

RELATIVITY FASHION, LLC
SOUTHERN DISTRICT OF NEW YORK

For the Period: September 1, 2015 through September 30, 2015

In re RELATIVITY FASHION, LLC et al.,¹

Case No. 15-11989 (MEW)

Debtor

Reporting Period: September 1, 2015 through September 30, 2015

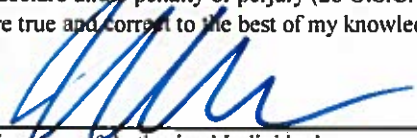
Federal Tax I.D. # 46-3954571

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	YES	
Bank Reconciliation (or copies of debtor's bank reconciliation)	MOR-1 (CON'T)		
Copies of bank statements			
Cash disbursements journals		YES	
Statement of Operations	MOR-2	YES	
Balance Sheet	MOR-3	YES	
Status of Post-petition Taxes	MOR-4	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	YES	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5	YES	
Taxes Reconciliation and Aging	MOR-5	YES	
Payments to Insiders and Professional	MOR-6	YES	YES
Post Petition Status of Secured Notes, Leases Payable	MOR-6	YES	
Debtor Questionnaire	MOR-7	YES	YES

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.



Signature of Authorized Individual

11/20/2015

Date

KENNY LYNCH

Printed Name of Authorized Individual
CHIEF ACCOUNTING OFFICER

Date

¹ The Debtors in these cases are set forth on page i

For the Period: September 1, 2015 through September 30, 2015

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Relativity Fashion, LLC (2517); Relativity Holdings, LLC (302015); Relativity Media, LLC (0844); Relativity REAL, LLC (1653); RML Distribution Domestic, LLC (6528); RML Distribution International, LLC (6749); RMLDD Financing, LLC (9114); 21 & Over Productions, LLC (7796); 3 Days to Kill Productions, LLC (5747); A Perfect Getaway P.R., LLC (9252); A Perfect Getaway, LLC (3939); Armored Car Productions, LLC (2750); Best of Me Productions, LLC (1490); Black Or White Films, LLC (6718); Blackbird Productions, LLC (8037); Brant Point Productions, LLC (9994); Brick Mansions Acquisitions, LLC (3910); Brilliant Films, LLC (0448); Brothers Productions, LLC (9930); Brothers Servicing, LLC (5849); Catfish Productions, LLC (7728); Cine Productions, LLC (8359); CinePost, LLC (8440); Cisco Beach Media, LLC (8621); Cliff Road Media, LLC (7065); Den of Thieves Films, LLC (3046); Don Jon Acquisitions, LLC (7951); DR Productions, LLC (7803); Einstein Rentals, LLC (5861); English Breakfast Media, LLC (2240); Furnace Films, LLC (3558); Gotti Acquisitions, LLC (6562); Great Point Productions, LLC (5813); Guido Contini Films, LLC (1031); Hooper Farm Music, LLC (3773); Hooper Farm Publishing, LLC (3762); Hummock Pond Properties, LLC (9862); Hunter Killer La Productions, LLC (1939); Hunter Killer Productions, LLC (3130); In The Hat Productions, LLC (3140); J&J Project, LLC (1832); JGAG Acquisitions, LLC (9221); Left Behind Acquisitions, LLC (1367); Long Pond Media, LLC (7197); Madaket Publishing, LLC (9356); Madaket Road Music, LLC (9352); Madvine RM, LLC (0646); Malavita Productions, LLC (8636); MB Productions, LLC (4477); Merchant of Shanghai Productions, LLC (7002); Miacomet Media LLC (7371); Miracle Shot Productions, LLC (0015); Most Wonderful Time Productions, LLC (0426); Movie Productions, LLC (9860); One Life Acquisitions, LLC (9061); Orange Street Media, LLC (3089); Out Of This World Productions, LLC (2322); Paranoia Acquisitions, LLC (8747); Phantom Acquisitions, LLC (6381); Pocomo Productions, LLC (1069); Relative Motion Music, LLC (8016); Relative Velocity Music, LLC (7169); Relativity Development, LLC (5296); Relativity Film Finance II, LLC (9082); Relativity Film Finance III, LLC (8893); Relativity Film Finance, LLC (2127); Relativity Films, LLC (5464); Relativity Foreign, LLC (8993); Relativity India Holdings, LLC (8921); Relativity Jackson, LLC (6116); Relativity Media Distribution, LLC (0264); Relativity Media Films, LLC (1574); Relativity Music Group, LLC (9540); Relativity Production LLC (7891); Relativity Rogue, LLC (3333); Relativity Senator, LLC (9044); Relativity Sky Land Asia Holdings, LLC (9582); Relativity TV, LLC (0227); Reveler Productions, LLC (2191); RML Acquisitions I, LLC (9406); RML Acquisitions II, LLC (9810); RML Acquisitions III, LLC (9116); RML Acquisitions IV, LLC (4997); RML Acquisitions IX, LLC (4410); RML Acquisitions V, LLC (9532); RML Acquisitions VI, LLC (9640); RML Acquisitions VII, LLC (7747); RML Acquisitions VIII, LLC (7459); RML Acquisitions X, LLC (1009); RML Acquisitions XI, LLC (2651); RML Acquisitions XII, LLC (4226); RML Acquisitions XIII, LLC (9614); RML Acquisitions XIV, LLC (1910); RML Acquisitions XV, LLC (5518); RML Bronze Films, LLC (8636); RML Damascus Films, LLC (6024); RML Desert Films, LLC (4564); RML Documentaries, LLC (7991); RML DR Films, LLC (0022); RML Echo Films, LLC (4656); RML Escobar Films LLC (0123); RML Film Development, LLC (3567); RML Films PR, LLC (1662); RML Hector Films, LLC (6054); RML Hillsong Films, LLC (3539); RML IFWT Films, LLC (1255); RML International Assets, LLC (1910); RML Jackson, LLC (1081); RML Kidnap Films, LLC (2708); RML Lazarus Films, LLC (0107); RML Nina Films, LLC (0495); RML November Films, LLC (9701); RML Oculus Films, LLC (2596); RML Our Father Films, LLC (6485); RML Romeo and Juliet Films, LLC (9509); RML Scripture Films, LLC (7845); RML Solace Films, LLC (5125); RML Somnia Films, LLC (7195); RML Timeless Productions, LLC (1996); RML Turkeys Films, LLC (8898); RML Very Good Girls Films, LLC (3685); RML WIB Films, LLC (0102); Rogue Digital, LLC (5578); Rogue Games, LLC (4812); Roguelife LLC (3442); Safe Haven Productions, LLC (6550); Sanctum Films, LLC (7736); Santa Claus Productions, LLC (7398); Smith Point Productions, LLC (9118); Snow White Productions, LLC (3175); Spy Next Door, LLC (3043); Story Development, LLC (0677); Straight Wharf Productions, LLC (5858); Strangers II, LLC (6152); Stretch Armstrong Productions, LLC (0213); Studio Merchandise, LLC (5738); Summer Forever Productions, LLC (9211); The Crow Productions, LLC (6707); Totally Interns, LLC (9980); Tribes of Palos Verdes Production, LLC (6638); Tuckernuck Music, LLC (8713); Tuckernuck Publishing, LLC (3960); Wright Girls Films, LLC (9639); Yuma, Inc. (1669); Zero Point Enterprises, LLC (9558). The location of the Debtors' corporate headquarters is: 9242 Beverly Blvd., Suite 300, Beverly Hills, CA 90210.

