



Timothy W. Dore
U.S. Bankruptcy Court
(Dated as of Entered on Docket date above)

THE UNITED STATES BANKRUPTCY COURT FOR THE
WESTERN DISTRICT OF WASHINGTON AT SEATTLE

In re
RECOVERY CENTERS OF KING COUNTY,
Debtor-in-Possession.

Case No. 15-13060
ORDER ALLOWING PLAN
MODIFICATION AND CONFIRMING
THIRD AMENDED CHAPTER 11
PLAN OF REORGANIZATION

This matter having come before the above-signed judge of the above-entitled Court upon the Debtor's motion to modify plan and confirm Third Amended Plan, and the Second Amended Plan and Second Amended Disclosure Statement having been transmitted to creditors and parties in interest, and balloting having been completed, and two objections to the Second Amended Plan having been received, and those objections having been subsequently resolved through completion of a Third Amended Plan and through the provisions of this order, and the Third Amended Plan having also been transmitted to all creditors and parties in interest along with the motion to modify the plan, and a revised ballot voting to accept the Third Amended Plan having been received from Class Two claimholder Bank of America, N.A., and one objection to the motion to modify having been received from Lisa Rogers and other wage claimants through their counsel, and the Court having heard oral arguments of the parties, and having been determined

ORDER CONFIRMING PLAN- 1

1 that:

2 1. The Third Amended Plan (“the Plan”) has been accepted in writing by the
3 creditors whose acceptance is required by law; and
4

5 2. The provisions of Chapter 11 of the Code have been complied with; the proponent
6 of the Plan, the Debtor, has complied with the applicable provisions of Title 11; the Plan has been
7 proposed in good faith and not by any means forbidden by law; and

8 3. All payments made or promised by the Debtor or by any other person for services
9 or for costs and expenses in, or in connection with, the Plan and incident to the case, have been
10 fully disclosed to the Court and are reasonable, or, if to be fixed after confirmation of the Plan,
11 will be subject to the approval of the Court; and
12

13 4 The source of funding for the Plan has been set forth; and

14 5. Confirmation of the Plan is not likely to be followed by liquidation beyond and
15 above what is provided for in the Plan; and

16 6. The Plan does not discriminate unfairly and is fair and equitable with respect to
17 each class of claims that is impaired and has not accepted the Plan.

18 IT IS ORDERED THAT:

19 (1) The motion to modify the plan is granted; and

20 (2) The Third Amended Plan of Reorganization filed by Debtor, a copy of which is
21 attached hereto, is confirmed, subject to the following clarifying provisions:

- 22 a. Nothing in Section 6 of the Plan (“Means of Implementing the Plan”) shall be
23 construed to prohibit payment of Class One administrative claims once
24 allowed by the Court, regardless of whether or not Class Five and/or Class
25 Seven claims have been determined by the Court, and
26
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ORDER CONFIRMING PLAN- 2

