO BOX 6018
	PAYOR				CLEVELAND, OH 44101
MEDICAL MUTUAL	REGULATORY / COMPLIANCE /	Medical Mutual Supermed	MULTIPLE	1611	PO BOX 94938
SUPERMED	PAYOR				CLEVELAND, OH 44101
MEDICARE PLUS BLUE	REGULATORY / COMPLIANCE /	ABP Administration Medicare Plus Blue	MULTIPLE	2705	PO BOX 81700
	PAYOR				ROCHESTER, MI 48308-1700

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#### Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
MERCY HOSPICE HORRY CO	REGULATORY / COMPLIANCE / PAYOR	Mercy Hospice of Horry	1255311585	797	174 WACCAMAW MEDICAL PARK CT
					CONWAY, SC 29526
NATIONWIDE	REGULATORY / COMPLIANCE /	Nationwide	MULTIPLE	616	PO BOX 12467
	PAYOR				PENSACOLA, FL 32591-2467
NEIGHBORLY CARE	REGULATORY / COMPLIANCE /	Medicaid FL ( Adult)	MULTIPLE	65	431 EAST SPRUCE STREET
NETWORK	PAYOR				TARPON SPRINGS, FL 34689
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administration Participation Agreement	7701266	307	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7704495	327	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7704494	325	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7702077	323	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501

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#### Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7701446	321	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7702352	313	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7701898	311	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7701558	310	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7701137	308	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7702807	306	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501

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#### Exhibit G-3

Name	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
NORTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES, MEDICAID EVC CENTER	REGULATORY / COMPLIANCE / PAYOR	Provider Administrative Participation Agreement	7704056	305	2501 MAIL SERVICES CENTER RALEIGH, NC 27699-2501
NORTHWOOD INC AUTO NO FAULT WC	REGULATORY / COMPLIANCE / PAYOR	Northwood Inc Auto No Fault/WC	MULTIPLE	3725	PO BOX 510 WARREN, MI 48090-0510
NORTHWOOD NPN	REGULATORY / COMPLIANCE / PAYOR	Northwood/NPN	MULTIPLE	41	PO BOX 82180 ROCHESTER, MI 48308
PBHN ECTOR COUNTY EMPLOYEE HEALTH PLAN	REGULATORY / COMPLIANCE / PAYOR	Arcadian Health Plan Region C	MULTIPLE	1717	PO BOX 4353 ODESSA, TX 79762
PRIMARY PHYSICIAN CARE	REGULATORY / COMPLIANCE / PAYOR	Primary Physician Care	MULTIPLE	2224	PO BOX 11088 CHARLOTTE, NC 28220
PROGRESSIVE MEDICAL WORKERS COMP	REGULATORY / COMPLIANCE / PAYOR	Progressive National Medical	MULTIPLE	1044	PO BOX 1470 WESTERVILLE, OH 43086
PROGRESSIVE UMWA MEDICAL	REGULATORY / COMPLIANCE / PAYOR	Progressive UMWA Medical	MULTIPLE	1045	PO BOX 1470 ACCOUNTS PAYABLE WESTERVILLE, OH 43086
REGENCY GA HOSPICE	REGULATORY / COMPLIANCE / PAYOR	Regency GA Hospice	MULTIPLE	1504	PO BOX 494 HIAWASSEE, GA 30546
REGENCY SC HOSPICE	REGULATORY / COMPLIANCE / PAYOR	Regency Hospice of SC	1285604165	2839	3600 VINELAND RD ORLANDO, FL 32811

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#### Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	Address
SOUTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES	REGULATORY / COMPLIANCE / PAYOR	Participation and Payment Agreement	DM0855	424	DIVISION OF CONTRACTS PO BOX 8206 COLUMBIA, SC 29202-8206
SOUTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES	REGULATORY / COMPLIANCE / PAYOR	Certification Statement	DME753	427	DIVISION OF CONTRACTS PO BOX 8206 COLUMBIA, SC 29202-8206
SOUTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES	REGULATORY / COMPLIANCE / PAYOR	Participation and Payment Agreement	DME747	425	DIVISION OF CONTRACTS PO BOX 8206 COLUMBIA, SC 29202-8206
SOUTH CAROLINA DEPARTMENT OF HEALTH AND HUMAN SERVICES	REGULATORY / COMPLIANCE / PAYOR	Certification Statement	DME752	426	DIVISION OF CONTRACTS PO BOX 8206 COLUMBIA, SC 29202-8206
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000818122A	100	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000796056A	99	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	059812712B	103	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000810477A	98	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000907937A	94	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201

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<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	Contract No	<u>Address</u>
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000814877A	97	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000799785G	96	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	00364669A	88	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATE OF GEORGIA, DEPARTMENT OF MEDICAL ASSISTANCE	REGULATORY / COMPLIANCE / PAYOR	Statement of Participation	000414081A	89	HP ENTERPRISE SERVICES PO BOX 105201 TUCKER, GA 30085-5201
STATESBORO NURSING	REGULATORY / COMPLIANCE /	Statesboro Nursing Home	MULTIPLE	167	3600 VINELAND RD
HOME	PAYOR				ORLANDO, FL 32811
STERLING GA HEALTH	REGULATORY / COMPLIANCE / PAYOR	Sterling Health Plan GA	MULTIPLE	2981	PO BOX 269003
PLAN	PATOR				PLANO, TX 75026-9003
STERLING NC HEALTH PLAN	REGULATORY / COMPLIANCE / PAYOR	Sterling Health Plan NC	MULTIPLE	2941	PO BOX 269003
FLAN	FATOR				PLANO, TX 75026-9003
STERLING SC HEALTH PLAN	REGULATORY / COMPLIANCE / PAYOR	Sterling Health Plan SC	MULTIPLE	2963	PO BOX 269003
PLAN	PATOR				PLANO, TX 75026-9003
TODAYS OPTIONS GA	REGULATORY / COMPLIANCE /	Todays Options Pyramid Life Georgia	MULTIPLE	3137	PO BOX 742568
PFFS	PAYOR				HOUSTON, TX 77274
TODAYS OPTIONS GA	REGULATORY / COMPLIANCE /	Todays Options PPO GA	MULTIPLE	3672	PO BOX 742568
PPO	PAYOR				HOUSTON, TX 77274

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#### Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
TODAYS OPTIONS NC	REGULATORY / COMPLIANCE /	Todays Options Pyramid Life North	MULTIPLE	3149	PO BOX 742568
PFFS	PAYOR	Carolina			HOUSTON, TX 77274
TODAYS OPTIONS NC	REGULATORY / COMPLIANCE /	Todays Options PPO NC	MULTIPLE	3698	PO BOX 742568
РРО	PAYOR				HOUSTON, TX 77274
TODAYS OPTIONS SC	REGULATORY / COMPLIANCE /	Todays Options Pyr & Marq South	MULTIPLE	3155	PO BOX 742568
PFFS	PAYOR	Carolina			HOUSTON, TX 77274
TODAYS OPTIONS SC PPO	REGULATORY / COMPLIANCE /	Todays Options PPO SC	MULTIPLE	3705	PO BOX 742568
	PAYOR				HOUSTON, TX 77274
TRANSYLVANIA	REGULATORY / COMPLIANCE / PAYOR	Transylvania County	1255311585	228	207 S BROAD ST
COUNTY HOSPICE					BREVARD, NC 28712
UHC GA SECURE	REGULATORY / COMPLIANCE /	Secure Horizons MCR Direct GA	MULTIPLE	2265	PO BOX 31353
HORIZONS MEDICARE DIRECT	PAYOR				SALT LAKE CITY, UT 84131-1353
UHC NC SECURE	REGULATORY / COMPLIANCE /	Secure Horizons MCR Direct NC	MULTIPLE	2266	PO BOX 31353
HORIZONS MEDICARE DIRECT	PAYOR				SALT LAKE CITY, UT 84131-1353
UHC PACIFICARE HMO	REGULATORY / COMPLIANCE /	UHC Pacificare HMO-Secure Hori	MULTIPLE	1394	PO BOX 31353
SECURE HORIZONS	PAYOR				SALT LAKE CITY, UT 84131
UHC SC COMMUNITY	REGULATORY / COMPLIANCE /	UHC Community Plan SC Formerly	MULTIPLE	1496	PO BOX 8207
HEALTH PLAN	PAYOR	Unison SC			KINGSTON, NY 12402
UHC SC SECURE	REGULATORY / COMPLIANCE /	Secure Horizons MCR Direct SC	MULTIPLE	2252	PO BOX 31353
HORIZONS MEDICARE DIRECT	PAYOR				SALT LAKE CITY, UT 84131-1353

Case Number: 13-10788

#### Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	Contract No	<u>Address</u>
UNICARE	REGULATORY / COMPLIANCE /	UniCare National IL	MULTIPLE	1498	PO BOX 26038
	PAYOR				GREENSBORO, NC 27420
UNICARE NC SECURITY	REGULATORY / COMPLIANCE /	Unicare SecurityChoice PFFS NC	MULTIPLE	3258	PO BOX 795180
CHOICE PFFS	PAYOR				SAN ANTONIO, TX 78279
UNICARE SC SECURITY	REGULATORY / COMPLIANCE /	Unicare SecurityChoice PFFS SC	MULTIPLE	3309	PO BOX 795180
CHOICE PFFS	PAYOR				SAN ANTONIO, TX 78279
UNITED HOSPICE	REGULATORY / COMPLIANCE /	United Hospice GA	MULTIPLE	388	407 COWART AVE
	PAYOR				VALDOSTA, GA 31602
UNITED HOSPICE E NC	REGULATORY / COMPLIANCE /	United Hospice of Eastern Carolina	1558322305	1794	301 S CHURCH ST
	PAYOR				STE 122 ROCKY MOUNT, NC 27804
UNIVERSAL GA HEALTH		UNIVERSAL HEALTH CARE GA	MULTIPLE	4917	PO BOX 294
CARE	PAYOR	NATIONAL PPO			ST PETERSBURG, FL 33731
UNIVERSAL GA HEALTH		UNIVERSAL HEALTH CARE PFFS GA	MULTIPLE	4838	PO BOX 3211
CARE PFFS	PAYOR				ST PETERSBURG, FL 33731
UNIVERSAL HEALTH CARE INSURANCE	REGULATORY / COMPLIANCE / PAYOR	UNIVERSAL HEALTH CARE PFFS GA	MULTIPLE		100 CENTRAL AVENUE, SUITE 200 ST. PETERSBURG, FL 33701
COMPANY, INC.	PATOR				51. PETEKSBURG, FL 55/01
UNIVERSAL HEALTH CARE INSURANCE	REGULATORY / COMPLIANCE / PAYOR	UNIVERSAL HEALTH CARE PFFS SC	MULTIPLE		100 CENTRAL AVENUE, SUITE 200 ST. PETERSBURG, FL 33701
COMPANY, INC.					51.1 E1EK5DUKU, FL 55/01
UNIVERSAL HEALTH CARE INSURANCE	REGULATORY / COMPLIANCE / PAYOR	UNIVERSAL HEALTH CARE GA NATIONAL PPO	MULTIPLE		100 CENTRAL AVENUE, SUITE 200 ST. PETERSBURG, FL 33701
COMPANY, INC.	TAIUK				51. FEIEKSDUKU, FL 55/01

Case Number: 13-10788

#### Exhibit G-3

<u>Name</u>	<b>Description</b>	Internal Contract Name	Internal Contract No	Contract No	<u>Address</u>
UNIVERSAL HEALTH CARE INSURANCE COMPANY, INC.	REGULATORY / COMPLIANCE / PAYOR	UNIVERSAL HEALTH CARE NC NATIONAL PPO	MULTIPLE		100 CENTRAL AVENUE, SUITE 200 ST. PETERSBURG, FL 33701
UNIVERSAL HEALTH CARE INSURANCE COMPANY, INC.	REGULATORY / COMPLIANCE / PAYOR	UNIVERSAL HEALTH CARE PFFS NC	MULTIPLE		100 CENTRAL AVENUE, SUITE 200 ST. PETERSBURG, FL 33701
UNIVERSAL HEALTH CARE INSURANCE COMPANY, INC.	REGULATORY / COMPLIANCE / PAYOR	UNIVERSAL HEALTH CARE SC NATIONAL PPO	MULTIPLE		100 CENTRAL AVENUE, SUITE 200 ST. PETERSBURG, FL 33701
UNIVERSAL NC HEALTH	REGULATORY / COMPLIANCE /	UNIVERSAL HEALTH CARE NC	MULTIPLE	4919	PO BOX 294
CARE	PAYOR	NATIONAL PPO			ST PETERSBURG, FL 33731
UNIVERSAL NC HEALTH	REGULATORY / COMPLIANCE /	UNIVERSAL HEALTH CARE PFFS NC	MULTIPLE	4840	PO BOX 3211
CARE PFFS	PAYOR				ST PETERSBURG, FL 33731
UNIVERSAL SC HEALTH	REGULATORY / COMPLIANCE /	UNIVERSAL HEALTH CARE SC	MULTIPLE	4924	PO BOX 294
CARE	PAYOR	NATIONAL PPO			ST PETERSBURG, FL 33731
UNIVERSAL SC HEALTH	REGULATORY / COMPLIANCE /	UNIVERSAL HEALTH CARE PFFS SC	MULTIPLE	4846	PO BOX 3211
CARE PFFS	PAYOR				ST PETERSBURG, FL 33731
USA MANAGED CARE	REGULATORY / COMPLIANCE /	USA Managed Care Organization	MULTIPLE	1186	PO BOX 10170
ORGANIZATION	PAYOR				AUSTIN, TX 78716
USA MANAGED GA	REGULATORY / COMPLIANCE /	USA Managed GA Care WC	MULTIPLE	1194	PO BOX 160300
CARE WC	PAYOR				AUSTIN, TX 78716
USA MANAGED NC	REGULATORY / COMPLIANCE /	USA Managed NC Care WC	MULTIPLE	1289	PO BOX 160300
CARE WC	PAYOR				AUSTIN, TX 78716

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#### Exhibit G-3

#### **Regulatory / Compliance / Payor**

Name	<b>Description</b>	Internal Contract Name	Internal Contract No	<u>Contract No</u>	<u>Address</u>
USA MANAGED SC CARE		USA Managed SC Care WC	1255311585	1294	PO BOX 160300
WC	PAYOR				AUSITN, TX 78716
VISTA HOSPICE CARE	REGULATORY / COMPLIANCE / PAYOR	Vista UT Hospice Care Inc	MULTIPLE	1373	425 E 5350 S 155 OGDEN, UT 84405
W GA HOSPICE	REGULATORY / COMPLIANCE /	West GA Hospice	MULTIPLE	796	1510 VERNON ROAD
	PAYOR				LAGRANGE, GA 30240
WELLCARE GA	REGULATORY / COMPLIANCE / PAYOR	Wellcare of Georgia, Inc	MULTIPLE	1925	PO BOX 31224
	PATOK				TAMPA, FL 33631-3224
WELLPATH HMO	REGULATORY / COMPLIANCE /	Wellpath HMO POS PPO	MULTIPLE	1773	PO BOX 7102
	PAYOR				LONDON, KY 40742
WINDSOR SC	REGULATORY / COMPLIANCE /	WINDSOR SC	MULTIPLE	4942	PO BOX 269025
	PAYOR				PLANO, TX 75026-9025

#### **TOTAL NUMBER OF CONTRACTS: 213**

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#### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### SPECIFIC NOTES REGARDING SCHEDULE H

#### **Co-Debtors**

In the ordinary course of their business, the Debtors pay certain expenses on behalf of their subsidiaries. The Debtors may not have identified certain guarantees that are embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other agreements. Further, certain of the guarantees reflected on Schedule H may have expired or may no longer be enforceable. Thus, the Debtors reserve their rights to amend Schedule H to the extent that additional guarantees are identified or such guarantees are discovered to have expired or become unenforceable.

In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims arising out of certain ordinary course of business transactions. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counter-claims against other parties. Because such claims are contingent, disputed, and/or unliquidated, such claims have not been set forth individually on Schedule H. However, some such claims may be listed elsewhere in the Schedules and Statements.

