

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027

SUBJECT TO GENERAL AND SPECIFIC NOTES TO THESE SCHEDULES

SUMMARY OF AMENDED SCHEDULES

An asterisk (*) found in schedules herein indicates a change from the Debtor's original Schedules of Assets and Liabilities filed December 30, 2005. Any such change will also be indicated in the "Amended" column of the summary schedules with an "X".

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, C, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED YES / NO	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - REAL PROPERTY	NO	0	\$0		
B - PERSONAL PROPERTY	YES	12	\$277,124,772		
C - PROPERTY CLAIMED AS EXEMPT	NO	0			
D - CREDITORS HOLDING SECURED CLAIMS	YES	2		\$643,718,955	
E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS	YES	2		\$0	
F - CREDITORS HOLDING UNSECURED NON-PRIORITY CLAIMS	YES	29		\$2,010,786,344	
G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES	YES	13			
H - CODEBTORS	YES	2			
I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)	NO	0			N/A
Total number of sheets of all Schedules		60			
			Total Assets >	\$277,124,772	
			Total Liabilities >	\$2,654,505,299	

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027

GENERAL NOTES PERTAINING TO SCHEDULES AND STATEMENTS FOR ALL DEBTORS

On October 17, 2005 (the "Petition Date"), Refco Inc. ("Refco") and certain of its affiliates (collectively, the "Debtors") filed voluntary petitions in this Court under Chapter 11 of the Bankruptcy Code. Their cases have been consolidated for procedural purposes only and are being jointly administered under Case No. 05-60006 (RDD). The Schedules of Assets and Liabilities (the "Schedules") and the Statements of Financial Affairs (the "Statements" and together with the Schedules, the "Schedules and Statements") of the Debtors have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by management of the Debtors with the assistance of their court-appointed advisors and are unaudited. While the Debtors have made reasonable efforts to ensure that the Schedules and Statements are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may exist. Moreover, because the Schedules and Statements contain unaudited information which is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these Chapter 11 cases and specifically with respect to any issues involving substantive consolidation, equitable subordination and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws to recover assets, avoid transfers, or collect money owed.

Amendment. While reasonable efforts have been made to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The Debtors reserve the right to amend and/or supplement their Schedules and Statements as is necessary and appropriate.

Basis of Presentation. Unlike consolidated financial statements, these Schedules and Statements, except as indicated herein, reflect the assets and liabilities of each Debtor. Moreover, because not all of the direct and indirect subsidiaries of Refco have filed for protection under Chapter 11, the Schedules and Statements do not reflect information concerning such non-Debtor entities. Accordingly, combining the assets and claims set forth in the Schedules and Statements of the Debtors would result in amounts that would be substantially different from financial information regarding Refco and its subsidiaries that would be prepared on a consolidated basis under Generally Accepted Accounting Principles ("GAAP").

Given the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent at the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Causes of Action. The Debtors, despite reasonable efforts, may not have identified and/or set forth all of their causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have and neither these General Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

Claims Description. Any failure to designate a claim on the Debtors' Schedules and Statements as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtors that such amount is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute any claim reflected on their Schedules or Statements on any grounds, including, but not limited to, amount, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent" or "unliquidated." The Debtors reserve the right to object to any scheduled claims.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Valuation of Assets of Debtors Other than Refco Capital Markets, Ltd. With the exception of Refco Capital Markets, Ltd. (“RCM”) and other specific assets addressed in sections below, it would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets for the Debtors to obtain current market valuations of all of their assets. Accordingly, unless otherwise indicated, net book values for assets from the company’s books and records are reflected on the Debtors’ Schedules and Statements. For this reason, amounts ultimately realized may vary from net book value and such variances may be material. Exceptions to this include assets of RCM and certain other assets. Certain other assets may be listed at undetermined amounts as the net book values may materially differ from fair market values.

Valuation of Assets of Refco Capital Markets, Ltd. Consistent with the schedule of Aggregate Market Value of Assets Held by or on Behalf of Refco Capital Markets, Ltd. (the “RCM Asset Schedule”) that was filed on December 5, 2005 pursuant to the Court’s Order Staying “Estate Property Issue” Proceedings, dated November 28, 2005, the fair market values of RCM’s assets have generally been determined as of November 18, 2005, and are presented in the Schedules consistently with the RCM Asset Schedule, with certain exceptions. The Debtors have used their best efforts to provide in good faith the best information available. However, these values may change, for example, due to changes in the market for such assets. The RCM Asset Schedule listed the assets of RCM on a net basis, taking into account receivables owed to RCM by its clients. The Schedules and Statements list the assets and obligations of RCM on a gross basis, listing liabilities and obligations on Schedule F and client receivables on Schedule B.

Cash and Cash Due from Brokers. Cash is listed in the Schedules at bank balances as of December 2, 2005 with the exception of RCM, which is listed as of November 18, 2005. Refco, LLC, a chapter 7 debtor and an affiliate of all the Debtors, currently holds cash that may ultimately be determined to be property of one or more of the Debtors. In addition, certain other Debtors or non-debtor affiliates may also hold or claim entitlement to cash that may ultimately be determined to be property of one or more of the Debtors. As of the date hereof, such determinations have not been made. The “Cash Due from Brokers” asset of RCM represents amounts held from liquidations of broker positions for which RCM is entitled to proceeds in excess of obligations. The Cash Due from Brokers assets have continuously converted into cash assets of RCM since the Petition Date. Both the Cash Due From Brokers and Cash assets are based on the values as explained in the Valuation of Assets of Refco Capital Markets, Ltd. Section above.

Art. Values for Artwork are listed in the Schedules at the book values reflected in the Debtors’ books and records and may not reflect actual resale values.

Investments in Subsidiaries and Intangibles. Investments in subsidiaries are listed in the Schedules at the net book value reflected in the Debtors’ books and records as of September 30, 2005. The Debtors cannot guarantee the accuracy of these numbers. Since the Petition Date, the Debtors and their subsidiaries have sold a substantial portion of their assets, including substantially all of the assets of Refco, LLC and other affiliates. In addition, the Debtors have entered into agreements to sell other assets. Correspondingly, certain intangibles were sold, or are expected to be sold, in connection with these asset sales. The ultimate value of these investments could be materially different from the amounts presented in the Schedules.

Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets and liabilities from the Statements and Schedules. Other immaterial assets and liabilities may also have been excluded.

Foreign Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Intercompany Assets and Liabilities. Prior to the Petition Date, the Debtors participated in a consolidated cash management system through which certain payments were made by one entity on behalf of another, and intercompany receivables and payables were recorded. The financial affairs and businesses of the Debtors are extremely large and complex. The Debtors have made every reasonable effort to reflect all payments, assets and liabilities within the proper entity but no assurances can be made in this regard. Where possible, receivable and payable balances with related affiliates of Debtors are shown as of the Petition Date. These balances were derived from the September 30, 2005 balances, plus any additional known transactions affecting that balance through October 17, 2005.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Dates of Valuation of Assets and Liabilities. The information provided herein represents asset values as of the dates noted above; all other values are based on the net book value from the Debtor's books and records as of September 30, 2005 except where noted otherwise herein and/or in the Schedules. Intercompany assets, intercompany liabilities and all other liabilities and obligations of all Debtors are as of the Petition Date, unless otherwise noted.

Schedule D – Creditors Holding Secured Claims. Although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured status of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff rights, deposit posted by, or on behalf of, the Debtor, or inchoate statutory lien rights.

Schedule E – Creditors Holding Unsecured Priority Claims. Schedule E does not include priority employee claims that were authorized to be paid pursuant to the Order Under 11 U.S.C. §§ 105(A), 363, 507, 1107, And 1108 (I) Authorizing Debtors To Pay Prepetition Wages And Salaries To Employees And Independent Contractors, (II) To Pay Prepetition Benefits And Continue Benefit Programs In The Ordinary Course, And (III) Directing Banks to Honor Prepetition Checks For Payment Of Prepetition Employee Obligations, entered December 29, 2005 (Dkt. No. 906).

The listing of any claim on Schedule E does not constitute an admission by the Debtor that such claim is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve the right to take the position that the claim listed is a secured claim, an unsecured or a subordinated claim.

Schedule F – Creditors Holding Unsecured Nonpriority Claims. Schedule F does not include certain deferred charges, deferred liabilities or general reserves. Such amounts may, however, be reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date. The claims listed in Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is unclear. While reasonable efforts have been made, determination of each date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each claim listed on Schedule F.

Certain creditors whose claims were authorized to be paid pursuant to the Order Under 11 U.S.C. §§ 105(A), 363, 507, 1107, And 1108 (I) Authorizing Debtors To Pay Prepetition Wages And Salaries To Employees And Independent Contractors, (II) To Pay Prepetition Benefits And Continue Benefit Programs In The Ordinary Course, And (III) Directing Banks to Honor Prepetition Checks For Payment Of Prepetition Employee Obligations, entered December 29, 2005 (Dkt. No. 906), and any subsequent orders may not be included in this Schedule.

Certain creditors owe amounts to the Debtors and may have valid setoff rights with respect to such amounts. The Debtors have not reviewed the validity of any such setoff rights and hereby reserve all rights to challenge such setoff rights. Nevertheless, in scheduling the claims of such creditors, the Debtors may have factored in the amounts owed by such creditors to the Debtors and have reduced the scheduled claims accordingly. In other cases, the Debtors have not reduced the scheduled claims to reflect any such right of setoff, although where practicable the Debtors have indicated that the scheduled claims are contingent in recognition of a potential setoff. The scheduling of any claim or amount owed at a net value is not a waiver of any right to challenge the creditor's right to setoff, recoup or net amounts owed against amounts that may be owed to any Debtor.

Schedule F contains information regarding pending litigation involving the Debtors. In certain instances, the Debtor that is the subject of the litigation is unclear or undetermined. However, to the extent that litigation involving a particular Debtor has been identified,

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027

such information is contained in the Schedule for that Debtor. The amounts for these potential claims are listed as undetermined and marked as contingent, unliquidated and disputed in the Schedules.

The legal relationship between certain of the Debtors (including RCM) and the holders of accounts at certain of the Debtors (including RCM) has yet to be determined. As of the filing of these schedules, litigation regarding this issue is pending before the Bankruptcy Court.

For illustrative purposes only, holders of accounts at RCM are listed as holding contingent, unliquidated and disputed general unsecured claims in U.S. dollars. This schedule is without prejudice to any party's rights with respect to the legal relationship between holders of accounts with the Debtors (including RCM) and the Debtors.

The Debtors are currently in the process of selling, inter alia, certain assets of Debtor Refco F/X Associates, LLC ("Refco F/X"). Accordingly, to protect the confidentiality of Refco F/X's customer list, holders of accounts at Refco F/X are not listed on Schedule F.

