

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF FLORIDA
PANAMA CITY DIVISION

In re:

REGISTER MEAT COMPANY, INC.,

Case No. 26-50003-KKS

Chapter 11 SubV

Debtor.

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**FINAL ORDER GRANTING MOTION TO ALLOW
USE OF CASH COLLATERAL (Doc. No. 7)**

THIS CASE came on for hearing on February 25, 2026, to consider the Debtor's *Motion to Allow Use of Cash Collateral* ("Motion," Doc. No. 7). Having reviewed the record and the file, for the reasons stated more fully on the record in open court, it is

ORDERED:

1. The Motion is **GRANTED** on a final basis.
2. Pursuant to 11 U.S.C. § 363(c)(3), the Debtor is authorized to use the Cash Collateral in accordance with the conditions set forth herein.
3. The Debtor shall pay only those expenses necessary for the operation of the business and not any pre-petition expenses, salaries, professional fees, or insiders without further order of the Court.
4. As adequate protection of the Lender's interests in the Cash Collateral, the Lender (ServisFirst Bank) is granted a replacement lien to the same extent, validity, and priority that the lender may have had immediately prior to the Petition Date, on the Debtor's accounts, accounts receivable, and other assets or property acquired by the Debtor or the estate on or after the Petition Date.
5. The Debtor's authority to use Cash Collateral shall terminate upon the earlier of (a) an order of this Court; (b) the conversion of this case to a case under Chapter 7; (c) the entry of an

order granting relief from the stay as to the Debtor's Cash Collateral; (d) the dismissal of this Chapter 11 case.

6. The Court retains jurisdiction to interpret and enforce the terms of this Order.

DONE AND ORDERED on March 24, 2026.

A handwritten signature in black ink, appearing to read 'K. Specie', written over a horizontal line.

Judge Karen K. Specie
Chief U.S. Bankruptcy Judge

Attorney Michael H. Moody, Esq., shall serve this Order on interested parties within three days of the date of entry of the Order, and file a certificate of service demonstrating proper service of the Order.

This Order as prepared by: Michael H. Moody, Esq., counsel to the Debtor (Modified in Chambers)