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME OF CODEBTOR	TERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
ROTECH HEALTHCARE INC. PARENT				
A-1 MEDICAL EQUIPMENT, IN OPERATING SUBSIDIARY	IC.			
ABBA MEDICAL EQUIPMENT, OPERATING SUBSIDIARY	INC.	V		
ACADIA HOME CARE OPERATING SUBSIDIARY				
ALLIED MEDICAL SUPPLY, IN OPERATING SUBSIDIARY	IC.			
ALWAYS MEDICAL EQUIPME INC. OPERATING SUBSIDIARY	NT, 🔽	V		
ANDY BOYD'S INHOME MEDI INC., WEST OPERATING SUBSIDIARY	CAL, 🔽			
ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL I OPERATING SUBSIDIARY	INC.			

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NAME OF CODEBTOR	TERM LOAN FACILITY(1)	) FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
ANNISTON HEALTH & SICKRO SUPPLIES, INC.	OM 🖌			
OPERATING SUBSIDIARY				
BERKELEY MEDICAL EQUIPMI INC.	ENT,	$\checkmark$	$\checkmark$	$\checkmark$
OPERATING SUBSIDIARY				
BEST CARE HHC ACQUISITION COMPANY LLC	N 🖌			
OPERATING SUBSIDIARY				
BETA MEDICAL EQUIPMENT, I	NC.	$\checkmark$	$\checkmark$	
OPERATING SUBSIDIARY				
CAMBRIA MEDICAL SUPPLY, I	NC.			
CAMDEN MEDICAL SUPPLY, IN OPERATING SUBSIDIARY	NC.			
CARE MEDICAL SUPPLIES, INC	C. 🗸			
OPERATING SUBSIDIARY				
CENTENNIAL MEDICAL EQUIPMENT, INC.		$\checkmark$	$\checkmark$	$\checkmark$
OPERATING SUBSIDIARY				
CHARLOTTE MEDICAL SUPPLINC.	Y, 🔽			
OPERATING SUBSIDIARY				
COLLINS RENTALS, INC.		$\checkmark$	$\checkmark$	$\checkmark$
OPERATING SUBSIDIARY				
COMMUNITY HOME OXYGEN, OPERATING SUBSIDIARY	INC.	$\checkmark$	$\checkmark$	$\checkmark$
STERITING SUBSIDIART				
CONTOUR MEDICAL SUPPLY, OPERATING SUBSIDIARY	INC.	$\checkmark$	$\checkmark$	$\checkmark$

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NAME OF CODEBTOR TERM LOAN FACILITY(1) FIRST LIEN NOTES(2) SECOND LIEN NOTES(3) PHILIPS MEDICAL CAPITAL CORLEY HOME HEALTH CARE, INC. ✓ ✓ ✓ ✓ OPERATING SUBSIDIARY CPO 2, INC. ✓ ✓ ✓ ✓ OPERATING SUBSIDIARY DANIEL MEDICAL SYSTEMS, INC. ✓ ✓ ✓ ✓ OPERATING SUBSIDIARY DISTINCT HOME HEALTH CARE,  $\checkmark$ ✓ ✓  $\checkmark$ INC. OPERATING SUBSIDIARY DON PAUL RESPIRATORY  $\checkmark$ ✓ ✓ ✓ SERVICES, INC. OPERATING SUBSIDIARY DUMED, INC. ✓ ✓ ✓ ✓ OPERATING SUBSIDIARY EAST TENNESSEE INFUSION &  $\checkmark$ ✓ ✓ ✓ RESPIRATORY, INC. OPERATING SUBSIDIARY ELLIS COUNTY HOME MEDICAL ✓ ✓ ✓ EQUIPMENT, LLC OPERATING SUBSIDIARY ENCORE HOME HEALTH CARE, INC. ✓ ✓ ✓ ✓ OPERATING SUBSIDIARY EXCEL MEDICAL OF FORT DODGE, ✓ ✓ ✓ ✓ INC. OPERATING SUBSIDIARY EXCEL MEDICAL OF ✓ ✓ ✓ ✓ MARSHALLTOWN, INC. OPERATING SUBSIDIARY FIRST COMMUNITY CARE OF  $\checkmark$ ✓ ✓ ✓ NIAGARA, INC. OPERATING SUBSIDIARY

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NAME OF CODEBTOR	TERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
FIRSTCARE, INC. OPERATING SUBSIDIARY				
FISCHER MEDICAL EQUIPMENINC. OPERATING SUBSIDIARY	NT, 🗹	V		
FOUR RIVERS HOME HEALTH CARE, INC. OPERATING SUBSIDIARY				
G&G MEDICAL, INC. OPERATING SUBSIDIARY	V	V		
GATE CITY MEDICAL EQUIPM INC. OPERATING SUBSIDIARY	ENT, 🗹			
GEORGIA MEDICAL RESOURG INC. OPERATING SUBSIDIARY	CES, 🔽	V		
GLADWIN AREA HOME CARE, OPERATING SUBSIDIARY	, INC.			
HAMILTON MEDICAL EQUIPM SERVICE, INC. OPERATING SUBSIDIARY	ENT 🗹			
HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED OPERATING SUBSIDIARY		V		
HOLLAND MEDICAL SERVICE OPERATING SUBSIDIARY	S, INC.	V		
HOME CARE OXYGEN SERVIO INC. OPERATING SUBSIDIARY	CE, 🔽			
HOME MEDICAL SYSTEMS, IN OPERATING SUBSIDIARY	IC.	V		

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NAME OF CODEBTOR T	TERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
IHS ACQUISITION XXVII, INC. OPERATING SUBSIDIARY				
INTEGRATED HEALTH SERVIC AT JEFFERSON HOSPITAL, INC				
OPERATING SUBSIDIARY				
INTENSIVE HOME CARE SERVICES, INC.				
OPERATING SUBSIDIARY				
IOTA MEDICAL EQUIPMENT, IN	IC.			
OPERATING SUBSIDIARY				
LAMBDA MEDICAL EQUIPMENT	Γ, 🔽			
OPERATING SUBSIDIARY				
LAMS, INC.				
OPERATING SUBSIDIARY				
LOVEJOY MEDICAL, INC.	$\checkmark$		$\checkmark$	V
OPERATING SUBSIDIARY				
MAJOR MEDICAL SUPPLY, INC				
OPERATING SUBSIDIARY				
MEDCO PROFESSIONAL SERVICES, CORP.			$\checkmark$	
OPERATING SUBSIDIARY				
MEDCORP INTERNATIONAL, IN	IC.			
OPERATING SUBSIDIARY				
MEDIC-AIRE MEDICAL EQUIPM INC.	IENT,		$\checkmark$	
OPERATING SUBSIDIARY				
MEDICAL ELECTRO- THERAPEUTICS, INC.				
OPERATING SUBSIDIARY				

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NAME OF CODEBTOR	FERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
MEDICARE RENTAL SUPPLY, I OPERATING SUBSIDIARY	NC.			
MICHIGAN MEDICAL SUPPLY, OPERATING SUBSIDIARY	INC.	V	V	
NATIONAL MEDICAL EQUIPME CENTERS, INC. OPERATING SUBSIDIARY	NT 🔽			
NEIGHBORCARE HOME MEDIC EQUIPMENT, LLC OPERATING SUBSIDIARY	CAL 🔽			
NEIGHBORCARE HOME MEDIC EQUIPMENT OF MARYLAND, L OPERATING SUBSIDIARY				
NEUMANN'S HOME MEDICAL EQUIPMENT, INC. OPERATING SUBSIDIARY				
NIGHTINGALE HOME HEALTH CARE, INC. OPERATING SUBSIDIARY				
NORTH CENTRAL WASHINGTO RESPIRATORY CARE SERVICE INC. OPERATING SUBSIDIARY	-			
NORTHEAST MEDICAL EQUIPMENT, INC. OPERATING SUBSIDIARY				
NORTHWEST HOME MEDICAL OPERATING SUBSIDIARY	, INC. 🔽	V		
OMICRON MEDICAL EQUIPME INC. OPERATING SUBSIDIARY	NT, 🔽			

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NAME OF CODEBTOR	TERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
OXYGEN OF OKLAHOMA, INC OPERATING SUBSIDIARY				
OXYGEN PLUS MEDICAL EQUIPMENT, INC.				
OPERATING SUBSIDIARY				
OXYGEN PLUS, INC. OPERATING SUBSIDIARY				
OXYGEN THERAPY ASSOCIATINC. OPERATING SUBSIDIARY	TES, 🔽	V		
PETERSON'S HOME CARE, IN OPERATING SUBSIDIARY	IC.			
PHI MEDICAL EQUIPMENT, IN OPERATING SUBSIDIARY	C. 🔽			
PIONEER MEDICAL SERVICES OPERATING SUBSIDIARY	5, INC.	V		
PREFERENTIAL HOME HEALT CARE, INC. OPERATING SUBSIDIARY	Н			
PRINCIPAL MEDICAL EQUIPM INC. OPERATING SUBSIDIARY	ENT,	V		
PROFESSIONAL BREATHING ASSOCIATES, INC.	V			
OPERATING SUBSIDIARY				
PROFESSIONAL RESPIRATOR HOME HEALTHCARE, INC.	RY 🖌	V		
OPERATING SUBSIDIARY				
PSI HEALTH CARE, INC. OPERATING SUBSIDIARY				

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NAME OF CODEBTOR	FERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
PULMO-DOSE, INC. OPERATING SUBSIDIARY	$\checkmark$			
QUALICARE HOME MEDICAL, I OPERATING SUBSIDIARY	NC.	V		
QUALITY HOME HEALTH CARE OPERATING SUBSIDIARY	e, INC.	V		
R.C.P.S., INC. OPERATING SUBSIDIARY		V		
RCG INFORMATION SERVICES CORPORATION OPERATING SUBSIDIARY	5 🗸	V		
REGENCY MEDICAL EQUIPME INC. OPERATING SUBSIDIARY	NT, 🗹			
RESP-A-CARE, INC. OPERATING SUBSIDIARY				
RESPIRACARE MEDICAL EQUIPMENT, INC. OPERATING SUBSIDIARY		V		
RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. OPERATING SUBSIDIARY				
RESPITECH HOME HEALTH CA INC. OPERATING SUBSIDIARY	ARE, 🔽	V		
RESPONSIVE HOME HEALTH CARE, INC. OPERATING SUBSIDIARY				
RHEMA, INC. OPERATING SUBSIDIARY		V		

NAME OF CODEBTOR	TERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
RITT MEDICAL GROUP, INC. OPERATING SUBSIDIARY				
RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC. OPERATING SUBSIDIARY				
ROSWELL HOME MEDICAL, ING OPERATING SUBSIDIARY	C. 🗸			
ROTECH EMPLOYEE BENEFITS CORPORATION OPERATING SUBSIDIARY	S 🔽			
ROTECH HOME MEDICAL CAR INC. OPERATING SUBSIDIARY	E, 🖌			
ROTECH OXYGEN AND MEDIC EQUIPMENT, INC. OPERATING SUBSIDIARY	AL 🔽			
ROTH MEDICAL, INC. OPERATING SUBSIDIARY				
ROTHERT'S HOSPITAL EQUIPMENT, INC. OPERATING SUBSIDIARY				
SAMPSON CONVALESCENT MEDICAL SUPPLY, INC. OPERATING SUBSIDIARY				
SELECT HOME HEALTH CARE, OPERATING SUBSIDIARY	INC.			
SIGMA MEDICAL EQUIPMENT, OPERATING SUBSIDIARY	INC.			
SOUTHEASTERN HOME HEALT INC. OPERATING SUBSIDIARY	ГН, 🔽			

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NAME OF CODEBTOR	TERM LOAN FACILITY(1)	FIRST LIEN NOTES(2)	SECOND LIEN NOTES(3)	PHILIPS MEDICAL CAPITAL
SUN MEDICAL SUPPLY, INC. OPERATING SUBSIDIARY	$\checkmark$			
SUNSHINE HOME HEALTH CA	RE, 🖌			
OPERATING SUBSIDIARY				
THE KILROY COMPANY OPERATING SUBSIDIARY	V	V		
THETA HOME HEALTH CARE, OPERATING SUBSIDIARY	INC.			
TUPELO HOME HEALTH, INC. OPERATING SUBSIDIARY	V			
VALLEY MEDICAL EQUIPMEN OPERATING SUBSIDIARY	T, INC.	V		
VALUE CARE, INC. OPERATING SUBSIDIARY	V	V		
VITALCARE HEALTH SERVICE INC. OPERATING SUBSIDIARY	ES, 🔽			
VITALCARE OF TEXAS, INC. OPERATING SUBSIDIARY				
WHITE'S MEDICAL RENTALS, OPERATING SUBSIDIARY	INC.	V		
WICHITA MEDICAL CARE, INC OPERATING SUBSIDIARY	. 🔽			
ZETA HOME HEALTH CARE, I OPERATING SUBSIDIARY	NC.	V		

#### NAME OF CODEBTOR TERM LOAN FACILITY(1) FIRST LIEN NOTES(2) SECOND LIEN NOTES(3) PHILIPS MEDICAL CAPITAL

#### Notes:

(1) A \$25 million term loan facility (the "Term Loan Facility"), governed by a credit agreement (the "Term Loan Credit Agreement") with Silver Point Finance, LLC, as administrative agent and SPCP Group, LLC (an affiliate of Silver Point Finance, LLC), as initial lender. Amounts under the Term Loan Facility bear interest at (i) the LIBOR Rate (as defined in the Term Loan Credit Agreement) plus 10.0% per annum or, at Rotech's option, (ii) a fluctuating rate plus 9.0% per annum. Interest is payable monthly. The Term Loan Facility matures on April 30, 2015 and is (i) secured by a first priority security interest in substantially all of the Company's assets and (ii) unconditionally guaranteed by all of Rotech's subsidiaries.

(2) \$230.0 million in aggregate principal amount of 10.75% Senior Secured Notes due 2015 (the "First Lien Notes"), governed by an indenture among Rotech, its subsidiaries, and The Bank of New York Mellon Trust Company, N.A. ("BONY"), as trustee. The First Lien Notes mature on October 15, 2015 and are (i) secured by a first priority security interest in substantially all of the Company's assets and (ii) unconditionally guaranteed by all of Rotech's subsidiaries. Interest on the First Lien Notes is due bi-annually in the approximate amount of \$24 million per annum.

(3) \$290 million in aggregate principal amount of Senior Second Lien Notes (the "Second Lien Notes"), governed by an indenture among Rotech, its subsidiaries, and Wilmington Trust, National Association as Successor Trustee as trustee. The Second Lien Notes mature on March 15, 2018 and are (i) secured by a second lien on substantially all the Company's assets and (ii) unconditionally guaranteed by all of Rotech's subsidiaries. Interest on the Second Lien Notes is due bi-annually in the approximate amount of \$30 million per annum.

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HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

#### **DECLARATION CONCERNING DEBTOR'S SCHEDULES**

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Authorized Signatory of HOME MEDICAL SYSTEMS, INC., declare under penalty of perjury that I have read the foregoing summary and schedules, and that they are true and correct to the best of my knowledge, information and belief.

**Date:** June 10, 2013

Signature: /s/ David J. Meador

David J. Meador, Treasurer Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.

<u>In re</u>

Chapter 11

**ROTECH HEALTHCARE INC., et al.,** 

Debtors.

Case No. 13-10741

(Jointly Administered)

#### STATEMENT OF FINANCIAL AFFAIRS FOR

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#### HOME MEDICAL SYSTEMS, INC.

Case No: 13-10788

(1) The Debtors in these chapter 11 cases are listed in Exhibit A attached hereto and at http://dm.epiq11.com/rotech. The address of the corporate headquarters of the Debtors and the mailing address of each of the Debtors is 2600 Technology Drive, Suite 300, Orlando, FL 32804.

