Pachulski Stang Ziehl & Jones LLP Jeffrey N. Pomerantz (CA Bar No. 143717) Bruce Grohsgal (DE Bar No. 3583) 919 North Market Street, 17th Floor P.O. Box 8705 Wilmington Delaware, 19899-8705 (Courier 19801) Telephone: (302) 652-4100 Facsimile: (302) 652-4400

Email: jpomerantz@pszjlaw.com

bgrohsgal@pszilaw.com

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

In re: Robbins Bros. Corporation		Chapter 11
		Case No. 09-10708 (PJW)
	Debtor.	

SCHEDULES OF ASSETS AND LIABILITIES

UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

Name of Schedule	Attached Y/N	Number of Sheets	Assets	Liabilities	Other
A. Real Property	Υ	1	\$0.00		
B. Personal Property	Υ	55	\$56,916,534.01		
C. Property Claimed as Exempt	N	0			
D. Creditors Holding Secured Claims	Υ	4		\$44,116,967.00	
E. Creditors Holding Unsecured Priority Claims	Y	12		\$782,948.67	
F. Creditors Holding Unsecured Non-Priority Claims	Υ	33		\$14,321,214.16	
G. Executory Contracts and Unexpired Leases	Υ	51			
H. Co-Debtors	Υ	1			
I. Current Income of Debtor	N	0			
J. Current Expenditures of Debtor	N	0			
otal number of sheets, al	l schedules:	157			
	T	otal Assets:	\$56,916,534.01		
			Total Liabilities:	\$59,221,129.83	

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

GENERAL NOTES REGARDING THE SCHEDULES OF ASSETS AND LIABILITIES

- 1. Current Market Value Unless otherwise indicated, net book values, rather than current market values, of the Debtor's interests in property are reflected on the Debtor's Schedules of Assets and Liabilities (the "SOAL").
- 2. Claims The Debtor has obtained certain orders of the Bankruptcy Court that authorized the Debtor to pay prepetition obligations to specified creditors. The amount for which any claim listed on the SOAL may be allowed for any purposes in the Chapter 11 case shall be net of any post-petition payment made to such creditor as authorized by the Bankruptcy Court.
- 3. Claims Description The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on the SOAL as to amount, liability or classification. Schedules D, E, and F permit the Debtor to designate a claim as disputed, contingent and/or unliquidated. A failure to designate a claim on the SOAL as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection.
- 4. Accuracy While every effort has been made to file a complete and accurate SOAL, inadvertent errors and/or omissions may exist. The Debtor reserves all rights to amend its SOAL as necessary and appropriate.
- 5. Causes of Action The Debtor reserves all of its rights with respect to any causes of action (whether known or inchoate) that it may have and neither these notes nor the SOAL shall be deemed a waiver of any such causes of action.
- 6. Date The Debtor commenced the above-referenced Chapter 11 case on March 03, 2009 (the "Commencement Date"). Immediately preceding the Commencement Date, in order to establish a clear cut-off between pre- and post-petition payables for the purposes of the automatic stay and to facilitate proper compliance with GAAP reporting requests, the Debtor instituted a month-end closing of its books. Except as otherwise noted, the values are representative of the financial values as of the Commencement Date.
- 7. The Debtor's assets are presented, in detail, as they appear on the Debtor's accounting sub-ledgers. As such, the detail includes error corrections and value adjustments (shown as negative values) as well as some assets that may be misclassified between asset classifications. The Debtor did not undertake to correct their financial records as part of producing these schedules.

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtors have any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtors have a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtors hold no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None in the column labeled "Amount of Secured Claim."

LOCATION AND DESCR	RIPTION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	CURRENT COST OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR	AMOUNT OF SECURED CLAIM
DESCRIPTION	ADDRESS		EXEMPTION	
NONE				Unknown

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H","W","J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this Schedule, do not include the name or address of a minor child. Simply state "a minor child."

It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtor's personal property interests. Accordingly, the values set forth herein are net book values as of the Petition Date rather than current market values.