Schedule G – Executory Contracts. The businesses of the Debtors are complex. While reasonable efforts have been made to ensure the accuracy of Schedule G regarding executory contracts and unexpired leases, inadvertent errors, omissions or overinclusion may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Any and all of the Debtors' rights, claims and causes of action with respect to the contracts and agreements listed on Schedule G are hereby reserved and preserved. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as supplemental agreements, amendments/letter agreements, and confidentiality agreements. Such documents may not be set forth in Schedule G. The Debtors reserve all of their rights to dispute or challenge the characterization of the structure of any transaction, or any document or instrument related to a creditor's claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors.

Contracts are with respect to the Debtor entities that are parties to the contracts per review of the contracts where possible. There may be instances where other Debtor entities that are not parties to the contracts have been the primary entities conducting business in connection with these contracts.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Schedule G may be amended at any time to add any omitted contract or agreement.

Schedule H - Codebtors. Members of the Refco Inc. affiliated group may be codebtors with the Debtors with respect to their income tax liability. These codebtors are not separately listed in Schedule H. Additionally, given the nature of the Debtors' businesses, third party claims against one Debtor may be supported by guarantees issued by another Debtor.

Statements – Question 3a 90-Day Payments. The Debtors have not included in the listing herein payments of money or transfers of securities to holders of accounts at Refco Capital Markets, Ltd. ("RCM") or Refco F/X Associates, LLC ("FXA") made within the specified time period. Schedule 3a of each Debtor includes payments in the form of checks, wire transfers and other similar disbursements made from bank accounts that were historically used to pay trade creditors. Schedule 3a does not include disbursements from bank accounts that historically made payments to holders of accounts at the Debtors (if any) or affiliates of the Debtors. The Debtors continue to gather and analyze information regarding such payments.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Statements – Question 3b Insider Payments. Schedule 3b of each Debtor includes payments to insiders in the form of checks, wire transfers, and other similar disbursements made from bank accounts historically used for payroll and other employee-related disbursements. Such schedule also includes disbursements to insiders from accounts that historically were used to effect intercompany transfers of cash, however such schedule is largely incomplete at this time. This schedule does not include cash disbursements or intercompany transactions effected via accounting journal entries. The Debtors are in the process of continuing to gather and analyze information concerning the intercompany transfers among the Debtors and non-debtor affiliates. In addition, the Debtors and Creditors' Committee, among others, have commenced investigations into prepetition transfers of property. Many of these investigations are ongoing, and the Debtors do not yet have a comprehensive account of such transfers.

Statements – Question 7 Gifts. While reasonable efforts have been made to ensure that the gifts listed in response to Question 7 include all gifts made, given the magnitude of the Debtors' operations, certain gifts may have inadvertently been omitted from the Schedules and Statements. In addition, certain gifts may have been given to employees to make contributions to certain charities.

Totals. All totals that are included in the Schedules and Statements represent totals of all the liquidated amounts included therein.

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Refco Group Ltd., LLC

Case No. 05-60027

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	AMENDED	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		X		
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		X		
3. Security deposits with public utilities, telephone companies, landlords, and others.			See Exhibit B-3 following Schedule B	\$31,010
4. Household goods and furnishings, including audio, video, and computer equipment.		X		
5. Books; pictures and other art objects; antiques; stamps, coin, record, tape, compact disc, and other collections or collectibles.			See Exhibit B-5 following Schedule B	\$7,990,894
6. Wearing apparel.		X		
7. Furs and jewelry.		X		
8. Firearms and sports, photographic, and other hobby equipment.		X		
9. Interests in insurance policies. Name insurance company of policy and itemize surrender or refund value of each.		X		
10. Annuities. Itemize and name each issuer.		X		

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Refco Group Ltd., LLC

Case No. 05-60027

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	AMENDED	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.		X		
12. Stock and interests in incorporated and unincorporated businesses. Itemize.			See Exhibit B-12 following Schedule B	\$99,652,000
13. Interests in partnerships or joint ventures. Itemize.			See Exhibit B-13 following Schedule B	Undetermined
14. Government and corporate bonds and other negotiable and non-negotiable instruments.		X		
15. Accounts receivable.	X		See Exhibit B-15 following Schedule B	\$169,450,868
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.		X		
17. Other liquidated debts owing debtor including tax refunds. Give particulars.		X		
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.		X		
19. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.		X		

UNITED STATES BANKRUPTCY COURT

Southern District of New York

Refco Group Ltd., LLC

Case No. 05-60027

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only on Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	AMENDED	NONE	DESCRIPTION AND LOCATION OF PROPERTY	NET BOOK VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.			See Exhibit B-20 following Schedule B	Undetermined
21. Patents, copyrights, and other intellectual property. Give particulars.	X		See Exhibit B-21 following Schedule B	\$0
22. Licenses, franchises, and other general intangibles. Give particulars.		X		
23. Automobiles, trucks, trailers, and other vehicles and accessories.		X		
24. Boats, motors, and accessories.		X		
25. Aircraft and accessories.		X		
26. Office equipment, furnishings, and supplies.		X		
27. Machinery, fixtures, equipments, and supplies used in business.		X		
28. Inventory		X		
29. Animals		X		
30. Crops - growing or harvested. Give particulars.		X		
31. Farming equipment and implements.		X		
32. Farm supplies, chemicals, and feed.		X		
33. Other personal property of any kind not already listed.			See Exhibit B-33 following Schedule B	Undetermined

Total Claim

\$277,124,772

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit B-3

**Security deposits with public utilities, telephone companies,
landlords, and others**

<u>Vendor Name</u>	<u>Description</u>	<u>Net Book Value</u>
Con Edison	Utility Deposit	\$260
Museum Tower Condominiums	Lease Deposit	\$30,750
		<hr/>
		\$31,010

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit B-5

Art

<u>Artist</u>	<u>Title</u>	<u>Estimated Value</u>
Various	Various	\$7,990,894
		<hr/>
		\$7,990,894

General Notes

Values for artwork are listed in the schedules at the book values reflected in the Debtors' books and records and may not reflect actual resale values.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027

Exhibit B-12
Stock and interests in incorporated and unincorporated business

<u>Description</u>	<u>Value</u>
Investment in Subsidiary	\$99,652,000
	<hr/>
	\$99,652,000
	<hr/> <hr/>

General Notes

Please refer to the response to #18 of the Statements of Financial Affairs for entities that may be owned by the Debtor. Please also refer to the general footnotes section "Investments in Subsidiaries and Intangibles" for how interests in businesses are generally handled for all Debtors.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027

Exhibit B-13
Interests in Partnerships & Joint Ventures

<u>Account Name</u>	<u>Value</u>	<u>Notes</u>
Cantor Fund Index	Undetermined	
Certificate No. 1 for 17,647.00 shares of PlusFunds Common Stock	Undetermined	1
Certificate No. 21 for 41,004.00 shares of PlusFunds Common Stock (purchased from Gryphon during Phase I, and reissued in the name of Suffolk LLC)	Undetermined	1
Certificate No. 24 for 4,977.09 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. 25 for 11,028.78 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. 27 for 7,000 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. 3 for 11,592.52 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. 3 for 2,500.00 shares of PlusFunds Common Stock	Undetermined	1
Certificate No. 32 for 24,029.51 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. 5 for 338.94 shares of PlusFunds Common Stock	Undetermined	1
Certificate No. 6 for 338.94 shares of PlusFunds Common Stock	Undetermined	1
Certificate No. 7 for 29,411.76 shares of PlusFunds Common Stock	Undetermined	1
Certificate No. 7 for 8,823.51 shares of PlusFunds Common Stock	Undetermined	1
Certificate No. A-118 for 2,416.84 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-120 for 3,500.24 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-124 for 26,715.49 shares of PlusFunds Series A Junior Convertible Preferred Stock (PlusFunds Series A preferred Stock")	Undetermined	1
Certificate No. A-125 for 10,275.20 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-126 for 2,055.03 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-127 for 12,330.23 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-128 for 822.02 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-129 for 822.02 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-130 for 102.75 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-131 for 411.01 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-16 for 2,468.51 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. A-184 for 174,836.20 shares of PlusFunds Series A Preferred Stock	Undetermined	1
Certificate No. B-1(1) for 66,263.51 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. B-1(3) for 13,736.49 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Certificate No. B-2(2) for 67,795.92 shares of PlusFunds Series B Senior Convertible Preferred Stock ("PlusFunds Series B Preferred Stock")	Undetermined	1
Certificate No. B-28 for 576.17 shares of PlusFunds Series B Preferred Stock	Undetermined	1
Inv Sec (Dendreon)	Undetermined	

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027

Exhibit B-13
Interests in Partnerships & Joint Ventures

<u>Account Name</u>	<u>Value</u>	<u>Notes</u>
MLN Holdings, LLC	Undetermined	
MNM Financial, Inc.	Undetermined	
Mortgage Securities Inc.	Undetermined	
Partners Captial Inv., LLC	Undetermined	
Partners Refco S.A.	Undetermined	
QV Trading	Undetermined	
Refco Clearing LLC	Undetermined	
RMH Limited	Undetermined	
Sphinx Managed Fund	Undetermined	
Tradeworx, Inc.	Undetermined	
Warrant to purchase up to 8,823.51 shares of PlusFunds Common Stock	Undetermined	
Xinhua Financial Network	Undetermined	

Footnotes

1. Stock certificates are held as collateral to secure certain obligations owed to the Debtors.

Accounts Receivable Intercompany Balances

<u>Entity</u>	<u>F-2</u> <u>Due To /</u> <u>Liabilities</u>	<u>B-15</u> <u>Due From /</u> <u>Assets</u>	<u>Net Due To /</u> <u>Liabilities</u>	<u>Net Due From /</u> <u>Assets</u>	<u>Note</u>
Refco (Singapore) PTE Ltd.	\$0	\$2,050,000	\$0	\$2,050,000	
Refco Capital Holdings, LLC	(\$5,173,708)	\$1,909,996	(\$3,263,712)	\$0	*
Refco Capital Markets Ltd.	(\$608,377,809)	\$0	(\$608,377,809)	\$0	
Refco Capital, LLC	(\$977,759,834)	\$27,282,699	(\$950,477,135)	\$0	*
Refco Europe Ltd.	(\$3,728,225)	\$842,790	(\$2,885,435)	\$0	
Refco Fixed Assets Management LLC	(\$2,765,344)	\$0	(\$2,765,344)	\$0	
Refco Global Finance Ltd.	\$0	\$22,482,827	\$0	\$22,482,827	
Refco Securities, LLC	\$0	\$25,039,000	\$0	\$25,039,000	
Refco Securities, S.A.	\$0	\$1,339,863	\$0	\$1,339,863	
Refco Trading Services (UK) Ltd.	\$0	\$58,787,251	\$0	\$58,787,251	
Refco, Inc.	\$0	\$12,883,040	\$0	\$12,883,040	
Refco, LLC	(\$15,576,767)	\$16,833,402	\$0	\$1,256,635	*
Total Intercompany Balances:	(\$1,613,381,687)	\$169,450,868	(\$1,567,769,435)	\$123,838,616	

Footnotes:

* Indicates a change from the Debtor's original Schedules of Assets and Liabilities filed on December 30, 2005.