For the Period: September 1, 2015 through September 30, 2015

CORPORATE MONTHLY OPERATING REPORT

ADDITIONAL NOTES AND DISCLOSURES

September 1, 2015 through September 30, 2015

The financial statements and supplemental information contained herein are unaudited, preliminary, and may not comply with generally accepted accounting principles (“GAAP”) in all material respects. In addition, the financial statements and supplemental information contained herein is provided to fulfill the requirements of the Office of the United States Trustee and have been derived from the books and records of the Debtors.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the consolidated results of operations, financial position, and cash flow of the Debtors in the future.

RELATIVITY FASHION, LLC
In re RELATIVITY FASHION, LLC et al.,

15-11989 (MEW)

Debtor Reporting Period: September 1, 2015 through September 30, 2015
For the Period: September 1, 2015 through September 30, 2015

MOR - 1 CONSOLIDATED SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR THE MONTH

September 1, 2015 through September 30, 2015

In U.S. Dollars

Cash Receipts

Relativity Television	6,576,223
Relativity Television (Escrow)	-
Other Receipts	8,537,733
DIP Account Draw	-
Total Receipts	15,113,955

Operating Disbursements

Relativity Television - Production Spend	(3,701,689)
Relativity Television - Production Spend (Escrow)	(701,792)
Salary & Wages	(623,889)
Rent	(134,302)
Ordinary Course Professional Fees	-
Independent Contractor Disbursements	(20,000)
Insurance	(20,732)
Office and Occupancy	(28,826)
T&E	-
Other	(307)
Critical Vendor Disbursements	(157,264)
Critical Vendor Disbursements (Escrow)	-
Total Operating Disbursements	(5,388,803)

Non-Operating Disbursements

Financing Fees/Interest	-
Professional Fees	-
Other Cash Outflows	-
Total Non-Operating Disbursements	-

Total Disbursements \$ (5,388,803)

Net Change in Cash	\$ 9,725,152
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Beginning Cash on 8/31/2015	\$46,801,245
Plus: Change in Cash	9,725,152
Equals: Ending Book Cash at 9/30/2015	\$56,526,397

Relativity Fashion, LLC, et al.

Case No. 15-11989 (MEW)

MOR - 1 CONSOLIDATED SCHEDULE OF RECEIPTS AND DISBURSEMENTS FOR THE MONTH
For the Period: September 1, 2015 through September 30, 2015

<i>In U.S. Dollars</i>	September 1, 2015 through September 30, 2015	Relativity Real, LLC	Long Pond Media, LLC	Cliff Road Media, LLC	Rogue Digital, LLC	Orange Street Media, LLC	Relativity Fashion, LLC	RMLDD Financing, LLC	Total
Cash Receipts									
Relativity Television	-	6,490,608	-	84,681	934	-	-	-	6,576,223
Relativity Television (Escrow)	-	-	-	-	-	-	-	-	-
Other Receipts	-	89,944	-	-	-	-	-	8,447,789	8,537,733
DIP Account Draw	-	-	-	-	-	-	-	-	-
Total Receipts	-	6,580,552	-	84,681	934	-	-	8,447,789	15,113,955
Operating Disbursements									
Relativity Television - Production Spend	-	(2,651,312)	(1,045,147)	(5,231)	-	-	-	-	(3,701,689)
Relativity Television - Production Spend (Escrow)	-	-	(187,777)	(322,626)	-	(191,390)	-	-	(701,792)
Salary & Wages	-	(623,889)	-	-	-	-	-	-	(623,889)
Rent	-	(134,302)	-	-	-	-	-	-	(134,302)
Ordinary Course Professional Fees	-	-	-	-	-	-	-	-	-
Independent Contractor Disbursements	-	(20,000)	-	-	-	-	-	-	(20,000)
Insurance	-	(20,732)	-	-	-	-	-	-	(20,732)
Office and Occupancy	-	(28,826)	-	-	-	-	-	-	(28,826)
T&E	-	-	-	-	-	-	-	-	-
Other	-	(197)	(1)	-	(100)	(9)	-	-	(307)
Critical Vendor Disbursements	-	(120,269)	(28,880)	(8,115)	-	-	-	-	(157,264)
Critical Vendor Disbursements (Escrow)	-	-	-	-	-	-	-	-	-
Total Operating Disbursements	-	(3,599,527)	(1,261,805)	(335,972)	(100)	(191,399)	-	-	(5,388,803)
Non-Operating Disbursements									
Financing Fees/Interest	-	-	-	-	-	-	-	-	-
Professional Fees	-	-	-	-	-	-	-	-	-
Other Cash Outflows	-	-	-	-	-	-	-	-	-
Total Non-Operating Disbursements	-	-	-	-	-	-	-	-	-
Total Disbursements	\$ -	\$ (3,599,527)	\$ (1,261,805)	\$ (335,972)	\$ (100)	\$ (191,399)	\$ -	\$ -	\$ (5,388,803)
Net Change in Cash	\$ -	\$ 2,981,024	\$ (1,261,805)	\$ (251,290)	\$ 834	\$ (191,399)	\$ -	\$ 8,447,789	\$ 9,725,152

