

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
REVSTONE INDUSTRIES, LLC, <u>et al.</u> , ¹)	Case No. 12-12362 (BLS)
)	
Debtors.)	(Jointly Administered)
)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMER REGARDING GREENWOOD FORGINGS, LLC'S
SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Greenwood Forgings, LLC, (the "Debtor") submits its Schedules of Assets and Liabilities (the "Schedules") and Statement of Financial Affairs (the "SoFA") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The Debtor, with the assistance of its advisors and management, prepared the Schedules and SoFA in accordance with section 521 title 11 of the United States Code, 11 U.S.C. sections 101-1532 (the "Bankruptcy Code") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes and Statement of Limitations, Methods, and Disclaimer Regarding the Debtor's Schedules and SoFA (collectively, the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of the Schedules and SoFA. These Global Notes should be referred to, and reviewed in connection with any review of the Schedules and SoFA.²

The Schedules and SoFA have been prepared by the Debtor's management and are unaudited and subject to further review and potential adjustment and amendment. In preparing the Schedules and SoFA, management relied on financial data derived from the Debtor's books and records that was available at the time of preparation. Management has made reasonable efforts to ensure the accuracy and completeness of such financial information, however, subsequent information or discovery of other relevant facts may result in material changes to the Schedules and SoFA and inadvertent errors, omissions, or inaccuracies may exist. The Debtor reserves all rights to amend or supplement its Schedules and SoFA.

Reservation of Rights. The Debtor reserves all rights to amend the SoFA and Schedules in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or

¹ The Debtors in these Chapter 11 Cases and the last four digits of each Debtors' federal tax identification numbers are: Revstone Industries, LLC (7222); Spira, LLC (6613); Greenwood Forgings, LLC (9285); and US Tool and Engineering, LLC (6450). The location of the Debtors' headquarters and the service address for each of the Debtors is 2250 Thunderstick Dr., Suite 1203, Lexington, KY 40505.

² These Global Notes are in addition to any specific notes contained in the Debtor's Schedules or SoFA. The fact that the Debtor has prepared a "general note" with respect to any of the Schedules and SoFA and not to others should not be interpreted as a decision by the Debtor to exclude the applicability of such general note to any of the Debtor's remaining Schedules and SoFA, as appropriate.

to assert offsets or defenses to any claim reflected on the SoFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the Statement and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of chapter 11 of title 11 of the United States Code or other applicable non-bankruptcy laws.

Description of the Case and “As Is” Information Date. On January 7, 2013 (the “Petition Date”), the Debtor filed a voluntary petition for relief with the Bankruptcy Court under Chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtor filed bankruptcy subsequent to the beginning of a reporting period. As it is impractical to determine assets and liabilities during the middle of a reporting period, the books were closed on December 31, 2012 with certain adjustments for material, identifiable transactions that occurred between December 31, 2012 and January 7, 2013. Asset information reflects net book value as of December 31, 2012 and liabilities reflect detail as of January 7, 2013 unless otherwise noted.

Basis of Presentation. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's property interests. Accordingly, unless otherwise indicated, the Schedules and SoFA reflect net book values, rather than current market values, of the Debtor's assets and may not reflect the net realizable value.

The Schedules and SoFA do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles (“GAAP”), nor are they intended to fully reconcile to any financial statements otherwise prepared and/or distributed by the Debtor.

Although these Schedules and SoFA may, at times, incorporate information prepared in accordance with GAAP, the Schedules and SoFA neither purport to represent nor reconcile to financial statements prepared and/or distributed by the Debtor in accordance with GAAP or otherwise. Moreover, given, among other things, the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not a conclusion that the Debtor was solvent at the Petition Date. Likewise, to the extent that the Debtor shows more liabilities than assets, this is not a conclusion that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

Estimates. To timely close the books and records of the Debtor management must make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor reserves all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

Confidentiality. There may be instances within the Schedules and SoFA where names, addresses, or amounts have been left blank. Due to the nature of an agreement between the Debtor and the third party, concerns of confidentiality, or concerns for the privacy of an individual, the Debtor may have deemed it appropriate and necessary to avoid listing such names, addresses, and amounts.

Intercompany Claims. Receivables and payables between the Debtor and affiliated entities in this case (each an "Intercompany Receivable" or "Intercompany Payable" and, collectively, the "Intercompany Claims") are reported as assets on Schedule B or liabilities on Schedule E and Schedule F. These Intercompany Claims include the following components, among others: 1) loans to affiliates, 2) accounts payable and payroll disbursements made out of an affiliate's bank accounts on behalf of the Debtor, 3) centrally billed expenses, 4) corporate expense allocations, and 5) accounting for other intercompany transactions. These Intercompany Claims may or may not result in allowed or enforceable claims by or against the Debtor, and by listing these claims the Debtor is not indicating a conclusion that the Intercompany Claims are enforceable. Intercompany Claims may also be subject to set off, recoupment, and netting not reflected in the Schedules. In situations where there is not an enforceable claim, the assets and/or liabilities of the Debtor may be greater or lesser than the amounts stated herein. All rights to amend intercompany Claims in the Schedules and SoFA are reserved.

The Debtor has listed the intercompany payables as an unsecured priority claim on Schedule E. The Debtor reserves their rights to later change the characterization, classification, categorization, or designation of such items.

Insiders. For purposes of the Schedules and SoFA, the Debtor defines "insider" pursuant to Section 101(31) as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtor, and (d) any managing agent or managing member of the Debtor. Payments to insiders listed in (a) through (d) above are set forth on Question 3.c of the SoFA.

Persons listed as "insiders" have been included for informational purposes only. The Debtor did not take any position with respect to whether such individual could successfully argue that he or she is not an "insider" under applicable law, including without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

Excluded Accruals and GAAP Entries. The Debtor's balance sheet reflects liabilities recognized in accordance with GAAP; however, not all such liabilities would result in a claim against the Debtor. Certain liabilities (including but not limited to certain reserves, deferred charges, and future contractual obligations) have not been included in the Debtor's Schedules. The Debtor has also excluded from the Schedules certain assets that have no book value and certain assets recorded in accordance with GAAP, including those associated with the aforementioned liabilities (such as future contract benefits). Other immaterial assets and liabilities may also have been excluded.

Classification and Claim Descriptions. Any failure to designate a claim on the Schedules as "disputed," "contingent" or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated." The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability or classification or to otherwise subsequently designate any claim as "disputed," "contingent" or "unliquidated."

Listing a claim (i) in Schedule D as "secured," (ii) in Schedule E as "priority" or (iii) in Schedule F as "unsecured nonpriority," or listing a contract in Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize or reclassify such claim or contract.

Moreover, the Debtor reserves all rights to amend the SoFA and Schedules, in all respects, as may be necessary or appropriate, including, but not limited to, the right to dispute or to assert offsets or defenses to any claim reflected on the SoFA and Schedules as to amount, liability or classification of the claim, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Furthermore, nothing contained in the SoFA and Schedules shall constitute a waiver of rights by the Debtor involving any present or future causes of action, contested matters or other issues under the provisions of Chapter 11 of title 11 of the United States Code or other relevant non-bankruptcy laws.

Credits and Adjustments. The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights respecting such credits, allowances or other adjustments.

Paid Claims. Pursuant to certain first-day orders approved by the Court, the Debtor was authorized to pay various outstanding prepetition claims, such as certain employee wages and benefit claims, and related tax claims. If the Debtor had any such claims on the Petition Date that have been subsequently paid pursuant to Court order, such claims have not been listed on the Schedules.

Setoffs. The Debtor routinely incurs setoffs from third parties during the ordinary course of business. Setoffs in the ordinary course can result from various routine transactions, including intercompany transactions, counterparty settlements (in particular, interline ticketing setoffs with other carriers), pricing discrepancies, and other disputes between the Debtor and third parties. Certain of these constitute normal setoffs consistent with the ordinary course of business in the Debtor's industry. In such instances, such ordinary course setoffs are excluded from the Debtor's responses to Question 13 of the SoFA. The Debtor reserves all rights to enforce or challenge, as the case may be, any setoffs that have been or may be asserted.

Specific Notes. These general notes are in addition to the specific notes set forth in the related Statement and Schedules hereinafter.

Note to Schedule “B”

Schedule B Disclaimer

Unless otherwise noted, all of the amounts listed on Schedule B represent the value of the Debtor's assets as reflected in the Debtor's books and records (net of depreciation or amortization where applicable). The Debtor has performed no independent review of the value of these assets. The actual value of the assets listed may differ significantly from the amounts reflected in the Debtor's books and records.

Certain items of equipment are or may be listed herein pursuant to a capital lease. Such designation is not an admission or recognition that such lease is a security agreement, and not a true lease. The Debtor expressly reserves all rights to challenge, on any basis, the nature of such equipment as owned or leased, as the case may be.

Note to Schedule "E"

Taxes

Schedule "E" contains the Debtor's best estimate of all of the potential priority claims against the Debtor's estate held by governmental and quasi-governmental entities. The Debtor has not determined whether, and to what extent, any of the creditors identified on Schedule "E" in fact are entitled to priority under Section 507 of the Bankruptcy Code. The Debtor reserves the right to assert that claims identified on Schedule "E" are not claims of governmental entities and/or that such claims are not entitled to priority.

Accrued Commissions, Vacation and PTO

Certain orders entered in this case authorize, inter alia, the Debtor to pay prepetition wages owed to Employees in accordance with the statutory limit provided under 11 U.S.C. § 507(a)(4). Such orders also authorize the Debtor to honor its existing prepetition vacation and sick obligations to its employees accrued prior to the Petition Date. The Debtor's continued honoring of prepetition vacation and sick obligations to their employees in the ordinary course of business will reduce the aggregate amount of accrued vacation owed to such employees

Note to Schedule "G"

Executory Contracts and Unexpired Leases

While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors, omissions or over-inclusions may have occurred. The Debtor hereby reserves all of its rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may not have taken effect or be binding on any party and may have expired or been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein.

Certain of the real property leases and contracts listed on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G.

Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of these agreements or any other agreements on Schedule G does not constitute an admission that any such agreement is an executory contract or unexpired lease.

The Debtor reserves all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the right to dispute or challenge the characterization

or the structure of any transaction, document, or instrument. Certain executory agreements may not have been memorialized in writing and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule. Schedule G generally does not include standalone equipment purchase orders. Additionally, the Debtor may be a party to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such agreements, if any, are not set forth in Schedule G.

General Disclaimer

The Debtor has prepared the Schedules and the SoFA based on the information reflected in the Debtor's books and records. However, inasmuch as the Debtor's books and records have not been audited, the Debtor cannot warrant the absolute accuracy of these documents. The Debtor has made a diligent effort to complete these documents accurately and completely. To the extent additional information becomes available, the Debtor will amend and supplement the Schedules and SoFA.

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

District of Delaware

In re Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)Chapter 11**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	11	\$ 17,810,867.00		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	2		\$ 9,140,790.06	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 636,774.08	
F - Creditors Holding Unsecured Nonpriority Claims	YES	11		\$ 1,588,574.03	
G - Executory Contracts and Unexpired Leases	YES	2			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
TOTAL		31	\$ 17,810,867.00	\$ 11,366,138.17	

The GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODS, AND
DISCLAIMER are an integral part of these Schedules and attachments.

B6A (Official Form 6A) (12/07)

In re Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)
(If known)**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
none				

Total ►

0.00

(Report also on Summary of Schedules.)

SCHEDULE B

GREENWOOD FORGINGS, LLC

CASE NO. 13-10027 (BLS)

B 6B (Official Form 6B) (12/07)

In re: Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)
(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as :A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand				\$ 496
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Bank of America Acct. *****7075		\$ 8,532
		Bank of America Acct. *****2709 (trust account maintained by Ceridian on behalf of Greenwood Forgings, LLC)		\$ 0
3. Security deposits with public utilities, telephone companies, landlords, and others.		Landlord – Hillsdale Hourly Pension Plan and Hillsdale Salaried Pension Plan		\$ 62,506
4. Household goods and furnishings, including audio, video, and computer equipment.		Computers and printers (see APPENDIX B29)		\$ 0
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles	X			
6. Wearing apparel	X			
7. Furs and jewelry	X			
8. Firearms and sports, photographic and other hobby equipment.	X			
9. Interests in insurance policies. Name				

SCHEDULE B

GREENWOOD FORGINGS, LLC

CASE NO. 13-10027 (BLS)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
insurance company of each policy and itemize surrender or refund value of each.		General liability (630 291D4776) Automobile liability (810 291D4776) Umbrella liability (CUP 291D4776) Global liability (ZPP- 12S22317-12-GC) Workers compensation (UB 291D4868) Business income (PGLN09148863) Executive risk mgmt liability (8211-0568) Professional liability (8225 1145) Excess D&O liability (60173B120ASP)		\$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
10. Annuities. Itemize and name each issuer	X			
11. Interests in an education IRA as defined in 26 USC § 530(6)(1) or under a qualified State tuition plan as defined in 26 U S C § 529(b)(1) Give particulars. (File separately the record(s) of any such interest(s). 11 U S C § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14 Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.		Trade receivables		
		Anderson Cook		\$ 46,320
		FTE Automotive GmbH		\$ 2,356
		ITT Conoflow		\$ 552
		Precision Gage Inc.		\$ 301,143
		Schaeffler Group USA Inc.		\$ 193,606
		SMW Automotive		\$ 55,050
		TRW Automotive		\$ 85,815
		Vibraçoustic		\$ 52,625
		ZF Lemforder Corporation		\$ 177,989

SCHEDULE B

GREENWOOD FORGINGS, LLC

CASE NO. 13-10027 (BLS)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
17. Alimony, maintenance, support, and property settlements to which the debtor is or maybe entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19 Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A -- Real Property	X	Intercompany amounts due from Revstone Industries, LLC		\$ 11,175,282
20 Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Claims/counterclaims against lender		Unknown
22 Patents copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24 Customer lists or other compilations containing personally identifiable information (as defined in 11 U S C § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories	X			
26. Boats motors, and accessories	X			
27. Aircraft and accessories	X			
28. Office equipment furnishings, and supplies.		See APPENDIX B29		\$ 0
29. Machinery, fixtures, equipment, and supplies used in business.		See APPENDIX B29		\$ 5,613,369

SCHEDULE B

GREENWOOD FORGINGS, LLC

CASE NO. 13-10027 (BLS)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
30. Inventory.		Work-in-process		\$ 30,161
		Finished goods		\$ 5,065
		(See APPENDIX B30)		
31. Animals.	X			
32. Crops – growing or harvested. Give particulars	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Prepaid expenses and misc. costs		\$ 0
_____ Continuation sheets attached Total → (Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)				\$ 17,810,867

Greenwood Forgings, LLC
Case no.: 13-10027 (BLS)
APPENDIX B29

**Equipment List With Depreciation Expense
As of December 31, 2012**

Description	In Svc Date	Acquired Value	P T	Est Life	Depreciable Basis	Prior Thru	Accum Depreciation	K e
MODULAR FURNITURE FOR OFFICE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
OFFICE PARTITION/FURNITURE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
OFFICE FURNITURE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
TOOL CRIB FURNITURE/FIXTURE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
SHIP/REC FURNITURE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
CONF. RM. FURNITURE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
SCANNER TABLE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
2 SECTY DESKS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
1 CONF. TABLE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
5 DESKS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
1 EXEC DESK	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
4 DESKS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
5 CREDENZAS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
5 CREDENZAS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
10 CHAIRS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
10 - 4 DR FILES	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
25 SIDE CHAIRS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
1 SECTY CHAIR	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
2 - 2 DR FILES	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
1 SECTY CHAIR	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
PROCESSING COMMUNICATIONS	08/01/10	0.00	P	03 00	0.00	11/30/12	0.00	
ISO 9000 HARDWARE AND SOFTWARE	08/01/10	0.00	P	03 00	0.00	11/30/12	0.00	
EPSON LX800 PRINTER AND CABLE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
IWATSU I-FAX 300 FAX MACHINE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
OVERHEAD PROJECTOR	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
ELECTRONIC TELEPHONE	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
IBM TYPEWRITER WHEELWRITER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
64 CHARACTER FUJITSU PRINTER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
TOSHIBA PORTABLE PERSONAL COMPUTER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
COMPUTER COMMUNICATIONS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
4 IBM PS2 PERSONAL	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
3 EPSON PRINTERS & 1 HP	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
GE TELEVISION SET & RCA	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
COMPUTER NETWORK EQUIP	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
IBM PSII W/MONITOR AND ACCESS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
NEC COMPUTER MONITOR	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
HEWLETTE PACKARD PANT JET I	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
TAPEWRITER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
IBM PC SYSTEM WITH MONITOR	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
OKIDATA ML 321 PRINTER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
CAD COMPUTER SYSTEM -	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
PORTABLE ROSS COMPUTER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
BAR CODE SYSTEM AT KERNER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
COMMUNICATION MONITORS	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
DATA ACQUISITION SYSTEM (4 ST	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
COPIER ENG. DEPT.	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
DELL POWEREDGE 2900 SERVER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
SIMULATION PC-DELL PRECISION	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
DATA LOGGER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
LASER SCANNER	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
SCANNER LAPTOP	08/01/10	0.00	P	05 00	0.00	11/30/12	0.00	
MECHANICAL PRESSES	08/01/10	14,424.20	P	07 00	14,424.20	11/30/12	4,979.78	
ETCH TANK	08/01/10	161.88	P	07 00	161.88	11/30/12	55.90	
ENLARGE FURNACE	08/01/10	2,158.03	P	07 00	2,158.03	11/30/12	745.04	
FURNACE LOADER	08/01/10	1,794.33	P	07 00	1,794.33	11/30/12	619.47	
24 IN STROKE PRESS	08/01/10	32,918.79	P	07 00	32,918.79	11/30/12	11,364.83	
MINISTER PRESS	08/01/10	3,969.47	P	07 00	3,969.47	11/30/12	1,370.42	
BLISS PRESS	08/01/10	11,110.83	P	07 00	11,110.83	11/30/12	3,835.88	
BRINE LL HARDNESS TESTER	08/01/10	4,206.37	P	07 00	4,206.37	11/30/12	1,452.20	
FURNACE DOORS-4	08/01/10	4,173.91	P	07 00	4,173.91	11/30/12	1,440.99	
(4) FURNACE DOORS	08/01/10	1,662.72	P	07 00	1,662.72	11/30/12	574.03	
ETCH TANK SOUTH SIDE F F	08/01/10	58,658.92	P	07 00	58,658.92	11/30/12	20,251.30	
SAW PORTABLE CHOP SAW	08/01/10	5,653.25	P	07 00	5,653.25	11/30/12	1,951.72	

