

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re RELATIVITY FASHION, LLC et al.¹
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

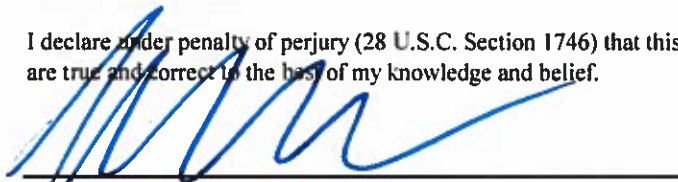
Federal Tax I.D. # 46-3954571

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	
Bank Reconciliation (or copies of debtor's bank reconciliation)	MOR-1 (CONT)		
Copies of bank statements			
Cash disbursements journals		YES	
Statement of Operations	MOR-2	YES	
Balance Sheet	MOR-3	YES	
Status of Post-petition Taxes	MOR-4	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	YES	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5	YES	
Taxes Reconciliation and Aging	MOR-5	YES	
Payments to Insiders and Professional	MOR-6	YES	YES
Post Petition Status of Secured Notes, Leases Payable	MOR-6	YES	
Debtor Questionnaire	MOR-7	YES	YES

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Authorized Individual
KENNY LYNETT

Printed Name of Authorized Individual

10/21/2015

Date

Date

¹ The Debtors in these cases are set forth on page i

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Relativity Fashion, LLC (4571); Relativity Holdings LLC (7052); Relativity Media, LLC (0844); Relativity REAL, LLC (1653); RML Distribution Domestic, LLC (6528); RML Distribution International, LLC (6749); RMLDD Financing, LLC (9114); 21 & Over Productions, LLC (7796); 3 Days to Kill Productions, LLC (5747); A Perfect Getaway P.R., LLC (9252); A Perfect Getaway, LLC (3939); Armored Car Productions, LLC (2750); Best of Me Productions, LLC (1490); Black Or White Films, LLC (6718); Blackbird Productions, LLC (8037); Brant Point Productions, LLC (9994); Brick Mansions Acquisitions, LLC (3910); Brilliant Films, LLC (0448); Brothers Productions, LLC (9930); Brothers Servicing, LLC (5849); Catfish Productions, LLC (7728); Cine Productions, LLC (8359); CinePost, LLC (8440); Cisco Beach Media, LLC (8621); Cliff Road Media, LLC (7065); Den of Thieves Films, LLC (3046); Don Jon Acquisitions, LLC (7951); DR Productions, LLC (7803); Einstein Rentals, LLC (5861); English Breakfast Media, LLC (2240); Furnace Films, LLC (3558); Gotti Acquisitions, LLC (6562); Great Point Productions, LLC (5813); Guido Contini Films, LLC (1031); Hooper Farm Music, LLC (3773); Hooper Farm Publishing, LLC (3762); Hummock Pond Properties, LLC (9862); Hunter Killer La Productions, LLC (1939); Hunter Killer Productions, LLC (3130); In The Hat Productions, LLC (3140); J&J Project, LLC (1832); JGAG Acquisitions, LLC (9221); Left Behind Acquisitions, LLC (1367); Long Pond Media, LLC (7197); Madaket Publishing, LLC (9356); Madaket Road Music, LLC (9352); Madvine RM, LLC (0646); Malavita Productions, LLC (8636); MB Productions, LLC (4477); Merchant of Shanghai Productions, LLC (7002); Miacomet Media LLC (7371); Miracle Shot Productions, LLC (0015); Most Wonderful Time Productions, LLC (0426); Movie Productions, LLC (9860); One Life Acquisitions, LLC (9061); Orange Street Media, LLC (3089); Out Of This World Productions, LLC (2322); Paranoia Acquisitions, LLC (8747); Phantom Acquisitions, LLC (6381); Pocomo Productions, LLC (1069); Relative Motion Music, LLC (8016); Relative Velocity Music, LLC (7169); Relativity Development, LLC (5296); Relativity Film Finance II, LLC (9082); Relativity