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	C H M	CURRENT VALUE OF DEBTORS INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		SEE EXHIBIT-1		18,368.06
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE EXHIBIT-2		2,897,678.65
3. Security deposits with public utilities, telephone companies, landlords, and others.		SEE EXHIBIT-3		225,397.63
4. Household goods and furnishings, including audio, video, and computer equipment.	X			0.00

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	DC &∃	CURRENT VALUE OF DEBTORS INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			0.00
6. Wearing apparel.	х			0.00
7. Furs and jewelry.	х			0.00
8. Firearms and sports, photographic, and other hobby equipment.	x			0.00
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		SEE EXHIBIT-9		0.00
10. Annuities. Itemize and name each issuer	х			0.00
11. Interests in an education IRA as defined in 26 U.S.C 530(b) (1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give Particulars. (File Separately the records of any such interest(s). 11 U.S.C. 521(c); Rule 1007(b)).	x			0.00

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	T ₹ ⊃ C	CURRENT VALUE OF DEBTORS INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give Particulars.	x			0.00
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	х			0.00
14. Interests in partnerships or joint ventures. Itemize.	х			0.00
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	х			0.00
16. Accounts receivable.		SEE EXHIBIT-16		2,254,339.67
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			0.00
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		SEE EXHIBIT-18		8,173.76
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	х			0.00

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTORS INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			0.00
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		SEE EXHIBIT-21		30,238.16
22. Patents, copyrights, and other intellectual property. Give particulars.		SEE EXHIBIT-22		0.00
23. Licenses, franchises, and other general intangibles. Give particulars.		SEE EXHIBIT-23		114,105.25
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family or household purposes.		SEE EXHIBIT-24		0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.		SEE EXHIBIT-25		0.00

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTORS INTEREST WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	x			0.00
27. Aircraft and accessories.	х			0.00
28. Office equipment, furnishings, and supplies.		SEE EXHIBIT-28		6,041,787.35
29. Machinery, fixtures, equipment, and supplies used in business.	x			0.00
30. Inventory.		SEE EXHIBIT-30		22,886,141.00
31. Animals.	x			0.00
32. Crops - growing or harvested. Give particulars.	х			0.00
33. Farming equipment and implements.	x			0.00
34. Farm supplies, chemicals, and feed.	x			0.00
35. Other personal property of any kind not already listed. Itemize.		SEE EXHIBIT-35		22,440,304.48
				Total Asset Value: 56,916,534.01

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-1 CASH ON HAND

PROPERTY DESCRIPTION	LOCATION	AMOUNT
Petty Cash as of 03/03/09	Corporate	2,162.41
Petty Cash as of 03/03/09	Fullerton store	1,000.00
Petty Cash as of 03/03/09	Canoga Park store	710.56
Petty Cash as of 03/03/09	Torrance store	1,029.50
Petty Cash as of 03/03/09	Montclair store	905.00
Petty Cash as of 03/03/09	San Diego store	869.63
Petty Cash as of 03/03/09	Mission Viejo store	1,072.58
Petty Cash as of 03/03/09	Giendale store	1,000.00
Petty Cash as of 03/03/09	Riverside store	1,000.00
Petty Cash as of 03/03/09	Baybrook store	998.55
Petty Cash as of 03/03/09	Houston Loop store	940.00
Petty Cash as of 03/03/09	Willowbrook store	1,327.77
Petty Cash as of 03/03/09	Dallas store	1,212.80
Petty Cash as of 03/03/09	Arlington store	1,000.00
Petty Cash as of 03/03/09	Schamburg store	1,030.00
Petty Cash as of 03/03/09	Lincoln Park store	1,109.26
Petty Cash as of 03/03/09	Oakbrook store	1,000.00
		TOTAL: 18,368.06

In Re: Robbins Bros. Corporation

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-2 BANK ACCOUNTS

BANK NAME	ADDRESS	TYPE OF ACCOUNT	ACCOUNT#	BALANCE
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	General Account	4648068070	2,876,878.66
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	Payroll Account	4648068203	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	Accounts Payable Account	4648068211	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	Collection Account	4648068229	362.23
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	ECP (web sales)	4648069748	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	Wells Fargo Outsource Account	4904445319	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	Wells One	4121086383	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	ACH (Customer wire transfers)	4128355914	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	Credit Cards Account	4174729905	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	GE Outsource Account	4374535110	0.00
Wells Fargo Bank	333 South Grand Avenue Suite 940 Los Angeles, CA 90071	AGF Account (TD Outsource)	4496894189	0.00

In Re: Robbins Bros. Corporation

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-2 BANK ACCOUNTS

BANK NAME	ADDRESS	TYPE OF ACCOUNT	ACCOUNT#	BALANCE
Merrill Lynch	2049 Century Park East 11/12/ FI Century City, CA 90067	Working Capital Management Account	88Q-07B07	20,437.76
				TOTAL: 2897678.65

^{*}The values listed herein are the actual balances in the respective accounts as of the Petition Date. These balances have not been adjusted for ordinary course accounting entries such as cash in transit and checks issued but not cleared.