Greenwood Forgings, LLC
Case no.: 13-10027 (BLS)
APPENDIX B29

Description	In Svc Date	Acquired Value	P T	Est Life	Depreciable Basis	Prior Thru	Accum Depreciation	K e
PORTBLE CHOP SAW	08/01/10	42.99	P	07 00	42.99	11/30/12	14.84	
SPARE PARTS FOR 1600 TON	08/01/10	27,051.01	P	07 00	27,051.01	11/30/12	9,339.04	
PREHEAT & STRESS FURNACE - I	08/01/10	8,650.53	P	07 00	8,650.53	11/30/12	2,986.49	
ANNEAL BATCH/AGE FURNACE	08/01/10	118,352.33	P	07 00	118,352.33	11/30/12	40,859.74	
2000 TON AJAX PRESS (REBUILT)	08/01/10	184,935.27	P	07 00	184,935.27	11/30/12	63,846.71	
2000 TON AJAX PRESS OVERHAU	08/01/10	28,119.71	P	07 00	28,119.71	11/30/12	9,707.99	
PALLET RACKS	08/01/10	2,763.89	P	07 00	2,763.89	11/30/12	954.20	
TANNEWITZ VERTICAL BAND SAW	08/01/10	2,496.27	P	07 00	2,496.27	11/30/12	861.81	
100 DOUBLE TIERED LOCKERS	08/01/10	4,102.40	P	07 00	4,102.40	11/30/12	1,416.31	
ENGINEERING FEES ON BONDER	08/01/10	8,557.96	P	07 00	8,557.96	11/30/12	2,954.54	
DOALL VERTICAL CONTOUR	08/01/10	1,974.21	P	07 00	1,974.21	11/30/12	681.57	
FOSDICK 24" FLOOR TYPE DRILL I	08/01/10	2,083.88	P	07 00	2,083.88	11/30/12	719.44	
CLAUSING 20" FLOOR TYPE DRILL	08/01/10	1,118.72	P	07 00	1,118.72	11/30/12	386.23	
BRIDGEPORT SERIES I 2HP	08/01/10	3,948.41	P	07 00	3,948.41	11/30/12	1,363.15	
LEBLOND GEARED HEAD LATHE	08/01/10	3,290.34	P	07 00	3,290.34	11/30/12	1,135.95	
GRANITE SURFACE PLATE	08/01/10	2,303.24	P	07 00	2,303.24	11/30/12	795.18	
DIE LIFT SYSTEM W/LIFT BOOM A:	08/01/10	2,078.62	P	07 00	2,078.62	11/30/12	717.63	
10 & 15 TON OVERHEAD CRANE S	08/01/10	216,723.94	P	07 00	216,723.94	11/30/12	74,821.36	
ELECTRICAL WIRING FOR	08/01/10	104,617.56	P	07 00	104,617.56	11/30/12	36,117.98	
4" LOOPED COMPRESSED AIR	08/01/10	58,153.53	P	07 00	58,153.53	11/30/12	20,076.82	
COMPRESSED AIR ADDITION	08/01/10	21,360.91	P	07 00	21,360.91	11/30/12	7,374.60	
NATURAL GAS PROCESS PIPING	08/01/10	4,631.49	P	07 00	4,631.49	11/30/12	1,598.96	
PROCESS WATER SYSTEM	08/01/10	20,015.38	P	07 00	20,015.38	11/30/12	6,910.07	
DEBURRING MACHINE	08/01/10	543.13	P	07 00	543.13	11/30/12	187.51	
3000 TON MECHANICAL PRESS	08/01/10	266,283.53	P	07 00	266,283.53	11/30/12	91,931.23	
1 PRE-HEAT FURNACE, GAS	08/01/10	71,422.38	P	07 00	71,422.38	11/30/12	24,657.73	
200 TON ERIE TRIM PRESS	08/01/10	51,403.06	P	07 00	51,403.06	11/30/12	17,746.31	
DOUBLE END GRINDER	08/01/10	107.48	P	07 00	107.48	11/30/12	37.12	
SHIPPING AND WAREHOUSING	08/01/10	495.75	P	07 00	495.75	11/30/12	171.15	
ROLLAWAY TOOLBOX	08/01/10	236.03	P	07 00	236.03	11/30/12	81.49	
SOCKETS, PLUGS, MISC. HAND T	08/01/10	569.01	P	07 00	569.01	11/30/12	196.45	
ASSORTED WRENCHES	08/01/10	81.60	P	07 00	81.60	11/30/12	28.18	
TINIUS OLSEN TESTING MACHINE	08/01/10	25,662.48	P	07 00	25,662.48	11/30/12	8,859.67	
3 TOLEDO SCALES	08/01/10	4,470.48	P	07 00	4,470.48	11/30/12	1,543.38	
2 DIE TABLES, USED	08/01/10	329.03	P	07 00	329.03	11/30/12	113.61	
40 LUBE GUNS, 30 THREE HOLE	08/01/10	612.00	P	07 00	612.00	11/30/12	211.29	
CHAIN ASSEMBLY, FOR HOIST AN	08/01/10	407.56	P	07 00	407.56	11/30/12	140.70	
300 CARGOTAINERS, 48" X 48" X 3	08/01/10	31,784.72	P	07 00	31,784.72	11/30/12	10,973.31	
62 HEAT TREAT BASKETS	08/01/10	11,647.81	P	07 00	11,647.81	11/30/12	4,021.26	
20 TUBS, POWELL DROP	08/01/10	2,518.21	P	07 00	2,518.21	11/30/12	869.39	
3 PARTS CONVEYORS	08/01/10	5,626.49	P	07 00	5,626.49	11/30/12	1,942.49	
WEBB LATHE	08/01/10	3,969.03	P	07 00	3,969.03	11/30/12	1,370.27	
ETCH TANKS	08/01/10	1,189.79	P	07 00	1,189.79	11/30/12	410.76	
MIXER FOR BONDERLUBE	08/01/10	937.97	P	07 00	937.97	11/30/12	323.83	
2 CHAIN ASSEMBLIES, FOR HOIST	08/01/10	8,309.21	P	07 00	8,309.21	11/30/12	2,868.66	
STEEL DECKING FOR PRESSES	08/01/10	6,066.08	P	07 00	6,066.08	11/30/12	2,094.24	
3 HOPPERS	08/01/10	921.30	P	07 00	921.30	11/30/12	318.08	
6 GAS TREES WITH FITTINGS	08/01/10	294.81	P	07 00	294.81	11/30/12	101.79	
BATTERY CHARGERS	08/01/10	1,071.77	P	07 00	1,071.77	11/30/12	370.02	
BONDERLUBE/ETCH LINE	08/01/10	17,947.73	P	07 00	17,947.73	11/30/12	6,196.24	
ADDITIONAL EXPENDITURE ON	08/01/10	594.02	P	07 00	594.02	11/30/12	205.08	
ADDITION EXP ON BONDERLUBE	08/01/10	69,773.26	P	07 00	69,773.26	11/30/12	24,088.39	
ADDITIONAL EXP ON 2000 T AJAX	08/01/10	59,591.19	P	07 00	59,591.19	11/30/12	20,573.16	
ADDITIONAL EXP ON 200 T ERIE P	08/01/10	4,307.28	P	07 00	4,307.28	11/30/12	1,487.05	
BATTERIES AND CHARGERS	08/01/10	2,124.68	P	07 00	2,124.68	11/30/12	733.53	
WAREHOUSING & FREIGHT ON EC	08/01/10	4,065.55	P	07 00	4,065.55	11/30/12	1,403.58	
FRT ON DIE OVEN	08/01/10	627.36	P	07 00	627.36	11/30/12	216.58	
FRT ON CARGOTAINERS	08/01/10	2,149.69	P	07 00	2,149.69	11/30/12	742.16	
FRT ON HEAT TREAT BASKETS	08/01/10	2,223.83	P	07 00	2,223.83	11/30/12	767.75	
MAYFRAN CONVEYOR	08/01/10	3,737.83	P	07 00	3,737.83	11/30/12	1,290.45	
100 SCRAP TUBS	08/01/10	9,964.91	P	07 00	9,964.91	11/30/12	3,440.27	
EXTENSOMER FOR TESTER	08/01/10	651.93	P	07 00	651.93	11/30/12	225.07	
ENGINEERING FEES ON M & E	08/01/10	21,410.04	P	07 00	21,410.04	11/30/12	7,391.57	
3 TUBAR DUMPERS	08/01/10	16,833.83	P	07 00	16,833.83	11/30/12	5,811.67	
ADDITIONAL EXPENDITURE ON	08/01/10	16,990.02	P	07 00	16,990.02	11/30/12	5,865.61	
ADDITIONAL EXPENDITURE ON	08/01/10	48,836.59	P	07 00	48,836.59	11/30/12	16,860.26	
SOLUTION AND AGE FURNACE - L	08/01/10	418,024.50	P	07 00	418,024.50	11/30/12	144,317.99	
MONORAIL SYSTEM FOR HEAT TF	08/01/10	8,293.42	P	07 00	8,293.42	11/30/12	2,863.22	

Greenwood Forgings, LLC
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APPENDIX B29