General Notes:

Where possible, amounts reflect balances as of October 17, 2005.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit B-20

Other contingent and unliquidated claims of every nature, etc.

General Notes

The Debtors and their affiliates may hold various causes of actions, including without limitation avoidance actions, against various parties from whom the Creditors' Committee is currently seeking discovery pursuant to Bankruptcy Rule 2004.

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit B-21

Intellectual Property

General Notes

* Prior Footnote Omitted *

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit B-33

Other personal property of any kind not already listed

<u>Name</u>	<u>Account</u>	<u>Description</u>	<u>Net Book Value</u>	<u>Amended</u>
Exclusivity Agreement dated August 31, 2005 between Refco Group Ltd. LLC and Cargill Incorporated			Undetermined	
			<hr/> <hr/> Undetermined	

General Notes

There is a dispute regarding whether or not the Exclusivity Agreement is executory.

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit D-1

Secured Financing

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Principal Amount</u>	<u>Accrued Interest</u>	<u>Fees</u>	<u>Total</u>	<u>Amended</u>
Bank of America, N.A.	Agency Management 1455 Market Street, 5th Floor	San Francisco, CA 94103	Credit Agreement Dated August 5, 2004	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$642,000,000	\$1,718,955	\$0	\$643,718,955	*
							\$642,000,000	\$1,718,955	\$0	\$643,718,955	

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. Section 112; Fed.R.Bankr.P. 1007 (m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, or wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. Section 507(a)(1)

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. Section 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000 per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, which ever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(4).

Contribution to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. Section 507(a)(5).

Certain farmers and fisherman

Claims of certain farmers and fisherman, up to \$4,925 per farmer or fisherman, against the debtor, as provided in 11 U.S.C. Section 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225 for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. Section 507(a)(7).

Taxes and Certain Other Debts Owed to Government Units

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. Section 507(a)(8).

Commitments to Maintain the capital of an Insured Depository Institution

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. Section 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. Section 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Refco Group Ltd., LLC

Case Number: 05-60027

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the filing of the petition. Do not include claims listed in Schedule D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on the schedules in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING	AMENDED	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR	C U D			AMOUNT OF CLAIM
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
See Exhibit F-1 immediately following Schedule F	X		Senior Subordinated Notes	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$397,404,658
See Exhibit F-2 immediately following Exhibit F-1	X		Intercompany Liabilities	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	\$1,613,381,687
See Exhibit F-3 immediately following Exhibit F-2			Litigation Claims	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
See Exhibit F-4 immediately following Exhibit F-3			Potential Indemnification Obligations	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
See Exhibit F-5 immediately following Exhibit F-4	X		Potential Other Liabilities	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Undetermined
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
				<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

\$2,010,786,344

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-1

Senior Subordinated Notes

<u>Creditor</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Principal Amount Thru 10/17/05</u>	<u>Accrued Interest</u>	<u>Total</u>	<u>Amended</u>	<u>Notes</u>	
Wells Fargo Corporate Trust Services	Mac N9303-120, Sixth & Marquette	Minneapolis, MN 55497	9% Senior Subordinated Notes Due 2012	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$390,000,000	\$7,404,658	\$397,404,658	*		
							\$390,000,000	\$7,404,658	\$397,404,658			
							\$390,000,000	\$7,404,658	\$397,404,658			

Intercompany Liabilities

<u>Entity</u>	<u>F-2</u> <u>Due To /</u> <u>Liabilities</u>	<u>B-15</u> <u>Due From /</u> <u>Assets</u>	<u>Net Due To /</u> <u>Liabilities</u>	<u>Net Due From /</u> <u>Assets</u>	<u>Note</u>
Refco (Singapore) PTE Ltd.	\$0	\$2,050,000	\$0	\$2,050,000	
Refco Capital Holdings, LLC	(\$5,173,708)	\$1,909,996	(\$3,263,712)	\$0	*
Refco Capital Markets Ltd.	(\$608,377,809)	\$0	(\$608,377,809)	\$0	
Refco Capital, LLC	(\$977,759,834)	\$27,282,699	(\$950,477,135)	\$0	*
Refco Europe Ltd.	(\$3,728,225)	\$842,790	(\$2,885,435)	\$0	
Refco Fixed Assets Management LLC	(\$2,765,344)	\$0	(\$2,765,344)	\$0	
Refco Global Finance Ltd.	\$0	\$22,482,827	\$0	\$22,482,827	
Refco Securities, LLC	\$0	\$25,039,000	\$0	\$25,039,000	
Refco Securities, S.A.	\$0	\$1,339,863	\$0	\$1,339,863	
Refco Trading Services (UK) Ltd.	\$0	\$58,787,251	\$0	\$58,787,251	
Refco, Inc.	\$0	\$12,883,040	\$0	\$12,883,040	
Refco, LLC	(\$15,576,767)	\$16,833,402	\$0	\$1,256,635	*
Total Intercompany Balances:	(\$1,613,381,687)	\$169,450,868	(\$1,567,769,435)	\$123,838,616	

Footnotes:

* Indicates a change from the Debtor's original Schedules of Assets and Liabilities filed on December 30, 2005.

General Notes:

Where possible, amounts reflect balances as of October 17, 2005.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-3

Litigation Claims

Case	<u>Address</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
Creative Science Systems, Inc.	c/o Scott H. Frewing Baker & McKenzie LLP 660 Hanson Way Palo Alto, CA 94304-1044	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Dalietos	c/o Michael Andrews, Esq. 60 E.42nd. St. 47th Fl. New York, NY 10165	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Dienhart, et.al.	c/o David L. McGee, Esq. Beggs & Lane P.O.Box 12950 Pensacola, FL 32591	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Louis Capital, et.al.	c/o W. Dan Boone Bolin & Boone 30 Lincoln Plaza New York, NY 10023	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Pending Regulatory Investigation - New York Federal Reserve		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Pending Regulatory Investigation - Securities and Exchange Commission		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Tradewinds Financial Corp, Tradewinds Debt Strategies Fund, Tradewinds Offshore Fund, Ltd., v. Refco Securities, Inc., Refco Capital Markets, Ltd., and Martin Loftus	Jaffe & Asher LLP 600 Third Avenue New York, NY 10016	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
Trading Technologies	c/o Steve Borsdand, Esq. Trading Technologies International, Inc. 222 South Riverside Plaza Suite 1100 Chicago, IL 60606	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	undetermined
					\$0

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-4

Potential Indemnification Obligations

<u>Entity Name</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>
Dennis Klejna	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00
Gerald M. Sherer	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00
Joseph J. Murphy	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00
Joseph Murphy	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00
Phillip R. Bennett	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00
Santo Maggio	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00
William Sexton	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0.00