#### Case 13-10741-PJW Doc 464 Filed 06/10/13 Page 241 of 282 <u>Exhibit A</u>

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are,

A-1 Medical Equipment, Inc. (4401); Abba Medical Equipment, Inc. (4117); Acadia Home Care (6177); Allied Medical Supply, Inc. (3257); Always Medical Equipment, Inc. (7512); Andy Boyd's InHome Medical, Inc., West (9187); Andy Boyd's InHome Medical/InHome Medical Inc. (4360); Anniston Health & Sickroom Supplies, Inc. (9873); Berkeley Medical Equipment, Inc. (2227); Best Care HHC Acquisition Company LLC (2125); Beta Medical Equipment, Inc. (4408); Cambria Medical Supply, Inc. (0476); Camden Medical Supply, Inc. (3186); Care Medical Supplies, Inc. (5959); Centennial Medical Equipment, Inc. (6826); Charlotte Medical Supply, Inc. (8925); Collins Rentals, Inc. (2037); Community Home Oxygen, Inc. (0456); Contour Medical Supply, Inc. (6822); Corley Home Health Care, Inc. (9882); CPO 2, Inc. (1084); Daniel Medical Systems, Inc. (7988); Distinct Home Health Care, Inc. (3941); Don Paul Respiratory Services, Inc. (7602); DuMEd, Inc. (6634); East Tennessee Infusion & Respiratory, Inc. (7561); Ellis County Home Medical Equipment, LLC (9841); Encore Home Health Care, Inc. (1477); Excel Medical of Fort Dodge, Inc. (4351); Excel Medical of Marshalltown, Inc. (6085); First Community Care of Niagara, Inc. (1366); Firstcare, Inc. (4362); Fischer Medical Equipment, Inc. (1262); Four Rivers Home Health Care, Inc. (6602); G&G Medical, Inc. (3419); Gate City Medical Equipment, Inc. (9037); Georgia Medical Resources, Inc. (4343); Gladwin Area Home Care, Inc. (0154); Hamilton Medical Equipment Service, Inc. (9500); Health Care Services of Mississippi, Incorporated (3038); Holland Medical Services, Inc. (0731); Home Care Oxygen Service, Inc. (5036); Home Medical Systems, Inc. (4523); IHS Acquisition XXVII, Inc. (8938); Integrated Health Services at Jefferson Hospital, Inc. (3408); Intensive Home Care Services, Inc. (3364); IOTA Medical Equipment, Inc. (6769); Lambda Medical Equipment, Inc. (4213); LAMS, Inc. (3169); Lovejoy Medical, Inc. (7284); Major Medical Supply, Inc. (3420); Medco Professional Services, Corp. (8104); MedCorp International, Inc. (1512); Medic-Aire Medical Equipment, Inc. (4409); Medical Electro-Therapeutics, Inc. (3806); Medicare Rental Supply, Inc. (4420); Michigan Medical Supply, Inc. (1565); National Medical Equipment Centers, Inc. (4381);

NeighborCare Home Medical Equipment, LLC (4608); NeighborCare Home Medical Equipment of Maryland, LLC (7083); Neumann's Home Medical Equipment, Inc. (4719); Nightingale Home Health Care, Inc. (3784); North Central Washington Respiratory Care Services, Inc. (4195); Northeast Medical Equipment, Inc. (5262); Northwest Home Medical, Inc. (8664); OMICRON Medical Equipment, Inc. (4215); Oxygen of Oklahoma, Inc. (4965); Oxygen Plus Medical Equipment, Inc. (4115); Oxygen Plus, Inc. (3534); Oxygen Therapy Associates, Inc. (1923); Peterson's Home Care, Inc. (9765); PHI Medical Equipment, Inc. (6766); Pioneer Medical Services, Inc. (9719); Preferential Home Health Care, Inc. (5850); Principal Medical Equipment, Inc. (7513); Professional Breathing Associates, Inc. (1020); Professional Respiratory Home Healthcare, Inc. (4111); PSI Health Care, Inc. (0287); Pulmo-Dose, Inc. (8866); Oualicare Home Medical, Inc. (4849); Quality Home Health Care, Inc. (4571); R.C.P.S., Inc. (9101); RCG Information Services Corporation (3052); Regency Medical Equipment, Inc. (7515); Resp-A-Care, Inc. (6717); Respiracare Medical Equipment, Inc. (8640); Respiratory Medical Equipment of Ga., Inc. (5258); Respitech Home Health Care, Inc. (0603); Responsive Home Health Care, Inc. (2438); Rhema, Inc. (2932); Ritt Medical Group, Inc. (0564): RN Home Care Medical Equipment Company, Inc. (2598); Roswell Home Medical, Inc. (8647); Rotech Healthcare Inc. (8870); Rotech Employee Benefits Corporation (8434); Rotech Home Medical Care, Inc. (9059); Rotech Oxygen and Medical Equipment, Inc. (0889); Roth Medical, Inc. (7477); Rothert's Hospital Equipment, Inc. (0420); Sampson Convalescent Medical Supply, Inc. (0509); Select Home Health Care, Inc. (3150); Sigma Medical Equipment, Inc. (7143); Southeastern Home Health, Inc. (8645): Sun Medical Supply, Inc. (4796); Sunshine Home Health Care, Inc. (1497); The Kilroy Company (3738); Theta Home Health Care, Inc. (9824); Tupelo Home Health, Inc. (7024); Valley Medical Equipment, Inc. (7456); Value Care, Inc. (0410); VitalCare Health Services, Inc. (3938); VitalCare of Texas, Inc. (5707); White's Medical Rentals, Inc. (0401); Wichita Medical Care, Inc. (6368); Zeta Home Health Care, Inc. (0414).

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UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### <u>General</u>

The Schedules of Assets and Liabilities (collectively, the "Schedules") and the Statements of Financial Affairs (collectively, the "Statements" and, together with the Schedules, the "Schedules and Statements") filed by Rotech Healthcare Inc. ("Rotech" or the "Company") and its title 11 subsidiaries, as chapter 11 debtors and debtors in possession (collectively with Rotech, the "Debtors") pending in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") were prepared, pursuant to section 521 of title 11 of the United States Code (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure, by management of the Debtors, with the assistance of the Debtors' advisors, and are unaudited. While the Debtors' management has made reasonable efforts to ensure that the Schedules and Statements are as accurate and complete as possible under the circumstances, based on information available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors, inaccuracies, or omissions may have occurred. Because the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Nothing contained in the Schedules and Statements shall constitute a waiver of any right of the Debtors or an admission with respect to their chapter 11 cases (including, but not limited to, issues involving claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers), and the Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or otherwise assert offsets or defenses to any claim reflected in the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

The Schedules and Statements have been signed by David Meador, Chief Financial Officer of the Debtors. Accordingly, in reviewing and signing the Schedules and Statements, Mr. Meador necessarily relied upon the efforts, statements, and representations of the Debtors' other personnel and professionals. Mr. Meador has not (and could not have) personally verified the accuracy of each such statement and representation, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and their addresses.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding the Debtors' Schedules and Statements (the "Global Notes") are incorporated by reference in, and comprise an integral part of, all of the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements.(1)

(1) These Global Notes supplement and are in addition to any specific notes contained in each Debtor's Schedules or Statements. The fact that the Debtors have prepared a Global Note with respect to any of individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any of the Debtors' other Schedules and Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

#### **Description of the Cases and Information Date**

On April 8, 2013 (the "Commencement Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The chapter 11 cases are being jointly administered under Case No. 13-10741. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The asset information provided herein, except as otherwise noted, represents the asset data of the Debtors as of March 31, 2013 and the liability data of the Debtors as of the close of business on the Commencement Date.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Basis of Presentation**

For financial reporting purposes, prior to the Commencement Date, the Debtors prepared financial statements that were annually audited and consolidated by the parent Debtor. Combining the assets and liabilities set forth in the Debtors' Schedules and Statements would result in amounts that would be substantially different from financial information that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP"). Therefore, these Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, these Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical statements.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Commencement Date or at any time prior to the Commencement Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Commencement Date or any time prior to the Commencement Date.

#### Amendment

While reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements from time to time as is necessary or appropriate.

#### **Confidential or Sensitive Information**

There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. The alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.

#### **Causes of Action**

Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and Statements, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

#### **Recharacterization**

The Debtors have made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements. However, due to the complexity and size of the Debtors' businesses, the Debtors may have improperly characterized, classified, categorized, or designated certain items. The Debtors thus reserve all of their rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as necessary or appropriate as additional information becomes available, including, but not limited to, whether contracts herein were executory as of the Commencement Date or remain executory postpetition.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Claim Designations**

Any failure to designate a claim in the Schedules and Statements as "contingent," "unliquidated," or "disputed" does not constitute an admission by the Debtors that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed." Moreover, the Debtors reserve all of their rights to amend their Schedules and Statements as necessary and appropriate, including, but not limited to, with respect to claim description and designation. Listing a claim does not constitute an admission of liability by the Debtors.

#### **Unliquidated Claim Amounts**

Claim amounts that could not be readily quantified by the Debtors are scheduled as "unliquidated."

#### **Undetermined Amounts**

The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

#### **Court Orders**

Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases entered on or about April 9, 2013 (the "First Day Orders"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of employees, critical vendors, and taxing authorities. Accordingly, these liabilities may have been or may be satisfied in accordance with such orders. To the extent such claims are paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary or appropriate.

#### Valuation

It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values as of the Commencement Date are reflected on the Schedules and Statements. Exceptions to this include operating cash and certain other assets. Operating cash is presented at bank balances as of the Commencement Date. Certain other assets, such as investments in subsidiaries and other intangible assets, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements. Barclays Capital, the Debtors' financial advisor, has conducted a valuation of the Debtors on a consolidated basis and projects a value range of between \$400 million and \$460 million depending upon the method and multiple used. The Barclays valuation was included as exhibit H to the Disclosure Statement [Docket no. 337] and certain additional materials were attached as an exhibit to the Debtors' Motion Requesting Order Disbanding Statutory Committee of Equity Security Holders [Docket No. 142].

#### **Liabilities**

The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors reserve the right to amend the Schedules and Statements as they deem appropriate in this regard.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Excluded Assets and Liabilities**

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including goodwill, deferred compensation, accrued salaries, employee benefit accruals, accrued accounts payable, deferred gains, and certain immaterial assets and liabilities. The Debtors also have excluded rejection damage claims of counterparties to executory contracts and unexpired leases that have been or may be rejected, to the extent such damage claims exist. Pursuant to certain First Day Orders, the Debtors have been granted authority to pay certain prepetition obligations to, among others, employees, critical vendors, and taxing authorities.

#### Leases

The Debtors have not included in the Schedules and Statements the future obligations of any capital or operating leases. To the extent that there was an amount outstanding as of the Commencement Date, the creditor has been included on Schedule F of the Schedules.

#### **Contingent Assets**

The Debtors believe that they may possess certain claims and causes of action against various parties. Additionally, the Debtors may possess contingent claims in the form of various avoidance actions they could commence under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtors, despite reasonable efforts, may not have set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any claims, causes of action, or avoidance actions they may have and nothing contained in these Global Notes or the Schedules and Statements shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

The Debtors may also possess contingent and unliquidated claims against affiliate Debtor entities for various financial accommodations and similar benefits they have extended from time to time, including contingent and unliquidated claims for contribution, reimbursement, and/or indemnification arising from, among other things, (i) letters of credit, (ii) notes payable and receivable, (iii) surety bonds, (iv) guarantees, (v) indemnities, and (vi) warranties. Additionally, prior to the relevant Commencement Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Refer to each Statement, item 4(a)(i), for lawsuits commenced prior to the relevant Commencement Date in which the Debtor was a plaintiff.

#### **Receivables and Payables**

The Debtors have not listed individual customer accounts receivable balance information as the Company considers its customer list to be proprietary and confidential.

#### **Intercompany Accounts**

The Debtors record intercompany assets and liabilities through intercompany trade (includes trade and other business-related transactions) accounts. The Debtors have eliminated intra-company activity within each legal entity.

#### **Guarantees and Other Secondary Liability Claims**

The Debtors have used reasonable efforts to locate and identify guarantees and other secondary liability claims (collectively, "Guarantees") in each of their executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements. Where such Guarantees have been identified, they have been included in the relevant Schedule H for the Debtor or Debtors affected by such Guarantees. However, certain Guarantees embedded in the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements may have been indvertently omitted. Thus, the Debtors reserve all of their rights to amend the Schedules to the extent that additional Guarantees are identified.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Intellectual Property Rights**

Exclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated, or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated, or otherwise have not expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

#### **Estimates**

To prepare and file the Schedules as close to the Commencement Date as possible, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. The Debtors reserve all rights to amend the reported amounts of assets and liability to reflect changes in those estimates or assumptions.

#### Fiscal Year

Each Debtor's fiscal year ends on December 31.

#### **Currency**

Unless otherwise indicated, all amounts are reflected in U.S. dollars.

#### **Property and Equipment**

Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors may lease furniture, fixtures, and equipment from certain third party lessors. Any such leases are set forth in the Schedules and Statements. Nothing in the Schedules and Statements is or shall be construed as an admission as to the determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors reserve all of their rights with respect to same.

#### **Claims of Third-Party Related Entities**

While the Debtors have made every effort to properly classify each claim listed in the Schedules as being either disputed or undisputed, liquidated or unliquidated, and contingent or noncontingent, the Debtors have not been able to fully reconcile all payments made to certain third parties and their related entities on account of the Debtors' obligations to same. Therefore, to the extent that the Debtors have classified their estimate of claims of a creditor as disputed, all claims of such creditor's affiliates listed in the Schedules and Statements shall similarly be considered as disputed, whether or not they are designated as such.

#### **Interest in Subsidiaries and Affiliates**

Rotech is a publicly held company, and each of the Debtors other than Rotech is a wholly-owned indirect subsidiary of Rotech. Each Debtor's Schedule B14 or Statement 18a contains a listing of the current capital structure of the Debtors and includes ownership interests.

#### **Umbrella Or Master Agreements**

Contracts listed in the Schedules and Statements may be umbrella or master agreements that cover relationships with some or all of the Debtors. Where relevant, such agreements have been listed in the Schedules and Statements only of the Debtor that signed the original umbrella or master agreement.

#### HOME MEDICAL SYSTEMS, INC.

#### Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Setoffs and Recoupment**

The Debtors reconcile credit balances for payors and patients in the ordinary course of business. As of the Commencement Date, a significant amount of credit balances (which could ultimately result in a refund or offset to the payor or patient) had not been reconciled (some of which are old) and the Debtors cannot determine if, after reconciliation, such amounts would result in a claim against the Debtors. The Debtors are contract counter-party with over 600 payors and cannot reconcile all of the credit balances with certainty in the current time frame. Accordingly, the Debtors have identified all commercial payors (regardless of current stage of reconciliation) with unknown, unliquidated amounts on Schedule F.

The Debtors have over 7,000 patients who may be owed refunds and an additional 42,000 patients that may have small negative credit balances, which remain unreconciled. Given the time allotted and the volume of credit balances, it has not been possible for the Debtors to reconcile every credit balance and determine if a refund is owed. Accordingly, due to the HIPAA Privacy Rule and state confidentially requirements, the Debtors have not listed on Schedule F the identity or amounts potentially owed to specific individual patients. Rather, each of the Debtors have scheduled a single line item showing the amount of contingent and/or liquidated refund claims which each Debtor has determined to be potentially owed to all patients protected by applicable regulations. All 49,000 patients will be provided with a proof of claim form which will provide the amount of the refund (if known) potentially owed to the patient.

#### **Insiders**

The Debtors have attempted to include all payments made over the 12 months preceding the Commencement Date to any individual or entity deemed an "insider." For these purposes, "insider" is defined as (1) an individual or entity owning 5% or more of the voting or equity securities of a Debtor, (2) Board of Directors, (3) the Chief Executive Officer, (4) the Chief Financial Officer, or (5) an entity related to an insider. The listing of a party as an "insider," however, is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. In addition, certain Debtors have made payments to, charged or incurred charges from various affiliated entities during the twelve months preceding the relevant Commencement Date. These transactions have been reflected in the Schedules and Statements as the net change in beginning and ending intercompany trade payables.

#### **Disputed, Contingent and/or Unliquidated Claims**

Schedules D, E and F permit each of the Debtors to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on any of these Schedules as disputed, contingent and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules as to amount, liability or status.

#### **Indemnification**

Article IX of Rotech's Certificate of Incorporation (the "Certificate") provides indemnification, on the particular terms set forth in the Bylaws, for persons made a party or threatened to be made a party to any action, suit or proceeding by reason of the fact that he or she is the legal representative or, is or was a director or officer of Rotech, or is or was serving at the request of Rotech as a director, officer, employee or agent of another corporation or of a partnership, joint venture, trust or other enterprise, including service with repect to employee benefit plans maintained or sponsored by Rotech. The Debtors have not reached a determination that certain potentially indemnified persons are ineligible for indemnification under the terms of the Certificate and such persons are therefore listed on Rotech's Schedule F. To the extent that Rotech has entered into separate contracts with certain executives and former executives, agreeing to indemnify them in certain circumstances according to the particular terms and conditions set forth in those contracts, such contracts are listed on Rotech's Schedule G. The Debtors have not reached a determination as to whether the persons who are parties to these contracts are eligible for indemnification. Consequently, the Debtors have separately listed on Schedule G all contracts with such persons, but Debtors reserve all rights with respect thereto, including the right to assert that the individual is not entitled to indemnification and that the provisions do not constitute executory contracts.

