

Weekly Cash Flow Projections - Ally DIP

(\$ millions)		W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	W/B	Total	
		14-May-12 Week 1	21-May-12 Week 2	28-May-12 Week 3	4-Jun-12 Week 4	11-Jun-12 Week 5	18-Jun-12 Week 6	25-Jun-12 Week 7	2-Jul-12 Week 8	9-Jul-12 Week 9	16-Jul-12 Week 10	23-Jul-12 Week 11	30-Jul-12 Week 12	6-Aug-12 Week 13	13-Aug-12 Week 14	20-Aug-12 Week 15	27-Aug-12 Week 16	3-Sep-12 Week 17	10-Sep-12 Week 18	17-Sep-12 Week 19	24-Sep-12 Week 20	
ALLY DIP CASH FLOWS																						
1	GNMA Net Repurchases	\$ -	\$ -	\$ -	\$ (84.7)	\$ 0.2	\$ 0.2	\$ 0.2	\$ (63.3)	\$ 0.4	\$ 0.4	\$ 0.4	\$ (3.8)	\$ 0.5	\$ 0.5	\$ 0.5	\$ 0.5	\$ (1.7)	\$ 0.5	\$ 0.5	\$ 0.5	\$ (148.1)
CASH BALANCE ROLL-FORWARD																						
2	Beginning Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Net Cash Flow	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
4	Ending Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ALLY DIP FACILITY ACTIVITY																						
5	Beginning DIP Balance	-	-	-	-	84.7	84.5	84.2	84.0	147.3	146.9	146.5	146.0	149.8	149.4	148.9	148.4	148.0	149.7	149.1	148.6	-
6	Net Cash Flow	-	-	-	84.7	(0.2)	(0.2)	(0.2)	63.3	(0.4)	(0.4)	(0.4)	3.8	(0.5)	(0.5)	(0.5)	(0.5)	1.7	(0.5)	(0.5)	(0.5)	148.1
7	Ending DIP Balance	-	-	-	84.7	84.5	84.2	84.0	147.3	146.9	146.5	146.0	149.8	149.4	148.9	148.4	148.0	149.7	149.1	148.6	148.1	148.1