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ATTORNEYS FOR DEBTOR

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
AUSTIN DIVISION**

IN RE: §
§
REVOLVE SOLAR (TX) INC., § **CASE NO. 16-10897-tmd**
§
REVOLVE SOLAR (CA) INC., § **CASE NO. 16-10899-tmd**
§
§
Debtor. § **Chapter 11**

**JOINT MOTION TO SELL PROPERTY FREE AND CLEAR
OF LIENS, CLAIMS AND ENCUMBRANCES**

**THIS PLEADING REQUESTS RELIEF THAT MAY BE ADVERSE TO
YOUR INTERESTS.**

**IF NO TIMELY RESPONSE IS FILED WITHIN 21 DAYS FROM THE
DATE OF SERVICE, THE RELIEF REQUESTED HEREIN MAY BE
GRANTED WITHOUT A HEARING BEING HELD.**

**A TIMELY FILED RESPONSE IS NECESSARY FOR A HEARING TO BE
HELD.**

COME NOW, Revolve Solar (TX) Inc. and Revolve Solar (CA) Inc. (“Debtors”), the Debtors in the above styled and numbered bankruptcy proceedings, and file this *Joint Motion to Sell Property Free and Clear of Liens, Claims and Encumbrances* (the “Motion”) and in support of same would respectfully show the Court the following:

I.
JURISDICTION

1. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b)(2)(A) and (N).
2. Venue is proper pursuant to 28 USC § 1408 and 1409.

II.
FACTUAL AND PROCEDURAL BACKGROUND

3. On July 31, 2016 (“Petition Date”) the Debtors each filed a voluntary petition for relief under Chapter 11 of Title 11 of the United States Code 11 U.S.C. § 101*et seq.* (the “Bankruptcy Code”). The Debtors are now operating their businesses as a debtor-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. No request has been made for the appointment of a trustee or examiner and no official committee has been appointed.

4. The Debtors seek to sell the following property to C. Fred Moore for \$30,000.00. A true and correct copy of the offer to purchase is attached hereto as Exhibit “A” and incorporated herein by this reference as if set forth in full for all purposes.

- a. URLs
- b. Customer List
- c. Phone Numbers
- d. Back Office Software / Google Apps
- e. IP / Trademarks or Licenses
- f. Contracts
- g. Marketing / Training Materials
- h. Work in Progress
- i. Vehicles
- j. Office Furnishings and Equipment
- k. Computers
- l. Administrative Claims

5. Mr. Moore is a creditor of the Debtors and has been an investor in the companies for many years.

6. The sale shall be free and clear of all liens, claims and encumbrances, and such liens, claims and encumbrances shall attach to the sale proceeds. The sale proceeds will be held in trust by counsel for the Debtors pending an order of distribution approved by this Court.

7. The Debtor requests that the fourteen (14) day period following the entry of an Order allowing the sale be waived.

III. REQUEST FOR RELIEF

A. Approval of Sale Pursuant to Section 363(b)

8. “The [Debtor], after notice and a hearing, may use, sell, or lease other than in the ordinary course of business, property of the estate.” 11 U.S.C. § 363(b)(1).” The [Debtor] must provide some sound business justification for the proposed sale.” *In re Continental Air Lines, Inc.*, 780 F.2d 1223 (5th Cir. 1986). The Debtors have adequately marketed the property. Considering the present market, and condition of the Property, the Debtor asserts the proposed sale price is fair and reasonable. Delay may result in loss of the buyer, or further reduction in value received. Delay will result in additional ongoing expenses to the Debtors and their estates. In exercise of their business judgment, the Debtors assert that the proposed sale is in the best interest of the estates. *Id.*; see also, *In re the Bombay Company, Inc.*, 2007 Bankr. LEXIS 3218 (Bankr.N.D. Tex. 2007).

B. Sale Free and Clear of Liens Pursuant to Section 363(f)

9. The Property may be subject to security interest and liens. The Debtors request that the property be sold free and clear of all liens claims and encumbrances pursuant to Section 363 (f) of the Bankruptcy Code. Any secured lien claims will attach to the proceeds of sale. The Debtors request the Court approve the sale of the Property free and clear of liens or interests, with such liens to attach to the proceeds therefrom, pursuant to Section 363(f) of the Bankruptcy Code. The sale will close upon approval by the Court.

WHEREFORE, PREMISES CONSIDERED Debtors request the Court enter an Order approving the sale of the property pursuant to the Contract attached as Exhibit "A" and for such other and further relief to which Debtors may show themselves justly entitled.

Dated: March 24, 2017.

Respectfully submitted,

/s/ Joyce W. Lindauer

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ATTORNEYS FOR DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on March 24, 2017, a true and correct copy of the foregoing Motion was served via United States first class mail, postage prepaid, to the parties on the attached service list.

/s/ Joyce W. Lindauer

Joyce W. Lindauer

C. Fred Moore
4003 Greenmountain Lane
Austin TX 78759-7565
phone: 512.697.8251
email: moorecf@gmail.com

March 20, 2017

Dear Sir:

I would like to purchase some of Revolve Solars assets in a 363 sale I would like to purchase :

Revolves URLs
Revolves Customer list
Revolves Phone numbers
Back office Software /Google Apps
IP/Trademarks or Licenses
Contracts
Marketing/Training materials
Work in Progress
Vehicles
Office furnishing and equipment
Computers

I am willing to offer \$30,000 for the purchase of these assets and any administrative claims for Revolve Solar (TX) & Revolve Solar (CA). I would like to offer this in an expedited process . I am a listed creditor and I have been in investor in the company for years.