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

## GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMER REGARDING DEBTOR'S SCHEDULES AND STATEMENTS

#### **Property Held for Others**

The Debtors hold property, including medical equipment, for other people. In the ordinary course of their business, pursuant to contracts with the Department of Veterans Affairs ("VA") and certain commercial payors, certain Debtors store and hold in Debtors' facilities medical equipment and supplies owned by the VA and certain other payors, which is used when Debtors provide contracted services to patients of the VA and certain other payors pursuant to the terms and conditions of contracts with those parties. The inventory of medical equipment and supplies so held on consignment for others has been excluded from the Debtors' responses to Question 14 of the Statement of Financial Affairs.

#### **Payments**

The financial affairs and business of the Debtors are complex. Prior to the Commencement Date, the Debtors maintained a cash management and disbursement system in the ordinary course of their businesses (the "Cash Management System"). Disbursements under the Cash Management System are controlled primarily by the Debtors' financial personnel located at the Debtors' headquarters. As a result, certain payments in the Schedules and Statements may have been made prepetition by one legal entity on behalf of another legal entity through the operation of the centrally controlled cash management system. Although efforts have been made to attribute open payable amounts to the correct legal entity, the Debtors reserve the right to modify or amend their Schedules and Statements to a different legal entity, if appropriate.

#### <u>Totals</u>

All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total. The description of an amount as "unknown" or "undetermined" is not intended to reflect upon the materiality of such amount.

#### STATEMENT OF FINANCIAL AFFAIRS

#### UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

#### In re: HOME MEDICAL SYSTEMS, INC.

Chapter 11 Case Number: 13-10788

Debtor.

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

See Attachment 1 to the Statement of Financial Affairs

#### 2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two year** immediately preceding the commencement of this case. Give particular If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed).

#### See Attachment 2 to the Statement of Financial Affairs

#### 3. Payments to Creditors

#### Complete a. or b., as appropriate, and c.

None *a. Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b.Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### See Rotech Healthcare Inc. SOFA 3b

None c.*All debtors:* List all payments made within **one year** immediately preceeding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### See Rotech Healthcare Inc. SOFA 3c

None

None

None

#### 4. Suits, executions, garnishments, and attachments

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None b. Describe all property that has been attached, garnished, or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 5. Repossessions, foreclosures, and returns

## None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 6. Assignments and receiverships

## None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

### None 🗸

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### None

7. Gifts

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### See Attachment 7 to the Statement of Financial Affairs

# 8. Losses None List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 o chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, or consultation concerning debt consolidation, relief under the bankruptcy laws, preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

#### See Rotech Healthcare Inc. SOFA 9

#### 10. Other transfers

None List all other property, other than property transferred in the ordinary course of the business or financial affairs of the Debtor transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### See Attachment 10a to the Statement of Financial Affairs

None b. List all property transferred by the debtor within two years immediately preceding the commencement of this ✓ case to a self-settled trust or similar device of which the debtor is a beneficiary.

#### See Attachment 10a to the Statement of Financial Affairs

#### 11. Closed financial accounts

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which None were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 12. Safe deposit boxes

#### List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other None ✓ valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 13. Setoffs

 $\checkmark$ 

None

None List all setoffs made by any creditor, including a bank, against debts or deposit of the debtor within **90 days**  $\checkmark$ preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

#### 14. Property held for another person

None List all property owned by another person that the debtor holds or controls. ✓

#### 15. Prior address of debtor

If the debtor has moved within the **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

#### See Attachment 15 to the Statement of Financial Affairs

16. Spouses and Former Spouses None ✓

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within eight-years immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

	17. Environmental Information
	For the purposes of this questions, the following definitions apply:
	"Environmental Law" means any federal, state, of local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.
	"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.
	"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.
None	a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.
None ✓	b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.
None	c. List all judicial or administrative proceedings, including settlements or order, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.
	18. Nature, location, and names of business
None ✓	<i>a. If the debtor is an individual,</i> list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was a self-employed professional within the <b>six-years</b> immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting of equity securities within the <b>six-years</b> immediately preceding the commencement of this case.
	<i>If the debtor is a partnership,</i> list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the <b>six-years</b> immediately preceding the commencement of this case.
	<i>If the debtor is a corporation,</i> list the names, addresses and taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting securities, within the <b>six-years</b> immediately preceding the commencement of this case.
None	b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six-years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sold proprietor or otherwise self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

	19. Books, records and financial statements
None	a. List all bookkeepers and accountants who within the <b>two years</b> immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.
	See Attachment 19a to the Statement of Financial Affairs
None	b. List all firms or individuals who within the <b>two years</b> immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.
	NAME AND ADDRESS
	See Attachment 19b to the Statement of Financial Affairs
None	c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.
	See Attachment 19c to the Statement of Financial Affairs
None	d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the <b>two years</b> immediately preceding the commencement of this case by the debtor.
	Rotech Healthcare Inc. is a publicly traded company. As a result, audited consolidated financial statements were historically filed with the Securities and Exchange Commission (the "SEC"), most recently for the December 31, 2011 year end. Because audited financial statements are of public record, the Debtors do not maintain records of the parties who requested or obtained copies of the financial statements. The Debtors routinely provide financial statements to banks, customers, suppliers, potential investors, and other financial institutions in the ordinary course, as well as in association with its debt restructuring efforts.
	20. Inventories
None	a. List the dates of the last two inventories taken of the debtor's property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.
	See Attachment 20a to the Statement of Financial Affairs
None	b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

### Branch Manager maintains Inventory records

	21. Current Partners, Officers, Directors and Shareholders
None 🖌	a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.
None	b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent of more of the voting or equity securities of the corporation.
	See Attachment 21b to the Statement of Financial Affairs
	22. Former partners, officers, directors, and shareholders.
None	a. If the debtor is a partnership, list each member who withdrew from the partnership within <b>one year</b> immediately preceding the commencement of this case.
None	b. If the debtor is a corporation, list all officers, or directors whose relationships with the corporation terminated within <b>one year</b> immediately preceding the commencement of this case.
	See Attachment 22b to the Statement of Financial Affairs
	23. Withdrawals from a partnership or distributions by a corporation
None	If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during <b>one year</b> immediately preceding the commencement of this case.
	*Please refer to response on Sofa 3c for Rotech Healthcare Inc.
	24. Tax Consolidation Group
None	If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the <b>six-years</b> immediately preceding the commencement of this case.
	See Attachment 24 to the Statement of Financial Affairs
	25. Pension Funds
None 🗸	If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within <b>six-years</b>

which the debtor, as an employer, has been responsible for contributing at any time within **six-years** immediately preceding the commencement of this case.

#### Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year.

<u>Source</u>	<u>Amount</u>
OPERATING REVENUE, NET - 2011	\$26,720,713
OPERATING REVENUE, NET - 2012	\$24,301,149
OPERATING REVENUE, NET - MARCH 2013	\$6,032,458

#### Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case.

Source	Amount

\$2,288

Attachment 7

#### Gifts

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient

Name And Address Of Recipient	<u>Relationship To</u> Debtor, If Any	<u>Date Of Gift</u>	<b>Description</b> Ar	nd Value Of Gift
PETTY CASH WHITEVILLE, NC		10/9/2012	CASH	\$100
PETTY CASH WHITEVILLE, NC		4/27/2012	CASH	\$100
			то	TAL \$200

Attachment 10a

#### **Other transfers**

List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case

<u>Name And Address Transferee, Relationship To Debtor</u>	Date	Describe Property Transferred And Valu	e Received
WINTHROP DME SERVICES, INC. D/B/A CLEAR CHOICE OXYGEN & MEDICAL SUPPLY ATTN: LAURENCE WILLIAM SZELIGA 1330 MARTHA BERRY BLVD NE ROME, GA 30165	3/21/2012	PURCHASED PROPERTY UNDER ASSET PURCHASE AGREEMENT (APA)	\$25,000

TOTAL

\$25,000

#### Prior address of debtor

If debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case

Address	Name Used	Date Vacated
119 COPPER PENNY DR HENDERSONVILLE, NC	HENDERSONVILLE,NC	11/30/2011
1321 C. NORTH CASHUA DR FLORENCE, SC		9/30/2010
1495 KENNEDY ROAD TIFTON, GA		2/28/2012
298 N HWY 16, UNIT E-1SOUTHEAST DVP OFFICE DENVER, NC	SOUTHEAST DVP OFFICE	5/31/2012
3215 FORTUNE DRIVE (PEPPERDAM PLAZA) N. CHARLESTON, SC		7/31/2012
900 WEST MEETING ST LANCASTER, SC	BARNETT MEDICAL SUPPLY	10/31/2011

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SOFA 18a

			Jurisdiction of	Date of		Debtor/Non-		
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business
1 ROT	ECH HEALTHCARE INC.	SHAREHOLDERS - 100%	Delaware	3/15/2002	03-0408870	Debtor	US	Parent
2	A-1 MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334401	Debtor	US	Operating Subsidiary
3	ABBA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344117	Debtor	US	Operating Subsidiary
4	ACADIA HOME CARE	ROTECH HEALTHCARE INC 100%	Maine	12/28/1993	01-0486177	Debtor	US	Operating Subsidiary
5	ALLIED MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Arizona	7/14/1982	86-0423257	Debtor	US	Operating Subsidiary
6	ALWAYS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387512	Debtor	US	Operating Subsidiary
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	ROTECH HEALTHCARE INC 100%	West Virginia	3/22/1996	55-0749187	Debtor	US	Operating Subsidiary
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	ROTECH HEALTHCARE INC 100%	West Virginia	10/30/1989	55-0744360	Debtor	US	Operating Subsidiary
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Alabama	12/20/1976	63-0719873	Debtor	US	Operating Subsidiary
10	BERKELEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3402227	Debtor	US	Operating Subsidiary
11	BEST CARE HHC ACQUISITION COMPANY LLC	ROTECH HEALTHCARE INC 100%	Delaware	2/7/2007	20-8402125	Debtor	US	Operating Subsidiary
12	BETA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334408	Debtor	US	Operating Subsidiary
13	CAMBRIA MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/10/1994	59-3260476	Debtor	US	Operating Subsidiary
14	CAMDEN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/29/1993	59-3203186	Debtor	US	Operating Subsidiary
15	CARE MEDICAL SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Illinois	4/29/1985	37-1175959	Debtor	US	Operating Subsidiary
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406826	Debtor	US	Operating Subsidiary
17	CHARLOTTE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1993	59-3208925	Debtor	US	Operating Subsidiary
18	COLLINS RENTALS, INC.	ROTECH HEALTHCARE INC 100%	Missouri	2/17/1981	43-1222037	Debtor	US	Operating Subsidiary
19	COMMUNITY HOME OXYGEN, INC.	ROTECH HEALTHCARE INC 100%	Montana	3/2/1994	81-0490456	Debtor	US	Operating Subsidiary
20	CONTOUR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406822	Debtor	US	Operating Subsidiary
21	CORLEY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Georgia	9/24/1987	58-1729882	Debtor	US	Operating Subsidiary
22	CPO 2, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	8/17/1983	23-2271084	Debtor	US	Operating Subsidiary
23	DANIEL MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	6/25/1964	73-0737988	Debtor	US	Operating Subsidiary
24	DISTINCT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143941	Debtor	US	Operating Subsidiary
25	DON PAUL RESPIRATORY SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Colorado	8/26/1991	84-1177602	Debtor	US	Operating Subsidiary
26	DUMED, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/21/1989	42-1336634	Debtor	US	Operating Subsidiary
27	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/25/1990	59-3007561	Debtor	US	Operating Subsidiary
28	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC	ROTECH HEALTHCARE INC 100%	Texas	6/17/2002	32-0019841	Debtor	US	Operating Subsidiary
29	ENCORE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221477	Debtor	US	Operating Subsidiary
30	EXCEL MEDICAL OF FORT DODGE, INC.	ROTECH HEALTHCARE INC 100%	Iowa	1/1/1989	42-1324351	Debtor	US	Operating Subsidiary
31	EXCEL MEDICAL OF MARSHALLTOWN, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/27/1989	42-1336085	Debtor	US	Operating Subsidiary
32	FIRST COMMUNITY CARE OF NIAGARA, INC.	ROTECH HEALTHCARE INC 100%	New York	10/17/1989	16-1361366	Debtor	US	Operating Subsidiary
33	FIRSTCARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	9/27/1991	48-1104362	Debtor	US	Operating Subsidiary
34	FISCHER MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Idaho	12/27/1991	82-0361262	Debtor	US	Operating Subsidiary
35	FOUR RIVERS HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Missouri	6/21/1984	43-1336602	Debtor	US	Operating Subsidiary
36	G&G MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	5/16/1986	84-1033419	Debtor	US	Operating Subsidiary
37	GATE CITY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/25/1995	59-3339037	Debtor	US	Operating Subsidiary
38	GEORGIA MEDICAL RESOURCES, INC.	ROTECH HEALTHCARE INC 100%	Georgia	8/18/1982	58-1484343	Debtor	US	Operating Subsidiary
39	GLADWIN AREA HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/28/1989	38-2870154	Debtor	US	Operating Subsidiary
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	ROTECH HEALTHCARE INC 100%	lowa	8/20/1979	42-1129500	Debtor	US	Operating Subsidiary
41	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	ROTECH HEALTHCARE INC 100%	Florida	4/27/1988	59-2893038	Debtor	US	Operating Subsidiary
42	HOLLAND MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3180731	Debtor	US	Operating Subsidiary
43	HOME CARE OXYGEN SERVICE, INC.	ROTECH HEALTHCARE INC 100%	Minnesota	9/19/1978	41-1335036	Debtor	US	Operating Subsidiary
44	HOME MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	11/30/1992	59-3154523	Debtor	US	Operating Subsidiary
45	IHS ACQUISITION XXVII, INC.	ROTECH HEALTHCARE INC 100%	Delaware	6/21/1989	52-1748938	Debtor	US	<b>Operating Subsidiary</b>
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC.	ROTECH HEALTHCARE INC 100%	Delaware	12/28/1992	52-1843408	Debtor	US	Operating Subsidiary
47	INTENSIVE HOME CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/26/1990	75-2323364	Debtor	US	Operating Subsidiary
48	IOTA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366769	Debtor	US	Operating Subsidiary