Film Finance III, LLC (8893); Relativity Film Finance, LLC (2127); Relativity Films, LLC (5464); Relativity Foreign, LLC (8993); Relativity India Holdings, LLC (8921); Relativity Jackson, LLC (6116); Relativity Media Distribution, LLC (0264); Relativity Media Films, LLC (1574); Relativity Music Group, LLC (9540); Relativity Production LLC (7891); Relativity Rogue, LLC (3333); Relativity Senator, LLC (9044); Relativity Sky Land Asia Holdings, LLC (9582); Relativity TV, LLC (0227); Reveler Productions, LLC (2191); RML Acquisitions I, LLC (9406); RML Acquisitions II, LLC (9810); RML Acquisitions III, LLC (9116); RML Acquisitions IV, LLC (4997); RML Acquisitions IX, LLC (4410); RML Acquisitions V, LLC (9532); RML Acquisitions VI, LLC (9640); RML Acquisitions VII, LLC (7747); RML Acquisitions VIII, LLC (7459); RML Acquisitions X, LLC (1009); RML Acquisitions XI, LLC (2651); RML Acquisitions XII, LLC (4226); RML Acquisitions XIII, LLC (9614); RML Acquisitions XIV, LLC (1910); RML Acquisitions XV, LLC (5518); RML Bronze Films, LLC (8636); RML Damascus Films, LLC (6024); RML Desert Films, LLC (4564); RML Documentaries, LLC (7991); RML DR Films, LLC (0022); RML Echo Films, LLC (4656); RML Escobar Films LLC (0123); RML Film Development, LLC (3567); RML Films PR, LLC (1662); RML Hector Films, LLC (6054); RML Hillsong Films, LLC (3539); RML IFWT Films, LLC (1255); RML International Assets, LLC (1910); RML Jackson, LLC (1081); RML Kidnap Films, LLC (2708); RML Lazarus Films, LLC (0107); RML Nina Films, LLC (0495); RML November Films, LLC (9701); RML Oculus Films, LLC (2596); RML Our Father Films, LLC (6485); RML Romeo and Juliet Films, LLC (9509); RML Scripture Films, LLC (7845); RML Solace Films, LLC (5125); RML Somnia Films, LLC (7195); RML Timeless Productions, LLC (1996); RML Turkeys Films, LLC (8898); RML Very Good Girls Films, LLC (3685); RML WIB Films, LLC (0102); Rogue Digital, LLC (5578); Rogue Games, LLC (4812); Roguelife LLC (3442); Safe Haven Productions, LLC (6550); Sanctum Films, LLC (7736); Santa Claus Productions, LLC (7398); Smith Point Productions, LLC (9118); Snow White Productions, LLC (3175); Spy Next Door, LLC (3043); Story Development, LLC (0677); Straight Wharf Productions, LLC (5858); Strangers II, LLC (6152); Stretch Armstrong Productions, LLC (0213); Studio Merchandise, LLC (5738); Summer Forever Productions, LLC (9211); The Crow Productions, LLC (6707); Totally Interns, LLC (9980); Tribes of Palos Verdes Production, LLC (6638); Tuckernuck Music, LLC (8713); Tuckernuck Publishing, LLC (3960); Wright Girls Films, LLC (9639); Yuma, Inc. (1669); Zero Point Enterprises, LLC (9558). The location of the Debtors' corporate headquarters is: 9242 Beverly Blvd., Suite 300, Beverly Hills, CA 90210.

**CORPORATE MONTHLY OPERATING REPORT
GENERAL NOTES AND DISCLAIMER**

The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles (“GAAP”) in all material respects. In addition, the financial statements and supplemental information contained herein is provided to fulfill the requirements of the Office of the United States Trustee and have been derived from the books and records of the Debtors.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position, and cash flow of the Debtors in the future.