Description	In Svc Date	Acquired Value	P T	Est Life	Depreciable Basis	Prior Thru	Accum Depreciation	K e
ADDITIONAL EXPENDITURE ON	08/01/10	26,952.74	P	07 00	26,952.74	11/30/12	9,305.11	
ADDITIONAL EXPENDITURE ON	08/01/10	65,695.43	P	07 00	65,695.43	11/30/12	22,680.56	
ADDITIONAL EXPENDITURES ON	08/01/10	73,881.37	P	07 00	73,881.37	11/30/12	25,506.66	
PHILA. TRAMRAIL SCRAP BALER	08/01/10	7,041.33	P	07 00	7,041.33	11/30/12	2,430.95	
SOLUTION & AGE FURNACE - LINE	08/01/10	483,719.93	P	07 00	483,719.93	11/30/12	166,998.55	
ADD. EXPENDITURE ON 3000	08/01/10	29,373.55	P	07 00	29,373.55	11/30/12	10,140.87	
(2) TRIM PRESS CONVEYOR SYST	08/01/10	49,893.89	P	07 00	49,893.89	11/30/12	17,225.28	
(2) MAYFRAN CONVEYORS	08/01/10	3,395.63	P	07 00	3,395.63	11/30/12	1,172.30	
HOIST FOR SOLUTION & AGE	08/01/10	3,453.98	P	07 00	3,453.98	11/30/12	1,192.45	
MIMIR TRACER LATHE	08/01/10	2,992.90	P	07 00	2,992.90	11/30/12	1,033.27	
SPARE BEARINGS FOR 2000 TON	08/01/10	6,047.65	P	07 00	6,047.65	11/30/12	2,087.88	
SPARE BEARINGS FOR 3000 TON	08/01/10	11,804.44	P	07 00	11,804.44	11/30/12	4,075.35	
MOTOR FOR 2000 TON AJAX PRESS	08/01/10	3,475.48	P	07 00	3,475.48	11/30/12	1,199.87	
COORD. MEASURING MACHINE &	08/01/10	13,953.25	P	07 00	13,953.25	11/30/12	4,817.19	
MAGNAFLUX CONDUCTIVITY MET	08/01/10	1,220.94	P	07 00	1,220.94	11/30/12	421.52	
200 TON BLISS TRIM PRESS	08/01/10	12,641.06	P	07 00	12,641.06	11/30/12	4,364.18	
HYDROTEL MACHINE	08/01/10	9,026.07	P	07 00	9,026.07	11/30/12	3,116.15	
MISC PROCESS WIRING	08/01/10	10,582.18	P	07 00	10,582.18	11/30/12	3,653.37	
USED RADIAL DRILL	08/01/10	4,825.84	P	07 00	4,825.84	11/30/12	1,666.07	
HORIZONTAL METAL SAW	08/01/10	1,928.14	P	07 00	1,928.14	11/30/12	665.67	
PROCESS WIRING EXPANSION	08/01/10	18,425.92	P	07 00	18,425.92	11/30/12	6,361.34	
CEC CUSTOM PREHEAT FURNACE	08/01/10	75,458.54	P	07 00	75,458.54	11/30/12	26,051.16	
PROCESS WIRING EQUIP. EXPAN	08/01/10	17,807.34	P	07 00	17,807.34	11/30/12	6,147.78	
2500 TON AJAX PRESS & INSTALL	08/01/10	161,106.61	P	07 00	161,106.61	11/30/12	55,620.14	
AUTOLUBE FOR 2500 TON PRESS	08/01/10	23,624.66	P	07 00	23,624.66	11/30/12	8,156.13	
AGE SURGE CONVEYOR	08/01/10	6,054.23	P	07 00	6,054.23	11/30/12	2,090.15	
2500 TON (B) DIE HOLDER	08/01/10	8,502.25	P	07 00	8,502.25	11/30/12	2,935.31	
2500 TON COLD PRESS	08/01/10	309,396.23	P	07 00	309,396.23	11/30/12	106,815.36	
CAD SPARKSTATION 2 SYSTEM FI	08/01/10	8,511.02	P	07 00	8,511.02	11/30/12	2,938.33	
200 TON BLISS TRIM PRESS	08/01/10	12,902.09	P	07 00	12,902.09	11/30/12	4,454.30	
HEAT TREAT PLC UPGRADE	08/01/10	18,445.23	P	07 00	18,445.23	11/30/12	6,367.99	
BATCH/ANNEAL FURNACE MODIF	08/01/10	10,360.19	P	07 00	10,360.19	11/30/12	3,576.74	
SOLUTION/AGE OFFLOAD CONVE	08/01/10	9,232.26	P	07 00	9,232.26	11/30/12	3,187.34	
USED 500 TON LONG STROKE VE	08/01/10	110,218.60	P	07 00	110,218.60	11/30/12	38,051.67	
PASS AIRBAG MAT. HANDLING AT	08/01/10	43,558.00	P	07 00	43,558.00	11/30/12	15,037.88	
WIRELEE HEAT TREAT INSTRUME	08/01/10	12,382.66	P	07 00	12,382.66	11/30/12	4,274.96	
CMM UPGRADE	08/01/10	6,290.70	P	07 00	6,290.70	11/30/12	2,171.79	
BONDERLUBE TUMBLER	08/01/10	10,374.67	P	07 00	10,374.67	11/30/12	3,581.74	
15HP CIRCULAR CHOP SAW	08/01/10	6,076.17	P	07 00	6,076.17	11/30/12	2,097.74	
CHOP SAW CONVEYOR	08/01/10	14,509.10	P	07 00	14,509.10	11/30/12	5,009.10	
DOCK LOCKS FOR SHIPPING & RE	08/01/10	9,076.96	P	07 00	9,076.96	11/30/12	3,133.72	
1200 TON KNUCKLE PRESS	08/01/10	53,770.35	P	07 00	53,770.35	11/30/12	18,563.58	
1200 TON KNUCKLE PRESS MODII	08/01/10	20,604.57	P	07 00	20,604.57	11/30/12	7,113.48	
PICK AND PLACE AUTO FEEDER -	08/01/10	23,791.37	P	07 00	23,791.37	11/30/12	8,213.69	
20 HEAT TREAT BASKETS	08/01/10	8,457.94	P	07 00	8,457.94	11/30/12	2,920.01	
TENSILE TEST MACHINE	08/01/10	14,666.16	P	07 00	14,666.16	11/30/12	5,063.33	
TINIUS OLSEN UPGRADE	08/01/10	10,801.10	P	07 00	10,801.10	11/30/12	3,728.96	
BENDING MACHINE	08/01/10	10,002.64	P	07 00	10,002.64	11/30/12	3,453.30	
AGE/ANNEAL UPGRADE	08/01/10	64,402.98	P	07 00	64,402.98	11/30/12	22,234.37	
ETCH/LUBE UPGRADE	08/01/10	19,094.96	P	07 00	19,094.96	11/30/12	6,592.31	
BONDERLUBE ADDITION	08/01/10	380,742.28	P	07 00	380,742.28	11/30/12	131,446.75	
BOLSTER 500 TON VERSION	08/01/10	18,974.31	P	07 00	18,974.31	11/30/12	6,550.66	
COOLING TOWERS	08/01/10	157,313.06	P	07 00	157,313.06	11/30/12	54,310.47	
OPTICAL COMPARATOR	08/01/10	4,237.96	P	07 00	4,237.96	11/30/12	1,463.10	
PLOTTER (ABBU)	08/01/10	3,537.78	P	07 00	3,537.78	11/30/12	1,221.38	
DRAW BENCH	08/01/10	10,702.83	P	07 00	10,702.83	11/30/12	3,695.03	
TOOLING STORAGE	08/01/10	11,044.15	P	07 00	11,044.15	11/30/12	3,812.87	
EVERETT CUT-OFF (CHOP) SAW	08/01/10	11,133.64	P	07 00	11,133.64	11/30/12	3,843.76	
STAMPING PRESS	08/01/10	2,197.07	P	07 00	2,197.07	11/30/12	758.52	
PRESS FOUNDATION	08/01/10	31,912.82	P	07 00	31,912.82	11/30/12	11,017.53	
PRESS FOUNDATION	08/01/10	43.87	P	07 00	43.87	11/30/12	15.15	
CONTROL PANEL FROM ERIE	08/01/10	28,507.09	P	07 00	28,507.09	11/30/12	9,841.73	
STEPFEEDER	08/01/10	30,066.28	P	07 00	30,066.28	11/30/12	10,380.02	
2000 E AUTOMATION	08/01/10	62,923.21	P	07 00	62,923.21	11/30/12	21,723.49	
CVC PISTON PROGRAM - PHASE I	08/01/10	204,591.35	P	07 00	204,591.35	11/30/12	70,632.74	
INDUCTION HEATER	08/01/10	140,964.88	P	07 00	140,964.88	11/30/12	48,666.45	
AJAX REDUCER ROLL	08/01/10	30,709.87	P	07 00	30,709.87	11/30/12	10,602.23	
CONVERSION 2000T TO HOT	08/01/10	35,180.35	P	07 00	35,180.35	11/30/12	12,145.61	

Greenwood Forgings, LLC
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APPENDIX B29