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		2015 Organization s	Jurisdiction of	Data of		Debter /Nen		
LID	Legal Entity Name	Parent	Incorporation	Date of Incorporation	Federal Tax ID No	Debtor/Non Debtor		Nature of Business
49	LAMBDA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374213	Debtor	US	Operating Subsidiary
50	LAMS, INC.	ROTECH HEALTHCARE INC 100%	Texas	11/8/1988	75-2253169	Debtor	US	Operating Subsidiary
51	LOVEJOY MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	7/28/1994	59-3267284	Debtor	US	Operating Subsidiary
52	MAJOR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Texas	2/15/1978	75-1583420	Debtor	US	Operating Subsidiary
53	MEDCO PROFESSIONAL SERVICES, CORP.	ROTECH HEALTHCARE INC 100%	Colorado	10/7/1991	84-1188104	Debtor	US	Operating Subsidiary
54	MEDCORP INTERNATIONAL, INC.	ROTECH HEALTHCARE INC 100%	Arizona	3/4/1988	86-0601512	Debtor	US	Operating Subsidiary
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334409	Debtor	US	Operating Subsidiary
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973806	Debtor	US	Operating Subsidiary
57	MEDICARE RENTAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	7/20/1977	55-0574420	Debtor	US	Operating Subsidiary
58	MICHIGAN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/21/1982	38-2401565	Debtor	US	Operating Subsidiary
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1987	59-2874381	Debtor	US	Operating Subsidiary
60	NEIGHBORCARE HOME MEDICAL EQUIPMENT, LLC	ROTECH HEALTHCARE INC 100%	Pennsylvania	11/23/2005	23-2464608	Debtor	US	Operating Subsidiary
61	NEIGHBORCARE HOME MEDICAL EQUIPMENT OF MARYLAND, LLC	ROTECH HEALTHCARE INC 100%	Maryland	7/11/1997	52-2047083	Debtor	US	Operating Subsidiary
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Illinois	2/29/1964	36-2534719	Debtor	US	Operating Subsidiary
63	NIGHTINGALE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973784	Debtor	US	Operating Subsidiary
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Washington	12/22/1986	91-1364195	Debtor	US	Operating Subsidiary
65	NORTHEAST MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345262	Debtor	US	Operating Subsidiary
66	NORTHWEST HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Idaho	3/21/1984	82-0388664	Debtor	US	Operating Subsidiary
67	OMICRON MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374215	Debtor	US	Operating Subsidiary
68	OXYGEN OF OKLAHOMA, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	1/7/1982	73-1144965	Debtor	US	Operating Subsidiary
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344115	Debtor	US	Operating Subsidiary
70	OXYGEN PLUS, INC.	ROTECH HEALTHCARE INC 100%	Colorado	4/24/1990	84-1143534	Debtor	US	Operating Subsidiary
71	OXYGEN THERAPY ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Texas	1/11/1993	75-2461923	Debtor	US	Operating Subsidiary
72	PETERSON'S HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	California	8/16/1990	33-0439765	Debtor	US	Operating Subsidiary
73	PHI MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366766	Debtor	US	Operating Subsidiary
74	PIONEER MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	5/3/1989	55-0689719	Debtor	US	<b>Operating Subsidiary</b>
75	PREFERENTIAL HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/7/1992	59-3155850	Debtor	US	<b>Operating Subsidiary</b>
76	PRINCIPAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387513	Debtor	US	Operating Subsidiary
77	PROFESSIONAL BREATHING ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/14/1978	38-2201020	Debtor	US	Operating Subsidiary
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344111	Debtor	US	<b>Operating Subsidiary</b>
79	PSI HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	South Dakota	1/12/1981	46-0360287	Debtor	US	<b>Operating Subsidiary</b>
80	PULMO-DOSE, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098866	Debtor	US	<b>Operating Subsidiary</b>
81	QUALICARE HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	2/9/2004	75-3144849	Debtor	US	<b>Operating Subsidiary</b>
82	QUALITY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/21/1989	59-2954571	Debtor	US	Operating Subsidiary
83	R.C.P.S., INC.	ROTECH HEALTHCARE INC 100%	California	7/1/1990	33-0429101	Debtor	US	Operating Subsidiary
84	RCG INFORMATION SERVICES CORPORATION	ROTECH HEALTHCARE INC 100%	Florida	2/2/1994	59-3223052	Debtor	US	<b>Operating Subsidiary</b>
85	REGENCY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387515	Debtor	US	Operating Subsidiary
86	RESP-A-CARE, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	11/1/1976	61-0906717	Debtor	US	Operating Subsidiary
87	RESPIRACARE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358640	Debtor	US	Operating Subsidiary
88	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345258	Debtor	US	Operating Subsidiary
89	RESPITECH HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Wyoming	1/26/1995	83-0310603	Debtor	US	<b>Operating Subsidiary</b>
90	RESPONSIVE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3182438	Debtor	US	Operating Subsidiary
91	RHEMA, INC.	ROTECH HEALTHCARE INC 100%	Texas	12/1/1995	75-2622932	Debtor	US	Operating Subsidiary
92	RITT MEDICAL GROUP, INC.	ROTECH HEALTHCARE INC 100%	Arizona	1/11/1978	86-0340564	Debtor	US	Operating Subsidiary
93	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/24/1989	59-2932598	Debtor	US	Operating Subsidiary
94	ROSWELL HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358647	Debtor	US	Operating Subsidiary
95	ROTECH EMPLOYEE BENEFITS CORPORATION	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098434	Debtor	US	Operating Subsidiary
96	ROTECH HOME MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/16/1988	59-2919059	Debtor	US	Operating Subsidiary

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			Jurisdiction of	Date of		Debtor/Non		
LID	Legal Entity Name	Parent	Incorporation		Federal Tax ID No		- Location	Nature of Business
97	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/13/1973		Debtor	US	Operating Subsidiary
98	ROTH MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	6/1/1989		Debtor	US	Operating Subsidiary
99	ROTHERT'S HOSPITAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	10/6/1994		Debtor	US	Operating Subsidiary
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/2/1989		Debtor	US	Operating Subsidiary
101	SELECT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/1/1994		Debtor	US	Operating Subsidiary
102	SIGMA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3367143	Debtor	US	Operating Subsidiary
103	SOUTHEASTERN HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358645	Debtor	US	Operating Subsidiary
104	SUN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/4/1987	56-1574796	Debtor	US	Operating Subsidiary
105	SUNSHINE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221497	Debtor	US	Operating Subsidiary
106	THE KILROY COMPANY	ROTECH HEALTHCARE INC 100%	North Carolina	1/7/1985	56-1453738	Debtor	US	Operating Subsidiary
107	THETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/30/1994	59-3279824	Debtor	US	<b>Operating Subsidiary</b>
108	TUPELO HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1989	59-2957024	Debtor	US	<b>Operating Subsidiary</b>
109	VALLEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Utah	7/26/1995	87-0547456	Debtor	US	<b>Operating Subsidiary</b>
110	VALUE CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250410	Debtor	US	<b>Operating Subsidiary</b>
111	VITALCARE HEALTH SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143938	Debtor	US	Operating Subsidiary
112	VITALCARE OF TEXAS, INC.	<b>ROTECH HEALTHCARE INC 100%</b>	Texas	3/2/1988	76-0245707	Debtor	US	<b>Operating Subsidiary</b>
113	WHITE'S MEDICAL RENTALS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	12/29/1993	57-0770401	Debtor	US	Operating Subsidiary
114	WICHITA MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	6/24/1994	48-1156368	Debtor	US	Operating Subsidiary
115	ZETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250414	Debtor	US	Operating Subsidiary

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			Jurisdiction of	Date of		Debtor/Non-			
	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business	Comments
1 ROT	FECH HEALTHCARE INC.	SHAREHOLDERS - 100%	Delaware	3/15/2002	03-0408870	Debtor	US	Parent	
2	A-1 MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334401	Debtor	US	Operating Subsidiary	
3	ABBA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344117	Debtor	US	Operating Subsidiary	
4	ACADIA HOME CARE	ROTECH HEALTHCARE INC 100%	Maine	12/28/1993	01-0486177	Debtor	US	Operating Subsidiary	
5	ALLIED MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Arizona	7/14/1982	86-0423257	Debtor	US	Operating Subsidiary	
6	ALWAYS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387512	Debtor	US	Operating Subsidiary	
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	ROTECH HEALTHCARE INC 100%	West Virginia	3/22/1996	55-0749187	Debtor	US	Operating Subsidiary	
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	ROTECH HEALTHCARE INC 100%	West Virginia	10/30/1989	55-0744360	Debtor	US	Operating Subsidiary	
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Alabama	12/20/1976	63-0719873	Debtor	US	Operating Subsidiary	
10	BERKELEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3402227	Debtor	US	Operating Subsidiary	
11	BEST CARE HHC ACQUISITION COMPANY LLC	ROTECH HEALTHCARE INC 100%	Delaware	2/7/2007	20-8402125	Debtor	US	Operating Subsidiary	acquired on 12/15/201
12	BETA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334408	Debtor	US	Operating Subsidiary	
13	CAMBRIA MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/10/1994	59-3260476	Debtor	US	Operating Subsidiary	
14	CAMDEN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/29/1993	59-3203186	Debtor	US	Operating Subsidiary	
15	CARE MEDICAL SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Illinois	4/29/1985	37-1175959	Debtor	US	Operating Subsidiary	
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406826	Debtor	US	Operating Subsidiary	
17	CHARLOTTE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1993	59-3208925	Debtor	US	Operating Subsidiary	1
17	COLLINS RENTALS, INC.	ROTECH HEALTHCARE INC 100%	Missouri	2/17/1993	43-1222037	Debtor	US	Operating Subsidiary	1
10	COMMUNITY HOME OXYGEN, INC.	ROTECH HEALTHCARE INC 100%	Montana	3/2/1994	81-0490456	Debtor	US	Operating Subsidiary	
20	CONTOUR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406822	Debtor	US	Operating Subsidiary	
20	CORLEY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Georgia	9/24/1987	58-1729882	Debtor	US	Operating Subsidiary	
22	CPO 2, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	8/17/1983	23-2271084	Debtor	US	Operating Subsidiary	
22	CYNTHIANA HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250409		US	Operating Subsidiary	merged into Rothert's
	CINTRIANA ROME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	FIULIUA	5/51/1994	39-3230409	Non-Deptor	03	Oberatilitig apparently	Hospital Equipment, In
22			Ohlahama	6/25/1964	73-0737988	Dahtar	110	Our constitute Contractulity of	on 7/31/2012
23	DANIEL MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma			Debtor	US US	Operating Subsidiary	
24	DISTINCT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143941	Debtor		Operating Subsidiary	
25	DON PAUL RESPIRATORY SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Colorado	8/26/1991	84-1177602	Debtor	US	Operating Subsidiary	
26	DUMED, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/21/1989	42-1336634	Debtor	US	Operating Subsidiary	
27	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/25/1990	59-3007561	Debtor	US	Operating Subsidiary	
28	ELLIS COUNTY HOME MEDICAL EQUIPMENT, LLC	ROTECH HEALTHCARE INC 100%	Texas	6/17/2002	32-0019841	Debtor	US	Operating Subsidiary	acquired on 7/1/2011
29	ENCORE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221477	Debtor	US	Operating Subsidiary	
30	EXCEL MEDICAL OF FORT DODGE, INC.	ROTECH HEALTHCARE INC 100%	lowa	1/1/1989	42-1324351	Debtor	US	Operating Subsidiary	
31	EXCEL MEDICAL OF MARSHALLTOWN, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/27/1989	42-1336085	Debtor	US	Operating Subsidiary	
32	FIRST COMMUNITY CARE OF NIAGARA, INC.	ROTECH HEALTHCARE INC 100%	New York	10/17/1989	16-1361366	Debtor	US	Operating Subsidiary	
33	FIRSTCARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	9/27/1991	48-1104362	Debtor	US	Operating Subsidiary	
34	FISCHER MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Idaho	12/27/1991	82-0361262	Debtor	US	Operating Subsidiary	
35	FOUR RIVERS HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Missouri	6/21/1984	43-1336602	Debtor	US	Operating Subsidiary	
36	G&G MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	5/16/1986	84-1033419	Debtor	US	Operating Subsidiary	
37	GATE CITY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/25/1995	59-3339037	Debtor	US	Operating Subsidiary	
38	GEORGIA MEDICAL RESOURCES, INC.	ROTECH HEALTHCARE INC 100%	Georgia	8/18/1982	58-1484343	Debtor	US	Operating Subsidiary	
39	GLADWIN AREA HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/28/1989	38-2870154	Debtor	US	Operating Subsidiary	
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	ROTECH HEALTHCARE INC 100%	lowa	8/20/1979	42-1129500	Debtor	US	Operating Subsidiary	
41	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	ROTECH HEALTHCARE INC 100%	Florida	4/27/1988	59-2893038	Debtor	US	Operating Subsidiary	
42	HOLLAND MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3180731	Debtor	US	Operating Subsidiary	
43	HOME CARE OXYGEN SERVICE, INC.	ROTECH HEALTHCARE INC 100%	Minnesota	9/19/1978	41-1335036	Debtor	US	Operating Subsidiary	
44	HOME MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	11/30/1992	59-3154523	Debtor	US	Operating Subsidiary	
45	IHS ACQUISITION XXVII, INC.	ROTECH HEALTHCARE INC 100%	Delaware	6/21/1989	52-1748938	Debtor	US	Operating Subsidiary	
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC.	ROTECH HEALTHCARE INC 100%	Delaware	12/28/1992	52-1843408	Debtor	US	Operating Subsidiary	
47	INTENSIVE HOME CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/26/1990	75-2323364	Debtor	US	Operating Subsidiary	
48	IOTA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366769	Debtor	US	Operating Subsidiary	
49	LAMBDA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374213	Debtor	US	Operating Subsidiary	
50	LAMS, INC.	ROTECH HEALTHCARE INC 100%	Texas	11/8/1988	75-2253169	Debtor	US	Operating Subsidiary	
	LAWRENCE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Kansas	3/22/1989	48-1066529			Operating Subsidiary	merged into Value Care
			· · · · · ·	.,, 55				,	(FL) on 8/31/2012