In re RELATIVITY FASHION, LLC et al.,
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

MOR - 1 CONSOLIDATED SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR THE MONTH

In U.S. Dollars

Cash Receipts

Relativity Television	5,158,065
Other Receipts	13,780,152
DIP Account Draw	16,682,000
Total Receipts	35,620,217

Operating Disbursements

Relativity Television - Production Spend	(7,076,607)
Salary & Wages	(3,442,684)
Rent	(834,963)
Ordinary Course Professional Fees	-
Independent Contractor Disbursements	(219,951)
Insurance	(262,386)
Office and Occupancy	(208,655)
T&E	-
Other	(122,467)
Critical Vendor Disbursements	-
Critical Vendor Disbursements (Escrow)	-
Total Operating Disbursements	(12,167,713)

Non-Operating Disbursements

Financing Fees/Interest	(448,438)
Togut escrow payment (FBO UCC)	(2,000,000)
Professional Fees	(4,648,407)
RTV cash transfer at sale date (10/20/2015)	(7,014,868)
Other Cash Outflows	(7,249,787)
Total Non-Operating Disbursements	(21,361,500)

Total Disbursements **\$ (33,529,213)**

Net Change in Cash	\$ 2,091,004
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Beginning Cash on 9/30/2015	\$71,906,819
Plus: Change in Cash	2,091,004
Equals: Ending Book Cash at 10/31/2015	\$73,997,823

Relativity Fashion, LLC, et al.

15-11989 (MEW)

MOR - 1 CONSOLIDATED SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR THE MONTH
For the Period: October 1, 2015 through October 31, 2015

<i>In U.S. Dollars</i>	Relativity Media, LLC	Relativity Real, LLC	Long Pond Media, LLC	RMLDD Financing, LLC	Total
Cash Receipts					
Relativity Television		3,163,762	1,994,303		5,158,065
Other Receipts	2,731,248			11,048,904	13,780,152
DIP Account Draw	16,682,000				16,682,000
Total Receipts	19,413,248	3,163,762	1,994,303	11,048,904	35,620,217
Operating Disbursements					
Relativity Television - Production Spend		(7,076,607)		-	(7,076,607)
Salary & Wages	(1,814,283)	(1,628,401)		-	(3,442,684)
Rent	(230,988)	(603,975)		-	(834,963)
Ordinary Course Professional Fees				-	-
Independent Contractor Disbursements	(165,661)	(54,290)		-	(219,951)
Insurance	(262,386)			-	(262,386)
Office and Occupancy	(207,911)	(744)		-	(208,655)
T&E				-	-
Other	(110,960)	(11,507)		-	(122,467)
Critical Vendor Disbursements				-	-
Critical Vendor Disbursements (Escrow)				-	-
Total Operating Disbursements	(2,792,189)	(9,375,524)	-	-	(12,167,713)
Non-Operating Disbursements					
Financing Fees/Interest	(448,438)				(448,438)
Togut escrow payment (FBO UCC)	(2,000,000)				(2,000,000)
Professional Fees	(4,648,407)				(4,648,407)
RTV cash transfer at sale date (10/20/2015)		(7,014,868)			(7,014,868)
Other Cash Outflows				(7,249,787)	(7,249,787)
Total Non-Operating Disbursements	(7,096,844)	(7,014,868)	-	(7,249,787)	(21,361,500)
Total Disbursements	\$ (9,889,033)	\$ (16,390,392)	\$ -	\$ (7,249,787)	\$ (33,529,213)
Net Change in Cash	\$ 9,524,214	\$ (13,226,630)	\$ 1,994,303	\$ 3,799,116	\$ 2,091,004

Note: Only Debtors with cash activity during the reporting period are displayed in the table. No other Debtors had cash receipts or disbursements during the reporting period.