Note: Only Debtors with cash activity during the reporting period are displayed in the table. No other Debtors had cash receipts or disbursements during the reporting period.

RELATIVITY FASHION, LLC
In re RELATIVITY FASHION, LLC et al.,

15-11989 (MEW)

Debtor
For the Period: September 1, 2015 through September 30, 2015

Reporting Period: September 1, 2015 through September 30, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015

September 1, 2015 through September 30, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>
Cash:CNB - Relativity Media (Op)	xxx-2146	USD	33,632,740.59
Cash:CNB - Relativity Media - Marketing & Distribution (Op)	xxx-5912	USD	31,673.45
Cash:CNB - Relativity Fashion - 401	xxx-8401	USD	25,467.63
Cash:CNB - CNB Lifestyles of the Rich and Famous - 9306	xxx-9306	USD	2,990.49
Cash:CNB - Relativity Real (Op)	xxx-1774	USD	1,553,643.84
Cash:CNB - Relativity Development	xxx-9985	USD	10,415.88
Cash:CNB - Payroll RML	xxx-2154	USD	205,296.95
Cash:CNB - Payroll RR	xxx-1782	USD	232,754.51
Cash:CNB - Season of the Witch Produ	xxx-3029	USD	20.00
Cash:CNB - War of Gods	xxx-7234	USD	-
Cash:CNB - Five Continents Imports E	xxx-7759	USD	-
Cash:CNB - Rogue Sports	xxx-9372	USD	-
Cash:CNB - Dark Fields	xxx-0047	USD	-
Cash:CNB - American Kids	xxx-0087	USD	-
Cash:CNB - Madaket Road Music - 1805	xxx-1805	USD	6,948.73
Cash:CNB - Relativity Media - Cigna - 8570	xxx-8570	USD	-
Cash:CNB - Movie Productions - 6036	xxx-6036	USD	-
Cash:CNB - My Soul to Take - 7226	xxx-7226	USD	-
Cash:CNB - LP - Carson Kressley Project - 9437	xxx-9437	USD	-
Cash:CNB - LP - Police Women Casting S6 - S8 - 7770	xxx-7770	USD	-
Cash:CNB - Snow White - 5792	xxx-5792	USD	175.36
Cash:CNB - LP - Wreck Room - 3234	xxx-3234	USD	-
Cash:CNB - LP - Catfish S1 - 5195	xxx-5195	USD	-
Cash:CNB - RMLDistribution Domestic - 6851	xxx-6851	USD	173,956.24
Cash:CNB - RMLDistribution Domestic Theatrical- 2094	xxx-2094	USD	-
Cash:CNB - RML Acquisition 1 - 1802	xxx-1802	USD	1,167.54
Cash:CNB - RML Acquisition 2 - 3442	xxx-3442	USD	100.00
Cash:CNB - RML Acquisition 3 - 3406	xxx-3406	USD	-
Cash:CNB - RMLAcquisitions - Judy/Raven/1st Grader - 3341	xxx-3341	USD	-
Cash:CNB - Long Pond Media Dev - 216	xxx-0216	USD	-
Cash:CNB - RR ERE Development - 0425	xxx-0425	USD	-
Cash:CNB - RR JTS Development - 0433	xxx-0433	USD	-
Cash:CNB - LP - Couples Retreat - 1362	xxx-1362	USD	-
Cash:CNB - LP - RR Blondie Girl Development - 0441	xxx-0441	USD	-
Cash:CNB - LP - Restaurant Stakeout S2 - 8775	xxx-8775	USD	-
Cash:CNB - LP - Mean Mom's - 9750	xxx-9750	USD	-
Cash:CNB - LP - Trisha's Southern Cooking S2 9560	xxx-9560	USD	-
Cash:CNB - RML Distribution International - 6335	xxx-6335	USD	-
Cash:CNB - RR This is Just a Test Productions - 476	xxx-0476	USD	-
Cash:CNB Safe Haven Productions - 9766	xxx-9766	USD	-
Cash:CNB Furnace Films - 7797	xxx-7797	USD	193.64
Cash:CNB - LP - All You Can Eat - 6714	xxx-6714	USD	-
Cash:CNB - LP - Police Women S7 - 4977	xxx-4977	USD	-
Cash:CNB - LP - Truck Hunters - 8425	xxx-8425	USD	-
Cash:CNB - LP - Atlanta Mom's Project - 0697	xxx-0697	USD	-
Cash:CNB - RR - Bogner Development - 9929	xxx-9929	USD	-
Cash:CNB - LP - Restaurant Stakeout - S3 - 0277	xxx-0277	USD	-
Cash:CNB - LP - My Teen is Pregnant and so am I - 1850	xxx-1850	USD	-

Bank Balance Schedule Continued

RELATIVITY FASHION, LLC
In re RELATIVITY FASHION, LLC et al.,

15-11989 (MEW)

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MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015