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			Jurisdiction of	Date of		Debtor/Non-			
LID	Legal Entity Name	Parent	Incorporation		Federal Tax ID No			Nature of Business	Comments
51	LOVEJOY MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	7/28/1994	59-3267284	Debtor	US	Operating Subsidiary	
52	MAJOR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Texas	2/15/1978	75-1583420	Debtor	US	Operating Subsidiary	
53	MEDCO PROFESSIONAL SERVICES, CORP.	ROTECH HEALTHCARE INC 100%	Colorado	10/7/1991	84-1188104	Debtor	US	Operating Subsidiary	
54	MEDCORP INTERNATIONAL, INC.	ROTECH HEALTHCARE INC 100%	Arizona	3/4/1988	86-0601512	Debtor	US	Operating Subsidiary	
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334409	Debtor	US	Operating Subsidiary	
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973806	Debtor	US	Operating Subsidiary	
57	MEDICARE RENTAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	7/20/1977	55-0574420	Debtor	US	Operating Subsidiary	
58	MICHIGAN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/21/1982	38-2401565	Debtor	US	Operating Subsidiary	
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1987	59-2874381	Debtor	US	Operating Subsidiary	
60	NEIGHBORCARE HOME MEDICAL EQUIPMENT, LLC	ROTECH HEALTHCARE INC 100%	Pennsylvania	11/23/2005	23-2464608	Debtor	US	Operating Subsidiary	acquired on 12/15/2011
61	NEIGHBORCARE HOME MEDICAL EQUIPMENT OF MARYLAND, LLC	ROTECH HEALTHCARE INC 100%	Maryland	7/11/1997	52-2047083	Debtor	US	Operating Subsidiary	acquired on 12/15/2011
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Illinois	2/29/1964	36-2534719	Debtor	US	Operating Subsidiary	
63	NIGHTINGALE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973784	Debtor	US	Operating Subsidiary	
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Washington	12/22/1986	91-1364195	Debtor	US	Operating Subsidiary	
65	NORTHEAST MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345262	Debtor	US	Operating Subsidiary	
66	NORTHWEST HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Idaho	3/21/1984	82-0388664	Debtor	US	Operating Subsidiary	
67	OMICRON MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374215	Debtor	US	Operating Subsidiary	
68	OXYGEN OF OKLAHOMA, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	1/7/1982	73-1144965	Debtor	US	Operating Subsidiary	
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344115	Debtor	US	Operating Subsidiary	
70	OXYGEN PLUS, INC.	ROTECH HEALTHCARE INC 100%	Colorado	4/24/1990	84-1143534	Debtor	US	Operating Subsidiary	
70	OXYGEN THERAPY ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Texas	1/11/1993	75-2461923	Debtor	US	Operating Subsidiary	
72	PETERSON'S HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	California	8/16/1990	33-0439765	Debtor	US		
72	PHI MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366766	Debtor	US	Operating Subsidiary	
73	PIONEER MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	5/3/1989	55-0689719	Debtor	US	Operating Subsidiary	
74	PREFERENTIAL HOME HEALTH CARE, INC.			5/3/1989			US	Operating Subsidiary	
75	,	ROTECH HEALTHCARE INC 100%	Florida		59-3155850	Debtor		Operating Subsidiary	
76	PRINCIPAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387513	Debtor	US	Operating Subsidiary	
	PROFESSIONAL BREATHING ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/14/1978	38-2201020	Debtor	US	Operating Subsidiary	
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344111	Debtor	US	Operating Subsidiary	
79	PSI HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	South Dakota	1/12/1981	46-0360287	Debtor	US	Operating Subsidiary	
80	PULMO-DOSE, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098866	Debtor	US	Operating Subsidiary	
	PULMONARY HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	New Jersey	11/15/1983	22-2476666	Non-Debtor	US	Operating Subsidiary	merged into Contour Medic Supply, Inc. (FL) on 12/7/202
									Supply, me. (12) on 12/7/20
81	QUALICARE HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	2/9/2004	75-3144849	Debtor	US	Operating Subsidiary	acquired 9/9/2011
81 82	QUALICARE HOME MEDICAL, INC. QUALITY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Pennsylvania Florida	2/9/2004 6/21/1989	75-3144849 59-2954571	Debtor Debtor	US US		
								Operating Subsidiary	
82	QUALITY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/21/1989	59-2954571 33-0429101	Debtor	US	Operating Subsidiary Operating Subsidiary	
82 83	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida	6/21/1989 7/1/1990 2/2/1994	59-2954571 33-0429101 59-3223052	Debtor Debtor Debtor	US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011
82 83	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California	6/21/1989 7/1/1990	59-2954571 33-0429101	Debtor Debtor	US US	Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida	6/21/1989 7/1/1990 2/2/1994	59-2954571 33-0429101 59-3223052	Debtor Debtor Debtor	US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey	6/21/1989 7/1/1990 2/2/1994 1/22/1993	59-2954571 33-0429101 59-3223052 22-3214474	Debtor Debtor Debtor Non-Debtor	US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515	Debtor Debtor Debtor Non-Debtor Debtor	US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85 86	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717	Debtor Debtor Non-Debtor Debtor Debtor	US US US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85 86 87 88	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Media
82 83 84 85 86 87 88 88 89	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRACARE MEDICAL EQUIPMENT OF GA., INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Wyoming	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85 86 87 88 88 89 90	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Wyoming Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 4/29/1993	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85 86 87 88 88 89 90 91	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RHEMA, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Wyoming Florida Texas	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 4/29/1993 12/1/1995	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438 75-2622932	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US	Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85 86 87 88 89 90 91 92	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPONSIVE HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RHEMA, INC. RITT MEDICAL GROUP, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Florida Florida Florida Florida Texas Arizona	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 4/29/1993 12/1/1995 1/11/1978	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438 75-2622932 86-0340564	Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US US	Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medi
82 83 84 85 86 87 88 89 90 91 91 92 93	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT OF GA., INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RHEMA, INC. RITT MEDICAL GROUP, INC. RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Wyoming Florida Texas Arizona Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 1/26/1995 1/21/1993 12/1/1995 1/11/1978 2/24/1989	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-031060 59-334258 83-031063 59-3182438 75-2622932 86-0340564 59-2932598	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US US U	Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medi
82 83 84 85 86 87 88 89 90 91 92 93 94	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RHEMA, INC. RITT MEDICAL GROUP, INC. RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC. ROSWELL HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Texas Arizona Florida Florida Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 4/29/1993 12/1/1995 1/11/1978 2/24/1989 1/15/1996	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438 75-2622932 86-0340564 59-2932598 59-3358647	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US US U	Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medi
82 83 84 85 86 87 88 89 90 91 91 92 93 93 94 95	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RHEMA, INC. RITT MEDICAL GROUP, INC. RITT MEDICAL EQUIPMENT COMPANY, INC. ROSWELL HOME MEDICAL, INC. ROTECH EMPLOYEE BENEFITS CORPORATION	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Texas Arizona Florida Florida Florida Florida Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 1/26/1995 1/21/1995 1/11/1978 2/24/1989 1/15/1996 9/3/1991	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438 75-2622932 86-0340564 59-232598 59-3358647 59-3098434	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US US U	Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Media
82 83 84 85 86 87 88 89 90 91 92 92 93 94 95 96	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RITT MEDICAL GROUP, INC. RITT MEDICAL GROUP, INC. RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC. ROSWELL HOME MEDICAL, INC. ROTECH EMPLOYEE BENEFITS CORPORATION ROTECH HOME MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Texas Arizona Florida Florida Florida Florida Florida Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 1/26/1995 1/11/1995 1/11/1978 2/24/1989 1/15/1996 9/3/1991 11/16/1988	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438 75-2622932 86-0340564 59-23358647 59-3098434 59-2919059	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US US U	Operating Subsidiary Operating Subsidiary	acquired 9/9/2011 merged into Contour Medic
82 83 84 85 86 87 88 89 90 91 91 92 93 93 94 95	QUALITY HOME HEALTH CARE, INC. R.C.P.S., INC. RCG INFORMATION SERVICES CORPORATION RCI MEDICAL CORP. REGENCY MEDICAL EQUIPMENT, INC. RESP-A-CARE, INC. RESPIRACARE MEDICAL EQUIPMENT, INC. RESPIRATORY MEDICAL EQUIPMENT OF GA., INC. RESPITECH HOME HEALTH CARE, INC. RESPONSIVE HOME HEALTH CARE, INC. RHEMA, INC. RITT MEDICAL GROUP, INC. RITT MEDICAL GROUP, INC. RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC. ROSWELL HOME MEDICAL, INC. ROTECH EMPLOYEE BENEFITS CORPORATION	ROTECH HEALTHCARE INC 100% ROTECH HEALTHCARE INC 100%	Florida California Florida New Jersey Florida Kentucky Florida Florida Texas Arizona Florida Florida Florida Florida Florida	6/21/1989 7/1/1990 2/2/1994 1/22/1993 5/28/1996 11/1/1976 1/15/1996 12/4/1995 1/26/1995 1/26/1995 1/21/1995 1/11/1978 2/24/1989 1/15/1996 9/3/1991	59-2954571 33-0429101 59-3223052 22-3214474 59-3387515 61-0906717 59-3358640 59-3345258 83-0310603 59-3182438 75-2622932 86-0340564 59-232598 59-3358647 59-3098434	Debtor Debtor Non-Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor Debtor	US US US US US US US US US US US US US U	Operating Subsidiary Operating Subsidiary	

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			Jurisdiction of	Date of		Debtor/Non-	-		
LID	Legal Entity Name	Parent	Incorporation		Federal Tax ID No		Location	Nature of Business	Comments
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/2/1989	56-1660509	Debtor	US	Operating Subsidiary	
101	SELECT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/1/1994	59-3223150	Debtor	US	Operating Subsidiary	
102	SIGMA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3367143	Debtor	US	<b>Operating Subsidiary</b>	
103	SOUTHEASTERN HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358645	Debtor	US	Operating Subsidiary	
104	SUN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/4/1987	56-1574796	Debtor	US	Operating Subsidiary	
105	SUNSHINE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221497	Debtor	US	Operating Subsidiary	
106	THE KILROY COMPANY	ROTECH HEALTHCARE INC 100%	North Carolina	1/7/1985	56-1453738	Debtor	US	Operating Subsidiary	
107	THETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/30/1994	59-3279824	Debtor	US	Operating Subsidiary	
108	TUPELO HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1989	59-2957024	Debtor	US	Operating Subsidiary	
109	VALLEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Utah	7/26/1995	87-0547456	Debtor	US	Operating Subsidiary	
110	VALUE CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250410	Debtor	US	Operating Subsidiary	
111	VITALCARE HEALTH SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143938	Debtor	US	Operating Subsidiary	
	VITALCARE OF PENNSYLVANIA, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	3/4/1988	23-2505962	Non-Debtor	US	Operating Subsidiary	merged into Contour Medical
									Supply, Inc. (FL) on 12/7/2012
112	VITALCARE OF TEXAS, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/2/1988	76-0245707	Debtor	US	Operating Subsidiary	
113	WHITE'S MEDICAL RENTALS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	12/29/1993	57-0770401	Debtor	US	Operating Subsidiary	
114	WICHITA MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	6/24/1994	48-1156368	Debtor	US	Operating Subsidiary	
115	ZETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250414	Debtor	US	Operating Subsidiary	

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SOFA 18a 2008-10 Organization Structure

Jurisdiction of Date of

Debtor/Non-

			Jurisdiction of	Date of		Debtor/Non-			
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business	Comments
1 R(	DTECH HEALTHCARE INC.	SHAREHOLDERS - 100%	Delaware	3/15/2002	03-0408870	Debtor	US	Parent	
2	A-1 MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334401	Debtor	US	Operating Subsidiary	
3	ABBA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344117	Debtor	US	Operating Subsidiary	
4	ACADIA HOME CARE	ROTECH HEALTHCARE INC 100%	Maine	12/28/1993	01-0486177	Debtor	US	Operating Subsidiary	
							US	· • ·	
5	ALLIED MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Arizona	7/14/1982	86-0423257	Debtor		Operating Subsidiary	
6	ALWAYS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387512	Debtor	US	Operating Subsidiary	
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	ROTECH HEALTHCARE INC 100%	West Virginia	3/22/1996	55-0749187	Debtor	US	Operating Subsidiary	
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	ROTECH HEALTHCARE INC 100%	West Virginia	10/30/1989	55-0744360	Debtor	US	Operating Subsidiary	
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Alabama	12/20/1976	63-0719873	Debtor	US	Operating Subsidiary	
10	BERKELEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3402227	Debtor	US	Operating Subsidiary	
	BEST CARE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Michigan	1/31/1990	38-2918055	Non-Debtor	US	Operating Subsidiary	dissolved on 9/3/2010
12	BETA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334408	Debtor	US	Operating Subsidiary	
13	CAMBRIA MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/10/1994	59-3260476	Debtor	US	Operating Subsidiary	
14	CAMDEN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/29/1993	59-3203186	Debtor	US	Operating Subsidiary	
15	CARE MEDICAL SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Illinois	4/29/1985	37-1175959	Debtor	US	Operating Subsidiary	
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406826	Debtor	US	Operating Subsidiary	
17	CHARLOTTE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1993	59-3208925	Debtor	US	Operating Subsidiary	
18	COLLINS RENTALS, INC.	ROTECH HEALTHCARE INC 100%	Missouri	2/17/1981	43-1222037	Debtor	US	Operating Subsidiary	
19	COMMUNITY HOME OXYGEN, INC.	ROTECH HEALTHCARE INC 100%	Montana	3/2/1994	81-0490456	Debtor	US	Operating Subsidiary	
20	CONTOUR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406822	Debtor	US	Operating Subsidiary	
20	CORLEY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Georgia	9/24/1987	58-1729882	Debtor	US	Operating Subsidiary	
21	CPO 2. INC.		Pennsylvania	8/17/1983	23-2271084	Debtor	US	· • ·	
22		ROTECH HEALTHCARE INC 100%	1	, ,				Operating Subsidiary	
22	CYNTHIANA HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250409	Non-Debtor	US	Operating Subsidiary	
23	DANIEL MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	6/25/1964	73-0737988	Debtor	US	Operating Subsidiary	
24	DISTINCT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143941	Debtor	US	Operating Subsidiary	
25	DON PAUL RESPIRATORY SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Colorado	8/26/1991	84-1177602	Debtor	US	Operating Subsidiary	
26	DUMED, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/21/1989	42-1336634	Debtor	US	Operating Subsidiary	
27	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/25/1990	59-3007561	Debtor	US	Operating Subsidiary	
29	ENCORE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221477	Debtor	US	Operating Subsidiary	
	EPSILON HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250417	Non-Debtor	US	Operating Subsidiary	dissolved on 10/18/2010
30	EXCEL MEDICAL OF FORT DODGE, INC.	ROTECH HEALTHCARE INC 100%	lowa	1/1/1989	42-1324351	Debtor	US	<b>Operating Subsidiary</b>	
31	EXCEL MEDICAL OF MARSHALLTOWN, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/27/1989	42-1336085	Debtor	US	Operating Subsidiary	
32	FIRST COMMUNITY CARE OF NIAGARA, INC.	ROTECH HEALTHCARE INC 100%	New York	10/17/1989	16-1361366	Debtor	US	Operating Subsidiary	
33	FIRSTCARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	9/27/1991	48-1104362	Debtor	US	Operating Subsidiary	
34	FISCHER MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Idaho	12/27/1991	82-0361262	Debtor	US	Operating Subsidiary	
35	FOUR RIVERS HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Missouri	6/21/1984	43-1336602	Debtor	US	Operating Subsidiary	
36	G&G MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	5/16/1986	84-1033419	Debtor	US	Operating Subsidiary	
37	GATE CITY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/25/1995	59-3339037	Debtor	US	Operating Subsidiary	
38	GEORGIA MEDICAL RESOURCES, INC.	ROTECH HEALTHCARE INC 100%	Georgia	8/18/1982	58-1484343	Debtor	US	Operating Subsidiary	1
39	GLADWIN AREA HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/28/1989	38-2870154	Debtor	US	Operating Subsidiary	
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	ROTECH HEALTHCARE INC 100%	lowa	8/20/1979	42-1129500	Debtor	US	Operating Subsidiary	
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC. HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	ROTECH HEALTHCARE INC 100%	Florida	4/27/1988	59-2893038	Debtor	US		
	,			, ,				Operating Subsidiary	
42 43	HOLLAND MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3180731	Debtor	US	Operating Subsidiary	
_	HOME CARE OXYGEN SERVICE, INC.	ROTECH HEALTHCARE INC 100%	Minnesota	9/19/1978	41-1335036	Debtor	US	Operating Subsidiary	
44	HOME MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	11/30/1992	59-3154523	Debtor	US	Operating Subsidiary	
45	IHS ACQUISITION XXVII, INC.	ROTECH HEALTHCARE INC 100%	Delaware	6/21/1989	52-1748938	Debtor	US	Operating Subsidiary	
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC.	ROTECH HEALTHCARE INC 100%	Delaware	12/28/1992	52-1843408	Debtor	US	Operating Subsidiary	
	INTEGRATED OF GARDEN TERRANCE, INC.	ROTECH HEALTHCARE INC 100%	Delaware	1/29/1992	52-1843387		US	Operating Subsidiary	dissolved on 10/15/2010
47	INTENSIVE HOME CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/26/1990	75-2323364	Debtor	US	Operating Subsidiary	
48	IOTA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366769	Debtor	US	Operating Subsidiary	
49	LAMBDA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374213	Debtor	US	Operating Subsidiary	
50	LAMS, INC.	ROTECH HEALTHCARE INC 100%	Texas	11/8/1988	75-2253169	Debtor	US	Operating Subsidiary	
	LAWRENCE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Kansas	3/22/1989	48-1066529	Non-Debtor	US	Operating Subsidiary	
			51	- /- /					

51

LIBERTY HOME HEALTH CARE, INC.

LOVEJOY MEDICAL, INC.