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-3 SECURITY DEPOSITS

LOCATION	DESCRIPTION	DATE OF DEPOSIT	AMOUNT
DALLAS	CHASE - ATMOS GAS DEPOSIT	11/1/2006	250.00
ARLINGTON	CITY OF ARLINGTON - UTILITIY DEPOSIT	12/7/2007	2,000.00
CORPORATE	CITY OF OAKBROOK (B OF A) - CITY BOND DEPOSIT	8/1/2007	500.00
ORLAND PARK	COMMONWEALTH EDISON - UTILITY DEPOSIT	11/1/2008	55.00
CANOGA PARK	FDIC-RENT DEPOSIT	8/1/1996	10,188.76
CORPORATE	GEMEX SYSTEMS - SECURITY DEPOSIT	3/7/2007	1,000.00
ORLAND PARK	GENDELL PARTNERS - RENT DEPOSIT	4/1/2007	100,000.00
FULLERTON	HN & FC BERGER-SEC - RENT DEPOSIT	12/1/2004	11,500.00
TORRANCE	KABOSH-RENT DEPOSIT	8/1/1996	16,666.67
CANOGA PARK	MONSOUR-RENT DEPOSIT	8/1/1996	11,115.00
MISSION VIEJO	PACIFIC DEVELOPMENT GRP - RENT DEPOSIT	7/1/2000	10,000.00
CORPORATE	PROFICIENCY SGV LLC - RENT DEPOSIT	1/6/2007	33,569.70
CORPORATE	PROFICIENCY SGV LLC - RENT DEPOSIT (SUITE 100)	7/1/2008	28,552.50

TOTAL:

225,397.63

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-9 INTERESTS IN INSURANCE POLICIES

The Debtor maintains a variety of insurance policies including property, general liability, and worker's compensation policies and other employee related policies. The Debtor's interest in these types of policies is limited to the amount of the premiums that the Debtor has prepaid, if any, as of 3-3-2009. To the extent the Debtor has made a Determination of the amount of prepaid insurance premiums as of 3-3-2009, such amounts are listed on Exhibit B-35. All policies are expected to remain in place through their expiration. Refer to Schedule G for more information regarding the Debtor's insurance policies. In addition, the Debtor reserves all rights to seek refunds of any overpayments of premiums paid on its insurance policies.

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-16 ACCOUNTS RECEIVABLE

TYPE OF RECEIVABLE	DESCRIPTION OF RECEIVABLE	NET BOOK VALUE
Trade accounts receivable	FISERV - in-house financing	1,811,001.50
Trade accounts receivable	Oracle - Misc customer receivables	12,578.68
A/R - WCW Accts	Misc receivables	535.30
Trade accounts receivable	Jewelry Express	429,426.19
Trade accounts receivable	WFB Credit	798.00
		TOTAL:

2,254,339.67

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-18 OTHER LIQUIDATED DEBTS OWING DEBTOR

DESCRIPTION OF DEBTS	NET BOO	OK VALUE
Refund from IRS for period ending 12/31/2004		8,173.76
	TOTAL:	8,173.76

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-21 OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF ANY NATURE

DESCRIPTION OF UNLIQUIDATED CLAIM	CONTINGENT/ NONCONTINGENT	AMOUNT	DISTRICT	CASE NUMBER
Sales tax receivable CA - 2008	Contingent	30,238.16		
Refund from IRS for period ending 12/31/2006	Contingent	UNKNOWN		

TOTAL:

30,238.16

^{*}The Debtor may be a party to one or more lawsuits in which it has asserted claims as a plaintiff or in which it has asserted counter-claims, third party claims or cross-claims. The ultimate value of such claims cannot be determined at this time.