September 1, 2015 through September 30, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>
Cash:CNB - BP - American Bible Challenge S2 - 4000	xxx-4000	USD	-
Cash:CNB - LP - Celebrity Spots - 0035	xxx-0035	USD	-
Cash:CNB - LP - Bad Taste Pilot - 0043	xxx-0043	USD	-
Cash:CNB - LP - Resort Recon Pilot - 4340	xxx-4340	USD	-
Cash:CNB - LP - Gigolos S4 - 5770	xxx-5770	USD	-
Cash:CNB - LP - Seven Deadly aka Whatever Happened To? - 579	xxx-5797	USD	-
Cash:CNB - LP - Honey Do - 9569	xxx-9569	USD	-
Cash:CNB - Einstein Rentals - 004	xxx-4004	USD	-
Cash:CNB - RR Discovery Network pmts - 4453	xxx-4453	USD	171,542.33
Cash:CNB - LPM Funding - 826	xxx-1826	USD	-
Cash:CNB - Paranoia Acquisitions - CAM - 305	xxx-9305	USD	411,942.81
Cash:CNB - LPM - Car Matchmaker - 512	xxx-0512	USD	-
Cash:CNB - SWP - Being Mariano - 539	xxx-0539	USD	-
Cash:CNB - OSM - Kim of Queens S1.5 - 601	xxx-0601	USD	-
Cash:CNB - LPM - Big Bad Bedroom Pres 2 - 1080	xxx-1080	USD	-
Cash:CNB - LPM - Cartel Queens - 1099	xxx-1099	USD	-
Cash:CNB - LPM - Writers Room S2 - 1187	xxx-1187	USD	-
Cash:CNB - LPM - Restaurant Express - 1272	xxx-1272	USD	-
Cash:CNB - LPM - Great Food Truck Race S4 - 1276	xxx-1276	USD	-
Cash:CNB - LPM - King of the Jungle - 1319	xxx-1319	USD	-
Cash:CNB - LPM - The ARK - 1767	xxx-1767	USD	-
Cash:CNB - CBM - Lifestyles of Rich and Famous - 1772	xxx-1772	USD	-
Cash:CNB - LPM - Suit Up - 2294	xxx-2294	USD	-
Cash:CNB - LPM - Undercover Critic Pilot 2 - 3655	xxx-3655	USD	-
Cash:CNB - OSM - Guys Grocery Games - 3663	xxx-3663	USD	-
Cash:CNB - LPM - Grocery Games - 3784	xxx-3784	USD	-
Cash:CNB - Miacomet - Youtube Ent Channel - 4134	xxx-4134	USD	-
Cash:CNB - LPM - Sunny Megatron - 4236	xxx-4236	USD	-
Cash:CNB - LPM - Catfish S3 - 4244	xxx-4244	USD	2,038.09
Cash:CNB - LPM - Gigolos S5 - 4279	xxx-4279	USD	-
Cash:CNB - LPM - Big Rig Bounty Hunters S1.5 - 4495	xxx-4495	USD	-
Cash:CNB - OSM - No Rules - 4720	xxx-4720	USD	-
Cash:CNB - LPM - The Brady Bunch - 4575	xxx-4575	USD	-
Cash:CNB - LPM - Innercircle - 4841	xxx-4841	USD	-
Cash:CNB - BPP - American Bible Challenge S3 - 4953	xxx-4953	USD	-
Cash:CNB - RR - Lifestyles Development - 5229	xxx-5229	USD	-
Cash:CNB - LPM - Restaurant Stakeout S4 - 5450	xxx-5450	USD	-
Cash:CNB - OSM - Guys Grocery Games - S2-3 - 7679	xxx-7679	USD	-
Cash:CNB - LPM - The Ark S1 - 7709	xxx-7709	USD	-
Cash:CNB - LPM - Country Mom City Mom - 7717	xxx-7717	USD	-
Cash:CNB - SWP - Felt S1 - 7783	xxx-7783	USD	-
Cash:CNB - LPM - Home Cooks - 7813	xxx-7813	USD	-
Cash:CNB - LPM - Loan Ranger - 7821	xxx-7821	USD	-
Cash:CNB - LPM - Ice Lake Rebels - 7869	xxx-7869	USD	-
Cash:CNB - LPM - Parking Games Pilot - 7874	xxx-7874	USD	-
Cash:CNB - LPM - Catfish S2 - 8177	xxx-8177	USD	24.08
Cash:CNB - LPM - Writers Room - 8533	xxx-8533	USD	-
Cash:CNB - LPM - John and Nikki - 8541	xxx-8541	USD	-

Bank Balance Schedule Continued

RELATIVITY FASHION, LLC
In re RELATIVITY FASHION, LLC et al.,

15-11989 (MEW)

Debtor
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Reporting Period: September 1, 2015 through September 30, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015