Florida

Kentucky

5/7/1992

7/28/1994

59-3172251

59-3267284

Non-Debtor US

US

Debtor

**Operating Subsidiary** 

**Operating Subsidiary** 

dissolved on 10/18/2010

**ROTECH HEALTHCARE INC. - 100%** 

**ROTECH HEALTHCARE INC. - 100%** 

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			Jurisdiction of	Date of		Debtor/Nor	-		
ID	Legal Entity Name	Parent	Incorporation		Federal Tax ID No			Nature of Business	Comments
52	MAJOR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100	% Texas	2/15/1978	75-1583420	Debtor	US	Operating Subsidiary	
53	MEDCO PROFESSIONAL SERVICES, CORP.	ROTECH HEALTHCARE INC 100	% Colorado	10/7/1991	84-1188104	Debtor	US	Operating Subsidiary	
54	MEDCORP INTERNATIONAL, INC.	ROTECH HEALTHCARE INC 100	% Arizona	3/4/1988	86-0601512	Debtor	US	Operating Subsidiary	
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		9/8/1995	59-3334409	Debtor	US	Operating Subsidiary	
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	ROTECH HEALTHCARE INC 100	% Florida	10/27/1989	59-2973806	Debtor	US	Operating Subsidiary	
57	MEDICARE RENTAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100		7/20/1977	55-0574420	Debtor	US	Operating Subsidiary	
58	MICHIGAN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100	ų	4/21/1982	38-2401565	Debtor	US	Operating Subsidiary	
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	ROTECH HEALTHCARE INC 100	ų	6/26/1987	59-2874381	Debtor	US	Operating Subsidiary	
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		2/29/1964	36-2534719	Debtor	US	Operating Subsidiary	
63	NIGHTINGALE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100		10/27/1989	59-2973784	Debtor	US	Operating Subsidiary	
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100		12/22/1986	91-1364195	Debtor	US	Operating Subsidiary	
65	NORTH CENTRAL WASHINGTON RESI MATORY CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100	0	12/22/1988	59-3345262	Debtor	US	Operating Subsidiary	
66	NORTHWEST HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100		3/21/1984	82-0388664	Debtor	US	Operating Subsidiary	
00	OMEGA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		1/24/1996	59-3366772	Non-Debtor	US	Operating Subsidiary	dissolved on 10/18/20
67	OMICRON MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		1/24/1996	59-3374215	Debtor	US	Operating Subsidiary	uissoiveu oli 10/18/20
68	OXYGEN OF OKLAHOMA, INC.	ROTECH HEALTHCARE INC 100		1/7/1982	73-1144965	Debtor	US	Operating Subsidiary	
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		11/1/1995	59-3344115	Debtor	US	Operating Subsidiary	
	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100 ROTECH HEALTHCARE INC 100							
70 71				4/24/1990	84-1143534 75-2461923	Debtor Debtor	US US	Operating Subsidiary	
	OXYGEN THERAPY ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100		1/11/1993				Operating Subsidiary	
72	PETERSON'S HOME CARE, INC.	ROTECH HEALTHCARE INC 100		8/16/1990	33-0439765	Debtor	US	Operating Subsidiary	
73	PHI MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		1/24/1996	59-3366766	Debtor	US	Operating Subsidiary	
74	PIONEER MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100	ų	5/3/1989	55-0689719	Debtor	US	Operating Subsidiary	
75	PREFERENTIAL HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100		5/7/1992	59-3155850	Debtor	US	Operating Subsidiary	
	PREMIER MEDICAL, INC.	ROTECH HEALTHCARE INC 100		11/16/1995	85-0436331	Non-Debtor	US	Operating Subsidiary	dissolved on 10/15/20
76	PRINCIPAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		5/28/1996	59-3387513	Debtor	US	Operating Subsidiary	
77	PROFESSIONAL BREATHING ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100	•	4/14/1978	38-2201020	Debtor	US	Operating Subsidiary	
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE, INC.	ROTECH HEALTHCARE INC 100		11/1/1995	59-3344111	Debtor	US	Operating Subsidiary	
79	PSI HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100		1/12/1981	46-0360287	Debtor	US	Operating Subsidiary	
80	PULMO-DOSE, INC.	ROTECH HEALTHCARE INC 100		9/3/1991	59-3098866	Debtor	US	Operating Subsidiary	
	PULMONARY HOME CARE, INC.	ROTECH HEALTHCARE INC 100		11/15/1983	22-2476666	Non-Debtor	US	Operating Subsidiary	
82	QUALITY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100		6/21/1989	59-2954571	Debtor	US	Operating Subsidiary	
83	R.C.P.S., INC.	ROTECH HEALTHCARE INC 100		7/1/1990	33-0429101	Debtor	US	Operating Subsidiary	
84	RCG INFORMATION SERVICES CORPORATION	ROTECH HEALTHCARE INC 100		2/2/1994	59-3223052	Debtor	US	Operating Subsidiary	
	RCI MEDICAL CORP.	ROTECH HEALTHCARE INC 100	1	1/22/1993	22-3214474	Non-Debtor	US	Operating Subsidiary	
85	REGENCY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100	% Florida	5/28/1996	59-3387515	Debtor	US	Operating Subsidiary	
86	RESP-A-CARE, INC.	ROTECH HEALTHCARE INC 100	% Kentucky	11/1/1976	61-0906717	Debtor	US	Operating Subsidiary	
87	RESPIRACARE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100	% Florida	1/15/1996	59-3358640	Debtor	US	Operating Subsidiary	
88	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	ROTECH HEALTHCARE INC 100	% Florida	12/4/1995	59-3345258	Debtor	US	Operating Subsidiary	
89	RESPITECH HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100		1/26/1995	83-0310603	Debtor	US	Operating Subsidiary	
90	RESPONSIVE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100	% Florida	4/29/1993	59-3182438	Debtor	US	Operating Subsidiary	
91	RHEMA, INC.	ROTECH HEALTHCARE INC 100	% Texas	12/1/1995	75-2622932	Debtor	US	Operating Subsidiary	
92	RITT MEDICAL GROUP, INC.	ROTECH HEALTHCARE INC 100	% Arizona	1/11/1978	86-0340564	Debtor	US	Operating Subsidiary	
93	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	ROTECH HEALTHCARE INC 100	% Florida	2/24/1989	59-2932598	Debtor	US	Operating Subsidiary	
94	ROSWELL HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100	% Florida	1/15/1996	59-3358647	Debtor	US	Operating Subsidiary	
95	ROTECH EMPLOYEE BENEFITS CORPORATION	ROTECH HEALTHCARE INC 100	% Florida	9/3/1991	59-3098434	Debtor	US	Operating Subsidiary	
96	ROTECH HOME MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100	% Florida	11/16/1988	59-2919059	Debtor	US	Operating Subsidiary	
97	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100	% Florida	4/13/1973	59-1450889	Debtor	US	Operating Subsidiary	
98	ROTH MEDICAL, INC.	ROTECH HEALTHCARE INC 100		6/1/1989	84-1117477	Debtor	US	Operating Subsidiary	
99	ROTHERT'S HOSPITAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		10/6/1994	59-3270420	Debtor	US	Operating Subsidiary	
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100		8/2/1989	56-1660509	Debtor	US	Operating Subsidiary	
101	SELECT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100		2/1/1994	59-3223150	Debtor	US	Operating Subsidiary	
101	SIGMA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100		1/24/1996	59-3367143	Debtor	US	Operating Subsidiary	
	SIGNATURE HOME CARE OF KANSAS, INC.	ROTECH HEALTHCARE INC 100		5/20/1992	48-1124109	Non-Debtor	US	Operating Subsidiary	dissolved on 7/19/201
103	SOUTHEASTERN HOME HEALTH. INC.	ROTECH HEALTHCARE INC 100		1/15/1996	59-3358645	Debtor	US	Operating Subsidiary	0.00017/10/201
-05	STAT MEDICAL EQUIPMENT. INC.	ROTECH HEALTHCARE INC 100		7/28/1995	59-3334411	Non-Debtor		Operating Subsidiary	dissolved on 10/18/20

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SOFA 18a

			Jurisdiction of	Date of		Debtor/Non	-		
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business	Comments
104	SUN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/4/1987	56-1574796	Debtor	US	Operating Subsidiary	
105	SUNSHINE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221497	Debtor	US	Operating Subsidiary	
106	THE KILROY COMPANY	ROTECH HEALTHCARE INC 100%	North Carolina	1/7/1985	56-1453738	Debtor	US	Operating Subsidiary	
107	THETA HOME HEALTH CARE, INC.	<b>ROTECH HEALTHCARE INC 100%</b>	Florida	6/30/1994	59-3279824	Debtor	US	Operating Subsidiary	
108	TUPELO HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1989	59-2957024	Debtor	US	Operating Subsidiary	
109	VALLEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Utah	7/26/1995	87-0547456	Debtor	US	Operating Subsidiary	
110	VALUE CARE, INC.	<b>ROTECH HEALTHCARE INC 100%</b>	Florida	5/31/1994	59-3250410	Debtor	US	Operating Subsidiary	
111	VITALCARE HEALTH SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143938	Debtor	US	Operating Subsidiary	
	VITALCARE OF PENNSYLVANIA, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	3/4/1988	23-2505962	Non-Debtor	US	Operating Subsidiary	
112	VITALCARE OF TEXAS, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/2/1988	76-0245707	Debtor	US	Operating Subsidiary	
113	WHITE'S MEDICAL RENTALS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	12/29/1993	57-0770401	Debtor	US	Operating Subsidiary	
114	WICHITA MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	6/24/1994	48-1156368	Debtor	US	Operating Subsidiary	
115	ZETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250414	Debtor	US	Operating Subsidiary	

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SOFA 18a

			Jurisdiction of	Date of		Debtor/Non			
ID	Legal Entity Name	Parent	Incorporation		Federal Tax ID No			n Nature of Business	Comments
	ECH HEALTHCARE INC.	SHAREHOLDERS - 100%	Delaware	3/15/2002	03-0408870	Debtor	US	Parent	
2	A-1 MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334401	Debtor	US	Operating Subsidiary	
3	ABBA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344117	Debtor	US	Operating Subsidiary	
4	ACADIA HOME CARE	ROTECH HEALTHCARE INC 100%	Maine	12/28/1993	01-0486177	Debtor	US	Operating Subsidiary	
5	ALLIED MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Arizona	7/14/1982	86-0423257	Debtor	US	Operating Subsidiary	
6	ALWAYS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387512	Debtor	US	Operating Subsidiary	
7	ANDY BOYD'S INHOME MEDICAL, INC., WEST	ROTECH HEALTHCARE INC 100%	West Virginia	3/22/1996	55-0749187	Debtor	US	Operating Subsidiary	
8	ANDY BOYD'S INHOME MEDICAL/INHOME MEDICAL INC.	ROTECH HEALTHCARE INC 100%	West Virginia	10/30/1989	55-0744360	Debtor	US	Operating Subsidiary	
9	ANNISTON HEALTH & SICKROOM SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Alabama	12/20/1976	63-0719873	Debtor	US	Operating Subsidiary	
10	BERKELEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3402227	Debtor	US	Operating Subsidiary	
	BEST CARE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Michigan	1/31/1990	38-2918055	Non-Debtor	US	Operating Subsidiary	
12	BETA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334408	Debtor	US	Operating Subsidiary	
13	CAMBRIA MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/10/1994	59-3260476	Debtor	US	Operating Subsidiary	
14	CAMDEN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/29/1993	59-3203186	Debtor	US	Operating Subsidiary	
	CANYON STATE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Arizona	6/1/1989	86-0627468	Non-Debtor	US	Operating Subsidiary	dissolved on 1/10/2007
15	CARE MEDICAL SUPPLIES, INC.	ROTECH HEALTHCARE INC 100%	Illinois	4/29/1985	37-1175959	Debtor	US	Operating Subsidiary	
16	CENTENNIAL MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406826	Debtor	US	Operating Subsidiary	1
10	CHARLOTTE MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1993	59-3208925	Debtor	US	Operating Subsidiary	1
18	COLLINS RENTALS, INC.	ROTECH HEALTHCARE INC 100%	Missouri	2/17/1981	43-1222037	Debtor	US	Operating Subsidiary	
19	COMMUNITY HOME OXYGEN, INC.	ROTECH HEALTHCARE INC 100%	Montana	3/2/1994	81-0490456	Debtor	US	Operating Subsidiary	
20	CONTOUR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3406822	Debtor	US	Operating Subsidiary	
21	CORLEY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Georgia	9/24/1987	58-1729882	Debtor	US	Operating Subsidiary	
22	CPO 2, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	8/17/1983	23-2271084	Debtor	US	Operating Subsidiary	
~~	CYNTHIANA HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250409	Non-Debtor	US	Operating Subsidiary	
23	DANIEL MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	6/25/1964	73-0737988	Debtor	US	Operating Subsidiary	
23	DISTINCT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143941	Debtor	US	Operating Subsidiary	
24	DON PAUL RESPIRATORY SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Colorado	8/26/1991	84-1177602	Debtor	US	Operating Subsidiary	
26	DUMED, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/21/1989	42-1336634	Debtor	US	Operating Subsidiary	
20	EAST TENNESSEE INFUSION & RESPIRATORY, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/25/1990	59-3007561	Debtor	US	Operating Subsidiary	
29	ENCORE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221477	Debtor	US	Operating Subsidiary	
23	EPSILON HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250417	Non-Debtor	US	Operating Subsidiary	
30	EXCEL MEDICAL OF FORT DODGE, INC.	ROTECH HEALTHCARE INC 100%	lowa	1/1/1989	42-1324351	Debtor	US	Operating Subsidiary	
31	EXCEL MEDICAL OF PORT DODGE, INC.	ROTECH HEALTHCARE INC 100%	lowa	7/27/1989	42-1324331	Debtor	US	1 2 1	
31	FIRST COMMUNITY CARE OF NIAGARA, INC.	ROTECH HEALTHCARE INC 100%		10/17/1989	16-1361366		US	Operating Subsidiary	
	FIRST COMMONITY CARE OF NIAGARA, INC.		New York	9/27/1989		Debtor	US	Operating Subsidiary	
33	, .	ROTECH HEALTHCARE INC 100%	Kansas	-1 1	48-1104362	Debtor		Operating Subsidiary	
34	FISCHER MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Idaho	12/27/1991	82-0361262	Debtor	US	Operating Subsidiary	
35	FOUR RIVERS HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Missouri	6/21/1984	43-1336602	Debtor	US	Operating Subsidiary	
36	G&G MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	5/16/1986	84-1033419	Debtor	US	Operating Subsidiary	
37	GATE CITY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/25/1995	59-3339037	Debtor	US	Operating Subsidiary	
38	GEORGIA MEDICAL RESOURCES, INC.	ROTECH HEALTHCARE INC 100%	Georgia	8/18/1982	58-1484343	Debtor	US	Operating Subsidiary	
39	GLADWIN AREA HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/28/1989	38-2870154	Debtor	US	Operating Subsidiary	
40	HAMILTON MEDICAL EQUIPMENT SERVICE, INC.	ROTECH HEALTHCARE INC 100%	lowa	8/20/1979	42-1129500	Debtor	US	Operating Subsidiary	
41 42	HEALTH CARE SERVICES OF MISSISSIPPI, INCORPORATED	ROTECH HEALTHCARE INC 100%	Florida	4/27/1988	59-2893038	Debtor	US	Operating Subsidiary	
	HOLLAND MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3180731	Debtor	US	Operating Subsidiary	
43	HOME CARE OXYGEN SERVICE, INC.	ROTECH HEALTHCARE INC 100%	Minnesota	9/19/1978	41-1335036	Debtor	US	Operating Subsidiary	
44	HOME MEDICAL SYSTEMS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	11/30/1992	59-3154523	Debtor	US	Operating Subsidiary	
45	IHS ACQUISITION XXVII, INC.	ROTECH HEALTHCARE INC 100%	Delaware	6/21/1989	52-1748938	Debtor	US	Operating Subsidiary	
46	INTEGRATED HEALTH SERVICES AT JEFFERSON HOSPITAL, INC.	ROTECH HEALTHCARE INC 100%	Delaware	12/28/1992	52-1843408	Debtor	US	Operating Subsidiary	
	INTEGRATED OF GARDEN TERRANCE, INC.	ROTECH HEALTHCARE INC 100%	Delaware	1/29/1992	52-1843387	Non-Debtor	US	Operating Subsidiary	
47	INTENSIVE HOME CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/26/1990	75-2323364	Debtor	US	Operating Subsidiary	
48	IOTA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366769	Debtor	US	Operating Subsidiary	
49	LAMBDA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374213	Debtor	US	Operating Subsidiary	
50	LAMS, INC.	ROTECH HEALTHCARE INC 100%	Texas	11/8/1988	75-2253169	Debtor	US	Operating Subsidiary	
	LAWRENCE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Kansas	3/22/1989	48-1066529	Non-Debtor	US	Operating Subsidiary	
	LIBERTY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/7/1992	59-3172251	Non-Debtor	US	Operating Subsidiary	