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
ABN AMRO Bank N.V. Chicago	Peter J. Willis Treasury Operations 181 West Madison St., 30th Floor Chicago, IL 60602	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
ABN AMRO SECURITIES (UK) LTD.	250 BISHOPSGATE LONDON EC2M 4AA UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
ADVANCE BANK AUSTRALIA LIMITED	MR. MARK S. FICKEN182 GEORGE STREET 02-221- 6100 SYDNEY NSW 2000 AUSTRALIA	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AEROSPATIALE	37 BOULEVARD DE MONTMORENCY PARIS 75016 FRANCE	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AIG INTERNATIONAL INC.	BRENT GUNDLAH1 GREENWICH PLAZA GREENWICH, CT 06830	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AIG TRADING CORP.	MICHAEL FIELDS2 EXECUTIVE DRIVE FORT LEE, NJ 07024	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AIG TRADING CORPORATION	2 Executive Drive Fort Lee, NJ 07024	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AMALGAMATED METALS CORPORATION PLC	CAROLYN BAILEY55 BISHOPSGATE LONDON EC2N3AH UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AMERICAN EXPRESS BANK LTD.	200 VESEY ST NEW YORK, NY 10285	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AMERITECH PENSION TRUST	c/o Wesley G. NissenKatten Muchin & Zavis 525 West Monroe St, Suite 1600 Chicago, IL 60661-3693	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Apollo Fund	Greg Buckbinder1270 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Armstrong & Kurnik LLC	220 Bush Street San Francisco, CA 94901	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED	Christopher Thompson1177 Avenue of the Americas New York, NY 10036-2798	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED NEW YORK BRANCH	Colin WhiteMinerva House PO Box 7 Montague Close London SE1 9DH United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED& SUBSIDIARIES	Ted KatramadisANZ 1177 Avenue of the Americas New York, NY	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Banca Akros S.P.A.	20122-Corso Italia 3 Milan Italy	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banca Creditwest e Dei Comuni Vesuviani		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banca Monte Dei Paschi Di Siena S.P.A.	Via Rosellini 16 Milan 20124 Italy	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco Bansu SA	Sarmiento 3553rd Piso Buenos Aires Argentina	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco di Napoli	177 VIA TOLEDO NAPLES 80132 ITALY	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco Santander Central Hispano	Sarah Hutton100 Ludgate Hill London EC4M7RE UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco Santander Central Hispano London Branch	Sarah HuttonSantander House 100 Ludgate Hill London EC4M7RE UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco Santander Central Hispano SA	Sarah Hutton100 Ludgate Hill London EC4M7RE UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco Santander London Branch, London	Andrew HowattSantander House 100 Ludgate Hill London EC4M 7RE United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banco Velox S.A.	Sr. Roberto LlarraldeSarmiento 530 Buenos Aires Argentina	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank Bumiputra Malaysia Berhad	NO. 6 JALAN TUN PERAK, 50050 KUALA LUMPUR MALAYSIA	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank Julius Baer	Robin Albers330 Madison Avenue New York, NY	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank Julius Baer & Co. Ltd.	Nicholas C. ZografosBahnhofstrasse 36, P.O. Box Zurich CH-8010 Switzerland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank Julius Baer & Co. Ltd., New York branch	Robin Albers330 Madison Avenue New York, NY 10017	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank of America Illinois (previously known as Continental Bank, N.A.)	231 South LaSalle Street Chicago, IL 60697	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank of America National Trust and Savings Association	Dennis A. Murphy555 California Street San Francisco, CA 94104	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank of America National Trust and Savings Association or Bank of America International Inc.	Richard P. MortoffCapital Markets Documentation 555 California Street, 2nd Floor San Francisco, CA 94104	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Bank of Bermuda Limited	Walter Krzos9 Bermudiana Road Compass Point Building, 5th Floor Hamilton HNDX Bermuda	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank of Boston	Gaston Adhemar100 Federal Street Boston, MA 02110	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank of Montreal	115 South LaSalle Street12th Floor West Chicago, IL 60603	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank of Scotland	Jim AndersonBishopsgate Exchange 115 Bishopsgate London EC2M 3UB United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bank One	Mona Giuliano153 West 51st Street New York, NY 10019	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque Indosuez	Clive Berkowitz1211 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris	Eva Millas Russo499 Park Avenue New York, NY 10022-1276	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris (Georgetown, Grand Cayman branch)	Caroline Varney-Alvarado499 Park Avenue New York, NY 10022-1276	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris PLC	P.R. Stacy8-13 King William Street London EC4P 4HS United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris, London branch	8-13 King William Street London EC4P 4HS United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris, New York branch	499 Park Avenue New York, NY 10022-1276	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris, Sydney branch	12, Castlereagh Street Sydney NSW2000 Australia	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque National de Paris, Tokyo branch		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque Paribas	C/O BNP NEW YORK499 PARK AVENUE NEW YORK, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Banque Paribas/Paribas Capital Markets (Cayman Islands)	Charles Carmona787 Seventh Avenue 3rd Floor New York, NY 10019	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bansei Prime Capital Futures Co., Ltd.	Masahito KanamaruKyodo Building Yoroibashi 8-3, Nihonbashi Koamicho Chuo-ku, Tokyo 1-3-0016 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Barclays Bank PLC	200 PARK AVENUE NEW YORK, NY 10166	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
BAWAG	Andreas Claissen1010 Wien - Seitzergasse 2-4 Vienna Austria	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BAWAG AG (BAWAG)	A-1010 WEIN AUSTRIA	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BAWAG Bank fur Arbeit und Wirtschaft	Andreas Claissen1010 Wien - Seitzergasse 2-4 Vienna Austria	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BAWAG Bank fur Arbeit und Wirtschaft AG	Peter Hofbauer1010 Wien - Seitzergasse 2-4 Vienna Austria	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bayerische Vereinsbank	London Branch1 Royal Exchange Building London EC3V 3LD United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bayerische Vereinsbank Aktiengesellschaft	London Branch1 Royal Exchange Building London EC3V 3LD United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Beacon Management Corporation and Meka Partners L.P.	Grant Schaumburg, Jr.47 Hulfish Street, Suite 510 Princeton, NJ 08542	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bear Stearns	383 MADISON AVENUE, 4TH FLOOR NEW YORK, NY 10179	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bear Stearns Foreign Exchange Inc.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bear Stearns Forex Inc.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bear Stearns Security Corp.	1 METROTECH CTR N BROOKLYN, NY 11201	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bear, Stearns & Co., Inc.	Colleen Clinton245 Park Avenue, 4th Floor New York, NY	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Bear, Stearns International Limited	ONE CANADA SQUARE LONDON E14 5AD UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BHF-Bank	590 Madison Avenue New York, NY 10022-2540	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Binzer Enterprises Corp.	Walter Degiacomi8 rue St. Leger 1205 Geneva Switzerland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Blue Danube Fund SICAV	Andreas Jeschko39 Allee Scheffer L-252 Luxembourg	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BNP Canada Inc.	Daniel Grenier1981 McGill College Avenue Montreal, QC H3A 2W8 Canada	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BNP Paribas	John Beecroft10 Harwood Ave. London NW1 6AA United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
BNP Paribas SA	20 Boulevard de Italiens 75009 Paris France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BNP SA Paris	9 BOULEVARD DES ITALIENS F75002 PARIS FRANCE	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BNP SA Paris En Son Agence	Opera, 2 Place de L'Opera 75002 Paris France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Boatmans Centerre Bank	John DwyerForeign Exchange Division PO Box 14979 St. Louis, MO 63178	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Boreal Cayman Company	RUA TEOFILO OTINI63- 6TH FLOOR RIO DE JANEIRO BRAZIL	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
BPVI SIM SpA		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
British Arab Commercial Bank	J.R. Walker30 Gresham Street London EC2V 7LP United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Buchanan Fund Limited		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Buchanan Global L.P.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Caisse Des Depots Securities, Inc.	Lois Bernstein9 West 57th Street 36th Floor New York, NY 10019	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Canadian Imperial Bank of Commerce	161 Bay StreetPO Box 500 Toronto, ON M5J 2S8 Canada	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cantor Fitzgerald International	Park House16 Finsbury Circle London EC2M 7DJ United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cantor Fitzgerald Securities Co.	Stewart HarrisOne World Trade Center New York, NY 10048	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cardales UK Ltd.	One Lumley Street London W1K 6ND UK	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Cargill Financial Services Corporation	John Livingston6000 Clearwater Dr. Minnetonka, MN 55343-9497	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cargill Global Trading	John LivingstonPO Box 309, Ugland House South Church Street Georgetown, Grand Cayman Cayman Islands, BWI	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cargill, Inc.	John Livingston6000 Clearwater Dr. Minnetonka, MN 55343-9497	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Carlton Brokerage Ltd	Colonial House181 - 185 Stratford Road, Shirley West Midlands B90 3AU UK	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Carnegie Kreditinstitut A/S	Anette ClausonOvergaden neden Vandet 9B 1414 Copenhagen K Denmark	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Carroll McEntee & McGinely Inc.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Ceskoslovenska Obchodni Banka, A.S.	Miroslav BastaDepartment 2010-Middle Office Na Prikope 14 115 20 Praha 1 Czech Republic	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
CFG Financial Group, Inc.	4704 Vestal Parkway East (Rt. 434) Binghamton, NY 13902-1381	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Chase Manhattan Government Securities	1 CHASE PLAZA 16TH FL NEW YORK, NY 10081	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Chemical Bank	55 WATER STREET - 2ND FLOOR NEW YORK, NY 10041	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Chemical Futures & Options Group		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Chemical Futures & Options, Inc.	Kathryn BrigerCapital Markets & Treasury 277 Park Avenue New York, NY 10172	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cifalpina Gestione		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cisalpina Gestioni		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Citibank, N.A.	Christine Baynes399 PARK AVE NEW YORK, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Citicorp	55 WATER STREET NEW YORK, NY 10043	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Citicorp Securities Market Inc.	55 WATER STREET NEW YORK, NY 10043	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Commerzbank Aktiengesellschaft	William EarleyTwo World Financial Center New York, NY 10281-1050	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Commonwealth Bank of Australia	Murray Regan599 Lexington Avenue New York, NY 10022-6072	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Cooperatieve Centrale Raffeisen- Boerenleenbank B.A. (Rabobank Nederland)		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
County NatWest Government Securities Inc.	George C. Wunsch100 Wall Street New York, NY 10005	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Credit Agricole Indosuez	9, Quai du President Paul Doumer 92400 Courbevoie France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Commercial de France	Pascal Laugel103, avenue des Champs-Elysees 75419 Paris cedex 08 France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Commercial de France S.A.	Mr. LattasAgence des Grandes Entreprises et Institutionnels 103, avenue des Champs-Elysees 75419 Paris cedex 08 France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Lyonnais	Alex Ladouceur170 Maiden Lane, 18th Floor New York, NY 10038-4925	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Lyonnais New York Branch	1310 AVENUE OF AMERICAS NEW YORK, NY 10017	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Suisse	11 MADISON AVE NEW YORK, NY 10010	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Suisse First Boston	Thomas SteffenUetlibergstrasse 231 Post Box 231 CH 8070 Zurich Switzerland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Suisse First Boston International	ONE CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Suisse First Boston Ltd.	ONE CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credit Suisse-First Boston Limited	ONE CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credito Bergamasco		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Credito Italiano	Harmon P. Butler375 Park Avenue New York, NY 10152	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
CS First Boston Corporation and CS First Boston (Europe) Limited	ONE CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
CS First Boston Corporation and CS First Boston Limited	ONE CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
CS First Boston, CS First Boston Corporation and CS First Boston (Europe) Limited	ONE CABOT SQUARE LONDON E14 4QJ UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
D.F. Holdings Ltd.	44 The MarlowesSt Johns Wood London NW8 6NA United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Daiwa America Corporation	Ross TaylorOne World Financial Center 200 Liberty Street New York, NY 10281	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Danske Bank A/S, London Branch	Carol Powell75 King William Street London EC4N 7DT United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Danske Bank, London Branch	Carol Powell75 King William Street London EC4N 7DT United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Dean Witter Reynolds Inc.	5 WORLD TRADE CENTER NEW YORK, NY 10048	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Den Danske Bank	2-12 HOLMAN KANAL, 1092 COPENHAGEN COPENHAGEN DENMARK	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Den Danske Bank Aktieselskab	212 Holmens Kanal DK-1092 Copenhagen Denmark	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Den Danske Bank, Singapore Branch	Jorgen Faenoe50 Raffles Place #24-01 Singapore Land Tower Singapore 048623	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Deutsche Bank, A.G. London	6 Bishopsgate London EC2P 2AT United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Dillon, Read & Co. Inc.	535 MADISON AVENUE11TH FLOOR NEW YORK, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
DLJ Cayman Islands LDC	Paul Gilmore, Esq.277 Park Avenue, 15th Fl New York, NY 10013	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