Description	In Svc Date	Acquired Value	P T	Est Life	Depreciable Basis	Prior Thru	Accum Depreciation	K e
AIR DRYER	08/01/10	5,749.77	P	07 00	5,749.77	11/30/12	1,985.05	
5 HOT OIL HEATERS	08/01/10	16,379.77	P	07 00	16,379.77	11/30/12	5,654.93	
COOLING TOWER	08/01/10	11,608.33	P	07 00	11,608.33	11/30/12	4,007.63	
BILLET LOADER	08/01/10	77,739.84	P	07 00	77,739.84	11/30/12	26,838.75	
RAW MATERIAL CONTAINERS	08/01/10	11,867.17	P	07 00	11,867.17	11/30/12	4,097.00	
BILLET PREHEAT FURNACE	08/01/10	160,885.50	P	07 00	160,885.50	11/30/12	55,543.80	
ROLL PROCESS MECH. ASSIST	08/01/10	23,468.48	P	07 00	23,468.48	11/30/12	8,102.21	
ROLL AUTO LUBE SYSTEM	08/01/10	11,393.80	P	07 00	11,393.80	11/30/12	3,933.58	
ROLL SHAFT SUPPORT ASSY/ROL	08/01/10	19,530.16	P	07 00	19,530.16	11/30/12	6,742.55	
MAT'L HANDLING PREHEAT TO BE	08/01/10	133,463.78	P	07 00	133,463.78	11/30/12	46,076.79	
MECHANICAL TRANSFER ROBOT	08/01/10	166,246.56	P	07 00	166,246.56	11/30/12	57,394.65	
ROBOT GUARDING	08/01/10	4,459.95	P	07 00	4,459.95	11/30/12	1,539.75	
AUTO LUBE WITH CONTROLS	08/01/10	38,875.62	P	07 00	38,875.62	11/30/12	13,421.35	
DIE HOLDER FOR SOUTH PRESS	08/01/10	21,058.20	P	07 00	21,058.20	11/30/12	7,270.11	
DIE HOLDER FOR 2500C	08/01/10	20,180.77	P	07 00	20,180.77	11/30/12	6,967.18	
OIL HEATER FOR DIES	08/01/10	6,102.05	P	07 00	6,102.05	11/30/12	2,106.66	
OIL HEATER FOR DIES	08/01/10	6,102.05	P	07 00	6,102.05	11/30/12	2,106.66	
PROCESS CONTROLS	08/01/10	67,312.96	P	07 00	67,312.96	11/30/12	23,239.00	
QUICK DIE CHANGE SYSTEM	08/01/10	23,050.83	P	07 00	23,050.83	11/30/12	7,958.03	
COOL TANK ENTRY CONVEYOR	08/01/10	11,468.82	P	07 00	11,468.82	11/30/12	3,959.47	
PART COOL TANK	08/01/10	17,128.65	P	07 00	17,128.65	11/30/12	5,913.46	
COOLING TOWER CAPACITY INCF	08/01/10	17,312.47	P	07 00	17,312.47	11/30/12	5,976.93	
TRIM TRANSFER UNIT	08/01/10	30,152.70	P	07 00	30,152.70	11/30/12	10,409.86	
400 T TRIM PRESS #1	08/01/10	48,697.08	P	07 00	48,697.08	11/30/12	16,812.10	
400 T TRIM PRESS #2	08/01/10	75,473.01	P	07 00	75,473.01	11/30/12	26,056.16	
30 SETS OF HEAT TREAT BASKET	08/01/10	28,469.80	P	07 00	28,469.80	11/30/12	9,828.87	
20 SETS OF HEAT TRAT BASKETS	08/01/10	18,049.07	P	07 00	18,049.07	11/30/12	6,231.23	
DIP ETCH LINE	08/01/10	138,382.18	P	07 00	138,382.18	11/30/12	47,774.80	
CMM FOR LARGE PARTS	08/01/10	57,247.58	P	07 00	57,247.58	11/30/12	19,764.05	
PREHEAT FURNACE FOR 2000S	08/01/10	41,238.97	P	07 00	41,238.97	11/30/12	14,237.26	
NATIONAL 10 ROLL MACHINE	08/01/10	69,493.36	P	07 00	69,493.36	11/30/12	23,991.75	
TRIM TRANSFER UNIT ADDITIONS	08/01/10	5,932.71	P	07 00	5,932.71	11/30/12	2,048.20	
2000T SOUTH AJAX PRESS	08/01/10	16,144.62	P	07 00	16,144.62	11/30/12	5,573.75	
2000T E AJAX PRESS	08/01/10	32,113.75	P	07 00	32,113.75	11/30/12	11,086.89	
PEDRICK HORIZ.D-10 BENDER	08/01/10	22,308.53	P	07 00	22,308.53	11/30/12	7,701.75	
POWERED CONVEYOR	08/01/10	8,768.98	P	07 00	8,768.98	11/30/12	3,027.38	
17' CONVEYOR HYTROL	08/01/10	5,021.94	P	07 00	5,021.94	11/30/12	1,733.77	
50' LG CONVEYOR	08/01/10	13,148.21	P	07 00	13,148.21	11/30/12	4,539.27	
COOL TANK 48" X 30"	08/01/10	31,870.70	P	07 00	31,870.70	11/30/12	11,002.99	
CNC LATHE 1236	08/01/10	4,559.98	P	07 00	4,559.98	11/30/12	1,574.29	
COOLING CONVEYOR	08/01/10	16,598.25	P	07 00	16,598.25	11/30/12	5,730.35	
MOCCO PREHEAT FURNACE	08/01/10	39,264.76	P	07 00	39,264.76	11/30/12	13,555.69	
MASTER DIE HOLDER 3000 T	08/01/10	25,664.68	P	07 00	25,664.68	11/30/12	8,860.42	
SPACER PLATE - 3000T	08/01/10	7,896.82	P	07 00	7,896.82	11/30/12	2,726.29	
4 HOT OIL UNITS	08/01/10	23,795.76	P	07 00	23,795.76	11/30/12	8,215.22	
COOL DOWN TANK # 1	08/01/10	26,818.05	P	07 00	26,818.05	11/30/12	9,258.61	
COOL DOWN TANK # 2	08/01/10	27,861.31	P	07 00	27,861.31	11/30/12	9,618.79	
DIE TABLES	08/01/10	1,217.43	P	07 00	1,217.43	11/30/12	420.31	
FLAMMABLE CABINET	08/01/10	285.16	P	07 00	285.16	11/30/12	98.45	
COOL DOWN TANK #3	08/01/10	28,096.02	P	07 00	28,096.02	11/30/12	9,699.82	
COOL DOWN TANK #4	08/01/10	35,683.99	P	07 00	35,683.99	11/30/12	12,319.47	
BAND SAW	08/01/10	5,350.10	P	07 00	5,350.10	11/30/12	1,847.06	
RIDER SCRUBER	08/01/10	20,071.53	P	07 00	20,071.53	11/30/12	6,929.45	
WALK BEHIND SCRUBBER	08/01/10	5,642.72	P	07 00	5,642.72	11/30/12	1,948.08	
3 SCALES	08/01/10	9,116.44	P	07 00	9,116.44	11/30/12	3,147.35	
COOL DOWN TANK #5	08/01/10	25,684.42	P	07 00	25,684.42	11/30/12	8,867.24	
HOT WATER HEATER	08/01/10	8,046.42	P	07 00	8,046.42	11/30/12	2,777.93	
FPI CELL FROM XRI	08/01/10	15,354.93	P	07 00	15,354.93	11/30/12	5,301.10	
COMPRESSED AIR SYS.UPGRADE	08/01/10	54,757.89	P	07 00	54,757.89	11/30/12	18,904.52	
WATER CHILLER	08/01/10	6,954.91	P	07 00	6,954.91	11/30/12	2,401.10	
PREHEAT FURNACE	08/01/10	160,885.94	P	07 00	160,885.94	11/30/12	55,543.96	
FLOOR SCALE FOR FPI	08/01/10	8,139.43	P	07 00	8,139.43	11/30/12	2,810.05	
50 WIRE BASKETS	08/01/10	13,651.85	P	07 00	13,651.85	11/30/12	4,713.15	
LIFT/TILT TABLES	08/01/10	75,476.52	P	07 00	75,476.52	11/30/12	26,057.37	
LUBE SYSTEM	08/01/10	8,752.31	P	07 00	8,752.31	11/30/12	3,021.63	
ROBOTICS FOR LUBE	08/01/10	77,216.02	P	07 00	77,216.02	11/30/12	26,657.91	
OKUMA HOWA CNC LATHE #1265	08/01/10	75,304.99	P	07 00	75,304.99	11/30/12	25,998.16	
OKUMA HOWA CNC #1275	08/01/10	80,284.37	P	07 00	80,284.37	11/30/12	27,717.23	

Greenwood Forgings, LLC
Case no.: 13-10027 (BLS)
APPENDIX B29

Description	In Svc Date	Acquired Value	P T	Est Life	Depreciable Basis	Prior Thru	Accum Depreciation	K e
Main Gear w/3 sets of splines to	10/01/12	75,000.00	P	05 00	75,000.00	11/30/12	3,750.00	
Clutch Drive Plate to refurbish 2500 "	10/01/12	9,000.00	P	05 00	9,000.00	11/30/12	450.00	
Two Clutch Plates to refurbish 2500 "	10/01/12	16,000.00	P	05 00	16,000.00	11/30/12	800.00	
Clutch gear to refurbish 2500 Ton Adj	10/01/12	11,000.00	P	05 00	11,000.00	11/30/12	550.00	
Rec							(3,701.05)	
Construction in progress		475,451.00						
<hr/>								
Grand Total		8,266,750.48			7,791,299.48		2,653,381.73	
Less disposals and transfers		0.00			0.00		0.00	
Count = 0								
Net Grand Total		<u>8,266,750.48</u>			<u>7,791,299.48</u>		<u>2,653,381.73</u>	5,613,368.75

Greenwood Forgings, LLC

12/21/12 Physical Inventory

Case no.: 13-10027 (BLS)

Last work day of 2012

APPENDIX B30

Inv					Precount	Phy	Adj			Subtotal by
Type	Tag #	Part #	Container #	Location	Qty	Count	needed	Cost	Ext Cost	Part
WIP	5976	9458	G052171	Reduce Roll		95	95	1.25268	119.00	
WIP	5977	9458	G050924	Reduce Roll		368	368	1.25268	460.99	
WIP	5978	9458	G051161	Reduce Roll		343	343	1.25268	429.67	
WIP	5979	9458	G050900	Reduce Roll		335	335	1.25268	419.65	
WIP	5980	9458	G050899	Reduce Roll		372	372	1.25268	466.00	
WIP	5981	9458	G050870	Reduce Roll		319	319	1.25268	399.60	
WIP	5982	9458	G050864	Reduce Roll		390	390	1.25268	488.55	
WIP	5983	9458	G050860	Reduce Roll		308	308	1.25268	385.83	
WIP	5984	9458	G050343	Reduce Roll		400	400	1.25268	501.07	
WIP	5985	9458	G050310	Reduce Roll		400	400	1.25268	501.07	
WIP	5986	9458	G050288	Reduce Roll		296	296	1.25268	370.79	
WIP	5987	9458	G050330	Reduce Roll		307	307	1.25268	384.57	
WIP	5988	9458	G050042	Reduce Roll		353	353	1.25268	442.20	
WIP	5989	9458	G050271	Reduce Roll		414	414	1.25268	518.61	
WIP	5990	9458	G049926	Reduce Roll		400	400	1.25268	501.07	
WIP	5991	9458	G050034	Reduce Roll		356	356	1.25268	445.95	
WIP	5992	9458	G049979	Reduce Roll		320	320	1.25268	400.86	
WIP	5993	9458	G049991	Reduce Roll		366	366	1.25268	458.48	
WIP	5994	9458	G049932	Reduce Roll		400	400	1.25268	501.07	8,195.03
WIP	5933	9468	G056744	HT Staging		140	140	1.52801	213.92	
WIP	5934	9468	G056743	HT Staging		140	140	1.52801	213.92	
WIP	5935	9468	G056730	HT Staging		140	140	1.52801	213.92	
WIP	5936	9468	G056704	HT Staging		140	140	1.52801	213.92	
WIP	5937	9468	G056678	HT Staging		140	140	1.52801	213.92	
WIP	5938	9468	G056799	HT Staging		120	120	1.25268	150.32	
WIP	5939	9468	G056758	HT Staging		140	140	1.25268	175.38	
WIP	5954	9468	G056679	Safe launch (Inspe	118	118	0	2.22579	262.64	
WIP	5955	9468	G056678	Safe launch (Inspe	139	139	0	2.22579	309.38	1,967.33
WIP	5902	9469	G056645	LPI		259	259	2.11008	546.51	
WIP	5909	9469	G056618	Etch	120	127	7	1.9149	243.19	
WIP	5910	9469	G056667	Etch		162	162	1.9149	310.21	
WIP	5911	9469	G056626	Etch		135	135	1.9149	258.51	
WIP	5911	9469	G056635	Etch		269	269	1.9149	515.11	
WIP	5953	9469	G056665	Batch Age	43	75	32	0.95975	71.98	
WIP	5946	9491	G056773	HT Staging		300	300	0.955	286.50	2,232.02
WIP	5907	9490	G056718	LPI	750	1079	329	0.80006	863.26	
WIP	5919	9490	G056558	Etch		1333	1333	0.76639	1,021.60	1,884.86
WIP	5940	9491	G056736	HT Staging		300	300	0.955	286.50	
WIP	5941	9491	G056735	HT Staging		300	300	0.955	286.50	
WIP	5942	9491	G056719	HT Staging		300	300	0.955	286.50	
WIP	5943	9491	G056742	HT Staging		279	279	0.955	266.45	
WIP	5944	9491	G056699	HT Staging		300	300	0.955	286.50	
WIP	5945	9491	G056709	HT Staging		300	300	0.955	286.50	
WIP	5947	9491	G056797	HT Staging		300	300	0.955	286.50	
WIP	5948	9491	G056759	HT Staging		300	300	0.955	286.50	
WIP	5949	9491	G056754	HT Staging		300	300	0.955	286.50	
WIP	5950	9491	G056803	HT Staging		179	179	0.955	170.95	
WIP	6017	9491	G055512	LPI		99	99	1.19824	118.63	2,848.02
WIP	5903	9492	G056705	LPI		464	464	1.19824	555.98	
WIP	5904	9492	G056714	LPI	147	405	258	1.19824	485.29	
WIP	5912	9492	G056769	Etch	300	439	139	1.11409	489.09	