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			Jurisdiction of	Date of		Debtor/Non-			
LID	Legal Entity Name	Parent	Incorporation		Federal Tax ID No			Nature of Business	Comments
51	LOVEJOY MEDICAL. INC.	ROTECH HEALTHCARE INC 100%	Kentucky	7/28/1994	59-3267284		US	Operating Subsidiary	
52	MAJOR MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Texas	2/15/1978	75-1583420	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
53	MEDCO PROFESSIONAL SERVICES, CORP.	ROTECH HEALTHCARE INC 100%	Colorado	10/7/1991	84-1188104	Debtor	US	Operating Subsidiary	
54	MEDCORP INTERNATIONAL, INC.	ROTECH HEALTHCARE INC 100%	Arizona	3/4/1988	86-0601512		US	Operating Subsidiary	
55	MEDIC-AIRE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/8/1995	59-3334409	Debtor	US	Operating Subsidiary	
56	MEDICAL ELECTRO-THERAPEUTICS, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973806	Debtor	US	Operating Subsidiary	
57	MEDICARE RENTAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	7/20/1977	55-0574420		US	Operating Subsidiary	
58	MICHIGAN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/21/1982	38-2401565	Debtor	US	Operating Subsidiary	
59	NATIONAL MEDICAL EQUIPMENT CENTERS, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1987	59-2874381	Debtor	US	Operating Subsidiary	
62	NEUMANN'S HOME MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Illinois	2/29/1964	36-2534719		US	Operating Subsidiary	1
63	NIGHTINGALE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	10/27/1989	59-2973784		US	Operating Subsidiary	
64	NORTH CENTRAL WASHINGTON RESPIRATORY CARE SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Washington	12/22/1986	91-1364195		US	Operating Subsidiary	
65	NORTHEAST MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345262	Debtor	US	Operating Subsidiary	1
66	NORTHWEST HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Idaho	3/21/1984	82-0388664		US	Operating Subsidiary	1
	OMEGA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366772		US	Operating Subsidiary	1
67	OMICRON MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3374215	Debtor	US	Operating Subsidiary	[
68	OXYGEN OF OKLAHOMA, INC.	ROTECH HEALTHCARE INC 100%	Oklahoma	1/7/1982	73-1144965		US	Operating Subsidiary	[
69	OXYGEN PLUS MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344115	Debtor	US	Operating Subsidiary	
70	OXYGEN PLUS, INC.	ROTECH HEALTHCARE INC 100%	Colorado	4/24/1990	84-1143534		US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
71	OXYGEN THERAPY ASSOCIATES, INC.	ROTECH HEALTHCARE INC 100%	Texas	1/11/1993	75-2461923	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
72	PETERSON'S HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	California	8/16/1990	33-0439765		US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
73	PHI MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3366766	Debtor	US	Operating Subsidiary	(
74	PIONEER MEDICAL SERVICES, INC.	ROTECH HEALTHCARE INC 100%	West Virginia	5/3/1989	55-0689719	Debtor	US	Operating Subsidiary	(
75	PREFERENTIAL HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/7/1992	59-3155850	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
	PREMIER MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	New Mexico	11/16/1995	85-0436331		US	Operating Subsidiary	(
76	PRINCIPAL MEDICAL EQUIPMENT. INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387513	Debtor	US	Operating Subsidiary	(
77	PROFESSIONAL BREATHING ASSOCIATES. INC.	ROTECH HEALTHCARE INC 100%	Michigan	4/14/1978	38-2201020	Debtor	US	Operating Subsidiary	·
78	PROFESSIONAL RESPIRATORY HOME HEALTHCARE. INC.	ROTECH HEALTHCARE INC 100%	Florida	11/1/1995	59-3344111		US	Operating Subsidiary	·
79	PSI HEALTH CARE. INC.	ROTECH HEALTHCARE INC 100%	South Dakota	1/12/1981	46-0360287	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
80	PULMO-DOSE, INC.	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098866	Debtor	US	Operating Subsidiary	·
	PULMONARY HOME CARE, INC.	ROTECH HEALTHCARE INC 100%	New Jersey	11/15/1983	22-2476666		US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
82	QUALITY HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/21/1989	59-2954571	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
83	R.C.P.S., INC.	ROTECH HEALTHCARE INC 100%	California	7/1/1990	33-0429101	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
84	RCG INFORMATION SERVICES CORPORATION	ROTECH HEALTHCARE INC 100%	Florida	2/2/1994	59-3223052	Debtor	US	Operating Subsidiary	· · · · · · · · · · · · · · · · · · ·
	RCI MEDICAL CORP.	ROTECH HEALTHCARE INC 100%	New Jersey	1/22/1993	22-3214474		US	Operating Subsidiary	1
85	REGENCY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/28/1996	59-3387515	Debtor	US	Operating Subsidiary	[
86	RESP-A-CARE, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	11/1/1976	61-0906717		US	Operating Subsidiary	1
87	RESPIRACARE MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358640	Debtor	US	Operating Subsidiary	[
88	RESPIRATORY MEDICAL EQUIPMENT OF GA., INC.	ROTECH HEALTHCARE INC 100%	Florida	12/4/1995	59-3345258		US	Operating Subsidiary	
89	RESPITECH HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Wyoming	1/26/1995	83-0310603	Debtor	US	Operating Subsidiary	
90	RESPONSIVE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/29/1993	59-3182438	Debtor	US	Operating Subsidiary	
91	RHEMA, INC.	ROTECH HEALTHCARE INC 100%	Texas	12/1/1995	75-2622932	Debtor	US	Operating Subsidiary	
92	RITT MEDICAL GROUP, INC.	ROTECH HEALTHCARE INC 100%	Arizona	1/11/1978	86-0340564		US	Operating Subsidiary	
93	RN HOME CARE MEDICAL EQUIPMENT COMPANY, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/24/1989	59-2932598		US	Operating Subsidiary	
94	ROSWELL HOME MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358647		US	Operating Subsidiary	
95	ROTECH EMPLOYEE BENEFITS CORPORATION	ROTECH HEALTHCARE INC 100%	Florida	9/3/1991	59-3098434		US	Operating Subsidiary	
96	ROTECH HOME MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	11/16/1988	59-2919059		US	Operating Subsidiary	
97	ROTECH OXYGEN AND MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	4/13/1973	59-1450889		US	Operating Subsidiary	
98	ROTH MEDICAL, INC.	ROTECH HEALTHCARE INC 100%	Colorado	6/1/1989	84-1117477	Debtor	US	Operating Subsidiary	
99	ROTHERT'S HOSPITAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Kentucky	10/6/1994	59-3270420	Debtor	US	Operating Subsidiary	
100	SAMPSON CONVALESCENT MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/2/1989	56-1660509	Debtor	US	Operating Subsidiary	
101	SELECT HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	2/1/1994	59-3223150	Debtor	US	Operating Subsidiary	
102	SIGMA MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/24/1996	59-3367143		US	Operating Subsidiary	
-	SIGNATURE HOME CARE OF KANSAS, INC.	ROTECH HEALTHCARE INC 100%	Kansas	5/20/1992	48-1124109		US	Operating Subsidiary	
103	SOUTHEASTERN HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/15/1996	59-3358645	Debtor	US	Operating Subsidiary	
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			Jurisdiction of	Date of		Debtor/Non-	-		
LID	Legal Entity Name	Parent	Incorporation	Incorporation	Federal Tax ID No	Debtor	Location	Nature of Business	Comments
	STAT MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Florida	7/28/1995	59-3334411	Non-Debtor	US	Operating Subsidiary	
104	SUN MEDICAL SUPPLY, INC.	ROTECH HEALTHCARE INC 100%	North Carolina	8/4/1987	56-1574796	Debtor	US	Operating Subsidiary	
105	SUNSHINE HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	1/26/1994	59-3221497	Debtor	US	Operating Subsidiary	
106	THE KILROY COMPANY	ROTECH HEALTHCARE INC 100%	North Carolina	1/7/1985	56-1453738	Debtor	US	Operating Subsidiary	
107	THETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/30/1994	59-3279824	Debtor	US	Operating Subsidiary	
108	TUPELO HOME HEALTH, INC.	ROTECH HEALTHCARE INC 100%	Florida	6/26/1989	59-2957024	Debtor	US	Operating Subsidiary	
109	VALLEY MEDICAL EQUIPMENT, INC.	ROTECH HEALTHCARE INC 100%	Utah	7/26/1995	87-0547456	Debtor	US	Operating Subsidiary	
110	VALUE CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250410	Debtor	US	Operating Subsidiary	
111	VITALCARE HEALTH SERVICES, INC.	ROTECH HEALTHCARE INC 100%	Florida	8/28/1992	59-3143938	Debtor	US	Operating Subsidiary	
	VITALCARE OF PENNSYLVANIA, INC.	ROTECH HEALTHCARE INC 100%	Pennsylvania	3/4/1988	23-2505962	Non-Debtor	US	Operating Subsidiary	
112	VITALCARE OF TEXAS, INC.	ROTECH HEALTHCARE INC 100%	Texas	3/2/1988	76-0245707	Debtor	US	Operating Subsidiary	
113	WHITE'S MEDICAL RENTALS, INC.	ROTECH HEALTHCARE INC 100%	South Carolina	12/29/1993	57-0770401	Debtor	US	Operating Subsidiary	
114	WICHITA MEDICAL CARE, INC.	ROTECH HEALTHCARE INC 100%	Kansas	6/24/1994	48-1156368	Debtor	US	Operating Subsidiary	
115	ZETA HOME HEALTH CARE, INC.	ROTECH HEALTHCARE INC 100%	Florida	5/31/1994	59-3250414	Debtor	US	Operating Subsidiary	

Attachment 19a

#### Books, records and financial statements

List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor

Name And Address	Dates Services Rendered
JOYCE KELLY, FORMER VP OF FINANCE/CONTROLLER 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2011 - 4/2012
PHILIP PASTORE, VP OF FINANCE 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2012 - 4/2013
SARAH JACKSON, CONTROLLER (FORMER ACCOUNTING MANAGER) 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2011 - 4/2013
DAVID J. MEADOR, TREASURER & CHIEF FINANCIAL OFFICER 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	8/2012 - 4/2013
STEVEN P. ALSENE, PRESIDENT, CEO & DIRECTOR (FORMER COO AND CFO) 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2011 - 4/2013

Attachment 19b

#### Books, records and financial statements

List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor

Name	Address	Dates Services Rendered
JOYCE KELLY, FORMER VP OF FINANCE/CONTROLLER	2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2011 - 4/2012
SARAH JACKSON, CONTROLLER (FORMER ACCOUNTING MANAGER)	2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2011 - 4/2013
PHILIP PASTORE, VP OF FINANCE	2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	4/2012 - 4/2013
DELOITTE & TOUCHE LLP	LOREEN SPENCER 201 E KENNEDY BLVD, SUITE 1200 TAMPA, FL 33602	4/2011 - 4/2013

#### Books, records and financial statements

List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor.

<u>Name</u>	Address
SARAH JACKSON, CONTROLLER (FORMER ACCOUNTING MANAGER)	2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804

Attachment 20a

#### Inventories

List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

<u>e Of Inventory</u>	<b>Inventory Superviso</b>	<b>Dollar Amount Of Inventory</b>	<u>Lawson No.</u>	<u>DBA</u>	<b>Location</b>	
3/31/2013	BRANCH MGR	\$11,181.28	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMEN	THOMSON	GA
3/31/2013	C SNIPES	\$8,888.30	18210	BARNETT MEDICAL SUPPLY	LANCASTER	SC
3/31/2013	C DEBUTY	\$10,157.73	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA
3/31/2013	S HUTSON	\$6,105.09	23610	PICKENS MEDICAL SUPPLY	JASPER	GA
3/31/2013	M JUMPER	\$187.05	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC
3/31/2013	T RENFROE	\$10,600.74	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA
3/31/2013	R CLAXTON	\$13,205.74	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA
3/31/2013	T COKER	\$9,138.44	16810	ROTECH	COLUMBIA	SC
3/31/2013	S KING	\$6,417.49	13910	NORCARE MEDICAL	JACKSONVILLE	NC
3/31/2013	BRANCH MGR	\$7,095.57	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	N
3/31/2013	C MARRINER	\$15,497.03	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	N
3/31/2013	T HARRIS	\$5,160.15	24110	MED-SERVICES INTERNATIONAL	ALBANY	G/
3/31/2013	BRANCH MGR	\$13,599.86	25310	SHELL MEDICAL EQUIPMENT	ROME	G/
12/31/2012	C SNIPES	\$8,854.44	18210	BARNETT MEDICAL SUPPLY	LANCASTER	S
3/31/2013	BRANCH MGR	\$11,276.14	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC
3/31/2013	T WASHINGTON	\$8,376.84	16110	MONROE HOME MEDICAL	MONROE	N
3/31/2013	BRANCH MGR	\$13,959.85	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	N
3/31/2013	J MOODY	\$18,041.52	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	N
3/31/2013	J COX	\$6,509.62	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	S
3/31/2013	D POPE	\$21,676.81	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	N
3/31/2013	R ASHWORTH	\$16,572.83	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	G

Attachment 20a

#### Inventories

List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

ate Of Inventory	<b>Inventory Superviso</b>	<b>Dollar Amount Of Inventory</b>	<u>Lawson No.</u>	<u>DBA</u>	<b>Location</b>	
3/31/2013	J JENKINS JR	\$22,054.03	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC
3/31/2013	J MILLER	\$4,278.01	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC
3/31/2013	S THOMPSON	\$5,820.49	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC
3/31/2013	J MOSLEY	\$14,468.22	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC
12/31/2012	BRANCH MGR	\$11,940.20	20810	TIMMERMAN OXYGEN & MEDICAL EQUIPMEN	THOMSON	GA
12/31/2012	J SUGGS	\$7,981.95	22010	1ST CHOICE HOME MEDICAL	ADEL	GA
12/31/2012	C DEBUTY	\$10,927.14	24310	HOME MEDICAL SYSTEMS	LAWRENCEVILLE	GA
12/31/2012	S HUTSON	\$5,946.52	23610	PICKENS MEDICAL SUPPLY	JASPER	GA
12/31/2012	M JUMPER	\$0.00	17110	HOME MEDICAL SYSTEMS	COLUMBIA	SC
12/31/2012	T RENFROE	\$9,969.24	25110	GEORGIA MED-CARE	DOUGLASVILLE	GA
12/31/2012	R CLAXTON	\$19,285.20	21010	MEDICAL EQUIPMENT PROFESSIONALS	STATESBORO	GA
12/31/2012	T COKER	\$11,245.15	16810	ROTECH	COLUMBIA	SC
12/31/2012	S KING	\$6,643.73	13910	NORCARE MEDICAL	JACKSONVILLE	NC
12/31/2012	BRANCH MGR	\$9,269.99	70410	IDEAL HOME MEDICAL	ROANOKE RAPIDS	NC
12/31/2012	C MARRINER	\$15,816.33	14010	AMERICAN HEALTH SERVICES	MORRISVILLE	NC
3/31/2013	J SUGGS	\$8,757.63	22010	1ST CHOICE HOME MEDICAL	ADEL	GA
12/31/2012	BRANCH MGR	\$11,600.94	25310	SHELL MEDICAL EQUIPMENT	ROME	GA
12/31/2012	T HARRIS	\$3,082.84	24110	MED-SERVICES INTERNATIONAL	ALBANY	GA
12/31/2012	BRANCH MGR	\$13,773.23	17210	AMERICAN HEALTH SERVICES	GREENVILLE	SC
12/31/2012	T WASHINGTON	\$8,527.69	16110	MONROE HOME MEDICAL	MONROE	NC
12/31/2012	BRANCH MGR	\$12,458.44	14510	AMERICAN HEALTH SERVICES	MOORESVILLE	NC
12/31/2012	J MOODY	\$17,154.05	16710	IDEAL HOME MEDICAL	ROCKY MOUNT	NC

#### Inventories

List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

Date Of Inventory	Inventory Superviso	Dollar Amount Of Inventory	<u>Lawson No.</u>	<u>DBA</u>	<b>Location</b>	
12/31/2012	J COX	\$6,931.87	17510	AMERICAN HEALTH SERVICES	MURRELLS INLET	SC
12/31/2012	D POPE	\$25,460.71	13510	HEALTH & MEDICATIONS AT HOME	CONOVER	NC
12/31/2012	R ASHWORTH	\$15,396.18	137910	GEORGIA EXTENDED MEDICAL	CARTERSVILLE	GA
12/31/2012	J JENKINS JR	\$22,268.54	14410	AMERICAN HEALTH SERVICES	LINCOLNTON	NC
12/31/2012	J MILLER	\$4,549.24	14210	AMERICAN HEALTH SERVICES	FAYETTEVILLE	NC
12/31/2012	S THOMPSON	\$6,280.20	14110	HOME MEDICAL SYSTEMS	WHITEVILLE	NC
12/31/2012	J MOSLEY	\$15,478.79	15810	HIGH POINT MEDICAL SUPPLY	HIGH POINT	NC

Attachment 21b

#### **Current Partners, Officers, Directors and Shareholders**

If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

Name And Address	<u>Title</u>	Nature And Percentage Of Stock Ownership	
ROTECH HEALTHCARE INC. 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	OWNER	COMMON STOCK	100.00%
DAVID J. MEADOR, TREASURER 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	OFFICER		
STEVEN P. ALSENE, PRESIDENT & DIRECTOR 2600 TECHNOLOGY DRIVE STE 300 ORLANDO, FL 32804	OFFICER		

Attachment 22b

#### Former partners, officers, directors and shareholders

If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case

Name And Address	<u>Title</u>	Date Of Termination
PHILIP L. CARTER (RETIRED AS PRESIDENT & CEO ON 12/31/2012) CONFIDENTIAL - AVAILABLE UPON REQUEST	OFFICER	12/31/2012

#### **Tax Consolidation Group**

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case

Name Of Parent Corporation	Taxpayer-Identification Number (EIN)
ROTECH HEALTHCARE INC.	03-0408870

#### HOME MEDICAL SYSTEMS, INC.

Case Number: 13-10788

### DECLARATION CONCERNING DEBTOR'S STATEMENT OF FINANCIAL AFFAIRS

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

**Date:** June 10, 2013

Signature: /s/ David J. Meador

David J. Meador, Treasurer Name and Title

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571