September 1, 2015 through September 30, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>
Cash:CNB - EBM - Swing S4 - 8963	xxx-8963	USD	-
Cash:CNB - LPM - One of a Kind - 9347	xxx-9347	USD	-
Cash:CNB - LPM - Appraiser - 9355	xxx-9355	USD	-
Cash:CNB - LPM - Untitled Lovelis Project - 9363	xxx-9363	USD	-
Cash:CNB - LPM - Trisha's South Kitchen S3-4 - 9735	xxx-9735	USD	-
Cash:CNB - LPM - Bet the House - 51072	xxx-1072	USD	-
Cash:CNB - LPM - Catfish S4 - 9225	xxx-9225	USD	(165,462.62)
Cash:CNB - SWP - My Hero - 9241	xxx-9241	USD	-
Cash:CNB - CBM - Lifestyles of the Rich - 1772	xxx-1772	USD	-
Cash:CNB - LPM - 8 Minutes - 0296	xxx-0296	USD	170.61
Cash:CNB - LPM - Unreal Estate - 0326	xxx-0326	USD	323.58
Cash:CNB - OSM - Food Chain S1 - 8915	xxx-8915	USD	-
Cash:CNB - LPM - Sunny Megatron S1 - 4236	xxx-4236	USD	-
Cash:CNB - LP - That's what she said - 0283	xxx-0283	USD	-
Cash:CNB - LPM - Alaska or Die S1 - 5870	xxx-5870	USD	(5,098.13)
Cash:CNB - LP - Supper Bowl S1	xxx-5889	USD	884.68
Cash:CNB - LPM - Web Of Lies - 9944	xxx-9944	USD	39.96
Cash:CNB - LPM - 8 Minutes S1 - 9279	xxx-9279	USD	(30,778.42)
Cash:CNB - Straight Wharf - Car Matchmaker S2 - 5023	xxx-5023	USD	(181,627.74)
Cash:CNB - Straight Wharf - All About Sex S1 - 8566	xxx-8566	USD	237.87
Cash:CNB - English Breakfast Media - Triple Play - 4811	xxx-4811	USD	(36,624.73)
Cash:CNB - Orange Street Media - Food Chain S1 - 0342	xxx-0342	USD	541.08
Cash:CNB - LPM - Kim of Queens S2 - 7434	xxx-7434	USD	-
Cash:CNB - LPM - TLSEX S1 - 6296	xxx-6296	USD	-
Cash:CNB - Rogue Digital	xxx-1693	USD	1,426.29
Cash:CNB - Cinepost	xxx-6943	USD	6.12
Cash:CNB - RR Development - 5273	xxx-5273	USD	-
Cash:CNB - Guy's Grocery Games - 9339	xxx-9339	USD	-
Cash:CNB - Zero Point - 1960	xxx-1960	USD	49,994.27
Cash:CNB - LP - Sex Box S1 - 1366	xxx-1366	USD	17.96
Cash:CNB - LP - Get Swank'd S1 - 1374	xxx-1374	USD	(34,201.23)
Cash:CNB - LP - America's Best Cooks S2 - 8250	xxx-8250	USD	(1,942.63)
Cash:CNB - LP - New World S1 - 8269	xxx-8269	USD	-
Cash:CNB - LP - Ice Lake Rebels S2 - 8277	xxx-8277	USD	466.73
Cash:CNB - LP - Epic Vale S1 - 8285	xxx-8285	USD	-
Cash:CNB - OSM - Guy's Grocery Games S5/S6/S7 - 9346	xxx-9346	USD	378,987.16
Cash:CNB - LP - Zoe Saldana presents My Hero S1 - 0204	xxx-0204	USD	1,321.94
Cash:CNB - OSM - No Rules Pilot - 7594	xxx-7594	USD	619.10
Cash:CNB - LP - Reconcile - 123998197	xxx-8197	USD	(58.70)
Cash:CNB - LP - Project Dad - 123998200	xxx-8200	USD	639.76
Cash:CNB - LP - Untitled Tree People Project- 600200097	xxx-0097	USD	(42,895.65)
Cash:CNB - Miacomet Media - Sex Box S1 - 600200216	xxx-0216	USD	(834.49)
Cash:CNB - The Crow Productions, LLC	xxx-8152	USD	191.39
Cash:CNB - Blackbird Productions -6705	xxx-6705	USD	161.18
Cash:CNB - LPM - Kim of Queens s1.5 - 7805	xxx-7805	USD	-
Cash:CNB - LPM - LPM2 Development - 7821	xxx-7821	USD	3,832.42
Cash:CNB - LPM - My Five Wives - 3082	xxx-3082	USD	-
Cash:CNB - LPM - Resort Rescue S1 - 6614	xxx-6614	USD	174.00

Bank Balance Schedule Continued

RELATIVITY FASHION, LLC
In re RELATIVITY FASHION, LLC et al.,

15-11989 (MEW)

Debtor
For the Period: September 1, 2015 through September 30, 2015

Reporting Period: September 1, 2015 through September 30, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015

September 1, 2015 through September 30, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>
Cash:CNB - LPM - The Supper Bowl - 7793	xxx-7793	USD	-
Cash:CNB - LPM - Meatheads S1 - 7815	xxx-7815	USD	-
Cash:CNB - Madvine RM, LLC - 1529	xxx-1529	USD	-
Cash:CNB - OSM - Kim of Queens S2 - 2754	xxx-2754	USD	-
Cash:CNB - LPM - Ice Lake Rebels S1 - 8027	xxx-8027	USD	-
Cash:CNB - LPM - Can't Find My Way Home - 8043	xxx-8043	USD	-
Cash:CNB - LPM - Rocky Mountain Life - 8051	xxx-8051	USD	-
Cash:CNB - SWP - Big Bad Bedroom Battle Presentation 2 - 0125	xxx-0129	USD	-
Cash:CNB - LPM - Great Food Truck Race S5 - 5155	xxx-5155	USD	-
Cash:CNB - LPM - Sex box - 3530	xxx-3530	USD	-
Cash:CNB - LPM - Food Chain - 3557	xxx-3557	USD	-
Cash:CNB - LPM - The Shop - 6440	xxx-6440	USD	-
Cash:CNB - LPM - Caught Online - 8842	xxx-8842	USD	-
Cash:CNB - RTV Development - 1827	xxx-1827	USD	38,372.59
Cash:CNB - RTV Bogner Development - 1843	xxx-1843	USD	3,842.88
Cash:CNB - RTV JTS Development - 1886	xxx-1886	USD	1,799.19
Cash:CNB - RTV Lando Development - 1894	xxx-1894	USD	1,367.40
Cash:CNB - RTV MPT Development - 1908	xxx-1908	USD	-
Cash:CNB - RTV RMG Development - 1924	xxx-1924	USD	-
Cash:CNB - RTV Shuki Levy Development - 1940	xxx-1940	USD	-
Cash:CNB - RTV TIJAT Development - 1959	xxx-1959	USD	-
Cash:CNB - LPM - Unlivable - 1547	xxx-1547	USD	20.31
Cash:CNB - SWP - Car Matchmaker S1 - 1555	xxx-1555	USD	-
Cash:CNB - LPM - My Five Wives S1.5 - 8452	xxx-8452	USD	-
Cash:CNB - LPM - Hero's Welcome - 3015	xxx-3015	USD	-
Cash:CNB - LPM - Sunny Megatron - 3163	xxx-3163	USD	17.53
Cash:CNB - RTV - ERE Development - 1851	xxx-1851	USD	3,607.36
Cash:CNB - LPM - Tia Mowry Cooking Project S1 - 6326	xxx-6326	USD	(1,215.33)
Cash:CNB - LPM - Rich Guys - 6334	xxx-6334	USD	(14,754.99)
Cash:CNB - EBM - Swing S5 - 6342	xxx-6342	USD	(63,458.45)
Cash:CNB - EBM - Collection Account - 6369	xxx-6369	USD	78,139.79
Cash:CNB - LPM - LPM 2015 Development - 8361	xxx-8361	USD	5,351.02
Cash:CNB - OSM - Guys Grocery Games S4 - 3862	xxx-3862	USD	(2,744.71)
Cash:Fintage - 310 to Yuma	xxx-1788	USD	12,105.81
Cash:Fintage - Forbidden Kingdom	xxx-1885	USD	12,232.93
Cash:Fintage - The Bank Job	xxx-1966	USD	46,789.22
Cash:Fintage - A Perfect Getaway	xxx-4302	USD	19,351.69
Cash:Fintage - AOV	xxx-N/A	USD	1,540,699.27
Cash:Capital One - Cine Productions, LLC	xxx-0276	USD	(50.26)
Cash:One West Bank - Relativity Media, LLC - 429	xxx-0429	USD	778.21
Cash:One West Bank - Safe Haven Coll - 3501	xxx-3501	USD	-
Cash:One West Bank - RML Op - 0518	xxx-0518	USD	8,642.02
Cash:One West Bank - RMLDD Financing Op - 0526	xxx-0526	USD	-
Cash:One West Bank - RML Financing P&R - 0534	xxx-0534	USD	160,953.21
Cash:One West Bank - RMLDD Financing TCA - 0083	xxx-0083	USD	139,877.60
Cash:One West Bank - RMLDD Financing PCA - 0091	xxx-0091	USD	33,356,027.05
Cash:One West Bank - Armored Car - 0212	xxx-0212	USD	-
Cash:One West Bank - Malavita Productions - 0672	xxx-0672	USD	-

