UNITED STATES BANKRUPTCY COURT
DISTRICT OF MASSACHUSETTS
CENTRAL DIVISION

In re	)	
	)	Chapter 11, No. 26-40615-EDK
REVI EXPRESS, INC.	)	
	)	
Debtor	)	

ORDER ON DEBTOR REVI EXPRESS, INC.'S MOTION FOR AUTHORITY TO USE CASH COLLATERAL

Upon consideration of the Motion for Authority to Use Cash Collateral (Docket No. 3)(the "Motion") of Revi Express, Inc., filed by the debtor in the above captioned Chapter 11 case (the "Debtor")(the "Chapter 11 Case"), the initial Orders on Use of Cash Collateral (Docket Nos. 16 and 27 dated June 1, 2026 and July 14, 2026, respectively), and the Proceeding Memo of August 14, 2026, Docket No. 32, after due and proper notice based upon the certificate of service filed by the Debtor representing that the Motion and Notice of Hearing were served (Docket No. 8), with the Debtor and Michael A. Wirtz, Esq. (as counsel to Creditor Rockland Trust Company) appearing at the hearing on the Motion on August 13, 2026, after due consideration at the hearing conducted on August 13, 2026, after further due consideration, ***it is hereby ordered that***

The Debtor is hereby authorized to use cash collateral on an interim basis through October 1, 2026 in the amounts as set forth in the budget attached hereto to avoid immediate and irreparable harm.

As adequate protection, to the extent that the Debtor's use of cash collateral results in a decrease in the value of secured creditors' interest in their collateral, all secured creditors are granted replacement liens and security interests to the same

extent, validity, and enforceability of their perfected security interests as of the petition date not subject to avoidance.

Nothing in the Motion or this Order shall adversely affect or waive any right of any party in interest, including, without limitation, the rights and claims of any committee, Chapter 7 or 11 trustee, the Subchapter V trustee, or any secured or unsecured creditors of the Debtor to challenge the amount, validity, perfection, priority, extent or enforceability of any liens previously or herein granted.

Nothing in the Motion or this Order shall adversely affect or waive any right of any secured creditor/mortgagee to assert or to receive additional adequate protection payments in any further order for the periods covered in this Order.

A further hearing on use of cash collateral is scheduled for October 1, 2026, at 10:30 a.m. in the Federal Courthouse, 300 State Street, Berkshire Courtroom, Springfield, Massachusetts and by ZOOM.GOV video conference. Parties in interest who wish to participate through ZOOM, by 12:00 p.m., one court business day before the hearing, should email the courtroom deputy at sophia_howard@mab.uscourts.gov requesting remote participation, providing their name, the party they represent, and whether or not they will be an active participant in the hearing or only observing. Participation by video is only permitted by parties in interest; all other parties who wish to attend the hearing must attend in person.

The debtor is ordered to file, on or before September 29, 2026, a reconciled budget showing actual to projected income and expenses for the month of August 2026 through September 25, 2026, as well as beginning and ending bank balances monthly, and a projected budget for October, November, and December 2026.

Dated: August 20, 2026

Elizabeth D. Katz

HONORABLE ELIZABETH D. KATZ
United States Chief Bankruptcy Judge

Projections

Item	August	September	October
Revenue	$50,000.00	$49,000.00	$50,500.00
Insurance	$1,082.23	$1,082.23	$1,082.23
Auto / Truck Expenses	$6,700.00	$6,500.00	$6,700.00
Business Licenses & Permits	$100.00	$100.00	$100.00
Dues & Subscriptions	$25.00	$25.00	$25.00
Office Supplies	$300.00	$250.00	$300.00
Payroll	$5,625.00	$5,625.00	$5,625.00
Professional Fees	$560.00	$560.00	$560.00
Rent	$2,579.00	$2,579.00	$2,579.00
Repairs & Maintenance	$2,500.00	$2,250.00	$2,500.00
Rockland Trust	$500.00	$500.00	$500.00
Subcontracted Expense	$25,000.00	$24,000.00	$25,000.00
Supplies	$600.00	$550.00	$700.00
Telephone	$300.00	$300.00	$300.00
Utilities	$50.00	$50.00	$50.00
Total Expenses	$45,421.23	$43,871.23	$45,521.23
Projected Net Income	$4,078.77	$4,628.77	$4,478.77