Thank you for your consideration of this offer.

Sincerely,

A handwritten signature in black ink, appearing to read "C. Fred Moore", with a long horizontal flourish extending to the right.

C. Fred Moore

EXHIBIT "A"

Label Matrix for local noticing
0542-1
Case 16-10899-tmd
Western District of Texas
Austin
Thu Mar 23 18:22:13 CDT 2017

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14205 Mopac Service Road
Suite 670
Austin, TX 78728

U.S. BANKRUPTCY COURT
903 SAN JACINTO, SUITE 322
AUSTIN, TX 78701-2450

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557 A Kenbrook Ct.
Redding, CA 96003-4615

Albert Romero
729 W 2nd Ave
Chico, CA 95926-8028

All Star Rents
Attn: John Wooten
2020 F Street
Davis, CA 95616-0719

All Star Rents
Attn: John Wooten
2525 Clay Bank Road
Fairfield, CA 94533-1656

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3291 Esplanade
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Bet Haverim Synagogue
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Big O Tires
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Willows, CA 95988-3224

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Anderson., CA 96007-8256

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Complete Business Solutions Group
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Compliant Background Chex LLC
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1920 Westridge Drive
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Consolidated Electrical Distributors, Inc.
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Suite 180
Austin, TX 78701-1416

(p) TEXAS COMPTROLLER OF PUBLIC ACCOUNTS
REVENUE ACCOUNTING DIV - BANKRUPTCY SECTION
PO BOX 13528
AUSTIN TX 78711-3528

Texas Workforce Commission
TWC Building - Regulatory Integrity Divi
101 E. 15th Street
Austin, TX 78778-0001

Theresa Nichols
16024 Cloverdale Road
Anderson, CA 96007-8256

Thomas Safford
21346 Hawes Road
Anderson, CA 96007-9366

Timothy Pilger
24880 Kellie Way
Los Molinos, CA 96055-9600

Tonya Osenton
20700 Live Oak Road
Red Bluff, CA 96080-9149

Travis County
c/o Kay D. Brock
P.O. Box 1748
Austin, TX 78767-1748

Travis County Tax Office
PO Box 149328
Austin, TX 78714-9328

Trevor McMullen
1769 Vinson Dr.
Redding, CA 96003-7951

Tugwell Roofing, Co
20550 Dersch Rd
Anderson, CA 96007-8462

Tyler Sounders
19708 Fort Seward Place
Cottonwood, CA 96022-7708

U.S. Bank, N.A. dba U.S. Bank Equipment Fina
1310 Madrid Street
Marshall, MN 56258-4001

UPS
Lockbox 577
Carol Stream, IL 60132-0577

(p)UNITED RENTALS NORTH AMERICA INC
3200 HARBOR LN N
MINNEAPOLIS MN 55447-5295

United States Attorney
Civil Process Clerk
601 N.W. Loop 410, Suite 600
San Antonio, TX 78216-5512

United States Attorney General
Department of Justice
950 Pennsylvania Avenue, N.W.
Washington, DC 20530-0009

United States Trustee
903 San Jacinto, Room 230
Austin, TX 78701-2450

United States Trustee - AU12
United States Trustee
903 San Jacinto Blvd, Suite 230
Austin, TX 78701-2450

Vacaville Crossroads Church
Attn: Rich Burke
190 Butcher Road
Vacaville, CA 95687-5615

Valero - Chico
Attn: Parmijita Gosal
1199 Skyway Road
Chico, CA 95928-8345

Valley Church
Attn: Linda May
5063 Maple Road
Vacaville, CA 95687-9468

Valley Mountain Regional Center
Attn: Claudia Reed
702 Aurora Street North
Stockton, CA 95202-2200

Valley YellowPages
Dept. 33302
PO Box 39000
San Francisco, CA 94139-3302

Viky Von Aspern
28462 Alpine Way
Shingletown, CA 96088-9463

Wex Bank
PO Box 6293
Carol Stream, IL 60197-6293

Will Beavers
350 South Plumas Street
Willows, CA 95988-3027

William Del Casale
487 Del Norte Avenue
Corning, CA 96021-3601

William Honan
419 4th & Bannock
Biggs, CA 95917

William LaTraille
1121 Magnolia Ave #102
Chico, CA 95926-3854

World Telecom & Surveillance, Inc
1819 Keystone Ct
Redding, CA 96003-4000

Xerox Corporation
c/o V.O. Adams
1303 Ridgeview Drive - 450
Lewisville, TX 75057-6018

Yellow Pages
P O Box 5010
Carol Stream, IL 60197-5010

Yellow Pages United
PO Box 53282
Atlanta, GA 30355-1282

Ygrene
815 5th Street
Santa Rosa, CA 95404-4516

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Redding, CA 96001-5522

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Joyce W. Lindauer
Joyce W. Lindauer Attorney, PLLC
12720 Hillcrest Road
Suite 625
Dallas, TX 75230-2163

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The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

PG&E
Non-Energy Collection Unit
PO Box 8329
Stockton, CA 95208

Texas Comptroller of Public Accounts
Revenue Acctng Div - Bankruptcy Section
PO Box 13528 Capitol Station
Austin, TX 78711-3528

United Rentals (North America), Inc.
PO Box 840514
Dallas, TX 75284-0514

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Carol Eastman

(d)Revolve Solar, Inc.
1800 W. Howard Lane
Suite 100
Austin, TX 78728-7739

(u)Troy Dunker

End of Label Matrix
Mailable recipients 272
Bypassed recipients 3
Total 275