In re RELATIVITY FASHION, LLC et al.,
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of October 31, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>	
Cash:CNB - Relativity Media (Op)	xxx-2146	USD	11,197,541.86	
Cash:CNB - Relativity Media - Marketing & Distribution (Op)	xxx-5912	USD	21,354.95	
Cash:CNB - Relativity Fashion - 401	xxx-8401	USD	25,467.63	
Cash:CNB - Relativity Development	xxx-9985	USD	10,415.88	
Cash:CNB - Payroll RML	xxx-2154	USD	165,116.83	
Cash:CNB - Season of the Witch Produ	xxx-3029	USD	20.00	
Cash:CNB - War of Gods	xxx-7234	USD	-	
Cash:CNB - Five Continents Imports E	xxx-7759	USD	-	
Cash:CNB - Rogue Sports	xxx-9372	USD	-	
Cash:CNB - Dark Fields	xxx-0047	USD	-	
Cash:CNB - Movie Productions - 6036	xxx-6036	USD	-	
Cash:CNB - My Soul to Take - 7226	xxx-7226	USD	-	
Cash:CNB - Snow White - 5792	xxx-5792	USD	175.36	
Cash:CNB - RMLDistribution Domestic - 6851	xxx-6851	USD	89,242.51	
Cash:CNB - RMLDistribution Domestic Theatrical- 2094	xxx-2094	USD	-	
Cash:CNB - RML Acquisition 1 - 1802	xxx-1802	USD	1,167.54	
Cash:CNB - RML Acquisition 2 - 3442	xxx-3442	USD	100.00	
Cash:CNB - RML Acquisition 3 - 3406	xxx-3406	USD	-	
Cash:CNB - RMLAcquisitions - Judy/Raven/1st Grader - 3341	xxx-3341	USD	-	
Cash:CNB - RML Distribution International - 6335	xxx-6335	USD	-	
Cash:CNB Safe Haven Productions - 9766	xxx-9766	USD	-	
Cash:CNB Furnace Films - 7797	xxx-7797	USD	193.64	
Cash: CNB - Paranoia Acquisitions - CAM - 305	xxx-9305	USD	411,942.81	Restricted
Cash:CNB - Rogue Digital	xxx-1693	USD	1,392.41	
Cash:CNB - Cinepost	xxx-6943	USD	6.12	
Cash:CNB - The Crow Productions, LLC	xxx-8152	USD	191.39	
Cash:CNB - Blackbird Productions -6705	xxx-6705	USD	161.18	
Cash:CNB - Madvine RM, LLC - 1529	xxx-1529	USD	-	
Cash:Capital One - Cine Productions, LLC	xxx-0276	USD	(125.26)	
Cash:One West Bank - Relativity Media, LLC - 429	xxx-0429	USD	778.24	
Cash:One West Bank - Safe Haven Coll - 3501	xxx-3501	USD	-	
Cash:One West Bank - RML Op - 0518	xxx-0518	USD	8,642.02	
Cash:One West Bank - RMLDD Financing Op - 0526	xxx-0526	USD	-	
Cash:One West Bank - RML Financing P&R - 0534	xxx-0534	USD	160,953.21	
Cash:One West Bank - RMLDD Financing TCA - 0083	xxx-0083	USD	61,930.84	
Cash:One West Bank - RMLDD Financing PCA - 0091	xxx-0091	USD	37,153,284.74	
Cash:One West Bank - Armored Car - 0212	xxx-0212	USD	-	
Cash:One West Bank - Malavita Productions - 0672	xxx-0672	USD	-	
Cash:OWB - Echo International Collection Account - 0431	xxx-0431	USD	25,000.00	
Cash:One West Bank - Armored Car - 220	xxx-0220	USD	-	
Cash:One West Bank - Blackbird Productions, LLC 0480	xxx-0480	USD	-	
Cash:One West Bank - Blackbird Productions, 0472	xxx-0472	USD	-	
Cash:One West Bank - Furnace Films Int'l - 3435	xxx-3435	USD	-	
Cash:One West Bank - Best of Me Productions - 0804	xxx-0804	USD	34,990.45	
Cash:One West Bank - Disappointments Room - 1603	xxx-1603	USD	-	
Cash:One West Bank - Den Of Thieves - 1598	xxx-1598	USD	286,301.53	
Cash:One West Bank - DR Productions LLC - Dom Coll - 1725	xxx-1725	USD	-	
One West Bank - Hunter Killer Productions - 2113	xxx-2113	USD	455,611.21	

