IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF TEXAS SAN ANTONIO DIVISION

IN RE X

X CASE NO. 16-52554-CAG

RANDY BENAVIDES BALDERAS X

X

DEBTOR X CHAPTER 11

MOTION OF RANDY BENAVIDES BALDERAS FOR AUTHORIZATION TO SELL EQUIPMENT FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES AT MINIMUM PRICES

THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO YOUR INTERESTS.

IF NO TIMELY RESPONSE IS FILED WITHIN TWENTY-ONE (21) DAYS FROM THE DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE GRANTED WITHOUT A HEARING BEING HELD.

A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE HELD.

TO THE HONORABLE CRAIG A. GARGOTTA, JUDGE, UNITED STATES BANKRUPTCY COURT:

NOW COMES, Randy Benavides Balderas, Debtor-in-Possession in the above styled and numbered Chapter 11 bankruptcy case, and files this his Motion For Authorization to Sell Equipment Free and Clear of All Liens, Claims and Encumbrances at Minimum Prices, and in support thereof would respectfully show the Court the following:

- 1. On November 3, 2016, Randy Benavides Balderas (hereinafter called "Debtor") filed his voluntary Petition for Relief under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Western District of Texas, San Antonio Division.
- 2. The assets proposed to be sold include the equipment described on Exhibit "A" attached hereto. The Debtor proposes to sell the property at the minimum sales prices set forth on Exhibit "A".
- 3. The Debtor believes that the proposed sale of the various items of equipment will generate a reasonable value based upon the assets proposed to be sold and their marketability.
- 4. The proceeds from the sale will be paid to respective lienholders in partial satisfaction of the respective outstanding debts.
- 5. The Debtor is attempting to liquidate underutilized assets to assist him with his efforts to reorganize his financial affairs.
- 6. The Debtor believes that with the improvements in the oil an gas industry, that he will be able to sell these items himself through his efforts. However, if after approximately sixty (60) days, these items have not sold as set forth herein, the Debtor will likely have to move to sell these items through an auction or other method, and will file the appropriate paperwork with the Court.

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7. The Debtor is requesting that the sale of the equipment described herein be free and clear of

all liens, claims and encumbrances pursuant to §363 of the U.S. Bankruptcy Code.

8. The sales proceeds will be paid to the respective lienholder in partial satisfaction of its

outstanding debt.

9. A copy of the Order uploaded with this Motion is attached hereto.

WHEREFORE, PREMISES CONSIDERED, Debtor requests that the Court authorize him to

sell free and clear of all liens, claims and encumbrances pursuant to §363 of the U.S. Bankruptcy Code

the equipment pursuant to the terms set forth above, and for such other and further relief to which the

Debtor may show himself entitled.

Date: April 3, 2017.

Respectfully submitted,

WILLIAM R. DAVIS, JR.

State Bar No. 05565500

LANGLEY & BANACK, INC.

745 E. Mulberry, Suite 900

San Antonio, TX 78212

(210) 736-6600

Attorneys for Debtor

CERTIFICATE OF SERVICE

I hereby certify that on April 12, 2017, a true and correct copy of the above and foregoing instrument was mailed, first class, postage prepaid to the attached notice list.

WILLIAM R. DAVIS, JR.

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Label Matrix for local noticing 0542-5 Case 16-52554-cag Western District of Texas San Antonio Thu Apr 13 15:07:44 CDT 2017 Arnold Oil Company Fuels, LLC P.O. Box 18089

U.S. BANKRUPTCY COURT 615 E. HOUSTON STREET, ROOM 597 SAN ANTONIO, TX 78205-2055 4 Star Hose Dallas, TX

Atascosa County

c/o Don Stecker

Capital Farm Credit 3000 Briarcrest Dr., Suite 422

Austin, TX 78760-8089

Bryan, TX 77802-3000

Capital Farm Credit c/o Patrick H. Autry Branscomb PC 711 Navarro Street, Suite 500 San Antonio, TX 78205-1889

Caterpillar Financial Services Corp.

Jourdanton, TX 78026-2849

Atascosa County

1001 Oak St.

Capital One Bank, N.A. 5444 Westheimer Rd. Houston, TX 77056-5397

711 Navarro, Suite 300 San Antonio, TX 78205-1749

Capital One, National Association c/o Jennifer F. Wertz Jackson Walker LLP 100 Congress Avenue, Suite 1100 Austin, Texas 78701-4042

c/o John M. Castillo Farrimond, Castillo & Brenahan, PC 130 E. Travis, Suite 350 San Antonio, TX 78205-1784 Caterpillar Financial Services corp. 2120 West End Ave. Nashville, TN 37203-5341

Charlotte ISD c/o Don Stecker 711 Navarro, Suite 300 San Antonio, TX 78205-1749

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City of Jourdanton c/o Lee Gordon P.O. Box 1269 Round Rock, Texas 78680-1269 Curl Stahl Geis, P.C. Attn: Paul T. Curl 700 North St. Mary's Street, Suite San Antonio, Texas 78205-3507 Curl Stahl Geis, PC 700 N. St. Mary's, #1800 San Antonio, TX 78205-3502

Curl Stahl Geis, PC c/o Paul T. Curl 700 North St. Mary's Street, Suite San Antonio, Texas 78205-3507

Deere & Company 23176 Network Place Chicago, IL 60673-1231 Deere & Company John Deere Construction & Forestry Co. c/o E. Phillips Legal, P.C. 215 West Bandera Road, Suite 114-476 Boerne, Texas 78006-2820