Bank Balance Schedule Continued

RELATIVITY FASHION, LLC
In re RELATIVITY FASHION, LLC et al.,

15-11989 (MEW)

Debtor
For the Period: September 1, 2015 through September 30, 2015

Reporting Period: September 1, 2015 through September 30, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015

September 1, 2015 through September 30, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>
Cash:OWB - Echo International Collection Account - 0431	xxx-0431	USD	25,000.00
Cash:One West Bank - Armored Car - 220	xxx-0220	USD	-
Cash:One West Bank - Blackbird Productions, LLC 0480	xxx-0480	USD	-
Cash:One West Bank - Blackbird Productions, 0472	xxx-0472	USD	-
Cash:One West Bank - Furnace Films Int'l - 3435	xxx-3435	USD	-
Cash:One West Bank - Best of Me Productions - 0804	xxx-0804	USD	34,990.45
Cash:One West Bank - Disappointments Room - 1603	xxx-1603	USD	-
Cash:One West Bank - Den Of Thieves - 1598	xxx-1598	USD	286,301.53
Cash:One West Bank - DR Productions LLC - Dom Coll - 1725	xxx-1725	USD	-
One West Bank - Hunter Killer Productions - 2113	xxx-2113	USD	455,611.21
Cash:Comerica - Relativity Media - 3616	xxx-3616	USD	-
Cash:Comerica - RML Distribution Domestic - 0251	xxx-0251	USD	-
Home Free - Cliff Road Media	xxx-0741	USD	8,888.44
LPM - Gigolos S6	xxx-3031	USD	(152,337.98)
LPM - Project Dad	xxx-8200	USD	639.76
LPM - Burgers Brews BBQ S1	xxx-3074	USD	34.45
LPM - Graceland	xxx-8844	USD	-
LPM - Pretty Strong S1	xxx-4208	USD	(134,007.75)
LPM - Great Food Truck Race S6	xxx-0695	USD	5,432.67
RTV Alibi Development	xxx-3753	USD	174.65
Home Free - Hummock Pond Props	xxx-6907	USD	88,508.87
LPM - Late Nite Chef Fight S1.5	xxx-9140	USD	(142,357.00)
LPM - Web of Lies	xxx-9944	USD	39.96
LPM - Draft Season S1	xxx-4731	USD	(5,047.63)
Pocomo Productions (RR)	xxx-5006	USD	690.84
LPM - Suspect (aka Truce, fka Secrets and Lies)	xxx-8552	USD	(44,811.74)
LPM - The Boonies	xxx-6274	USD	(185,143.98)
LPM - Unprotected Text	xxx-3745	USD	(482.01)
LPM - Hackers	xxx-4715	USD	1,760.51
LPM - Bury Me at Charbonnet	xxx-6397	USD	2,648.32
RTV Goolnik	xxx-3993	USD	1,393.75
LPM - Cooking with Salt-n-Pepa	xxx-4019	USD	35,000.00
LPM - Invasion of Privacy	xxx-4035	USD	(11,404.98)
LPM - Esquire's American Car of the Year	xxx-4043	USD	1,006.89
LPM - Patricia Heaton Cooking Show	xxx-0876	USD	226.64
LPM - Pretty Little Weddings	xxx-7345	USD	(21,211.80)
SWP - Esquire Car of the Year	xxx-7566	USD	(1,427.92)
LPM - Saturday Morning Fever S1	xxx-0109	USD	(46,286.21)
LPM - Tia Mowry at Home S2	xxx-0117	USD	-
Relativity Media - Utility Deposit Account	xxx-8371	USD	8,975.00
LPM - All Star Academy S2	xxx-6514	USD	16,577.41
RML Professional Fees	xxx-0008	USD	-
Cash:CNB - LPM - Restaurant Stakeout S5 - 1064	xxx-1064	USD	131.56
Cash:CNB - RTV Bill Thompson Development - 1835	xxx-1835	USD	2,021.75
Cash:CNB - LPM - Catfish S5 - 1821	xxx-1821	USD	(76,071.67)
Cash:CNB - LPM - Outfit to Room	xxx-7451	USD	-
Escrow:CNB - OTP - Scripps	xxx-8877	USD	4,013,093.94
Escrow:CNB - OTP - Fox	xxx-4214	USD	1,813,004.66