Greenwood Forgings, LLC

12/21/12 Physical Inventory

Case no.: 13-10027 (BLS)

Last work day of 2012

APPENDIX B30

Inv Type	Tag #	Part #	Container #	Location	Precount Qty	Phy Count	Adj needed	Cost	Ext Cost	Subtotal by Part
WIP	5913	9492	G056767	Etch	200	432	232	1.11409	481.29	
WIP	5995	9492	G056814	Quality Hold	88	77	-11	0.955	73.54	
WIP	6016	9492	G056798	Reduce Roll	13	13	0	0	-	2,085.18
WIP	5905	9505	G056038	LPI	51	273	222	2.32113	633.67	
WIP	5906	9505	G055939	LPI	177	138	-39	2.32113	320.32	
WIP	6015	9505	G056815	LPI	34	34	0	2.32113	78.92	
WIP	5918	9505	G055937	Etch		356	356	2.22015	790.37	
WIP	5914	9506	G056390	Etch	199	366	167	2.22015	812.57	
WIP	5915	9506	G056389	Etch	249	250	1	2.22015	555.04	
WIP	5915	9506	G056387	Etch	150	151	1	2.22015	335.24	
WIP	5916	9506	G055671	Etch	83	194	111	2.22015	430.71	
WIP	5917	9506	G055672	Etch	250	308	58	2.22015	683.81	4,640.65
WIP	5908	9507	G055615	Etch		385	385	2.62596	1,010.99	
WIP	5951	9507	G055628	Ins / Pk		28	28	2.8493	79.78	1,090.78
WIP	5926	9508	G056734	HT Staging		125	125	2.43505	304.38	
WIP	5927	9508	G056716	HT Staging		125	125	2.43505	304.38	
WIP	5928	9508	G056695	HT Staging		125	125	2.43505	304.38	
WIP	5929	9508	G056701	HT Staging		125	125	2.43505	304.38	
WIP	5930	9508	G056782	HT Staging		55	55	2.43505	133.93	
WIP	5931	9508	G056781	HT Staging		125	125	2.43505	304.38	
WIP	5932	9508	G056741	HT Staging		125	125	2.43505	304.38	
WIP	5956	9508	G056640	Safe launch	96	182	86	2.93636	534.42	
WIP	5957	9508	G056629	Safe launch	96	198	102	2.93636	581.40	
WIP	5958	9508	G056749	Safe launch	96	192	96	2.93636	563.78	
WIP	5959	9508	G056746	Safe launch	96	115	19	2.93636	337.68	
WIP	5960	9508	G056738	Safe launch	98	261	163	2.93636	766.39	
WIP	5961	9508	G056640	Safe launch		161	161	2.93636	472.75	5,216.64
									30,160.50	30,160.50
FG	9508	G056793			96	96	0	3.10576	298.15	
FG	9508	G056795			96	96	0	3.10576	298.15	
FG	9508	G056804			70	70	0	3.10576	217.40	
FG	9508	G056794			96	96	0	3.10576	298.15	1,111.86
FG	9505	G056813			96	96	0	2.6746	256.76	256.76
FG	9490	G056809			492	492	0	0.95265	468.70	468.70
FG	9492	G056807			325	325	0	1.39901	454.68	
FG	9492	G056808			325	325	0	1.39901	454.68	909.36
FG	9507	G055880				96	-96	3.0187	289.80	
FG	9507	G055882				96	-96	3.0187	289.80	
FG	9507	G055913	Inspect Pack		96	96	0	3.0187	289.80	
FG	9507	G055910	Inspect Pack		96	96	0	3.0187	289.80	
FG	9507	G055848				96	-96	3.0187	289.80	
FG	9507	G055847				96	-96	3.0187	289.80	
FG	9507	G055877				96	-96	3.0187	289.80	
FG	9507	G055876				96	-96	3.0187	289.80	2,318.36
									5,065.05	5,065.05
Total Inventory as of 12/21/12									35,225.54	35,225.54

B 6D (Official Form 6D) (12/07)

In re Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)
(If known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.



Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.			Factoring obligation				256,346.31	0.00
Bridgeport Capital 5541 N. University Drive Suite 101 Coral Springs, FL 33067			VALUE \$					
ACCOUNT NO.			\$4 million secured promissory note (rate 20%)	X		X	5,534,443.75	TBD
Boston Finance Group C/O Craig Neckers, Smith, Haughey, Rice & Roegge 101 N. Park St. Ste. 100			VALUE \$					
ACCOUNT NO.								
Traverse City, MI 49684			VALUE \$					
Subtotal ► (Total of this page)							\$ 5,790,790.06	\$ TBD
Total ► (Use only on last page)							\$	\$

continuation sheets
attached

(Report also on Summary of
Schedules.)

(If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

B 6D (Official Form 6D) (12/07) – Cont.

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In re Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)
(if known)**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBETOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY	
ACCOUNT NO.									
Hillsdale Salaried/ Hourly Pension Plans 910 Aiken Drive Versailles, KY 40383			\$1.6 million secured promissory note July 27, 2010 (rate 12%)				1,600,000.00	TBD	
			VALUE \$						
ACCOUNT NO.									
Hillsdale Salaried/Hourly Pension Plans 910 Aiken Drive Versailles, KY 40383			\$1.75 million secured promissory note January 3, 2011 (rate 12%)				1,750,000.00	TBD	
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
ACCOUNT NO.									
			VALUE \$						
Sheet no. _____ of _____ continuation sheets attached to Schedule of Creditors Holding Secured Claims							Subtotal (s) ► (Total(s) of this page)	\$ 3,350,000.00	\$ TBD
Total(s) ► (Use only on last page)							\$ 9,140,790.06	\$ TBD	

(Report also on
Summary of Schedules.)(If applicable,
report also on
Statistical Summary
of Certain
Liabilities and
Related Data.)

B 6E (Official Form 6E) (04/10)

In re Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)
(if known)**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 6E (Official Form 6E) (04/10) – Cont.

In re Greenwood Forgings, LLC,
DebtorCase No. 13-10027 (BLS)
(if known)☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

____ continuation sheets attached

B 6E (Official Form 6E) (04/10) – Cont.

In re Greenwood Forgings, LLC

Debtor

Case No. 13-10027 (BLS)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.			Healthcare plan invoices; employer's portion (Sep 2011 - Jan 2013)				326,658.12	111,396.07	215,262.05
Ascalon Enterprises Employee Medical Benefits Plan 2250 Thunderstick Dr Lexington, KY 40505									
Account No.			Personal property tax assessments (2011 and 2012)				310,115.96	140,797.27	169,318.69
Greenwood County 528 Monument Street Suite R-101 Greenwood, SC 29646									
Account No.									
Account No.									
Sheet no. ___ of ___ continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$	\$
Total▶ (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							\$	636,774.08	
Totals▶ (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)								\$	\$
								252,193.34	384,580.74

B 6F (Official Form 6F) (12/07)

In re Greenwood Forgings, LLC
DebtorCase No. 13-10027 (BLS)
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data..

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							
See list attached							
ACCOUNT NO.							
ACCOUNT NO.							
ACCOUNT NO.							
Subtotal▶							\$ 0.00
Total▶ (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)							\$ 1,588,574.03

____ continuation sheets attached

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
ABS Quality Evaluations, Inc.		P. O. BOX 915092	DALLAS	TX	70299	Trade Payable					4,608.04
AC Controls Company Inc.		PO Box 63243	Charlotte	NC	28227	Trade Payable					439.56
Accurate Diagnostics		PO Box 50404	Greenwood	SC	29649	Trade Payable					1,104.06
ADP Screening & Selection Services	ACCT# 1239760	36307 TREASURY CENTER	CHICAGO	IL	60694-6300	Trade Payable					159.06
ADT/Tyco Integrated Services		PO BOX 371967	Pittsburgh	PA	15250-7967	Trade Payable					557.44
Air Filter Service Company, Inc.		PO Box 1813	Sumter	SC	29151	Trade Payable					2,077.96
Airgas National Welders		PO Box 601985	CHARLOTTE	NC	26275	Trade Payable					18,319.25
Airite Inc.		P.O. BOX 775	SIMPSONVILLE	SC	29681	Trade Payable					2,870.19
AJAX-CECO		P.O. BOX 74655	COLUMBUS	OH	0	Trade Payable					799.43
Ametek -Newage Testing		P.O. BOX 601466	CHARLOTTE	NC	28260	Trade Payable					636.50
ANCO -A Division of Chem-Aqua		P.O. BOX 971269	DALLAS	TX	74128	Trade Payable					3,640.00
Applebee-Church Inc.		3120-H MEDLOCK BRIDGE ROAD	NORCROSS	GA	30071	Trade Payable					1,353.65
Applied Technical Services, Inc.		1049 TRIAD COURT	MARIETTA	GA	30062	Trade Payable					798.00
Arbon Equipment Corporation		1535 Center Park Drive	Charlotte	NC	28217	Trade Payable					1,117.16
Arkadin, Inc.		P.O. BOX 347261	PITTSBURGH	PA	15254261	Trade Payable					170.44