DLJ Emerging Markets LDC	Paul Gilmore, Esq.277 Park Avenue, 15th Fl New York, NY 10013	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Donaldson, Lufkin & Jenrette International	Paul Gilmore, Esq.277 Park Avenue, 15th Fl New York, NY 10013	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Dresdner Bank A.G.	Norbert GrobmannGlobal Equities Jurgen-Ponto-Platz 1 D-50301, Frankfurt Germany	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Dresdner Kleinwort Benson	75 WALL ST. NEW YORK, NY 10005	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Duke Energy International Finance (UK) Limited	Head of Trading/Asst. General Counsel11th Floor, The Adelphi 1-11 John Adam Street London WC2N 6HT United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
E D & F Man International Limited	Stephen LuckettSugar Quay Lower Thames Street London EC3R 6DU United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
E D & F Man Limited	440 S LASALLE STREET20TH FLOOR CHICAGO, IL 60605	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Edinburgh Fund Managers Ltd.	NOT AVAILABLE	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Elkem Aluminum Ans	Bjornar EngetHossverein 65B PO Box 5211 Majorstua N-0303 Oslo Norway	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Engelhard Metals Limited	Steve Murton63 St. Mary Axe London EC3A 8NH United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Everen Securities, Inc.	Robert Hoffman71 West Wacker Drive Chicago, IL 60601-1694	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Everest Capital Fund, L.P.	Corner House21 Parliament Hamilton HM11 Bermuda	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Everest Capital International Limited	Corner House21 Parliament Hamilton HM11 Bermuda	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fahnestock & Co. Inc.	Carol Maggio110 Wall Street New York, NY 10005	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fairfax International Investments Limited	David St. Clare Nelson225 West Washington Street Chicago, IL 60606	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fenchurch Paget Fund	David Young311 South Wacker Drive Suite 4825 Chicago, IL 60606	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fenchurch Paget Fund, Ltd	Simon J. Leifer20 Fenchurch Street London EC3P 3DB United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
FFM Castanea Global Fund Ltd.	Helmut BeyerPO Box N-272 Sassoon House, Shirley Street Nassau Bahamas	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
First Bank National Association	Erin A. PhillipsFirst Bank Place 601 Second Avenue South, MPFP1005 Minneapolis, MN 55402-4302	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
First Boston Corporation	11 MADISON AVE NEW YORK, NY 10010	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
First Interstate Bank	Philip Zimmerman707 Wilshire Blvd W35-1 Los Angeles, CA 90017	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
First Marathon Securities Limited	David JarvisTHE EXCHANGE TOWER 2 FIRST CANADIAN PLACE, P O BOX 21 SUITE 3100 TORONTO, ON M5X 1J9 CANADA	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
First National Bank of Boston	Charles A. Garrity100 Federal Street Boston, MA 02110	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
First National Bank of Chicago	One First National Plaza Chicago, IL 60670	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
First Options	440 SOUTH LASALLE STREET18TH FLOOR CHICAGO, IL 60605	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
First Union Corporation	Yogesh Aery301 College Street Charlotte, NC 28188- 0661	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fortis Bank	Garry Foord23 Camomile Street London EC3A 7PP United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fowers Industries, Inc.	C. Mark Worthey1919 Flowers Circle Thomasville, GA 31757	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Friedberg Mercantile Group	BCE PLACE SUITE 250181 BAY STREET TORONTO, ON M5J 2T3 CANADA	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Fuji Futures Co., Ltd.	Seiji Yuki1-8-2, Marumouchi Chiyoda-ku, Tokyo 100-0005 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fuji Securities, Inc.	Dan FrasconeTwo World Financial Center New York, NY 10281	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Fujitomi Co., Ltd.	Masao Yaginuma1-3-17, Ohkubo Shinjuku-ku, Tokyo 169-0072 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Garantia Banking Limited		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Garantia Debt Fund Limited		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Garban LLC	Vincent Cocchia120 Broadway New York, NY 10271	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Garvin Guybutler Corporation	Vince Cocchio120 Broadway New York, NY 10005	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Gen Re Securities Limited	Attn: Legal DepartmentBroadgate Court 199 Bishopsgate London EC2M 3TY United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Generale Bank	Douglas V. Riahi520 Madison Avenue New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Genira Trade & Finance Inc.	c/o Credit Suisse Fidestrust8c Avenue de Champel 1211 Geneva Switzerland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Gerald Metals, Inc.	Carmen Melaragno6 High Ridge Park Stanford, CT 06905	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
GFX Corporation	Michael Dengis30 South Wacker Drive Chicago, IL 60606	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
GiroBank A/S	Isabel FleischerGirostroebet 1 DK-0800 Hoeje Taastrup Denmark	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Globaly Corporation	Takayuki Kajiyama3-4-11 Minato Chuo-ku Tokyo	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
GNI Limited	Nigel AveyCannon Bridge 25 Dowgate Hill London EC4R 2GN United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Goldman Sachs	Karen Grant85 Broad Street 17th Floor New York, NY 10004	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Goldman Sachs International	E. Louise MoranPeterborough Court 133 Fleet Street London EC4A 2BB United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Goldman Sachs International Limited	E. Louise MoranPeterborough Court 133 Fleet Street London EC4A 2BB United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Goldman, Sachs & Co.	Alan Rapfogal85 Broad Street New York, NY 10004	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Government Securities Clearing Corporation	Jeffrey Ingber55 Water Street New York, NY 10005	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Greenwich Capital Markets, Inc.	William Gallagher600 Steamboat Road Greenwich, CT 06830	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Harris Bank International	111 West Monroe Street Chicago, IL 60609	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Harris Trust & Savings Bank	Steven Turley1111 West Monroe Street - 4C Chicago, IL 60609	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Highbridge Capital Corporation	Howard FeitelbergUnit 2, The Residence South Church Street Grand Cayman Cayman Islands	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Highbridge Capital Management, LLC	Elizabeth Jung, Esq.767 Fifth Avenue 23rd Floor New York, NY 10153	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Highbridge International LDC	Howard FeitelbergUnit 2, The Residence South Church Street Grand Cayman Cayman Islands	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Highbridge International LLC	Howard FeitelbergUnit 2, The Residence South Church Street Grand Cayman Cayman Islands	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Hokushin Shohin Co., Ltd.	Hiroto Sono3-2-1, Nishiazabu Minato-ku Tokyo 106-8610 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Hoxsin Bussan Co., Ltd.	Hironobu Mikata1-9-2, Nihonbashi Kayabacho Chuo- Ku Tokyo 103-0025 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
HSBC Bank plc	Thames Exchange10 Queen Street Place London EC4R 1BQ United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
HSBC Midland	Stephen Brade2732 Poultry 3rd Floor London EC2P 2BX United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Industrial Bank of Japan, Ltd.	John RichardsonBracken House One Friday Street London EC4M 9JA United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Ing (US) Securities, Futures and Options Inc.	135 E. 57TH STREET NEW YORK, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Ing Bank	Chandi JethoePO Box 1800 Location TR 00.21 1000 B.V. Amsterdam Holland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
ING Bank (or any of its affiliates/agents)	Patricia Bertozzi-Buck135 East 57th Street New York, NY 10022-2101	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Ing Baring (US) Securities Corp.	Susan Chan667 Madison Avenue New York, NY 10021	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
ING Securities Derivatives Clearing	Wallace Weisenborn233 S. Wacker Drive Suite 5200 Chicago, IL 60606	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Isis Capital Management Limited	Sugar QuayLower Thames Street London EC3R 6DU United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
J. Aron & Company	Louanne Geissen85 Broad Street New York, NY 10004	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
J. Henry Schroder & Co.	David ClothierSenator House 85 Queen Victoria Street London EC4V 4EJ United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Jonathan Armstrong	220 Bush StreetSuite 660 San Francisco, CA 94901	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Jyske Bank Copenhagen	Liam BrennanVesterbrogade 9 Copenhagen DK-1780 Denmark	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Kidder Peabody & Company	Donna Delsorta60 Broad Street 4th Floor New York, NY 10004	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Langdon P. Cook Government Securities Inc.	Robert Petrocelli100 Park Avenue 30th Floor New York, NY 10017	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Langdon P. Cook Inc.	Bob Petrocelli100 Park Avenue 30th Floor New York, NY 10017	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Lazard Brothers & Co., Limited	Graham Evans21 Moorfields London EC2P 2HT United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Lehman Brothers Finance S.A.	THREE WORLD FINANCIAL CENTER200 VESEY ST. NEW YORK, NY 10285	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Lehman Brothers Holdings Inc. and each subsidiary	Robert L. Malin3 World Financial Center 200 Vesey Street New York, NY 10285-1200	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Lehman Brothers Inc.	Robert L. Malin3 World Financial Center 200 Vesey Street New York, NY 10285-1200	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Leuthold Funds, Inc.	100 North Sixth StreetSuite 412A Minneapolis, MN 55403	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Lind-Waldock, LLC	1030 West Van Buren Chicago, IL 60607	Agreement and Plan of Merger	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Lion L.P.	C/O TIGER MGMT LLC 101 PARK AVE NEW YORK, NY 10178	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
London Global Securities USA	Norman Fecki90 River Road Cos Cob, CT 06807	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
M. Beckmann, Ltd.	David Ehrlich36 West 9th Street New York, NY 10011	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
MacFutures Ltd.	12-20 CAMOMILE STREET LONDON EC3A 7PT UK	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Macquarie Bank Limited	Peter NewmannNo 1 Martin Place Sydney, NSW 2000 Australia	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Main Street Trading	ATTN: KEMPER CAGNEY6 LIBERTY ALISO VIEJO, CA 92656 92656	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Man-Isis Fund Ltd.	PO Box 3140Romasco Place, Wickhams Cay British Virgin Islands	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Marathon Inc. and Subsidiaries	Steven Poehler539 South Main Street Findlay, OH 45840	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
MATIF S.A.	Francois Guilbert176 Rue Montmartre Paris 75002 France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
MB Capital Partnership, LP	Walker HousePO Box 2656T Grand Cayman Cayman Islands	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Mees Pierson Futures Clearing Services (Asia) Ltd.	Michiel de Boer33/F Asia Pacific Finance Tower Citibank Plaza, 3 Garden Road, Central Hong Kong China	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Mees Pierson N.V.	Louise Fein23 Camomile Street London EC3A 7PP England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Meiji Bussan Co. Ltd.	Toshro Suzuki1-2-23 Nihonbashi Ningyocho Tokyo 103-0013 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Merrill Lynch	World Financial CenterNorth Tower New York, NY 10281-1316	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Merrill Lynch Capital Services, Inc.	Daniel PaceNorth Tower World Financial Center New York, NY 10281	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Merrill Lynch International Bank	Gary Dolan250 Vesey Street New York, NY 10281	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Midland Bank PLC	Stephen Brade2732 Poultry Road 3rd Floor London EC2P 2BX England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Millennium Partners, L.P.	Terry Feeney111 Broadway New York, NY 10006	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Mitsubishi International Corporation	Lawrence Shu520 Madison Avenue New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Mitsui & Co. (USA), Inc.	Brian Staufinberg 200 Park Avenue New York, NY 10166	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Monte Dei Paschi Di Siena	Vittorio Sorge Via Montanini 82 Sienna 82 Italy	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Morgan Guaranty Trust Company of New York	60 Wall Street , NY 10260	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Morgan Stanley & Co. Inc.	Bill Koster 1251 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Morgan Stanley & Co. International Limited	25 Cabot Square Canary Wharf London E14 4QA England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Morgan Stanley & Co. International Limited and/or Morgan Stanley Capital Group Inc.	Laura Higginson 1221 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Morgan Stanley Capital Group Inc.	Anthony Lupiano 1585 Broadway New York, NY 10036	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Morgan Stanley Market Products, Inc.	Nina Coleman 1585 Broadway 3rd Floor New York, NY 10036	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Mount Lucas Management	Grant Schaumburg, Jr. 47 Hulfish Street, Suite 510 Princeton, NJ 08542	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
MST Canada Co.	55 UNIVERSITY AVESUITE 1701 TORONTO, ON M5J 2H7 CANADA	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Natexis Banque BFCE London	Francis Lacourte 46 Throgmorton Avenue London EC2N 2PP England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Natexis Banque BFCE London Branch	46 Throgmorton Avenue London EC2N 2PP England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Natexis Banque BFCE Singapore Branch	Francis Lacourte Singapore Branch 50 Raffles Place, 35-01 Singapore Land Tower Singapore 048623 Singapore	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Natexis Banques Populaires London Branch	4-6 Throgmorton Avenue London EC2N 2PP England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Natexis Banques Populaires Singapore Branch	Matthew Hackethal 200 Liberty Street New York, NY 10281	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
National Australia Bank Limited	Eliot Chait National Australia Bank 200 Park Avenue New York, NY 10166	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
National Bank of Canada	535 Madison Avenue New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
National Commercial Bank	Mohamed Seif-ElnasatNational Commercial Bank Jeddah 21481 Saudi Arabia	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
National Westminster Bank PLC	Paul Gilmore175 Water Street New York, NY 10038	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
National Westminster Bank USA	Paul Roth10 Exchange Place Jersey City, NJ 07302	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nations Banc Capital Markets Inc.	R. Vaughan Dodd100 North Tryon Street Charlotte, NC 28255	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nations Bank	Douglas WallaceBroker Dealer Group Atlanta, GA 30308	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nations Bank, N.A.	233 SOUTH WACKER DRIVESUITE 2800 CHICAGO, IL 60606	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nations Bank, N.A. (Carolinas)	R. Vaughan Dodd100 North Tryon Street Charlotte, NC 28255	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