Bank Balance Schedule Continued

RELATIVITY FASHION, LLC

15-11989 (MEW)

In re RELATIVITY FASHION, LLC et al.,

Debtor

Reporting Period: September 1, 2015 through September 30, 2015

For the Period: September 1, 2015 through September 30, 2015

MOR - 1a SCHEDULE OF BANK ACCOUNT BALANCES

As of August 31, 2015

September 1, 2015 through September 30, 2015

In U.S. Dollars

<u>Account Name</u>	<u>Last 4 Digits of Account Number</u>	<u>Account Currency</u>	<u>Book Balance in USD</u>
Total Book Balance			77,732,917.85

In re RELATIVITY FASHION, LLC Case No. 15-11989 (MEW) 15-11989 (MEW)
Debtor Reporting Period:

For the Period: September 1, 2015 through September 30, 2015

STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	MONTH	CUMULATIVE - FILING TO DATE
Gross Revenues	\$13,618,989	\$47,193,395
Less: Returns and Allowances		
Net Revenue	13,618,989	47,193,395
COST OF GOODS SOLD		
Beginning Inventory	0	0
Add: Purchases	0	0
Add: Cost of Labor	0	0
Add: Other Costs (attach schedule)	0	0
Less: Ending Inventory	0	0
Cost of Goods Sold	0	0
Gross Profit	13,618,989	47,193,395
OPERATING EXPENSES		
Advertising	751,397	859,879
Amortization of film and television expenses	9,100,559	22,091,057
Auto and Truck Expense		0
Bad Debts		0
Contributions		0
Consultants/Professional fees	20,141,986	20,309,284
Employee Benefits Programs		0
Officer/Insider Compensation*	234,027	778,053
Insurance	168,570	493,281
Legal Fees		0
Management Fees/Bonuses		0
Office Expense	177,338	329,239
Pension & Profit-Sharing Plans		0
Repairs and Maintenance		0
Rent and Lease Expense	244,689	487,438
Salaries/Commissions/Fees	983,875	2,514,750
Supplies		0
Taxes - Payroll	39,320	82,277
Taxes - Real Estate		0
Taxes - Other		0
Travel and Entertainment	36,536	38,032
Utilities		0
Other (attach schedule)		0
Total Operating Expenses Before Depreciation	31,878,297	47,983,290
Depreciation/Depletion/Amortization	147,236	296,357
Net Profit (Loss) Before Other Income & Expenses	(18,406,544)	(1,086,252)
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)	0	
Interest Expense	4,700,442	10,083,295
Other Expense (attach schedule)	0	
Net Profit (Loss) Before Reorganization Items	(23,106,986)	(11,169,547)
REORGANIZATION ITEMS		
Professional Fees	8,965,697	17,931,394
U. S. Trustee Quarterly Fees	0	0
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet)	0	0
Gain (Loss) from Sale of Equipment	0	0
Other Reorganization Expenses (attach schedule)	0	0
Total Reorganization Expenses	8,965,697	17,931,394
Income Taxes	0	0
Net Profit (Loss)	(\$32,072,683)	(\$29,100,941)

Insider is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

In re **RELATIVITY FASHION, LLC** Case No. **15-11989 (MEW)** **15-11989 (MEW)**
Debtor Reporting Period:

BALANCE SHEET

September 1, 2015 through September 30, 2015

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	71,906,819	40,484,240	8,011,498
Restricted Cash and Cash Equivalents (see continuation sheet)	5,826,099	6,317,005	879,431
Accounts Receivable (Net)	65,337,756	67,366,243	81,455,129
Notes Receivable	-	-	-
Inventories	-	-	-
Prepaid Expenses	4,779,816	4,641,825	4,697,124
Professional Retainers	-	-	-
Other Current Assets (attach schedule)	-	-	-
TOTAL CURRENT ASSETS	147,850,490	118,809,313	95,043,182
PROPERTY & EQUIPMENT			
Real Property and Improvements	-	-	-
Machinery and Equipment	4,553,160	4,553,160	4,553,160
Furniture, Fixtures and Office Equipment	2,985,350	2,985,350	2,985,350
Leasehold Improvements	5,273,574	5,273,574	5,209,962
Vehicles	50,000	50,000	50,000
Less: Accumulated Depreciation	(7,816,923)	(7,666,376)	(7,514,038)
TOTAL PROPERTY & EQUIPMENT	5,045,161	5,195,708	5,284,434
OTHER ASSETS			
Amounts due from Insiders*	-	-	-
Other Assets (attach schedule)	142,657,682	142,012,028	141,908,372
TOTAL OTHER ASSETS	142,657,682	142,012,028	141,908,372
TOTAL ASSETS	295,553,333	266,017,049	242,235,988
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-petition)			
Accounts Payable	54,982	50,938	-
Taxes Payable (refer to FORM MOR-4)	64,471	8,151	-
Wages Payable	628,643	443,385	-
Participations and residuals	383,828	-	-
Notes Payable	-	-	-
Rent / Leases - Building/Equipment	-	-	-
Secured Debt / Adequate Protection Payments	49,500,000	12,000,000	-
Professional Fees	16,220,451	8,840,697	332,911
Amounts Due to Insiders*	-	-	-
Other Post-petition Liabilities (attach schedule)	-	-	-
TOTAL POST-PETITION LIABILITIES	66,852,375	21,343,171	332,911
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	713,307,655	699,861,362	681,388,342
Priority Debt	-	-	-
Unsecured Debt	273,619,778	274,511,872	273,185,876
Deferred revenue	47,814,157	44,268,593	64,268,550
TOTAL PRE-PETITION LIABILITIES	1,034,741,590	1,018,641,827	1,018,842,768
TOTAL LIABILITIES	1,101,593,965	1,039,984,998	1,019,175,679
OWNERS' EQUITY			
Capital Stock	-	-	-
Additional Paid-In Capital	-	-	-
Partners' Capital Account	-	-	-
Owner's Equity Account	126,525,783	126,525,783	126,525,783
Retained Earnings - Pre-Petition	(903,465,474)	(903,465,474)	(903,465,474)
Retained Earnings - Post-petition	(29,100,941)	2,971,742	-
Adjustments to Owner Equity (attach schedule)	-	-	-
Post-petition Contributions (attach schedule)	-	-	-
NET OWNERS' EQUITY	(806,040,632)	(773,967,949)	(776,939,691)
TOTAL LIABILITIES AND OWNERS' EQUITY	295,553,333	266,017,049	242,235,988

