

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re Refco Public Commodity Pool, L.P.
Debtor

Case No. 14-11216 (BLS)
Reporting Period: June 2014

MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month.

Submit copy of report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached	Affidavit/Supplement Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X		
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1a		See Note 1. below	
Schedule of Professional Fees Paid	MOR-1b	X		
Copies of bank statements			See Note 1. below	
Cash disbursements journals			See Note 1. below	
Statement of Operations	MOR-2		n/a - see MOR-1	
Balance Sheet	MOR-3	X		
Status of Post petition Taxes	MOR-4		n/a	
Copies of IRS Form 6123 or payment receipt			n/a	
Copies of tax returns filed during reporting period			n/a	
Summary of Unpaid Post petition Debts	MOR-4		n/a	
Listing of aged accounts payable	MOR-4			n/a
Accounts Receivable Reconciliation and Aging	MOR-5		n/a	
Debtor Questionnaire	MOR-5	X		

Notes:

1) Due to the potentially sensitive information contained therein, these records have not been attached. They are available upon request to Debtor's Counsel.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date

Signature of Joint Debtor

Date

/s/ Daniel F. Dooley
Signature of Authorized Individual*

July 18, 2014
Date

Daniel F. Dooley
Printed Name of Authorized Individual

Liquidating Trustee
Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. The amounts reported in the "PROJECTED" columns should be taken from the SMALL BUSINESS INITIAL REPORT (FORM IR-1). Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CONT)]

	BANK ACCOUNTS		CURRENT MONTH		CUMULATIVE FILING TO DATE	
	OPERATING	MONEY MARKET	ACTUAL	PROJECTED	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 24,745	\$ 11,944,804	\$ 11,969,549	\$ 11,963,568	\$ 11,967,571	\$ 11,967,571
RECEIPTS						
INTEREST INCOME	\$ -	\$ 1,178	\$ 1,178	\$ 997	\$ 3,156	\$ 1,994
CLAIM DISTRIBUTIONS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
REIMBURSEMENT RIGHTS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SALE OF ASSETS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
OTHER (ATTACH LIST)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TRANSFERS (FROM DIP ACCTS)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
					\$ -	\$ -
TOTAL RECEIPTS	\$ -	\$ 1,178	\$ 1,178	\$ 997	\$ 3,156	\$ 1,994
DISBURSEMENTS						
NET PAYROLL	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PAYROLL TAXES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
SALES, USE, & OTHER TAXES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
ADMINISTRATIVE	\$ 335	\$ -	\$ 335	\$ 5,000	\$ 335	\$ 10,000
OTHER (ATTACH LIST)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TRANSFERS (TO DIP ACCTS)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
PROFESSIONAL FEES	\$ 14,415	\$ -	\$ 14,415	\$ 187,500	\$ 14,415	\$ 187,500
U.S. TRUSTEE QUARTERLY FEES	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
COURT COSTS	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL DISBURSEMENTS	\$ 14,750	\$ -	\$ 14,750	\$ 192,500	\$ 14,750	\$ 197,500
NET CASH FLOW	\$ (14,750)	\$ 1,178	\$ (13,572)	\$ (191,503)	\$ (11,594)	\$ (195,506)
(RECEIPTS LESS DISBURSEMENTS)						
CASH - END OF MONTH	\$ 9,994	\$ 11,945,982	\$ 11,955,977	\$ 11,772,065	\$ 11,955,977	\$ 11,772,065

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)	
TOTAL DISBURSEMENTS	\$ 14,750
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 14,750

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SCHEDULE OF PROFESSIONAL FEES AND EXPENSES PAID
This schedule is to include all retained professional payments from case inception to current month.