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	surpriseproposal. net, Under Construction Page, Expiring 12/11/2009				
U.S.A.	Domain Name	theallendiamond. com, Under Construction Page, Expiring 8/20/2009				
U.S.A.	Domain Name	uspatent6990833 .com, Under Construction Page, Expiring 8/21/2010				
U.S.A.	Domain Name	watergivingwater. com, Web Forwarding, Expiring 6/29/2017				
U.S.A.	Domain Name	whatwillyousay.c om,ns1.bluehost. com/ns2.bluehos t.com, Expiring 5/31/2010				
U.S.A.	Domain Name	willyoumarrymebl og.com, Under Construction Page, Expiring 10/24/2011				
U.S.A.	Domain Name	yourperfectpropo sal.com,ns1.blue host.com/ns2.blu ehost.com, Expiring 11/15/2016				
U.S.A.	Domain Name	yourvideopropos al.com, Under Construction Page, Expiring 12/21/2009				
U.S.A.	Domain Name	1love1ring.com, Expiring 8/8/2011				
U.S.A.	Domain Name	1love1ring.net, Expiring 8/8/2011				

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	missionproposal. org, Expiring 10/30/2011				
U.S.A.	Domain Name	oneloveonering.c om, Expiring 6/28/2013				
U.S.A.	Domain Name	oneloveonering.n et, Expiring 6/28/2013				
U.S.A.	Domain Name	oneloveonering.o rg, Expiring 6/28/2013				
U.S.A.	Domain Name	rb-lovetopia.com, Expiring 1/23/2011				
U.S.A.	Domain Name	robbinsbros.biz, Expiring 5/4/2010				
U.S.A.	Domain Name	robbinsbros.info, Expiring 5/5/2010				
U.S.A.	Domain Name	robbinsbros.us, Expiring 5/4/2010				
U.S.A.	Domain Name	robbinsbrossuck s.com, Expiring 5/5/2010				
U.S.A.	Domain Name	robbinsbrostech. com, Expiring 1/14/2013				
U.S.A.	Domain Name	robbinsbrothers. biz, Expiring 5/4/2010				
U.S.A.	Domain Name	robbinsbrothers.i nfo, Expiring 5/5/2010				
U.S.A.	Domain Name	robbinsbrothers. us, Expiring 5/4/2010				
U.S.A.	Domain Name	robbinsbrotherss ucks.com, Expiring 5/5/2010				
U.S.A.	Domain Name	6990833.com, Under Construction Page, Expiring 8/21/2010				

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	alsmithbiggerbrig hterpatentedprov en.com, Under Construction Page, Expiring 10/4/2012				
U.S.A.	Domain Name	alsmithdiamond.c om, Under Construction page, Expiring 11/21/2012				
U.S.A.	Domain Name	alsmithdiamond. net, Under Construction Page, Expiring 11/21/2012				
U.S.A.	Domain Name	ambushproposal. com, Under Construction Page, Expiring 10/1/2012				
U.S.A.	Domain Name	anillodecomprom ise.com, ns1.sedoparking. com/ns2.sedopar king.com, Expiring 4/10/2013				
U.S.A.	Domain Name	aproperproposal. com, Under Construction Page, Expiring 5/14/2012				
U.S.A.	Domain Name	bellalunadiamon d.com, Under Construction Page, Expiring 5/16/2017				
U.S.A.	Domain Name	biggerbrighterpat entedproven.com , Under Construction Page, Expiring 10/4/2012			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	bluemoondiamon d.com, Under Construction Page, Expiring 2/16/2012				
U.S.A.	Domain Name	celebrityengage ments.com, Under Construction Page, Expiring 4/12/2016				
U.S.A.	Domain Name	engagementamn esty.com, Under Construction Page, Expiring 9/18/2009				
U.S.A.	Domain Name	engagementamn esty.net, Under Construction Page, Expiring 9/18/2009				
U.S.A.	Domain Name	engagementdrea ms.com, Web Forwarding, Expiring 11/14/2016				
U.S.A.	Domain Name	extremeproposal s.com, Under Construction Page, 12/5/2016				
U.S.A.	Domain Name	helpmepropose.n et, Under Construction Page, 12/11/2009				
U.S.A.	Domain Name	marisacollection. com, Under Construction Page, Expiring 5/25/2016				
U.S.A.	Domain Name	marisaengageme ntrings.com, Under Construction Page, Expiring 5/25/2016				