Insider is defined in 11 U.S.C. Section 101(31).

BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
Other Current Assets			
Other Assets			
Film Costs, Net	136,856,993	135,945,810	135,696,654
Deferred Finance Fees, Net	1,746,001	2,011,530	2,157,030
Investment in Select Music	4,054,688	4,054,688	4,054,688
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re RELATIVITY FASHION, LLC
Debtor

15-11989 (Case No. 15-11989 (MEW))

STATUS OF POST-PETITION TAXES

September 1, 2015 through September 30, 2015

amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
Withholding	6,887	389,020	354,129			41,778
FICA-Employee	(764)	43,158	38,794			3,600
FICA-Employer	(764)	43,158	38,794			3,600
Unemployment	14	66	61			19
Income	-					-
Other: MED SURTAX	215	8,190	7,534			870
Total Federal Taxes	5,587	483,593	439,313	-	-	49,867
State and Local						
Withholding	2,637	130,142	118,365			14,413
Sales						
Excise						
Unemployment	108	595	526			177
Real Property						-
Personal Property						-
Other: DISABILITY	(180)	2,456	2,262			14
Total State and Local	2,564	133,193	121,153	-	-	14,604
Total Taxes	8,151	616,785	560,466	-	-	64,471

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable	54,982					54,982
Wages Payable	628,643	-	-	-	-	628,643
Taxes Payable						-
Rent/Leases-Building						-
Rent/Leases-Equipment						-
Secured Debt/Adequate Protection Payments						-
Professional Fees						-
Amounts Due to Insiders						-
Other: _____						-
Other: _____						-
Total Post-petition Debts	683,625	-	-	-	-	683,625

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re RELATIVITY FASHION, LLC

Case No. 15-11989 (MEW) 15-11989 (MEW)

Debtor

Reporting Period:

For the Period: September 1, 2015 through September 30, 2015

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

September 1, 2015 through September 30, 2015

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	67,366,243
Plus: Amounts billed during the period	9,774,000
Less: Amounts collected during the period	(11,802,487)
Total Accounts Receivable at the end of the reporting period	65,337,756

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	63,254,730				63,254,730
31 - 60 days old		1,513,758			1,513,758
61 - 90 days old			445,953		445,953
91+ days old				123,315	123,315
Total Accounts Receivable	63,254,730	1,513,758	445,953	123,315	65,337,756
Less: Bad Debts (Amount considered uncollectible)					
Net Accounts Receivable	63,254,730	1,513,758	445,953	123,315	65,337,756

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old					
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re RELATIVITY FASHION, LLC
Debtor

Case No. 15-11989 (MEW)

For the Period: September 1, 2015 through September 30, 2015

PAYMENTS TO INSIDERS AND PROFESSIONALS

September 1, 2015 through September 30, 2015

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
All insiders		\$ 234,026.55	
TOTAL PAYMENTS TO INSIDERS		\$ 234,026.55	

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Brunswick Group, LLC		\$50,000	\$50,000	\$50,000	
Milbank, Tweed, Hadley & McCloy, LLP		\$608,399	\$608,399	\$608,399	
Zolfo Cooper		\$150,000	\$150,000	\$150,000	
Zolfo Cooper		\$350,000	\$350,000	\$350,000	
Milbank, Tweed, Hadley & McCloy, LLP		\$694,653	\$694,653	\$694,653	
Donlin Recano & Company, Inc.		\$20,407	\$20,407	\$20,407	
Donlin Recano & Company, Inc.		\$7,316	\$7,316	\$7,316	
TOTAL PAYMENTS TO PROFESSIONALS					

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
DIP Fees - Cortland Capital as Agent	N/A	\$108,500	0
TOTAL PAYMENTS			

In re RELATIVITY FASHION, LLC
Debtor

Case No. 15-11989 (MEW) 15-11989 (MEW)

Reporting Period:

For the Period: September 1, 2015 through September 30, 2015

DEBTOR QUESTIONNAIRE

September 1, 2015 through September 30, 2015

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?	X	
2	<i>Two customers of the Debtors' TV business created and funded Escrow accounts from which all production expenses for their respective shows are now paid.</i>		
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	Is the Debtor delinquent in paying any insurance premium payment?		X
6	Have any payments been made on pre-petition liabilities this reporting period? <i>As authorized pursuant to various Orders entered by the Court, the Debtors made certain payments on account of prepetition liabilities during the reporting period.</i>	X	
7	Are any post petition receivables (accounts, notes or loans) due from related parties? <i>During the reporting period, the Debtors provided certain contractual services on behalf of non-debtor related parties that will be paid at a later date</i>	X	
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party? <i>Proceeds from the Debtors' Debtor in Possession facility were received during the reporting period</i>	X	
16	Is the Debtor delinquent in paying any U.S. Trustee fees?		X
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X