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
AT&T Mobility		PO BOX 6463	CAROL STREAM	IL	60797-6463	Trade Payable					1,962.93
Bearing Distributors		P. O. BOX 887	COLUMBIA	SC	29202	Trade Payable					7,464.89
Brenntag Southeast, Inc.		PO BOX 752094	Charlotte	NC	28275-2094	Trade Payable					3,034.54
BW Clark Inc.		P.O. BOX 41	COLUMBIA	SC	29202	Trade Payable					28.70
Canon Business Solutions, Inc.		15004 Collections Center Dr.	Chicago	IL	60693	Trade Payable					647.44
Canon Financial Services, Inc.		14904 Collections Center Drive	Chicago	IL	60693-0149	Trade Payable					529.47
Canteen Vending Services		PO BOX 91337	CHICAGO	IL	0	Trade Payable					267.54
Carolina Fluid Components		P.O. BOX 601687	CHARLOTTE	NC	26573	Trade Payable					446.52
Central Packing & Crating		PO Box 3441	Greenwood	SC	29648	Trade Payable					-
Century Link	ACCT# 864-388-1100-015	PO BOX 1319	CHARLOTTE	NC	28201319	Trade Payable					38.14
Ceridian		PO BOX 10989	NEWARK	NJ	07193-0989	Trade Payable					1,596.10
Cintas Corporation		PO Box 630803 LOC 216	Cincinnati	OH	45263-0803	Trade Payable					10,184.38
Cintas Fas Lockbox 636525		PO Box 636525	Cincinnati	OH	45263-6525	Trade Payable					419.09
Cintas Fire Protection		PO Box 636525	Cincinnati	OH	45263-6525	Trade Payable					774.00
Coffee Break of SC		P.O. BOX 506	SIMPSONVILLE	SC	29681	Trade Payable					519.98

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Commercial Printing		121 WASHINGTON ST	ABBEVILLE	SC	29620	Trade Payable					104.22
Conway Freight		P.O. BOX 5160	PORTLAND	OR	97208-5160	Trade Payable					203.97
Corporation Service Company		PO Box 13397	Philadelphia	PA	19103397	Trade Payable					553.65
Coyne Textile Services		PO Box 4895	Syracuse	NY	13224895	Trade Payable					536.86
Crane America Services		88048 EXPEDITE WAY	CHICAGO	IL	60694	Trade Payable					2,520.00
Davis & Floyd Inc.		ENGINEERS P.O. DRAWER 428	GREENWOOD	SC	29648	Trade Payable					1,000.10
Dayton Stencil Works Company		P.O. BOX 126	DAYTON	OH	45400126	Trade Payable					216.11
Dell Marketing LP		P.O. BOX 534118	ATLANTA	GA	26235	Trade Payable					82.33
Dillon Supply		PO Box 602541	CHARLOTTE	NC	28260-2541	Trade Payable					3,130.51
Dixie Rubber Inc.		P. O. BOX 6554	GREENVILLE	SC	23052	Trade Payable					1,288.48
Dougherty Equipment Company		P.O. BOX 601439	CHARLOTTE	NC	26821	Trade Payable					1,003.03
Duke Energy	ACCT# 1597933084	P.O. BOX 70515	CHARLOTTE	NC	27757	Trade Payable					76.63
Duke Energy	ACCT# 1624337496	P.O. BOX 70516	CHARLOTTE	NC	27756	Trade Payable					28.96
Duke Energy	ACCT# 1190545446	P.O. BOX 70516	CHARLOTTE	NC	27756	Trade Payable					841.57
Duke Energy	#1382561841	P.O. BOX 70516	CHARLOTTE	NC	27756	Trade Payable					242.54

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Electric Motor Service of Clinton Inc.		P. O. BOX 504	CLINTON	SC	29325	Trade Payable					3,829.82
Emcor Services		PO BOX 945617	ATLANTA	GA	30394-5617	Trade Payable					5,820.74
EQ Industrial		2701 N I-94 Service Drive	Ypsilanti	MI	48198	Trade Payable					619.47
Faro Technologies, Inc.		P.O. BOX 116908	ATLANTA	GA	0	Trade Payable					925.00
Fastenal Company		2001 Theurer Blvd	Winona	MN	55987	Trade Payable					642.65
Federal Express		PO Box 371461	Pittsburgh	PA	15250-7461	Trade Payable					247.91
Finney Impression Die Corporation		1502 HWY. 246 SOUTH	GREENWOOD	SC	29646	Trade Payable					2,958.60
Foster Tool & Supply Company		HWY 14 P.O. BOX 1079	LAURENS	SC	29360	Trade Payable					712.67
Freiborne Industries Inc.		15 SILVERDOME INDUSTRIAL PARK	PONTIAC	MI	48342	Trade Payable					2,268.09
Fuchs Lubricants Company		75 Remittance Drive Suite 1147	Chicago	IL	60675-1147	Trade Payable					4,398.05
Furnace Parts		PO Box 72176	Cleveland	OH	44192-0002	Trade Payable					1,281.04
Global Engineering Documents		15 INVERNESS WAY EAST	ENGLEWOOD	CO	80112	Trade Payable					1,253.00
Golas Environmental Inc.	RON GOLAS	569 MAIN STREET	VERMILION	OH	44089	Trade Payable					7,879.10
Grainger Inc.	DEPT. 810630749	P.O. BOX 419267	KANSAS CITY	MO	57874	Trade Payable					280.10
Greenwood Chamber of Commerce		110 Phoenix Street	Greenwood	SC	29649	Trade Payable					815.00

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Greenwood Flower Shop		220 CREEK BLVD. NORTH	GREENWOOD	SC	29649	Trade Payable					91.16
Greenwood Supply		P.O. BOX 3069 72 BYPASS	GREENWOOD	SC	29648	Trade Payable					1,020.68
Gregory Pest Control		P. O. BOX 6713	GREENVILLE	SC	29606	Trade Payable					259.00
Guardian Life Insurance		PO Box 677458	Dallas	TX	75367-7458	Trade Payable					16,268.04
H&B Tool and Die Supply Company		327-D WEST TREMONT AVE.	CHARLOTTE	NC	28203	Trade Payable					203.28
Hephzibah Forge		2301 Edgefield Road	Trenton	SC	29847	Trade Payable					1,220.00
Heritage Crystal Clean LLC		13621 COLLECTIONS CENTER DRIVE	CHICAGO	IL	60693-0136	Trade Payable					2,923.21
Heritage Environmental		1987 MOMENTUM PLACE	CHICAGO	IL	0	Trade Payable					4,328.57
Hexagon Metrology, Inc.	CUSTOMER RELATIONS	250 CIRCUIT DRIVE	NORTH KINGSTOWN	RI	2852	Trade Payable					3,280.00
Hillsdale Hourly & Salaried Pension Plans		910 Aiken Drive	Versailles	KY	40383	Reimbursement owed for property tax			X		230,000.00
HM Craig Metal & Supply Company		280 Rocky Creek Road	Greenville	SC	29615	Trade Payable					291.54
Holloway Company		42351 Azalea Lane	Sterling	VA	20166	Trade Payable					484.39
Hydraulic & Pneumatic Sales		P. O. BOX 410587	CHARLOTTE	NC	28241	Trade Payable					638.70
I&M Industrials Inc.		P. O. BOX 8775 STATION A	GREENVILLE	SC	29604	Trade Payable					354.43
Ikon Financial Services		P O BOX 740540	ATLANTA	GA	30374-0540	Trade Payable					2,550.84

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Industrial Vibration Consultants		210 S. WEST ST.	LEBANON	OH	45036	Trade Payable					4,125.00
JA King & Company, LLC		P.O. BOX 160	WHITSETT	NC	27377	Trade Payable					583.04
Johnston, Inc.		P.O. BOX 580	INDIAN TRAIL	NC	28079	Trade Payable					400.00
Kirtech Enterprises Inc.	DBA Blue Sky Die Company	28210 Lake Industrial Blvd.	TAVARES	FL	32778	Trade Payable					167,253.00
KSC	c/o GrandSouth Bank	PO Box 17009	Greenville	SC	29606	Trade Payable					395.00
Logicalis, Inc.		34505 W. Twelve Mile Road Suite 210	Farmington Hills	MI	48331	Trade Payable					6,357.33
M&G Machining		PO Box 50212	Greenwood	SC	29649	Trade Payable					300.00
Marshall's Lawncare Service		315 Loblolly Circle	Greenwood	SC	29649	Trade Payable					5,850.00
McGregor & Associates, Inc.		997 Governors Lane, Suite 175	Lexington	KY	40513	Trade Payable					26.00
MCI		MCI P.O.BOX 371838	PITTSBURGH	PA	15250-7838	Trade Payable					131.67
McMaster-Carr Supply Company		PO Box 7690	CHICAGO	IL	0	Trade Payable					5,193.18
McNaughton-McKay Electric		PO BOX 890976	CHARLOTTE	NC	28289	Trade Payable					2,552.85
Mellen, Smith & Pivoz PLC		30600 Telegraph Road Suite 1131	Bingham Farms	MI	48025-4531	Trade Payable					10,011.10
Matavation, LLC		21177 Hilltop St.	Southfield	MI	48033	Intercompany payable					295,393.29
Midwest Brake Company		26255 GROSBECK HWY	WARREN	MI	48089	Trade Payable					1,100.00