Elvira Salmeron Jones 428 Chaparral Dr. Pleasanton, TX 78064-3908 Falcon National Bank 183 Cedar Dr Foley, MN 56329-4402 Hinds Well Service LLC 3601 Veterans Blvd. Del Rio, TX 78840-2823

Hooge Farms, Inc. PO Box 908 Poteet, TX 78065-0908 Hooge Merchant Family Trust PO Box 908 Poteet, TX 78065-0908 Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

John Deere Construction & Forestry Company 23176 Network Place Chicago, IL 60673-1231 John Deere Financial P.O. Box 6600 Johnston, IA 50131-6600 Julia A. Kuglen Attorney at Law 1104 Nueces St., Suite 104 Austin, TX 78701-2106

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Luis Navarro 2632 Broadway, Suite 302S san antonio, TX 78215-1142 Lytle State Bank 14631 FM 2790 Lytle, TX 78052

Lytle State Bank c/o Thomas P. Cate P. O. Box 216 Lytle, TX 78052-0216

Matheson Tri-Gas P.O. Box 123028 Dallas, TX 75312-3028 Oilfield Support Services 16350 Park Ten Place, #218 Houston, TX 77084-5147 Pleasanton Express P.O. Box 880 Pleasanton, TX 78064-0880

RDO Equipment Co. Attn: Duane Hoven PO Box 7160 Fargo, ND 58106-7160

RDO Equipment Co. c/o D. M. Dalton, Jr. 8828 Greenville Ave. Dallas, TX 75243-7143 RDO Equipment Co. c/o D.M. Dalton, Jr. Jones, Allen & Fuquay, LLP 8828 Greenville Ave. Dallas, TX 75243-7143

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U.S. Small Business Admin. 727 E. Durango Rm A-513 Federal Building San Antonio, Texas 78206-1209 United States Attorney
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601 N.W. Loop 410 Suite 600
San Antonio, TX 78216-5512

United States Attorney General 950 Pennsylvania Ave., NW Washington, DC 20530-0001

United States Trustee - SA12 US Trustee's Office 615 E Houston, Suite 533 PO Box 1539 San Antonio, TX 78295-1539 Randy Benavides Balderas 2049 FM 3006 Pleasanton, TX 78064-6980

William R. Davis Jr Langley & Banack, Inc 745 E Mulberry Ave, Suite 900 San Antonio, TX 78212-3141

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) Christopher Clifton

End of Label Matrix
Mailable recipients 51
Bypassed recipients 1
Total 52

Equipment List for Sale

	Arrora	8
Light	Towers	

		<u>Brand</u>	<u>Model</u>	<u>Year</u>	Serial/VIN	<u>Hours</u>
	Light Towers	Terex	RL4000	2011	RL411-4797	8586.9 Hrs
	Light Towers	Terex	RL4000	2011	RL411-4770	1440.7 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3209	1169.7 Hrs
	Light Towers	Terex	RL4000	2011	RL411-5066	8942.1 Hrs
	Light Towers	Terex	RL4000	2011	RL411-2984	6618.0 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3004	4432.4 Hrs
	Light Towers	Terex	RL4000	2011	RL411-2986	9139.9 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3005	5568.6 Hrs
	Light Towers	Terex	RL4000	2011	RL411-4769	5856.3 Hrs
	Light Towers	Terex	RL4000	2011	RL411-4706	8388.3 Hrs
	Light Towers	Terex	RL4000	2011	RL411-2983	6736.4 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3328	5841.6 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3089	7527.41 Hrs
	Light Towers	Terex	RL4000	2011	RL411-4771	8768.6 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3215	8631.8 Hrs
	Light Towers	Terex	RL4000	2011	RL411-5065	1063.7 Hrs
	Light Towers	Terex	RL4000	2011	RL411-5058	1113.9 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3208	5617.6 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3330	5819.8 Hrs
	Light Towers	Terex	RL4000	2011	RL411-3087	7182 Hrs
Excavators						
	Excavator	John Deere	160D		1FF160DXCBD051027	Loan/John Deere
	Excavator	John Deere	160D		FF160DX050307	Loan/Capital One
Loaders						
	Loader	John Deere	624K		1DW624KZKBD640235	Loan/John Deere
	Loader	John Deere	624K		1DW624KZTCE646352	Ioan/Capital One

THESE ARE THE LOWEST PRICES THAT WILL ACCEPT

1 The light Towers ARE PLEDGED TO CAPITELONE

	Sale Price
#27	\$ 2,000.00
#23	\$ 2,000.00
#4	\$ 2,000.00
#39	\$ 2,000.00
#10	\$ 2,000.00 \$ 2,000.00 \$ 2,000.00
#14	\$ 2,000.00
#21	\$ 2,000.00
#13	\$ 2,000.00 \$ 2,000.00
#24	\$ 2,000.00
	\$ 2,000.00
#12	\$ 2,000.00 \$ 2,000.00
#18	\$ 2,000.00
#11	\$ 2,000.00
#20	\$ 2,000.00
	\$ 2,000.00
#38	\$ 2,000.00
	\$ 2,000.00
#5	\$ 2,000.00
#9	\$ 2,000.00
#15	\$ 2,000.00
	\$ 85,000.00
	\$ 85,000.00
:	\$ 150,000.00

\$ 135,000.00