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	marisaplatinum.c om, Under Construction Page, Expiring 5/25/2016				
U.S.A.	Domain Name	marisarobbins.co m, Under Construction Page, Expiring 5/25/2016				
U.S.A.	Domain Name	missionproposal. net, Under Construction Page, Expiring 12/11/2009				
U.S.A.	Domain Name	missionsurprisep roposal.com, Under Construction Page, Expiring 12/11/2009				
U.S.A.	Domain Name	mrsmithsincredib lediamond.com, Under Construction Page, Expiring 8/21/2013				
U.S.A.	Domain Name	msid6990833.co m, Under Construction Page, Expiring 8/21/2010				
U.S.A.	Domain Name	msiddiamond.co m, Under Construction Page, Expiring 11/9/2009				
U.S.A.	Domain Name	msiddiamond.net , Under Construction Page, Expiring 11/9/2009				
U.S.A.	Domain Name	myvidoeproposal .com, Under Construction Page, Expiring 12/21/2009				

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	palladiumengage mentring.com, Under Construction Page, Expiring 2/16/2012				
U.S.A.	Domain Name	perfectproposalbl og.com, Under Construction Page, Expiring 10/24/2011				
U.S.A.	Domain Name	perfectproposals. net, Under Construction Page, Expiring 3/23//2017				
U.S.A.	Domain Name	perfectproposaltv .com, Under Construction Page, Expiring 12/11/2012				
U.S.A.	Domain Name	perfectproposaltv .net, Under Construction Page, Expiring 12/11/2012				·
U.S.A.	Domain Name	prezia.com, Under Construction Page, Expiring 4/24/2016				
U.S.A.	Domain Name	properproposal.c om, Under Construction Page, Expiring 5/14/2012				
U.S.A.	Domain Name	proposalamnesty .com, Under Construction Page, Expiring 9/18/2009				
U.S.A.	Domain Name	proposalamnesty .net, Under Construction Page, Expiring 9/18/2009				

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Domain Name	proposalsacross america.com, Under Construction Page, Expiring 12/11/2009				
U.S.A.	Domain Name	proposalsacross america.net, Under Construction Page, Expiring 12/11/2017				
U.S.A.	Domain Name	randomactsof romance.net, Under Construction Page, Expiring 3/28/2017				
U.S.A.	Domain Name	randomactsof romance.org, Under Construction Page, Expiring 3/28/2017				
U.S.A.	Patent	Faceted Circular Cut Diamond	11/16/2007	6990833		
U.S.A.	Trademark	THE ENGAGEMENT RING STORE®	4/13/1999	2237873	IC 042	
U.S.A.	Trademark	THE WORLD'S BIGGEST ENGAGEMENT RING STORE®	2/25/2003	2689729	IC 035	
U.S.A.	Trademark	ROBBINS BROS. and design ***	7/17/2007	3263871	IC 035	
U.S.A.	Trademark	RB WORLD'S BIGGEST ENGAGEMENT RING STORE® and design	9/27/2005	2999592	IC 035	
U.S.A.	Trademark	WORLD CLASS WEDDINGS AT ROBBINS BROS.®	12/7/2004	2907663	IC 041	

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Trademark	ROBBINS BROS. ***	n/a	n/a	IC 035	
U.S.A.	Trademark	ROBBINS BROS. WORLD' S BIGGEST ENGAGEMENT RING STORE and design ***	10/23/2007	3315057	IC 035	
U.S.A.	Trademark	THE ENGAGEMENT RING PEOPLE	N/A	N/A	IC 035	
U.S.A.	Trademark	ENGAGEMENT DREAMS	12/25/2007	N/A	IC 035	
U.S.A.	Trademark	SOLANA®	12/25/2007	3358488	IC 014.	
U.S.A.	Trademark	ENCHANTE	N/A	N/A	IC 014	
U.S.A.	Trademark	VIVANT	N/A	N/A	IC 014	
U.S.A.	Trademark	ЕСНО	N/A	N/A	IC 014	
U.S.A.	Trademark	VIVANT THE 18KT CONTEMPORA RY COLLECTION and design	N/A	N/A	IC 014	
U.S.A.	Trademark	PERFECT PROPOSALS	N/A	N/A	IC 035	
U.S.A.	Trademark	PERFECT PROPOSALS®	6/10/2008	3444058	IC 035	
U.S.A.	Trademark	WORLD CLASS WEDDINGS AT ROBBINS BROS. and design ® ***	5/29/2007	3248687	IC 041	
U.S.A.	Trademark	ЕСНО	N/A	N/A	IC 014	
U.S.A.	Trademark	RECRUIT-A-PAL OOZA®	11/29/2005	3021907	IC 035	**************************************
U.S.A.	Trademark	GEMQUEST®	9/2/2008	3496972	IC 016, and 035	
U.S.A.	Trademark	LOVE2 (stylized format) ®	1/24/2006	3049149	IC 014	