Bank Balance Schedule Continued

In re RELATIVITY FASHION, LLC et al.,
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015
In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>	
Cash:Comerica - Relativity Media - 3616	xxx-3616	USD	-	
Cash:Comerica - RML Distribution Domestic - 0251	xxx-0251	USD	-	
Relativity Media - Utility Deposit Account	xxx-8371	USD	8,975.00	Restricted
RML Professional Fees	xxx-0008	USD	23,876,991.00	Restricted
Total Book Balance			73,997,823.09	

Restricted cash	24,297,908.81
Unrestricted cash	49,699,914.28

In re **RELATIVITY FASHION, LLC et al,**
Debtor

Case No. **15-11989 (MEW)**
Reporting Period: **October 1, 2015 through October 31, 2015**

BALANCE SHEET

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	49,699,914	71,906,819	8,011,498
Restricted Cash and Cash Equivalents (see continuation sheet)	24,297,909	5,826,099	879,431
Accounts Receivable (Net)	53,629,645	65,337,756	81,455,129
Notes Receivable	-	-	-
Inventories	-	-	-
Prepaid Expenses	4,435,100	4,779,816	4,697,124
Professional Retainers	-	-	-
Other Current Assets (attach schedule)	-	-	-
TOTAL CURRENT ASSETS	132,062,568	147,850,490	95,043,182
PROPERTY & EQUIPMENT			
Real Property and Improvements	-	-	-
Machinery and Equipment	2,434,939	4,553,160	4,553,160
Furniture, Fixtures and Office Equipment	2,822,605	2,985,350	2,985,350
Leasehold Improvements	5,279,574	5,273,574	5,209,962
Vehicles	50,000	50,000	50,000
Less: Accumulated Depreciation	(6,807,278)	(7,816,923)	(7,514,038)
TOTAL PROPERTY & EQUIPMENT	3,779,840	5,045,161	5,284,434
OTHER ASSETS			
Amounts due from Insiders*	-	-	-
Other Assets (attach schedule)	130,018,212	142,657,682	141,908,372
TOTAL OTHER ASSETS	130,018,212	142,657,682	141,908,372
TOTAL ASSETS	265,860,619	295,553,333	242,235,988
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)			
Accounts Payable	29,275	54,982	-
Taxes Payable (refer to FORM MOR-4)	-	64,471	-
Wages Payable	-	628,643	-
Participations and residuals	548,283	383,828	-
Notes Payable	-	-	-
Rent / Leases - Building/Equipment	-	-	-
Secured Debt / Adequate Protection Payments	49,500,000	49,500,000	-
Professional Fees	16,220,451	16,220,451	332,911
Amounts Due to Insiders*	-	-	-
Other Post-petition Liabilities (attach schedule)	-	-	-
TOTAL POST-PETITION LIABILITIES	66,298,009	66,852,375	332,911
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	579,857,966	713,307,655	681,388,342
Priority Debt	-	-	-
Unsecured Debt	273,619,778	273,619,778	273,185,876
Deferred revenue	43,759,497	47,814,157	64,268,550
TOTAL PRE-PETITION LIABILITIES	897,237,241	1,034,741,590	1,018,842,768
TOTAL LIABILITIES	963,535,251	1,101,593,965	1,019,175,679
OWNERS' EQUITY			
Capital Stock	-	-	-
Additional Paid-In Capital	-	-	-
Partners' Capital Account	-	-	-
Owner's Equity Account	126,525,783	126,525,783	126,525,783
Retained Earnings - Pre-Petition	(903,465,474)	(903,465,474)	(903,465,474)
Retained Earnings - Post-petition	79,265,060	(29,100,941)	-
Adjustments to Owner Equity (attach schedule)	-	-	-
Post-petition Contributions (attach schedule)	-	-	-
NET OWNERS' EQUITY	(697,674,631)	(806,040,632)	(776,939,691)
TOTAL LIABILITIES AND OWNERS' EQUITY	265,860,619	295,553,333	242,235,988

*"Insider" is defined in 11 U.S.C. Section 101(31).