NATIONSBANK, N.A.	100 North Tryon Street Charlotte, NC 28255	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
NatWest PLC N.Y.	175 Water Street New York, NY 10038-4924	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nestor Partners	Greg Buckbinder1270 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
New Leader Government Securities Fund, L.P.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
NM Rothschild & Sons Limited	Jeremy GrayNew Court St. Swithin's Lane London EC4P 4DU England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
NMB Bank	Kevin MurphyNMB Bank 135 East 57th Street New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nomura Bank International Ltd.	Nomura House 1St Martins-le-Grand London EC1A 4NP United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nomura Bank International plc	Nomura House 1St Martins-le-Grand London EC1A 4NP United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Nomura International	Phillip KerrNomura International	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Norddeutsche Affinerie AG	Sven Mueller- ThurauHovestrasse 50 20539 Hamburg Germany	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Ocelot Fund L.P.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Okachi & Co. Ltd.	Goichi MizunaOkachi Building 12-5 Nihombashi Tokyo 103-0016 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Okato Shoji Co. Ltd.	Kazuhiro Niwa2-12-16 Shinkawa Tokyo 104-003 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Oppenheimer Government Securities Inc.	125 BROAD ST FL 15 NEW YORK, NY 10004	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Optimality Partners L.P.	Henry FenigCaledonian House PO Box 2656, Georgetown Grand Cayman Cayman Islands	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Osterreichische Landerbank	PO BOX 15 VIENNA A- 1013 AUSTRIA	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Paine Webber Financial Products, Inc.	Andy WilkoffPaineWebber Foreign Exchange 120 Broadway - 7 Floor New York, NY 10271	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Paine Webber Incorporated	Anthony J. Ledone, Credit Analyst1285 Avenue of the Americas New York, NY 10019	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Paine Webber International (UK) Limited	Michael GrayPaine Webber Inc. 1285 Avenue of the Americas New York, NY 10039	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Paribas Corporation	Thuy Doan787 Seventh Avenue 31 Floor New York, NY	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Phibro Inc.	Catherine Warten5000 Nyala Farms Westport, CT 06880- 6262	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Phillipp Brothers, Inc.	1221 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Pioneer Futures	Vincent J. Viola34 Chandler Road Chatham, NJ 07928	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Postipankki Ltd	Matti Peltonen, Treasurer153 East 53 Street New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Prudential Bache Forex (USA) Inc.	Gerard N. CudzilOne New York Plaza 13th Floor New York, NY 10282-2013	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Prudential Insurance Company of America	Michael LorditchTwo Gateway Center 7th Floor Newark, NJ 07102	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Puma	C/O TIGER MGMT LLC 101 PARK AVE NEW YORK, NY 10178	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Quantum Emerging Growth Fund	Debbie SharpSoros Fund Management 888 Seventh Avenue, 33 Floor New York, NY 10106	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Raymond James & Associates, Inc.	Charles Hermanson, Sr.30 Montgomery Street Jersey City, NJ 07302	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
RB&H	30 S WACKER DR SUITE 1912 CHICAGO, IL 60611	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
RBC Dominion Securities Corp, Its Successors, Endorses and Assigns	Andrew TimpsonOne Liberty Plaza 2 Floor New York, NY 10006	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Republic Mase Bank Limited	Margo Diviny, VP30 Monument St. London EC3R 8NB UK	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Republic National Bank of New York	Elizabeth C. Mizra450 Fifth Ave. New York, NY 10018	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Rietumu Banka	Alexi Generalov7 Vesetas Street Riga LV1013 Latvia	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Royal Bank of Canada	Brad HuntsmanOne Liberty Plaza 4th Floor New York, NY 10006	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Royal Bank of Scotland	John MotherwellTreasury and Capital Market Division Drummond House, 1 Radheughs Avenue South Gyle, Edinburgh EH12 9JN Scotland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Royal Bank of Scotland plc	John MatherTreasury and Capital Market Division Drummond House, 1 Radheughs Avenue South Gyle, Edinburgh EH12 9JN Scotland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Rudolph Wolf & Co., Inc.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Ruminco, Ltd.	William SchimmelFirst Capital Strategist 200 S. Duke St. York, PA 17403	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Salateen International	P O BOX SS 19098 NASSAU BAHAMAS	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Salomon Brothers Inc.	Susan TobinSeven World Trade Center New York, NY 10048	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Salomon Brothers International Ltd	10 PICCADILLY LONDON W1J OLH UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Salomon Brothers UK Limited	10 PICCADILLY LONDON W1J OLH UNITED KINGDOM	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Salomon Forex Inc.	1 New York Plaza New York, NY 10004	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Salomon Smith Barney KEB Securities Co., Ltd.	Euoo Sung Min13, 14th Fl., Dong-Ah Life Ins. Bldg, 33 Da-Dong, Chung-Ku Seoul 100-180 Korea	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Santander Investment Limited	Matthew S. Stadler45 East 53rd St. New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
SBC Capital Markets Inc.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Scotia Mc Leod (USA) Inc.	Susan SimonOne Liberty Plaza 25 Floor New York, NY 10006	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Seaboard Trading Ltd.	Alex SollyNational House Santon 1M4 1HA Island of Man	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Seagroatt & Campbell Holdings Berhad	Encik Ahmad Kadis7 Floor Wisma Hamzah-Kwong Hing No 1 Leboh Ampang 50100 Kuala Lumpur	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Shaina Investment Corporation	Mr. StoyanovIlex Trust Services 6 Place Des Eaux-Vives (CP408) Geneva 1207 Switzerland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Shearson Lehman Brothers and/or Shearson Lehman Commercial Corporation (jointly or singly)	Claire E. MordasLehman Brothers American Express Tower, World Financial Center New York, NY 10285-0700	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Shin-Nihon Shohin Co., Ltd.	Yasuo Ueno3-14-3, Ginza Chuo-ku Tokyo 104-0061 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Singer & Friedlander Limited	21 New StreetBishopsgate London EC2M 4HR UK	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Skandinaviska Enskilda Banken AB	Magnus WardKungstradgardsgatan 8 Stockholm S-103 22 Sweden	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Skandinaviska Enskilda Banken	Per O. Norr245 Park Ave. New York, NY 10167	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Skandinaviska Enskilda Banken AB (publ)	Magnus WardKungstradgardsgatan 8 Stockholm SE-106 40 Sweden	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Smith Barney Capital Services Inc.	Steven Penny390 Greenwich St. 4th Floor New York, NY 10013	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Smith Barney Harris Upham & Co., Inc.	George SchottAvenue of the Americas 26 Floor New York, NY 10105	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Smith Barney Inc.	Steven Penny390 Greenwich St. 4th Floor New York, NY 10013	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Societe Generale	Steve Lasher1221 Avenue of the Americas New York, NY 10020	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Societe Generale Australia Limited	350 George Street Sydney NSW 2000 Australia	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Societe Generale Investment Managers	1221 AVENUE OF THE AMERICAS NEW YORK, NY 10020	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Societe Nationale D'Etude Et De Construction De Moteurs D'Aviation	Noel GauthierBlvd du General Martial Valin No. 2 Paris 75015 France	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
South Seas Trading Ltd.	Mr. Stoyanov6 Places Des Eaux Vives Geneva CP 408 Switzerland	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Spear, Leeds & Kellogg	Thomas Bermel111 Boradway 3rd Floor New York, NY 10006	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Spear, Leeds & Kellogg	111 BROADWAY NEW YORK, NY 10006	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Standard Bank London, Ltd.	Cambridge House25 Dowgate Hill London EC4R 2S8 England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Standard Chartered Bank	Bill Hughes7 World Trade Center 200 Vesey Street New York, NY 10048	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Standard Chartered Bank Malaysia Berhad	18th FloorMenara Boustead Jalan Raja Kuala Lumpur 50200 Malaysia	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Standard Chartered Bank, Singapore Branch	Bill Hughes6 Battery Road Singapore 049909 Singapore	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
State Street Corporation	Brad Jacobs225 Franklin Street Boston, MA 02110	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Stonegate Investments Ltd.	Richard Lembach PO Box 4369 East Hill Street Nassau Bahamas	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Strome Offshore Ltd.	Jeffrey Lambert 100 Wilshire Boulevard Santa Monica, CA 90401	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Sumitomo Bank Ltd.	Betsy Sprenkle 277 Park Avenue New York, NY 10172	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Sumitomo Corporation of America	600 Third Avenue New York, NY 10016	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Swiss Bank Corporation	Joyce Lim 222 Broadway New York, NY 10038	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Taiyo General Corporation	Kenichiro Takamura 8-12-7 Ginza Tokyo Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Bank of Nova Scotia	John Morale One Liberty Plaza, 25th Floor New York, NY 10006	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Chase Manhattan Bank	1 CHASE PLAZA 16TH FL NEW YORK, NY 10081	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Chase Manhattan Bank N.A.	1 CHASE PLAZA 16TH FL NEW YORK, NY 10081	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Chase Manhattan Bank, J.P. Morgan Futures, Inc.	Refco Relationship Manager 1 Chase Manhattan Plaza 21st Floor New York, NY 10081	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Development Bank of Singapore Ltd.	DBS Building No 6 Shenton Way Singapore 068809	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Hongkong and Shanghai Banking Corporation Limited		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Jaguar Fund N.V.	C/O TIGER MGMT LLC 101 PARK AVE NEW YORK, NY 10178	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The London Clearing House Limited	Aldgate House 33 Aldgate High Street London EC3N 1EA United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Ocelot Offshore Fund L.P.		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Royal Bank of Scotland plc	Michael Loughney Wall Street Plaza 88 Prince St., 26th Floor New York, NY 10005-1801	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Sumitomo Bank Limited	Betsy Sprenkle 277 Park Avenue New York, NY 10172	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
The Toronto Dominion Bank	Joseph Houston 31 West 52nd Street New York, NY 10018	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
The Tudor BVI Global Portfolio Ltd.	Tudor BVI Global Portfolio Ltd.1275 King Street Greenwich, CT 06831	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tiger	101 PARK AVE NEW YORK, NY 10178	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Toaki Bank Ltd.	Brian BaldersonTokai Bank Trinton Court, 14 Finsbury Square London EC2A 1DR England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tokai Capital Markets Limited	Ashley GordonTokai Bank Trinton Court, 14 Finsbury Square London EC2A 1DR England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Toronto Dominion Bank	Joseph Houston31 West 52nd Street New York, NY 10018	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Toronto-Dominion Bank	Joseph Houston31 West 52nd Street New York, NY 10018	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Traders Securities Co Ltd.	Hitoshi Aiba4-11-30 Minamiazabu Minato-Ku Tokyo 106-0047	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tradewinds Debt Strategies	Robert ScannellTradewinds Debt Fund 250 Camino Alto, Suite 200 Mill Valley, CA 94941	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tradewinds Emerging Debt Fund	Gerald Gitchell250 Camino Alto Suite 200 Mill Valley, CA 94941	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Trafalgar Co.	C/O BANK OF BERMUDACOMPASS POINT 2ND FLOOR, 9 BERMUDIANA AVE HAMILTON HM 11 BERMUDA	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Trafalgar Commodities Ltd.	BOUNDARY HOUSE91-93 CHARTERHOUSE STREET LONDON EC1M 6PN UK	Obligations under Purchase Agreement	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	\$0	
Trafiquira Derivatives Ltd.	17 Connought Place London W2 2EL UK	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tudor Arbitage Partners L.P.	New YorkNY	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tudor BVI Futures Ltd.	John Torrell600 Steamboat Road Greenwich, CT 06831	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Tudor Proprietary Trading LLC	Stephen Waldman1275 King Street Greenwich, CT 06831	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Turkiye Vakiflar Bankasi	Turkiye Vakiflar Bankasi399 Park Avenue New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
UBS Securities Inc.	David Shepard299 Park Avenue New York, NY 10171	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Union Bank of Switzerland	Gareth Juul100 Liverpool Street London EC2M 2PH United Kingdom	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Union Bank of Switzerland (New York Branch)		Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Vining-Sparks IBG Limited Partnership	6077 Primacy Parkway Memphis, TN 38119	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
VR Argentina Recovery Fund, Ltd.	Richard Deitzc/o Admiral Administration Ltd. P.O. Box 32021 SMB, Anchorage Centre, 2nd Floor Grand Cayman British West Indies	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
VR Capital Group Ltd.	Richard DeitzWS Walker, Mary Street George Town Grand Cayman British West Indies	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
VR Global Partners, L.P.	C/O Admiral Administration L.P.Anchorage Centre, 2nd Floor Grand Cayman British West Indies	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
West End Trading Ltd.	Alex JollyIsland Resources Ltd. National House Santon 1M4 1H4 Isle of Man	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
West Merchant Bank Ltd.	Russell Grigg300 Park Avenue New York, NY 10022	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
WestCoast Gas Services Inc.	D. Rabey421 Seventh Avenue Suite 1100 Calgary, AL T2P 4K9 Canada	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
WestDeutsche Landesbank	Kenneth Crespo1211 Avenue of the Americas New York, NY 10036	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
WestDeutsche Landesbank Girozentrale	1211 Avenue of the Americas New York, NY 10036	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Westpac Banking Corporation	Joan Clarke575 Fifth Avenue 39th Floor New York, NY 10017	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Yamaichi International (America) Inc.	Ian Wilson111-117 Finsbury Pavement London EC2A 1EQ England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Yamaichi International (Europe) Limited	Ian Wilson111-117 Finsbury Pavement London EC2A 1EQ England	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit F-5