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Motion Industries Inc.		P.O. BOX 404130	ATLANTA	GA	26254	Trade Payable					290.20
Mouser Electronics, Inc.		PO Box 99319	Fort Worth	TX	76199-0319	Trade Payable					251.24
MSC Industrial Supply		DEPT CH 0075 ACCT# 4186121	PALATINE	IL	60055-0075	Trade Payable					29.89
MTS Systems		14000 Technology Drive	Eden Prairie	MN	55344	Trade Payable					3,131.00
Nations Express Inc.	Worldwide Transportation Services	PO Box 536441	Atlanta	GA	30353	Trade Payable					1,372.00
NEC Financial Services LLC		24189 Network Place	Chicago	IL	60673-1241	Trade Payable					3,616.15
Nelson Die Cutting & Packing		P.O. BOX 4223	SPARTANBURG	SC	29305	Trade Payable					4,921.19
Newco Inc.		P.O. BOX 3927	FLORENCE	SC	29502	Trade Payable					150.25
Nikolic Industries, Inc.		43252 MERRIL RD	STERLING HEIGHTS	MI	48314	Trade Payable					15,462.00
NMHG Financial Services, Inc.		PO Box 643749	PITTSBURGH	PA	15264-3749	Trade Payable					21,952.15
Northland Communications		PO Box 836	Seneca	SC	29679-0836	Trade Payable					506.31
Office Supply Center		1716 72 BY-PASS EAST	GREENWOOD	SC	29649	Trade Payable					3,026.06
Packaging Research & Design Corp.		PO Box 149	Brandon	MS	39043	Trade Payable					147.39
Palmetto State Logistics		1050 Park West Blvd.	Greenville	SC	29611	Trade Payable					2,694.76
Pannier Corporation		207 SANDUSKY STREET	PITTSBURGH	PA	15212	Trade Payable					661.07

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Piedmont Fire Extinguishers		72 SMITH VILLAGE RD	WATERLOO	SC	29384	Trade Payable					585.00
Piedmont Glove & Safety Mfg		PO Box 2328	GAFFNEY	SC	29342	Trade Payable					5,370.96
Piedmont Health Group LLC		105 VINE CREST COURT SUITE 700	GREENWOOD	SC	29646	Trade Payable					362.50
Plex Systems, Inc.		Dept. CH 16997	Palatine	IL	60055-6997	Trade Payable					14,992.20
Powell's Trash Service		518 FLATWOOD RD	HODGES	SC	29653	Trade Payable					1,141.40
PQT Services		806 BOTANY ROAD	GREENVILLE	SC	29165	Trade Payable					1,190.00
Precept Staffing		PO Box 601959	Charlotte	NC	28260	Trade Payable					21,122.19
Predictive Maintenance Inc.		P.O. BOX 5071	ANDERSON	SC	0	Trade Payable					670.00
Price's Machine & Welding		PO BOX 467	NINETY SIX	SC	29666	Trade Payable					180.00
Pump South Inc.		P.O. BOX 1167	FOUNTAIN INN	SC	29644	Trade Payable					1,184.58
R&L Carriers Inc.		PO Box 713153	Columbus	OH	43273	Trade Payable					147.58
Safety Solutions, Inc.		PO Box 8100	Dublin	OH	43016-2100	Trade Payable					1,486.12
SAPA Industrial Extrusion		14827 Collection Center Drive	Chicago	IL	60693	Trade Payable					547,568.23
Scientific Forming Technologies		2545 Farmers Drive Suite 200	Columbus	OH	43235	Trade Payable					5,670.00
Shealy Electrical Wholesale	ATTN: Accounts Payable	120 Saxe Gotha Road	West Columbia	SC	29172	Trade Payable					3,941.07

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Sherry Laboratories of Indiana	Northern Materials & SEG	9301 S. Innovation Drive Suite 175	Dalewood	IN	47334	Trade Payable					2,984.00
Sign*a*Rama		607 Broughton Street	Orangeburg	SC	29115	Trade Payable					1,482.65
Smith & Waters		P.O. BOX 405490	ATLANTA	GA	0	Trade Payable					100.00
Snead Paper Company Inc.		PO Box 50118	Greenwood	SC	29649	Trade Payable					1,249.91
Southern Substations Inc.		3200 Lenox Avenue, #1	Jacksonville	FL	32254	Trade Payable					2,950.00
Staff Source Inc.		PO Box 49505	Greenwood	SC	29649	Trade Payable					2,564.64
Stafford Nut & Bolt		PO Box 2565	Augusta	GA	30903-2565	Trade Payable					677.74
Stat Pads, LLC		13897 W. WAINWRIGHT	BOISE	ID	83713	Trade Payable					125.00
Stockman Oil Two, Inc.		1138 Reynolds Avenue	Greenwood	SC	29649	Trade Payable					9,400.96
Suburban Propane		PO Box K	Whippany	NJ	7980170	Trade Payable					1,350.19
Sunbelt Rentals		1700 Pearman Dairy Road	Anderson	SC	29625	Trade Payable					323.51
Tennant Company		PO Box 71414	CHICAGO	IL	60694	Trade Payable					1,885.85
Thermal Products Company		4520 S BERKELEY LAKE ROAD	NORCROSS	GA	30071639	Trade Payable					280.13
Todd Associates, Inc.		23825 Commerce Park Suite A	Beachwood	OH	44122	Trade Payable					10,384.80
Town & Country		132 W. CAMBRIDGE AVE. P.O. BOX 399	GREENWOOD	SC	29648	Trade Payable					343.02

In Re: GREENWOOD FORGINGS, LLC
Case No. 13-10027 (BLS)
Schedule F
Creditors Holding Unsecured Claims

Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date claim was incurred and consideration for claim	Subject to setoffs Y/N	Contingent	Unliquidated	Disputed	Total amount of claim
Trask Instrumentation		P. O. BOX 1778	GREER	SC	29650	Trade Payable					812.85
Travers Tool Company Inc.		P.O. BOX 36114	NEWARK	NJ	07188-6114	Trade Payable					32.23
UPS		P.O. BOX 7247-0244	PHILADELPHIA	PA	19170-0001	Trade Payable					580.11
USF Holland Inc.		27052 Network Place	Chicago	IL	60673-1270	Trade Payable					3,931.48
Vulcan Safety Shoes		4745 Hugh Howell Road	Tucker	GA	30084	Trade Payable					153.69
WA Westgate Company		P.O. BOX 445	DAVIS	CA	95617	Trade Payable					346.08
Waste Management of South Carlina		PO Box 105453	Atlanta	GA	30348	Trade Payable					2,646.04
WC Rouse & Son, Inc.		P.O. BOX 19046	GREENSBORO	NC	0	Trade Payable					1,300.00
Windstream Corporation		PO Box 580451	Charlotte	NC	28258-0451	Trade Payable					904.20
Wollin USA		P.O. BOX 1107	HOWELL	MI	48844	Trade Payable					2,031.50
							Total				1,588,574.03

B 6G (Official Form 6G) (12/07)

In re Greenwood Forgings, LLC
Case No. 13-10027

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Canon Business Solutions, Inc. 4 Ohio Drive Lake Success, NY 11042	Office equipment lease
Hillsdale Hourly Pension Plan, and Hillsdale Salaried Pension Plan c/o Bernard Tew 910 Aiken Rd Versailles, KY 40383	Real estate lease (Greenwood, SC facility)
NEC Financial Services, LLC 250 Pehle Avenue Suite 309 Saddle Brook, NJ 07663	Office equipment lease
Sunbelt Rentals 604 CANNON RD MYRTLE BEACH, SC 29577-6538	Lift rental agreement
Schaeffler 308 Springhill Farm Road Fort Mill, South Carolina 29715	Project Agreement to supply parts
FTE Automotive 4000 Pinnacle Ct, Auburn Hills, MI 48326	Letter agreement to supply parts
Honda P.O. Box 2200 Torrance, CA 90509-2200	Purchase order
ZF 1570 East P Street Ext. Newton, NC 28658	Purchase order

B 6G (Official Form 6G) (12/07)

In re Greenwood Forgings, LLC
Case No. 13-10027

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Precision Gage 100 Shore Dr. Burr Ridge, IL 60527	Purchase order
SMW 3221 W. Big Beaver Rd. Suite 110 Troy, MI 48084	Purchase order
Kawasaki 6600 NW 27th St Lincoln, NE 68524	Purchase order
ITT 2 Corporate Dr. Palm Coast, FL 32137	Purchase order

B 6H (Official Form 6H) (12/07)

In re Greenwood Forgings, LLC,
DebtorCase No. 13-10027 (BLS)
(if known)**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Revstone Industries, LLC 2250 Thunderstick Drive, Suite, 1203 Lexington, KY 40505	Boston Finance Group, LLC C/O Craig Neckers, Smith Haughey Rice & Roegge 101 N. Park St., Ste. 100 Traverse City, MI 49684
Revstone Tool & Engineering, LLC 2250 Thunderstick Drive, Suite, 1203 Lexington, KY 40505	Boston Finance Group, LLC C/O Craig Neckers, Smith Haughey Rice & Roegge 101 N. Park St., Ste. 100 Traverse City, MI 49684
MIDS, LLC 2250 Thunderstick Drive, Suite, 1203 Lexington, KY 40505	Hillsdale Hourly Pension Plan 910 Aiken Drive Versailles, KY 40383
MIDS, LLC 2250 Thunderstick Drive, Suite, 1203 Lexington, KY 40505	Hillsdale Salaried Pension Plan 910 Aiken Drive Versailles, KY 40383

B6 Declaration (Official Form 6 - Declaration) (12/07)

In re Greenwood Forgings, LLC,
DebtorCase No. 13-10027 (BLS)
(if known)**DECLARATION CONCERNING DEBTOR'S SCHEDULES****DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR**

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date _____

Signature: _____
Debtor

Date _____

Signature: _____
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,
of Bankruptcy Petition PreparerSocial Security No.
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address _____

X _____
Signature of Bankruptcy Petition Preparer

Date _____

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the JAMES M. LUKENDA, DCR [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the CORPORATION [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets (Total shown on summary page plus I), and that they are true and correct to the best of my knowledge, information, and belief.

Date 3/13/2013Signature: JAMES M. LUKENDA
DCR JAMES M. LUKENDA
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.