Payee	Period Covered	Amount Approved	Payor	Check		Amount Paid		Year-To-Date	
				Number	Date	Fees	Expenses	Fees	Expenses
American Legal Claims Services, LLC	May 13 - May 31, 2014	\$14,415.39	Refco Public Commodity Pool, L.P.	1000	6/13/2014	\$9,133.50	\$5,281.89	\$9,133.50	\$5,281.89

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	\$ 11,955,977	\$ 11,967,571
Reimbursement Rights under Amended Scheme	\$ 378,911	\$ 378,911
SphinX Managed Futures Fund, SPC - Scheme Claim	\$ 6,415,500	\$ 6,415,500
Other Current Assets (attach schedule)	\$ -	\$ -
TOTAL CURRENT ASSETS	\$ 18,750,388	\$ 18,761,982
PROPERTY AND EQUIPMENT		
Real Property and Improvements	\$ -	\$ -
Fixed Assets	\$ -	\$ -
Land	\$ -	\$ -
Less Accumulated Depreciation	\$ -	\$ -
TOTAL PROPERTY & EQUIPMENT	\$ -	\$ -
OTHER ASSETS		
Other Assets (attach schedule)	\$ -	\$ -
TOTAL OTHER ASSETS	\$ -	\$ -
TOTAL ASSETS	\$ 18,750,388	\$ 18,761,982

LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Post petition)		
Accounts Payable	\$ -	\$ -
Taxes Payable (refer to FORM MOR-4)	\$ -	\$ -
Professional Fees	\$ 173,085	\$ -
Other Post petition Liabilities (attach schedule)	\$ -	\$ -
TOTAL POSTPETITION LIABILITIES	\$ 173,085	\$ -
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)		
Secured Debt	\$ -	\$ -
Unsecured Debt	\$ -	\$ -
TOTAL PRE-PETITION LIABILITIES	\$ -	\$ -
TOTAL LIABILITIES	\$ 173,085	\$ -
OWNER EQUITY		
Refco Public Commodity Pool, L.P. - Shares	\$ 18,577,303	\$ 18,761,982
Additional Paid-In Capital	\$ -	\$ -
Partners' Capital Account	\$ -	\$ -
Owner's Equity Account	\$ -	\$ -
Retained Earnings - Pre-Petition	\$ -	\$ -
Retained Earnings - Post petition	\$ -	\$ -
Adjustments to Owner Equity (attach schedule)	\$ -	\$ -
Post petition Contributions (Distributions) (Draws) (attach schedule)	\$ -	\$ -
NET OWNER EQUITY	\$ 18,577,303	\$ 18,761,982
TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 18,750,388	\$ 18,761,982

**"Insider" is defined in 11 U.S.C. Section 101(31).

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Debtor has no accounts receivable outstanding during the Reporting Period.

Accounts Receivable Reconciliation	Amount	
Total Accounts Receivable at the beginning of the reporting period		\$ -
+ Amounts billed during the period		\$ -
- Amounts collected during the period		\$ -
Total Accounts Receivable at the end of the reporting period		\$ -
Accounts Receivable Aging	Amount	
0 - 30 days old		\$ -
31 - 60 days old		\$ -
61 + days old		\$ -
Total Accounts Receivable		\$ -
Amount considered uncollectible (Bad Debt)		\$ -
Accounts Receivable (Net)		\$ -

DEBTOR QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business this reporting period? If yes, provide an explanation below.		X
2. Have any funds been disbursed from any account other than a debtor in possession account this reporting period? If yes, provide an explanation below.		X
3. Have all post petition tax returns been timely filed? If no, provide an explanation below. ¹		X
4. Are workers compensation, general liability and other necessary insurance coverages in effect? If no, provide an explanation below. ²		X
5. Has any bank account been opened during the reporting period? If yes, provide documentation identifying the opened account(s). If an investment account has been opened provide the required documentation pursuant to the Delaware Local Rule 4001-3. ³	X	

Notes:

1) Debtor has not filed any income tax returns as K1s from SPHinx have yet to be issued and we do not have the necessary information to file returns.

2) Debtor is not required to maintain workers compensation, general liability insurance or other insurance.

3) Debtor opened up a new Debtor in Possession account at EastWest Bank on June 23, 2014 as a result of notice received from PNC Bank, where Debtor's existing DIP Accounts, that they were no longer comfortable holding the Debtor's deposits. The Debtor did not fund the new DIP Account until July 1, 2014.