Potential Other Liabilities

<u>Name</u>	<u>Address</u>	<u>Description</u>	<u>C</u>	<u>U</u>	<u>D</u>	<u>Claim Amount</u>	<u>Note</u>
Yamazen Shoji Co. Ltd.	Yasuhiro Maeki 2 2 Hamamatsucho Minato-Ku Tokyo 105-0013 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
Yutaka Shoji Co., Ltd.	Chiaki Furui 1 16 12 Nihonbhi Kakigaracho Tokyo 100-6035 Japan	Affiliate Guarantees	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	\$0	*
						\$0	

Footnotes

* Indicates a change from the Debtor's original Schedules of Assets and Liabilities filed on December 30, 2005.

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

Refco Group Ltd., LLC

Case Number: 05-60027

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.d., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

Check this box if debtor has no executory contracts and/or unexpired leases to report on this Schedule G.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	AMENDED	DESCRIPTION OF CONTRACT OR LEASE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
Real Property Leases	X	See Exhibit G-1 immediately following Schedule G
Employee Related Agreements		See Exhibit G-2 immediately following Schedule G-1
Supplier Agreement & Other	X	See Exhibit G-3 immediately following Schedule G-2

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-1
Real Property Leases

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1117	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1511	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1513	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1609	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1912	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1612	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1108	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1611	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-1
Real Property Leases

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1603	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1120	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1112	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1409	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1408	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1407	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1310	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1103	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-1
Real Property Leases

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1400	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1101	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1105	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1107	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1109	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1111	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1114	*
10 & 30 South Wacker L.L.C.	c/o Equity Office Properties Trust, 2 North Riverside Plaza, Suite 2200	Chicago, IL 60606	Non-residential Real Property Leases Lease Agreement 30 South Wacker Dr. (CME), Chicago, IL, Suite 1509	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-1
Real Property Leases

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
550 Jackson Associates LLC	550 W. Jackson Boulevard, Office of the Building	Chicago, IL 60661	Non-residential Real Property Leases Lease Agreement 550 West Jackson, Chicago, IL, Floors 2,3,10,11,12,13,14	*
GMAC Business Credit LLC	300 Galleria Officentre, Suite 110	Southfield, MI 48034	Non-residential Real Property Leases Sublease 461 5th Ave, New York, NY, 21st Floor	*
Liberty Av Partners LLC	26 Corporate Plaza, Suite 260	Newport Beach, CA 92660	Non-residential Real Property Leases Lease Agreement 6 Liberty, Ailiso Viejo, Orange Co. CA, Two Story Building	*
Mercury Partners 80, NC, Inc.	c/o NorthPoint Capital - Michigan, Inc., 26600 Telegraph Road, Suite 190	Southfield, MI 48034	Non-residential Real Property Leases Lease Agreement 18336-18344 South West Creek Drive, Tinley Park, IL, Building # 3	*
P&S Limited Partnership	111 West Jackson Blvd., 14th Floor	Chicago, IL 60604	Non-residential Real Property Leases Lease Agreement 111 West Jackson, Chicago, IL, Suite 500	*
San Felipe Plaza, Ltd.	5847 San Felipe, Suite 1200	Houston, TX 77057	Non-residential Real Property Leases Lease Agreement 5847 San Felipe, Houston, TX, 15th floor	*
TH Tower Leasing, Inc.	c/o Aldrich Easman Waltch, 225 Franklin Street	Boston, MA 02110	Non-residential Real Property Leases Lease Agreement 233 South Wacker Drive, Chicago, IL, 23rd floor	*
Trizecahn Newport LLC	c/o Trizec Holdings, Inc., 1114 Avenue of the Americas, 31st Floor	New York, NY 10036	Non-residential Real Property Leases Lease Agreement 525 Washington Blvd., Jersey City, NJ, 14th floor	*
Trizecahn Newport LLC	c/o Trizec Holdings, Inc., 1114 Avenue of the Americas, 31st Floor	New York, NY 10036	Non-residential Real Property Leases Lease Agreement 525 Washington Blvd., Jersey City, NJ, 36th floor	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-1
Real Property Leases

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
WFC Tower A Co. L.P	c/o Brookfield Financial Properties, L.P., 165 Broadway	New York, NY 10006	Non-residential Real Property Leases Lease Agreement WFC, New York, NY, Floor 22	*
WFC Tower A Co. L.P.	c/o Brookfield Financial Properties, L.P., 165 Broadway	New York, NY 10006	Non-residential Real Property Leases Lease Agreement WFC, New York, NY, Floors 22, 23, 24	*

Notes:

1. The Debtors hereby reserve all of their rights to dispute the validity, status, characterization, or enforceability of any contract or other agreement set forth herein.

* Indicates a change from the Debtor's original Schedules of Assets and Liabilities filed on December 30, 2005.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

Exhibit G-2

Employee Related Agreements

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>
Ang Peng Leong	8 SHENTON WAY # 11-02	Singapore 106	Severance and Non-competition Agreement
Gavin Prentice	c/o REFCO OVERSEAS LONDON	LONDON, United Kingdom E1W 1YH	Severance and Non-competition Agreement
Gerald M. Sherer	333 Central Park West #81	New York, NY 10025	Executive Employment and Non-competition Agreement
James Davison	Lower Dairy House	Colchester, United Kingdom C064JS	Service Agmt dated June 28, 2005
Joe Mazurek	1 Lorali Way	Monroe, NJ 08831	Severance and Non-competition Agreement
Mark Sachs	1351 W. Altgeld	Chicago, IL 60614	Severance and Non-competition Agreement
Mark Slade	c/o REFCO OVERSEAS LONDON	LONDON, United Kingdom E1W 1YH	Severance and Non-competition Agreement
Mike Mallahan	2129 Illinois Road	Northbrook, IL 60062	Severance and Non-competition Agreement
Peter McCarthy	127 Avenue Of Two Rivers	Rumson, NJ 07760-1862	Severance and Non-competition Agreement
Stephen Dispenza	144 Lincoln Road	Westfield, NJ 07090	Severance and Non-competition Agreement
Stephen Grady	401 Rob Ferrell Court	Freehold, NJ 07728	Severance and Non-competition Agreement
Tan Hup Thye	23 Siglap Rise	Singapore 455974	Severance and Non-competition Agreement
Tom Mitchell	9215 S Richmond	Evergreen Park, IL 60805	Severance and Non-competition Agreement
Vera Kraker	14 Liberty Court	Montgomery, NY 12549	Severance and Non-competition Agreement

Note: The Debtors hereby reserve all of their rights to dispute the validity, status, characterization, or enforceability of any contract or other agreement set forth herein.

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-3
Supplier Agreement & Other

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
Bloomberg	499 Park Avenue	New York NY 10022	Schedule of Services (Order No. 1371796) to Agreement No. 29536	
Bloomberg	499 Park Avenue	New York NY 10022	Consolidated Message Feed Addendum to Agreement No. 3318	
Bloomberg	499 Park Avenue	New York NY 10022	Schedule of Services to Consolidated Message Feed Addendum to Agreement No. 3318	
Brio Technology, Inc.	4980 Great America Parkway, 5th Floor	Santa Clara CA 95054	Brio Software License Agreement dated August 11, 2000	
Cargill Incorporated	15615 McGinty Rd. West	Wayzata MN 55391	Exclusivity Agreement dated August 31, 2005	*
	Garry M. Graber, Carnegie Hall Tower, 157 W. 57th St., 35th Floor	New York, NY 10019		
	Garry M. Graber, One M&T Plaza, Suite 2000	Buffalo, NY 10423		
	Michael B. Fisco, Stephen M. Mertz, Abby E. Wilkinson, 200 Wells Fargo Center, 90 South Seventh Street	Minneapolis, MN 55402		
Cargill Incorporated	15615 McGinty Rd. West	Wayzata MN 55391	Transition Services Agreement	
Cargill Incorporated	15615 McGinty Rd. West	Wayzata MN 55391	Purchase and Sale Agreement dated June 21, 2005	
CDW	PO Box 75723	Chicago IL 60675-5723	Hardware Vendor	
CIT Technologies Corporation d/b/a CIT Systems Lea	2285 Franklin Road, 2nd Floor	Bloomfield Hills MI 48302	Master Equipment Lease Agreement	
CIT Technologies Corporation d/b/a CIT Systems Leasing	2285 Franklin Road	Bloomfield Hills MI 48302	Schedule No. 011 to Master Equipment Lease Agreement	
CIT Technologies Corporation d/b/a CIT Systems Leasing	2285 Franklin Road, 2nd Floor	Bloomfield Hills MI 48302	Schedule No 010 to Master Equipment Lease Agreement	