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Trademark	SKIP AND STEVE'S WORLD'S BIGGEST ENGAGEMENT RING STORE	N/A	N/A	IC 035	
U.S.A.	Trademark	CERTIFIED COLLECTION QUALITY	N/A	N/A	IC 014	
U.S.A.	Trademark	PREZIA	N/A	N/A	IC 014	
U.S.A.	Trademark	THE ENGAGEMENT RING EXPERTS	N/A	N/A	IC 035	
U.S.A.	Trademark	THE ENGAGEMENT RING EXPERTS	n/a .	n/a	IC 35	
U.S.A.	Trademark	THE ENGAGEMENT RING EXPERTS	n/a	n/a	IC 35	
U.S.A.	Trademark	RANDOM ACTS OF ROMANCE	N/A	N/A	IC 014, 035	
U.S.A.	Trademark	WATER GIVING WATER FROM ROBBINS BROS.	n/a	n/a	IC 032	
U.S.A.	Trademark	WATER GIVING WATER®	8/26/2008	3493597	IC 032	
U.S.A.	Trademark	LUVINITY	n/a	n/a	IC 14	
U.S.A.	Trademark	CHIEF ENGAGEMENT OFFICER			IC 42	
U.S.A.	Trademark	MSID			IC 14	
U.S.A.	Trademark	Bigger. Brighter. Patented. Proven.			IC 14	
U.S.A.	Trademark	AL SMITH'S DIAMOND			IC 14	
U.S.A.	Trademark	MR. SMITH'S INCREDIBLE DIAMOND			IC 14	
U.S.A.	Trademark	BELLA LUNA			IC 14	

COUNTRY*	INTANGIBLE TYPE	TRADEMARK TITLE	REGISTRATION DATE	REGISTRATION NUMBER	CLASS	NET BOOK VALUE
U.S.A.	Trademark	ROBBINS BROS. ONE LOVE. ONE RING.			IC 35	
U.S.A.	Trademark	ROBBINS BROS. WORLD' S BIGGEST ENGAGEMENT RING STORE	5/3/2000	53,288 (California Service Mark)		

OTAL:

^{*}All brands were registered at the country level, so no state information is applicable. Active Brands with asset value

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-23 LICENSES. FRANCHISES. AND OTHER GENERAL INTANGIBLES

DESCRIPTION OF PROPERTY	AMOUNT		
Assignment and License Agreement for US Patent # 6990833	114,105.25		
	TOTAL: 114,105.25		

The Debtor is party to various express or implied intellectual property licenses, which licenses may include licenses that are incorporated into other types of contracts. Some of these licenses may be assignable by the Debtor. While some or all of these agreements may be listed in Schedule G, identifying and valuing all such licenses would be extremely burdensome and cost prohibitive. Accordingly, the Debtor has not independently listed or valued the licenses that it may be party to in these Bankruptcy Schedules.

^{*}The Debtor owns (or has the right to use) various licenses in the operation of its business and in connection with the ownership or leasing of its real property, including, but not limited to business licenses and various other licenses and permits. The value of these licenses and permits has not been determined.

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-24 CUSTOMER LISTS OR OTHER COMPILATIONS CONTAINING PERSONAL INFORMATION

The customer list contains confidential consumer information pursuant to 11 U.S.C. Section 107 and, consequently, will not be included in the schedules of assets at this time.

SCHEDULE B - PERSONAL PROPERTY EXHIBIT B-25 AUTOMOBILES, TRUCKS, TRAILERS AND OTHER VEHICLES OR ACCESSORIES

ADDRESS	DESCRIPTION OF PROPERTY	ORIGINAL COST	ACCUMULATED DEPRECIATION	NET BOOK VALUE
1300 W. OPTICAL DRIVE, SUITE 200 AZUSA, CA 91702	2003 LEXUS LS430	60,729.00	60,729.00	0.00
				TOTAL:
				0.00