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
Other Current Assets			
Other Assets			
Film Costs, Net	124,363,023	136,856,993	135,696,654
Deferred Finance Fees, Net	1,600,501	1,746,001	2,157,030
Investment in Select Music	4,054,688	4,054,688	4,054,688
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re **RELATIVITY FASHION, LLC et al.**,
Debtor

Case No. **15-11989 (MEW)**
Reporting Period: **October 1, 2015 through October 31, 2015**

STATUS OF POST-PETITION TAXES

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	41,778	649,129	690,907			-
FICA-Employee	3,600	64,577	68,176			-
FICA-Employer	3,600	64,577	68,176			-
Unemployment	19	23	42			-
Income	-	-				-
Other: MED SURTAX	870	16,516	17,386			-
Total Federal Taxes	49,867	794,822	844,688	-	-	-
State and Local						
Withholding	14,413	227,342	241,754			-
Sales		-				-
Excise		-				-
Unemployment	177	879	1,057			-
Real Property	-	-				-
Personal Property	-	-				-
Other: DISABILITY	14	2,783	2,797			-
Total State and Local	14,604	231,004	245,608	-	-	-
Total Taxes	64,471	1,025,826	1,090,296	-	-	-

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	29,275					29,275
Wages Payable						-
Taxes Payable						-
Rent/Leases-Building						-
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees						-
Amounts Due to Insiders						-
Other: _____						-
Other: _____						-
Total Post-petition Debts	29,275	-	-	-	-	29,275

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re RELATIVITY FASHION, LLC et al.,
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	60,864,074
Plus: Amounts billed during the period	398,490
Less: Amounts collected during the period	(7,632,919)
Total Accounts Receivable at the end of the reporting period	53,629,645

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	52,242,621				52,242,621
31 - 60 days old		1,387,023			1,387,023
61 - 90 days old					-
91+ days old					-
Total Accounts Receivable	52,242,621	1,387,023	-	-	53,629,645
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable	52,242,621	1,387,023	-	-	53,629,645

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re RELATIVITY FASHION, LLC et al.,
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
All insiders		\$ 406,769.25	
TOTAL PAYMENTS TO INSIDERS		\$ 406,769.25	

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Zolfo Cooper		150,000.00	150,000.00	150,000.00	
Zolfo Cooper		300,000.00	300,000.00	300,000.00	
Donlin Recano		157,095.36	157,095.36	157,095.36	
Zolfo Cooper		306,249.34	306,249.34	306,249.34	
Brunswick Group		50,090.95	50,090.95	50,090.95	
Kaye Scholer		144,317.73	144,317.73	144,317.73	
Zolfo Cooper		300,000.00	300,000.00	300,000.00	
Zolfo Cooper		347,785.00	347,785.00	347,785.00	
Milbank Tweed		2,874,799.26	2,874,799.26	2,874,799.26	
Brunswick Group		14,568.27	14,568.27	14,568.27	
Cortland Capital		3,500.00	3,500.00	3,500.00	
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
DIP Fees - Cortland Capital as Agent	N/A	\$448,438	0
TOTAL PAYMENTS			

In re RELATIVITY FASHION, LLC et al.,
Debtor

Case No. 15-11989 (MEW)
Reporting Period: October 1, 2015 through October 31, 2015

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period? <i>As authorized pursuant to various Orders entered by the Court, the Debtors made certain payments on account of prepetition liabilities during the reporting period.</i>	X	
7	Are any post petition receivables (accounts, notes or loans) due from related parties? <i>During the reporting period, the Debtors provided certain contractual services on behalf of non-debtor related parties that will be paid at a later date</i>	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party? <i>Proceeds from the Debtors' Debtor in Possession facility were received during the reporting period</i>	X	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X