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-3
Supplier Agreement & Other

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
Cogent	PO Box 791087	Baltimore MD 21279-1087	Services Agreement	*
Cogent Canada Inc.	1015 31st Street	Washington DC 20007	Layer 2 Network Services - Customer Order Form No. 8293-1002	*
	PO Box 46067, Postal Station A	Toronto, ON M5W 4K9		
Cogent Communications	1015 31st Street	Washington DC 20007	Layer 2 Network Services - Customer Order Form No. 8293-1002	*
	PO Box 46067, Postal Station A	Toronto, ON M5W 4K9		
CQG, Inc.	Independence Plaza, 1050 17th Street, Suite 2000	Denver CO 80265	NASDAQ Consolidated Subscriber Agreement	*
	Trading & Market Services, The Nasdaq Stock Market, Inc., 1735 K Street, N.W.	Washington, DC 20006		
CQG, Inc. and CQGI, Ltd.	Independence Plaza, 1050 17th Street, Suite 2000	Denver CO 80265	CQG Order Routing Service Broker Agreement dated June 30, 2004	*
Currenex, Inc.	1700 Seaport Blvd., Ste. 240	Redwood City CA 94063	Agreement for Currenex Services dated July 6, 2005	*
EasyScreen, PLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street	Wilmington DE 19801	Limited Liability Company Agreement	*
Ecco, LLC and EccoWare Limited	110 East 59th Street	New York NY 10022	Software License Agreement	*
	5 St. Helen's Place, Bishopsgate	London, UK EC3A 6AU		
Financial Software Systems, Inc. (FSS)	240 Gibraltar Rd, Suite 200	Horsham PA 19044	Spectrum System Software License Agreement dated February 12, 1999	*
Firm 69	504 Totten Pond Road, 2nd Floor	Waltham MA 02451	Amendment to the Remote Processing Agreement	*
FNX Limited (FNX)	601 Lee Road	Wayne PA 19087	Sierra System Product License Agreement dated August 28, 2000	*

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-3
Supplier Agreement & Other

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
Forex Capital Markets LLC	11 Broadway, 13th Floor	New York NY 10004	Facilities Management Agreement and First Amendment	*
	Katten Muchin Zavis Rosenman, 525 West Monroe Street, Suite 1600	Chicago, IL 60661		
IFC Credit Corporation dba FirstCorp	8700 Waukegan Road, Suite 100	Morton Grove IL 60053	Equipment Lease Agreement No. 21962201 and Advance Funding Addendum	*
Imceda Software	15 3rd Ave	Burlington MA 01803	Sales Quotation No. GW-200433076	
Man Financial Inc.	717 Fifth Avenue, 9th Floor	New York NY 10022	Acquisition Agreement dated November 13, 2005	*
	Attn: Philip Mindlin, Esq., Adam O. Emmerich, Esq., Trevor S. Norwitz, Esq., 51 West 52nd Street	New York, NY 10119		
Mark Goodman & Associates, Inc.	550 W. Jackson Boulevard, Office of the Building	Chicago IL 60661	Office Lease dated 4/24/01	*
	737 North Michigan Avenue, Suite 2350	Chicago, IL 60611		
Matrix Integration Technology	14131 Midway Road, Suite 1130	Addison TX 75001	Services Agreement dated April 27, 1993	*
MCI WorldCom Communications, Inc.	20855 Stone Oak Pkwy	San Antonio TX 78258	Amendment #499191-03 to MCI Service Agreement #278301-00 (unsigned) and Promotions Attachment	
MCI WorldComm Communications, Inc.	20855 Stone Oak Pkwy	San Antonio TX 78258	MCI WorldComm On-Net Service Agreement dated August 15, 2000 and First Amendment to MCI WorldComm On-Net Service Agreement	
Oracle Corporation	20 Davis Dr.	Belmont CA 94002	Oracle License and Services Agreement	
OTS Matrix	811 Middle St.	Honolulu HI 96819	Services Agreement between Matrix Integration Technology, Inc. and Refco Group Ltd.	
Patsystems (NA) LLC	141 Jackson Blvd., Suite 3100	Chicago IL 60604	Software License Agreement dated January 31, 2002	*
	Dechert LLP, 30 Rockefeller Plaza	New York, NY 10112		

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-3
Supplier Agreement & Other

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
Peoplesoft, Inc.	4305 Hacienda Drive, PO Box 9085	Pleasanton CA 94566	Software License and Services Agreement dated 10/13/1997 and Addendums, Amendments and Schedules Thereto	*
	Dept CH10699	Palatine, IL 60055-0699		
Peoplesoft, Inc., Professional Services Group	4305 Hacienda Drive, PO Box 8015	Pleasanton CA 95488	Consulting Services Agreement dated 10/1/1997	
Pioneer Futures Inc. and Vincent J. Viola	34 Chandler Road	Chatham NJ 07928	Agreement for Purchase and Sale of Assets date September 1, 2004	*
	Andrew P. Brozman and Jennifer C. DeMarco, 30 Rockefeller Plaza	New York, NY 10112		
Reuters America LLC	Norton & Associates, LLC, 551 Fifth Avenue, 27th Floor	New York NY 10176	Reuters Developer Connect Addendum, dated 6/14/05 as Addendum to Solutions Agreement	*
	The Reuters Building, Three Times Square	New York, NY 10036		
Reuters America LLC	3 Times Square	New York NY 10036	Solutions Agreement, Contract No. 1-9XBUK3 and Master Services Agreement, Schedule A, Statement of Work, Ref #1-9XBUL8	
Reuters America LLC	Norton & Associates, LLC, 551 Fifth Avenue, 27th Floor	New York NY 10176	Solutions Agreement; Effective Date: 11/15/04; (Client No. US02351 New York) (Contract No. 1-9XBUK3) with attached Statement of Work and Software License Addendum)	*
	The Reuters Building, Three Times Square	New York, NY 10036		
Reuters America LLC	Norton & Associates, LLC, 551 Fifth Avenue, 27th Floor	New York NY 10176	Statement of Work dated August 2, 2005 between Reuters America LLC and Refco (Client No. US02351) in reference to Solutions Agreement	*
	The Reuters Building, Three Times Square	New York, NY 10036		
Reuters America, Inc.	Norton & Associates, LLC, 551 Fifth Avenue, 27th Floor	New York NY 10176	Master Services Agreement (Initial Order Form); Commencement Date: 1/1/04 (Subscriber No. US03049), and Master Services Agreement Addendum, Effective Date: 1/1/04; (Subscriber Nos. US 03049; US 07207; US 36927; US 46819; US49152) and Datafeed Addendum	*
	The Reuters Building, Three Times Square	New York, NY 10036		

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-3
Supplier Agreement & Other

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
Reuters America, Inc.	Norton & Associates, LLC, 551 Fifth Avenue, 27th Floor	New York NY 10176	Master Services Agreement (Initial Order Form); Commencement Date 12/1/2004	*
	The Reuters Building, Three Times Square	New York, NY 10036		
Reuters America, Inc.	Norton & Associates, LLC, 551 Fifth Avenue, 27th Floor	New York NY 10176	Solutions Agreement; Effective Date; 3/1/03 (Contract No. SOA + sub #) (Client No. US 03049) and attached Software Support Addendum and attached Software License Addendum to Solutions Agreement dated 1/1/04, and attached Software Support Addendum to Solut	*
	The Reuters Building, Three Times Square	New York, NY 10036		
SalesForce.com	PO Box 5126	Carol Stream IL 60197-5126	Contract #00042771, Master Services Agreement	*
	The Landmark @ One Market, Suite 300	San Francisco, CA 94105		
Stevens & Associates, P.C.	111 West Jackson Boulevard, Suite 1400	Chicago IL 60604	Master Products and Services Agreement	*
	360 Hamilton Avenue	White Plains, NY 10601		
SunGard Brokerage Systems	504 Totten Pond Road, 2nd Floor	Waltham MA 02451	Phase 3 System project team	*
SunGard Financial Systems Inc.	504 Totten Pond Road, 2nd Floor	Waltham MA 02451	Amendment to the Remote Processing Agreement	*
SunGard Financial Systems Inc.	504 Totten Pond Road, 2nd Floor	Waltham MA 02451	Remote Processing Agreement, Schedules A, C1 through C5 and amendments	*
Sybase, Inc.	6475 Christie Avenue	Emeryville CA 94608	Software License Agreement dated March 27, 2001 and Addendum dated January 28, 2005	*
	One Sybase Drive	Dublin, CA 94568		
The Sanwa Bank Limited	55 East 52nd Street	New York NY 10055	Subordination, Non-Disturbance and Attornment Agreement	*
Tibco Software, Inc.	Department 33142, P.O. Box 91233	Chicago IL 60604	End User Maintenance Agreement for CME Customers	*
	Department 33142, PO Box 39000	San Francisco, CA 94139		

**UNITED STATES BANKRUPTCY COURT
Southern District of New York**

**Refco Group Ltd., LLC
Case Number: 05-60027
Exhibit G-3
Supplier Agreement & Other**

<u>Name</u>	<u>Address</u>	<u>City, State & Zip</u>	<u>Description</u>	<u>Amended</u>
-------------	----------------	------------------------------	--------------------	----------------

General Notes:

1. The Debtors hereby reserve all of their rights to dispute the validity, status, characterization, or enforceability of any contract or other agreement set forth herein.

*** Indicates a change from the Debtor's original Schedules of Assets and Liabilities filed on December 30, 2005.**

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR

Notes

Bersec International LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Kroeck & Associates, LLC
1030 West Van Buren
Chicago, IL 60607

Marshall Metals LLC
29 Dumont Road
Far Hills, NJ 07931

New Refco Group Ltd., LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Administration LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Capital Holdings LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Capital LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Capital Management LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Capital Trading LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco F/X Associates LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Finance Inc.
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Financial LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

UNITED STATES BANKRUPTCY COURT
Southern District of New York

Refco Group Ltd., LLC

Case Number: 05-60027

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than in a joint case, that is also liable on any debts listed by debtor in the schedule of creditors. Include all guarantors and co-signers. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

Check this box if debtor has no codebtor

NAME AND ADDRESS OF CODEBTOR

Notes

Refco Fixed Assets Management LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Global Capital Management LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Global Futures, LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Global Holdings LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Information Services LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Mortgage Securities, LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

Refco Regulated Companies LLC
One World Financial Center 200 Liberty St.
New York, NY 10281-1094

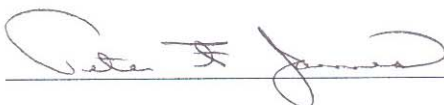
Summit Management LLC
550 West Jackson Blvd., Suite 1300
Chicago, IL 60661

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Controller of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, and that it is true and correct to the best of my knowledge, information and belief.

Date: 3/31/06

Signature:  _____

Peter F. James, Controller

Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.